



# The Oracle Platform Powering Institutional Tokenization

December 2025

# Executive Summary

## Opportunity

**Tokenization** is a generational megatrend, with **Stablecoins** already reformatting global payments.

- BCG estimates \$16T in assets will be tokenized by 2030.
- Citigroup estimates \$4T of stablecoins by 2030.

**Financial institutions** require highly secure and reliable infrastructure to benefit from tokenization.

**Chainlink** is the institutional-grade infrastructure powering tokenization.

## Monetization

Chainlink supports 2,500+ integrations & 600+ assets.

Web3 and institutional demand is monetized in four ways:

- Network Usage Fees
- Protocol Revenue Share
- Enterprise Integrations
- Web3 Integrations

Demand for Chainlink has created **hundreds of millions of dollars in revenue**.

## Competitive Advantage

Chainlink is the **secure and proven oracle platform** powering onchain finance at scale.

- Securely enabled \$27T+ in transaction value.
- \$100B+ of value secured in DeFi with ~70% market share.

Chainlink is the **only all-in-one platform** that eliminates the need for institutions to combine multiple fragmented solutions.

Every institution, asset, and blockchain onboarded accelerates **network effects**.

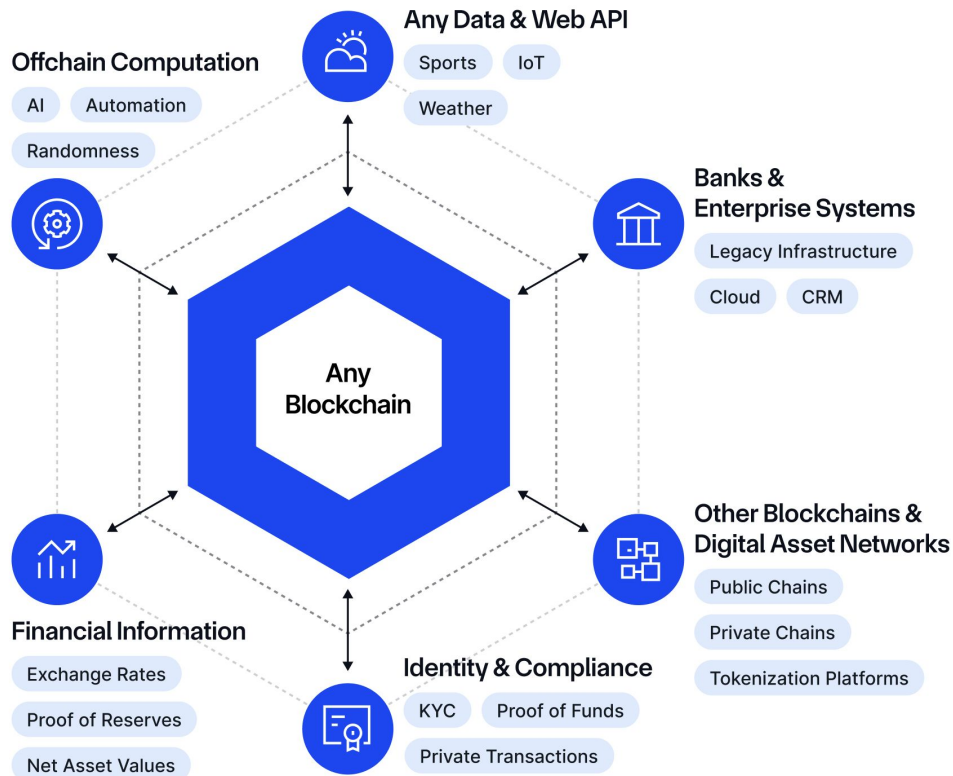




# Chainlink Overview

# Chainlink Solves the Blockchain Oracle Problem

- **Problem:** Blockchains are isolated networks with **no direct access to external data and systems**.
- **Solution:** Chainlink's all-in-one oracle platform **securely connects blockchains to any external system**.
- **Outcome:** Chainlink unlocks **advanced, institutional-grade blockchain applications**.



# Blockchain Applications Require Chainlink Standards

Chainlink establishes the open standards that solve the limitations of blockchains.



Data Standard



Interoperability Standard



Compliance Standard



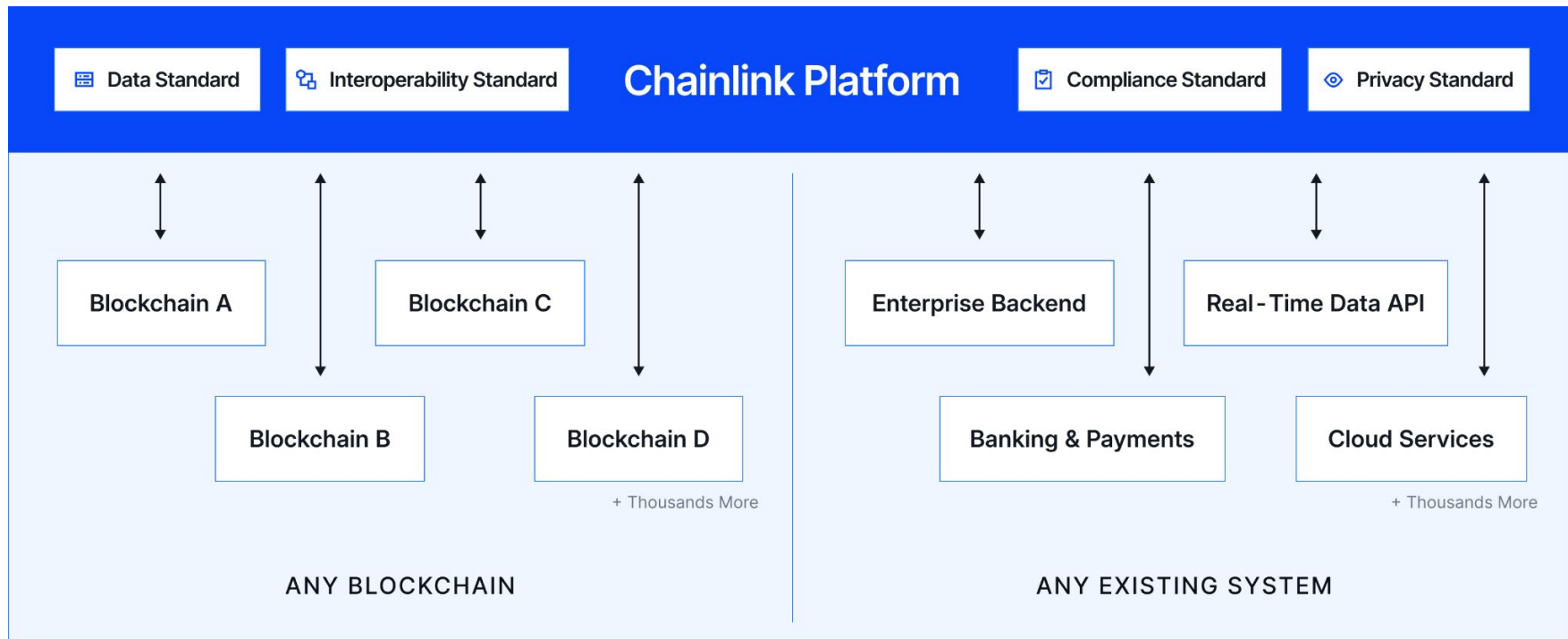
Privacy Standard

- The internet required open standards (TCP/IP, DNS, HTTP) for adoption.
- Chainlink provides **the foundational open standards** for onchain finance.
- Chainlink has deployed thousands of oracle services on top of these standards.



