

COMMONWEALTH OF PENNSYLVANIA  
DEPARTMENT OF REVENUE



BUREAU OF INDIVIDUAL TAXES  
INHERITANCE TAX DIVISION  
PO BOX 280601  
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX  
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE  
OF DEDUCTIONS AND ASSESSMENT OF TAX

REV-1547 EX AFP (06-05)

RICHARD A FANUCCI ESQ  
STE 206  
1418 MAIN ST  
PECKVILLE PA 18452

DATE 05-01-2006  
ESTATE OF AGENTOWICZ HELEN  
DATE OF DEATH 10-26-2005  
FILE NUMBER 35 05-1284  
COUNTY LACKAWANNA  
ACN 101  
APPEAL DATE: 06-30-2006  
(See reverse side under Objections)

Amount Remitted   
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:  
REGISTER OF WILLS  
LACKAWANNA CO COURT HOUSE  
SCRANTON, PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←  
REV-1547 EX AFP (03-05) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR  
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX  
ESTATE OF AGENTOWICZ HELEN FILE NO. 35 05-1284 ACN 101 DATE 05-01-2006

TAX RETURN WAS: (X) ACCEPTED AS FILED ( ) CHANGED

RESERVATION CONCERNING FUTURE INTEREST - SEE REVERSE

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

|  |     |           |   |
|--|-----|-----------|---|
| 1. Real Estate (Schedule A)                                | (1) | 40,500.00 | NOTE: To insure proper credit to your account, submit the upper portion of this form with your tax payment. |
| 2. Stocks and Bonds (Schedule B)                           | (2) | 6,345.51  |   |
| 3. Closely Held Stock/Partnership Interest (Schedule C)    | (3) | .00       |   |
| 4. Mortgages/Notes Receivable (Schedule D)                 | (4) | .00       |   |
| 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) | (5) | .00       |   |
| 6. Jointly Owned Property (Schedule F)                     | (6) | 21,710.02 |   |
| 7. Transfers (Schedule G)                                  | (7) | .00       |   |
| 8. Total Assets  | (8) | 68,555.53 |   |

APPROVED DEDUCTIONS AND EXEMPTIONS:

|  |      |           |  |
|--|------|-----------|--|
| 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)                 | (9)  | 13,827.47 |  |
| 10. Debts/Mortgage Liabilities/Liens (Schedule I)                          | (10) | 2,394.70  |  |
| 11. Total Deductions   | (11) | 16,222.17 |  |
| 12. Net Value of Tax Return  | (12) | 52,333.36 |  |
| 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) | (13) | .00       |  |
| 14. Net Value of Estate Subject to Tax                                     | (14) | 52,333.36 |  |

NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date.

ASSESSMENT OF TAX:

|  |      |           |   |     |   |          |
|--|------|-----------|---|-----|---|----------|
| 15. Amount of Line 14 at Spousal rate                    | (15) | .00       | x | 00  | = | .00      |
| 16. Amount of Line 14 taxable at Lineal/Class A rate     | (16) | .00       | x | 045 | = | .00      |
| 17. Amount of Line 14 at Sibling rate                    | (17) | .00       | x | 12  | = | .00      |
| 18. Amount of Line 14 taxable at Collateral/Class B rate | (18) | 52,333.36 | x | 15  | = | 7,850.00 |
| 19. Principal Tax Due                                    | (19) |           |   |     | = | 7,850.00 |

TAX CREDITS:

| PAYMENT DATE | RECEIPT NUMBER | DISCOUNT (+)<br>INTEREST/PEN PAID (-) | AMOUNT PAID |
|--------------|----------------|---------------------------------------|-------------|
| 01-25-2006   | LC005803       | 392.50                                | 7,500.00    |
| 04-24-2006   | REFUND         | .00                                   | 42.50-      |

|                    |          |
|--------------------|----------|
| TOTAL TAX CREDIT   | 7,850.00 |
| BALANCE OF TAX DUE | .00      |
| INTEREST AND PEN.  | .00      |
| TOTAL DUE          | .00      |

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\* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

( IF TOTAL DUE IS LESS THAN \$1, NO PAYMENT IS REQUIRED.  
IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.)