

Wine and Store Supply Ordering and Delivery Process

1. Purpose

The purpose of this procedure is to establish requirements for ordering, fulfilling, and delivering winery supplies and wine to store locations.

2. Scope

This procedure is applicable to all store leads, managers, supply chain personnel, ordering department, and production team members at Greenhouse Winery.

3. Responsibilities

Store Leads, Managers, Distribution, Ordering

4. Definitions

None

5. Procedure

Winery Supply Order and Delivery

Procedure / Form	Process Step / Activity	Responsible Function
<u>Winery Supply Order Form</u>	Open form, assess inventory, complete order (mark items, enter quantities).	Store Lead / Manager
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Square Chat	Send a confirmation message that the form is completed in the Square Production Chat.	Store Lead / Manager
	<i>Order deadline: Tuesday 3 PM</i>	
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Order Review	Review completed order form and create PDF copies of orders.	Supply Chain Manager
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Distribution	Send orders to fulfillment contacts.	Supply Chain Manager
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Supply Orders	Order supplies for direct delivery or local pickup.	Ordering Department
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Wine Preparation	Receive order form Tuesday PM, gather wine/supplies, attach order form to order.	Distribution
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Delivery	Wednesday: Load van by route, deliver to stores and provide order form.	Distribution
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Delivery	If necessary, coordinate local pickup orders.	Distribution
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Receipt Verification	Review delivered items, uncheck received items in <u>Winery Supply Order Form</u> ,	Store Lead / Manager
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	Email Steve for missing items that were not delivered.	Store Lead / Manager

REVISION HISTORY

Date	Revision #	Description of Revisions and reason for the change	Author	ISO Process Owner (Signature and Date)	Management Representative (Signature and Date)
01/20/2026	0	Initial Release	Steve Helinski		