ISample example

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Software and Controls Group

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ISample DCS is an instrument control system example that provides a template that instrument developers can use as a model.

Note: The following instructions assume that the SDK has been installed and the Development Environment configured correctly according to the instructions in installation or upgrade.

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ONE

CONFIGURE GIT TO ACCESS GMTO'S REPOSITORIES

In order to access private repositories on Github, an account with access permissions should be set up.

- Log in in github and check if your user has access to the ISample repository: https://github.com/GMTO/ocs_isample_dcs If a 404 error is shown when entering the ISample webpage, please contact us to solve the permission issues.
 - https://docs.github.com/en/github/authenticating-to-github/connecting-to-github-with-ssh
- 2. Configure your GitHub account to access using a ssh a token: https://docs.github.com/en/github/authenticating-to-github/creating-a-personal-access-token

TWO

CLONE THE ISAMPLE DCS REPOSITORY

On the development machine, clone the repository in the development folder:

```
$ cd $GMT_LOCAL/modules
$ gds clone isample_dcs -d gmto
```

where the -d option defines the git repository owner. The output from the command will be:

```
$ gds clone isample_dcs -d gmto
 Cloning into 'ocs_isample_dcs'...
 Username for 'https://github.com': <insert your github username here>
 Password for 'https://<user>@github.com': <insert your github token here>
 remote: Enumerating objects: 4, done.
 remote: Counting objects: 100% (4/4), done.
 remote: Compressing objects: 100% (4/4), done.
 remote: Total 949 (delta 1), reused 0 (delta 0), pack-reused 945
 Receiving objects: 100% (949/949), 143.21 KiB | 1.52 MiB/s, done.
 Resolving deltas: 100% (565/565), done.
 [WRN] [isample_dcs] Module lib [isample_dcs] not found, trying to load from source
  [ERR] [isample_dcs] model definition for module isample_dcs not found
  [WRN] [hdk_dcs] Module lib [hdk_dcs] not found, trying to load from source
  [ERR] [hdk_dcs] model definition for module hdk_dcs not found
  [INF] [gds] clone module isample_dcs
  [INF] [isample_dcs] Cloning module: isample_dcs
```

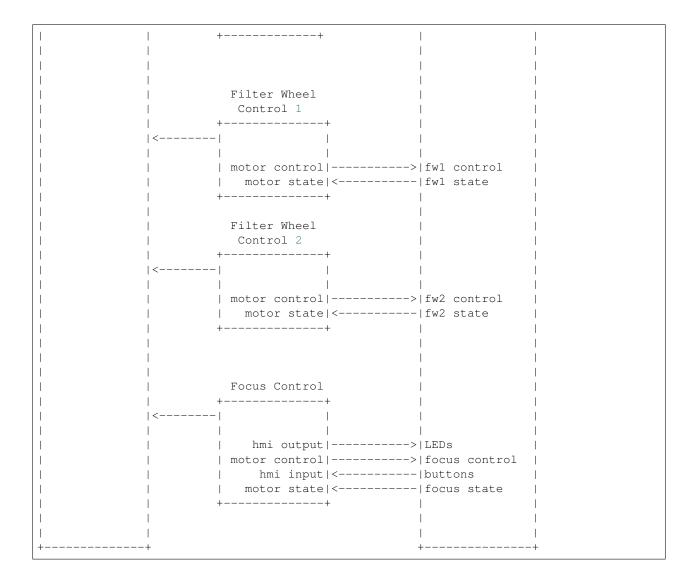
These warnings are normal, and the first two are because the hdk module is not installed yet, and the other one is generated because the isample_dcs is not defined in the SDK bundle. As it is included in the local bundle, the module is cloned successfully, as the two latest messages inform us.

MODEL FILES

The model files can be found in the \$GMT_LOCAL/modules/ocs_isample_dcs/model/ folder.

