

Space Slingshot: Electromagnetic Launch Systems for Orbital Data Centers and Space Manufacturing Infrastructure

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Abstract

This paper examines electromagnetic launch systems as enablers for large-scale orbital data centers and space manufacturing facilities. We analyze the economic and technical feasibility of deploying thousands of tons of computing hardware, manufacturing equipment, and raw materials to orbit using electromagnetic "slingshot" technology rather than chemical propulsion. Our analysis demonstrates that Earth-based electromagnetic assist can reduce launch costs for data center modules by 40-60%, while lunar mass drivers enable near-zero-cost deployment of manufacturing feedstock and cooling systems. With AI training workloads projected to require exawatt-scale power by 2030, and space manufacturing offering unique materials processing advantages (vacuum, microgravity, unlimited solar power), electromagnetic launch infrastructure becomes essential for economic viability. We present system designs, power requirements, thermal management solutions, and economic models showing orbital data centers achieving 10-100x cost advantages over terrestrial facilities when coupled with space-based solar power and electromagnetic launch.

1. Introduction

1.1 The Convergence of AI and Space Infrastructure

Two exponential trends are colliding:

1. **AI computational demands** are doubling every 6 months (exceeding Moore's Law)
2. **Space launch costs** are declining but remain the bottleneck for large-scale orbital infrastructure

Current trajectory analysis:

- GPT-4 training: approximately 25,000 MWh ($\approx \$5M$ in energy costs)
- Projected 2030 frontier models: approximately 10,000,000 MWh ($\approx \$2B$ in energy)
- Power density constraints on Earth: Land use, cooling, grid capacity
- Space advantage: Unlimited solar power, radiative cooling, no land costs

Key insight: The limiting factor for next-generation AI isn't algorithms or chip design—it's power and cooling infrastructure. Space offers both in unlimited quantities, but only if launch costs drop dramatically.

1.2 Space Manufacturing Advantages

Manufacturing in microgravity and vacuum enables:

- **Perfect crystals:** No convection → uniform crystal growth (semiconductors, pharmaceuticals)
- **Exotic alloys:** Immiscible materials mix without density stratification
- **Ultra-pure materials:** Containerless processing (no crucible contamination)
- **Fiber optics:** ZBLAN fibers with 100x less signal loss than Earth-made
- **Large structures:** No gravitational sag during assembly

Current barrier: Launch costs of \$1,000-2,000/kg make most products uneconomical.

This paper's thesis: Electromagnetic launch systems reduce costs to \$100-500/kg for bulk materials, making both orbital data centers and space manufacturing economically viable within 10 years.

2. Orbital Data Center Architecture

2.1 Why Space for AI Training?

Power advantages:

- Solar constant in LEO: 1,361 W/m² (vs. ~200 W/m² average on Earth)
- 24/7 availability (no night, minimal eclipses with proper orbit)
- No atmospheric losses
- Unlimited expansion (no grid constraints)

Cooling advantages:

- Radiative cooling to 3K cosmic background
- No air resistance → heat dissipation scales with surface area only
- Waste heat → electrical power via thermophotovoltaics
- No water consumption (critical for sustainability)

Cost model: Earth data center electricity: \$0.05-0.15/kWh

Space solar power (amortized): \$0.01-0.03/kWh after infrastructure costs

For exascale AI training requiring 1 GW continuous:

- Earth: \$50-150M/year in electricity
- Space: \$10-30M/year + zero cooling infrastructure

2.2 System Architecture

Modular design:

- Computing module: 10 tons, 500 kW computing power
- Solar array: 5 tons, 1 MW generation (2:1 power margin)
- Radiator panels: 3 tons, 500 kW heat rejection
- Total module mass: 18 tons
- Latency to Earth: 5-40ms (acceptable for training, not inference)

Target constellation:

- 1,000 modules = 500 MW AI compute = 10x largest Earth data center
- Total mass: 18,000 tons
- Traditional launch cost: \$18-36 billion
- EM-assist launch cost: \$1.8-9 billion (80-90% reduction)

2.3 Hardware Considerations

Radiation hardening:

- LEO radiation: ~100 mSv/year (vs. ~3 mSv on Earth)
- Solution: Redundant computing nodes, error-correcting memory
- Mass penalty: 20-30% for shielding and redundancy
- Still cheaper than terrestrial power costs

Component selection:

- GPUs/TPUs: Ruggedized consumer hardware (not rad-hard aerospace grade)
- G-force tolerance during launch: 10-25g (standard electronics with potting)
- Thermal cycling: -150°C to +150°C (orbital variation)

Networking:

- Inter-module: Free-space optical links (10+ Gbps)
- Earth downlink: Ka-band (~1 Gbps per module)

- Latency: Training happens in orbit, inference on Earth
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3. Electromagnetic Launch for Data Center Deployment

3.1 Earth-Based EM Assist Configuration

System parameters:

- Track length: 5 km at 4,500m elevation
- Exit velocity: 800 m/s (Mach 2.4)
- Acceleration: 10g (electronics can handle with proper packaging)
- Module mass: 10 tons (computing hardware only)

Energy per launch:

$$E_k = \frac{1}{2}mv^2 = \frac{1}{2}(10,000)(800)^2 = 3,200 \text{ MJ}$$

With 70% efficiency: 4,571 MJ = 1,270 kWh = **\$140 per launch in electricity**

Propellant reduction:

Traditional rocket for 10 tons to LEO:

- Total launch mass: 245 tons (24.5:1 ratio)
- Propellant: 235 tons

EM-assist:

- Total launch mass: 163 tons (16.3:1 ratio)
- Propellant: 153 tons
- **Saved: 82 tons propellant per launch**

Cost comparison:

- Traditional: \$20-40 million per 10-ton module
- EM-assist: \$8-20 million per module
- **For 1,000 modules: Save \$12-20 billion**

3.2 Launch Rate Requirements

To deploy 1,000 modules in 2 years:

- Required rate: 500 modules/year = 1.4/day
- EM system capacity: 5-10 launches/day (allows redundancy)
- Traditional rocket capacity: ~1 launch/week (bottleneck)

Time to deployment:

- Traditional: 10-20 years
- EM-assist: 2-3 years
- **Time-to-market advantage: Critical for AI competitiveness**

3.3 Packaging and G-force Management

Electronics must survive 10g acceleration:

Packaging techniques:

- Potting: Encapsulate chips in epoxy (thermal conductive)
- Shock mounting: Foam suspension for larger assemblies
- Board-level reinforcement: Thick PCBs, reinforced solder joints

Testing: Centrifuge qualification at 15g (1.5x safety factor)

Heritage: Military artillery-fired munitions survive 15,000g+ (GPS shells). Data center hardware at 10g is conservative.

4. Lunar Mass Driver for Manufacturing Feedstock

4.1 Space Manufacturing Material Requirements

Orbital manufacturing facilities need:

- **Silicon:** Semiconductor wafers, solar cells
- **Aluminum:** Structural components, radiators
- **Titanium:** High-strength structures
- **Water/ice:** Rocket propellant, life support, coolant
- **Rare earths:** Electronics, magnets

- **Iron/steel:** Basic construction

Cost comparison:

Material	Earth launch cost	Lunar launch cost	Ratio
Water	\$10,000/kg	\$10/kg	1000:1
Aluminum	\$10,000/kg	\$50/kg	200:1
Silicon	\$10,000/kg	\$100/kg	100:1

Game changer: Lunar-sourced materials make large-scale space manufacturing economically viable.

4.2 Lunar Mass Driver for Bulk Materials

High-g configuration (materials can tolerate 100-500g):

For aluminum/silicon/water at 100g to 1,700 m/s:

$$L = \frac{v^2}{2a} = \frac{(1700)^2}{2(980)} = 1.5 \text{ km}$$

System specifications:

- Track: 1.5 km
- Launch rate: 1 per hour (24/day during lunar day)
- Payload: 100 kg per launch
- Daily capacity: 2.4 tons
- Annual capacity: 876 tons (accounting for lunar night)

Power requirements:

Energy per 100 kg launch: 144.5 MJ = 40 kWh

Solar array: 5 hectares (with energy storage for lunar night)

Capital cost: \$2-3 billion (shared with other lunar infrastructure)

4.3 Material Processing on the Moon

In-situ resource utilization (ISRU):

Lunar regolith composition:

- 40-45% oxygen (extractable via molten salt electrolysis)
- 20-25% silicon
- 5-10% aluminum
- 3-5% calcium
- 2-4% iron

Processing chain:

1. Mine regolith (abundant, no drilling needed)
2. Heat to 900°C using solar concentrators
3. Electrolyze to separate oxygen and metals
4. Refine metals via vacuum distillation
5. Package for electromagnetic launch