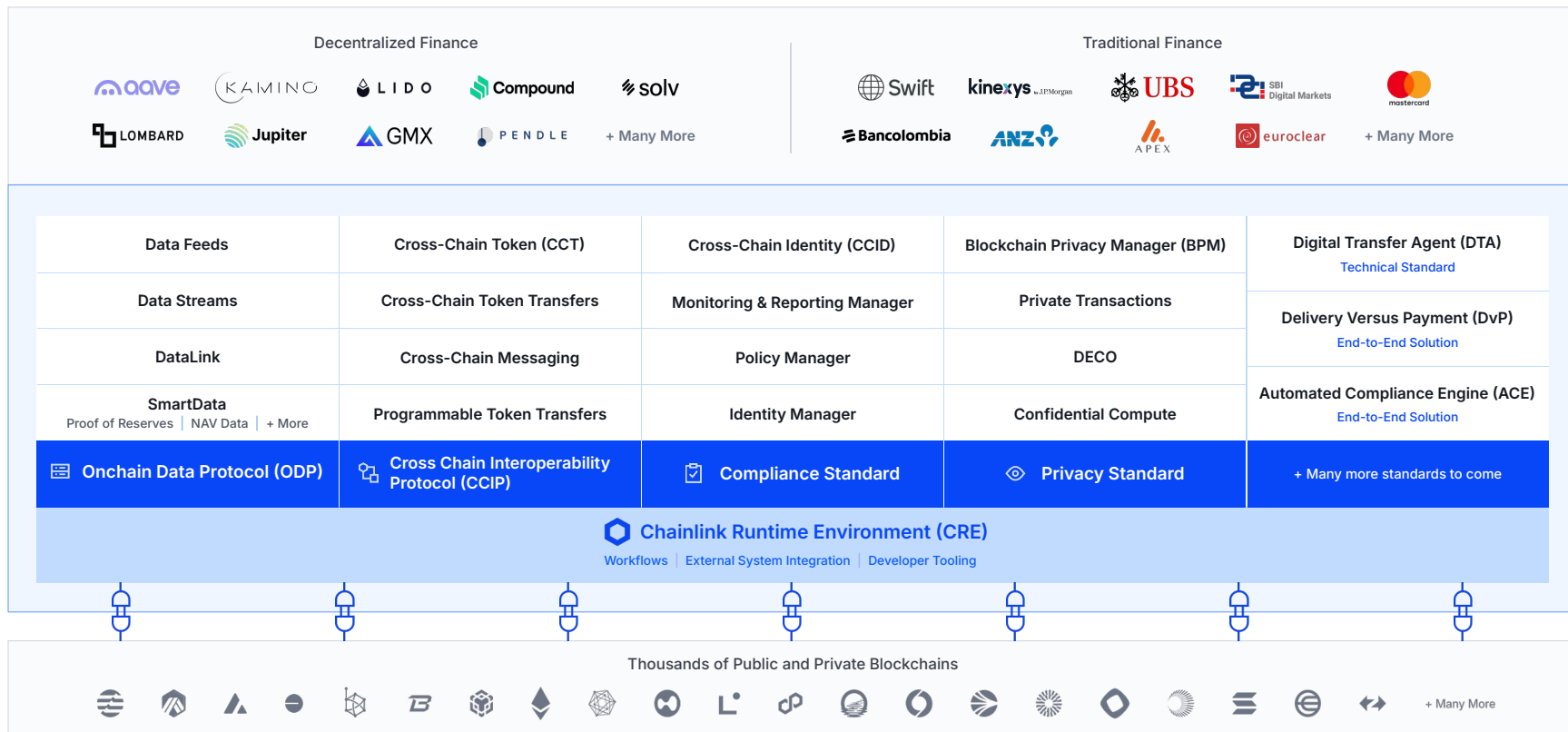
# Chainlink Unifies Blockchains and External Systems

Chainlink is not a blockchain, but an oracle platform that makes blockchains more useful.



# The Chainlink Oracle Platform

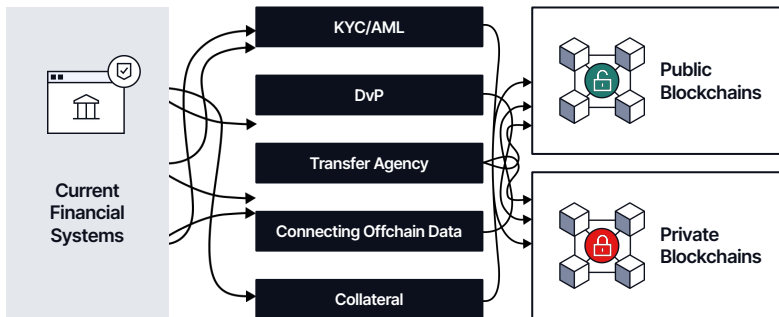
Institutions and Web3 developers use Chainlink standards to create advanced blockchain applications.



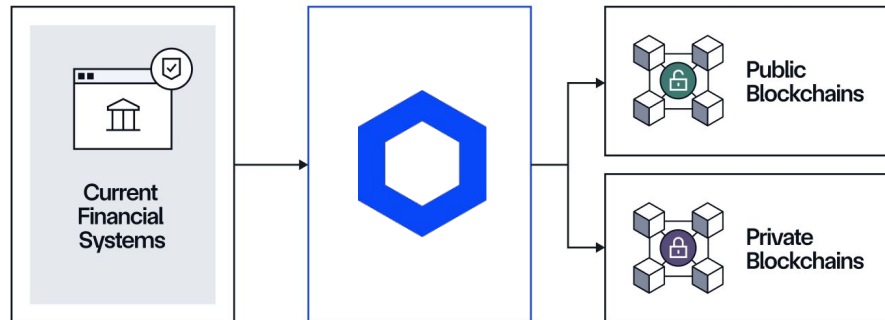
# Chainlink Reduces Time-to-Market from Months to Days

Chainlink eliminates the complexity of multiple tech stacks and integration points, providing a unified interface with **repeatable workflows**. Build once, deploy anywhere.

