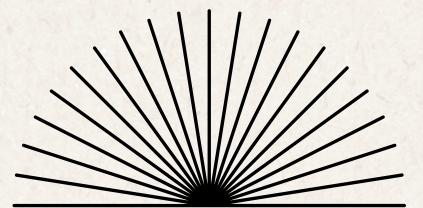


FIELDS **BAHIA ASSET**

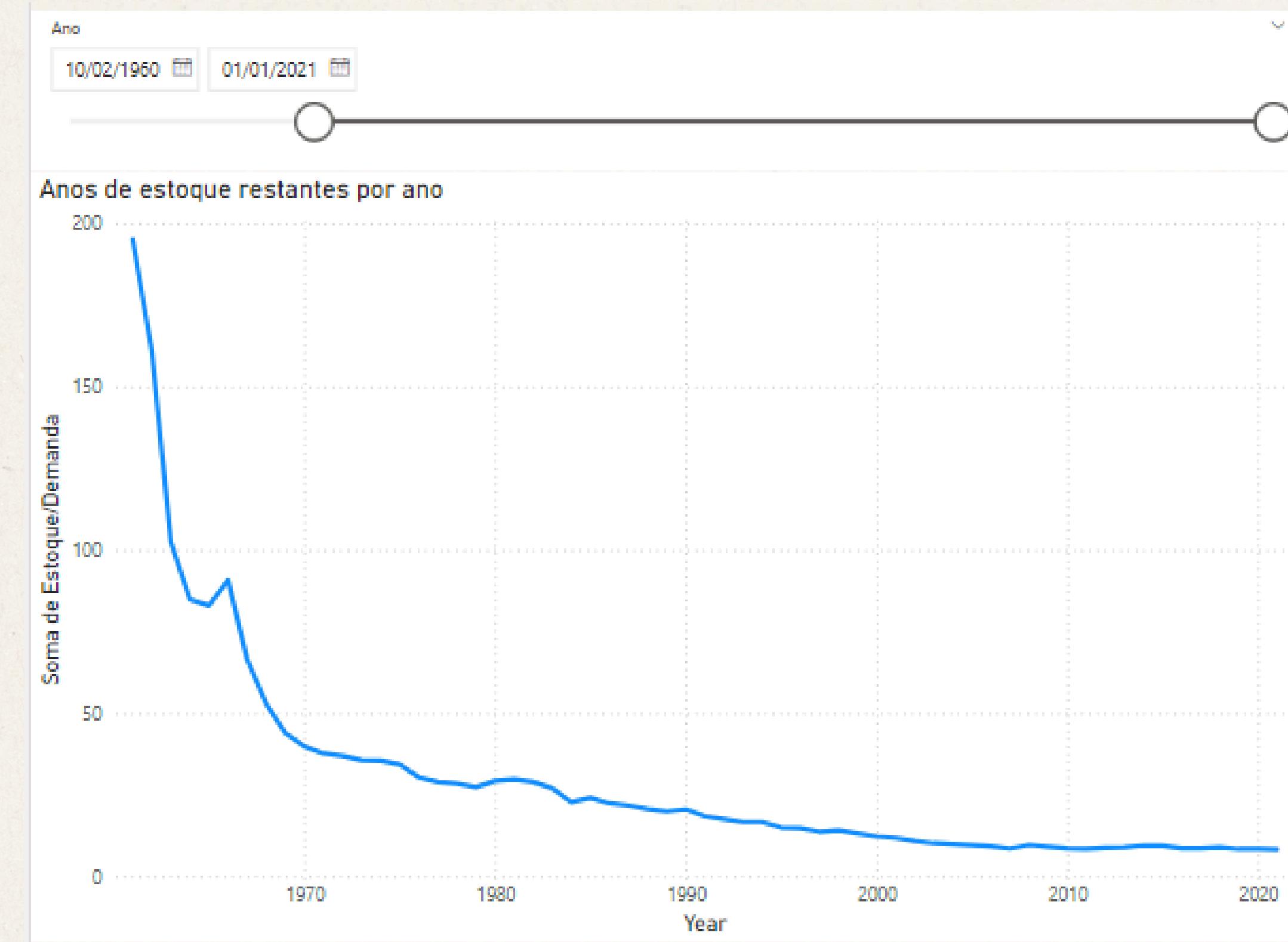
Análise aprofundada sobre demanda/oferta de urânio

POR:

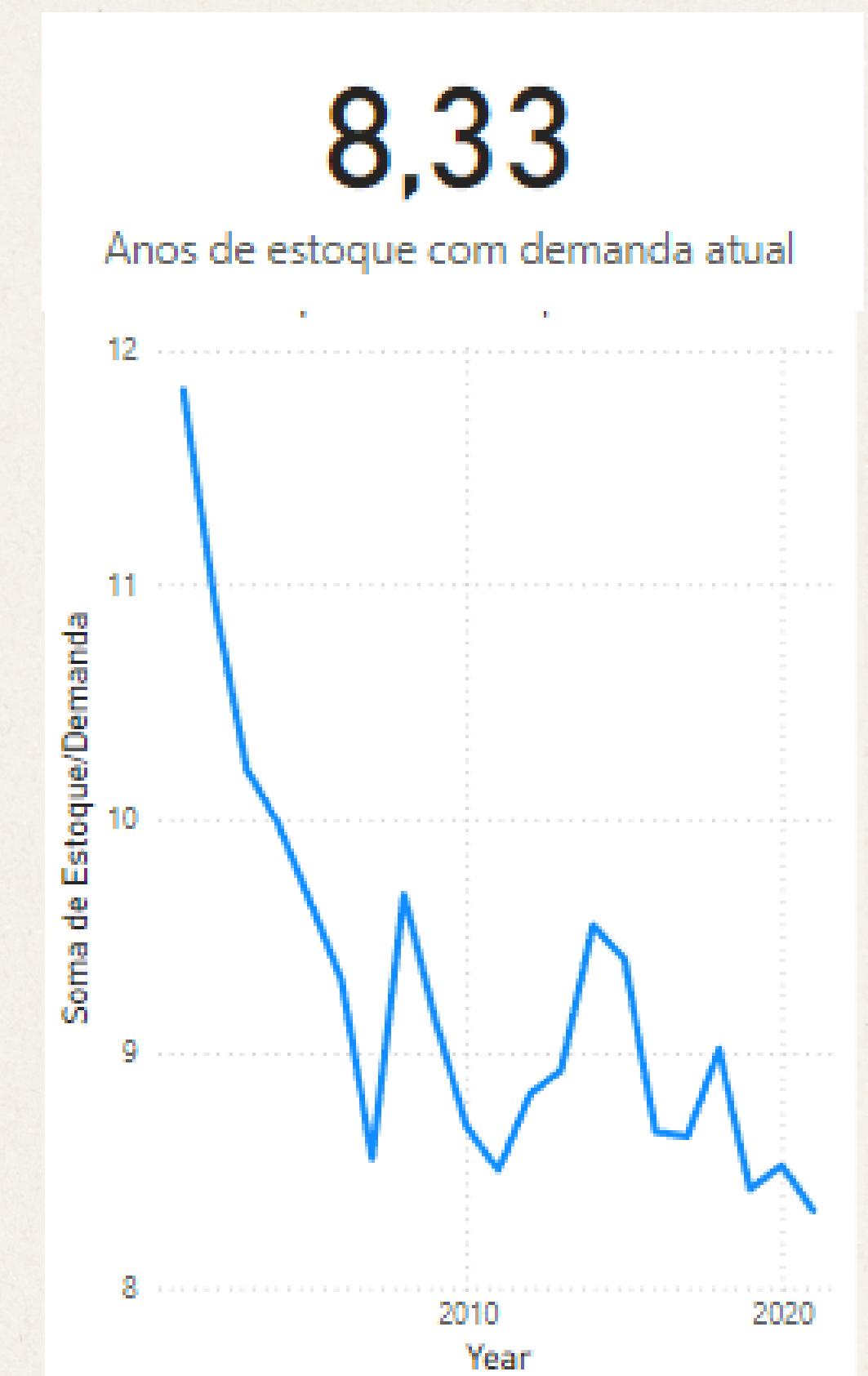
Guilherme Buss
Gustavo Bianchi
João Gabriel
Vinícius Nascimento