- **isample_dcs.coffee** Lists the connectors between the supervisor layer and the component layer, also lists the types to be generated during code generation.
- **isample_dcs_def.coffee** High-level definition file, representing the WBS for the submodule. It lists the components and how the code will be generated.
- **isample_dcs_types.coffee** Definitions of structs and data types used by the isample components.
- isample_ctrl_pkg/isample_ctrl_fb.coffee Fieldbus definitions for the isample control package.
- **isample_ctrl_pkg/isample_ctrl_pkg.coffee** Describes the control package and lists the connectors between components of the package.
- **isample_ctrl_pkg/isample_ctrl_super.coffee** Definition of the *Control Supervisor* component. State variables, input and output ports are specified here. A single instance called **isample_ctrl_super** will be created.
- **isample_ctrl_pkg/isample_filter_wheel_ctrl.coffee** Definition of the *Filter Wheel Controller* component. State variables, input and output ports are specified here. Two instances, called **isample_fw1_ctrl** and **isample_fw2_ctrl** will be created.
- **isample_ctrl_pkg/isample_focus_ctrl.coffee** Definition of the *Focus Controller* component. State variables, input and output ports are specified here. A single instance called **isample_focus1_ctrl** will be created.
- **isample_ctrl_pkg/isample_hw_adapter.coffee** Definition of the *Hardware Adapter* component used to interface with the isample Actuators and Sensors. State variables, input and output ports are specified here. A single instance called **isample_hw1_adapter** will be created.
- **isample_ctrl_pkg/isample_temp_ctrl.coffee** Definition of the *Temperature Controller* component. State variables, input and output ports are specified here. Two instances, called **isample_cryo_internal_temp_ctrl** and **isample_cryo_external_temp_ctrl** will be created.

Control Supervisor	Internal Temp Control	Hardware Adapter	
+	•	++	
1	<	i i	
1			
1	temperature <	int temp	
1	++		
1	1		
	External		
1	Temp Control		
1	++		
1	<		
	1 1		
1	temperature <	ext temp	



FOUR

CODE GENERATION

To generate the code skeleton from the model files, execute:

```
$ cd $GMT_LOCAL/modules/ocs_isample_dcs/model
$ webpack
$ gds gen isample_dcs
```

This will generate the basic framework of source code and configuration files for each component. The generated source files will be located in the *src/* folder. Gds may output some warnings because there are missing modules which are defined in the local bundle (in particular, the hdk). This is not a problem, and the code will be successfully generated.

To see the generated folders and files, navigate to:

```
$ cd $GMT_LOCAL/modules/ocs_isample_dcs/src/
$ ls -la
```

FIVE

COMPONENT ATTRIBUTES

Components are defined by their state variables, input ports, output ports and step function.

The Filter Wheel component has the following attributes:

5.1 State Variables

Туре	Name	Range	Default
float	float posi- min: 5, max: 40		20
	tion		
Opera-	op_state	OFF, STARTING, ON, INITIALIZING, RUN, HALTING, SHUT-	OFF
tional-		TING_DOWN, FAULT, RESETTING, DISABLED	
State			
Simu-	sim_mode SIMULATION, ON_LINE		ON_LINE
lation-			
Mode			
Con-	con-	STANDALONE, INTEGRATED	STAN-
trolMode	trol_mode		DALONE

OperationalState, SimulationMode and ControlMode are enums with their respective values shown in the "Range" column above.

5.2 Inputs

Туре	Name	Internal variable
isample_motor_status	motor_state	motor_state
float	position_goal	position.goal
OperationalState	ops_state_goal	ops_state.goal
SimulationMode	sim_mode_goal	sim_mode.goal
ControlMode	control_mode_goal	control_mode.goal

where the struct *isample_motor_status* is defined as:

5.3 Outputs

Туре	Name	Internal Variable	
isample_motor_control	motor_control	motor_control	
float	position_value position.value		
OperationalState	ops_state_value	ops_state.value	
SimulationMode	sim_mode_value	sim_mode.value	
ControlMode	control_mode_value	control_mode.value	

where the struct *isample_motor_control* is defined as:

5.3. Outputs 8

(OPTIONAL) DEFINING COMPONENT BEHAVIOR

The core component behavior is specified in the component cpp file. The component has a periodic thread that reads input from the input ports, runs the step function and then writes output to the output ports. Initially, the generated step function will check whether the component is correctly configured and, if so, will log the current step counter value.

