

BY 2025 ITPfM Vendor Meeting 1

Updated on May 12: Q&A from May 9 Vendor Meeting in red text

Delivery Timetable

- ☐ May 8th, 2023: GSA releases the BY 2025 ITPfM Draft Submission Schema to Vendors
- ☐ May 9th, 2023 — May 15th, 2023: Feedback Window for BY 2025 ITPfM Draft Submission Schema
- ☐ May 17th, 2023: Submission Overview Document published on the Federal IT Dashboard
- ☐ Late May (exact date TBD), 2023: GSA will release the v0.1 BY 2025 Submission Schema
- ☐ Late May (exact date TBD), 2023: GSA will release the v0.1 BY 2025 IT Collect Staging environment*
- ☐ Mid June (exact date TBD), 2023: GSA will make the BY 2025 UAT environment available for integration activities*
- ☐ September (exact date TBD), 2023: BY 2025 ITPfM submissions will begin in IT Collect Production

*Precise functional contents are TBD. The IT Collect team will deploy all available functionality at the time of each release. However, there may be elements of BY 2025 functionality not available during the original launches that will become available at later times.

Change Summary

Change Area 1: [TBM IT Solutions Layer Costs Collection](#)

Business Summary: The Budget Year 2025 OMB Circular A-11 Section 55 will require agencies to report TBM Solutions Layer cost data at the investment level. Following the phased approach outlined in the BY 2024 OMB Circular A-11 Section 55, the BY 2025 ITPfM data collection process will capture a subset of investment types and solution types. Agencies are expected to report all investment and solution types beginning with the BY 2026 ITPfM budget submission.

BY 2025 Reporting Requirements: Standard Investments must report the financial totals associated with the TBM 4.0 Taxonomy Technical Solution Types. Standard Investments can opt into reporting TBM 4.0 Taxonomy Technical Sub Solution Types:

Figure 1: TBM 4.0 Technical Solution and Sub-Solution Types

<i>TBM 4.0 Technical Solution Type</i>	Delivery	Platform	Infrastructure
<i>TBM 4.0 Technical Sub Solution Type</i>	Strategy & Planning Support Security & Compliance Development Operations	Application Data	Data Center Compute Network Storage

IT Collect Proposed Implementation: IT Collect will add two optional fields to the ledger document to enable the collection of TBM 4.0 Technical Solutions data. IT Collect will limit reporting of technical solutions data to just Standard IT Investments (investmentType = 05). Lastly, IT Collect will leverage the DQR to verify the Standard Investments are complying with the reporting requirements.

Helpful Resource: [TBM 4.0 Taxonomy](#)

Q: Will the TBM Solutions Layer cost data be separate from IT Towers and Cost Pools?

A: Yes, Solutions Layer data can be reported as separate entries, independent of IT Towers and Cost Pools.

Q: Will the TBM Solutions Layer cost requirement only apply to Type 05: Standard Investments and not Type 01: Major IT Investments?

A: Yes, only Type 05: Standard Investments will be able to submit Solutions Layer data in BY 2025. This data will not be accepted for other Investment Types. As a reminder, Workplace Standard Investments do not need to be reported as part of the BY25 ITPfM submission process.

Q: Could you confirm that TBM Sub-Solution (Category) reporting is available?

A: Yes, Standard Investments can opt into reporting Sub-Solution (Category) data. Please reach out to your agency's OMB Desk Officer for to discuss reporting expectations for your agency.

Q: Will TBM Solutions Layer data be publicly available on the IT Dashboard?

A: No, this data will not be publicly available in BY 2025. Authenticated users will need to log into the IT Dashboard to access this data.

Q: Could the IT Collect Team consider changing "Sub-Solution Type" to "Solution Category" to align with terminology used in the TBM 4.0 Taxonomy?

A: Yes, we will aim to align terminology with the TBM 4.0 Taxonomy.

Change Area 2: [Tracking Customer Experience-Related Investments](#)

Business Summary: The President's Management Agenda (PMA) Customer Experience (CX) will be integrated into the BY 2025 ITPfM reporting process. The (PMA) Priority 2 and OMB Circular A-11 Section 280 is focused on improving the public's CX and overall satisfaction with interactions with any government agency, product, or service.

BY 2025 Reporting Requirements: Agencies will be required to indicate which, if any, agency-defined High Impact Service each ITPfM investment supports.

IT Collect Implementation: IT Collect will add an optional field to the Services document to enable the linkage of CX High Impact Services to ITPfM investments. IT Collect will generate an enumerated code for each High Impact Service offering. These enumerations will be stored within a separate collection and available for public download on Github.

Helpful Resource: [Performance.gov CX High Impact Service Providers](#)

Q: Is there a master list that IT Collect will reference for validation?

A: Yes, entries will be validated against the master list and those that do not match will be rejected by IT Collect. The master list will be publicly available on GitHub (as noted above, IT Collect is planning to enumerate this list, and agencies will submit the enumerated code associated with a given High-Impact Service).

Q: Can the CX High Impact Services field be left null during submissions?

