

America is a nation in pain



spent on topical pain relief, 10% of the ~ \$45 Billion spent more broadly on pain management products and pharmaceuticals

50 Million +

chronic pain sufferers, with 2m new cases per year

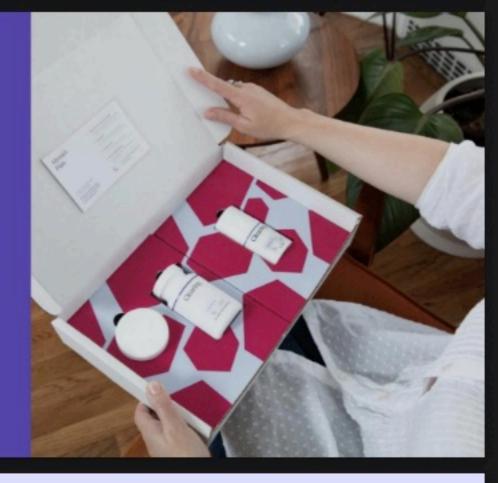
190 Million

opioid prescriptions, in secular decline

Existing treatments for pain relief are confusing, impersonal, non-standardized, and sometimes risk dangerous side effects



We will deliver relief without the side effects of pills right to the patient's door



We will provide asynchronous telehealth consultations and prescribe a personalized prescription compound cream



Compound creams: the first line of defense in any sophisticated pain management treatment program; safe, targeted therapies for muscle, joint, and nerve pain that are opioid and control substance free

Over time we will become an integrated pain management platform that guides patients through an opioid-free, affordable, convenient, and personalized treatment journey

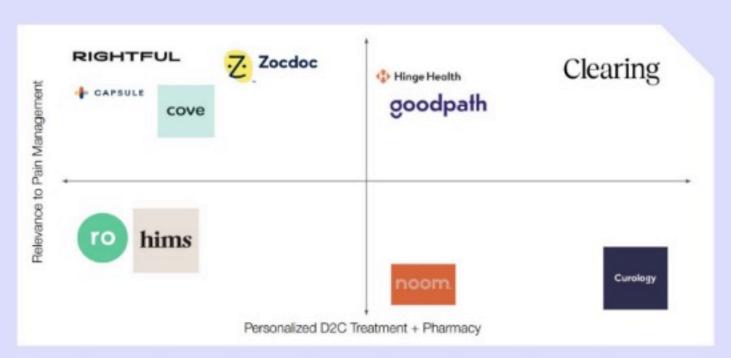


Why now?

Clearing's personalized offering is fueled by several macro tailwinds

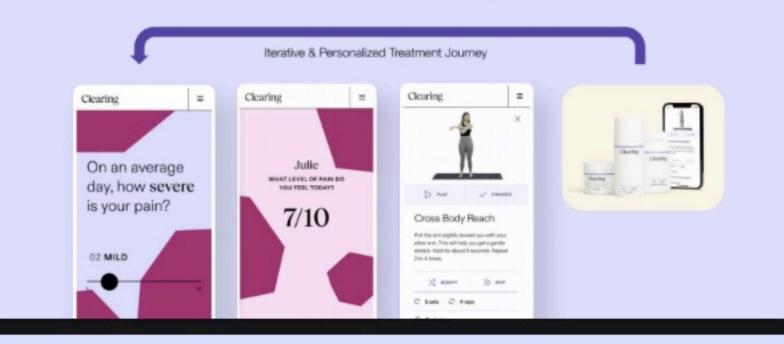


What Curology has done for dermatology we will do for pain

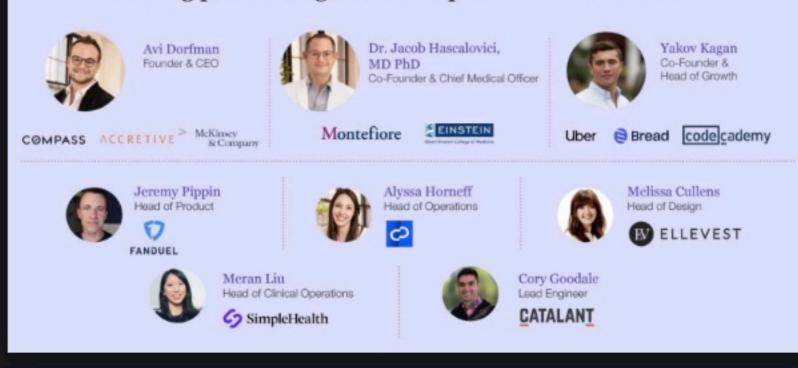




By tracking and refining our recommendations, patients will experience data-driven results and remain with us for the entirety of the pain relief journey



Our founding team has come together around a deep passion for solving pain management in a patient-centric manner



Our medical advisory board spans a range of disciplines, leading universities, and hospital systems



Dr. Seth Waldman Director, Pain Management Division

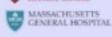






Dr. Beth Frates Director, Lifestyle Medicine & Wellness







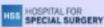
Dr. Steven Cohen Chief, Pain Medicine







Dr. Bryan Kelly Surgeon-in-Chief & Medical Director



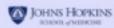








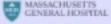
Dr. Marketa Wills Chief Medical Officer





Dr. Pete Asnis Sports Medicine Director, Orthopedic Surgeon













Appendix

The opioid epidemic is a tragedy on a national scale

U.S. healthcare providers write 191 million prescriptions for opioid pain medication per year creating a national crisis with disastrous consequences.

Overprescribed

Despite guidelines to limit opioids as a first approach, 45% of those prescriptions were written by a PCP.

Ineffective

Prescription medication relieves pain in only 58% of chronic pain sufferers.

Costly

\$78.5 billion in annual costs related to opioid misuse.

Deadly

More than 11 million Americans misuse opioids each year and 17,000 die of overdose.