

# VitaTaxHelp.org Taxpayer Consent

You understand the information you provide this site (VITATaxHelp.org) is sent to a Volunteer Income Tax Assistance (VITA) preparation site in order for an IRS-certified volunteer to review your information, conduct an intake interview on the phone, prepare the tax return, and perform a quality review before filing your taxes.

By proceeding, you confirm that the following statements are true and complete to the best of your knowledge.

## Details

I understand that I must provide all required information/documentation necessary to prepare an accurate tax return.

I understand that this site collects personally identifiable information I provide (social security numbers, Form W-2 and/or 1099, picture identification, and other documents) in order to prepare and quality review my tax return.

I understand that I will need to participate in an Intake Interview and Quality Review via phone in order to have a VITA preparation site file my taxes.

I understand that VITATaxhelp.org is a website run by Code for America, a non-profit organization, that will submit your tax information to a VITA preparation site.

*Intake Process* - VITA Tax Help will collect your information and documentation through the intake process in order to accurately prepare your tax return.

*Return Preparation Process* - VITA Tax Help will use your information/documentation to complete a tax return.

*Quality Review Process* - VITA Tax Help will provide you with your return to review for accuracy prior to submission.

I understand that I may be contacted for additional information using a contact preference I provide. If the preparer has everything required to prepare the return, I will not be contacted until the return is completed.

I understand I need to review my completed tax return to ensure the names, social security numbers, address, banking information, income, and expenses are correct to the best of my knowledge.

I understand that I will need to sign Form 8879, IRS e-file Signature Authorization, through an electronic signature delivered via email after Quality Review is completed in order for a VITA preparation site to e-file my tax return.

I understand that me and my spouse (if applicable) are ultimately responsible for all of the information provided to VITA Tax Help.

By signing below, you and your spouse (if applicable) agree to participate in the process and consent to allow VITA Tax Help assist you with your taxes. You agree to the terms of the VITA Tax Help privacy policy at [www.VITATaxHelp.org/privacy](http://www.VITATaxHelp.org/privacy).

Printed Name		Printed Name (Spouse if Married Filing Joint)	
Date of birth	Last four digits of Social Security/ITIN number	Date of birth	Last four digits of Social Security/ITIN number
Signature		Signature	
Date	IP Address	Date	IP Address
Phone Number		Phone Number	
Email address		Email address	

This consent form replaces IRS Form 14446-Virtual VITA/TCE Taxpayer Consent. A copy of this consent will be retained on site, as required by the IRS.