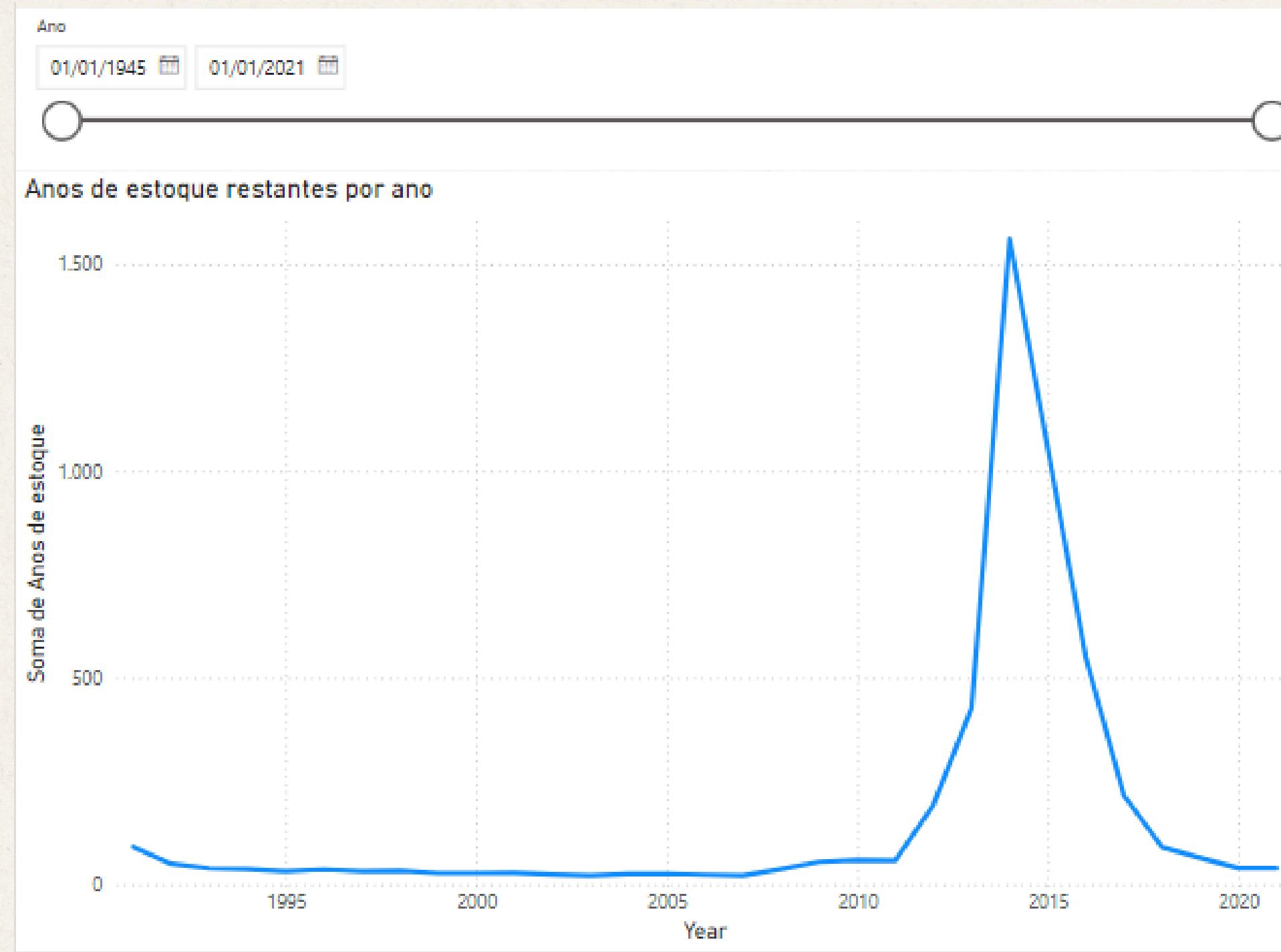
Estoque sobre demanda histórico



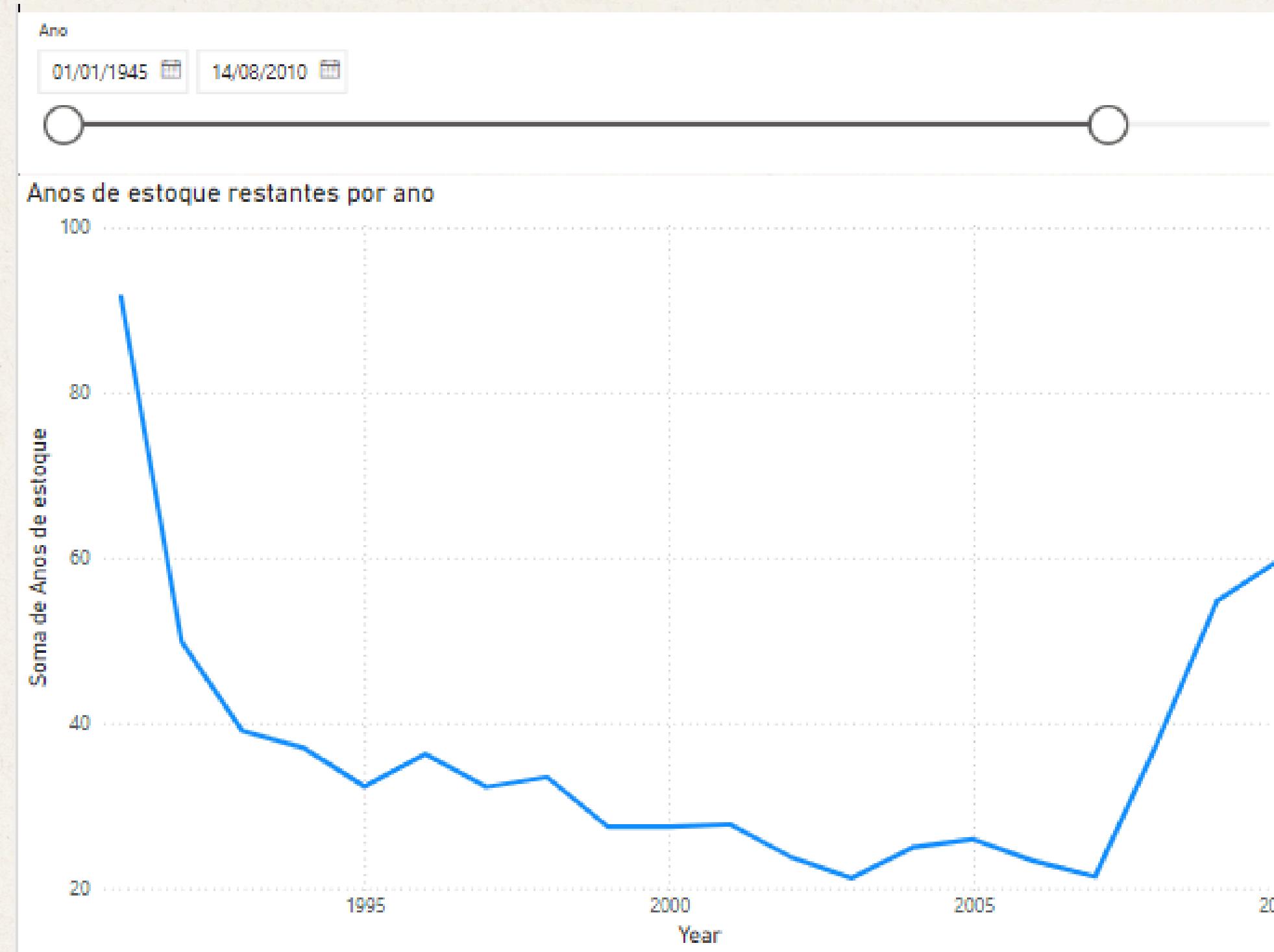
Estoque sobre demanda (Últimos 20 anos)



Estoque sobre demanda - produção

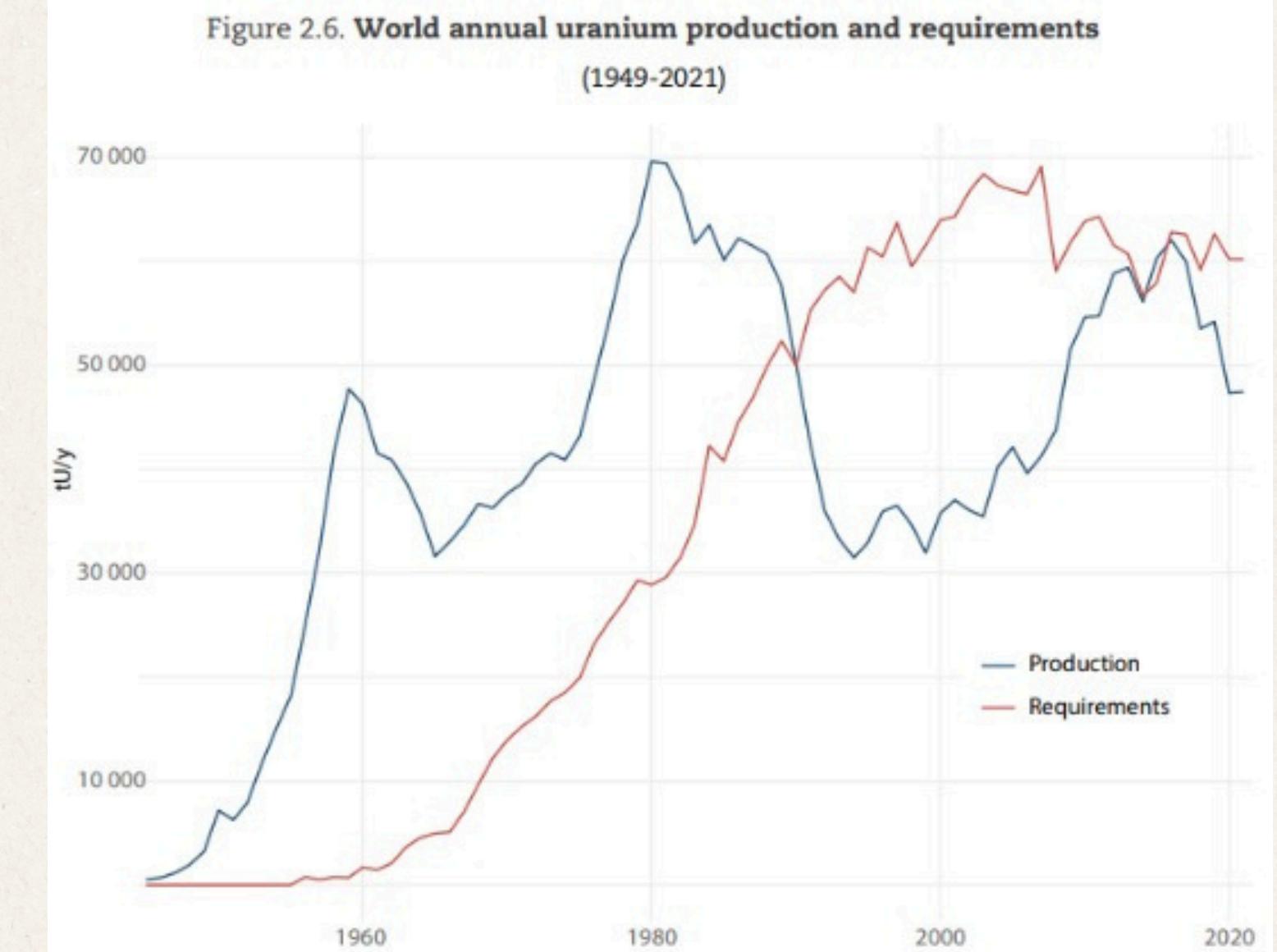
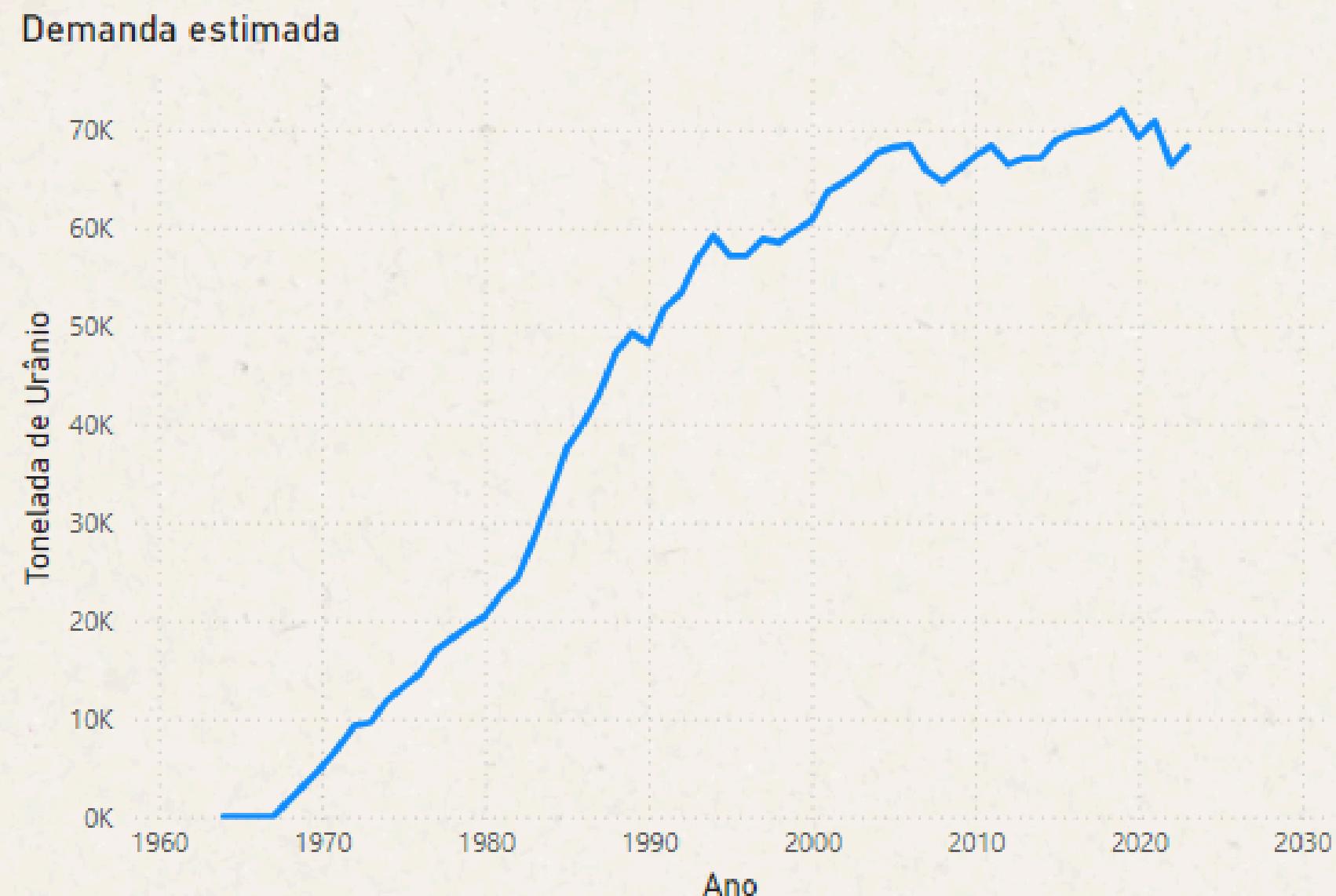


