

Feedback surveys as a shared service supporting Customer Experience (CX)

the goal:

Use customer feedback to improve how services are delivered.



What is Touchpoints?

- A web application provided as **shared service** to support **customer feedback**
- Software that provides easy-to-use customer feedback forms
- A tool to engage customers in program and product design & delivery
- An easier way to fulfill **A-11 reporting** to meet CX CAP goal requirements

Learn more at https://touchpoints.digital.gov



Personas

Who uses Touchpoints?

Federal agency staff seeking an easy way to collect customer feedback online.

- Organization Managers
- Form Managers
- Response Viewers
- Public Users

Agency lead & CX point of contact
Agency staff who manage Forms

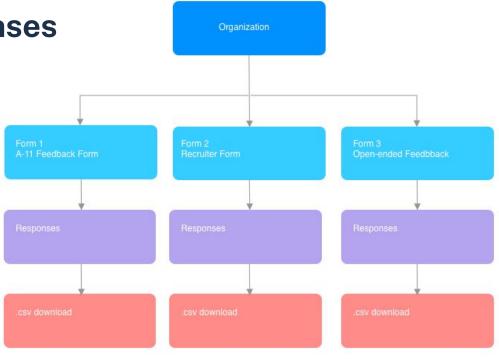
Agency staff who <u>read</u> and analyze response data Customers who have experienced a public service



How Touchpoints is organized

Touchpoints Concepts

Organizations have Forms Forms receive Responses

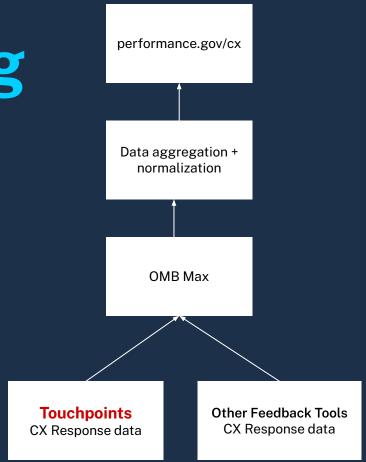




Data Reporting

Agencies should submit their data as soon as they are able to following the last day of the quarter.

Source: OMB Circular A11, Section 280.12





Value Proposition

Why Touchpoints?



Standard Forms

- CX (OMB A-11, Section 280)
- Open-ended feedback
- Recruiter (user research)



Survey Delivery Options

- Host forms on Touchpoints
- Display in a modal on your web page
- Embed directly on your web page



Easy Reporting

- Export data to CSV
- CX CAP reports



Unique Benefits

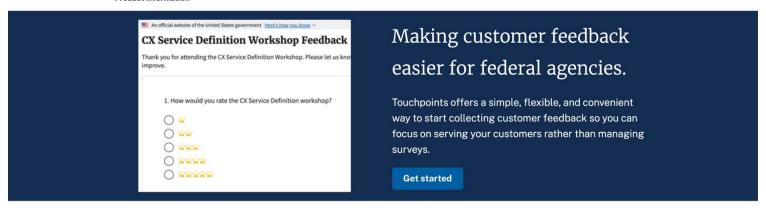
- No cost to federal agencies
- PRA-friendly Form Templates
- Reduce A-11 compliance burden
- Streamlined CX CAP reporting

The User Experience

An overview of the Touchpoints product

Sign in with Login.gov

Product information ~









Start collecting Feedback

You don't have to be an expert or spend months on coordination. Touchpoints is an entry-level tool, designed to get you started collecting basic customer feedback.

PRA-friendly

Touchpoints provides a common feedback survey template that leverages an existing PRA clearance.

Get and Stay Organized

Customer experience managers can keep track of surveys and feedback in one place.

