


A CRM APPLICATION TO HANDLE THE CLIENTS AND PROPERTY RELATED REQUIREMENTS

OUTPUT SCREENSHOTS



Dreams World

Name *

First NameLast Name

Email

example@example.com

Phone Number

Please enter a valid phone number.

Which type of Property are you looking for?

☐ RESIDENTIAL

☐ COMMERCIAL

☐ RENTAL

Budget Amount *

eg.23

Address

Street Address

Street Address Line 2

CityState / Province

Postal / Zip Code

Submit

Setup

Home

Object Manager

SETUP > OBJECT MANAGER

Customer - Sheet1

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Details

Description

API Name

Customer_Sheet1__c

Custom

✓

Singular Label

Customer - Sheet1

Plural Label

Customer - Sheet1

Enable Reports

✓

Track Activities

✓

Track Field History

Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window

Edit

Delete

SETUP > OBJECT MANAGER

Property - Sheet1

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Details

Description

API Name

Property_Sheet1__c

Custom

✓

Singular Label

Property - Sheet1

Plural Label

Property - Sheet1

Enable Reports

✓

Track Activities

✓

Track Field History

Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window

Edit

Delete

Jotform

Form Builder

Form

Last edited at Tue, Nov 19, 2024

BUILD

SETTINGS

PUBLISH

FORM SETTINGS

Customize form status and properties

EMAILS

Send autoresponders and notifications

CONDITIONS

Set up conditional logic

THANK YOU PAGE

Show page after submission

INTEGRATIONS

Connect your form to other apps

WORKFLOWS/ Formerly Approvals

Turn your form into a workflow

JOTFORM SIGN

Power your forms with Jotform Sign

INTEGRATIONS

Connect your form to other apps

See All

Search

✓

Salesforce

Send new leads, contacts, or accounts to your sales CRM

✓

Square

Collect Square payments directly through your forms

✓

Google Sheets

Instantly populate your spreadsheets with form data

✓

PayPal Personal

Collect payments through your online forms

✓

Google Drive

Sync file uploads and form submissions to Google Drive

✓

Twilio

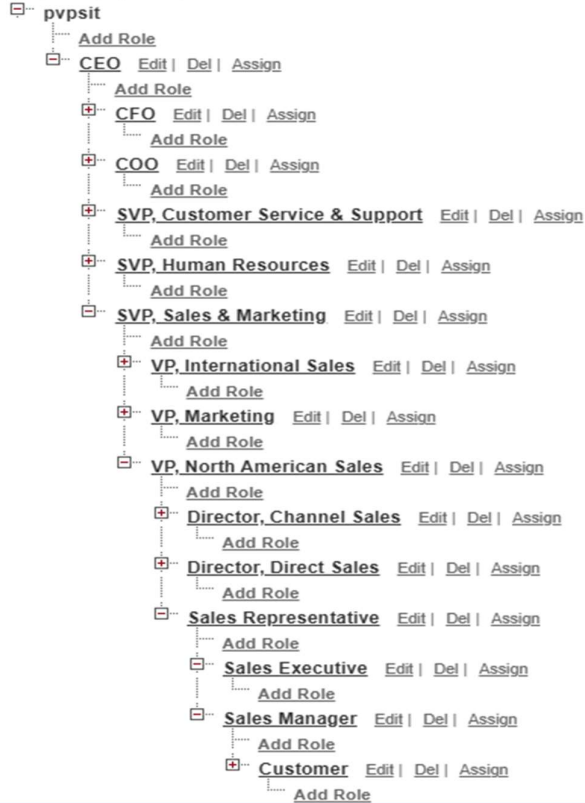
Send confirmation codes via SMS message



SETUP

Roles

Your Organization's Role Hierarchy

[Collapse All](#) [Expand All](#)