## Current Workflows

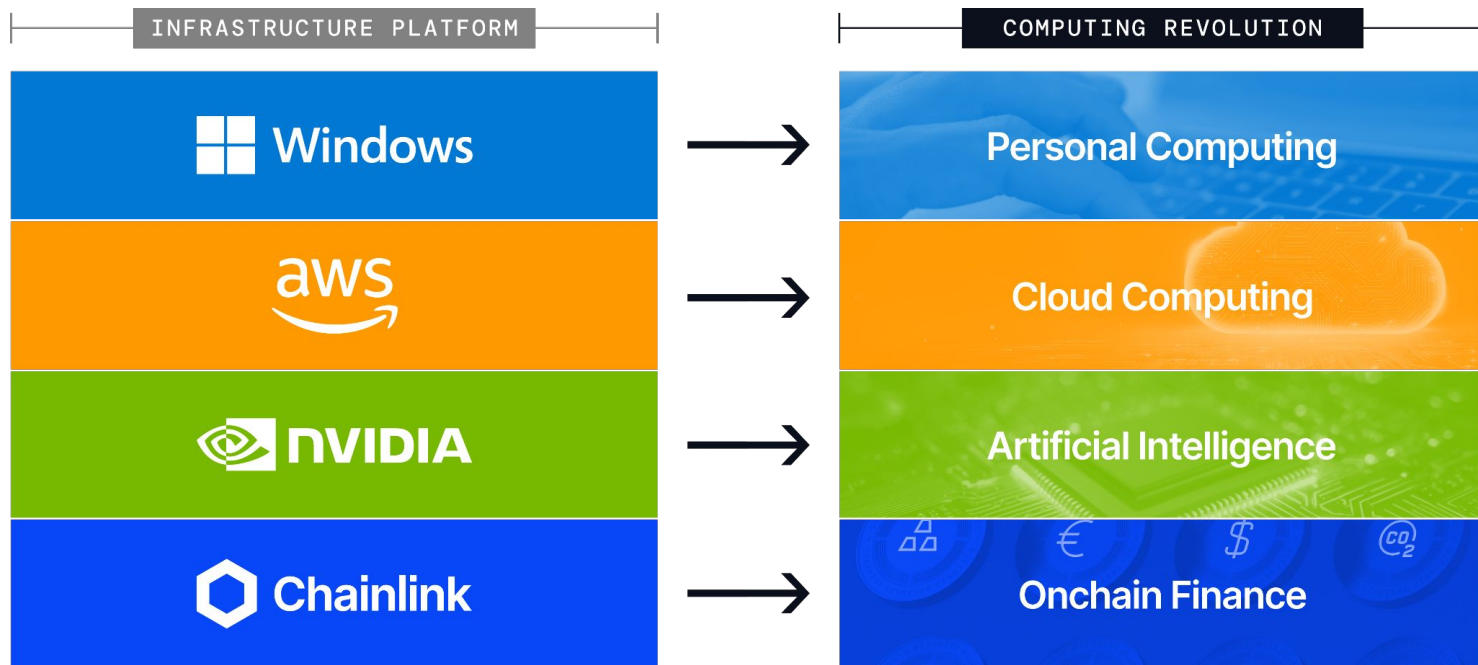


## With Chainlink



# Chainlink: The Foundation of Onchain Finance

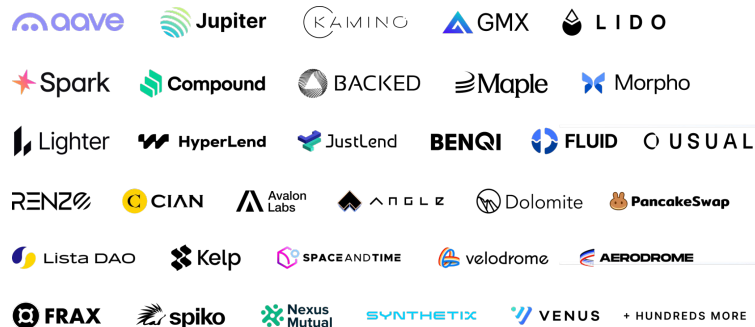
Every new paradigm in computing is **unlocked** by an infrastructure platform



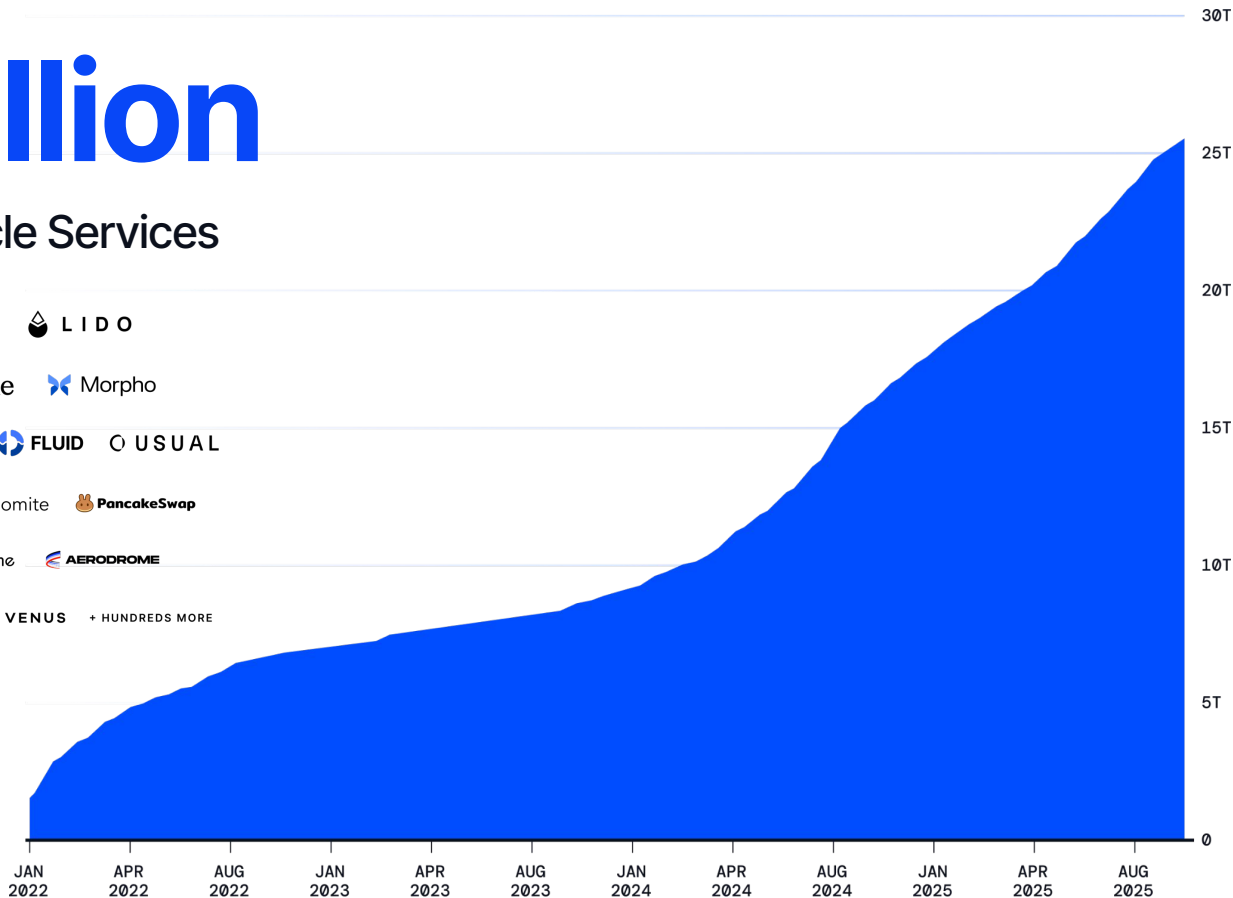
TRANSACTION VALUE ENABLED (TVE)

# \$27+ Trillion

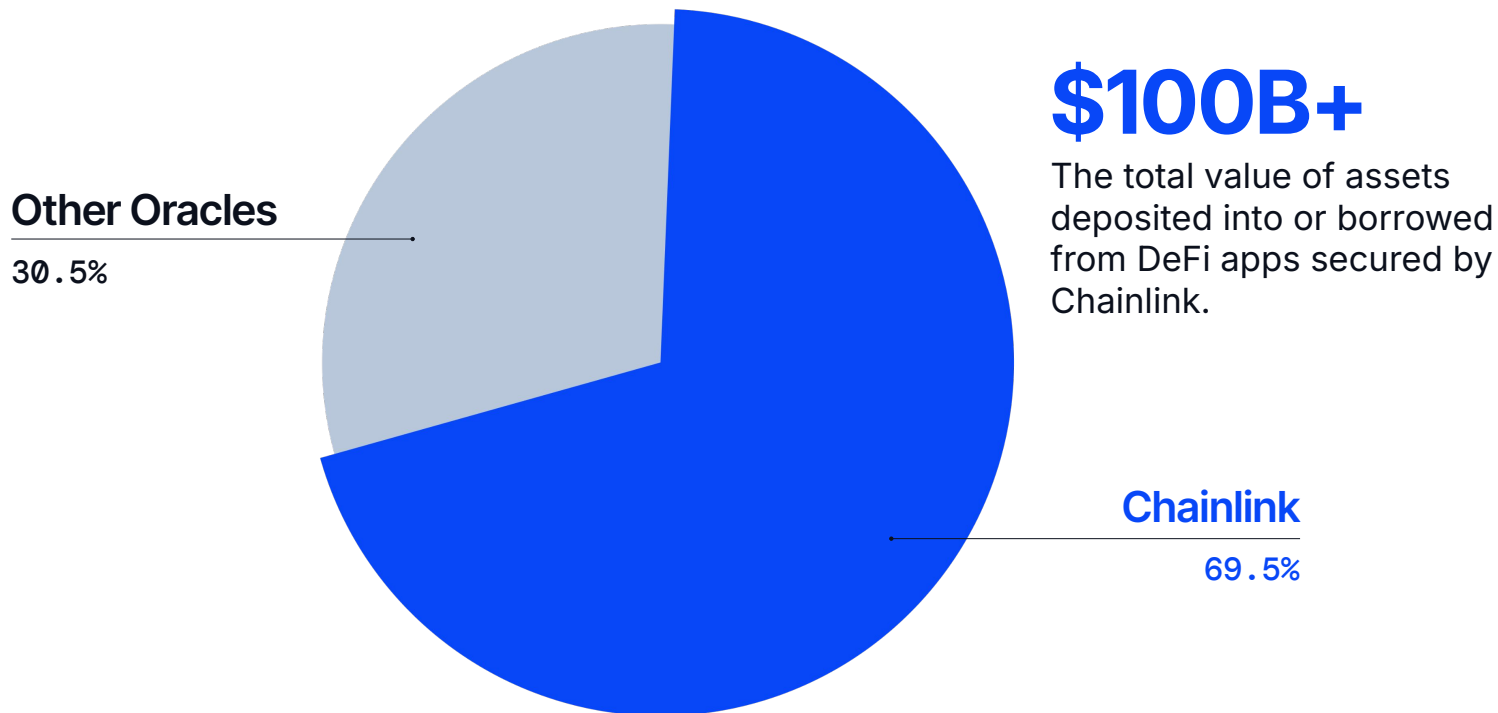
## Undisputed Leader in Oracle Services



TVE is calculated by taking the sum of the USD value associated with each transaction utilizing a Chainlink oracle



