Airtribe

1-pager brief + basic wireframes

Project Brief:

A record keeping application for Millenials that helps them keep various types of records in one place. The records could be academic, medical etc. The app should also allow them to maintain the same for their family and easily find them when needed.

You, as a PM, need to create a 1-pager for designers and basic wireframe flows so that you can convey your thoughts effectively to the design team.

Target Audience

1. **Individuals** who need an accessible, secure location for critical documents.
2. **Families**—parents, guardians, caregivers—who manage others' files (children, elderly parents).

Key Value Propositions

- **Centralized Document Management:** Store, organize, and retrieve documents in one place.
- **Family Profiles:** Easily add and manage separate profiles for each family member.
- **Filtered Search & Quick View:** Tag, filter by date, and view documents instantly.
- **Multiple Upload Options:** Integrations with cloud services (Drive, Dropbox) plus camera scanning.

ScreenFlow & Descriptions

1) Welcome & Login/Signup Screen

- **Purpose:** First point of contact for users.
- **Features:**
    - **Sign in with Google** for quick access.
    - **Sign up with Phone** number if preferred.
- **Benefit:** Fast, familiar login options reduce friction.

2) User Registration Screen

- **Purpose:** Gather essential user information.
- **Fields:** Full Name, Email, Date of Birth.
- **Action:** Tapping **Submit** completes the setup and takes users to their profile.

3) User Profile & Family Management

- **Purpose:** Display user's personal info and allow management of family members.
- **Features:**
    - **Profile Details** (Name, Email, Phone, DOB).
    - **+Family Member** button to add relatives or dependents.
    - **Family Member Cards:** Shows each member's name, relation, and number of documents.
- **Benefit:** Keeps a clear structure for who each document belongs to.

4) Document Dashboard & Search

- **Purpose:** View all uploaded documents and quickly filter or search.
- **Features:**
    - **Filters/Tags:** E.g., filter by owner ("John Smith"), date ("01-05-2025"), or category ("Work," "Medical").
    - **Document Cards:** Show file name, who it belongs to, document type, date uploaded, and page count.
    - **Actions:**
        - **View** to open and preview the file.
        - **Delete** to remove a document.
    - **Add Document** button to initiate upload workflow.

5) Adding or Uploading Documents

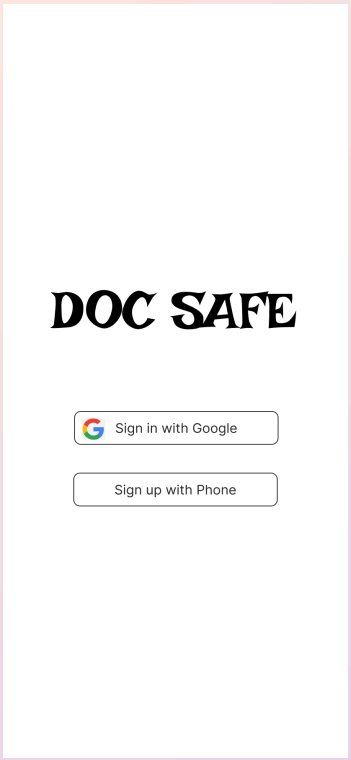
- **Purpose:** Provide multiple ways to add new documents.
- **Steps:**
    1. **Source Selection Modal**
        - Upload from device storage, Dropbox, Google Drive, or scan via camera.
    2. **Document Details Modal**
        - Shows filename ("Driving License.pdf").
        - **Document Type** dropdown (e.g., ID, Medical, Academic).
        - **Submit** to finalize the upload.
- **Benefit:** Flexible upload methods streamline getting files into the system.

6) Adding New Family Members

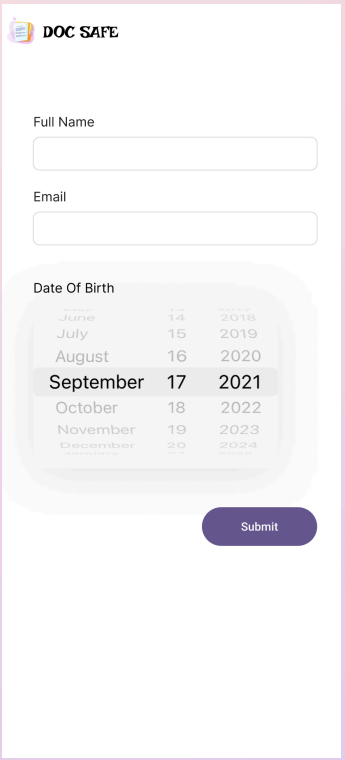
- **Purpose:** Grow a user's network of managed profiles.

- **Features:**
    - **Popup/Modal** to input the new family member’s photo, name, and relationship.
    - **Save/Submit** to add them into the main Profile screen.

