

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

pennsylvania 
DEPARTMENT OF REVENUE
REV-1547 EX AFP (12-09)

WILLIAM A AILEO
RR 1 BOX 22C
SPRINGVILLE PA 18844

DATE 02-15-2010
ESTATE OF AILEO WILMA
DATE OF DEATH 08-07-2009
FILE NUMBER 35 09-0954
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 04-16-2010
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (12-09) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: AILEO WILMA FILE NO.: 35 09-0954 ACN: 101 DATE: 02-15-2010

TAX RETURN WAS: () ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

| | | | |
|--|-----|------------|---|
| 1. Real Estate (Schedule A) | (1) | 56,764.00 | NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment. |
| 2. Stocks and Bonds (Schedule B) | (2) | 121,124.82 | |
| 3. Closely Held Stock/Partnership Interest (Schedule C) | (3) | .00 | |
| 4. Mortgages/Notes Receivable (Schedule D) | (4) | .00 | |
| 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) | (5) | 217,241.15 | |
| 6. Jointly Owned Property (Schedule F) | (6) | .00 | |
| 7. Transfers (Schedule G) | (7) | .00 | |
| 8. Total Assets | (8) | 395,129.97 | |

APPROVED DEDUCTIONS AND EXEMPTIONS:

| | | | |
|--|------|------------|--|
| 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) | (9) | 4,214.72 | |
| 10. Debts/Mortgage Liabilities/Liens (Schedule I) | (10) | .00 | |
| 11. Total Deductions | (11) | 4,214.72 | |
| 12. Net Value of Tax Return | (12) | 390,915.25 | |
| 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) | (13) | .00 | |
| 14. Net Value of Estate Subject to Tax | (14) | 390,915.25 | |

NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date.

ASSESSMENT OF TAX:

| | | | | | |
|--|------|------------|-------|---|-----------|
| 15. Amount of Line 14 at Spousal rate | (15) | .00 | x 00 | = | .00 |
| 16. Amount of Line 14 taxable at Lineal/Class A rate | (16) | 390,915.25 | x 045 | = | 17,591.19 |
| 17. Amount of Line 14 at Sibling rate | (17) | .00 | x 12 | = | .00 |
| 18. Amount of Line 14 taxable at Collateral/Class B rate | (18) | .00 | x 15 | = | .00 |
| 19. Principal Tax Due | (19) | | | = | 17,591.19 |

TAX CREDITS:

| PAYMENT DATE | RECEIPT NUMBER | DISCOUNT (+) INTEREST/PEN PAID (-) | AMOUNT PAID |
|--------------|----------------|---------------------------------------|-------------|
| 08-28-2009 | LC012064 | 869.84 | 16,527.00 |
| 10-22-2009 | LC012337 | 9.72 | 184.66 |

| | |
|--------------------|-----------|
| TOTAL TAX PAYMENT | 17,591.22 |
| BALANCE OF TAX DUE | .03CR |
| INTEREST AND PEN. | .00 |
| TOTAL DUE | .03CR |

BOOK 620 PAGE 2098

* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.



COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF REVENUE
BUREAU OF INDIVIDUAL TAXES
PO Box 280601
HARRISBURG, PA 17128-0601

INHERITANCE TAX EXPLANATION OF CHANGES

| | | | |
|-----------------|-------------------|-------------|-----------|
| DECEDENT'S NAME | Aileo, Wilma | FILE NUMBER | 3509-0954 |
| REVIEWED BY | Justin R. Gilmore | ACN | 101 |

| SCHEDULE | ITEM NO. | EXPLANATION OF CHANGES |
|----------|----------|----------------------------|
| | | Change per correspondence. |

BOOK 620 PAGE 2099
ROW