

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



RICHARD A FANUCCI ESQ
240 MAIN ST
BLAKELY PA 18447-1246

DATE 05-14-2018
ESTATE OF AMBROSE NORMA
DATE OF DEATH 12-30-2016
FILE NUMBER 35 17-0347
COUNTY LACKAWANNA
ACN 101

APPEAL DATE: 07-13-2018

(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE TO:

REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE  RETAIN LOWER PORTION FOR YOUR RECORDS 

REV-1547 EX AFP (10-17) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: AMBROSE NORMA FILE NO.: 35 17-0347 ACN: 101 DATE: 05-14-2018

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1) 135,000.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2) .00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3) .00	
4. Mortgages/Notes Receivable (Schedule D)	(4) .00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5) .00	
6. Jointly Owned Property (Schedule F)	(6) .00	
7. Transfers (Schedule G)	(7) 66,080.75	
8. Total Assets	(8) 201,080.75	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9) 26,037.39
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10) 2,517.75
11. Total Deductions	(11) 28,555.14
12. Net Value of Tax Return	(12) 172,525.61
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13) .00
14. Net Value of Estate Subject to Tax	(14) 172,525.61

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15) .00 x .00 = .00
16. Amount of Line 14 taxable at lineal rate	(16) .00 x .045 = .00
17. Amount of Line 14 taxable at sibling rate	(17) .00 x .12 = .00
18. Amount of Line 14 taxable at collateral rate	(18) 172,525.61 x .15 = 25,878.84
19. Principal Tax Due	(19) 25,878.84

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
12-26-2017	LC026309	247.66-	26,132.19

TOTAL TAX PAYMENT	25,884.53
BALANCE OF TAX DUE	5.69CR
INTEREST AND PEN.	.00
TOTAL DUE	5.69CR