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Search Setup

SetupHomeObject Manager

Profiles

Profiles

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Try using Global Search.

SETUP

Profiles

Profile

Sales

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Setup IP Planner

Source New Case Access

Enriched Visitation Page Access

Enriched External Data Source Access

Enriched Patient Universal Access

Enriched Custom Measure Type Access

Enriched Custom Patient Definition Access

Enriched Flow Access

Enriched Service Presence Status Access

Enriched Custom Permission Set

Profile Detail

Edit

Clone

Delete

View Logs

Name	Sales
User License	Salesforce
Description	
Created By	QONTIMMA 06/04/2023, 0:38 am
Modified By	QONTIMMA 06/04/2023, 0:38 am
Custom Profile	<input checked="" type="checkbox"/>

Page Layouts

Standard Object Layouts

Global	<div>Global Layout</div> <div>View Assignment</div>	Object Milestone	<div>Object Milestone Layout</div> <div>View Assignment</div>
Email Application	<div>Not Assigned</div> <div>View Assignment</div>	Operating Hours	<div>Operating Hours Layout</div> <div>View Assignment</div>
Home Page Layout	<div>DC Default</div> <div>View Assignment</div>	Opportunity	<div>Opportunity Layout</div> <div>View Assignment</div>
Account	<div>Account Layout</div> <div>View Assignment</div>	Opportunity Product	<div>Opportunity Product Layout</div> <div>View Assignment</div>
Alternative Payment Method	<div>Alternative Payment Method Layout</div> <div>View Assignment</div>	Order	<div>Order Layout</div> <div>View Assignment</div>
Appointment Invitation	<div>Appointment Invitation Layout</div> <div>View Assignment</div>	Order Product	<div>Order Product Layout</div> <div>View Assignment</div>
Asset	<div>Asset Layout</div> <div>View Assignment</div>	Payment	<div>Payment Layout</div> <div>View Assignment</div>
Asset Action	<div>Asset Action Layout</div> <div>View Assignment</div>	Payment Authorization	<div>Payment Authorization Layout</div> <div>View Assignment</div>
Asset Action Source	<div>Asset Action Source Layout</div> <div>View Assignment</div>	Payment Authorization Adjustment	<div>Payment Authorization Adjustment Layout</div> <div>View Assignment</div>
Asset Relationship	<div>Asset Relationship Layout</div> <div>View Assignment</div>	Payment Gateway	<div>Payment Gateway Layout</div> <div>View Assignment</div>
Asset State Period	<div>Asset State Period Layout</div> <div>View Assignment</div>	Payment Gateway Log	<div>Payment Gateway Log Layout</div> <div>View Assignment</div>

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Setup

Home

Object Manager

Profiles

Users

Profiles

Didn't find what you're looking for?

Try using Global Search.

SETUP

Profiles

Invoices

Leads

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Work Type Groups

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Custom Object Permissions

Basic Access

Read

Create

Edit

Delete

Data Administration

View All

Modify All

Buyers

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Buyers

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Basic Access

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Session Settings

Session Times Out After

2 hours of inactivity

Session Security Level Required at Login

None

Password Policies

User passwords expire in

90 days

Enforce password history

3 passwords remembered

Minimum password length

8

Password complexity requirement

Must include alpha and numeric characters

Password question requirement

Cannot contain password

Maximum invalid login attempts

10

Lockout effective period

15 minutes

Require security answer for password resets

☐

Require a minimum 1 day password lifetime

☐

Don't immediately expire once a regular password expires

☐

Save

Save & New

Cancel

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SetupHomeObject Manager

Q: Profiles

UsersProfiles

Didn't find what you're looking for?  
Try using Global Search.

Clone Profile

Enter the name of the new profile.

You must select an existing profile to clone from.

Existing ProfileSales

User LicenseSalesforce Integration

Profile NameSalesMap 1

SaveCancel

Profiles

Users

Profiles

Didn't find what you're looking for?  
Try using Global Search.

