

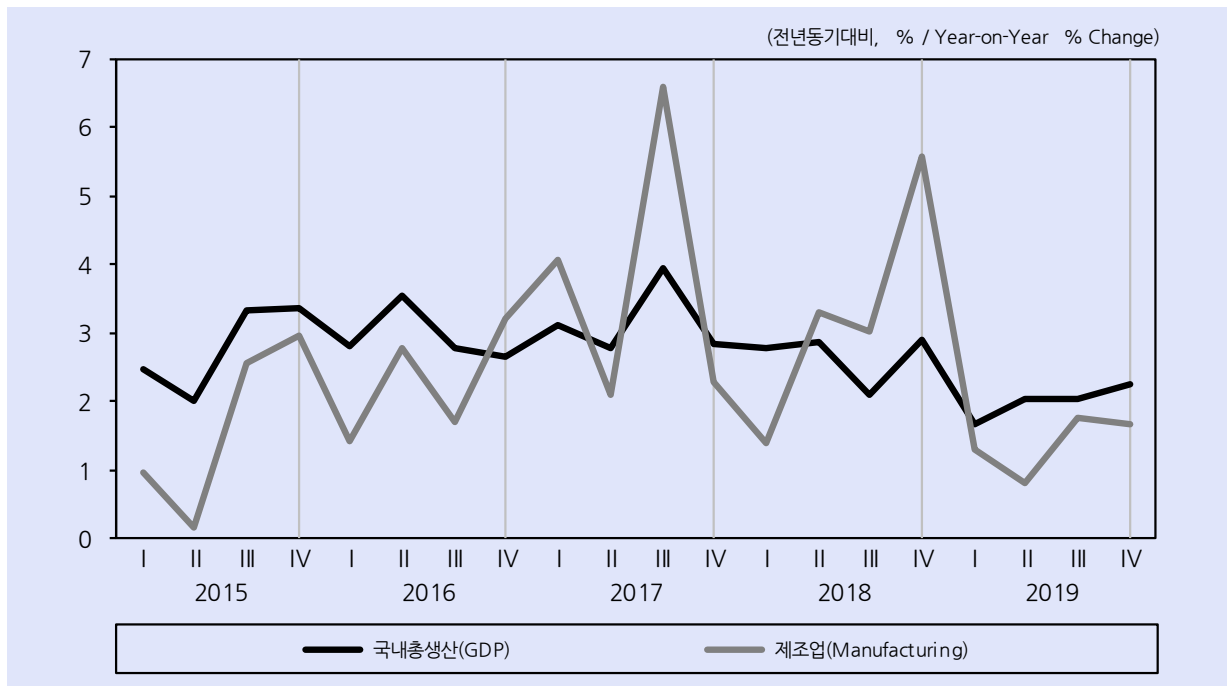
# 경제동향 주요지표

Major Indicators of the Korean Economy

2020. 2

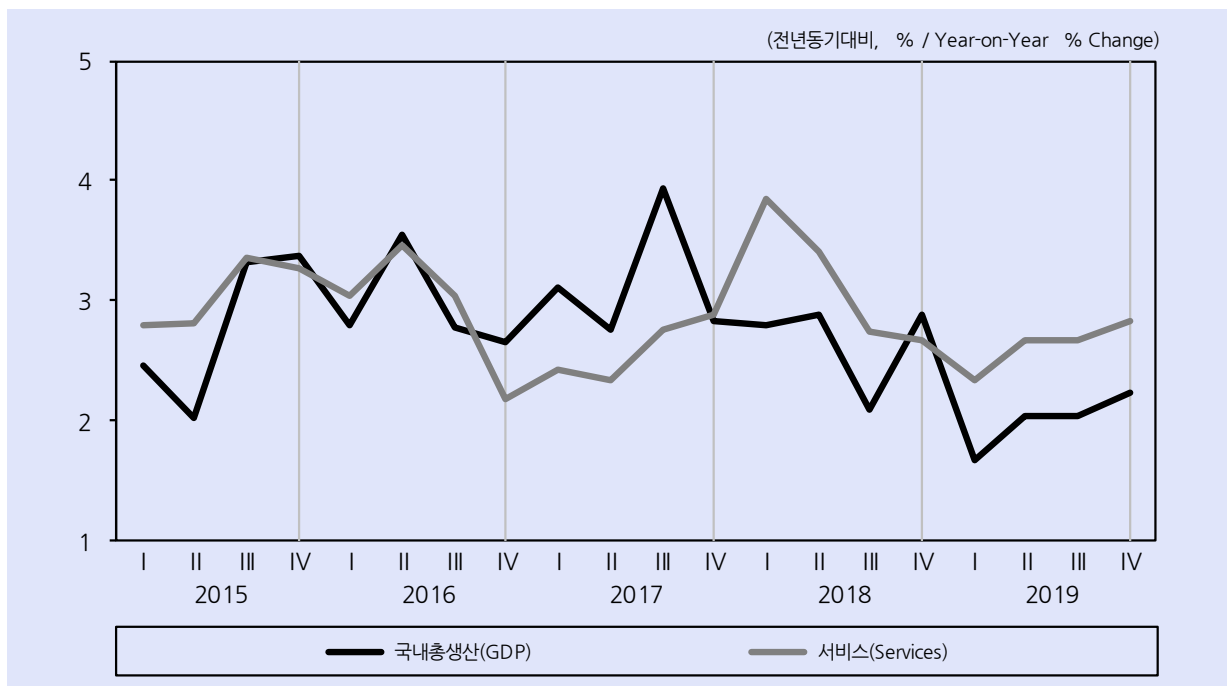
## GDP 및 제조업 성장률(2015년 불변가격)

GDP and Manufacturing Sector Growth Rates (at 2015 Constant Prices)



## GDP 및 서비스업 성장률(2015년 불변가격)

GDP and Service Sector Growth Rates (at 2015 Constant Prices)



## 1-1. 경제활동별 국내총생산(2015년 불변가격)

GDP by Economic Activity (at 2015 Constant Prices)

(조원, Trillion Won)

		국내총생산	농림어업	제조업	전기·가스 및 수도사업	건설업	서비스업
		GDP	Agriculture, Forestry & Fishing	Manufacturing	Electricity, Gas & Water	Construction	Services
2016		1,706.9	31.4	451.3	41.3	89.1	948.4
2017		1,760.8	32.1	468.1	43.8	94.4	973.1
2018 <sup>p</sup>		1,807.7	32.5	483.8	45.1	90.6	1,003.8
2019 <sup>p</sup>		1,844.0	33.4	490.6	47.1	87.7	1,030.3
2016	I	404.4	5.7	106.4	11.4	16.3	231.5
	II	426.4	7.9	113.9	10.0	23.4	235.7
	III	426.9	8.0	111.3	9.6	23.2	236.6
	IV	449.1	9.8	119.8	10.3	26.3	244.7
2017	I	417.0	5.6	110.7	11.7	18.2	237.1
	II	438.2	8.1	116.2	10.8	25.2	241.2
	III	443.7	8.2	118.7	10.3	24.2	243.1
	IV	461.8	10.2	122.5	11.0	26.7	251.7
2018	I <sup>p</sup>	428.7	6.0	112.2	11.8	18.1	246.2
	II <sup>p</sup>	450.8	8.3	120.1	11.2	24.7	249.4
	III <sup>p</sup>	453.0	8.0	122.2	10.5	22.5	249.8
	IV <sup>p</sup>	475.2	10.2	129.3	11.6	25.3	258.4
2019	I <sup>p</sup>	435.8	6.1	113.7	12.6	16.8	252.0
	II <sup>p</sup>	460.1	8.3	121.0	12.7	23.8	256.1
	III <sup>p</sup>	462.3	8.3	124.4	10.3	21.7	256.5
	IV <sup>p</sup>	485.8	10.6	131.5	11.5	25.4	265.7

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2016		2.9	-5.6	2.3	-1.2	9.8	2.9
2017		3.2	2.3	3.7	6.2	5.9	2.6
2018 <sup>p</sup>		2.7	1.5	3.4	3.0	-4.0	3.2
2019 <sup>p</sup>		2.0	2.6	1.4	4.5	-3.2	2.6
2016	I	2.8 (0.4)	-6.3 (-2.4)	1.4 (0.2)	0.9 (-1.0)	10.2 (2.1)	3.0 (0.4)
	II	3.6 (1.0)	-2.7 (-2.5)	2.8 (1.6)	-1.9 (-2.9)	10.8 (2.6)	3.5 (0.8)
	III	2.8 (0.5)	-7.8 (0.4)	1.7 (-0.8)	-1.9 (2.3)	9.3 (3.2)	3.0 (0.7)
	IV	2.7 (0.8)	-5.8 (-0.6)	3.2 (2.2)	-2.1 (-0.6)	9.2 (1.0)	2.2 (0.4)
2017	I	3.1 (0.9)	-2.9 (0.3)	4.1 (1.3)	2.6 (4.1)	11.6 (3.9)	2.4 (0.5)
	II	2.8 (0.5)	3.2 (3.3)	2.1 (-0.4)	7.6 (1.7)	7.9 (-0.8)	2.3 (0.8)
	III	3.9 (1.5)	2.7 (0.6)	6.6 (2.7)	7.7 (1.8)	4.5 (-0.2)	2.8 (1.1)
	IV	2.8 (-0.1)	4.2 (0.4)	2.3 (-1.5)	7.3 (-0.6)	1.7 (-1.3)	2.9 (0.5)
2018	I <sup>p</sup>	2.8 (1.0)	8.0 (3.2)	1.4 (0.8)	0.9 (-1.8)	-0.8 (1.1)	3.8 (1.3)
	II <sup>p</sup>	2.9 (0.6)	2.3 (-2.6)	3.3 (1.6)	3.9 (4.5)	-2.2 (-2.1)	3.4 (0.4)
	III <sup>p</sup>	2.1 (0.5)	-2.3 (-3.5)	3.0 (1.6)	2.2 (-0.1)	-7.0 (-5.0)	2.7 (0.5)
	IV <sup>p</sup>	2.9 (0.9)	0.4 (2.8)	5.6 (1.6)	5.1 (2.5)	-5.2 (0.8)	2.7 (0.5)
2019	I <sup>p</sup>	1.7 (-0.4)	1.6 (4.7)	1.3 (-3.3)	6.8 (0.0)	-7.0 (-1.0)	2.3 (0.8)
	II <sup>p</sup>	2.0 (1.0)	0.4 (-3.6)	0.8 (1.1)	13.3 (10.7)	-3.6 (1.6)	2.7 (0.8)
	III <sup>p</sup>	2.0 (0.4)	4.2 (0.6)	1.8 (2.4)	-1.9 (-13.6)	-3.5 (-4.9)	2.7 (0.6)
	IV <sup>p</sup>	2.2 (1.2)	3.7 (2.2)	1.7 (1.6)	-0.7 (3.9)	0.4 (4.9)	2.8 (0.7)

주: 1) p는 잠정치.

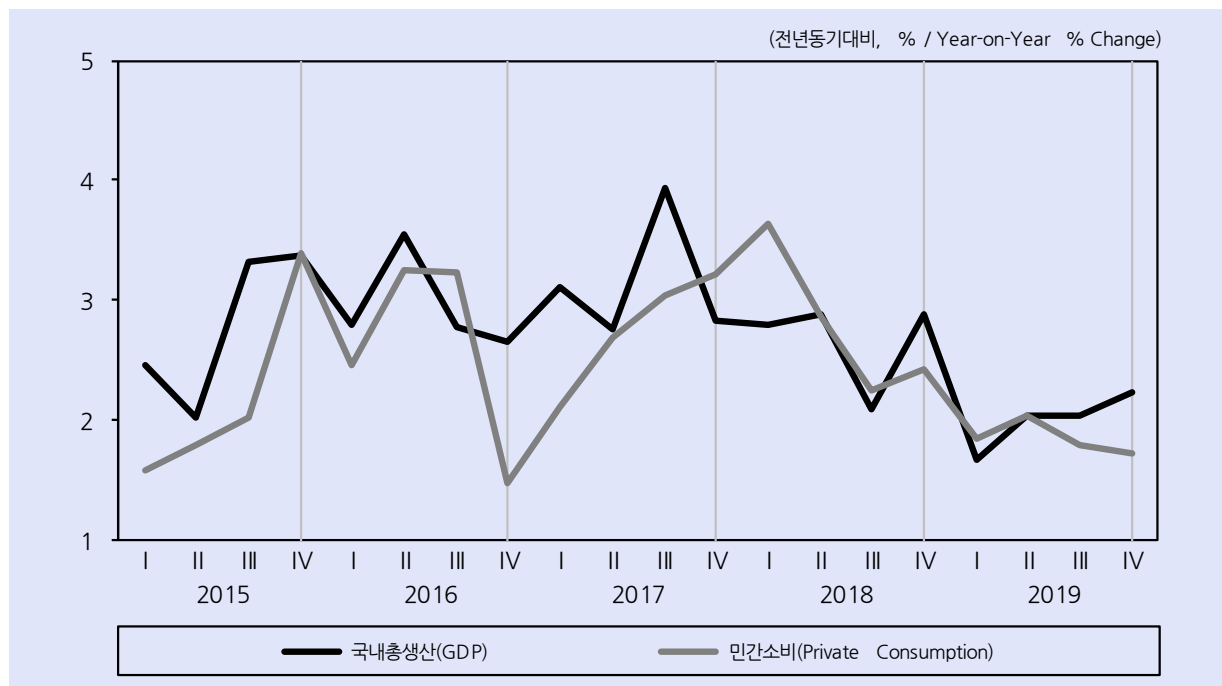
2) ( )는 계절조정 전기대비 증가율.  
자료: 한국은행.

Note: 1) p is preliminary.

2) Figures in parentheses indicate percentage changes from the previous period (S.A.).  
Source: Bank of Korea.

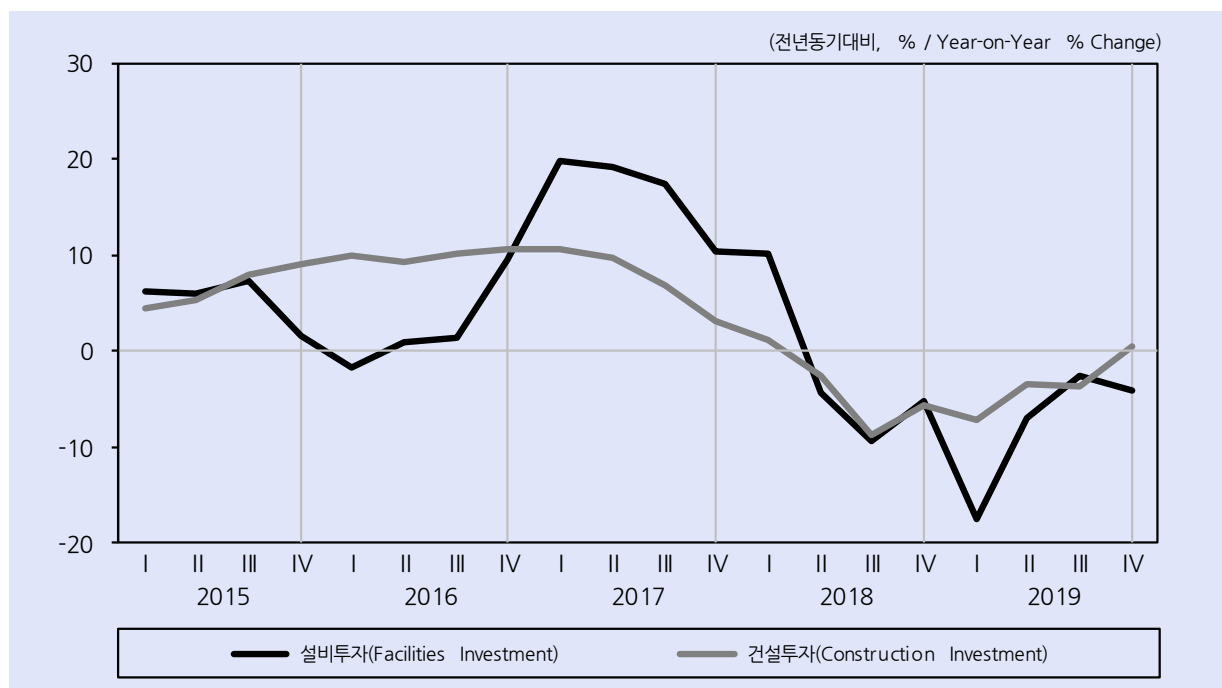
## 민간소비 증가율(2015년 불변가격)

Growth Rate of Private Consumption (at 2015 Constant Prices)



## 고정투자 증가율(2015년 불변가격)

Growth Rate of Fixed Investment (at 2015 Constant Prices)



## 1-2. 국내총생산에 대한 지출(2015년 불변가격)

Expenditure on GDP (at 2015 Constant Prices)

(조원, Trillion Won)

		총 소 비			총자본형성		
		Final Consumption	민간소비 Private Consumption	정부소비 Government Consumption	Gross Capital Formation	설비투자 Facilities Investment	건설투자 Construction Investment
2016		1,086.8	825.7	261.2	520.3	146.2	263.7
2017		1,120.0	848.6	271.4	577.0	170.3	282.9
2018 <sup>p</sup>		1,159.0	872.3	286.6	566.4	166.2	270.9
2019 <sup>p</sup>		1,194.2	888.5	305.4	552.1	152.8	262.0
2016	I	274.9	206.7	68.2	110.7	33.4	51.0
	II	266.8	200.8	66.0	130.1	37.9	69.7
	III	267.8	206.7	61.1	135.9	35.0	69.7
	IV	277.4	211.4	66.0	143.6	39.8	73.4
2017	I	281.2	211.1	70.1	127.0	40.0	56.5
	II	274.5	206.3	68.2	146.2	45.1	76.3
	III	277.2	213.0	64.2	147.6	41.1	74.5
	IV	287.2	218.2	69.0	156.2	44.0	75.6
2018	I <sup>p</sup>	293.0	218.8	74.2	130.6	44.1	57.1
	II <sup>p</sup>	283.6	212.2	71.4	145.7	43.2	74.4
	III <sup>p</sup>	285.0	217.8	67.2	138.5	37.3	68.0
	IV <sup>p</sup>	297.4	223.5	73.8	151.6	41.7	71.3
2019	I <sup>p</sup>	301.2	222.8	78.3	121.9	36.4	53.0
	II <sup>p</sup>	293.1	216.5	76.4	142.9	40.2	71.8
	III <sup>p</sup>	293.6	221.7	71.9	138.7	36.3	65.5
	IV <sup>p</sup>	306.3	227.4	78.8	148.6	39.9	71.7

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

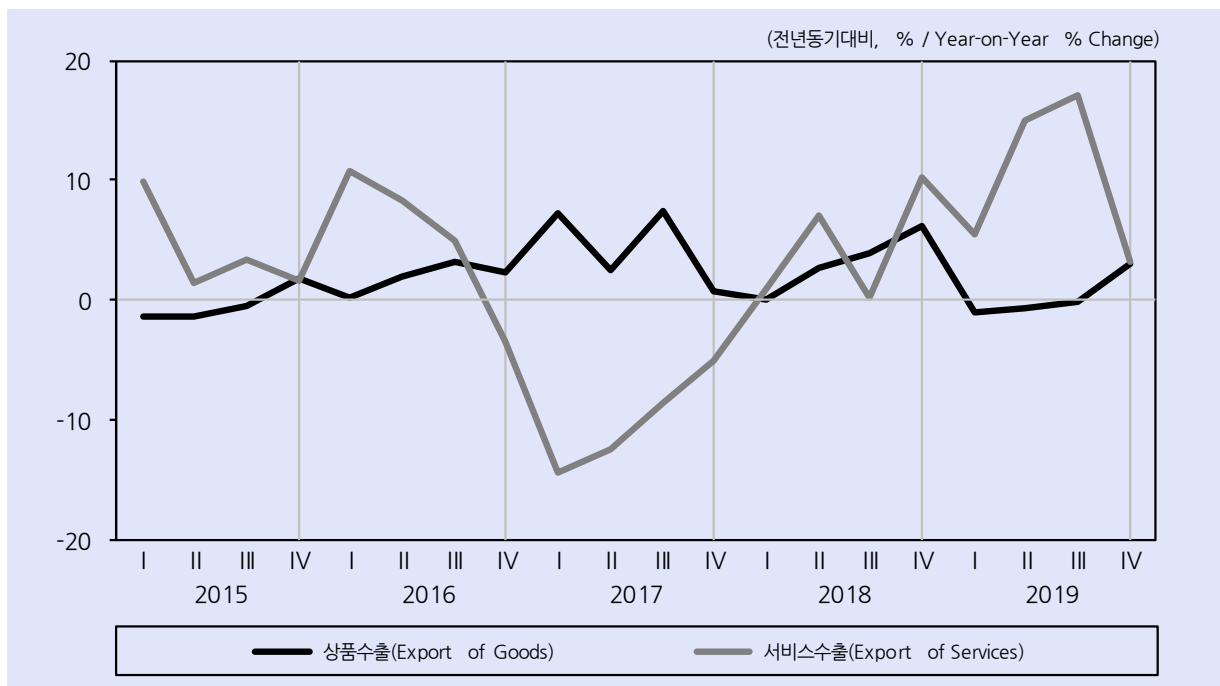
2016		3.0	2.6	4.4	6.3	2.6	10.0
2017		3.1	2.8	3.9	10.9	16.5	7.3
2018 <sup>p</sup>		3.5	2.8	5.6	-1.8	-2.4	-4.3
2019 <sup>p</sup>		3.0	1.9	6.5	-2.5	-8.1	-3.3
2016	I	3.1 (0.2)	2.5 (-0.3)	5.0 (1.8)	5.0 (-1.8)	-1.7 (-4.0)	9.9 (4.1)
	II	3.5 (0.7)	3.3 (0.7)	4.2 (0.7)	7.7 (3.5)	1.0 (5.0)	9.3 (2.2)
	III	3.6 (0.6)	3.2 (0.7)	5.0 (0.3)	6.5 (4.0)	1.4 (3.0)	10.1 (2.4)
	IV	2.0 (0.5)	1.5 (0.4)	3.5 (0.8)	5.7 (0.9)	9.5 (5.4)	10.6 (1.9)
2017	I	2.3 (0.4)	2.1 (0.3)	2.8 (0.8)	14.7 (5.8)	19.8 (4.6)	10.7 (3.4)
	II	2.9 (1.3)	2.7 (1.3)	3.5 (1.6)	12.4 (1.2)	19.2 (5.1)	9.6 (1.2)
	III	3.5 (1.2)	3.0 (1.0)	5.0 (1.6)	8.6 (0.4)	17.4 (1.5)	6.9 (0.1)
	IV	3.5 (0.6)	3.2 (0.6)	4.5 (0.6)	8.8 (0.4)	10.4 (-1.2)	3.1 (-1.5)
2018	I <sup>p</sup>	4.2 (1.0)	3.6 (0.7)	5.9 (1.9)	2.8 (1.6)	10.2 (4.3)	1.2 (0.9)
	II <sup>p</sup>	3.3 (0.5)	2.9 (0.5)	4.6 (0.6)	-0.3 (-2.8)	-4.3 (-8.4)	-2.5 (-2.5)
	III <sup>p</sup>	2.8 (0.7)	2.3 (0.4)	4.8 (1.6)	-6.2 (-6.3)	-9.4 (-4.0)	-8.7 (-6.0)
	IV <sup>p</sup>	3.6 (1.3)	2.4 (0.8)	7.1 (2.8)	-3.0 (4.0)	-5.3 (3.2)	-5.7 (1.8)
2019	I <sup>p</sup>	2.8 (0.2)	1.9 (0.1)	5.5 (0.4)	-6.7 (-1.6)	-17.4 (-9.1)	-7.2 (-0.8)
	II <sup>p</sup>	3.3 (1.1)	2.0 (0.7)	7.0 (2.2)	-1.9 (1.9)	-7.0 (3.2)	-3.5 (1.4)
	III <sup>p</sup>	3.0 (0.5)	1.8 (0.2)	6.9 (1.4)	0.2 (-4.2)	-2.6 (0.6)	-3.7 (-6.0)
	IV <sup>p</sup>	3.0 (1.2)	1.7 (0.7)	6.7 (2.6)	-2.0 (1.7)	-4.2 (1.5)	0.5 (6.3)

주: 1) p는 잠정치.  
2) ( )는 계절조정 전기대비 증가율.  
자료: 한국은행.

Note: 1) p is preliminary.  
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Source: Bank of Korea.

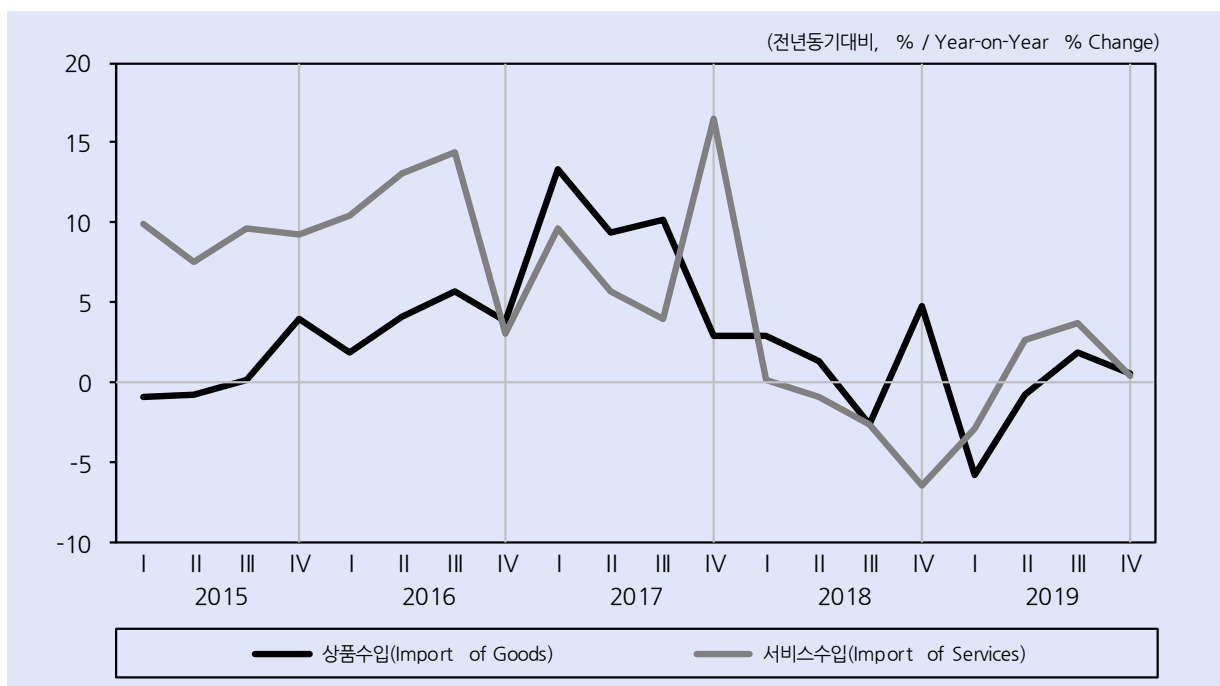
## 수출증가율(2015년 불변가격)

Growth Rate of Exports (at 2015 Constant Prices)



## 수입증가율(2015년 불변가격)

Growth Rate of Imports (at 2015 Constant Prices)



## 1-2. 국내총생산에 대한 지출(2015년 불변가격) - 계속

Expenditure on GDP (at 2015 Constant Prices) - Continued

(조원, Trillion Won)

		총수출			총수입		
		Total Export	상품수출 Goods	서비스수출 Services	Total Import	상품수입 Goods	서비스수입 Services
2016		729.7	632.6	97.1	630.3	497.2	133.1
2017		747.8	660.4	87.4	686.1	541.2	144.9
2018 <sup>p</sup>		773.8	682.3	91.4	691.4	549.9	141.4
2019 <sup>p</sup>		785.5	684.9	100.7	687.2	544.5	142.7
2016	I	173.4	148.4	25.0	153.6	120.4	33.1
	II	183.4	159.2	24.2	154.1	121.4	32.6
	III	182.3	157.9	24.4	159.2	124.6	34.7
	IV	190.6	167.1	23.5	163.4	130.7	32.6
2017	I	180.6	159.1	21.5	172.9	136.6	36.3
	II	184.4	163.2	21.2	167.3	132.8	34.5
	III	192.0	169.7	22.3	173.3	137.2	36.1
	IV	190.8	168.5	22.3	172.6	134.6	38.0
2018	I <sup>p</sup>	180.8	159.1	21.7	177.1	140.6	36.4
	II <sup>p</sup>	190.5	167.8	22.7	168.8	134.6	34.2
	III <sup>p</sup>	198.8	176.5	22.4	168.8	133.6	35.1
	IV <sup>p</sup>	203.6	179.0	24.6	176.7	141.1	35.6
2019	I <sup>p</sup>	180.5	157.6	22.9	168.0	132.6	35.4
	II <sup>p</sup>	192.8	166.7	26.2	168.8	133.7	35.1
	III <sup>p</sup>	202.4	176.2	26.2	172.6	136.2	36.5
	IV <sup>p</sup>	209.8	184.4	25.5	177.8	142.0	35.8

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2016		2.4	2.0	5.0	5.2	3.9	10.2
2017		2.5	4.4	-10.1	8.9	8.8	8.9
2018 <sup>p</sup>		3.5	3.3	4.7	0.8	1.6	-2.4
2019 <sup>p</sup>		1.5	0.4	10.1	-0.6	-1.0	1.0
2016	I	1.7 (0.7)	0.3 (-0.6)	10.7 (9.1)	3.7 (-0.9)	1.9 (-2.6)	10.5 ( 5.9)
	II	2.8 (1.1)	2.0 (2.3)	8.4 (-5.9)	5.9 (2.7)	4.1 (2.5)	13.1 ( 3.5)
	III	3.5 (-0.6)	3.2 (-0.7)	5.0 (0.1)	7.5 (2.2)	5.7 (2.2)	14.4 ( 2.5)
	IV	1.6 (0.3)	2.3 (1.3)	-3.5 (-6.1)	3.7 (-0.4)	3.9 (1.7)	3.1 (-8.1)
2017	I	4.1 (3.4)	7.2 (4.3)	-14.2 (-2.9)	12.6 (7.6)	13.4 (6.4)	9.6 (12.5)
	II	0.6 (-2.4)	2.5 (-2.2)	-12.4 (-3.9)	8.6 (-0.9)	9.3 (-1.1)	5.7 (-0.2)
	III	5.3 (3.9)	7.5 (3.7)	-8.5 (4.8)	8.8 (2.5)	10.2 (2.9)	4.1 ( 1.0)
	IV	0.1 (-4.5)	0.8 (-4.7)	-4.9 (-2.8)	5.6 (-3.3)	2.9 (-5.0)	16.4 ( 3.0)
2018	I <sup>p</sup>	0.1 (3.5)	0.0 (3.5)	0.9 (3.3)	2.4 (4.3)	2.9 (6.4)	0.3 (-3.4)
	II <sup>p</sup>	3.3 (0.7)	2.8 (0.5)	7.2 ( 1.9)	0.9 (-2.3)	1.3 (-2.5)	-0.8 (-1.4)
	III <sup>p</sup>	3.6 (4.0)	4.0 (4.8)	0.3 (-2.0)	-2.6 (-1.1)	-2.6 (-1.1)	-2.6 (-0.8)
	IV <sup>p</sup>	6.7 (-1.4)	6.3 (-2.4)	10.2 (6.8)	2.4 (1.6)	4.8 (2.2)	-6.3 (-0.8)
2019	I <sup>p</sup>	-0.2 (-3.2)	-0.9 (-3.5)	5.5 (-1.1)	-5.1 (-3.4)	-5.7 (-4.2)	-2.9 ( 0.1)
	II <sup>p</sup>	1.2 (2.0)	-0.7 (0.7)	15.1 (11.1)	0.0 (2.9)	-0.7 (2.6)	2.7 ( 4.2)
	III <sup>p</sup>	1.8 (4.6)	-0.1 (5.3)	17.0 (-0.3)	2.3 ( 1.2)	1.9 ( 1.4)	3.8 ( 0.3)
	IV <sup>p</sup>	3.1 (-0.1)	3.0 (0.7)	3.3 (-5.7)	0.6 (-0.0)	0.6 (1.0)	0.4 (-3.9)

주: 1) p는 잠정치.

2) ( )는 계절조정 전기대비 증가율.

자료: 한국은행.

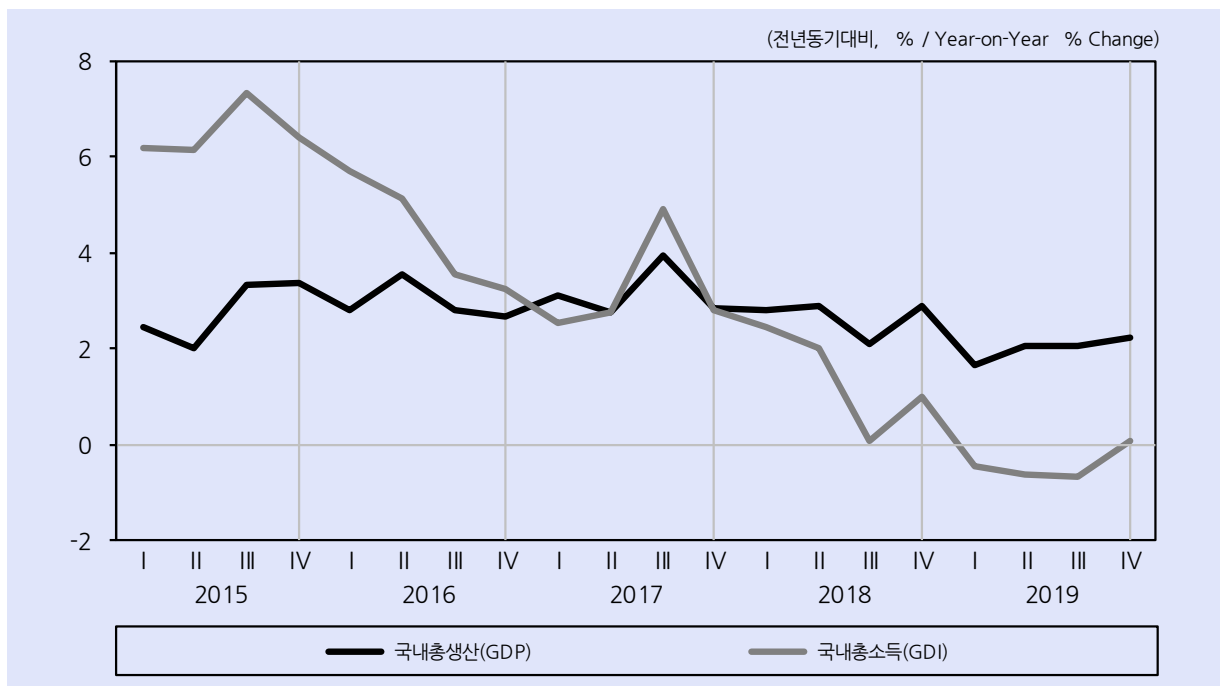
Note: 1) p is preliminary.

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Source: Bank of Korea.

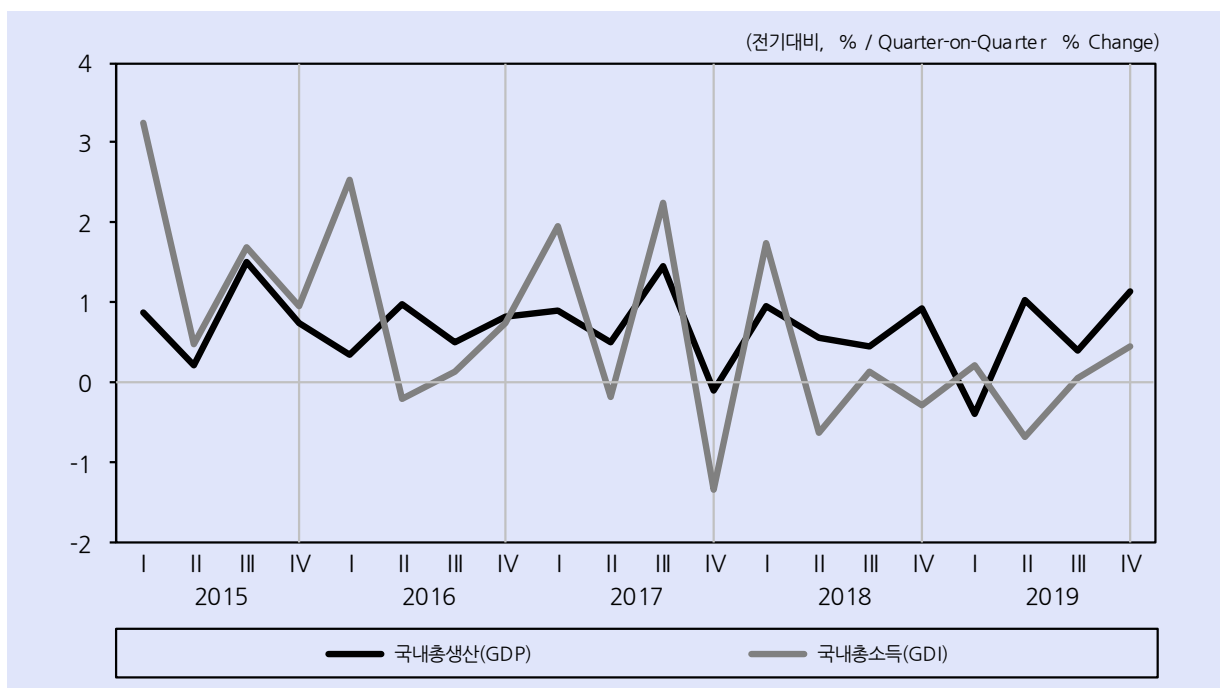
## 국내총생산 및 국내총소득의 성장률(2015년 불변가격)

Growth Rates of GDP and GDI (at 2015 Constant Prices)



## 국내총생산 및 국내총소득의 성장률(계절조정 / 2015년 불변가격)

Growth Rates of GDP and GDI (Seasonally Adjusted / at 2015 Constant Prices)





### 1-3. 국내총소득 및 국민총소득(2015년 불변가격)

Gross Domestic Income and Gross National Income (at 2015 Constant Prices)

(조원, Trillion Won)

		국내총소득	무역손익	국민총소득	해외순수취 요소소득
		Gross Domestic Income	Trading Gains & Losses	Gross National Income	Net Foreign Income
2016		1,730.5	23.6	1,736.6	6.2
2017		1,786.7	25.9	1,793.8	7.1
2018 <sup>p</sup>		1,811.0	3.3	1,815.6	4.5
2019 <sup>p</sup>		1,803.7	-40.3	-	-
2016	I	415.4	11.0	417.3	1.9
	II	432.1	5.7	432.1	0.0
	III	430.0	3.0	432.8	2.8
	IV	453.0	3.8	454.4	1.4
2017	I	425.9	8.9	428.0	2.1
	II	444.1	5.9	441.0	-3.1
	III	451.1	7.4	455.7	4.6
	IV	465.6	3.8	469.1	3.5
2018	I <sup>p</sup>	436.4	7.8	438.2	1.8
	II <sup>p</sup>	452.9	2.1	448.9	-4.0
	III <sup>p</sup>	451.4	-1.6	454.8	3.4
	IV <sup>p</sup>	470.2	-4.9	473.7	3.4
2019	I <sup>p</sup>	434.4	-1.4	435.9	1.5
	II <sup>p</sup>	450.2	-9.9	450.2	0.0
	III <sup>p</sup>	448.3	-14.0	456.5	8.1
	IV <sup>p</sup>	470.7	-15.1	-	-

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2016		4.4	-	4.4	-
2017		3.3	-	3.3	-
2018 <sup>p</sup>		1.4	-	1.2	-
2019 <sup>p</sup>		-0.4	-	-	-
2016	I	5.7 (2.5)	-	4.9 (2.9)	-
	II	5.1 (-0.2)	-	5.8 (0.2)	-
	III	3.5 (0.1)	-	3.7 (-0.1)	-
	IV	3.3 (0.8)	-	3.4 (0.5)	-
2017	I	2.5 (2.0)	-	2.6 (2.1)	-
	II	2.8 (-0.2)	-	2.1 (-0.3)	-
	III	4.9 (2.3)	-	5.3 (2.8)	-
	IV	2.8 (-1.3)	-	3.2 (-1.5)	-
2018	I <sup>p</sup>	2.5 (1.8)	-	2.4 (1.3)	-
	II <sup>p</sup>	2.0 (-0.6)	-	1.8 (-0.6)	-
	III <sup>p</sup>	0.1 (0.1)	-	-0.2 (0.3)	-
	IV <sup>p</sup>	1.0 (-0.3)	-	1.0 (0.0)	-
2019	I <sup>p</sup>	-0.5 (0.2)	-	-0.5 (-0.3)	-
	II <sup>p</sup>	-0.6 (-0.7)	-	0.3 (0.2)	-
	III <sup>p</sup>	-0.7 (0.1)	-	0.4 (0.6)	-
	IV <sup>p</sup>	0.1 (0.5)	-	-	-

주: 1) p는 잠정치.

2) ( )는 계절조정 전기대비 증가율.

자료: 한국은행.

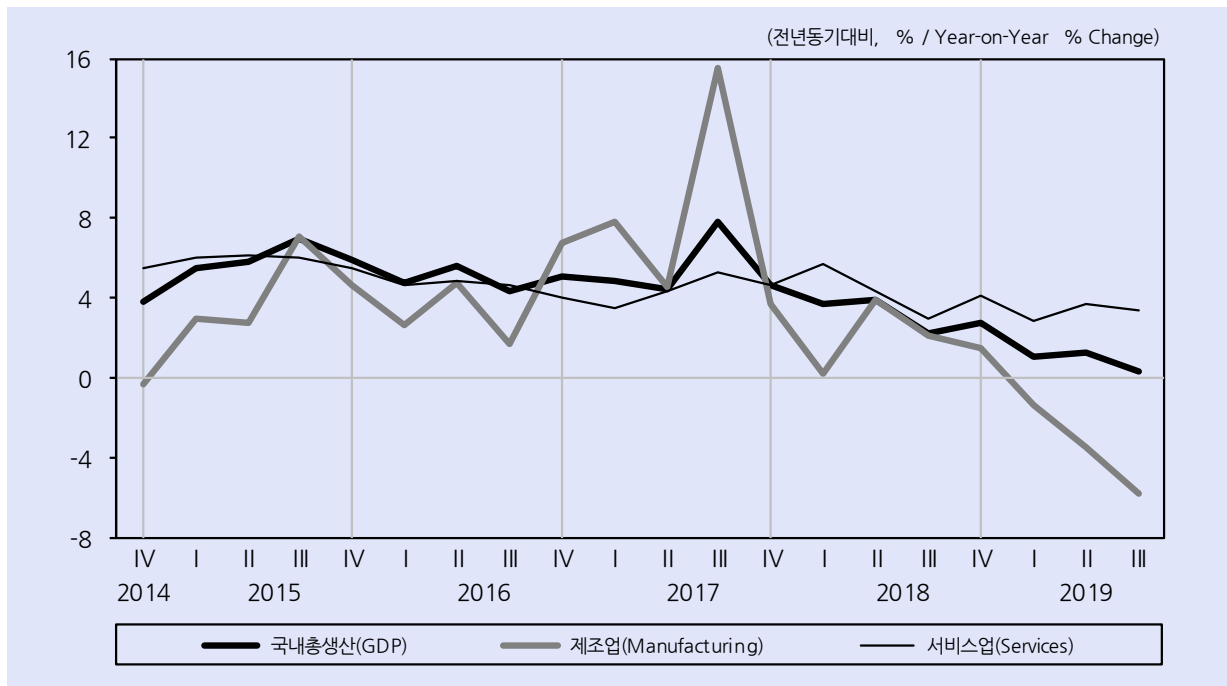
Note: 1) p is preliminary.

2) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea.

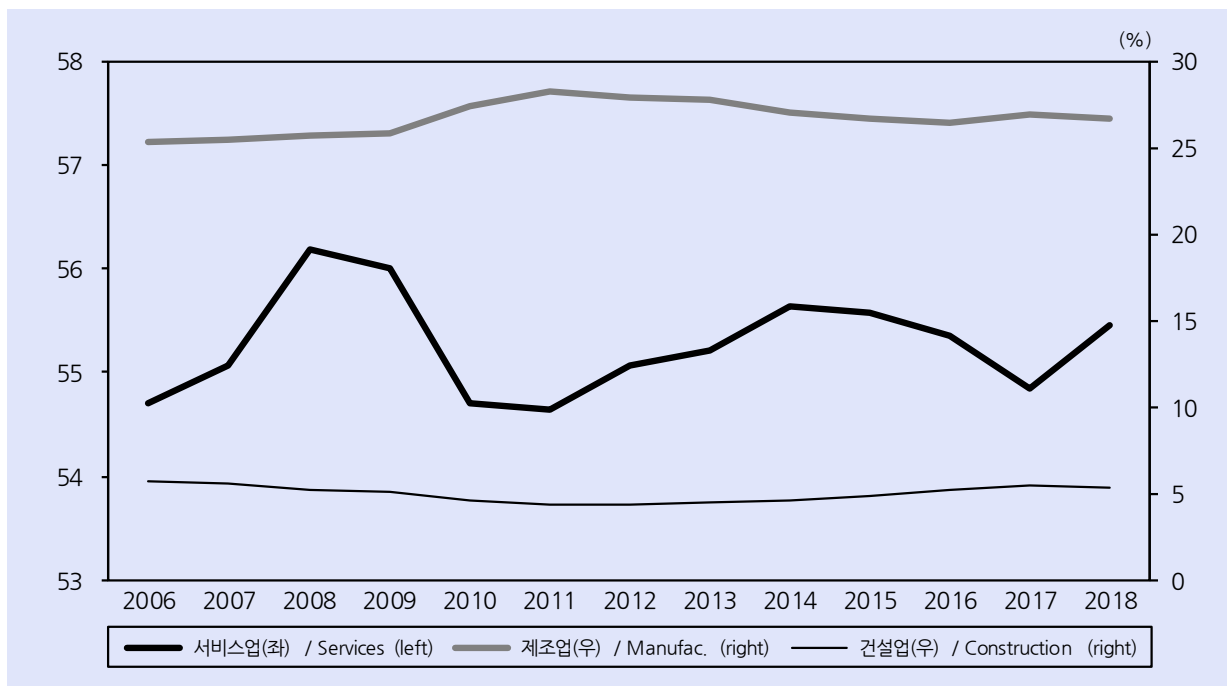
## 제조업 및 서비스업 성장률(경상가격)

Growth Rates of Manufacturing and Service Sectors (at Current Prices)



## 경제활동별 국내총생산의 비중(경상가격)

Share of GDP by Economic Activity (at Current Prices)



# 1-4. 경제활동별 국내총생산(경상가격)

GDP by Economic Activity (at Current Prices)

(조원, Trillion Won)

		국내총생산	농림어업	제조업	전기·가스 및 수도 사업	건설업	서비스업
		GDP	Agriculture, Forestry & Fishing	Manufacturing	Electricity, Gas & Water	Construction	Services
2015		1,658.0	33.2	441.1	41.8	81.2	921.5
2016		1,740.8	32.4	458.8	44.3	91.5	963.7
2017		1,835.7	34.0	494.6	40.0	101.2	1,006.8
2018 <sup>p</sup>		1,893.5	34.5	504.6	36.8	102.4	1,049.9
2015	IV	431.6	9.7	111.4	10.9	25.0	237.9
2016	I	413.3	6.1	109.3	12.3	17.0	234.0
	II	434.5	8.8	118.7	9.9	22.7	237.9
	III	439.4	8.1	111.8	11.4	23.8	244.1
	IV	453.5	9.4	119.0	10.6	28.0	247.6
2017	I	433.5	6.6	118.0	11.0	19.4	242.2
	II	453.9	9.0	124.2	8.8	25.7	248.2
	III	473.7	8.7	129.1	10.0	26.3	257.2
	IV	474.6	9.7	123.4	10.2	29.8	259.2
2018	I <sup>p</sup>	449.5	6.4	118.3	10.2	20.1	256.1
	II <sup>p</sup>	471.6	8.7	129.0	8.3	26.7	259.0
	III <sup>p</sup>	484.5	8.5	131.9	9.5	25.8	264.8
	IV <sup>p</sup>	487.9	10.9	125.3	8.8	29.7	270.0
2019	I <sup>p</sup>	454.7	6.2	116.7	10.4	19.6	263.5
	II <sup>p</sup>	478.0	8.3	124.6	9.0	27.2	268.8
	III <sup>p</sup>	486.4	7.6	124.3	9.8	26.4	273.8

## 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

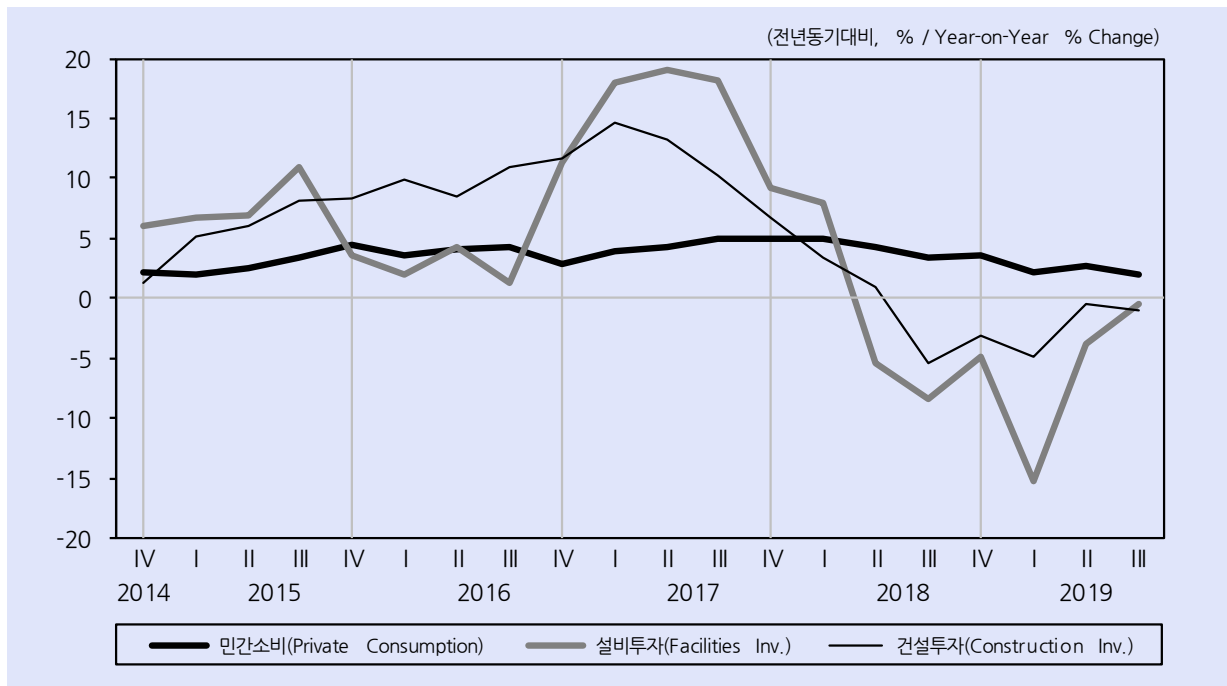
2015		6.1	3.4	4.4	16.8	12.2	6.0
2016		5.0	-2.6	4.0	6.1	12.8	4.6
2017		5.5	5.0	7.8	-9.7	10.5	4.5
2018 <sup>p</sup>		3.1	1.6	2.0	-8.0	1.1	4.3
2015	IV	5.9	-0.2	4.7	14.5	13.8	5.6
2016	I	4.8	-7.8	2.7	8.4	17.1	4.6
	II	5.6	2.9	4.7	12.2	11.5	4.9
	III	4.4	-3.3	1.8	7.5	11.9	4.7
	IV	5.1	-3.3	6.8	-2.6	12.0	4.1
2017	I	4.9	8.1	7.9	-10.3	14.3	3.5
	II	4.5	2.2	4.6	-11.3	13.1	4.3
	III	7.8	8.1	15.5	-13.0	10.2	5.4
	IV	4.7	2.9	3.7	-3.9	6.5	4.7
2018	I <sup>p</sup>	3.7	-2.4	0.3	-7.5	3.6	5.7
	II <sup>p</sup>	3.9	-2.9	3.9	-6.2	4.1	4.3
	III <sup>p</sup>	2.3	-2.5	2.2	-4.5	-1.8	3.0
	IV <sup>p</sup>	2.8	12.2	1.6	-13.6	-0.4	4.2
2019	I <sup>p</sup>	1.2	-2.7	-1.3	1.6	-2.5	2.9
	II <sup>p</sup>	1.3	-4.6	-3.4	9.1	1.8	3.8
	III <sup>p</sup>	0.4	-10.3	-5.8	3.1	2.5	3.4

주: 1) p는 잠정치.  
자료: 한국은행.

Note: 1) p is preliminary.  
Source: Bank of Korea.

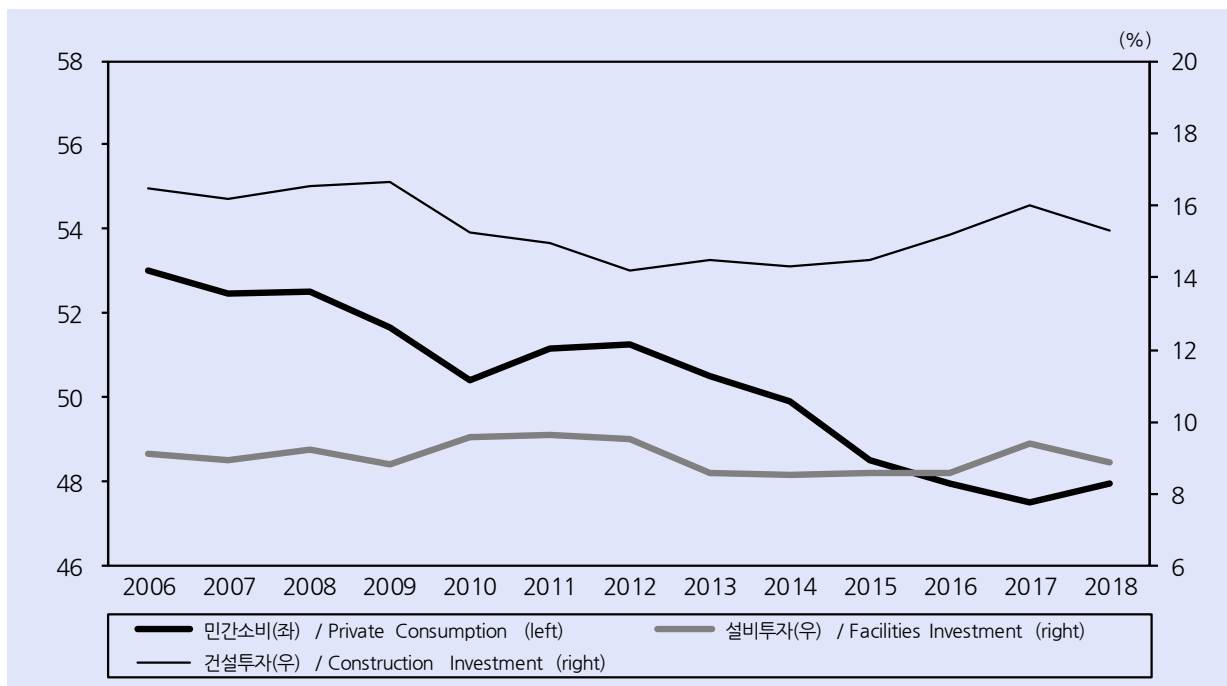
## 소비 및 고정투자 증가율(경상가격)

Growth Rate of Private Consumption and Fixed Investment (at Current Prices)



## 지출부문별 국내총생산의 비중(경상가격)

Share of GDP by Expenditure (at Current Prices)



## 1-5. 국내총생산에 대한 지출(경상가격)

Expenditure on GDP (at Current Prices)

(조원, Trillion Won)

		총 소 비			총자본형성		
		Final Consumption	민간소비 Private Consumption	정부소비 Government Consumption	Gross Capital Formation	설비투자 Facilities Investment	건설투자 Construction Investment
2015		1,054.9	804.8	250.1	489.6	142.4	239.8
2016		1,100.1	834.8	265.3	524.7	149.2	264.6
2017		1,155.8	872.8	283.0	592.7	173.0	293.4
2018 <sup>p</sup>		1,213.8	908.3	305.5	592.9	168.2	289.5
2015	IV	271.7	208.8	62.9	129.3	36.4	66.9
2016	I	273.5	206.4	67.1	110.6	34.5	51.0
	II	269.6	203.0	66.6	132.1	38.7	68.5
	III	275.4	210.4	65.0	140.2	35.4	70.3
	IV	281.6	215.0	66.5	141.8	40.5	74.8
2017	I	285.4	214.4	71.0	130.8	40.7	58.5
	II	283.3	211.8	71.5	148.7	46.1	77.6
	III	290.7	221.0	69.7	156.2	41.9	77.4
	IV	296.5	225.7	70.8	157.0	44.3	79.9
2018	I <sup>p</sup>	301.7	225.1	76.6	136.5	44.0	60.5
	II <sup>p</sup>	297.7	220.7	76.9	150.4	43.6	78.3
	III <sup>p</sup>	303.2	228.6	74.6	150.3	38.4	73.2
	IV <sup>p</sup>	311.2	233.9	77.4	155.6	42.2	77.4
2019	I <sup>p</sup>	312.0	230.0	82.0	131.7	37.3	57.5
	II <sup>p</sup>	310.6	226.9	83.8	152.7	42.0	77.9
	III <sup>p</sup>	313.8	233.1	80.6	155.2	38.3	72.6

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

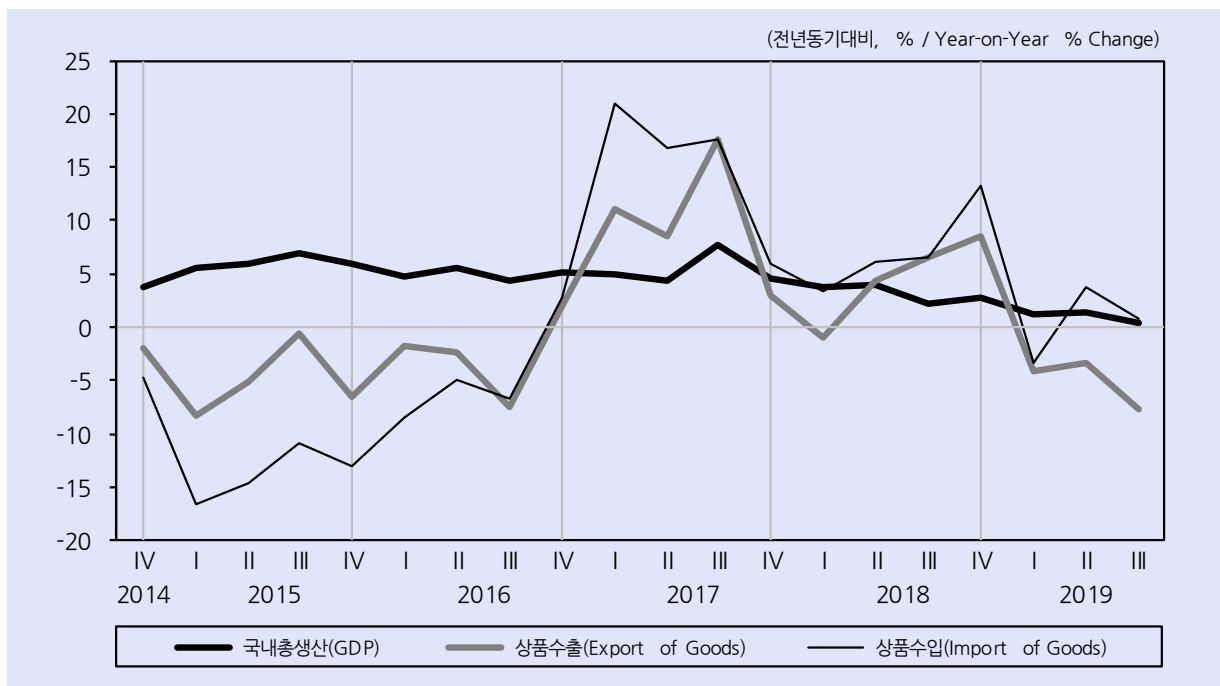
2015		3.6	3.1	5.1	5.2	7.0	7.1
2016		4.3	3.7	6.1	7.2	4.8	10.3
2017		5.1	4.6	6.7	13.0	15.9	10.9
2018 <sup>p</sup>		5.0	4.1	7.9	0.0	-2.7	-1.3
2015	IV	4.4	4.4	4.2	8.9	3.6	8.3
2016	I	4.1	3.5	6.0	1.0	2.0	9.8
	II	4.4	4.2	5.1	8.9	4.2	8.5
	III	5.0	4.3	7.5	8.3	1.2	11.0
	IV	3.6	3.0	5.7	9.7	11.3	11.7
2017	I	4.3	3.9	5.7	18.3	17.9	14.7
	II	5.1	4.3	7.3	12.6	19.1	13.2
	III	5.6	5.0	7.3	11.4	18.2	10.2
	IV	5.3	4.9	6.5	10.7	9.2	6.8
2018	I <sup>p</sup>	5.7	5.0	7.9	4.3	8.0	3.4
	II <sup>p</sup>	5.1	4.2	7.6	1.2	-5.3	0.9
	III <sup>p</sup>	4.3	3.4	7.0	-3.8	-8.3	-5.4
	IV <sup>p</sup>	5.0	3.6	9.2	-0.9	-4.8	-3.1
2019	I <sup>p</sup>	3.4	2.2	7.1	-3.5	-15.2	-4.9
	II <sup>p</sup>	4.4	2.8	8.9	1.5	-3.8	-0.5
	III <sup>p</sup>	3.5	2.0	8.0	3.3	-0.4	-0.9

주: 1) p는 잠정치.  
자료: 한국은행.

Note: 1) p is preliminary.  
Source: Bank of Korea.

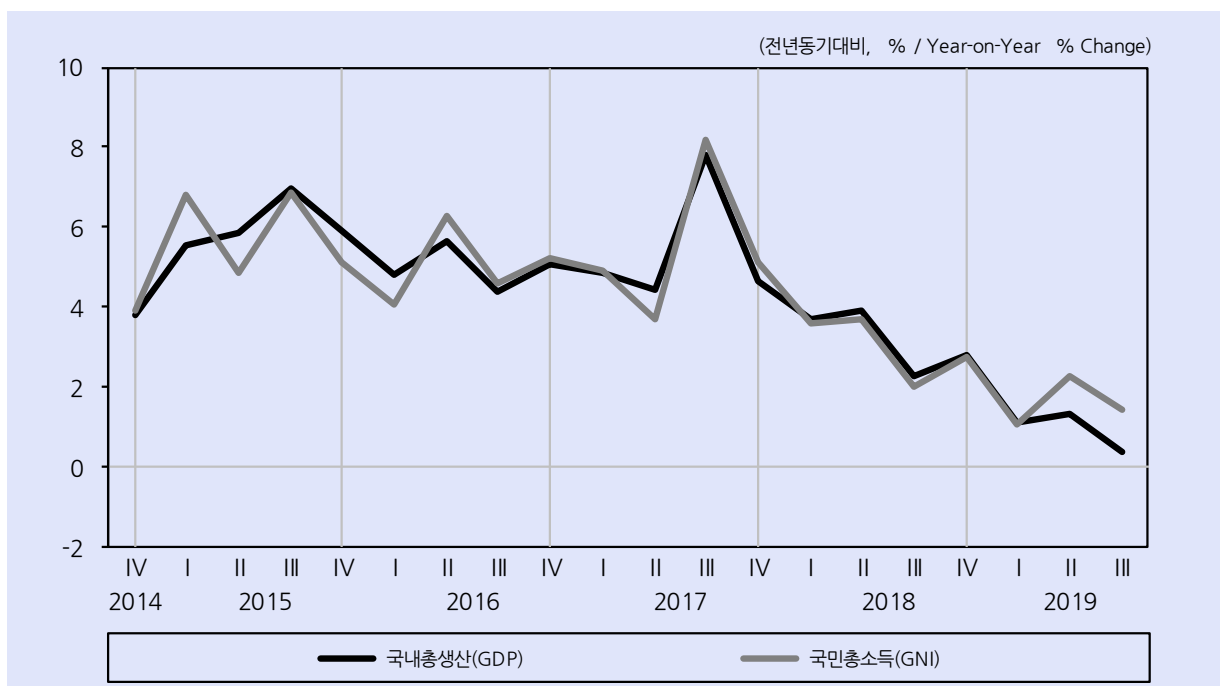
## 수출 및 수입 증가율(경상가격)

Growth Rates of Exports and Imports (at Current Prices)



## 국내총생산 및 국민총소득의 성장률(경상가격)

Growth Rates of GDP and GNI (at Current Prices)



## 1-5. 국내총생산에 대한 지출(경상가격) - 계속

Expenditure on GDP (at Current Prices) - Continued

(조원, Trillion Won)

		총수출			총수입			국민총소득
		Total Export	상품수출 Goods	서비스수출 Services	Total Import	상품수입 Goods	서비스수입 Services	Gross National Income
2015		712.8	620.3	92.5	599.3	478.5	120.8	1,663.2
2016		698.6	605.6	93.0	582.7	458.0	124.7	1,747.1
2017		751.4	664.9	86.6	664.3	526.8	137.5	1,843.2
2018 <sup>p</sup>		788.3	695.8	92.5	701.2	565.5	135.6	1,898.5
2015 IV		183.1	159.7	23.4	152.6	121.4	31.2	432.4
2016 I		170.6	146.4	24.3	141.2	109.6	31.6	415.2
II		174.7	151.6	23.1	141.9	111.4	30.5	434.7
III		167.3	144.7	22.6	143.6	112.2	31.3	442.3
IV		186.0	163.0	23.0	156.0	124.8	31.2	455.0
2017 I		184.0	162.6	21.4	167.0	132.5	34.5	435.7
II		185.4	164.4	21.0	162.6	130.1	32.5	450.7
III		192.2	170.0	22.1	166.3	132.0	34.3	478.5
IV		189.8	167.8	22.0	168.4	132.3	36.1	478.2
2018 I <sup>p</sup>		182.6	161.1	21.5	170.9	136.9	34.0	451.3
II <sup>p</sup>		194.3	171.6	22.6	170.3	138.2	32.1	467.5
III <sup>p</sup>		204.1	181.0	23.1	174.9	140.6	34.3	488.1
IV <sup>p</sup>		207.3	182.1	25.2	185.1	149.9	35.2	491.5
2019 I <sup>p</sup>		177.8	154.6	23.1	167.0	132.4	34.5	456.2
II <sup>p</sup>		192.6	165.9	26.7	178.5	143.3	35.2	478.1
III <sup>p</sup>		193.9	167.1	26.8	178.6	141.7	36.9	495.1

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

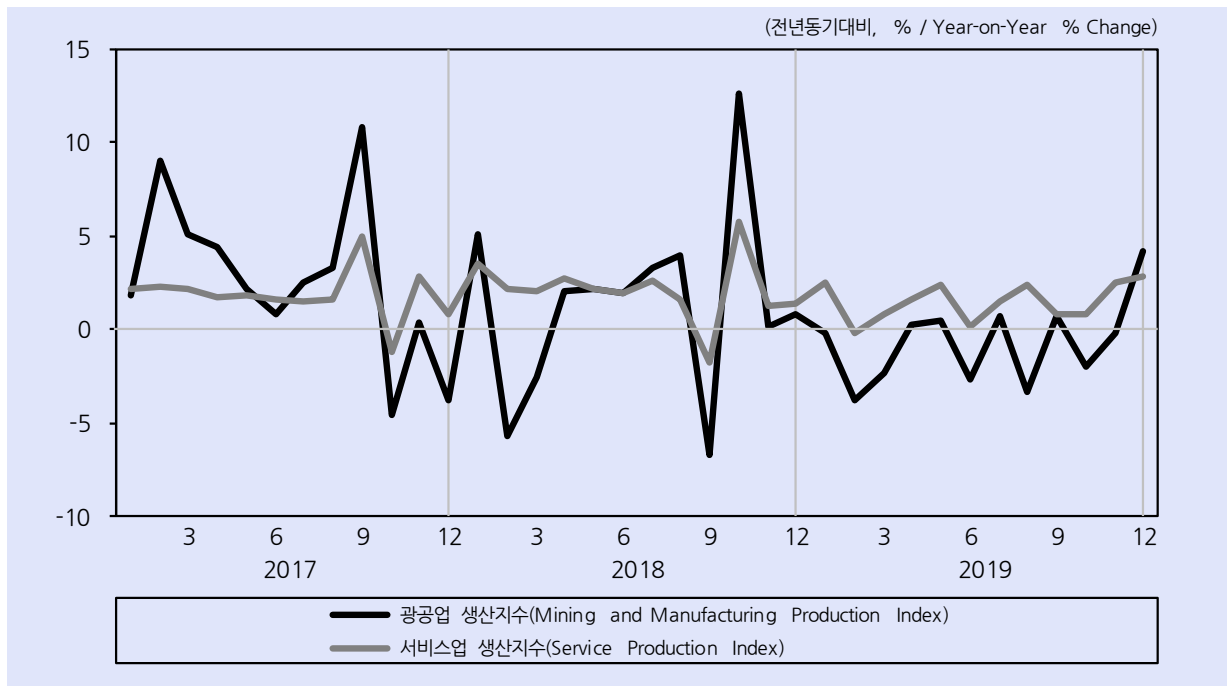
2015		-4.7	-5.1	-1.3	-10.4	-13.8	6.2	5.9
2016		-2.0	-2.4	0.5	-2.8	-4.3	3.2	5.0
2017		7.6	9.8	-6.9	14.0	15.0	10.3	5.5
2018 <sup>p</sup>		4.9	4.7	6.8	5.6	7.3	-1.3	3.0
2015	IV	-6.5	-6.4	-6.8	-9.9	-13.0	4.7	5.1
2016	I	-0.9	-1.8	4.6	-5.9	-8.5	4.1	4.1
	II	-1.7	-2.3	2.2	-2.6	-4.8	6.7	6.3
	III	-6.9	-7.5	-2.9	-4.9	-6.7	2.2	4.6
	IV	1.6	2.1	-1.6	2.2	2.8	0.0	5.2
2017	I	7.8	11.1	-11.8	18.3	20.9	9.1	4.9
	II	6.2	8.5	-9.0	14.6	16.8	6.7	3.7
	III	14.9	17.5	-2.2	15.8	17.6	9.4	8.2
	IV	2.1	3.0	-4.3	7.9	6.0	15.8	5.1
2018	I <sup>p</sup>	-0.7	-0.9	0.5	2.3	3.3	-1.5	3.6
	II <sup>p</sup>	4.8	4.4	7.7	4.7	6.2	-1.3	3.7
	III <sup>p</sup>	6.2	6.4	4.2	5.2	6.5	0.1	2.0
	IV <sup>p</sup>	9.2	8.5	14.6	9.9	13.3	-2.5	2.8
2019	I <sup>p</sup>	-2.6	-4.0	7.6	-2.3	-3.2	1.5	1.1
	II <sup>p</sup>	-0.9	-3.3	17.8	4.8	3.7	9.6	2.3
	III <sup>p</sup>	-5.0	-7.7	16.2	2.1	0.8	7.6	1.4

주: 1) p는 잠정치.  
자료: 한국은행.

Note: 1) p is preliminary.  
Source: Bank of Korea.