Estoque sobre demanda - produção



Mínimo histórico foi em 2007, com aproximadamente 21 anos restantes de estoque

Estimação de demanda a partir dos dados dos reatores



Estimação de demanda a partir dos dados dos reatores

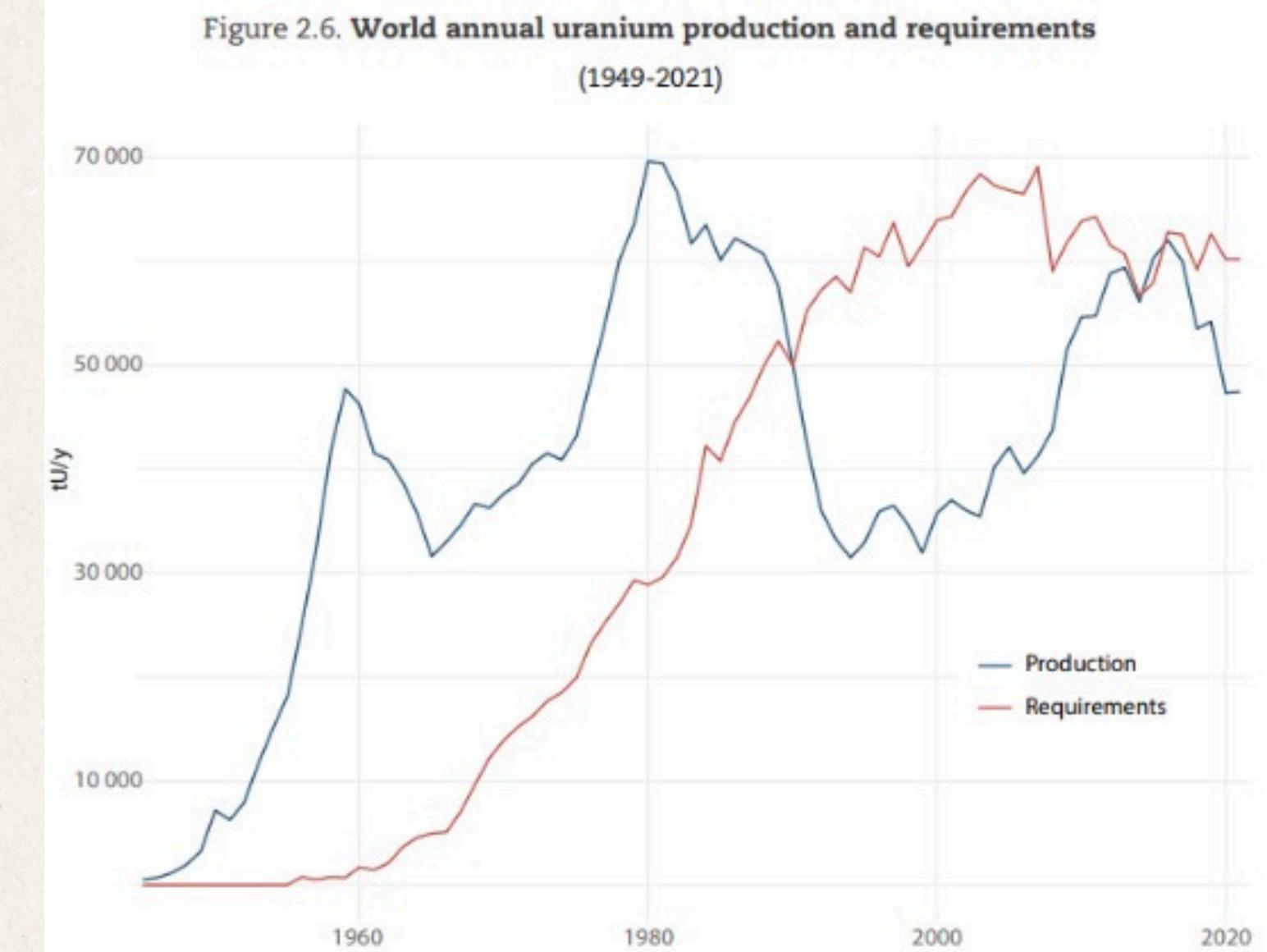
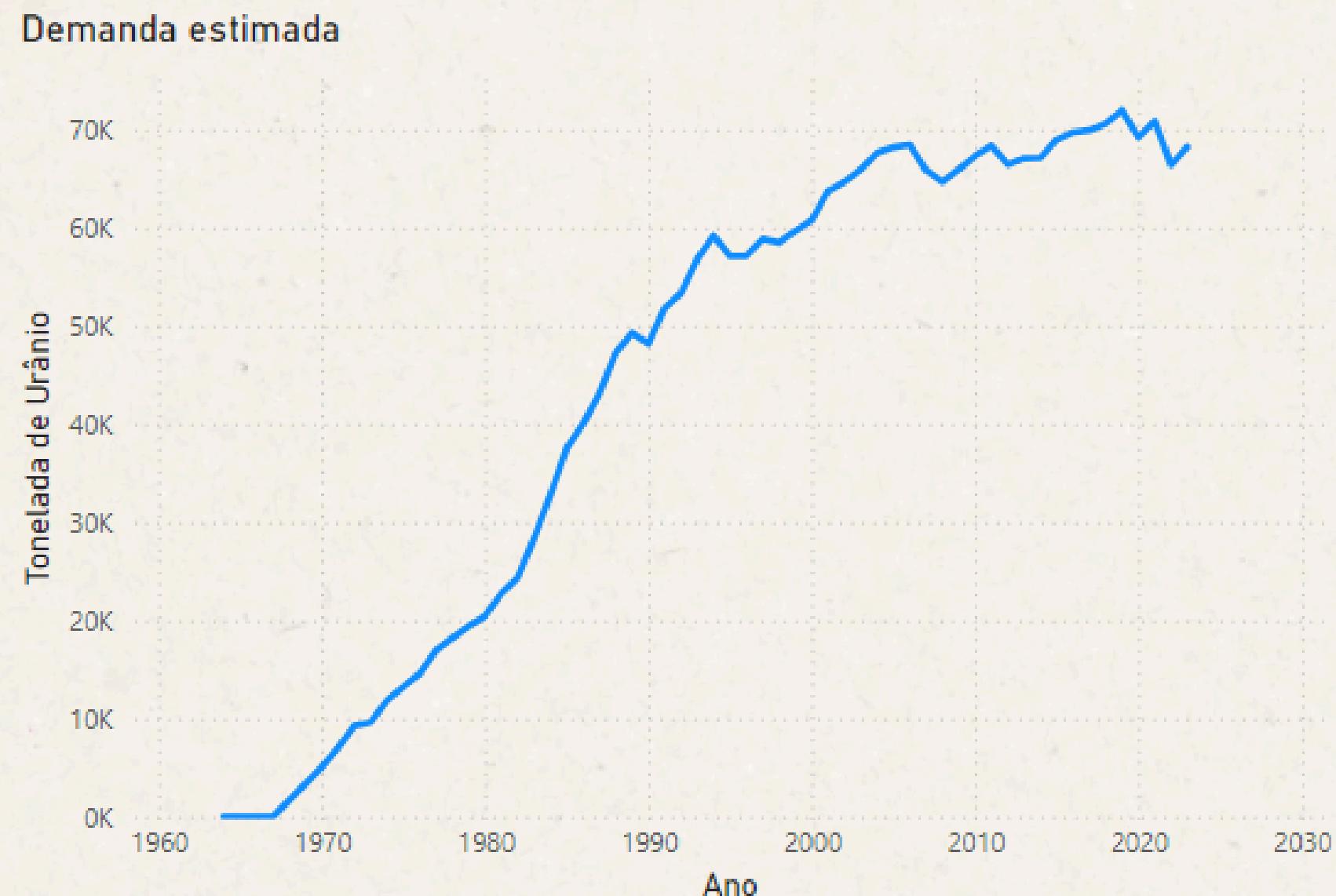


