

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



ROBERT T KELLY JR
425 SPRUCE ST
SCRANTON PA 18503-1847

DATE 03-26-2018
ESTATE OF AIGELDINGER MARY A
DATE OF DEATH 06-15-2017
FILE NUMBER 35 17-1060
COUNTY LACKAWANNA
ACN 101

APPEAL DATE: 05-25-2018

(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE TO:

REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS

REV-1547 EX AFP (10-17) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: AIGELDINGER MARY A FILE NO.: 35 17-1060 ACN: 101 DATE: 03-26-2018

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	4,368.42	
6. Jointly Owned Property (Schedule F)	(6)	210,670.55	
7. Transfers (Schedule G)	(7)	642,836.98	
8. Total Assets	(8)	857,875.95	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	23,105.91	
10. Debt/Mortgage Liabilities/Liens (Schedule I)	(10)	.00	
11. Total Deductions	(11)	23,105.91	
12. Net Value of Tax Return	(12)	834,770.04	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	834,770.04	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00	x .00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	.00	x .045 =	.00
17. Amount of Line 14 taxable at sibling rate	(17)	.00	x .12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	834,770.04	x .15 =	125,215.51
19. Principal Tax Due	(19)			125,215.51

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
09-11-2017	LC025765	1,842.11	35,000.00
09-15-2017	LC025789	4,418.67	84,000.00

TOTAL TAX PAYMENT	125,260.78
BALANCE OF TAX DUE	45.27CR
INTEREST AND PEN.	.00
TOTAL DUE	45.27CR

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