



# SAM Functional Data Dictionary – v4.0

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## Change Log

Version #	Date of Change	Section	Description of Change	Changed By
1.0	5/31/11	All	Initial draft	N. Pescosolido & M. Karlick
2.0	12/05/11	SAM Fields Definition	Updated code for Sales POC	M. McMann
3.0	12/10/12	SAM Fields Definition	Updated text counts	M. Kaur
4.0	6/17/13	All	Reviewed fields and counts for accuracy	M. Kaur



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## 1 Introduction

### 1.1 Identification

This document contains a high level view of the System for Award Management (SAM) Data Dictionary and directs the reader to various other documents for a more detailed picture of the data elements found within SAM.

### 1.2 System Overview

The System for Award Management (SAM) integrates the capabilities of eight federal procurement legacy systems and the Catalog of Federal Domestic Assistance into one new system. The overarching benefits of SAM, over its siloed legacy systems, include streamlined and integrated processes, elimination of data redundancies, and reduced costs while providing improved functionality. The following are the capabilities included:

- Manage entity data
- Manage certifications/representations
- Post solicitation and award data
- Maintain government-wide contract award data
- Manage government-wide subcontractor data
- Access wage determinations
- Manage/maintain past performance information
- Manage exclusion list
- Create/maintain assistance program catalog
- Provide security/access control
- Provide reporting/communications support
- Provide internal controls

IBM developed requirements for SAM and maintains it on behalf of the General Services Administration Integrated Acquisition Environment (GSA IAE). SAM is hosted by Qwest in Sterling, VA.

This data dictionary addresses the data elements associated with the Manage Entity Core Data and the Manage Exclusion List capabilities. Data elements associated with other capabilities will be added as requirements are developed.

### 1.3 Document Organization

This Data Dictionary provides overall listing and descriptions of all SAM data fields at a high level. Using this document allows you to view the characteristics of data elements and what each is used for. This document includes SAM field definitions and table definitions.

## 2 SAM Field Definitions

**Field Name:** 820s Request Flag

**Table:** Org\_EDI\_Data

**Type:** Alpha

**Length:** 1



**Definition:** This is the flag that determines whether the entity wants to receive Remittance Advice Notices (820s) through the VAN provider. “Y” indicates Yes and “N” indicates No.

**Field Name: ABA Routing Number**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Numeric

**Length:** 9

**Definition:** The entity's American Banker's Association (ABA) Routing Number. This number must correspond to the name of the financial institute.

**Field Name: Account Number**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Numeric

**Length:** 20

**Definition:** The entity's financial account number

**Field Name: Account Type**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Alpha

**Length:** 1

**Definition:** The entity's financial account type. “C” indicates Checking and “S” indicates Savings.

**Field Name: Accounting Station**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Alphanumeric

**Length:** 6

**Definition:** Accounting Station (Fiscal Station Number) is a six-digit number that identifies the activity which is responsible for performing the official accounting and reporting for the funds.

**Field Name: ACH Email**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Alphanumeric

**Length:** 80

**Definition:** A contact email address of the Automated Clearing House (ACH)

**Field Name: ACH Fax**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Numeric

**Length:** 13

**Definition:** The fax number of the ACH

**Field Name: ACH Non-U.S. Phone**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Numeric

**Length:** 16



**Definition:** The phone number of the ACH if it is located outside of the US

**Field Name:** ACH U.S. Phone

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Numeric

**Length:** 13

**Definition:** The phone number of the ACH if it is located in the US

**Field Name:** Active Date

**Table:** Org\_Debar\_Exclusion\_Detail\_Data

**Type:** Date

**Length:** 8

**Definition:** The date the exclusion record becomes active

**Field Name:** Additional Comments

**Table:** Org\_Debar\_Desc\_Data

**Type:** Alphanumeric

**Length:** 1000

**Definition:** Additional notes added to an exclusion record

**Field Name:** Address Line 1

**Table:** Org\_Address\_Data

**Type:** Alphanumeric

**Length:** 150

**Definition:** The first line of the address

**Field Name:** Address Line 2

**Table:** Org\_Address\_Data

**Type:** Alphanumeric

**Length:** 150

**Definition:** The second line of the address

**Field Name:** Address Type

**Table:** Org\_Address\_Data

**Type:** Alpha

**Length:** 20

**Definition:** Indicates which address type is captured.

Code	Name
X5	Alternate Exclusion Address
X6	D&B Address
X7	DoDAAC Address
DM	Domestic Parent Address
GL	Global Parent Address



Code	Name
HQ	Headquarters Parent Address
IR	IRS/TIN Address
FE	Mailing Address
OA	Other Address
PA	Physical Address
X8	POC Address
B3	Previous Business Address
X9	Primary Exclusion Address
RI	Remittance Address

**Field Name: Agency Code**

**Table:** Org\_Data

**Type:** Numeric

**Length:** 4

**Definition:** A code for the US Government Agency derived from the NIST 800-87 listing.

**Field Name: Agency Location Code**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Alphanumeric

**Length:** 8

**Definition:** The Agency Location Code is used to identify accounting reports and documents prepared by or for agency accounting stations and disbursing offices. The Agency Location Code is provided by the treasury STAR system.