Gráfico empilhado ao longo do tempo

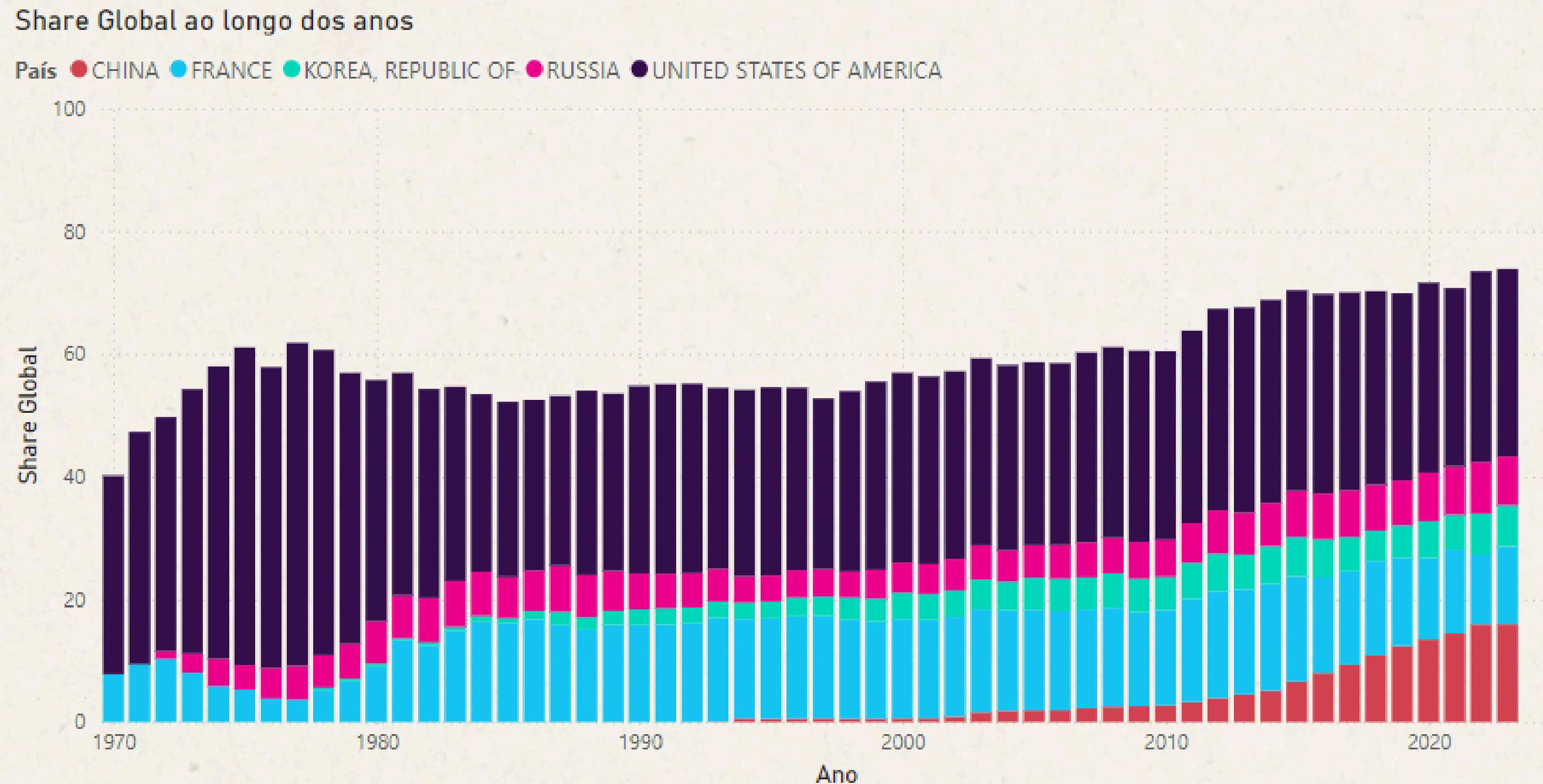


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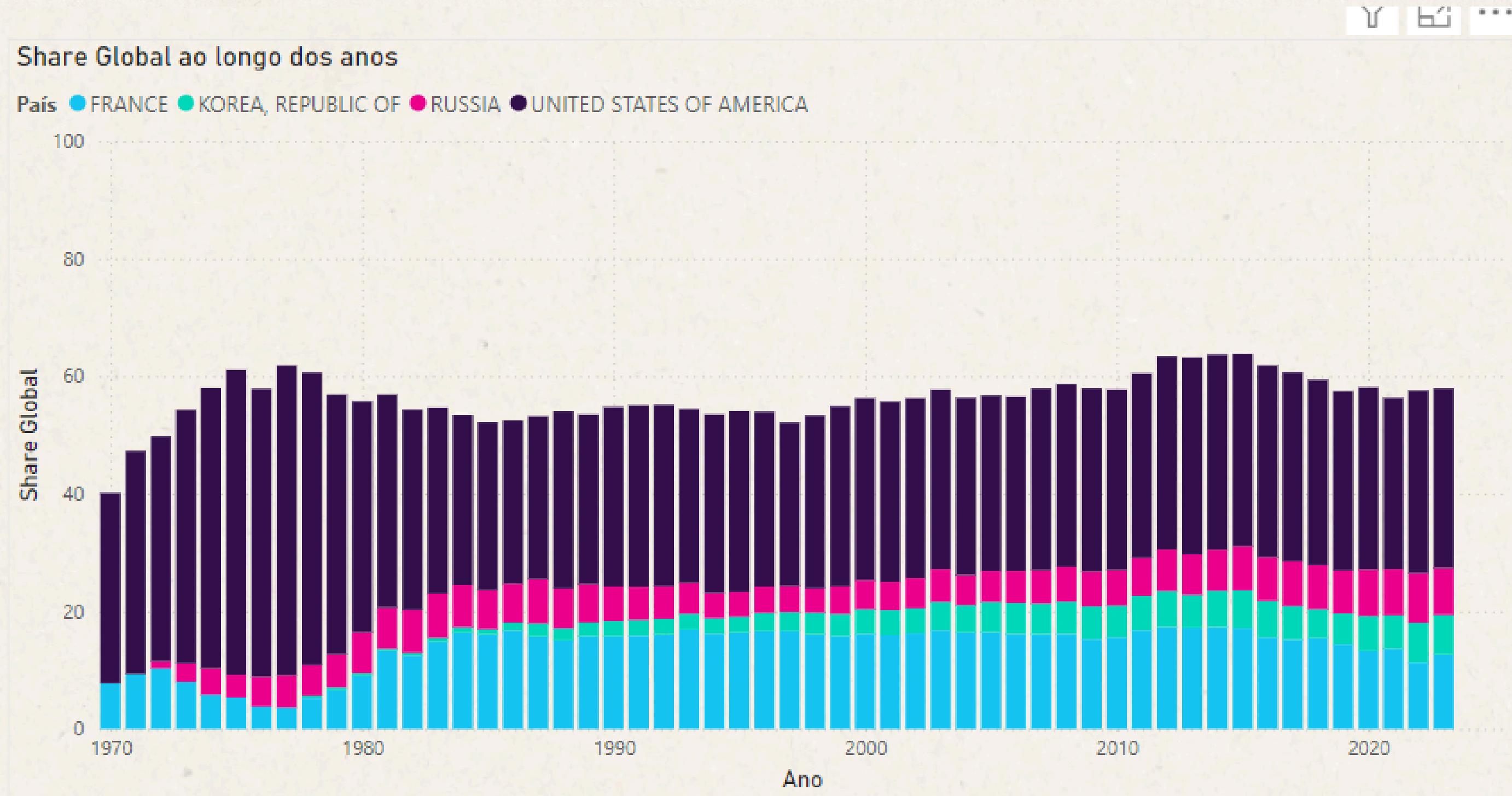


Gráfico empilhado ao longo do tempo

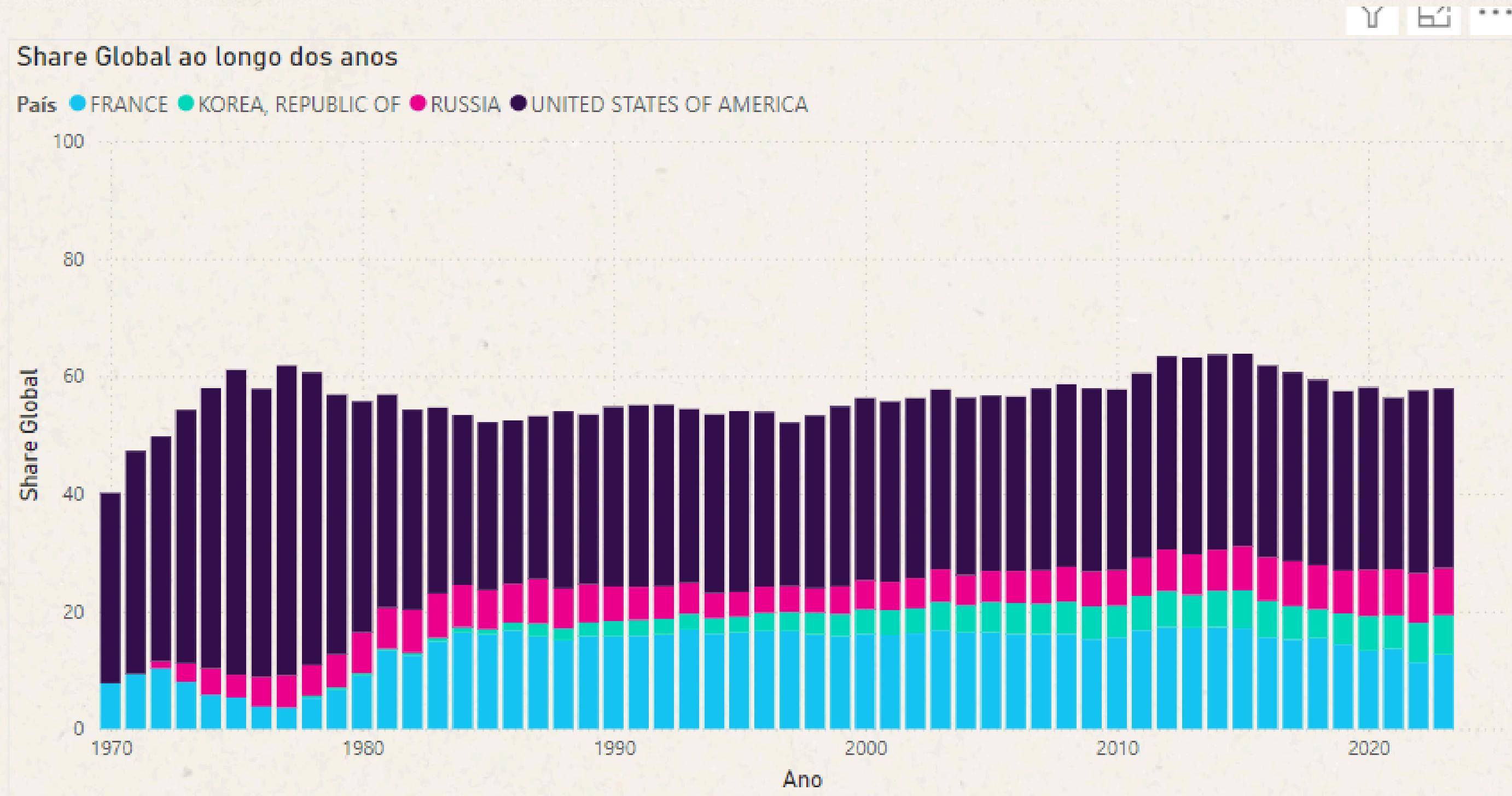
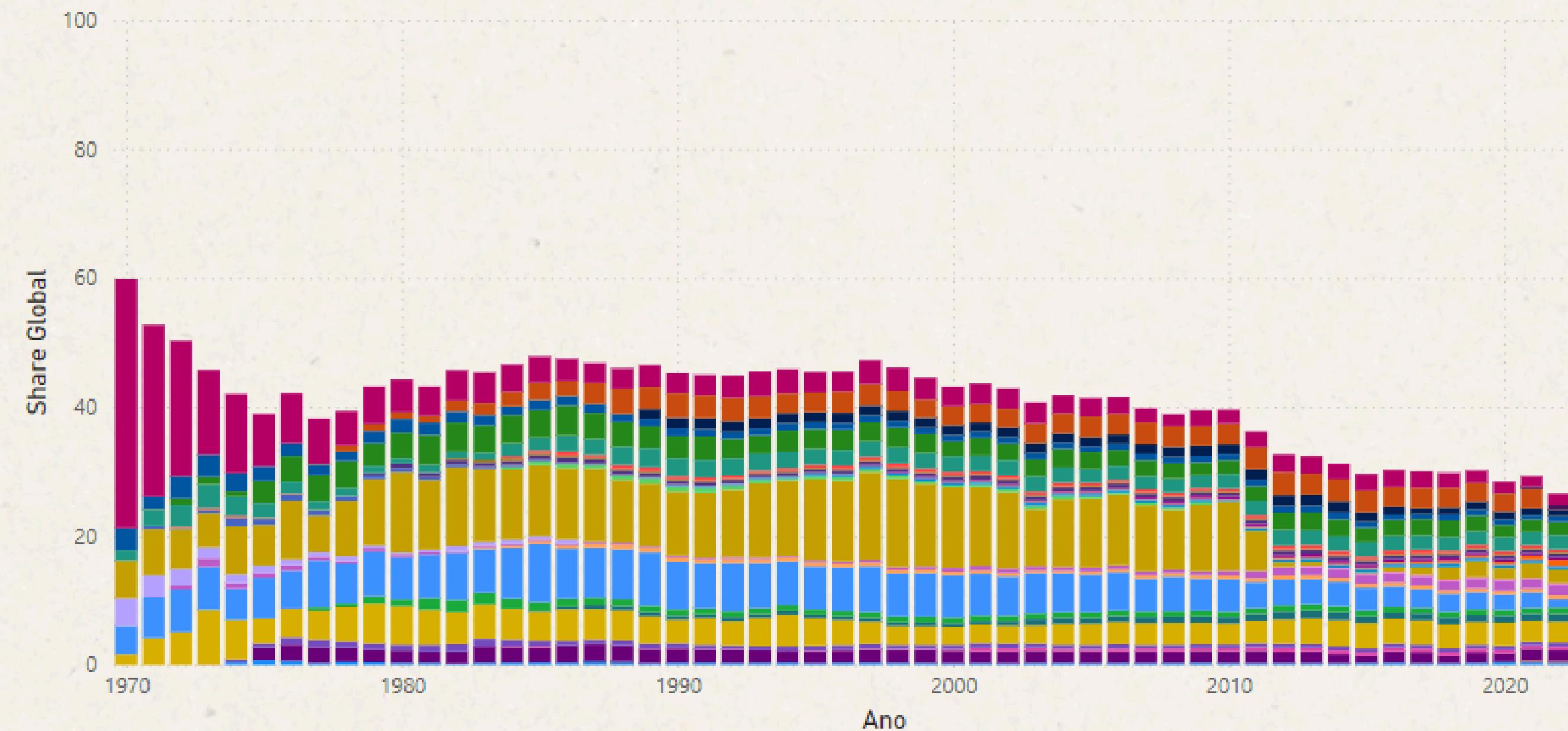