In the following examples, we will replace the basic step functionality with simulated controller behavior.

To edit the *Filter Wheel Controller* step function:

```
$ cd $GMT_LOCAL/modules/ocs_isample_dcs/src/cpp/
$ cd isample_ctrl_pkg/isample_filter_wheel_ctrl
$ vi IsampleFilterWheelCtrl.cpp
```

The following example step function for the filter wheel controller validates positional input and immediately sets the position value to the new goal, if possible.

```
void IsampleFilterWheelCtrl::step()
    if (is_step_rate(1000))
        if (position.goal != position.value)
            // check range
            if (position.goal >= position.max)
                log_warning("Position is at or exceeding maximum value: " +_
→std::to_string(position.max));
                // prevent further movement
                position.value = position.max;
            else if (position.goal <= position.min)</pre>
                log_warning("Position is at or exceeding minimum value: " +_
→std::to_string(position.min));
                // prevent further movement
                position.value = position.min;
            }
            else
                // achieve target position immediately
                position.value = position.goal;
            // report value
            log_info(position.name + " = " + std::to_string(position.value));
        }
```

}			
}			

SEVEN

COMPILATION

To compile the C++ Control Package code, edit the module.mk file to contain the correct library definitions:

```
$ vi $GMT_LOCAL/modules/ocs_isample_dcs/src/cpp/isample_ctrl_pkg/module.mk
```

Ensure that the following lines are defined:

```
# Add in this file the compile flags for the package, eg:
MOD_BUILD_LDFLAGS += -lcore_core_pkg -lio_core_pkg -lctrl_core_pkg
```

Run **make** to compile the code:

```
$ cd $GMT_LOCAL/modules/ocs_isample_dcs/src/cpp
$ make
```

EIGHT

INSTALLING THE CONFIGURATION

The configuration files are autogenerated in the \$GMT_LOCAL/modules/ocs_isample_dcs/src/etc/conf directory, but they need to be installed to \$GMT_LOCAL/etc/conf to be used by the application.

To install the configuration files, execute the following commands:

```
$ gds install isample_dcs
$ grs compile isample_dcs
```

NINE

RUNNING THE EXAMPLE

Start the logging and telemetry services:

```
$ log_server & $ tele_server &
```

Start the ISample Control Package application in the background.

```
$ isample_ctrl_app &
```

The application is running in the background and will not provide any console output. All output will be directed to the logging service after the components have been successfully set up.

9.1 Log Service

In a separate terminal (for example, tty2), start the logging service client.

```
$ log_client listen
```

9.2 Telemetry Service

In a separate terminal, start the telemetry service client.

```
$ tele_client listen
```

In this example, we don't filter to show data for all monitors. The output can be filtered on substrings of the monitor name by specifying the topic to be a specific component type (filter_wheel_ctrl) or an output port name, such as position. For example,

```
$ tele_client listen --topic=isample_focus1_ctrl/hmi_outputs
```

will show only the values of the hmi_outputs monitor from isample_focus1_ctrl.

9.3 Interacting with a component

The *grs* command-line application can be used to interact with Components. Some of the functionalities provided by this application are querying the current value of a given Component feature (property, state variable, input or output), setting a value or inspecting the whole Component state.

The grs get subcommand allows us to query the current value of a feature. The syntax is

```
$ grs get <instance> -f <feature>
```

For example, to read the value of the *position* state variable of the *isample_fw1_ctrl* instance, execute:

```
$ grs get isample_fw1_ctrl -f state_vars/position/value
```

To set a value, the *grs set* subcommand can be used:

```
$ grs set <instance> -f <feature> -v <value>
```

For example, to set the goal of the *position* state variable of the *isample_fw1_ctrl* instance, execute:

```
$ grs set isample_fw1_ctrl -f state_vars/position/goal -v 2.0
```

Finally, to inspect the whole state, use the *grs inspect* command:

```
$ grs inspect <instance>
```

As before, to inspect the state of the *isample_fw1_ctrl* instance, execute:

```
$ grs inspect isample_fw1_ctrl
```

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