NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE

ESTATE OF

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



DOROTHY

08-23-2010

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DATE OF DEATH 03-14-2010 35 10-0472 FILE NUMBER COUNTY **LACKAWANNA** JAMES J ZAYDON JR ESQ ÁCN 101 APPEAL DATE: 811-813 MULBERRY ST 10-22-2010 (See reverse side under Objections) **SCRANTON** PA 18510 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 RETAIN LOWER PORTION FOR YOUR RECORDS ← CUT ALONG THIS LINE REV-1547 EX AFP (12-09) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX DOROTHY FILE NO.:35 10-0472 ACN: 101 DATE: 08-23-2010 TAX RETURN WAS: (X) ACCEPTED AS FILED APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN 85,000.00 1. Real Estate (Schedule A) (1) NOTE: To ensure proper 15,129.00 credit to your account, 2. Stocks and Bonds (Schedule B) . (2) submit the upper portion .00 3. Closely Held Stock/Partnership Interest (Schedule C) of this form with your . 00 4. Mortgages/Notes Receivable (Schedule D) tax payment. 33,159.00 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) (5) 2,160.00 6. Jointly Owned Property (Schedule F) (6) 14,054.00 7. Transfers (Schedule G) 8. Total Assets 4 149,502.00 APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) (9) 10. Debts/Mortgage Liabilities/Liens (Schedule I) (10) 15,361.00 11. Total Deductions (11) 12. Net Value of Tax Return (12) 00 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) (13) 134,141.00 14. Net Value of Estate Subject to Tax (14)If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will NOTE: reflect figures that include the total of $\underline{\text{ALL}}$ returns assessed to date. ASSESSMENT OF TAX: 00 x 00 0.0 15. Amount of Line 14 at Spousal rate (1.5).00 x 045 16. Amount of Line 14 taxable at Lineal/Class A rate $(1'6)_{-}$ 6,036.00 <u>no</u> x. 12 00: 17. Amount of Line 14 at Sibling rate (17)18. Amount of Line 14 taxable at Collateral/Class B rate $.00 \times 15$ 00 (18)19. Principal Tax Due 6,036.00 TAX CREDITS: PAYMENT RECEIPT DISCOUNT .. (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 06-08-2010 LC013518 301.79 5,734.00 08-16-2010-SBADJUST -. no .21 TOTAL TAX PAYMENT 6,036.00 BALANCE OF TAX DUE .00 INTEREST AND PEN. .00

IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.

TOTAL DUE

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.