A: Yes, this field is not required.

Q: Can an investment be aligned to multiple High Impact Services codes?

A: No, agencies should report the predominant High Impact Service that the investment supports.

Change Area 3: Re-Introducing Mapping Investments to FEA BRM

Business Requirements: OMB is re-introducing the requirement that IT Portfolio investments report their predominant business function as defined in the version 3.1 Federal Enterprise Architecture (FEA) Business Reference Model (BRM).

BY 2025 Reporting Requirements: Agencies will report the three digit BRM code that aligns with the predominant business function served by each investment (not necessarily the agency's mission/business).

IT Collect Implementation: IT Collect will add an optional field to the Services document that allows agencies to map their ITPfM investment against the predominant FEA BRM function. Unlike past years, this field will be optional for all investments.

Q: When was last time FEA BRM was reported?

A: BRM data was last reported in BY 2022, and the master list of codes has not changed since May 15th, 2013. This list will be publicly available on GitHub.

Change Area 4: Expanded Continuous Diagnostics and Mitigation Program ID Reporting

Business Requirements: To increase interoperability across disparate IT data sources, in the BY 2024 ITPfM reporting process OMB began requiring agencies to map their DHS CISA Continuous Diagnostics and Mitigation (CDM) Program-designated High Value Assets (HVAs) to investments in the ITPfM reporting process.

BY 2025 Reporting Requirements: The BY 2025 OMB Circular A-11 Section 55 will require agencies to link all CDM System IDs, regardless of HVA designation, to their ITPfM investments. Additionally, agencies will be required to have all of their CDM IDs assigned to at least one investment.

IT Collect Implementation: The IT Collect Team will not implement any submission related changes to accommodate the scope shift for CDM System ID reporting. However, the IT Collect team will explore options within the DQR to support/evaluate agency compliance with the expanded scope in reporting. Similar to BY 2024, the source CDM System ID list will be available through the CDM System ID collection. But, this collection will not be publicly available on GitHub.

Q: With the expectation that all CDM IDs listed for an agency should be aligned to at least one investment, will the Data Quality Report (DQR) flag any CDM System IDs that are not reported?

A: The IT Collect Team is still deciding how best to extract this data and assist agencies in reviewing submitted CDM System ID data (via the DQR or other report). We will follow up once an approach is determined.

Change Area 5: Updated Risk Areas

Business Requirements: OMB is updating the list of risk areas to align with the current Capital Programming Guide Appendix 5 within OMB Circular No. A-11.

BY 2025 Reporting Requirements: Agencies will be required to report against an additional Risk Area: 'Climate'. All other Risk Reporting will remain unchanged.

IT Collect Implementation: IT Collect will add 'Climate' as a valid enumeration for Risk Area submissions. IT Collect will make no further changes to Risk submissions.

BY 2025 Environment Configuration

The IT Collect team plans to make three environments available with the BY 2025 codebase. All three environments are planned for year round operations.

Figure 2: Proposed BY 2025 IT Collect Environment Suite

Settings	BY 2025 Staging	BY 2025 UAT	BY 2025 Production
Base URL	TBD	TBD	https://itcollect.itdashboard.gov/api/cpic/
OAuth URL	https://staging-itc-identity.itdashboard.gov	https://itcollect.itdashboard.gov	https://itcollect.itdashboard.gov
Client ID Authentication	Staging Set	Production Set	Production Set
Data Set	Publicly Available Production Data	Production Data	Production Data
Primary Purpose	Technical Integration Testing for Vendor Applications	Test Submissions for Agencies	Production Submissions for Agencies
Anticipated Launch Date	Late May, 2023	Mid June, 2023	September, 2023

Q: How long will the BY 2024 environments remain available?

A: The BY 2024 IT Collect environments (Staging, UAT, Production) will remain available until the IT Collect Team transitions the Production environment for BY 2025 Pre-Decisional submissions (expected September 2023).

Q: Could you review the BY 2024 Schema, as it appears that some BY 2025 changes are reflected there?

A: The IT Collect Team is currently working to review and remove any fields not reported in BY 2024 from the BY 2024 Schema documentation.

Additional Changes

GSA and OMB are still working through an implementation plan for the following areas of the IT Collect API. Please note many of these areas do not have direct vendor integration impact. However, we wanted to make sure that the community was aware of functional areas where changes and approaches are still under consideration.

- Business Logic Validations (partially reflected in the v0.1 BY 2025 Draft Submission Schema, but more changes to come)
- API Query Parameters
- Data Feeds
- Longitudinal Reporting
- Data Quality Reporting
- Data Staleness Reporting
- Additional Reporting

How to Provide Feedback on the BY 2025 Draft Schema

Please send all feedback directly to itdb-support@gsa.gov. All feedback should be provided by 5pm EST on Monday May 15th, 2023. The feedback should focus on the technical implementation of the BY 2025 ITPfM policy and not the policy itself.

If you believe that parts of the proposed schema will cause issues for your tool or agencies, please be specific about the implications and challenges associated with the schema changes. Please also feel free to provide potential alternatives for consideration.