Integrating Data management into Compute Workflows

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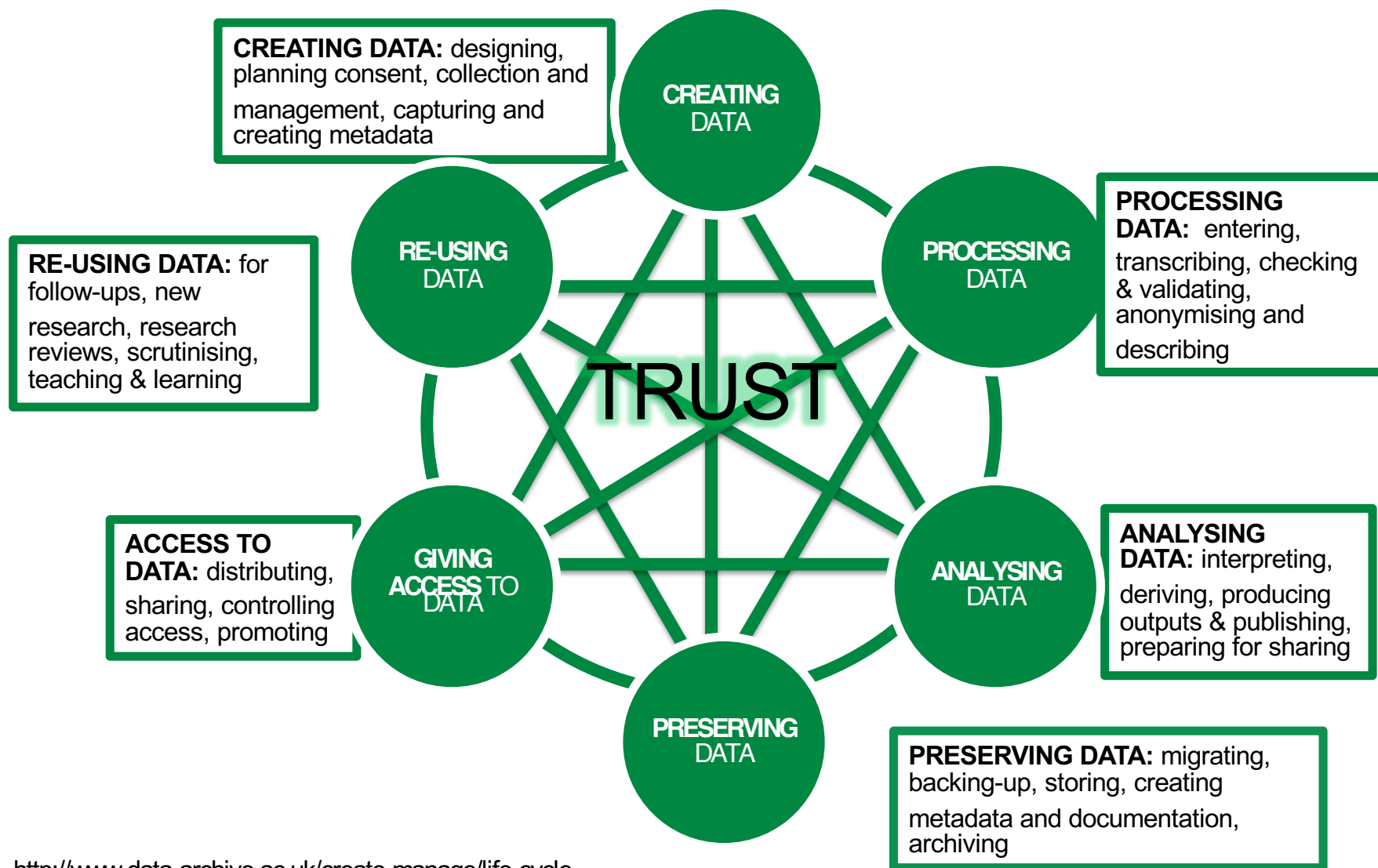
ELIXIR

SURFsara, Amsterdam, 25th June 2018

Agenda

9:30 – 9:45	Welcome and Introduction
9:45 – 10:30	Data Management, FAIR and iRODS
10:30 – 11:15	**Hands-on**: Data handling with the python API
11:15 – 11:30	**Coffee break**
11:30 – 12:30	**Hands-on**: Data handling with the python API
12:30 – 13:30	**Lunch**
13:30 – 14:00	The HPC system, compute workflows and iRODS
14:00 – 15:00	**Hands-on**: Two compute workflows
15:00 – 15:15	**Coffee break**
15:15 – 16:15	**Hands-on**: Two compute workflows
16:15 – 16:30	**Wrap up and evaluation**

The data Life cycle

CREATING DATA: designing, planning consent, collection and management, capturing and creating metadata

CREATING DATA

PROCESSING DATA: entering, transcribing, checking & validating, anonymising and describing

PROCESSING DATA

RE-USING DATA: for follow-ups, new research, research reviews, scrutinising, teaching & learning

RE-USING DATA

TRUST

ANALYSING DATA: interpreting, deriving, producing outputs & publishing, preparing for sharing

ANALYSING DATA

ACCESS TO DATA: distributing, sharing, controlling access, promoting

GIVING ACCESS TO DATA

PRESERVING DATA

PRESERVING DATA: migrating, backing-up, storing, creating metadata and documentation, archiving

http://www.data-archive.ac.uk/create-manage/life-cycle

The FAIR principles

- **Findable** – Easy to find by both humans and computer systems → Metadata

- **Accessible** – Stored for long term, accessed and/or downloaded with well-defined license and access

- **Interoperable** – Ready to be combined with other datasets by humans as well as computer systems;

- **Reusable** – Ready to be used for future research and to be processed further using computational methods.