Energy cost: ~50 kWh/kg refined metal (solar powered = essentially free)

Launch cost: \$10/kg (amortized infrastructure)

Total: \$10-50/kg delivered to LEO vs. \$10,000/kg from Earth

5. Space Manufacturing Facility Design

5.1 Orbital Manufacturing Complex

Module types:

1. Materials processing (100 tons)

- Vacuum furnaces
- Crystal growth chambers
- Centrifugal separation
- Containerless processing

2. Assembly facilities (200 tons)

- Robotic fabrication
- Welding/bonding systems
- Quality control
- Component storage

3. Power generation (150 tons)

- 50 MW solar arrays
- Energy storage
- Power distribution

4. Crew habitat (optional, 300 tons)

- Life support for 6-12 personnel
- Enables high-value manufacturing oversight

Total facility mass: 450-750 tons

Traditional launch cost: \$450M-1.5B

EM-assist cost: \$180M-600M

Cost reduction: 60%

5.2 Target Products

High-value, low-mass products (Phase 1):

Product	Earth cost	Space cost	Annual market	Advantage
ZBLAN fiber optics	\$5,000/kg	\$500/kg	\$2B	100x lower loss
Pharmaceutical crystals	\$1M/kg	\$100k/kg	\$50B	Perfect crystallinity
Semiconductor wafers	\$10k/kg	\$1k/kg	\$600B	Defect-free
Exotic alloys	\$2k/kg	\$200/kg	\$5B	Impossible on Earth

Break-even analysis:

Manufacturing facility cost: \$500M

Operating cost: \$50M/year

Production capacity: 10 tons/year high-value products

Average product value: \$100k/kg

Annual revenue: \$1B

Payback period: 1.5 years

5.3 Integration with Data Centers

Synergies:

1. **Shared infrastructure:** Solar arrays, thermal management, communications

2. **Waste heat utilization:** Data center heat → manufacturing processes
3. **Compute for design:** AI optimization of manufacturing parameters
4. **Rapid prototyping:** Design in orbit, manufacture in orbit, test in orbit

Combined facility economics:

- Data center: \$2B deployment, \$500M/year revenue (compute services)
 - Manufacturing: \$500M deployment, \$1B/year revenue (products)
 - Shared infrastructure saves 30%: **Total: \$1.75B for \$1.5B/year revenue**
 - **Payback: 14 months**
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6. Thermal Management in Space

6.1 Heat Rejection Mathematics

Stefan-Boltzmann law for radiative cooling:

$$Q = \epsilon\sigma AT^4$$

where:

- ϵ = emissivity (~0.9 for black coating)
- σ = Stefan-Boltzmann constant ($5.67 \times 10^{-8} \text{ W/m}^2\text{K}^4$)
- A = radiator area (m^2)
- T = temperature (K)

Example: 500 kW heat rejection at 350K (77°C)

$$A = \frac{Q}{\epsilon\sigma T^4} = \frac{500,000}{0.9 \times 5.67 \times 10^{-8} \times 350^4} = 646 \text{ m}^2$$

Radiator mass: Aluminum fins at $5 \text{ kg/m}^2 = 3,230 \text{ kg}$

Compare to Earth: 500 kW cooling tower = 50 tons + water pumps + ongoing water costs

Space advantage: 15× lighter, zero operating costs

6.2 Advanced Thermal Systems

Variable geometry radiators:

- Deploy/retract based on load
- Maximize area during compute-intensive tasks
- Minimize during eclipse (retain heat)

Two-phase cooling:

- Ammonia heat pipes (50-100°C operating range)
- Efficient heat transport from chips to radiators
- Heritage: ISS thermal control system

Thermophotovoltaic conversion:

- Convert waste heat (800-1200K) → electricity
- Efficiency: 20-30%
- Recover 100-150 kW from 500 kW waste heat
- **Net power requirement reduced 20%**

7. Economic Model

7.1 Capital Expenditure Breakdown

For 1,000-module data center constellation (500 MW compute):

Component	Mass (tons)	Traditional cost	EM-assist cost
Computing modules	10,000	\$20B	\$8B
Solar arrays	5,000	\$10B	\$4B
Radiators	3,000	\$6B	\$2.4B
Structure/misc	2,000	\$4B	\$1.6B
Total	20,000	\$40B	\$16B

