

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



pennsylvania

DEPARTMENT OF REVENUE
REV-1547 EX APP (11-14)

POWELL MARK J
527 LINDEN ST
SCRANTON PA 18503-1605

DATE 06-22-2015
ESTATE OF ADAMIAK THERESA M
DATE OF DEATH 05-10-2014
FILE NUMBER 35 14-0573
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 08-21-2015
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX APP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX
ESTATE OF: ADAMIAK THERESA MFILE NO.: 35 14-0573 ACN: 101 DATE: 06-22-2015

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	59,285.72	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	2,683.30	
6. Jointly Owned Property (Schedule F)	(6)	196,384.80	
7. Transfers (Schedule G)	(7)	177,180.86	
8. Total Assets	(8)	435,534.68	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	39,322.48	
10. Debt/Mortgage Liabilities/Liens (Schedule I)	(10)	684.22	
11. Total Deductions	(11)	40,006.70	
12. Net Value of Tax Return	(12)	395,527.98	
13. Charitable/Overlaid Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	395,527.98	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00 x 00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	395,527.98 x 045 =	17,798.76
17. Amount of Line 14 at sibling rate	(17)	.00 x 12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00 x 15 =	.00
19. Principal Tax Due	(19)		17,798.76

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
08-08-2014	LC020535	789.47	15,000.00
02-10-2015	LC021355	.00	2,009.31
03-19-2015	LC021512	.00	4,813.53

TOTAL TAX PAYMENT	22,612.31
BALANCE OF TAX DUE	4,813.55CR
INTEREST AND PEN.	.00
TOTAL DUE	4,813.55CR

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* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.