

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



JOHN J ATTY
PO BOX 310
MOSCOW PA 18444-0310

DATE 06-15-2015
ESTATE OF ALT FLOYD
DATE OF DEATH 12-26-2013
FILE NUMBER 35 14-0056
COUNTY LACKAWANNA
ACN 101

APPEAL DATE: 08-14-2015
(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←

REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: 'ALT' FLOYD FILE NO.: 35 14-0056 ACN: 101 DATE: 06-15-2015

TAX RETURN WAS: () ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	172,500.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	135,789.64	
6. Jointly Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	308,289.64	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	50,529.99	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	273.37	
11. Total Deductions	(11)	50,803.36	
12. Net Value of Tax Return	(12)	257,486.28	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	257,486.28	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00	x 00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	257,486.28	x 045 =	111,586.88
17. Amount of Line 14 at sibling rate	(17)	.00	x 12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00	x 15 =	.00
19. Principal Tax Due	(19)			111,586.88

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
03-20-2014	LC019867	473.68	9,000.00
01-28-2015	LC021317	.00	1,509.00

INTEREST IS CHARGED THROUGH 06-30-2015
AT THE RATES APPLICABLE AS OUTLINED ON THE
REVERSE SIDE OF THIS FORM

TOTAL TAX PAYMENT	10,982.68
BALANCE OF TAX DUE	604.20
INTEREST AND PEN.	29.07
TOTAL DUE	633.27

* IF PAID AFTER DATE INDICATED, SEE REVERSE
FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE
A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.

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pennsylvania

DEPARTMENT OF REVENUE

BUREAU OF INDIVIDUAL TAXES

PO Box 280601
HARRISBURG, PA 17128-0601

**INHERITANCE TAX
EXPLANATION
OF CHANGES**

DECEDENT'S NAME	Floyd Alt	FILE NUMBER	3514-0056
REVIEWED BY	Yvonne Agent ID 96	ACN	101

SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES
		The value of the estate has been adjusted as the result of the correction of an error in arithmetic on schedule H.
H-B	10-12, 14-16, 22-27	Reduced to \$0.00. Real estate taxes are not allowable deductions for the years after decedent's date of death.
H-B	20-21	Reduced to \$0.00. Selling expenses are not allowable deductions when the real estate when the real estate has not been sold.

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ROW