

Describing an Aircraft Dynamics

A Coordinate Free Approach

Assumption aircraft behaves dynamically like a rigid body of constant mass

* limit in application e.g. large bending and torsion of wing

Newton's Law $F = \frac{d(mv)}{dt} \approx m \frac{dv}{dt} \rightarrow F$ and $\frac{dv}{dt}$ are in the same direction

* $F = m \cdot \frac{dv}{dt} + a_{\text{additional}}$ e.g. Coriolis and centrifugal accelerations

The Rotational Dynamics (Euler's Equation)

$M = \frac{d}{dt} I(\omega) - \frac{\text{inertia tensor } I}{\text{angular momentum } I \cdot \omega} \rightarrow M$ and $\frac{d\omega}{dt}$ not necessarily goes to the same direction

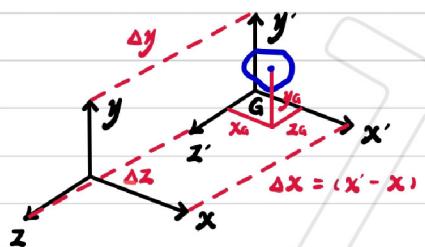
The Inertia Tensor

Tensor all tensor are linear operators $\rightarrow I(c\gamma) = cI(\gamma) \& I(u+\gamma) = I(u) + I(\gamma)$

Inertia Tensor

$$I = \begin{bmatrix} I_{xx} & -I_{xy} & -I_{xz} \\ -I_{yx} & I_{yy} & -I_{yz} \\ -I_{zx} & -I_{zy} & I_{zz} \end{bmatrix} = \begin{bmatrix} \int (y^2 + z^2) dm & -\int xy dm & -\int xz dm \\ -\int xy dm & \int (x^2 + z^2) dm & -\int yz dm \\ -\int xz dm & -\int yz dm & \int (x^2 + y^2) dm \end{bmatrix}$$

Parallel Axis Theorem



$$\begin{aligned} I_{xx} &= \int (y^2 + z^2) dm = \int ((y_G + \Delta y)^2 + (z_G + \Delta z)^2) dm \\ &= \int (y_G^2 + z_G^2) dm + 2\Delta y \cancel{\int y_G dm} + 2\Delta z \cancel{\int z_G dm} + \cancel{\int (\Delta y^2 + \Delta z^2) dm} \\ &= I_{G,xx} + m(\Delta y^2 + \Delta z^2) \end{aligned}$$

$$I_{yy} = I_{G,yy} + m(\Delta x^2 + \Delta z^2)$$

$$I_{zz} = I_{G,zz} + m(\Delta x^2 + \Delta y^2)$$

$$I_{xy} = I_{yx} = I_{G,xy} + m\Delta x\Delta y$$

$$I_{xz} = I_{zx} = I_{G,xz} + m\Delta x\Delta z$$

$$I_{yz} = I_{zy} = I_{G,yz} + m\Delta y\Delta z$$

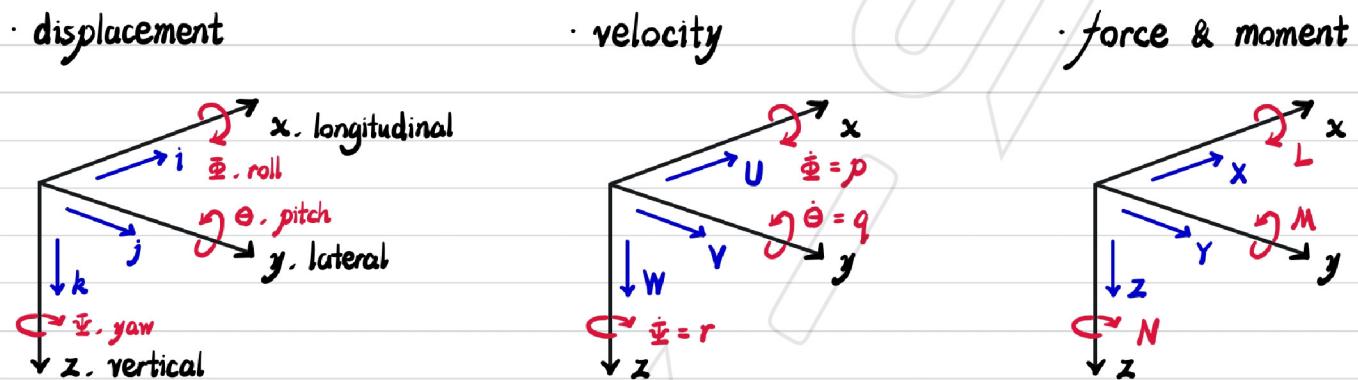
Choose of Axes

• Earth Fixed Inertia Axes \rightarrow fixed respect to ground $\rightarrow I$ change with time

- Body-fixed axes \rightarrow fixed respect to aircraft $\rightarrow I$ not change with time
- Principal Axes $\rightarrow I_{xy} = I_{xz} = I_{yz} = 0$
- Stability Axes $\rightarrow x$ aligned to freestream \rightarrow used

The Aircraft as a Dynamical System

Body-fixed Coordinate System



Equation of Motion

Assumption

- distribution of mass remains constant * ignore burning fuel
- angular momentum of the aircraft results solely from the rotation of CG
- mass distribution symmetry about lateral plane $\rightarrow I_{xy} = I_{yz} = 0$

Body-fixed form of Newton's Equation

$$F = X\mathbf{i} + Y\mathbf{j} + Z\mathbf{k} = m \frac{d\mathbf{v}}{dt} = m \frac{d}{dt}(U\mathbf{i} + V\mathbf{j} + W\mathbf{k}) = m(\dot{U}\mathbf{i} + \dot{V}\mathbf{j} + \dot{W}\mathbf{k} + U \frac{di}{dt} + V \frac{dj}{dt} + W \frac{dk}{dt})$$

$$\star \frac{di}{dt} = \omega \times \mathbf{i} = \begin{vmatrix} i & j & k \\ p & q & r \\ 1 & 0 & 0 \end{vmatrix} = rj - qk \quad \& \quad \frac{dj}{dt} = \omega \times \mathbf{j} = -ri + pk \quad \& \quad \frac{dk}{dt} = \omega \times \mathbf{k} = qi - pj$$

$$\rightarrow F = m[(\dot{U} - Vr + Wq)\mathbf{i} + (\dot{V} + Ur - Wp)\mathbf{j} + (\dot{W} - Uq + Vp)\mathbf{k}]$$

$$\rightarrow F = \begin{bmatrix} X \\ Y \\ Z \end{bmatrix} = m \begin{bmatrix} \dot{U} - Vr + Wq \\ \dot{V} + Ur - Wp \\ \dot{W} - Uq + Vp \end{bmatrix}$$

Body - fixed form of Euler's Equation

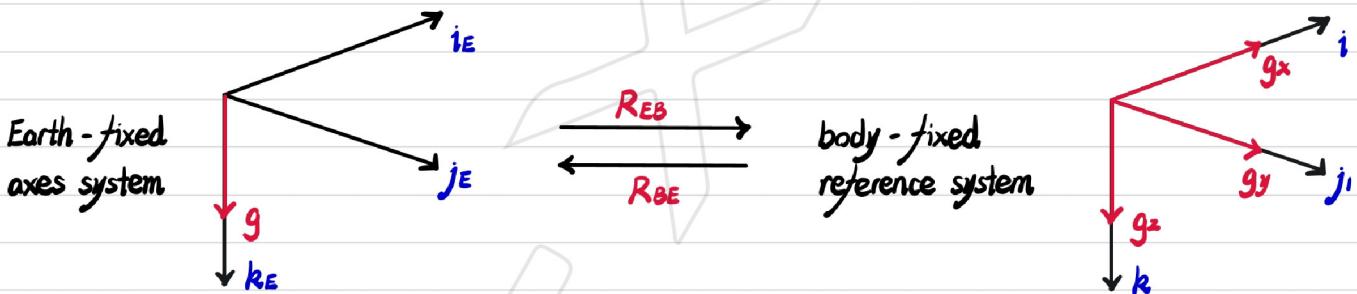
$$M = Li + Mj + Nk$$

$$\begin{aligned}
 &= \frac{d}{dt} I(\omega) = \frac{d}{dt} \begin{bmatrix} I_{xx} & 0 & -I_{xz} \\ 0 & I_{yy} & 0 \\ -I_{xz} & 0 & I_{zz} \end{bmatrix} \begin{bmatrix} p \\ q \\ r \end{bmatrix} = \frac{d}{dt} [(I_{xx}p - I_{xz}r)i + I_{yy}qj + (-I_{xz}p + I_{zz}r)k] \\
 &= (I_{xx}\dot{p} - I_{xz}\dot{r})i + (I_{yy}\dot{q} + I_{yy}\dot{q} + (-I_{xz}\dot{p} + I_{zz}\dot{r})k + (-I_{xz}\dot{p} + I_{zz}\dot{r})\dot{k} \\
 \rightarrow M = \begin{bmatrix} L \\ M \\ N \end{bmatrix} &= \begin{bmatrix} I_{xx}\dot{p} - I_{xz}\dot{r} - (I_{yy}q)r + (-I_{xz}p + I_{zz}r)q \\ I_{yy}\dot{q} + (I_{yy}p - I_{zz}r)r - (-I_{xz}p + I_{zz}r)p \\ -I_{xz}\dot{p} + I_{zz}\dot{r} + (I_{yy}q)p - (I_{xx}p - I_{zz}r)q \end{bmatrix} = \begin{bmatrix} I_{xx}\dot{p} - I_{xz}\dot{r} + (I_{yy} - I_{yy})qr - I_{xz}pq \\ I_{yy}\dot{q} + I_{yy}(p^2 - r^2) + (I_{xx} - I_{zz})pr \\ -I_{xz}\dot{p} + I_{zz}\dot{r} + (I_{yy} - I_{yy})pq + I_{xz}qr \end{bmatrix}
 \end{aligned}$$

Force and Moment Acting on the Aircraft

Gravitational Force

* gravity exerts no moment about the CG of the aircraft



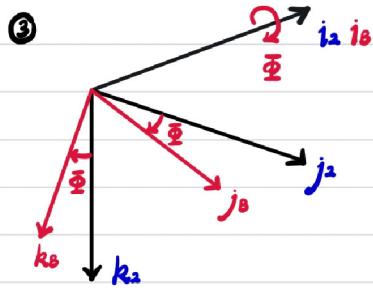
Conversion of Reference System

①

$$R_{1E} = \begin{bmatrix} \cos \bar{\psi} & \sin \bar{\psi} & 0 \\ -\sin \bar{\psi} & \cos \bar{\psi} & 0 \\ 0 & 0 & 1 \end{bmatrix} \quad R_{E1} = \begin{bmatrix} \cos \bar{\psi} & -\sin \bar{\psi} & 0 \\ \sin \bar{\psi} & \cos \bar{\psi} & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

②

$$R_{21} = \begin{bmatrix} \cos \theta & 0 & -\sin \theta \\ 0 & 1 & 0 \\ \sin \theta & 0 & \cos \theta \end{bmatrix} \quad R_{12} = \begin{bmatrix} \cos \theta & 0 & \sin \theta \\ 0 & 1 & 0 \\ -\sin \theta & 0 & \cos \theta \end{bmatrix}$$



$$R_{BE} = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos\bar{\theta} & \sin\bar{\theta} \\ 0 & -\sin\bar{\theta} & \cos\bar{\theta} \end{bmatrix} \xrightarrow{R^{-1}} R_{2B} = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos\bar{\theta} & -\sin\bar{\theta} \\ 0 & \sin\bar{\theta} & \cos\bar{\theta} \end{bmatrix}$$

· gravitational force

$$\begin{bmatrix} g_x \\ g_y \\ g_z \end{bmatrix} = R_{BE}(\bar{\theta}, \theta, \bar{\psi}) \begin{bmatrix} 0 \\ 0 \\ g \end{bmatrix} = R_{B2}(\bar{\psi}) R_{21}(\theta) R_{1E}(\bar{\theta}) \begin{bmatrix} 0 \\ 0 \\ g \end{bmatrix}$$

$$= \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos\bar{\theta} & \sin\bar{\theta} \\ 0 & -\sin\bar{\theta} & \cos\bar{\theta} \end{bmatrix} \begin{bmatrix} \cos\theta & 0 & -\sin\theta \\ 0 & 1 & 0 \\ \sin\theta & 0 & \cos\theta \end{bmatrix} \begin{bmatrix} \cos\bar{\psi} & \sin\bar{\psi} & 0 \\ -\sin\bar{\psi} & \cos\bar{\psi} & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 0 \\ 0 \\ g \end{bmatrix}$$

$$= \begin{bmatrix} \cos\theta \cos\bar{\psi} & \cos\theta \sin\bar{\psi} & -\sin\theta \\ \sin\bar{\theta} \sin\theta \cos\bar{\psi} - \cos\bar{\theta} \sin\bar{\psi} & \sin\bar{\theta} \sin\theta \sin\bar{\psi} + \cos\bar{\theta} \cos\bar{\psi} & \sin\bar{\theta} \cos\theta \\ \cos\bar{\theta} \sin\theta \cos\bar{\psi} + \sin\bar{\theta} \sin\bar{\psi} & \cos\bar{\theta} \sin\theta \sin\bar{\psi} - \sin\bar{\theta} \cos\bar{\psi} & \cos\bar{\theta} \cos\theta \end{bmatrix} \begin{bmatrix} 0 \\ 0 \\ g \end{bmatrix}$$

$$= g \begin{bmatrix} -\sin\theta \\ \sin\bar{\theta} \cos\theta \\ \cos\bar{\theta} \cos\theta \end{bmatrix}$$