**Field Name: Agency Parent**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 10

**Definition:** In Performance Information, this is the name of the immediate parent of the excluding agency

**Field Name: Agency Type**

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 2

**Definition:** This field indicates the agency type for agencies who want to be eligible for IGT transactions. The possible types are:

Code	Name
S4	Buyer
S5	Seller
S6	Buyer & Seller

**Field Name: Average Annual Receipts****Table:** Org\_Size\_Detail\_Data**Type:** Numeric**Length:** 15**Definition:** The average yearly receipts for the past three years for the location being registered rounded to the nearest dollar. This number must be less than or equal to the Total Receipts number.**Field Name: Annual Revenue****Table:** Org\_Data**Type:** Numeric**Length:** 15**Definition:** An agency's total revenue from Intra-governmental sales for the previous fiscal year**Field Name: Authorization Date****Table:** Org\_DUNS\_PLUS4\_Data**Type:** Date**Length:** 8**Definition:** This is the effective date of an entity's EFT account authorization. The Authorization Date will be pre-filled by the system as the date a registration was added/updated. The Authorization Date must be present if an ABA Routing Number/financial institute was entered.**Field Name: Average Number of Employees****Table:** Org\_Data**Type:** Numeric**Length:** 15**Definition:** The number of worldwide employees for all affiliate, branches, etc. for an entity. Its value must be equal to or greater than the Location Number of Employees.**Field Name: Barrels Capacity****Table:** Org\_Size\_Detail\_Data**Type:** Numeric**Length:** 15**Definition:** A number showing Barrels per Day of Operational Atmospheric Crude Oil Distillation capacity of all affiliates of an entity registrant using NAICS code 324110. This number is used in the Small Business determination made by SBA.**Field Name: Bonding Level Type****Table:** Org\_DR\_Bonding\_Level\_Data**Type:** Alphanumeric**Length:** 3**Definition:** The type of bonding level selected by the entity. Possible values for this field are:

Code	Name
BL1	Construction Bonding Level, Per Contract (dollars)





Code	Name
BL2	Construction Bonding Level, Aggregate (dollars)
BL3	Service Bonding Level, Per Contract (dollars)
BL4	Service Bonding Level, Aggregate (dollars)

**Field Name: Bonding Level Value**

**Table:** Org\_DR\_Bonding\_Level\_Data

**Type:** Numeric

**Length:** 22

**Definition:** The dollar value (per contract or aggregate) of a Service or Construction Bond. This is used in the Disaster Response Registry.

**Field Name: Bonding to Bid Flag**

**Table:** Org\_Qual\_Answer\_Data

**Type:** Alpha

**Length:** 1

**Definition:** This is the flag that determines whether the entity requires bonding to bid on contracts. "Y" indicates Yes and "N" indicates No.

**Field Name: Business Start Date**

**Table:** Org\_Data

**Type:** Date

**Length:** 8

**Definition:** The date the entity was started or acquired

**Field Name: Business Types**

**Table:** Org\_Bus\_Type\_Data

**Type:** Alphanumeric

**Length:** 2

**Definition:** The following are different business types that can classify an entity.

The following are determined by SBA and can not be selected by the registrant directly:

Code	Name
A4	SBA Certified Small Disadvantaged Business
A6	SBA Certified 8(a) Program Participant
JT	SBA Certified 8(a) Joint Venture
XX	SBA Certified Hub Zone Firm

The following business type is set or reset by Ability One:

Code	Name
A7	AbilityOne Non Profit Agency

If the entity is a government agency, one of the following business types must be selected:



Code	Name
2R	U.S Federal Government
2F	U.S. State Government
12	U.S. Local Government
3I	Tribal Government
CY	Foreign Government

The remainder of the business types can be self selected by the registrant:

Code	Name
20	Foreign Owned and Located
1D	Small Agricultural Cooperative
LJ	Limited Liability Company
XS	Subchapter S Corporation
MF	Manufacturer of Goods
2X	For Profit Organization
A8	Non-Profit Organization
2U	Other Not For Profit Organization
HK	Community Development Corporation Owned Firm
A3	Labor Surplus Area Firm
A5	Veteran Owned Business
QF	Service Disabled Veteran Owned Business
A2	Woman Owned Business
23	Minority Owned Business
FR	Asian-Pacific American Owned
QZ	Subcontinent Asian (Asian-Indian) American Owned
OY	Black American Owned
PI	Hispanic American Owned
NB	Native American Owned
ZZ	Other
8W	Woman Owned Small Business
27	Self Certified Small Disadvantaged Business
8E	Economically Disadvantaged Women Small Owned Business
8C	Joint Venture Women Owned Small Business
8D	Joint Venture Economically Disadvantaged Women Small Owned Business
NG	Federal Agency



Code	Name
QW	Federally Funded Research and Development Corp
C8	City
C7	County
ZR	Inter-municipal
MG	Local Government Owned
C6	Municipality
H6	School District
TW	Transit Authority
UD	Council of Governments
8B	Housing Authorities Public/Tribal
86	Interstate Entity
KM	Planning Commission
T4	Port Authority
H2	Community Development Corporation
6D	Domestic Shelter
M8	Educational Institution
G6	1862 Land Grant College
G7	1890 Land Grant College
G8	1994 Land Grant College
HB	Historically Black College or University
1A	Minority Institution
1R	Private University or College
ZW	School of Forestry
GW	Hispanic Servicing Institution
OH	State Controlled Institution of Higher Learning
HS	Tribal College
QU	Veterinary College
G3	Alaskan Native Servicing Institution
G5	Native Hawaiian Servicing Institution
BZ	Foundation
80	Hospital
FY	Veterinary Hospital
HQ	DOT Certified DBE
05	Alaskan Native Corporation Owned Firm
OW	American Indian Owned
XY	Indian Tribe (Federally Recognized)



Code	Name
8U	Native Hawaiian Organization Owned Firm
1B	Tribally Owned Firm
FO	Township
TR	Airport Authority
G9	Other Than One of the Proceeding

**Field Name: CAGE Code**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Numeric

**Length:** 5

**Definition:** Commercial And Government Entity (CAGE) Code is a unique identifier assigned to an entity which provides a standardized method of identifying a given facility at a specific location. All US entities must meet a CAGE Code validation process, or will be assigned one by the Defense Logistics Information Service (DLIS).

