

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

J FREDERICK ROHRBECK ESQ
KREDER ETAL
220 PENN AVE STE 200
SCRANTON PA 18503

DATE 05-24-2010
ESTATE OF ANDREWS HARRIET M
DATE OF DEATH 05-25-2009
FILE NUMBER 35 09-0697
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 07-23-2010
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (12-09) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ANDREWS HARRIET MFILE NO.: 35 09-0697 ACN: 101 DATE: 05-24-2010

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	<u>130,000.00</u>	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	<u>.00</u>	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	<u>.00</u>	
4. Mortgages/Notes Receivable (Schedule D)	(4)	<u>.00</u>	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	<u>750.00</u>	
6. Jointly Owned Property (Schedule F)	(6)	<u>2,226.94</u>	
7. Transfers (Schedule G)	(7)	<u>.00</u>	
8. Total Assets	(8)	<u>132,976.94</u>	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	<u>15,489.19</u>	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	<u>4,768.75</u>	
11. Total Deductions	(11)	<u>20,257.94</u>	
12. Net Value of Tax Return	(12)	<u>112,719.00</u>	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	<u>500.00</u>	
14. Net Value of Estate Subject to Tax	(14)	<u>112,219.00</u>	

NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at Spousal rate	(15)	<u>.00</u> x 00 = <u>.00</u>
16. Amount of Line 14 taxable at Lineal/Class A rate	(16)	<u>112,219.00</u> x 045 = <u>5,049.85</u>
17. Amount of Line 14 at Sibling rate	(17)	<u>.00</u> x 12 = <u>.00</u>
18. Amount of Line 14 taxable at Collateral/Class B rate	(18)	<u>.00</u> x 15 = <u>.00</u>
19. Principal Tax Due	(19)	<u>5,049.85</u>

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
01-26-2010	LC012841	.00	5,049.85

TOTAL TAX PAYMENT	5,049.85
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	.00
TOTAL DUE	.00

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