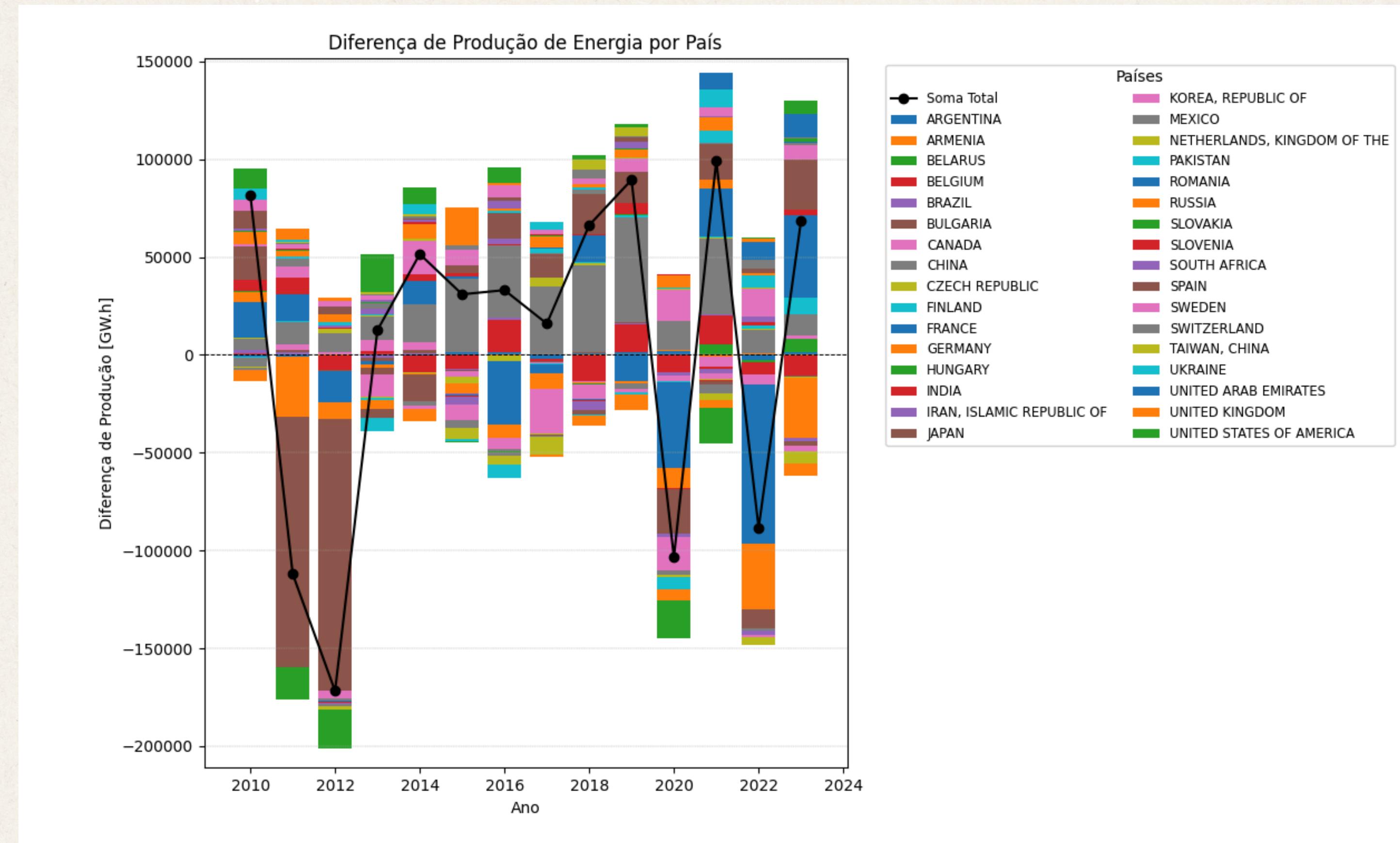
Gráfico empilhado ao longo do tempo

Share Global ao longo dos anos

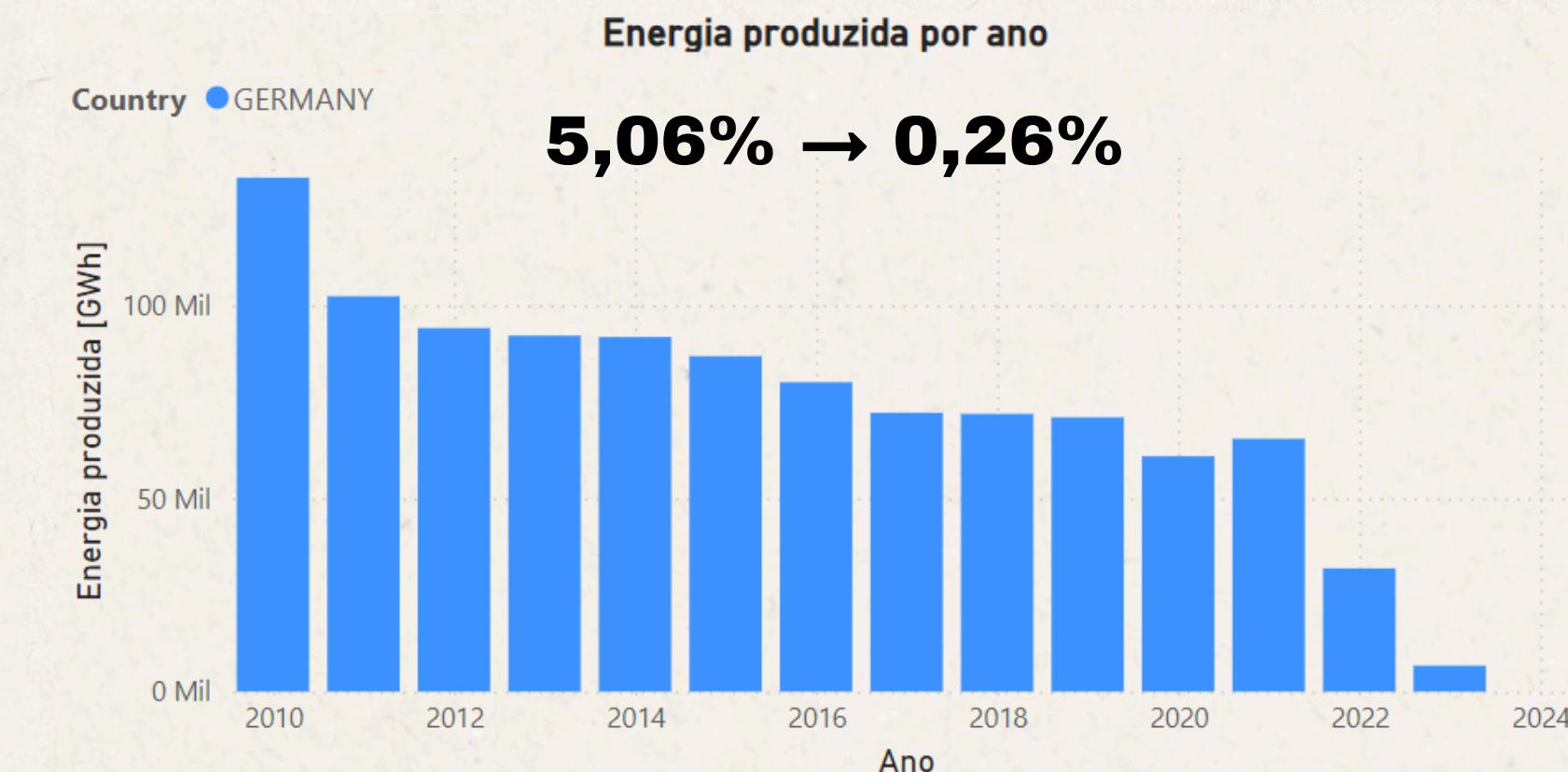
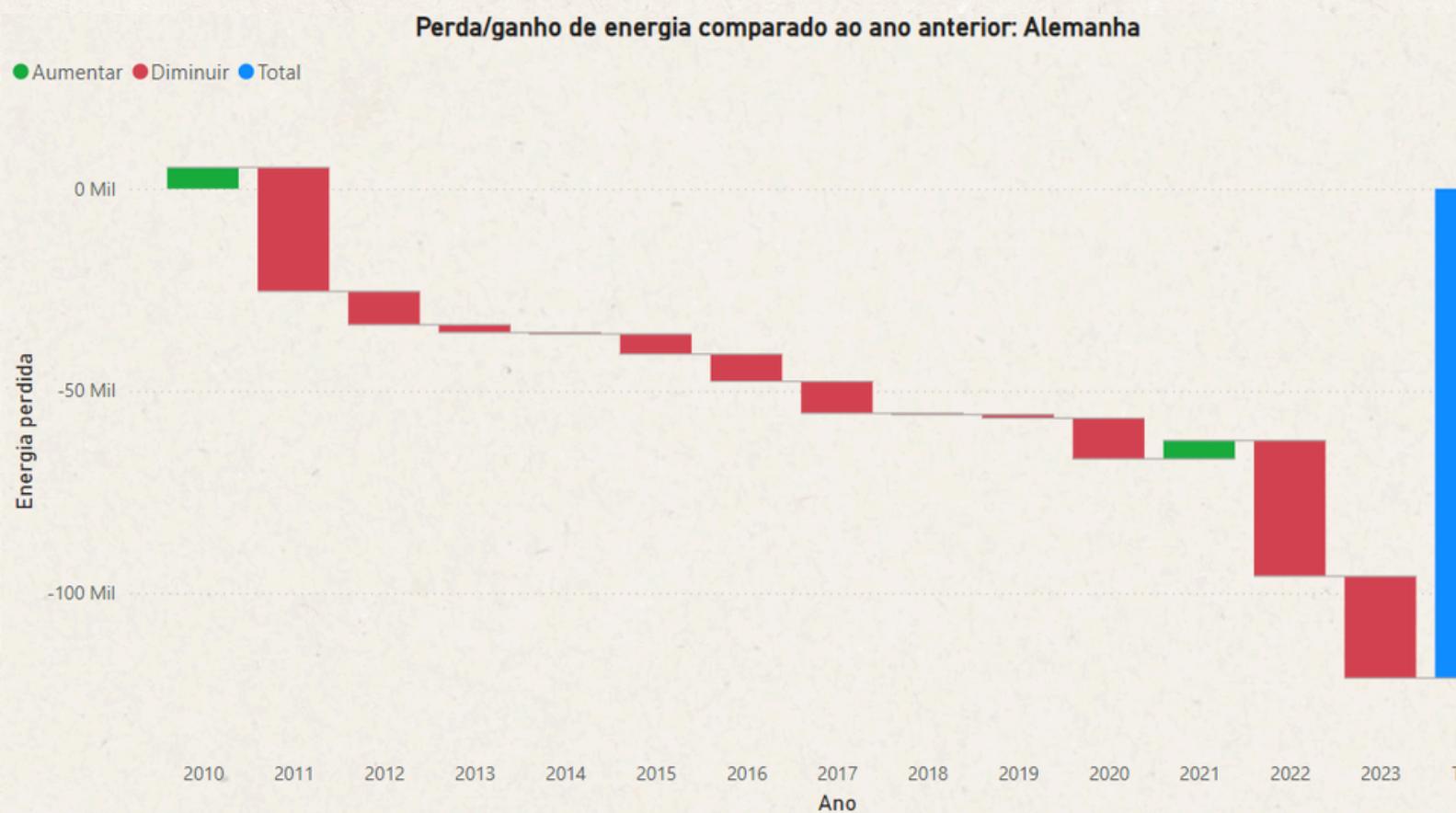
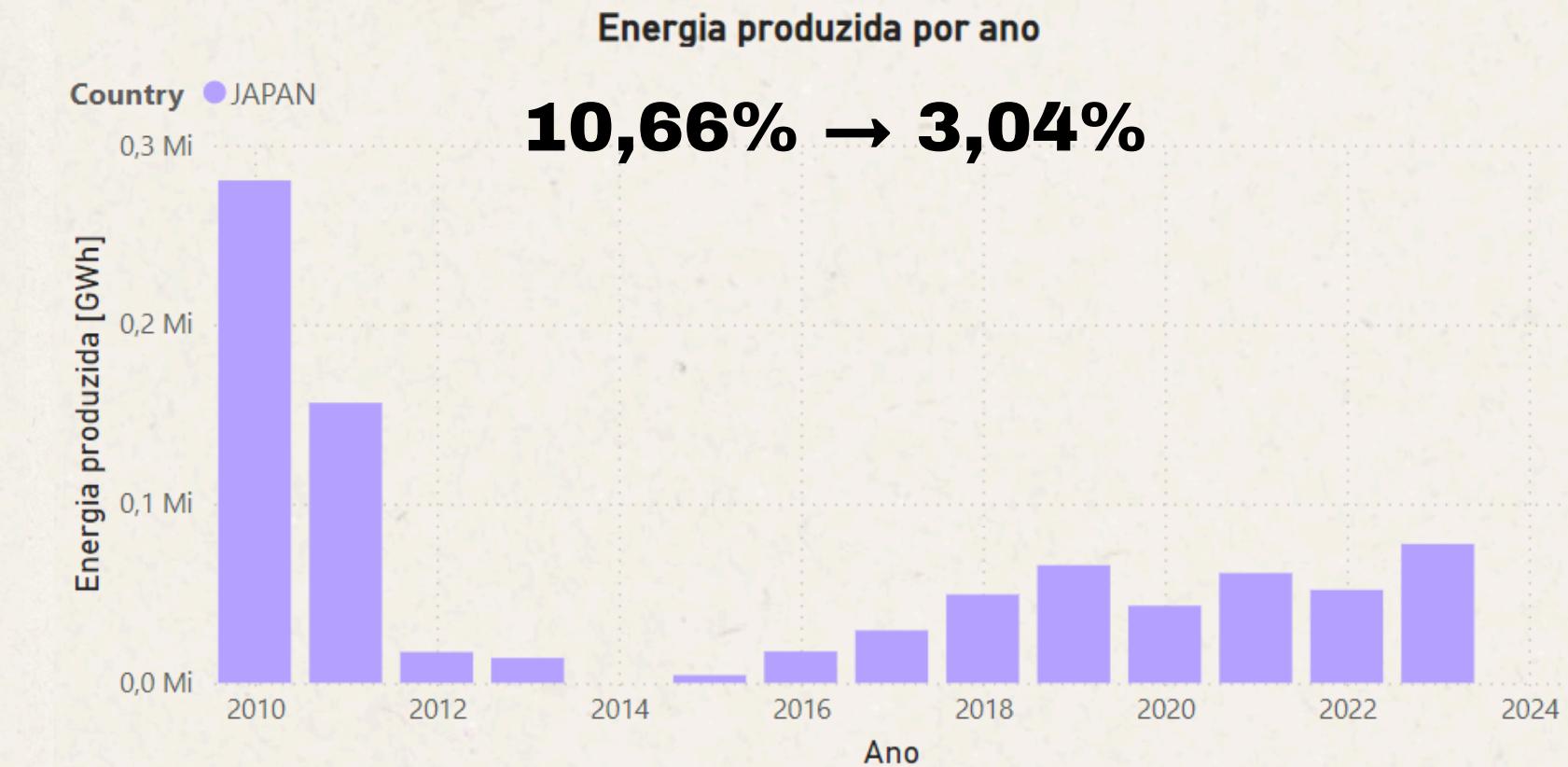
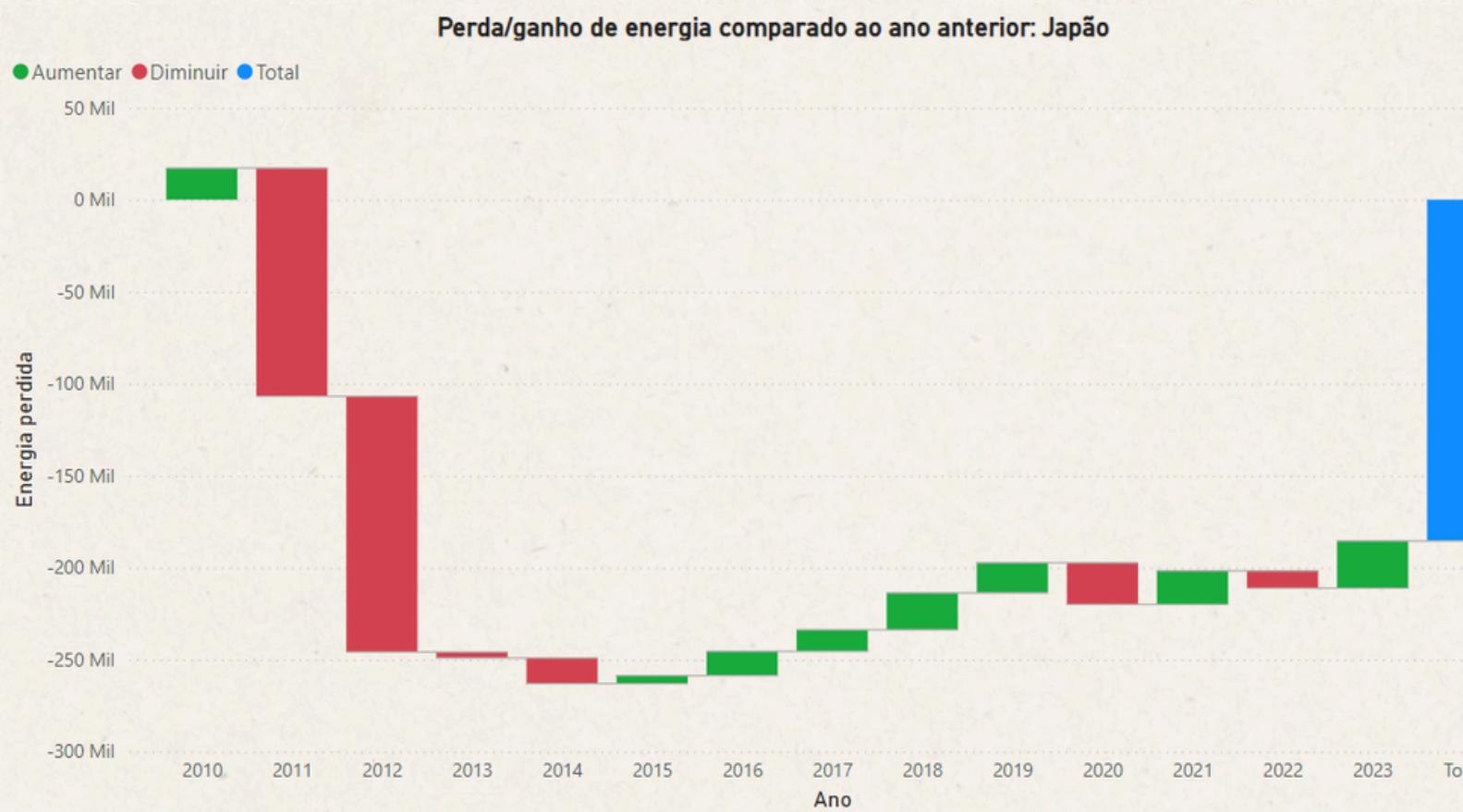
País ● ARGENT... ● ARMENIA ● BELARUS ● BELGIUM ● BRAZIL ● BULGARIA ● CANADA ● CZECH ... ● FINLAND ● GERMA... ● HUNGA... ● INDIA