What Touchpoints offers:

Sign up Sign in

with **U** LOGIN.GOV

Login to Touchpoints via Login.gov





Touchpoints is using login.gov to allow you to sign in to your account safely and securely.

| Password | ☐ Show password |
|----------------------------|----------------------------|
| •••• | |
| | Sign In |
| Don't have an | account? Create an account |
| Sign in with your governme | ent employee ID |
| Back to Touchpoints | |
| back to rouciipoints | |

for Organization Managers and Form Managers

Forms

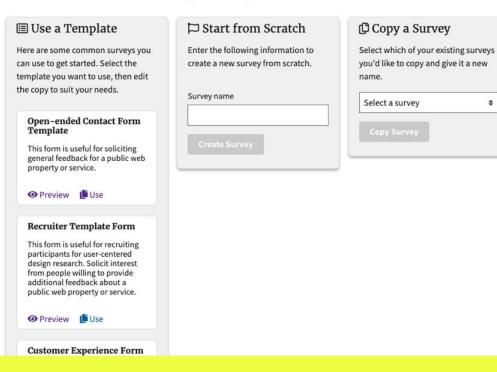
- 1. Create a Form
- 2. Customize the Form
- 3. Receive Responses
- 4. Reporting: View and export Responses



New Survey

@ Back to My Surveys

Select **ONE** method to start building your survey.



0

Create a form

Form Templates

Use a form template to quickly get started with feedback.

CX Feedback form

Meets the Section 280 CX reporting requirements. Can be fast tracked for PRA approval in about a week.

Open-ended feedback form

Solicit general feedback about a site or feature.

Not subject to PRA

Recruiter form

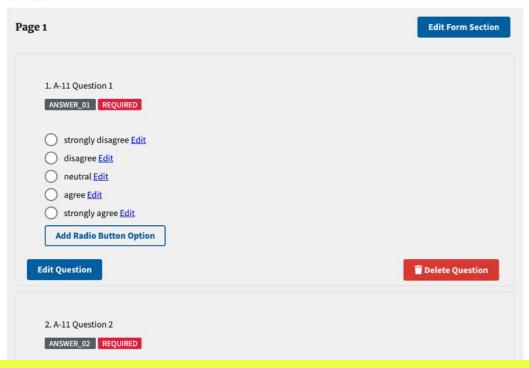
Allow users to opt into user research opportunities for public services.

Not subject to PRA

Editing Questions for Survey: Feedback Form

Back to Survey

Form Builder



Customize form questions

How does a public user experience a Touchpoint?

Delivery Option = Hosted

A user visits a Touchpoints URL directly.

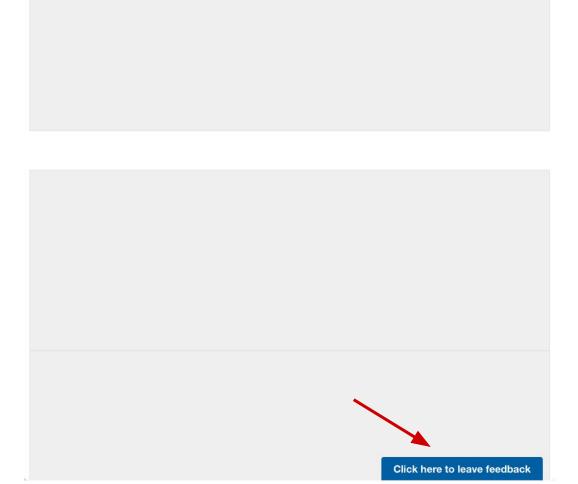
| e 1 | | |
|---|--|--|
| A-11 Question 1 strongly disagree disagree neutral | | |
| agree strongly agree | | |
| 2. A-11 Question 2 strongly disagree disagree neutral agree strongly agree | | |
| 3. A-11 Question 3 | | |

Yes, keep going → No. only submit these responses

An official website of the United States government Here's how you know >

Delivery Option = Tab + Modal

User sees a Form in a modal after clicking a tab button on a webpage.