· navigation equations

$$\begin{bmatrix} \dot{x}_E \\ \dot{y}_E \\ \dot{z}_E \end{bmatrix} = R_{EB}(\bar{\theta}, \theta, \bar{\psi}) \begin{bmatrix} U \\ V \\ W \end{bmatrix} \longrightarrow \text{integrate} \begin{bmatrix} \dot{x}_E \\ \dot{y}_E \\ \dot{z}_E \end{bmatrix}$$

· angular velocity

$$\begin{bmatrix} p \\ q \\ r \end{bmatrix} = R_{BE}(\bar{\theta}, \theta, \bar{\psi}) \begin{bmatrix} 0 \\ 0 \\ \dot{\bar{\psi}} \end{bmatrix} + R_{B1}(\bar{\theta}, \theta) \begin{bmatrix} 0 \\ \dot{\theta} \\ 0 \end{bmatrix} + R_{B2}(\bar{\psi}) \begin{bmatrix} \dot{\bar{\psi}} \\ 0 \\ 0 \end{bmatrix}$$

$$= \dot{\bar{\psi}} \begin{bmatrix} -\sin\theta \\ \sin\bar{\theta} \cos\theta \\ \cos\bar{\theta} \cos\theta \end{bmatrix} + \dot{\theta} \begin{bmatrix} 0 \\ \cos\bar{\theta} \\ -\sin\bar{\theta} \end{bmatrix} + \dot{\bar{\psi}} \begin{bmatrix} 1 \\ 0 \\ 0 \end{bmatrix}$$

$$= \begin{bmatrix} 1 & 0 & -\sin\theta \\ 0 & \cos\bar{\theta} & \sin\bar{\theta} \cos\theta \\ 0 & -\sin\bar{\theta} & \cos\bar{\theta} \cos\theta \end{bmatrix} \begin{bmatrix} \dot{\bar{\psi}} \\ \dot{\theta} \\ \dot{\bar{\psi}} \end{bmatrix}$$

$$* \begin{bmatrix} \dot{\bar{\psi}} \\ \dot{\theta} \\ \dot{\bar{\psi}} \end{bmatrix} = \begin{bmatrix} 1 & 0 & -\sin\theta \\ 0 & \cos\bar{\theta} & \sin\bar{\theta} \cos\theta \\ 0 & -\sin\bar{\theta} & \cos\bar{\theta} \cos\theta \end{bmatrix}^{-1} \begin{bmatrix} p \\ q \\ r \end{bmatrix}$$

Aircraft Dynamics on State Space

State Space

Definition

- system of ODE $\dot{x}(t) = f(x(t), \delta)$

e.g. free-vibrate mass-spring system $m\ddot{r} + c\dot{r} + kr = 0$

$$\rightarrow \dot{x}(t) = \begin{bmatrix} \dot{r} \\ \ddot{r} \end{bmatrix} = f(x(t), \delta) = \begin{bmatrix} \dot{r} \\ -\frac{k}{m}\dot{r} - \frac{c}{m}r \end{bmatrix} = \begin{bmatrix} 0 & 1 \\ -k/m & -c/m \end{bmatrix} \begin{bmatrix} r \\ \dot{r} \end{bmatrix}$$

Jacobian

$$J_{x_0, \delta} = \begin{bmatrix} \frac{d}{dx_1}f_1(x, \delta) & \frac{d}{dx_2}f_1(x, \delta) & \dots & \frac{d}{dx_n}f_1(x, \delta) \\ \frac{d}{dx_1}f_2(x, \delta) & \frac{d}{dx_2}f_2(x, \delta) & \dots & \frac{d}{dx_n}f_2(x, \delta) \\ \dots & \dots & \dots & \dots \\ \frac{d}{dx_1}f_n(x, \delta) & \frac{d}{dx_2}f_n(x, \delta) & \dots & \frac{d}{dx_n}f_n(x, \delta) \end{bmatrix}$$

- singular point $\dot{x}_0(t) = f(x_0(t), \delta) = 0 \rightarrow$ equilibria of the system

- trajectory on state space $x + \dot{x}at = x + \dot{x}f(x, \delta)$ *never intersect except singular points

Derivation $Mx = R(\dot{x}, x, \delta)$

① at singular point $\rightarrow M\dot{x}_0 = 0 \rightarrow R(x_0, x_0, \delta) = 0 \rightarrow$ find singular point(s) x_0

② apply small perturbation at singular point $\rightarrow M(\dot{x}_0 + \dot{x}') = R(\dot{x}_0 + \dot{x}', x_0 + x', \delta)$

Taylor's expansion $\rightarrow M(\dot{x}_0 + \dot{x}') = R(\dot{x}_0, x_0, \delta) + \dot{x}'R_{x_0} + x'R_{\dot{x}_0} \rightarrow M\dot{x}' = \dot{x}'R_{x_0} + x'R_{\dot{x}_0}$

$\rightarrow (M - R_{x_0})\dot{x}' = M\dot{x}' = x'R_{\dot{x}_0}$

③ let $x' = \frac{x^*}{\text{const}} e^{xt} \rightarrow \dot{x}' = \lambda x^* e^{xt} = \lambda x' \rightarrow (M^* \lambda - R_{x_0})x' = 0 \xrightarrow{x' \neq 0} |R - M^* \lambda| = 0$

\rightarrow find eigenvalues $\lambda_1, \lambda_2, \dots, \lambda_n$

\rightarrow find eigenvectors $\xi_1, \xi_2, \dots, \xi_n$ *for repeated eigenvalues $\lambda_{1,2} \rightarrow (A - \lambda I)\xi_2 = \xi_1$

\rightarrow general solution $x(t) = x_0 + \sum_{\text{const}} k_1 \xi_1 e^{\lambda_1 t} + k_2 \xi_2 e^{\lambda_2 t} + \dots + k_n \xi_n e^{\lambda_n t}$

Structure of Singular Points and Stability

Oscillatory

λ -

- [real $a \rightarrow$ non-oscillatory]
- [pair of complex conjugate $a+ib \rightarrow$ oscillatory]

Stability

$\text{Re}(\lambda)$ -

- $< 0 \rightarrow$ linear stable
- $> 0 \rightarrow$ linear unstable

Elementary of Singular Points in 2-D Space

$$\begin{aligned} &\cdot \lambda_1 = a > 0 \\ &\& \lambda_2 = b > 0 \end{aligned}$$

$$\begin{aligned} &\cdot \lambda_1 = a > 0 \\ &\& \lambda_2 = b < 0 \end{aligned}$$

$$\begin{aligned} &\cdot \lambda_1 = a < 0 \\ &\& \lambda_2 = b < 0 \end{aligned}$$

$$\begin{aligned} &\cdot \lambda = a \pm ib \\ &\& a > 0 \end{aligned}$$

$$\begin{aligned} &\cdot \lambda = a \pm ib \\ &\& a < 0 \end{aligned}$$

Elementary of Singular Points in 3-D Space

$$\cdot \lambda_1 = a \& \lambda_{2,3} = b \pm ic$$

$$\cdot \lambda_1 = a \& \lambda_2 = b \& \lambda_3 = c$$

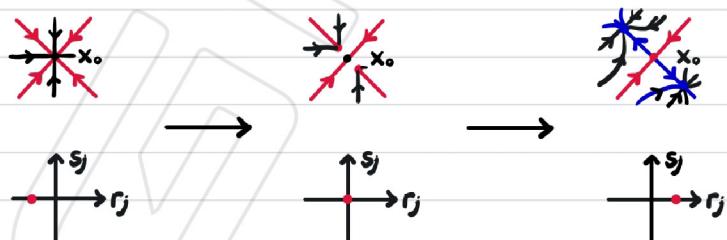
Limit Cycle 极限环

$$J(x_{\infty}) = 0 \rightarrow$$



Bifurcations

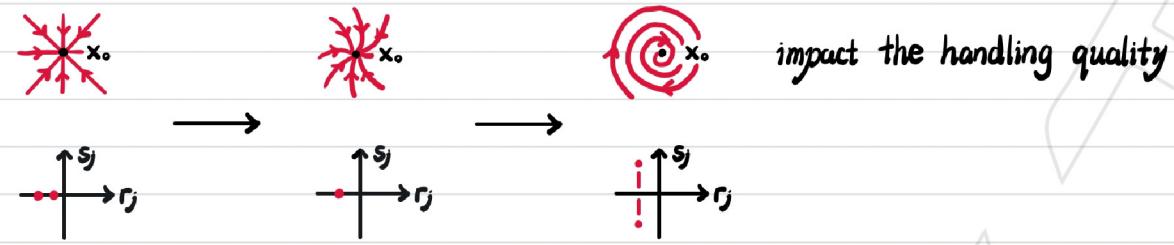
Pitchfork Bifurcation a real eigenvalue change sign from -ve to +ve



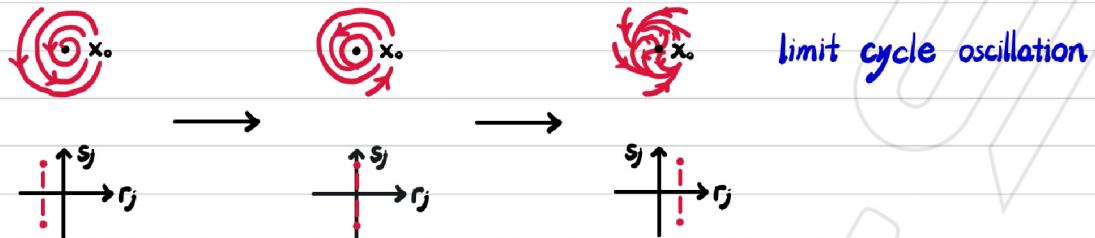
two new stable equilibria

* nose-slice high δ_E → small perturbation on pitch → highly left & right unpredictable yawed final state

Two Real Eigenvalues Coalesce to Form A Complex Conjugate Pair



Supercritical Hopf Bifurcation a complex conjugate pair move across imaginary axis



* wing-rock high $\delta_E \rightarrow$ oscillate about longitudinal axis

Subcritical Hopf Bifurcation a complex conjugate pair move across imaginary axis



The Aircraft's State Equations

The Standard Form

Body - fixed form of Newton's Equation

$$F + mg = \begin{bmatrix} X^a \\ Y^a \\ Z^a \end{bmatrix} + g \begin{bmatrix} -\sin\theta \\ \sin\theta \cos\theta \\ \cos\theta \cos\theta \end{bmatrix} = m \frac{d\mathbf{v}}{dt} = m \begin{bmatrix} \dot{U} - Vr + Wq \\ \dot{V} + Ur - Wp \\ \dot{W} - Uq + Vp \end{bmatrix}$$

Body - fixed form of Euler's Equation

$$\mathbf{M} = \begin{bmatrix} L^a \\ M^a \\ N^a \end{bmatrix} = \frac{d}{dt} I(\omega) = \begin{bmatrix} I_{xx}p - I_{xz}\dot{r} + (I_{xx} - I_{yy})qr - I_{xz}pq \\ I_{yy}q + I_{xz}(p^2 - r^2) + (I_{xx} - I_{zz})pr \\ -I_{xz}p + I_{zz}\dot{r} + (I_{yy} - I_{xx})pq + I_{xz}qr \end{bmatrix}$$

Rate of Rotation

$$\omega = \begin{bmatrix} p \\ q \\ r \end{bmatrix} = R_{BE}(\bar{\varphi}, \theta, \bar{\psi}) \begin{bmatrix} 0 \\ 0 \\ \dot{\bar{\psi}} \end{bmatrix} + R_{BI}(\bar{\varphi}, \theta) \begin{bmatrix} 0 \\ \dot{\theta} \\ 0 \end{bmatrix} + R_{BA}(\bar{\varphi}) \begin{bmatrix} \dot{\bar{\varphi}} \\ 0 \\ 0 \end{bmatrix} = \begin{bmatrix} 1 & 0 & -\sin\theta \\ 0 & \cos\bar{\varphi} & \sin\bar{\varphi}\cos\theta \\ 0 & -\sin\bar{\varphi} & \cos\bar{\varphi}\cos\theta \end{bmatrix} \begin{bmatrix} \dot{\bar{\varphi}} \\ \dot{\theta} \\ \dot{\bar{\psi}} \end{bmatrix}$$

$$\rightarrow \begin{bmatrix} \dot{\bar{\varphi}} \\ \dot{\theta} \\ \dot{\bar{\psi}} \end{bmatrix} = \begin{bmatrix} 1 & 0 & -\sin\theta \\ 0 & \cos\bar{\varphi} & \sin\bar{\varphi}\cos\theta \\ 0 & -\sin\bar{\varphi} & \cos\bar{\varphi}\cos\theta \end{bmatrix}^{-1} \begin{bmatrix} p \\ q \\ r \end{bmatrix} = \begin{bmatrix} 1 & \sin\bar{\varphi}\tan\theta & \cos\bar{\varphi}\tan\theta \\ 0 & \cos\bar{\varphi} & -\sin\bar{\varphi} \\ 0 & \sin\bar{\varphi}\sec\theta & \cos\bar{\varphi}\sec\theta \end{bmatrix} \begin{bmatrix} p \\ q \\ r \end{bmatrix}$$

