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Role Hierarchy, Sharing rules, Pic

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File and Content Reports

Select a Report Type

Search Report Types...

Report Type Name	Category
File and Content Report	Standard
Individual	Standard
Individual History	Standard
Rents	Standard
Loans	Standard
Buyers	Standard
Buyers	Standard
Rents	Standard
Loans	Standard
Loans	Standard
Leads	Standard
Screen Flows	Custom

Details

Leads

Standard Report Type

Start Report

Details

Fields (16)

Created By You

No Reports Yet

Created By Others

No Reports Yet

Objects Used in Report Type

Owner

Lead

Role

Student

Role Hierarchy: Sharing rules, Pic...

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REPORT

New Leads Report Leads

↶ ↷ Add Chart Save & Run Save Close Run

Outline Filters

Groups

GROUP ROWS

Add group...

Columns

Add column...

Lead Lead Name

Lead: Lead Name

No records returned. Try editing report filters.

Show All leads.

Edit other filters in the filter panel.

Previewing a limited number of records. Run the report to see everything.

Update Preview Automatically

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File and Content Reports

Select a Report Type

Search Report Types...

Report Type Name	Category
File and Content Report	Standard
Individual	Standard
Individual History	Standard
Rents	Standard
Loans	Standard
Buyers	Standard
Buyers	Standard
Rents	Standard
Loans	Standard
Loans	Standard
Leads	Standard
Screen Flows	Custom

Details

Loans

Standard Report Type

Start Report

Details

Fields (11)

Created By You

No Reports Yet

Created By Others

No Reports Yet

Objects Used in Report Type

Owner

Loan

Role

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REPORT

New Loans Report

Loans

Add Chart

Save & Run

Save

Close

Run

Outline

Filters

Previewing a limited number of records. Run the report to see everything

Update Preview Automatically

Groups

GROUP ROWS

Add group...

Columns

Add column...

Loan: Loan Name

Loan: Loan Name

No records returned. Try editing report filters.

Show All loans.

Edit other filters in the filter panel.

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Administrative Reports

File and Content Reports

Select a Report Type

Search Report Types...

Report Type Name	Category
Collaboration Group Feed Posts Report	Standard
Content Report	Standard
Library and User Report	Standard
File and Content Report	Standard
Individual	Standard
Individual History	Standard
Rents	Standard
Loans	Standard
Buyers	Standard
Buyers	Standard
Rents	Standard
Loans	Standard

Details

Buyers

Standard Report Type

Start Report

Details

Fields (11)

Created By You

No Reports Yet

Created By Others

No Reports Yet

Objects Used in Report Type

Owner

Buy

User



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REPORT

New Buyers ReportBuyers

Add ChartSave & RunSaveCloseRun

OutlineFilters

Groups

GROUP ROWS

Add group...

Columns

Add column...

Buy: Buy Name

Buy: Buy Name

No records returned. Try editing report filters:

Show All buyers

Edit other filters in the filter panel.

Previewing a limited number of records. Run the report to see everything.

Update Preview Automatically

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Category

Recently Used

All

Accounts & Contacts

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Activities

Contracts and Orders

Price Books, Products and Assets

Administrative Reports

File and Content Reports

Select a Report Type

Search Report Types...

Report Type Name	Category
History and Activity Reports	Standard
File and Content Report	Standard
Individual	Standard
Individual History	Standard
Rents	Standard
Loans	Standard
Buyers	Standard
Buyers	Standard
Rents	Standard
Loans	Standard
Loans	Standard
Leads	Standard
Screen Flows	Custom

Details

Rents

Standard Report Type

Start Report

Details

Fields (11)

Created By You

No Reports Yet

Created By Others

No Reports Yet

Objects Used in Report Type

Owner

Rent

User

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REPORT

New Rents Report Rents

Outline Filters

Groups

GROUP ROWS

Add group...

Columns

Add column...

Rent: Rent Name

Previewing a limited number of records. Run the report to see everything.

Rent: Rent Name

No records returned. Try editing report filters.

Show All rents.

Edit other filters in the filter panel.

Add Chart Save & Run Save Close Run

Update Preview Automatically

