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3 Items. Sorted by Label

Loan

Schema Builder

Create

| LABEL | API NAME   | TYPE          | DESCRIPTION | LAST MODIFIED | DEPLOYED |  |
|-------|------------|---------------|-------------|---------------|----------|--|
| Loan  | Loan__c    | Custom Object |             | 05/04/2023    | ✓        |  |
| Loan  | Loans__c   | Custom Object |             | 05/04/2023    | ✓        |  |
| Loan  | Loanses__c | Custom Object |             | 05/04/2023    | ✓        |  |

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4 Items. Sorted by Field Label

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Set History Tracking

| FIELD LABEL      | FIELD NAME       | DATA TYPE          | CONTROLLING FIELD | INDEXED |
|------------------|------------------|--------------------|-------------------|---------|
| Created By       | CreatedById      | Lookup(User)       |                   |         |
| Last Modified By | LastModifiedById | Lookup(User)       |                   |         |
| Loan Name        | Name             | Text(80)           |                   | ✓       |
| Owner            | Dynmrid          | Lookup(User,Group) |                   | ✓       |

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Field Label

Loan Id

Display Format

Ln-(0000)

Example: A-(0000) What Is This?

Starting Number

0000

☐ Generate Auto Number for existing records

Field Name

Loan\_Id

Description

Help Text

external to

☐ Set this field as the unique record identifier from an external system

☒ Add this field to existing custom report types that contain this entity

PreviousNextCancel

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New Custom Field

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Step 2. Enter the details

PreviousNextCancel

Field LabelInterest Rate

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.00".

Length18

Decimal Places0

Number of digits to the left of the decimal point

Number of digits to the right of the decimal point

Field NameInterest\_Rate

Description

Help Text

Required

Always require a value in this field in order to save a record

Auto add to custom report type

Add this field to existing custom report types that contain this entity

Default Value

Show Formula Editor

Use formulas to calculate field values. Enclose text and picklist values in double quotes ("the text"). Include numbers without quotes. (25) show percentages as decimals: (0.10), and express date calculations in the standard format: (Today) + 7). To reference a field from a Custom Metadata type, use \$Record.MetadataType\_\_c and RecordAPRRateField\_\_c.

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Field LabelTerm

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.00".

Length18

Decimal Places0

Field NameTerm

Description

Help Text

Required

Unique

External ID

AI Prediction

Auto add to custom report type

Always require a value in this field in order to save a record

Do not allow duplicate values

Set this field as the unique record identifier from an external system

Use this field to store AI prediction scores

Add this field to existing custom report types that contain this entity

Type here to search

08:2009-04-2023

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Step 2. Enter the details

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Field Label

Annual Loan

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".

Length

18

Decimal Places

0

Number of digits to the left of the decimal point

Number of digits to the right of the decimal point

Field Name

Annual\_Loan

Description

Help Text

Required

☐ Always require a value in this field in order to save a record

Unique

☐ Do not allow duplicate values

External ID

☐ Set this field as the unique record identifier from an external system

AI Prediction

☐ Use this field to store AI prediction scores

Auto add to custom report type

☒ Add this field to existing custom report types that contain this entity

Default Value

Show Example Editor

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Step 2. Enter the details

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PREVIOUSNEXTCancel

Field Label

Total Loan Instalments

Please enter the length of the number and the number of decimal places. For example, a number with a length of 3 and 2 decimal places can accept values up to "12345678.90".

Length

13

Number of digits to the left of the decimal point

Decimal Places

0

Number of digits to the right of the decimal point

Field Name

Total\_Loan\_Instalments

Description

Help text

Required

☐ Always require a value in this field in order to save a record

Unique

☐ Do not allow duplicate values

External ID

☐ Set this field as the unique record identifier from an external system

AI Prediction

☐ Use this field to store AI prediction scores

Auto add to custom report type

☒ Add this field to existing custom report types that contain this entity

Default Value

Show Example Editor

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Step 2. Enter the details

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Field Label

Loan Repayment

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".

Length

18

Decimal Places

0

Number of digits to the left of the decimal point.

Number of digits to the right of the decimal point.

Field Name

Loan\_Repayment

Description

help text

Required

☐ Always require a value in this field in order to save a record

Unique

☐ Do not allow duplicate values

External ID

☐ Set this field as the unique record identifier from an external system

AI Prediction

☐ Use this field to store AI prediction scores

Auto add to custom report type

☒ Add this field to existing custom report types that contain this entity

Default Value

Show Examples Editor



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New Custom Field

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Step 2. Choose output type

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Field LabelLoan AmountField NameLoan\_Amount

Auto add to custom report type☒ Add this field to existing custom report types that contain this entity

Formula Return Type

None Selected

Error: You must select a data type

Select one of the data types below

☐ Checkbox

Calculate a boolean value.  
Example: `TOOQY() > CloseDate`

☒ Currency

Calculate a dollar or other currency amount and automatically format the field as a currency amount.  
Example: `GrossMargin = Amount - Cost`

☐ Date

Calculate a date, for example, by adding or subtracting days to other dates.  
Example: `ReminderDate = CloseDate - 7`

☐ DateTime

Calculate a date/time, for example, by adding a number of hours or days to another date/time.  
Example: `Next = NOW() + 1`

☐ Number

Calculate a numeric value.  
Example: `Fahrenheit = 1.8 * Celsius + 32`

☐ Percent

Calculate a percent and automatically add the percent sign to the number.  
Example: `Discount = (Amount - DiscountedAmount) / Amount`

☐ Text

Create a text string, for example, by concatenating other text fields.

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Step 3. Enter Formula

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Enter your formula and click Check Syntax to check for errors. Click the Advanced Formula subtab to use additional fields, operators, and functions.

Example: [Gross Margin = Amount - Cost](#) [More Examples](#)

Simple FormulaAdvanced Formula

Insert Field

Insert Operator

Loan Amount (Currency) =  
( [Loan Repayment](#) ) \* ( ( ( [Interest Rate](#) ) / 12 ) \* [Term](#) ) + ( ( [Interest Rate](#) ) / 12 \* ( [Interest Rate](#) ) / 12 )

Functions

All Function Categories

ABS

ACOS

ADDMONTHS

AND

ASCII

ASIN

Insert Selected Function

Check Syntax

No syntax errors in merge fields or functions. (Compiled size 244 characters)

Description

QUICK TIPS

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11 Items. Sorted by Field Label

Quick Find

New Deleted Fields Field Dependencies Set History Tracking

| FIELD LABEL             | FIELD NAME                 | DATA TYPE           | CONTROLLING FIELD | INDEXED |
|-------------------------|----------------------------|---------------------|-------------------|---------|
| Annual Loan             | Annual_Loan__c             | Number(18, 0)       |                   |         |
| Created By              | CreatedById                | Lookup(User)        |                   |         |
| Interest Rate           | Interest_Rate__c           | Currency(18, 0)     |                   |         |
| Last Modified By        | LastModifiedById           | Lookup(User)        |                   |         |
| Loan Amount             | Loan_Amount__c             | Formula (Currency)  |                   |         |
| Loan Id                 | Loan_Id__c                 | Auto Number         |                   |         |
| Loan Name               | Name                       | Text(80)            |                   | ✓       |
| Loan Repayment          | Loan_Repayment__c          | Number(18, 0)       |                   |         |
| Owner                   | OwnerId                    | Lookup(User, Group) |                   | ✓       |
| Term                    | Term__c                    | Number(18, 0)       |                   |         |
| Total Loan Installments | Total_Loan_Installments__c | Number(18, 0)       |                   |         |