State-Space Formulation

Array of Variables $x = [U \ W \ q \ \theta]_{\text{longitudinal}} \ [V \ p \ r \ \bar{\varphi} \ \bar{\psi}]_{\text{lateral}}$

Derivation $M\ddot{x} = N(x) + F(\dot{x}, x) + G(x)$

• inertia matrix

$$M\ddot{x} = \begin{bmatrix} m & & & \\ & m & & \\ & & I_{yy} & \\ & & & 1 \\ & & & m \\ & & & & I_{xx} & -I_{xz} \\ & & & & -I_{xz} & I_{zz} \\ & & & & & 1 \\ & & & & & & 1 \end{bmatrix} \begin{bmatrix} \dot{U} \\ \dot{W} \\ \dot{q} \\ \dot{\theta} \\ \dot{V} \\ \dot{p} \\ \dot{r} \\ \dot{\bar{\varphi}} \\ \dot{\bar{\psi}} \end{bmatrix} \quad \begin{array}{l} F + mg = m \frac{dv}{dt} \\ M = \frac{d}{dt} I(\omega) \\ \frac{d}{dt}(\text{angle}) = \omega \end{array}$$

• matrix of non-linearities

$$N(x) = \begin{bmatrix} m(V_r - Wq) \\ m(Uq - Vp) \\ (I_{zz} - I_{xx})pr - I_{xz}(p^2 - r^2) \\ q\cos\bar{\varphi} - r\sin\bar{\varphi} \\ m(Wp - Ur) \\ (I_{yy} - I_{zz})qr + I_{yz}pq \\ (I_{xx} - I_{yy})pq - I_{xz}qr \\ p + q\sin\bar{\varphi}\tan\theta + r\cos\bar{\varphi}\tan\theta \\ -q\sin\bar{\varphi}\sec\theta + r\cos\bar{\varphi}\sec\theta \end{bmatrix} \quad \begin{array}{l} F + mg - m \frac{dv}{dt} = 0 \\ M - \frac{d}{dt} I(\omega) = 0 \\ \frac{d}{dt}(\text{angle}) = \omega \end{array}$$

• matrix of aerodynamic and propulsive forces acting on air-frame

* $F(x) \rightarrow$ quasi-static aerodynamic model $\rightarrow F$ change instantaneously

$F(\dot{x}, x) \rightarrow$ time-shift in the aerodynamic response of the system

assume there are no other dynamic variables within the system besides x

$$F(\dot{x}, x) = \begin{bmatrix} X^a(\dot{x}, x) \\ Z^a(\dot{x}, x) \\ M^a(\dot{x}, x) \\ 0 \\ Y^a(\dot{x}, x) \\ L^a(\dot{x}, x) \\ N^a(\dot{x}, x) \\ 0 \\ 0 \end{bmatrix} \quad \begin{array}{l} F + mg - m \frac{dv}{dt} = 0 \\ M - \frac{d}{dt} I(\omega) = 0 \\ \frac{d}{dt}(\text{angle}) - \omega = 0 \end{array}$$

matrix of gravitational force acting on air-frame

$$G(x) = \begin{bmatrix} -mg \sin \theta \\ mg \cos \theta \cos \theta \\ 0 \\ 0 \\ mg \sin \theta \cos \theta \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \end{bmatrix} \quad \begin{array}{l} F + mg - m \frac{dv}{dt} = 0 \\ M - \frac{d}{dt} I(\omega) = 0 \\ \frac{d}{dt}(\text{angle}) - \omega = 0 \end{array}$$

Behaviour Near Singular Points

$$M(\dot{x} + \dot{x}') = N(x + x') + F(x + x', x + x') + G(x + x') = N(x) + x'N_x + F(x, x) + x'F_x + x'F_x + G(x) + x'G_x$$

$$\text{at singular points} \rightarrow M\dot{x}_o = 0 \rightarrow N(x_o) + F(0, x_o) + G(x_o) = 0$$

$$\rightarrow M\dot{x}' = x'N_{x_o} + x'F_{x_o} + x'F_{x_o} + x'G_{x_o}$$

$$\rightarrow (M - F_{x_o})\dot{x}' = M\dot{x}' = (N_{x_o} + F_{x_o} + G_{x_o})x'$$

Wings - Level Trimmed Flight

Trim

$$\text{Conditions } x_o = [U_o \ W_o \ q_o \ \theta_o \ V_o \ p_o \ r_o \ \Phi_o \ \Psi_o]^T$$

$$= [U_e \ 0 \ 0 \ \underline{\theta_e} \ 0 \ 0 \ 0 \ 0] \text{ where } U_e^2 = U_o^2 + V_o^2 + W_o^2$$

Equation

· inertia matrix

$$M\ddot{x}_o = \begin{bmatrix} m & & & & \\ & m & & & \\ & & I_{yy} & & \\ & & & 1 & \\ & & & & m \\ & & & & I_{xx} - I_{xz} \\ & & & & -I_{xz} I_{zz} \\ & & & & \\ & & & & 1 \\ & & & & \\ & & & & 1 \end{bmatrix} \begin{bmatrix} 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \end{bmatrix}$$

· matrix of non-linearities

$$N(x_o) = \begin{bmatrix} 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \end{bmatrix}$$

· matrix of aerodynamic and propulsive forces

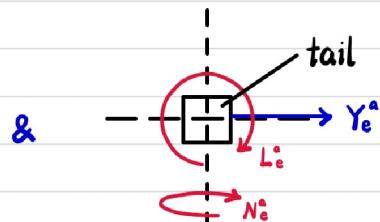
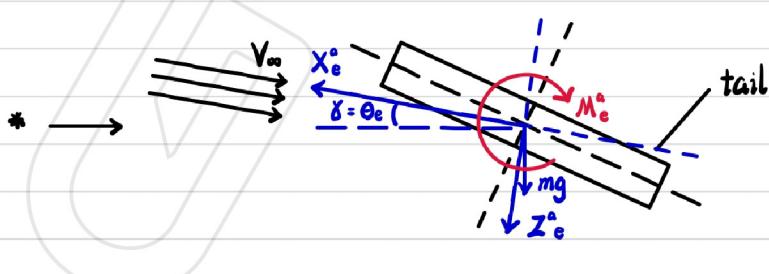
$$F(0, x_o) = \begin{bmatrix} X_e^a \\ Z_e^a \\ M_e^a \\ 0 \\ Y_e^a \\ L_e^a \\ N_e^a \\ 0 \\ 0 \end{bmatrix}$$

· matrix of gravitational force

$$G(x_o) = \begin{bmatrix} -mg \sin \theta_e \\ mg \cos \theta_e \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \end{bmatrix}$$

$$M\ddot{x}_o = 0 \longrightarrow N(x_o) + F(x_o, x_o) + G(x_o) = 0$$

$$\rightarrow \begin{bmatrix} X_e^a - mg \sin \theta_e \\ Z_e^a + mg \cos \theta_e \\ M_e^a \\ 0 \\ Y_e^a \\ L_e^a \\ N_e^a \\ 0 \\ 0 \end{bmatrix} = \begin{bmatrix} 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \end{bmatrix}$$



Linearised Form

$$M \dot{\mathbf{x}}' = \mathbf{x}' N_{x_0} + \dot{\mathbf{x}}' F_{\dot{x}_0} + \mathbf{x}' F_{x_0} + \mathbf{x}' G_{x_0}$$

$$\longrightarrow (M - F_{\dot{x}_0}) \dot{\mathbf{x}}' = M_* \dot{\mathbf{x}}' = (N_{x_0} + F_{x_0} + G_{x_0}) \mathbf{x}'$$

matrix of non-linearities

$$N_{x_0} = \begin{bmatrix} 1 & 2 & 3 & 4 & 5 & 6 & 7 & 8 & 9 \\ & mU_e & & & & & & & \\ & 1 & & & & & & & \\ & & & & -mU_e & & & & \\ & & & & & & & & \\ & & & & 1 & \tan\theta_e & & & \\ & & & & & \sec\theta_e & & & \end{bmatrix}$$

matrix of gravitational forces

$$G_{x_0} = \begin{bmatrix} 1 & 2 & 3 & 4 & 5 & 6 & 7 & 8 & 9 \\ & -mg\cos\theta_e & & & & & & & \\ & -mg\sin\theta_e & & & & & & & \\ & & & & & mg\cos\theta_e & & & \end{bmatrix}$$

matrix of aerodynamics and propulsive forces

$$F_{x_0} = \begin{bmatrix} X_u & X_w & X_q & X_e & X_v & X_p & X_r & X_\pm & X_\mp \\ Z_u & Z_w & Z_q & Z_e & Z_v & Z_p & Z_r & Z_\pm & Z_\mp \\ M_u & M_w & M_q & M_e & M_v & M_p & M_r & M_\pm & M_\mp \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ Y_u & Y_w & Y_q & Y_e & Y_v & Y_p & Y_r & Y_\pm & Y_\mp \\ L_u & L_w & L_q & L_e & L_v & L_p & L_r & L_\pm & L_\mp \\ N_u & N_w & N_q & N_e & N_v & N_p & N_r & N_\pm & N_\mp \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{bmatrix}$$

$$\text{where } X_u = \left[\frac{\partial X^a}{\partial U} \right]_{x=x_0, \dot{x}=0}$$

Curie principle no asymmetric effect can result from symmetric case, vice versa

$$\rightarrow F_{x_0} = \begin{bmatrix} X_u & X_w & X_q & X_e \\ Z_u & Z_w & Z_q & Z_e \\ M_u & M_w & M_q & M_e \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ & & & Y_v & Y_p & Y_r & Y_{\dot{\theta}} & Y_{\dot{\psi}} \\ & & & L_v & L_p & L_r & L_{\dot{\theta}} & L_{\dot{\psi}} \\ & & & N_v & N_p & N_r & N_{\dot{\theta}} & N_{\dot{\psi}} \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{bmatrix}$$

assume the aerodynamic and propulsive force and moment are **independent** of the orientation of the aircraft with respect to the ground *neglect ground effect

$$\rightarrow F_{x_0} = \begin{bmatrix} X_u & X_w & X_q \\ Z_u & Z_w & Z_q \\ M_u & M_w & M_q \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ & & & Y_v & Y_p & Y_r \\ & & & L_v & L_p & L_r \\ & & & N_v & N_p & N_r \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{bmatrix}$$

$$F_{x_0} = \begin{bmatrix} X_{\dot{u}} & X_{\dot{w}} & X_{\dot{q}} & X_{\dot{e}} & X_v & X_p & X_r & X_{\dot{\theta}} & X_{\dot{\psi}} \\ Z_{\dot{u}} & Z_{\dot{w}} & Z_{\dot{q}} & Z_{\dot{e}} & Z_v & Z_p & Z_r & Z_{\dot{\theta}} & Z_{\dot{\psi}} \\ M_{\dot{u}} & M_{\dot{w}} & M_{\dot{q}} & M_{\dot{e}} & M_v & M_p & M_r & M_{\dot{\theta}} & M_{\dot{\psi}} \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ Y_{\dot{u}} & Y_{\dot{w}} & Y_{\dot{q}} & Y_{\dot{e}} & Y_v & Y_p & Y_r & Y_{\dot{\theta}} & Y_{\dot{\psi}} \\ L_{\dot{u}} & L_{\dot{w}} & L_{\dot{q}} & L_{\dot{e}} & L_v & L_p & L_r & L_{\dot{\theta}} & L_{\dot{\psi}} \\ N_{\dot{u}} & N_{\dot{w}} & N_{\dot{q}} & N_{\dot{e}} & N_v & N_p & N_r & N_{\dot{\theta}} & N_{\dot{\psi}} \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{bmatrix}$$

$$\text{where } X_{\dot{u}} = \left[\frac{\partial X^a}{\partial \dot{u}} \right]_{x=x_0, \dot{x}=0}$$

$$F_{x_0} \text{ not affect by } \dot{\theta}, \dot{\theta}, \dot{\psi} \rightarrow F_{x_0} =$$

$$\begin{bmatrix} X_{\dot{u}} & X_{\dot{w}} & X_{\dot{q}} & X_{\dot{e}} & X_p & X_r \\ Z_{\dot{u}} & Z_{\dot{w}} & Z_{\dot{q}} & Z_{\dot{e}} & Z_p & Z_r \\ M_{\dot{u}} & M_{\dot{w}} & M_{\dot{q}} & M_{\dot{e}} & M_p & M_r \\ 0 & 0 & 0 & 0 & 0 & 0 \\ Y_{\dot{u}} & Y_{\dot{w}} & Y_{\dot{q}} & Y_{\dot{e}} & Y_p & Y_r \\ L_{\dot{u}} & L_{\dot{w}} & L_{\dot{q}} & L_{\dot{e}} & L_p & L_r \\ N_{\dot{u}} & N_{\dot{w}} & N_{\dot{q}} & N_{\dot{e}} & N_p & N_r \\ 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 0 & 0 \end{bmatrix}$$

experimental evidence* $\longrightarrow F_{x_0} =$

$$\begin{bmatrix} X_w \\ Z_w \\ M_w \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{bmatrix}$$