# Chainlink Dominates Decentralized Finance

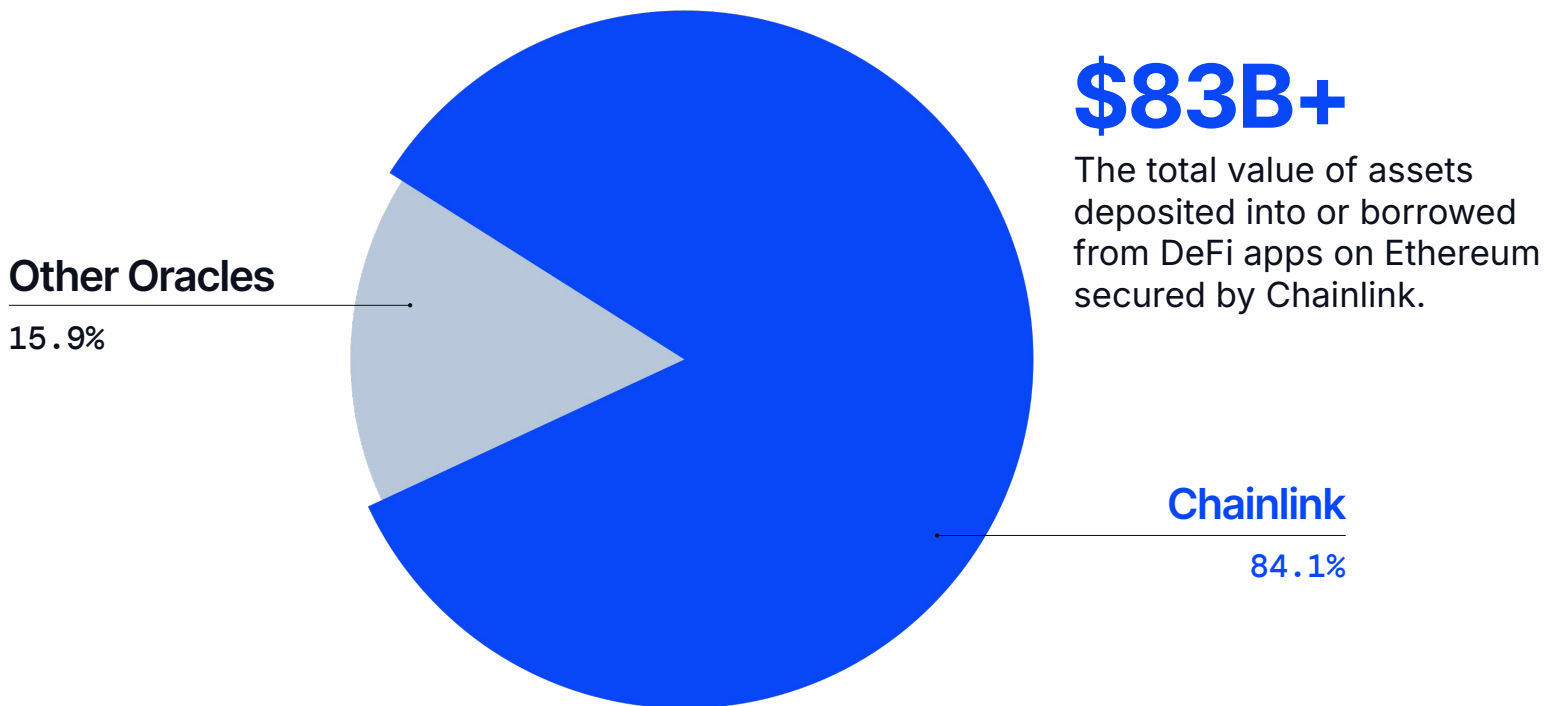


SOURCE: DEFI Llama

DATA FROM 9/20/2025  
INCLUDES BORROWS



# Chainlink Dominates Decentralized Finance On Ethereum



SOURCE: DEFI Llama

DATA FROM 9/20/2025  
INCLUDES BORROWS



# Chainlink Is the Gateway to Onchain Finance



Swift

kinexys by J.P.Morgan



mastercard



UBS

S&P Global  
Ratings

FTSE  
RUSSELL



SBI  
Digital Markets  
an SBI company



Fidelity  
INTERNATIONAL



inter



Hamilton  
Lane



euroclear



WISDOMTREE®



BANCO CENTRAL  
DO BRASIL

21X



estpac



SYGNUM



Wenia



Bancolombia

And many more...





# The Tokenization Opportunity

# Tokenized Assets Are Superior



**Unlock global liquidity** in the multi-chain world.



**Improve settlement cost and time** from days to seconds.



**Enable always-on markets** operating 24/7/365.



**Reduce back-office complexity** with unified golden records.



**Make new, previously impossible products** with smart contracts.



**Enhance risk management and compliance** with automated policy enforcement.



# Creating a System Upgrade for Capital Markets

## Borrowing Costs

**56% reduction**

when compared to traditional intraday credit funding solutions.

[Kinexys by J.P. Morgan](#)

## Bond Issuance

**2-day issuance**

of Siemens corporate bonds using public blockchain technology

[Siemens](#)

## Cross-Border Payments



**12.5% reduction**

in corporate cross-border transaction costs by using tokenized payment infrastructure

[Deloitte](#)

## Asset Management

**23% savings**

in operations costs when asset managers leverage tokenization technology

[Calastone](#)

## Operational Efficiency

**40%+ improvement**

in operational efficiency for bonds by creating an end-to-end tokenized bond lifecycle, from issuance to servicing

[McKinsey](#)

## Securitization

**35-65% more**

cost effective method of securitization than traditional systems

[Zoniq](#)