- http://www.datafairport.org/

Data – where is the problem?
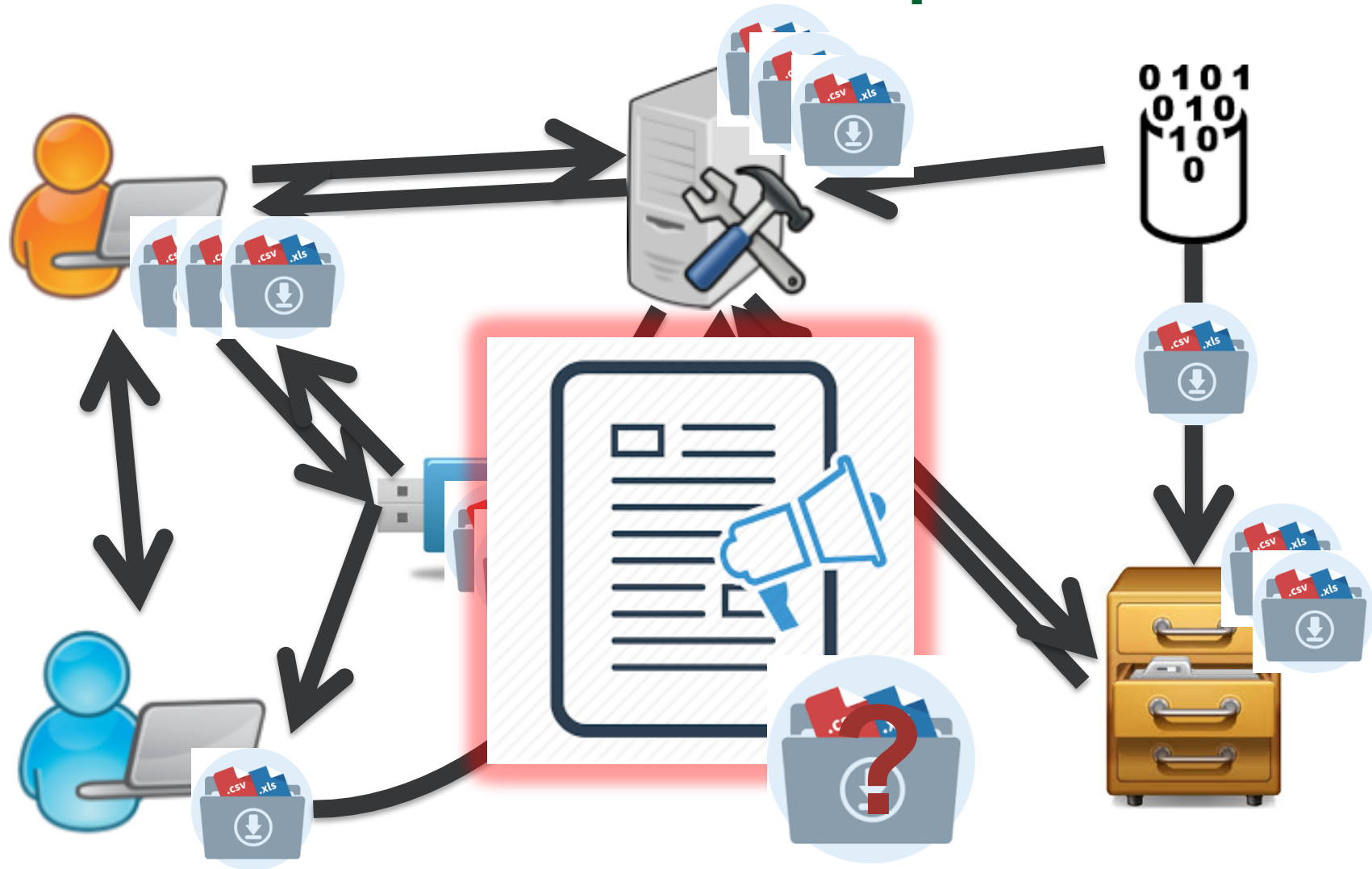
The researchers' needs

- **Store** data during research
- **Share** data during and after research
- **Archive** data
- **Synchronise** data across different locations, client – server, server-server synchronisation

- **Link** publication to processed and raw data
- **Publish** data
- **Find** data and **make data findable** by others

- Data **transfers**
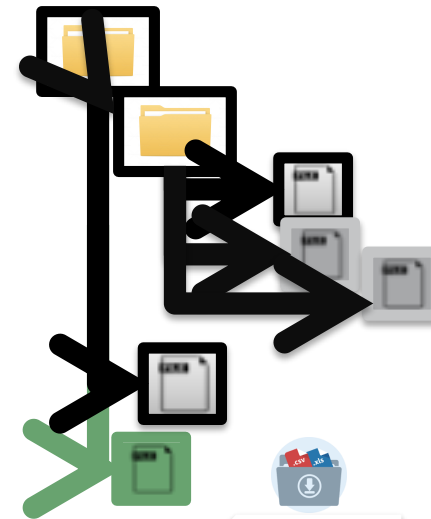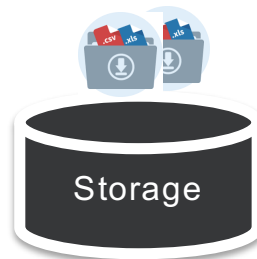- Data **provenance**: what happened with the data
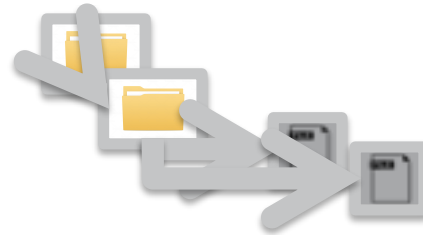
- …

Storage – The users' challenge

Local storage system

SURF data archive

Offer:
Different storage media
Different protocols to steer data
Different clients and user interfaces
Different services

