NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



06-30-2014

ESTATE OF ALBERT DORIS DATE OF DEATH 06-07-2013 FILE NUMBER 35 13-0718 COUNTY LACKAWANNA MONSKY ESQ **EDWARD** 1 1 1 ACN FL 4 APPEAL DATE: 08-29-2014 425 SPRUCE ST (See reverse side under Objections) SCRANTON PA 18503-1847 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS ← REV-1547 EX AFP (08-13) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ALBERT DORIS JFILE NO.:35 13-0718 DATE: 06-30-2014 TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN 1. Real Estate (Schedule A) 26,073.00 (1)NOTE: To ensure proper 2. Stocks and Bonds (Schedule B) 1,642.00 (2)_ credit to your account, 3. Closely Held Stock/Partnership Interest (Schedule C) submit the upper portion .00 of this form with your 4. Mortgages/Notes Receivable (Schedule D) .00 (4) tax payment. 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) 136,429.00 6. Jointly Owned Property (Schedule F) 00 (6). 7. Transfers (Schedule G) 220,515.00 $(7)_{-}$ 8. Total Assets (8) <u>384,659.00</u> APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Fundral Expenses/Adm. Costs/Misc. Expenses (Schedule H) <u> 17,930.00</u> 10. Deb (S Mortgage Liabilities/Liens (Schedule I) (10)___ 11. Total Deductions 17,930.00 (11)12. Net Value of Tax Return 366,729.00 (12) 13. Chatitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) 00 (13) -14. Net Value of Estate Subject to Tax <u>366,</u>729.00 (14). If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will NOTE: reflect figures that include the total of all returns assessed to date. ASSESSMENTE OF TAX: E 15. Amount of Line 14 at spousal rate .00 x 00 .00 16. Amount of Line 14 taxable at lineal rate <u>366.729.00</u> x 045 <u>=</u> $(16)_{-}$ 16,503.00 17. Amount of Line 14 at sibling rate $(17)_{-}$ <u>00</u> x 12 00 18. Amount of Line 14 taxable at collateral rate .00 x 15 .00 19. Principal Tax Due (19) =16,503.00 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) DATE AMOUNT PAID NUMBER INTEREST/PEN PAID (-) 10-08-2013 LC019159 . 00 7,000.00 02-20-2014 LC019726 .00 9,503.00

TOTAL TAX PAYMENT 16,503.00

BALANCE OF TAX DUE .00

INTEREST AND PEN. .00

TOTAL DUE .00

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.