

IT Collect BY 2024 ITPFM Vendor Meeting 4

August 9, 2022

Decisions Made

No formal decisions made.

Action Items

IT Collect team will investigate creating a BY 2024 environment that allows vendors and agencies to test production data with prior to official BY 2023 -> BY 2024 transition on production

Agenda

- BY 2023 to BY 2024 Transition
- BY 2024 Environment Configuration
- Upcoming Deployment

Key Points by Agenda Item

Content covered in the BY 2024 ITPFM Vendor Meeting 4 can be found at the following links: [August 9 Vendor Meeting Agenda](#), [BY 2024 Submission Overview Document](#) (search "Submission Overview"), and [BY 2024 ReDoc](#).

BY 2023 to BY 2024 Transition

- As noted in the August 9 BY 2024 Vendor Meeting Agenda, BY 2023 submissions will close on IT Collect production at 11:59 PM EST on Wednesday, August 31, 2022.
- The IT Collect team also confirmed that the BY 2024 Draft Agency IT Portfolio Summary (AITPS) will be due on Max.gov at 5:00 PM EST on Tuesday, September 6, 2022.
- Additionally, all ITPFM projects, performance metrics, and investment risks must be submitted on IT Collect by 5:00 PM EST on Thursday, October 27, 2022.
- See the "BY 2023 to BY 2024 Transition" section of the August 9 BY 2024 Vendor Meeting Agenda for more detail on the upcoming budget year transition.

BY 2024 Environment Configuration

- The IT Collect team walked through environment configurations for the Vendor Submission Candidate, UAT (new for BY 2024), and Production environments in BY 2024 (Please see chart on page 1 of August 9 BY 2024 Vendor Meeting Agenda)
- The new UAT environment will allow users to get a feel for production environment without making any permanent changes to their data.
- Following multiple questions regarding the UAT environment, GSA confirmed that the new UAT environment will use the same Client ID set as Production and confirmed that it has not yet been determined how frequently the new UAT environment will be refreshed with Production data; however, vendors are encouraged to reach out to itdb-support@gsa.gov and let the IT Collect team know at what cadence you would like the UAT environment data to be refreshed.

- The IT Collect team also informed that both the Vendor Submission Candidate and UAT will remain active after BY 2024 Submissions, and confirmed that the token refresh requirements will remain unchanged in the new BY 2024 environments.
- See “BY 2024 Environment Configuration” section of the August 9 BY 2024 Vendor Meeting Agenda for more detail on the environments.

Upcoming Deployment

- The upcoming deployment includes updates to the CDM System, Risk, and Metrics Collection, to the NIST endpoint, and to the Submission Control resource regarding the “fundLock” field.
- Following several questions regarding the valid CDM System ID list, GSA confirmed that the full list cannot be made public, but that the OGP VP team will be building out a new data feed where authenticated users can pull the list for their Agency. This data feed will be located with existing data feeds on the ITDB front-end.
- The IT Collect also confirmed that any System ID values submitted will be validated against the valid CDM System ID list to check that the ID is valid for the relevant Agency.
- After a vendor inquired about testing with the updated schema, GSA recommended importing the BY24 schema into Postman.
- See “Upcoming Deployment” section of the August 9 BY 2024 Vendor Meeting Agenda for more detail on deployment items.