*careful the validity of the simplification for compressibility effect and added-mass

$$\longrightarrow M_* = M - F_{x_0} = \begin{bmatrix} m - X_w \\ m - Z_w \\ I_{yy} - M_w \\ 1 \\ m \\ I_{xx} - I_{xz} \\ -I_{xz} I_{zz} \\ 1 \\ 1 \end{bmatrix}$$

$$\longrightarrow \begin{bmatrix} m & 1 & 2 & 3 & 4 & 5 & 6 & 7 & 8 & 9 \\ & m - X_w \\ & m - Z_w \\ & -M_w & I_{yy} \\ & 1 \\ & m \\ & I_{xx} - I_{xz} \\ & -I_{xz} & I_{zz} \\ & 1 \\ & 1 \end{bmatrix} \begin{bmatrix} U' \\ W' \\ q' \\ \theta' \\ V' \\ p' \\ r' \\ \dot{\theta}' \\ \dot{V}' \\ \dot{\Psi}' \end{bmatrix}$$

$$= \begin{bmatrix} 1 & 2 & 3 & 4 & 5 & 6 & 7 & 8 & 9 \\ X_u & X_w & X_q & -mg \cos\theta_e & Y_r & Y_p & Y_r - mU_e & mg \cos\theta_e & U' \\ Z_u & Z_w & Z_q + mU_e & -mg \sin\theta_e & L_v & L_p & L_r & & W' \\ M_u & M_w & M_q & & N_v & N_p & N_r & & q' \\ & & & & 1 & \tan\theta_e & & & \theta' \\ & & & & & & sec\theta_e & & V' \\ & & & & & & & & p' \\ & & & & & & & & r' \\ & & & & & & & & \dot{\theta}' \\ & & & & & & & & \dot{V}' \\ & & & & & & & & \dot{\Psi}' \end{bmatrix}$$

Decoupling

• longitudinal, symmetric matrix 4×4

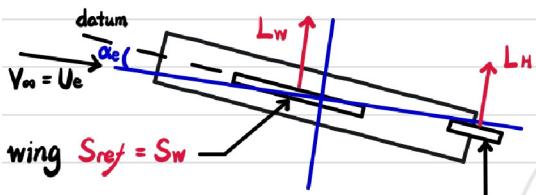
$$\begin{bmatrix} m & -X_w & 0 & 0 \\ 0 & m - Z_w & 0 & 0 \\ 0 & -M_w & I_{yy} & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \dot{U}' \\ \dot{W}' \\ \dot{q}' \\ \dot{\theta}' \end{bmatrix} = \begin{bmatrix} X_u & X_w & X_q & -mg\cos\theta_e \\ Z_u & Z_w & Z_q + mU_e & -mg\sin\theta_e \\ M_u & M_w & M_q & 0 \\ 0 & 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} U' \\ W' \\ q' \\ \theta' \end{bmatrix}$$

• lateral, asymmetric matrix 5×5

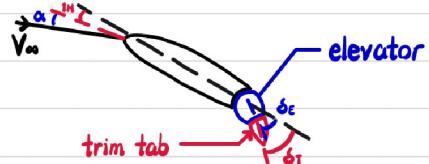
$$\begin{bmatrix} m & 0 & 0 & 0 & 0 \\ 0 & I_{xx} & -I_{xz} & 0 & 0 \\ 0 & -I_{xz} & I_{zz} & 0 & 0 \\ 0 & 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \dot{V}' \\ \dot{P}' \\ \dot{r}' \\ \dot{\Phi}' \\ \dot{\Psi}' \end{bmatrix} = \begin{bmatrix} Y_r & Y_p & Y_r - mU_e & mg\cos\theta_e & 0 \\ L_r & L_p & L_r & 0 & 0 \\ N_r & N_p & N_r & 0 & 0 \\ 0 & 1 & \tan\theta_e & 0 & 0 \\ 0 & 0 & \sec\theta_e & 0 & 0 \end{bmatrix} \begin{bmatrix} V' \\ P' \\ r' \\ \Phi' \\ \Psi' \end{bmatrix}$$

Flight in Equilibrium

$$\text{Lift } L = L_w + L_H = \frac{1}{2}\rho V_\infty^2 S_{ref} C_L \rightarrow C_L = \frac{\alpha \cdot \alpha - \alpha_0}{\frac{dC_L}{d\alpha}} = C_{Lw} + \frac{S_H}{S_{ref}} C_{LH}$$



horizontal tailplane S_H

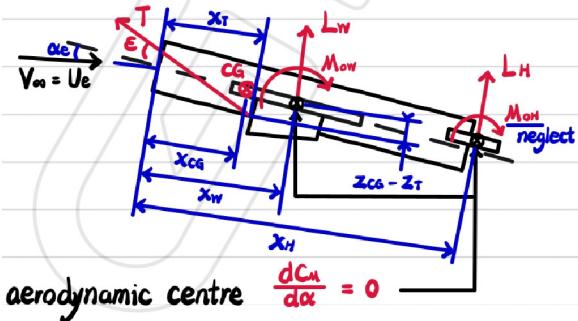


$$\text{Drag } D = D_w + D_H = \frac{1}{2}\rho V_\infty^2 S_{ref} C_D$$

$$\rightarrow C_D = \frac{C_L^2}{\pi R e} \quad \text{or} \quad \frac{k C_L^2}{\pi R} = \frac{C_{D0}}{C_{D0} + \frac{S_H}{S_{ref}} C_{DH}}$$

$$\rightarrow C_D = C_{D0} + \frac{1}{\pi R w e_w} [a_w(\alpha + i_w - \alpha_{ow})]^2 + \frac{S_H}{S_{ref}} \frac{1}{\pi R H e_H} [a_H[(1 - \frac{d\epsilon}{d\alpha})\alpha - \epsilon_0 + i_H - \alpha_{oh}]]^2 + d_E \delta_E + d_T \delta_T$$

$$\text{Pitch Moment } M = Tl_T + M_{ow} + (x_{CG} - x_w)L_w + (x_{CG} - x_H)L_H = Tl_T + \frac{1}{2}\rho V_\infty^2 S_{ref} \bar{c} C_M$$



$$\rightarrow l_T = \cos(\epsilon + \alpha_e)(Z_{CG} - Z_T) + \sin(\epsilon + \alpha_e)(X_{CG} - X_T)$$

$$\rightarrow C_M = C_{Mow} + \frac{x_{CG} - x_w}{\bar{c}} C_{Lw} + \frac{S_H}{S_{ref}} \frac{x_{CG} - x_H}{\bar{c}} C_{LH}$$

$$= C_{Mow} + \frac{x_{CG} - x_w}{\bar{c}} C_L + \frac{S_H}{S_{ref}} \frac{x_w - x_H}{\bar{c}} C_{LH} - \frac{l_H}{\bar{c}}$$

Speed Stability $\frac{dy_{\infty}}{dx} < 0 \quad x_u < 0 \quad \& \quad \frac{dz}{dw} < 0 \quad z_w < 0 \quad \& \quad \frac{dy}{dv} < 0 \quad y_v < 0$

Pitch Stability $\frac{dM}{d\alpha} < 0 \quad M_w < 0 \rightarrow \frac{dC_m}{d\alpha} < 0 \rightarrow \frac{dC_m}{dC_L} \frac{dC_L}{d\alpha} < 0 \quad \frac{dC_m}{d\alpha} > 0 \text{ for small } \alpha \rightarrow \frac{dC_m}{dC_L} < 0$

Stick-fixed Static Stability

$$\frac{dC_m}{dC_L} = \frac{x_{ca} - x_w}{\bar{c}} - \frac{S_H}{S_{ref}} \frac{l_H}{\bar{c}} \frac{dC_{LH}}{dC_L} \quad \text{where} \quad \frac{dC_{LH}}{dC_{LW}} = \frac{dC_{LH}}{d\alpha} \frac{d\alpha}{dC_L} = \frac{a_H}{a} \left(1 - \frac{de}{d\alpha}\right)$$

$$= \frac{x_{ca} - x_w}{\bar{c}} - \bar{V}_H \left[\frac{a_H}{a} \left(1 - \frac{de}{d\alpha}\right) \right] = 0 \quad \text{at neutrally stable} \rightarrow x_{ca} = x_{np}$$

$$\rightarrow \frac{x_{np} - x_w}{\bar{c}} - \bar{V}_H \left[\frac{a_H}{a} \left(1 - \frac{de}{d\alpha}\right) \right] = 0 \rightarrow x_{np} = x_w + \bar{V}_H \bar{c} \frac{a_H}{a} \left(1 - \frac{de}{d\alpha}\right)$$

$$\rightarrow \frac{dC_m}{dC_L} = \frac{x_{ca} - x_{np}}{\bar{c}} = \bar{x}_{ca} - \bar{x}_{np} \rightarrow K_n = -\frac{dC_m}{dC_L} = \frac{x_{np} - x_{ca}}{\bar{c}}$$

$$\rightarrow M = Tl_T + \frac{1}{2} \rho V_{\infty}^2 S_{ref} \bar{c} (C_{mo} - K_n C_L)$$

Stick-free Static Stability* assume $\frac{dC_T}{dC_L} = 0$

$$C_m = \frac{x_{ca} - x_w}{\bar{c}} C_L - \bar{V}_H C_{LH} \quad \text{where} \quad C_{LH} = a_H \left[\left(1 - \frac{de}{d\alpha}\right) \alpha - E_0 + i_H - \alpha_{0H} \right] + a_E \delta_E + a_T \delta_T$$

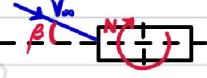
$$\rightarrow \frac{dC_m}{dC_L} = (\bar{x}_{ca} - \bar{x}_w) - \bar{V}_H \frac{dC_{LH}}{dC_L}$$

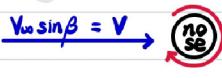
$$\text{where} \quad \frac{dC_{LH}}{dC_L} = \frac{dC_{LH}}{d\alpha} \frac{d\alpha}{dC_L} = [a_H \left(1 - \frac{de}{d\alpha}\right) + a_E \frac{d\delta_E}{d\alpha}] \frac{1}{a}$$

$$\rightarrow C_H \text{ elevator hinge moment coefficient} = b_0 + b_H \alpha_{0H} + b_E \delta_E + b_T \delta_T = 0 \text{ at equilibrium}$$

$$\rightarrow \delta_E = -\frac{1}{b_E} \{ b_0 + b_H \left[\left(1 - \frac{de}{d\alpha}\right) \alpha - E_0 \right] + b_T \delta_T \} \rightarrow \frac{d\delta_E}{d\alpha} = -\frac{b_H}{b_E} \left(1 - \frac{de}{d\alpha}\right)$$

$$\rightarrow \frac{dC_m}{dC_L} = (\bar{x}_{ca} - \bar{x}_w) - \bar{V}_H \frac{a_H}{a} \left(1 - \frac{de}{d\alpha}\right) \left(1 - \frac{a_E}{a_H} \frac{b_H}{b_E}\right) \rightarrow x_{np} = x_w + \bar{V}_H \bar{c} \frac{a_H}{a} \left(1 - \frac{de}{d\alpha}\right) \left(1 - \frac{a_E}{a_H} \frac{b_H}{b_E}\right)$$

Directional Static Stability  $\frac{dN}{d\beta} > 0 \quad N_r > 0$

Lateral Static Stability  $\frac{dL}{d\beta} < 0 \quad L_r < 0$

for wing root at upper fuselage / dihedral $\Gamma > 0$ / swept $\Lambda > 0$

$$* L_r = (\frac{\partial L}{\partial V})_e = (\frac{\partial L}{\partial \beta})_e (\frac{\partial \beta}{\partial V})_e = \frac{1}{V_e} (\frac{\partial L}{\partial \beta})_e$$

Trim-Straight-Level Flight $L + T \sin(\epsilon + \alpha_e) = W = mg \quad \& \quad T \cos(\epsilon + \alpha_e) = D \quad \& \quad M = 0$

Longitudinal Stability Derivatives

Small Perturbation in Velocity

$$V_\infty = U_e \rightarrow U' \quad V_\infty (U_e + U', 0 + V', 0 + W') \xrightarrow{\text{Taylor's expansion}} U_e + U' \left(\frac{\partial V_\infty}{\partial U} \right)_e + V' \left(\frac{\partial V_\infty}{\partial V} \right)_e + W' \left(\frac{\partial V_\infty}{\partial W} \right)_e$$

\downarrow

$$\& V_\infty^2 = U^2 + V^2 + W^2 \longrightarrow V_\infty^2 = (U_e + U')^2 + (V')^2 + (W')^2$$

$$\longrightarrow [U_e + U' \left(\frac{\partial V_\infty}{\partial U} \right)_e + V' \left(\frac{\partial V_\infty}{\partial V} \right)_e + W' \left(\frac{\partial V_\infty}{\partial W} \right)_e]^2 = (U_e + U')^2 + (V')^2 + (W')^2$$

$$(U')^2 = (V')^2 = (W')^2 = 0 \rightarrow U_e^2 + 2U_e U' \left(\frac{\partial V_\infty}{\partial U} \right)_e + 2U_e V' \left(\frac{\partial V_\infty}{\partial V} \right)_e + 2U_e W' \left(\frac{\partial V_\infty}{\partial W} \right)_e = U_e^2 + 2U_e U'$$

$$\longrightarrow \left(\frac{\partial V_\infty}{\partial U} \right)_e = 1 \quad \& \quad \left(\frac{\partial V_\infty}{\partial V} \right)_e = 0 \quad \& \quad \left(\frac{\partial V_\infty}{\partial W} \right)_e = 0$$

