Concept-skill-based Curriculum Learning for Large Vison-Language Models

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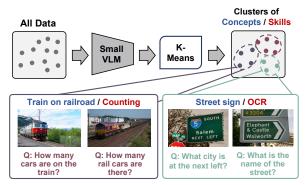


Figure 1: Concept-skill discovery of COINCIDE. Our method utilizes a small VLM to cluster visual instruction tuning data based on concept-skill compositions.

1 Introduction

Recent studies in curriculum learning for Large Language Models (LLMs) (Chen et al., 2023; Albalak et al., 2023; Lee et al., 2024a) emphasize the importance of data ordering for effective training. However, curriculum learning for Large Vision-Language Models (LVLMs) remains unexplored. In this research, we propose leveraging vison-language (VL) concept-skill compositions identified by our recent work, COINCIDE (Lee et al., 2024b), for curriculum learning in visual instruction tuning (VIT).

Our key intuition is that LVLM abilities exist in a hierarchical structure. For the LVLM to effectively learn from VIT datasets, the model should undergo progressive training. For example, the model could effectively learn skills by following a sequential order that begins with fundamental skills like object recognition, advances to understanding object attributes and relationships, and then learns complex skills such as visual reasoning.

In our approach, we combine the concept-skill compositions and a popular reinforcement learning approach to enable LVLMs to automatically find their optimal skill learning orders for efficient and effective visual instruction tuning.

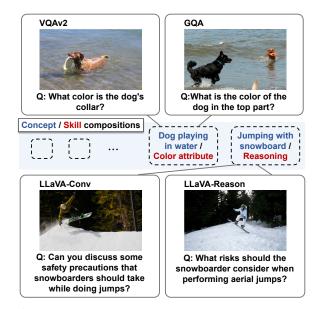


Figure 2: VL tasks (e.g., VQAv2 and GQA, LLaVA-Conv and LLaVA-Reason) share VL concept-skill compositions.

2 Method

2.1 COINCIDE

As illustrated in Figure 1, COINCIDE uses internal neural network activations from a small model for clustering to identify VL concepts and skills in VIT data. A concept could be street signs or trains on a railroad, while a skill could be OCR, recognizing color, or reasoning.

Upon close inspection, we find that different VL tasks contain overlap over these concept-skill compositions. As exemplified in Figure 2, LLaVA-Conv and LLaVA-Reason contain questions about the risks of snowboard jumps, despite their separate focuses on multi-turn conversations and reasoning. This highlights the potential benefits of defining model skills based on shared concept clusters, offering more granular and effective skill distinctions compared to traditional task-based skill definition (e.g. GQA, VQAv2, OCRVQA) (Chen et al., 2023).

Algorithm 1 Curriculum Learning with Exp3 Algorithm

Require: K: the number of clusters, γ : exploration rate, μ : moving average rate, T: the number of rounds S: the number of steps per round, $\mathcal{D} = \{\mathcal{D}_1, \dots, \mathcal{D}_K\}$: Dataset for K clusters, f_{θ} : training model **Initialization:** $R_i = 0, \mathcal{L}_{i, past} = 0 \ i \in \{1, 2, \dots, K\}$

```
1: for t = 1, 2, ..., T do
         p_i(t) = (1 - \gamma) \frac{R_i}{\sum_{j=1}^K} + \frac{\gamma}{K}, \ i \in \{1, 2, \dots, K\} for s = 1, 2, \dots, S do
                                                                                                                       \triangleright Calculate cluster selection distribution at step t
3:
4:
               D_i \sim p(t)
                                                                                                                               \triangleright Select cluster i from the step t distribution
5:
               B \sim D_i
                                                                                                                                                      \triangleright Sample batch from cluster i
               R_i \leftarrow (1 - \mu)R_i + \mu(\mathcal{L}_{i,past} - \mathcal{L}(f_{\theta}, B))
6:
                                                                                                                                                        \triangleright Update reward of cluster i
               \mathcal{L}_{i,\text{past}} = \mathcal{L}(f_{\theta}, B)
7:
                                                                                                                                            \triangleright Update past loss value of cluster i
               \theta \leftarrow \theta - \eta \nabla_{\theta} \mathcal{L}(f_{\theta}, B)
8:
                                                                                                                                                          9:
          end for
```

2.2 Skill order discovery with Exp3

10: **end for**

We aim to design an effective curriculum learning algorithm that automatically determines the optimal training sequence using Exp3 algorithm (Allesiardo et al., 2017) and clusters derived from COIN-CIDE, which captures VL concept-skill compositions. Our approach begins by clustering VIT data into these concept-skill compositions using the CO-INCIDE method. In this context, each cluster is treated as a multi-armed bandit, where a training loss difference of a cluster is used as a reward for the Exp3 algorithm. An overview of our curriculum learning strategy is illustrated in Figure 3.