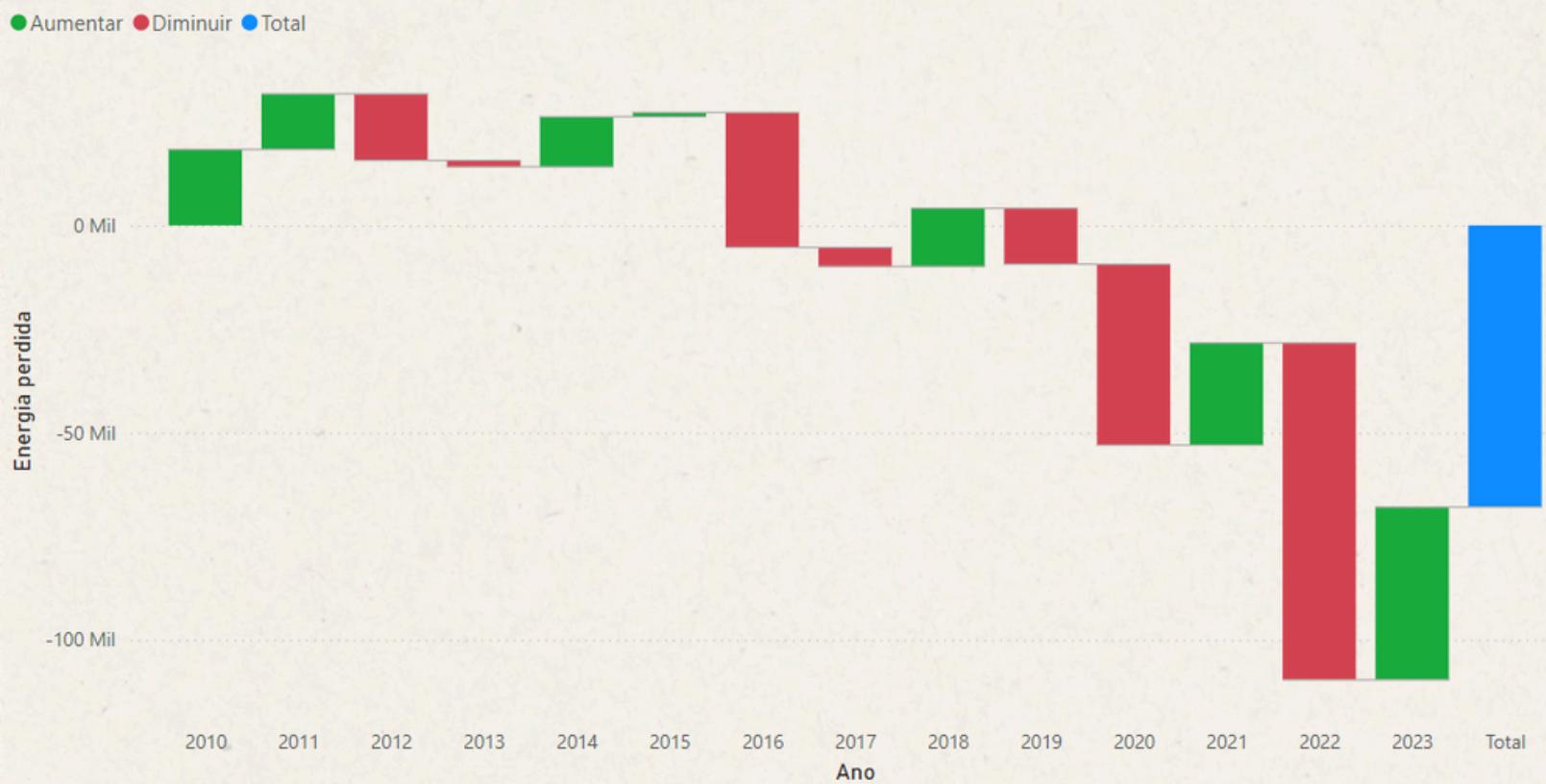
Maiores ganhadores e maiores perdedores individuais como produção



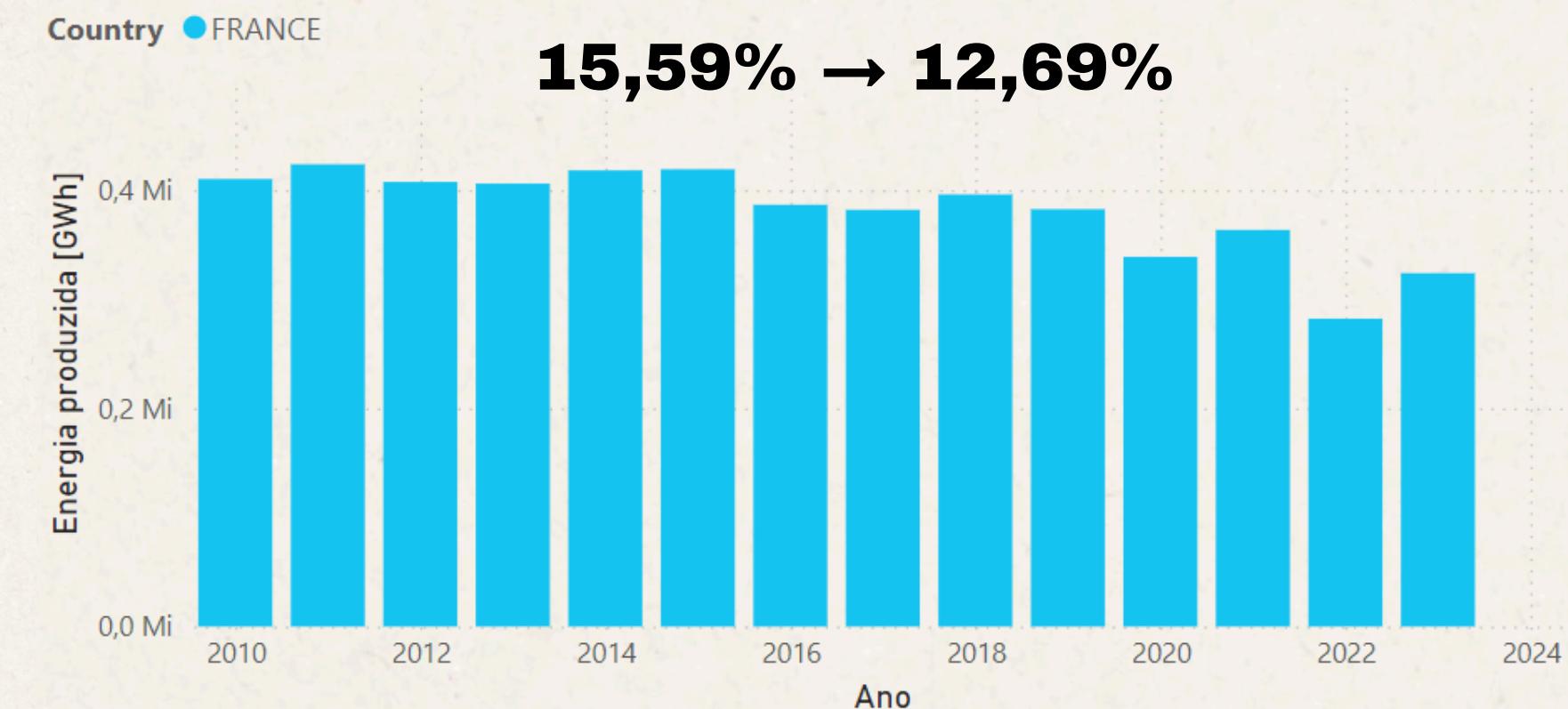
“Quem compensa o crescimento da produção chinesa?”



