

Cross Agency Priority Goal

Quarterly Progress Update

STEM Education

Goal leaders:

Jo Handelsman, Associate Director for Science,
White House Office of Science and Technology Policy

Joan Ferrini-Mundy, Assistant Director,
National Science Foundation, Education and Human Resources



FY2016 Quarter 3

Overview

Goal Statement

Improve science, technology, engineering, and mathematics (STEM) education by implementing [The Federal STEM Education 5-Year Strategic Plan](#) announced in May 2013, and specifically seek to:

- improve STEM instruction;
- increase and sustain youth and public engagement in STEM;
- enhance STEM experience of undergraduate students;
- better serve groups historically under-represented in STEM fields;
- design graduate education for tomorrow's STEM workforce;
- build new models for leveraging assets and expertise; and
- build and use evidence-based approaches.

Urgency

- Advances in STEM have long been central to our nation's economy, security, and ability to preserve the health of its people and the environment; as well as enhancing U.S. students' engagement and success in STEM disciplines that is essential for the U.S. to maintain its preeminent position in the world.
- We have considerable progress to make given that our K-12 system ranks "middle of the pack" in international comparisons.
- Meeting the growing demand for STEM expertise and competency is important to the economy and our democracy.
- Increasing opportunities in STEM for more Americans is critical to building a just and inclusive society.

Vision

- The Federal STEM Education 5-Year Strategic Plan sets out ambitious national goals to drive federal investment in five priority STEM education areas toward which significant progress will require improved coherence and coordination across federal agencies having STEM assets, expertise and STEM education resources.

Progress Update: FY16 Quarter 3 Highlights

1. On April 13, 2016, the Department of Education (ED) released a Dear Colleague Letter to states, school districts, schools and education partners on how to make maximum use of federal funds to support and enhance innovative STEM education. [This follows both the Administration's January 31 announcement on [Computer Science for All](#) (a cross-agency initiative to increase access to computer science education opportunities for all students in the nation) as well as the National Science Foundation's (NSF) Dear Colleague Letter on March 10, 2016 to stimulate proposals that might be funded out of its FY16 commitment.] Funding for [Computer Science for All](#) includes a \$4.1B proposal from ED, a \$120M investment from NSF, and additional investments from the Department of Defense.
2. On April 16 and 17, 2016, many federal agencies were present at the USA Science and Engineering Festival (USASEF). The U.S. EPA's National Center for Environmental Research (one example of agency activity at the festival) sponsored the 12th Annual National Sustainable Design Expo featuring EPA's People, Prosperity and the Planet (P3) Program. The expo featured over 35 university and college teams from across the country participating in EPA's P3 student-design competition.
3. On April 27, 2016, the Interagency Graduate Education Seminar Series, organized by the Graduate Education Interagency Working Group, had its first event with a focus on "How to Navigate the Federal Application Process and Tips on Writing Your Federal Résumé." Approximately 84 registrants participated.
4. On May 18 and June 22, 2016, NSF organized workshops to encourage broadening participation across its STEM Education investments and to identify those best practices in K-12 and higher education that would inform the activities of the Broadening Participation IWG and provide additional context for the NSF INCLUDES initiative. The workshops were conducted by the Science and Technology Policy Institute and open to members of all FC STEM Interagency Working Groups.
5. On June 1, 2016, the National Institutes of Health and NSF co-hosted a lecture on World-Scale Personalized Learning through Crowdsourcing and Algorithms.
6. On June 2, 2016, members of the Federal Coordination in STEM Education (FC-STEM), a CoSTEM subcommittee, met at the U.S. Department of Education. Updates were provided from FC-STEM members on recent federal program initiatives and upcoming events. Discussions around Computer Science for All, Early Childhood Education, and Authentic STEM Experiences initiatives occurred.

