

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



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DATE 04-23-2018
ESTATE OF ADAMS RUTH G
DATE OF DEATH 07-10-2017
FILE NUMBER 35 17-0917
COUNTY LACKAWANNA
ACN 101



APPEAL DATE: 06-22-2018

(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE TO:

REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE  RETAIN LOWER PORTION FOR YOUR RECORDS 
REV-1547 EX AFP (10-17) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ADAMS RUTH G FILE NO.: 35 17-0917 ACN: 101 DATE: 04-23-2018
TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	.00
2. Stocks and Bonds (Schedule B)	(2)	.00
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	28,921.97
6. Jointly Owned Property (Schedule F)	(6)	.00
7. Transfers (Schedule G)	(7)	.00
8. Total Assets	(8)	28,921.97

NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. General Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	21,293.90
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	183,167.27
11. Total Deductions	(11)	204,461.17
12. Net Value of Tax Return	(12)	175,539.20 -
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00
14. Net Value of Estate Subject to Tax	(14)	175,539.20 -

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00	X .00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	.00	X .045 =	.00
17. Amount of Line 14 taxable at sibling rate	(17)	.00	X .12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00	X .15 =	.00
19. Principal Tax Due	(19)			.00

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID

TOTAL TAX PAYMENT	.00
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	.00
TOTAL DUE	.00

BOOK 0788 PAGE 2965

IF PAID AFTER DATE INDICATED, SEE REVERSE
FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE
A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.