EM launch infrastructure: \$1-2B (amortized over multiple projects)

Total investment: \$17-18B vs. \$40B traditional

Savings: \$22-23B (55%)

7.2 Operating Economics

Revenue streams:

1. **AI training services:** \$0.50-2.00 per GPU-hour (vs. \$2-5 on Earth)
2. **Scientific computing:** Simulations, climate modeling, drug discovery
3. **Data processing:** Earth observation, telecommunications
4. **Cryptocurrency mining:** Proof-of-work algorithms (if profitable)

Operating costs:

- Maintenance: \$50M/year (robotic servicing missions)
- Ground control: \$20M/year
- Insurance: \$100M/year (2-3% of capital)
- Replacement hardware: \$200M/year (5-year refresh cycle)
- **Total: \$370M/year**

Revenue projection (500 MW at 50% utilization):

- Compute hours: $2,190,000 \text{ GPU-hours/year per MW} \times 500 \text{ MW} = 1.095\text{B GPU-hours}$
- At \$1.00/hour: **\$1.095B/year revenue**

Net profit: \$725M/year

ROI: 4.3% annual return

Payback period: 23 years

But: This assumes no growth. With AI demand doubling every 2 years, constellation expands, and early movers capture premium pricing. **Realistic payback: 8-12 years with market growth.**

7.3 Lunar Manufacturing Economics

Scenario: Space manufacturing facility fed by lunar materials

Capital costs:

- Lunar mass driver: \$3B (shared with other programs)
- Lunar mining/processing: \$2B
- Orbital manufacturing facility: \$500M

- **Total: \$5.5B**

Operating costs:

- Lunar operations: \$100M/year
- Orbital facility: \$50M/year
- Material transport: Negligible (EM launch)
- **Total: \$150M/year**

Revenue:

- 10 tons/year high-value products at \$100k/kg average: \$1B/year
- 100 tons/year bulk materials at \$5k/kg: \$500M/year
- **Total: \$1.5B/year**

Net profit: \$1.35B/year

Payback: 4 years

8. Technical Challenges and Solutions

8.1 Data Center Specific

Challenge	Impact	Solution	TRL
Radiation damage	Bit flips, component degradation	ECC memory, redundancy, shielding	8
Thermal cycling	Solder fatigue, component stress	Thermal coatings, heaters, controlled geometry	9
Micrometeorite damage	Punctures, contamination	Whipple shields, redundant modules	9
Latency	5-40ms Earth roundtrip	Training in orbit, inference on Earth	9
Power interrupts	Eclipse periods	Battery banks, orbit optimization	9
Hardware refresh	5-year component lifespan	Robotic servicing, modular design	7

8.2 Manufacturing Specific

Challenge	Impact	Solution	TRL
Material purity	Contamination from outgassing	Vacuum bake-out, clean assembly	8
Quality control	No physical inspection	In-situ sensors, AI vision systems	7
Process development	Unknown optimal parameters	AI-driven optimization, rapid iteration	6
Material handling	No gravity for settling	Electrostatic, magnetic manipulation	7
Waste management	Can't dump in space	Recycling, controlled disposal	7

8.3 EM Launch Specific

Challenge	Impact	Solution	TRL
High-g acceleration	Component damage	Potting, shock mounts, testing	8
Atmospheric heating	Thermal damage	Ablative shields, ceramic nose cones	9
Power delivery	500 MW peak demand	Flywheel energy storage, supercapacitors	8
Track maintenance	Wear from repeated launch	Modular sections, automated inspection	7
Weather sensitivity	Launch delays	High-altitude siting, weather monitoring	9

9. Development Roadmap

9.1 Phase 1: Demonstration (Years 0-3)

Earth EM system:

- 100m prototype track
- Test 10g launch of ruggedized electronics
- Validate packaging techniques
- Cost: \$50-100M

Small orbital testbed:

- 1-module data center (500 kW compute)
- 6-month mission
- Validate thermal management, radiation tolerance
- Launch via conventional rocket
- Cost: \$50-100M

Total Phase 1: \$100-200M

9.2 Phase 2: Small-Scale Deployment (Years 3-6)

Earth EM launcher:

- 2 km track for small modules
- 25g capability
- 50 launches/year capacity
- Cost: \$500M-1B

10-module constellation:

- 5 MW compute capacity
- Sell compute services to recover costs
- Generate operational data
- Cost: \$200-400M

Lunar prospecting:

- Site selection for mass driver
- ISRU pilot plant
- Cost: \$500M

Total Phase 2: \$1.2-1.9B

9.3 Phase 3: Large-Scale Operations (Years 6-12)

Full Earth EM system:

- 5 km track
- 10g capability for large modules
- 200+ launches/year
- Cost: \$1-2B (incremental from Phase 2)

Lunar mass driver:

- 1.5 km track
- Operational mining/processing
- 1,000 tons/year material delivery
- Cost: \$2-3B

1,000-module constellation:

- 500 MW compute capacity
- Revenue-generating operations
- Cost: \$16B (including all previous phases)

Manufacturing facility:

- 10 tons/year high-value products
- Lunar material feedstock
- Cost: \$500M

Total Phase 3: \$19.5-21.5B cumulative

9.4 Phase 4: Expansion (Years 12+)

- Scale to 5,000+ module constellation (2.5 GW compute)
- Multiple manufacturing facilities
- Lunar base supporting 50+ personnel
- Mars-bound manufacturing modules
- Self-sustaining space economy

10. Synergies and Network Effects

10.1 Data Centers Enable Better Manufacturing

AI-optimized manufacturing:

- Real-time process optimization using orbital compute
- Predictive maintenance of manufacturing equipment

- Design iteration in simulation before physical production
- Quality control via computer vision

Example: Crystal growth optimization

- Parameter space: temperature, pressure, rotation rate, cooling rate
- Traditional: Years of trial-and-error
- AI-driven: Weeks to optimal parameters
- **10-100x faster product development**

10.2 Manufacturing Enables Better Data Centers

Custom hardware fabrication:

- Space-optimized chips (radiation-hard, thermally efficient)
- Specialized AI accelerators manufactured in orbit
- Replacement components without Earth launches
- **Reduces operating costs 20-30%**

Heat sink production:

- Manufacture large radiators in orbit using lunar aluminum
- No launch mass penalty
- Scale thermal management infinitely
- **Removes power ceiling**

10.3 Both Enable Space-Based Solar Power

Large-scale space solar power requires:

- Massive structures (10,000+ tons)
- Precise manufacturing (photovoltaic panels)
- Continuous power (for Earth transmission)

Integration:

1. Lunar aluminum → EM launch → orbital manufacturing
2. Manufacture solar panels in space (perfect vacuum, no contamination)
3. Assemble megawatt-scale arrays using data center compute for optimization

4. Beam power to Earth via microwaves/lasers
5. Provides baseload renewable power replacing fossil fuels

Economic loop: Space industry becomes energy exporter to Earth, not consumer.

11. Risk Analysis

11.1 Technical Risks

Risk	Probability	Impact	Mitigation
EM system underperformance	Medium	High	Extensive ground testing, prototype phase
Radiation damage exceeds models	Medium	Medium	Conservative shielding, redundancy budget
Manufacturing process failures	High	Medium	Parallel process development, Earth backup
Micrometeorite cascade (Kessler)	Low	Catastrophic	Debris tracking, collision avoidance, insurance
Launch vehicle failures	Medium	High	Multiple launch providers, graceful degradation

11.2 Economic Risks

Risk	Probability	Impact	Mitigation
AI demand plateau	Low	High	Diversify: scientific computing, manufacturing revenue
Earth launch costs drop faster	Medium	Medium	EM system still competitive, faster to scale
Regulatory restrictions	Medium	High	Early stakeholder engagement, safety demonstrations
Cheaper terrestrial power	Medium	Medium	Space advantages beyond cost (expansion, cooling)
Hardware refresh costs higher than projected	High	Medium	Modular design, robotic servicing investment

11.3 Strategic Risks

Competition:

- Multiple players pursuing orbital data centers
- Risk: Overcapacity, price wars
- Mitigation: First-mover advantage, vertical integration (compute + manufacturing)

Geopolitical:

- Space debris regulations tightening
- Resource extraction treaties unclear
- Risk: Legal barriers to lunar mining
- Mitigation: Operate within Outer Space Treaty framework, advocate for clear rules

Technology disruption:

- Quantum computing could obsolete classical data centers
 - New cooling technologies on Earth
 - Risk: Stranded assets
 - Mitigation: Modular design allows repurposing, manufacturing diversifies risk
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12. Environmental Impact

12.1 Earth Launch Emissions

Traditional approach (20,000 tons to orbit via chemical rockets):

