IAM (Identity and Access **Management)**



IAM: Your AWS Security Guardian!



Why IAM Matters for Data Science?

For Data Science, security and controlled access are paramount. You'll be dealing with sensitive data and powerful computing resources, so understanding IAM is crucial to:

- Protect Your Data: Ensure only authorized people and services can access your valuable datasets. \nearrow
- Manage Resources & Costs: Prevent accidental (or intentional) misuse of expensive services like powerful AI/ML compute.
- Securely Automate: Allow different AWS services to talk to each other and perform tasks on your behalf without compromising your account's security.

Key IAM Concepts

Let's break down the main components of IAM with some helpful analogies:

1 Users: Your Team Members in AWS

• What they are: Individuals (like you!) who need to log into the AWS console or use programmatic access (via code).

Relevance to you: Even if you're learning solo, creating an IAM user for yourself is the absolute first thing you should do! Your initial "root user" has unlimited power and should be secured and rarely used.

Your personal IAM user will be your daily login.

"Never use your root user for daily activities. Create an IAM user for yourself and use that instead!"

Q Groups: Organizing Your Team

- What they are: Collections of IAM users.
- Why use them? Instead of granting permissions to each individual user, you assign permissions to a **Group**. Everyone in that group automatically inherits those permissions. For a data science team, you'd create a DataScientists group and add all team members to it. Much cleaner!

Policies: The Rulebooks of Permission

- What they are: JSON documents that explicitly state what actions (Allow or Deny) are permitted on which resources.
- Example: A policy might say, "Allow reading files from my-data-bucket in S3."
- Crucial Tip: Always follow the "Principle of Least Privilege." Grant only the minimum permissions necessary for a user or service to perform its task.
 Don't give full access if read-only is enough!

Roles: Specialized Assistants for AWS Services

- What they are: Think of a Role as a special "hat" or temporary ID badge that you give to an AWS service (like an EC2 instance or SageMaker) so it can perform specific tasks on your behalf.
- How it works:

- 1. You create a **Role** and attach **Policies** to it (e.g., "this hat allows reading from S3 and writing to S3").
- 2. You specify which AWS service (the **Trust Policy**) is allowed to "wear" this hat (e.g., "only EC2 instances can wear this hat").
- 3. When the service needs to perform an action (like your EC2 instance reading data from S3), it **assumes** the Role, temporarily gaining its permissions without needing any of your personal, long-lived credentials.

```
{
  "Effect": "Allow",
  "Action": [
    "s3:GetObject",
    "s3:PutObject"
],
  "Resource": [
    "arn:aws:s3:::my-bucket-name/*"
]
}
```

• Why it's vital for Data Science: This is the most secure way for your compute environments (EC2, SageMaker) to interact with your data storage (S3) or other services. No hardcoded secrets in your code!

Python & IAM Roles: A Secure Connection 2

When your Python code runs on an AWS service (like EC2 or SageMaker) that has an **IAM Role** attached, you don't need to put your AWS access keys directly into your code. The boto3 library (AWS SDK for Python) is smart enough to automatically pick up the temporary credentials provided by the assumed Role.

import boto3

boto3 automatically uses the IAM Role credentials attached to the EC2 instance

```
s3_client = boto3.client('s3')
# Now you can securely interact with S3 based on the Role's permissions
# s3_client.get_object(...)
# s3_client.put_object(...)
```

This is a game-changer for secure and scalable data science workflows!



Common Beginner Mistakes to Avoid



- Using the Root User: Seriously, don't do it! Create your own IAM user.
- Hardcoding Credentials: Never put your Access Key ID and Secret Access Key directly into your scripts. Use IAM Roles!
- Over-Permitting: Give only the permissions absolutely required. "Less is more" when it comes to security.
- Understanding IAM is your first big step towards becoming an effective and secure AWS data scientist. It sets the foundation for all the exciting services we'll explore next!

Step-by-Step Guide to Set Up IAM as a Solo **Data Scientist**

Even if you're learning alone, this is important and real-world practice.

Step 1: Create an IAM User (Do NOT use the root account)

Root is like the nuclear launch key. Use it once to set up IAM, then lock it away.

Steps:

1. Login to AWS Console with root account

- 2. Go to IAM → Users → Add User
- 3. Name it: yourname-datascience-admin
- 4. Enable:
 - AWS Management Console access (to use the web UI)
 - ✓ Programmatic access (for Python scripts using boto3)
- 5. Set a secure password
- 6. Attach AdministratorAccess policy for now (later you'll reduce it)
- 7. Save and **download the** .csv **file** this contains:
 - Access Key ID
 - Secret Access Key

(Store it like you'd store your email password — safely and offline)

Once this user is created, log out of root. Use only your IAM user from now on.

◆ Step 2: Create a Group (optional but useful)

You may do this even as a solo learner.

Steps:

- 1. IAM → User groups → Create group
- 2. Name it DataScientists
- 3. Attach permissions like:
 - AmazonS3ReadOnlyAccess
 - AmazonSageMakerFullAccess
 - AmazonEC2ReadOnlyAccess
- 4. Add your user to this group

This way, you can manage permissions for the entire group in one place.

◆ Step 3: Create a Role for EC2 or SageMaker

Remember: Roles are like temporary identity badges for AWS services (not people).

Steps:

- 1. IAM \rightarrow Roles \rightarrow Create Role
- 2. Choose "AWS Service" as the trusted entity
- 3. Select EC2 (if you're using EC2)
- 4. Attach a policy like this (custom or prebuilt):

```
json
CopyEdit
{
    "Effect": "Allow",
    "Action": [
        "s3:GetObject",
        "s3:PutObject"
],
    "Resource": [
        "arn:aws:s3:::my-bucket-name/*"
]
}
```

- 1. Name the role EC2DataProcessingRole
- 2. When launching EC2, attach this role in the "IAM Role" dropdown

Now your EC2 can access your S3 bucket **securely** — no keys or credentials exposed!

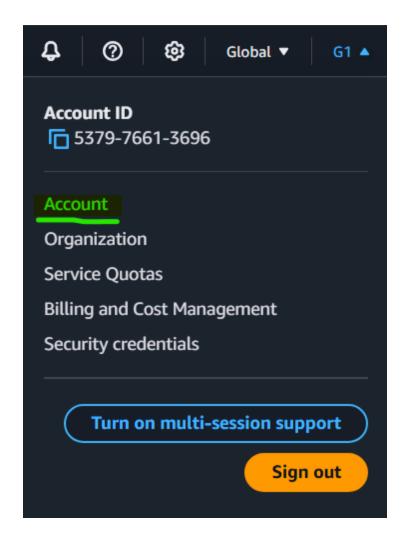
Give Billing Access



Even if you give AdministratorAccess or BillingReadOnlyAccess, IAM users cannot access Billing or Cost Explorer until you explicitly turn on this permission from the root account.

Step-by-Step (MUST be done from the Root Account):

- 1. Log in as the Root User
 - Go to AWS Console
 - Use your root email and password (not IAM user)
- 2. Give Billing access
- 3. Click on Username in top right → Account



4. You'll see this