**Field Name: City**

**Table:** Org\_Address\_Data

**Type:** Alpha

**Length:** 40

**Definition:** The name of the city in which the entity is located

**Field Name: Classification Type**

**Table:** Org\_Bus\_Type\_Data

**Type:** Alphanumeric

**Length:** 2

**Definition:** Identifies the type of party that has been excluded

Code	Name
X1	Individual
X2	Firm
X3	Special Entity Designation
X4	Vessel

**Field Name: Company Division Name**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 60

**Definition:** This field is the Division Name or Number as provided by the Entity

**Field Name: Company Division Number**

**Table:** Org\_Data



**Type:** Numeric

**Length:** 10

**Definition:** This field is the Division Name or Number as provided by the Entity

**Field Name:** Company Security Level

**Table:** Org\_Data

**Type:** Numeric

**Length:** 2

**Definition:** The company security level on a facility level for the entity. Possible Values for this field are:

Code	Name
90	Government Non-Classified
92	Government Confidential
93	Government Secret
94	Government Top Secret

**Field Name:** Total Compensation Amount

**Table:** Org\_Exec\_Compensation

**Type:** Numeric

**Length:** 38

**Definition:** The dollar value of the compensation for the executive named in the Executive Name field

**Field Name:** Congressional District

**Table:** Org\_Address\_Data

**Type:** Numeric

**Length:** 2

**Definition:** The congressional district of an entity

**Field Name:** Corporate URL

**Table:** Org\_Data

**Type:** 200

**Length:** Alphanumeric

**Definition:** The entity's webpage Universal Resource Locator (URL)

**Field Name:** Correspondence Flag

**Table:** Org\_Data

**Type:** Alpha

**Length:** 1

**Definition:** This field is used to identify an entity's preferred correspondence type. Possible values for this field are:



Code	Name
M	US Mail
F	Fax
E	Email

**Field Name: Country****Table:** Org\_Address\_Data**Type:** Alpha**Length:** 3**Definition:** The country code where the entity is located. This follows the ISO3166 3-digit format. SAM can also accommodate 2 character country codes.**Field Name: Country of Incorporation****Table:** Org\_Data**Type:** Alpha**Length:** 3**Definition:** The country code where the entity was incorporated. This follows the ISO3166 3-digit format. SAM can also accommodate 2 character country codes**Field Name: Credit Card Usage****Table:** Org\_Data**Type:** Alpha**Length:** 1**Definition:** This field indicates whether an entity is willing to be paid by Government credit card. "Y" indicates that they will and "N", the default, indicates they will not.**Field Name: Cross Reference****Table:** Debar\_Alias\_Cross\_Ref\_Matrix**Type:** Alpha**Length:** 15**Definition:** Method for identifying linkage among exclusion records