Needs:
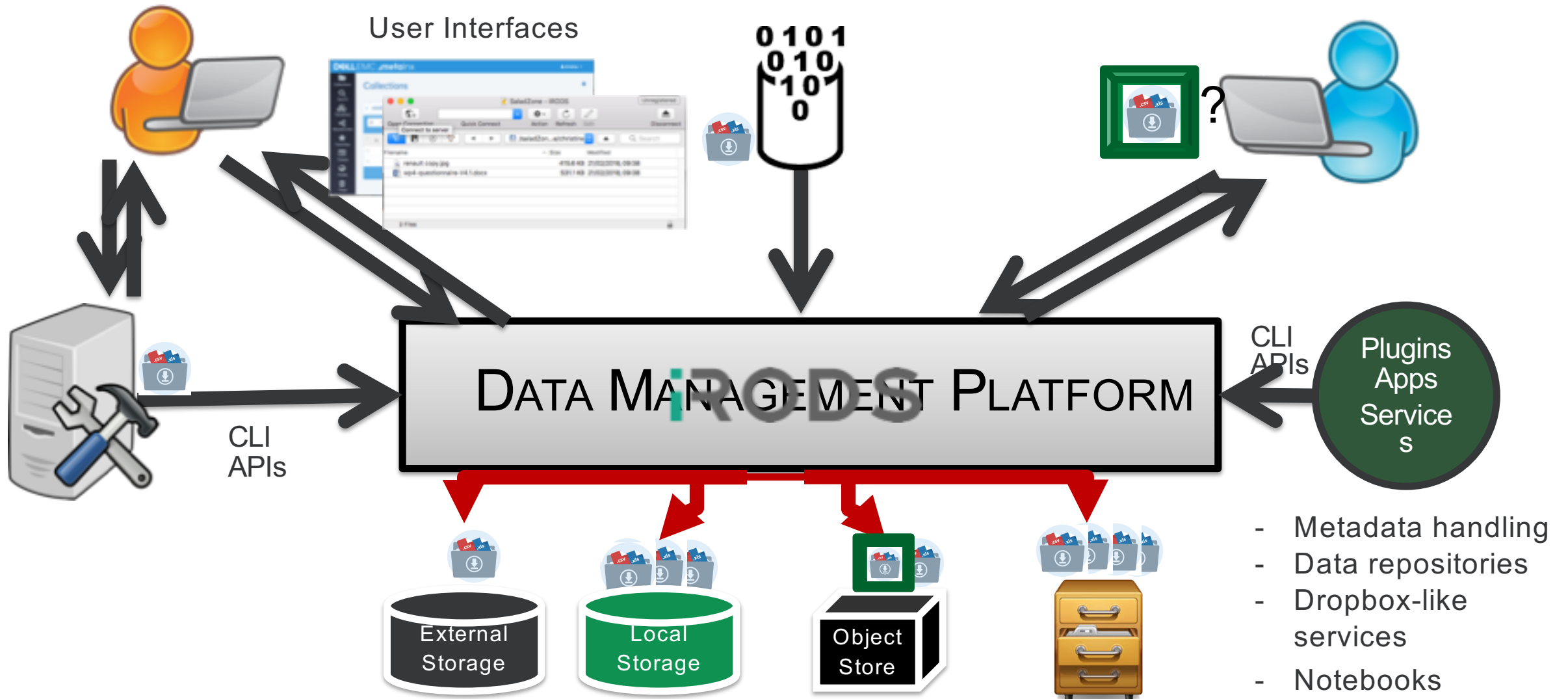Proper book-keeping
Knowledge about storage infrastructure

Storage

Object Store

A solution – Data Management Platform

User Interfaces

DATA MANAGEMENT PLATFORM
iRODS

CLI APIs

CLI APIs

Plugins Apps Services

External Storage

Local Storage

Object Store

- Metadata handling
- Data repositories
- Dropbox-like services
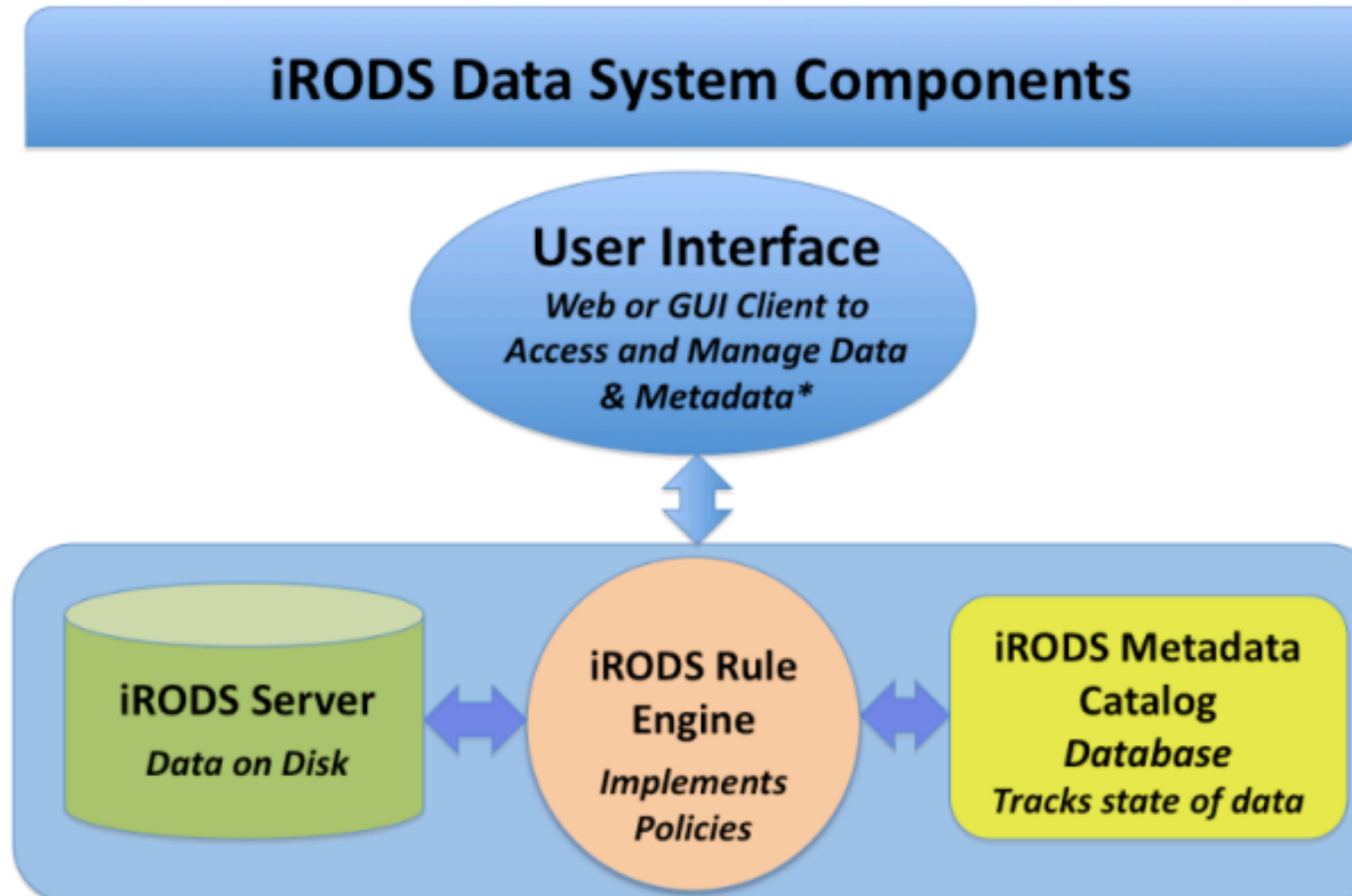- Notebooks

