

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

pennsylvania 
DEPARTMENT OF REVENUE
REV-1547 EX AFP (12-09)

WILLIAM A AILEO
RR 1 BOX 22C
SPRINGVILLE PA 18844

DATE 02-15-2010
ESTATE OF AILEO WILMA
DATE OF DEATH 08-07-2009
FILE NUMBER 35 09-0954
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 04-16-2010
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (12-09) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX
ESTATE OF: AILEO WILMA FILE NO.: 35 09-0954 ACN: 101 DATE: 02-15-2010

TAX RETURN WAS: () ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	56,764.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	121,124.82	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	217,241.15	
6. Jointly Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	395,129.97	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	4,214.72	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	.00	
11. Total Deductions	(11)	4,214.72	
12. Net Value of Tax Return	(12)	390,915.25	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	390,915.25	

NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at Spousal rate	(15)	.00	x 00	=	.00
16. Amount of Line 14 taxable at Lineal/Class A rate	(16)	390,915.25	x 045	=	17,591.19
17. Amount of Line 14 at Sibling rate	(17)	.00	x 12	=	.00
18. Amount of Line 14 taxable at Collateral/Class B rate	(18)	.00	x 15	=	.00
19. Principal Tax Due	(19)			=	17,591.19

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
08-28-2009	LC012064	869.84	16,527.00
10-22-2009	LC012337	9.72	184.66

TOTAL TAX PAYMENT	17,591.22
BALANCE OF TAX DUE	.03CR
INTEREST AND PEN.	.00
TOTAL DUE	.03CR

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* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.



COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF REVENUE
BUREAU OF INDIVIDUAL TAXES
PO Box 280601
HARRISBURG, PA 17128-0601

INHERITANCE TAX EXPLANATION OF CHANGES

DECEDENT'S NAME	Aileo, Wilma	FILE NUMBER	3509-0954
REVIEWED BY	Justin R. Gilmore	ACN	101

SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES
		Change per correspondence.

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ROW