New Lightning App

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

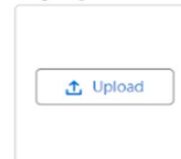
* App Name ⓘ

* Developer Name ⓘ

Description ⓘ

App Branding

Image ⓘ



Primary Color Hex Value ⓘ





Org Theme Options


☐ Use the app's image and color instead of the org's custom theme

App Launcher Preview

Profiles

All Profiles [Edit](#) | [Delete](#) | [Create New View](#)

New Profile 				A	B	C	D
<input type="checkbox"/> Action	Profile Name 	User License	Custom				
<input type="checkbox"/> Edit Del ...	Salesforce API Only System Integrations	Salesforce Integration	<input checked="" type="checkbox"/>				
<input type="checkbox"/> Edit Clone	Silver Partner User	Silver Partner	<input type="checkbox"/>				
<input type="checkbox"/> Edit Clone	Solution Manager	Salesforce	<input type="checkbox"/>				
<input type="checkbox"/> Edit Clone	Standard Platform User	Salesforce Platform	<input type="checkbox"/>				
<input type="checkbox"/> Edit Clone	Standard User	Salesforce	<input type="checkbox"/>				
<input type="checkbox"/> Edit Clone	System Administrator	Salesforce	<input type="checkbox"/>				



SETUP

Profiles

Name

User License

Salesforce Platform

Description

Custom Profile

✓

Custom App Settings

Visible

Default

Analytics Studio (standard__insights)

☐

☐

App Launcher (standard__AppLauncher)

☐

☐

Dreams Houses (Dreams_Houses)

☐

☐

How We Roll Maintenance (How_We_Roll_Maintenance)

☐

☐

Visible

Default

LWC Component (LWC_Component)

☐

☐

Platform (standard__Platform)

☒

☒

Property Details (Property_Details)

☒

☐

WOC (standard__Work)

☐

☐

[illegible]

Communication Subscription Types	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Communication Subscription Channel Types	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Communication Subscription Consents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Communication Subscription Messages	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contacts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact Point Addresses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact Point Contacts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact Point Emails	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Custom Object Permissions							
	Basic Access				Data Administration		
	Read	Create	Edit	Delete	View All	Modify All	
Customer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Customer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
error logs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Property	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

	Basic Access				Data Administration		
	Read	Create	Edit	Delete	View All	Modify All	
Property	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
Sales orders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Vehicles	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

SETUP

Approval Processes

Approval Processes
Property - Sheet1: Property Approval
Back to Approval Process List
Help for this Page

Process Definition Detail
Edit Clone Deactivate

Process NameProperty Approval
Unique NameProperty_Approval
Description(Property - Sheet1: Location NOT EQUAL TO blank) AND (Property - Sheet1: Verified EQUALS False)
Entry CriteriaAdministrator OR Current Approver
Record Editability
Approval Assignment Email Template
Initial SubmittersRole: Sales Manager; Property - Sheet1 Owner
Created BySai Likhitha Gade, 20/11/2024, 9:22 am

Active
Next Automated Approver Determined ByManager of Record Submitter
Allow Submitters to Recall Approval Requests
Modified BySai Likhitha Gade, 20/11/2024, 6:57 pm

Initial Submission Actions
Add Existing Add New

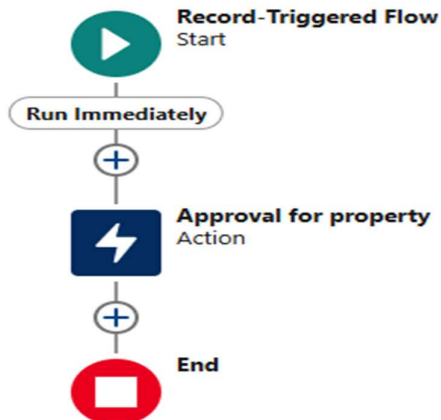
Action	Type	Description
	Record Lock	Lock the record from being edited