Data management platform

- **One entrance point** for the user to many storage services

- **Good interface to compute services and other data applications**

- **Data policies:** configure the behavior of data throughout the data life cycle

- **Data sharing** within research groups and with external collaborators

- **Findable:** within the data management platform, external findability by e.g. persistent identifiers ✅

- **Accessible:** coupling with federated identities, accession control lists, well-defined transfer protocols ✅

- **Interoperable:** strongly dependent on data formats and employed metadata standards ❌

- **Reusable: Depending on implemented data policies;** within the limits of metadata annotation and standards for data formats ☑

iRODS

The iRODS system
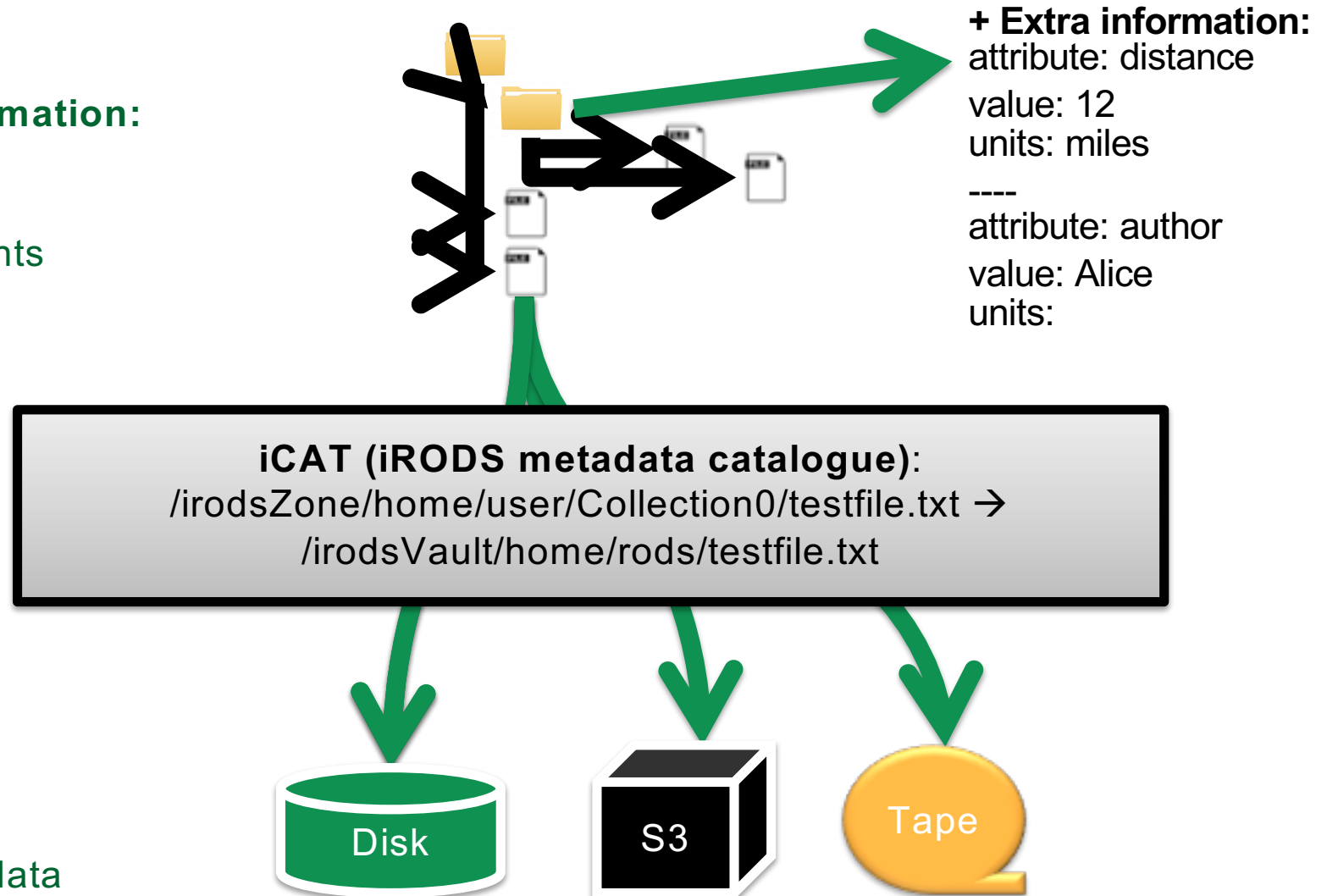
The iCAT Metadata Catalogue

