

# 1-pager brief + basic wireframes

## Project Brief:

A record keeping application for Millennials that helps them keep various types of records in one place. The records could be academic, medical etc. The app should also allow them to maintain the same for their family and easily find them when needed.

You, as a PM, need to create a 1-pager for designers and basic wireframe flows so that you can convey your thoughts effectively to the design team.

## Target Audience

1. **Individuals** who need an accessible, secure location for critical documents.
2. **Families**—parents, guardians, caregivers—who manage others' files (children, elderly parents).

## Key Value Propositions

- **Centralized Document Management:** Store, organize, and retrieve documents in one place.
  - **Family Profiles:** Easily add and manage separate profiles for each family member.
  - **Filtered Search & Quick View:** Tag, filter by date, and view documents instantly.
  - **Multiple Upload Options:** Integrations with cloud services (Drive, Dropbox) plus camera scanning.
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## ScreenFlow & Descriptions

### 1) Welcome & Login/Signup Screen

- **Purpose:** First point of contact for users.
- **Features:**
  - **Sign in with Google** for quick access.
  - **Sign up with Phone** number if preferred.
- **Benefit:** Fast, familiar login options reduce friction.

## 2) User Registration Screen

- **Purpose:** Gather essential user information.
- **Fields:** Full Name, Email, Date of Birth.
- **Action:** Tapping **Submit** completes the setup and takes users to their profile.

## 3) User Profile & Family Management

- **Purpose:** Display user's personal info and allow management of family members.
- **Features:**
  - **Profile Details** (Name, Email, Phone, DOB).
  - **+Family Member** button to add relatives or dependents.
  - **Family Member Cards:** Shows each member's name, relation, and number of documents.
- **Benefit:** Keeps a clear structure for who each document belongs to.

## 4) Document Dashboard & Search

- **Purpose:** View all uploaded documents and quickly filter or search.
- **Features:**
  - **Filters/Tags:** E.g., filter by owner ("John Smith"), date ("01-05-2025"), or category ("Work," "Medical").
  - **Document Cards:** Show file name, who it belongs to, document type, date uploaded, and page count.
  - **Actions:**
    - **View** to open and preview the file.
    - **Delete** to remove a document.
  - **Add Document** button to initiate upload workflow.

## 5) Adding or Uploading Documents

- **Purpose:** Provide multiple ways to add new documents.
- **Steps:**
  1. **Source Selection Modal**
    - Upload from device storage, Dropbox, Google Drive, or scan via camera.
  2. **Document Details Modal**
    - Shows filename ("Driving License.pdf").
    - **Document Type** dropdown (e.g., ID, Medical, Academic).
    - **Submit** to finalize the upload.
- **Benefit:** Flexible upload methods streamline getting files into the system.

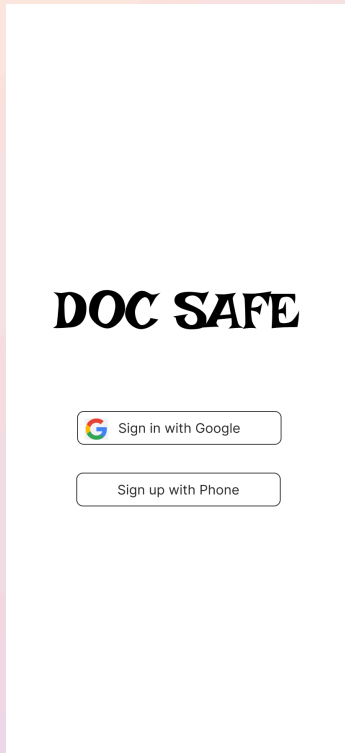
## 6) Adding New Family Members

- **Purpose:** Grow a user's network of managed profiles.

- **Features:**

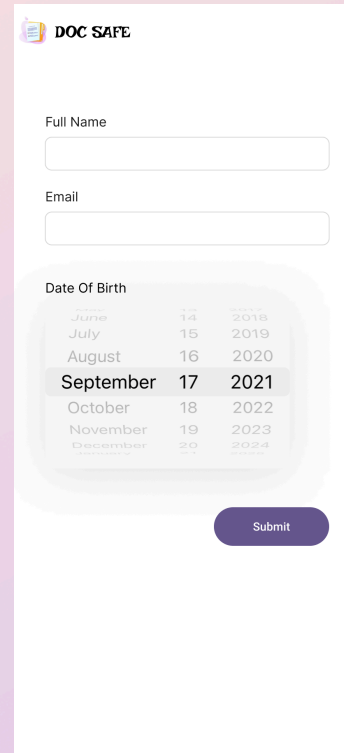
- **Popup/Modal** to input the new family member's photo, name, and relationship.
- **Save/Submit** to add them into the main Profile screen.

## Login/Sign Up Screen



The screen displays the 'DOC SAFE' logo in a large, bold, black serif font. Below the logo, there are two buttons: 'Sign in with Google' featuring the Google logo and 'Sign up with Phone'.