Code	Name
XR	Cross Reference
AK	Aka
DB	DbA
NK	Nka
FK	Fka
PK	Pka

**Field Name: D&B Legal Business Name****Table:** Org\_Data**Type:** Alphanumeric



**Length:** 120

**Definition:** The Legal Business Name of the entity

**Field Name:** D&B Monitoring Address Line 1

**Table:** DnB\_Monitoring

**Type:** Alphanumeric

**Length:** 150

**Definition:** The first line of the address as provided by D&B monitoring

**Field Name:** D&B Monitoring Address Line 2

**Table:** DnB\_Monitoring

**Type:** Alphanumeric

**Length:** 150

**Definition:** The first line of the address as provided by D&B monitoring

**Field Name:** D&B Monitoring City

**Table:** DnB\_Monitoring

**Type:** Alpha

**Length:** 35

**Definition:** The name of the city in which the entity is located as provided by D&B monitoring

**Field Name:** D&B Monitoring Corporation Name

**Table:** DnB\_Monitoring

**Type:** Alphanumeric

**Length:** 130

**Definition:** The legal business name provided for the entity by D&B monitoring

**Field Name:** D&B Monitoring Country

**Table:** DnB\_Monitoring

**Type:** Numeric

**Length:** 3

**Definition:** The country code in which the entity is located as provided by D&B monitoring.

**Field Name:** D&B Monitoring DBA

**Table:** Dnb\_Monitoring

**Type:** Alpha

**Length:** 120

**Definition:** The Doing Business As (DBA) name of the entity provided by D&B monitoring.

**Field Name:** D&B Monitoring Last Updated

**Table:** Dnb\_Monitoring

**Type:** Date

**Length:** 8

**Definition:** The date D&B monitoring was last updated for the entity

**Field Name:** D&B Monitoring Zip Code



**Table:** DnB\_Monitoring

**Type:** Numeric

**Length:** 10

**Definition:** The zip code in which the entity is located as provided by D&B monitoring

**Field Name: D&B Monitoring State or Province**

**Table:** DnB\_Monitoring

**Type:** Alphanumeric

**Length:** 50

**Definition:** The state or province code in which the entity is located as provided by D&B monitoring.

**Field Name: D&B Monitoring Status**

**Table:** Dnb\_Monitoring

**Type:** Numeric

**Length:** 1

**Definition:** Indicates whether D&B monitoring is turned on for the entity, 0 for No and 1 for Yes.

**Field Name: D&B Out of Business Indicator**

**Table:** Dnb\_Monitoring

**Type:** Numeric

**Length:** 1

**Definition:** Indicates whether D&B monitoring has marked the entity out of business, 0 for No and 1 for Yes.

**Field Name: DBA Name**

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 120

**Definition:** The 'Doing Business As' name of the entity. This name must be different from the Legal Business Name.

**Field Name: Delinquent Federal Debt Flag**

**Table:** Org\_Ext\_Certs\_Data

**Type:** Alpha

**Length:** 1

**Definition:** The Delinquent Federal Debt (DFD) Certification (Flag) tracks status of an outstanding Delinquent Federal Debt owed by the registrant. This flag set to Yes (Y) indicates that the registrant has been determined to have a delinquent obligation owed to the U. S. Federal Government as shown by records at the Department of the Treasury. No (N) means the Treasury Department found no delinquent obligation. A non-entry [-] indicates that this registrant has not yet been verified with Treasury. Foreign registrations are not verified.

**Field Name: Department Codes**

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 2





**Definition:** The Agency/Department code derived from the Treasury Index

**Field Name:** DFARS Response

**Table:** N/A

**Type:** N/A

**Length:** N/A

**Definition:** The entity's responses to DFARS related questions provided during the Certifications & Representations part of the registration. The elements associated with these responses can be found in the SAM Master Extract Mapping Spreadsheet.

**Field Name:** Disaster Relief Flag

**Table:** Org\_Qual\_Answer\_Data

**Type:** Alpha

**Length:** 1

**Definition:** Definition: This is the flag that determines whether the entity wishes to enter Disaster Relief Data. "Y" indicates Yes and "N" indicates No.

**Field Name:** Disbursing Office Symbol

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Alphanumeric

**Length:** 5

**Definition:** This is the unique symbol assigned by the Treasury IPAC system for the disbursing office. The disbursing office has a relationship to the agency location code.

**Field Name:** Disposition

**Table:** Org\_Proceedings\_Data

**Type:** Alpha

**Length:** 50

**Definition:** This is a description of the proceedings dispositions. The possible values for this field are: Conviction/Finding of Fault and Other acknowledgment of fault

**Field Name:** DODAAC

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 9

**Definition:** The Department of Defense Activity Address Code (DODAAC) for non-civilian government agencies (DoD). This is filled with the letters "DOD" followed by the agency's 6 digit DoDAAC number.

**Field Name:** DODAAC Legal Business Name

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 120

**Definition:** The legal business name of the entity

**Field Name:** DUNS



**Table:** Org\_Data

**Type:** Numeric

**Length:** 9

**Definition:** The Dun and Bradstreet Data Universal Numbering System (DUNS) number for the entity

**Field Name:** DUNS PLUS 4

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Numeric

**Length:** 4

**Definition:** DUNS Plus 4 is used to make EFT payments at multiple remittance locations for the entity. Each entity can have more than one DUNSPLUS4. If the entity does not have a DUNSPLUS4 then the record will auto populate DUNS+0000. Each DUNSPLUS4 must have a CAGE Code that differs from the primary profile record.

**Field Name:** EDI Information Question

**Table:**

**Type:** Numeric

**Length:** 1

**Definition:** This is the flag that determines whether the entity wants to enter EDI Information. "Y" indicates Yes and "N" indicates No.

**Field Name:** EDI VAN Provider

**Table:** Org\_EDIData

**Type:** Alphanumeric

**Length:** 20

**Definition:** The Value Added Network (VAN) Provider.

**Field Name:** EFT Waiver

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Alpha

**Length:** 1

**Definition:** The EFT Waiver Flag indicates whether banking information is required for the entity. "Y" indicates Yes, "N" indicates No, and "F" indicates a Foreign Entity.

**Field Name:** Email

**Table:** Org\_POC\_Address\_Data

**Type:** Alphanumeric

**Length:** 80

**Definition:** The email address for the point of contact

**Field Name:** TIN

**Table:** Org\_Data

**Type:** Numeric

**Length:** 9



**Definition:** The Taxpayer Identification Number (TIN) for an Entity, either Social Security Number for Sole Proprietors, or Employer Identification Number (EIN). The EIN will be validated by the Internal Revenue Service (IRS).

**Field Name: Entity Structure**

**Table:** Org\_Bus\_Type\_Data

**Type:** Alphanumeric

**Length:** 2

**Definition:** The structure of the entity as defined by the IRS. Possible values for this field are:

Code	Name
2J	Sole Proprietorship
2K	Partnership or Limited Liability Partnership
2L	Corporate Entity (Not Tax Exempt)
8H	Corporate Entity (Tax Exempt)
2A	U.S. Government Entity
CY	Country - Foreign Government
X6	International Organization
ZZ	Other

**Field Name: Excluding Agency**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 120

**Definition:** Government Agency that is excluding the entity

**Field Name: Exclusion Program**

**Table:** Debar\_Exclusion\_Detail\_Matrix

**Type:** Alpha

**Length:** 15

**Definition:** Program in which an exclusion record is classified. New records will automatically default to Reciprocal

Code	Name
RE	Reciprocal
NP	Non-Procurement
PR	Procurement

**Field Name: Exclusion Status Flag**

**Table:** Org\_Ext\_Certs\_Data

**Type:** Alpha

**Length:** 1



**Definition:** This flag indicates whether an entity has an exclusion record. If this flag is set to “Y”, this will indicate that the registrant has an exclusion record. A non-entry will indicate that this registrant's DUNS number does not have an exclusion record.