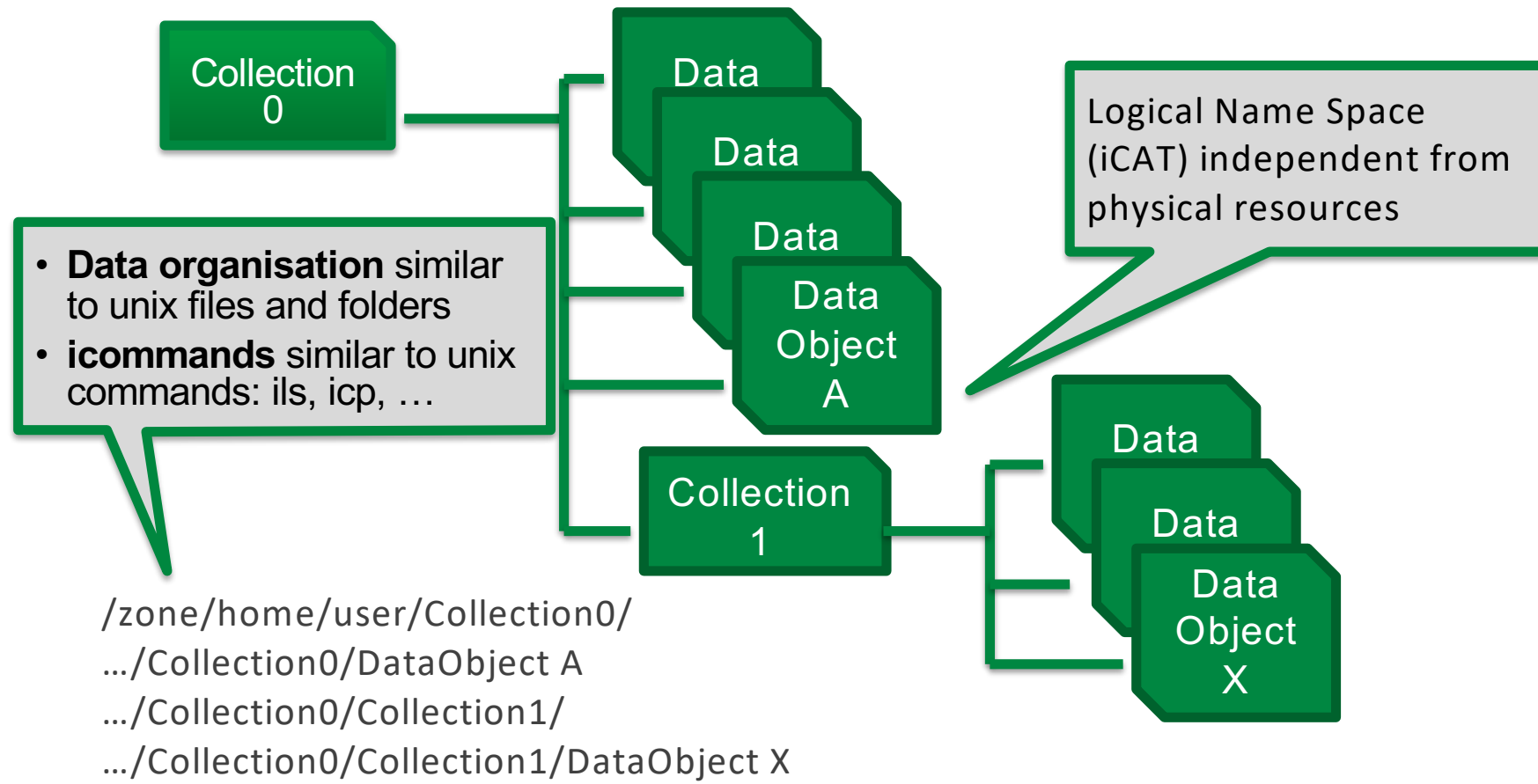**User information:**
Name
Groups
Access rights
Roles

+ Extra information:
attribute: distance
value: 12
units: miles
----
attribute: author
value: Alice
units:

Abstraction layer:
Mapping from logical
to physical
namespace

iCAT (iRODS metadata catalogue):
/irodsZone/home/user/Collection0/testfile.txt →
/irodsVault/home/rods/testfile.txt

Storage layer:
Different storage media
Different protocols to steer data

Disk   S3   Tape

The users view:
iRODS Data Collections

Collection 0

Data

Data

Data

Data Object A

Logical Name Space (iCAT) independent from physical resources

- **Data organisation** similar to unix files and folders
- **icommands** similar to unix commands: ils, icp, …

Collection 1

Data

Data

Data Object X

/zone/home/user/Collection0/
…/Collection0/DataObject A
…/Collection0/Collection1/
…/Collection0/Collection1/DataObject X
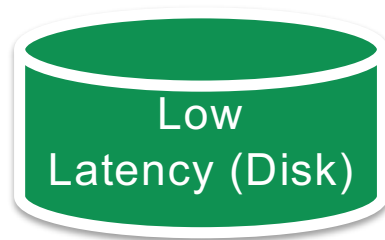
In the Background:
iRODS resources