## Create Account



The screen displays the 'DOC SAFE' logo at the top left. Below it, there are two input fields: 'Full Name' and 'Email'. Below these fields is a 'Date Of Birth' section with a calendar grid. The grid shows months from June to December, days from 14 to 20, and years from 2018 to 2024. The date 'September 17 2021' is selected. A 'Submit' button is located at the bottom right of the form.

Date Of Birth		
June	14	2018
July	15	2019
August	16	2020
September	17	2021
October	18	2022
November	19	2023
December	20	2024


## Dashboard



**DOC SAFE**



Add Document

John Smith X


01-05-2025 X






**NON Disclosure Agreement**  
 Alex  
Type: Work  
Date Uploaded: 01-05-2025  
[View](#) [Delete](#)



Pages: 7



**Medical Insurance**  
 Xavier  
Type: Medical  
Date Uploaded: 31-06-2025  
[View](#) [Delete](#)

Pages: 7


## File Upload Pop Up



**DOC SAFE**



Add Document

John Smith X


01-05-2025 X







**NON Disclosure Agreement**  
 Alex  
Type: Work  
Date Uploaded: 01-05-2025  
[View](#) [Delete](#)


Pages: 7





**Medical Insurance**  
 Xavier  
Type: Medical  
Date Uploaded: 31-06-2025  
[View](#) [Delete](#)

Pages: 7



 Upload

 Dropbox

 Drive

 Scan using Camera


## Document Details



**DOC SAFE**



Add Document

John Smith X


01-05-2025 X







**NON Disclosure Agreement**  
 Alex  
Type: Work  
Date Uploaded: 01-05-2025  
[View](#) [Delete](#)


Pages: 7




**Medical Insurance**  
 Xavier  
Type: Medical  
Date Uploaded: 31-06-2025  
[View](#) [Delete](#)

Pages: 7

**Document Uploaded**


 Driving License.pdf

 Aleena
 

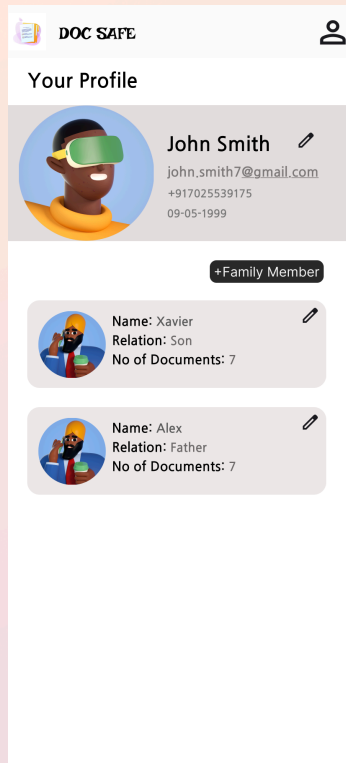
Daughter

Document Type X

☒ Preview  
Show document Preview

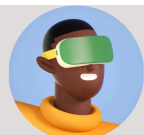

Submit

## Profile





DOC SAFE

Your Profile

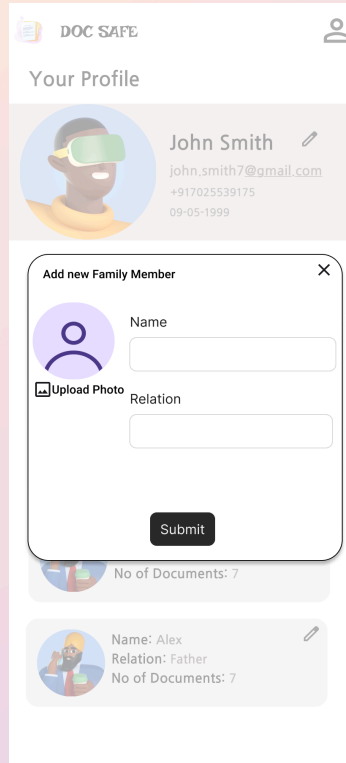
 **John Smith**   
john.smith7@gmail.com  
+917025539175  
09-05-1999

**+Family Member**

 **Name:** Xavier  
**Relation:** Son  
**No of Documents:** 7

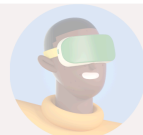

 **Name:** Alex  
**Relation:** Father  
**No of Documents:** 7


## Family Creation





DOC SAFE

Your Profile

 **John Smith**   
john.smith7@gmail.com  
+917025539175  
09-05-1999


**Add new Family Member** 


 **Name**

 **Upload Photo**

**Relation**

**Submit**

 **No of Documents:** 7

 **Name:** Alex  
**Relation:** Father  
**No of Documents:** 7

## Next Steps

- **Security Integration:** Add 2FA or biometric login for added protection.
- **Sharing & Collaboration:** Securely share documents with external parties (e.g., doctors, schools).
- **Reminders & Expiration Alerts:** Notify users when IDs or policies are about to expire.

## Summary

**Doc Safe** simplifies the often cumbersome process of document management by centralizing personal and family records. From quick onboarding, to intuitive profile management, to multi-option uploads and powerful search filters, Doc Safe aims to be the go-to solution for families seeking a secure, time-saving digital vault.