Progress Update: FY16 Quarter 3 Highlights

7. On June 14, 2016, NSF hosted the first annual Graduate Research Internship Program (GRIP) Summit with over thirty representatives from more than ten agencies convening to discuss best practices from existing programs (outreach, recruiting, and onboarding). Attendees learned about the experience of current GRIP interns, and explored possible program expansion to new agencies and programs. This activity was organized and attended by members of the organized by the Graduate Education Interagency Working Group.
8. On June 15, the Undergraduate STEM Education IWG hosted over 100 researchers, practitioners, and federal agency representatives in the Knowledge Exchange on Undergraduate STEM Education event. The exchange provided a venue for those stakeholders to take a deep look at the current state of undergraduate STEM education, assess what best practices exist, and plan for the future. Two products are planned as a result of the Knowledge Exchange: the Federal Playbook on Undergraduate Research and a proceedings document to communicate the events of the day.
9. On June 23, 2016, the Committee on STEM Education (CoSTEM) met at the Eisenhower Executive Office Building. Presentations on recent accomplishments were made by FC-STEM members and IWG members. Members received a demonstration of the web-based portals for searching federally-sponsored opportunities in STEM for undergraduate students (stemundergrads.science.gov) and graduate students (stemgradstudents.science.gov). Discussions focused on federal commitments to the NSTC system, collaborations across federal agencies, and plans to develop the next Federal STEM Education 5-year Strategic Plan.

Action Plan Summary

Sub-Goals	Major Strategies to Achieve Impact See Page 16 for STEM Education CAP Goal Indicators
1. Improve STEM instruction	<ul style="list-style-type: none"> • Support teacher preparation efforts that encourage use of evidence-based STEM learning opportunities • Increase and improve authentic STEM experiences for teachers
2. Increase and sustain youth and public engagement in STEM	<ul style="list-style-type: none"> • Provide access to scientific and engineering assets of the Federal Government • Integrate STEM into school-readiness and after-school programs • Improve empirical understanding of how authentic STEM experiences influence learning or interest
3. Enhance STEM experience of undergraduate students	<ul style="list-style-type: none"> • Implement evidence-based instructional practices • Improve STEM education in 2-year colleges for both A.S. degree programs and transfer programs to the 4-yr level • Support the development of university-industry partnerships to provide relevant and authentic experiences • Address high failure rates in introductory undergraduate mathematics
4. Better serve groups historically under-represented in STEM fields	<ul style="list-style-type: none"> • Anticipate education challenges/opportunities in the Nation's changing demographics • Focus investments on developing and testing strategies for improving preparation for higher education • Invest in efforts to create campus climates that are effective in improving success for students from under-represented groups
5. Design graduate education for tomorrow's STEM workforce	<ul style="list-style-type: none"> • Recognize and provide financial support to students of high potential • Provide opportunities for fellows' preparation in areas critical to the Nation • Combine and enhance mechanisms that evaluate the impact of fellowships to inform future federal investments
6. Build new models for leveraging assets and expertise	<ul style="list-style-type: none"> • Collaborate to build implementation roadmaps in the goal areas • Reduce administrative barriers to collaboration • Develop a framework to guide coordinated CoSTEM agency budget requests
7. Build and use evidence-based approaches	<ul style="list-style-type: none"> • Support syntheses of existing research on critical issues in STEM priority areas • Improve and align evaluation and research strategies across federal agencies • Streamline processes for interagency collaboration

STEM Education Goal Team and Governance Plan

National Science Technology Council Committee of STEM Education (CoSTEM)

Co-Chairs: France A. Córdova (NSF) and
Jo Handelsman (OSTP)

Oversight and Project Management of Federal Coordination in STEM Education (FC-STEM)

Co-Chairs: Joan Ferrini-Mundy (NSF)
and Donald James (NASA)

Oversight and Project Management of Cross Agency Priority (CAP) Goal on STEM Education

Goal Leaders: Joan Ferrini-Mundy (NSF)
and Jo Handelsman (OSTP)
Deputy Goal Leaders: NSF and OSTP

Below are the **6 FC-STEM Interagency Working Groups (IWGs)**,
who report their activities quarterly to FC-STEM through the CAP Goal Report.