Perda/ganho de energia comparado ao ano anterior: França



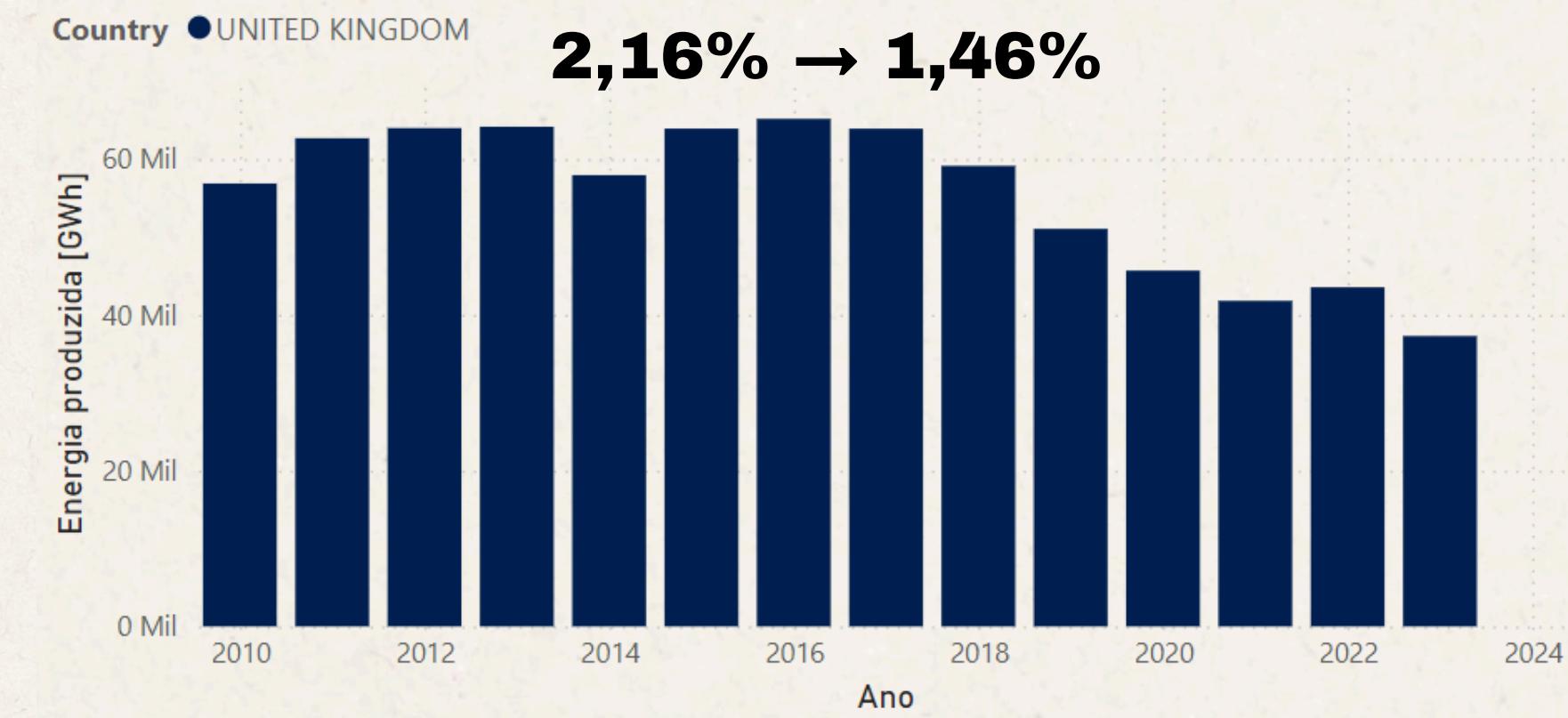
Energia produzida por ano



Perda/ganho de energia comparado ao ano anterior: Reino Unido



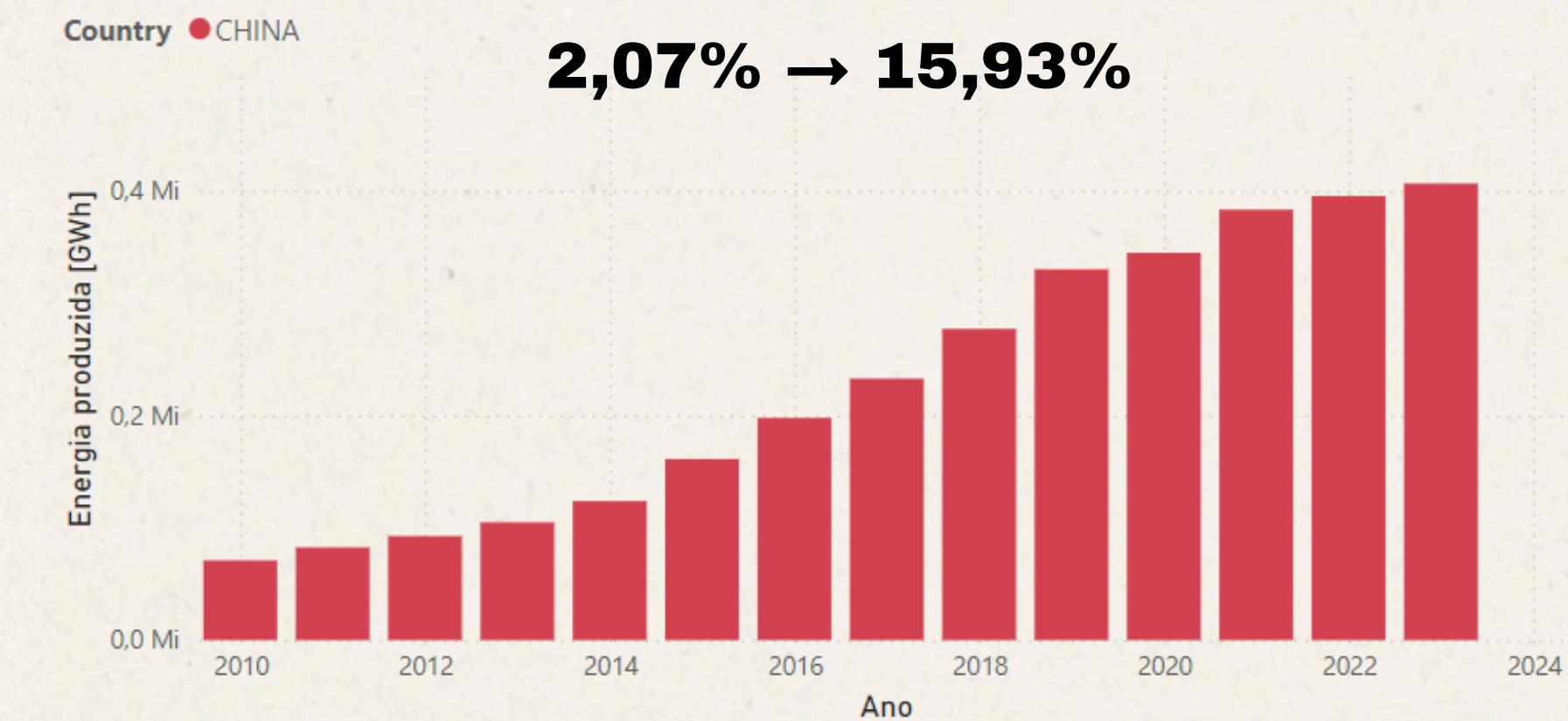
Energia produzida por ano



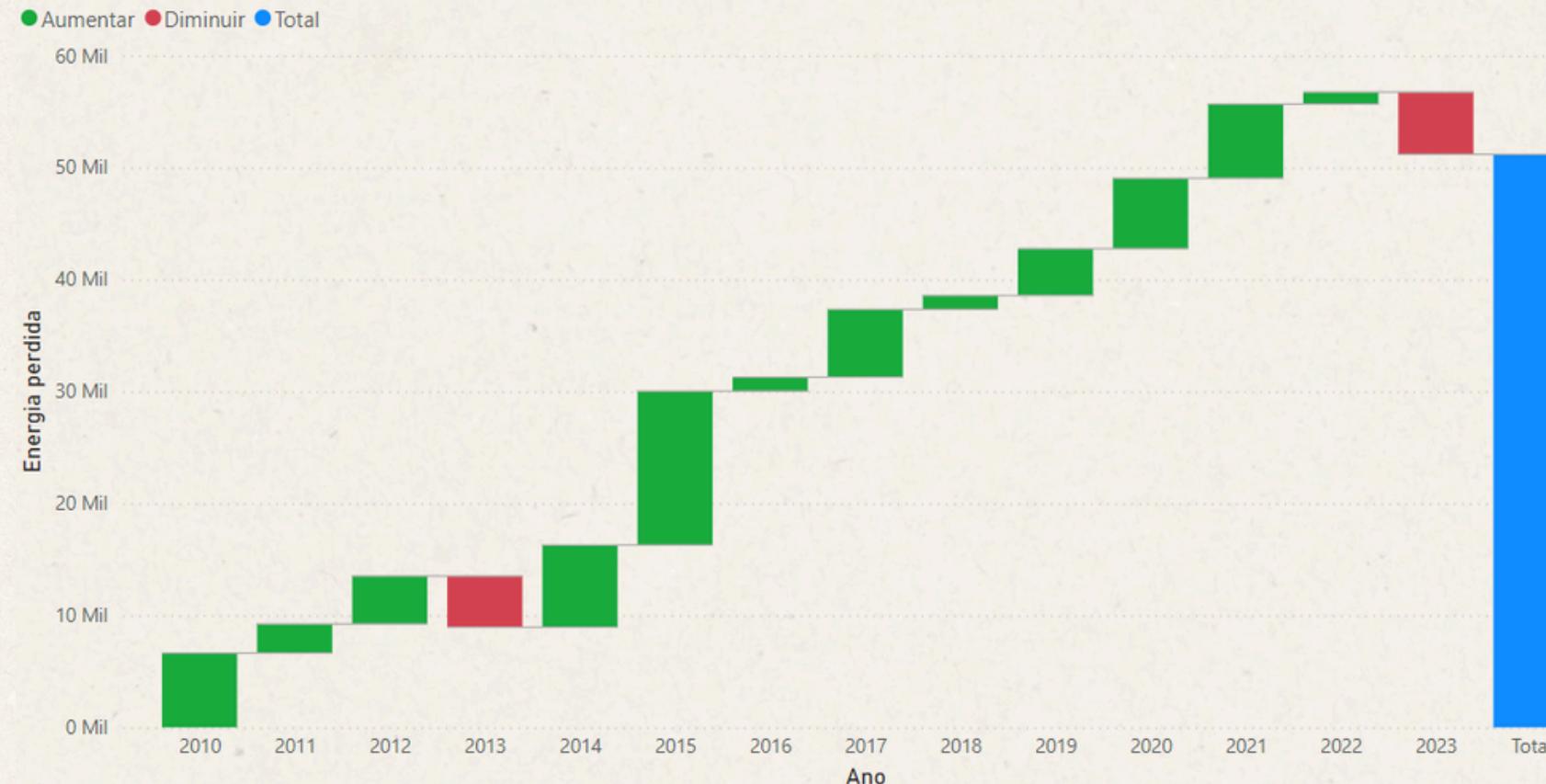
Perda/ganho de energia comparado ao ano anterior: China