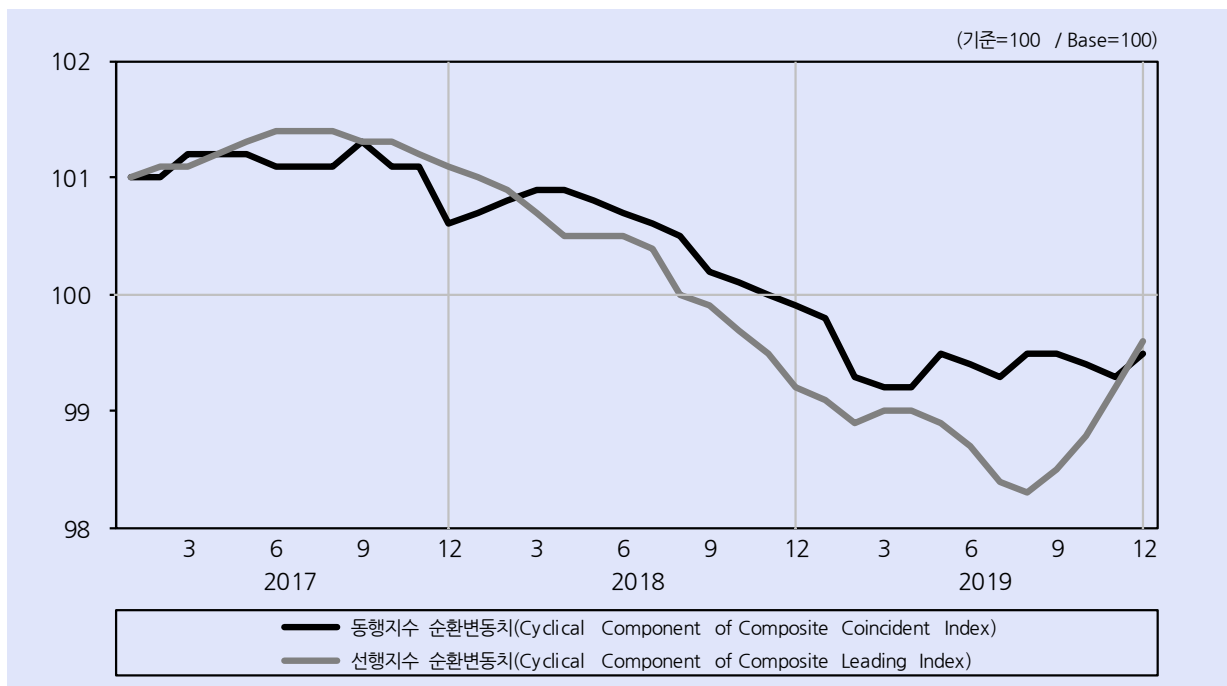
## 광공업 생산지수 및 서비스업 생산지수

Mining and Manufacturing Production and Service Production Indices



## 경기종합지수

Composite Indices of Business Indicators





## 2-1. 광공업 · 서비스업 생산지수 및 경기종합지수

Mining and Manufacturing, Service Production, and Composite Economic Indicators

(전년동기대비, % / Year-on-Year % Change)

		전산업 생산지수 <sup>1)</sup> The Index of All Industry Production	광공업 생산지수 <sup>2)</sup> Mining and Manufacturing Production Index	서비스업 생산지수 Service Production Index	동행지수 순환변동치 Cyclical Component of Composite Coincident Indicator	선행지수 순환변동치 Cyclical Component of Composite Leading Indicator
2017		2.5	2.4	1.9	-	-
2018		1.4	1.3	2.1	-	-
2019 <sup>p</sup>		0.4	-0.7	1.5	-	-
2017	I	4.1 (1.3)	5.2 (1.8)	2.2 (0.5)	-	-
	II	2.5 (-0.2)	2.4 (-1.2)	1.8 (0.6)	-	-
	III	4.3 (0.9)	5.4 (0.9)	2.6 (1.1)	-	-
	IV	-0.4 (0.0)	-2.7 (0.1)	0.8 (0.0)	-	-
2018	I	1.1 (0.5)	-1.1 (-0.4)	2.5 (0.9)	-	-
	II	1.8 (0.6)	2.0 (2.0)	2.2 (0.4)	-	-
	III	-0.1 (0.5)	0.1 (0.8)	0.8 (0.3)	-	-
	IV	2.6 (-0.6)	4.3 (-1.5)	2.7 (0.4)	-	-
2019	I	-0.6 (-0.8)	-2.1 (-2.9)	1.1 (0.3)	-	-
	II	0.4 (0.5)	-0.7 (1.4)	1.4 (0.0)	-	-
	III	0.5 (1.1)	-0.7 (2.0)	1.6 (0.8)	-	-
	IV <sup>p</sup>	1.4 (0.6)	0.6 (0.3)	2.1 (0.8)	-	-
2018	1	4.6 (0.8)	5.1 (1.0)	3.5 (0.5)	100.7	101.0
	2	-0.8 (0.1)	-5.7 (0.5)	2.2 (0.5)	100.8	100.9
	3	-0.5 (-0.7)	-2.5 (-1.1)	2.0 (-0.3)	100.9	100.7
	4	2.4 (1.1)	2.0 (2.5)	2.7 (0.3)	100.9	100.5
	5	2.0 (-0.1)	2.2 (0.1)	2.2 (-0.1)	100.8	100.5
	6	1.0 (0.0)	1.9 (0.2)	1.9 (0.5)	100.7	100.5
	7	2.5 (0.7)	3.2 (0.8)	2.6 (0.1)	100.6	100.4
	8	2.0 (0.0)	4.0 (0.6)	1.5 (-0.1)	100.5	100.0
	9	-4.5 (-0.9)	-6.7 (-1.9)	-1.8 (0.0)	100.2	99.9
	10	7.6 (0.8)	12.6 (1.6)	5.8 (0.6)	100.1	99.7
	11	0.2 (-1.0)	0.1 (-2.5)	1.2 (-0.3)	100.0	99.5
	12	0.4 (-0.3)	0.7 (-0.8)	1.4 (-0.1)	99.9	99.2
2019	1	0.9 (1.1)	-0.2 (0.2)	2.4 (1.3)	99.8	99.1
	2	-1.9 (-2.7)	-3.8 (-3.7)	-0.2 (-1.5)	99.3	98.9
	3	-0.6 (1.2)	-2.3 (2.1)	0.8 (0.4)	99.2	99.0
	4	0.7 (0.9)	0.2 (1.9)	1.6 (0.5)	99.2	99.0
	5	1.3 (-0.2)	0.5 (-1.0)	2.3 (0.3)	99.5	98.9
	6	-0.9 (-0.7)	-2.7 (0.0)	0.1 (-1.1)	99.4	98.7
	7	0.7 (1.6)	0.6 (2.8)	1.5 (1.2)	99.3	98.4
	8	0.0 (0.2)	-3.3 (-1.8)	2.4 (1.1)	99.5	98.3
	9	0.5 (-0.4)	0.7 (2.3)	0.9 (-1.4)	99.5	98.5
	10	-0.2 (0.0)	-2.0 (-1.5)	0.8 (0.5)	99.4	98.8
	11 <sup>p</sup>	1.2 (0.4)	-0.2 (-0.5)	2.5 (1.4)	99.3	99.2
	12 <sup>p</sup>	3.2 (1.4)	4.2 (3.5)	2.8 (-0.1)	99.5	99.6

주: 1) 2017년 연간지수는 농림어업 포함.

2) 광업, 제조업, 전기 · 가스업을 포함.

3) p는 잠정치.

4) ( )는 계절조정 전기대비 증감율.

자료: 통계청.

Note: 1) Agriculture, Forestry and Fisheries is included for annual index in 2017.

2) Mining & Manufacturing, Electricity & Gas industry.

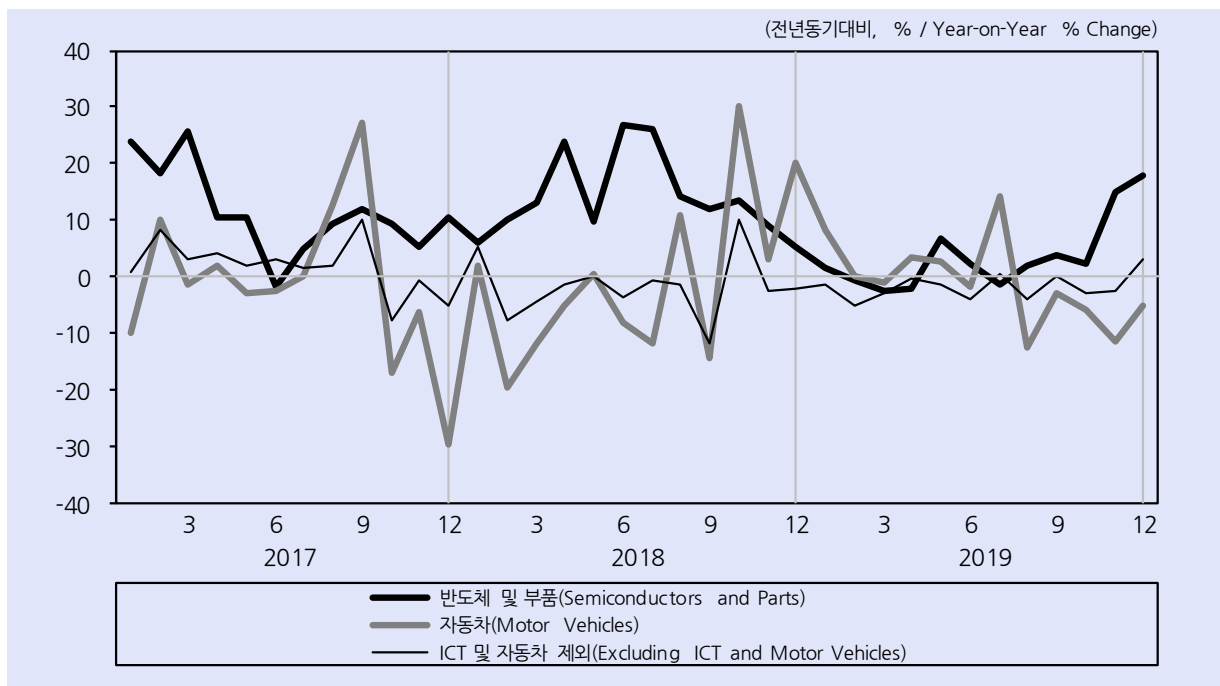
3) p is preliminary.

4) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Statistics Korea.

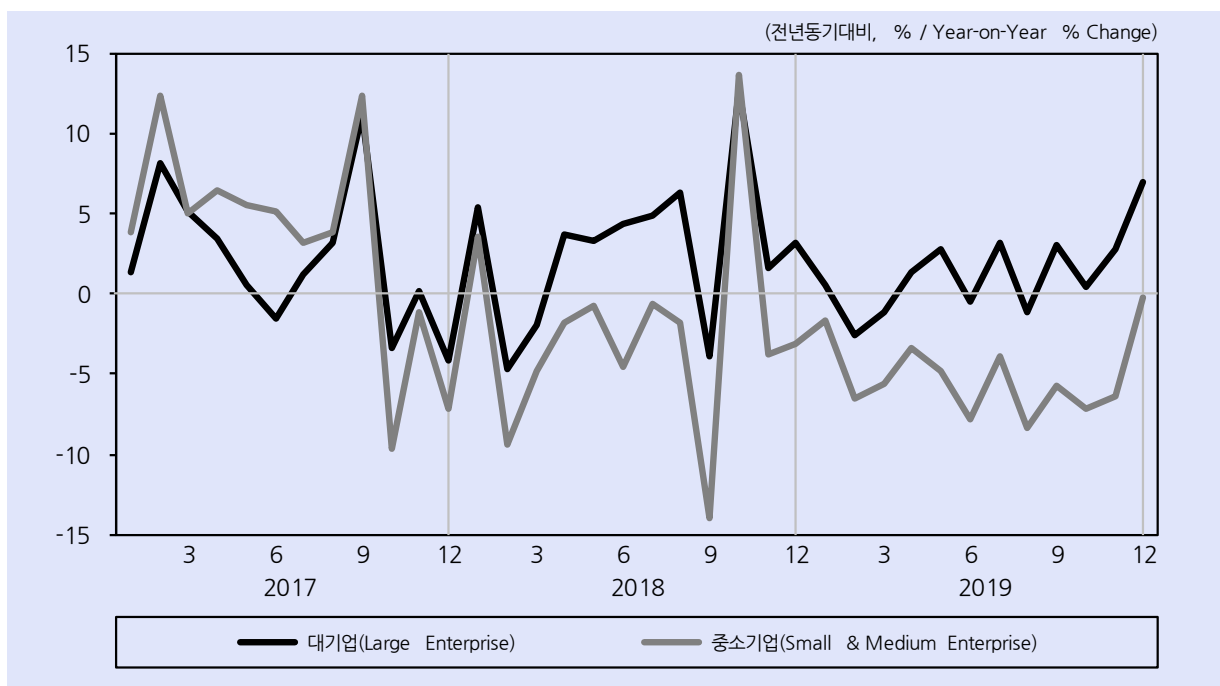
## 주요 산업별 광공업 생산지수

Industrial Production by Industry



## 기업규모별 광공업 생산지수

Industrial Production by Firm Size



## 2-2. 산업별, 공업구조별 광공업 생산

Industrial Production Classified by Industry and Industrial Structure

(전년동기대비, % / Year-on-Year % Change)

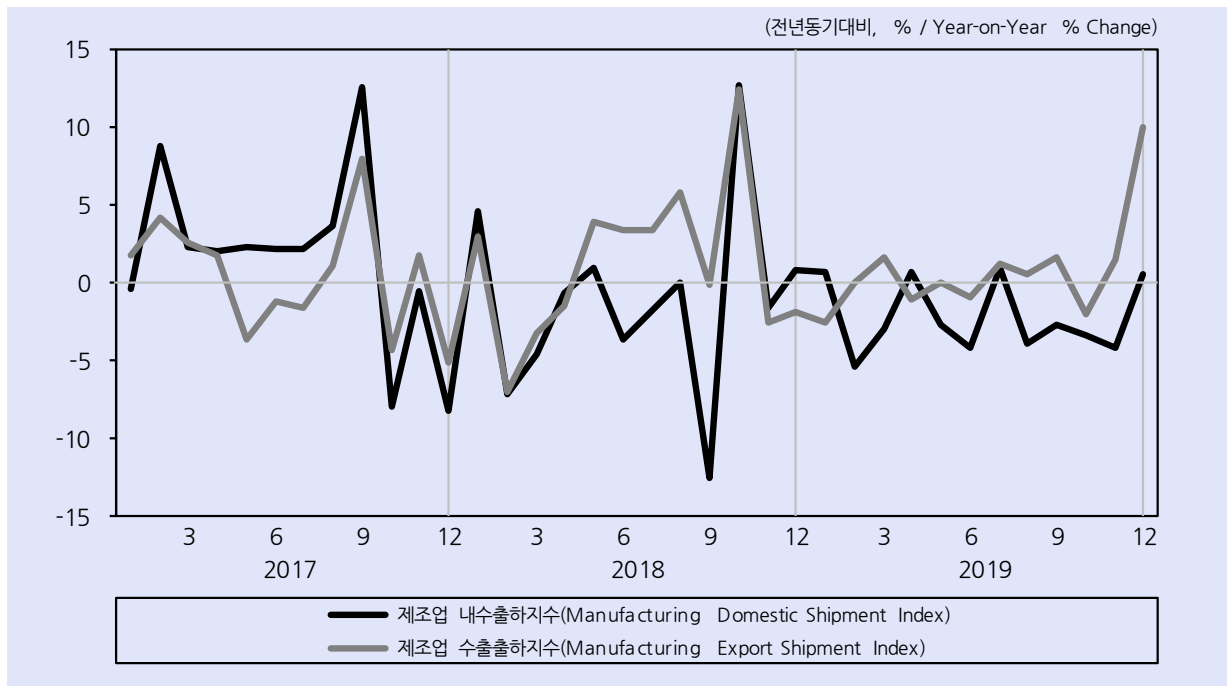
	산업별 by Industry				공업구조별 by Industrial Structure		기업규모별 by Size of Firms	
	반도체 및 부품 Semiconductors and Parts	정보기술 ICT	자동차 Motor Vehicles	ICT 및 자동차 제외 Excl. ICT and Motor Vehicles	경공업 Light Industry	중공업 Heavy Chemical Industry	대기업 Large Enterp.	중소기업 SME
비중 Weight	1,843.7	2,074.7	1,066.4	6,199.3	1,609.8	7,730.6	-	-
2017	10.9	7.1	-2.7	1.7	0.1	2.6	1.9	2.9
2018	14.0	11.3	-1.4	-1.6	-3.1	2.2	2.9	-2.5
2019 <sup>p</sup>	3.9	2.6	-1.2	-1.7	-1.8	-0.4	1.3	-5.1
2017 I	22.7	13.2	-0.6	4.0	2.0	6.1	4.7	6.8
II	6.2	1.1	-1.0	3.0	0.5	2.6	0.8	5.6
III	8.9	6.0	12.3	4.6	4.3	5.7	5.1	6.5
IV	8.4	8.8	-17.8	-4.4	-6.0	-2.9	-2.4	-5.9
2018 I	9.8	6.6	-10.1	-2.3	-4.4	-0.8	-0.4	-3.6
II	20.0	17.4	-4.2	-1.6	-2.7	2.8	3.8	-2.4
III	17.2	15.6	-6.3	-4.6	-7.4	1.5	2.3	-5.7
IV	9.2	6.1	16.6	1.7	2.0	5.0	5.7	1.7
2019 I	-0.6	-2.2	2.5	-2.9	-2.3	-2.0	-1.0	-4.6
II	2.4	0.9	1.7	-1.9	-0.9	-0.8	1.2	-5.4
III	1.5	1.1	-0.3	-0.9	-1.2	-0.5	1.7	-6.0
IV <sup>p</sup>	11.6	10.0	-7.4	-0.7	-2.7	1.6	3.2	-4.7
2018 1	6.0	4.8	1.9	5.4	3.7	5.1	5.4	3.6
2	10.2	6.5	-19.3	-7.5	-10.2	-5.3	-4.6	-9.4
3	13.1	8.3	-11.6	-4.4	-6.3	-2.1	-1.9	-4.8
4	24.0	17.1	-4.9	-1.1	-2.7	2.9	3.7	-1.8
5	9.9	9.7	0.4	0.0	0.1	2.5	3.3	-0.7
6	26.8	26.2	-7.8	-3.7	-5.3	3.1	4.4	-4.6
7	26.0	24.0	-11.8	-0.6	-2.7	4.6	4.9	-0.6
8	14.3	14.1	10.9	-1.2	-2.8	5.3	6.3	-1.8
9	12.0	9.6	-14.3	-11.5	-16.0	-5.0	-3.8	-14.0
10	13.4	11.5	30.1	10.4	12.8	12.9	12.7	13.6
11	9.1	4.9	3.0	-2.2	-3.6	0.8	1.7	-3.8
12	5.2	1.7	20.3	-2.2	-2.1	1.9	3.2	-3.1
2019 1	1.8	-1.5	8.3	-1.3	0.5	-0.3	0.6	-1.7
2	-0.7	-1.9	0.3	-5.1	-5.7	-3.4	-2.6	-6.5
3	-2.6	-3.2	-0.9	-2.7	-2.3	-2.5	-1.1	-5.7
4	-1.9	-2.1	3.4	-0.2	1.0	-0.3	1.3	-3.4
5	6.8	4.3	2.9	-1.4	-0.8	0.6	2.8	-4.8
6	2.2	0.4	-1.6	-4.0	-2.9	-2.7	-0.5	-7.8
7	-1.4	-3.2	14.1	0.7	2.4	0.7	3.2	-3.8
8	2.1	2.8	-12.5	-3.7	-5.2	-2.9	-1.2	-8.3
9	3.9	3.7	-2.7	0.2	-1.2	0.8	3.0	-5.7
10	2.5	2.6	-5.9	-2.6	-4.1	-1.5	0.3	-7.2
11 <sup>p</sup>	15.0	13.0	-11.2	-2.3	-4.0	0.8	2.7	-6.4
12 <sup>p</sup>	18.1	15.4	-4.9	3.0	0.3	5.7	7.0	-0.3

주: 1) p는 잠정치.  
자료: 통계청.

Note: 1) p is preliminary.  
Source: Statistics Korea.

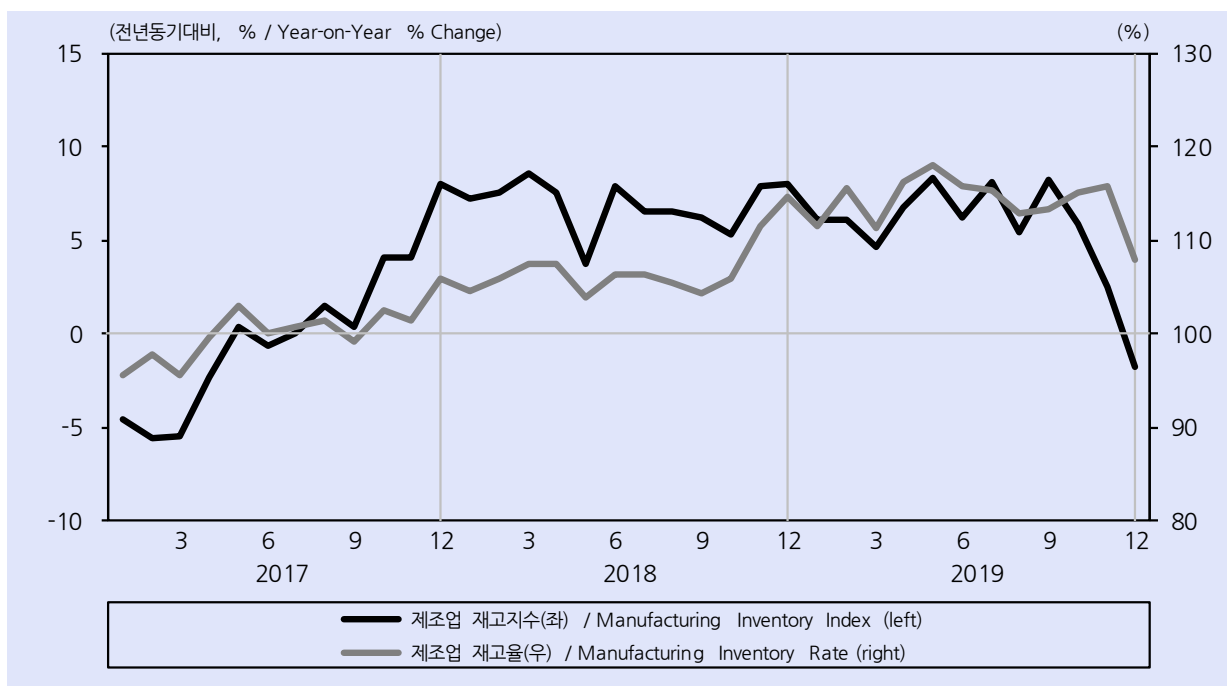
## 제조업 내수 및 수출 출하지수

Manufacturing Domestic Shipment and Export Shipment Indices



## 제조업 재고지수 및 재고율

Manufacturing Inventory Index and Inventory Rate



## 2-3. 제조업 출하 및 재고 지수

Shipment and Inventory Indices

(전년동기대비, % / Year-on-Year % Change)

		제조업 출하		제조업 재고 Manufacturing Inventory Index	제조업 재고율 (%) Inventory Shipment Rate (Manufac.)	제조업평균가동률 (%) Capacity Utilization Rate
		Manufacturing Shipment Index	내 수 Domestic Shipment	수 출 Export Shipment		
2017		0.9	1.4	0.3	-	73.3
2018		-0.2	-1.4	1.2	-	73.5
2019 <sup>p</sup>		-1.0	-2.2	0.8	-	72.9
2017	I	3.1 (0.7)	3.4	2.7	-5.5 (1.0)	74.5
	II	0.8 (-1.3)	2.2	-1.2	-0.7 (2.4)	72.5
	III	4.6 (0.7)	6.1	2.4	0.4 (0.6)	73.3
	IV	-4.5 (-0.4)	-5.6	-2.7	8.0 (3.5)	72.8
2018	I	-2.5 (-1.1)	-2.6	-2.4	8.5 (1.9)	72.8
	II	0.1 (2.1)	-1.2	1.9	7.9 (1.7)	73.9
	III	-1.6 (0.7)	-5.0	2.9	6.2 (-1.2)	74.2
	IV	3.2 (-1.5)	3.6	2.4	8.0 (5.7)	73.1
2019	I	-1.6 (-1.9)	-2.5	-0.3	4.6 (-1.6)	71.8
	II	-1.4 (0.0)	-2.1	-0.7	6.2 (3.2)	72.3
	III	-0.6 (2.8)	-1.9	1.1	8.2 (0.9)	74.6
	IV <sup>p</sup>	-0.2 (-0.6)	-2.4	2.8	-1.8 (-3.8)	73.1
2018	1	4.0 (1.3)	4.6	2.9	7.2 (0.0)	72.8
	2	-7.1 (-0.2)	-7.2	-7.0	7.6 (1.0)	73.5
	3	-4.1 (-0.7)	-4.7	-3.3	8.5 (0.8)	72.1
	4	-1.1 (1.2)	-0.8	-1.5	7.6 (1.2)	73.5
	5	2.1 (2.6)	0.9	3.9	3.7 (-0.8)	74.4
	6	-0.9 (-1.0)	-3.7	3.3	7.9 (1.3)	73.8
	7	0.4 (-0.6)	-1.8	3.3	6.5 (-0.5)	73.9
	8	2.4 (1.8)	0.0	5.8	6.5 (0.9)	75.1
	9	-7.3 (-0.6)	-12.5	-0.1	6.2 (-1.6)	73.7
	10	12.7 (0.7)	12.7	12.3	5.2 (2.2)	74.4
	11	-2.0 (-2.9)	-1.7	-2.6	7.9 (2.2)	72.7
	12	-0.4 (-1.6)	0.8	-2.0	8.0 (1.2)	72.2
2019	1	-0.7 (1.0)	0.7	-2.6	6.1 (-1.7)	73.6
	2	-3.1 (-2.8)	-5.5	0.0	6.0 (0.7)	70.3
	3	-1.1 (3.1)	-3.0	1.6	4.6 (-0.6)	71.5
	4	0.0 (-1.0)	0.7	-1.1	6.8 (3.3)	72.7
	5	-1.5 (-0.7)	-2.7	0.0	8.4 (0.9)	72.1
	6	-2.9 (1.0)	-4.2	-0.9	6.2 (-0.9)	72.0
	7	1.0 (1.7)	0.9	1.2	8.1 (1.5)	74.7
	8	-2.0 (0.6)	-3.9	0.5	5.4 (-1.6)	73.4
	9	-0.9 (0.9)	-2.7	1.6	8.2 (1.1)	75.6
	10	-2.9 (-1.7)	-3.4	-2.1	5.9 (-0.1)	73.2
	11 <sup>p</sup>	-1.8 (-1.7)	-4.2	1.4	2.5 (-1.1)	71.9
	12 <sup>p</sup>	4.4 (4.5)	0.5	9.9	-1.8 (-2.7)	74.3

주: 1) 재고는 기말 기준.

2) p는 잠정치.

3) ( ) 는 계절조정 전기대비 증가율.

자료: 통계청.

Note: 1) Inventory Index is based on the end of period.

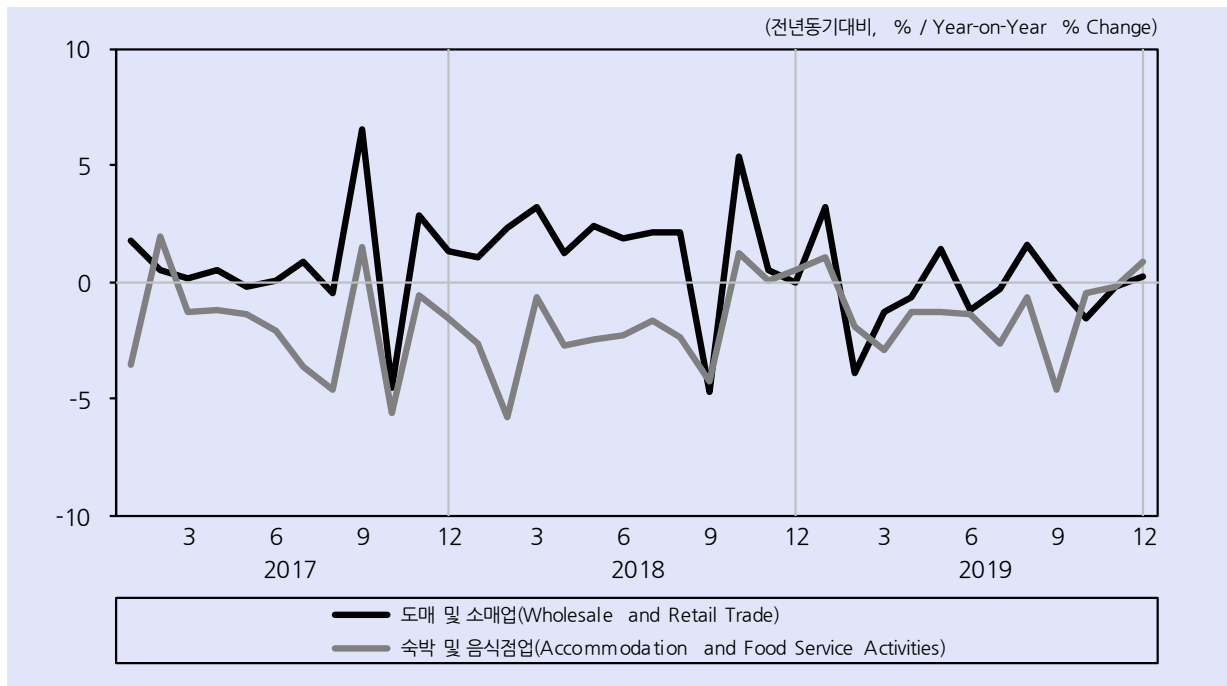
2) p is preliminary.

3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Statistics Korea.

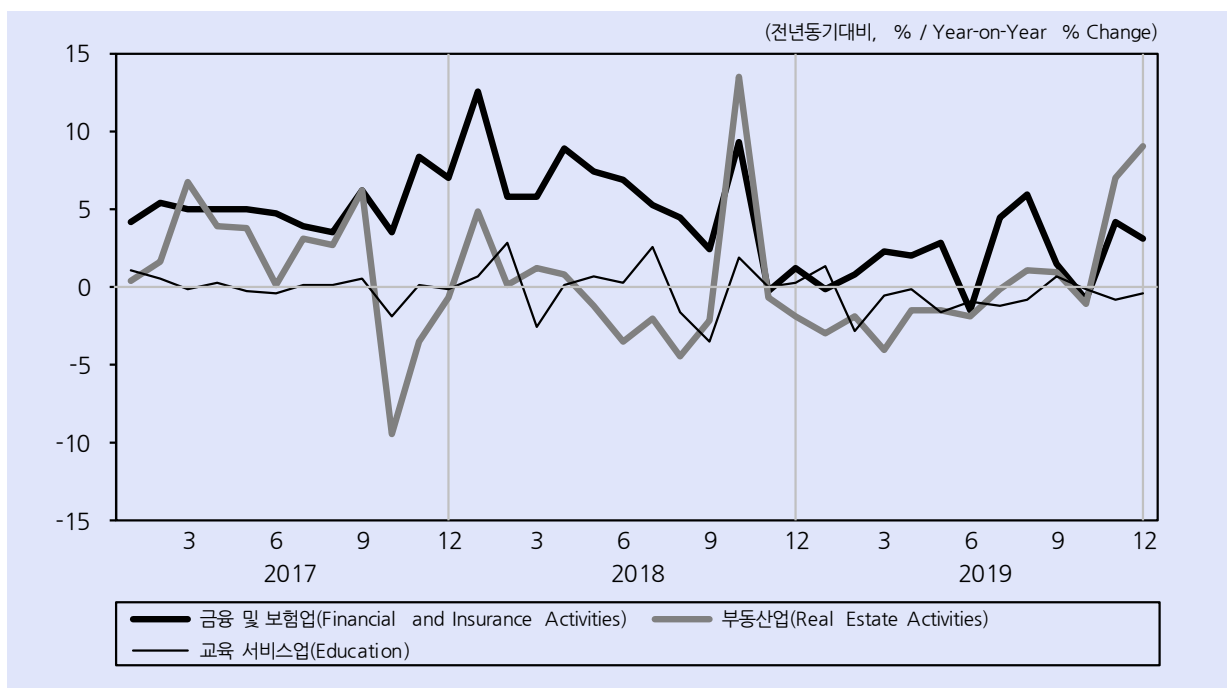
## 도소매업 · 숙박 및 음식점업

Wholesale and Retail Trade, Accommodation and Food Service Activities



## 금융 및 보험업 · 부동산업 · 교육서비스업

Financial and Insurance Activities, Real Estate Activities and Education



## 2-4. 업종별 서비스 생산

### Service Production Index by Type

(전년동기대비, % / Year-on-Year % Change)

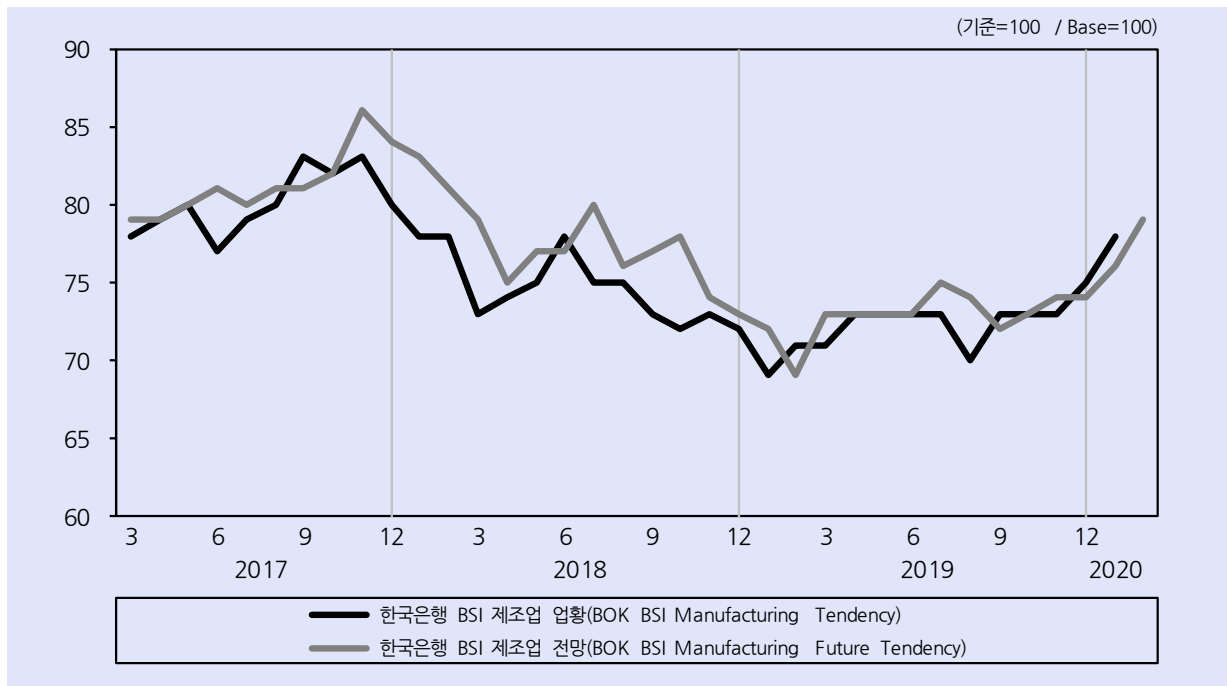
		도소매업 Wholesale & Retail Trade	운수 및 창고업 Transport	숙박 및 음식점업 Hotels & Restaurants	정보통신업 Information & Communications	금융 및 보험업 Financial Institutions & Insurance	부동산업 Real Estate Activities	교육서비스업 Education	보건 및 사회복지 서비스 Human Health & Social Work
비중 Weight		211.3	90.3	61.6	79.9	140.9	31.8	106.0	94.3
2017		0.7	1.6	-1.9	1.6	5.1	1.2	0.0	6.6
2018		1.5	2.1	-1.9	1.4	5.8	0.2	0.1	5.6
2019 <sup>p</sup>		-0.2	-0.2	-1.2	4.4	2.0	0.2	-0.7	8.0
2017	I	0.9	0.5	-1.0	0.2	4.8	2.9	0.5	9.8
	II	0.1	0.9	-1.6	-0.1	4.9	2.5	-0.2	8.7
	III	2.3	2.8	-2.4	3.8	4.5	3.9	0.2	6.8
	IV	-0.1	2.0	-2.5	2.0	6.2	-4.5	-0.7	1.1
2018	I	2.2	1.2	-3.0	3.8	8.1	2.0	0.3	3.3
	II	1.8	3.8	-2.5	2.1	7.7	-1.4	0.3	2.1
	III	-0.3	0.5	-2.7	1.3	4.0	-2.9	-0.9	7.1
	IV	1.9	3.0	0.6	-0.8	3.3	3.3	0.7	10.3
2019	I	-0.6	1.2	-1.3	3.0	1.0	-2.9	-0.8	8.4
	II	-0.1	-1.3	-1.3	3.9	1.1	-1.6	-0.9	9.8
	III	0.4	0.2	-2.6	3.2	3.9	0.6	-0.5	5.7
	IV <sup>p</sup>	-0.5	-0.8	0.1	6.9	2.1	4.9	-0.5	8.2
2018	1	1.1	2.5	-2.6	3.3	12.5	4.8	0.7	2.6
	2	2.3	-0.7	-5.7	5.5	5.8	0.1	2.8	3.9
	3	3.2	1.7	-0.6	2.7	5.7	1.2	-2.6	3.3
	4	1.2	3.9	-2.7	3.4	8.9	0.8	0.1	2.0
	5	2.4	4.2	-2.4	3.7	7.4	-1.2	0.6	-0.5
	6	1.8	3.2	-2.3	-0.5	6.8	-3.6	0.2	4.7
	7	2.2	2.9	-1.6	2.3	5.2	-2.0	2.5	6.0
	8	2.1	0.2	-2.4	3.3	4.4	-4.5	-1.7	8.1
	9	-4.7	-1.6	-4.2	-1.5	2.4	-2.2	-3.6	7.3
	10	5.4	6.0	1.2	1.5	9.3	13.5	1.8	9.6
	11	0.6	2.6	0.1	-1.4	-0.3	-0.7	0.0	10.1
	12	0.0	0.8	0.6	-1.8	1.1	-1.9	0.2	11.4
2019	1	3.2	2.9	1.0	4.9	-0.2	-3.0	1.3	8.0
	2	-3.9	0.6	-1.9	3.0	0.7	-1.9	-2.9	7.7
	3	-1.3	0.0	-2.9	1.4	2.3	-4.1	-0.6	9.4
	4	-0.7	-0.7	-1.2	4.3	2.1	-1.5	-0.2	10.5
	5	1.4	-1.6	-1.3	6.8	2.8	-1.5	-1.6	11.8
	6	-1.1	-1.8	-1.3	0.9	-1.4	-1.9	-0.9	7.3
	7	-0.3	-0.2	-2.6	3.8	4.4	-0.1	-1.2	7.2
	8	1.6	1.3	-0.7	2.6	5.9	1.1	-0.8	5.0
	9	-0.1	-0.7	-4.6	3.2	1.4	0.9	0.6	5.0
	10	-1.6	-1.0	-0.5	7.0	-0.8	-1.1	-0.1	6.7
	11 <sup>p</sup>	-0.2	-1.9	-0.2	6.7	4.1	7.0	-0.8	9.7
	12 <sup>p</sup>	0.3	0.4	0.9	7.0	3.1	9.0	-0.5	8.0

주: 1) p는 잠정치.  
자료: 통계청.

Note: 1) p is preliminary.  
Source: Statistics Korea.

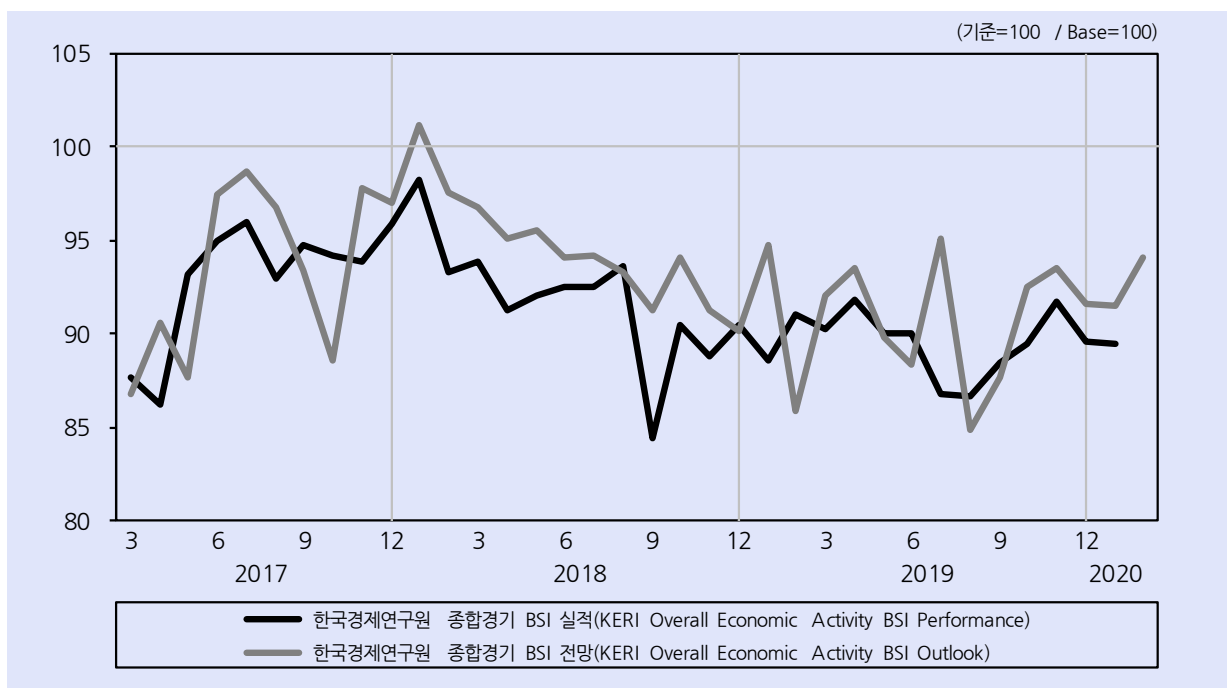
## 한국은행 BSI 제조업 실적 및 전망(계절조정)

BOK Business Survey Index (Seasonally Adjusted)



## 한국경제연구원 종합경기 BSI 실적 및 전망(계절조정)

KERI Overall Economic Activity Business Survey Index (Seasonally Adjusted)





## 2-5. 기업경기실사지수

Business Survey Index

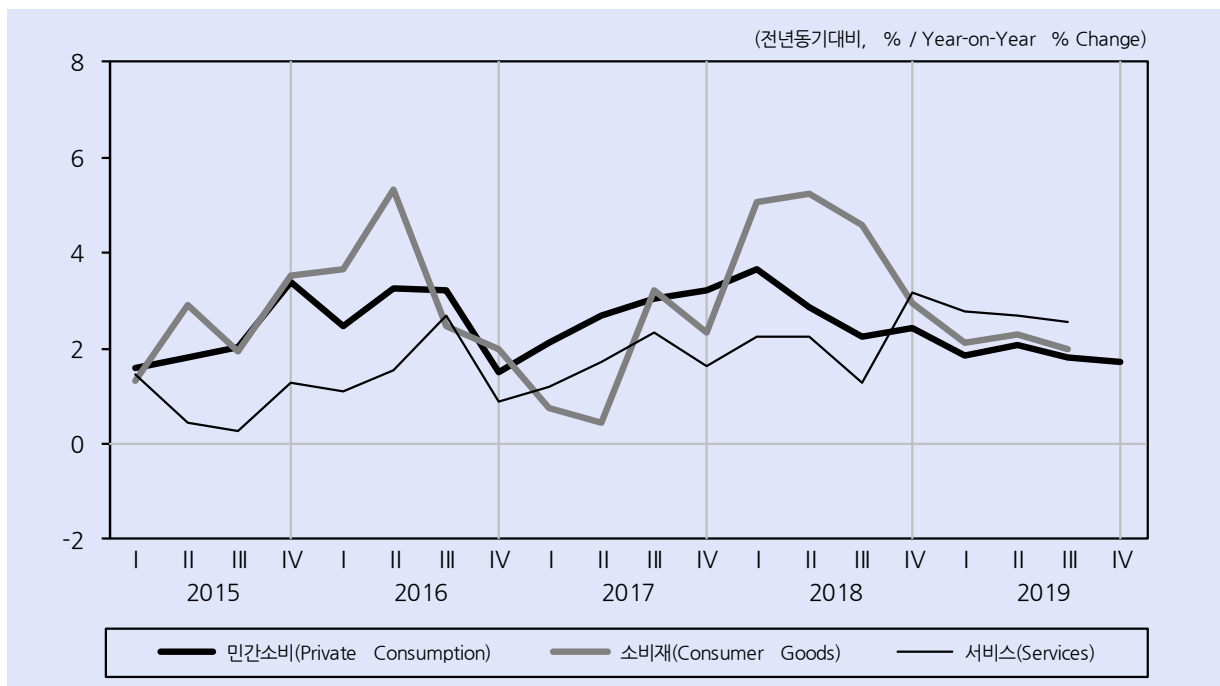
	한국은행 Bank of Korea										한경연 <sup>1)</sup> KERI	
	실적(제조업) Tendency (Manufac.)					전망(제조업) Future Tendency (Manufac.)					실적 (계절조정) (S.A.)	전망 (계절조정) (S.A.)
	계절조정 (S.A.)	대기업 Large Enterp.	중소기업 SME	수출기업 Exporting Enterp.	내수기업 Domestic Enterp.	계절조정 (S.A.)	대기업 Large Enterp.	중소기업 SME	수출기업 Exporting Enterp.	내수기업 Domestic Enterp.		
2017	79.7	85.3	71.4	85.8	75.9	80.3	85.8	72.8	86.9	76.4	92.9	93.5
2018	74.7	79.8	68.3	81.0	71.1	77.5	82.4	70.7	83.5	73.8	91.8	94.5
2019	72.3	78.3	65.9	79.4	68.1	72.9	78.0	67.7	79.2	69.2	89.5	90.8
2017 I	77.7	83.3	67.7	81.3	74.0	76.7	82.7	66.7	82.0	72.7	91.1	91.4
II	78.7	86.0	73.3	86.3	77.7	80.0	88.0	77.0	87.7	80.3	91.4	91.9
III	80.7	84.0	73.0	86.0	75.7	80.7	84.3	74.3	87.3	76.3	94.5	96.3
IV	81.7	87.7	71.7	89.7	76.3	84.0	88.0	73.3	90.7	76.3	94.6	94.4
2018 I	76.3	83.3	63.3	84.0	70.3	81.0	88.0	69.0	86.7	76.3	95.1	98.4
II	75.7	82.0	73.7	82.0	76.3	76.3	84.7	72.0	84.3	76.7	91.9	94.9
III	74.3	78.7	68.3	81.0	69.0	77.7	80.0	72.7	83.3	72.7	90.2	92.9
IV	72.3	75.0	67.7	77.0	68.7	75.0	77.0	69.0	79.7	69.3	89.9	91.8
2019 I	70.3	74.7	64.3	75.3	66.7	71.3	74.7	66.3	75.0	68.0	89.9	90.9
II	73.0	80.7	69.3	81.3	71.3	73.0	80.3	72.0	81.3	73.0	90.6	90.5
III	72.0	78.7	63.0	81.7	64.7	73.7	79.0	66.0	82.0	67.0	87.2	89.2
IV	73.7	79.3	67.0	79.3	69.7	73.7	78.0	66.3	78.3	68.7	90.2	92.5
2018 3	73	82	63	82	69	79	88	72	86	79	93.8	96.7
4	74	82	70	83	74	75	84	68	84	74	91.2	95.1
5	75	81	74	79	77	77	87	73	87	78	92.0	95.5
6	78	83	77	84	78	77	83	75	82	78	92.5	94.0
7	75	77	72	81	71	80	83	77	85	77	92.5	94.2
8	75	80	66	80	69	76	77	68	82	68	93.6	93.3
9	73	79	67	82	67	77	80	73	83	73	84.4	91.3
10	72	76	65	77	67	78	82	73	86	73	90.5	94.1
11	73	76	69	79	70	74	75	67	77	68	88.8	91.2
12	72	73	69	75	69	73	74	67	76	67	90.5	90.1
2019 1	69	73	61	71	65	72	75	66	77	67	88.6	94.7
2	71	74	64	75	66	69	71	59	68	63	91.0	85.9
3	71	77	68	80	69	73	78	74	80	74	90.2	92.0
4	73	81	69	81	72	73	78	75	81	73	91.8	93.5
5	73	82	69	83	71	73	82	72	81	75	90.0	89.8
6	73	79	70	80	71	73	81	69	82	71	90.0	88.3
7	73	79	66	84	66	75	79	70	79	72	86.7	95.1
8	70	78	59	80	62	74	78	64	83	64	86.6	84.8
9	73	79	64	81	66	72	80	64	84	65	88.4	87.7
10	73	80	64	80	68	73	78	68	80	69	89.4	92.5
11	73	78	69	78	71	74	80	65	80	68	91.7	93.5
12	75	80	68	80	70	74	76	66	75	69	89.6	91.6
2020 1	78	83	69	85	71	76	79	67	83	68	89.5	91.5
2	-	-	-	-	-	79	85	69	85	73	-	94.1

주: 1) 종합경기 BSI.  
자료: 한국은행, 한국경제연구원.

Note: 1) Overall Economic Activity BSI.  
Source: Bank of Korea; Korea Economic Research Institute.

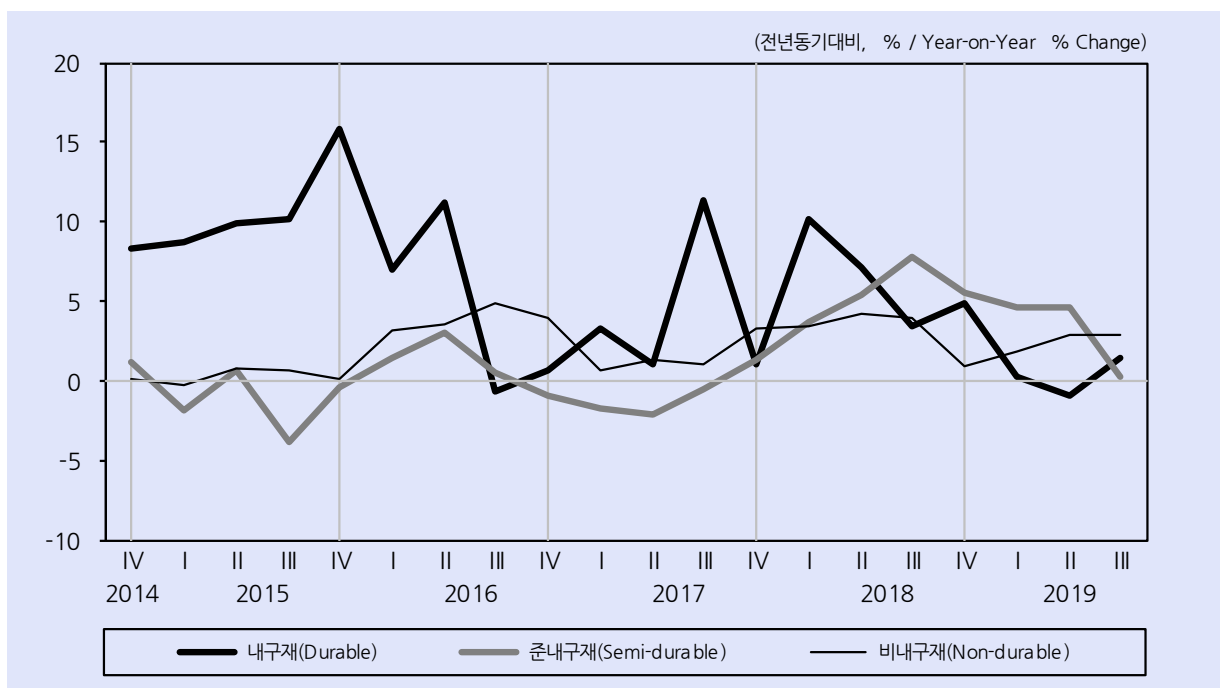
## 민간소비 및 소비재, 서비스

Private Consumption, Consumer Goods, and Services



## 소비재의 구성항목

Components of Consumer Goods



### 3-1. 민간소비

Private Consumption

(조원, Trillion Won)

	민간소비				
	Private Consumption	내구재 Durable	준내구재 Semi-durable	비내구재 Non-durable	서비스 Services
비중 Weight <sup>1)</sup>	100.0	10.2	9.1	20.9	53.9
2015	804.8	76.7	74.9	167.2	445.6
2016	825.7	80.0	75.6	173.7	452.5
2017	848.6	83.4	75.0	176.5	460.3
2018 <sup>p</sup>	872.3	88.7	79.2	181.9	470.5
2019 <sup>p</sup>	888.5	-	-	-	-
2017 I	211.1	19.8	19.0	46.1	112.9
II	206.3	20.6	18.3	40.2	114.0
III	213.0	22.3	16.2	43.8	117.0
IV	218.2	20.7	21.5	46.5	116.3
2018 I <sup>p</sup>	218.8	21.8	19.7	47.7	115.4
II <sup>p</sup>	212.2	22.1	19.3	41.8	116.6
III <sup>p</sup>	217.8	23.1	17.5	45.5	118.5
IV <sup>p</sup>	223.5	21.7	22.7	46.9	120.0
2019 I <sup>p</sup>	222.8	21.9	20.6	48.6	118.6
II <sup>p</sup>	216.5	21.9	20.2	43.1	119.7
III <sup>p</sup>	221.7	23.4	17.5	46.8	121.5
IV <sup>p</sup>	227.4	-	-	-	-

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2015	2.2	11.2	-1.3	0.3	0.9
2016	2.6	4.3	1.0	3.9	1.6
2017	2.8	4.2	-0.7	1.6	1.7
2018 <sup>p</sup>	2.8	6.3	5.5	3.1	2.2
2019 <sup>p</sup>	1.9	-	-	-	-
2017 I	2.1 (0.3)	3.3	-1.7	0.7	1.2
II	2.7 (1.3)	1.1	-2.2	1.3	1.7
III	3.0 (1.0)	11.4	-0.6	1.0	2.3
IV	3.2 (0.6)	1.1	1.3	3.4	1.6
2018 I <sup>p</sup>	3.6 (0.7)	10.2	3.7	3.4	2.2
II <sup>p</sup>	2.9 (0.5)	7.2	5.4	4.2	2.2
III <sup>p</sup>	2.3 (0.4)	3.5	7.8	3.9	1.3
IV <sup>p</sup>	2.4 (0.8)	4.8	5.5	0.9	3.1
2019 I <sup>p</sup>	1.9 (0.1)	0.2	4.6	1.9	2.8
II <sup>p</sup>	2.0 (0.7)	-0.9	4.6	2.9	2.7
III <sup>p</sup>	1.8 (0.2)	1.4	0.3	3.0	2.5
IV <sup>p</sup>	1.7 (0.7)	-	-	-	-

주: 1) 2018년 잠정치 기준.

2) p는 잠정치.

3) ( )는 계절조정 전기대비 증가율.

자료: 한국은행.

Note: 1) Based on 2018 (preliminary).

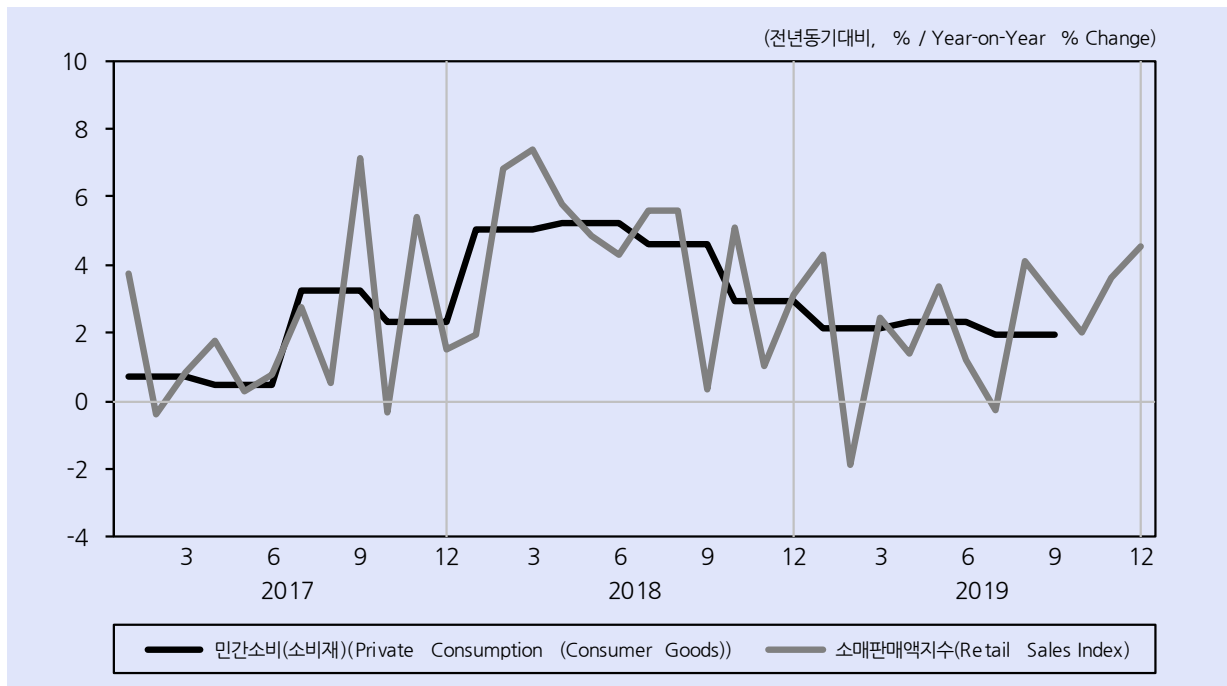
2) p is preliminary.

3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea.

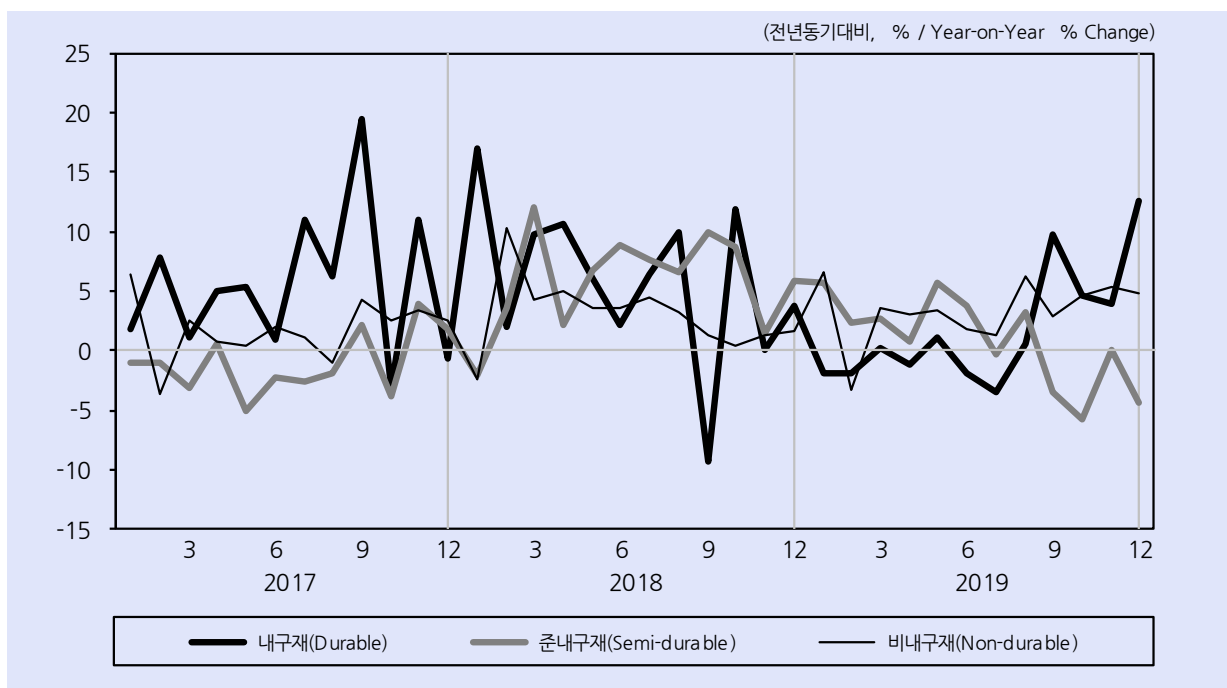
## 민간소비(소비재)와 소매판매액지수

Private Consumption (Consumer Goods) and Retail Sales Index



## 소매판매액지수

Retail Sales Index



### 3-2. 소매판매액지수

Retail Sales Index

(전년동기대비, % / Year-on-Year % Change)

		민간소비 (소비재)	Retail Sales Index	소매판매액지수		
				유형별 지수 by Group of goods		
				비내구재 Non-durable Goods	준내구재 Semi-durable Goods	내구재 Durable Goods
		Private Consumption (Consumer Goods)				승용차판매 Automobile
2017		1.7	1.9	1.8	-1.1	5.3
2018 <sup>p</sup>		4.4	4.3	2.9	5.9	8.2
2019 <sup>p</sup>		-	2.4	3.3	0.6	2.8
2017	I	0.7	1.4 (-0.2)	1.9 (0.5)	-1.8 (-2.5)	3.4 (0.1)
	II	0.5	0.9 (1.0)	1.1 (-0.4)	-2.3 (1.2)	3.7 (3.8)
	III	3.2	3.4 (0.6)	1.4 (1.4)	-0.8 (0.1)	12.0 (-0.9)
	IV	2.3	2.2 (1.6)	2.8 (1.3)	0.6 (2.1)	2.4 (1.9)
2018	I <sup>p</sup>	5.1	5.3 (2.1)	3.8 (1.5)	4.6 (0.7)	9.4 (4.7)
	II <sup>p</sup>	5.2	5.0 (0.6)	4.0 (-0.2)	5.7 (3.0)	6.2 (0.2)
	III <sup>p</sup>	4.6	3.8 (-0.2)	2.9 (0.4)	8.1 (1.7)	2.3 (-2.6)
	IV <sup>p</sup>	2.9	3.0 (-0.1)	1.1 (-0.5)	5.2 (0.6)	4.8 (0.3)
2019	I <sup>p</sup>	2.1	1.7 (1.3)	2.2 (2.5)	3.4 (-2.4)	-1.2 (2.0)
	II <sup>p</sup>	2.3	2.0 (1.0)	2.8 (0.4)	3.4 (3.6)	-0.7 (-0.4)
	III <sup>p</sup>	2.0	2.3 (0.2)	3.4 (0.7)	-0.5 (-1.9)	1.8 (0.9)
	IV <sup>p</sup>	-	3.4 (1.2)	4.9 (1.6)	-3.4 (-2.0)	7.0 (3.7)
2018	12	-	3.1 (-0.2)	1.5 (-0.3)	5.9 (0.5)	3.7 (-0.6)
2019	1	-	4.3 (0.3)	6.6 (2.7)	5.7 (-5.0)	-2.0 (-0.1)
	2	-	-1.9 (-0.5)	-3.4 (-1.9)	2.3 (3.2)	-1.9 (-1.0)
	3	-	2.5 (3.5)	3.5 (2.6)	2.6 (0.8)	0.2 (7.9)
	4	-	1.4 (-1.2)	3.0 (-0.1)	0.7 (-0.6)	-1.2 (-4.1)
	5	-	3.4 (0.9)	3.4 (-0.7)	5.6 (4.8)	1.1 (0.7)
	6	-	1.2 (-1.6)	1.9 (-0.3)	3.7 (-2.1)	-1.9 (-3.8)
	7	-	-0.3 (-0.8)	1.3 (0.1)	-0.3 (-1.5)	-3.4 (-2.0)
	8	-	4.1 (3.9)	6.3 (3.0)	3.2 (1.2)	0.5 (8.2)
	9	-	3.0 (-2.3)	2.8 (-2.8)	-3.5 (-3.7)	9.8 (-0.3)
	10	-	2.0 (-0.5)	4.6 (1.4)	-5.8 (-2.8)	4.6 (-2.2)
	11 <sup>p</sup>	-	3.6 (3.1)	5.3 (1.9)	0.1 (5.6)	3.9 (3.4)
	12 <sup>p</sup>	-	4.6 (0.3)	4.8 (-0.6)	-4.4 (-2.2)	12.6 (3.9)

주: 1) p는 잠정치.

2) ( )는 계절조정 전기대비 증가율.

자료: 한국은행; 통계청.

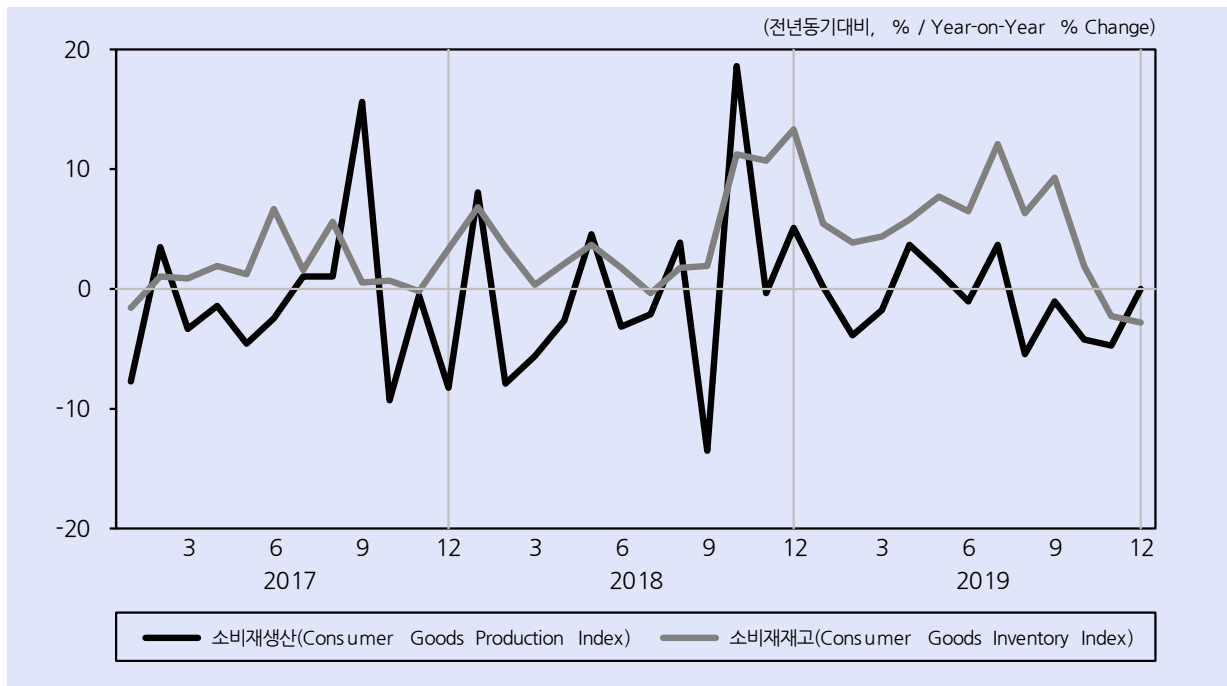
Note: 1) p is preliminary.

2) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea; Statistics Korea.

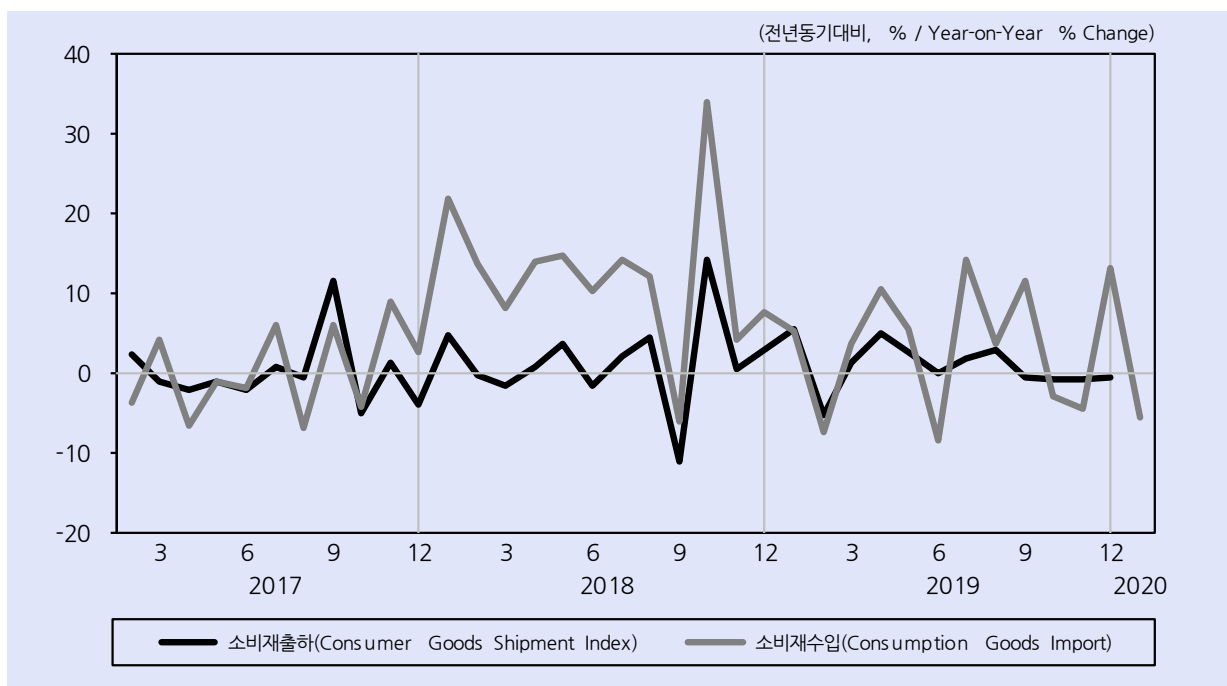
## 소비재생산지수 및 소비재재고지수

Consumer Goods Production Index and Consumer Goods Inventory Index



## 소비재출하지수 및 소비재 수입액

Consumer Goods Shipment Index and Consumer Goods Import



### 3-3. 소비자 출하 및 소비자 수입

Consumer Goods Shipment Index and Consumer Goods Import

(전년동기대비, % / Year-on-Year % Change)

		소비재 생산	소비재 재고 Consumer Goods Inventory Index	소비재 출하	소비재 수입 <sup>1)</sup>	서비스업 생산 Service Production	
		Consumer Goods Production Index		Consumer Goods Shipment Index	Consumer Goods Import	도소매업생산 Wholesale and Retail Trade Volume Index	소매 재고 Retail Inventory Index
2017		-1.7	3.2	-0.6	-0.1	0.7	4.5
2018		0.0	13.2	1.3	12.0	1.5	4.5
2019 <sup>p</sup>		-1.1	-2.9	1.0	3.7	-0.2	-0.1
2017	I	-2.9	0.8	-1.8 (1.7)	-0.6	0.9	7.6
	II	-2.9	6.6	-1.8 (0.5)	-3.3	0.1	6.6
	III	5.8	0.5	4.0 (-0.4)	1.3	2.3	8.6
	IV	-6.0	3.2	-2.6 (0.7)	2.4	-0.1	4.5
2018	I	-2.1	0.2	0.8 (0.5)	14.4	2.2	1.3
	II	-0.6	1.7	0.8 (0.9)	12.9	1.8	3.5
	III	-4.5	1.8	-2.0 (-0.1)	6.3	-0.3	0.9
	IV	7.3	13.2	5.5 (0.4)	14.6	1.9	4.5
2019	I	-1.8	4.2	0.6 (0.3)	1.0	-0.6	8.4
	II	1.3	6.4	2.5 (0.8)	2.5	-0.1	4.8
	III	-1.0	9.3	1.4 (0.0)	9.7	0.4	4.1
	IV <sup>p</sup>	-3.1	-2.9	-0.8 (-1.4)	1.6	-0.5	-0.1
2018	12	5.0	13.2	2.9 (0.3)	7.6	0.0	4.5
2019	1	0.1	5.4	5.6 (2.0)	5.3	3.2	10.0
	2	-3.9	3.8	-5.4 (-5.4)	-7.4	-3.9	5.9
	3	-1.9	4.2	1.2 (6.3)	3.5	-1.3	8.4
	4	3.6	5.7	4.9 (0.7)	10.5	-0.7	7.5
	5	1.3	7.6	2.6 (-1.5)	5.6	1.4	6.8
	6	-1.1	6.4	-0.1 (-3.1)	-8.5	-1.1	4.8
	7	3.6	12.0	1.8 (1.5)	14.3	-0.3	5.9
	8	-5.5	6.2	2.8 (4.1)	3.6	1.6	8.5
	9	-1.1	9.3	-0.5 (-4.5)	11.6	-0.1	4.1
	10	-4.4	1.8	-0.7 (0.8)	-2.8	-1.6	1.9
	11 <sup>p</sup>	-4.8	-2.4	-0.9 (-1.2)	-4.5	-0.2	-1.7
	12 <sup>p</sup>	-0.1	-2.9	-0.6 (0.8)	13.2	0.3	-0.1
2020	1	-	-	-	-5.7	-	-

주: 1) 소비자수입액을 전월의 소비자 수입물가지수로 실질화.