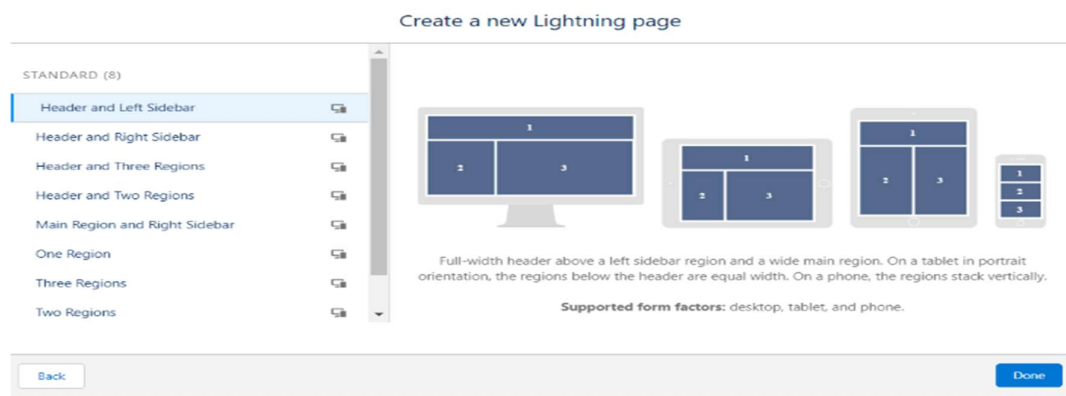
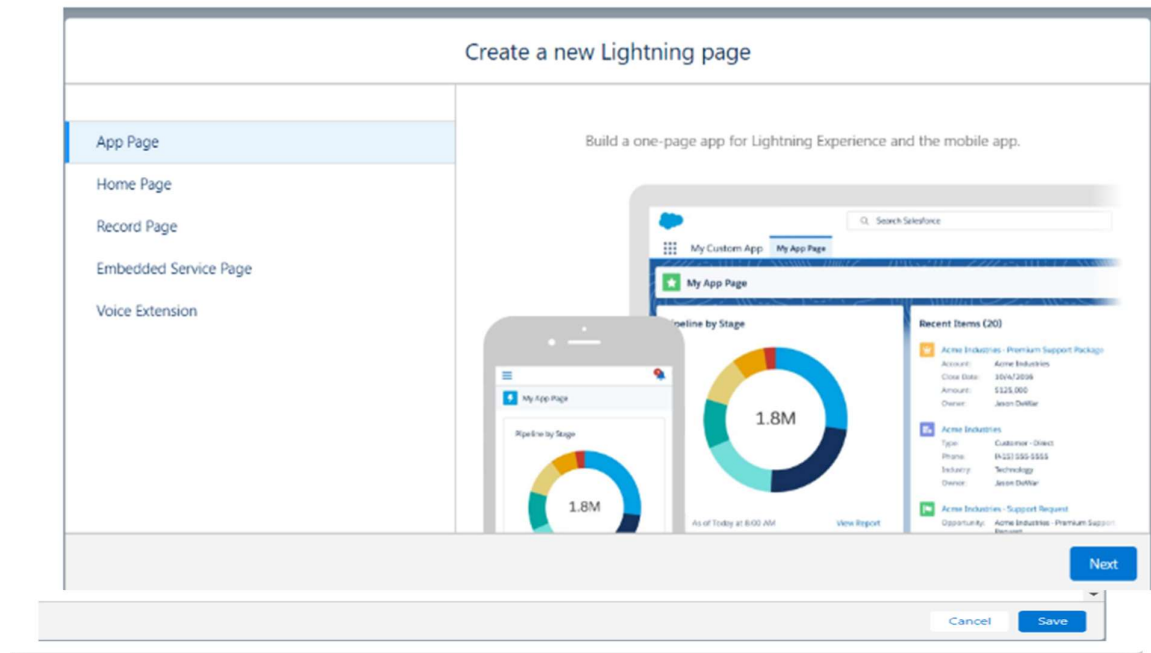
Approval Steps

