

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



NANCY M BARRASSE ESQ
224 ADAMS AVE
SCRANTON PA 18503-1657

DATE 03-12-2018
ESTATE OF AMES BETH
DATE OF DEATH 03-21-2017
FILE NUMBER 35 17-0365
COUNTY LACKAWANNA
ACN 101

APPEAL DATE: 05-11-2018

(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE TO:

REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS

REV-1547 EX AFP (10-17) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: AMES BETH FILE NO.: 35 17-0365 ACN: 101 DATE: 03-12-2018
TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	158,393.70	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	23,219.43	
6. Jointly Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	300,329.27	
8. Total Assets	(8)	481,942.40	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	16,276.66	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	.00	
11. Total Deductions	(11)	16,276.66	
12. Net Value of Tax Return	(12)	465,665.74	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	465,665.74	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00	X .00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	.00	X .045 =	.00
17. Amount of Line 14 taxable at sibling rate	(17)	.00	X .12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	465,665.74	X .15 =	69,849.86
19. Principal Tax Due	(19)			69,849.86

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
06-19-2017	LC025288	3,492.49	67,369.10
TOTAL TAX PAYMENT			70,861.59
BALANCE OF TAX DUE			1,011.73CR
INTEREST AND PEN.			.00
TOTAL DUE			1,011.73CR

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