2) p는 잠정치.

3) ( )는 계절조정 전기대비 증가율.

자료: 한국은행; 통계청; 한국무역협회.

Note: 1) Nominal consumer goods import deflated by import price index (consumer goods) of the previous month.

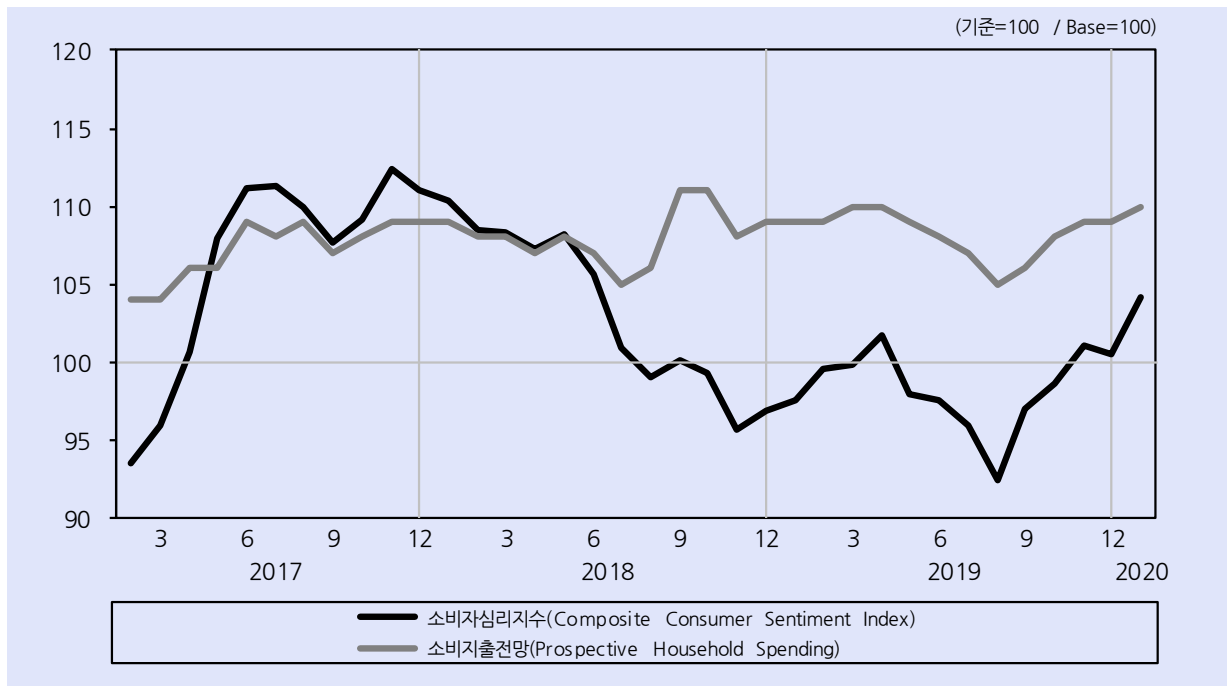
2) p is preliminary.

3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea; Statistics Korea;  
Korea International Trade Association.

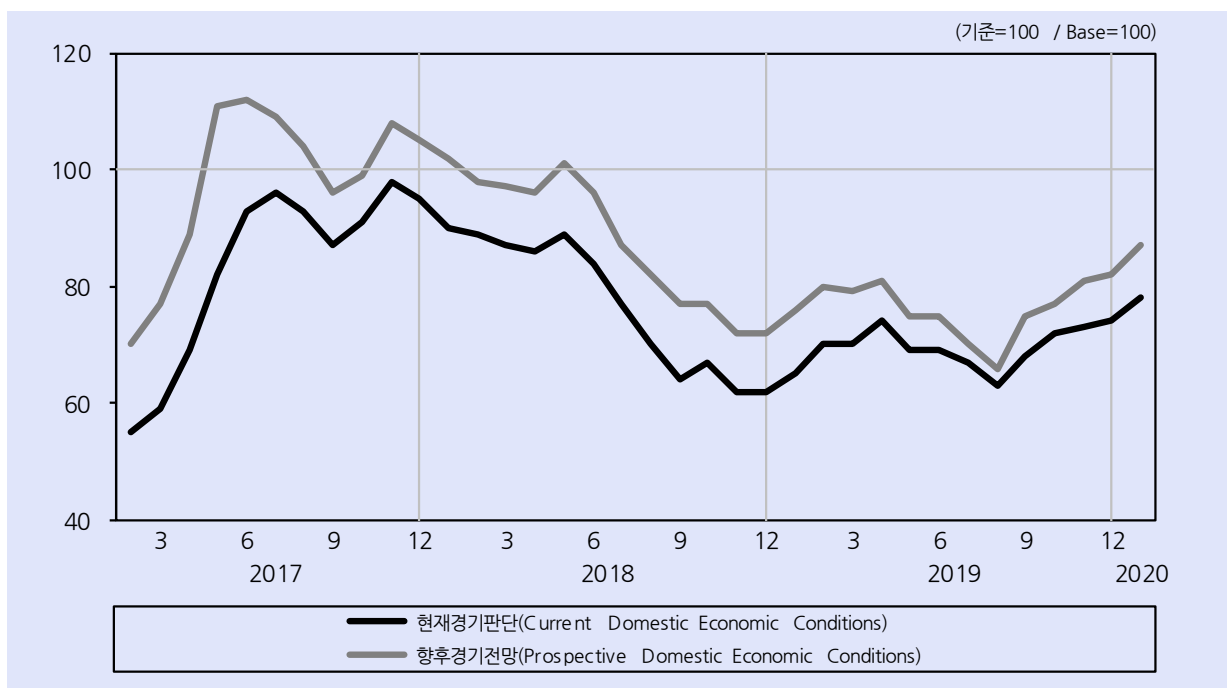
## 소비자동향조사

Consumer Survey Index



## 소비자경기판단

Consumer Sentiment of Economic Situation





### 3-4. 소비자동향조사

Consumer Survey Index (CSI)

(기준=100 / Base=100)

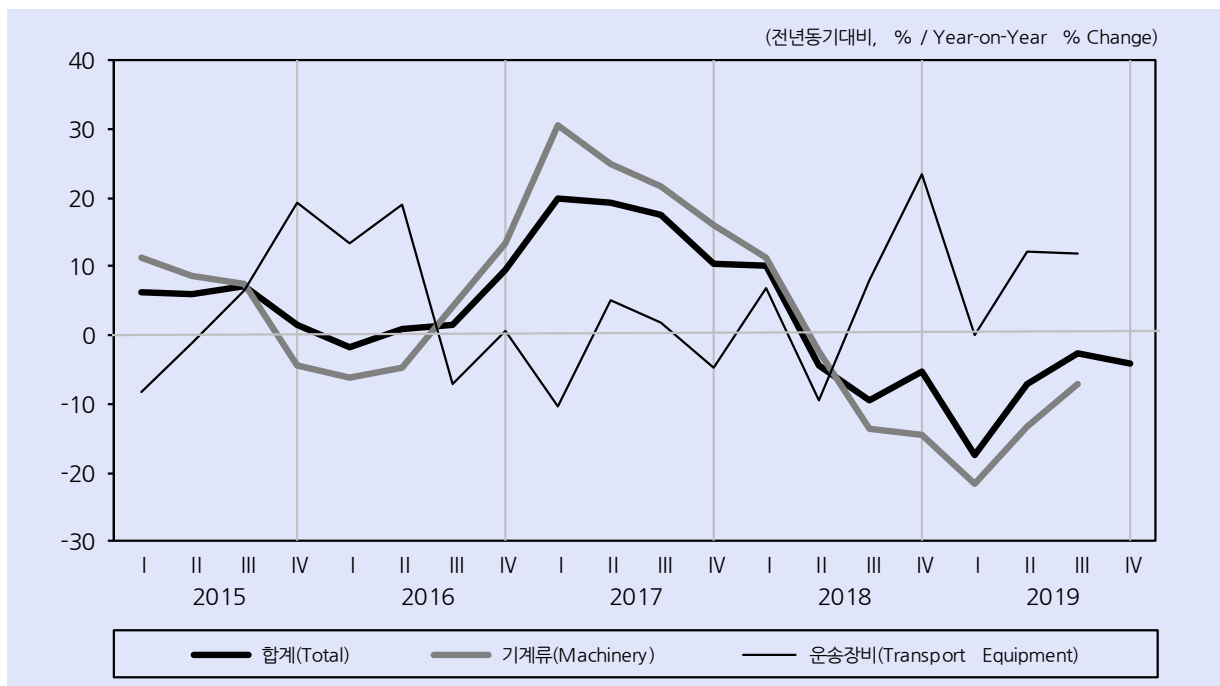
		소비자동향조사 Consumer Survey								
		소비자 심리지수	현 재 경기판단	향 후 경기전망		소비지출전망				
						소득계층별 by Income			연령별 by Age	
						Composite Consumer Sentiment Index (CCSI)	Current Domestic Economic Conditions	Prospective Domestic Economic Conditions	Prospective Household Spending	~100만원 미만 ~1000 thousand
2017		99.8	71.2	82.3	110.1	101.4	107.0	113.0	114.3	103.2
2018		103.2	78.3	94.1	107.2	98.3	104.6	110.2	112.7	100.1
2019		105.9	80.5	95.4	109.3	97.8	105.4	113.0	115.2	101.5
2017	I	93.9	55.0	71.3	104.0	88.7	97.3	108.6	110.3	95.4
	II	106.6	81.3	104.0	107.0	91.0	101.3	111.1	111.0	101.3
	III	109.6	92.0	103.0	108.0	96.0	102.0	112.6	112.3	102.2
	IV	110.9	94.7	104.0	108.7	101.0	102.0	112.1	113.7	101.4
2018	I	109.0	88.7	99.0	108.3	95.7	103.8	111.8	113.3	101.4
	II	107.0	86.3	97.7	107.3	96.0	101.8	111.4	113.2	99.4
	III	100.0	70.3	82.0	107.3	97.7	101.8	110.9	113.3	99.9
	IV	97.3	63.7	73.7	109.3	97.7	104.5	112.9	118.3	101.1
2019	I	99.0	68.3	78.3	109.3	96.3	105.0	113.1	117.8	101.9
	II	99.1	70.7	77.0	109.0	96.3	106.5	110.8	115.8	102.1
	III	95.1	66.0	70.3	106.0	96.3	101.3	108.6	114.5	97.8
	IV	100.0	73.0	80.0	108.7	99.3	103.5	111.7	116.8	101.0
2018	12	96.9	62.0	72.0	109.0	92.0	105.5	113.0	118.5	100.3
2019	1	97.5	65.0	76.0	109.0	98.0	104.5	113.0	117.0	102.3
	2	99.6	70.0	80.0	109.0	97.0	104.5	112.3	118.5	100.0
	3	99.8	70.0	79.0	110.0	94.0	106.0	114.0	118.0	103.3
	4	101.7	74.0	81.0	110.0	95.0	107.0	112.0	117.5	102.3
	5	97.9	69.0	75.0	109.0	96.0	105.0	112.3	116.5	102.3
	6	97.6	69.0	75.0	108.0	98.0	107.5	108.0	113.5	101.7
	7	95.9	67.0	70.0	107.0	97.0	102.0	109.7	115.0	99.0
	8	92.4	63.0	66.0	105.0	97.0	100.0	107.3	114.5	96.0
	9	97.0	68.0	75.0	106.0	95.0	102.0	108.7	114.0	98.3
	10	98.6	72.0	77.0	108.0	100.0	103.5	110.7	116.0	100.7
	11	101.0	73.0	81.0	109.0	97.0	103.0	112.7	118.0	100.3
	12	100.5	74.0	82.0	109.0	101.0	104.0	111.7	116.5	102.0
2020	1	104.2	78.0	87.0	110.0	100.0	103.0	112.0	118.5	101.7

자료: 한국은행.

Source: Bank of Korea.

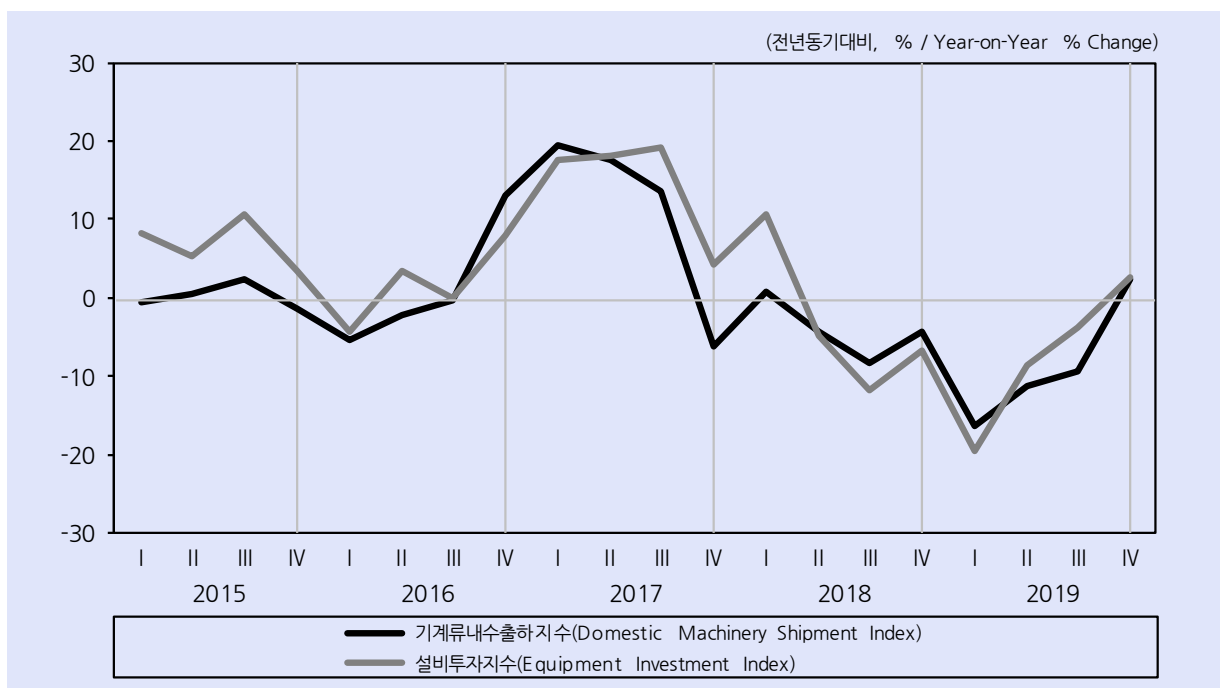
## 형태별 설비투자

Facilities Investment by Type



## 기계류내수출하지수와 설비투자지수

Domestic Machinery Shipment Index and Equipment Investment Index



## 4-1. 설비투자과 설비투자지수

Facilities Investment and Equipment Investment Index

(십억원, Billion Won, 2015=100)

		설비투자			지식재산 생산물 Intellectual Property Products	설비투자지수			기계류 내수출하지수 <sup>1)</sup> Domestic Machinery Shipment Index
		Facilities Investment	기계류 Machinery	운송장비 Transport Equipment		Equipment Investment Index	기계류 Machinery	운송장비 Transport Equipment	
2018 <sup>p</sup>		166,242	125,636	40,492	111,883	112.6	113.8	109.0	107.1
2019 <sup>p</sup>		152,794	-	-	114,939	104.0	103.8	104.5	97.8
2019	I <sup>p</sup>	36,432	27,857	8,556	27,397	95.4	97.5	89.6	88.9
	II <sup>p</sup>	40,162	28,428	11,671	27,731	107.6	109.9	101.3	101.5
	III <sup>p</sup>	36,270	26,552	9,677	28,476	100.6	99.1	104.7	92.3
	IV <sup>p</sup>	39,929	-	-	31,335	112.2	108.5	122.4	108.3
2018	11	-	-	-	-	106.4	102.9	116.0	103.4
	12	-	-	-	-	113.2	112.0	116.4	112.1
2019	1	-	-	-	-	98.2	100.7	91.3	88.2
	2	-	-	-	-	81.2	84.7	71.6	78.6
	3	-	-	-	-	106.8	107.2	105.8	100.0
	4	-	-	-	-	111.0	113.4	104.3	101.4
	5	-	-	-	-	106.6	109.1	99.6	99.0
	6	-	-	-	-	105.3	107.2	100.0	104.2
	7	-	-	-	-	105.6	103.0	112.8	95.8
	8	-	-	-	-	99.5	96.5	108.0	88.5
	9	-	-	-	-	96.7	97.9	93.3	92.7
	10	-	-	-	-	104.4	101.8	111.9	100.7
	11 <sup>p</sup>	-	-	-	-	106.3	101.7	119.2	99.6
	12 <sup>p</sup>	-	-	-	-	125.8	122.1	136.2	124.6

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2018 <sup>p</sup>		-2.4	-5.0	6.7	2.2	-3.5	-5.2	1.7	-4.1
2019 <sup>p</sup>		-8.1	-	-	2.7	-7.6	-8.8	-4.1	-8.7
2019	I <sup>p</sup>	-17.4( -9.1)	-21.7	0.1	2.9( 1.3)	-19.6( -5.4)	-20.9	-15.3	-16.3
	II <sup>p</sup>	-7.0( 3.2)	-13.3	12.2	2.7( -0.1)	-8.7( 1.2)	-9.2	-7.2	-11.3
	III <sup>p</sup>	-2.6( 0.6)	-7.1	12.0	2.5( 1.0)	-3.7( 1.2)	-4.9	-0.5	-9.4
	IV <sup>p</sup>	-4.2( 1.5)	-	-	2.8( 0.7)	2.7( 5.9)	1.6	5.6	2.4
2018	11	-	-	-	-	-10.4( -2.8)	-12.5	-5.1	-6.3
	12	-	-	-	-	-13.6( -0.3)	-17.9	0.5	-10.3
2019	1	-	-	-	-	-16.5( -0.6)	-19.6	-5.1	-16.7
	2	-	-	-	-	-26.2( -9.2)	-25.0	-29.8	-17.1
	3	-	-	-	-	-16.8( 7.5)	-18.5	-11.2	-15.2
	4	-	-	-	-	-6.9( 4.4)	-8.7	-0.6	-8.9
	5	-	-	-	-	-10.0( -6.8)	-10.5	-8.6	-13.7
	6	-	-	-	-	-9.3( 0.1)	-8.4	-12.0	-11.1
	7	-	-	-	-	-4.8( 2.2)	-5.9	-1.7	-11.8
	8	-	-	-	-	-4.0( 0.5)	-4.6	-2.1	-11.0
	9	-	-	-	-	-2.4( 3.0)	-4.1	3.1	-5.1
	10	-	-	-	-	-3.5( -0.5)	-3.6	-3.0	-1.1
	11 <sup>p</sup>	-	-	-	-	-0.1( 0.8)	-1.2	2.8	-3.7
	12 <sup>p</sup>	-	-	-	-	11.1(10.9)	9.0	17.0	11.2

주: 1) 선박제외.

2) p는 잠정치.

3) ( )는 계절조정 전기대비 증가율.

4) 전년동기대비 증가율.

자료: 한국은행; 통계청.

Note: 1) Vessels are excluded.

2) p is preliminary.

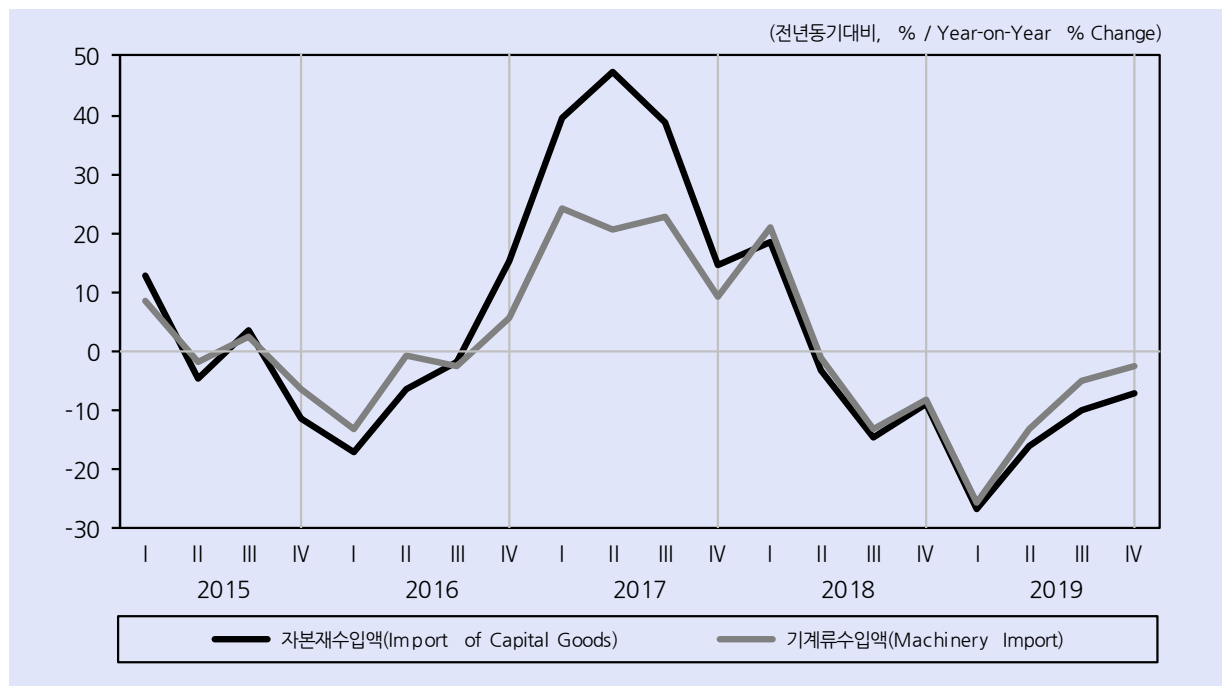
3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

4) Y-o-Y percentage changes of periods.

Source: Bank of Korea; Statistics Korea.

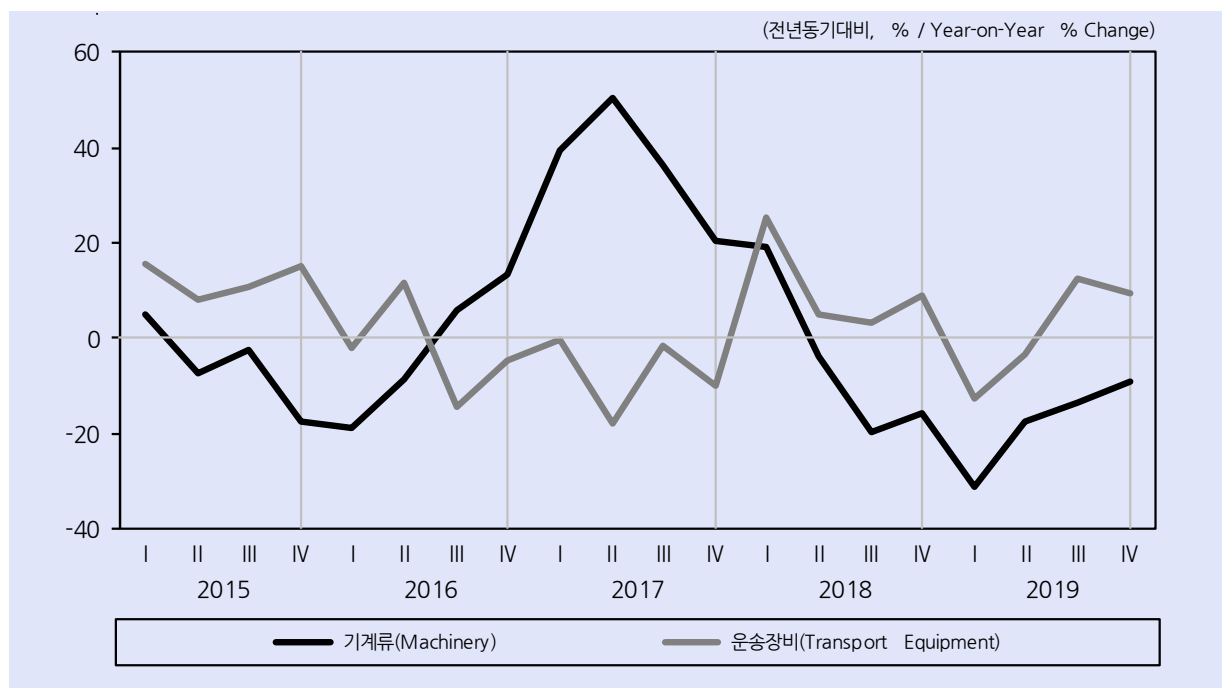
## 자본재수입액과 기계류수입액

Import of Capital Goods and Machinery Import



## 형태별 기계류수입액

Machinery Import by Type



## 4-2. 자본재수입액과 기계류수입액

Import of Capital Goods and Machinery Import

(백만달러, Million US Dollars)

		자본재수입액	기계류수입액		
		Import of Capital Goods	Machinery Import	기계류 Machinery	운송장비 Transport Equipment
2018		77,141	76,482	50,926	25,556
2019		65,229	66,951	41,311	25,640
2019	I	15,669	15,925	10,059	5,866
	II	16,865	17,585	11,366	6,219
	III	15,590	16,510	9,848	6,662
	IV	17,104	16,930	10,037	6,893
2019	1	5,838	5,549	3,623	1,926
	2	4,199	4,277	2,846	1,431
	3	5,637	6,103	3,594	2,509
	4	6,090	6,462	4,214	2,247
	5	5,579	5,768	3,656	2,111
	6	5,200	5,358	3,498	1,860
	7	5,483	5,911	3,449	2,462
	8	5,055	5,631	3,200	2,431
	9	5,055	4,972	3,202	1,769
	10	5,404	5,274	3,216	2,058
	11	5,642	5,360	3,167	2,193
	12	6,061	6,496	3,697	2,799
2020	1 <sup>p</sup>	5,347	4,783	3,131	1,652

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2018		-2.6	-0.9	-5.7	10.2
2019		-15.4	-12.5	-18.9	0.3
2019	I	-26.5	-25.5	-31.4	-12.7
	II	-15.9	-13.0	-17.4	-3.6
	III	-10.1	-4.9	-13.8	12.3
	IV	-7.1	-3.5	-9.5	6.8
2019	1	-20.9	-20.3	-27.7	-1.5
	2	-35.7	-35.0	-36.9	-30.9
	3	-23.9	-22.1	-30.1	-7.0
	4	-11.6	-6.9	-14.7	12.5
	5	-16.4	-14.9	-21.2	-1.2
	6	-20.0	-17.5	-16.4	-19.6
	7	-13.3	-4.8	-11.5	6.4
	8	-8.8	-1.4	-10.1	13.2
	9	-7.7	-8.5	-19.2	20.3
	10	-15.6	-12.0	-17.2	-2.4
	11	-7.5	-6.3	-9.9	-0.4
	12	2.5	11.4	0.1	30.8
2020	1 <sup>p</sup>	-8.4	-13.8	-13.6	-14.2

주: 1) 누적금액기준.

2) 전년동기대비 증가율

3) p는 잠정치 (자본재 수입액은 1월~31일, 기계류 수입액은 25일 기준).

자료: 한국무역협회, 산업통상자원부.

Note: 1) Cumulative value.

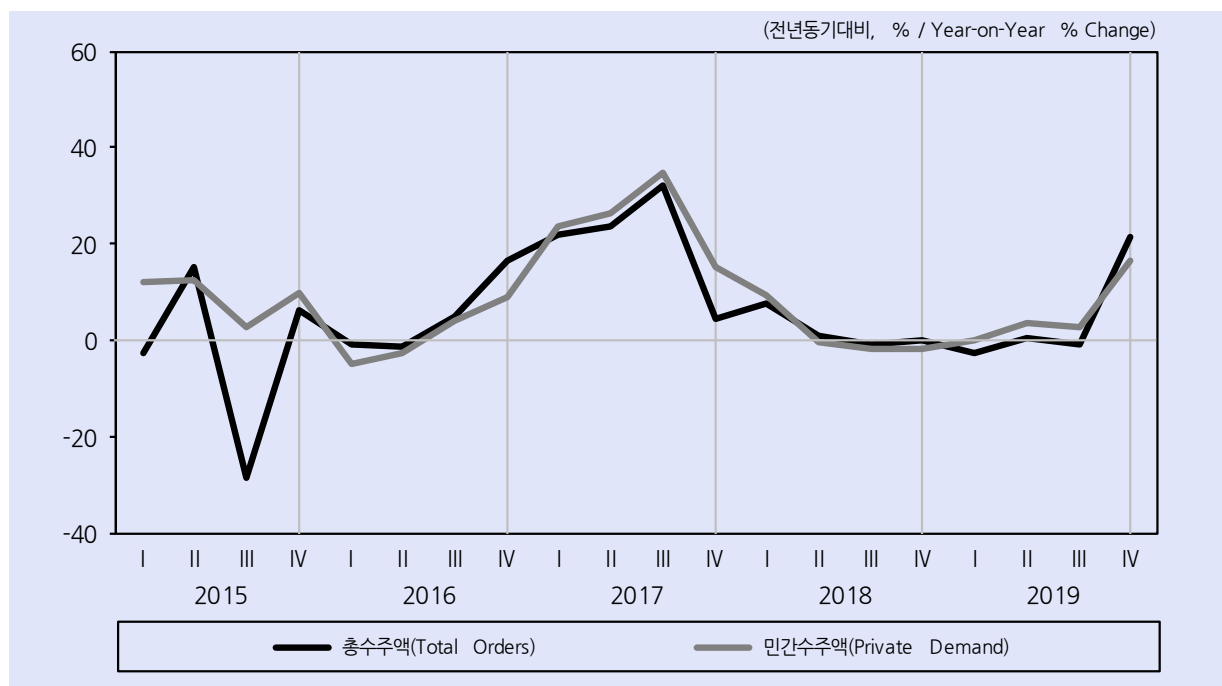
2) Y-o-Y percentage changes of periods.

3) p is preliminary (Import of Capital Goods is based on 1<sup>st</sup> and 31<sup>th</sup>, Machinery Import is based on 1<sup>st</sup> and 25<sup>th</sup>).

Source: Korea International Trade Association, Ministry of Trade, Industry & Energy.

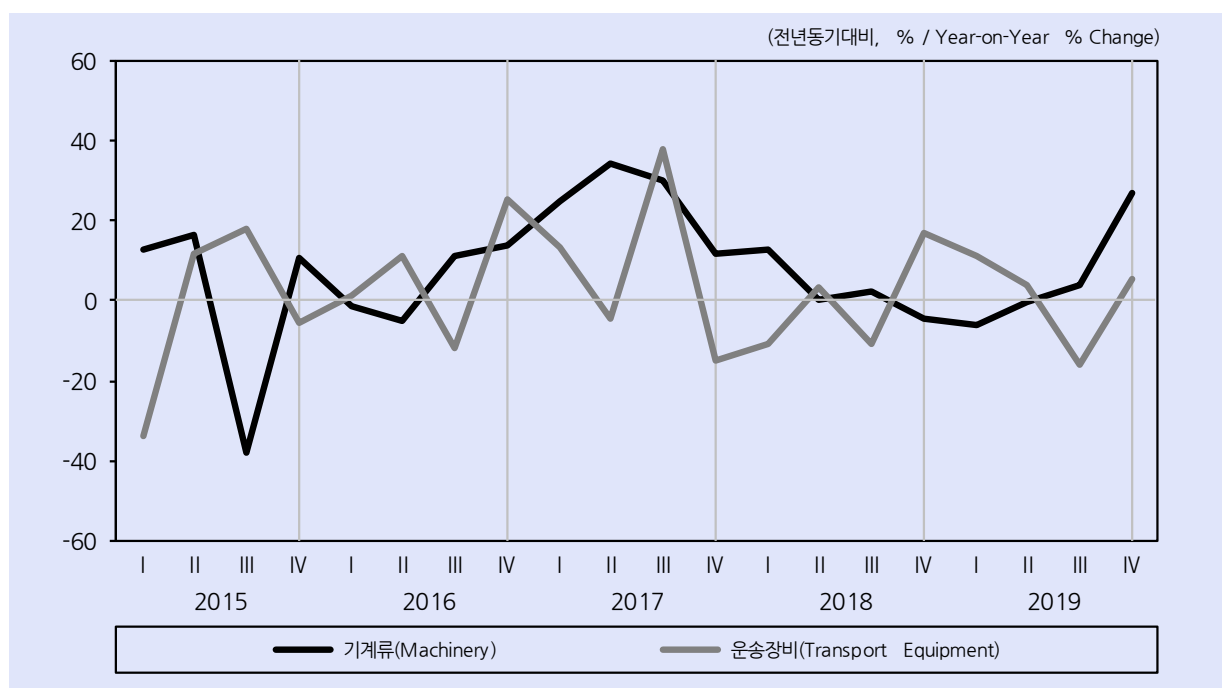
## 국내기계수주

Domestic Machinery Orders Received



## 형태별 국내기계수주

Machinery Orders Received by Type



## 4-3. 국내기계수주<sup>1)</sup>

### Domestic Machinery Orders Received

(십억원, Billion Won)

		형태별 by Type			주체별 by Order			
		합계 Total	기계류 Machinery	운송장비 Transport Equipment	공공 Public	민간 Private	제조업 Manufacturing	비제조업 Non-Manuf.
2018		32,512	25,414	7,098	2,465	30,047	19,728	10,319
2019 <sup>p</sup>		33,955	26,772	7,183	2,266	31,689	20,830	10,859
2018	IV	7,896	5,844	2,052	721	7,174	4,490	2,685
2019	I	8,170	6,507	1,663	378	7,792	5,103	2,689
	II	8,719	6,794	1,925	397	8,322	5,316	3,006
	III	7,491	6,062	1,429	265	7,226	4,785	2,441
	IV <sup>p</sup>	9,575	7,408	2,167	1,226	8,349	5,625	2,724
2018	11	2,365	1,810	555	64	2,301	1,470	831
	12	2,986	2,225	761	426	2,560	1,536	1,025
2019	1	2,620	2,062	557	102	2,518	1,654	864
	2	2,383	1,914	468	141	2,242	1,409	832
	3	3,167	2,530	637	135	3,032	2,040	992
	4	3,016	2,394	622	100	2,916	1,931	985
	5	2,929	2,180	749	165	2,765	1,691	1,074
	6	2,774	2,220	554	132	2,641	1,694	947
	7	2,559	2,008	551	108	2,451	1,603	848
	8	2,402	1,958	444	70	2,333	1,542	791
	9	2,530	2,097	433	87	2,443	1,640	802
	10	2,580	2,019	561	117	2,463	1,599	864
	11 <sup>p</sup>	2,788	2,263	526	104	2,684	1,810	874
	12 <sup>p</sup>	4,206	3,127	1,080	1,005	3,202	2,216	985

#### 전년동기대비 증가율(%)

#### Percentage Change from the Same Period of the Previous Year

2018		1.9	2.6	-0.3	8.8	1.4	3.4	-2.2
2019 <sup>p</sup>		4.4	5.3	1.2	-8.1	5.5	5.6	5.2
2018	IV	0.2( 0.6)	-4.7	17.1	26.5	-1.9	-10.3	16.4
2019	I	-2.8( -5.8)	-5.9	11.3	-37.4	-0.1	-2.0	3.5
	II	0.5( 4.9)	-0.4	3.8	-38.4	3.7	1.6	7.5
	III	-0.6( -1.8)	3.8	-15.9	-46.6	2.6	-0.3	9.0
	IV <sup>p</sup>	21.3( 25.4)	26.8	5.6	70.0	16.4	25.3	1.5
2018	10	8.2( 2.9)	2.0	27.1	24.3	6.8	5.7	8.8
	11	-19.3( -10.6)	-20.4	-15.5	-54.2	-17.5	-24.4	-1.6
	12	14.9( 25.6)	6.8	47.1	74.3	8.7	-7.2	46.3
2019	1	-4.6( -15.7)	-7.1	5.8	-62.3	1.6	2.1	0.7
	2	1.9( -6.9)	-3.8	34.8	0.2	2.1	-5.2	17.3
	3	-4.6( 15.1)	-6.3	2.8	-30.0	-3.1	-2.8	-3.6
	4	0.3( 4.1)	0.8	-1.5	-66.9	7.8	14.0	-2.5
	5	5.1( -2.1)	0.3	22.2	36.2	3.7	-6.5	25.1
	6	-3.7( -13.5)	-2.2	-9.1	-40.4	-0.6	-1.9	1.9
	7	-3.9( 5.8)	-1.6	-11.5	-4.6	-3.8	-7.8	4.6
	8	-2.8( 2.9)	2.7	-21.3	-74.6	6.2	2.4	14.6
	9	5.2( 3.9)	10.7	-15.2	-19.2	6.3	5.3	8.5
	10	1.4( 0.4)	11.6	-23.7	-49.5	6.5	7.7	4.3
	11 <sup>p</sup>	17.9( 6.0)	25.0	-5.2	63.4	16.6	23.1	5.2
	12 <sup>p</sup>	40.9( 46.9)	40.6	41.8	136.0	25.1	44.3	-3.8

주: 1) 선박 제외, 2010년 불변가격.

2) p는 잠정치.

3) ( )는 계절조정 전기대비 증가율.

4) 누적금액기준.

5) 전년동기기간대비 증가율

자료: 통계청.

Note: 1) Vessels are excluded, at 2010 Constant Prices.

2) p is preliminary.

3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

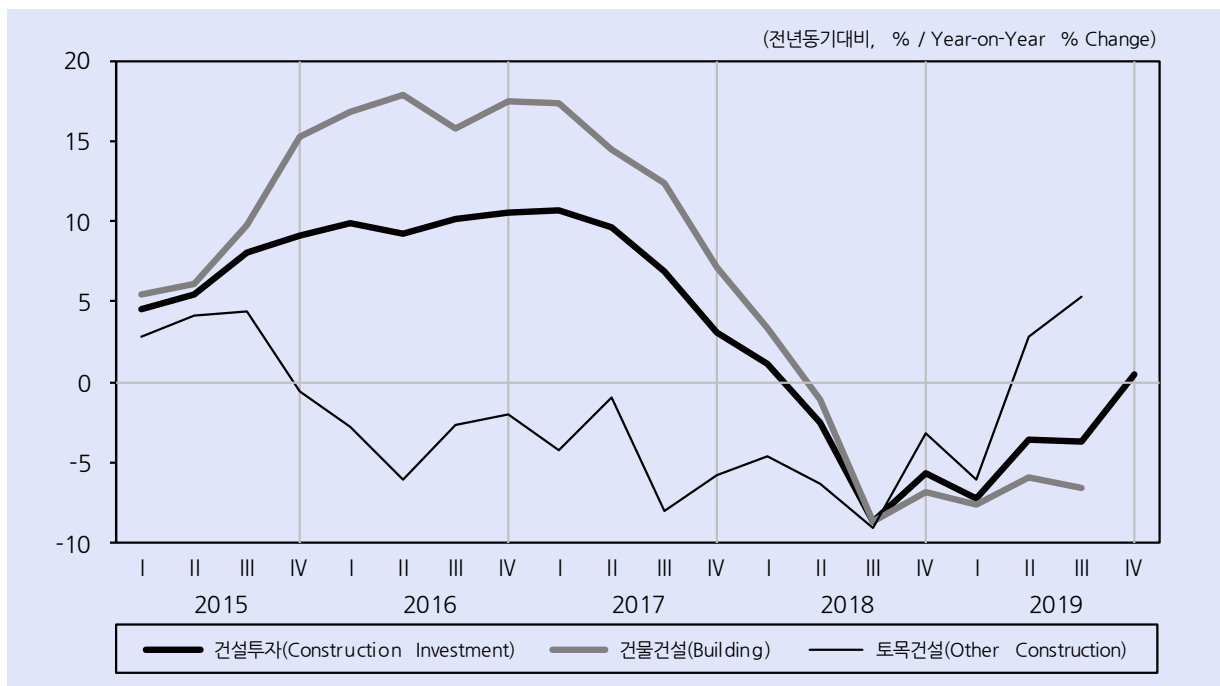
4) Cumulative value.

5) Y-o-Y percentage changes of periods.

Source: Statistics Korea.

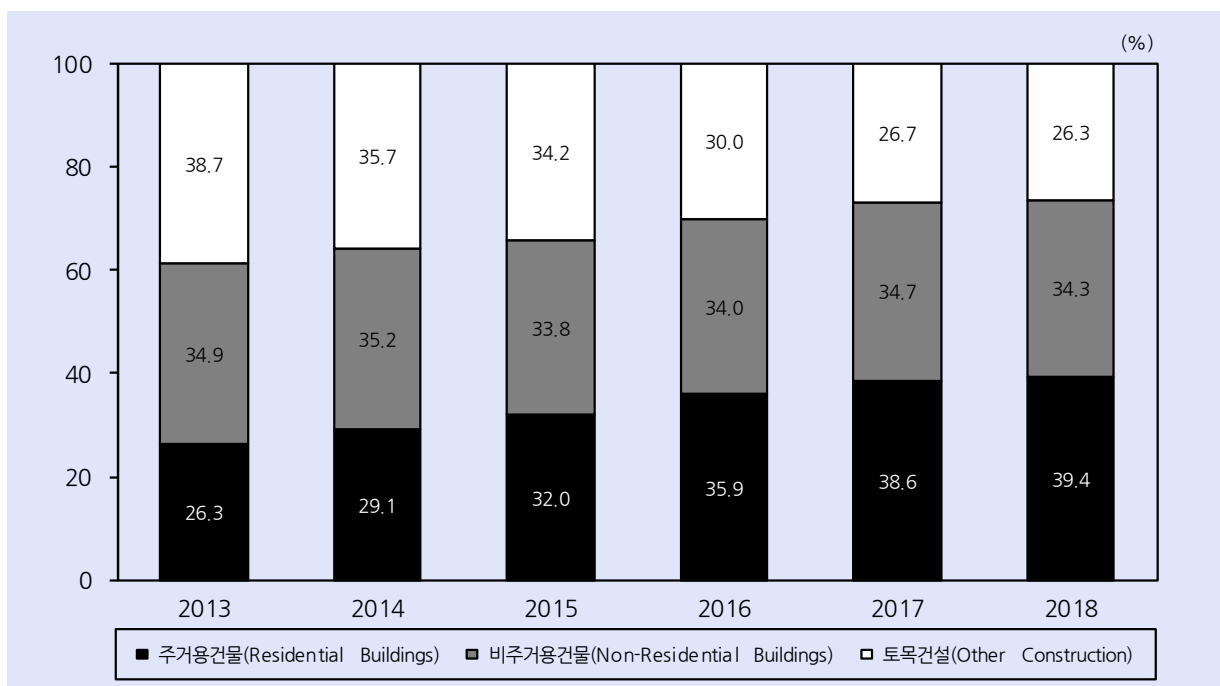
## 건설투자

Construction Investment



## 건설투자의 형태별 구성

Composition of Construction Investment





## 5-1. 용도별 건설투자

### Construction Investment

(십억원, Billion Won)

	합계 Total	건물건설			토목건설 Other Construction
		Building	주거용 Residential Building	비주거용 Non-Residential Building	
2016	263,725	184,566	94,798	89,768	79,159
2017	282,925	207,430	109,337	98,089	75,419
2018 <sup>p</sup>	270,859	199,649	106,806	92,842	71,131
2019 <sup>p</sup>	261,956	-	-	-	-
2017 I	56,463	41,339	23,300	18,036	15,109
II	76,345	54,983	28,996	25,987	21,349
III	74,478	56,967	28,711	28,256	17,473
IV	75,639	54,141	28,329	25,811	21,489
2018 I <sup>p</sup>	57,132	42,701	24,615	18,088	14,410
II <sup>p</sup>	74,412	54,389	28,417	25,971	20,004
III <sup>p</sup>	68,008	52,077	27,355	24,722	15,898
IV <sup>p</sup>	71,308	50,482	26,420	24,061	20,818
2019 I <sup>p</sup>	53,031	39,469	21,672	17,799	13,544
II <sup>p</sup>	71,783	51,197	24,832	26,357	20,575
III <sup>p</sup>	65,465	48,697	22,667	26,019	16,746
IV <sup>p</sup>	71,677	-	-	-	-

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

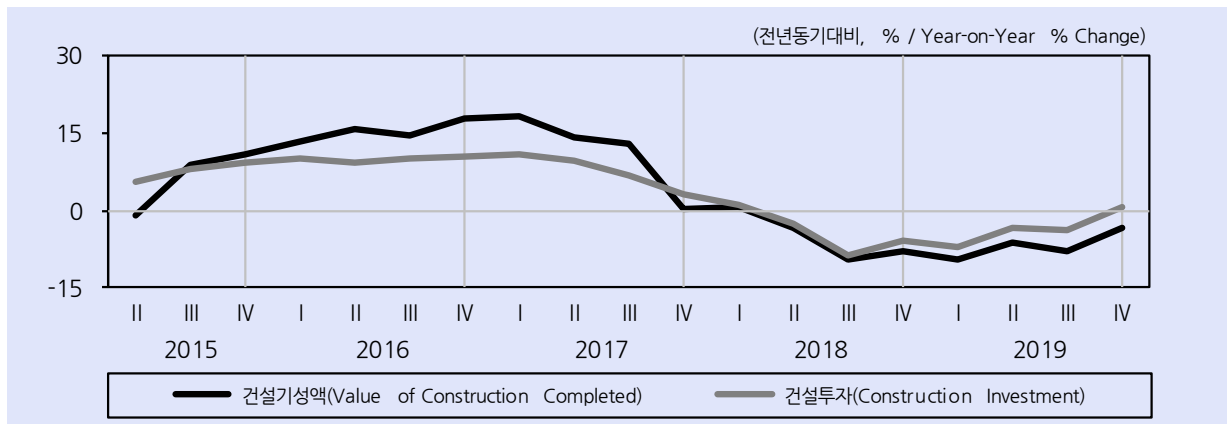
2016	10.0	16.9	23.4	10.8	-3.4
2017	7.3	12.4	15.3	9.3	-4.7
2018 <sup>p</sup>	-4.3	-3.8	-2.3	-5.3	-5.7
2019 <sup>p</sup>	-3.3	-	-	-	-
2017 I	10.7( 3.4)	17.3	22.3	11.4	-4.2
II	9.6( 1.2)	14.4	17.1	11.4	-1.0
III	6.9( 0.1)	12.4	15.6	9.3	-8.0
IV	3.1(-1.5)	7.1	8.3	5.8	-5.8
2018 I <sup>p</sup>	1.2( 0.9)	3.3	5.6	0.3	-4.6
II <sup>p</sup>	-2.5(-2.5)	-1.1	-2.0	-0.1	-6.3
III <sup>p</sup>	-8.7(-6.0)	-8.6	-4.7	-12.5	-9.0
IV <sup>p</sup>	-5.7( 1.8)	-6.8	-6.7	-6.8	-3.1
2019 I <sup>p</sup>	-7.2(-0.8)	-7.6	-12.0	-1.6	-6.0
II <sup>p</sup>	-3.5( 1.4)	-5.9	-12.6	1.5	2.9
III <sup>p</sup>	-3.7(-6.0)	-6.5	-17.1	5.2	5.3
IV <sup>p</sup>	0.5( 6.3)	-	-	-	-

주: 1) p는 잠정치.  
2) ( )는 계절조정 전기대비 증가율.  
자료: 한국은행.

Note: 1) p is preliminary.  
2) Figures in parentheses indicate percentage changes from the previous period (S.A.).  
Source: Bank of Korea.

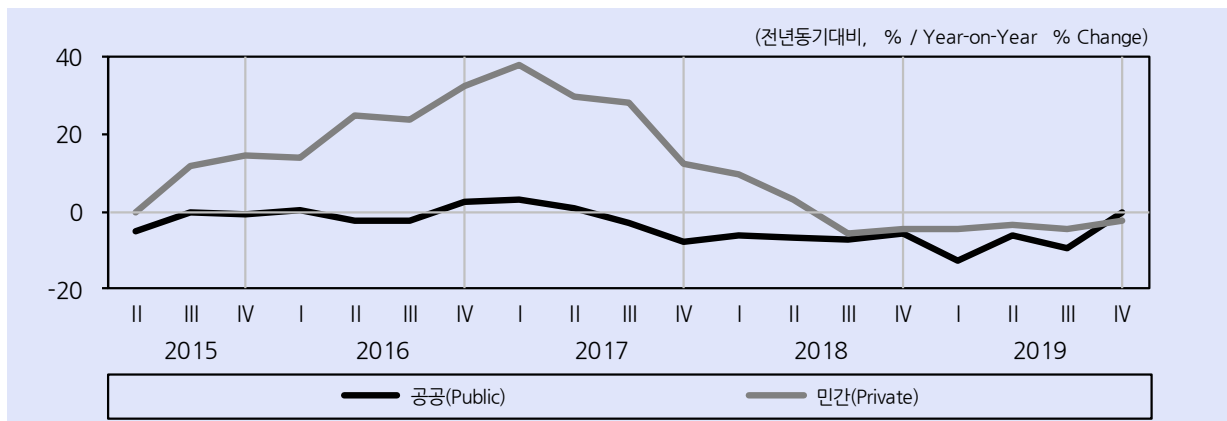
## 건설투자과 건설기성액(불변가격)

Construction Investment and Value of Construction Completed (at 2010 Constant Prices)



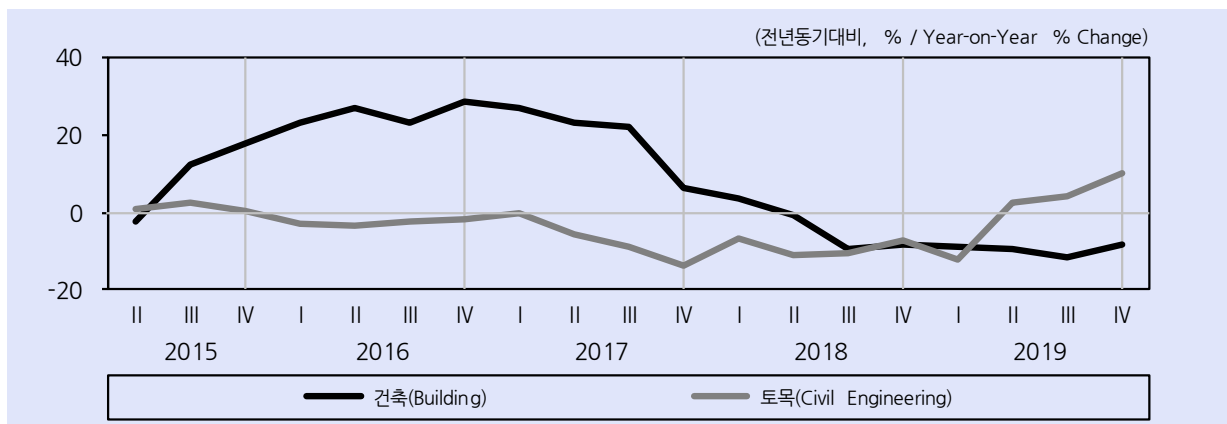
## 발주자별 건설기성액

Value of Construction Completed by Orderer



## 공사종류별 건설기성액(불변가격)

Value of Construction Completed by Type (at 2010 Constant Prices)



## 5-2. 건설기성액

Value of Construction Completed

(십억원, Billion Won)

	합계 Total		발주자별 by Orderer		공사종류별 by Type			
	2010 불변가격 at 2010 Constant Prices	경상가격 at Current Prices	공공 Public	민간 Private	건축 Building		토목 Civil Engineering	
					2010 불변가격 at 2010 Constant Prices	경상가격 at Current Prices	2010 불변가격 at 2010 Constant Prices	경상가격 at Current Prices
2018	113,810	136,988	28,352	105,252	85,822	103,243	27,987	33,745
2019 <sup>p</sup>	106,171	131,267	26,451	101,305	77,747	96,134	28,425	35,132
2018 IV	29,557	36,045	7,874	27,272	21,834	26,618	7,723	9,427
2019 I	24,416	30,077	5,661	23,716	18,465	22,754	5,951	7,323
II	28,087	34,680	7,172	26,564	20,758	25,637	7,329	9,043
III	25,118	31,080	5,751	24,423	18,483	22,873	6,636	8,207
IV <sup>p</sup>	28,550	35,430	7,868	26,602	20,041	24,871	8,509	10,559
2018 11	9,255	11,286	2,238	8,779	6,962	8,486	2,293	2,800
12	11,308	13,764	3,590	9,850	7,901	9,618	3,407	4,146
2019 1	7,988	9,829	1,715	7,891	6,158	7,580	1,829	2,249
2	7,163	8,828	1,527	7,111	5,615	6,923	1,548	1,905
3	9,266	11,420	2,418	8,714	6,692	8,251	2,574	3,169
4	8,822	10,896	2,099	8,506	6,680	8,253	2,141	2,643
5	8,974	11,087	1,939	8,844	6,696	8,273	2,278	2,814
6	10,291	12,697	3,133	9,214	7,382	9,111	2,910	3,586
7	8,448	10,426	1,887	8,243	6,319	7,801	2,128	2,625
8	8,435	10,418	1,907	8,271	6,221	7,686	2,214	2,733
9	8,235	10,235	1,957	7,909	5,942	7,387	2,293	2,849
10	8,676	10,768	2,048	8,431	6,392	7,935	2,284	2,833
11 <sup>p</sup>	8,808	10,922	2,220	8,418	6,279	7,786	2,529	3,136
12 <sup>p</sup>	11,066	13,740	3,599	9,753	7,370	9,150	3,696	4,591

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2018	-5.3	-1.5	-6.5	0.2	-4.0	-0.2	-8.9	-5.1
2019 <sup>p</sup>	-6.7	-4.2	-6.7	-3.8	-9.4	-6.9	1.6	4.1
2018 IV	-7.9(-3.7)	-4.5(-2.5)	-5.7	-4.4	-8.1	-4.7	-7.2	-3.9
2019 I	-9.5( 1.8)	-6.5( 1.9)	-12.8	-4.5	-8.7	-5.6	-11.9	-9.1
II	-6.4(-1.8)	-3.4(-1.4)	-6.0	-3.4	-9.2	-6.2	2.6	5.7
III	-7.9(-4.3)	-5.5(-3.7)	-9.5	-4.8	-11.5	-9.2	4.2	6.5
IV <sup>p</sup>	-3.4( 0.6)	-1.7( 1.1)	-0.1	-2.5	-8.2	-6.6	10.2	12.0
2018 11	-10.4(-1.0)	-7.1(-0.7)	-9.0	-6.7	-11.8	-8.5	-6.0	-2.6
12	-9.3( 2.2)	-6.3( 2.1)	-3.5	-7.5	-9.3	-6.3	-9.2	-6.4
2019 1	-10.7( 3.5)	-7.9( 3.5)	-11.1	-7.1	-10.3	-7.4	-12.2	-9.5
2	-12.2(-6.5)	-9.2(-6.3)	-19.9	-6.6	-9.2	-6.1	-21.3	-18.8
3	-6.2( 5.1)	-3.0( 5.1)	-8.9	-0.3	-6.7	-3.5	-4.8	-1.7
4	-9.0(-2.9)	-5.8(-3.4)	-7.0	-6.3	-11.7	-8.5	0.3	3.6
5	-6.3(-0.5)	-3.2( 0.5)	-17.3	-0.3	-9.3	-6.2	3.7	6.9
6	-4.1( 1.5)	-1.3( 1.9)	3.6	-3.5	-6.9	-4.0	3.6	6.4
7	-8.1(-4.6)	-5.4(-4.7)	-11.7	-3.4	-10.5	-7.8	-0.2	2.4
8	-7.4( 0.9)	-4.9( 0.9)	-2.4	-5.0	-11.4	-8.9	5.9	8.5
9	-8.1(-3.4)	-6.3(-2.8)	-13.6	-6.0	-12.8	-10.9	6.8	8.6
10	-3.5( 2.7)	-2.1( 2.4)	0.1	-2.5	-8.3	-6.8	12.9	14.2
11 <sup>p</sup>	-4.8(-2.1)	-3.2(-1.7)	-0.8	-4.1	-9.8	-8.3	10.3	12.0
12 <sup>p</sup>	-2.1( 4.1)	-0.2( 4.5)	0.3	-1.0	-6.7	-4.9	8.5	10.7

주: 1) 누적금액기준.

2) p는 잠정치.

3) ( )는 계절조정 전기대비 증가율.

자료: 통계청.

Note: 1) Cumulative value.

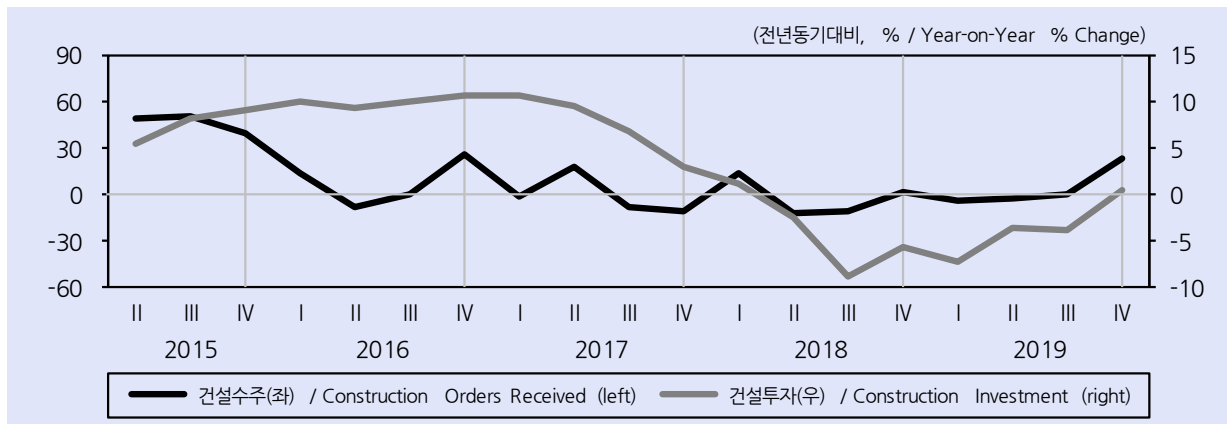
2) p is preliminary.

3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Statistics Korea.

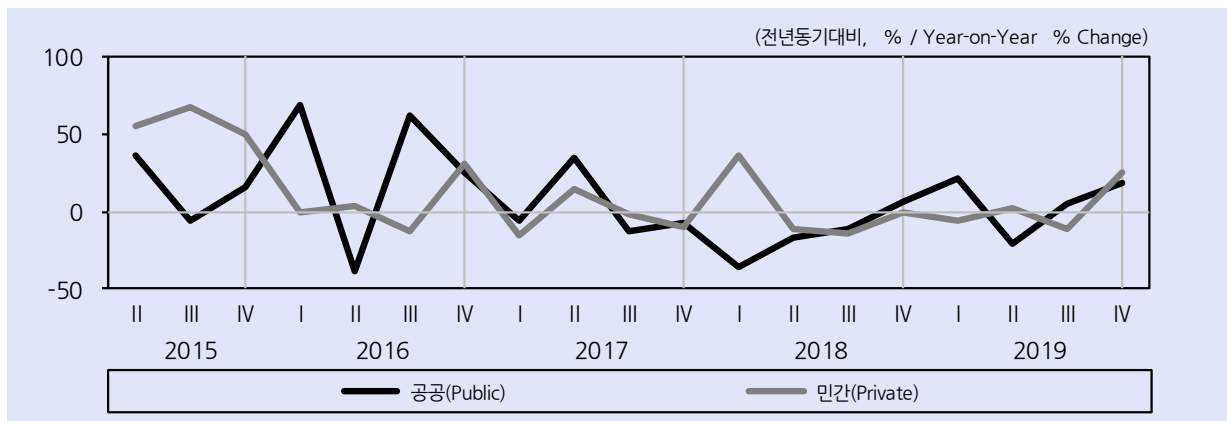
## 건설투자과 건설수주액

Construction Investment and Construction Orders Received



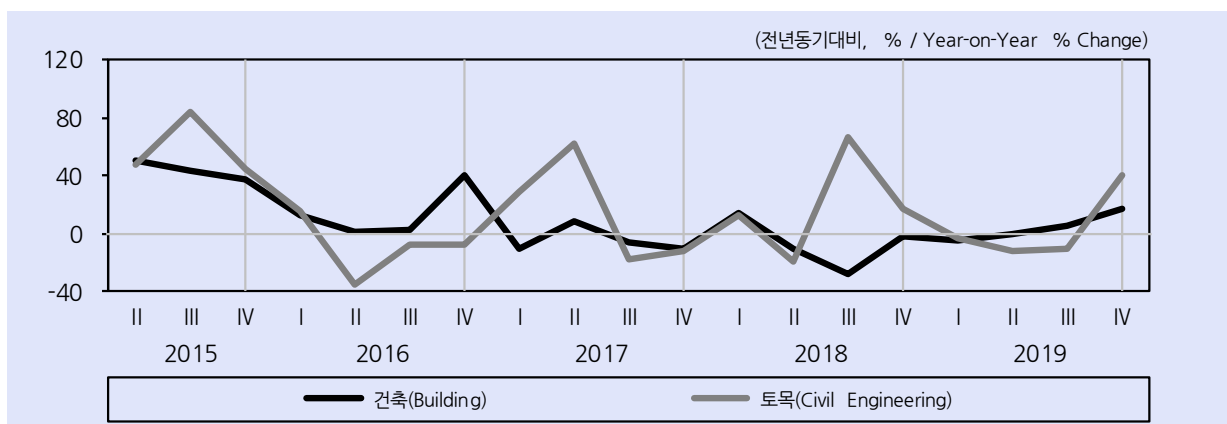
## 발주자별 건설수주액

Construction Orders Received by Orderer



## 공사종류별 건설수주액

Construction Orders Received by Type



### 5-3. 국내건설수주 Construction Orders Received

(십억원, Billion Won)

		합계 Total	발주자별 by Orderer		공사종류별 by Type	
			공공 Public	민간 Private	건축 Building	토목 Other Civil Engineering
2018		139,768	29,531	103,127	101,014	38,755
2019 <sup>p</sup>		147,311	31,800	107,229	106,650	40,661
2018	IV	42,766	12,460	29,847	32,440	10,327
2019	I	31,342	5,664	22,162	21,491	9,851
	II	33,185	4,908	27,557	26,559	6,626
	III	30,276	6,456	20,198	20,561	9,716
	IV <sup>p</sup>	52,508	14,772	37,311	38,039	14,468
2018	11	11,443	2,839	8,479	9,227	2,216
	12	21,284	7,482	13,543	14,931	6,353
2019	1	9,050	1,955	6,478	6,641	2,409
	2	7,067	1,725	5,017	4,984	2,083
	3	15,226	1,984	10,667	9,867	5,359
	4	12,751	1,675	10,967	10,608	2,144
	5	9,277	1,316	7,472	7,211	2,066
	6	11,157	1,918	9,118	8,740	2,417
	7	8,361	1,648	6,599	6,677	1,685
	8	7,630	2,132	5,067	5,594	2,036
	9	14,285	2,676	8,533	8,290	5,995
	10	15,110	1,673	13,360	11,866	3,243
	11 <sup>p</sup>	13,310	2,784	10,511	10,029	3,281
	12 <sup>p</sup>	24,088	10,316	13,441	16,144	7,944

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

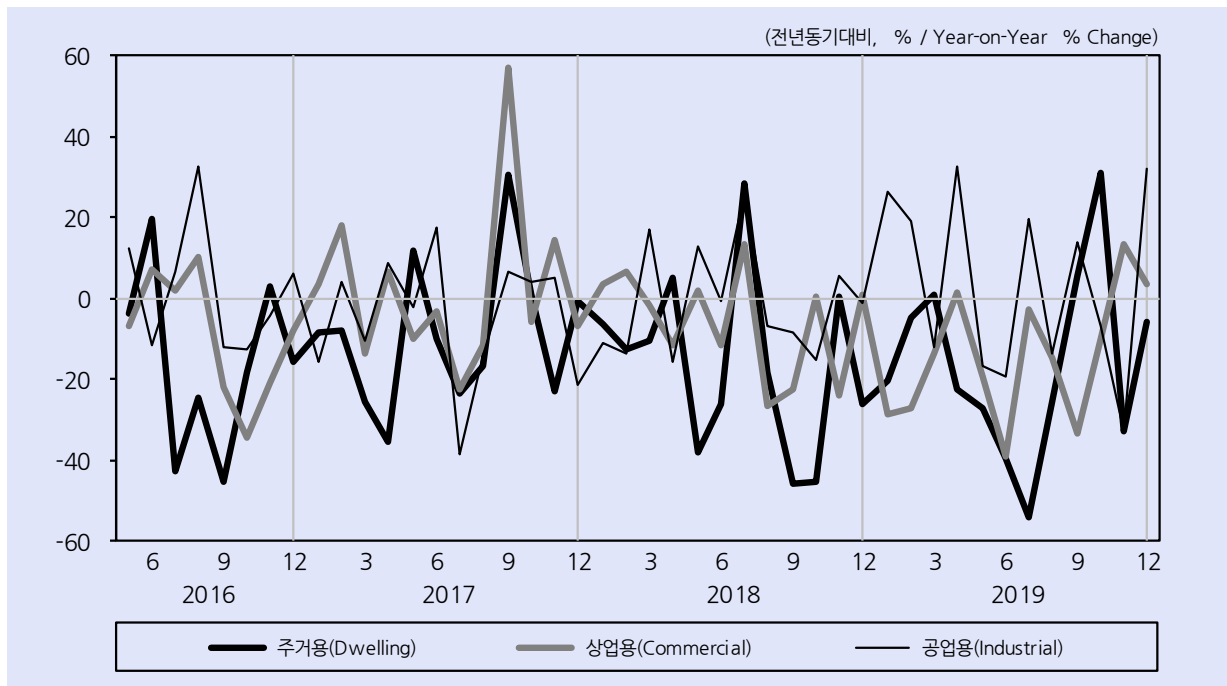
2018		-2.2	-11.7	-1.2	-7.7	15.6
2019 <sup>p</sup>		5.4	7.7	4.0	5.6	4.9
2018	IV	2.1( 3.2)	6.4	-0.8	-1.9	16.8
2019	I	-4.2( 4.1)	21.6	-5.9	-4.9	-2.6
	II	-2.3( -8.2)	-21.4	2.3	0.3	-11.4
	III	-0.2( -0.1)	4.6	-11.4	5.4	-10.3
	IV <sup>p</sup>	22.8( 30.7)	18.6	25.0	17.3	40.1
2018	11	-0.6( 15.0)	23.4	-7.8	0.5	-4.9
	12	3.1( 17.2)	-12.1	12.1	-5.1	29.6
2019	1	-25.5(-15.8)	47.1	-0.1	4.1	-58.3
	2	-22.5(-21.4)	-18.1	-27.7	-21.9	-24.0
	3	33.0( 81.0)	62.4	5.4	0.3	233.9
	4	39.5(-14.9)	16.0	47.6	33.6	77.9
	5	-32.3(-34.8)	-52.7	-30.6	-26.8	-46.3
	6	0.5( 19.4)	-4.8	4.3	0.7	-0.5
	7	-20.9(-14.1)	1.7	-25.7	6.1	-60.7
	8	-17.1(-10.1)	-2.3	-13.6	-10.9	-30.5
	9	35.4( 92.8)	12.8	6.0	19.6	65.7
	10	50.5( -5.1)	-21.8	70.7	43.3	84.6
	11 <sup>p</sup>	16.3(-11.5)	-1.9	24.0	8.7	48.0
	12 <sup>p</sup>	13.2( 13.0)	37.9	-0.8	8.1	25.0

주: 1) 누적금액기준.  
2) p는 잠정치.  
3) ( )는 계절조정 전기대비 증가율.  
자료: 통계청.

Note: 1) Cumulative value.  
2) p is preliminary.  
3) Figures in parentheses indicate percentage changes from the previous period (S.A.).  
Source: Statistics Korea.