**Field Name: Exclusion Type**

**Table:** Debar\_Exclusion\_Detail\_Matrix

**Type:** Alpha

**Length:** 50

**Definition:** One of four categories of which an exclusion is assigned. Each Exclusion Category is has predetermined Nature (Cause) and Effect language

Code	Name
IP	Ineligible (Proceedings Pending)
IC	Ineligible (Proceedings Completed)
PR	Prohibition/Restriction
VE	Voluntary Exclusion

**Field Name: Executive Compensation Question 1**

**Table:** Org\_Qual\_Answer\_Data

**Type:** Alpha

**Length:** 1

**Definition:** This field will store a "yes" or "no" response to the first Executive Compensation Qualifying question. “Y” indicates Yes and “N” indicates No.

**Field Name: Executive Compensation Question 2**

**Table:** Org\_Qual\_Answer\_Data

**Type:** Alpha

**Length:** 1

**Definition:** This field will store a "yes" or "no" response to the second Executive Compensation Qualifying question. “Y” indicates Yes and “N” indicates No.

**Field Name: Executive First Name**

**Table:** Org\_Exec\_Compensation

**Type:** Alphanumeric

**Length:** 35

**Definition:** The first name of one of the five most highly compensated executives in a registered entity including parent organizations, all branches, and all affiliates worldwide.

**Field Name: Executive Middle Initial**

**Table:** Org\_Exec\_Compensation

**Type:** Alphanumeric

**Length:** 1

**Definition:** The middle of one of the five most highly compensated executives in a registered entity including parent organizations, all branches, and all affiliates worldwide.



**Field Name: Executive Last Name**

**Table:** Org\_Exec\_Compensation

**Type:** Alphanumeric

**Length:** 35

**Definition:** The last name of one of the five most highly compensated executives in a registered entity including parent organizations, all branches, and all affiliates worldwide.

**Field Name: Executive Title**

**Table:** Org\_Exec\_Compensation

**Type:** Alphanumeric

**Length:** 20

**Definition:** The position title of executive named in the Executive Name field.

**Field Name: Expiration Date**

**Table:** Org\_Data

**Type:** Date

**Length:** 8

**Definition:** A system generated date for the date when the entity's registration expires. Any time the user updates the company's information; this date needs to be updated to the current date.

**Field Name: FAR Response**

**Table:** N/A

**Type:** N/A

**Length:** N/A

**Definition:** The entity's responses to FAR related questions provided during the Representations & Certifications part of the registration. The elements associated with these responses can be found in the SAM Master Extract Mapping Spreadsheet.

**Field Name: Fax**

**Table:** Org\_POC\_Address\_Data

**Type:** Numeric

**Length:** 13

**Definition:** The fax number for the point of contact.

**Field Name: Financial Institute**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Alphanumeric

**Length:** 30

**Definition:** The name of an entity's bank or other financial institution. This name must correspond to the routing number and will be pre-populated after the routing number is entered.

**Field Name: First Name**

**Table:** Org\_POC\_Address\_Data

**Type:** Alphanumeric

**Length:** 60

**Definition:** The first name for the point of contact.



**Field Name: Fiscal Year End Close Date**

**Table:** Org\_Data

**Type:** Date

**Length:** 5

**Definition:** The date the entity's accounting period closes

**Field Name: Foreign Province**

**Table:** Org\_POC\_Address\_Data

**Type:** Alpha

**Length:** 50

**Description:** The foreign province in which the POC is located. This field is mandatory only for Canadian addresses.

**Field Name: Functional Group Identifier**

**Table:** Org\_EDI\_Data

**Type:** Alphanumeric

**Length:** 15

**Definition:** The Functional Group (GS02) Identifier

**Field Name: Geographic Area Served: County**

**Table:** Org\_DR\_Area\_Served\_Data

**Type:** Alpha

**Length:** 3

**Definition:** A code for a county within a state used to designate an area served in the Disaster Response Registry.

**Field Name: Geographic Area Served: Metropolitan Statistical Area**

**Table:** Org\_DR\_Area\_Served\_Data

**Type:** Alpha

**Length:** 50

**Definition:** The name of the Metropolitan Statistical Area that may span county or state borders and is used in the Disaster Response Registry to designate an area served.

**Field Name: Geographic Area Served: State**

**Table:** Org\_DR\_Area\_Served\_Data

**Type:** Alpha

**Length:** 2

**Definition:** A code for a state used to designate an area served in the Disaster Response Registry.

**Field Name: Geographic Area Served: Type**

**Table:** Org\_DR\_Area\_Served\_Data

**Type:** Alpha

**Length:** 3

**Definition:** The name of the type of geographic area served for the Disaster Response Registry. The possible values for this field are:



Code	Name
MSA	Metropolitan Statistical Area
CTY	County
STA	State
ANY	Any

**Field Name: Global Parent DoDAAC**

**Table:** Org\_Data

**Type:** Numeric

**Length:** 9

**Definition:** This is the DoDAAC number of the global parent entity of the registrant.

**Field Name: Global Parent DUNS**

**Table:** Org\_Data

**Type:** Numeric

**Length:** 9

**Definition:** This is the DUNS number of the global parent entity of the registrant

**Field Name: Global Parent Legal Business Name**

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 120

**Definition:** This is the legal business name of the global parent entity of the registrant

**Field Name: Government Purchase Card Usage**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 1

**Definition:** This field indicates whether a Government entity accepts purchase cards for payment. "Y" indicates that they will and "N", the default, indicates they will not. The government purchase card indicator is only mandatory if the entity is an agency and is a Seller or Buyer and Seller.