## SETUP Profiles

Profile: Sales Rep 1

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Ranges](#) | [Enabled Apex Class Access](#) | [Enabled External Data Source Access](#) | [Enabled Named Credential Access](#) | [Enabled Custom Metadata Type Access](#) | [Enabled Custom Setting Definitions Access](#) | [Enabled Flow Access](#) | [Enabled Service Presence Status Access](#) | [Enabled Custom Permissions](#)

### Profile Detail

Name	Sales Rep 1	Custom Profile	<input checked="" type="checkbox"/>
User License	Salesforce Integration		
Description			
Created by	GOWTHAMA, 09/04/2023, 9:29 am	Modified by	GOWTHAMA, 09/04/2023, 9:29 am

### Page Layouts

Standard Object Layouts			
Global	<a href="#">Global Layout</a> (View Assignments)	Opportunity Product	<a href="#">Opportunity Product Layout</a> (View Assignments)
Email Application	Not Assigned (View Assignments)	Order	<a href="#">Order Layout</a> (View Assignments)
Home Page Layout	<a href="#">Home Page Default</a> (View Assignments)	Order Product	<a href="#">Order Product Layout</a> (View Assignments)
Account	<a href="#">Account Layout</a> (View Assignments)	Payment Authorization	<a href="#">Payment Authorization Layout</a> (View Assignments)
Appointment Invitation	<a href="#">Appointment Invitation Layout</a> (View Assignments)	Payment Gateway	<a href="#">Payment Gateway Layout</a> (View Assignments)
Asset	<a href="#">Asset Layout</a> (View Assignments)	Payment Gateway Log	<a href="#">Payment Gateway Log Layout</a> (View Assignments)
Asset Relationship	<a href="#">Asset Relationship Layout</a> (View Assignments)	Payment Group	<a href="#">Payment Group Layout</a> (View Assignments)
Assigned Resource	<a href="#">Assigned Resource Layout</a> (View Assignments)	Price Book	<a href="#">Price Book Layout</a> (View Assignments)
Authorization Form	<a href="#">Authorization Form Layout</a> (View Assignments)	Price Book Entry	<a href="#">Price Book Entry Layout</a> (View Assignments)
Authorization Form Consent	<a href="#">Authorization Form Consent Layout</a> (View Assignments)	Process Exception	<a href="#">Process Exception Layout</a> (View Assignments)
Authorization Form Data Use	<a href="#">Authorization Form Data Use Layout</a> (View Assignments)	Product	<a href="#">Product Layout</a> (View Assignments)
Authorization Form Text	<a href="#">Authorization Form Text Layout</a>	Product Consumption Schedule	<a href="#">Product Consumption Schedule Layout</a>

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Search Setup

Q: Profiles

Users

Profiles

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SETUP

Profiles

Basic Access

Read

Create

Edit

Delete

Data Administration

View All

Modify All

	Read	Create	Edit	Delete	View All	Modify All
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Basic Access

Read

Create

Edit

Delete

Data Administration

View All

Modify All

	Read	Create	Edit	Delete	View All	Modify All
Loans	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Loans	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: None

Password Policies

User password expires in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Password question requirement: Cannot contain password

Maximum invalid login attempts: 10

Lockout effective period: 15 minutes

Obscure email address for password resets: ☐

Require a minimum 1 day password lifetime: ☐

Don't immediately expire links in forgot password emails: ☐

Save Save & New Cancel

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Search Setup

SetupHomeObject Manager

Profiles

UsersProfiles

Didn't find what you're looking for?  
Try using Global Search.

SETUP

Profiles

Clone Profile

Enter the name of the new profile.

You must select an existing profile to clone from.

Existing ProfileSales

User LicenseSalesforce Integration

Profile NameSales Rep 2

SaveCancel

Help for this Page



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SetupHomeObject Manager

Profiles

UsersProfiles

Didn't find what you're looking for? Try using Global Search.

