

IT Collect BY 2024 ITPFM Vendor Meeting 3

July 12, 2022

Decisions Made

No formal decisions made.

Action Items

IT Collect team will investigate creating a BY 2024 environment that allows vendors and agencies to test production data with prior to official BY 2023 -> BY 2024 transition on production

Agenda

- BY 2024 Policy Status
 - Performance Metric Name
 - NIST Data
- Known Issues
 - Erroneous Projects Rebaseline Mandate
 - Metric Feed Omitting Relevant Data Points
- Delivery Timetable & Addendum

Key Points by Agenda Item

Content covered in the BY 2024 ITPFM Vendor Meeting 3 can be found at the following links: [July 12 Vendor Meeting Agenda](#), [BY 2024 Submission Overview Document](#) (search "Submission Overview"), and [BY 2024 ReDoc](#).

Performance Metric Name

- As noted in the July 12 BY 2024 Vendor Meeting Agenda, the 'name' field will be removed from the BY 2024 performance metric submission schema.
- The 'description' field will in turn be used as the primary descriptive field for the metrics collection
- Field details can be found in the BY 2024 ReDoc Submission Schema and BY 2024 Submission Overview Document.
- See the "BY 2024 Policy Status" section of the July 12 BY 2024 Vendor Meeting Agenda for more detail on this policy status change.

NIST Data

- As noted in the July 12 BY 2024 Vendor Meeting Agenda, OMB has formally removed NIST data from the BY 2024 ITPfM data collection.
- The IT Collect team is currently in the process of formally removing NIST data from the BY 2024 ITPfM data collection, but NIST documents have officially been disabled.
 - These changes are already reflected in the BY 2024 Submission Overview Document and will be reflected in the Submission Schema in the near future.
- See the "BY 2024 Policy Status" section of the July 12 BY 2024 Vendor Meeting Agenda for more detail on this policy status change.

Erroneous Projects Rebaseline Mandate

- IT Collect team is erroneously requiring rebaseline IDs when an existing project has the following fields added for the first time during PATCH and PUT operations:
 - Planned Start Date
 - Planed End Date
 - Planned Total Cost
- A fix is currently in review and is scheduled to be resolved July 21, 2022.
- See “Known Issues” section of the July 12 BY 2024 Vendor Meeting Agenda for more detail on this issue.

Metric Feed Omitting Relevant Data Points

- As noted in the July 12 BY 2024 Vendor Meeting Agenda, the metrics feed, not the metrics collection, is currently omitting data points from the performance metric feed for both authenticated and public users.
- This issue is isolated and does not affect metrics data submissions.
 - Also, will only impact vendors who access the feeds directly through the API.
- A fix has not been made yet, but initial analysis has started, and anticipated resolution is scheduled for early August 2022.
- See “Known Issues” section of the July 12 BY 2024 Vendor Meeting Agenda for more detail on this issue.

Delivery Timetable & Addendum

- Following a question, GSA confirmed that OMB is not planning to produce Capital Planning Guidance, but agencies can leverage GSA’s BY 2024 Submission Overview and Submission Schema documents to guide their ITPfM submissions.
- After another question about whether the submission candidate would serve as a pre-staging environment or staging environment, GSA confirmed the existing submission candidate would function as a staging environment – with the same access control rules as the existing IT Collect staging environment. And, GSA would investigate the possibility of creating an environment to test BY 2024 functionality against production data.
- For a timetable of BY 2024 deliverables, see page 2 of the July 12 BY 2024 Vendor Meeting Agenda.

Attendees by Vendor/Agency

Vendor/Agency	Attendees
DHS	Krishna Behera, Melody Parker, Gene Greiff, Ahmad Rahmani, Vineet Vij
DOT	Eric Kim
FED Pass	Elizabeth Naum
Folio	Fiona Caretto, Cameron Egan, Howard Smith, Harley Feldman
GSA OGP VP	Rob McNeil, Mientao Tsai
NASA	Ron Davis, Doug Kalkowski, Anh Nguyen, Rodney Rutledge, Vijay Uppalli, Renato Aronson
OMB	Chris Gomba
Oracle	Courtney Corwin
Treasury	Sriram Avasarala, Chinh Bui, Randy McGuire, Ravindra Shirbhate
VA	James Pack, Jeremy Nobles, Felicia Chao, Chris VanMetre
CPIC PMO	Kyle Carrick, Keith Ott, Dan York
IT Collect	Upama Acharya, Greg Mitchell, Ryan Dougherty, Javlon Turdiev