NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE

ESTATE OF

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



ANN

8,496.62

.00

.00 .00

06-28-2010

ACKROYD

DATE OF DEATH 01-02-2010 35 10-0102 FILE NUMBER **LACKAWANNA** COUNTY DONALD P DOLAN ATTY ACN 1 11 1 APPEAL DATE: 425 S BLAKELY ST 08-27-2010 (See reverse side under Objections) DUNMORE PA 18512 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ← REV-1547 EX AFP (12-09) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ACKROYD MFILE NO.:35 10-0102 ACN: 101 DATE: 06-28-2010 TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED ORIGINAL RETURN APPRAISED VALUE OF RETURN BASED ON: 1. Real Estate (Schedule A) 74,040.00 (1)NOTE: To ensure proper .00 credit to your account. 2. Stocks and Bonds (Schedule B) submit the upper portion 3. Closely Held Stock/Partnership Interest (Schedule C) .00 of this form with your .00 4. Mortgages/Not<u>es</u> Receivable (Schedule D) (4) tax payment. 5. Çash/Bank Deposits/Misc. Personal Property (Schedule E) 75,469.64 6. Jeintly Owned Rroperty (Schedule F) .00 (6)_ 7 Transfers (Schedule G) .00 (7)___ 8. Zīgtal Assets \(\frac{1}{2}\) 149,509.64 APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) 18,644.00 (9)___ 10. Debts/Marigagechiabilities/Liens (Schedule I) 60,060.44 (10)____ ll. Total Dectoria 78,704.44 (11) _ 12. Net Value of Tax Return 70,805.20 (12) _ 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) (13) _ .00 14. Net Value of Estate Subject to Tax 70,805.20 (14) NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at Spousal rate .00 x 00. . 00 16. Amount of Line 14 taxable at Lineal/Class A rate 00 x 045 = (16)... .00 17. Amount of Line 14 at Sibling rate (17) 70.805.52 X 12 8,496.62 18. Amount of Line 14 taxable at Collateral/Class B rate (18)___ .00 x 15 .00 19. Principal Tax Due (19) =8,496.62 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 03-30-2010 LC013156 424.83 8,071.79 TOTAL TAX PAYMENT

BALANCE OF TAX DUE

INTEREST AND PEN.

TOTAL DUE

PAGE 268 DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE IF PAID AFTER DATE INDICATED, SEE REVERSE 27 FOR CALCULATION OF ADDITIONAL INTEREST. A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.