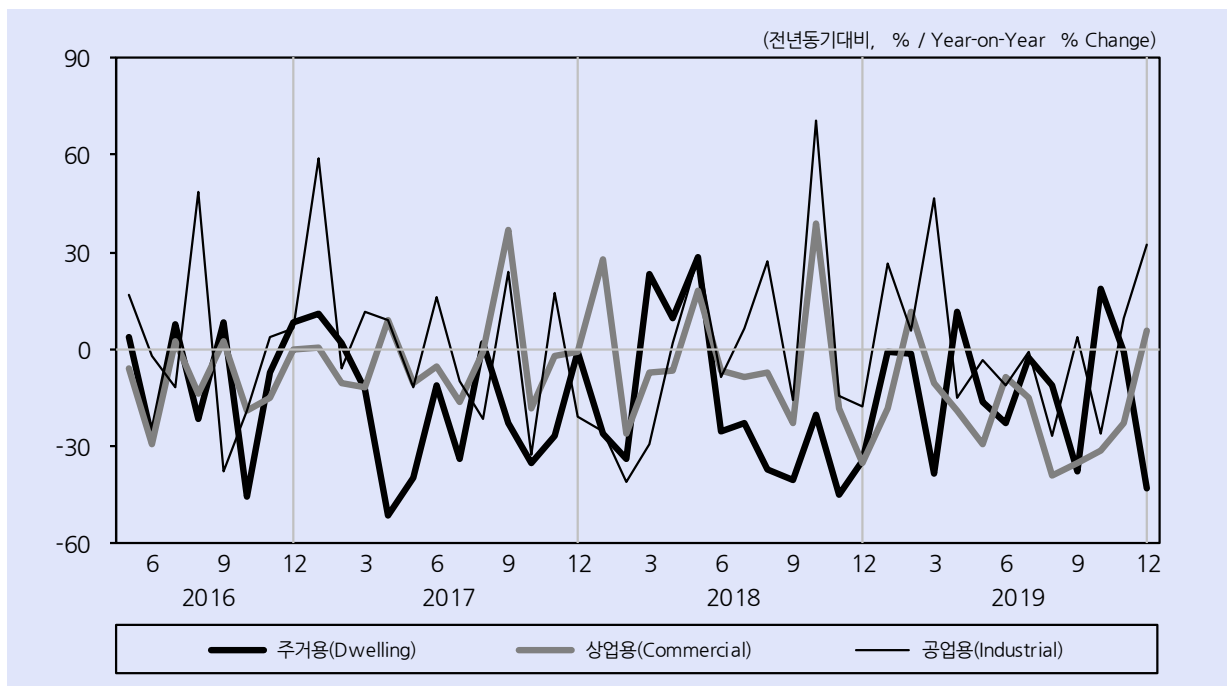
## 건축허가면적

Building Construction Permits



## 건축착공면적

Building Construction Initiated



## 5-4. 건축허가면적 및 건축착공면적

Building Construction Permits and Building Construction Initiated

(천㎡, Thousand ㎡, %)

		건축허가면적			건축착공면적				
		Building Construction Permits	주거용 Dwelling	상업용 Commercial	공업용 Industrial	Building Construction Initiated	주거용 Dwelling	상업용 Commercial	공업용 Industrial
2018		160,964	57,325	44,755	16,247	121,221	38,933	35,379	14,999
2019		144,293	46,242	38,260	16,372	109,671	33,359	28,486	14,935
2018	IV	40,255	13,752	10,681	4,040	29,700	8,738	8,771	3,748
2019	I	35,007	13,058	8,828	3,749	26,148	7,993	7,331	3,374
	II	34,260	10,225	9,504	4,601	31,280	10,634	7,988	4,159
	III	34,021	10,133	8,982	4,285	23,765	6,904	6,076	3,630
	IV	41,005	12,826	10,945	3,737	28,478	7,827	7,091	3,771
2018	11	14,096	5,188	3,447	1,741	10,113	2,870	3,037	1,347
	12	14,085	5,048	3,941	1,095	9,033	3,224	2,140	864
2019	1	10,500	3,553	2,876	1,258	8,016	2,114	2,371	1,193
	2	11,420	4,594	2,640	1,106	7,473	2,393	2,146	665
	3	13,087	4,912	3,312	1,384	10,660	3,487	2,813	1,516
	4	12,906	3,901	3,913	1,889	11,014	4,098	2,666	1,185
	5	10,953	3,126	3,029	1,400	11,101	3,832	2,716	1,638
	6	10,400	3,198	2,562	1,311	9,166	2,704	2,606	1,337
	7	12,459	3,191	3,865	1,884	8,937	2,685	2,334	1,340
	8	10,670	3,157	2,552	1,083	7,997	2,666	1,740	1,227
	9	10,892	3,785	2,565	1,318	6,831	1,554	2,001	1,064
	10	13,225	4,598	2,970	1,119	10,546	3,134	2,474	1,142
	11	12,531	3,479	3,905	1,174	9,794	2,843	2,355	1,482
	12	15,248	4,750	4,071	1,445	8,138	1,850	2,262	1,146

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

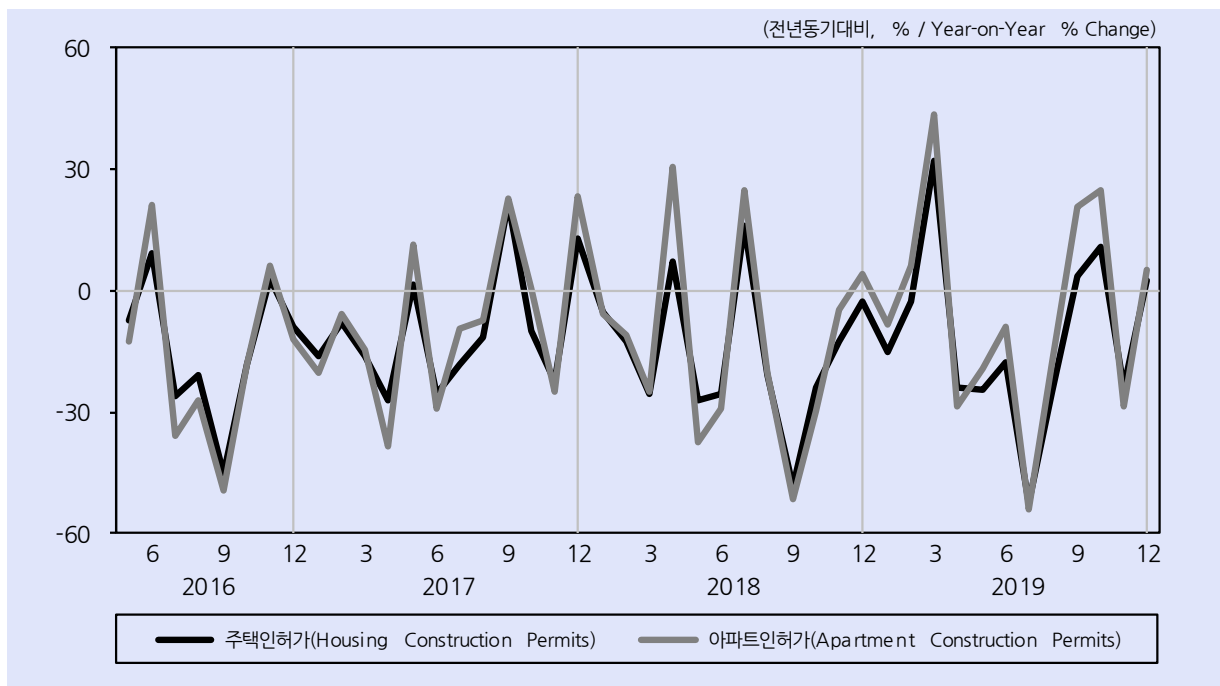
2018		-6.3	-18.4	-7.2	-0.8	-5.1	-20.0	-6.3	-2.9
2019		-10.4	-19.3	-14.5	0.8	-9.5	-14.3	-19.5	-0.4
2018	IV	-10.4	-25.4	-8.8	-3.1	-12.4	-34.9	-8.7	6.4
2019	I	-12.6	-7.7	-23.0	7.3	-8.7	-21.8	-7.9	29.6
	II	-18.3	-30.1	-19.5	-2.8	-11.3	-9.3	-20.0	-9.6
	III	-12.2	-31.6	-16.8	7.6	-14.0	-16.3	-29.9	-10.3
	IV	1.9	-6.7	2.5	-7.5	-4.1	-10.4	-19.1	0.6
2018	11	-5.3	0.6	-24.0	5.7	-23.9	-44.7	-18.5	-14.5
	12	-14.5	-26.2	1.0	-1.1	-23.7	-34.4	-34.9	-17.3
2019	1	-18.4	-20.1	-28.4	26.5	-2.4	-1.0	-18.0	26.7
	2	-11.3	-5.0	-27.1	18.9	7.0	-1.6	11.7	5.8
	3	-8.4	1.0	-13.6	-11.8	-20.6	-38.3	-10.5	46.7
	4	-10.2	-22.5	1.3	32.5	-4.2	11.8	-19.1	-15.2
	5	-16.5	-27.1	-19.4	-16.7	-17.0	-16.0	-29.2	-3.6
	6	-28.0	-39.6	-38.8	-19.2	-11.9	-22.7	-8.8	-11.0
	7	-24.3	-54.3	-2.6	19.8	-4.2	-2.9	-14.8	-0.7
	8	-5.9	-25.6	-14.4	-13.4	-15.6	-11.1	-39.0	-26.8
	9	-0.5	5.6	-33.3	13.9	-22.5	-37.6	-34.8	4.0
	10	9.5	30.8	-9.8	-7.0	-0.1	18.6	-31.2	-25.7
	11	-11.1	-32.9	13.3	-32.6	-3.2	-0.9	-22.5	10.0
	12	8.3	-5.9	3.3	31.9	-9.9	-42.6	5.7	32.6

주: 1) 누적금액기준.  
자료: 국토교통부.

Note: 1) Cumulative value.  
Source: Ministry of Land Infrastructure and Transport.

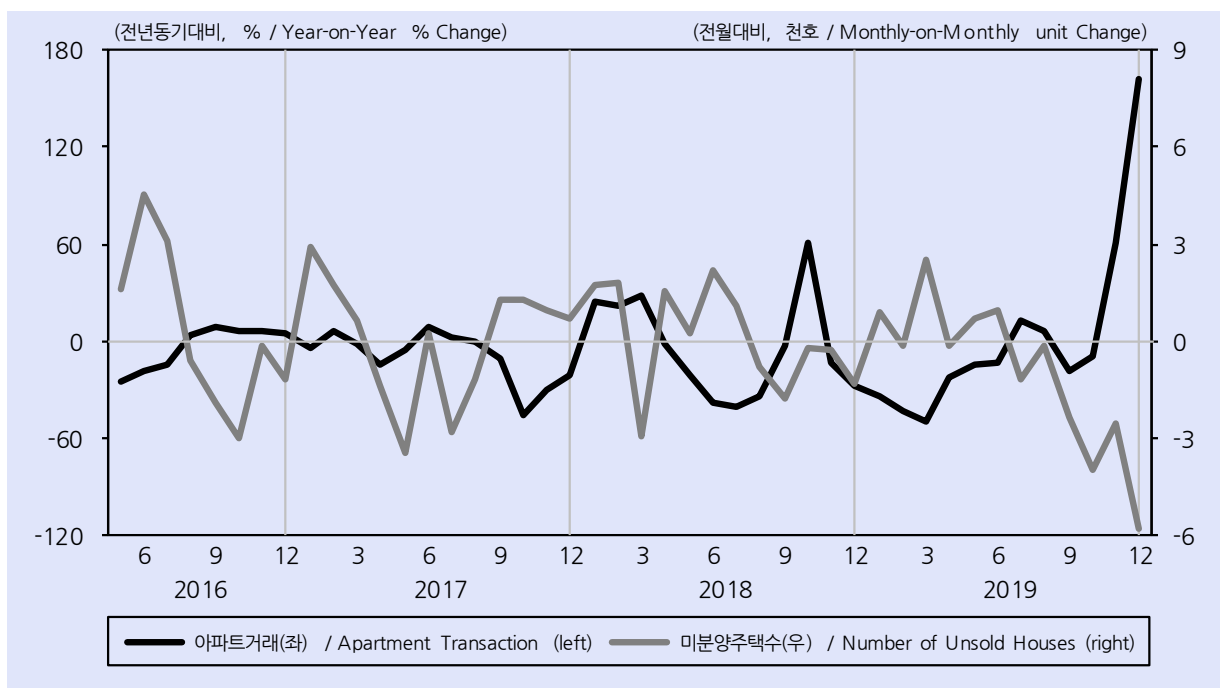
## 주택인허가 및 아파트인허가

Housing Construction Permits and Apartments Construction Permits



## 아파트거래와 미분양주택

Apartments Transaction and Number of Unsold New Houses





## 5-5. 주택인허가 및 토지거래

Housing Construction Permits and Real Estate Transaction

(호, Unit)

		주택인허가		미분양주택수 <sup>2)</sup>	토지거래 <sup>3)</sup>		
		Housing Construction Permits	아파트 Apartments		기타 Others	Real Estate Transaction	아파트 <sup>3)</sup> Apartments
2018		554,136	406,165	147,971	58,838	2,236,502	1,222,877
2019		487,975	378,169	109,806	47,797	1,992,437	1,101,147
2018	IV	177,769	147,147	30,622	58,838	529,955	281,915
2019	I	125,140	94,876	30,264	62,147	439,558	230,458
	II	101,454	70,048	31,406	63,687	446,545	226,923
	III	87,621	65,119	22,502	60,062	500,908	287,087
	IV	173,760	148,126	25,634	47,797	605,426	356,679
2018	11	43,859	33,802	10,057	60,122	169,851	89,532
	12	98,031	88,157	9,874	58,838	158,626	78,847
2019	1	32,023	22,938	9,085	59,162	154,096	79,431
	2	42,254	34,388	7,866	59,614	131,767	72,134
	3	50,863	37,550	13,313	62,147	153,695	78,893
	4	35,616	23,711	11,905	62,041	152,269	77,059
	5	29,398	18,651	10,747	62,741	149,942	73,977
	6	36,440	27,686	8,754	63,687	144,334	75,887
	7	27,574	19,227	8,347	62,529	174,750	96,248
	8	28,776	21,746	7,030	62,385	164,847	96,050
	9	31,271	24,146	7,125	60,062	161,311	94,789
	10	39,757	31,382	8,375	56,098	182,885	107,585
	11	33,368	24,204	9,164	53,561	190,073	111,692
	12	100,635	92,540	8,095	47,797	232,468	137,402

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2018		-15.2	-13.2	-20.2	1,508	-3.6	2.2
2019		-11.9	-6.9	-25.8	-11,041	-10.9	-10.0
2018	IV	-10.4	-5.9	-27.3	-1,758	-9.1	-8.5
2019	I	4.7	13.4	-15.7	3,309	-29.8	-35.5
	II	-21.9	-19.3	-27.2	1,540	-18.2	-21.1
	III	-30.9	-26.5	-41.3	-3,625	-6.4	-3.1
	IV	-2.3	0.7	-16.3	-12,265	14.2	26.5
2018	11	-12.8	-4.7	-32.2	-294	-17.4	-17.2
	12	-2.8	3.8	-38.1	-1,284	-22.4	-26.6
2019	1	-15.0	-8.5	-28.0	324	-27.4	-36.2
	2	-2.6	5.9	-28.0	-127	-28.1	-31.6
	3	32.2	43.6	7.9	2,533	-33.3	-38.0
	4	-23.8	-28.6	-12.1	-106	-14.7	-17.3
	5	-24.5	-19.5	-31.7	700	-19.5	-23.7
	6	-17.7	-8.9	-36.9	946	-20.3	-22.0
	7	-52.7	-54.3	-48.6	-1,158	-8.4	-3.7
	8	-24.9	-17.9	-40.5	-144	-4.9	0.7
	9	3.3	20.5	-30.4	-2,323	-5.6	-6.1
	10	10.8	24.6	-21.7	-3,964	-9.2	-5.2
	11	-23.9	-28.4	-8.9	-2,537	11.9	24.8
	12	2.7	5.0	-18.0	-5,764	46.6	74.3

주: 1) 누적호수기준.

2) 미분양주택수는 전기대비 증감.

3) 토지거래 및 아파트는 필지수 기준임.

자료: 국토교통부.

Note: 1) Cumulative unit.

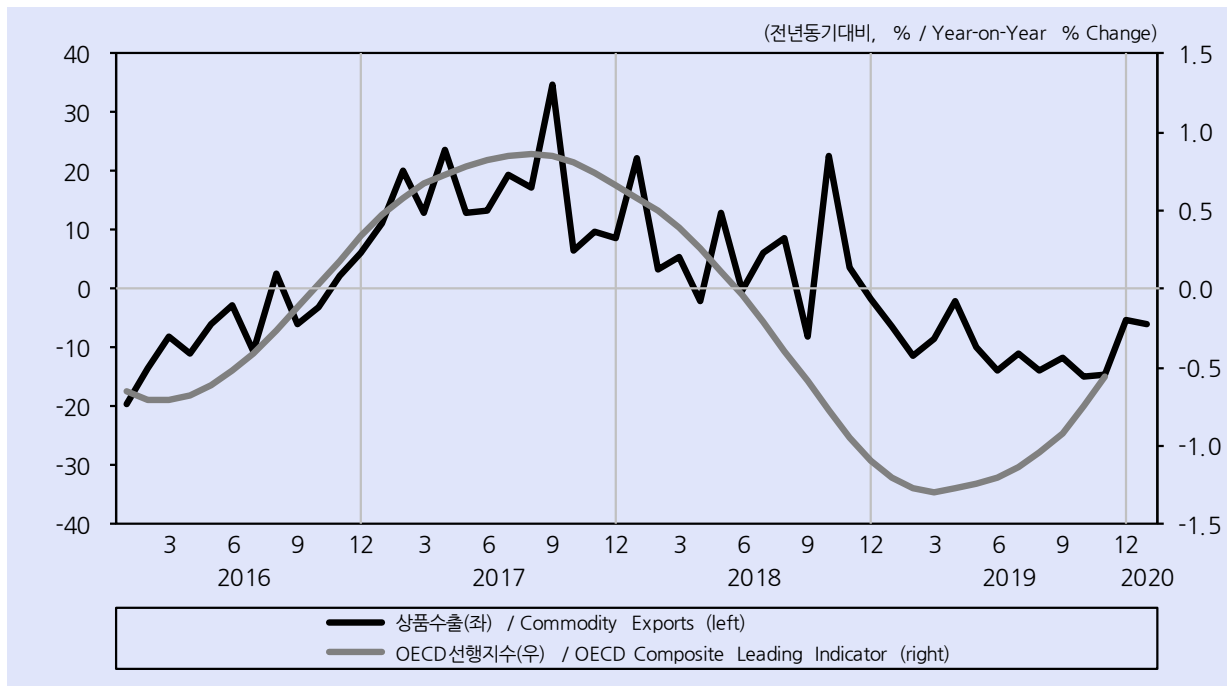
2) Number of unsold houses is month-on-month number changes.

3) Land and apartments transactions are on a parcel basis.

Source: Ministry of Land Infrastructure and Transport.

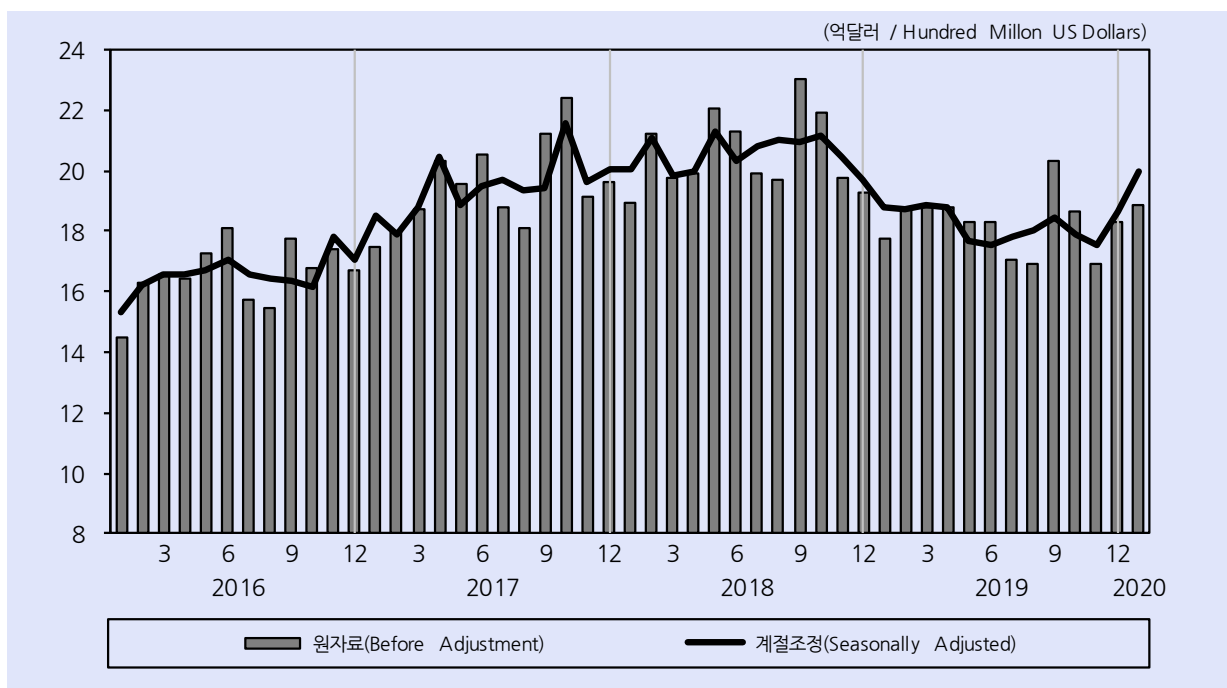
## 상품수출 및 OECD 경기선행지수

Commodity Exports and OECD Composite Leading Indicator



## 일평균 수출액 추이

Average Exports per Day



## 6-1. 상품별 수출

Exports by Commodity

(억달러, Hundred Million US Dollars)

	Exports	상 품 수 출									OECD 선행지수 OECD Leading Indicator	일평균 수출액 Average Exports per Day
		반도체 Semi- Conductor	무선 통신기기 Wireless Comm. Apparatus	평판 디스플레이 Flat Panel Display	자동차 Auto- mobile	석유화학 Petro- Chemicals	석유제품 Articles of Petroleum	철강제품 Articles of Iron or Steel	일반기계 General Machinery	선박 Vessel		
비중 Weight <sup>1)</sup>	100.0	17.3	2.6	3.8	7.9	7.9	7.5	5.7	9.7	3.7	-	-
2017	5,737	979	221	274	417	447	350	342	486	422	100.5	19.4
2018	6,049	1,267	171	247	409	500	463	340	536	213	100.3	20.5
2019	5,423	939	141	205	430	426	407	310	526	202	99.3	18.2
2018 IV	1,545	311	40	64	117	123	119	79	141	68	99.8	20.3
2019 I	1,327	232	32	50	103	111	96	80	129	52	99.5	18.4
II	1,385	243	35	47	114	106	104	80	135	58	99.3	18.5
III	1,348	239	37	58	99	106	106	76	126	51	99.2	18.0
IV	1,364	225	38	50	115	103	100	75	136	40	-	18.0
2018 12	482	89	11	20	38	38	35	25	44	32	99.7	19.3
2019 1	462	74	11	19	37	40	36	28	45	18	99.6	17.8
2	395	68	10	15	29	35	30	25	38	13	99.5	18.8
3	470	90	11	16	37	36	30	26	46	21	99.4	18.8
4	488	84	12	16	38	39	39	26	46	27	99.3	18.2
5	457	75	11	16	39	36	35	27	47	12	99.3	18.3
6	440	83	11	15	37	31	30	26	42	19	99.2	18.3
7	461	75	11	18	38	38	35	27	45	15	99.2	17.1
8	440	80	12	20	30	35	36	25	40	18	99.2	16.9
9	447	85	14	19	31	33	35	24	41	18	99.2	20.3
10	467	79	15	18	38	35	33	24	44	19	99.2	18.7
11	440	74	12	16	39	32	34	24	46	8	99.3	16.9
12	457	73	11	16	38	36	32	27	46	14	-	18.3
2020 1 <sup>p</sup>	434	72	9	14	29	33	35	23	43	28	-	18.8

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2017	15.8	57.4	-25.5	9.0	3.8	23.6	32.4	19.9	10.1	23.1	0.7	17.4
2018	5.4	29.4	-22.7	-9.9	-1.9	11.8	32.3	-0.7	10.2	-49.6	-0.2	5.4
2019	-10.3	-25.9	-17.6	-17.0	5.3	-14.8	-12.2	-8.6	-1.9	-5.2	-1.0	-11.2
2018 IV	7.7	8.3	-31.8	-6.8	17.6	10.2	27.0	6.1	13.4	2.1	-0.9	0.6
2019 I	-8.5	-21.4	-27.2	-11.6	4.7	-10.3	-4.2	-1.8	0.5	-24.6	-1.3	-7.3
II	-8.7	-23.6	-21.0	-13.8	8.9	-15.9	-13.0	-8.2	0.5	49.3	-1.2	-12.3
III	-12.3	-30.3	-17.0	-19.9	10.3	-16.9	-14.4	-17.6	-4.5	39.1	-1.0	-13.5
IV	-11.7	-27.6	-3.8	-21.1	-1.4	-16.2	-16.2	-4.9	-3.6	-40.8	-	-11.7
2018 12	-1.7	-8.4	-34.3	-1.8	26.9	-6.6	2.9	-3.9	-1.6	26.6	-1.1	-1.7
2019 1	-6.2	-23.3	-30.6	-7.5	13.3	-4.9	-1.5	3.2	1.2	-27.3	-1.2	-6.2
2	-11.3	-24.8	-15.5	-11.0	2.7	-14.3	-10.2	-3.9	2.5	-46.2	-1.3	-11.3
3	-8.4	-16.7	-32.3	-16.4	-1.3	-11.7	-1.0	-4.8	-1.8	5.3	-1.3	-4.7
4	-2.1	-13.8	-4.0	-9.2	5.7	-5.9	-1.9	-7.9	0.5	53.8	-1.3	-5.9
5	-9.8	-30.5	-32.4	-13.4	13.1	-17.0	-10.8	-7.7	5.0	44.3	-1.2	-17.0
6	-13.8	-25.6	-23.1	-18.5	8.0	-24.6	-26.0	-9.0	-4.3	46.3	-1.2	-13.8
7	-11.1	-28.1	-30.6	-18.3	21.5	-12.5	-9.5	-21.7	-5.0	-7.1	-1.1	-14.4
8	-14.0	-30.7	-19.0	-23.7	4.6	-19.7	-16.2	-19.9	-6.7	168.0	-1.0	-14.0
9	-11.8	-31.6	0.7	-17.1	4.0	-18.5	-17.2	-9.4	-1.7	30.9	-0.9	-11.8
10	-14.9	-32.1	-6.8	-22.5	-3.1	-22.6	-26.8	-12.4	-12.3	25.8	-0.7	-14.9
11	-14.4	-30.8	-2.9	-23.4	-1.4	-19.0	-12.3	-8.9	-1.7	-62.1	-0.6	-14.4
12	-5.2	-17.7	-0.4	-17.0	0.3	-5.8	-6.7	7.7	4.2	-57.9	-	-5.2
2020 1 <sup>p</sup>	-6.1	-3.4	-23.2	-26.8	-22.2	-17.1	-2.2	-16.6	-4.8	59.0	-	6.1

주: 1) 2019년 기준.

2) p는 잠정치.

자료: 관세청; 산업통상자원부; OECD.

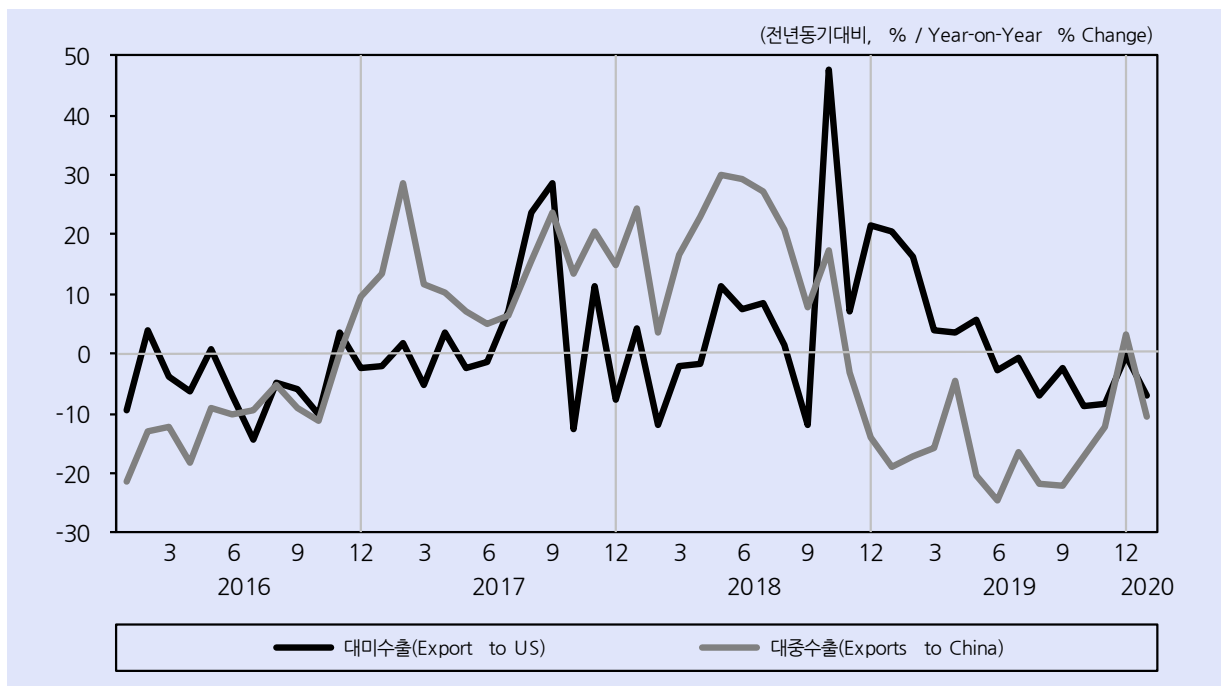
Note: 1) Based on 2019.

2) p is preliminary.

Source: Korea Customs Service; Ministry of Trade, Industry & Energy; OECD.

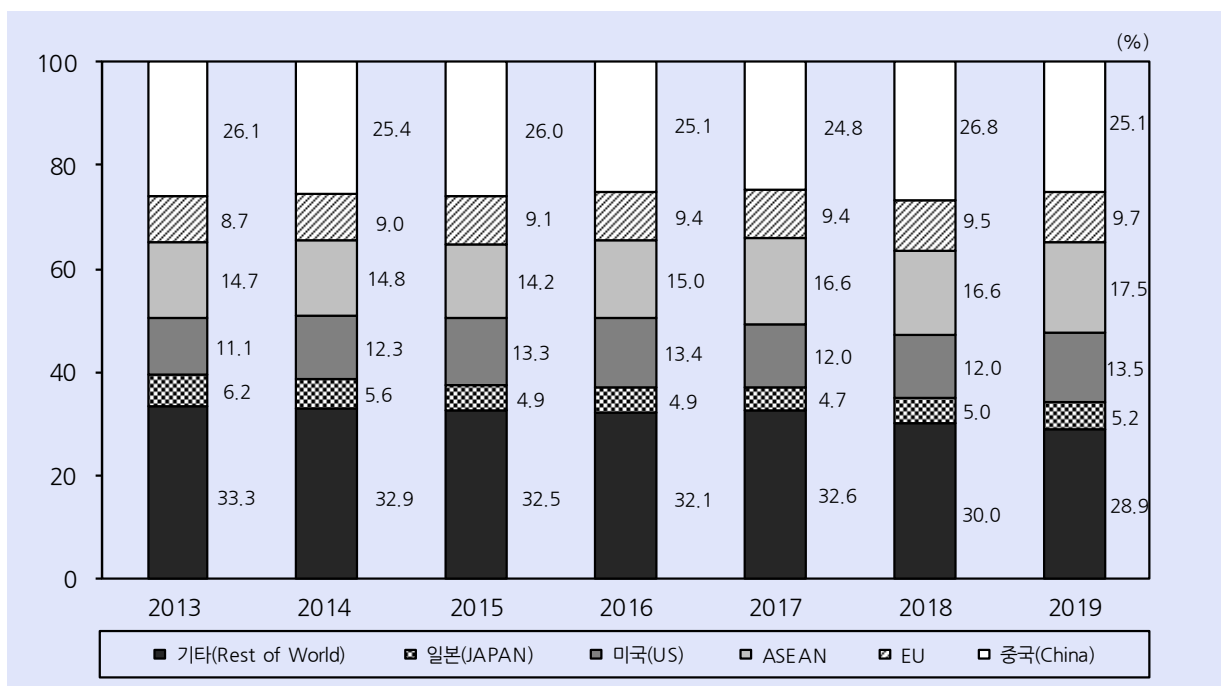
## 주요국별 수출

Exports to US and China



## 주요국별 수출 비중

Shares of Exports by Region



## 6-2. 주요 지역별 수출

Exports by Region

(억달러, Hundred Million US Dollars)

		중국	미국	일본	유럽연합	동남아 국가연합	중동	중남미
		China	US	Japan	EU	ASEAN	Middle East	Latin America
비중 Weight(%) <sup>1)</sup>		25.1	13.5	5.2	9.7	17.5	3.3	4.9
2017		1,421	686	268	540	952	244	281
2018		1,621	727	305	577	1,001	217	278
2019		1,362	733	284	528	951	177	263
2018	IV	402	203	79	160	266	46	67
2019	I	318	180	72	136	239	43	66
	II	339	189	71	136	233	43	75
	III	341	174	71	130	247	42	63
	IV	364	190	71	126	232	49	59
2018	12	119	64	24	55	85	15	20
2019	1	108	62	26	50	87	14	23
	2	95	54	23	39	74	14	16
	3	114	63	23	46	79	14	27
	4	124	62	23	50	85	16	31
	5	110	65	25	44	76	14	20
	6	104	62	23	43	72	14	24
	7	114	61	25	46	83	14	21
	8	113	56	22	39	85	14	20
	9	114	57	23	44	79	14	22
	10	122	64	24	43	80	16	24
	11	119	63	24	39	75	16	17
	12	123	64	23	44	76	18	18
2020	1 <sup>p</sup>	97	58	25	42	95	13	16

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2017		14.2	3.2	10.1	15.9	27.8	-7.0	10.4
2018		14.1	6.0	13.8	6.7	5.1	-11.0	-1.2
2019		-16.0	0.9	-6.9	-8.4	-5.0	-18.5	-5.2
2018	IV	-0.5	23.5	15.9	27.6	10.7	-21.8	5.0
2019	I	-17.3	12.9	-6.0	-3.8	-2.4	-26.4	-8.7
	II	-16.8	2.1	-6.7	-5.9	-4.7	-25.6	13.7
	III	-20.2	-3.3	-4.3	-0.8	0.5	-23.9	-12.2
	IV	-9.4	-6.0	-10.5	-21.1	-12.9	6.5	-12.3
2018	12	-14.0	21.6	-0.9	22.5	2.0	-26.7	-10.6
2019	1	-19.0	20.3	1.3	12.0	3.9	-26.8	-11.1
	2	-17.3	16.2	-6.1	-11.4	-3.1	-26.7	-33.9
	3	-15.7	4.0	-13.1	-11.1	-7.9	-25.7	20.8
	4	-4.6	3.6	-8.3	-1.2	-1.2	-25.1	39.7
	5	-20.5	5.6	0.8	-12.9	-4.6	-27.9	-6.7
	6	-24.6	-2.7	-12.5	-3.2	-8.5	-23.9	8.0
	7	-16.6	-0.6	0.1	0.0	0.7	-36.5	-23.7
	8	-21.6	-7.1	-6.9	-11.7	1.3	-20.4	-18.3
	9	-22.1	-2.2	-6.4	10.5	-0.6	-9.1	10.8
	10	-17.1	-8.9	-14.2	-21.2	-8.8	0.5	-13.5
	11	-12.3	-8.4	-11.1	-21.9	-19.5	1.2	-16.0
	12	3.4	-0.4	-5.6	-20.3	-9.9	18.4	-6.9
2020	1 <sup>p</sup>	-10.5	-7.0	-6.4	-16.2	9.9	-9.9	-30.3

주: 1) 2019년 기준.

2) p는 잠정치.

자료: 관세청; 산업통상자원부.

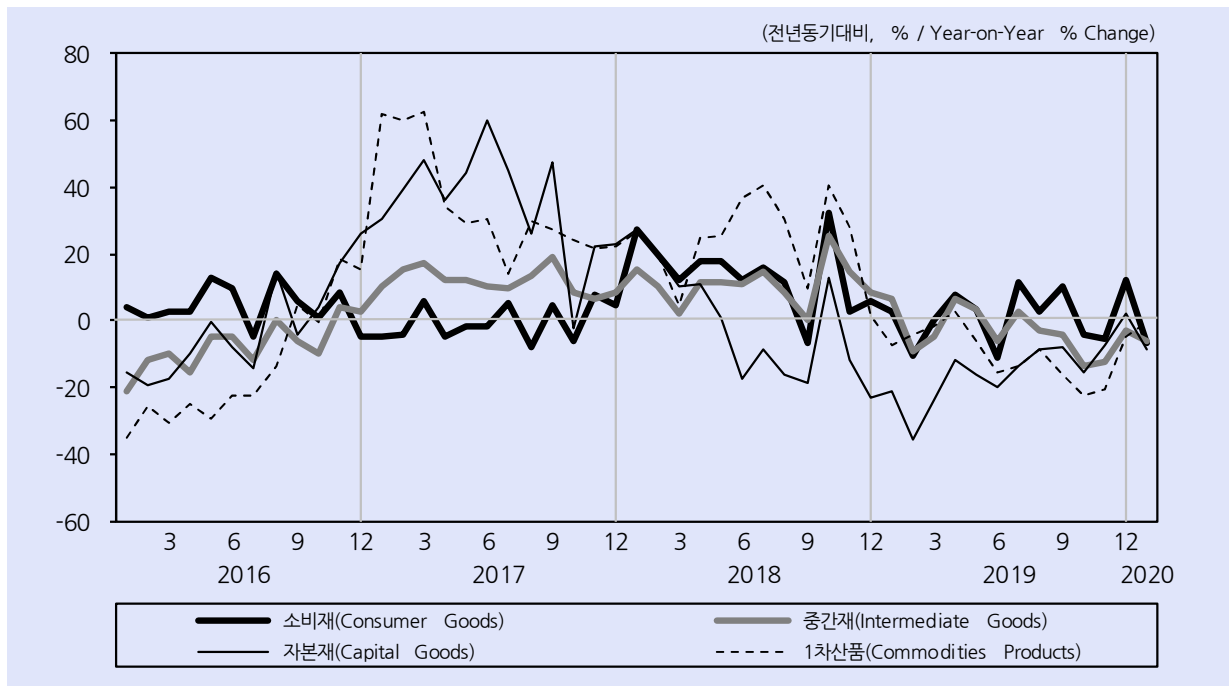
Note: 1) Based on 2019.

2) p is preliminary.

Source: Korea Customs Service; Ministry of Trade, Industry & Energy.

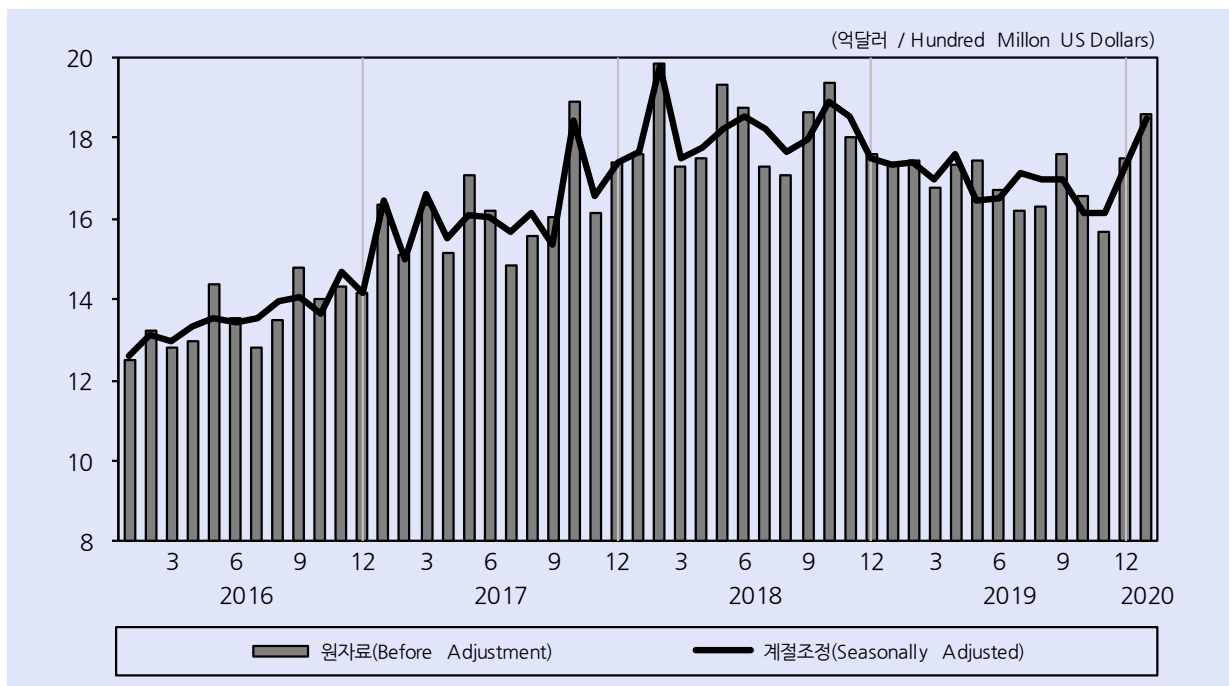
## 용도별 수입

Imports by Usage



## 일평균 수입액 추이

Average Imports per Day



## 6-3. 용도별 수입

Imports by Usage

(억달러, Hundred Million US Dollars)

		상품수입							일평균 수입액 Average Imports per Day	
		Imports	소비재 Consumer Goods	중간재 Intermediate Goods	Commodities Products	1차 상품				자본재 Capital Goods
						Crude Petroleum	원유			
							도입물량 (백만배럴) Volume (mil. barrel)	도입단가 (달러/배럴) Unit Value (US\$/barrel)		
비중	Weight(%) <sup>1)</sup>	100.0	13.7	49.6	23.2	13.9	-	-	13.0	-
2017		4,785	597	2,323	1,050	596	1,118	53	792	16.2
2018		5,352	678	2,579	1,298	804	1,116	72	771	18.1
2019		5,033	690	2,499	1,167	702	1,067	66	652	16.9
2018	IV	1,393	174	684	343	217	286	76	184	18.3
2019	I	1,237	165	617	292	176	279	63	157	17.2
	II	1,288	172	639	303	185	266	70	169	17.2
	III	1,249	178	625	285	170	258	66	156	16.7
	IV	1,258	175	618	287	171	265	65	171	16.6
2018	12	440	54	221	103	63	93	68	59	17.6
2019	1	451	61	227	102	57	93	62	58	17.4
	2	366	44	181	97	61	99	62	42	17.4
	3	420	60	209	93	57	87	66	56	16.8
	4	450	62	222	104	66	96	69	61	17.3
	5	436	59	218	101	60	84	71	56	17.5
	6	401	51	199	98	59	86	69	52	16.7
	7	437	62	220	98	57	84	67	55	16.2
	8	425	59	209	104	63	97	65	51	16.3
	9	387	56	196	83	50	77	65	51	17.6
	10	414	61	203	94	53	82	64	54	16.6
	11	407	53	201	94	59	93	64	56	15.7
	12	437	61	214	99	59	89	66	61	17.5
2020	1 <sup>p</sup>	427	57	213	101	64	91	71	53	18.6

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2017		17.8	-0.2	12.0	33.0	34.6	3.7	29.7	33.7	19.4
2018		11.9	13.6	11.0	23.6	34.9	-0.2	35.1	-2.6	11.9
2019		-6.0	1.7	-3.1	-10.1	-12.7	-4.4	-8.6	-15.4	-6.9
2018	IV	12.9	13.2	15.9	22.4	29.4	-0.4	30.0	-9.0	5.5
2019	I	-6.6	-1.7	-2.2	-4.5	-3.5	0.6	-4.1	-26.5	-5.3
	II	-3.3	0.2	1.4	-6.4	-6.9	-5.3	-1.7	-15.9	-7.2
	III	-4.1	8.0	-1.5	-12.4	-17.6	-5.5	-12.8	-10.1	-5.4
	IV	-9.7	0.7	-9.6	-16.4	-21.1	-7.4	-14.8	-7.1	-9.7
2018	12	1.1	6.0	8.6	1.9	1.5	-6.9	9.0	-23.1	1.1
2019	1	-1.5	3.0	6.9	-7.2	-12.0	-6.7	-5.7	-20.9	-1.5
	2	-12.2	-10.1	-9.3	-4.2	-3.3	4.3	-7.3	-35.7	-12.2
	3	-6.5	0.6	-4.6	-1.6	6.6	5.1	1.4	-23.9	-2.7
	4	3.1	7.8	6.7	2.9	13.0	9.8	2.9	-11.6	-0.9
	5	-1.9	3.3	3.3	-5.8	-11.2	-11.6	0.5	-16.4	-9.7
	6	-10.9	-10.8	-5.7	-15.1	-18.9	-12.5	-7.2	-20.0	-10.9
	7	-2.6	11.4	2.7	-13.4	-21.9	-12.9	-10.4	-13.3	-6.2
	8	-4.3	2.8	-3.0	-8.2	-11.8	2.2	-13.8	-8.8	-4.3
	9	-5.6	10.1	-4.1	-15.8	-19.1	-5.7	-14.3	-7.7	-5.6
	10	-14.6	-3.9	-13.4	-22.3	-32.4	-15.8	-19.7	-15.6	-14.6
	11	-13.0	-5.2	-12.3	-20.8	-21.4	-2.3	-19.5	-7.5	-13.0
	12	-0.7	12.1	-2.9	-4.5	-6.7	-3.8	-3.1	2.5	-0.7
2020	1 <sup>p</sup>	-5.3	-6.7	-6.2	-0.4	12.2	-2.6	15.3	-8.4	7.0

주: 1) 2019년 기준.

2) p는 잠정치.

자료: 관세청; 산업통상자원부

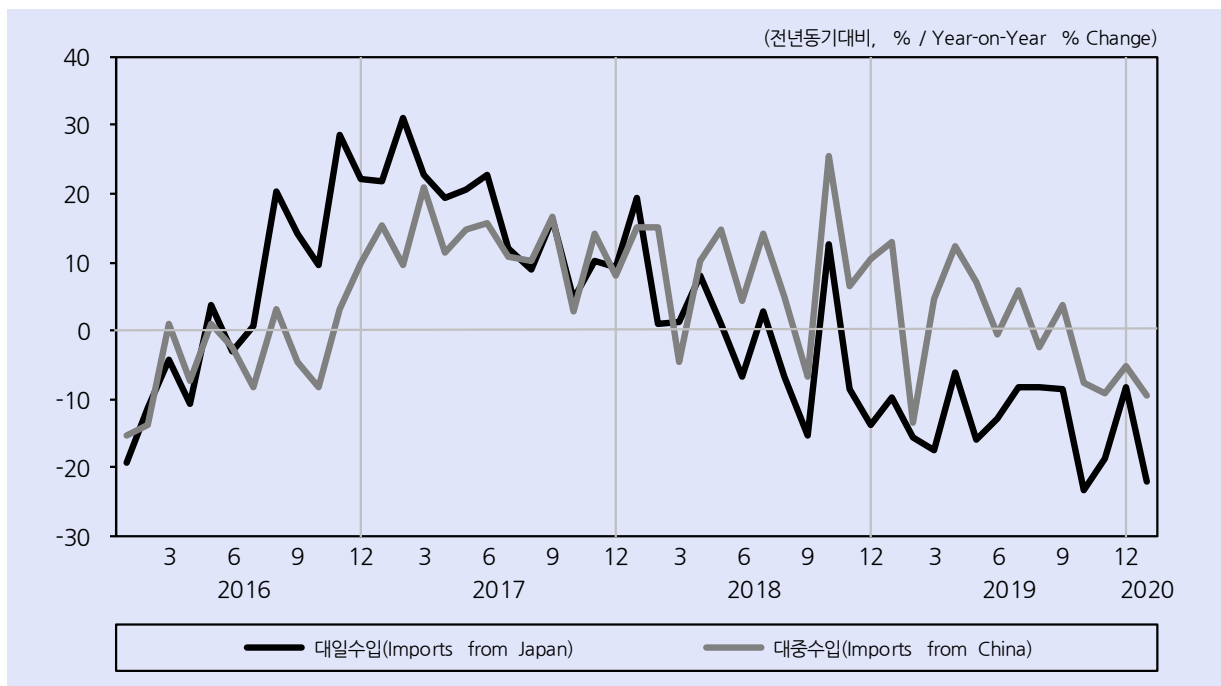
Note: 1) Based on 2019.

2) p is preliminary.

Source: Korea Customs Service; Ministry of Trade, Industry & Energy.

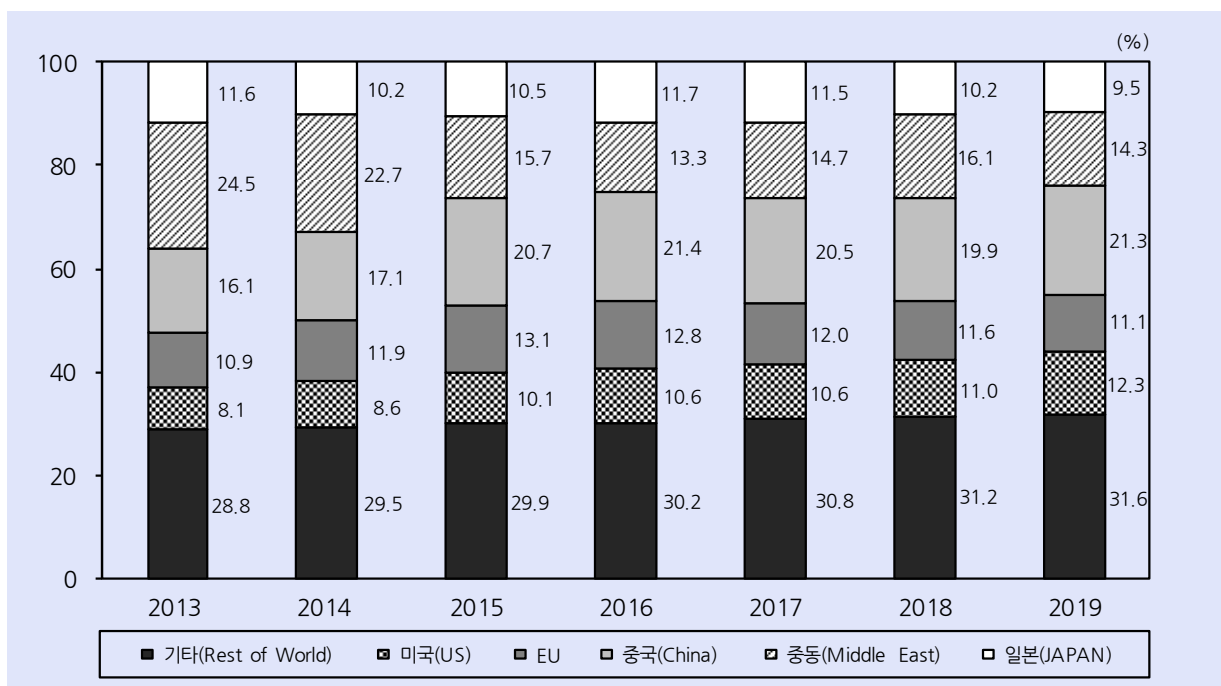
## 주요국별 수입

Imports from Japan and China



## 주요국별 수입 비중

Shares of Imports by Region





## 6-4. 지역별 수입

Imports by Region

(억달러, Hundred Million US Dollars)

		중국 China	미국 US	일본 Japan	유럽연합 EU	동남아 국가연합 ASEAN	중동 Middle East	중남미 Latin America
비중 Weight(%) <sup>1)</sup>		21.3	12.3	9.5	11.1	11.2	14.3	4.0
2017		979	507	551	573	538	702	171
2018		1,065	589	546	623	596	861	193
2019		1,072	619	476	558	562	720	203
2018	IV	293	158	136	154	157	217	45
2019	I	257	147	122	136	140	186	50
	II	284	158	122	138	138	195	51
	III	259	153	119	142	146	172	50
	IV	272	161	113	142	139	167	52
2018	12	95	53	43	51	46	66	14
2019	1	103	53	40	48	51	62	20
	2	66	44	38	37	41	66	14
	3	88	50	43	50	48	57	16
	4	98	56	46	48	49	69	18
	5	99	55	37	48	45	67	16
	6	87	47	39	42	43	59	17
	7	94	54	42	53	48	56	19
	8	83	52	39	49	47	66	16
	9	82	48	38	40	50	51	15
	10	92	50	38	46	51	48	19
	11	90	53	35	46	42	58	16
	12	90	59	39	50	46	61	17
2020	1 <sup>p</sup>	93	56	32	43	52	61	19

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2017		12.5	17.4	16.1	10.4	21.4	29.6	12.2
2018		8.8	16.0	-0.9	8.8	10.8	22.7	13.2
2019		0.7	5.1	-12.9	-10.5	-5.8	-16.4	5.3
2018	IV	13.7	31.1	-3.8	3.3	10.9	20.0	-4.2
2019	I	2.2	0.1	-14.4	-17.7	-5.4	-11.8	-5.0
	II	6.3	9.8	-11.5	-13.2	-4.9	-9.3	-1.7
	III	2.4	8.7	-8.4	-2.1	-0.8	-21.4	14.5
	IV	-7.2	2.3	-17.0	-7.8	-11.7	-22.8	16.1
2018	12	10.6	21.0	-13.6	-6.3	-6.5	0.7	-16.2
2019	1	12.9	7.2	-9.7	-15.2	-1.9	-15.6	-3.3
	2	-13.4	-3.5	-15.7	-25.2	-9.6	-11.6	1.2
	3	4.7	-3.6	-17.4	-13.7	-5.2	-7.7	-12.2
	4	12.3	17.4	-6.2	-5.2	0.4	5.2	4.7
	5	7.1	14.4	-16.0	-16.9	-3.5	-1.6	-3.9
	6	-0.7	-2.4	-12.8	-16.9	-11.4	-27.2	-5.7
	7	5.9	9.8	-8.3	6.4	-3.0	-23.3	7.1
	8	-2.5	7.1	-8.2	-6.6	-4.8	-12.1	19.1
	9	3.9	9.4	-8.6	-6.4	5.9	-29.2	20.0
	10	-7.5	-11.2	-23.3	-8.3	-13.3	-38.1	25.8
	11	-9.0	8.1	-18.5	-14.1	-20.4	-20.9	-0.2
	12	-5.1	11.1	-8.1	-0.6	0.2	-7.0	24.3
2020	1 <sup>p</sup>	-9.6	5.5	-21.9	-11.0	1.2	-0.8	-6.7

주: 1) 2019년 기준.

2) p는 잠정치.

자료: 관세청; 산업통상자원부.

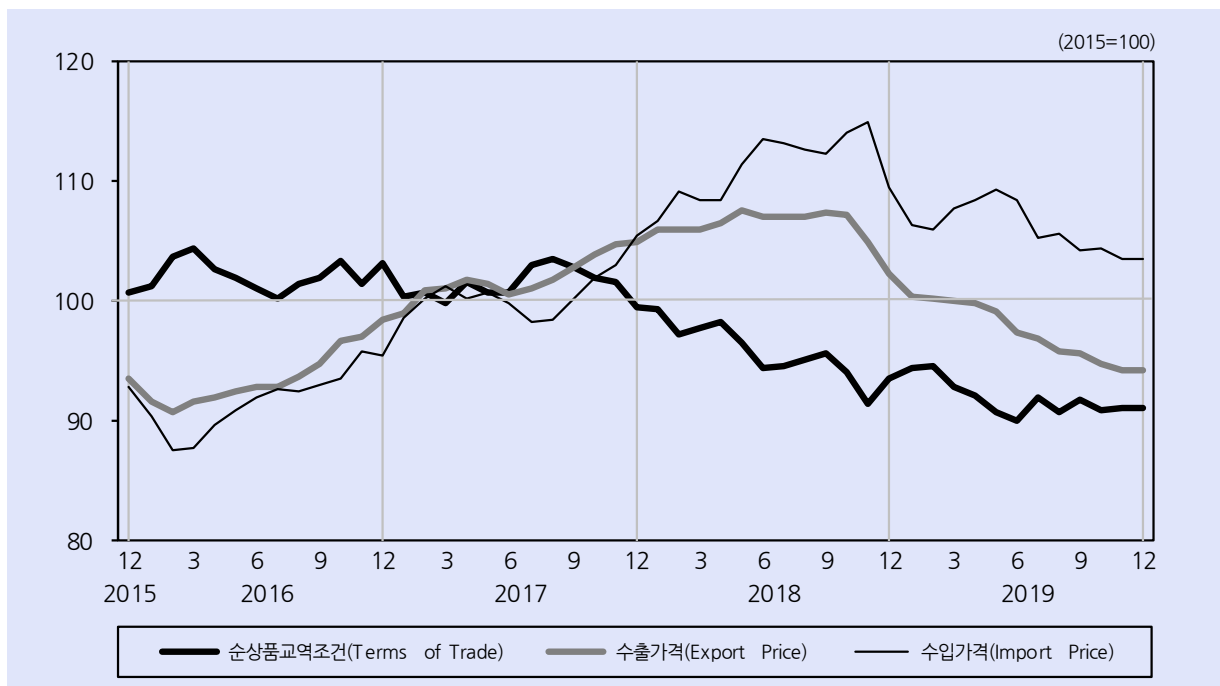
Note: 1) Based on 2019.

2) p is preliminary.

Source: Korea Customs Service; Ministry of Trade, Industry & Energy.

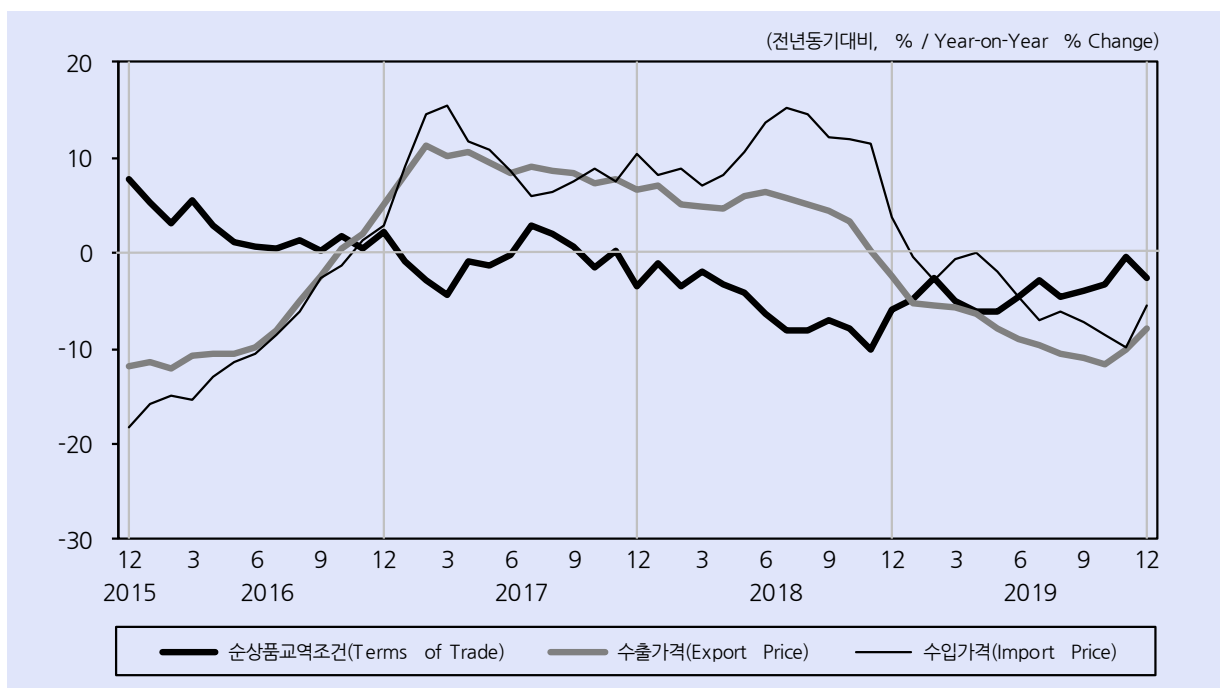
## 수출입 가격 및 교역조건

Export and Import Prices, and Terms of Trade



## 수출입 가격 및 교역조건 변화율

Export and Import Prices, and Terms of Trade (Rate of Change)



## 6-5. 교역조건

Terms of Trade

(2015=100)

	수출물가(계약시점)		수입물가(계약시점)					수출가격 (통관시점)	수입가격 (통관시점)	교역조건
	Export Price Index, (Time of contract Formation)	IT	Import Price Index, (Time of contract Formation)	원재료 Raw Materials	중간재 Intermediate Goods	자본재 Capital Goods	소비재 Consumer Goods	Export Price Index (Customs Clearance Point)	Import Price Index (Customs Clearance Point)	Terms of Trade
2017	102.6	103.1	101.9	106.6	101.2	102.1	97.9	102.0	100.6	101.3
2018	106.2	98.8	111.3	127.4	108.4	103.6	98.9	106.2	111.1	95.6
2019 <sup>p</sup>	97.0	80.7	106.1	120.6	101.9	102.4	97.1	97.3	106.0	91.8
2018 IV	103.9	95.6	110.1	127.0	106.6	102.6	97.9	104.9	112.8	93.0
2019 I <sup>p</sup>	100.1	88.2	107.8	123.2	103.4	103.0	98.6	100.2	106.7	93.9
II <sup>p</sup>	98.4	82.5	107.9	124.5	103.5	102.3	97.3	98.8	108.6	90.9
III <sup>p</sup>	95.7	77.4	104.7	118.7	100.9	101.8	95.7	96.1	105.1	91.5
IV <sup>p</sup>	94.0	74.6	103.8	116.2	99.9	102.4	97.0	94.4	103.8	91.0
2018 10	106.8	96.2	114.9	138.4	110.2	103.0	96.9	107.2	114.0	94.0
11	103.7	95.6	109.5	125.4	106.1	102.5	98.4	104.9	114.8	91.3
12	101.3	95.0	106.0	117.3	103.3	102.4	98.4	102.3	109.4	93.5
2019 1 <sup>p</sup>	100.0	90.5	105.9	118.8	101.9	103.5	98.7	100.4	106.3	94.5
2 <sup>p</sup>	100.4	88.5	108.2	125.0	103.4	102.7	98.3	100.2	106.0	94.6
3 <sup>p</sup>	99.9	85.5	109.2	125.8	104.9	102.9	99.0	100.0	107.8	92.8
4 <sup>p</sup>	99.6	83.8	110.1	129.2	105.2	102.3	98.1	99.9	108.4	92.2
5 <sup>p</sup>	98.5	82.4	108.5	126.2	103.8	102.1	97.0	99.1	109.3	90.7
6 <sup>p</sup>	97.0	81.3	105.1	118.1	101.6	102.5	96.6	97.4	108.3	89.9
7 <sup>p</sup>	96.6	78.8	106.0	120.8	102.1	102.1	95.8	96.8	105.3	91.9
8 <sup>p</sup>	95.2	77.2	103.8	116.9	99.9	101.8	95.5	95.8	105.6	90.6
9 <sup>p</sup>	95.3	76.3	104.5	118.4	100.5	101.6	95.8	95.6	104.2	91.8
10 <sup>p</sup>	94.4	75.1	103.2	114.4	99.8	102.3	96.2	94.8	104.3	90.9
11 <sup>p</sup>	93.7	74.3	103.7	116.1	99.5	102.3	97.5	94.2	103.5	91.0
12 <sup>p</sup>	93.8	74.3	104.6	118.0	100.3	102.6	97.3	94.2	103.4	91.1

전년동기대비 증감율(%)

Percentage Change from the Same Period of the Previous Year

2017	8.9	14.0	9.3	27.4	6.0	0.2	0.4	8.8	9.6	-0.8
2018	3.6	-4.2	9.2	19.5	7.2	1.5	1.0	4.1	10.4	-5.7
2019 <sup>p</sup>	-8.7	-18.4	-4.7	-5.3	-6.0	-1.1	-1.8	-8.4	-4.6	-4.0
2018 IV	-1.0	-8.6	4.7	13.3	2.3	-0.5	-1.6	0.4	9.1	-8.0
2019 I <sup>p</sup>	-6.3	-14.2	-1.4	2.1	-3.5	-1.7	-2.7	-5.4	-1.2	-4.2
II <sup>p</sup>	-8.3	-16.7	-4.6	-4.5	-6.0	-1.6	-2.4	-7.7	-2.2	-5.6
III <sup>p</sup>	-10.6	-20.8	-7.1	-9.6	-8.2	-1.1	-1.1	-10.3	-6.8	-3.8
IV <sup>p</sup>	-9.6	-22.0	-5.7	-8.5	-6.3	-0.2	-0.9	-10.0	-8.0	-2.1
2018 10	2.4	-8.1	11.2	28.1	7.0	0.2	-1.0	3.3	12.0	-7.8
11	-1.4	-8.9	3.8	10.8	1.7	-0.5	-1.5	0.3	11.5	-10.1
12	-3.9	-8.8	-0.6	1.8	-1.7	-1.1	-2.2	-2.4	3.9	-6.0
2019 1 <sup>p</sup>	-6.6	-13.7	-3.2	-2.7	-4.4	-0.7	-2.9	-5.2	-0.3	-4.9
2 <sup>p</sup>	-6.2	-14.4	-0.4	4.4	-2.6	-1.9	-2.8	-5.4	-2.8	-2.7
3 <sup>p</sup>	-6.1	-14.5	-0.7	4.6	-3.4	-2.4	-2.4	-5.6	-0.6	-5.1
4 <sup>p</sup>	-6.8	-15.8	-1.3	2.7	-3.6	-2.6	-2.2	-6.3	-0.1	-6.2
5 <sup>p</sup>	-8.6	-17.3	-4.8	-4.9	-6.2	-1.5	-2.4	-7.9	-1.9	-6.1
6 <sup>p</sup>	-9.4	-17.1	-7.5	-11.1	-8.0	-0.5	-2.5	-8.9	-4.5	-4.6
7 <sup>p</sup>	-9.5	-19.5	-5.5	-6.9	-6.9	-0.7	-0.8	-9.6	-6.9	-2.9
8 <sup>p</sup>	-11.0	-21.1	-7.4	-9.5	-8.9	-1.0	-1.3	-10.5	-6.2	-4.6
9 <sup>p</sup>	-11.1	-21.8	-8.3	-12.3	-8.8	-1.5	-1.1	-10.9	-7.2	-4.0
10 <sup>p</sup>	-11.6	-22.0	-10.2	-17.3	-9.4	-0.6	-0.7	-11.5	-8.5	-3.3
11 <sup>p</sup>	-9.6	-22.2	-5.3	-7.4	-6.2	-0.2	-1.0	-10.2	-9.8	-0.4
12 <sup>p</sup>	-7.4	-21.8	-1.3	0.6	-3.0	0.2	-1.1	-7.9	-5.5	-2.6

주: 1) p는 잠정치(수출물가, 수입물가는 2019년 12월만 잠정치).

2) 평균기준.

자료: 한국은행.

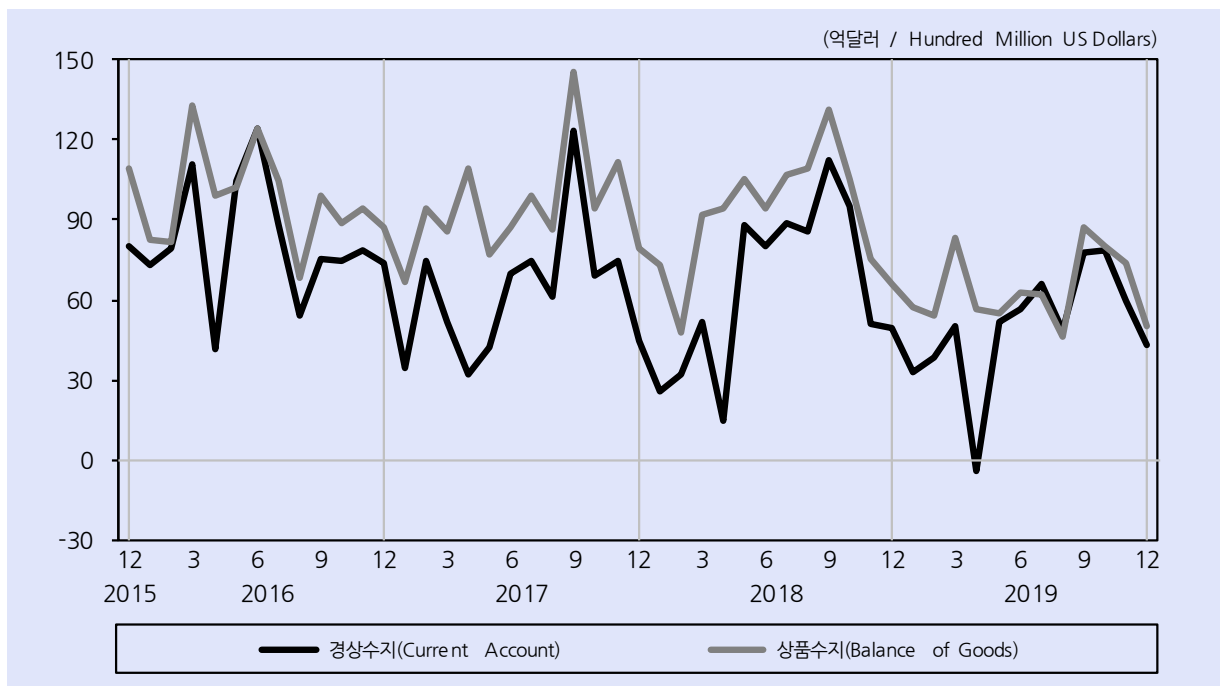
Note: 1) p is preliminary. (Export Price index and Import Price Index are preliminary only in December 2019).

2) Average value.

Source: Bank of Korea.

