

METRIC MET/NOT MET SCORING ALGORITHM

Summary of Algorithm Change: IT Collect will now score metric actual results as 'Met' if the result matches the target established within the parent metric . Previously, metric actual results that matched their target were classified as 'Not Met'.

Old System

Retired Feb 15th, 2023

Step 1: Determine the Target Comparison

If Metric Actual Date falls in fiscal year 2023 (10/1/2022 - 9/30/2023) use parent Metric CY Target for *Comp Target*

If Metric Actual Date falls in fiscal year 2022 (10/1/2021 - 9/30/2022) use parent Metric PY Target for *Comp Target*

- If parent Metric PY Target = null then set Met / Not Met = **Can Not Determine**

If Metric Actual Date falls outside of fiscal year 2022 (10/1/2021 - 9/30/2022) or fiscal year 2023 (10/1/2022 - 9/30/2023) set Met / Not Met = **Can Not Determine**

Step 2 Run Comparisons

If parent Metric Measurement Condition = 'Over Target' and Metric Actual Result > *Comp Target* then set Met / Not Met = **Met**

If parent Metric Measurement Condition = 'Over Target' and Metric Actual Result <= *Comp Target* then set Met / Not Met = **Not Met**

If parent Metric Measurement Condition = 'Under Target' and Metric Actual Result < *Comp Target* then set Met / Not Met = **Met**

If parent Metric Measurement Condition = 'Under Target' and Metric Actual Result >= *Comp Target* then set Met / Not Met = **Not Met**

New System

Launched Feb 16th, 2023

Step 1: Determine the Target Comparison

If Metric Actual Date falls in fiscal year 2023 (10/1/2022 - 9/30/2023) use parent Metric CY Target for *Comp Target*

If Metric Actual Date falls in fiscal year 2022 (10/1/2021 - 9/30/2022) use parent Metric PY Target for *Comp Target*

- If parent Metric PY Target = null then set Met / Not Met = **Can Not Determine**

If Metric Actual Date falls outside of fiscal year 2022 (10/1/2021 - 9/30/2022) or fiscal year 2023 (10/1/2022 - 9/30/2023) set Met / Not Met = **Can Not Determine**

Step 2 Run Comparisons

If parent Metric Measurement Condition = 'Over Target' and Metric Actual Result >= *Comp Target* then set Met / Not Met = **Met**

If parent Metric Measurement Condition = 'Over Target' and Metric Actual Result < *Comp Target* then set Met / Not Met = **Not Met**

If parent Metric Measurement Condition = 'Under Target' and Metric Actual Result <= *Comp Target* then set Met / Not Met = **Met**

If parent Metric Measurement Condition = 'Under Target' and Metric Actual Result > *Comp Target* then set Met / Not Met = **Not Met**