“

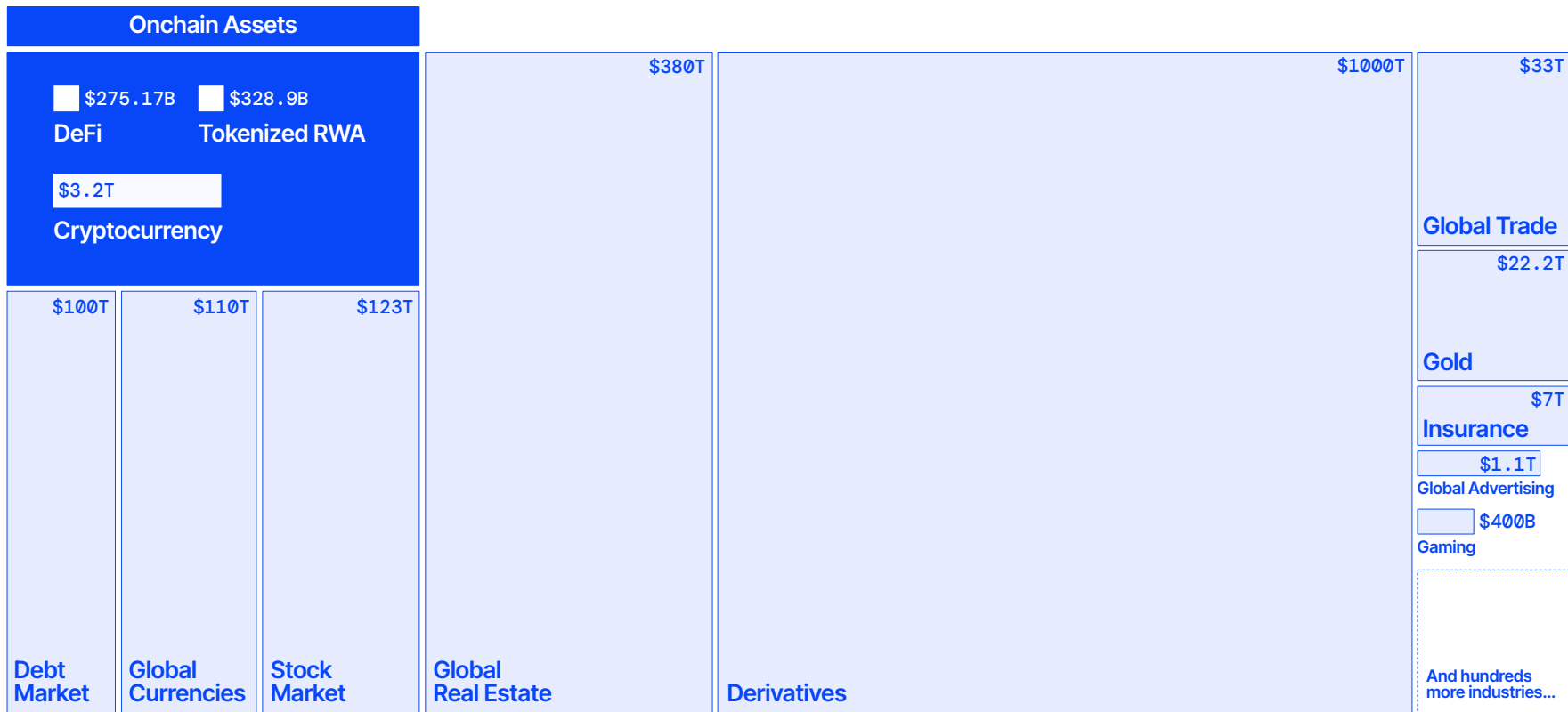
We believe the next step going forward will be the tokenization of financial assets and that means every stock, every bond... will be on one general ledger.