Small Perturbation in AoA perturbation in U and W

$$\alpha_e \leftarrow U, W, \xrightarrow{\text{Taylor's expansion}} \alpha_e + U' \left(\frac{\partial \alpha}{\partial U} \right)_e + W' \left(\frac{\partial \alpha}{\partial W} \right)_e$$

$$\& \alpha = \alpha_e + \tan^{-1} \left(\frac{W'}{U_e + U'} \right) \approx \alpha_e + \frac{W'}{U_e + U'} \approx \alpha_e + \frac{W'}{U_e}$$

$$\longrightarrow \left(\frac{\partial \alpha}{\partial U} \right)_e = 0 \quad \& \quad \left(\frac{\partial \alpha}{\partial V} \right)_e = 0 \quad \& \quad \left(\frac{\partial \alpha}{\partial W} \right)_e = \frac{1}{U_e} \quad * \left(\frac{\partial}{\partial V} \right)_e = \frac{1}{U_e} \left(\frac{\partial \beta}{\partial \beta} \right)_e$$

U-derivatives (X_u, Z_u, M_u)



$$* \text{ for } M > 0.3, \text{ considering compressibility effect} \longrightarrow \frac{\partial}{\partial V_\infty} = \frac{\partial}{\partial M_\infty} \frac{\partial M_\infty}{\partial V_\infty} = \frac{1}{c_s} \frac{\partial}{\partial M_\infty}$$

$$\cdot X_u = \left(\frac{\partial X}{\partial U} \right)_e = \left(\frac{\partial X}{\partial V_\infty} \right)_e \left(\frac{\partial V_\infty}{\partial U} \right)_e = \left(\frac{\partial X}{\partial V_\infty} \right)_e$$

$$= \frac{\partial}{\partial V_\infty} \left[T \cos(\alpha_e + \epsilon) + L \sin(\alpha - \alpha_e) - D \cos(\alpha - \alpha_e) \right]_e \longrightarrow V_\infty = U_e \quad \& \quad \alpha = \alpha_e$$

$$= \frac{\partial}{\partial V_\infty} \left\{ T_x + \frac{1}{2} \rho V_\infty^2 S_{ref} [C_L \sin(\alpha - \alpha_e) - C_D \cos(\alpha - \alpha_e)] \right\}_e$$

$$= \left\{ \frac{\partial T_x}{\partial V_\infty} + \rho V_\infty S_{ref} [C_L \sin(\alpha - \alpha_e) - C_D \cos(\alpha - \alpha_e)] + \frac{1}{2} \rho V_\infty^2 S_{ref} \left[\frac{\partial C_L}{\partial V_\infty} \sin(\alpha - \alpha_e) - \frac{\partial C_D}{\partial V_\infty} \cos(\alpha - \alpha_e) \right] \right\}_e$$

$$= \left(\frac{\partial T_x}{\partial V_\infty} \right)_e - \rho U_e S_{ref} (C_D)_e - \frac{1}{2} \rho U_e^2 S_{ref} \left(\frac{\partial C_D}{\partial V_\infty} \right)_e$$

$$= \frac{1}{c_s} \left(\frac{\partial T_x}{\partial M_\infty} \right)_e - \rho U_e S_{ref} (C_D)_e - \frac{1}{2} \rho U_e^2 S_{ref} \frac{1}{c_s} \left(\frac{\partial C_D}{\partial M_\infty} \right)_e$$

$$\cdot Z_u = \frac{\partial}{\partial V_\infty} \left\{ -T \sin(\alpha_e + \epsilon) - L \cos(\alpha - \alpha_e) - D \sin(\alpha - \alpha_e) \right\}_e$$

$$= - \left(\frac{\partial T_z}{\partial V_\infty} \right)_e - \rho U_e S_{ref} (C_L)_e - \frac{1}{2} \rho U_e^2 S_{ref} \left(\frac{\partial C_L}{\partial V_\infty} \right)_e$$

$$= -\frac{1}{C_s} \left(\frac{\partial T_x}{\partial M_\infty} \right)_e - \rho U_e S_{ref} (C_L)_e - \frac{1}{2} \rho U_e^2 S_{ref} \frac{1}{C_s} \left(\frac{\partial C_L}{\partial M_\infty} \right)_e$$

$$\cdot M_w = \frac{\partial}{\partial V_\infty} [T_{l_T} + \frac{1}{2} \rho V_\infty^2 S_{ref} \bar{C} (C_{M_0} - K_n C_L)]$$

$$= \left(\frac{\partial T}{\partial V_\infty} \right)_e l_T + \rho U_e S_{ref} \bar{C} (C_{M_0} - K_n C_L)_e + \frac{1}{2} \rho U_e^2 S_{ref} \bar{C} \left[\left(\frac{\partial C_{M_0}}{\partial V_\infty} \right)_e - \frac{\partial K_n}{\partial V_\infty} (C_L)_e - K_n \left(\frac{\partial C_L}{\partial V_\infty} \right)_e \right]$$

$$= \frac{1}{C_s} \left(\frac{\partial T}{\partial M_\infty} \right)_e l_T + \frac{1}{2} \rho U_e^2 S_{ref} \bar{C} \frac{1}{C_s} \left[\left(\frac{\partial C_{M_0}}{\partial M_\infty} \right)_e - \frac{\partial K_n}{\partial M_\infty} (C_L)_e - K_n \left(\frac{\partial C_L}{\partial M_\infty} \right)_e \right] \\ = 0 \text{ when } M < 1$$

W-derivatives (X_w, Z_w, M_w)

$$\cdot X_w = \left(\frac{\partial X}{\partial W} \right)_e = \left(\frac{\partial X}{\partial \alpha} \right)_e \left(\frac{\partial \alpha}{\partial W} \right)_e = \frac{1}{U_e} \left(\frac{\partial X}{\partial \alpha} \right)_e$$

$$= \frac{1}{U_e} \frac{\partial}{\partial \alpha} [T_x + L \sin(\alpha - \alpha_e) - D \cos(\alpha - \alpha_e)]_e$$

$$= \frac{1}{U_e} \left\{ \left(\frac{\partial T_x}{\partial \alpha} \right)_e + \frac{1}{2} \rho V_\infty^2 S_{ref} [C_L \cos(\alpha - \alpha_e) - \left(\frac{\partial C_D}{\partial \alpha} \right)_e \cos(\alpha - \alpha_e)] \right\}_e$$

$$= \frac{1}{U_e} \left(\frac{\partial T_x}{\partial \alpha} \right)_e + \frac{1}{2} \rho U_e S_{ref} [(C_L)_e - \left(\frac{\partial C_D}{\partial \alpha} \right)_e]$$

$$\text{where } \left(\frac{\partial C_D}{\partial \alpha} \right)_e = \frac{\partial}{\partial \alpha} (C_{D0} + \frac{C_L^2}{\pi A Re})_e = \frac{1}{\pi A Re} \left(\frac{\partial C_L^2}{\partial \alpha} \right)_e = \frac{2(C_L)_e}{\pi A Re} \left(\frac{\partial C_L}{\partial \alpha} \right)_e$$

$$\text{where } \left(\frac{\partial C_L}{\partial \alpha} \right)_e = \alpha = \alpha_w + \frac{S_H}{S_{ref}} \alpha_H (1 - \frac{d\epsilon}{d\alpha})$$

$$\cdot Z_w = \frac{1}{U_e} \frac{\partial}{\partial \alpha} [-T_z - L \cos(\alpha - \alpha_e) - D \sin(\alpha - \alpha_e)]$$

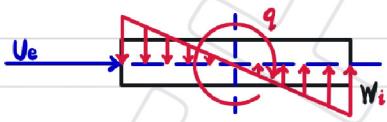
$$= -\frac{1}{U_e} \left(\frac{\partial T_z}{\partial \alpha} \right)_e - \frac{1}{2} \rho U_e S_{ref} [\left(\frac{\partial C_L}{\partial \alpha} \right)_e + (C_D)_e]$$

$$\cdot M_w = \frac{1}{U_e} \frac{\partial}{\partial \alpha} [T_{l_T} + \frac{1}{2} \rho V_\infty^2 S_{ref} \bar{C} (C_{M_0} - K_n C_L)]_e$$

$$= \frac{1}{U_e} \left(\frac{\partial T}{\partial \alpha} \right)_e l_T + \frac{1}{2} \rho U_e S_{ref} \bar{C} \left[\left(\frac{\partial C_{M_0}}{\partial \alpha} \right)_e - \frac{\partial K_n}{\partial \alpha} (C_L)_e - K_n \left(\frac{\partial C_L}{\partial \alpha} \right)_e \right] \\ = 0 = 0$$

$$= \frac{1}{U_e} \left(\frac{\partial T}{\partial \alpha} \right)_e l_T - \frac{1}{2} \rho U_e S_{ref} \bar{C} K_n \left(\frac{\partial C_L}{\partial \alpha} \right)_e$$

q-derivatives (X_q, Z_q, M_q) major contribute by horizontal tailplane * also canard



$$\text{induced } U_i = -(Z - Z_{CG}) q$$

$$\text{induced } W_i = (X - X_{CG}) q$$

$$\cdot X_q = \left(\frac{\partial X}{\partial q} \right)_e = X_{UH} \left(\frac{\partial U_i}{\partial q} \right)_e + X_{WH} \left(\frac{\partial W_i}{\partial q} \right)_e \longrightarrow -X_{UH} (Z_H - Z_{CG}) + X_{WH} (X_H - X_{CG}) \\ \text{negligible}$$

$$\text{where } X_{WH} = \frac{1}{U_e} \frac{\partial}{\partial \alpha} [L_H \sin(\alpha - \alpha_e) - D_H \cos(\alpha - \alpha_e)]_e = \frac{1}{2} \rho U_e S_H [(C_{LH})_e - \left(\frac{\partial C_{DH}}{\partial \alpha} \right)_e]$$

$$\text{where } \left(\frac{\partial C_{DH}}{\partial \alpha} \right)_e = \frac{\partial}{\partial \alpha} (C_{D0} + \frac{C_L^2}{\pi A Re})_e = \frac{2C_L}{\pi A Re} \left(\frac{\partial C_{LH}}{\partial \alpha} \right)_e$$

where $(\frac{\partial C_{LH}}{\partial \alpha})_e = a_H (1 - \frac{d\epsilon}{d\alpha})$

$$Z_q = Z_{UH} (\frac{\partial U_i}{\partial q})_e + Z_{WH} (\frac{\partial W_i}{\partial q})_e = \underset{\text{negligible}}{-Z_{UH} (Z_H - Z_{CG})} + \underset{l_H}{Z_{WH} (X_H - X_{CG})}$$

$$\text{where } Z_{WH} = \frac{1}{U_e} \frac{\partial}{\partial \alpha} [-L_H \cos(\alpha - \alpha_e) - D_H \sin(\alpha - \alpha_e)] = -\frac{1}{2} \rho U_e S_H [(\frac{\partial C_{WH}}{\partial \alpha})_e + (C_{DH})_e]$$

$$M_q = M_U (\frac{\partial U_i}{\partial q})_e + M_W (\frac{\partial W_i}{\partial q})_e + (\frac{\partial M}{\partial X})_e X_q + (\frac{\partial M}{\partial Z})_e Z_q$$

$$\longrightarrow -\underset{\text{negligible}}{M_{UH} (Z_H - Z_{CG})} + M_{WH} \underset{l_H}{(X_H - X_{CG})} + X_q \underset{-l_H}{(Z_{CG} - Z_H)} + W_q \underset{l_H}{(X_H - X_{CG})}$$

$$\text{where } M_{WH} = \frac{1}{2} \rho U_e S_H \bar{C}_H (\frac{\partial C_{WH}}{\partial \alpha})_e$$

always negative

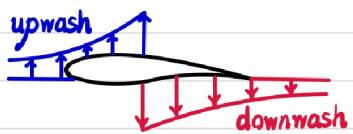
W -derivative (X_W, Z_W, M_W) major contribute by horizontal tailplane by downwash