- (Storage) Resource is a Software or Hardware system that stores data
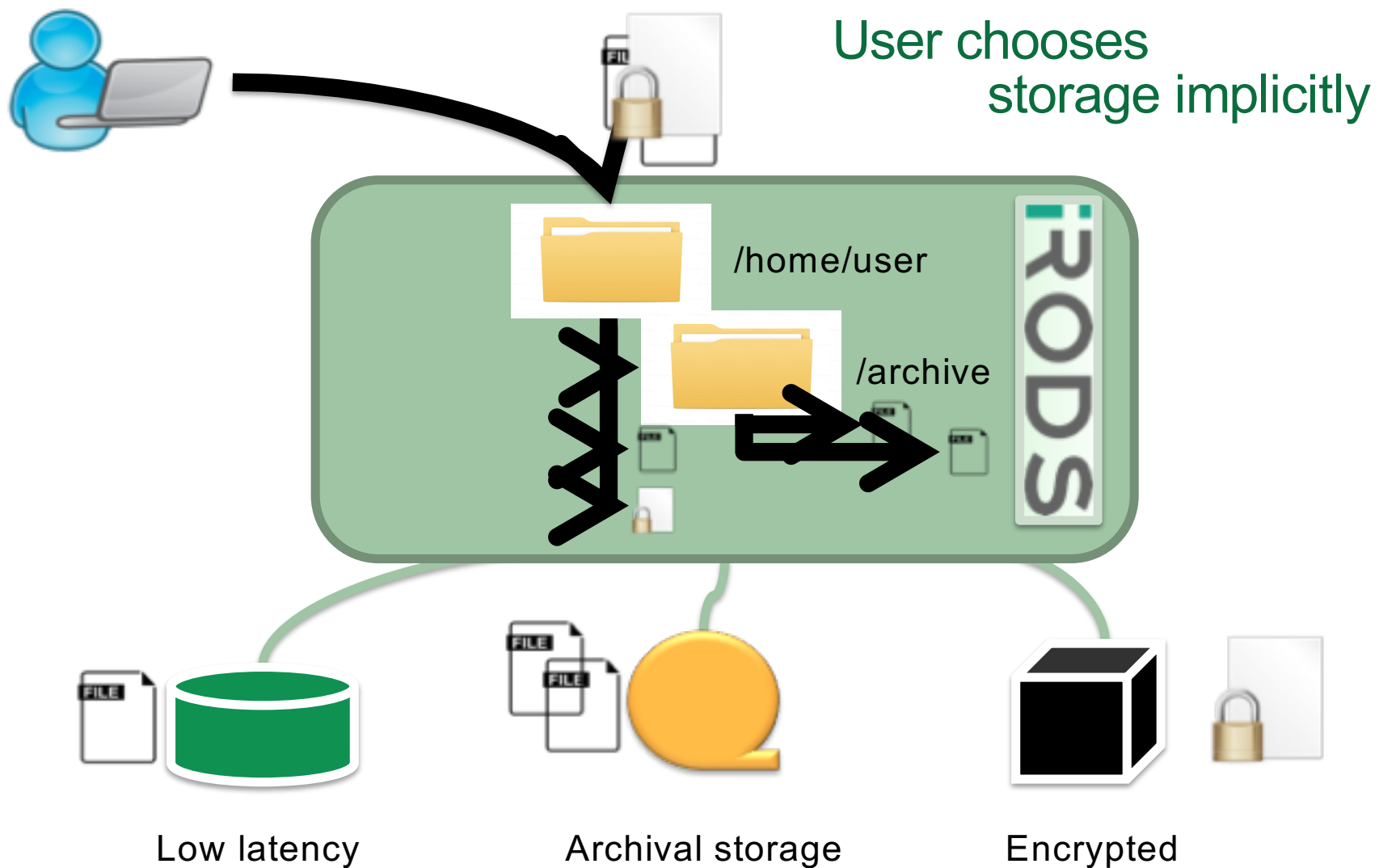
- 3 Resource classes:

- Storage Resource: unix file system, s3, structured file type, univMSS, opendap, tds (THREDDS)
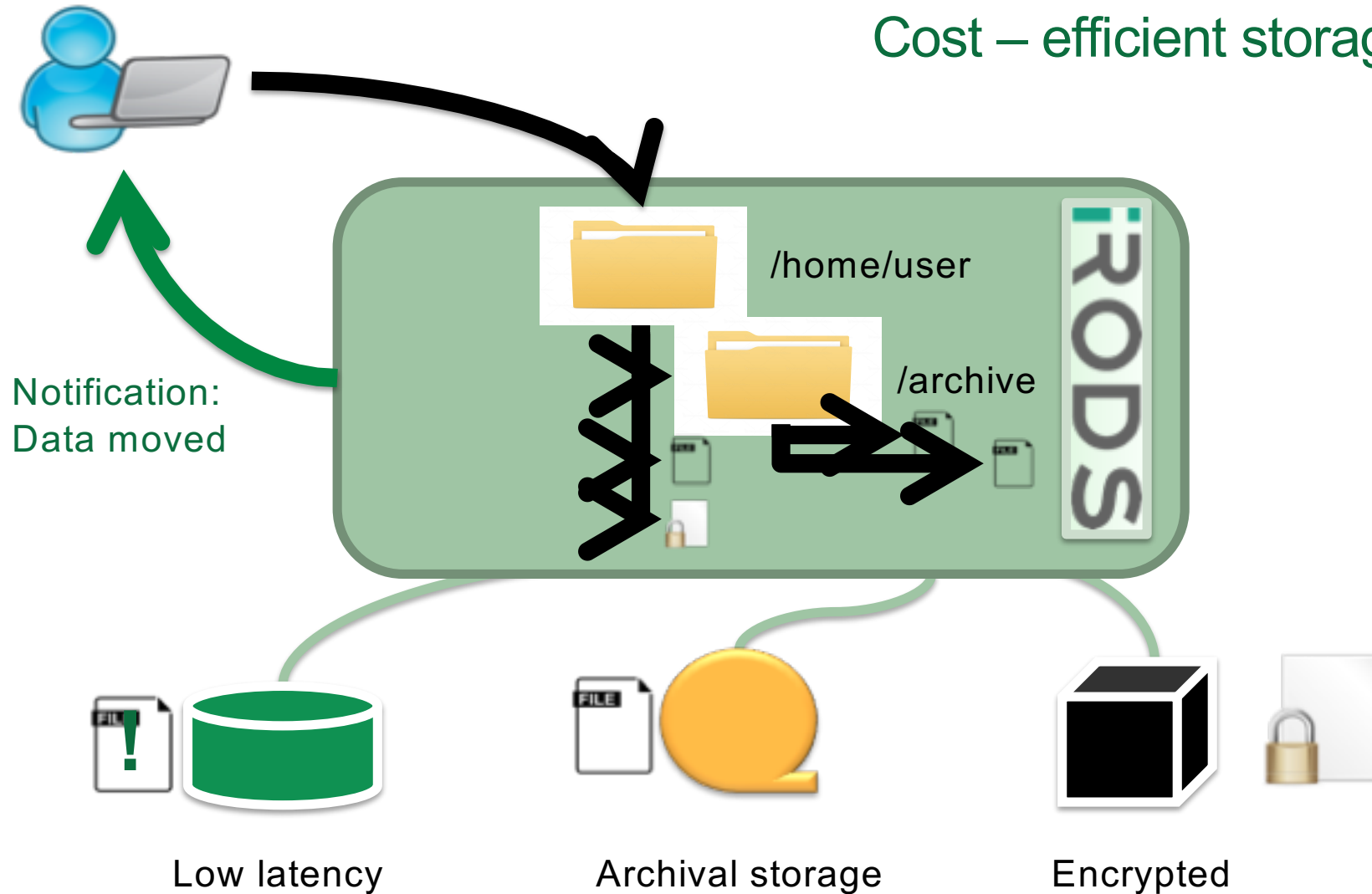
What does iRODS provide?

- **Storage virtualization** of different disk and tape storage systems

- A **logical namespace** across storage locations

- A **rule engine** to automate data management according to defined policies

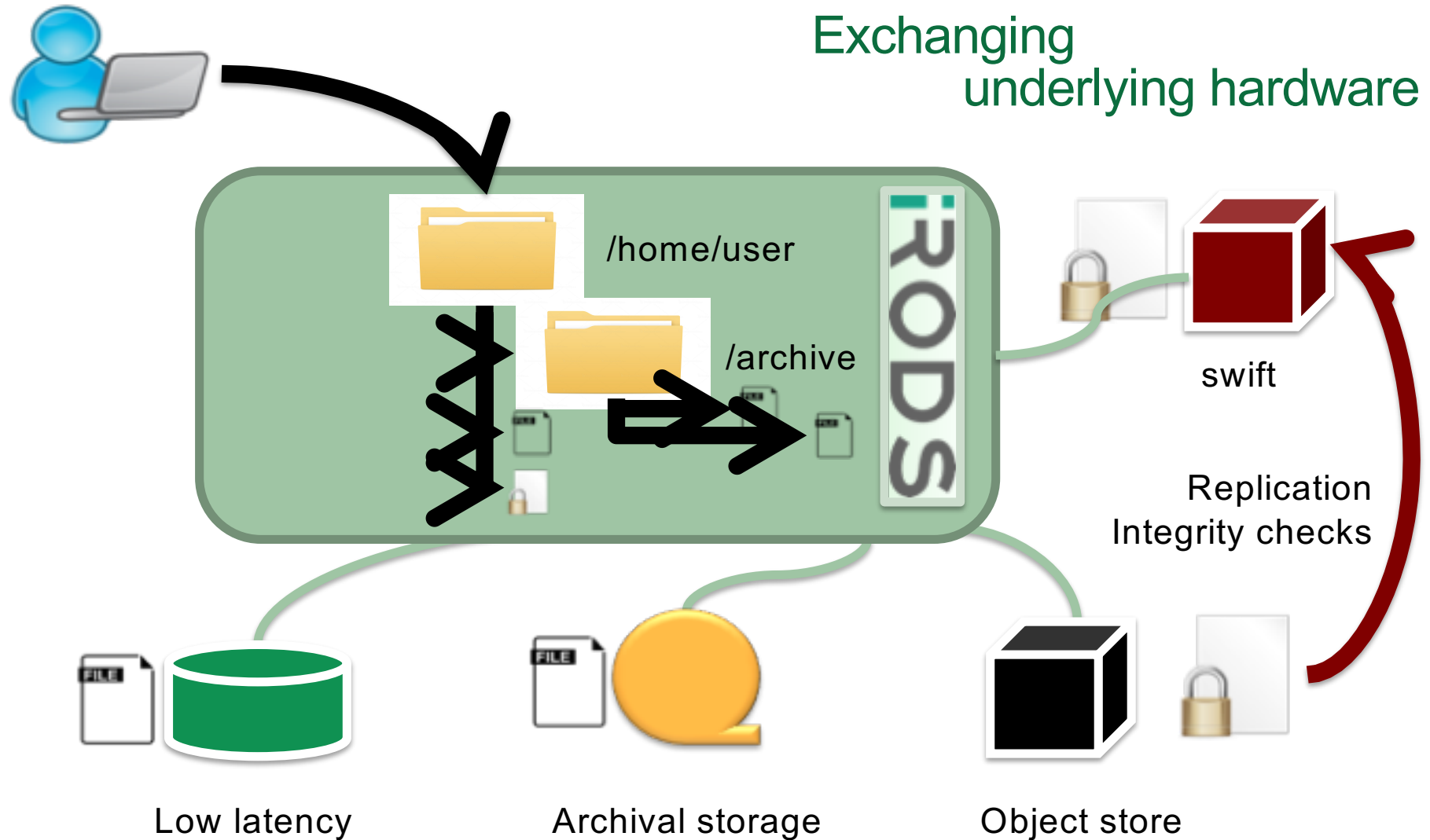- **Federations** between iRODS instances

User policies

User chooses
storage implicitly

/home/user

/archive

Low latency   Archival storage   Encrypted

System policies

Cost – efficient storage

/home/user

/archive

iRODS

Notification:
Data moved

Low latency

Archival storage

Encrypted

Maintenance policies

Exchanging underlying hardware

/home/user

/archive

swift

Replication
Integrity checks

Low latency

Archival storage

Object store

iRODS is ...