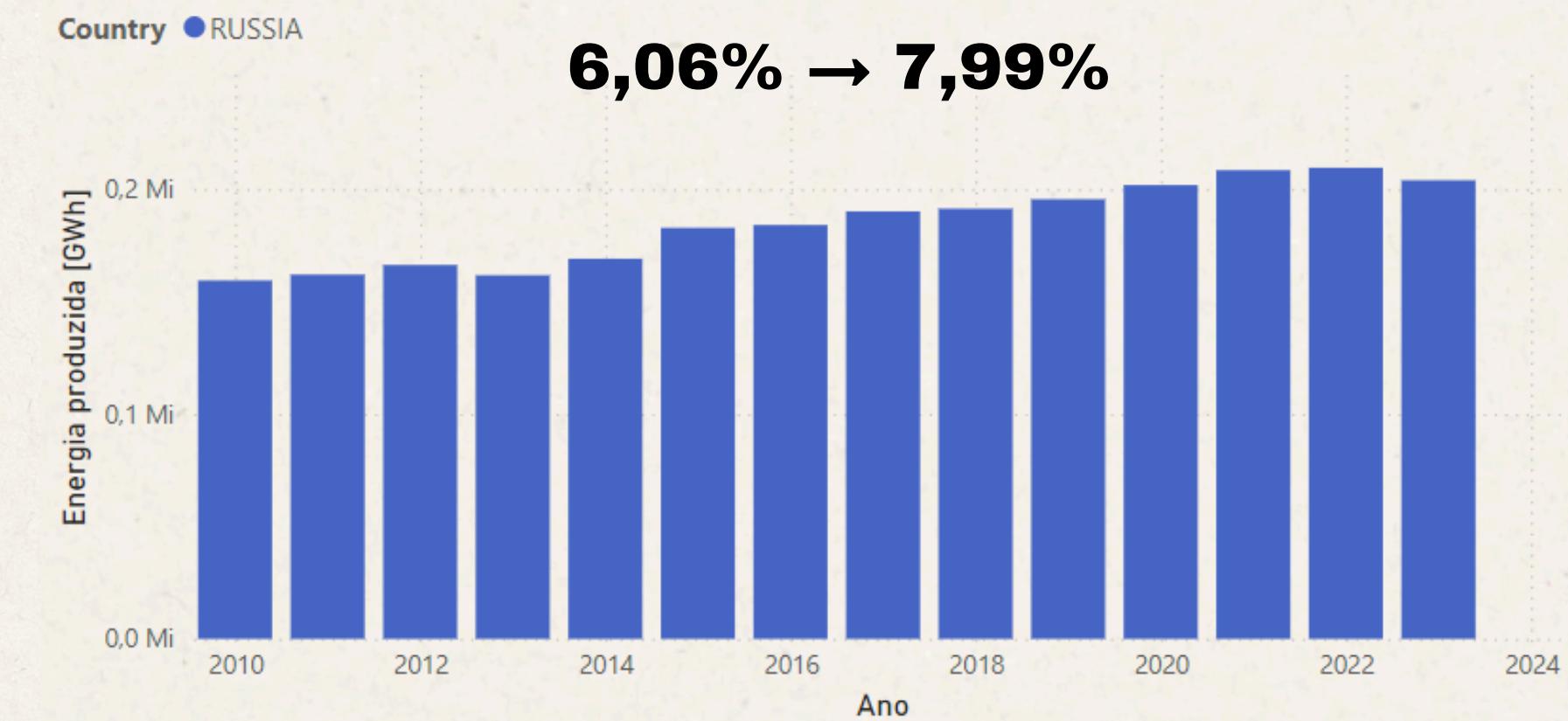
Energia produzida por ano



Perda/ganho de energia comparado ao ano anterior: Rússia



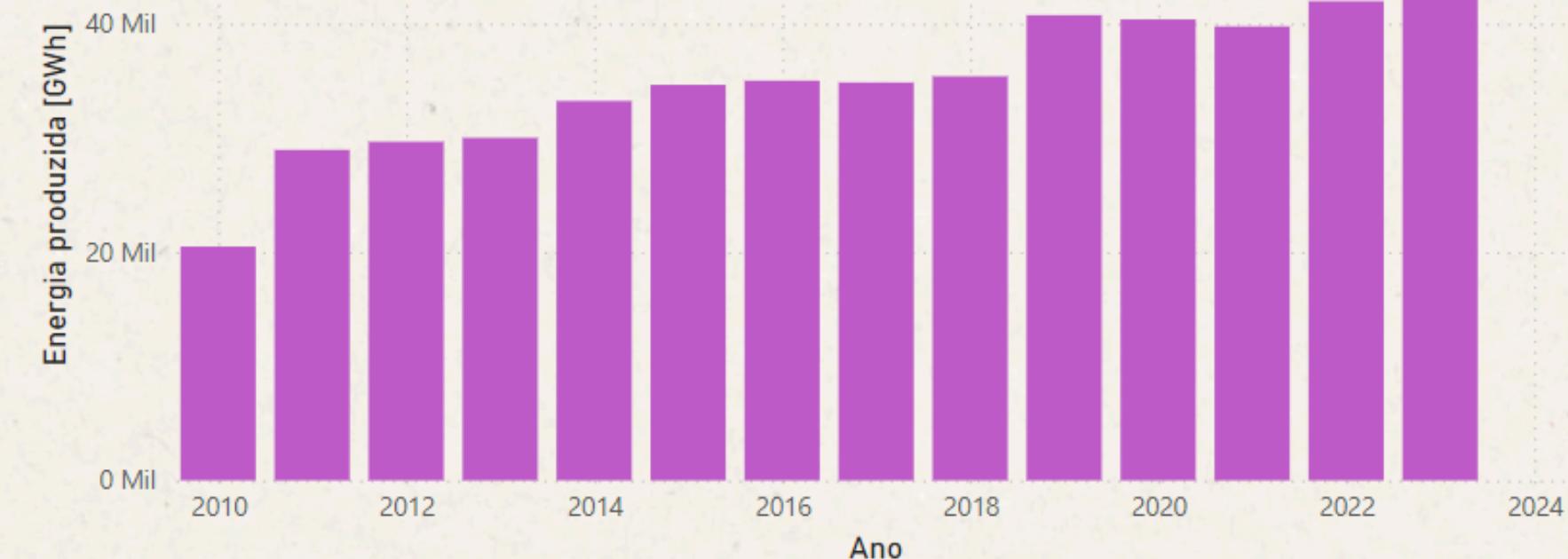
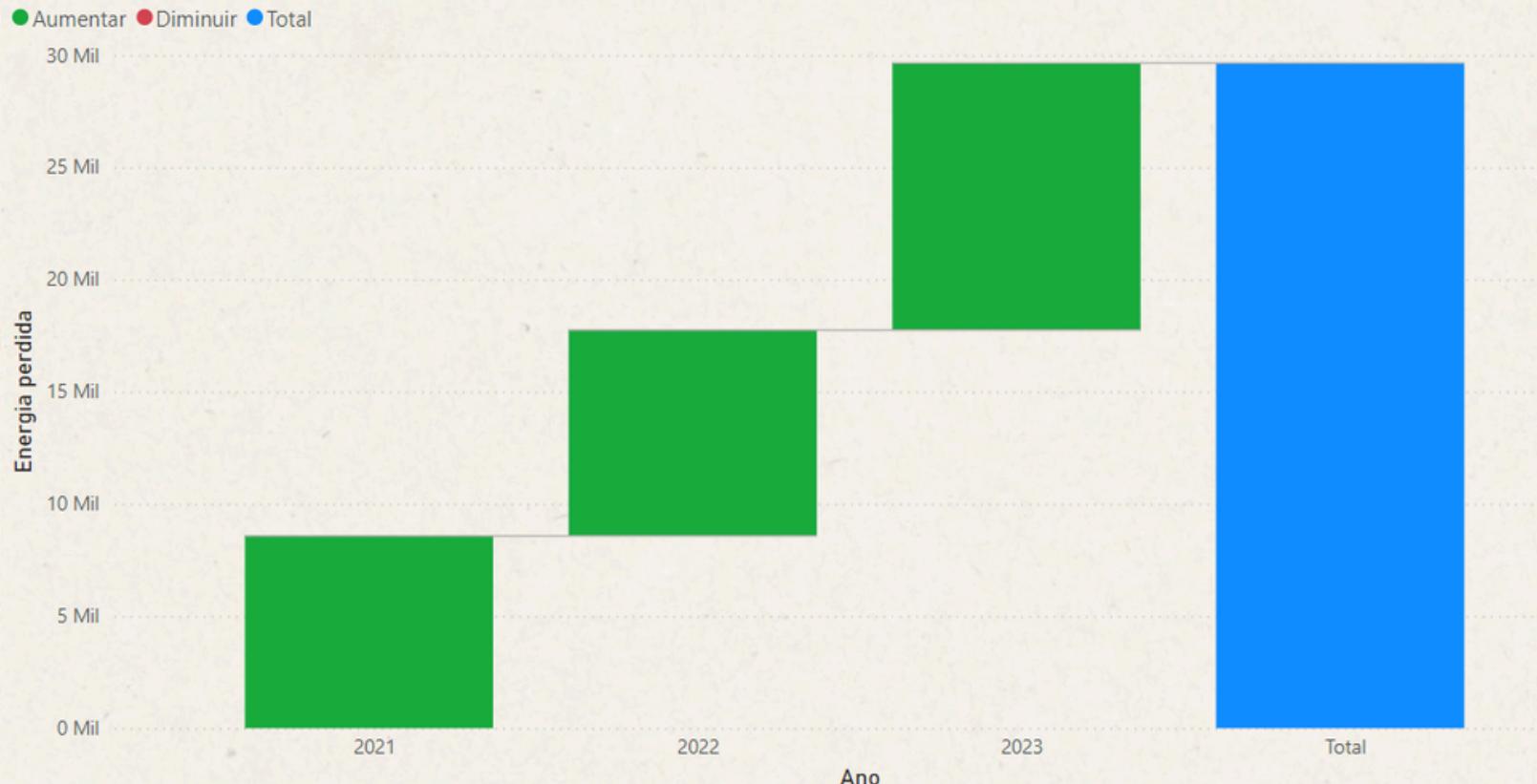
Energia produzida por ano



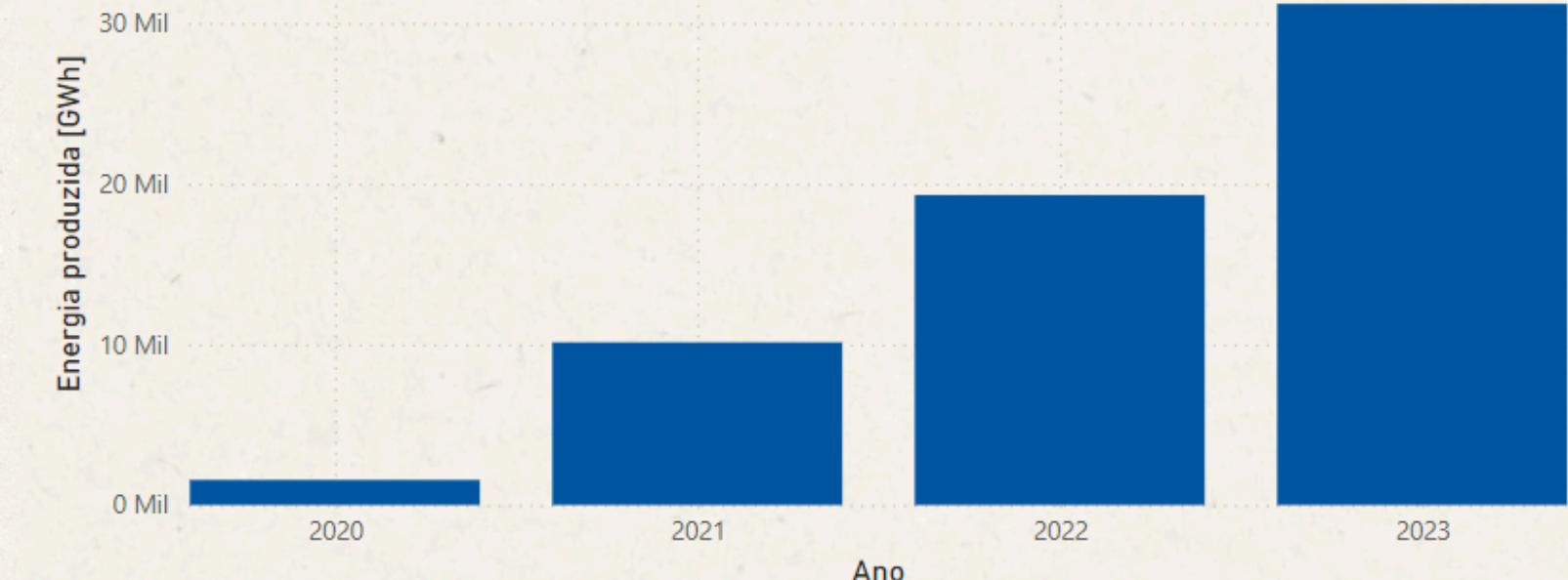
Perda/ganho de energia comparado ao ano anterior: Índia

Energia produzida por ano

0,78% → 1,75%

Country ● INDIA

Perda/ganho de energia comparado ao ano anterior: Emirados Árabes Unidos

Energia produzida por ano

0,06% → 1,22%

Country ● UNITED ARAB EMIRATES


Obrigado!