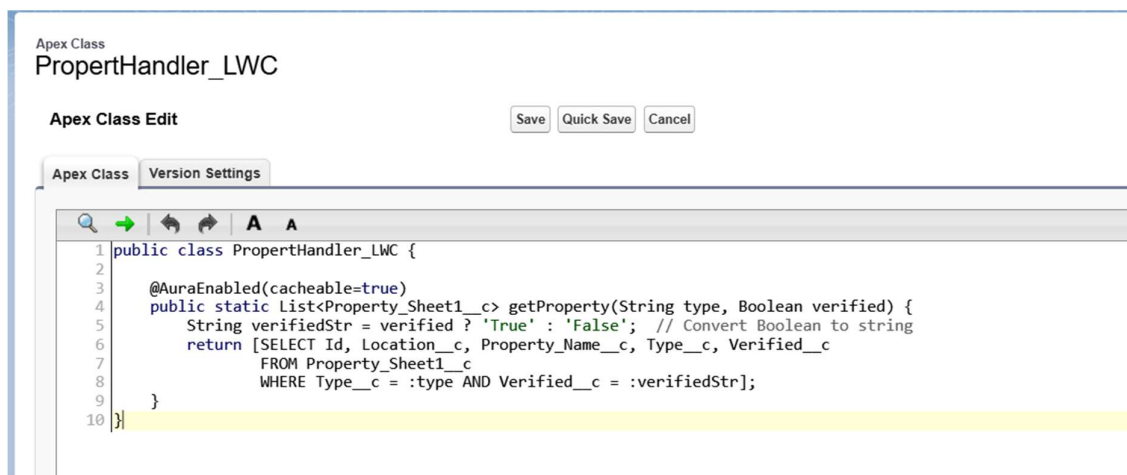
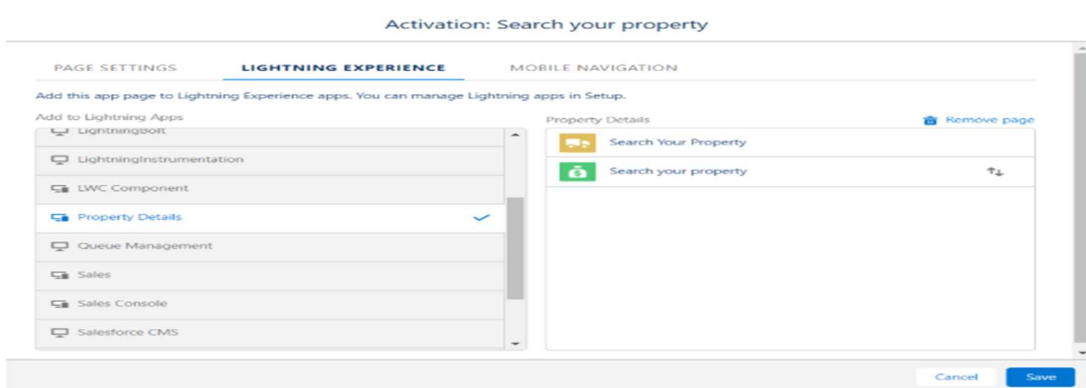
Action	Step Number	Name	Description	Criteria	Assigned Approver	Reject Behavior
Show Actions Edit	1	Step 1			Manager	Final Rejection
Show Actions Edit	2	VP Approval			User:Sai Likhitha Gade	Final Rejection
Show Actions Edit	3	Executive Approval			User:Sai Likhitha Gade	Final Rejection

Final Approval Actions
Add Existing Add New

Action	Type	Description
Edit Remove	Record Lock	Lock the record from being edited
Edit Remove	Field Update	Verified Property