**Field Name: Highest Employee Security Level**

**Table:** Org\_Data

**Type:** Numeric

**Length:** 2

**Definition:** The top level of security clearance for employees in an entity. Possible Values for this field are:

Code	Name
90	Government Non-Classified



Code	Name
92	Government Confidential
93	Government Secret
94	Government Top Secret

**Field Name: Indefinite Indicator**

**Table:** Org\_Debar\_Exclusion\_Detail\_Data

**Type:** Alpha

**Length:** 1

**Definition:** This field will store a Yes or No response to indicate if an exclusion record is marked as Indefinite. “Y” indicates Yes and “N” indicates No.

**Field Name: Individual First Name**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 50

**Definition:** The first name of an individual with an exclusion record

**Field Name: Individual Last Name**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 35

**Definition:** The last name of an individual with an exclusion record

**Field Name: Individual Middle Name**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 50

**Definition:** The middle name of an individual with an exclusion record.

**Field Name: Individual Prefix**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 25

**Definition:** The prefix of an individual with an exclusion record.

**Field Name: Individual SSN**

**Table:** Org\_Data

**Type:** Numeric

**Length:** 9

**Definition:** An individual's Social Security Number

**Field Name: Individual Suffix**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 25





**Definition:** The suffix of an individual with an exclusion record

**Field Name: Initial Registration Date**

**Table:** Org\_Data

**Type:** Date

**Length:** 8

**Definition:** The date the initial entity registration was submitted, this date will not change.

**Field Name: Instrument**

**Table:** Org\_Proceedings\_Data

**Type:** Alpha

**Length:** 50

**Definition:** This is the type of proceedings instruments. The fields available will be: U.S. Federal issued contract, U.S. Federal issued grant / assistance instrument, State issued contract, and State issued grant.

**Field Name: Instrument Number**

**Table:** Org\_Proceedings\_Data

**Type:** Numeric

**Length:** 50

**Definition:** The official number of the proceeding as assigned by instrument.

**Field Name: ISA Identifier**

**Table:** Org\_EDI\_Data

**Type:** Alphanumeric

**Length:** 15

**Definition:** The Interchange Sender (ISA) Identifier.

**Field Name: ISA Qualifier**

**Table:** Org\_EDI\_Data

**Type:** Alphanumeric

**Length:** 2

**Definition:** The ISA Qualifier.

**Field Name: Last Name**

**Table:** Org\_POC\_Address\_Data

**Type:** Alpha

**Length:** 35

**Definition:** The last name of the POC.

**Field Name: Location Employees**

**Table:** Org\_Size\_Detail\_Data

**Type:** Numeric

**Length:** 15

**Definition:** The average number of employees at the location being registered. This must be less than or equal to the Number of Employees.

**Field Name: Lockbox Number**



**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Numeric

**Length:** 20

**Definition:** An entity's lockbox number. This number is assigned by the financial institute.

**Field Name:** Megawatt Hours

**Table:** Org\_Size\_Detail\_Data

**Type:** Numeric

**Length:** 15

**Definition:** A number showing total Megawatt Hours (MWH) for the preceding fiscal year of all affiliates of an entity registrant using one of the following NAICS codes: 221111, 221112, 221113, 221119, 221121, 221122. This number is used in the Small Business determination made by SBA.

**Field Name:** Merchant ID 1

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Numeric

**Length:** 128

**Definition:** The number assigned to an entity by the bank that processes their credit card receipts. The Merchant ID Number is similar to a routing number. This field is for Government Use Only.

**Field Name:** Merchant ID 2

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Numeric

**Length:** 128

**Definition:** This is an alternate ID to Merchant ID 1 and is used if the registering entity has two routing numbers (uses both banks). This field is for Government Use Only.

**Field Name:** Middle Initial

**Table:** Org\_POC\_Address\_Data

**Type:** Alpha

**Length:** 3

**Definition:** The middle initial of the POC

**Field Name:** MPIN

**Table:** Org\_Data

**Type:** Numeric

**Length:** 9

**Definition:** The Marketing Partner Identification Number (MPIN) entered by the registrant.

**Field Name:** NAICS Code

**Table:** Org\_Code\_Type\_Detail\_Data

**Type:** Alphanumeric

**Length:** 6

**Definition:** The North American Industrial Classification System (NAICS) code(s) associated with the entity.

**Field Name: NAICS Exception**

**Table:** Org\_Code\_Type\_Detail\_Data

**Type:** Alphanumeric

**Length:** 4

**Definition:** The associated NAICS exception data from SBA. This includes the NAICS exception number and description.

**Field Name: Name of Individual Executing Consent**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 60

**Definition:** The name of the individual providing the authorization for the entity Taxpayer Name and EIN/TIN to be sent to the IRS for validation.

**Field Name: NCAGE Code**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Alphanumeric

**Length:** 5

**Definition:** CAGE Codes that are used internationally as part of the NATO Codification System (NCS) are called NCAGE codes. All foreign entities must provide an NCAGE Code.

**Field Name: No Public Display Flag**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 1

**Definition:** The field indicates whether an entity has chosen to opt-out of being displayed in public search results. You can chose to opt-out of being displayed in public search results via the website. Opting Out may result in a reduction in Federal Government business opportunities, and subcontractors choosing this option will not be visible to prime contractors.

