

**Student Name:** Hunter Black **Instructor:** Shana Stanton **Date:** 2/5/16

**Instructions:** Follow the instructions on the STARS 1 Instruction sheet. Use this form as you research and purchase 10 companies for your STARS portfolio in Google Finance. **Complete the chart below with the information from your initial portfolio. Fields outlined in red are required. If a value is not available, use n/a. Keep a copy of this information for your STARS 3 Final Project.**

**Portfolio Name:** Hunter.Black-Spring2016

Company Name	Ticker Symbol	Sector/Industry	Date Purchased	# of Shares	Cost per Share	Market Cap	Beta	EPS	P/E	(Net) Profit Margin	ROE	Why did you purchase stock in this company?
1. Goldcorp Inc	GG	Gold	2/4/16	3500	\$13.75	11.13B	0.39	-2.90	N/A			- Gold is a stable commodity - Low Beta
2. 3D Systems Corp.	DDD	3D Printing/products	2/4/16	1000	\$8.95	1.08B	1.55	-0.51	N/A			- 3D Printing tech rising - Low Price to buy
3. Tiffany & Co.	TIF	Jewelry	2/4/16	500	\$63.86	8.27B	1.97	3.83	16.75			- Valentine's day soon - High-risk big payoff possible
4. Boeing Co.	BA	Aviation	2/4/16	750	\$122.56	81.58B	1.11	7.44	16.44			- Brother works for Boeing - Have upcoming business deals
5. Twitter Inc.	TWTR	Social Media	2/4/16	750	\$15.72	11.04B	N/A	-0.86	N/A			- I use Twitter everyday - Price low
6. Apple Inc.	AAPL	Technology	2/4/16	1000	\$94.02	528.54B	0.97	9.41	10.13			- Confident in their products - iPhone 7 coming soon
7. Microsoft Corporation	MSFT	Technology	2/4/16	500	\$50.16	407.11B	0.92	1.40	36.09			- Use their products everyday - High P/E
8. Tyson Foods Inc	TSN	Food/Consumer Goods	2/5/16	1000	\$57.10	18.28B	0.40	2.95	19.29			- Growing rapidly - Low price, low beta
9. Verizon Communications	VZ	Telecommunications	2/5/16	1500	\$50.95	207.02B	0.22	4.37	11.65			- Very low beta - Know many who use them
10. Starbucks Corporation	SBUX	Consumer Goods/Coffee	2/4/16	500	\$54.49	84.78B	0.77	1.63	33.86			- Drink Starbucks everyday - Starbucks evenings coming

**Create two realistic Investment Portfolio Goals. Goals should be specific and measurable.** e.g. Increase my portfolio's value by 7%, Invest in two socially responsible and profitable companies

1. Increase portfolio's value by at least 10%

2. Monitor stocks and buy/sell at least twice a week

**Note:** List your goals here as you will need them for STARS Assignment 1 and for the STARS Final Project.