① downwash lag model



trailing vortex sheet at X_W formed

$$\begin{bmatrix} 0 \\ 0 \\ -U_e \epsilon(t) \end{bmatrix}$$



$$② \alpha_H \downarrow = \alpha - \epsilon \uparrow + i_H = (1 - \frac{d\epsilon}{d\alpha} \uparrow) \alpha - \epsilon_0 + i_H$$

$$③ \begin{bmatrix} 0 \\ 0 \\ W_H \end{bmatrix} = \begin{bmatrix} 0 \\ 0 \\ -U_e \epsilon_H(t) \end{bmatrix}$$

$$④ \epsilon_H(t) = \epsilon(t - \Delta t) = \epsilon(t - \frac{X_H - X_W}{U_e}) = \epsilon(t - \frac{l_H}{U_e})$$

$$⑤ \epsilon_H(t) = \epsilon(\alpha(t - \frac{l_H}{U_e})) \xrightarrow{\text{Taylor's expansion}} (\epsilon)_e + \alpha(t - \frac{l_H}{U_e}) (\frac{d\epsilon}{d\alpha})_e$$

$$\xrightarrow{\text{Taylor's expansion}} (\epsilon)_e + (\frac{d\epsilon}{d\alpha})_e [\alpha - \frac{l_H}{U_e} (\frac{d\alpha}{dt})]$$

$$\text{where } \frac{d\alpha}{dt} = \frac{d\alpha}{dW} \frac{dW}{dt} = \frac{1}{U_e} \dot{W} \longrightarrow (\epsilon)_e + (\frac{d\epsilon}{d\alpha})_e [\alpha - \frac{l_H}{U_e^2} \dot{W}]$$

$$\longrightarrow \frac{\partial \epsilon_H}{\partial \dot{W}} = -\frac{l_H}{U_e^2} (\frac{d\epsilon}{d\alpha})_e$$

$$⑥ X_W = (\frac{\partial X}{\partial \epsilon_H})_e (\frac{\partial \epsilon_H}{\partial \dot{W}}) = X_{WH} (\frac{\partial W_H}{\partial \epsilon_H}) (\frac{\partial \epsilon_H}{\partial \dot{W}}) = X_{WH} (-U_e) [-\frac{l_H}{U_e^2} (\frac{d\epsilon}{d\alpha})_e] = X_{WH} \frac{l_H}{U_e} (\frac{d\epsilon}{d\alpha})_e$$

$$⑦ Z_W = Z_{WH} \frac{l_H}{U_e} (\frac{d\epsilon}{d\alpha})_e$$

$$\begin{aligned} \cdot M_W &= (\frac{\partial M}{\partial \epsilon_H})_e (\frac{\partial \epsilon_H}{\partial W})_e + (\frac{\partial M}{\partial X})_e (\frac{\partial X}{\partial W})_e + (\frac{\partial M}{\partial Z})_e (\frac{\partial Z}{\partial W})_e \\ &= M_{WH} \frac{l_H}{U_e} (\frac{de}{d\alpha})_e + (X_{CG} - X_H) X_W + (Z_H - Z_{CG}) Z_W \end{aligned}$$

* for lighter-than-air vehicles \rightarrow added-mass effect $\rightarrow \dot{U}$ & W -derivatives

Lateral Stability Derivatives *

Typical Stability Derivatives for Commercial Aircraft

Longitudinal, Symmetric Derivatives

$\cdot X_U < 0 \quad U \uparrow \rightarrow D \uparrow \rightarrow X \downarrow$

$\cdot X_W > 0 \quad \alpha \uparrow \rightarrow L \uparrow \rightarrow L \sin(\alpha - \alpha_e) \uparrow \rightarrow X \uparrow$

$\cdot X_q > 0 \quad q \uparrow \rightarrow W_i \uparrow \xrightarrow{X_{WH} > 0} X \uparrow \quad \cdot X_W > 0 \quad \frac{de}{d\alpha} \text{ & } \frac{l_H}{U_e} \text{ & } X_{WH} > 0$

$\cdot Z_U < 0 \quad U \uparrow \rightarrow L \uparrow \rightarrow Z \downarrow$

$\cdot Z_W < 0 \quad \alpha \uparrow \rightarrow L \uparrow \rightarrow Z \downarrow$

$\cdot Z_q < 0 \quad q \uparrow \rightarrow W_i \uparrow \xrightarrow{Z_{WH} < 0} Z \downarrow$

$\cdot Z_W < 0 \quad \frac{de}{d\alpha} \text{ & } \frac{l_H}{U_e} > 0 \text{ while } Z_{WH} < 0$

$\cdot M_U < 0 \quad U \uparrow \rightarrow L \uparrow \rightarrow M \downarrow$

$\cdot M_W < 0 \quad \alpha \uparrow \rightarrow L \uparrow \rightarrow M \downarrow$

$\cdot M_q < 0 \quad q \uparrow \rightarrow W_i \uparrow \xrightarrow{M_{WH} < 0} M \downarrow$

$\cdot M_W < 0 \quad \frac{de}{d\alpha} \text{ & } \frac{l_H}{U_e} \text{ & } X_{WH} > 0 \text{ while } Z_{WH} \text{ & } M_{WH} < 0$

Lateral, Asymmetric Derivatives

$\cdot Y_r < 0 \quad V \uparrow \rightarrow D_{fuselage} \uparrow \text{ & } L_{fin} \uparrow \text{ in direction opposite to } Y \rightarrow Y \downarrow$

$\cdot Y_p < 0 \quad \rho \uparrow \rightarrow V_i \uparrow \rightarrow L_{fin} \uparrow \text{ in direction opposite to } Y \rightarrow Y \downarrow$

$\cdot Y_r > 0 \quad r \uparrow \rightarrow L_{fin} \uparrow \text{ in same direction with } Y \rightarrow Y \downarrow$

$\cdot L_r < 0 \quad \Lambda \text{ (sweep angle)} \text{ & } \Gamma \text{ (dihedral angle)} > 0 \text{ but low-wing configuration}$

$\cdot L_p < 0 \quad \text{wing \& fin generate opposing } L \text{ respect to change in AoA}$

- $L_r > 0$ $(V_\infty)_{left} > (V_\infty)_{right} \rightarrow L_{left} > L_{right} \rightarrow L \uparrow$
- $N_r > 0$ $V \uparrow \rightarrow L_{fin} \uparrow$ in direction opposite to $Y \rightarrow N \uparrow$
- $N_p < 0$ wing & fin generate opposing D induced respect to change in AoA
- $N_r < 0$ $(V_\infty)_{left} > (V_\infty)_{right} \rightarrow D_{left} > D_{right} \rightarrow N \downarrow$

Typical Aircraft Dynamic Modes

The State - Space Structure

Longitudinal, Symmetric Matrix $X_s = [U \ W \ q \ \theta]^T$

$$M_s \dot{X}'_s = (N_s + F_s + G_s) X'_s = R_s X'_s \rightarrow \dot{X}'_s = M_s^{-1} R_s X'_s \rightarrow |R_s - M_s \lambda| = 0$$

$$\rightarrow \begin{vmatrix} X_u - m\lambda & X_w + X_{w\lambda} & X_q & -mg \sin \theta e \\ Z_u & Z_w + (Z_{w\lambda} - m)\lambda & Z_q + mUe & -mg \cos \theta e \\ M_u & M_w + M_{w\lambda} & M_q - I_{yy}\lambda & 0 \\ 0 & 0 & 1 & -\lambda \end{vmatrix} = 0$$

$$\rightarrow A_s \lambda^4 + B_s \lambda^3 + C_s \lambda^2 + D_s \lambda + E_s = 0$$

usually $D_s \& E_s \ll C_s \rightarrow$ $\frac{a\lambda^2 + b\lambda + c}{\text{heavy damped}} \cdot \frac{\lambda^2 + \gamma\lambda + \delta}{\text{light damped}} = 0$

$$\rightarrow A_s = a \& B_s = a\gamma + b \approx b \& C_s = a\delta + b\gamma + c \approx c \& D_s = b\delta + c\gamma \& E = c\delta$$

$$\rightarrow \delta = \frac{E_s}{C_s} \rightarrow \gamma = \frac{C_s D_s - B_s E_s}{C_s^2}$$

$$\rightarrow (A_s \lambda^4 + B_s \lambda^3 + C_s \lambda^2 + \frac{C_s D_s - B_s E_s}{C_s^2} \lambda + \frac{E_s}{C_s}) = 0$$

Lateral, Asymmetric Matrix $X_A = [V, p, r, \Phi, \Psi]^T$

$$M_A \dot{X}'_A = (N_A + F_A + G_A) X'_A = R_A X'_A \rightarrow \dot{X}'_A = M_A^{-1} R_A X'_A \rightarrow |R_A - M_A \lambda| = 0$$

$$\rightarrow \begin{vmatrix} Y_v - m\lambda & Y_p & Y_r - mUe & mg \cos \theta e & 0 \\ L_v & L_p - I_{xz}\lambda & L_r + I_{xz}\lambda & 0 & 0 \\ N_v & N_p + I_{xz}\lambda & N_r - I_{zz}\lambda & 0 & 0 \\ 0 & 1 & \tan \theta e & -\lambda & 0 \\ 0 & 0 & \sec \theta e & 0 & -\lambda \end{vmatrix} = 0$$

$$\rightarrow \lambda (A_A \lambda^4 + B_A \lambda^3 + C_A \lambda^2 + D_A \lambda + E_A) = 0$$

$$\textcircled{1} \quad \lambda_{A1} = 0$$

$$\textcircled{2} \quad \lambda_{A2} \text{ typically very large} \rightarrow A_A \lambda_{A2}^4 + B_A \lambda_{A2}^3 + C_A \lambda_{A2}^2 + D_A \lambda_{A2} + E_A \approx A_A \lambda_{A2}^4 + B_A \lambda_{A2}^3 = 0$$

$$\rightarrow \lambda_{A2} = -\frac{B_A}{A_A}$$

$$\textcircled{3} \quad \lambda_3 \text{ typically very small} \rightarrow A_A \lambda_{A3}^4 + B_A \lambda_{A3}^3 + C_A \lambda_{A3}^2 + D_A \lambda_{A3} + E_A \approx D_A \lambda_{A3} + E_A = 0$$

$$\rightarrow \lambda_3 = -\frac{E_A}{D_A}$$

$$\textcircled{4} \quad \lambda_{A4, A5} \rightarrow \lambda_{A1} (\lambda_{A2} + \frac{B_A}{A_A}) (\lambda_{A3} + \frac{E_A}{D_A}) (\alpha \lambda^2 + \beta \lambda + \gamma) = \lambda (A_A \lambda^4 + B_A \lambda^3 + C_A \lambda^2 + D_A \lambda + E_A)$$

$$\underline{\lambda_{A2} \gg \lambda_{A3}} \rightarrow \underline{\frac{B_A}{A_A} \gg \frac{E_A}{D_A}} \rightarrow A_A = \alpha \quad \& \quad B_A = \alpha (\frac{B_A}{A_A} + \frac{E_A}{D_A}) + \beta$$

$$\& \quad C_A = \alpha \frac{B_A}{A_A} \frac{E_A}{D_A} + \beta (\frac{B_A}{A_A} + \frac{E_A}{D_A}) + \gamma \approx \alpha \frac{B_A}{A_A} \frac{E_A}{D_A} + \beta \frac{B_A}{A_A} + \gamma$$

$$\& \quad D_A = \beta \frac{B_A}{A_A} \frac{E_A}{D_A} + \gamma (\frac{B_A}{A_A} + \frac{E_A}{D_A}) \approx \beta \frac{B_A}{A_A} \frac{E_A}{D_A} + \gamma \frac{B_A}{A_A}$$

$$\& \quad E_A = \gamma \frac{B_A}{A_A} \frac{E_A}{D_A}$$

$$\rightarrow \gamma = \frac{A_A D_A}{B_A} \quad \& \quad \beta \frac{E_A}{D_A} + \gamma = \frac{A_A D_A}{B_A} \rightarrow \beta = \frac{C_A A_A}{B_A}$$

$$\rightarrow \lambda (\lambda + \frac{B_A}{A_A}) (\lambda + \frac{E_A}{D_A}) (\lambda^2 + \frac{C_A}{B_A} \lambda + \frac{D_A}{B_A}) = 0$$

Routh's Discreminant

rearrange to let $A > 0$

\rightarrow only if $B \& C \& D \& E < 0$ and $R = BCE - AD^2 - B^2E > 0$

\rightarrow negative $\operatorname{Re}(\lambda)$

* for 3rd order polynomial $A\lambda^3 + B\lambda^2 + C\lambda + D = 0$

\rightarrow only if $B \& C \& D = 0$ and $R = AD - BC > 0 \rightarrow$ negative $\operatorname{Re}(\lambda)$

Representing Data

damped natural frequency $\omega_d = \operatorname{Im}(\lambda) \text{ rad/s}$

undamped natural frequency $\omega_n = \sqrt{\operatorname{Re}(\lambda)^2 + \operatorname{Im}(\lambda)^2} \text{ rad/s}$

time to half $\operatorname{Re}(\lambda) < 0$ / double $\operatorname{Re}(\lambda) > 0$ frequency $t_{\frac{1}{2}}/t_2 = \frac{\ln 2}{|\operatorname{Re}(\lambda)|}$

damping ratio $\zeta = \frac{Re(\lambda)}{\omega_n}$

general damped equation of motion $\lambda^2 + 2\zeta\omega_n\lambda + \omega_n^2 = 0$

Longitudinal Dynamic Mode

SPPO (Short Period Pitch Oscillation) $A_s \lambda^2 + B_s \lambda + C_s = 0$ AoA, Θ, q

$$\begin{bmatrix} m & -X_w & 0 & 0 \\ 0 & m-Z_w & 0 & 0 \\ 0 & -M_w & I_{yy} & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} U' \\ W' \\ q' \\ \Theta' \end{bmatrix} = \begin{bmatrix} X_u & X_w & X_q & -mg\cos\Theta_e \\ Z_u & Z_w & Z_q + mU_e & -mgsin\Theta_e \\ M_u & M_w & M_q & 0 \\ 0 & 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} U' \\ W' \\ q' \\ \Theta' \end{bmatrix}$$