Mycomponent.html



```
        <div class="slds-col slds-size_1-of-6">
          <br>
          <lightning-button-icon
            variant="neutral"
            icon-name="utility:search"
            alternative-text="Search"
            onclick={handleClick}>
          </lightning-button-icon>
        </div>
      </div>
    </div>
  </div>
```

```
<!-- Conditional Rendering -->
<template if:true={istruer}>
  <div class="slds-box">
    <lightning-datatable
      key-field="id"
      data={propertyList}
      columns={columns}>
    </lightning-datatable>
  </div>
</template>
```

```
<template if:false={istruer}>
  <div class="slds-box">
    <div style="font-size: 15px;"><b>No properties are found!</b></div>
  </div>
</template>
</lightning-card>
</template>
```


mycomponent.js

```
import { LightningElement, api, track, wire } from 'lwc';
import getProperty from "@salesforce/apex/PropertyHandler_LWC.getProperty";
import { getRecord } from 'lightning/uiRecordApi';
import USER_ID from '@salesforce/user/Id';

export default class MyFirstComponent extends LightningElement {
  @api recordId;
  userId = USER_ID;
  verifiedVar; // Correctly renamed to camelCase
  typeVar; // Correctly renamed to camelCase
  isFalse = true; // Correctly renamed to camelCase
  isTrue = false; // Correctly renamed to camelCase

  @track propertyList = []; // Correctly renamed to camelCase
  columns = [
    { label: 'Property Name', fieldName: 'Property_Name__c' },
    { label: 'Property Type', fieldName: 'Type__c' },
    { label: 'Property Location', fieldName: 'Location__c' },
    { label: "Property Link", fieldName: "Property_link__c" }
  ];

  propertyOptions = [ // Correctly renamed to camelCase
    { label: "Commercial", value: "Commercial" },
    { label: "Residential", value: "Residential" },
    { label: "Rental", value: "Rental" }
  ];

  // Wire user record to retrieve Verified__c field
  @wire(getRecord, { recordId: "$userId", fields: ['User.Verified__c'] })
  recordFunction({ data, error }) {

    recordFunction({ data, error }) {
      if (data) {
        this.verifiedVar = data.fields.Verified__c.value; // Set verifiedVar reactively
      } else {
        console.error(error);
      }
    }

    // Handles changes in the combobox (property type)
    changeHandler(event) {
      this.typeVar = event.target.value;
    }

    // Handles the button click to fetch properties
    handleClick() {
      getProperty({ type: this.typeVar, verified: this.verifiedVar })
        .then((result) => {
          this.isFalse = true;
          if (result != null && result.length != 0) {
            this.isTrue = true;
            this.propertyList = result;
          } else {
            this.isFalse = false;
            this.isTrue = false;
          }
        })
        .catch((error) => {
          console.log(error);
        });
    }
  }
}
```

```

<?xml version="1.0" encoding="UTF-8"?>

<LightningComponentBundle xmlns="http://soap.sforce.com/2006/04/metadata">

  <apiVersion>59.0</apiVersion>

  <isExposed>true</isExposed>

  <targets>

    <target>lightning__RecordPage</target>

    <target>lightning__AppPage</target>

    <target>lightning__HomePage</target>

  </targets>

</LightningComponentBundle>

```

Property Details Customer - Sheet1 Property - Sheet1 Search Property

Search Property

Properties

Properties

Property Type

Select Property Type

No properties are found!

SETUP Profiles

Enable Profile Access for Apex Class
PropertHandler_LWC

Save Cancel

Available Profiles		Enabled Profiles
Analytics Cloud Integration User	Add Remove	Customer Manager
Analytics Cloud Security User		System Administrator
Authenticated Website		
B2B Reordering Portal Buyer Profile		
Contract Manager		
Cross Org Data Proxy User		
Custom: Marketing Profile		
Custom: Sales Profile		
Custom: Support Profile		
Customer Community Login User		
Customer Community Plus Login User		
Customer Community Plus User		
Customer Community User		
Customer Portal Manager Custom		