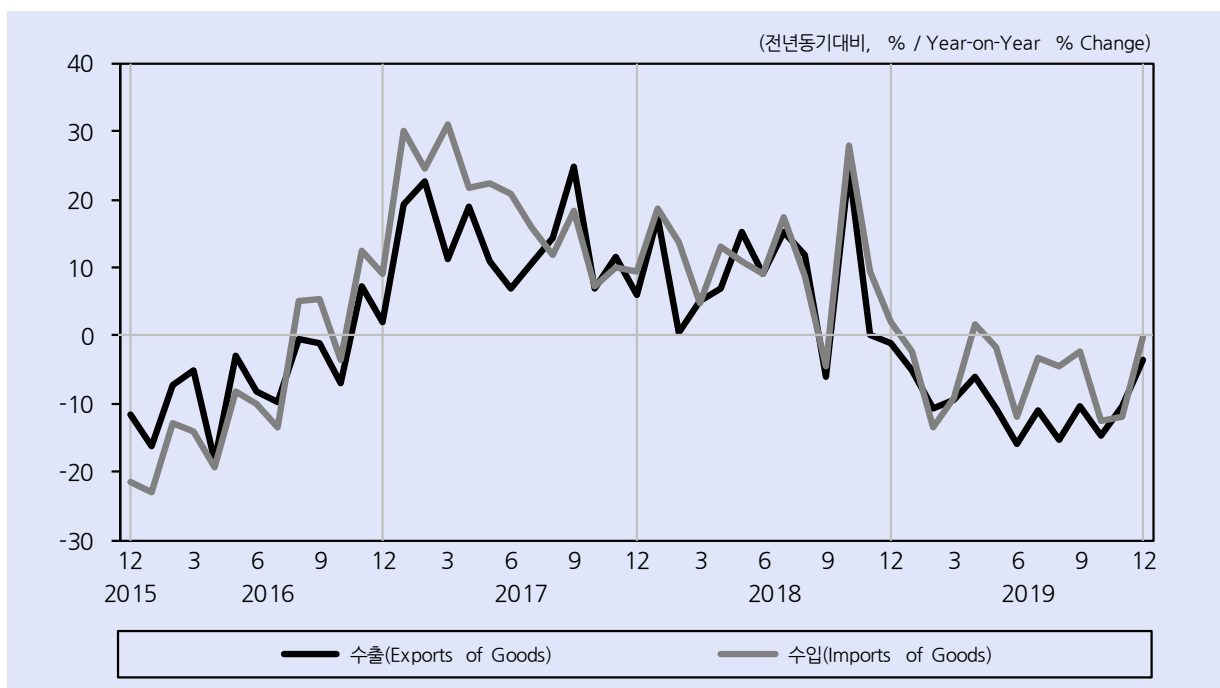
## 경상수지

Current Account



## 수출 및 수입(BOP기준)

Exports and Imports (BOP)



## 6-6. 경상수지

### Current Account

(억달러, Hundred Million US Dollars)

		경상수지									무역수지	
		Current Account	Balance of Goods	상품수지		서비스수지		본원 소득수지	이전 소득수지			
				수출 Exports of Goods	증가율 Year on Year (%)	수입 Imports of Goods	증가율 Year on Year (%)			Balance of Services		여행수지 Balance of Travel
2014		830.3	861.5	6,134	-0.8	5,273	-2.0	-32.9	-57.3	51.6	-49.8	471.5
2015		1,051.2	1,202.8	5,431	-11.5	4,228	-19.8	-146.3	-104.7	44.5	-49.9	902.6
2016		979.2	1,164.6	5,119	-5.7	3,955	-6.5	-173.4	-103.6	45.7	-57.7	892.3
2017		752.3	1,135.9	5,803	13.4	4,667	18.0	-367.3	-183.2	53.4	-69.6	952.2
2018		774.7	1,100.9	6,263	7.9	5,162	10.6	-293.7	-165.7	49.0	-81.5	696.6
2019 <sup>p</sup>		599.7	768.6	5,620	-10.3	4,851	-6.0	-230.2	-106.7	122.0	-60.6	390.7
2018	I	109.9	213.5	1,501	7.5	1,287	12.0	-96.9	-53.1	20.9	-27.5	126.3
	II	182.6	293.7	1,578	10.4	1,284	11.0	-61.3	-34.3	-30.1	-19.6	184.6
	III	286.9	347.2	1,593	6.5	1,246	6.9	-74.4	-41.7	31.8	-17.7	233.3
	IV	195.2	246.6	1,591	7.4	1,344	12.4	-61.0	-36.6	26.4	-16.7	152.3
2019	I <sup>p</sup>	121.9	195.2	1,377	-8.2	1,182	-8.2	-71.8	-25.4	15.2	-16.7	89.3
	II <sup>p</sup>	104.5	173.8	1,407	-10.9	1,233	-4.0	-43.6	-23.1	-8.2	-17.5	97.1
	III <sup>p</sup>	192.0	195.1	1,399	-12.2	1,204	-3.4	-53.7	-29.2	60.3	-9.7	98.1
	IV <sup>p</sup>	181.3	204.5	1,437	-9.7	1,232	-8.3	-61.2	-29.0	54.7	-16.7	106.2
2018	1	25.6	73.4	522	17.3	448	18.6	-46.5	-23.7	15.4	-16.7	34.2
	2	32.3	47.9	450	0.5	402	13.7	-27.2	-15.2	15.5	-4.0	28.0
	3	52.1	92.2	529	5.1	437	4.6	-23.1	-14.3	-10.1	-6.8	64.1
	4	14.9	94.0	515	7.0	421	13.1	-19.7	-10.2	-52.7	-6.7	61.6
	5	87.9	105.5	538	15.2	433	10.9	-19.3	-13.2	9.0	-7.3	62.3
	6	79.8	94.1	524	9.0	430	9.2	-22.3	-10.9	13.6	-5.6	60.8
	7	88.7	106.9	543	15.3	436	17.3	-28.4	-14.0	16.9	-6.7	68.9
	8	85.8	109.3	535	11.9	426	8.7	-21.3	-15.8	4.4	-6.6	68.2
	9	112.4	131.1	515	-5.9	384	-4.5	-24.8	-11.8	10.5	-4.4	96.2
	10	94.7	105.2	575	24.6	470	28.0	-20.6	-8.5	14.1	-4.1	63.8
	11	51.3	75.0	518	0.2	443	9.3	-21.9	-13.5	3.4	-5.2	46.7
	12	49.1	66.3	498	-1.0	431	1.9	-18.5	-14.6	8.8	-7.4	41.8
2019	1 <sup>p</sup>	33.0	57.5	495	-5.1	438	-2.4	-35.3	-15.3	16.8	-6.0	10.4
	2 <sup>p</sup>	38.5	54.2	402	-10.6	348	-13.5	-15.4	-8.4	4.5	-4.9	28.7
	3 <sup>p</sup>	50.4	83.4	480	-9.3	396	-9.2	-21.0	-1.7	-6.1	-5.8	50.2
	4 <sup>p</sup>	-3.9	56.1	484	-6.0	428	1.6	-12.7	-4.4	-41.8	-5.5	37.4
	5 <sup>p</sup>	51.8	55.0	481	-10.7	426	-1.6	-9.5	-7.5	12.9	-6.7	20.7
	6 <sup>p</sup>	56.7	62.7	441	-15.8	379	-11.9	-21.4	-11.3	20.7	-5.3	39.0
	7 <sup>p</sup>	65.8	61.8	484	-10.8	422	-3.2	-15.5	-11.3	24.7	-5.2	23.4
	8 <sup>p</sup>	48.6	46.3	453	-15.3	407	-4.5	-15.6	-9.9	20.2	-2.4	15.7
	9 <sup>p</sup>	77.6	87.0	462	-10.3	375	-2.4	-22.6	-8.1	15.4	-2.2	59.1
	10 <sup>p</sup>	78.3	80.3	491	-14.5	411	-12.5	-17.2	-8.2	18.3	-3.1	52.8
	11 <sup>p</sup>	59.7	73.9	465	-10.3	391	-11.7	-18.9	-9.5	9.7	-4.9	33.3
	12 <sup>p</sup>	43.3	50.3	480	-3.5	430	-0.3	-25.0	-11.3	26.8	-8.7	20.2
2020	1 <sup>p</sup>	-	-	-	-	-	-	-	-	-	-	6.2

주: 1) p는 잠정치(무역수지는 2020년 1월만 잠정치).

2) 누적금액기준.

자료: 한국은행; 산업통상자원부.

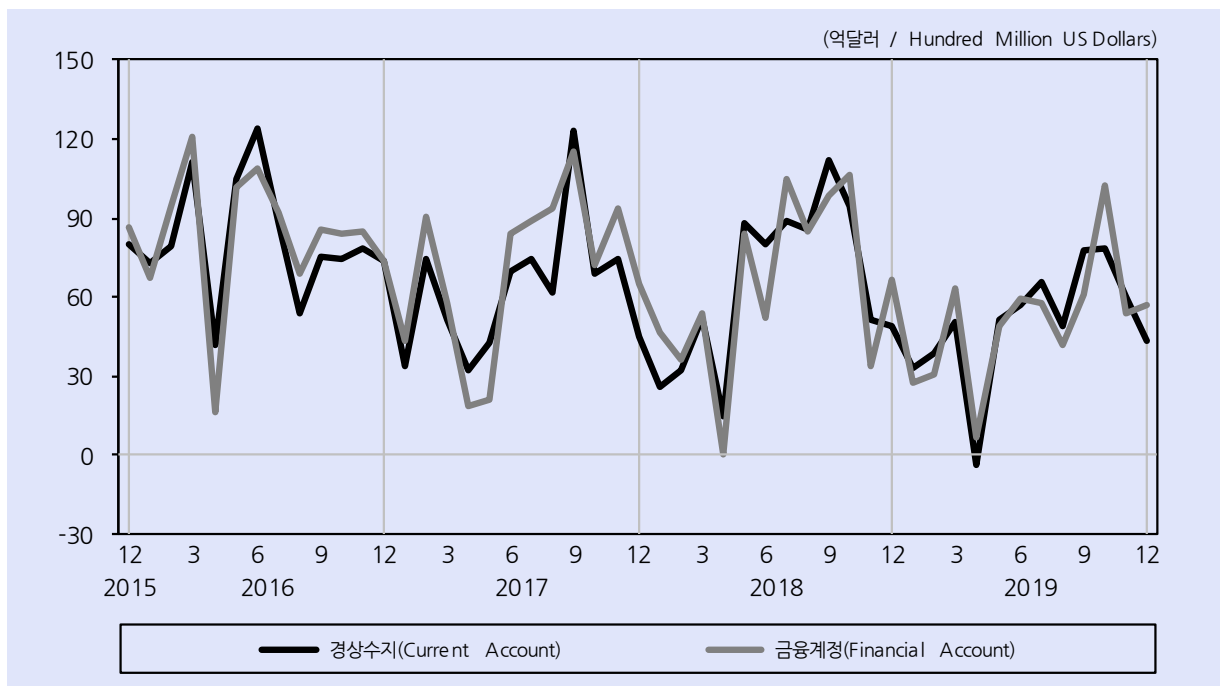
Note: 1) p is preliminary. (Balance of trade is preliminary only in January 20).

2) Cumulative value.

Source: Bank of Korea; Ministry of Trade, Industry & Energy.

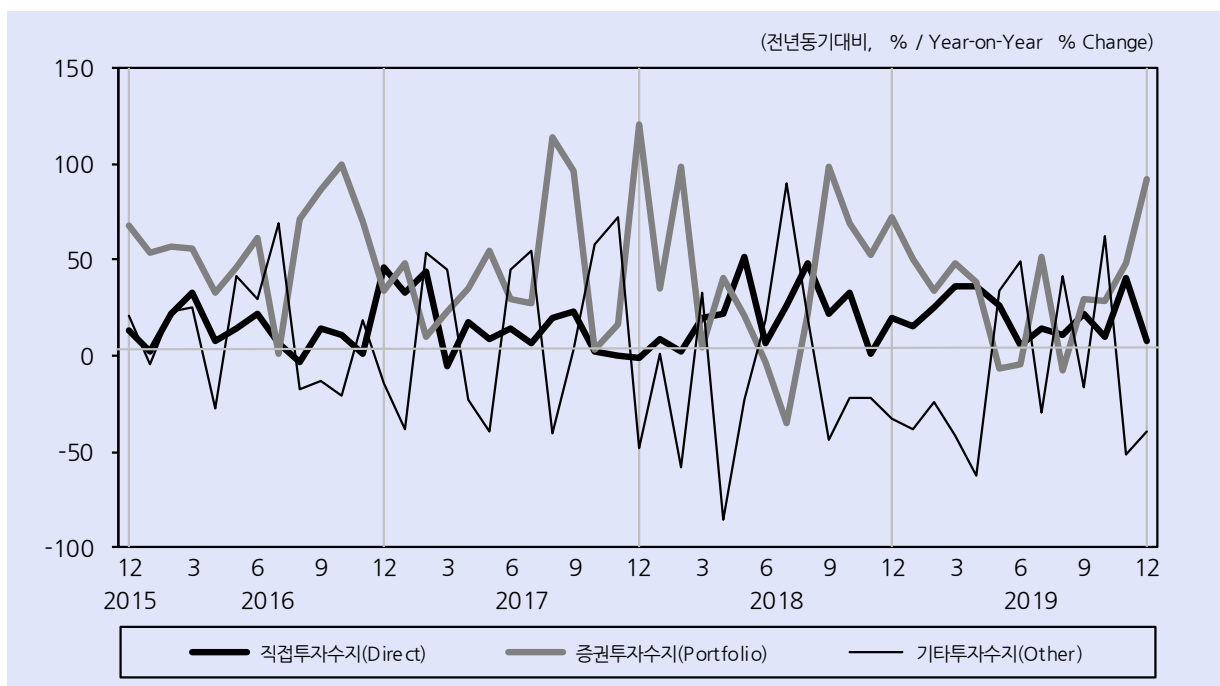
## 경상수지 및 금융계정

Current Account and Financial Account



## 항목별 금융계정

Financial Account by Type



## 6-7. 자본 · 금융계정<sup>1)</sup>

Capital and Financial Account

(백만달러, Million US Dollars)

		금융계정							
		Financial Account	직접투자			Portfolio Investment	증권투자		파생금융상품 Financial Derivative
			Direct Investment	내국인투자 Abroad	외국인투자 In Korea		주식 Equity Securities	채권 Debt Securities	
2017		84,425	16,157	34,069	17,913	57,853	25,242	32,611	-8,253
2018		76,934	26,038	38,220	12,183	47,421	42,172	5,249	-1,502
2019 <sup>p</sup>		60,951	24,965	35,531	10,566	40,121	42,036	-1,915	5,974
2018	IV	20,723	5,399	9,595	4,197	19,322	13,405	5,917	966
2019	I <sup>p</sup>	12,106	7,703	9,269	1,566	13,207	4,724	8,483	489
	II <sup>p</sup>	11,522	6,769	9,668	2,899	2,755	12,314	-9,559	3,821
	III <sup>p</sup>	16,032	4,689	6,047	1,358	7,273	10,481	-3,209	1,974
	IV <sup>p</sup>	21,291	5,804	10,547	4,743	16,886	14,516	2,370	-310
2018	12	6,660	1,970	3,276	1,307	7,211	4,694	2,517	152
2019	1 <sup>p</sup>	2,739	1,567	3,154	1,587	5,012	119	4,894	-161
	2 <sup>p</sup>	3,071	2,499	1,508	-992	3,409	1,739	1,670	124
	3 <sup>p</sup>	6,295	3,638	4,608	971	4,786	2,867	1,920	526
	4 <sup>p</sup>	675	3,605	3,773	168	3,813	1,512	2,301	557
	5 <sup>p</sup>	4,912	2,619	3,761	1,143	-627	4,160	-4,787	887
	6 <sup>p</sup>	5,935	545	2,133	1,588	-431	6,642	-7,073	2,377
	7 <sup>p</sup>	5,793	1,404	2,103	699	5,171	4,313	858	526
	8 <sup>p</sup>	4,167	1,071	1,672	601	-807	2,098	-2,905	851
	9 <sup>p</sup>	6,072	2,214	2,272	58	2,909	4,070	-1,162	598
	10 <sup>p</sup>	10,242	1,039	2,239	1,200	2,825	4,112	-1,287	-330
	11 <sup>p</sup>	5,341	4,003	4,147	144	4,826	6,977	-2,152	-204
	12 <sup>p</sup>	5,708	762	4,161	3,399	9,236	3,427	5,808	224

		금융계정(계속)					자본수지 Capital Account	오차 및 누락 Errors and Omissions	
		기타투자				준비자산 Reserve Assets			
		Other Investment	무역신용 Trade Credits	대출 · 차입 Loans	현금 및 예금 Currency and Deposits				기타 etc.
2017		14,312	1,709	12,885	-3,892	3,260	4,357	-27	9,221
2018		-12,517	738	-11,227	-2,414	22	17,496	317	-849
2019 <sup>o</sup>		-11,576	783	-1,793	-6,103	-4,835	1,466	-64	1,044
2018	IV	-7,718	-752	4,629	-8,440	-3,367	2,755	219	986
2019	I <sup>p</sup>	-10,328	50	2,796	-7,548	-5,664	1,035	-39	-41
	II <sup>p</sup>	2,061	434	-4,482	3,570	2,475	-3,883	15	1,059
	III <sup>p</sup>	-380	432	-1,012	2,931	-2,792	2,476	-10	-3,163
	IV <sup>p</sup>	-2,929	-133	905	-5,056	1,146	1,839	-31	3,189
2018	12	-3,312	-429	-3,876	3,142	-2,301	640	146	1,600
2019	1 <sup>p</sup>	-3,843	-411	1,015	-1,338	-3,138	165	-29	-528
	2 <sup>p</sup>	-2,374	-406	4,804	-3,158	-3,623	-586	-15	-764
	3 <sup>p</sup>	-4,112	867	-3,024	-3,052	1,097	1,457	5	1,250
	4 <sup>p</sup>	-6,195	-124	-4,979	-2,347	1,199	-1,105	-20	1,087
	5 <sup>p</sup>	3,368	477	-1,182	2,925	1,142	-1,335	37	-301
	6 <sup>p</sup>	4,888	82	1,679	2,992	134	-1,443	-2	273
	7 <sup>p</sup>	-2,973	37	-920	-2,370	249	1,665	-4	-789
	8 <sup>p</sup>	4,200	-520	468	6,982	-2,737	-1,147	-1	-693
	9 <sup>p</sup>	-1,607	915	-560	-1,681	-305	1,958	-5	-1,682
	10 <sup>p</sup>	6,219	385	1,165	2,235	2,373	489	-15	2,430
	11 <sup>p</sup>	-5,192	-215	450	-5,040	-388	1,908	-5	-629
	12 <sup>p</sup>	-3,956	-304	-710	-2,251	-840	-558	-12	1,388

주: 1) 국제수지메뉴얼(BPM6)에 따라 하위계정명칭 및 숫자변경

2) 누적금액기준.

3) p는 잠정치.

자료: 한국은행.

Note: 1) The names of items and numbers have been changed per BPM6.

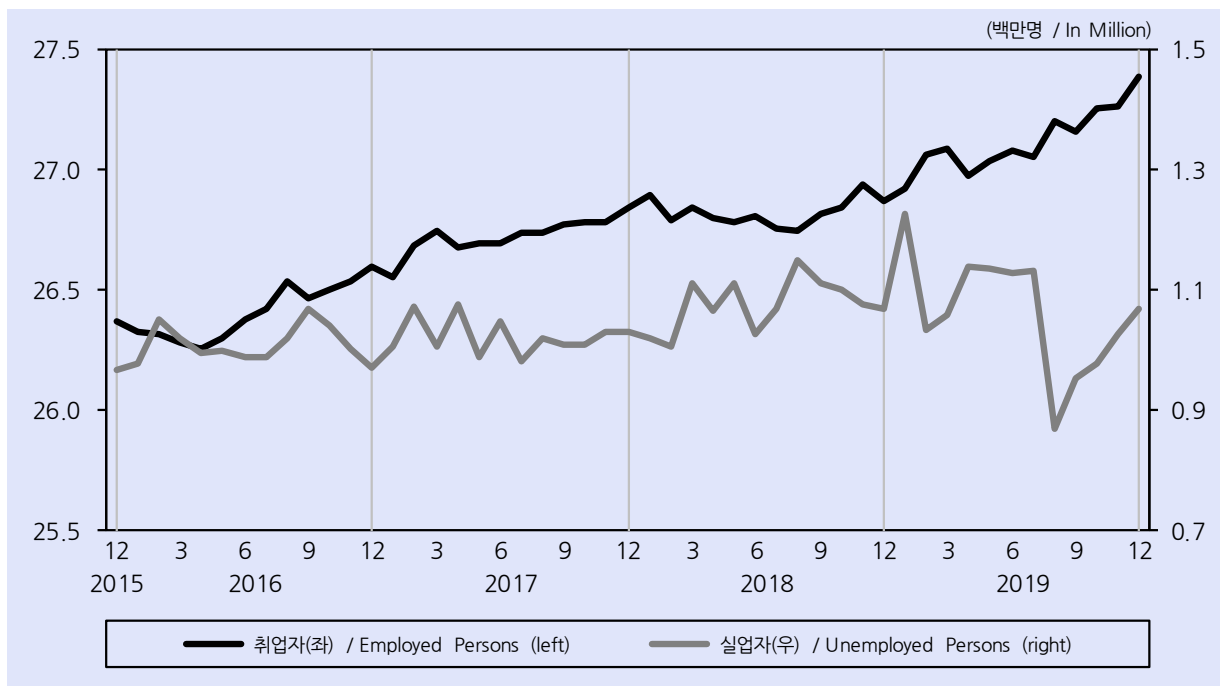
2) Cumulative value.

3) p is preliminary.

Source: Bank of Korea.

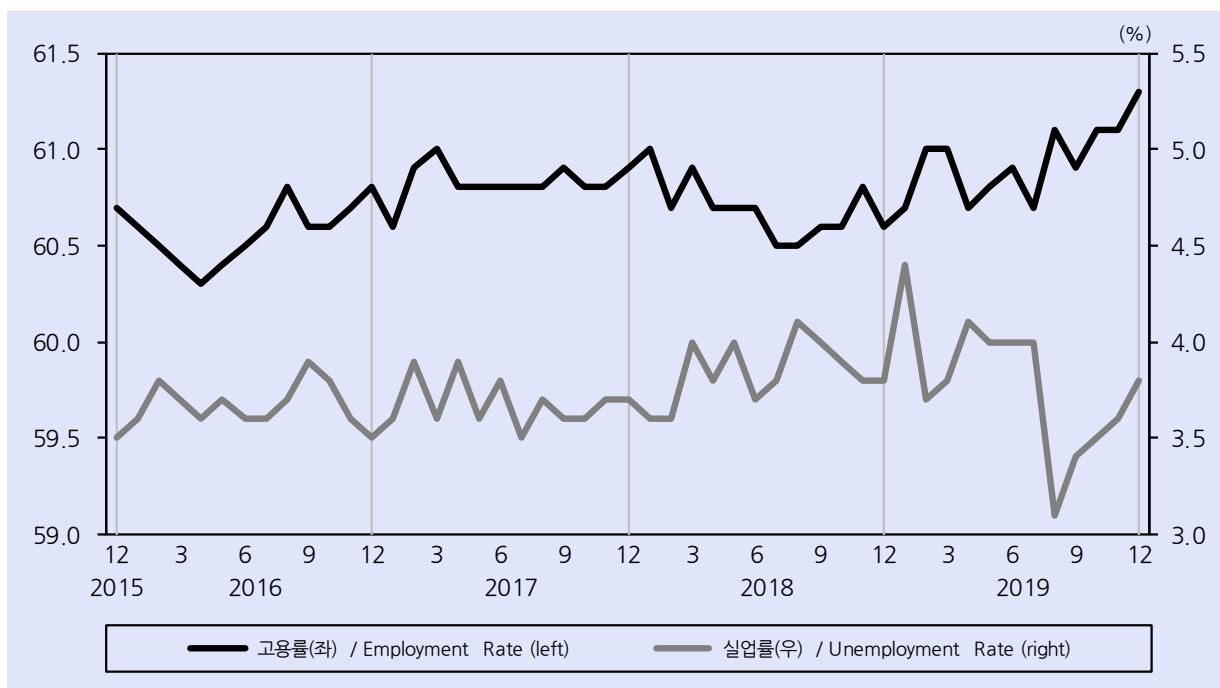
## 취업자 및 실업자(계절조정)

Employed Persons and Unemployed Persons (Seasonally Adjusted)



## 고용률 및 실업률(계절조정)

Employment Rate and Unemployment Rate (Seasonally Adjusted)





## 7-1. 고용 Employment

		15세 이상 인구(천명)				실업률(%)	고용률(%) <sup>1)</sup>	주당평균 취업시간 Weekly Working Hours (Average)
		Population 15-year Old and Over (1000 Persons)	경제활동인구 Economically Active Population	취업자 Employed Persons	실업자 Unemployed Persons			
2018		44,182	27,895	26,822	1,073	3.8	60.7	41.5
2019		44,504	28,186	27,123	1,063	3.8	60.9	40.7
2019	I	44,370	27,702	26,461	1,241	4.5	59.6	41.1
	II	44,466	28,432	27,256	1,176	4.1	61.3	41.2
	III	44,550	28,328	27,382	946	3.3	61.5	39.8
	IV	44,629	28,283	27,393	891	3.1	61.4	40.8
2018	12	44,316	27,582	26,638	944	3.4	60.1	41.5
2019	1	44,319	27,455	26,232	1,224	4.5	59.2	41.1
	2	44,382	27,649	26,346	1,303	4.7	59.4	40.9
	3	44,409	28,002	26,805	1,197	4.3	60.4	41.1
	4	44,444	28,284	27,038	1,245	4.4	60.8	41.2
	5	44,460	28,468	27,322	1,145	4.0	61.5	41.3
	6	44,495	28,545	27,408	1,137	4.0	61.6	41.2
	7	44,530	28,480	27,383	1,097	3.9	61.5	40.8
	8	44,546	28,216	27,358	858	3.0	61.4	37.8
	9	44,573	28,288	27,404	884	3.1	61.5	40.6
	10	44,601	28,373	27,509	864	3.0	61.7	41.0
	11	44,625	28,380	27,515	866	3.1	61.7	40.8
	12	44,661	28,095	27,154	942	3.4	60.8	40.6

전년동기대비 증가율(%)<sup>2)</sup>  
Percentage Change from the Same Period of the Previous Year

2018		0.6	0.4	0.4( 97)	4.9	0.6	-	-3.0
2019		0.7	1.0	1.1(301)	-0.9	0.2	0.0	-1.9
2019	I	0.6	0.9	0.7(177)	5.1	0.3	3.9	-2.6
	II	0.7	1.1	0.9(237)	6.4	0.1	4.0	-1.0
	III	0.8	0.9	1.4(366)	-11.2	0.6	3.5	-1.7
	IV	0.8	1.3	1.6(422)	-5.4	-0.2	3.6	-2.2
2018	12	0.6	0.2	0.1( 34)	3.4	1.1	3.8	-2.4
2019	1	0.6	0.8	0.1( 19)	20.0	0.1	4.4	-2.1
	2	0.7	1.1	1.0(263)	3.0	-0.1	3.7	-3.5
	3	0.7	0.7	0.9(250)	-4.8	0.7	3.8	-2.8
	4	0.7	0.9	0.6(171)	7.2	0.4	4.1	-3.1
	5	0.7	1.0	1.0(259)	2.2	0.2	4.0	-2.8
	6	0.8	1.4	1.0(281)	10.0	-0.3	4.0	3.5
	7	0.8	1.3	1.1(299)	5.6	-0.1	4.0	-1.7
	8	0.8	0.6	1.7(452)	-24.3	1.0	3.1	-1.6
	9	0.8	0.7	1.3(348)	-13.7	0.8	3.4	-2.6
	10	0.8	1.1	1.5(419)	-11.1	0.2	3.5	-2.4
	11	0.8	1.0	1.2(331)	-4.7	0.3	3.6	-2.2
	12	0.8	1.9	1.9(516)	-0.3	-1.0	3.8	-2.2

주: 1) (취업자/15세이상인구)×100.

2) 계절조정 실업률과 고용률, ( )는 전년동기대비 증감(천명).

3) 평균기준.

자료: 통계청.

Note: 1) (Employed persons/population 15 years old and over)×100.

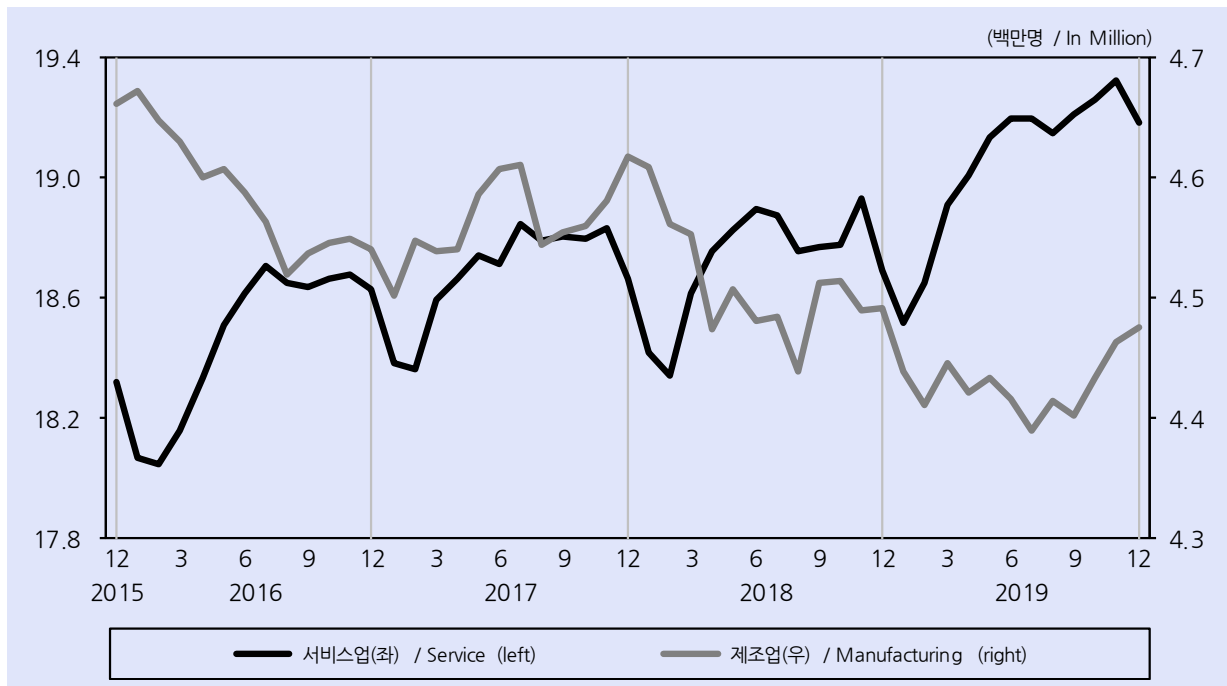
2) Unemployment rate and employment rate are seasonally adjusted, Changes in numbers are in parentheses(Thousand persons).

3) Average value.

Source: Statistics Korea.

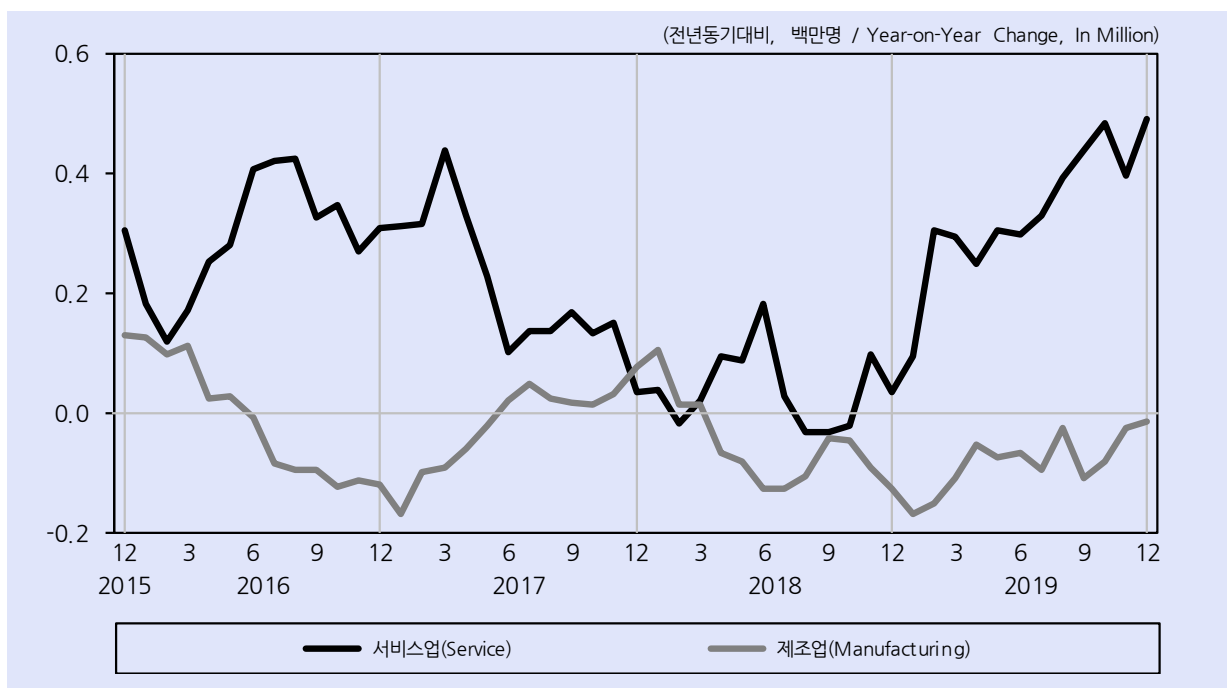
## 산업별 취업자

Employment by Industry



## 산업별 취업자 증감

Growth in Employment by Industry



## 7-2. 산업별 취업자

Employment by Industry

(천명, Thousand Persons)

	농림어업 Agriculture, Forestry & Fishing	광공업		사회간접자본			서비스업	서비스업			
		제조업 Manufacturing	광업 Mining & Manufacturing	S.O.C	건설업 Construction	위생 환경업 Hygiene & Environment		도소매· 음식숙박 Wholesale, Retail, Hotels & Restaurants	운수·금융· 부동산· 사업서비스 Trans., Finance, Real Estate, Business Service	공공행정· 교육·보건 복지 Public Admini- stration, Education, Health & Welfare	기타사회 및 개인서비스 Other Social & Personal Service
2018	1,340	4,529	4,510	2,231	2,034	127	18,722	5,965	5,181	5,003	2,573
2019	1,395	4,444	4,429	2,223	2,020	135	19,062	5,966	5,255	5,166	2,674
2019	I	1,158	4,447	4,432	2,165	1,970	18,691	5,943	5,166	4,964	2,618
	II	1,475	4,438	4,424	2,230	2,030	19,113	5,996	5,225	5,211	2,681
	III	1,538	4,417	4,403	2,241	2,034	19,186	5,982	5,273	5,245	2,686
	IV	1,409	4,473	4,458	2,255	2,044	19,256	5,943	5,357	5,243	2,713
2018	12	1,169	4,507	4,491	2,267	2,074	18,696	5,951	5,164	4,973	2,608
2019	1	1,093	4,455	4,439	2,167	1,969	18,516	5,949	5,148	4,813	2,606
	2	1,114	4,425	4,411	2,158	1,961	18,649	5,940	5,162	4,924	2,623
	3	1,265	4,461	4,446	2,170	1,980	18,909	5,940	5,188	5,154	2,627
	4	1,406	4,436	4,421	2,188	1,993	19,008	5,947	5,205	5,197	2,660
	5	1,497	4,449	4,434	2,242	2,041	19,135	6,028	5,225	5,203	2,679
	6	1,520	4,430	4,416	2,260	2,056	19,197	6,015	5,247	5,233	2,703
	7	1,523	4,404	4,390	2,255	2,052	19,200	6,034	5,219	5,240	2,707
	8	1,539	4,428	4,415	2,242	2,031	19,149	5,964	5,277	5,221	2,688
	9	1,553	4,417	4,403	2,225	2,020	19,209	5,947	5,324	5,275	2,663
	10	1,551	4,449	4,434	2,248	2,039	19,260	5,934	5,339	5,272	2,716
	11	1,460	4,479	4,464	2,254	2,047	19,321	5,938	5,365	5,301	2,717
	12	1,217	4,490	4,476	2,262	2,047	19,186	5,957	5,368	5,155	2,705

### 전년동기대비 증감

Change from the Same Period of the Previous Year

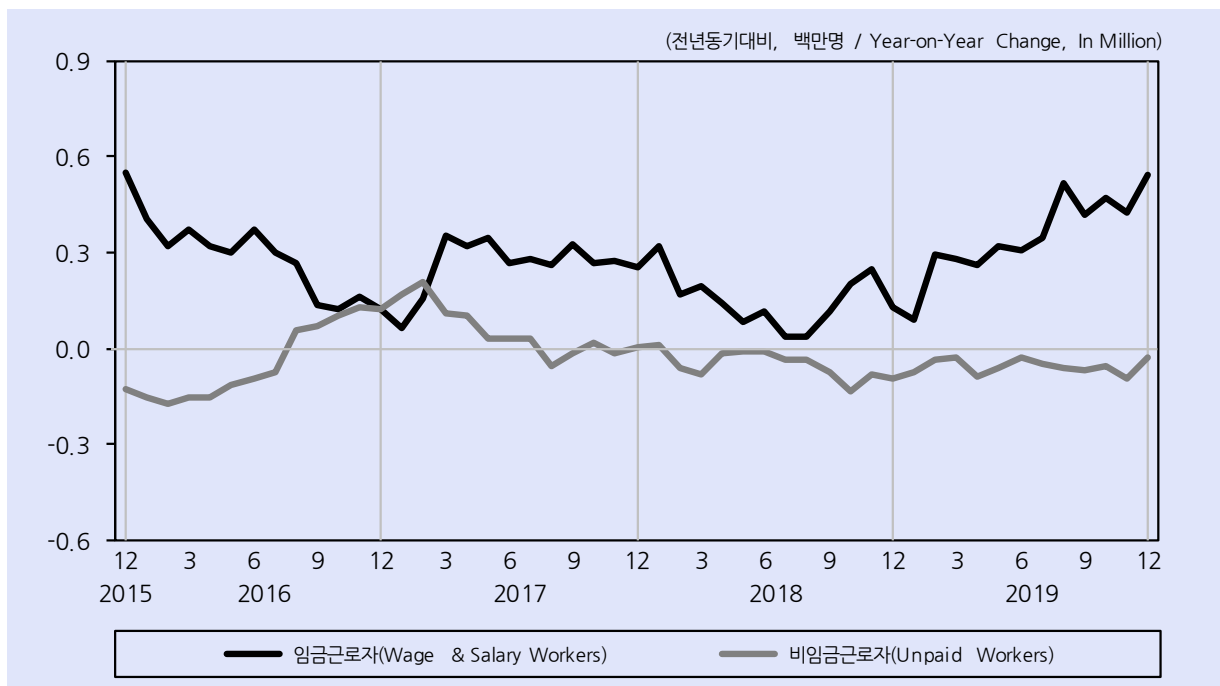
2018	62	-60	-56	56	47	12	40	-117	-23	116	64
2019	55	-85	-81	-8	-15	8	339	1	74	163	102
2019	I	101	-150	-143	-4	-7	230	-57	0	218	69
	II	17	-70	-64	5	-1	285	17	21	139	108
	III	58	-79	-76	2	-1	386	27	104	153	103
	IV	43	-41	-40	-36	-50	457	15	173	141	127
2018	12	94	-134	-127	40	35	35	-102	-57	116	77
2019	1	107	-175	-170	-7	-19	94	-108	-40	172	70
	2	117	-158	-151	0	-3	303	-59	9	269	84
	3	79	-116	-108	-6	0	293	-3	29	213	54
	4	13	-59	-52	-31	-30	249	-35	9	172	102
	5	16	-80	-73	16	6	305	60	23	122	100
	6	23	-72	-66	31	22	299	26	29	124	120
	7	55	-97	-94	14	12	328	15	49	146	119
	8	55	-28	-24	32	25	392	51	113	144	85
	9	63	-112	-111	-40	-39	438	15	149	169	106
	10	59	-81	-81	-44	-51	485	45	158	108	174
	11	22	-27	-26	-60	-70	394	-6	157	133	110
	12	47	-17	-15	-5	-28	490	6	205	183	97

주: 1) 평균기준.  
자료: 통계청.

Note: 1) Average value.  
Source: Statistics Korea.

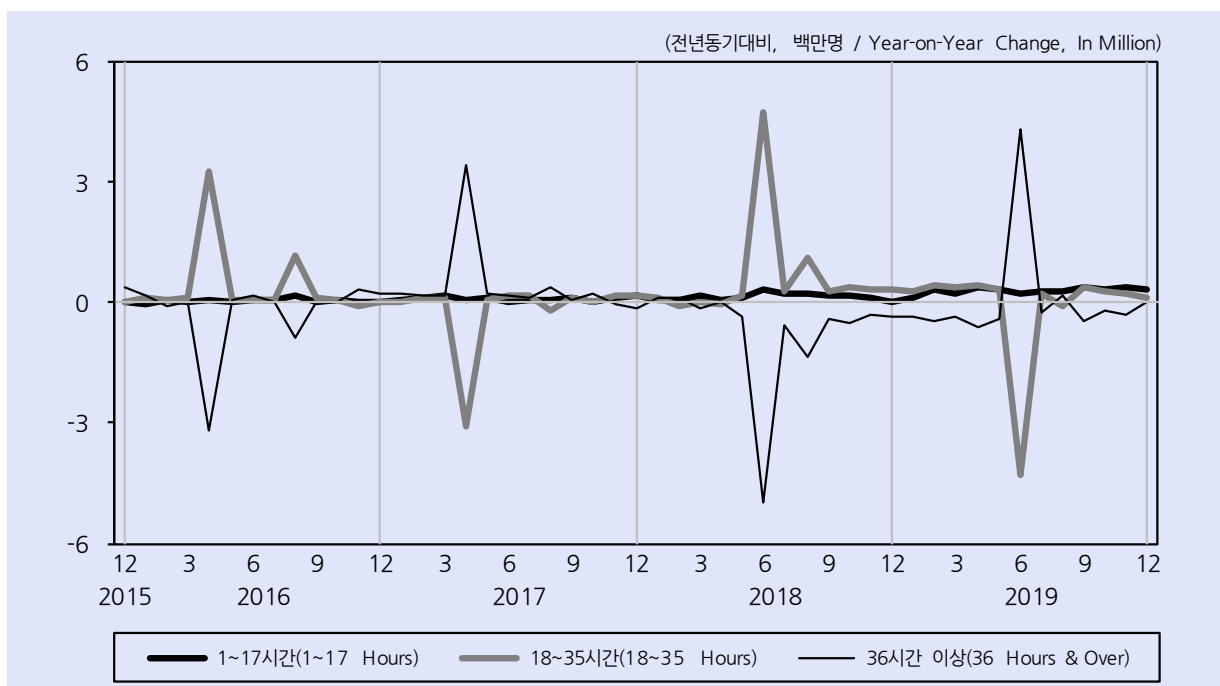
## 종사상지위별 취업자 증감

Growth in Employment by Status of Worker



## 취업시간별 취업자 증감

Growth in Employment by Working Hours



### 7-3. 종사상지위별 및 취업시간별 취업자

Employment by Status of Worker / by Working Hours

(천명, Thousand Persons)

		종사상지위별 By Status of Worker					취업시간별 By Working Hours		
		비임금 근로자 Unpaid Workers	Wage & Salary Workers	임금근로자			36시간 이상 36 Hours & Over	36시간 미만	
				상용근로자 Regular Employees	임시근로자 Temporary Employees	일용근로자 Daily Workers		Less Than 36 Hours	18~35 시간 18-35 Hours
2018		6,739	20,084	13,772	4,851	1,460	21,209	5,210	3,690
2019		6,683	20,440	14,216	4,795	1,429	21,314	5,402	3,581
2019	I	6,497	19,964	14,001	4,560	1,403	21,247	4,748	3,092
	II	6,803	20,453	14,077	4,914	1,462	21,985	4,919	3,116
	III	6,800	20,582	14,286	4,877	1,419	20,083	6,791	4,847
	IV	6,631	20,761	14,499	4,831	1,431	21,942	5,150	3,271
2018	12	6,493	20,146	13,934	4,672	1,540	21,616	4,708	3,163
2019	1	6,425	19,807	13,923	4,455	1,429	21,101	4,556	3,039
	2	6,450	19,896	13,979	4,520	1,397	21,095	4,775	3,112
	3	6,615	20,190	14,102	4,704	1,384	21,545	4,913	3,125
	4	6,737	20,301	14,001	4,876	1,425	21,781	4,903	3,122
	5	6,818	20,504	14,070	4,954	1,480	22,061	4,926	3,112
	6	6,853	20,555	14,161	4,913	1,481	22,112	4,927	3,114
	7	6,821	20,562	14,181	4,918	1,463	21,772	5,165	3,312
	8	6,799	20,559	14,288	4,857	1,415	16,697	9,957	7,861
	9	6,779	20,625	14,390	4,856	1,379	21,780	5,251	3,368
	10	6,762	20,747	14,434	4,885	1,428	22,189	5,012	3,173
	11	6,668	20,847	14,490	4,900	1,457	21,982	5,248	3,350
	12	6,464	20,690	14,575	4,706	1,409	21,657	5,190	3,288

#### 전년동기대비 증감

Change from the Same Period of the Previous Year

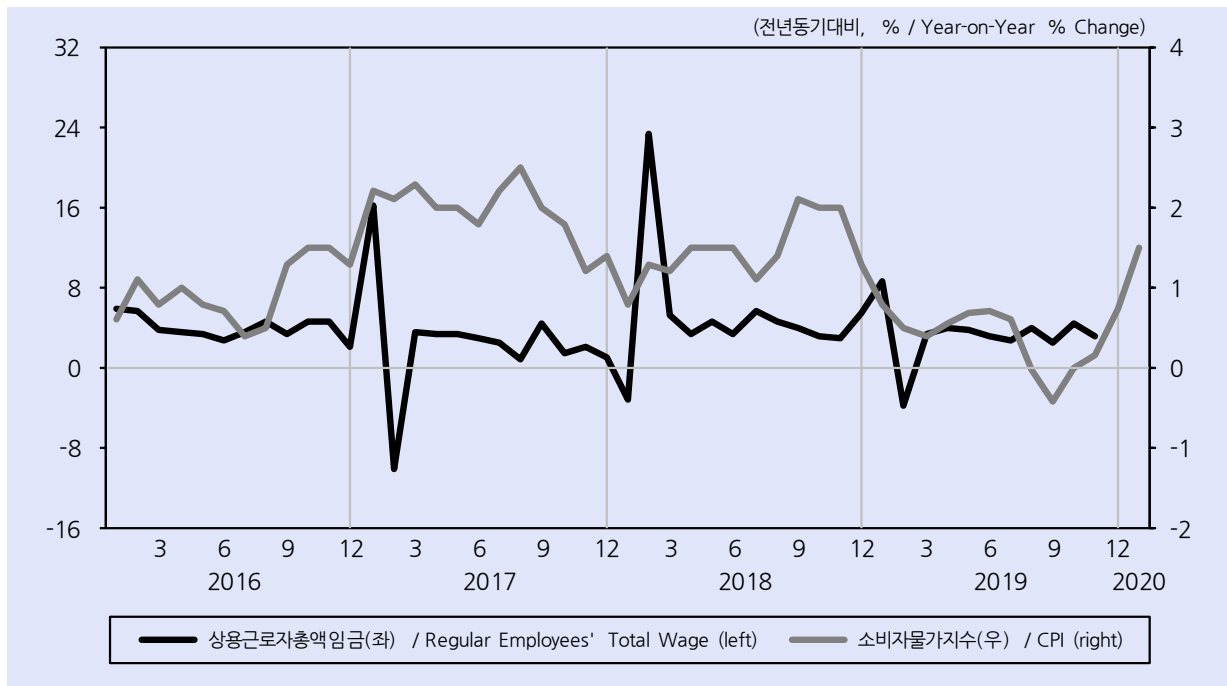
2018		-52	150	345	-141	-54	-720	796	639
2019		-55.9	356.5	443.6	-55.7	-31.4	105.1	192.2	-108.6
2019	I	-45	223	334	-123	12	-373	599	370
	II	-58	295	347	-53	1	1,111	-877	-1,184
	III	-61	427	491	-33	-31	-172	474	168
	IV	-60	482	603	-14	-108	-145	572	212
2018	12	-93	129	334	-256	51	-334	373	334
2019	1	-73	93	280	-212	25	-338	420	286
	2	-33	296	299	-43	40	-443	751	437
	3	-29	280	423	-114	-29	-338	627	387
	4	-88	258	324	-45	-21	-624	801	440
	5	-58	317	330	-30	17	-382	665	315
	6	-28	309	388	-85	6	4,341	-4,098	-4,307
	7	-49	349	438	-87	-3	-250	504	223
	8	-62	514	493	-2	24	184	182	-84
	9	-70	419	541	-10	-113	-452	736	366
	10	-55	474	575	-21	-81	-188	599	260
	11	-97	428	593	-54	-111	-289	636	250
	12	-29	544	641	34	-131	41	482	126

주: 1) 평균기준.  
자료: 통계청.

Note: 1) Average value.  
Source: Statistics Korea.

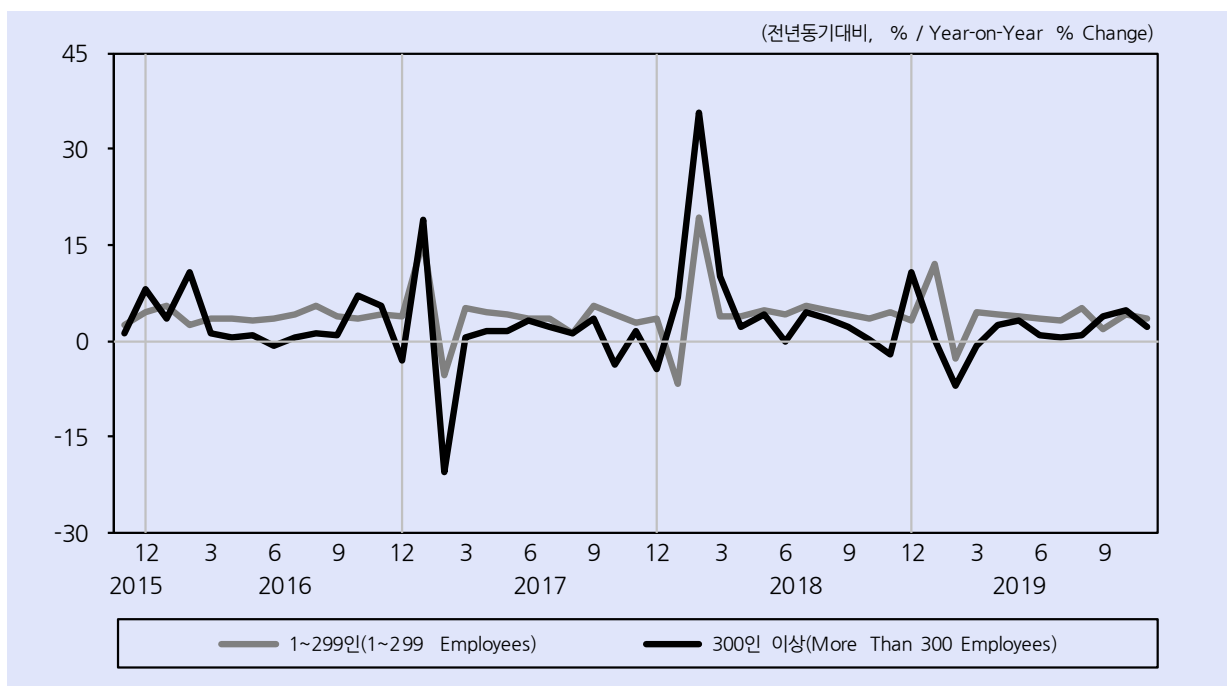
## 임금 및 물가 상승률

Growth Rates of Wage and CPI



## 규모별 임금 상승률

Wage Growth Rate by Size



## 7-4. 임금 상승률 (I)

Wage Growth Rate (I)

(전년동기대비, % / Year-on-Year % Change)

		종사상지위별 by Status of Worker				항목별 by Item		
		전체근로자 All Employees		상용근로자 Regular Employees	임시일용근로자 Temp. & Daily Employees	정액급여 Regular Payment	초과급여 Overtime Payment	특별급여 Special Cash Payment
		1인 이상 기업 1+ Reg. Emp.	5인 이상 기업 5+ Reg. Emp.					
2017		3.3	2.7	2.6	5.1	3.6	0.6	-2.2
2018		5.3	5.1	5.1	5.5	4.6	3.7	8.5
2018	IV	4.1	3.8	3.9	5.8	4.4	7.0	-0.5
2019	I	2.9	2.7	2.6	6.2	4.4	4.4	-5.0
	II	3.8	3.7	3.6	6.1	4.2	2.9	-1.6
	III	3.4	3.4	3.1	6.5	4.1	3.1	-1.9
2018	11	3.2	2.7	3.0	4.9	4.4	3.6	-12.7
	12	5.5	5.5	5.4	5.7	4.2	7.7	9.4
2019	1	8.7	8.3	8.6	6.3	4.9	4.1	23.9
	2	-3.3	-3.7	-3.7	6.0	4.0	5.7	-27.8
	3	3.6	3.7	3.4	6.3	4.4	3.6	-3.5
	4	4.1	4.0	4.0	6.0	4.3	5.1	0.2
	5	4.0	4.0	3.8	6.2	4.1	3.6	0.7
	6	3.3	3.1	3.1	6.1	4.2	0.2	-5.0
	7	2.8	2.7	2.7	5.6	4.2	3.5	-6.6
	8	4.3	4.2	4.1	6.0	4.2	4.3	3.6
	9	3.2	3.3	2.6	7.9	3.8	1.5	-1.7
	10	4.9	5.1	4.5	6.1	3.8	-2.0	16.9
	11	3.8	3.9	3.3	6.3	3.6	2.3	-1.0
2019	1~11 <sup>1)</sup>	3.5	3.5	3.2	6.2	4.1	2.8	-2.0

		규모별 by Size						실질임금 Real Wages
		1~4인 1~4 Employees	5~9인 5~9 Employees	10~29인 10~29 Employees	30~99인 30~99 Employees	100~299인 100~299 Employees	300인 이상 More Than 300 Employees	
2017		3.8	3.8	3.6	1.7	6.4	0.5	1.3
2018		6.2	5.5	4.3	4.0	3.7	6.5	3.7
2018	IV	6.2	4.8	3.2	3.6	3.2	3.5	2.2
2019	I	5.9	4.6	3.7	4.9	5.2	-2.4	2.4
	II	5.3	5.2	3.8	3.6	3.9	2.6	3.1
	III	5.3	4.0	3.2	3.5	3.8	2.4	3.4
2018	11	7.2	4.6	4.2	4.1	3.4	-2.0	1.1
	12	5.9	5.2	2.6	3.1	2.9	10.6	4.2
2019	1	13.0	11.9	8.7	15.3	12.4	0.0	7.8
	2	0.9	-2.5	-2.1	-4.6	-0.9	-6.9	-3.7
	3	4.3	5.3	5.0	5.0	4.9	-0.3	3.2
	4	5.4	5.6	4.5	3.4	4.1	3.0	3.5
	5	5.3	5.1	3.2	4.4	4.0	3.6	3.3
	6	5.3	5.0	3.6	3.0	3.6	1.3	2.5
	7	5.6	3.6	2.4	3.7	4.2	0.4	2.2
	8	6.0	5.8	4.7	6.0	4.7	0.9	4.3
	9	4.5	2.9	2.6	1.2	2.7	5.7	3.7
	10	5.7	4.3	5.4	5.1	2.7	6.4	4.9
	11	4.7	4.1	2.8	5.2	3.8	3.7	3.6
2019	1~11 <sup>1)</sup>	5.5	4.5	3.7	4.2	4.2	1.4	3.2

주: 1) 누계평균.

2) 모든 시계열은 상용 1인 이상 기업체의 전체 근로자 표본을 사용한 통계.

자료: 고용노동부.

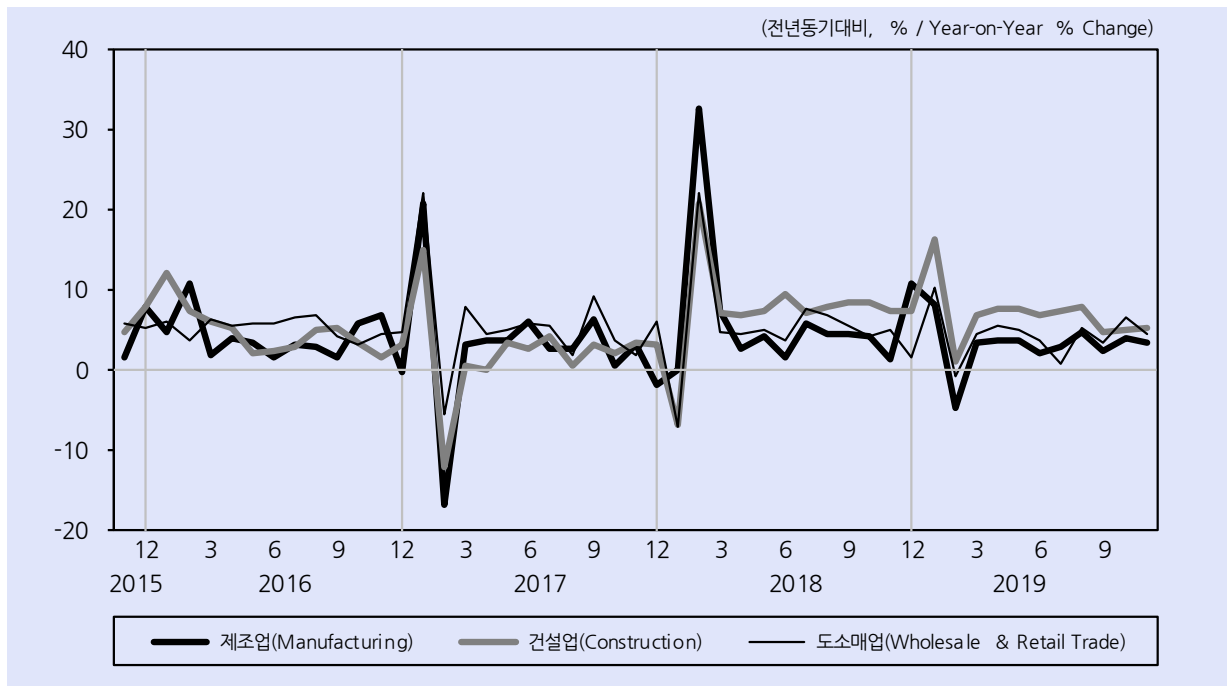
Note: 1) Cumulative average.

2) All time series are for all employees if not specified.

Source: Ministry of Employment and Labor.

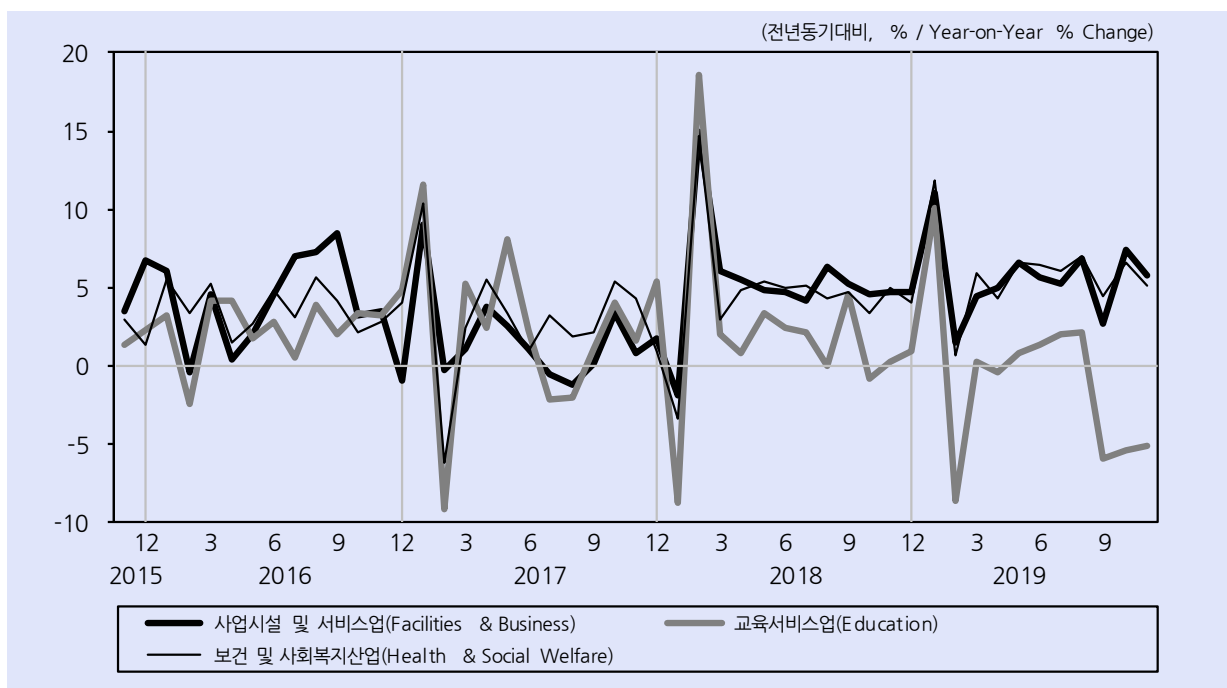
## 산업별 임금 상승률(I)

Wage Growth Rate by Industry



## 산업별 임금 상승률(II)

Wage Growth Rate by Industry





## 7-5. 임금 상승률 (Ⅱ)

### Wage Growth Rate (Ⅱ)

(전년동기대비, % / Year-on-Year % Change)

	산업별 By Industry						
	제조업 Manufacturing	건설업 Construction	도소매업 Wholesale & Retail Trade	운수업 Transport	숙박음식점업 Hotels & Restaurants	출판영상통신업 Information & Communications	금융보험업 Financial Inst. & Insurance
2017	2.6 ( 2.4)	1.9 ( 4.7)	5.5 ( 5.8)	4.3 ( 4.4)	3.6 ( 3.6)	3.1 ( 3.6)	3.3 ( 3.8)
2018	6.4 ( 6.5)	7.4 ( 6.1)	4.9 ( 5.4)	6.0 ( 6.4)	6.3 ( 8.1)	3.3 ( 3.8)	5.6 ( 5.6)
2018 IV	5.7 ( 5.6)	7.6 ( 6.5)	3.4 ( 4.1)	3.9 ( 4.1)	5.8 ( 7.3)	0.9 ( 1.4)	1.7 ( 1.7)
2019 I	2.1 ( 2.0)	7.8 ( 6.5)	4.4 ( 5.1)	1.9 ( 2.0)	4.7 ( 7.7)	4.7 ( 5.5)	4.1 ( 4.2)
II	3.0 ( 2.9)	7.3 ( 6.1)	4.7 ( 5.1)	3.6 ( 3.7)	4.7 ( 6.7)	4.0 ( 4.7)	4.1 ( 4.1)
III	3.2 ( 3.1)	6.5 ( 6.4)	3.0 ( 3.3)	4.4 ( 4.5)	4.7 ( 7.0)	1.8 ( 2.4)	0.9 ( 0.9)
2018 11	1.3 ( 1.1)	7.3 ( 5.6)	5.0 ( 5.9)	3.7 ( 3.9)	5.9 ( 7.2)	2.8 ( 3.3)	4.4 ( 4.4)
12	10.6(10.4)	7.3 ( 6.6)	1.5 ( 2.5)	4.6 ( 4.6)	5.5 ( 7.3)	-1.2(-0.6)	-1.1(-1.1)
2019 1	8.1 ( 7.7)	16.1(12.5)	10.2(11.1)	11.3(11.5)	9.2(10.9)	19.8(20.4)	14.6(14.6)
2	-4.8(-4.8)	0.9 ( 1.4)	-0.9(-0.2)	-5.8(-5.5)	1.0 ( 5.3)	-8.6(-7.7)	-6.0(-6.0)
3	3.3 ( 3.3)	6.9 ( 5.7)	4.4 ( 5.0)	1.5 ( 1.5)	4.1 ( 6.8)	5.2 ( 5.9)	6.1 ( 6.2)
4	3.6 ( 3.4)	7.7 ( 6.2)	5.5 ( 5.8)	4.5 ( 4.6)	4.4 ( 6.6)	5.8 ( 6.4)	6.5 ( 6.6)
5	3.6 ( 3.4)	7.6 ( 6.4)	5.0 ( 5.4)	3.4 ( 3.5)	4.7 ( 6.6)	2.4 ( 3.0)	1.7 ( 1.7)
6	2.0 ( 1.8)	6.8 ( 5.8)	3.6 ( 4.0)	2.9 ( 3.1)	4.9 ( 6.9)	4.0 ( 4.6)	3.9 ( 3.9)
7	2.7 ( 2.6)	7.2 ( 6.3)	0.6 ( 1.0)	5.0 ( 5.2)	4.6 ( 6.8)	2.8 ( 3.5)	-2.7(-2.8)
8	4.7 ( 4.5)	7.9 ( 7.4)	5.2 ( 5.4)	4.2 ( 4.5)	5.1 ( 7.0)	0.7 ( 1.3)	4.1 ( 4.0)
9	2.3 ( 2.4)	4.7 ( 5.7)	3.2 ( 3.6)	3.8 ( 3.9)	4.6 ( 7.2)	1.8 ( 2.4)	1.5 ( 1.5)
10	3.9 ( 3.9)	5.0 ( 5.4)	6.4 ( 6.5)	3.5 ( 3.5)	3.5 ( 5.9)	3.2 ( 3.6)	9.3 ( 9.3)
11	3.5 ( 3.4)	5.2 ( 5.2)	4.5 ( 4.6)	3.8 ( 3.8)	4.2 ( 6.7)	3.4 ( 3.8)	2.7 ( 2.8)
2019 1~11 <sup>1)</sup>	2.9 ( 2.8)	6.9 ( 6.2)	4.3 ( 4.7)	3.4 ( 3.5)	4.6 ( 7.0)	3.5 ( 4.1)	3.5 ( 3.5)

	산업별 By Industry						
	부동산임대업 Real Estate, Renting & Leasing	전문과학서비스업 Professional, Scientific & Technical act.	사업시설 및 자원 Business Facilities & Business Support	교육서비스업 Education	보건및사회복지산업 Health & Social Welfare	예술 및 스포츠 Arts & Sports	협회및단체수리업 Membership Organization & Repair
2017	2.7 ( 2.7)	1.2 ( 1.1)	1.7 ( 1.9)	2.3 ( 2.6)	2.8 ( 3.7)	3.6 ( 6.8)	2.6 ( 3.4)
2018	6.5 ( 6.3)	5.9 ( 5.9)	5.3 ( 5.5)	1.9 ( 2.5)	4.6 ( 4.8)	2.7 ( 6.8)	6.1 ( 7.2)
2018 IV	5.4 ( 5.3)	5.5 ( 5.8)	4.7 ( 4.6)	0.2 ( 0.6)	4.1 ( 4.2)	2.0 ( 6.9)	6.0 ( 7.3)
2019 I	5.3 ( 5.1)	0.4 ( 0.7)	5.5 ( 5.8)	0.4 ( 1.5)	6.0 ( 6.1)	3.0 ( 5.5)	3.5 ( 4.4)
II	6.3 ( 6.1)	3.2 ( 3.3)	5.7 ( 5.9)	0.6 ( 2.8)	5.7 ( 5.7)	4.4 ( 5.1)	5.1 ( 5.4)
III	7.2 ( 6.9)	3.5 ( 3.6)	4.9 ( 5.3)	-0.7 ( 2.3)	5.8 ( 5.7)	4.4 ( 4.9)	4.2 ( 4.7)
2018 11	5.4 ( 5.3)	3.8 ( 4.2)	4.8 ( 5.0)	0.2 ( 0.6)	5.0 ( 5.1)	2.5 ( 7.9)	4.9 ( 6.2)
12	6.0 ( 5.6)	10.9(11.1)	4.7 ( 4.3)	0.9 ( 1.3)	4.0 ( 4.0)	2.4 ( 6.4)	8.8(10.2)
2019 1	16.2(16.0)	-0.9(-0.7)	11.0(11.1)	10.1(10.7)	11.8(12.0)	10.2(14.6)	6.3 ( 7.7)
2	-4.0(-4.2)	0.6 ( 1.0)	1.4 ( 1.9)	-8.6(-8.1)	0.7 ( 0.9)	-4.6(-1.3)	-1.3(-0.3)
3	5.0 ( 4.7)	1.5 ( 1.8)	4.5 ( 4.7)	0.2 ( 2.2)	5.9 ( 5.9)	3.6 ( 3.7)	6.0 ( 6.2)
4	6.8 ( 6.6)	4.0 ( 4.1)	5.0 ( 5.2)	-0.4 ( 1.6)	4.3 ( 4.3)	4.6 ( 4.9)	4.5 ( 4.9)
5	5.9 ( 5.7)	4.2 ( 4.3)	6.6 ( 6.7)	0.8 ( 3.2)	6.5 ( 6.5)	2.5 ( 3.4)	6.2 ( 6.6)
6	6.3 ( 6.1)	1.5 ( 1.6)	5.6 ( 5.9)	1.3 ( 3.5)	6.4 ( 6.3)	5.9 ( 7.0)	4.6 ( 4.7)
7	11.2(10.7)	2.0 ( 2.3)	5.3 ( 5.6)	2.1 ( 2.4)	6.0 ( 5.8)	6.5 ( 7.2)	3.4 ( 3.9)
8	6.4 ( 6.1)	1.2 ( 1.3)	6.9 ( 7.3)	2.2 ( 2.8)	7.0 ( 6.9)	6.0 ( 6.4)	3.4 ( 4.1)
9	3.7 ( 3.6)	7.2 ( 7.1)	2.6 ( 3.1)	-5.9 ( 1.7)	4.4 ( 4.4)	1.0 ( 1.6)	5.6 ( 5.9)
10	4.9 ( 4.9)	6.6 ( 6.5)	7.4 ( 7.6)	-5.4 ( 1.8)	6.5 ( 6.5)	5.5 ( 6.1)	7.7 ( 7.8)
11	7.1 ( 7.1)	2.9 ( 2.9)	5.7 ( 5.8)	-5.1 ( 2.4)	5.1 ( 5.2)	2.8 ( 3.7)	5.8 ( 5.6)
2019 1~11 <sup>1)</sup>	6.2 ( 6.0)	2.7 ( 2.9)	5.6 ( 5.8)	-0.9 ( 2.2)	5.8 ( 5.8)	4.0 ( 5.1)	4.7 ( 5.2)

주: 1) 누계평균.

2) 모든 시계열은 상용근로자를 대상으로 하며 ( )에 전체 근로자  
표본을 사용한 통계를 병기함.

자료: 고용노동부.

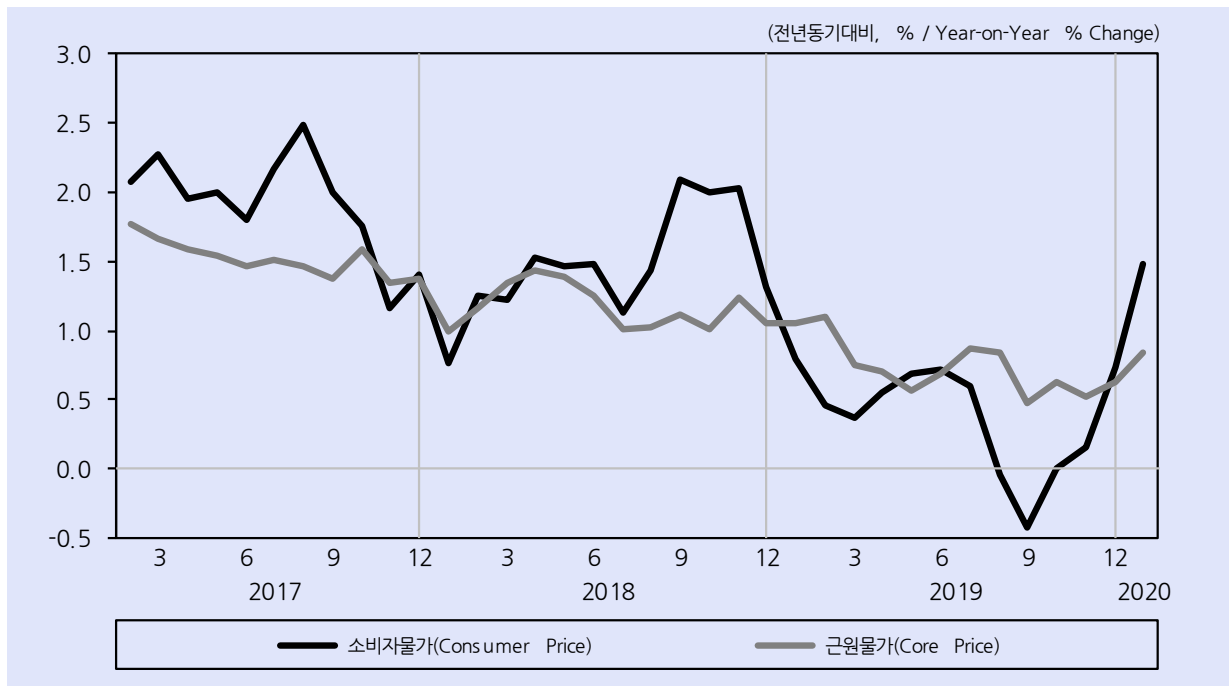
Note: 1) Cumulative average.

2) All time series are for regular employees if not specified.  
Statistics for all employees are in parentheses.

Source: Ministry of Employment and Labor.

