

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

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415 WYOMING AVE
SCRANTON PA 18503

DATE 03-22-2010
ESTATE OF ABRAMS RUTH
DATE OF DEATH 09-06-2008
FILE NUMBER 35 08-1092
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 05-21-2010
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←

REV-1547 EX APP (12-09) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ABRAMS RUTH FILE NO.: 35 08-1092 ACN: 101 DATE: 03-22-2010

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	<u>226,922.37</u>	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	<u>469,855.72</u>	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	<u>.00</u>	
4. Mortgages/Notes Receivable (Schedule D)	(4)	<u>.00</u>	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	<u>81,801.90</u>	
6. Jointly Owned Property (Schedule F)	(6)	<u>.00</u>	
7. Transfers (Schedule G)	(7)	<u>4,764,017.72</u>	
8. Total Assets	(8)	<u>5,542,597.71</u>	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	<u>124,995.32</u>
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	<u>34,146.37</u>
11. Total Deductions	(11)	<u>159,141.69</u>
12. Net Value of Tax Return	(12)	<u>5,383,456.02</u>
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	<u>.00</u>
14. Net Value of Estate Subject to Tax	(14)	<u>5,383,456.02</u>

NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at Spousal rate	(15)	<u>.00</u> x 00 = <u>.00</u>
16. Amount of Line 14 taxable at Lineal/Class A rate	(16)	<u>5,383,456.02</u> x 045 = <u>242,255.52</u>
17. Amount of Line 14 at Sibling rate	(17)	<u>.00</u> x 12 = <u>.00</u>
18. Amount of Line 14 taxable at Collateral/Class B rate	(18)	<u>.00</u> x 15 = <u>.00</u>
19. Principal Tax Due	(19)	= <u>242,255.52</u>

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
12-04-2008	LC010841	7,894.74	150,000.00
09-15-2009	LC012155	.24-	84,361.02

BALANCE OF UNPAID INTEREST/PENALTY AS OF 09-16-2009

TOTAL TAX PAYMENT	242,255.52
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	1,167.06
TOTAL DUE	1,167.06

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