IWG: P-12 STEM Instruction (CAP SubGoal 1)

Co-Leads:

- Department of Education
- NSF

IWG: Engagement (CAP SubGoal 2)

Co-Leads:

- Smithsonian
- NASA

IWG: Undergraduate STEM Education (CAP SubGoal 3)

Co-Leads:

- NSF
- Department of Energy

IWG: Under represented Groups/ Broadening Participation (CAP SubGoal 4)

Co-Leads:

- NSF
- HHS (NIH)

IWG: Graduate Education (CAP SubGoal 5)

Co-Leads:

- NSF
- HHS (NIH)

IWG: Coordination Objectives (CAP SubGoals 6 and 7)

Lead:

- FC-STEM

Work Plan Sub-goal 1: Improve STEM Instruction

Strategic Objectives

- Support teacher preparation efforts that encourage use of evidence-based STEM learning opportunities
- Increase and improve authentic STEM experiences for teachers

Barriers/Challenges

- *Capacity to compile resources and develop webinars is limited

Key Milestones (Co-Leads: Department of Education/NSF)	Milestone Due Date	Milestone Status	Owner
Compile information about federal resources for P-12 STEM teachers in an online repository, one-pager and a PowerPoint presentation for use at STEM education conferences and events and for distribution to P-12 STEM educators	09/2016	On Track	IWG P-12
Utilizing federal resources curated by the P-12 IWG (existing literature and research), develop a set of recommendations for evaluating professional development for STEM teachers	10/2016*	On Track	IWG P-12
Collect information on successful inter-agency collaborations that have made an impact on educators and share these examples	09/2016*	On Track	IWG P-12
Develop materials to conduct a webinar series for STEM teachers on federal professional development and funding opportunities	09/2016	On Track	IWG P-12
Finalize FY17 outcomes, activities, and milestones	10/2016	On Track	IWG P-12
Identify effective practices across agencies used to disseminate and communicate federal opportunities to STEM teachers and share and/develop communication resources	01/2017	On Track	IWG P-12
Explore a partnership with an external P-12 group to reach a wider group of STEM educators with federal tools and resources	03/2017	Not Started	IWG P-12
Explore partnerships with the Undergraduate and Graduate IWGs to support building the supply of P-12 STEM educators	09/2017	Not Started	IWG P-12

Work Plan Sub-goal 2: Engagement in STEM Education

Strategic Objectives

- Access to scientific and engineering assets of the Federal Government
- Integration of STEM into school readiness and after-school programs
- Empirical understanding of how STEM experiences influence learning or interest

Barriers/Challenges

*Original due date 06/2016. Will revise to 12/2016. We have identified evaluation approaches that have been used to study engagement and have identified several examples from IWG members. A formal summary of these evaluation approaches may be written. There is more that we need to learn about how engagement is studied.

Key Milestones (Co-Leads: SI/NASA)	Milestone Due Date	Milestone Status	Owner
Identify STEM engagement activities of CoSTEM agencies	4/2016	Complete	IWG Engagement
Identify evaluation approaches used to effectively study the impact of engagement	6/2016*	Missed	IWG Engagement
Create outreach plan and disseminate information on federal investment in STEM engagement through national conferences/events held in the D.C. area	5/2016	Complete	IWG Engagement
Investigate available metrics from existing data sources on student engagement in formal and informal settings (and investigate existing surveys where we might add new questions) that could indicate a baseline regarding the number of U.S. youth who participate in an authentic STEM experience (e.g. NAEP for in-school metrics)	8/2016	On Track	IWG Engagement
Develop and prioritize activities and correlate milestones for FY16 to the end of FY17.	10/2016	On Track	IWG Engagement

Work Plan Sub-goal 3: Undergraduate STEM Education

Strategic Objectives

- Implement evidence-based instructional practices
- Improve STEM education in 2-year colleges for both A.S. degree programs and transfer programs to 4-yr level
- Support the development of university-industry partnerships to provide relevant and authentic experiences
- Address high failure rates in introductory undergraduate mathematics

Barriers/Challenges

- No barriers/challenges to report FY16 Q3.

