Project Title: Venue Connect CRM

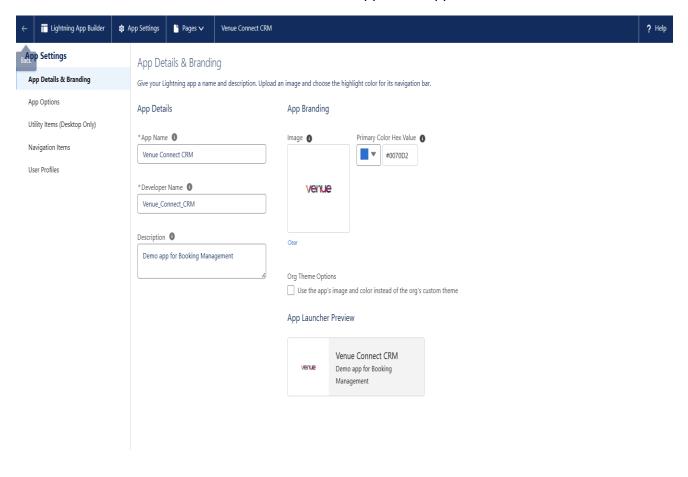
Phase 6 — Lightning App & UI Setup (Developer)

6.1 Lightning App

Purpose: Provide a dedicated workspace for Venue Managers and other users. *Setup:*

- Setup → App Manager → New Lightning App
- App Name: Venue Connect CRM
- Navigation Items: Venues, Bookings, Booking Payments, Contacts
- Save → Assign to profile

Outcome: Users can access the Venue Connect CRM app in the App Launcher.



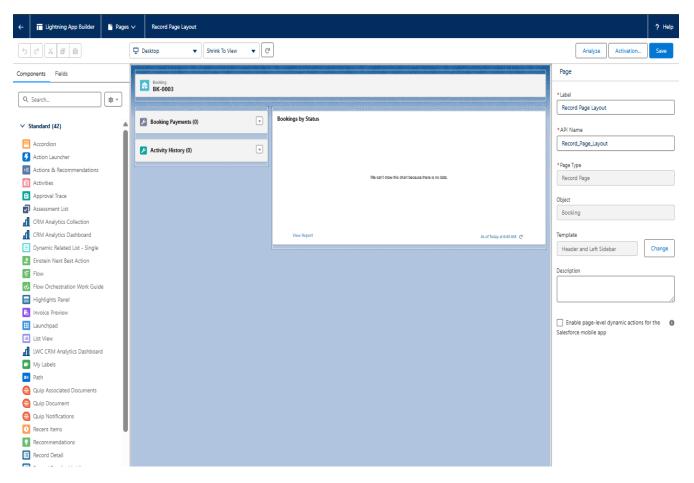
6.2 Record Page Enhancement (Booking_c)

Purpose: Improve Booking c UI to show relevant data and related records.

Setup:

- Setup → Object Manager → Booking → Lightning Record Pages → New
- Template: Header + Left Sidebar
- · Components Added:
 - → Highlights Panel → shows key fields (Booking Amount, Status, Start/End Dates)
 - Related Lists Single → Booking Payments, Tasks
 - Report Chart → Bookings by Status or Upcoming Bookings
- Save → Activate for Desktop users

Outcome: Venue Manager sees booking details, related payments, and relevant reports in a single page.



6.3 Home Page Dashboard

Purpose: Provide quick insights on bookings, tasks, and reports.

Setup:

- Setup → Lightning App Builder → New Home Page
- Components:
 - Report Chart → Bookings by Venue
 - Recent Items → quick access to recently opened records
 - Tasks → show conflict follow-ups
- Save → Assign to Event Venue CRM app

Outcome: Users see upcoming bookings and metrics immediately upon opening the app.