- Not meant for **ad hoc data management**

- **Overkill** when you decided for **one and only one storage system**

- **Not a storage monitoring system**

- **Not an accounting system**

- **Not a syncing client or publishing platform**

Use iRODS when ...

- Managing data across **different administratory domains**

- Combining **several storage systems** that you want your users to **access and steer in a uniform way**
  - → spare users to employ tons of different protocols

- Scale out easily → simply **plug in new storage** system

- **Automatise** data management: execute data workflows regularly or upon action frequently

Training Setup

Training setup

login

Lisa login node

Python API

1. Connect to iRODS
2. Up and down load data
3. Annotate data
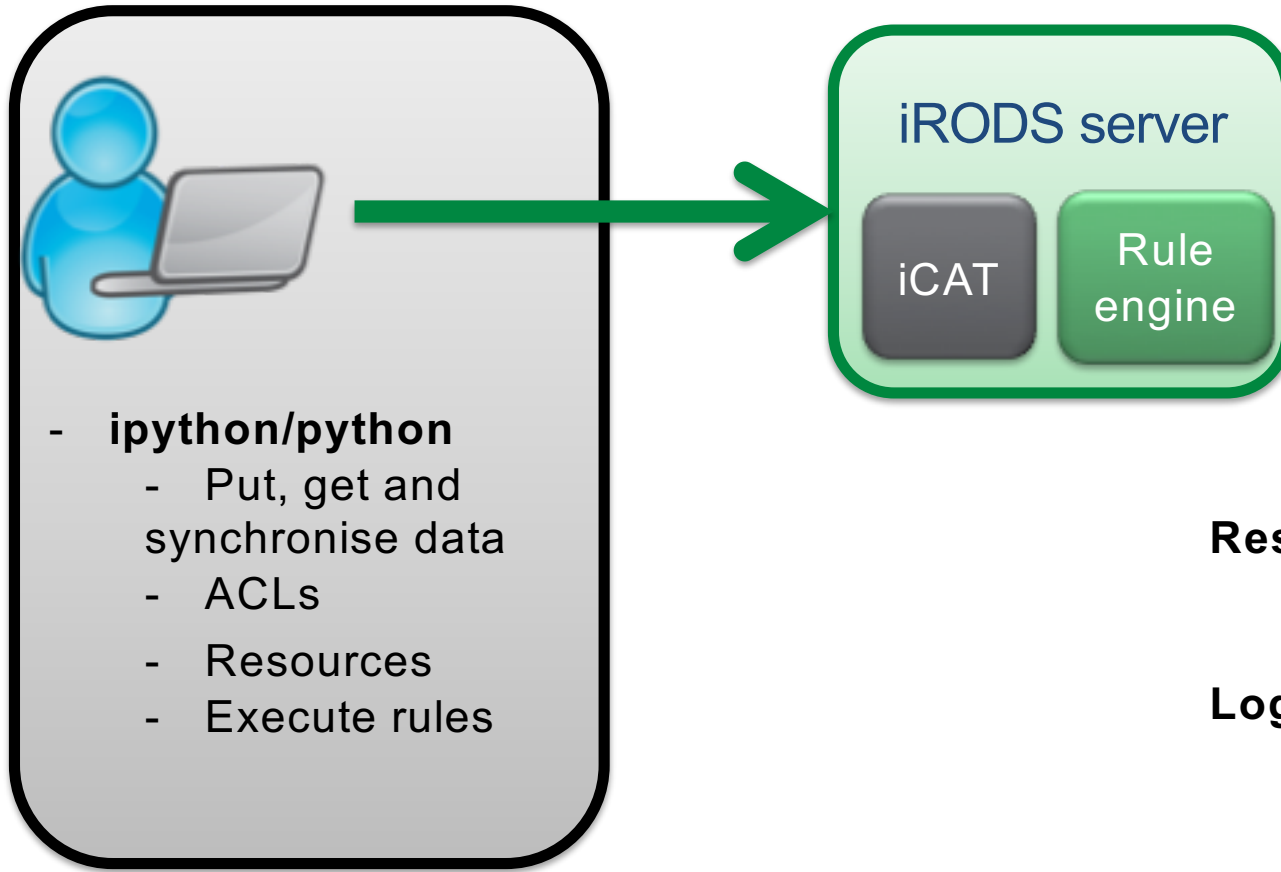4. Search for data in iRODS

Training setup

lisa.surfsara.nl

sara-alice.grid.surfsara.nl

iRODS server

iCAT

Rule engine

- **ipython/python**
  - Put, get and synchronise data
  - ACLs
  - Resources
  - Execute rules

Reset password:

https://portal.surfsara.nl/password

Login User Interface

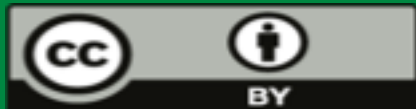ssh sdemo@lisa.surfsara.nl
Password: …

Thank you! Questions?

Slides based on PRACE iRODS training:
        Zheng Meyer-Zhao, Arthur Newton, Christine Staiger
        Data Management with iRODS, Sept 2017
        https://events.prace-ri.eu/event/638/

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