**Field Name: Non-US Phone**

**Table:** Org\_POC\_Address\_Data

**Type:** Numeric

**Length:** 16

**Definition:** The phone number of the POC if they are located outside of the US.

**Field Name: NPI**

**Table:** Org\_DUNS\_PLUS4\_Data

**Type:** Numeric

**Length:** 10

**Definition:** NPI (National Provider Identifier) is a unique identification number for covered health care providers.

**Field Name: Organization Name**

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 200



**Definition:** The name of an excluded entity that falls under one of the following Classification Types: Special Entity Designation or Vessel

**Field Name: Global Parent DoDAAC**

**Table:** Org\_Data

**Type:** Numeric

**Length:** 9

**Definition:** This is the DoDAAC number of the ultimate parent entity of the registrant.

**Field Name: Global Parent DUNS**

**Table:** Org\_Data

**Type:** Numeric

**Length:** 9

**Definition:** This is the DUNS number of the ultimate parent entity of the registrant.

**Field Name: Global Parent Legal Business Name**

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 120

**Definition:** This is the legal business name of the ultimate parent entity of the registrant.

**Field Name: POC Type**

**Table:** Org\_POC\_Data

**Type:** Alphanumeric

**Length:** 2

**Definition:** The type of POC identified. Possible values for this field are:

Code	Name
EP	Eliminations POC
AP	Accounts Payable POC
SL	Sales POC
AR	Accounts Receivable POC
EA	EDI POC
EB	Electronic Business POC
E2	Electronic Business Alternate POC
GB	Government Business POC
GA	Government Business Alternate POC
PC	Party Performing Certification POC
PP	Past Performance POC
P2	Past Performance Alternate POC



Code	Name
PR	Proceedings POC
PA	Proceedings Alternate POC
SP	Sole Proprietorship POC

**Field Name: POC Title**

**Table:** Org\_POC\_Address\_Data

**Type:** Alpha

**Length:** 50

**Definition:** The title of the Point of Contact

**Field Name: POC Notes**

**Table:** Org\_POC\_Address\_Data

**Type:** Alpha

**Length:** 1000

**Definition:** Additional notes or comments in Points of Contacts.

**Field Name: Previous Business Name**

**Table:** N/A

**Type:** Alphanumeric

**Length:** 120

**Definition:** The 'Previous Business' name of the entity as supplied by D&B

**Field Name: Primary NAICS Flag**

**Table:** Org\_Code\_Type\_Detail\_Data

**Type:** Alphanumeric

**Length:** 1

**Definition:** Internal flag to indicate the record was soft deleted. The default value for this field will be 'N'.

Possible Values:

Y - Yes, record is deleted

N - No, record is not deleted

**Field Name: Prior DUNS**

**Table:** N/A

**Type:** Numeric

**Length:** 9

**Definition:** Any prior DUNS for each entity record as supplied by D&B.

**Field Name: Proceeding Date**

**Table:** Org\_Proceedings\_Data

**Type:** Date

**Length:** 8



**Definition:** The date of the entity's proceeding.

**Field Name: Proceeding Description**

**Table:** Org\_Proceedings\_Data

**Type:** Alpha

**Length:** 4000

**Definition:** A description of the proceeding entered by the user.

**Field Name: Proceeding Question 1**

**Table:** Org\_Qual\_Answer\_Data

**Type:** Alpha

**Length:** 1

**Definition:** This field will store a "yes" or "no" response to the first Proceedings Qualifying question. "Y" is Yes and "N" is No.

**Field Name: Proceeding Question 2**

**Table:** Org\_Qual\_Answer\_Data

**Type:** Alpha

**Length:** 1

**Definition:** This field will store a "yes" or "no" response to the second Proceedings Qualifying question. "Y" is Yes and "N" is No.

**Field Name: Proceeding Question 3**

**Table:** Org\_Qual\_Answer\_Data

**Type:** Alpha

**Length:** 1

**Definition:** This field will store a "yes" or "no" response to the third Proceedings Qualifying question. "Y" is Yes and "N" is No.

**Field Name: Proceeding State**

**Table:** Org\_Proceedings\_Data

**Type:** Alpha

**Length:** 2

**Definition:** The state of the entity's proceeding

**Field Name: Proceeding Type**

**Table:** Org\_Proceedings\_Data

**Type:** Alpha

**Length:** 2

**Definition:** This is the type of proceeding. The possible values for this field are:

Code	Name
CR	Criminal
CV	Civil



Code	Name
AD	Administrative

**Field Name: Province**

**Table:** Org\_Address\_Data

**Type:** Alpha

**Length:** 50

**Definition:** The province in which the entity is located.

**Field Name: PSC Code**

**Table:** Org\_Code\_Type\_Detail\_Data

**Type:** Alphanumeric

**Length:** 4

**Definition:** The Product Service Code (PSC)/Federal Supply Code (FSC) associated with the entity.

**Field Name: Registration Purpose**

**Table:** Org\_Bus\_Type\_Data

**Type:** Alphanumeric

**Length:** 2

**Definition:** The purpose of an entity's registration in entity management. The possible values for this field are:

Code	Name
Z1	Federal Assistance Awards
Z2	All Awards
Z3	IGT Only
Z4	Assistance Awards & IGT
Z5	All Awards and IGT

**Field Name: Registration Status**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 1

**Definition:** This field tracks the registration status of the entity. The possible statuses are:

Code	Name
R	Draft
W	Work In Progress
S	Submitted
A	Active
I	In-active
D	Deleted



Code	Name
E	Expired

**Field Name: Remittance Name**

**Table:** Org\_Address\_Data

**Type:** Alpha

**Length:** 60

**Definition:** The name of the remittance location

**Field Name: Renewal Date**

**Table:** Org\_Data

**Type:** Date

**Length:** 8

**Definition:** The date that the entity renewed their registration

**Field Name: SBA Certification Entry Date**

**Table:** Org\_Bus\_Type\_Data

**Type:** Date

**Length:** 8

**Definition:** The date an entity received its SBA certification

**Field Name: SBA Certification Exit Date**

**Table:** Org\_Bus\_Type\_Data

**Type:** Date

**Length:** 8

**Definition:** The date an entity exited the SBA certification program

**Field Name: SF330 Response**

**Table:** N/A

**Type:** N/A

**Length:** N/A

**Definition:** The entity's responses to SF330 related questions provided during the Certifications & Representations part of the registration. The elements associated with these responses can be found in the SAM Master Extract Mapping Spreadsheet.