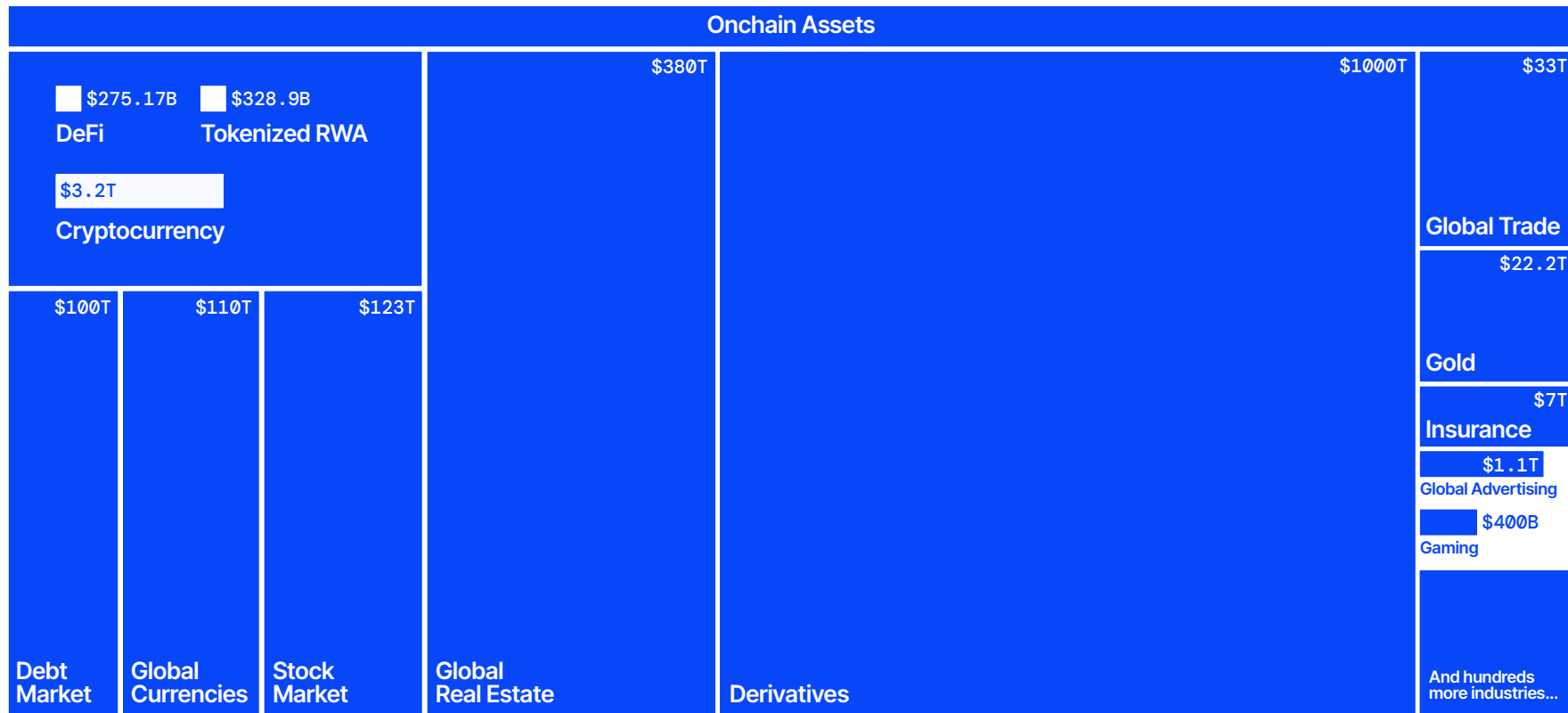
**Larry Fink**

Chairman and CEO of BlackRock

# Tokenized Assets are the Future of the Economy

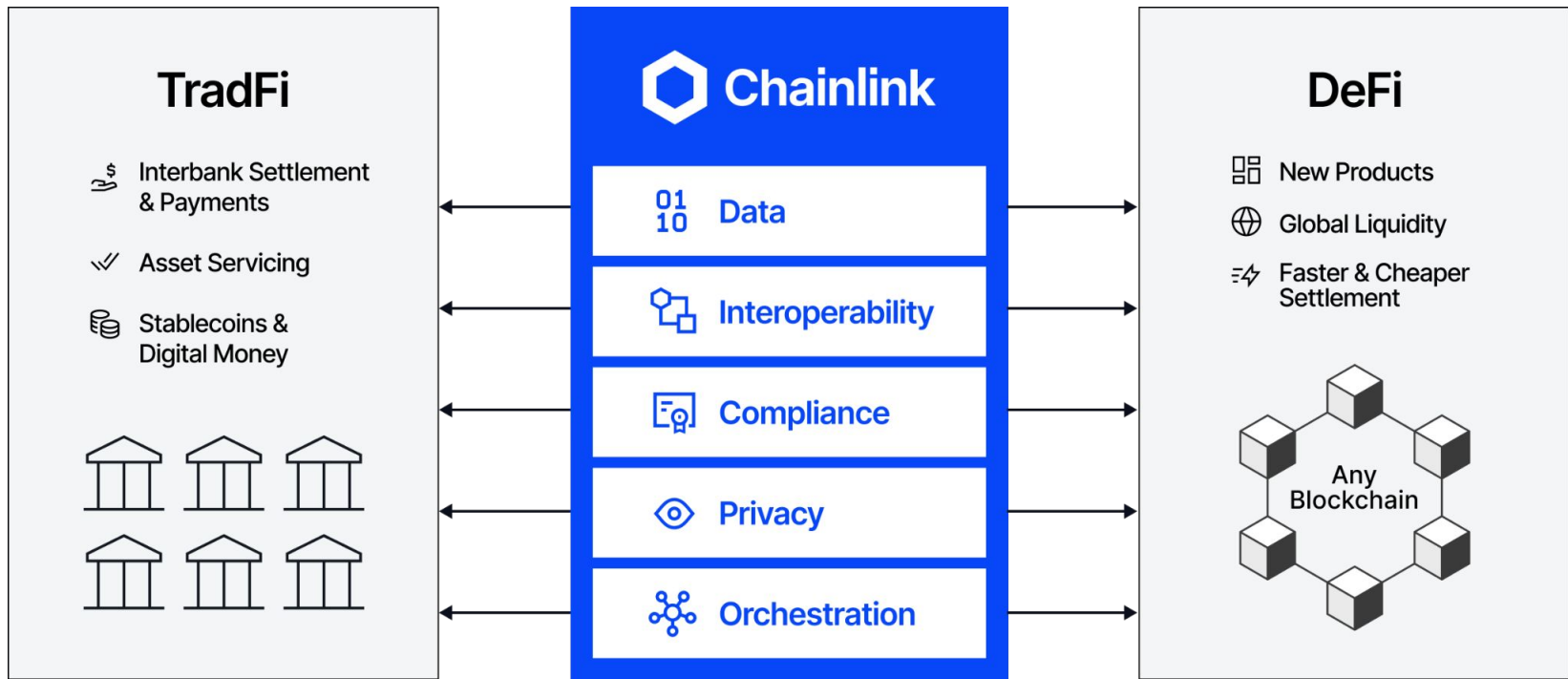


# Hundreds of Trillions of Dollars Will Be Tokenized



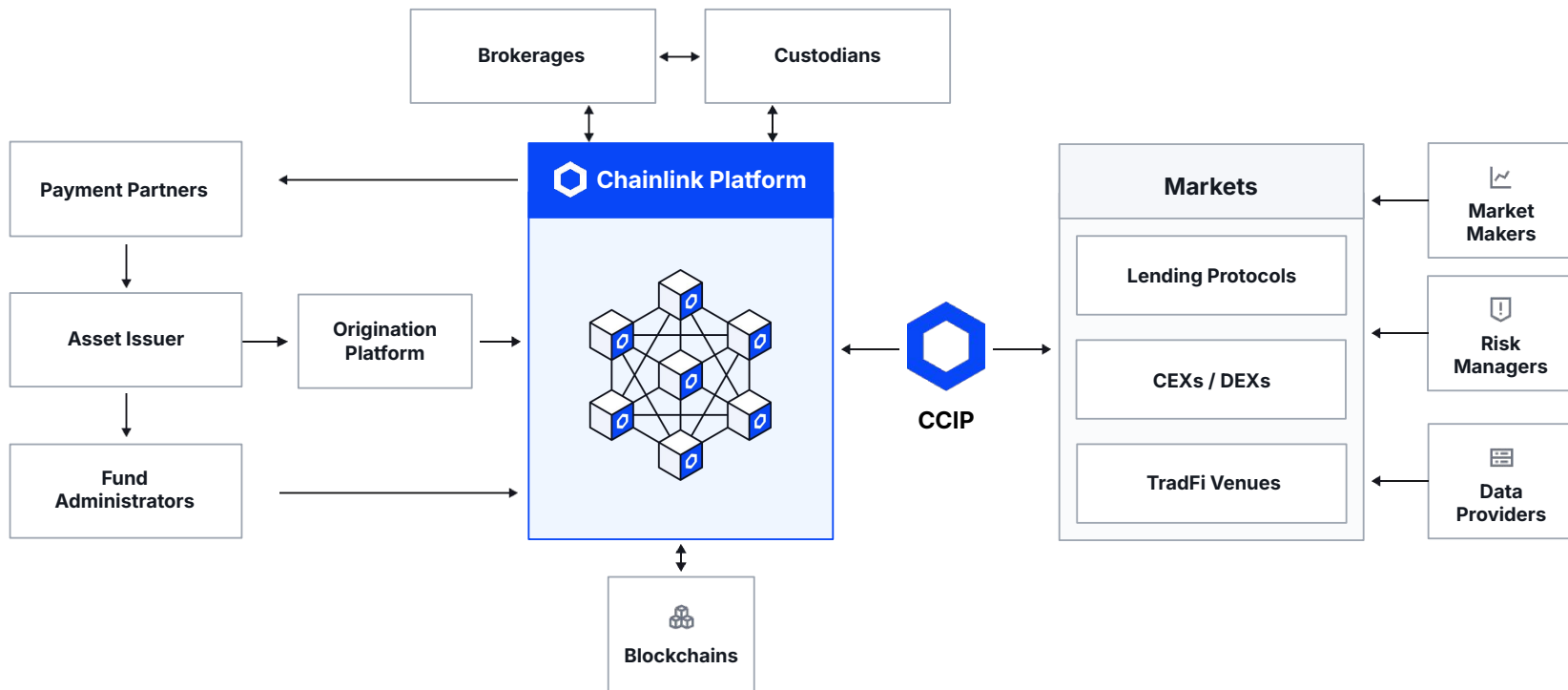
# Chainlink Is the Bridge Between TradFi and DeFi

Chainlink provides the core infrastructure that powers tokenized assets and advanced blockchain applications.



# Creating the Tokenized Asset Ecosystem

The Chainlink platform connects the entire tokenized asset ecosystem, from issuers and custodians to apps and market makers, generating network effects with each integration.



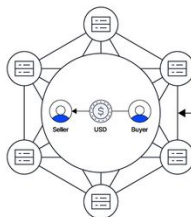
# Case Study: Cross-Chain DvP Settlement of Tokenized Assets With Kinexys by J.P. Morgan and Ondo Finance

*"By **securely and thoughtfully connecting** our institutional payments solution **with both external public and private blockchain infrastructures** seamlessly, we can offer our clients and the broader financial ecosystem a wider range of benefits and scalable solutions for settling transactions."*