→ neglect X -force & U -derivatives $\begin{bmatrix} m-Z_w & 0 & 0 \\ -M_w & I_{yy} & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} W' \\ q' \\ \Theta' \end{bmatrix} = \begin{bmatrix} Z_w & Z_q + mU_e & -mgsin\Theta_e \\ M_w & M_q & 0 \\ 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} W' \\ q' \\ \Theta' \end{bmatrix}$

→ effect of aerodynamic force ≫ gravitational $\begin{bmatrix} m-Z_w & 0 \\ -M_w & I_{yy} \end{bmatrix} \begin{bmatrix} W' \\ q' \end{bmatrix} = \begin{bmatrix} Z_w & Z_q + mU_e \\ M_w & M_q \end{bmatrix} \begin{bmatrix} W' \\ q' \end{bmatrix}$

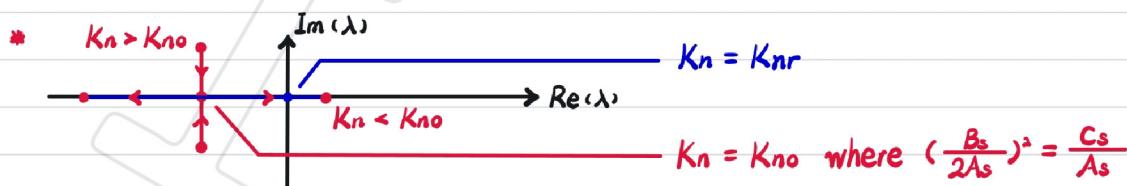
$$\rightarrow \begin{vmatrix} Z_w + (Z_w - m)\lambda & Z_q + mU_e \\ M_w + M_w\lambda & M_q - I_{yy}\lambda \end{vmatrix} = 0$$

$Z_q \ll mU_e$ & $Z_w \ll m$ $\rightarrow A_s = (m - Z_w)I_{yy} \approx mI_{yy} \underset{>0}{\cancel{\approx}}$

$$\& B_s = (Z_w - m)M_q - I_{yy} - M_w(Z_q + mU_e) \approx -mM_q \underset{\substack{\text{stable} < 0 \\ \text{large}}}{\cancel{-}} I_{yy} \underset{\substack{\text{stable} < 0}}{Z_w} - mU_e M_w \underset{\substack{\text{typically} < 0 \\ \text{smaller}}}{\cancel{-}}$$

$$\& C_s = Z_w M_q - (Z_q + mU_e) M_w \approx \underset{\substack{\leftarrow 0 \\ \rightarrow 0}}{Z_w M_q} - mU_e M_w \quad \begin{array}{l} \leftarrow 0 \text{ if } K_n > 0 \\ \rightarrow 0 \text{ if } K_n < 0 \end{array}$$

$$\rightarrow \lambda = \frac{-B_s \pm \sqrt{B_s^2 - 4A_s C_s}}{2A_s} = -\frac{B_s}{2A_s} \pm \sqrt{\left(\frac{B_s}{2A_s}\right)^2 - \frac{C_s}{A_s}}$$



Phugoid $\lambda^2 + \delta\lambda + \gamma = 0$ altitude, V_∞, Θ

$$\begin{cases} mU' - X_w W' = X_u U' + X_w W' + X_q q' - mg\cos\Theta_e \Theta' = X_u U' + X_w W' + X_q \dot{\Theta}' - mg\cos\Theta_e \Theta' \\ (m - Z_w)W' = Z_u U' + Z_w W' + (Z_q + mU_e)q' - mgsin\Theta_e \Theta' = Z_u U' + Z_w W' + (Z_q + mU_e)\dot{\Theta}' - mgsin\Theta_e \Theta' \end{cases}$$

$$\rightarrow \text{set } \dot{q} = 0 \text{ & } \dot{W} \approx W' \approx 0 \text{ for this mode} \quad \begin{bmatrix} m & -X_q \\ 0 & -Z_q - mU_e \end{bmatrix} \begin{bmatrix} \dot{U}' \\ \dot{\Theta}' \end{bmatrix} = \begin{bmatrix} X_u - mg\cos\theta_e \\ Z_u - mgsin\theta_e \end{bmatrix} \begin{bmatrix} U' \\ \Theta' \end{bmatrix}$$

$$\rightarrow \begin{vmatrix} X_u - m\lambda & -mg\cos\theta_e + X_q\lambda \\ Z_u & -mgsin\theta_e + (Z_q + mU_e)\lambda \end{vmatrix} = 0$$

$$Z_q \ll mU_e \text{ & } X_q = 0 \rightarrow \gamma = \frac{Z_u X_q - m^2 g \sin\theta_e - X_u (Z_q + mU_e)}{m(Z_q + mU_e)} \approx -\frac{X_u}{m} \xrightarrow{\text{negligible thrust effect & } \frac{\partial}{\partial U_e} = 0} -\frac{2g}{U_e} \left(\frac{C_D}{C_L} \right)_e$$

$$\delta = \frac{X_u \sin\theta_e - Z_u \cos\theta_e}{Z_q + mU_e} g \approx -\frac{g}{mU_e} Z_u \xrightarrow{\text{negligible thrust effect & } \frac{\partial}{\partial U_e} = 0} -\frac{2g^2}{U_e^2}$$

$$\rightarrow \lambda = -\frac{\gamma}{2} \pm \sqrt{\left(\frac{\gamma}{2}\right)^2 - \delta} \xrightarrow{\gamma \ll 4\delta} \lambda = \pm \sqrt{-\delta} = \pm i\sqrt{2} \frac{g}{U_e}$$

$$\rightarrow \omega_d = \sqrt{2} \frac{g}{U_e} \rightarrow T = \frac{2\pi}{\omega_d} = \frac{2\pi U_e}{g} \rightarrow \zeta \approx \frac{1}{\sqrt{2(L/D)e}}$$

Lateral Dynamic Mode

Yaw Independence $\lambda = 0$ linear term **change in heading**

neutral stable \rightarrow lateral equation remain entirely unchanged \rightarrow navigation

Roll Subsidence $\lambda + \frac{B_A}{A_A} = 0$ **aerodynamic damping to change in roll rate**

completely dominate by p' $\rightarrow I_{xx} p' = L_p p \rightarrow \lambda = -\frac{L_p}{I_{xx}} \rightarrow 0$ for all conventional aircraft

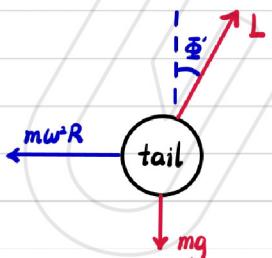
Spiral $\lambda + \frac{E_A}{D_A} = 0$ **coupling sideslip with roll rate**

$$\begin{bmatrix} m & 0 & 0 & 0 & 0 \\ 0 & I_{xx} & -I_{xz} & 0 & 0 \\ 0 & -I_{xz} & I_{zz} & 0 & 0 \\ 0 & 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \dot{V}' \\ \dot{p}' \\ \dot{r}' \\ \dot{\Phi}' \\ \dot{\Psi}' \end{bmatrix} = \begin{bmatrix} Y_r & Y_p & Y_r - mU_e & mg\cos\theta_e & 0 \\ L_r & L_p & L_r & 0 & 0 \\ N_r & N_p & N_r & 0 & 0 \\ 0 & 1 & \tan\theta_e & 0 & 0 \\ 0 & 0 & \sec\theta_e & 0 & 0 \end{bmatrix} \begin{bmatrix} V' \\ p' \\ r' \\ \Phi' \\ \Psi' \end{bmatrix}$$

kinematic conditions

$$\text{neglect } y\text{-force & } p \text{ & } V \text{ & } r \rightarrow \begin{bmatrix} 0 \\ 0 \\ 0 \end{bmatrix} = \begin{bmatrix} 0 & 0 & 0 \\ L_r & L_p & L_r \\ N_r & N_p & N_r \end{bmatrix} \begin{bmatrix} V' \\ p' \\ r' \end{bmatrix}$$

* rolling and yawing DoF are coupled



$$\cdot L \cos\Phi' = \frac{1}{2} \rho V_\infty^2 S_{ref} C_L \cos\Phi' = mg$$

$$\cdot L \sin\Phi' = \frac{1}{2} \rho V_\infty^2 S_{ref} C_L \sin\Phi' = mw^2 R$$

$$\rightarrow \tan\Phi' = \frac{w^2 R}{g} \rightarrow \Phi' = \frac{w^2 R}{g}$$

$$\omega = \frac{U_e}{R} \quad \text{Diagram: A circular tail fin with a clockwise arrow at the top and a counter-clockwise arrow at the bottom, labeled 'tail'}$$

$$\cdot \omega = r' \cos \bar{\Phi} = r' \longrightarrow \bar{\Phi}' = \frac{U_e}{g} \omega = \frac{U_e}{g} r'$$

$$\cdot \dot{\bar{\Phi}} = p' \longrightarrow p' = \frac{U_e}{g} r'$$

$$\longrightarrow \begin{bmatrix} 0 & 0 & \frac{U_e}{g} \\ 0 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} V' \\ p' \\ r' \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 \\ L_r & L_p & L_r \\ N_r & N_p & N_r \end{bmatrix} \begin{bmatrix} V' \\ p' \\ r' \end{bmatrix}$$

$$\longrightarrow \begin{vmatrix} 0 & 1 & -\frac{U_e}{g} \lambda \\ L_r & L_p & L_r \\ N_r & N_p & N_r \end{vmatrix} = 0$$

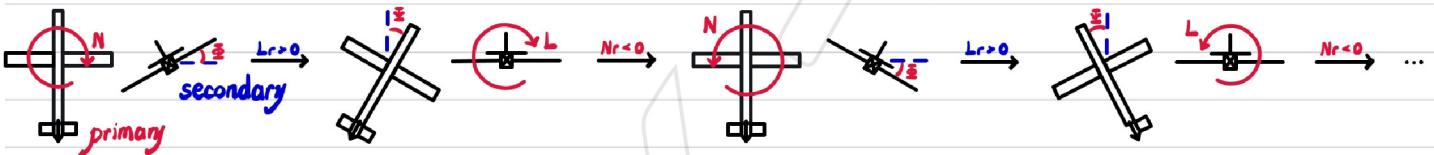
$$\longrightarrow \lambda = -\frac{g}{U_e} \frac{L_r N_r - L_p N_r}{L_r N_p - L_p N_r} < 0 \rightarrow \operatorname{Re}(\lambda) < 0$$

stable typically <0

$\frac{N_r}{N_p} > 0$ stable >0

* $L_r = (\frac{\partial L}{\partial V})_e = (\frac{\partial L}{\partial \beta})_e (\frac{\partial \beta}{\partial V})_e = \frac{1}{U_e} (\frac{\partial L}{\partial \beta})_e$

Dutch Roll $\lambda^2 + \frac{C_s}{B_s} \lambda + \frac{E_s}{B_s}$ lightly damped oscillation between yawing, rolling and sideslipping



$$\begin{bmatrix} m & 0 & 0 & 0 & 0 \\ 0 & I_{xx} & -I_{xz} & 0 & 0 \\ 0 & -I_{xz} & I_{zz} & 0 & 0 \\ 0 & 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} V' \\ p' \\ r' \\ \dot{\Phi}' \\ \dot{\Psi}' \end{bmatrix} = \begin{bmatrix} Y_r & Y_p & Y_r - mU_e & mg \cos \theta_e & 0 \\ L_r & L_p & L_r & 0 & 0 \\ N_r & N_p & N_r & 0 & 0 \\ 0 & 1 & \tan \theta_e & 0 & 0 \\ 0 & 0 & \sec \theta_e & 0 & 0 \end{bmatrix} \begin{bmatrix} V' \\ p' \\ r' \\ \Phi' \\ \Psi' \end{bmatrix}$$

neglect p & \dot{p} & Φ $\longrightarrow \begin{bmatrix} m & 0 \\ 0 & I_{zz} \end{bmatrix} \begin{bmatrix} V' \\ r' \end{bmatrix} = \begin{bmatrix} Y_r & Y_r - mU_e \\ N_r & N_r \end{bmatrix} \begin{bmatrix} V' \\ r' \end{bmatrix}$

$$\longrightarrow \begin{vmatrix} Y_r - m\lambda & Y_r - mU_e \\ N_r & N_r - I_{zz}\lambda \end{vmatrix} = 0$$

$$\longrightarrow m I_{zz} \lambda^2 - (m \frac{N_r}{I_{zz}} + I_{zz} \frac{Y_r}{m}) \lambda + (Y_r N_r - \frac{Y_r}{N_r} N_r + m U_e N_r) = 0$$

$$\frac{1}{m^2} \text{ & } \frac{1}{m I_{zz}} \ll \frac{1}{I_{zz}} \longrightarrow \lambda = \frac{1}{2} \left(\frac{N_r}{I_{zz}} + \frac{Y_r}{m} \right) \pm i \sqrt{\frac{U_e N_r}{I_{zz}}}$$