**Field Name: State**

**Table:** Org\_Address\_Data

**Type:** Alpha

**Length:** 2

**Definition:** The state code in which the entity is located.

**Field Name: State of Incorporation**

**Table:** Org\_Data

**Type:** Alpha

**Length:** 2

**Definition:** The state code where the entity was incorporated.





**Field Name: Tax Year**

**Table:** Org\_Data

**Type:** Numeric

**Length:** 4

**Definition:** The most recent tax year of the entity.

**Field Name: Taxpayer Name**

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 120

**Definition:** The name of the entity used for TIN validation. This name must match exactly to what the IRS has on file and may be different than the Legal Business Name.

**Field Name: Termination Date**

**Table:** Org\_Debar\_Exclusion\_Detail\_Data

**Type:** Date

**Length:** 8

**Definition:** Date the exclusion will be removed from the active list of exclusions and become inactive. A user may indicate a date that occurred in the past to immediately make an exclusion inactive

**Field Name: TIN Consent Date**

**Table:** Org\_Data

**Type:** Date

**Length:** 8

**Definition:** The date that an individual provided authorization for the entity Taxpayer Name and TIN to be sent to the IRS for validation

**Field Name: TIN Consent Signature**

**Table:** Org\_Data

**Type:** Numeric

**Length:** 9

**Definition:** The signature of the individual who authorized the entity information to be sent to the IRS for validation. The MPIN will be used as the signature in this field.

**Field Name: Title of Individual Executing Consent**

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 60

**Definition:** The title of the individual providing the authorization for the entity Taxpayer Name and TIN to be sent to the IRS for validation.

**Field Name: Total Assets**

**Table:** Org\_Size\_Detail\_Data

**Type:** Numeric



**Length:** 15

**Definition:** An entity's total assets. This number is used in the Small Business determination made by SBA.

**Field Name:** Total Receipts

**Table:** Org\_Data

**Type:** Numeric

**Length:** 15

**Definition:** An entity's average yearly receipts for the past three years for all worldwide affiliates, branches, etc. rounded to the nearest dollar. This number must be equal to or greater than the Location Annual Receipts number.

**Field Name:** Type of Tax

**Table:** Org\_Data

**Type:** Alpha

**Length:** 22

**Definition:** The type of tax paid to IRS. This will be prefilled by the system to say: Applicable Federal Tax.

**Field Name:** US Phone

**Table:** Org\_POC\_Address\_Data

**Type:** Numeric

**Length:** 13

**Definition:** The phone number of the POC if they are located in the US.

**Field Name:** Extension

**Table:** Org\_POC\_Address\_Data

**Type:** Numeric

**Length:** 16

**Definition:** The phone number extension of the POC if they are located in the US

**Field Name:** Vessel Call Sign

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 8

**Definition:** A vessel's unique identification code as used in radio communication.

**Field Name:** Vessel Flag

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 40

**Definition:** Flag representing the country in which the vessel is registered.

**Field Name:** Vessel GRT

**Table:** Org\_Data



**Type:** Numeric

**Length:** 8

**Definition:** A vessel's gross registered tonnage or total interval volume.

**Field Name:** Vessel Owner

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 150

**Definition:** Persons to whom the vessel belongs.

**Field Name:** Vessel Tonnage

**Table:** Org\_Data

**Type:** Numeric

**Length:** 14

**Definition:** A measure of the vessel's carrying capacity.

**Field Name:** Vessel Type

**Table:** Org\_Data

**Type:** Alphanumeric

**Length:** 25

**Definition:** An indication of a vessel's type.

**Field Name:** Zip Code

**Table:** Org\_Address\_Data

**Type:** Alphanumeric

**Length:** 10

**Definition:** Zip code in which the entity is located.

**Field Name:** Zip Code +4

**Table:** Org\_Address\_Data

**Type:** Numeric

**Length:** 4

**Definition:** The four digit extension to a US zip code.

## Appendix A – Acronym List

This section contains an alphabetical listing of all acronyms, abbreviations, and their meanings as used in SAM.

Acronym/Abbreviation	Meaning
820s	Remittance Advice Notices
ACH	Automated Clearing House
AKA	Also Known As
CAGE	Commercial and Government Entity
D&B	Dun and Bradstreet
DBA	Doing Business As



Acronym/Abbreviation	Meaning
DFARS	Defense Federal Acquisition Regulation Supplement
DLIS	Defense Logistics Information Service
DoD	Department of Defense
DoDAAC	Department of Defense Activity Address Code
DUNS	Data Universal Numbering System
EDI	Electronic Data Interchange
EFT	Electronic Funds Transfer
EIN	Employee Identification Number
FAR	Federal Acquisition Regulation
FKA	Formerly Known As
FSC	Federal Supply Code
FSN	Fiscal Station Number
IRS	Internal Revenue Service
ISA	Interchange ID
MPIN	Marketing Point of Contact Identification Number
NAICS	North American Industrial Classification System
NATO	North Atlantic Treaty Organization
NCAGE	NATO Commercial and Government Entity
NCS	NATO Codification System
NKA	Now Known As
NPI	National Provider Identifier
POC	Point of Contact
PSC	Product Service Code
SAM	System for Award Management
SBA	Small Business Administration
TIN	Tax Identification Number
URL	Universal Resource Locator
VAN	Value Added Network