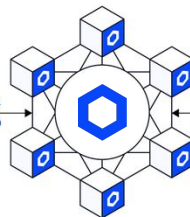
## Nelli Zaltsman

Head of Platform Settlement Solutions,  
Kinexys by J.P. Morgan

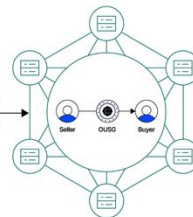
kinexys by J.P.Morgan



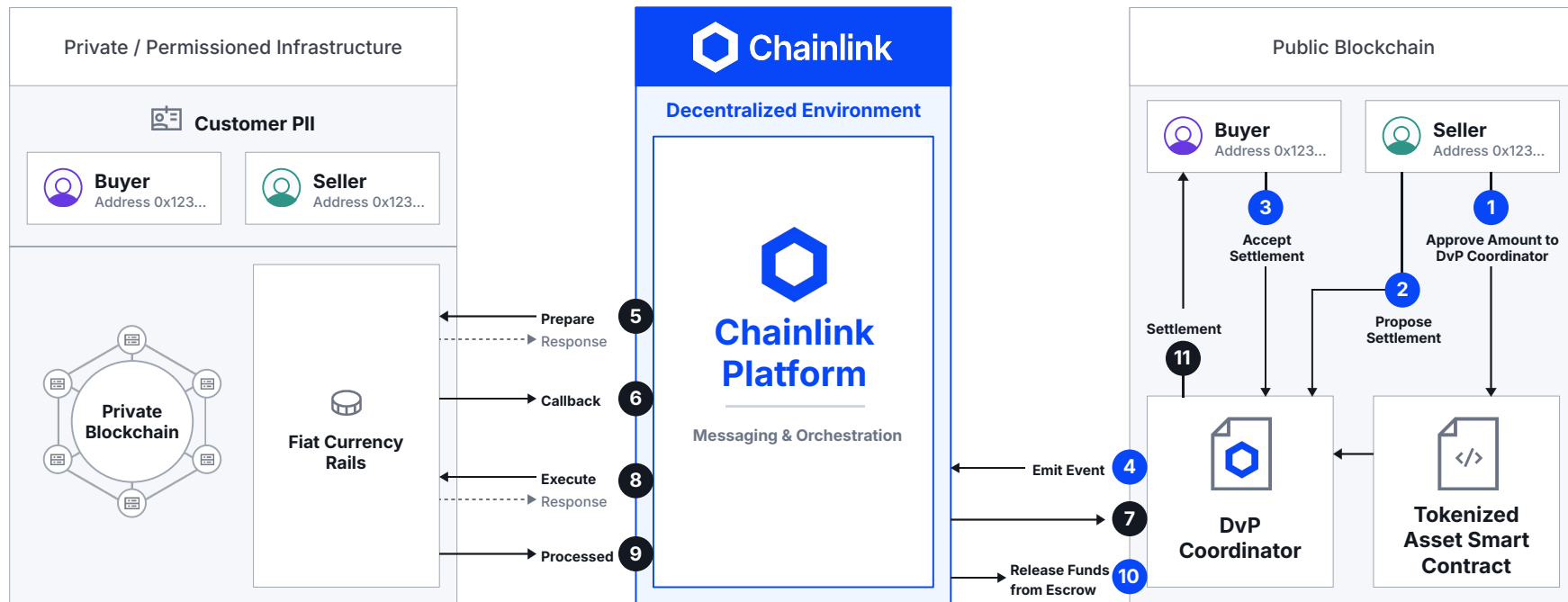
Chainlink



Ondo Chain



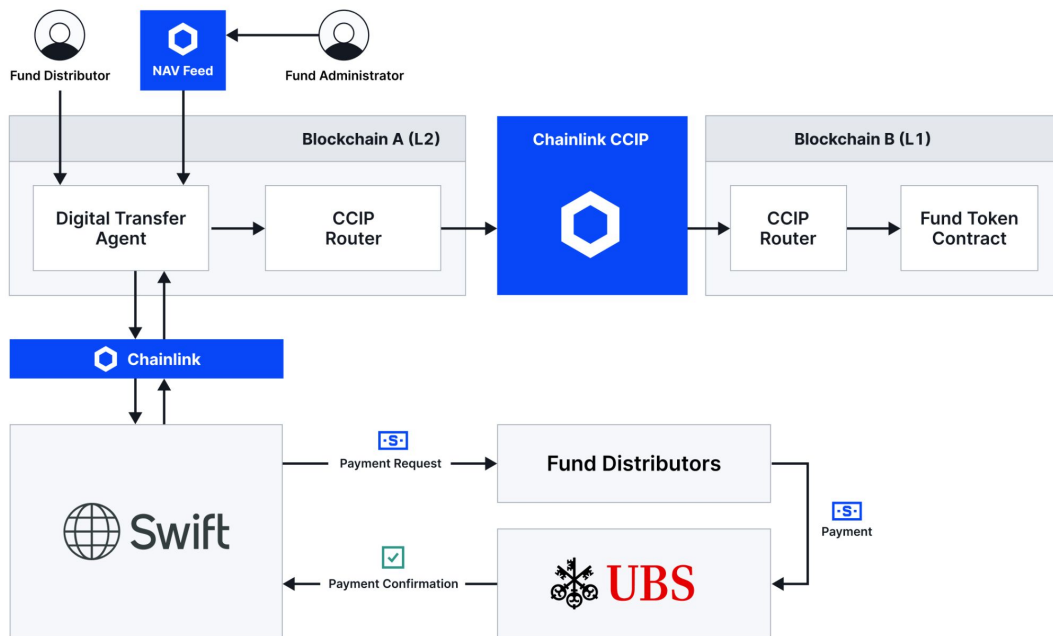
# Case Study: Enabling Cross-Chain DvP Settlement of Tokenized Assets



# Case Study: Fund Subscription and Payment Over Existing Swift System

*"The [tokenized] fund format changes too. Instead of saving as an Excel file, you now save as a smart contract. And if you put the smart contract outside of the firm's firewall, the way that you allow people to connect to it is a little bit different. It becomes a new type of API."*

**Andrew Wong**  
Executive Director,  
UBS AG

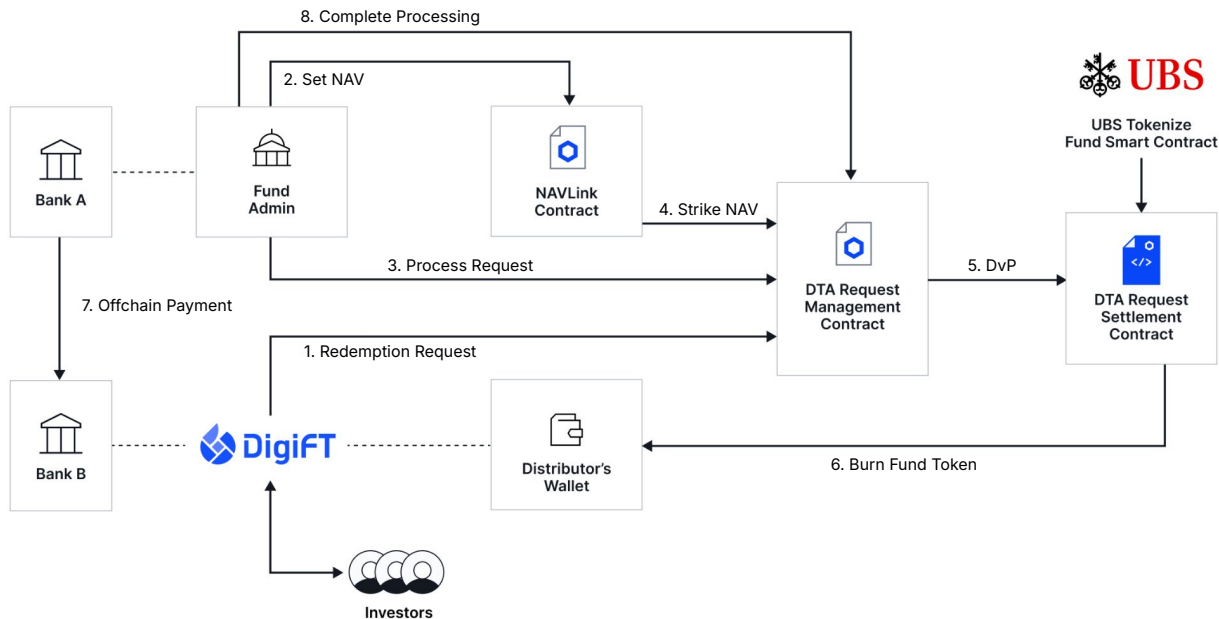


# Case Study: UBS Executes First Live Tokenized Fund Transaction Leveraging the Chainlink Digital Transfer Agent Technical Standard

*"As the industry continues to embrace tokenized finance, this achievement illustrates how these innovations drive greater operational efficiencies and new possibilities for product composability."*

## Mike Dargan

Group Chief Operations and  
Technology Officer, UBS





# Chainlink Economics

# Monetization

Chainlink monetizes platform demand from both DeFi and enterprise usage.

Demand for Chainlink has created hundreds of millions of dollars in revenue.