Login/Sign Up Screen

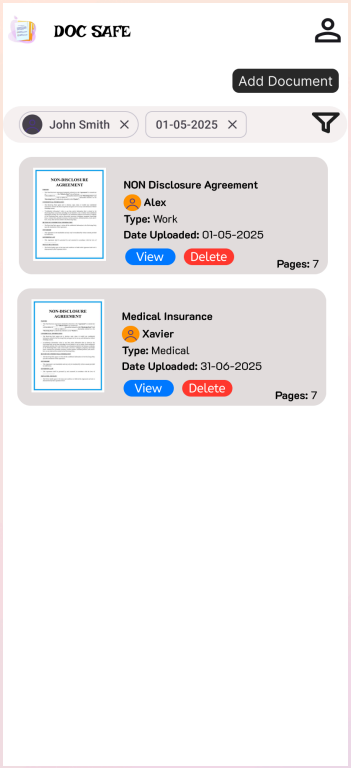


Create Account

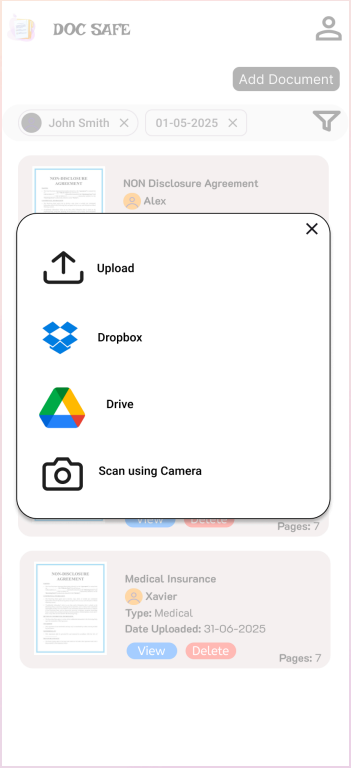


Airtribe

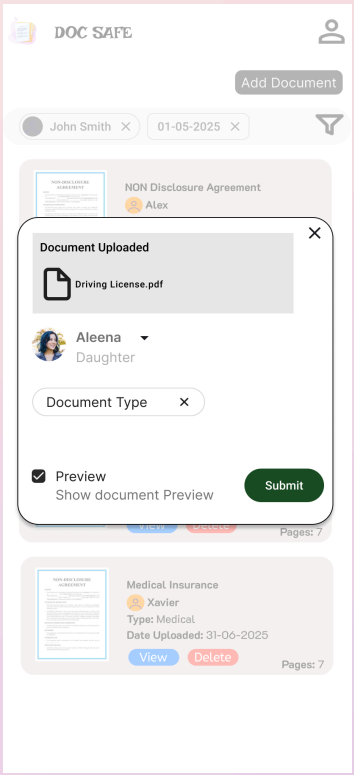
Dashboard



File Upload Pop Up

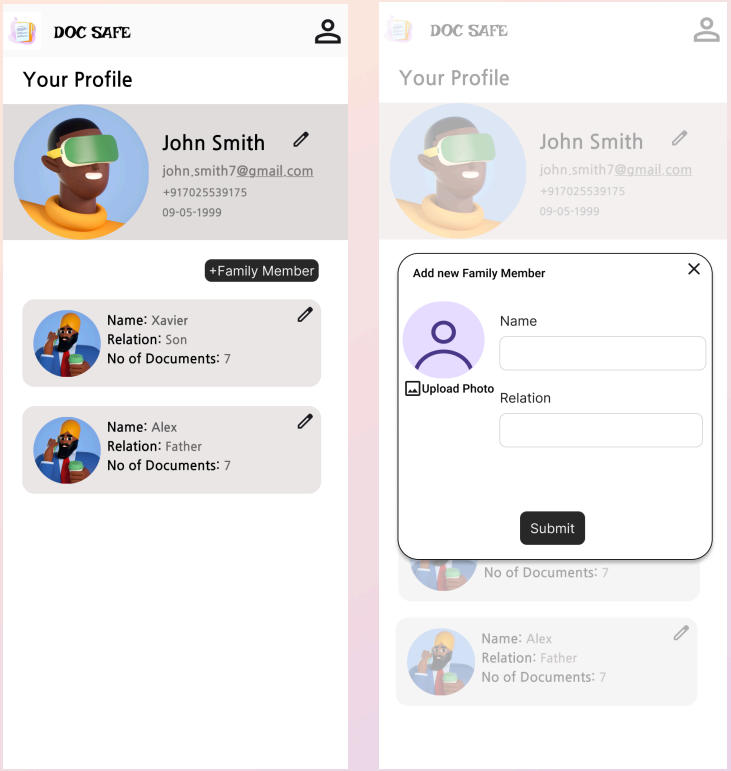


Document Details



Airtribe

Profile **Family Creation**



Next Steps

- **Security Integration:** Add 2FA or biometric login for added protection.
- **Sharing & Collaboration:** Securely share documents with external parties (e.g., doctors, schools).
- **Reminders & Expiration Alerts:** Notify users when IDs or policies are about to expire.

Summary

Doc Safe simplifies the often cumbersome process of document management by centralizing personal and family records. From quick onboarding, to intuitive profile management, to multi-option uploads and powerful search filters, Doc Safe aims to be the go-to solution for families seeking a secure, time-saving digital vault.

Airtribe