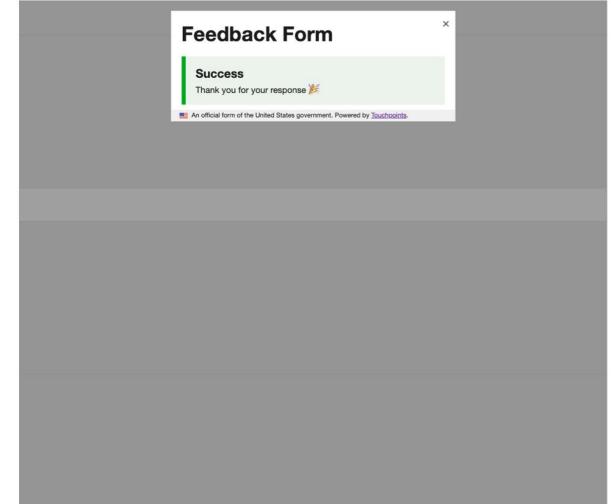
| Feedback Form * | |
|---|------------------------------|
| 1. A-11 Question 1 | |
| strongly disagree disagree | |
| neutral agree | |
| 2. A-11 Question 2 | |
| strongly disagree disagree | |
| oneutral agree | |
| strongly agree 3. A-11 Question 3 | |
| | |
| | |
| Would you like to take two more minutes to answer more questions to help us improve our services? | |
| Yes, keep going → No, only submit these responses | |
| Disclaimer Text Goes Here | |
| An official form of the United States government. Powered by <u>Touchpoints</u> . | Click here to leave feedback |

Test the Form

(See it as your users will)

| Feedback Form | |
|--|--|
| 1. A-11 Question 1 strongly disagree disagree neutral | |
| agree strongly agree | |
| 2. A-11 Question 2 Strongly disagree | |
| disagree neutral agree strongly agree | |
| 3. A-11 Question 3 John Hancock has lovely penmanship. | |
| Would you like to take two more minutes to answer more questions to help us improve our services? Yes, keep going → No, only submit these responses | |
| Disclaimer Text Goes Here | |
| An official form of the United States government. Powered by Touchpoints. | |

Click here to leave feedback



Viewing Submissions

Viewing Results

Submissions

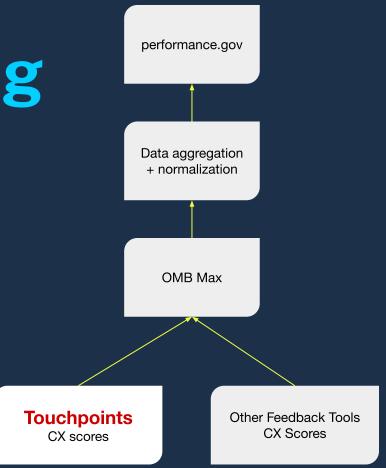
for Open-ended Feedback

| Body | Location Code | IP Address | User Agent | Referrer | Pathname |
|---|---------------|------------|------------|----------|----------|
| Body text | | | | | |
| Another body text Another body text Another bod | | | | | |

Export Submissions to CSV

Data Reporting

Leveraging customer experience data as a strategic asset







Review: Tying it all together

- 1. Form Manager creates a form for feedback
 - a. Form Manager includes a Touchpoint URL in an email, or
 - b. Webmaster includes a Touchpoint on an existing website
- 2. User interacts with a public service, then is prompted with a form
 - a. User receives an email with a Touchpoints link, or
 - b. User experiences a Touchpoint form on a webpage
- 3. User submits the form
- 4. Form Manager reviews and analyzes responses
- 5. Response data can be exported for analysis and CX reporting

Additional Resources

- Feedback Analytics Program https://feedback.usa.gov
- Touchpoints https://touchpoints.digital.gov
- Touchpoints open source code and technical documentation https://github.com/gsa/touchpoints



Questions?

Contact feedback-analytics@gsa.gov