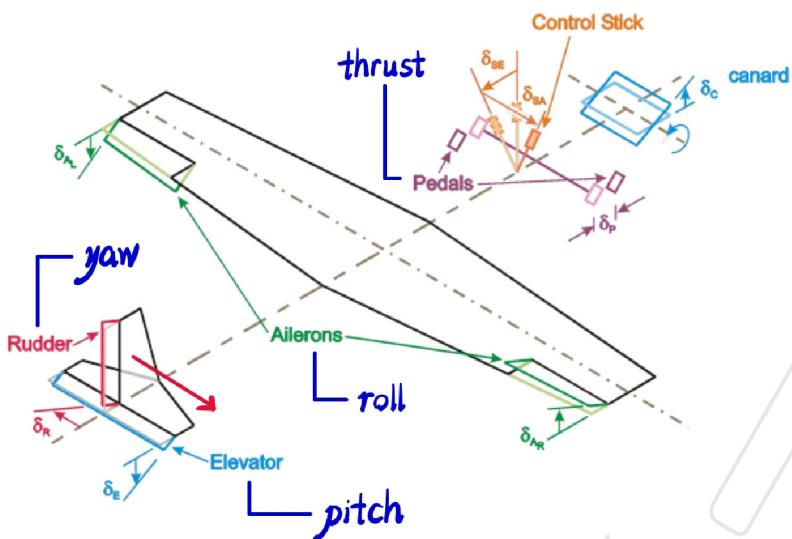
* poor approximation since Dutch Roll is truly a 3-DoF model where p & L have substantial influence

reduce damping ① increasing size of the tail fin $\rightarrow N_r \downarrow \rightarrow$ spiral stability \downarrow ② yaw damper

Control System

Response to Control System

Basic Aircraft Control Layout



Modelling Control Effects $M_* \dot{X}' = R X' + B u' = (N_{x_0} + F_{x_0} + G_{x_0}) X' + B u'$

$$B u' = \begin{bmatrix} X_{\delta E} & X_{C_T} & X_{\delta A} & X_{\delta R} \\ Z_{\delta E} & Z_{C_T} & Z_{\delta A} & Z_{\delta R} \\ M_{\delta E} & M_{C_T} & M_{\delta A} & M_{\delta R} \\ 0 & 0 & 0 & 0 \\ Y_{\delta E} & Y_{C_T} & Y_{\delta A} & Y_{\delta R} \\ L_{\delta E} & L_{C_T} & L_{\delta A} & L_{\delta R} \\ N_{\delta E} & N_{C_T} & N_{\delta A} & N_{\delta R} \\ 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} \delta_E' \\ C_T' \\ \delta_A' \\ \delta_R' \end{bmatrix} \longrightarrow \begin{bmatrix} X_{\delta E} & X_{C_T} \\ Z_{\delta E} & Z_{C_T} \\ M_{\delta E} & M_{C_T} \\ 0 & 0 \\ Y_{\delta A} & Y_{\delta R} \\ L_{\delta A} & L_{\delta R} \\ N_{\delta A} & N_{\delta R} \\ 0 & 0 \\ 0 & 0 \end{bmatrix} \begin{bmatrix} \delta_E' \\ C_T' \\ \delta_A' \\ \delta_R' \end{bmatrix}$$

→ decoupling $B_S u_S' = \begin{bmatrix} X_{\delta E} & X_{C_T} \\ Z_{\delta E} & Z_{C_T} \\ M_{\delta E} & M_{C_T} \\ 0 & 0 \end{bmatrix} \begin{bmatrix} \delta_E' \\ C_T' \end{bmatrix}$ & $B_A u_A' = \begin{bmatrix} Y_{\delta A} & Y_{\delta R} \\ L_{\delta A} & L_{\delta R} \\ N_{\delta A} & N_{\delta R} \\ 0 & 0 \\ 0 & 0 \end{bmatrix} \begin{bmatrix} \delta_A' \\ \delta_R' \end{bmatrix}$

δ_E - derivatives ($X_{\delta E}, Z_{\delta E}, M_{\delta E}$)

$$X_{\delta E} = \frac{\partial}{\partial \delta E} [L_H \sin(\alpha - \alpha_e) - D_H \cos(\alpha - \alpha_e)]_e = \frac{1}{2} \rho U_e^2 S_h \left(\frac{\partial C_{D_H}}{\partial \delta E} \right)_e$$

$$\text{where } \left(\frac{\partial C_{D_H}}{\partial \delta E} \right)_e = \frac{\partial}{\partial \delta E} \left\{ a_H \left[(1 - \frac{dE}{da}) \alpha - E_e + i_H - \alpha_{on} \right] + a_E \delta_E + d_E \delta_E \right\}_e = d_E$$

$$\cdot Z_{\delta E} = \frac{\partial}{\partial \delta E} [L_H \cos(\alpha - \alpha_E) - D_H \sin(\alpha - \alpha_E)]_E = \frac{1}{2} \rho U e^2 S_H (\frac{\partial C_L}{\partial \delta E})_E$$

$$\text{where } (\frac{\partial C_L}{\partial \delta E})_E = \frac{\partial}{\partial \delta E} \left\{ a_H \left[(1 - \frac{\partial \epsilon}{\partial \alpha}) \alpha - \epsilon_E + i_H - \alpha_{OH} \right] + a_E \delta E + a_T \delta T \right\}_E = a_E$$

$$\cdot M_{\delta E} = (\frac{\partial M_H}{\partial \delta E})_E + (\frac{\partial M_H}{\partial X})_E X_{\delta E} + (\frac{\partial M_H}{\partial Z})_E Z_{\delta E} = \frac{1}{2} \rho U e^2 S_H \bar{C}_H (\frac{\partial C_{MH}}{\partial \delta E})_E + (Z_{CG} - Z_H) X_{\delta E} + (X_H - X_{CG}) Z_{\delta E}$$

C_T - derivatives (X_{CT}, Z_{CT}, M_{CT})

$$\cdot X_{CT} = \frac{\partial}{\partial C_T} [T_x + L \sin(\alpha - \alpha_E) - D \cos(\alpha - \alpha_E)] = \frac{1}{2} \rho U e^2 S_{ref} [\cos(\alpha_E + \epsilon) - (\frac{C_D}{C_T})_E]$$

$$\cdot Z_{CT} = \frac{\partial}{\partial C_T} [-T_z - L \cos(\alpha - \alpha_E) - D \sin(\alpha - \alpha_E)] = -\frac{1}{2} \rho U e^2 S_{ref} [\sin(\alpha_E + \epsilon) + (\frac{C_L}{C_T})_E]$$

$$\begin{aligned} \cdot M_{CT} &= \frac{\partial}{\partial C_T} [T_l_T + \frac{1}{2} \rho V_\infty^2 S_{ref} \bar{C}_C C_{MO} + \frac{x_{CG} - x_w}{\bar{C}} C_{LW} + \frac{x_{CG} - x_H}{\bar{C}} \frac{S_H}{S_{ref}} C_{LH}]_E \\ &= \frac{1}{2} \rho U e^2 S_{ref} [l_T + (x_{CG} - x_w) (\frac{\partial C_{LW}}{\partial C_T})_E + (x_{CG} - x_H) \frac{S_H}{S_{ref}} (\frac{\partial C_{LH}}{\partial C_T})_E] \end{aligned}$$

S_A - derivatives (Y_{GA}, L_{GA}, N_{GA}) * use strip-integral method

S_R - derivatives (Y_{GR}, L_{GR}, N_{GR})

$$\cdot Y_{GR} = (\frac{\partial Y_r^a}{\partial \delta R})_E = \frac{\partial}{\partial \delta R} (\frac{1}{2} \rho V_\infty^2 S_r C_{Ly})_E = \frac{1}{2} \rho V_\infty^2 S_r (\frac{\partial C_{Ly}}{\partial \delta R})_E$$

$$\text{where } (\frac{\partial C_{Ly}}{\partial \delta R})_E = \frac{\partial}{\partial \delta R} (-a_r \beta + a_r \delta_R)_E = a_r$$

$$\cdot L_{GR} = (\frac{\partial L_r^a}{\partial \delta R})_E = \frac{\partial}{\partial \delta R} [(z_r - z_{CG}) L_r^a] = \frac{1}{2} \rho U e^2 S_r (z_r - z_{CG}) (\frac{\partial C_{Ly}}{\partial \delta R})_E$$

$$\cdot N_{GR} = (\frac{\partial N_r^a}{\partial \delta R})_E = \frac{\partial}{\partial \delta R} [(x_{CG} - x_r) N_r^a] = \frac{1}{2} \rho U e^2 S_r (x_{CG} - x_r) (\frac{\partial C_{Ly}}{\partial \delta R})_E$$

Transfer Functions

$$M_* \dot{X}' = RX' + BU' \quad \xleftarrow{L} \quad M_* sX'(s) = RX'(s) + BU'(s)$$

$$\longrightarrow (sM_* - R)X'(s) = BU'(s)$$

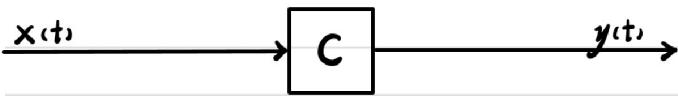
$$\longrightarrow X'(s) = (sM_* - R)^{-1} BU'(s)$$

$$\longrightarrow G(s) = \frac{X'(s)}{U'(s)} = (sM_* - R)^{-1} B$$

Feedback Control

General Principle

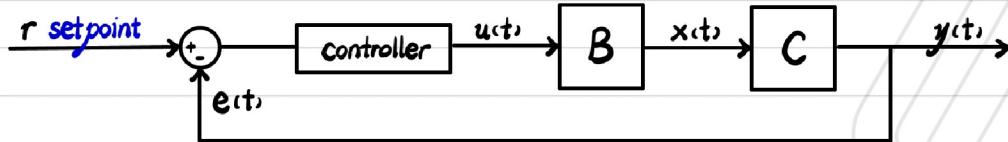
$$y(t) = Cx(t)$$



*for example, $y(t) = [V_w]$ and $x(t) = [U \ W \ q \ \theta]^T$

$$\rightarrow C = \left[\frac{\partial V_w}{\partial U} \frac{\partial V_w}{\partial W} \frac{\partial V_w}{\partial q} \frac{\partial V_w}{\partial \theta} \right] = [1 \ 0 \ 0 \ 0]$$

$$e(t) = r - y(t) = r - Cx(t)$$



P Controller $u(t) = K_p e(t) = K_p(r - Cx)$ yaw damper

$$M_* \dot{x} = Rx + Bu = Rx + BK_p(r - Cx) = (R - BK_p C)x + BK_p r$$

$$\text{at singular point, } 0 = (R - BK_p C)x_0 + BK_p r \rightarrow x_0 = -(R - BK_p C)^{-1}BK_p r$$

$$\rightarrow e_0 = r - Cx_0 = [I + C(R - BK_p C)^{-1}BK_p]r$$

$$\text{for small perturbation, } M_* \dot{x}' = Rx' + Bu' = (R - BK_p C)x' + BK_p r$$

$$\rightarrow |R - BK_p C - M_* \lambda| = 0$$

PI Controller $u(t) = K_p e(t) + K_i \int^t e(\tau) d\tau$ roll controller

$$\text{let } z = \int^t e(\tau) d\tau \rightarrow \dot{z} = e(t) = r - Cx$$

$$\rightarrow \begin{cases} M_* \dot{x} = Rx + Bu = Rx + BK_p(r - Cx) + BK_i z \\ \dot{z} = e = r - Cx \end{cases}$$

$$\rightarrow \begin{bmatrix} M_* & 0 \\ 0 & I \end{bmatrix} \begin{bmatrix} \dot{x} \\ \dot{z} \end{bmatrix} = \begin{bmatrix} R - BK_p C & BK_i \\ -C & 0 \end{bmatrix} \begin{bmatrix} x \\ z \end{bmatrix} + \begin{bmatrix} BK_p \\ I \end{bmatrix} r$$

PD Controller $u(t) = K_p e(t) + K_d \frac{d}{dt} e(t)$ advanced yaw damper

$$M_* \dot{x} = Rx + Bu = Rx + BK_p(r - Cx) + BK_d(r - Cx)$$

$$\rightarrow (M_* + BK_d C)\dot{x} - BK_d \dot{r} = (R - BK_p C)x + BK_p r$$

PID Controller $u(t) = K_p e(t) + K_i \int^t e(\tau) d\tau + K_d \frac{d}{dt} e(t)$ $U \& \Theta$ controller

$$\text{let } Z = K_i \int_0^t e^{(t-\tau)} dt \longrightarrow \dot{Z} = e^{-(t-t)} = r - Cx$$

$$\longrightarrow \begin{cases} M_* \dot{x} = Rx + BK_p(r - Cx) + BK_i Z + BK_d(\dot{r} - Cx) \\ \dot{Z} = r - Cx \end{cases}$$

$$\longrightarrow \begin{bmatrix} M_* + BK_d C & 0 \\ 0 & I \end{bmatrix} \begin{bmatrix} \dot{x} \\ \dot{Z} \end{bmatrix} - \begin{bmatrix} BK_d \\ 0 \end{bmatrix} \dot{r} = \begin{bmatrix} R - BK_p C & BK_i \\ -C & 0 \end{bmatrix} \begin{bmatrix} x \\ Z \end{bmatrix} + \begin{bmatrix} BK_p \\ I \end{bmatrix} r$$

Tuning PID

Typical effect of gains on the closed loop response of the system

	Rise Time	Overshoot	Settling Time	Steady State Error	Stability
K_p	Decrease	Increase	Little effect	Decrease	Degrade
K_i	Decrease	Increase	Increase	Eliminate	Degrade
K_d	Little effect	Decrease	Decrease	No effect	Improve