At each training step, one of the clusters is selected based on a cluster selection probability distribution p(t) derived from reward signals associated with previous selections. Then, a sample batch is drawn from the chosen cluster and used to train the target model. The model subsequently receives a reward signal indicating whether the selected cluster contributed positively to the training progress, refining future cluster selections.

When a cluster shows a large training loss reduction, it indicates that the LVLM is effectively learning the skill associated with that cluster at the current stage. Consequently, the model should sample more data from this cluster to further improve training efficacy. On the other hand, if a cluster shows little to no change in training loss, it suggests that the model has either already mastered the relevant skill or is not yet in a suitable state to learn it. In such cases, the model may benefit from focusing on other clusters to ensure a more effective learning process. Detailed steps of this procedure can be found in Algorithm 1.

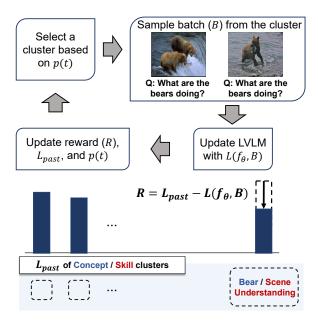


Figure 3: Overview of the proposed curriculum learning pipeline. For each concept-skill composition, we track past training loss value (L_{past}) to measure its previous performance. After training an LVLM using a current batch of data, which is selected based on a probability distribution (p(t)), we calculate a reward (R). This reward is based on the change in the loss value, indicating whether the selected data batch improved the model's performance. Through the reward, we update p(t) and repeat the above process to train the model.

3 Experiments

3.1 Setup

Visual Instruction Tuning Dataset We conduct coreset selection on LLaVA-1.5 (Liu et al., 2023a) VIT dataset. The LLaVA-1.5 dataset contains 665k VIT data from 12 different VL tasks.

Models For the target LVLMs, we use the pretrained LLaVA-1.5 model (Liu et al., 2023a) with a default size of 7B parameters. In all experiments, we train the models using LoRA (Hu et al., 2022) for one epoch, following the official finetuning hyperparameters specified in LLaVA-1.5. As a ref-

Table 1: We perform a comparison with the curriculum learning baseline on various multimodal evaluation benchmarks. We finetune LVLMs with LLaVA-1.5 (Liu et al., 2023a) dataset utilizing 20% of the total steps for training. The best and the second best results are in **bold** and <u>underlined</u>, respectively.

Method	VQAv2	GQA	VizWiz	SQA-I	TextVQA	POPE	MME	MMI en	Bench cn	LLaVA- Bench	Rel. (%)
Full-Finetune	79.1	63.0	47.8	68.4	58.2	86.4	1476.9	66.1	58.9	67.9	100
Random Skill-it (Chen et al., 2023) COINCIDE+ (Ours)	75.7 75.4 75.8	58.9 <u>56.9</u> <u>56.9</u>	44.3 42.4 49.3	68.5 69.7 69.9	55.3 56.0 53.9	84.7 84.9 86.0	1483.0 1370.5 1470.0	62.2 62.9 64.0	54.8 55.2 56.4	65.0 68.2 <u>67.6</u>	95.8 95.3 97.5

erence model, we use the TinyLLaVA-2B (Zhou et al., 2024), a small VLM finetuned on the target VIT dataset, for efficient internal activation extraction and clustering. All experiments are conducted using 4 V100 GPUs.

Evaluation Benchmark To assess the generalization of finetuned LVLMs across diverse visual instructions, we evaluate the models on several widely adopted zero-shot multimodal evaluation benchmarks, including 1) visual question answering: VQAv2 (Goyal et al., 2017), GQA (Hudson and Manning, 2019), VizWiz (Gurari et al., 2018); 2) knowledge-grounded QA: ScienceQA (Lu et al., 2022); 3) Optical Character Recognition (OCR): TextVQA (Singh et al., 2019); 4) hallucination: POPE (Li et al., 2023); 5) multiple-choice: MME (Fu et al., 2023), MM-Bench (Liu et al., 2023c); 6) free-form generation: LLaVA-Bench (Liu et al., 2023b).