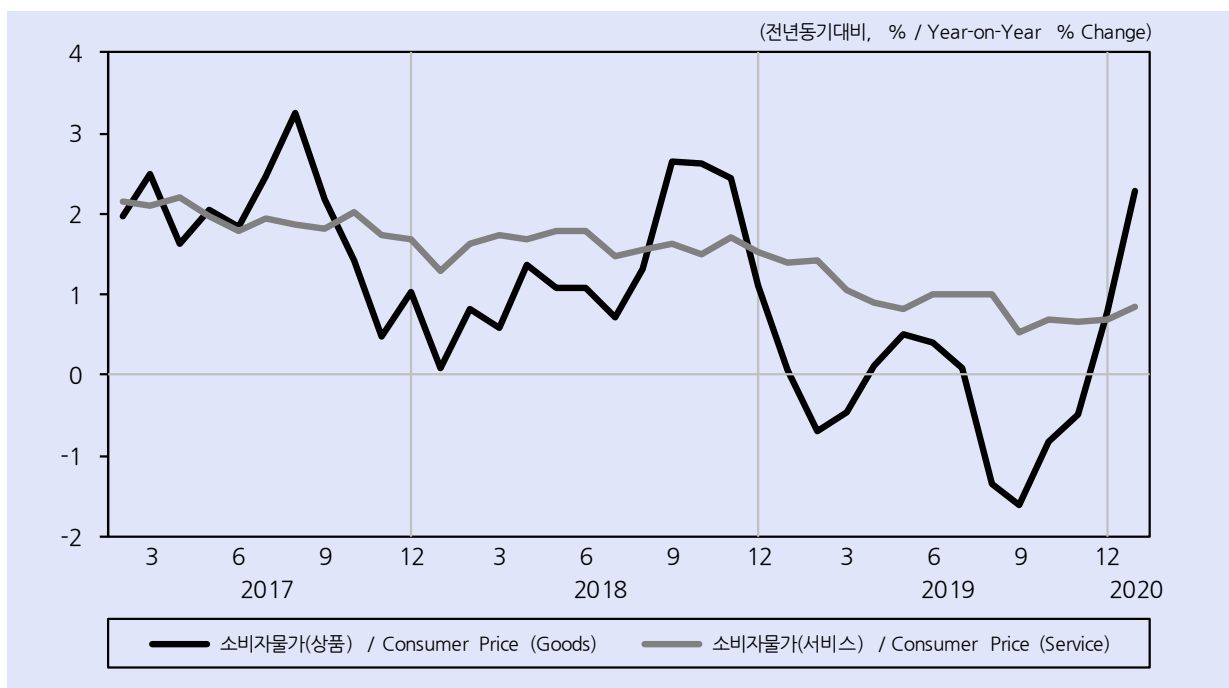
## 소비자물가 및 근원물가

Consumer and Core Prices



## 상품 및 서비스 물가

Goods and Service Prices



## 8-1. 소비자물가

### Consumer Price Indices

(전년동기대비, % / Year-on-Year % Change)

	소비자물가 Consumer Price									근원물가 <sup>1)</sup> Core Price	GDP 디플레이터 GDP Deflator
	총지수		상품			서비스					
	All Items	전기대비 Previous Period	Goods	농축수산물 Agricultural & Marine	공업제품 Industrial	Service	집세 Rent	공공서비스 Public Service	개인서비스 Personal Service		
비중 Weight	1,000.0	-	448.5	77.1	333.1	551.5	93.7	142.5	315.3	785.9	-
2016	1.0	-	-0.6	3.8	-0.5	2.3	1.9	1.5	2.7	1.9	2.0
2017	1.9	-	1.9	5.5	1.4	2.0	1.6	1.0	2.5	1.5	2.2
2018	1.5	-	1.3	3.7	1.3	1.6	0.6	0.2	2.5	1.2	0.5
2019	0.4	-	-0.3	-1.7	-0.2	0.9	-0.1	-0.5	1.9	0.7	-
2016 I	0.9	0.5	-1.0	3.7	-1.1	2.4	2.0	2.0	2.6	1.9	2.0
	0.8	0.2	-1.0	1.1	-0.7	2.4	1.9	1.9	2.7	2.0	2.0
	0.7	0.2	-1.1	3.1	-0.5	2.2	1.8	1.0	2.8	1.9	1.6
	1.5	0.6	0.7	7.5	0.4	2.1	1.7	0.9	2.7	1.7	2.4
2017 I	2.2	1.2	2.2	7.5	2.1	2.2	1.7	1.1	2.8	1.7	1.7
	1.9	-0.1	1.8	6.1	1.3	2.0	1.8	1.1	2.5	1.5	1.6
	2.2	0.5	2.6	7.2	1.0	1.9	1.6	1.0	2.4	1.4	3.7
	1.4	-0.2	1.0	1.3	1.4	1.8	1.3	0.7	2.4	1.4	1.8
2018 I	1.1	0.9	0.5	0.7	0.7	1.5	1.0	0.5	2.2	1.2	0.9
	1.5	0.3	1.2	2.0	1.5	1.7	0.7	0.3	2.7	1.4	1.0
	1.6	0.5	1.6	4.9	1.8	1.5	0.5	0.0	2.5	1.1	0.2
	1.8	0.0	2.1	7.1	1.1	1.6	0.3	0.1	2.6	1.1	-0.1
2019 I	0.5	-0.4	-0.4	0.2	-0.7	1.3	0.1	-0.3	2.3	1.0	-0.5
	0.7	0.4	0.3	1.2	0.0	0.9	-0.1	-0.2	1.7	0.6	-0.7
	0.0	-0.1	-1.0	-5.4	-0.2	0.9	-0.2	-0.4	1.7	0.7	-1.6
	0.3	0.3	-0.2	-2.5	0.2	0.7	-0.2	-1.0	1.6	0.6	-
2019 1	0.8	-0.1	0.1	2.5	-0.7	1.4	0.2	-0.3	2.5	1.0	-
	0.5	0.4	-0.7	-1.4	-0.8	1.4	0.1	-0.3	2.5	1.1	-
	0.4	-0.2	-0.5	-0.3	-0.7	1.1	0.1	-0.3	2.0	0.8	-
	0.6	0.4	0.1	0.7	-0.1	0.9	0.0	-0.3	1.7	0.7	-
	0.7	0.2	0.5	1.2	0.3	0.8	-0.1	-0.2	1.5	0.6	-
	0.7	-0.2	0.4	1.8	0.0	1.0	-0.2	-0.2	1.9	0.7	-
	0.6	-0.3	0.1	-0.3	-0.1	1.0	-0.2	-0.1	1.9	0.9	-
	0.0	0.2	-1.3	-7.3	-0.2	1.0	-0.2	0.0	1.8	0.8	-
	-0.4	0.4	-1.6	-8.2	-0.2	0.5	-0.2	-1.2	1.5	0.5	-
	0.0	0.2	-0.8	-3.8	-0.3	0.7	-0.2	-1.0	1.7	0.6	-
	0.2	-0.6	-0.5	-2.7	-0.2	0.7	-0.2	-0.9	1.6	0.5	-
	0.7	0.2	0.8	-0.8	1.1	0.7	-0.2	-0.9	1.6	0.6	-
2020 1	1.5	0.6	2.3	2.5	2.3	0.8	-0.2	-0.5	1.7	0.8	-

주: 1) 식료품및에너지제외지수.

2) 전년동기대비 증가율.

자료: 통계청; 한국은행.

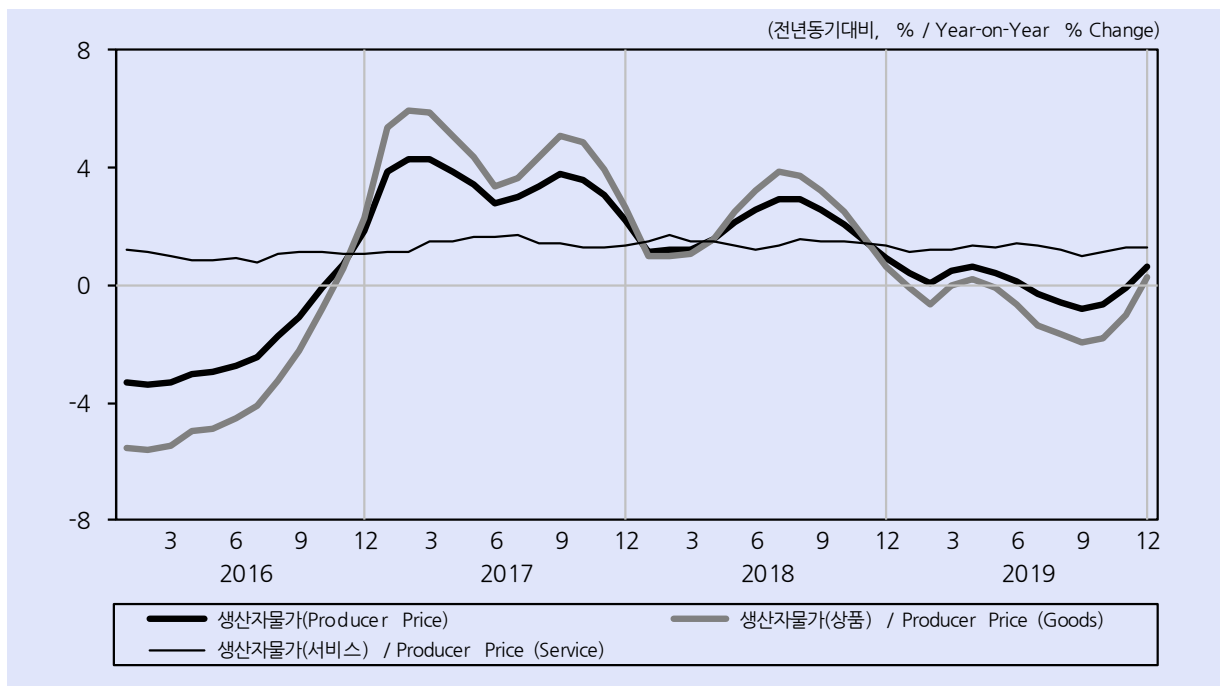
Note: 1) CPI excluding agricultural food&energy.

2) Y-o-Y percentage changes of period.

Source: Statistics Korea; Bank of Korea.

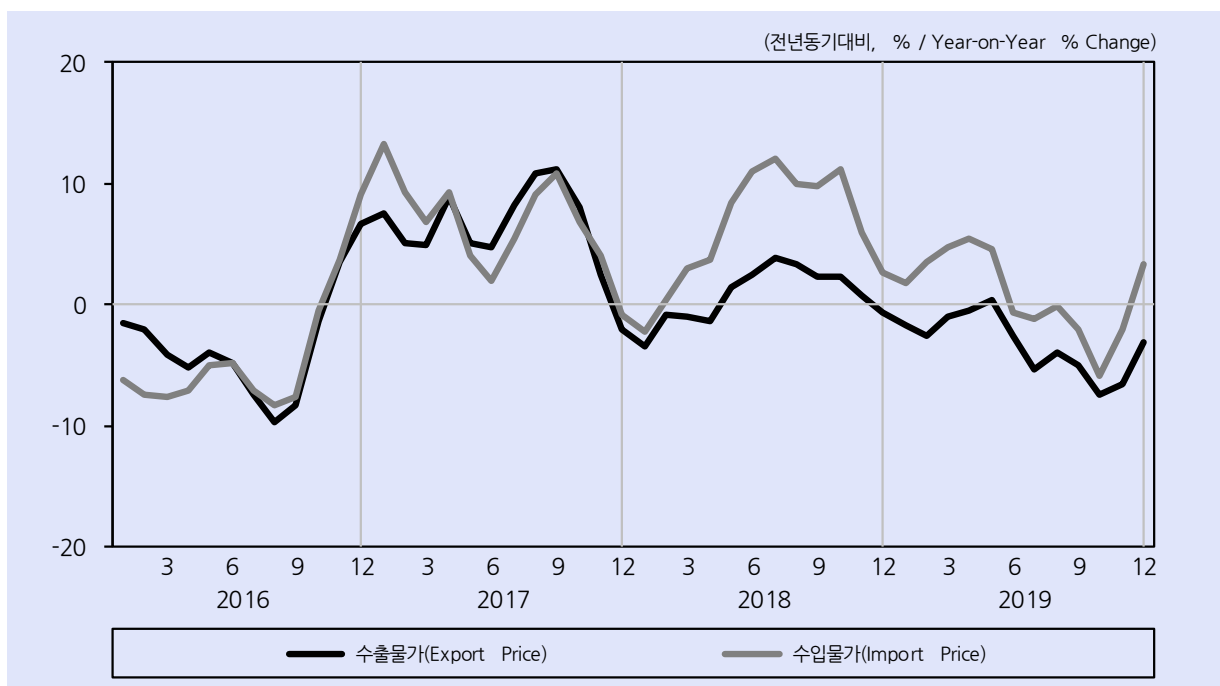
## 생산자물가, 상품물가 및 서비스물가

Producer, Goods and Service Prices



## 수출물가 및 수입물가(원화기준)

Export and Import Prices (Won Basis)



## 8-2. 생산자 및 수출입 물가

Producer Price and Export & Import Prices

(전년동기대비, % / Year-on-Year % Change)

	생산자물가 Producer Price						수출입물가 Export & Import Prices				
	총지수		상품 Goods	상품 상품		서비스 Service	수출 Export		수입 Import		
	All Items	전기대비 Previous Period		농림수산물 Agricultural	공산품 Manufacturing		원화기준 Won	계약통화기준 Contractual Currency	원화기준 Won	계약통화기준 Contractual Currency	원재료 <sup>2)</sup> Raw Materials
비중 Weight	1,000.0	-	607.9	38.4	507.7	392.1	1,000.0	1,000.0	1,000.0	1,000.0	307.1
2016	-1.8	-	-3.3	5.8	-3.5	1.0	-3.3	-5.9	-4.2	-7.3	-14.0
2017	3.5	-	4.5	6.4	4.8	1.4	6.1	8.8	6.5	9.3	24.2
2018	1.9	-	2.1	3.6	2.2	1.4	0.8	3.2	6.3	8.8	16.3
2019 <sup>p</sup>	0.0	-	-0.7	-2.3	-1.0	1.2	-3.3	-8.2	0.8	-4.1	0.2
2016 I	-3.3	-0.8	-5.5	5.7	-6.1	1.1	-2.6	-10.6	-7.1	-14.7	-28.3
II	-2.9	0.4	-4.8	2.3	-5.2	0.9	-4.7	-10.2	-5.7	-11.6	-21.0
III	-1.8	0.2	-3.2	6.0	-3.4	1.0	-8.5	-5.0	-7.7	-5.3	-15.1
IV	0.8	1.1	0.7	9.4	0.8	1.1	2.9	2.8	4.0	3.4	13.5
2017 I	4.2	2.5	5.7	7.8	6.5	1.2	5.8	10.1	9.7	14.1	40.7
II	3.3	-0.4	4.3	8.4	4.3	1.6	6.2	9.5	5.0	8.5	24.3
III	3.4	0.2	4.4	8.1	4.1	1.5	10.0	8.9	8.4	7.8	24.6
IV	2.9	0.7	3.8	1.5	4.2	1.3	2.8	6.8	3.2	7.3	11.0
2018 I	1.2	0.7	1.0	1.0	1.0	1.6	-1.8	4.6	0.3	6.5	6.1
II	2.1	0.4	2.4	1.5	2.7	1.4	0.8	4.9	7.7	11.9	19.0
III	2.8	1.0	3.6	6.0	3.8	1.5	3.2	4.2	10.6	11.8	25.1
IV	1.5	-0.6	1.6	5.7	1.3	1.4	0.8	-0.7	6.6	5.0	15.3
2019 I	0.3	-0.5	-0.3	-0.4	-0.5	1.2	-1.8	-5.6	3.3	-0.6	7.0
II	0.4	0.5	-0.2	-1.1	-0.4	1.3	-0.9	-7.7	3.1	-3.8	3.2
III	-0.6	0.0	-1.7	-7.2	-1.7	1.2	-4.8	-10.1	-1.1	-6.6	-3.8
IV <sup>p</sup>	0.0	-0.1	-0.9	0.0	-1.3	1.2	-5.7	-9.3	-1.7	-5.4	-4.6
2018 12	0.9	-0.5	0.7	6.0	0.2	1.3	-0.7	-3.5	2.7	-0.2	5.2
2019 1	0.4	-0.1	-0.1	4.1	-0.6	1.1	-1.8	-6.1	1.7	-2.7	2.3
2	0.1	0.1	-0.7	-3.9	-0.7	1.2	-2.6	-5.6	3.5	0.4	8.5
3	0.5	0.3	0.0	-1.2	-0.2	1.2	-1.0	-5.3	4.7	0.3	10.3
4	0.6	0.3	0.2	-0.8	0.0	1.3	-0.5	-6.0	5.4	-0.3	9.7
5	0.4	0.1	-0.1	-2.3	-0.2	1.3	0.3	-8.0	4.5	-4.0	4.6
6	0.1	-0.3	-0.7	-0.1	-1.0	1.4	-2.7	-9.0	-0.6	-7.0	-4.3
7	-0.3	0.0	-1.4	-4.5	-1.6	1.3	-5.4	-9.2	-1.1	-5.1	-2.6
8	-0.6	0.2	-1.7	-8.7	-1.6	1.2	-4.0	-10.6	-0.2	-6.9	-2.4
9	-0.8	0.1	-1.9	-8.0	-2.0	1.0	-5.0	-10.7	-2.0	-7.7	-6.3
10	-0.7	-0.2	-1.8	-3.0	-2.3	1.1	-7.4	-11.3	-6.0	-9.8	-13.4
11	-0.1	-0.1	-1.0	1.0	-1.5	1.2	-6.5	-9.4	-2.1	-5.1	-4.2
12 <sup>p</sup>	0.7	0.3	0.3	2.1	-0.2	1.3	-3.1	-7.2	3.4	-1.0	5.4

주: 1) p는 잠정치.

2) 원화기준.

3) 전년동기기간대비 증감율.

자료: 한국은행.

Note: 1) p is preliminary.

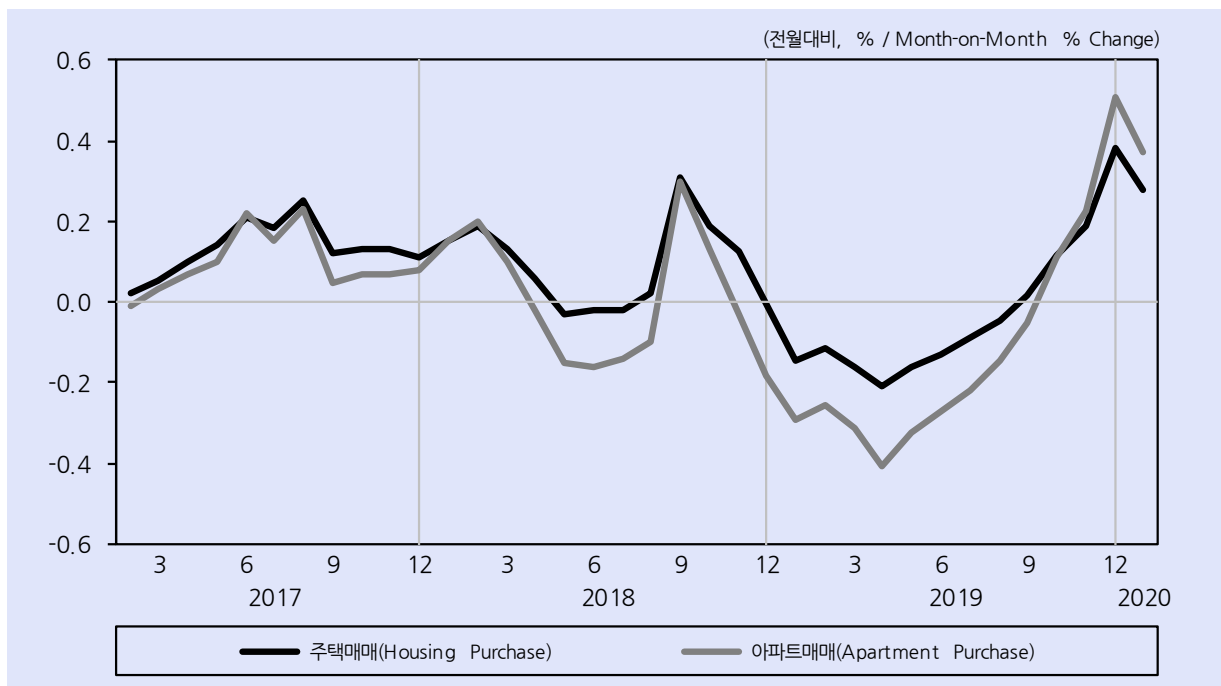
2) Won basis.

3) Y-o-Y percentage changes of period.

Source: Bank of Korea.

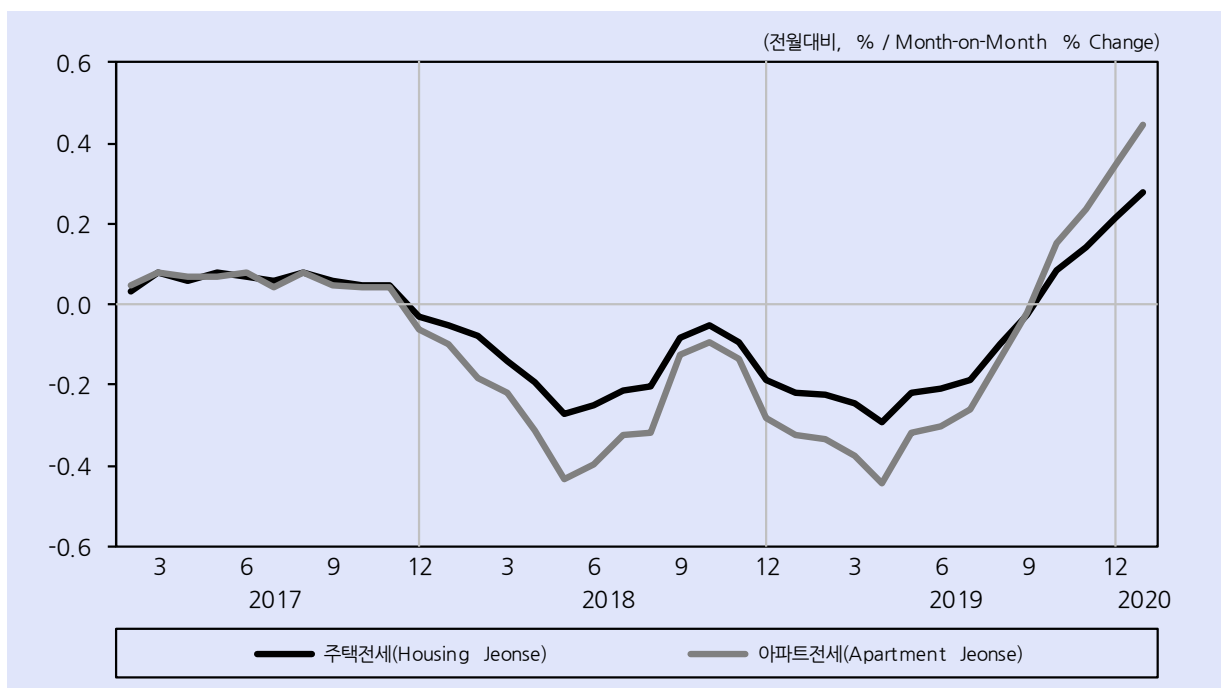
## 주택매매 및 아파트매매 가격

Housing Purchase and Apartment Purchase Prices



## 주택전세 및 아파트전세 가격

Housing Jeonse and Apartment Jeonse Prices



### 8-3. 부동산 가격

Real Estate Price Indices

(전월대비, % / Month-on-Month % Change)

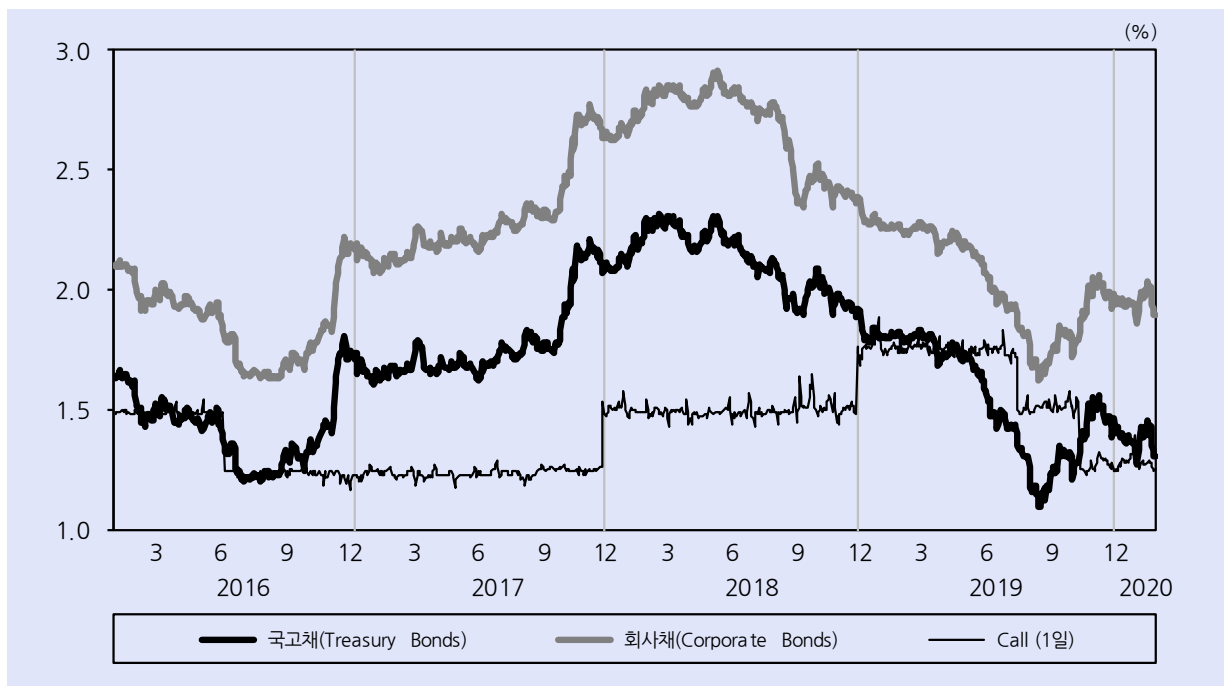
	주택매매 가격 Housing Purchase Prices				주택전세 가격 Housing Jeonse Prices				토지가격 (전국) Land (Nation- wide)
	주택매매 Housing Purchase	아파트 Apartment Purchase	수도권 Seoul Metro.	지방 Non Seoul Metro.	주택전세 Housing Jeonse	아파트 Apartment Jeonse	수도권 Seoul Metro.	지방 Non Seoul Metro.	
2016	0.7	0.8	1.9	-0.3	1.3	1.9	2.9	0.9	2.7
2017	1.5	1.1	2.7	-0.4	0.6	0.6	1.5	-0.3	3.9
2018	1.1	0.1	3.6	-3.1	-1.8	-2.9	-2.5	-3.2	4.6
2019	-0.4	-1.4	0.0	-2.7	-1.3	-1.8	-1.0	-2.5	3.9
2017 5	0.1	0.1	0.2	0.0	0.1	0.1	0.2	-0.1	0.4
6	0.2	0.2	0.4	0.0	0.1	0.1	0.2	-0.1	0.4
7	0.2	0.2	0.3	0.0	0.1	0.0	0.2	-0.1	0.4
8	0.3	0.2	0.5	0.0	0.1	0.1	0.2	-0.1	0.3
9	0.1	0.1	0.1	0.0	0.1	0.1	0.1	0.0	0.3
10	0.1	0.1	0.2	0.0	0.1	0.0	0.1	0.0	0.3
11	0.1	0.1	0.3	-0.1	0.1	0.0	0.1	-0.1	0.3
12	0.1	0.1	0.3	-0.1	0.0	-0.1	0.0	-0.1	0.3
2018 1	0.1	0.1	0.5	-0.2	-0.1	-0.1	-0.1	-0.1	0.3
2	0.2	0.2	0.6	-0.2	-0.1	-0.2	-0.2	-0.2	0.3
3	0.1	0.1	0.4	-0.2	-0.1	-0.2	-0.2	-0.2	0.4
4	0.1	0.0	0.2	-0.2	-0.2	-0.3	-0.3	-0.3	0.3
5	0.0	-0.1	0.1	-0.3	-0.3	-0.4	-0.5	-0.4	0.3
6	0.0	-0.2	0.0	-0.3	-0.3	-0.4	-0.4	-0.4	0.4
7	0.0	-0.1	0.0	-0.3	-0.2	-0.3	-0.3	-0.4	0.4
8	0.0	-0.1	0.2	-0.4	-0.2	-0.3	-0.2	-0.4	0.4
9	0.3	0.3	0.9	-0.3	-0.1	-0.1	0.0	-0.3	0.4
10	0.2	0.1	0.5	-0.2	-0.1	-0.1	0.1	-0.2	0.5
11	0.1	0.0	0.2	-0.2	-0.1	-0.1	-0.1	-0.2	0.4
12	0.0	-0.2	-0.1	-0.3	-0.2	-0.3	-0.3	-0.3	0.3
2019 1	-0.1	-0.3	-0.3	-0.3	-0.2	-0.3	-0.4	-0.2	0.3
2	-0.1	-0.3	-0.2	-0.3	-0.2	-0.3	-0.4	-0.2	0.3
3	-0.2	-0.3	-0.3	-0.3	-0.2	-0.4	-0.5	-0.3	0.3
4	-0.2	-0.4	-0.4	-0.4	-0.3	-0.4	-0.5	-0.4	0.3
5	-0.2	-0.3	-0.3	-0.4	-0.2	-0.3	-0.3	-0.3	0.3
6	-0.1	-0.3	-0.2	-0.3	-0.2	-0.3	-0.2	-0.4	0.3
7	-0.1	-0.2	-0.1	-0.4	-0.2	-0.3	-0.2	-0.3	0.3
8	0.0	-0.1	0.0	-0.3	-0.1	-0.1	0.0	-0.3	0.3
9	0.0	-0.1	0.1	-0.2	0.0	0.0	0.2	-0.2	0.3
10	0.1	0.1	0.3	-0.1	0.1	0.2	0.4	-0.1	0.3
11	0.2	0.2	0.4	0.0	0.1	0.2	0.4	0.0	0.3
12	0.4	0.5	0.8	0.2	0.2	0.3	0.6	0.2	0.3
2020 1	0.3	0.4	0.5	0.2	0.3	0.4	0.6	0.3	-

자료: 한국감정원; 국토교통부.

Source: Korea Appraisal Board; Minister of Land Infrastructure and Transport.

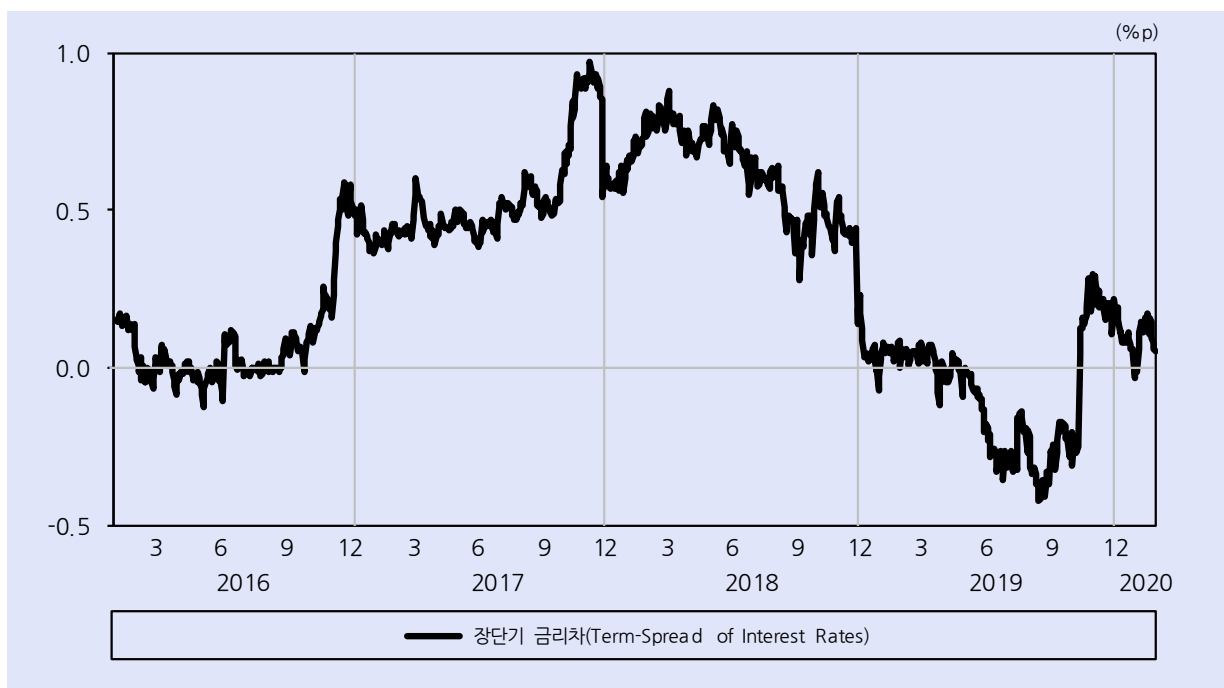
## 국고채 및 회사채수익률, 콜금리

Treasury & Corporate Bond Yields, Call Rate



## 장단기 금리차(국고채-Call)

Term-Spread of Interest Rates (Treasury Bonds - Call)





## 9-1. 금리<sup>1)</sup>

### Market Interest Rates

(%, %p)

		콜금리 1 day Call Rate	양도성 예금증서 3 month CD	기업어음 91 day CP	국고채 3 year Treasury Bonds	회사채 3 year Corporate Bonds(AA-)	회사채 3 year Corporate Bonds(BBB-)	금리차 Spread		
								장단기 <sup>2)</sup> Term	신용 <sup>3)</sup> Credit	신용 <sup>4)</sup> Credit
2017		1.58	1.66	1.8	2.14	2.68	8.94	0.56	0.54	6.26
2018		1.89	1.93	1.97	1.82	2.29	8.36	-0.16	0.47	6.07
2019		1.39	1.53	1.69	1.36	1.94	8.05	-0.03	0.58	6.11
2018	I	1.54	1.65	1.82	2.22	2.80	9.01	0.68	0.58	6.22
	II	1.57	1.65	1.82	2.12	2.77	8.98	0.55	0.64	6.21
	III	1.65	1.65	1.82	2.01	2.45	8.52	0.36	0.44	6.07
	IV	1.89	1.93	1.97	1.82	2.29	8.36	-0.07	0.47	6.07
2019	I	1.81	1.90	1.98	1.69	2.16	8.24	-0.12	0.47	6.07
	II	1.83	1.78	1.92	1.47	1.97	8.08	-0.36	0.50	6.11
	III	1.58	1.55	1.72	1.30	1.80	7.90	-0.28	0.50	6.10
	IV	1.39	1.53	1.69	1.36	1.94	8.05	-0.03	0.58	6.11
2017	12	1.58	1.66	1.80	2.14	2.68	8.94	0.56	0.54	6.26
2018	1	1.54	1.65	1.80	2.27	2.81	9.05	0.73	0.54	6.24
	2	1.51	1.65	1.80	2.27	2.82	9.05	0.76	0.55	6.23
	3	1.54	1.65	1.82	2.22	2.80	9.01	0.68	0.58	6.22
	4	1.51	1.65	1.82	2.22	2.82	9.04	0.71	0.60	6.22
	5	1.55	1.65	1.82	2.20	2.82	9.03	0.65	0.62	6.21
	6	1.57	1.65	1.82	2.12	2.77	8.98	0.55	0.64	6.21
	7	1.52	1.65	1.82	2.12	2.78	8.98	0.60	0.66	6.20
	8	1.55	1.65	1.81	1.92	2.42	8.52	0.37	0.50	6.10
	9	1.65	1.65	1.82	2.01	2.45	8.52	0.36	0.44	6.07
	10	1.57	1.70	1.82	1.94	2.39	8.44	0.37	0.45	6.05
	11	1.76	1.90	1.97	1.90	2.37	8.42	0.14	0.47	6.06
	12	1.89	1.93	1.97	1.82	2.29	8.36	-0.07	0.47	6.07
2019	1	1.81	1.86	1.97	1.81	2.26	8.34	0.00	0.45	6.08
	2	1.80	1.89	1.97	1.81	2.26	8.34	0.01	0.45	6.08
	3	1.81	1.90	1.98	1.69	2.16	8.24	-0.12	0.47	6.07
	4	1.79	1.84	1.98	1.70	2.17	8.25	-0.09	0.47	6.07
	5	1.79	1.84	1.93	1.59	2.08	8.15	-0.20	0.49	6.08
	6	1.83	1.78	1.92	1.47	1.97	8.08	-0.36	0.50	6.11
	7	1.56	1.50	1.76	1.29	1.80	7.90	-0.27	0.51	6.10
	8	1.54	1.49	1.72	1.17	1.69	7.80	-0.37	0.53	6.10
	9	1.58	1.55	1.72	1.30	1.80	7.90	-0.28	0.50	6.10
	10	1.29	1.44	1.65	1.47	1.97	8.08	0.18	0.51	6.11
	11	1.28	1.53	1.65	1.39	1.92	8.03	0.11	0.54	6.11
	12	1.39	1.53	1.69	1.36	1.94	8.05	-0.03	0.58	6.11
2020	1	1.25	1.42	1.69	1.30	1.90	8.01	0.05	0.60	6.11

주: 1) 기말기준임.

2) 국고채 - 콜금리.

3) 회사채(AA-) - 국고채.

4) 회사채(BBB-) - 회사채(AA-).

5) 평균기준.

자료: 한국은행, 금융투자협회.

Note: 1) End of period.

2) Treasury Bonds - Call.

3) Corporate Bonds(AA-) - Treasury Bonds.

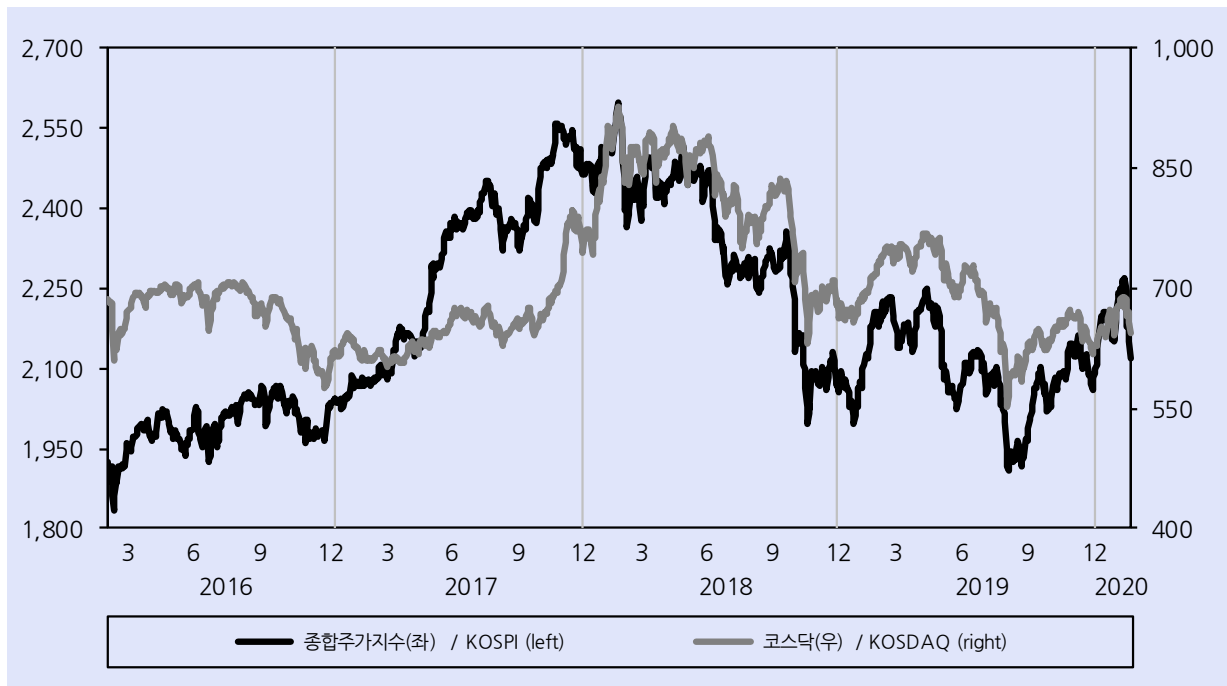
4) Corporate Bonds(BBB-) - Corporate Bonds(AA-).

5) Average value.

Source: Bank of Korea, Korea Financial Investment Association.

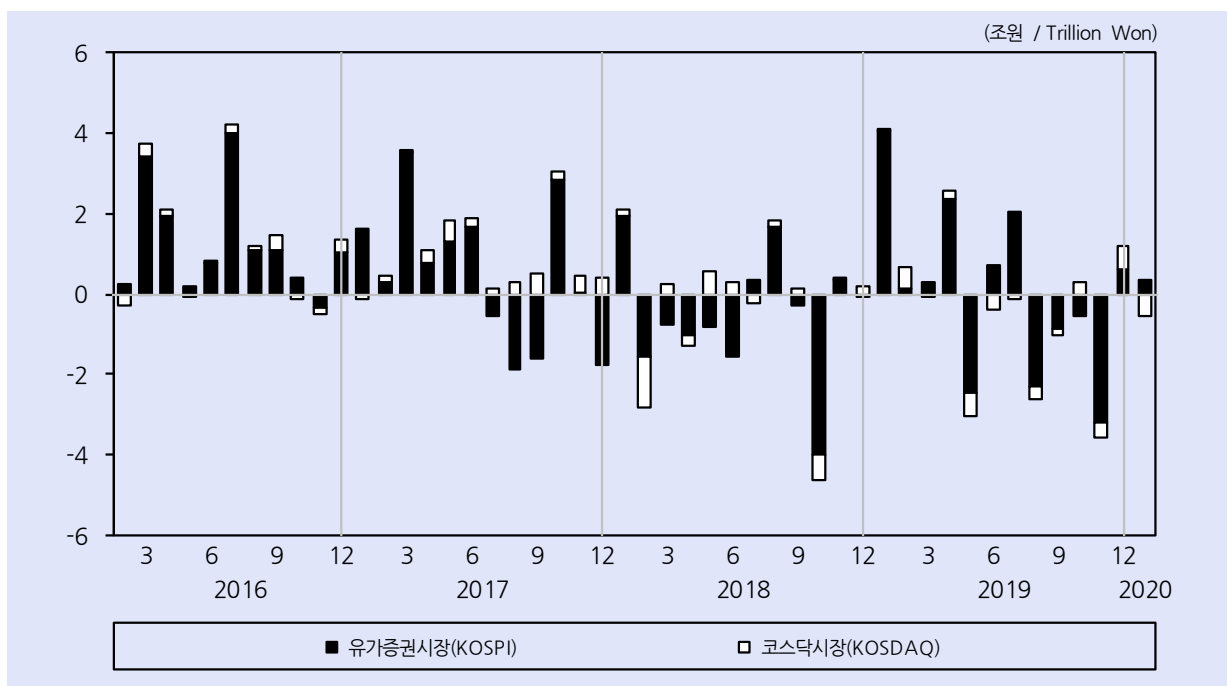
## 주가지수

Stock Market Indices



## 외국인 순매수

Foreign Investors' Net Purchase of Stocks



## 9-2. 주식시장

Stock Market

(십억원, Billion Won)

		주가지수 <sup>1)</sup> Stock Market Indices		거래대금 <sup>2)</sup> Trading Value	외국인 순매수 Foreign Investors' Net Purchase		투자자예탁금 <sup>1)</sup> Investors' Deposits at Securities Companies
		종합주가지수 KOSPI	코스닥 KOSDAQ		유가증권시장 KOSPI	코스닥시장 KOSDAQ	
2017		2,468	798	1,296,403	6,327	3,057	26,496
2018		2,041	676	1,597,864	-5,923	-628	24,850
2019		2,198	670	101,310	600	585	27,338
2018	I	2,446	871	425,655	-347	-869	27,001
	II	2,326	818	488,496	-3,594	561	26,941
	III	2,343	822	339,398	1,713	79	26,995
	IV	2,041	676	344,315	-3,694	-399	24,850
2019	I	2,141	729	317,231	4,469	619	25,606
	II	2,131	691	87,408	708	-375	25,055
	III	2,063	622	85,892	-862	-188	25,403
	IV	2,198	670	101,310	600	585	27,338
2017	12	2,468	798	104,898	-1,750	405	26,497
2018	1	2,566	914	157,137	1,957	129	30,686
	2	2,427	857	123,961	-1,557	-1,261	26,893
	3	2,446	871	144,557	-747	264	27,001
	4	2,515	876	164,053	-1,044	-271	28,270
	5	2,423	880	181,065	-971	533	28,817
	6	2,326	818	143,378	-1,580	299	26,941
	7	2,295	776	121,237	372	-244	27,678
	8	2,323	817	114,981	1,648	186	25,680
	9	2,343	822	103,180	-307	136	26,995
	10	2,030	649	128,133	-3989	-614	25,270
	11	2,097	696	116,439	353	12	22,668
	12	2,041	676	99,742	-59	204	24,850
2019	1	2,205	717	123,270	4,034	65	28,208
	2	2,195	731	95,521	135	555	25,500
	3	2,141	729	98,440	301	-1	25,606
	4	2,204	755	118,322	2,382	182	27,013
	5	2,042	696	113,040	-2,467	-568	26,291
	6	2,131	691	87,408	708	-375	25,055
	7	2,025	630	101,868	2,034	-127	24,108
	8	1,968	611	97,919	-2,297	-296	24,027
	9	2,063	622	85,892	-862	-188	25,403
	10	2,083	659	92,843	-557	306	25,045
	11	2,088	633	111,659	-3,175	-379	24,740
	12	2,198	670	101,310	600	585	27,338
2020	1	2,119	642	128,693	320	-545	28,208

주: 1) 기말기준임.

2) 코스닥시장은 제외.

3) 평균기준(단, 거래대금 및 외국인 순매수는 누적금액기준).

자료: 한국거래소.

Note: 1) End of period.

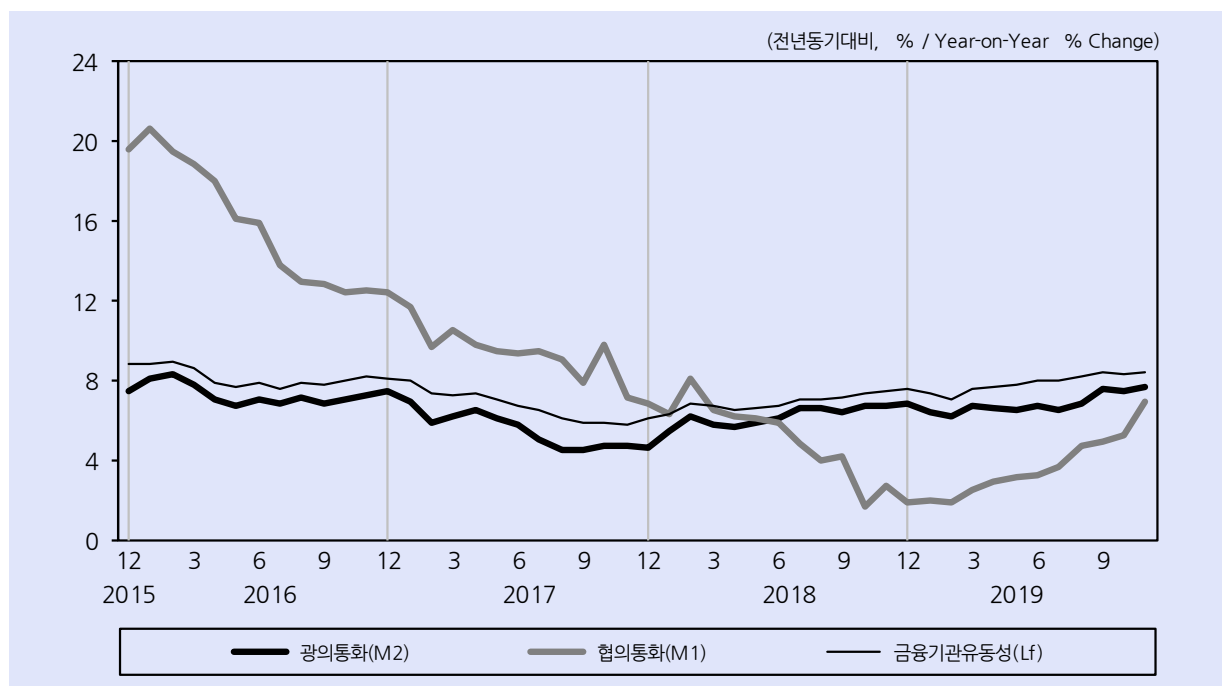
2) KOSDAQ market is excluded.

3) Average value (Trading value and Foreign investors net purchase are cumulative values).

Source: Korea Exchange.

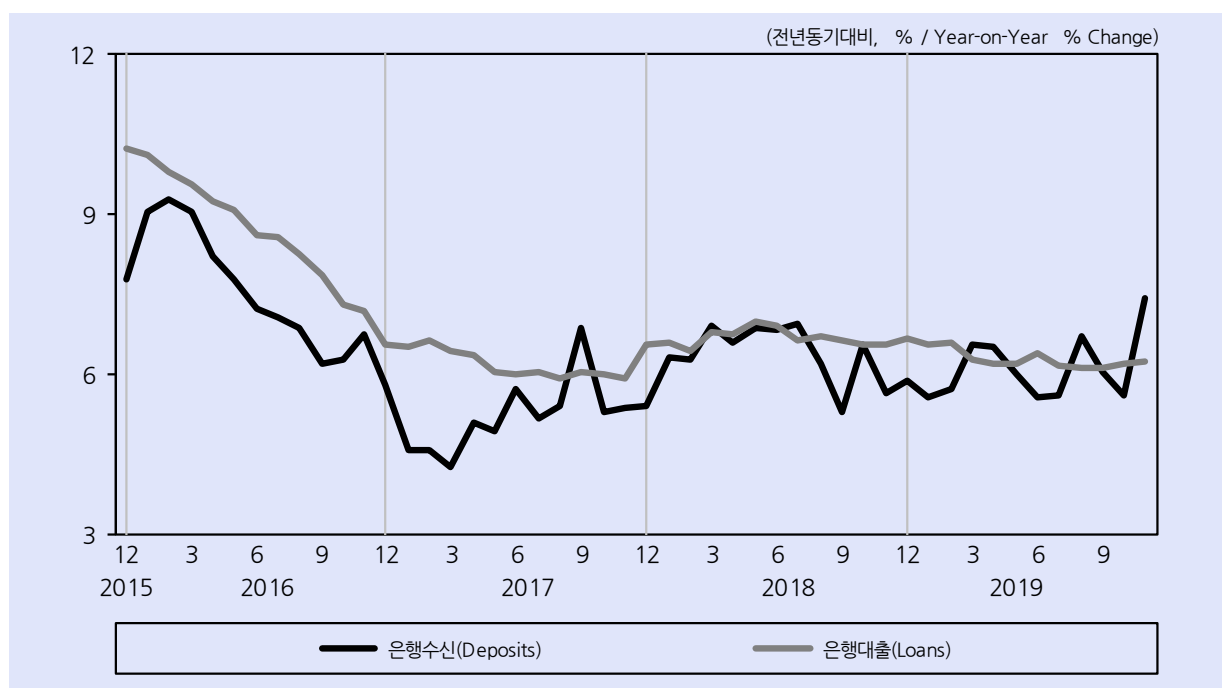
## 통화지표(평균)

Monetary Aggregates (Period Average)



## 은행 예금 및 대출(말잔)

Deposits and Loans at Banks (End of Period)



### 9-3. 통화량<sup>1)</sup>

Monetary Aggregates

(조원, Trillion Won)

		본원통화 Reserve Money	금융기관유동성(Lf)			통화안정증권 Monetary Stabilization Bonds	
			광의통화(M2)				Liquidity Aggregate of Financial Institutions
			협의통화(M1) <sup>2)</sup> Narrow Money	MMF MMF	Broad Money		
2017		152	802	64	2,471	3,446	171
2018		165	841	63	2,627	3,686	174
2019 <sup>p</sup>		-	-	-	-	-	171
2018	10	170	841	58	2,675	3,760	174
	11	168	840	59	2,693	3,786	173
	12	173	846	51	2,700	3,809	172
2019	1	171	848	58	2,717	3,839	173
	2	178	856	57	2,730	3,850	171
	3	175	863	56	2,753	3,890	171
	4	176	866	54	2,763	3,910	171
	5	176	867	55	2,772	3,929	171
	6	180	874	55	2,799	3,966	172
	7	176	875	51	2,812	3,994	173
	8	181	877	50	2,833	4,023	173
	9	183	887	45	2,853	4,048	171
	10	183	885	51	2,874	4,073	170
	11 <sup>p</sup>	183	899	47	2,901	4,106	169
	12 <sup>p</sup>	-	-	-	-	-	164

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2017		10.5	9.2	-5.7	5.5	6.7	-3.6
2018		8.6	4.9	-1.2	6.3	7.0	1.1
2019 <sup>p</sup>		-	-	-	-	-	-2.1
2018	10	7.1	1.7	2.3	6.8	7.4	0.6
	11	8.2	2.7	2.8	6.8	7.5	0.8
	12	9.2	1.9	-2.2	6.8	7.6	0.5
2019	1	8.7	2.1	-9.3	6.5	7.4	-1.3
	2	8.4	1.9	-10.7	6.2	7.1	-1.0
	3	8.8	2.6	-9.9	6.8	7.6	-2.1
	4	8.8	3.0	-12.3	6.6	7.7	-1.9
	5	9.9	3.2	-15.7	6.6	7.9	-3.3
	6	9.2	3.3	-21.2	6.7	8.0	-1.7
	7	7.7	3.8	-28.3	6.6	8.0	-1.8
	8	9.4	4.7	-32.2	6.8	8.2	-0.6
	9	7.5	5.0	-21.7	7.6	8.4	-2.1
	10	7.3	5.3	-11.6	7.5	8.3	-2.1
	11 <sup>p</sup>	8.6	7.0	-20.8	7.7	8.4	-2.7
	12 <sup>p</sup>	-	-	-	-	-	-4.4

주: 1) 평잔기준임(통화안정증권 잔액과 증가율 모두: 말잔기준임).

2) MMF가 제외된 M1임.

3) p는 잠정치.

자료: 한국은행.

Note: 1) Period average(MSB: End of period).

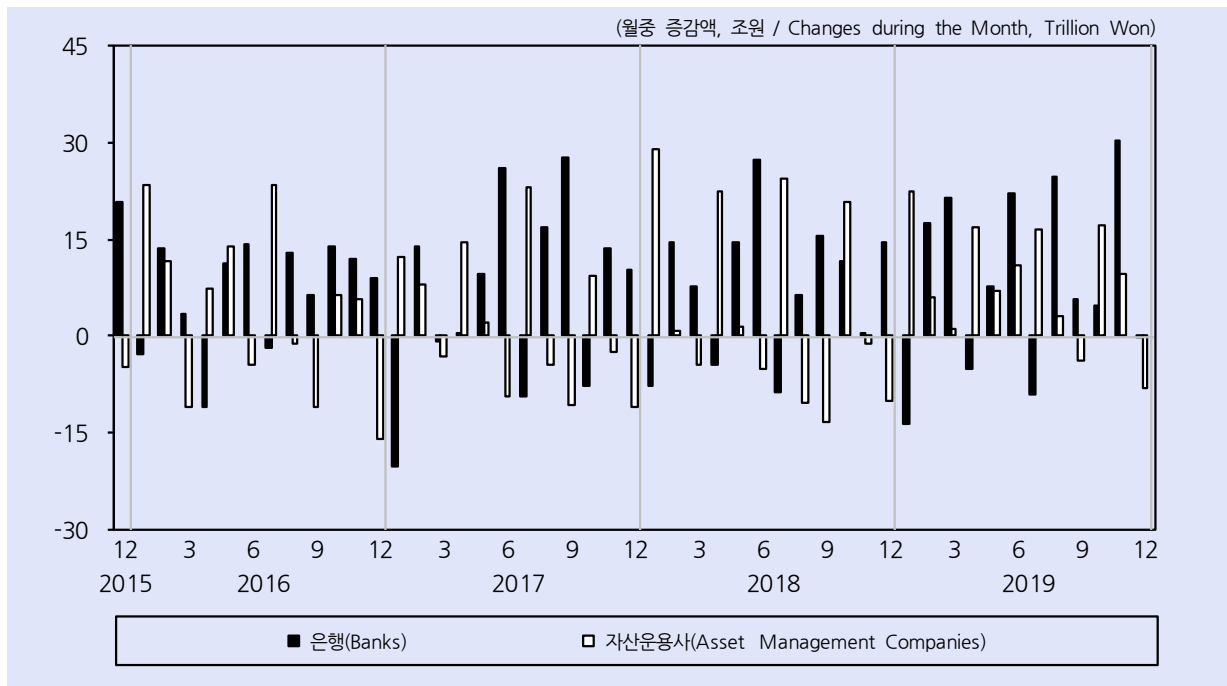
2) MMF is excluded.

3) p is preliminary.

Source: Bank of Korea.

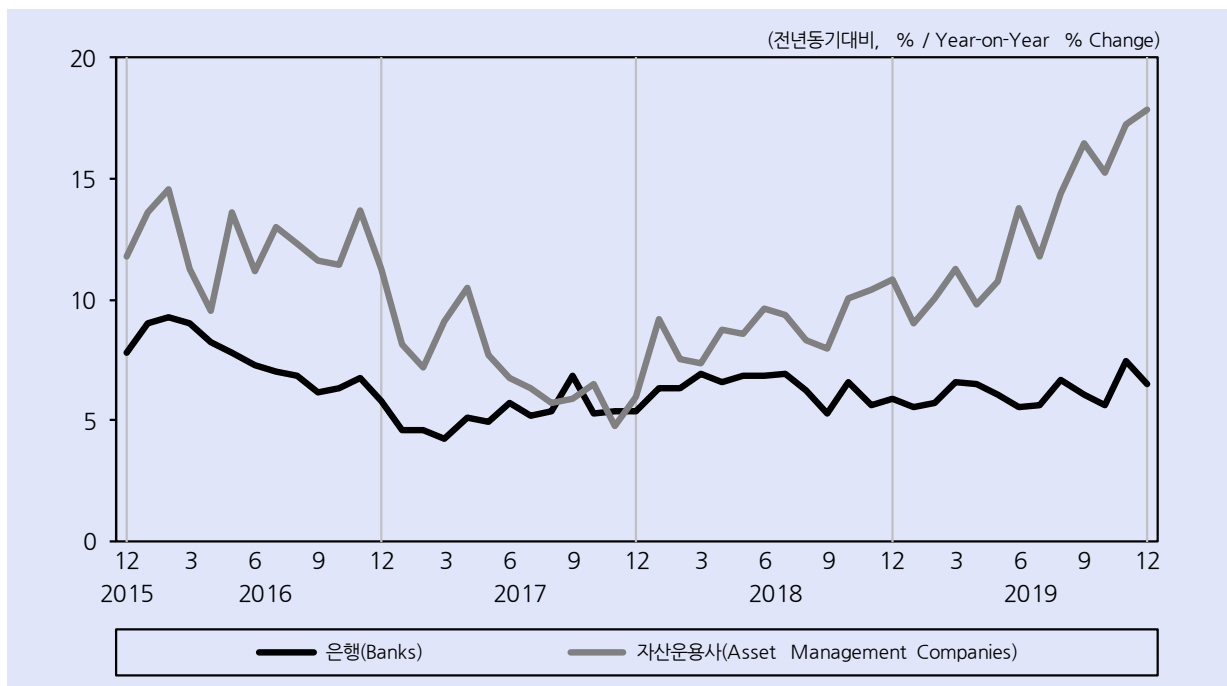
## 은행 및 자산운용사 수신 증감액

Deposits at Banks & Asset Management Companies



## 은행 및 자산운용사 수신 증가율

Deposits at Banks & Asset Management Companies



## 9-4. 금융기관 수신<sup>1)</sup>

### Deposits in Financial Institutions

(십억원, Billion Won)

		은행 <sup>2)</sup> Banks	은행 <sup>2)</sup> 저축성예금				CD, RP, 표지어음 CD, RP, Cover Bill	금전신탁 <sup>2)</sup> Money in Trust	종금사 Merchant Banking Corporations
			Time & Savings Deposits	정기예금 Time Deposits		수시입출식예금 Transferable Deposits			
2018		91,615	77,604	72,173	4,644	2,503	35,343	811	
2019		106,311	99,163	48,309	44,097	-7,692	19,918	-324	
2018	11	174	-4,267	-817	-3,887	2,591	3,195	-152	
	12	14,706	8,043	-10,497	18,541	-4,814	-11,639	-239	
2019	1	-13,577	-9,276	3,117	-11,842	4,380	24,578	1,002	
	2	17,606	16,929	10,290	6,234	868	-3,987	-58	
	3	21,279	16,898	922	15,954	-1,126	-3,186	868	
	4	-5,153	-2,353	7,544	-10,516	568	8,780	-628	
	5	7,715	9,839	8,864	378	140	-3,966	-210	
	6	22,107	15,637	2,802	11,992	-2,575	-3,737	208	
	7	-8,972	862	10,688	-11,016	-1,010	8,418	-575	
	8	24,766	18,836	10,955	7,202	-396	-710	283	
	9	5,662	5,775	2,000	2,452	-4,631	-9,056	-680	
	10	4,794	7,882	14,497	-7,174	425	10,064	442	
	11	30,259	23,273	3,962	18,195	-32	24	324	
	12	-175	-5,138	-27,331	22,237	-4,304	-7,305	-1,301	

		자산운용사						증권사 <sup>4)</sup> Securities Companies
		Asset Management Companies	MMF Money Market Funds	채권형상품 Bond Type	주식형상품 Stock Type	혼합형상품 Mixed Type	신종상품 <sup>3)</sup> New Type	
2018		53,801	-7,716	6,416	7,307	-522	48,315	-1,557
2019		98,627	15,235	15,690	2,524	-2,789	67,967	2,398
2018	11	-1,225	-6,343	109	2,221	-82	2,870	-2,602
	12	-9,985	-14,304	526	1,542	-72	2,324	2,272
2019	1	22,559	15,745	2,328	3,235	-518	1,769	3,268
	2	6,111	-170	2,743	-754	-61	4,353	-2,708
	3	1,113	-6,049	2,091	-2,280	122	7,229	-540
	4	16,894	8,926	2,987	-2,456	-459	7,897	847
	5	6,980	-1,269	3,198	-2,029	-278	7,357	-1,551
	6	10,832	-3,294	3,142	638	-125	10,472	455
	7	16,414	9,276	3,119	-2,190	-110	6,320	-603
	8	3,095	-2,441	2,008	-907	-245	4,680	-877
	9	-3,975	-8,154	-1,004	908	-148	4,424	1,226
	10	17,151	13,244	-1,166	422	-288	4,940	589
	11	9,596	5,203	-824	1,683	-191	3,725	-374
	12	-8,143	-15,781	-2,931	6,255	-487	4,802	2,667

주: 1) 기간 중 증감액임.

2) 산업은행 포함.

3) 파생상품, 부동산, 재간접, 특별자산.

4) 고객예탁금임.

5) 누적금액기준.

자료: 한국은행.

Note: 1) Based on changes during the period.

2) Korea Development bank is included.

3) Derivatives, real estate, fund of funds, special assets

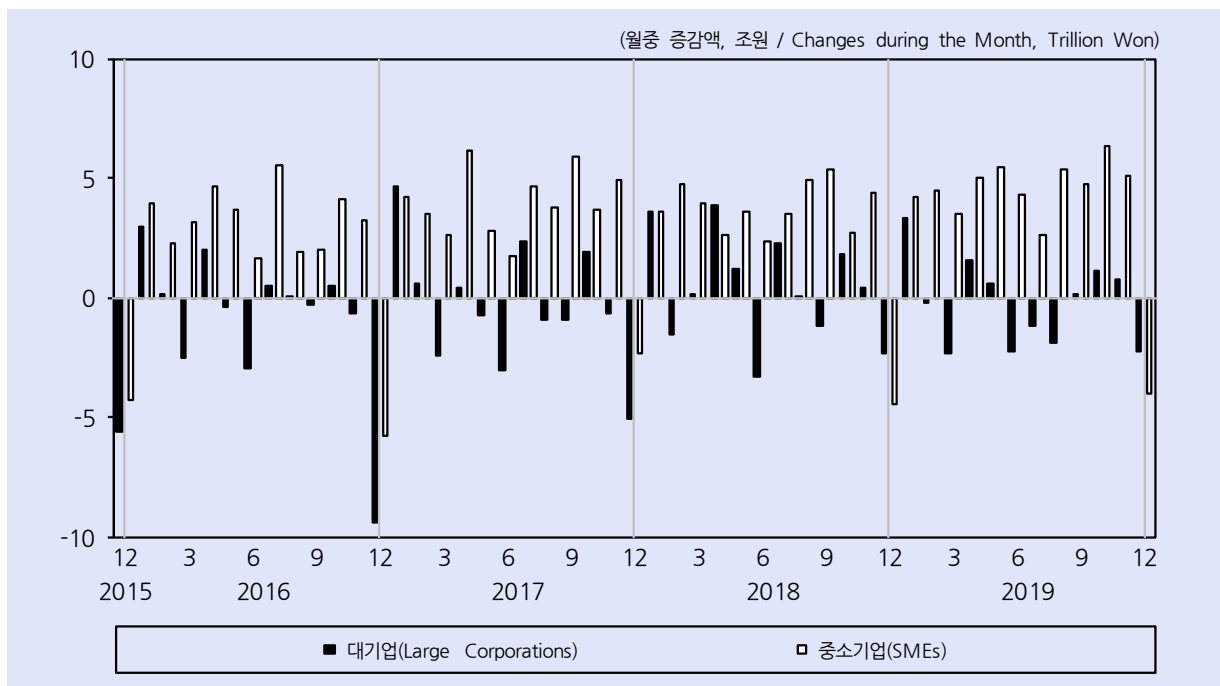
4) Customers' deposits.

5) Cumulative value.

Source: Bank of Korea.

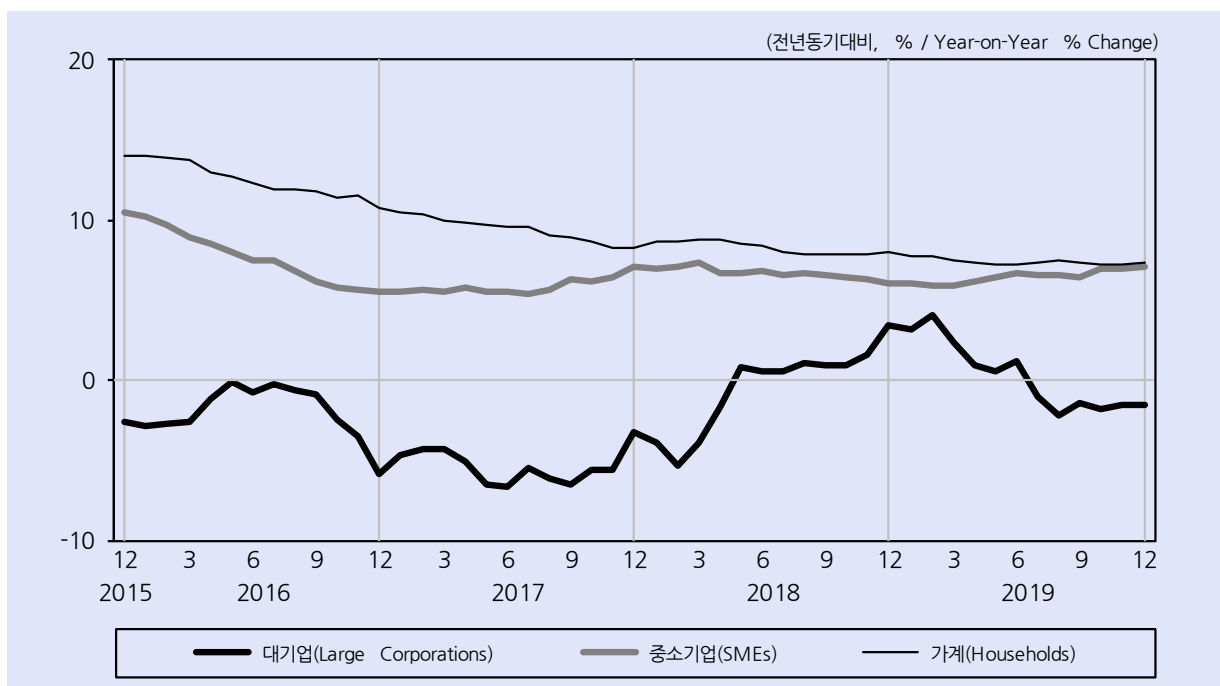
## 은행의 기업대출

Bank Loans to Corporations



## 부문별 은행대출

Bank Loans by Sector





## 9-5. 금융기관 여신 및 자산운용<sup>1)</sup>

Loans and Asset Management of Financial Institutions

(십억원, Billion Won)

		은행대출 Loans of Banks <sup>2)</sup>				CP순발행 <sup>4)</sup> Net Issuance of CP	회사채순발행 Net Issuance of Corporate Bonds	주식발행 Issuance of Stocks
		대기업 Large Corporations	중소기업 Small & Medium Corporations	가 계 <sup>3)</sup>				
				Households	주택담보대출 Secured by Resid. Property			
2017		-3,527	41,605	58,852	37,157	4,740	-4,083	10,357
2018		5,029	37,626	60,777	37,821	3,121	5,245	8,896
2019		-2,397	47,284	60,698	45,650	-1,284	15,809	5,316
2018	I	2,196	12,390	9,491	5,892	2,384	2,042	3,723
	II	1,724	8,675	15,551	8,603	-282	2,576	1,974
	III	1,201	13,843	15,848	10,140	715	1,193	1,575
	IV	-92	2,718	19,908	13,203	-2,041	-565	1,623
2019	I	839	12,277	6,455	7,949	1,303	6,298	839
	II	-37	14,689	14,887	10,560	211	3,125	1,381
	III	-2,882	12,796	18,022	12,089	-31	4,104	1,116
	IV	-316	7,522	21,333	15,053	-2,767	2,282	1,980
2017	11	-590	4,904	6,659	2,976	-333	-1,382	1,529
	12	-5,014	-2,351	4,112	2,825	-939	-1,121	1,419
2018	1	3,564	3,612	2,694	1,303	2,919	815	484
	2	-1,494	4,788	2,520	1,801	1,114	2,148	988
	3	126	3,990	4,277	2,788	-1,649	-921	2,252
	4	3,837	2,627	5,159	2,456	896	1,107	1,507
	5	1,211	3,646	5,358	2,929	133	1,602	171
	6	-3,324	2,402	5,034	3,218	-1,311	-133	296
	7	2,293	3,491	4,782	3,089	3,468	-503	838
	8	93	4,970	5,940	3,393	-590	-289	150
	9	-1,185	5,382	5,126	3,658	-2,163	1,985	588
	10	1,842	2,725	7,760	3,492	640	410	493
	11	400	4,427	6,747	4,823	-533	-144	495
	12	-2,334	-4,435	5,401	4,889	-2,148	-831	635
2019	1	3,382	4,266	1,091	2,656	3,546	2,981	246
	2	-196	4,527	2,472	2,447	-402	2,003	290
	3	-2,348	3,483	2,893	2,845	-1,840	1,314	303
	4	1,585	4,974	4,524	3,697	2,034	211	111
	5	584	5,433	4,977	2,903	338	491	955
	6	-2,206	4,281	5,375	3,897	-2,262	2,423	315
	7	-1,141	2,609	5,811	3,655	1,274	3,386	532
	8	-1,883	5,400	7,376	4,584	-91	90	494
	9	143	4,787	4,836	3,850	-1,214	629	90
	10	1,140	6,334	7,173	4,636	-410	3,624	484
	11	776	5,135	6,951	4,866	732	-782	775
	12	-2,233	-3,947	7,208	5,551	-3,089	-560	721

주: 1) 기간 중 증감액임(주식발행은 발행총액).