SETUPProfiles

ProfileSales Rep 2

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.  
If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Custom Profile](#) | [Standard Apex Class Access](#) | [Standard External User Source Access](#) | [Standard External Credential Access](#) | [Standard Custom Metadata Type Access](#) | [Standard Custom Setting Subtype Access](#) | [Standard Flow Access](#) | [Standard Service Resource Status Access](#) | [Standard Custom Permission](#)

Profile Detail

NameSales Rep 2

User LicenseSalesforce Integration

Description

Created ByGOWTHAMA 04/01/2023, 9:30 am

Custom Profile

✓

Modified ByGOWTHAMA 04/01/2023, 9:30 am

Page Layouts

Standard Object Layouts

Global	<a href="#">Global Layout</a> (View Assigned)	Opportunity Product	<a href="#">Opportunity Product Layout</a> (View Assigned)
Email Application	Not Assigned (View Assigned)	Order	<a href="#">Order Layout</a> (View Assigned)
Home Page Layout	Home Page Default (View Assigned)	Order Product	<a href="#">Order Product Layout</a> (View Assigned)
Account	<a href="#">Account Layout</a> (View Assigned)	Payment Authorization	<a href="#">Payment Authorization Layout</a> (View Assigned)
Appointment Invitation	<a href="#">Appointment Invitation Layout</a> (View Assigned)	Payment Gateway	<a href="#">Payment Gateway Layout</a> (View Assigned)
Asset	<a href="#">Asset Layout</a> (View Assigned)	Payment Gateway Log	<a href="#">Payment Gateway Log Layout</a> (View Assigned)
Asset Relationship	<a href="#">Asset Relationship Layout</a> (View Assigned)	Payment Group	<a href="#">Payment Group Layout</a> (View Assigned)
Assigned Resource	<a href="#">Assigned Resource Layout</a> (View Assigned)	Price Book	<a href="#">Price Book Layout</a> (View Assigned)
Authorization Form	<a href="#">Authorization Form Layout</a> (View Assigned)	Price Book Entry	<a href="#">Price Book Entry Layout</a> (View Assigned)
Authorization Form Consent	<a href="#">Authorization Form Consent Layout</a> (View Assigned)	Process Exception	<a href="#">Process Exception Layout</a> (View Assigned)
Authorization Form Data Use	<a href="#">Authorization Form Data Use Layout</a> (View Assigned)	Product	<a href="#">Product Layout</a> (View Assigned)

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Profile - Student

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Search Setup

Setup

Home

Object Manager

Profiles

Users

Profiles

Didn't find what you're looking for?  
Try using Global Search.

SETUP

Profiles

Custom Object Permissions

	Read	Create	Edit	Delete	View All	Modify All
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: None

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Password question requirement: Cannot contain password

Maximum invalid login attempts: 10

Lockout effective period: 15 minutes

Obtain secret answer for password resets: ☐

Require a minimum 1 day password lifetime: ☐

Don't immediately expire links in forgot password emails: ☐

Custom Object Permissions

	Read	Create	Edit	Delete	View All	Modify All
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Save

Save & New

Cancel

Student

GOLDY GOW

Screenshot

Home | Sales

Profiles | Sales

Screenshot

Screenshot

Screenshot

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Search Setup

SetupHomeObject Manager

Profiles

UsersProfiles

Didn't find what you're looking for? Try using Global Search.

SETUP

Profiles

Clone Profile

Enter the name of the new profile.

You must select an existing profile to clone from.

Existing ProfileSales

User LicenseSalesforce

Profile NameSales Rep 3

SaveCancel



Profiles

Users

Profiles

Didn't find what you're looking for?  
Try using Global Search.

SETUP

Profiles

Object Access

Read

Create

Edit

Delete

View All

Modify All

	Read	Create	Edit	Delete	View All	Modify All
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Object Administration

View All

Modify All

Object Access

Read

Create

Edit

Delete

View All

Modify All

	Read	Create	Edit	Delete	View All	Modify All
Logins	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Logins	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Notes	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Notes	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Custom Object Permissions

Object Access

Read

Create

Edit

Delete

View All

Modify All

	Read	Create	Edit	Delete	View All	Modify All
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Buyers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Object Administration

View All

Modify All

Object Access

Read

Create

Edit

Delete

View All

Modify All

	Read	Create	Edit	Delete	View All	Modify All
Logins	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Logins	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Notes	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Notes	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: None

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Password question requirement: Cannot contain password

Maximum invalid login attempts: 10

Lockout effective period: 15 minutes

Require a minimum 1 day password lifetime: ☐

Don't immediately expire users in forgot password email: ☐

Save Save & New Cancel

English (United States)

English (India) keyboard

To switch input methods, press