Since each evaluation benchmark has a different scale, we compute average relative performance, denoted as Rel., across benchmarks to assess the level of generalization. Each relative performance is derived from the formula: (model performance / full-finetuned performance) \times 100%.

Baselines COINCIDE+ incorporates the Exp3 algorithm and VL concept-skill compositions of the COINCIDE. For comparison, we employ the Skillit (Chen et al., 2023), a recent curriculum learning algorithm that uses task labels and evaluation loss of each task to estimate the training model's state. We additionally report the results of *Random*, the model finetuned with random sampling strategy, and *Full-Finetune*, the model finetuned with the full VIT dataset.

3.2 Results and Discussion

We conduct curriculum learning experiments on the LLaVA-1.5 dataset, utilizing 20% of the total training steps. The performance of the finetuned models is summarized in Table 1. Our results show

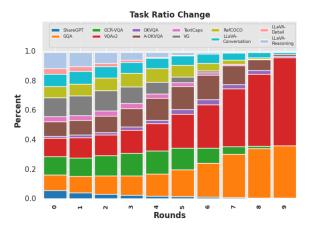


Figure 4: Visualization of task ratio for each round (t). Each task ratio is calculated as the sum of the cluster selection distribution of task-related clusters.

that COINCIDE+ outperforms Skill-it by a notable 2.2 percentage points (pp) in average relative performance. Additionally, COINCIDE+ performs competitively compared to the Full-Fintune baseline, outperforming the baseline in VizWiz and SQA-I evaluation benchmarks, despite training on only 20% of the dataset.

Interestingly, Skill-it underperforms even the Random baseline, suggesting that defining skills based solely on task names is ineffective. In contrast, COINCIDE+ achieves its improvement without relying on predefined evaluation datasets or task labels. Instead, it autonomously constructs finegrained clusters and enables the model to dynamically select optimal data clusters during training. This approach proves both effective and applicable to real-world scenarios.

However, we observe a significant performance drop in COINCIDE+ when evaluated on the TextVQA evaluation benchmark. To investigate this, we analyze the cluster selection distribution by aggregating all the distribution values related to each task. The results, visualized in Figure 4, show that OCR-VQA-related clusters (colored green in Figure 4) are assigned a low priority in the later training rounds. Hence, we analyze that the model

learned OCR skills in the middle of training, and thus the importance of these clusters would diminish over time. Consequently, the model suffers from catastrophic forgetting of the OCR abilities as it is trained on other data, yet the reward mechanism failed to capture this loss in OCR ability.

4 Future Direction

To improve our approach, we plan to extend the Exp3 algorithm to address the catastrophic forgetting of LVLM skills. Drawing from continual learning techniques, we aim to integrate a rehearsal memory mechanism that stores data for each concept-skill composition. When the model shows signs of forgetting a specific concept-skill, the stored data will be revisited during training to reinforce the model's retention of necessary concept-skill compositions.

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A Visualizing LVLM Skills with Relevancy Maps

In our method, we extract neuron activations from various layers to represent the concepts and skills of each VIT data. In this approach, we hypothesize that distinct layers represent distinct concepts and skills of the LVLM. To support this assumption, we compute relevancy maps (Chefer et al., 2021) following the approach outlined in Stan et al. (2024). The relevancy maps help us understand the model's final output by highlighting the most contributing parts of the input for each layer. Given the target output token y_t and the attention map $A_l \in \mathbb{R}^{h \times (N_v + N_l) \times (N_v + N_l)}$ of the l-th layer, where h is the head dimension of the attention, the relevancy map R is computed as follows:

$$\bar{\mathbf{A}}_{l} = \mathbb{E}_{h}[\nabla \mathbf{A}_{l} \odot \mathbf{A}_{l}], \ \nabla \mathbf{A}_{l} = \frac{\partial \mathbf{y}_{t}}{\partial \mathbf{A}_{l}},$$

$$\mathbf{R} = \mathbf{R} + \bar{\mathbf{A}}_{l} \cdot \mathbf{R}, \quad \text{for } l \in \{1, 2, \dots, L\},$$
(1)

where \odot denotes the Hadamard product and L is the total number of layers in the LVLM. In order to investigate the contribution of each layer to the final output, we visualize the image regions related to the output token through the visual relevancy map computed from each layer. Specifically, we consider the row of $\bar{A}_l \cdot R$ corresponding to the output token. Then, we extract the visual token parts of the row to yield the visual relevancy map.