2) 산업은행 포함.

3) 모기지론 양도 제외.

4) 공기업 발행분 제외.

5) 누적금액기준.

자료: 한국은행, 금융감독원.

Note: 1) Based on changes during the period.

2) Korea development bank is included.

3) Loans assigned to KHFC are excluded.

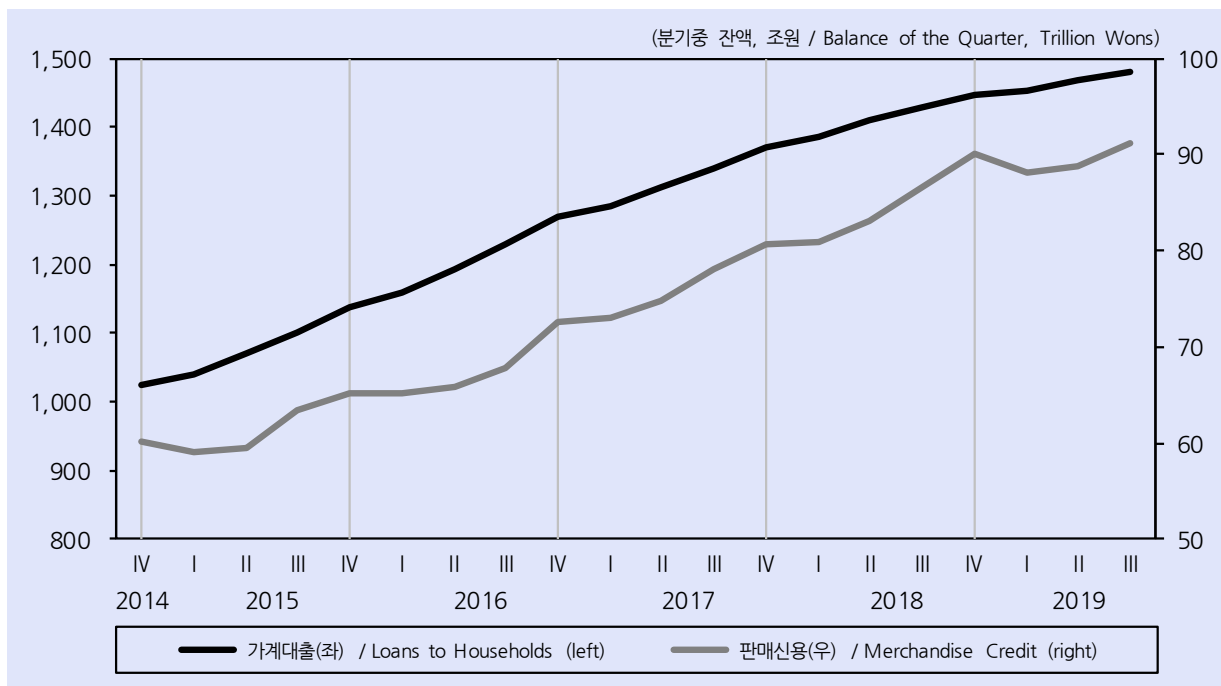
4) Public enterprise is excluded.

5) Cumulative value.

Source: Bank of Korea, Financial Supervisory Service.

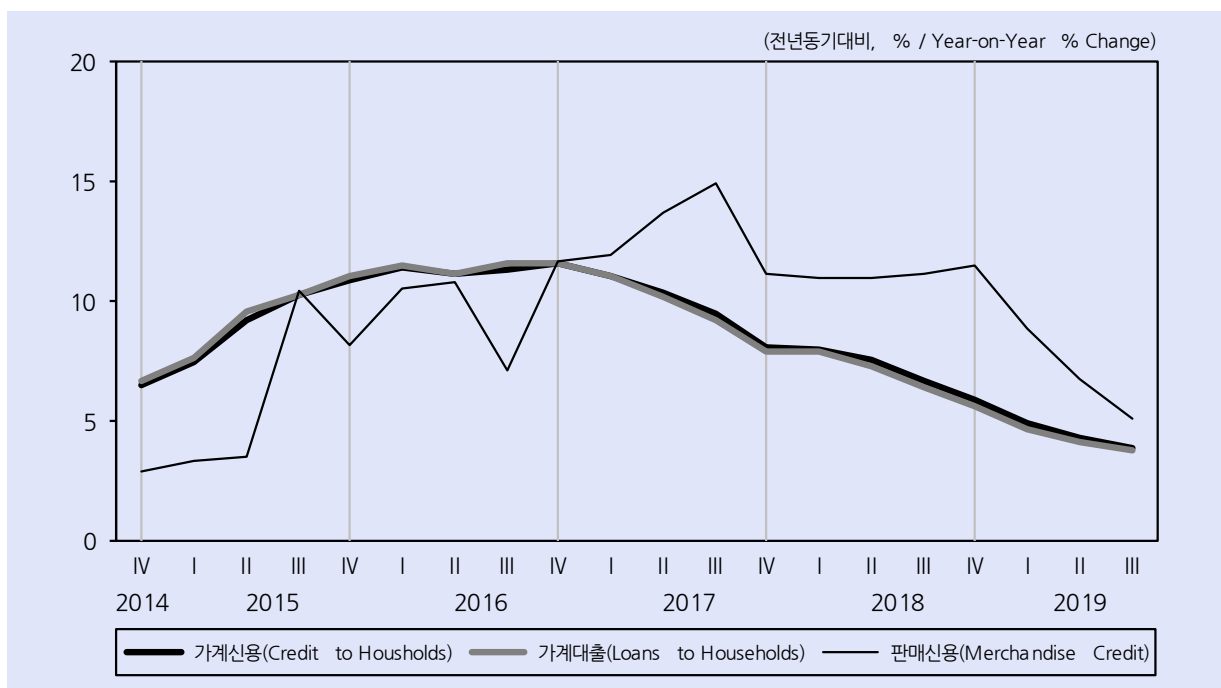
## 가계신용 잔액

Balance of Credit to Households



## 가계신용

Credit to Households



## 9-6. 가계신용

Credit to Households

(조원, Trillion Won)

		가계신용 <sup>1)</sup>						
		Credit to Households	Loans to Households	가계대출			판매신용	
				예금은행 Banks	비은행 예금 취급기관 Non-Bank Deposit-taking Institutions	기타 금융기관 Other Financial Institutions	여신 전문기관 Credit- specialized Financial Institutions	판매회사 Merchandise Companies
2017		1,450.8	1,370.1	660.7	313.9	395.5	80.8	79.9
2018		1,534.6	1,444.5	713.1	320.7	410.7	90.2	89.3
2015	III	1,164.9	1,101.4	541.5	239.0	320.9	63.4	62.6
	IV	1,203.1	1,138.0	563.7	248.6	325.6	65.1	64.1
2016	I	1,223.7	1,158.4	569.3	256.2	332.9	65.2	64.2
	II	1,257.6	1,191.6	586.7	266.6	338.3	65.9	64.8
	III	1,296.5	1,228.6	603.9	277.7	346.9	67.9	67.0
	IV	1,342.5	1,269.8	617.4	291.3	361.1	72.7	71.7
2017	I	1,359.1	1,286.1	618.5	298.6	369.0	73.0	72.2
	II	1,387.9	1,313.0	630.5	304.9	377.6	74.9	74.0
	III	1,419.3	1,341.3	645.5	309.1	386.7	78.0	77.2
	IV	1,450.8	1,370.1	660.7	313.9	395.5	80.8	79.9
2018	I	1,468.2	1,387.2	668.9	314.6	403.7	81.0	80.2
	II	1,492.4	1,409.2	681.7	317.2	410.3	83.1	82.3
	III	1,513.9	1,427.2	695.9	317.2	414.1	86.7	85.8
	IV	1,536.7	1,446.6	713.1	320.7	412.8	90.1	89.2
2019	I	1,539.9	1,451.7	718.7	317.2	415.8	88.2	87.3
	II	1,556.7	1,468.0	732.1	317.7	418.3	88.7	87.8
	III <sup>P</sup>	1,572.7	1,481.6	750.7	315.8	415.1	91.1	90.3

전년동기대비 증가율(%)<sup>2)</sup>

Percentage Change from the Same Period of the Previous Year

2017		8.1	7.9	7.0	7.8	9.5	11.1	11.5	-15.1
2018		5.8	5.4	7.9	2.2	3.8	11.6	11.8	-5.5
2015	III	10.3	10.3	7.9	8.2	16.2	10.5	10.7	-5.0
	IV	10.9	11.0	8.5	9.9	16.6	8.2	8.4	1.5
2016	I	11.4	11.5	7.9	12.5	17.2	10.5	10.6	5.7
	II	11.1	11.2	11.3	14.6	8.4	10.8	10.6	21.5
	III	11.3	11.5	11.5	16.2	8.1	7.0	7.0	5.8
	IV	11.6	11.6	9.5	17.1	10.9	11.6	11.8	3.5
2017	I	11.1	11.0	8.6	16.6	10.8	12.0	12.4	-17.9
	II	10.4	10.2	7.5	14.3	11.6	13.6	14.2	-18.4
	III	9.5	9.2	6.9	11.3	11.5	14.9	15.2	-12.3
	IV	8.1	7.9	7.0	7.8	9.5	11.1	11.5	-15.1
2018	I	8.0	7.9	8.1	5.4	9.4	11.0	11.0	6.8
	II	7.5	7.3	8.1	4.0	8.7	10.9	11.1	-5.5
	III	6.7	6.4	7.8	2.6	7.1	11.1	11.2	9.2
	IV	5.9	5.6	7.9	2.2	4.4	11.5	11.7	-5.5
2019	I	4.9	4.7	7.5	0.8	3.0	8.8	8.9	-1.4
	II	4.3	4.2	7.4	0.2	1.9	6.7	6.8	1.6
	III <sup>P</sup>	3.9	3.8	7.9	-0.5	0.2	5.1	5.2	-1.9

주: 1) 기간 중 잔액. 판매신용 중 판매회사는 십억원.

2) 잔액기준.

3) p는 잠정치.

자료: 한국은행.

Note: 1) Balance of the period.

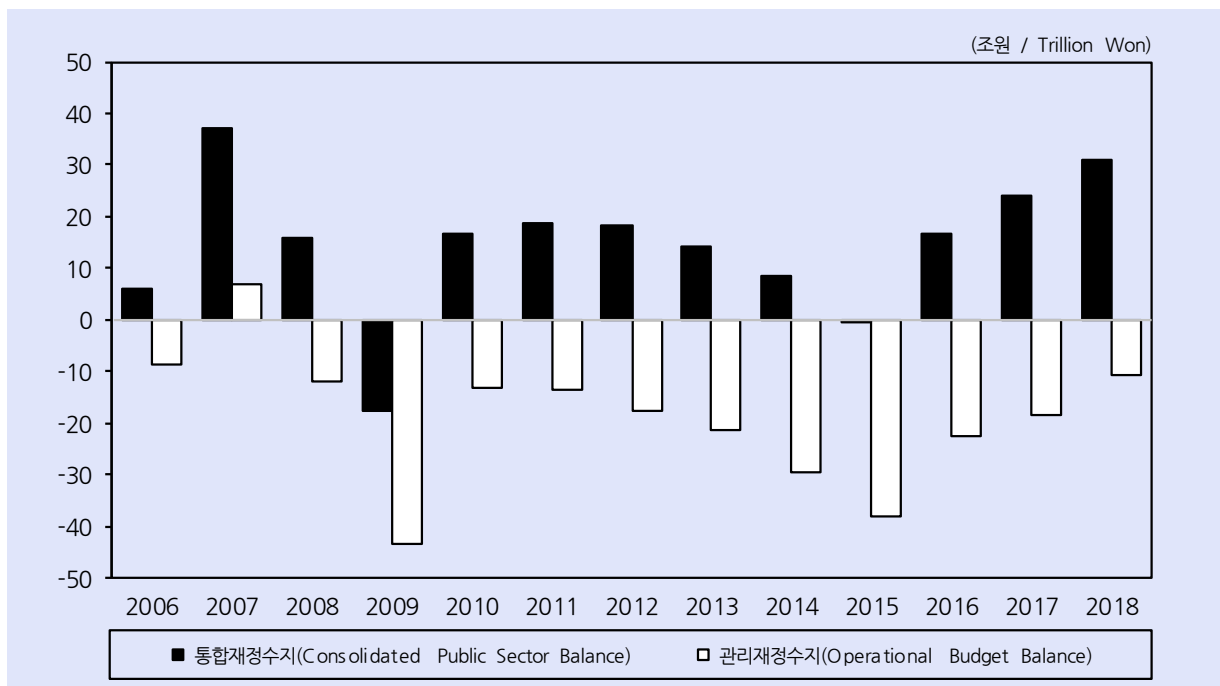
2) Based on closing balance.

3) p is preliminary.

Source: Bank of Korea.

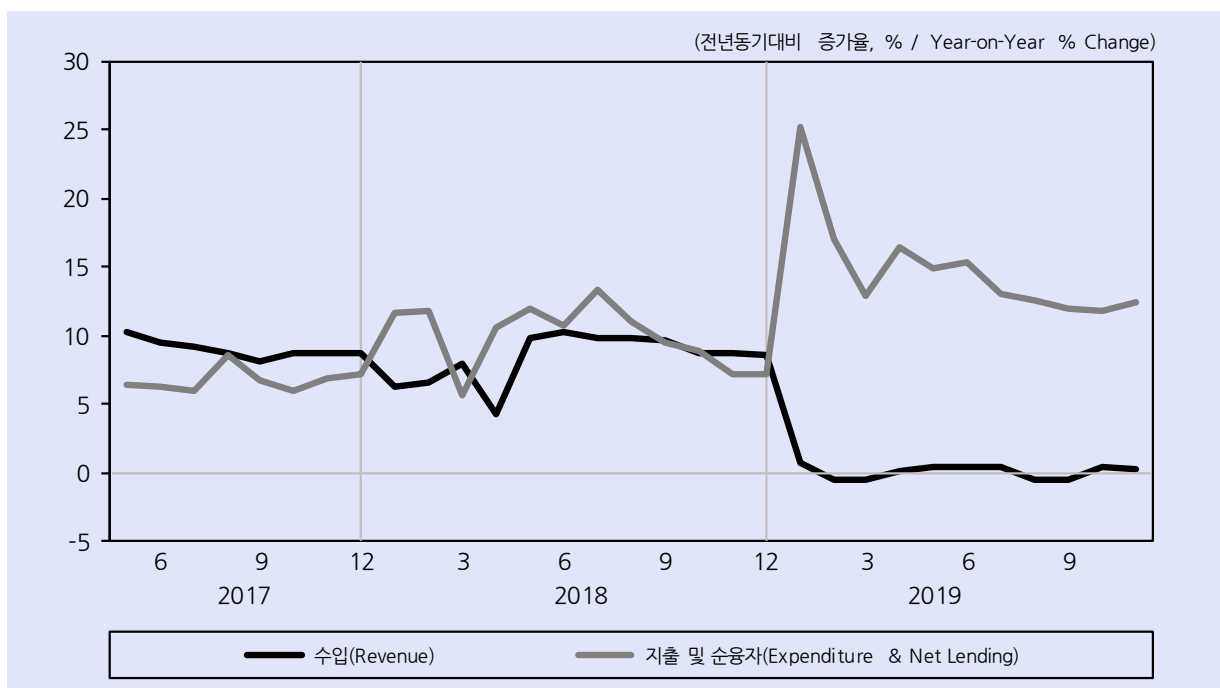
## 통합재정수지

Balance of Consolidated Public Sector Finance



## 수입 및 지출/순융자

Revenue and Expenditure/Net Lending



# 10-1. 통합재정

## Consolidated Public Sector Finance

(십억원, Billion Won)

		통합재정 Consolidated Public Sector Finance						
		수입 Revenue	지출 및 순융자 Expenditure & Net Lending	Total Balance	통합재정수지			관리재정수지 Operational Budget Balance
					세입세출 <sup>1)</sup> Revenue - Expenditure	공공기금 Public Fund	기업특별회계 Corporation Special Account	
2016		371,264	354,354	16,910	2,220	15,655	-821	-22,681
2017		403,839	379,809	24,029	16,663	12,237	-977	-18,465
2018		438,262	407,099	31,163	26,660	11,277	-748	-10,582
2017	IV	403,839	379,809	24,029	16,663	12,237	-977	-18,465
2018	I <sup>p</sup>	114,632	116,397	-1,765	-983	-108	-676	-10,516
	II <sup>p</sup>	230,943	234,463	-3,520	-3,041	6,021	-631	-25,494
	III <sup>p</sup>	339,609	325,578	14,031	14,012	6,632	-433	-17,292
	IV <sup>p</sup>	438,262	407,099	31,163	26,660	11,277	-748	-10,582
2019	I <sup>p</sup>	114,056	131,377	-17,321	-15,404	-1,021	-797	-25,182
	II <sup>p</sup>	231,992	270,484	-38,492	-29,560	2,507	-891	-59,500
	III <sup>p</sup>	338,086	364,632	-26,547	-21,378	6,074	-688	-57,014
2018	10 <sup>p</sup>	381,115	352,462	28,653	25,365	10,021	-553	-5,673
	11 <sup>p</sup>	408,637	371,229	37,409	31,810	12,394	-615	-175
	12 <sup>p</sup>	438,262	407,099	31,163	26,660	11,277	-748	-10,582
2019	1 <sup>p</sup>	49,100	42,206	6,893	4,757	2,808	-673	4,904
	2 <sup>p</sup>	73,087	84,891	-11,804	-13,684	2,543	-564	-16,243
	3 <sup>p</sup>	114,056	131,377	-17,321	-15,404	-1,021	-797	-25,182
	4 <sup>p</sup>	161,037	186,930	-25,893	-16,809	2,174	-765	-38,808
	5 <sup>p</sup>	203,841	222,945	-19,104	-12,779	4,923	-721	-36,486
	6 <sup>p</sup>	231,992	270,484	-38,492	-29,560	2,507	-891	-59,500
	7 <sup>p</sup>	277,504	301,794	-24,289	-18,337	5,434	-858	-48,249
	8 <sup>p</sup>	307,828	330,168	-22,340	-18,032	6,996	-762	-49,502
	9 <sup>p</sup>	338,086	364,632	-26,547	-21,378	6,074	-688	-57,014
	10 <sup>p</sup>	382,629	394,024	-11,394	-9,575	9,514	-770	-45,470
	11 <sup>p</sup>	409,618	417,525	-7,906	-6,356	10,308	-1,189	-45,632
		전년동기대비 증가율(%) Percentage Change from the Same Period of the Previous Year		GDP대비 비율(%) Percentage of GDP				
2016		9.5	4.4	1.0	0.1	0.9	-0.0	-1.3
2017		8.8	7.2	1.3	0.9	0.7	-0.1	-1.0
2018 <sup>p</sup>		8.5	7.2	1.6	1.4	0.6	-0.0	-0.6
2017	IV	8.8	7.2	1.3	0.9	0.7	-0.1	-1.0
2018	I <sup>p</sup>	7.9	5.7	-0.4	-0.2	-0.0	-0.2	-2.3
	II <sup>p</sup>	10.2	10.8	-0.4	-0.3	0.7	-0.1	-2.8
	III <sup>p</sup>	9.6	9.6	1.0	1.0	0.5	-0.0	-1.2
	IV <sup>p</sup>	8.5	7.2	1.6	1.4	0.6	-0.0	-0.6
2019	I <sup>p</sup>	-0.5	12.9	-3.8	-3.4	-0.2	-0.2	-5.5
	II <sup>p</sup>	0.5	15.4	-4.1	-3.2	0.3	-0.1	-6.4
	III <sup>p</sup>	-0.4	12.0	-1.9	-1.5	0.4	0.0	-4.0
2018	10 <sup>p</sup>	8.7	9.0	-	-	-	-	-
	11 <sup>p</sup>	8.8	7.2	-	-	-	-	-
	12 <sup>p</sup>	8.5	7.2	-	-	-	-	-
2019	1 <sup>p</sup>	0.7	25.2	-	-	-	-	-
	2 <sup>p</sup>	-0.4	17.0	-	-	-	-	-
	3 <sup>p</sup>	-0.5	12.9	-	-	-	-	-
	4 <sup>p</sup>	0.1	16.4	-	-	-	-	-
	5 <sup>p</sup>	0.5	14.8	-	-	-	-	-
	6 <sup>p</sup>	0.5	15.4	-	-	-	-	-
	7 <sup>p</sup>	0.5	13.1	-	-	-	-	-
	8 <sup>p</sup>	-0.5	12.5	-	-	-	-	-
	9 <sup>p</sup>	-0.4	12.0	-	-	-	-	-
	10 <sup>p</sup>	0.4	11.8	-	-	-	-	-
	11 <sup>p</sup>	0.2	12.5	-	-	-	-	-

주: 1) 일반 및 특별회계 기준.

2) 월별 누계값.

3) p는 잠정치.

자료: 기획재정부.

Note: 1) Based on general and special accounts.

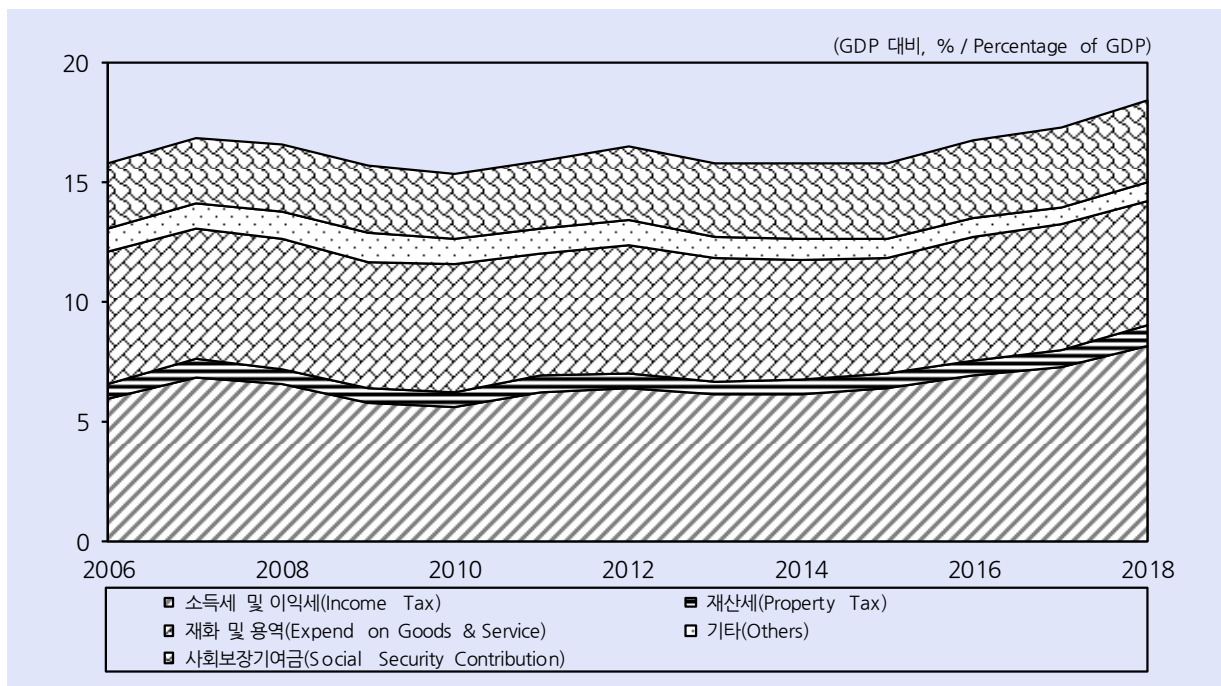
2) Monthly cumulative amount.

3) p is preliminary.

Source: Ministry of Strategy and Finance.

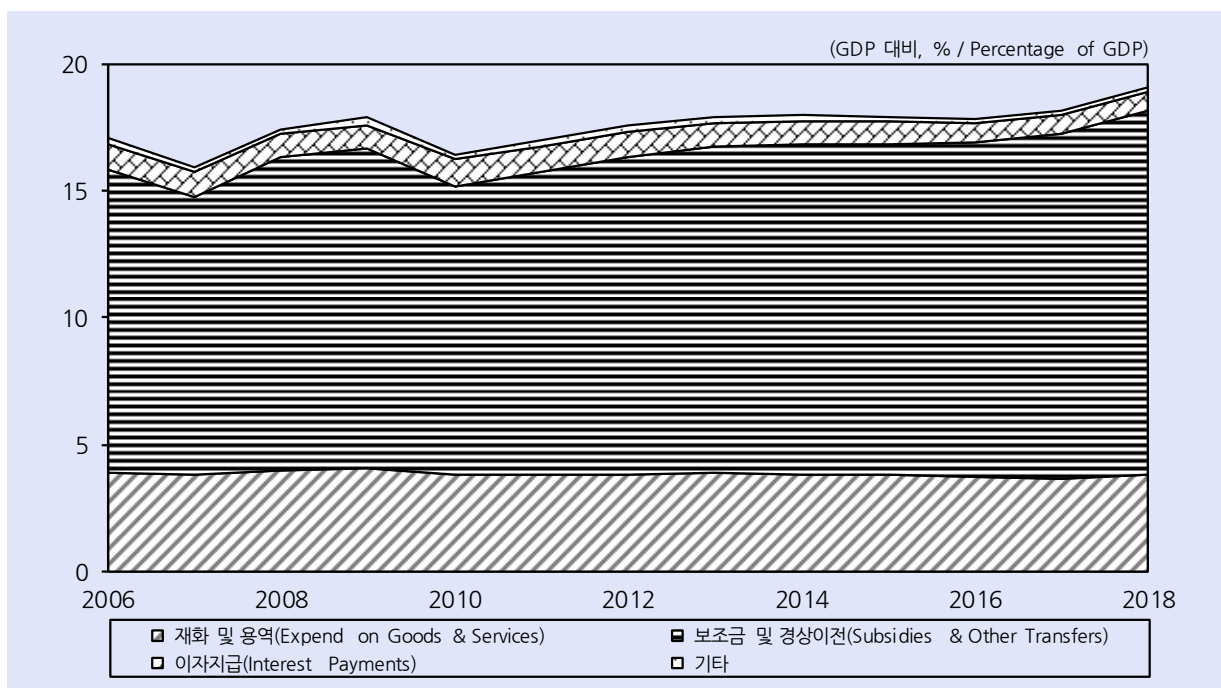
## 조세수입

Tax Revenue



## 경상지출

Current Expenditure



## 10-2. 수입 및 지출/순융자

Revenue and Expenditure / Net Lending

(십억원, Billion Won)

	총 수 입								
	Total Revenue	경상수입							자본수입
		Current Revenue	국세수입				사회보장 기여금 Social Security Contribution	세외수입 Nontax Revenue	
			Tax Revenue	소득세 및 이익세 Income Tax	재산세 Property Tax	재화 및 용역 Expense on Goods & Services			
2010	270,923	268,540	177,718	74,730	7,772	71,035	35,601	55,221	2,383
2011	292,312	289,785	192,381	87,161	8,713	71,519	38,892	58,512	2,527
2012	311,456	307,754	203,015	91,699	8,832	77,811	43,904	60,836	3,702
2013	314,438	311,136	201,906	91,674	8,591	77,642	46,140	63,089	3,302
2014	320,895	318,185	205,500	95,976	9,054	79,055	49,793	62,872	2,710
2015	339,186	335,911	217,885	105,751	11,113	79,442	53,089	64,936	3,276
2016	371,264	367,888	242,562	120,612	11,112	89,221	56,889	68,437	3,376
2017	403,839	400,659	265,385	134,242	12,945	95,535	60,460	74,814	3,180
2018 <sup>p</sup>	438,262	435,558	293,570	155,399	15,473	99,056	64,854	77,134	2,703

GDP대비 비율(%)  
Percentage of GDP

2010	20.5	20.3	13.4	5.7	0.6	5.4	2.7	4.2	0.2
2011	21.0	20.9	13.9	6.3	0.6	5.1	2.8	4.2	0.2
2012	21.6	21.4	14.1	6.4	0.6	5.4	3.0	4.2	0.3
2013	21.0	20.7	13.5	6.1	0.6	5.2	3.1	4.2	0.2
2014	20.5	20.4	13.1	6.1	0.6	5.1	3.2	4.0	0.2
2015	20.5	20.3	13.1	6.4	0.7	4.8	3.2	3.9	0.2
2016	21.3	21.1	13.9	6.9	0.6	5.1	3.3	3.9	0.2
2017	22.0	21.8	14.5	7.3	0.7	5.2	3.3	4.1	0.2
2018 <sup>p</sup>	23.1	23.0	15.5	8.2	0.8	5.2	3.4	4.1	0.1

	총지출 및 순융자								
	Total Expenditure and Net Lending	총지출							순융자 Net Lending
		Total Expenditure	경상지출					자본지출 Capital Expenditure	
			Current Expenditure	재화 및 용역 Expense on Goods & Services	이자지급 Interest Payments	보조금 Subsidies	경상이전 Other Transfers		
2010	254,231	251,147	216,937	49,821	13,387	550	150,480	34,209	3,084
2011	273,694	269,768	235,458	52,989	14,566	507	164,726	34,310	3,926
2012	292,977	286,921	252,620	55,384	14,239	396	179,037	34,301	6,056
2013	300,238	302,036	268,019	57,769	13,386	392	193,059	34,017	-1,798
2014	312,394	311,506	280,466	59,616	14,057	449	203,200	31,041	888
2015	339,351	330,537	296,216	63,160	14,056	455	215,734	34,322	8,814
2016	354,354	342,613	309,981	65,145	13,964	462	227,887	32,631	11,741
2017	379,809	363,671	332,719	67,536	13,976	450	248,063	30,953	16,138
2018 <sup>p</sup>	407,099	389,610	360,176	71,459	14,287	601	271,479	29,434	17,489

GDP대비 비율(%)  
Percentage of GDP

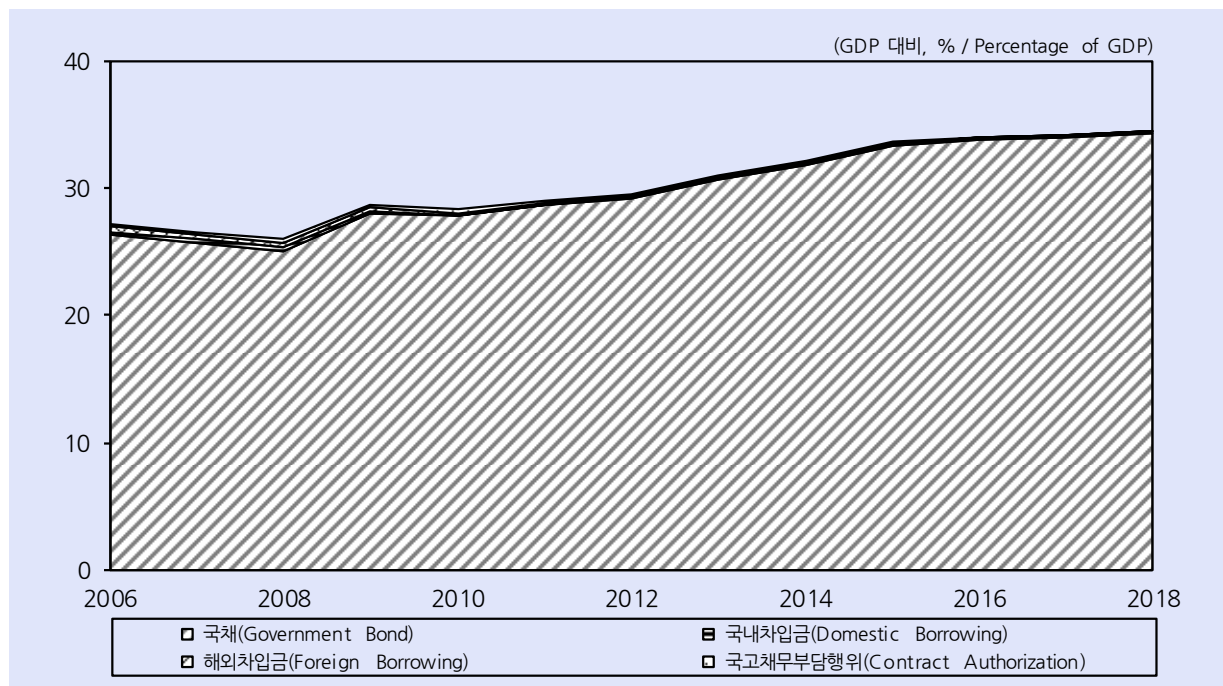
2010	19.2	19.0	16.4	3.8	1.0	0.0	11.4	2.6	0.2
2011	19.7	19.4	17.0	3.8	1.0	0.0	11.9	2.5	0.3
2012	20.3	19.9	17.5	3.8	1.0	0.0	12.4	2.4	0.4
2013	20.0	20.1	17.9	3.8	0.9	0.0	12.9	2.3	-0.1
2014	20.0	19.9	17.9	3.8	0.9	0.0	13.0	2.0	0.1
2015	20.5	19.9	17.9	3.8	0.8	0.0	13.0	2.1	0.5
2016	20.4	19.7	17.8	3.7	0.8	0.0	13.1	1.9	0.7
2017	20.7	19.8	18.1	3.7	0.8	0.0	13.5	1.7	0.9
2018 <sup>p</sup>	21.5	20.6	19.0	3.8	0.8	0.0	14.3	1.6	0.9

주: p는 잠정치.  
자료: 기획재정부.

Note: p is preliminary.  
Source: Ministry of Strategy and Finance.

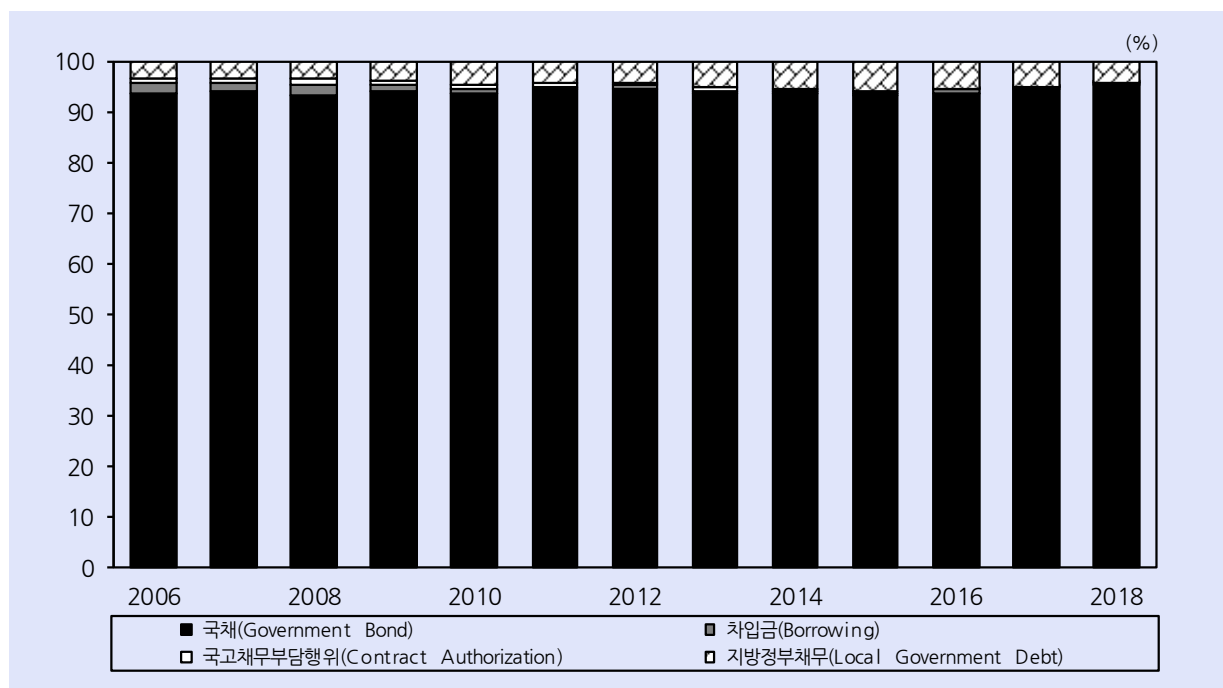
## 중앙정부 채무

Central Government Debt



## 국가채무 구성비

Composition of Government Debt





### 10-3. 국가채무 Government Debt

(십억원, Billion Won)

	국가채무								보증채무 Government Guaranteed Liabilities
	Government Debt	중앙정부 채무						지방정부 채무 Local Gov't Debt <sup>1)</sup>	
		Central Government Debt	국채 Government Bond	Borrowing	차입금		국고채무 부담행위 Contract Authorization		
					국내 Domestic	해외 Foreign			
2005	247,972	238,766	229,002	7,625	2,055	5,570	2,139	9,206	54,978
2006	282,783	273,213	264,317	6,436	2,157	4,279	2,460	9,570	36,510
2007	298,902	289,102	280,466	5,724	2,167	3,557	2,912	9,800	33,063
2008	309,045	297,945	289,425	5,286	1,457	3,829	3,234	11,100	28,113
2009	359,619	346,119	337,496	5,430	2,772	2,658	3,193	13,500	29,818
2010	392,247	373,847	367,176	3,538	1,672	1,866	3,133	18,400	34,800
2011	420,439	402,839	397,084	2,451	1,277	1,173	3,304	17,600	35,058
2012	443,833	425,133	420,005	2,333	1,767	566	2,795	18,700	32,784
2013	489,745	464,045	459,457	1,863	1,717	146	2,724	25,700	32,978
2014	533,149	503,049	498,056	2,589	2,537	100	2,403	30,100	29,158
2015	591,430	556,530	551,525	3,274	3,240	100	1,732	34,900	26,394
2016	626,925	591,925	587,548	3,896	3,896	-	481	35,000	24,242
2017	660,158	627,358	623,320	3,831	3,831	-	206	32,800	21,130
2018	680,685	651,785	648,355	3,231	3,231	-	199	28,900	17,106

GDP대비 비율(%)  
Percentage of GDP

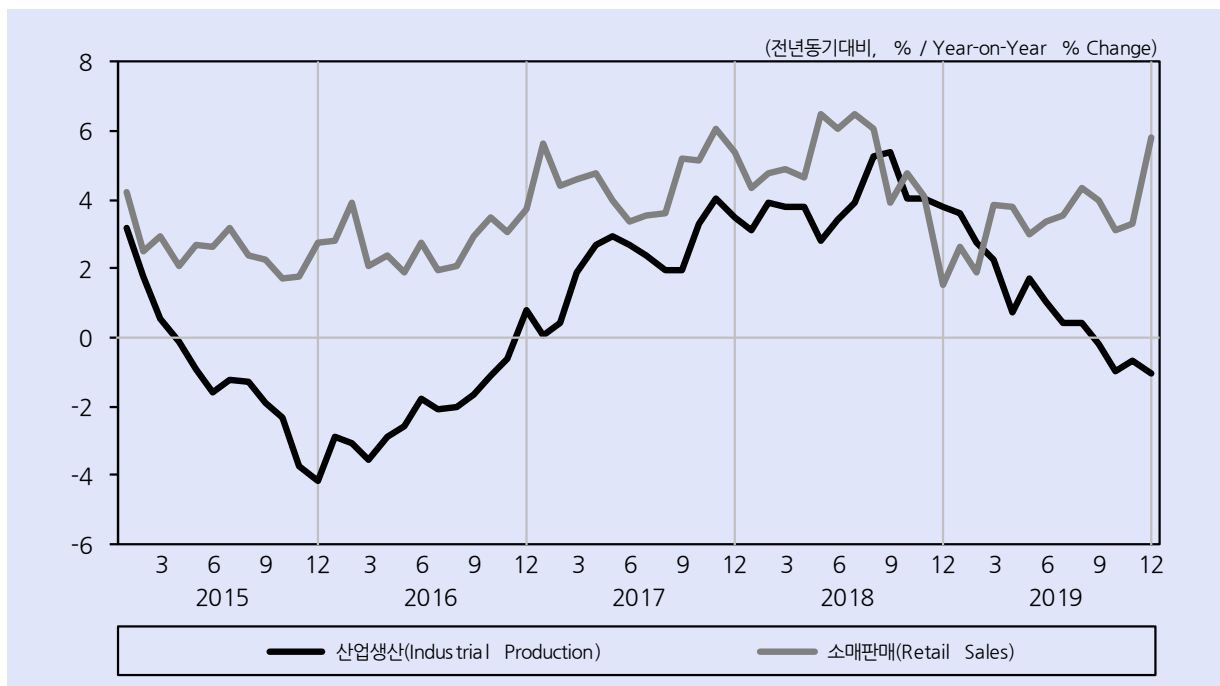
2005	25.9	24.9	23.9	0.8	0.2	0.6	0.2	1.0	5.7
2006	28.1	27.2	26.3	0.6	0.2	0.4	0.2	1.0	3.6
2007	27.4	26.5	25.7	0.5	0.2	0.3	0.3	0.9	3.1
2008	26.8	25.8	25.1	0.6	0.2	0.3	0.3	1.0	2.4
2009	29.8	28.7	28.0	0.5	0.2	0.2	0.3	1.1	2.5
2010	29.7	28.3	27.8	0.3	0.1	0.1	0.2	1.4	2.6
2011	30.3	29.0	28.6	0.2	0.1	0.1	0.2	1.3	2.5
2012	30.8	29.5	29.2	0.2	0.1	0.0	0.2	1.3	2.3
2013	32.6	30.9	30.6	0.1	0.1	0.0	0.2	1.7	2.2
2014	34.1	32.2	31.9	0.2	0.2	0.0	0.2	1.9	1.9
2015	35.7	33.6	33.3	0.2	0.2	0.0	0.1	2.1	1.6
2016	36.0	34.0	33.8	0.2	0.2	-	0.0	2.0	1.4
2017	36.0	34.2	34.0	0.2	0.2	-	0.0	1.8	1.2
2018	35.9	34.4	34.2	0.2	0.2	-	0.0	1.5	0.9

주: 1) 對중앙정부 채무 제외.  
자료: 기획재정부.

Note: 1) Debt payable to the central government excluded.  
Source: Ministry of Strategy and Finance.

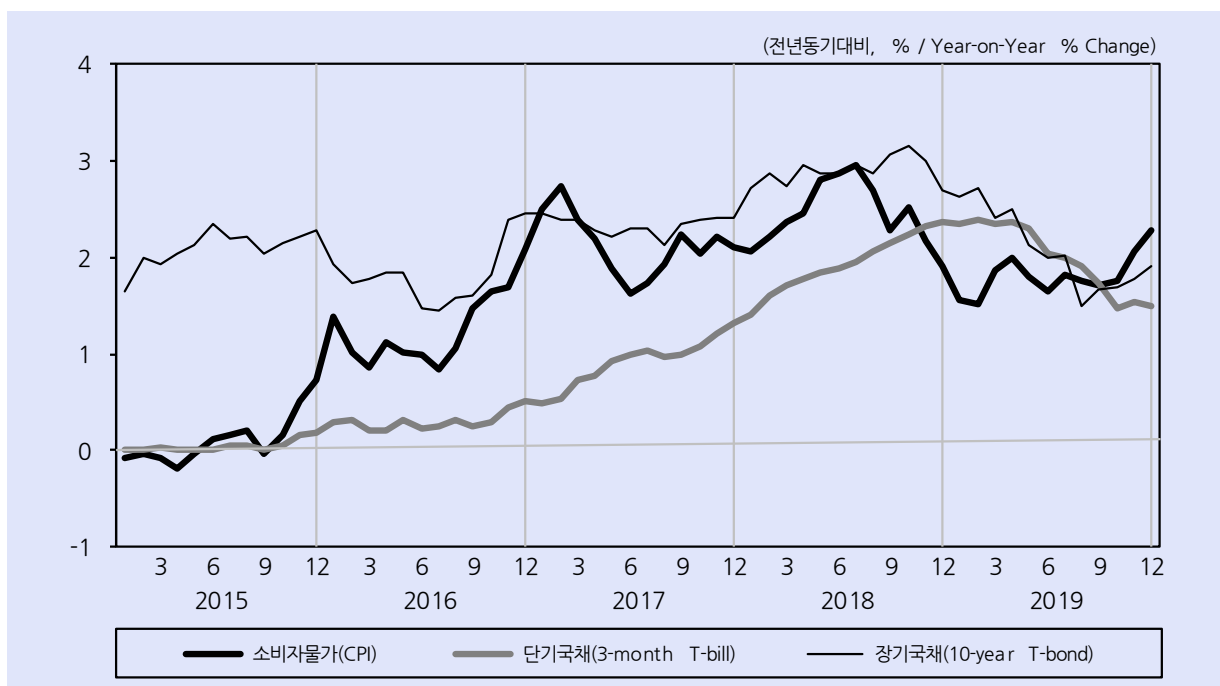
## 미국의 산업생산과 소매판매

U.S. Industrial Production and Retail Sales



## 미국의 금리와 물가

U.S. Consumer Price Index and Interest Rates



## 11-1. 미국의 경제동향

Economic Indicators of U.S.A

	국민계정 National Income and Product Accounts						무역 International Trade			소비자 물가
	경제성장률	민간소비	정부소비 및 투자	고정투자	총수출	총수입	상품수출 (BOP)	상품수입 (BOP)	경상수지	
	Growth Rate of GDP	Personal Consump.	Gov't Cons. and Invest.	Fixed Invest.	Exports	Imports	Exports of Goods	Imports of Goods	Current Account	CPI
	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전년비 y-on-y	전년비 y-on-y	십억달러 Billion \$	전년비 y-on-y
2017	2.4	2.6	0.7	4.2	3.5	4.7	6.7	6.9	-439.6	2.1
2018	2.9	3.0	1.7	4.6	3.0	4.4	7.6	8.6	-491.0	2.4
2019	2.3	2.6	2.3	1.3	0.0	1.0	-	-	-	1.8
2018 11	-	-	-	-	-	-	3.6	4.1	-	2.2
12	1.1	1.4	-0.4	2.7	1.5	3.5	-0.1	3.5	-143.9	1.9
2019 1	-	-	-	-	-	-	3.4	1.3	-	1.6
2	-	-	-	-	-	-	2.5	-0.7	-	1.5
3	3.1	1.1	2.9	3.2	4.1	-1.5	0.4	1.6	-136.2	1.9
4	-	-	-	-	-	-	-2.5	-0.9	-	2.0
5	-	-	-	-	-	-	-2.6	2.7	-	1.8
6	2.0	4.6	4.8	-1.4	-5.7	0.0	-3.6	0.3	-128.2	1.6
7	-	-	-	-	-	-	-1.2	-1.0	-	1.8
8	-	-	-	-	-	-	-0.1	-1.1	-	1.7
9	2.1	3.2	1.7	-0.8	1.0	1.8	-2.8	-4.3	-124.1	1.7
10	-	-	-	-	-	-	-3.7	-6.6	-	1.8
11	-	-	-	-	-	-	-1.4	-5.7	-	2.1
12	2.1	1.8	2.7	0.1	1.4	-8.7	-	-	-	2.3

	경기 선행지수 Leading Index	경기지표 Economic Indicators				금융 Financial data					
		산업생산 Industrial Production	소매판매 <sup>3)</sup> Retail Sales	비국방 자본재출하 Shipment of Nondefense Cap. Goods	실업률 (계절조정) Unemploy- ment Rate	연방기금 Federal Funds Rate	단기국채 3-month T-bill	장기국채 10-year T-bond	통화공급 M2	추가지수 (S&P500)	
		전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	%	기말 %, EOP	기말 EOP.	기말 EOP.	전기비연율 m-o-m, an	기말 EOP
2017		3.9	2.3	4.2	5.0	4.3	1.33	1.32	2.41	3.6	2,673.6
2018		5.7	3.9	4.9	6.7	3.9	2.40	2.36	2.68	8.9	2,506.9
2019		1.5	0.8	3.6	-2.1	3.7	1.55	1.49	1.92	4.6	3,230.8
2018 11		5.0	4.1	4.0	5.9	3.7	2.20	2.32	2.99	0.8	2760.2
	12	4.1	3.8	1.4	6.9	3.9	2.40	2.36	2.68	8.9	2506.9
2019	1	3.4	3.6	2.6	4.7	4.0	2.40	2.35	2.63	6.9	2704.1
	2	2.9	2.7	1.9	4.5	3.8	2.40	2.38	2.72	2.5	2784.5
	3	2.7	2.3	3.8	-0.7	3.8	2.41	2.35	2.41	3.9	2834.4
	4	2.4	0.7	3.8	3.6	3.6	2.42	2.37	2.50	3.8	2945.8
	5	2.4	1.7	3.0	-1.4	3.6	2.39	2.29	2.12	7.8	2752.1
	6	1.7	1.0	3.3	-3.5	3.7	2.38	2.04	2.01	10.4	2941.8
	7	1.5	0.4	3.5	0.4	3.7	2.40	1.99	2.01	6.5	2980.4
	8	1.0	0.4	4.4	-5.0	3.7	2.13	1.90	1.50	5.9	2926.5
	9	0.3	-0.2	4.0	-6.4	3.5	1.90	1.74	1.66	7.3	2976.7
	10	0.2	-1.0	3.1	-3.5	3.6	1.58	1.47	1.69	10.3	3037.6
	11	0.2	-0.7	3.3	-8.0	3.5	1.56	1.54	1.78	8.2	3141.0
	12	0.1	-1.0	5.8	-5.8	3.5	1.55	1.49	1.92	4.6	3230.8

주: 1) 전년동기대비 증가율(단, 경상수지는 누계치).  
2) 전년동기대비 증가율(단, 금융은 평균 값).  
자료: 미 연준; 미 상무부; 미 노동부; 미 통계국 등.

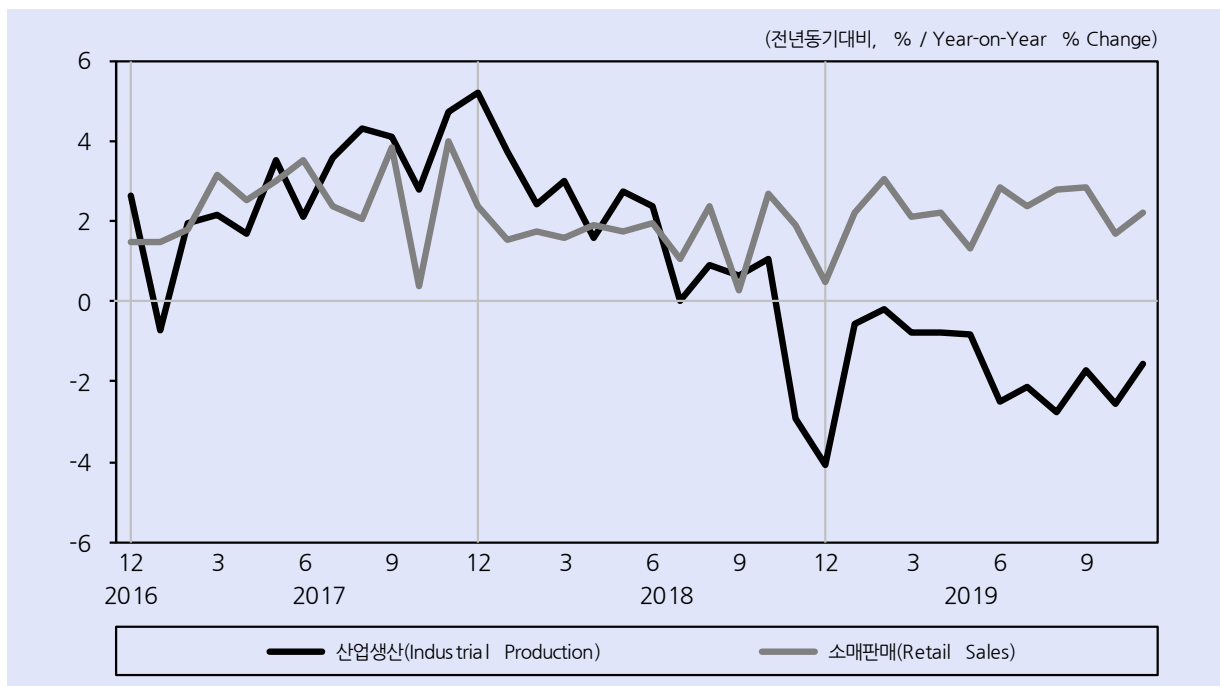
Note: 1) Percentage change from the same period of the previous year  
(Current account is cumulative value).

2) Percentage change from the same period of the previous year  
(Financial data is average value).

Source: The Federal Reserve Board; Bureau of Economic Analysis;  
Bureau of Labor Statistics; Census Bureau.

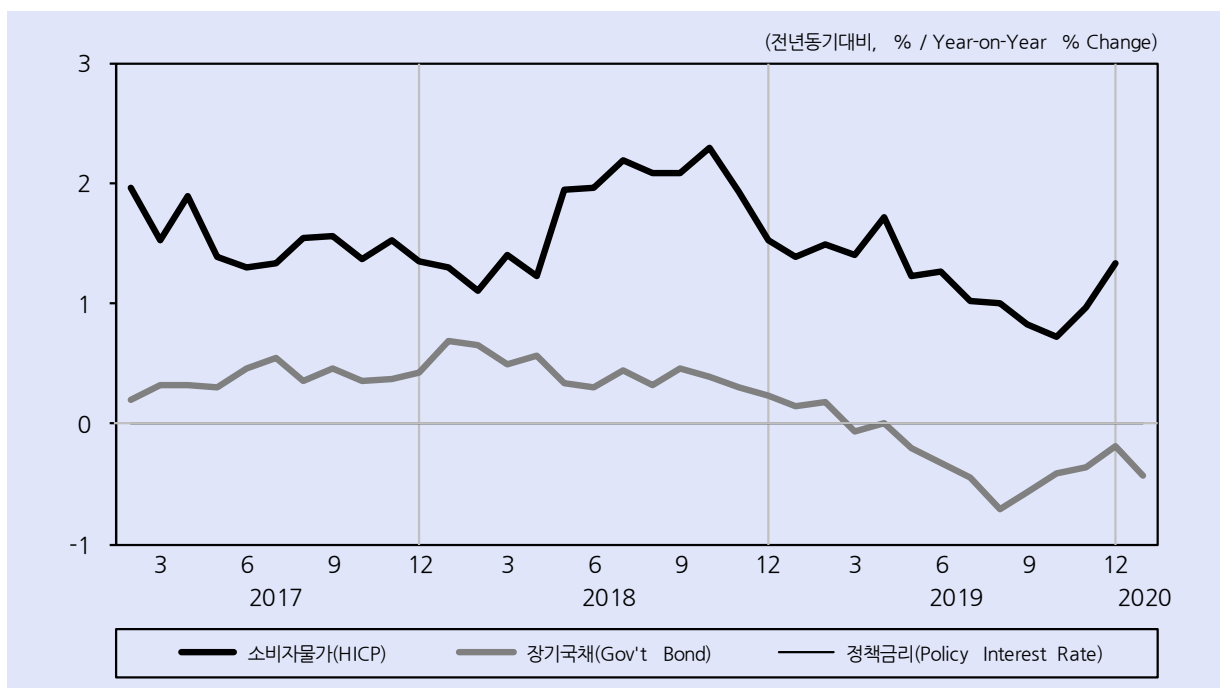
## 유로의 산업생산과 소매판매

EURO Industrial Production and Retail Sales



## 유로의 금리와 물가

EURO Harmonised Indices of Consumer Prices (HICPs) and Interest Rates



## 11-2. EURO의 경제동향

### Economic Indicators of EURO

	국민계정 National Income and Product account						무역 International Trade		물가 CPI	
	경제성장률 Growth Rate of GDP	민간소비 Personal Consump.	고정투자 Fixed Invest.	정부소비 Gov't Consump.	총수출 Exports	총수입 Imports	상품수출 (f.o.b.) Exports of Goods	상품수입 (c.i.f.) Imports of Goods	경상수지 Current Account (n.s.a)	소비자물가 HICP
	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전년비 y-on-y	전년비 y-on-y	십억 유로 Billion Euro	전년비 y-on-y
2017	2.5	1.7	4.3	1.3	5.5	5.0	7.1	9.9	352.5	1.5
2018	1.9	1.4	2.5	1.1	3.3	2.7	4.0	6.9	359.5	1.8
2019	-	-	-	-	-	-	-	-	-	1.2
2018 11	-	-	-	-	-	-	2.3	5.8	31.8	1.9
12	0.3	0.4	0.4	0.4	0.9	1.1	-1.8	3.4	42.8	1.5
2019 1	-	-	-	-	-	-	2.2	4.0	8.7	1.4
2	-	-	-	-	-	-	5.9	5.8	19.1	1.5
3	0.4	0.4	-0.8	0.4	0.9	0.2	3.0	6.4	40.6	1.4
4	-	-	-	-	-	-	5.4	6.7	22.2	1.7
5	-	-	-	-	-	-	6.9	5.2	2.2	1.2
6	0.2	0.2	5.0	0.5	0.1	2.7	-5.3	-4.2	16.9	1.3
7	-	-	-	-	-	-	6.0	2.7	38.5	1.0
8	-	-	-	-	-	-	-2.1	-3.6	38.6	1.0
9	0.3	0.5	-4.2	0.4	0.7	-1.2	5.3	2.2	40.2	0.8
10	-	-	-	-	-	-	4.4	-2.7	44.4	0.7
11	-	-	-	-	-	-	-2.9	-4.6	36.6	1.0
12	0.1	-	-	-	-	-	-	-	-	1.3

	경기지표 Economic Indicator					금융 Financial data				
	경기 상황지수 Business Climate Index	산업생산 Industrial Production (WDA)	경기 체감지수 Sentiment Indicator	소매판매 Retail Sales (Deflated Turnover)	실업률 Unemploy- ment Rate (S.A.)	단기공개시 장정책금리 Policy Interest Rate	유리보 (3-month) EURIBOR	장기국채 10-year Gov't Bond Yields	통화공급 M3	주가지수 Dow Jones EURO STOXX 50
	기준(=0) base(=0)	전년비 y-on-y	추세(=100) trend(=100)	전년비 y-on-y	ILO기준 ILO	기말 EOP.	기말 EOP.	기말 EOP.	전년비 y-on-y	기말 EOP
2017	1.2	2.9	110.1	2.5	9.1	0.00	-0.33	0.43	4.7	3,504.0
2018	1.3	0.9	111.2	1.6	8.2	0.00	-0.31	0.24	3.8	3,001.4
2019	0.2	0.0	103.4	0.0	7.6	0.00	-0.38	-0.19	5.1	3,745.2
2018 12	0.9	-4.1	107.4	0.5	7.8	0.00	-0.31	0.24	4.2	3,001.4
2019 1	0.7	-0.6	106.3	2.2	7.8	0.00	-0.31	0.15	4.0	3,159.4
2	0.7	-0.2	106.2	3.0	7.8	0.00	-0.31	0.18	4.3	3,298.3
3	0.5	-0.8	105.7	2.1	7.7	0.00	-0.31	-0.07	4.8	3,351.7
4	0.4	-0.8	103.9	2.2	7.6	0.00	-0.31	0.01	5.0	3,514.6
5	0.3	-0.8	105.2	1.3	7.6	0.00	-0.32	-0.20	4.9	3,280.4
6	0.2	-2.5	103.3	2.8	7.5	0.00	-0.35	-0.33	4.6	3,473.7
7	-0.1	-2.2	102.7	2.4	7.6	0.00	-0.38	-0.44	5.2	3,466.9
8	0.1	-2.8	103.0	2.8	7.5	0.00	-0.43	-0.70	6.1	3,426.8
9	-0.2	-1.7	101.6	2.8	7.6	0.00	-0.42	-0.57	5.6	3,569.5
10	-0.2	-2.6	100.7	1.7	7.5	0.00	-0.39	-0.41	5.7	3,604.4
11	-0.2	-1.5	101.1	2.2	7.5	0.00	-0.40	-0.36	5.9	3,703.6
12	-0.3	-	101.3	-	7.4	0.00	-0.38	-0.19	5.1	3,745.2
2020 1	-	-	-	-	-	0.00	-0.39	-0.43	-	3,640.9

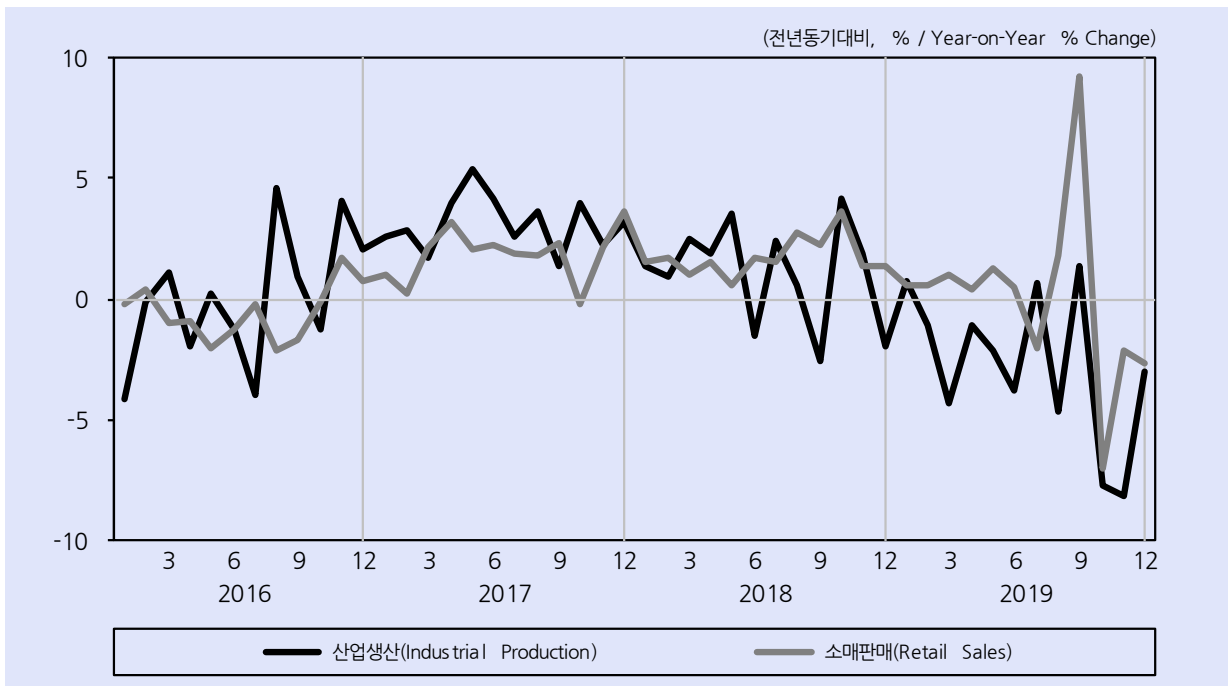
주: 1) 유로 19개국.  
 2) 전년동기대비 증가율(단, 경상수지는 누계치).  
 3) 전년동기대비 증가율(단, 금융은 평균 값).  
 자료: 유로중앙은행; 유로통계국; 블룸버그.

Note: 1) Euro area 19.  
 2) Percentage change from the same period of the previous year  
 (Current account is cumulative value).  
 3) Percentage change from the same period of the previous year  
 (Financial data is average value).

Source: ECB; Eurostat; Bloomberg.

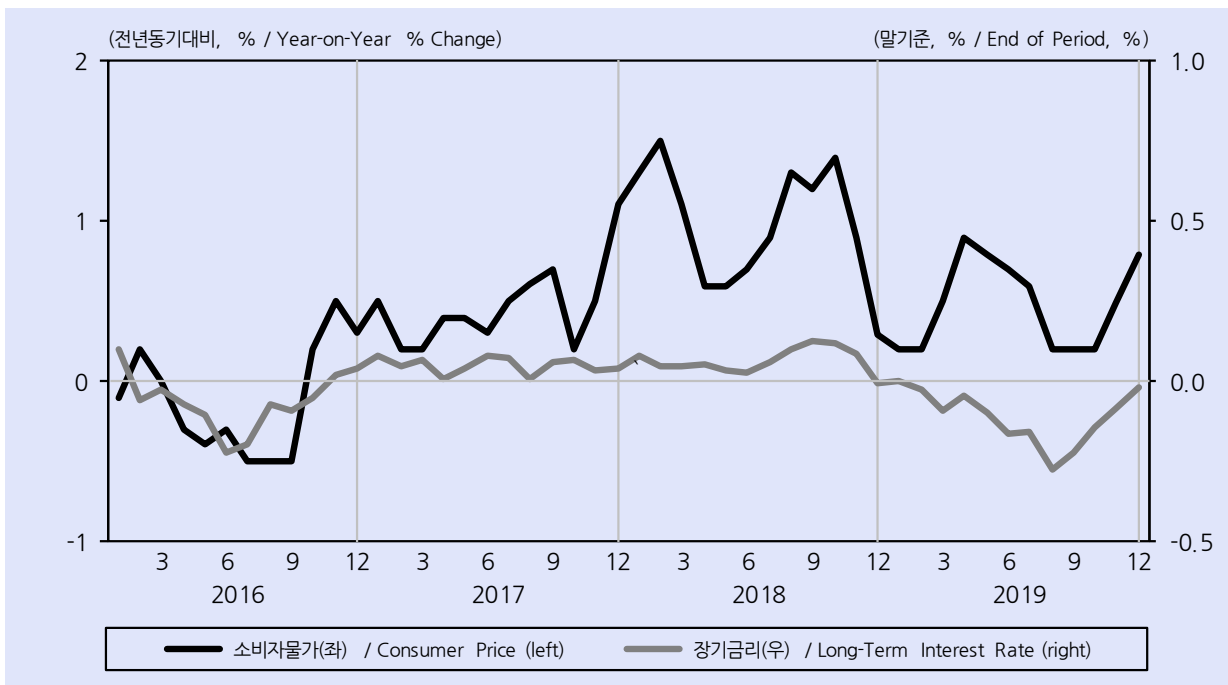
## 일본의 산업생산과 소매판매

Japan's Industrial Production and Retail Sales



## 일본의 소비자물가와 금리

Japan's Consumer Price Index and Interest Rate



### 11-3. 일본의 경제동향

Economic Indicators of Japan

	국민계정 National Income and Product Accounts						무역 International Trade			소비자 물가 CPI
	경제성장률 Growth Rate of GDP	민간소비 Private Consump.	주택 Priv. Resi. Invest.	설비투자 Non-Resi. Invest.	총수출 Total Export	총수입 Total Import	수출 (f.o.b.) Exports	수입 (c.i.f.) Imports	경상수지 Current Account	
	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전년비 y-on-y	전년비 y-on-y	십억엔 Billion.Y	
2017	2.2	1.3	1.7	4.0	6.8	3.4	11.8	14.1	22,607	0.5
2018	0.3	0.0	-6.7	2.1	3.4	3.4	4.1	9.7	19,222	1.0
2019	-	-	-	-	-	-	-5.6	-4.7	-	0.5
2018 11	-	-	-	-	-	-	0.1	12.5	821	0.9
12	1.0	1.0	4.4	12.3	4.8	16.2	-3.9	1.9	464	0.3
2019 1	-	-	-	-	-	-	-8.4	-0.8	574	0.2
2	-	-	-	-	-	-	-1.2	-6.5	2,593	0.2
3	2.6	0.6	4.6	-0.6	-8.0	-15.4	-2.4	1.2	2,787	0.5
4	-	-	-	-	-	-	-2.4	6.5	1,663	0.9
5	-	-	-	-	-	-	-7.8	-1.4	1,650	0.8
6	2.0	2.4	2.1	3.5	2.0	8.8	-6.6	-5.2	1,255	0.7
7	-	-	-	-	-	-	-1.5	-1.1	2,000	0.6
8	-	-	-	-	-	-	-8.2	-11.9	2,158	0.2
9	1.8	2.2	6.5	7.3	-2.5	1.3	-5.2	-1.5	1,613	0.2
10	-	-	-	-	-	-	-9.2	-14.7	1,817	0.2
11	-	-	-	-	-	-	-7.9	-15.7	1,437	0.5
12	-	-	-	-	-	-	-6.3	-4.9	-	0.8

	경기지표 (Economic Indicators)					금융 (Financial data)				
	경기 선행지수 Leading Index	산업생산 Industrial Produc.	소매판매 Retail Sales	자본재출하 Shipment of Capital Goods	실업률 (계절조정) Unemploy- ment Rate	콜금리 무담보 Call Rate	엔리보 3-month Yen Libor	장기국채 10-year Gov't Bond Yields	통화공급 M2 + CD	주가지수 Nikkei
	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	연율 %, an	기말 %, EOP	기말 %, EOP	기말 %, EOP	전년비 y-on-y	기말 EOP
2017	4.7	3.1	1.9	5.3	2.8	-0.062	-0.02	0.04	4.0	22,765
2018	-1.5	1.1	1.7	3.8	2.4	-0.055	-0.07	-0.01	2.9	20,015
2019	-	-2.8	0.1	-5.6	2.3	-0.059	-0.08	-0.11	2.4	21,780
2018 11	-4.6	1.9	1.4	2.2	2.5	-0.062	-0.12	0.09	2.3	22,351
12	-5.0	-2.0	1.3	-4.8	2.4	-0.055	-0.07	-0.01	2.4	20,015
2019 1	-4.7	0.7	0.6	-8.2	2.5	-0.060	-0.09	0.00	2.3	20,773
2	-4.4	-1.1	0.6	-3.6	2.3	-0.054	-0.08	-0.03	2.3	21,385
3	-4.4	-4.3	1.0	-8.5	2.5	-0.060	-0.06	-0.09	2.4	21,206
4	-5.6	-1.1	0.4	-9.3	2.4	-0.073	-0.07	-0.05	2.5	22,259
5	-6.6	-2.1	1.3	-4.2	2.4	-0.059	-0.06	-0.10	2.6	20,601
6	-7.0	-3.8	0.5	-6.2	2.3	-0.076	-0.07	-0.16	2.3	21,276
7	-6.1	0.7	-2.0	-3.2	2.2	-0.071	-0.07	-0.16	2.3	21,522
8	-7.6	-4.7	1.8	-7.0	2.2	-0.061	-0.09	-0.28	2.4	20,704
9	-7.5	1.3	9.2	8.1	2.4	-0.064	-0.10	-0.22	2.4	21,756
10	-7.6	-7.7	-7.0	-12.0	2.4	-0.030	-0.12	-0.14	2.4	22,927
11	-7.5	-8.2	-2.1	-14.5	2.2	-0.034	-0.08	-0.08	2.7	23,294
12	-	-3.0	-2.6	1.7	2.2	-0.068	-0.05	-0.02	2.7	23,657

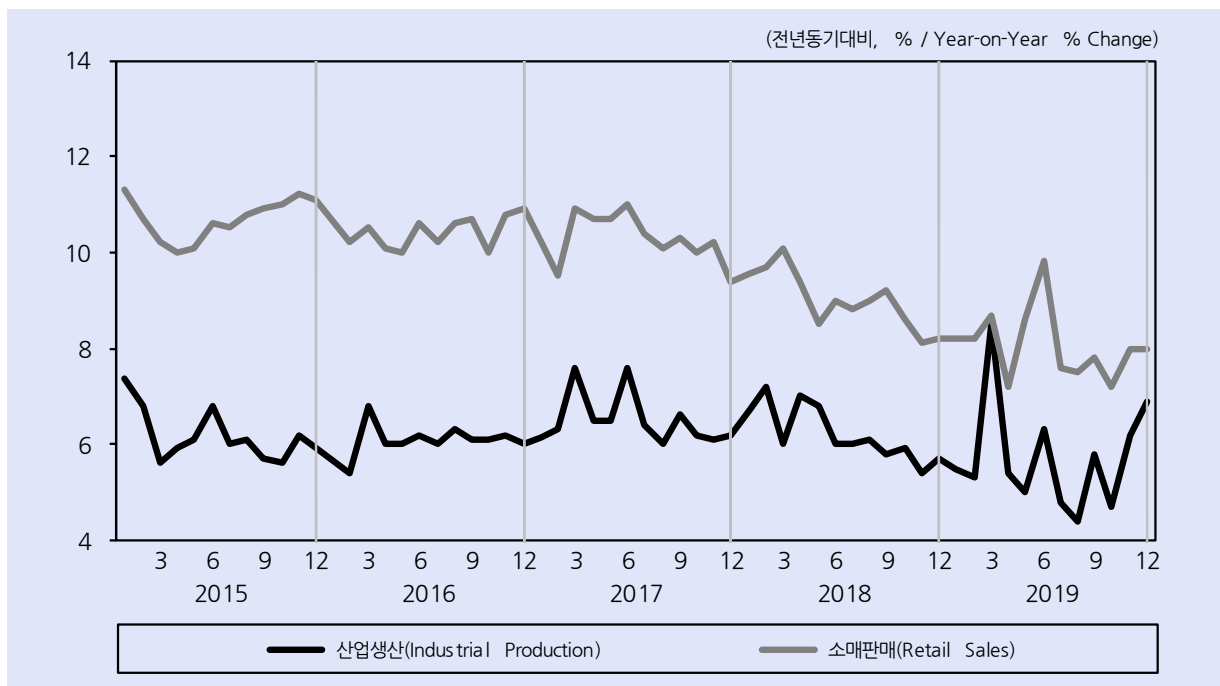
주: 1) 전년동기대비 증가율(단, 경상수지는 누계치).  
2) 전년동기대비 증가율(단, 금융은 평균 값).  
자료: 일본은행; 총무성 통계국; 경제산업성;  
재무성; 내각부; 국토교통부; 블룸버그.