Key Milestones (Co-Leads: NSF/DoE)	Milestone Due Date	Milestone Status	Owner
Develop a communications plan for the federal research experiences portal with Graduate Education IWG.	04/2016	Complete	IWG Undergrad
Develop an undergraduate education knowledge exchange activity that aligns with the four strategic objectives and host an event bringing together key stakeholder in a one-day summit.	06/2016	Complete	IWG Undergrad
After the exchange summit, release summit products (meeting report, video clips, and graphic recording).	12/2016	On Track	IWG Undergrad
Develop community engagement plan for widespread uptake of the resources generated by the knowledge exchange activity.	12/2016	On Track	IWG Undergrad
Include item on undergraduate mathematics instruction in National Center for Education Statistics (NCES) 2009 High School Longitudinal Survey (HSLs) – Step 2 of 3- Survey data collected from HSLs	12/2016	On Track	IWG Undergrad
Include item on undergraduate mathematics instruction in National Center for Education Statistics (NCES) 2009 High School Longitudinal Survey (HSLs) – Step 3 of 3- Survey results available	12/2017	On Track	IWG Undergrad
Develop an undergraduate STEM research playbook and vet the draft at the Undergraduate Education Knowledge Exchange	06/2016	Complete	IWG Undergrad
Release Undergraduate STEM Research Playbook	12/2016	On Track	IWG Undergrad

Work Plan Sub-goal 4: Broadening Participation in STEM Fields

Strategic Objectives

- Anticipate education challenges/opportunities in the Nation's changing demographics
- Invest in efforts to create campus climates that are effective in improving success for students from underrepresented groups

Barriers/Challenges

- Mechanism to providing funding for convenings still in progress.

Key Milestones (Co-Leads: NIH/NSF)	Milestone Due Date	Milestone Status	Owner
Design a convening of campus leadership via cross-agency coordination to obtain buy-in for effective approaches to inclusion that could create a campus climate where students are likely to succeed	7/2016	On Track	IWG BP
Agencies identify and begin implementation of modifications to existing program portfolio to address gaps to provide more opportunities for students from groups under-represented in STEM	12/2016	On Track	IWG BP
Ideas proposed to maximize the impact of the federal investment with a timeline for agency adoption	12/2016	Not Started	IWG BP
Establish a protocol to receive feedback from targeted audiences on federally funded programs with broadening participation in STEM education opportunities	9/2016	Not Started	IWG BP
Convene a workshop for external stakeholders and experts to discuss potential solutions to improve the STEM preparation of students from under-represented groups (in K-12 settings) and propose a research framework and/or agenda	6/2016	Complete	IWG BP
Work with the Graduate Education IWG on a goal related to identifying best practices for defining and measuring diversity and broadening participation in graduate education	9/2017	On Track	IWG BP
Working with UG and Grad IWGs, develop a cross-agency effort to eliminate bias in federally-funded higher education institutions as a strategy for enhancing inclusion and eliminating isolation. Fund interventions for evidence-based strategies for enhancing inclusion and eliminating isolation resulting from campus climate	9/2017	Not Started	IWG BP
Identify existing language used by FC-STEM agencies related to BP in publications. Propose new language and/or policy suggestions for agencies to use that addresses BP in general and/or campus climate	9/2016	Complete	IWG BP

Work Plan Sub-goal 5: Graduate STEM Education

Strategic Objectives

- Recognize and provide financial support to students of high potential
- Provide opportunities for fellows' preparation in areas critical to the nation
- Combine and enhance mechanisms that evaluate the impact of fellowships to inform future federal investments

Barriers/Challenges

*Original due date 06/2016. Will revise to 9/2016. The Graduate Education IWG began conversations with NCSES regarding the federally-funded teaching assistantships at the 6/17/2016 meeting; however, the group determined that additional data would need to be gathered before making a final decision. The agencies are in the process of gathering data.