**Supporting 2,500+ Integrations  
& 600+ Assets**

01

## Network Usage Fees

Pay-per-use or subscription fees based on ongoing network usage

02

## Protocol Revenue Share

Value sharing with strategic users who have deeply embedded the Chainlink platform

03

## Enterprise Integrations

Payment for enterprise and institutional integrations into private blockchains and institutional use cases

04

## Web3 Integrations

Payment for integrations of the Chainlink platform into public blockchain networks and ecosystems



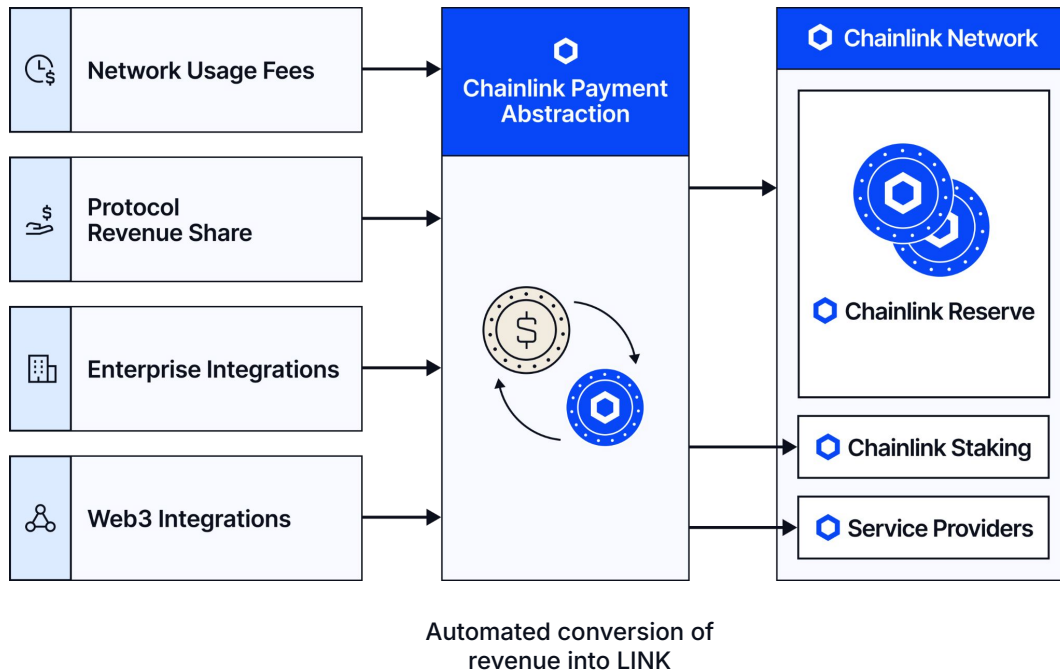
# The LINK Token and Payment Abstraction

**LINK is the native digital asset** of the Chainlink Network

- Users **pay LINK** for network services.
- Ecosystem participants are **compensated in LINK**.
- **LINK is staked** for enhanced security.

**Payment Abstraction** directs revenue back into the network.

- Users can pay fees in fiat or digital assets, which are programmatically converted into LINK.



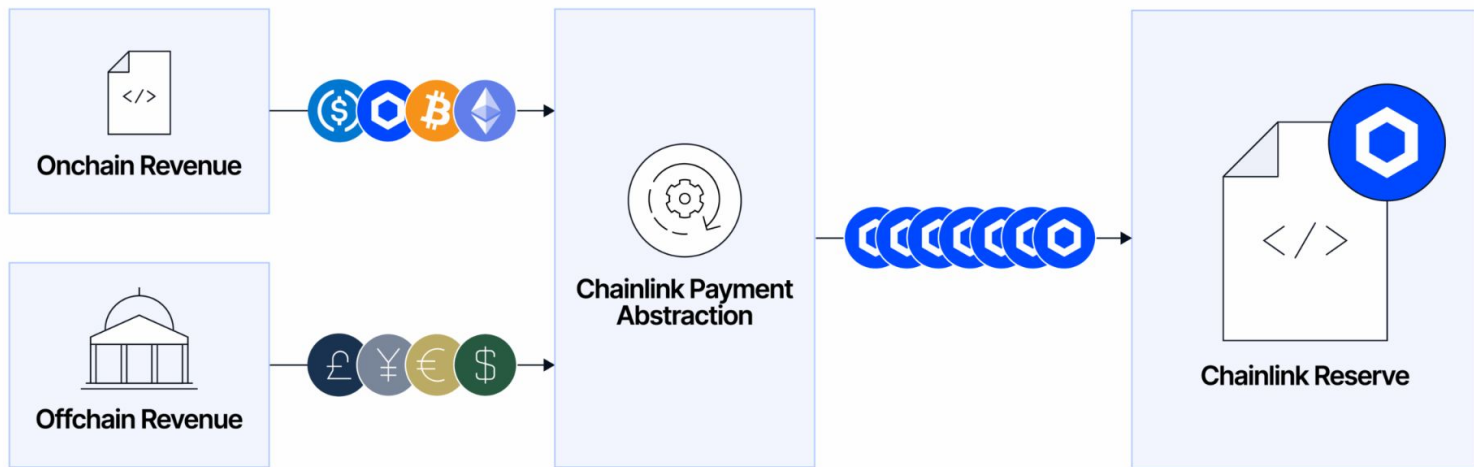
# Chainlink Reserve: Designed to Support Long-Term Growth

**The Chainlink Reserve** is a strategic onchain reserve of LINK designed to support the long-term growth and sustainability of the network.

- **Tokenization** drives Chainlink adoption and revenue.
- **The Reserve** directly connects offchain and onchain revenue to long-term sustainability.

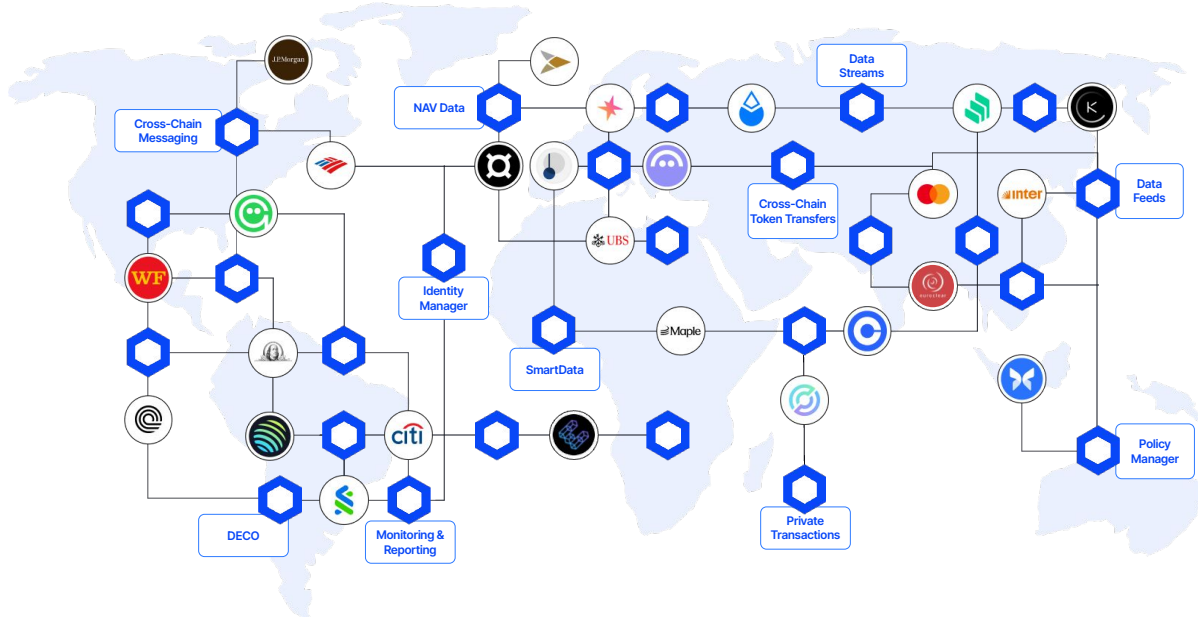
- **Adoption compounds network effects** that propel onchain finance.

<https://reserve.chain.link>



# The Chainlink Economy is Strengthened by Network Effects

- Each service built on Chainlink expands platform utility and widens the moat.
- Each asset and protocol added increases the useability of the network, creating value for all.
- Each integration compounds network effects and grows revenue potential.



## Disclaimer

*This presentation is for informational purposes only and contains statements about the future, including anticipated programs and features, developments, and timelines for the rollout of these programs and features. These statements are only predictions and reflect current beliefs and expectations with respect to future events; they are based on assumptions and are subject to risk, uncertainties, and change at any time. There can be no guarantee that any of the contemplated programs or features will be implemented as specified nor any assurance that actual results will not differ materially from those expressed in these statements, although we believe them to be based on reasonable assumptions. All statements are valid only as of the date first presented. The statements in this presentation also may not reflect future developments due to user feedback or later events and we may not update this presentation in response.*





# LINK the World

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