NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



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12-24-2012 ESTATE OF AMICO GRACE DATE OF DEATH 04-04-2012 FILE NUMBER 35 12-1182 COUNTY LACKAWANNA JAMES W REID ESQ ACN 101 OLIVER PRICE & RHODES APPEAL DATE: 02-22-2013 1212 S ABINGTON RD (See reverse side under Objections) CLARKS SUMMIT PA 18411-2234 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS REV-1547 EX AFP (12-12) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: AMICO MFILE NO.:35 12-1182 GRACE ACN: DATE: 12-24-2012 TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN 1. Real Estate (Schedule A) .00 (1) NOTE: To ensure proper 2. Stocks and Bonds (Schedule B) credit to your account, 2,341.00 (2)_ Closely Held Stock/Partnership Interest (Schedule C) submit the upper portion .00 of this form with your 4. Mortgages/Notes Receivable (Schedule D) .00 (4) tax payment. 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) 19,076.00 6. Jointif Owner Property (Schedule F) 5,229.41 (6) 7. Transfers (ScheduleG) 160,000.00 8. Total Assets (8) _ 186,646.41 APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) (9)_ 10. Debts/Mortgage Liabilities/Liens (Schedule I) (10)_ 13,781.00 (10)____ 11. Total Deductions 14,233.11 (11) _ 12. Net Value of Tax Return 172,413.30 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) (12) ___ (13) .00 14. Net Value of Estate Subject to Tax 172,413.30 (14) If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of $\underline{\mathsf{ALL}}$ returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at Spousal rate (15)_ .00 x 00 16. Amount of Line 14 taxable at Lineal/Class A rate . 00 <u>172,413.30</u> x 045 = 7,758.60 17. Amount of Line 14 at Sibling rate (17)<u>· ·</u> <u>.00</u> x 12 .00 18. Amount of Line 14 taxable at Collateral/Class B rate (18)_ <u>.00</u> x 15 19. Principal Tax Due 00 (19) =TAX CREDITS: 7,758.60 PAYMENT RECEIPT DISCOUNT (+) DATE AMOUNT PAID NUMBER INTEREST/PEN PAID (-) 10-09-2012 LC017553 .00 7,758.60 TOTAL TAX PAYMENT 7,758.60 BALANCE OF TAX DUE . ກຄ INTEREST AND PEN.

TOTAL DUE

IF PAID AFTER DATE INDICATED, SEE REVERS IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE FOR CALCULATION OF ADDITIONAL INTEREST. A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.