Key Milestones (Co-Leads: NSF/NIH)	Milestone Due Date	Milestone Status	Owner
Based on the discussions with the NCSES, determine if information about federally-funded teaching assistantships should continue to be collected on the survey	06/2016*	Missed	IWG Grad
Convene a Graduate Research Internship Program (GRIP) Host Agency Summit	06/2016**	Complete	IWG Grad
Develop an inter-agency seminar series for graduate students focusing on professional development, careers, and communication skills.	06/2016	Complete	IWG Grad
Expand the outreach for GRIP with a goal of increasing the number of applications by 25% in 2016	06/2016	Complete	IWG Grad
Explore the inclusion of additional resources for the portal	09/2016	On Track	IWG Grad
Work with the Undergraduate IWG to explore expanding GRIP to undergraduate students supported by NSF's S-STEM program	12/2016	On track	IWG UG IWG Grad
Enlist stakeholders such as NAS and CGS to examine the evidence base for the reform of graduate education	12/2016	On track	IWG Grad
Explore the use of individual development plans (IDPs) by graduate students funded through different mechanisms and agencies	12/2017	On track	IWG Grad
Programmatic evaluation of GRIP	12/2017	Not started	IWG Grad
Continue discussions with programs/initiatives designed to provide graduate students a broad range of professional skills and expose them to a variety of potential careers in order to (a) learn about which strategies/approaches are most effective, and (b) explore opportunities for federally-funded graduate programs to adopt effective strategies for broadening graduate education	12/2017	On track	IWG Grad

**As of 6/16, host agencies included: U.S. Census Bureau, Department of Homeland Security, the Environmental Protection Agency, the Federal Bureau of Investigation, the National Oceanic and Atmospheric Administration, the Office of Naval Research, Smithsonian Institution, and the U.S. Geological Survey.

Work Plan Sub-goal 6 and 7: Coordination Objectives

Strategic Objectives

Build new models for leveraging assets and expertise.

- Collaborate to build implementation roadmaps in the goal areas
- Reduce administrative barriers to collaboration
- Develop a framework to guide coordinated CoSTEM agency budget requests

Build and use evidence based approaches.

- Support syntheses of existing research on critical issues in STEM priority areas
- Improve and align evaluation and research strategies across federal agencies
- Streamline processes for interagency collaboration

Barriers/Challenges

***Preliminary analysis and meetings have occurred and the status was reported out at the FC-STEM and Co-STEM meetings in June. Continued analysis will occur.*

Key Milestones (Lead: FC-STEM)	Milestone Due Date	Milestone Status	Owner
Preliminary analysis and meeting report out of the 14 participating federal agencies' FY17 and FY16 STEM education budgets as compared to FY11's	6/2016**	Complete	FC-STEM
Reach consensus on the range of activities that are considered authentic STEM experiences as a reference for cataloging IWG activities that are considered to be authentic STEM experiences	04/2016	Complete	Cross-IWG FC-STEM Task Group
Continued analysis of the 14 participating federal agencies' FY17 and FY16 STEM education budgets as compared to FY11's	12/2016	Not Started	FC-STEM
Develop a collaborative tool that provides live information to the federal agencies involved in STEM education about federal STEM education programs and activities	12/2017	On Track	FC-STEM
Create a synthesis of promising practices for the use in designing and revision of federal STEM education programs	12/2017	On Track	FC-STEM

STEM Education Key Indicators

Key Implementation Data

Indicator	Source	Baseline Data	Date Baseline Set	Target/Trend	Reporting Frequency	Most Recent Data	Most Recent Date	Most Recent Trend
Percentage of high school mathematics and science teachers who hold degrees in their teaching field or in science or mathematics education	S&EI 2014	73% and 82%	2012	↑	Biannually but based on variable survey	n/a	2012	n/a
Number of STEM bachelor's degrees earned annually	S&EI 2016	554,365	2011	↑	Biannually	615,475	2013	11% Increase
Number of STEM Certificates earned annually	NCES, IPEDS	60,887	2013	↑	Biannually	n/a	2013	n/a
Number of STEM Associate's Degrees earned annually	NCES, IPEDS	88,795	2013	↑	Biannually	n/a	2013	n/a
How many undergraduate students enroll in 4-yr institutions?	S&EI 2016	18,299,791	2011	Stable	Biannually	17,700,719	2013	3% Decrease
What is the retention rate in U.S. 4-yr institutions?	S&EI 2012	57.8%	2011	↑	Biannually	n/a	2011	n/a
Percentage of STEM degrees earned by...								
...Women?	S&EI 2016	50.3%	2011	↑	Biannually	50.3%	2013	No Change
...Racial and Ethnic Minorities?	S&EI 2016	35%	2011	↑	Biannually	36%	2012	1% Increase
Number of associate's degrees earned annually in computer science	S&EI 2016	37,675	2011	↑	Biannually	38,897	2013	3% Increase
Number of associate's degrees earned annually in engineering	S&EI 2016	2,994	2011	↑	Biannually	3,871	2013	29% Increase
Number of bachelor's degrees earned annually in computer science	S&EI 2016	43,586	2011	↑	Biannually	51,586	2013	18% Increase
Number of bachelor's degrees earned annually in engineering	S&EI 2016	78,099	2011	↑	Biannually	87,812	2013	12% Increase