Note: 1) Percentage change from the same period of the previous year  
(Current account is cumulative value).  
2) Percentage change from the same period of the previous year  
(Financial data is average value).

Source: Bank of Japan; Statistics Bureau; Minister of Economy, Trade and  
Industry; Ministry of Finance Japan; Cabinet Office; Ministry of Land,  
Infrastructure and Transport; Bloomberg.

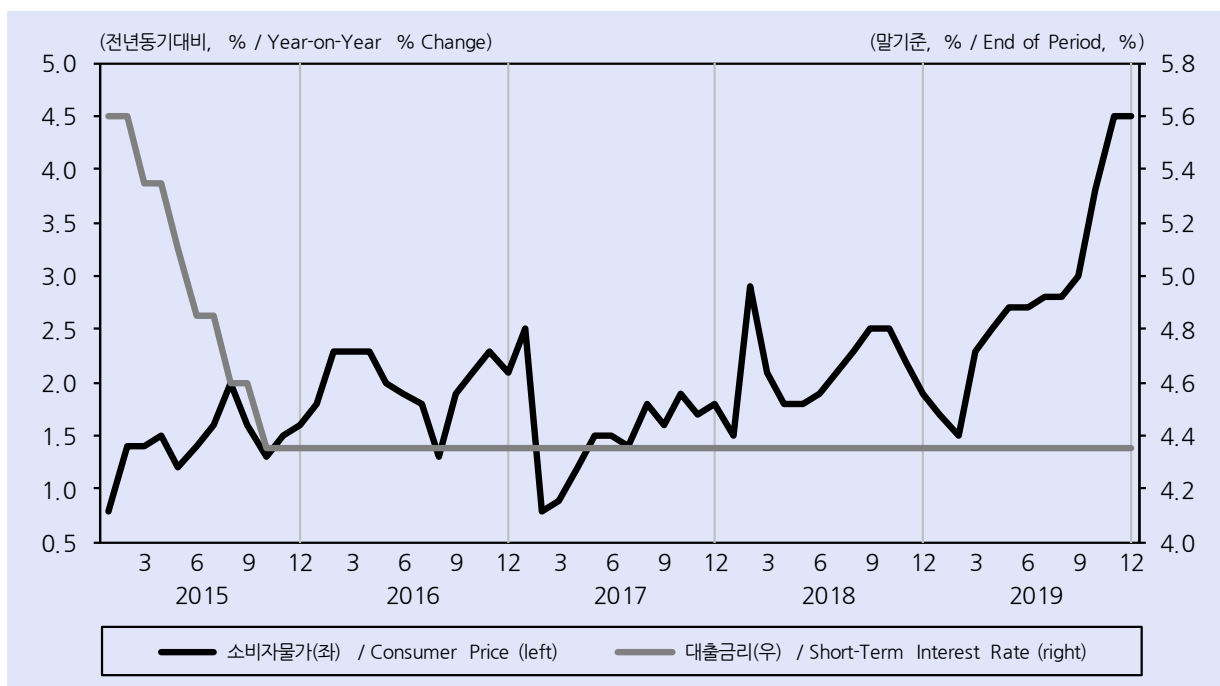
## 중국의 공업생산과 소매판매 증가율

China's Growth Rate of Industrial Production and Retail Sales



## 중국의 소비자물가 상승률과 대출금리

China's Inflation Rate and Short-Term Interest Rate





## 11-4. 중국의 경제동향

Economic Indicators of China

		경제성장률 Growth Rate of GDP	경기지표 Business Cycle Indicators			무역 International Trade		
			산업생산 Industrial Production	소매판매 Retail Sales	고정자산투자 <sup>1)</sup> Fixed Asset Investment	수출 (f.o.b.) Exports	수입 (c.i.f.) Imports	
			전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	십억달러 Bill.\$	전년비 y-on-y	십억달러 Bill.\$
2017		6.9	6.6	10.2	7.2	2,263.3	7.9	1,843.8
2018		6.7	6.2	9.0	5.9	2,486.7	9.9	2,135.7
2019		6.1	5.7	8.0	5.4	2,499.0	0.5	2,077.1
2018	11	-	5.4	8.1	5.9	224.3	3.9	182.4
	12	6.7	5.7	8.2	5.9	220.9	-4.6	164.1
2019	1	-	-	-	-	218.0	9.3	179.6
	2	-	5.3	8.2	6.1	135.3	-20.7	132.3
	3	6.4	8.5	8.7	6.3	198.2	14.0	166.8
	4	-	5.4	7.2	6.1	193.6	-2.7	180.5
	5	-	5.0	8.6	5.6	213.9	1.1	172.7
	6	6.3	6.3	9.8	5.8	212.4	-1.5	162.8
	7	-	4.8	7.6	5.7	221.8	3.4	177.7
	8	-	4.4	7.5	5.5	214.9	-1.0	180.2
	9	6.2	5.8	7.8	5.4	218.2	-3.2	179.2
	10	-	4.7	7.2	5.2	213.0	-0.8	170.5
	11	-	6.2	8.0	5.2	221.5	-1.3	183.9
	12	6.1	6.9	8.0	5.4	238.3	7.9	191.1

		물가 Price Indices		금융 Financial Indicators				
		소비자물가 CPI	소매물가 Retail Price	총통화 M2	금리 <sup>2)</sup> Short-Term Interest Rate	재할인율 Rediscount Rate	주가지수 Stock Index	대미달러 환율 (Yuan/US\$)
		전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	기말, % EOP	기말, % EOP	상해B, 기말 EOP	기말 EOP
2017		1.6	1.1	8.1	4.35	2.25	3,307.2	6.51
2018		2.1	1.9	8.1	4.35	2.25	2,493.9	6.87
2019		2.9	2.0	8.7	4.35	2.25	3,050.1	6.96
2018	11	2.2	2.2	8.0	4.35	2.25	2,588.2	6.95
	12	1.9	1.4	8.1	4.35	2.25	2,493.9	6.87
2019	1	1.7	1.0	8.4	4.35	2.25	2,584.6	6.71
	2	1.5	1.0	8.0	4.35	2.25	2,941.0	6.69
	3	2.3	1.9	8.6	4.35	2.25	3,090.8	6.71
	4	2.5	2.0	8.5	4.35	2.25	3,078.3	6.74
	5	2.7	2.1	8.5	4.35	2.25	2,898.7	6.91
	6	2.7	1.8	8.5	4.35	2.25	2,978.9	6.87
	7	2.8	1.8	8.1	4.35	2.25	2,932.5	6.88
	8	2.8	1.8	8.2	4.35	2.25	2,886.2	7.15
	9	3.0	1.9	8.4	4.35	2.25	2,905.2	7.14
	10	3.8	2.2	8.4	4.35	2.25	2,929.1	7.04
	11	4.5	3.0	8.2	4.35	2.25	2,872.0	7.02
	12	4.5	3.4	8.7	4.35	2.25	3,050.1	6.96

주: 1) 누적금액기준.

2) 대출금리(1년).

3) 평균기준.

자료: 중국 국가통계국; 중국 인민은행.

Note: 1) Cumulative value.

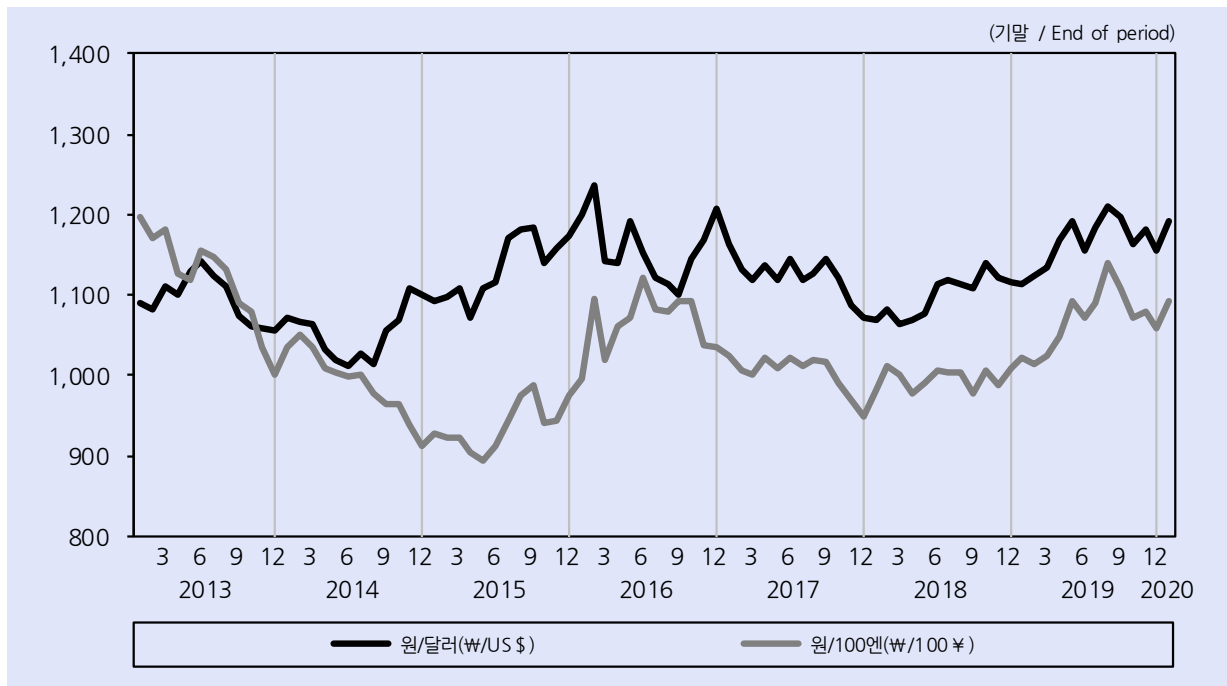
2) The Short-term rate is one year lending rate.

3) Average value.

Source: National Bureau of Statics of China; The People's Bank of China.

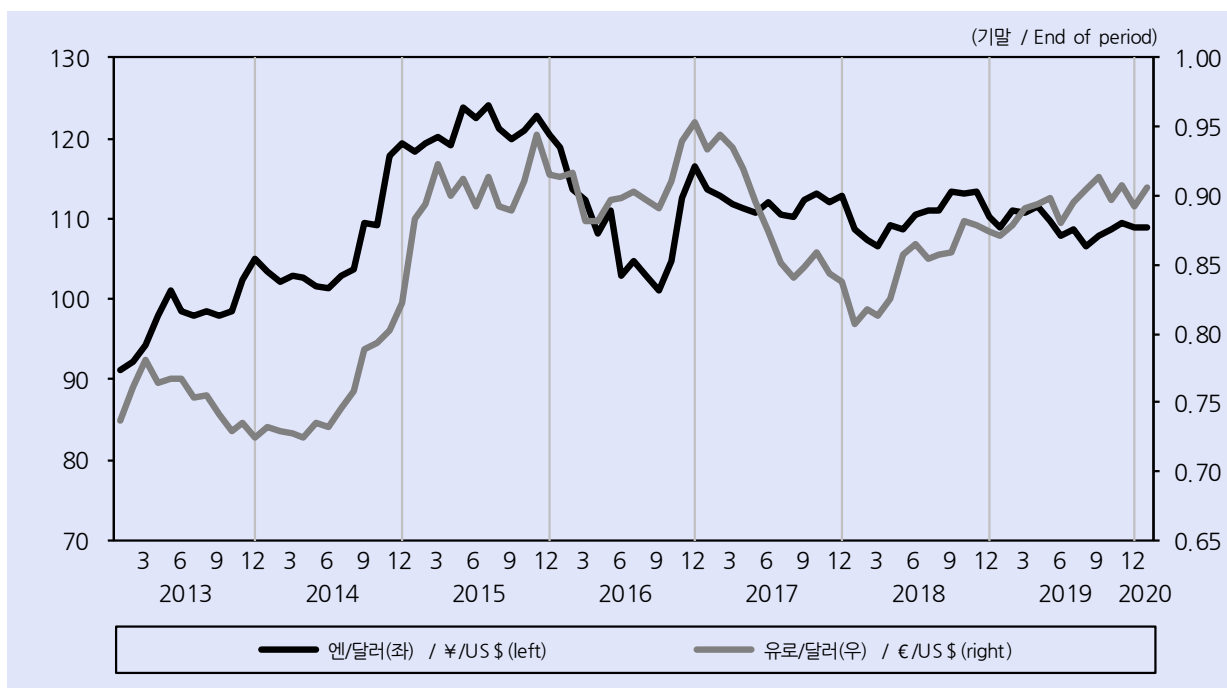
## 주요 선진국에 대한 원화환율

Won's Exchange Rates to Major Foreign Currencies



## 엔화 및 유로화 환율

The Exchange Rates of the Yen and the EURO



## 11-5. 주요국의 환율

### Exchange Rates of Major Currencies

(기말, End of Period)

		한국 Korea (₩/US\$)	유로 Euro (EURO/US\$)	일본 Japan (¥/US\$)	영국 UK (£/US\$)	중국 China (Yuan/US\$)	홍콩 Hong Kong (HK\$/US\$)	싱가포르 Singapore (SP\$/US\$)
2018		1,115.7	0.8740	110.36	0.7872	6.8785	7.8315	1.3664
2019		1,156.4	0.8924	108.87	0.7624	6.9599	7.7880	1.3486
2019	I	1,135.1	0.8906	110.66	0.7659	6.7127	7.8499	1.3565
	II	1,154.7	0.8796	107.78	0.7891	6.8692	7.8159	1.3535
	III	1,196.2	0.9137	107.90	0.8135	7.1413	7.8412	1.3811
	IV	1,156.4	0.8924	108.87	0.7624	6.9599	7.7880	1.3486
2019	1	1,112.7	0.8707	109.02	0.7623	6.7084	7.8439	1.3470
	2	1,124.7	0.8791	110.94	0.7509	6.6879	7.8492	1.3482
	3	1,135.1	0.8906	110.66	0.7659	6.7127	7.8499	1.3565
	4	1,168.2	0.8941	111.69	0.7733	6.7346	7.8435	1.3614
	5	1,190.9	0.8982	109.60	0.7929	6.9124	7.8476	1.3788
	6	1,154.7	0.8796	107.78	0.7891	6.8692	7.8159	1.3535
	7	1,183.1	0.8962	108.60	0.8223	6.8826	7.8236	1.3704
	8	1,211.2	0.9042	106.54	0.8207	7.1490	7.8461	1.3882
	9	1,196.2	0.9137	107.90	0.8135	7.1413	7.8412	1.3811
	10	1,163.4	0.8965	108.79	0.7749	7.0439	7.8403	1.3614
	11	1,181.2	0.9082	109.51	0.7745	7.0211	7.8270	1.3658
	12	1,156.4	0.8924	108.87	0.7624	6.9599	7.7880	1.3486
2020	1	1,191.8	0.9064	108.91	0.7640	6.9109	7.7668	1.3621
2020	1 <sup>1)</sup>	1,166.7	0.8999	109.30	0.7648	6.9162	7.7744	1.3506

#### 전기대비 절상률(%)

Rate of Appreciation from the Previous Period

2018		-4.1	-4.2	2.3	-5.5	-5.4	-0.2	-2.1
2019		-3.5	-2.1	1.4	3.3	-1.2	0.6	1.3
2019	I	-1.7	-1.9	-0.3	2.8	2.5	-0.2	0.7
	II	-1.7	1.3	2.7	-2.9	-2.3	0.4	0.2
	III	-3.5	-3.7	-0.1	-3.0	-3.8	-0.3	-2.0
	IV	3.4	2.4	-0.9	6.7	2.6	0.7	2.4
2019	1	0.3	0.4	1.2	3.3	2.7	-0.2	1.4
	2	-1.1	-1.0	-1.7	1.5	0.3	-0.1	-0.1
	3	-0.9	-1.3	0.3	-2.0	-0.4	0.0	-0.6
	4	-2.8	-0.4	-0.9	-0.9	-0.3	0.1	-0.4
	5	-1.9	-0.5	1.9	-2.5	-2.6	-0.1	-1.3
	6	3.1	2.1	1.7	0.5	0.6	0.4	1.9
	7	-2.4	-1.9	-0.8	-4.0	-0.2	-0.1	-1.2
	8	-2.3	-0.9	1.9	0.2	-3.7	-0.3	-1.3
	9	1.3	-1.0	-1.3	0.9	0.1	0.1	0.5
	10	2.8	1.9	-0.8	5.0	1.4	0.0	1.4
	11	-1.5	-1.3	-0.7	0.1	0.3	0.2	-0.3
	12	2.1	1.8	0.6	1.6	0.9	0.5	1.3
2020	1	-3.0	-1.5	0.0	-0.2	0.7	0.3	-1.0
2020	1 <sup>2)</sup>	0.0	-0.8	-0.3	2.4	-0.1	0.8	1.0

주: 1) 평균기준.

2) 전년대비 절상률.

자료: 한국은행, 블룸버그.

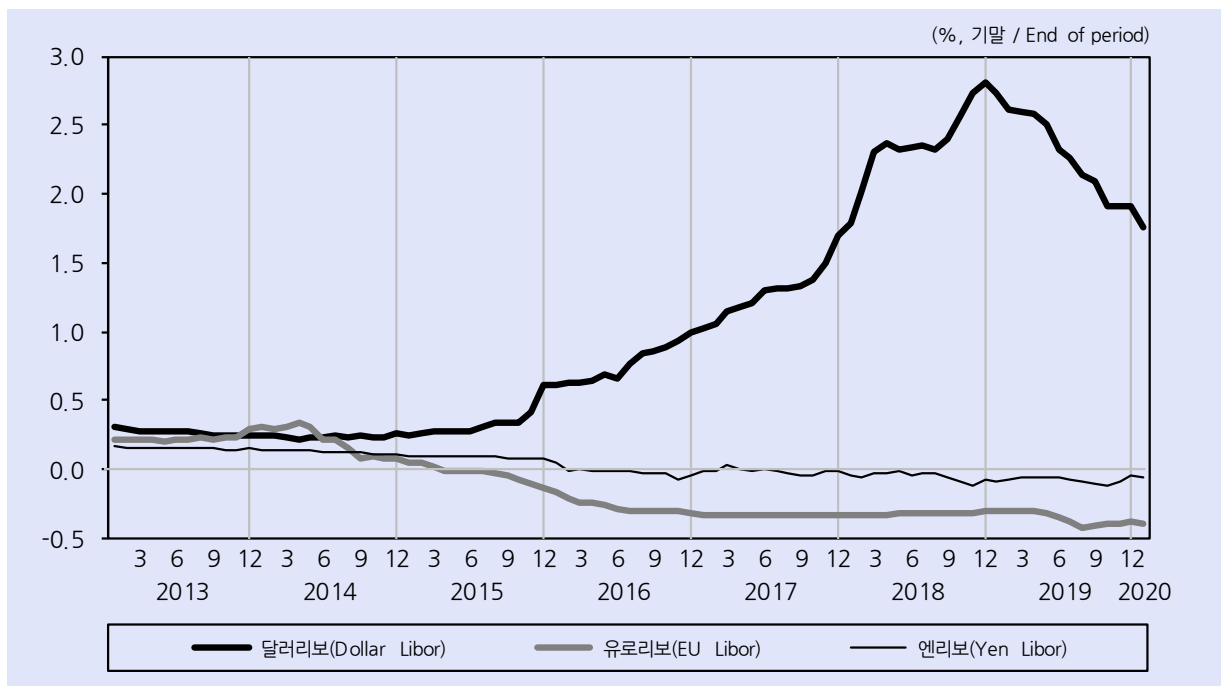
Note: 1) Period average.

2) Rate of appreciation from the previous year.

Source: Bank of Korea; Bloomberg.

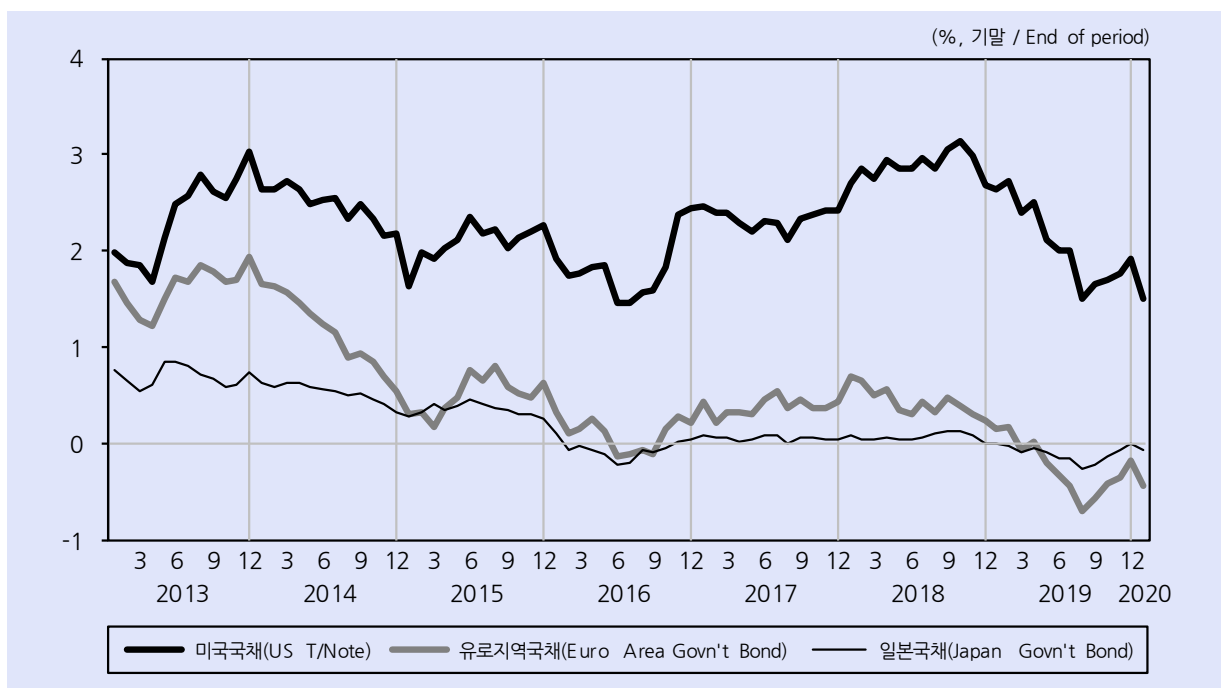
## 주요 단기국제금리

The Major Short-Term International Interest Rates



## 주요 장기국제금리

The Major Long-Term International Interest Rates



## 11-6. 주요국의 금리

Major International Interest Rates

(기말, % / End of Period, %)

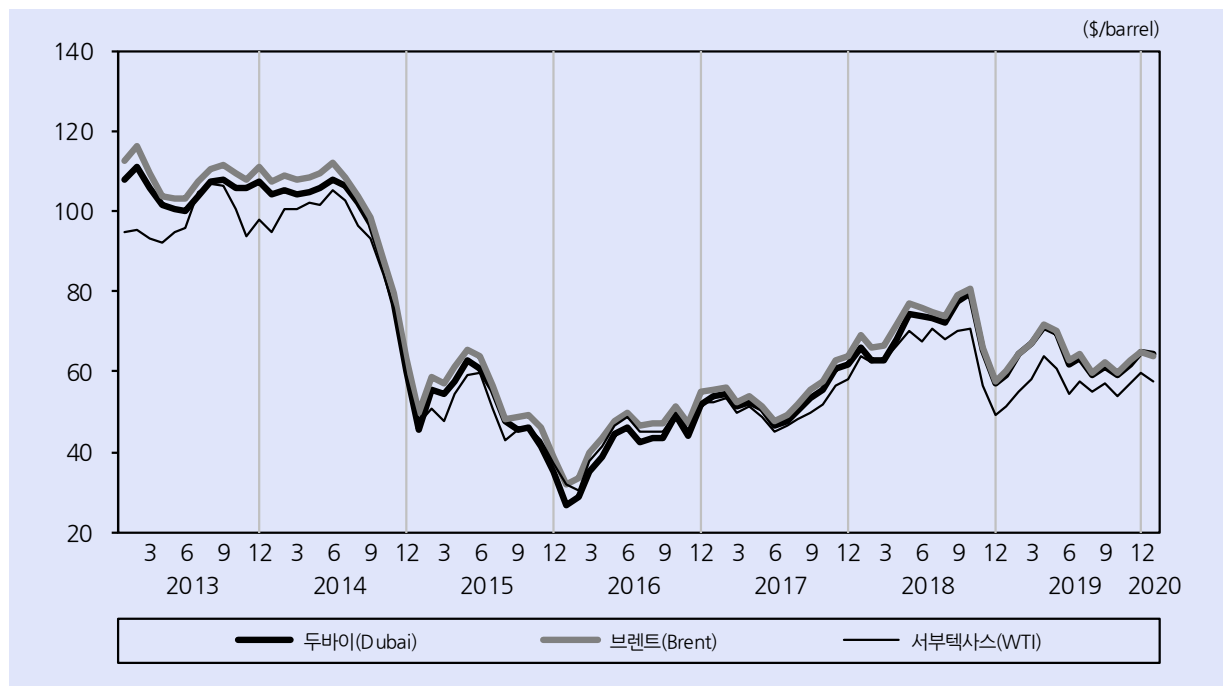
		정책목표금리 Policy Target Interest Rate			단기금리(3개월물) Short-Term Interest Rate (3-month)			장기금리(10년물) Long-Term Interest Rate (10-year)		
		미국 Federal Funds Rate	ECB Policy Interest Rate	일본 Japan Call Rate	달러리보 Dollar Libor	EU 리보 EU Libor	엔 리보 Yen Libor	미국 US T/Note	유로지역 Euro Area Gov't Bond	일본 Japan Gov't Bond
2016	12	0.50~0.75	0.00	-0.1	1.00	-0.32	-0.05	2.44	0.21	0.05
2017	1	0.50~0.75	0.00	-0.1	1.03	-0.33	-0.01	2.45	0.44	0.09
	2	0.50~0.75	0.00	-0.1	1.06	-0.33	-0.01	2.39	0.21	0.06
	3	0.75~1.00	0.00	-0.1	1.15	-0.33	0.03	2.39	0.33	0.07
	4	0.75~1.00	0.00	-0.1	1.17	-0.33	0.00	2.28	0.32	0.02
	5	0.75~1.00	0.00	-0.1	1.21	-0.33	-0.02	2.20	0.30	0.05
	6	1.00~1.25	0.00	-0.1	1.30	-0.33	-0.00	2.30	0.47	0.09
	7	1.00~1.25	0.00	-0.1	1.31	-0.33	-0.02	2.29	0.54	0.08
	8	1.00~1.25	0.00	-0.1	1.32	-0.33	-0.03	2.12	0.36	0.01
	9	1.00~1.25	0.00	-0.1	1.33	-0.33	-0.05	2.33	0.46	0.07
	10	1.00~1.25	0.00	-0.1	1.38	-0.33	-0.04	2.38	0.36	0.07
	11	1.00~1.25	0.00	-0.1	1.49	-0.33	-0.02	2.41	0.37	0.04
	12	1.25~1.50	0.00	-0.1	1.69	-0.33	-0.02	2.41	0.43	0.05
2018	1	1.25~1.50	0.00	-0.1	1.78	-0.33	-0.04	2.71	0.70	0.09
	2	1.25~1.50	0.00	-0.1	2.02	-0.33	-0.06	2.86	0.66	0.05
	3	1.50~1.75	0.00	-0.1	2.31	-0.33	-0.03	2.74	0.50	0.05
	4	1.50~1.75	0.00	-0.1	2.36	-0.33	-0.03	2.95	0.56	0.06
	5	1.50~1.75	0.00	-0.1	2.32	-0.32	-0.02	2.86	0.34	0.04
	6	1.75~2.00	0.00	-0.1	2.34	-0.32	-0.05	2.86	0.30	0.04
	7	1.75~2.00	0.00	-0.1	2.35	-0.32	-0.03	2.96	0.44	0.06
	8	1.75~2.00	0.00	-0.1	2.32	-0.32	-0.03	2.86	0.33	0.11
	9	2.00~2.25	0.00	-0.1	2.40	-0.32	-0.05	3.06	0.47	0.13
	10	2.00~2.25	0.00	-0.1	2.54	-0.32	-0.09	3.14	0.39	0.13
	11	2.00~2.25	0.00	-0.1	2.74	-0.32	-0.12	2.99	0.31	0.09
	12	2.25~2.50	0.00	-0.1	2.81	-0.31	-0.07	2.68	0.24	0.00
2019	1	2.25~2.50	0.00	-0.1	2.74	-0.31	-0.09	2.63	0.15	0.01
	2	2.25~2.50	0.00	-0.1	2.62	-0.31	-0.08	2.72	0.18	-0.02
	3	2.25~2.50	0.00	-0.1	2.60	-0.31	-0.06	2.41	-0.07	-0.08
	4	2.25~2.50	0.00	-0.1	2.58	-0.31	-0.07	2.50	0.01	-0.04
	5	2.25~2.50	0.00	-0.1	2.50	-0.32	-0.06	2.12	-0.20	-0.09
	6	2.25~2.50	0.00	-0.1	2.32	-0.35	-0.07	2.01	-0.33	-0.16
	7	2.00~2.25	0.00	-0.1	2.27	-0.38	-0.07	2.01	-0.44	-0.15
	8	2.00~2.25	0.00	-0.1	2.14	-0.43	-0.09	1.50	-0.70	-0.27
	9	1.75~2.00	0.00	-0.1	2.09	-0.42	-0.10	1.66	-0.57	-0.21
	10	1.50~1.75	0.00	-0.1	1.90	-0.39	-0.12	1.69	-0.41	-0.13
	11	1.50~1.75	0.00	-0.1	1.91	-0.40	-0.08	1.78	-0.36	-0.07
	12	1.50~1.75	0.00	-0.1	1.91	-0.38	-0.05	1.92	-0.19	-0.01
2020	1	1.50~1.75	0.00	-0.1	1.75	-0.39	-0.06	1.51	-0.43	-0.07
2020	1 <sup>1)</sup>	-	-	-	1.82	-0.39	-0.05	1.76	-0.27	-0.01

주: 1) 평균기준.  
자료: 한국은행; 유럽중앙은행; 일본중앙은행; 블룸버그.

Note: 1) Period average.  
Source: Bank of Korea; European Central Bank; Bank of Japan; Bloomberg.

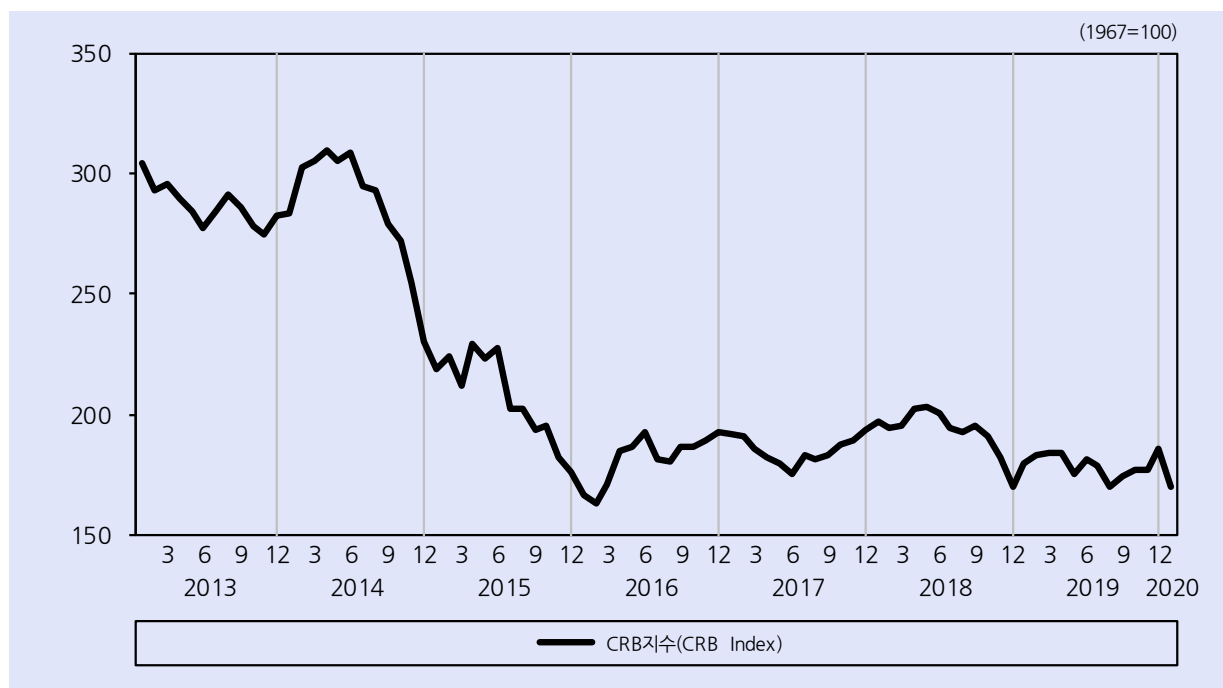
## 국제 유가

International Oil Prices



## 국제 상품가격지수

International Commodity Price



## 11-7. 원유 및 원자재 가격

Crude Oil and Commodity Prices

		원유가격 (달러/배럴) Crude Oil Price (dollar/barrel)				원자재가격 Commodity Prices
		WTI <sup>1)</sup> WTI	브렌트 <sup>1)</sup> Brent	두바이 <sup>1)</sup> Dubai	도입단가 Import Price	CRB지수 <sup>2)</sup> (1967=100) CRB Index
2018		64.9	71.7	69.7	71.5	169.8
2019		57.0	64.2	63.5	-	185.8
2018	10	70.8	80.6	79.4	79.2	191.0
	11	56.7	66.0	65.6	76.2	181.7
	12	49.0	57.7	57.3	66.7	169.8
2019	1	51.6	60.2	59.1	61.8	179.6
	2	55.0	64.4	64.6	63.0	182.8
	3	58.2	67.0	66.9	65.3	183.8
	4	63.9	71.6	70.9	68.9	184.3
	5	60.9	70.3	69.4	71.0	175.4
	6	54.7	63.0	61.8	68.5	181.0
	7	57.6	64.2	63.3	65.8	178.5
	8	54.8	59.5	59.1	64.6	170.4
	9	57.0	62.3	61.1	63.1	173.9
	10	54.0	59.6	59.4	64.1	176.9
	11	57.1	62.7	62.0	64.1	176.7
	12	59.8	65.2	64.9	65.7	185.8
2020	1	57.5	63.7	64.3	-	170.3
2020	1 <sup>1)</sup>	57.5	63.7	64.3	-	-

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2018		27.6	31.0	31.0	33.9	-12.4
2019		-12.1	-10.5	-8.8	-	9.4
2018	10	37.2	39.9	42.9	44.6	1.8
	11	0.1	4.9	7.8	31.5	-3.9
	12	-15.5	-10.0	-7.0	7.2	-12.4
2019	1	-19.0	-12.8	-10.7	-4.5	-9.0
	2	-11.6	-2.0	3.0	-5.8	-5.8
	3	-7.3	0.5	6.7	0.7	-5.9
	4	-3.7	-0.2	3.9	4.0	-8.8
	5	-13.0	-8.7	-6.8	-0.2	-13.5
	6	-18.7	-17.0	-16.1	-7.9	-9.7
	7	-18.5	-14.3	-13.5	-12.2	-8.2
	8	-19.2	-19.4	-18.4	-14.2	-11.7
	9	-18.7	-21.3	-20.8	-17.4	-10.9
	10	-23.7	-26.0	-25.2	-19.0	-7.4
	11	0.7	-4.9	-5.4	-15.8	-2.8
	12	22.1	13.0	13.2	-1.4	9.4
2020	1	11.6	5.7	8.9	-	-5.2
2020	1 <sup>3)</sup>	0.9	-0.8	1.2	-	-

주: 1) 평균기준.

2) 기말기준.

3) 전년대비증가율

자료: IMF; 한국은행; 한국석유공사.

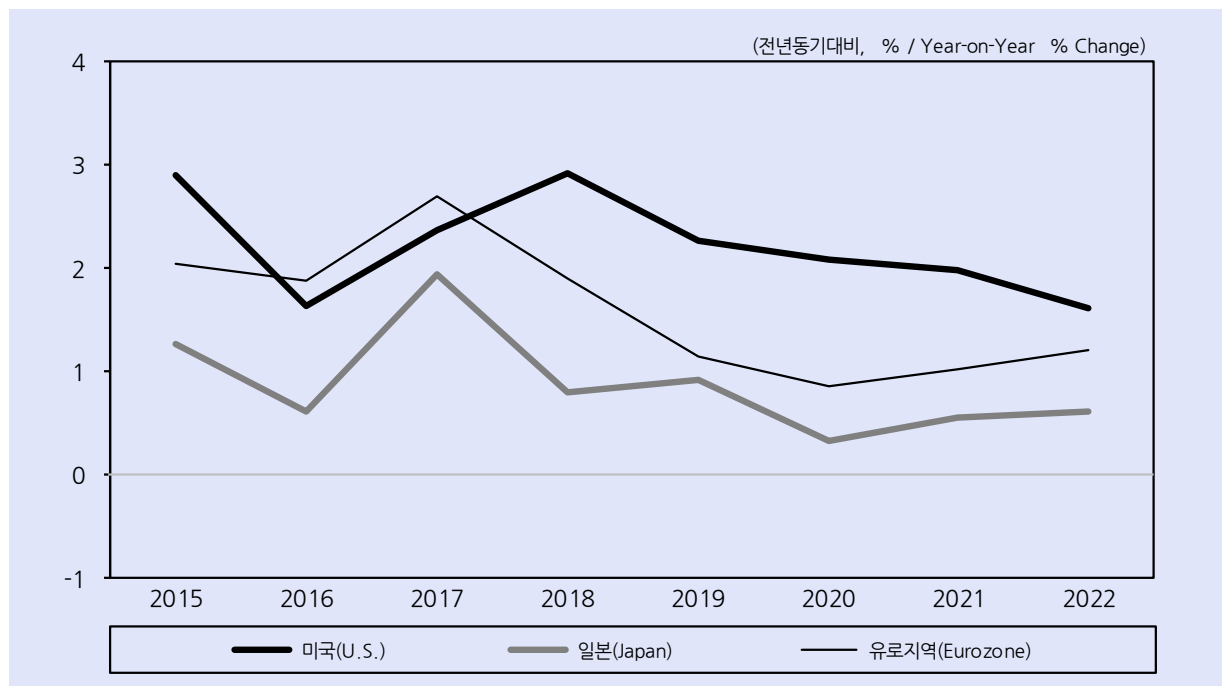
Note: 1) Period average, 2) End of period.

3) Percentage changes from the previous year.

Source: IMF, *International Financial Statistics*; Bank of Korea; Korea National Oil Corporation.

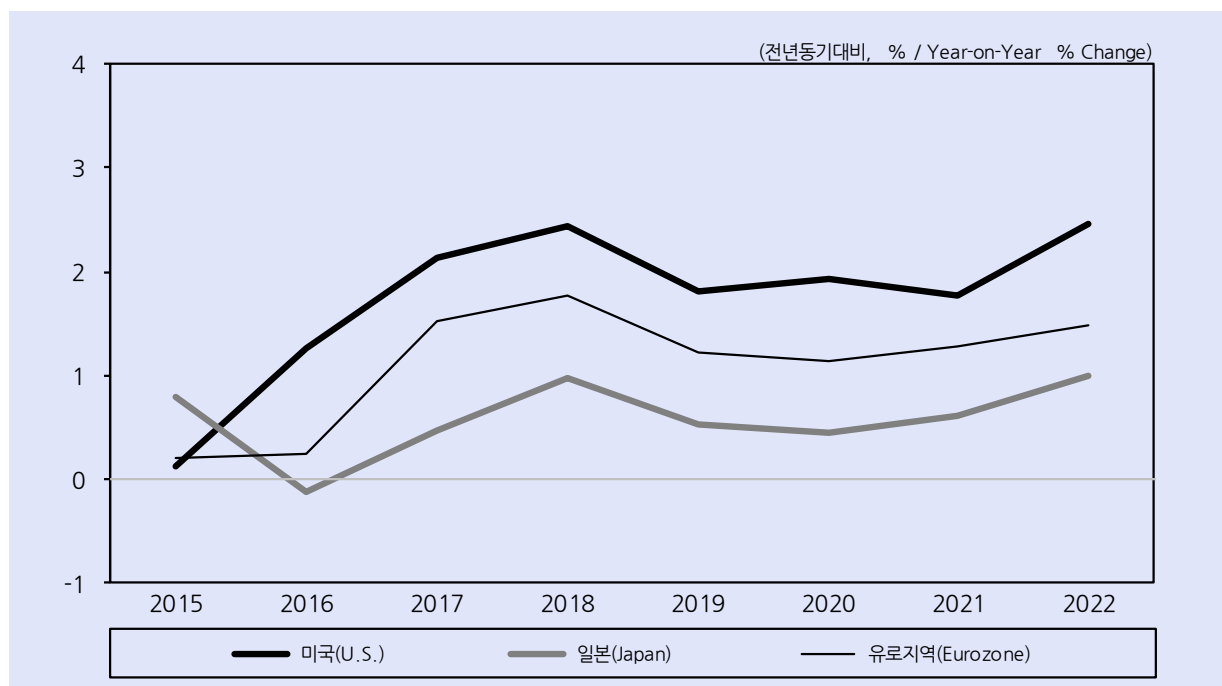
## 주요 선진국의 GDP 전망

GDP Outlook for Major Advanced Economies



## 주요 선진국의 CPI 전망

CPI Outlook for Major Advanced Economies





## 12-1. 주요 선진국의 경제전망

Economic Outlook for Major Advanced Economies

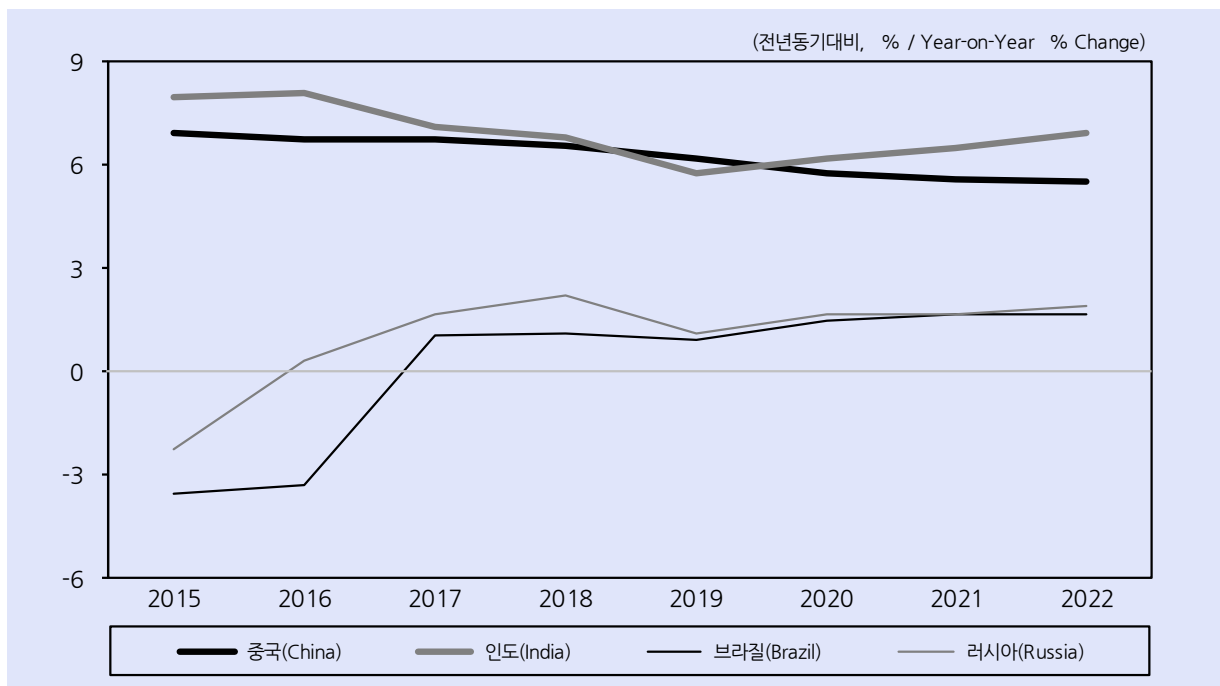
	2015	2016	2017	2018	2019	2020	2021	2022
<b>경제성장률(%)</b> Growth Rates of GDP								
미국 U.S.A.	2.9	1.6	2.4	2.9	2.3	2.1	2.0	1.6
일본 Japan	1.3	0.6	1.9	0.8	0.9	0.3	0.5	0.6
유로지역 Eurozone	2.0	1.9	2.7	1.9	1.2	0.9	1.0	1.2
독일 Germany	1.5	2.1	2.8	1.5	0.5	0.4	1.0	1.2
프랑스 France	1.0	1.0	2.4	1.7	1.3	0.9	1.0	1.2
영국 U.K.	2.4	1.9	1.9	1.4	1.3	0.5	0.7	1.0
이탈리아 Italy	0.7	1.4	1.8	0.7	0.1	-0.1	0.1	0.4
호주 Australia	2.5	2.8	2.4	2.7	1.8	2.4	2.6	2.5
캐나다 Canada	0.7	1.1	3.0	1.9	1.4	1.3	1.3	1.4
<b>소비자물가(%)</b> CPI								
미국 U.S.A.	0.1	1.3	2.1	2.4	1.8	1.9	1.8	2.5
일본 Japan	0.8	-0.1	0.5	1.0	0.5	0.5	0.6	1.0
유로지역 Eurozone	0.2	0.3	1.5	1.8	1.2	1.1	1.3	1.5
독일 Germany	0.7	0.4	1.7	1.9	1.4	1.5	1.4	1.4
프랑스 France	0.1	0.3	1.2	2.1	1.2	1.2	1.3	1.5
영국 U.K.	0.0	0.7	2.7	2.5	1.8	1.7	2.0	2.0
이탈리아 Italy	0.1	0.0	1.3	1.2	0.6	0.6	0.9	1.4
호주 Australia	1.5	1.3	1.9	1.9	1.6	1.7	2.1	2.5
캐나다 Canada	1.1	1.4	1.6	2.2	1.9	1.7	1.9	2.0
<b>경상수지/GDP</b> Current Account/GDP								
미국 U.S.A.	-2.2	-2.3	-2.3	-2.4	-2.5	-2.6	-2.6	-2.6
일본 Japan	3.1	4.0	4.2	3.5	3.5	3.8	3.6	3.2
유로지역 Eurozone	3.4	3.5	3.6	3.4	2.9	2.2	1.9	1.8
독일 Germany	8.7	8.5	8.1	7.3	6.7	5.6	5.3	5.2
프랑스 France	-0.4	-0.6	-0.8	-0.8	-0.8	-1.1	-1.2	-1.0
영국 U.K.	-4.9	-5.3	-3.5	-4.3	-4.1	-2.0	-1.8	-1.7
이탈리아 Italy	1.3	2.5	2.5	2.5	2.4	0.7	0.7	0.9
호주 Australia	-4.6	-3.3	-2.6	-2.1	0.3	-1.3	-1.2	-1.0
캐나다 Canada	-3.4	-3.1	-2.7	-2.5	-1.7	-1.4	-1.6	-1.5

자료: Global Insight, *World Overview*, 4Q 2019.

Source: Global Insight, *World Overview*, 4Q 2019.

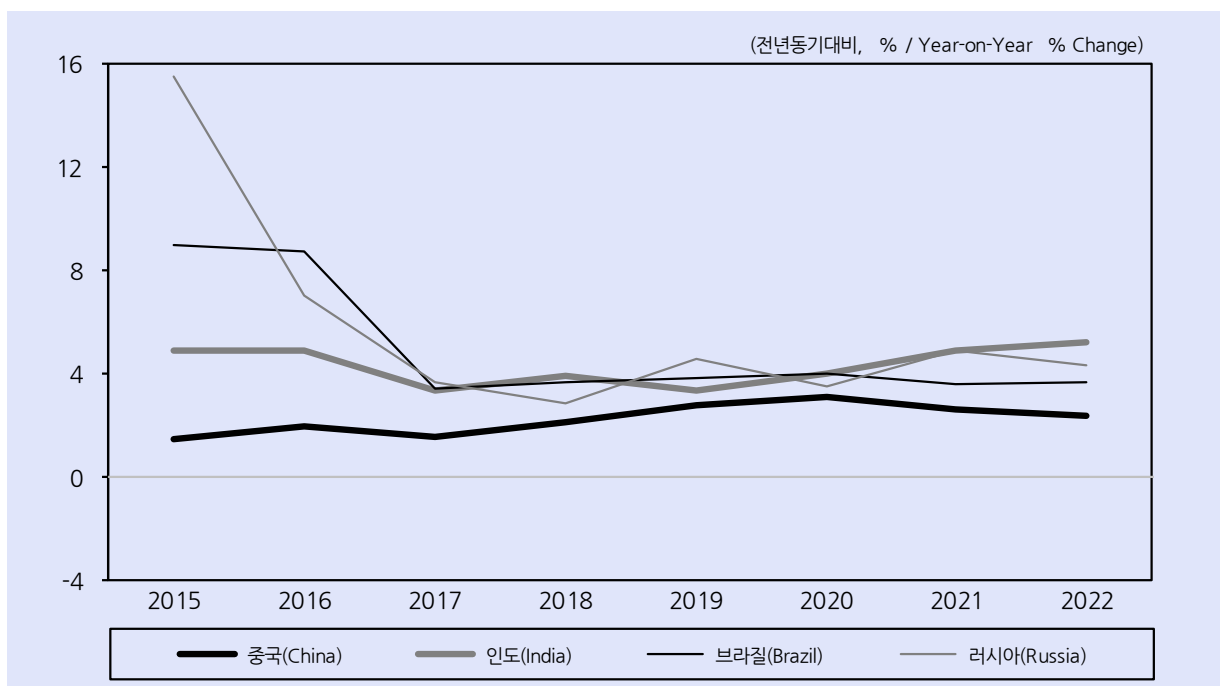
## BRICs의 GDP 전망

GDP Outlook for BRICs



## BRICs의 CPI 전망

CPI Outlook for BRICs



## 12-2. NIEs와 BRICs의 경제전망

Economic Outlook for NIEs and BRICs

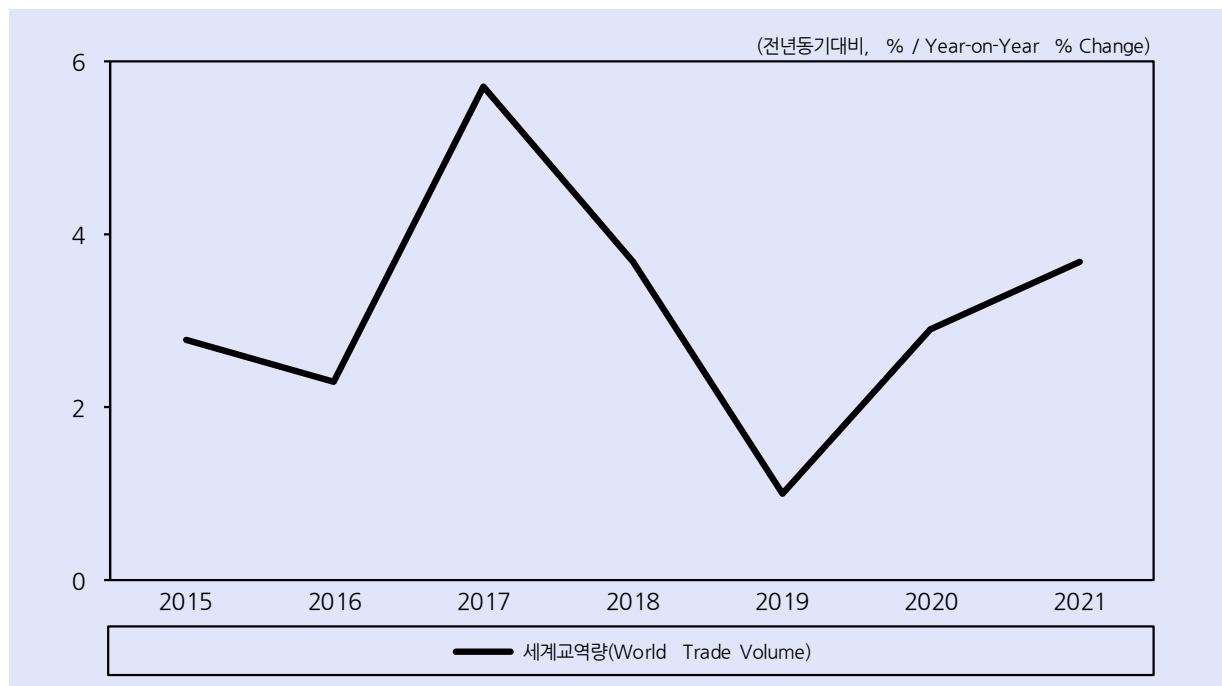
	2015	2016	2017	2018	2019	2020	2021	2022
<b>경제성장률(%)</b> Growth Rates of GDP								
대만 Taiwan	0.8	1.5	3.1	2.6	2.4	2.1	2.0	1.9
홍콩 Hong Kong	2.4	2.2	3.9	3.0	-2.1	-0.3	2.9	1.7
싱가포르 Singapore	2.9	3.0	3.7	3.1	0.5	1.1	2.2	2.4
인도네시아 Indonesia	4.9	5.0	5.1	5.2	5.0	5.1	5.1	5.1
태국 Thailand	3.2	3.4	4.0	4.1	2.8	3.0	3.2	3.1
중국 China	6.9	6.7	6.7	6.6	6.2	5.7	5.6	5.5
인도 India	8.0	8.1	7.1	6.8	5.8	6.2	6.5	6.9
브라질 Brazil	-3.6	-3.3	1.1	1.1	0.9	1.5	1.7	1.7
러시아 Russia	-2.3	0.3	1.7	2.2	1.1	1.6	1.7	1.9
<b>소비자물가(%)</b> CPI								
대만 Taiwan	-0.3	1.4	0.6	1.3	0.6	1.0	1.2	1.4
홍콩 Hong Kong	3.0	2.4	1.5	2.4	2.9	2.1	2.2	2.2
싱가포르 Singapore	-0.5	-0.5	0.6	0.4	0.6	1.3	1.9	2.3
인도네시아 Indonesia	6.4	3.5	3.8	3.2	3.1	3.3	3.9	5.0
태국 Thailand	-0.9	0.2	0.7	1.1	0.6	0.8	1.5	1.7
중국 China	1.4	2.0	1.6	2.1	2.8	3.1	2.6	2.4
인도 India	4.9	5.0	3.3	3.9	3.3	4.0	4.9	5.2
브라질 Brazil	9.0	8.7	3.4	3.7	3.8	4.0	3.6	3.7
러시아 Russia	15.5	7.0	3.7	2.9	4.6	3.5	4.9	4.3
<b>경상수지/GDP</b> Current Account/GDP								
대만 Taiwan	14.1	13.6	14.6	12.3	11.2	10.9	10.3	9.7
홍콩 Hong Kong	3.2	4.0	4.7	4.3	5.9	6.3	5.4	5.3
싱가포르 Singapore	17.2	17.5	16.4	17.9	15.0	14.4	13.6	13.6
인도네시아 Indonesia	-2.0	-1.8	-1.6	-3.0	-2.6	-2.2	-2.3	-1.9
태국 Thailand	7.0	10.6	9.7	5.6	7.6	7.5	6.0	5.4
중국 China	2.8	1.8	1.4	0.4	1.0	0.3	0.2	0.4
인도 India	-1.1	-0.5	-1.4	-2.4	-2.0	-3.0	-3.3	-2.8
브라질 Brazil	-3.1	-1.3	-0.7	-1.1	-2.2	-1.3	-1.5	-1.3
러시아 Russia	5.0	1.9	2.1	6.8	4.4	1.8	2.6	3.0

자료: Global Insight, *World Overview*, 4Q 2019.

Source: Global Insight, *World Overview*, 4Q 2019.

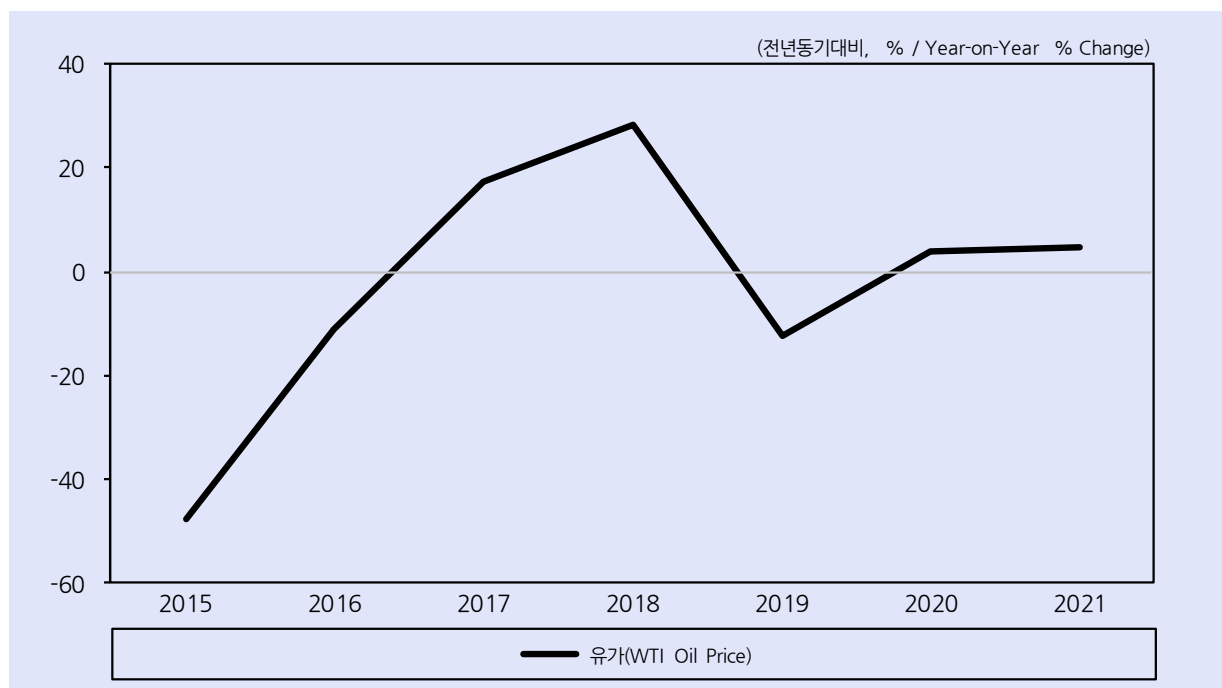
## 세계교역량 전망

World Trade Volume Outlook for the World



## 유가 전망

Crude Oil Price Forecast



## 12-3. 세계교역량 및 교역조건, 원유 및 원자재 가격 전망

World Trade Volume & Terms of Trade, Crude Oil & Commodity Price Forecast

(전년동기대비 증가율 %, Year-onYear % Change)

	2017	2018	2019	2020	2021
<b>교역량</b> Volume of Trade					
전세계 World <sup>1)</sup>	5.7	3.7	1.0	2.9	3.7
수 입 Imports					
선진국 Advanced economies	2.5	4.3	3.3	3.0	3.2
신흥시장과 개도국 Emerging market and developing economies	1.8	7.5	5.6	4.6	5.3
수 출 Exports					
선진국 Advanced economies	1.8	4.4	3.1	2.7	3.1
신흥시장과 개도국 Emerging market and developing economies	2.9	7.2	4.3	4.0	4.8
<b>교역조건</b> Terms of Trade					
선진국 Advanced economies	1.2	-0.2	-0.6	-0.3	0.1
신흥시장과 개도국 Emerging market and developing economies	-1.6	0.8	1.3	-0.9	0.0
<b>평균원유가격<sup>2)</sup></b> Average Oil Price(%)	50.79 (17.2)	65.06 (28.1)	57.02 (-12.4)	59.25 (3.9)	62.03 (4.7)
<b>원자재가격(원유제외)</b> Nonfuel Primary Commodities	-1.0	6.4	1.6	-0.2	1.1
<b>음료품</b> Beverages	-3.1	-4.7	-8.2	-2.1	6.8
<b>식료품</b> Foods	0.0	3.9	-0.6	-2.9	2.1
<b>농산물</b> Agri. Raw Materials	0.0	5.2	1.9	-3.7	-0.2
<b>금 속</b> Metals	-5.3	22.1	6.2	2.4	-2.2

주: 1) 수출 및 수입물량 평균

2) EIA, WTI, 연평균 기준, ( )은 전기대비증가율.

자료: IMF, *World Economic Outlook*, October 2019.

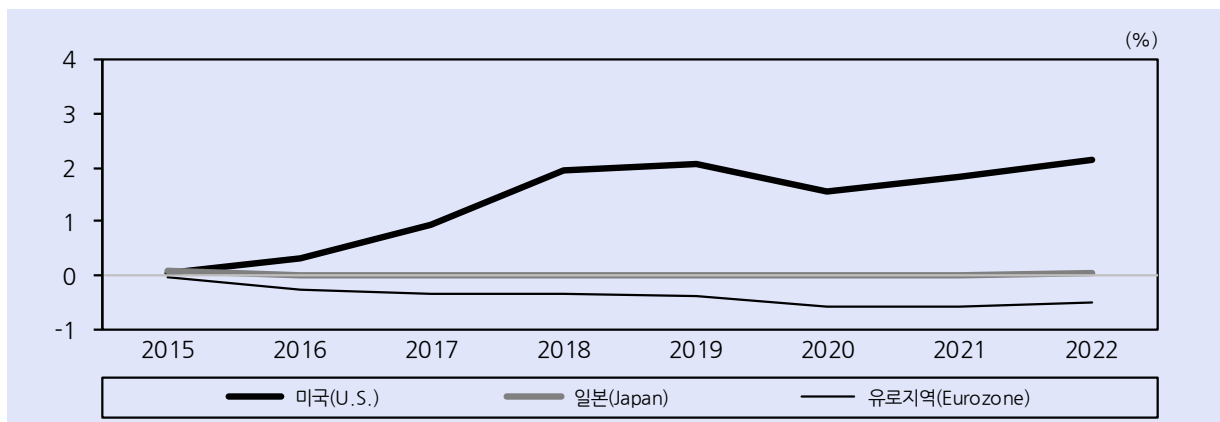
Note: 1) Average of annual percent change for world exports and imports

2) EIA, figures represent the average of the U.S. dollar spot price of WTI crude oil and the value in parentheses indicate % change from the previous period.

Source: IMF, *World Economic Outlook*, October 2019.

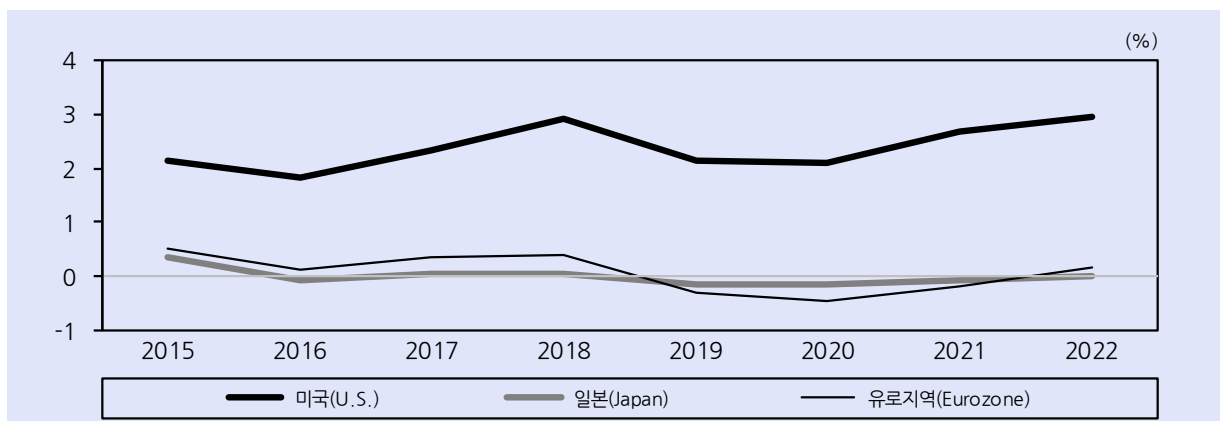
## 단기 국제금리 전망

International Short-term Interest Rates Forecast



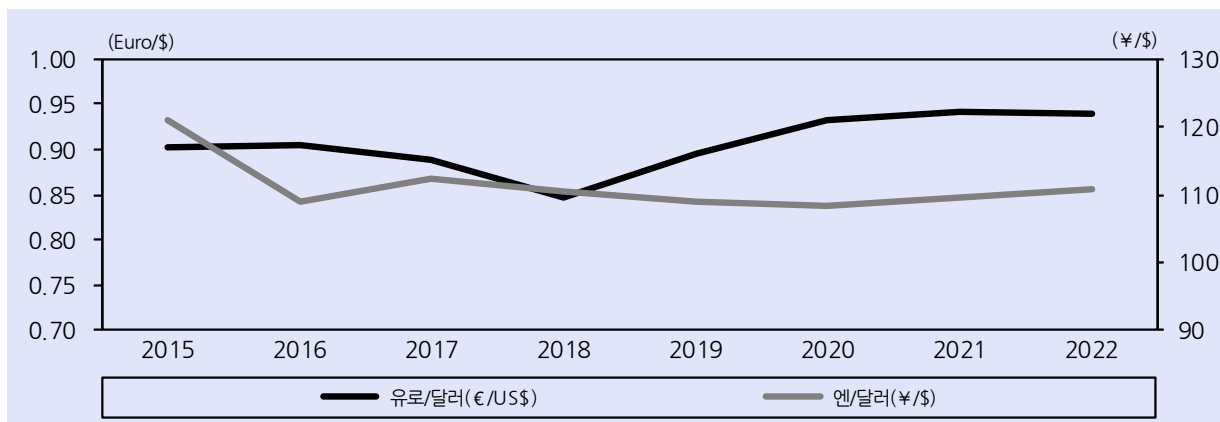
## 장기 국제금리 전망

International Long-term Interest Rates Forecast



## 유로화 및 엔화환율 전망

Euro and Yen Exchange Rates Forecast



## 12-4. 국제 환율 및 금리 전망

### International Interest and Exchange Rate Forecast

(%)

	2015	2016	2017	2018	2019	2020
<b>환율 (평균)</b> Exchange Rates (Average)						
<b>유로지역 (Euro/\$)</b>	0.90	0.90	0.89	0.85	0.89	0.93
<b>일본 (¥/\$)</b>	121.03	108.83	112.18	110.39	108.91	108.29
<b>영국 (£/\$)</b>	0.65	0.74	0.78	0.75	0.78	0.76
<b>캐나다 (Canadian\$/ \$)</b>	1.28	1.33	1.30	1.30	1.33	1.35
<b>호주 (호주\$/ \$)</b>	1.33	1.35	1.30	1.34	1.44	1.45
<b>중국 (Yuan/\$)</b>	6.28	6.64	6.76	6.62	6.91	7.01
<b>대만 (NT\$/ \$)</b>	31.91	32.33	30.44	30.16	30.94	30.74
<b>한국 (Won/\$)</b>	1,131.16	1,160.43	1,130.42	1,100.56	1,164.21	1,167.85
<b>단기금리 (3개월)</b> Short-Term (3-month)						
<b>미국 U.S.A.</b>	0.1	0.3	0.9	1.9	2.1	1.5
<b>일본 Japan</b>	0.1	0.0	0.0	0.0	0.0	0.0
<b>유로지역 Eurozone</b>	0.0	-0.3	-0.3	-0.3	-0.4	-0.6
<b>영국 U.K.</b>	0.6	0.5	0.4	0.7	0.8	0.8
<b>이탈리아 Italy</b>	0.0	-0.3	-0.3	-0.3	-0.4	-0.6
<b>호주 Australia</b>	2.3	2.0	1.7	1.9	1.3	0.6
<b>캐나다 Canada</b>	0.5	0.5	0.7	1.4	1.7	1.7
<b>중국 China</b>	4.9	4.4	4.4	4.4	4.3	4.3
<b>대만 Taiwan</b>	0.6	0.4	0.4	0.5	0.6	0.6
<b>한국 Korea</b>	1.8	1.5	1.4	1.7	1.7	1.5
<b>장기금리 (10년)</b> Long-Term (10-year)						
<b>미국 U.S.A.</b>	2.1	1.8	2.3	2.9	2.1	2.1
<b>일본 Japan</b>	0.3	-0.1	0.1	0.1	-0.1	-0.1
<b>유로지역 Eurozone</b>	0.5	0.1	0.3	0.4	-0.3	-0.5
<b>프랑스 France</b>	0.8	0.5	0.8	0.8	0.1	-0.1
<b>영국 U.K.</b>	1.8	1.2	1.2	1.4	0.9	0.5
<b>이탈리아 Italy</b>	1.7	1.5	2.1	2.6	2.0	1.6
<b>호주 Australia</b>	2.7	2.3	2.6	2.7	1.4	0.8
<b>캐나다 Canada</b>	1.5	1.3	1.8	2.3	1.6	1.7
<b>중국 China</b>	5.5	4.9	4.9	4.9	4.9	4.8
<b>대만 Taiwan</b>	1.4	0.9	1.1	0.9	0.7	0.8
<b>한국 Korea</b>	2.0	1.5	2.0	2.3	1.6	1.8

자료: Global Insight, *Quarterly Review and Outlook*, 4Q 2019.

Source: Global Insight, *Quarterly Review and Outlook*, 4Q 2019.