

METRIC MET/NOT MET SCORING ALGORITHM

Summary of Algorithm Change: IT Collect will now score metric actual results as 'Met' if the result matches the target established within the parent metric. Previously, metric actual results that matched their target were classified as 'Not Met'.

Old System

Retired Feb 15th, 2023

Step 1: Determine the Target Comparison

If Metric Actual Date falls in fiscal year 2023 (10/1/2022 - 9/30/2023) use parent Metric CY Target for *Comp Target*

If Metric Actual Date falls in fiscal year 2022 (10/1/2021 - 9/30/2022) use parent Metric PY Target for *Comp Target*

- If parent Metric PY Target = null then set Met / Not Met = **Can Not Determine**

If Metric Actual Date falls outside of fiscal year 2022 (10/1/2021 - 9/30/2022) or fiscal year 2023 (10/1/2022 - 9/30/2023) set Met / Not Met = **Can Not Determine**

Step 2 Run Comparisons

If parent Metric Measurement Condition = 'Over Target' and Metric Actual Result > *Comp Target* then set Met / Not Met = **Met**

If parent Metric Measurement Condition = 'Over Target' and Metric Actual Result <= *Comp Target* then set Met / Not Met = **Not Met**

If parent Metric Measurement Condition = 'Under Target' and Metric Actual Result < *Comp Target* then set Met / Not Met = **Met**

If parent Metric Measurement Condition = 'Under Target' and Metric Actual Result >= *Comp Target* then set Met / Not Met = **Not Met**

New System

Launched Feb 16th, 2023

Step 1: Determine the Target Comparison

If Metric Actual Date falls in fiscal year 2023 (10/1/2022 - 9/30/2023) use parent Metric CY Target for *Comp Target*

If Metric Actual Date falls in fiscal year 2022 (10/1/2021 - 9/30/2022) use parent Metric PY Target for *Comp Target*

- If parent Metric PY Target = null then set Met / Not Met = **Can Not Determine**

If Metric Actual Date falls outside of fiscal year 2022 (10/1/2021 - 9/30/2022) or fiscal year 2023 (10/1/2022 - 9/30/2023) set Met / Not Met = **Can Not Determine**

Step 2 Run Comparisons

If parent Metric Measurement Condition = 'Over Target' and Metric Actual Result >= *Comp Target* then set Met / Not Met = **Met**

If parent Metric Measurement Condition = 'Over Target' and Metric Actual Result < *Comp Target* then set Met / Not Met = **Not Met**

If parent Metric Measurement Condition = 'Under Target' and Metric Actual Result <= *Comp Target* then set Met / Not Met = **Met**

If parent Metric Measurement Condition = 'Under Target' and Metric Actual Result > *Comp Target* then set Met / Not Met = **Not Met**