STEM Education Key Indicators

Key Implementation Data

Indicator	Source	Baseline Data	Date Baseline Set	Target Trend	Reporting Frequency	Most Recent Data	Most Recent Date	Most Recent Trend
Number of views of the <u>Reaching Students</u> webinar.	NAS, NRC, BOSE	114	June 2015	1% ↑ Annual	Quarterly	129	3/31/16	7% Increase/Target Met
Number of times <u>Reaching Students</u> has been downloaded.	NAS, NRC, BOSE	16512	January 2015	1% ↑ Annual	Quarterly	22,023	6/30/16	5% Increase/Target Met
Number of international venues in which <u>Reaching Students</u> has been downloaded	NAS, NRC, BOSE	149	January 2015	1% ↑ Annual	Quarterly	153	3/31/16	3% Increase/Target Met
Percent of downloads of <u>Reaching Students</u> which are international	NAS, NRC, BOSE	33%	April 2016	1% ↑ Annual	Quarterly	37%	6/30/16	4% Increase/Target Met
Number of Unique Participants for the Graduate Education IWG Seminar Series	WebEx	60	April 2016	100 Annual	Quarterly	60	April 2016	N/A
Number of participants for GRIP outreach webinars	Webinar provider	279	April 2016	500 Annual	Quarterly	279	April 2016	N/A
Number of GRIP applicants	National Science Foundation Records	45	FY 2015	25% ↑ Annually	Annually	45	FY 2015	N/A

Contributing Organizations

- Department of Agriculture (USDA)
- Department of Commerce (DOC)
- Department of Defense (DOD)
- Department of Education (ED)
- Department of Energy (DOE)
- Department of Health and Human Services (HHS)
- Department of Homeland Security (DHS)
- Department of the Interior (DOI)
- Department of Transportation (DOT)
- Environmental Protection Agency (EPA)
- Smithsonian Institute (SI)
- National Science Foundation (NSF)
- National Aeronautics and Space Administration (NASA)
- Office of Science and Technology Policy (OSTP)
- Office of Management and Budget (OMB)
- Domestic Policy Council (DPC)
- National Economic Council (NEC)

Acronyms

Acronym	Description
AANAPISI	Asian American Native American Pacific Islander Serving Institutions
CAP	Cross Agency Priority
CCIC	Community College Innovation Challenge
E.O.	Executive Order
ED	US Department of Education
FY	Fiscal Year
GRIP	Graduate Research Internship Program
GSS	Survey of Graduate Students and Postdoctorates in Science and Engineering
HSLs	High School Longitudinal Study
IHE	Institutes of Higher Education
IWG	Interagency Working Group
MOU	Memorandum of Understanding
MSI	Minority Serving Institutions
NAS	National Academies of Science
NASA	National Aeronautics and Space Administration
NCES	National Center for Education Statistics
NCSES	National Center for Science and Engineering Statistics

Acronym	Description
NIH	National Institutes of Health
NSB	National Science Board
NSF	National Science Foundation
OMB	Office of Management and Budget
OSTP	Office of Science and Technology Policy
P-12	Grades preschool through twelve
PIC	Performance Improvement Council
PPEC	Pacific Postsecondary Education Council
Q(Q1)	Quarter (1-4)
S&EI	NSB Science and Engineering Indicators Report
STEM	Science, Technology, Engineering and Mathematics
TCUP	Tribal Colleges and Universities Program
UG	Undergraduate
URM	Underrepresented Minorities
USDA	US Department of Agriculture