For the investigation, we inspect the 4th, 8th, 12th, 16th, and 20th layers of the TinyLLaVA-2B (Zhou et al., 2024) model and identify the layer that activates the most relevant visual regions. The results, shown in Figure 5, reveal that (1) the most relevant layer varies according to the concept-skill composition and (2) the most relevant layer is the same across diverse VIT data when the data shares a similar concept-skill composition. These findings support our initial assumption that different layers contribute to distinct concepts and skills. Therefore, using neuron activations from diverse layers can effectively group VIT data according to their concept-skill composition.

B Concept-Skill Clustering Visualization

We visualize the clustering results of the gathered VIT data. The results are illustrated in Figure 6. We observe that most clusters contain VIT data that encode similar concept-skill compositions. For instance, the first group in Figure 6 consists of samples requiring OCR and counting abilities to solve

visual queries involving images with store signs. The second group features images of people waiting for public transportation and multiple-choice questions that require visual recognition and reasoning abilities. The third group shows a cluster of samples with images of people in suits and queries focusing on object localization and generating captions for given bounding boxes. Lastly, the bottom group includes images exhibiting children with animals and requiring the ability to reason about the educational benefits that the children might gain from interacting with the animals.

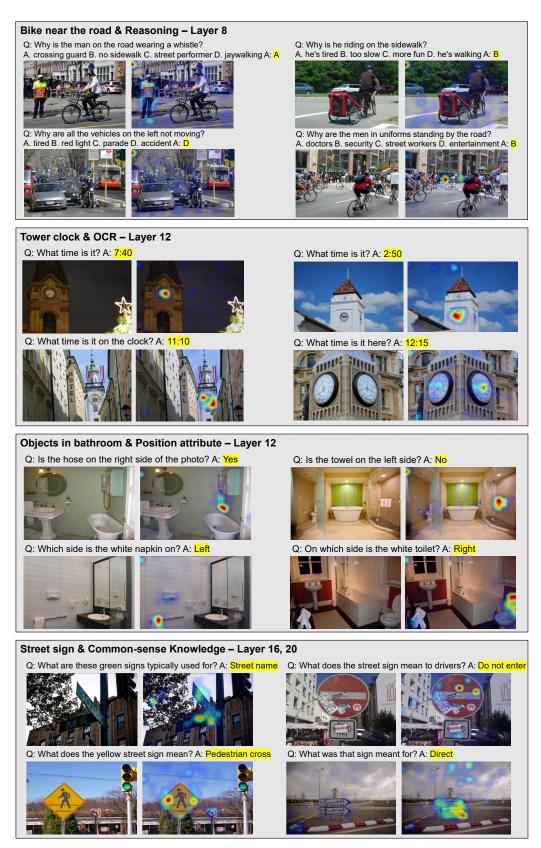


Figure 5: Relevancy maps visualization. We investigate which layer contributes most to the final output of the LVLM. This is done by visualizing relevancy maps of four samples from the same cluster. For each example, the left image is the original, while the right image shows the visualized relevancy map, highlighting regions most relevant to the LVLM output text colored in yellow. The top-left corner of each group explains the VL concept-skill composition and the layer number with the highest relevancy to the output.

Store sign & OCR + Counting Q1: What is this place called? Q1: How many bikes? A1: Maxwell street depot A1: 1 Q2: What number is next to OPEN? A2: 24 Q3: How many people are in the photo? Q2: What color is the road paint? A2: White Q3: What does the bus say? A3: 1 Q4: How late is the sandwich shop open? A3: Be purposeful Q4: What is the name of tattoo parlor? A4: 24 hours A4: Flash taco Q1: Is it sunny? Q1: What do the written signs say? A1: Yes Q2: How many people do you see? A2: 15 Q3: What is the restaurant in the A1: El rapido Q2: Where is the cafeteria sign? A2: Hanging Q3: How many signs are shown? A3: Bar veloce. Q4: Is there any signal in the picture? A4: Yes A3: 6 Q4: Are there more than 3 signs? A4: Yes







Figure 6: Examples of data clusters. We visualize four samples from the same cluster. The top-left corner of each group explains the VL concept-skill composition.