

COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF REVENUE



BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

REV-1547 EX AFP (06-05)

DONALD J FREDERICKSON JR
KOBAL ETAL
435 MAIN ST
MOOSIC PA 18507

DATE 08-07-2006
ESTATE OF AKENS ELIZABETH A
DATE OF DEATH 06-21-2005
FILE NUMBER 35 05-0743
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 10-06-2006
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
LACKAWANNA CO COURT HOUSE
SCRANTON, PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (03-05) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX
ESTATE OF AKENS ELIZABETH A FILE NO. 35 05-0743 ACN 101 DATE 08-07-2006

TAX RETURN WAS: () ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

RESERVATION CONCERNING FUTURE INTEREST - SEE REVERSE

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	.00	NOTE: To insure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	10,952.81	
3. Closely-Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	11,553.42	
6. Jointly Owned Property (Schedule F)	(6)	3,604.54	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	26,110.77	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	15,319.28
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	313.51
11. Total Deductions	(11)	15,632.79
12. Net Value of Tax Return	(12)	10,477.98
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00
14. Net Value of Estate Subject to Tax	(14)	10,477.98

NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at Spousal rate	(15)	.00	x	00	=	.00
16. Amount of Line 14 taxable at Lineal/Class A rate	(16)	.00	x	045	=	.00
17. Amount of Line 14 at Sibling rate	(17)	2,114.92	x	12	=	253.79
18. Amount of Line 14 taxable at Collateral/Class B rate	(18)	8,363.47	x	15	=	1,254.47
19. Principal Tax Due	(19)				=	1,508.26

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
06-26-2006	LC006645	28.09-	3,167.64

TOTAL TAX CREDIT	3,139.55
BALANCE OF TAX DUE	1,631.29CR
INTEREST AND PEN.	.00
TOTAL DUE	1,631.29CR

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* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

(IF TOTAL DUE IS LESS THAN \$1, NO PAYMENT IS REQUIRED.
IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.)



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DEPT. 280601
HARRISBURG, PA 17128-0601

INHERITANCE TAX EXPLANATION OF CHANGES

DECEDENT'S NAME	Elizabeth A Akens	FILE NUMBER	3505-0743
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REVIEWED BY	Deborah Washington	ACN	101
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SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES
E	4&5	The proceeds of life insurance policies on the life of the decedent are not subject to tax in the decedent's estate.

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