## NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601

RAYMOND C RINALDI II

PA 18503-1873

520 SPRUCE ST

SCRANTON



DATE

12-17-2012

ESTATE OF

ALLES

ROLLEN

333.76

.00

.00

DATE OF DEATH 02-14-2012

FILE NUMBER

35 12-1145

COUNTY

LACKAWANNA

ACN

101

APPEAL DATE: 02-15-2013 (See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS

> 507 LINDEN STREET STE 400 SCRANTON PA 18503

TOTAL TAX PAYMENT

BALANCE OF TAX DUE

INTEREST AND PEN.

TOTAL DUE

CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS -REV-1547 EX AFP (12-12) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ALLES ROLLEN JFILE NO.:35 12-1145 ACN: DATE: 12-17-2012 TAX RETURN WAS: ( X ) ACCEPTED AS FILED ( ) CHANGED APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN 1. Real Estate (Schedule A) .00 (1)NOTE: To ensure proper 2. Stocks and Bonds (Schedule B) credit to your account, .00 3. Closely Held Stock/Partnership Interest (Schedule C) submit the upper portion .00 of this form with your 4. Mortgages/Notes Receivable (Schedule D) .00 tax payment. 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) .00 (5)\_ 6. Jointly Owned Property (Schedule F) 8,503.17 (6)\_\_\_ 7. Transfers (Schedule G) 8,174.16 (7)\_\_\_ 8. Total Assets 677.33 16,67 (8) APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) 9,260.55 (9)\_\_\_\_ 10. Debts/Mortgage Liabilities/Liens (Schedule I) (10)\_\_\_ 11. Total Dedictions 9,260.55 (11) \_ 12. Net yaluecof Tax Return ·(12) \_ 7,416.78 13. Chanitable Governmental Bequests; Non-elected 9113 Trusts (Schedule J)
14. Net Value of Estate Subject to Tax (13) \_ .00 (14) 7,416.78 If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of <u>ALL</u> returns assessed to date. NOTE: ASSESSMENT OF TAX: 15. Amount of Line 14 at Spousal rate (15) .00 x 00 .00 16. Amount of Line 14 taxable at Lineal/Class A rate (16)\_\_\_\_ <u>7.416.78</u> x 045 <u>=</u> 333.76 17. Amount of Line 14 at Sibling rate <u>.00</u> x 12 .00 18. Amount of Line 14 taxable at Collateral/Class B rate (18) <u>.00</u> x 15 .00 19. Principal Tax Due (19) =333.76 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 09-27-2012 LC017509 .00 333.76

IF PAID AFTER DATE INDICATED, SEE REVERSE ALL 8 38 TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.