- Launches required: ~100-200 heavy-lift missions
- Propellant: ~40,000 tons
- CO₂: ~120,000 tons
- Black carbon (stratospheric): ~200 tons
- **Equivalent to:** 26,000 cars for one year

EM-assist approach:

- Launches: Same number, 60% less propellant each
- Propellant: ~16,000 tons

- CO₂: ~48,000 tons (renewable energy case: ~20,000 tons)
- Black carbon: ~80 tons
- **Reduction: 60-83% vs traditional**

12.2 Long-Term Environmental Benefits

Space-based solar power enabled by this infrastructure:

- Potential: 1 TW clean baseload power to Earth
- Offsets: 2-3 billion tons CO₂/year (equivalent to all aviation emissions globally)
- **Payback:** Infrastructure emissions offset in <2 weeks of operation

Reduced terrestrial data centers:

- Current data centers: 200 TWh/year globally
- Water consumption: 1.7 billion liters/year
- Moving 50% to space:
 - Energy saved: 100 TWh/year (equivalent to 50 million tons CO₂)
 - Water saved: 850 million liters/year

Net effect: Even including construction and launch, space infrastructure is carbon-negative within 2-3 years.

13. Conclusion

Electromagnetic launch systems unlock economically viable orbital data centers and space manufacturing by reducing deployment costs 50-80%. Key findings:

13.1 Data Centers

Technical feasibility:

- 10g acceleration tolerable for computing hardware with standard packaging
- Radiative cooling sufficient for 500 kW/module
- 5-40ms latency acceptable for training workloads

Economic viability:

- Deployment cost: \$16-18B for 500 MW constellation (vs. \$40B traditional)
- Operating cost: 50-70% lower than terrestrial equivalents

- Payback: 8-12 years with growing AI market

Market timing:

- AI compute demand will exceed Earth's sustainable supply by 2028-2030
- First-mover advantage captures premium pricing
- Critical window: Next 5-10 years

13.2 Space Manufacturing

Technical feasibility:

- Lunar materials suitable for 80% of manufacturing feedstock
- EM launch reduces material cost from \$10,000/kg to \$10-100/kg
- Products achievable with current technology: fiber optics, crystals, alloys, semiconductors

Economic viability:

- Facility cost: \$500M-5.5B (depending on lunar integration)
- Revenue: \$1-1.5B/year from high-value products
- Payback: 4-6 years

Strategic value:

- Enables space-based solar power (Earth energy market: \$2 trillion/year)
- Bootstraps lunar economy
- Reduces Earth launch dependency

13.3 Integration Benefits

Compound advantages:

- Shared infrastructure saves 30% capital costs
- Waste heat from data centers → manufacturing processes
- Manufacturing produces data center components
- Both enable space-based solar power
- Creates self-sustaining orbital economy

13.4 Critical Success Factors

1. **EM launch infrastructure:** Must achieve \$100-500/kg to LEO (vs. \$1,000-2,000 today)
2. **Radiation tolerance:** Conservative shielding and redundancy essential
3. **Robotic servicing:** 5-year hardware refresh requires automated/remote repair
4. **Regulatory framework:** Clear rules for lunar mining, orbital operations, debris
5. **Market timing:** Deploy before AI demand plateau (if it occurs)

13.5 Recommended Actions

Near-term (2025-2028):

- Fund EM launch prototype (\$100-200M)
- Deploy small testbed data center (\$100M)
- Develop space-rated computing packaging standards

Medium-term (2028-2032):

- Build operational EM launcher (\$1-2B)
- Deploy 100-module constellation (\$1.6B)
- Initiate lunar ISRU pilot (\$500M)

Long-term (2032-2040):

- Scale to 1,000+ modules (\$16-20B)
- Operational lunar mass driver (\$2-3B)
- Manufacturing facility producing revenue (\$500M)

Total investment: ~\$22-27B over 15 years for complete integrated system.

ROI projection: \$2-5B annual profit by Year 15, growing with space-based solar power deployment.

13.6 Final Assessment

The convergence of exponential AI growth, declining space access costs, and electromagnetic launch technology creates a unique 10-year window for establishing orbital data centers and space manufacturing. The economics are marginal with traditional launch but compelling with EM systems.

This is not speculative far-future technology—every component exists today. The question is not "if" but "when" and "who." First movers will capture extraordinary advantages in the emerging space economy valued at trillions by mid-century.

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