

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

LINDA MUNLEY
REGISTER OF WILLS

2013 MAR 11 P 12:01

ERNEST J GAZDA JR ESQ
STE 2A
116 N WASHINGTON AVE
SCRANTON PA 18503-1800

DATE 03-04-2013
ESTATE OF ALCO SUE
DATE OF DEATH 01-30-2011
FILE NUMBER 35 11-0272
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 05-03-2013
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (12-11) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX
ESTATE OF: ALCO SUE FILE NO.: 35 11-0272 ACN: 101 DATE: 03-04-2013

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	1,995.85	
6. Jointly Owned Property (Schedule F)	(6)	48,655.20	
7. Transfers (Schedule G)	(7)	159,371.31	
8. Total Assets	(8)	210,022.36	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	10,944.54	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	128.00	
11. Total Deductions	(11)	11,072.54	
12. Net Value of Tax Return	(12)	198,949.82	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	198,949.82	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00	x 00	=	.00
16. Amount of Line 14 taxable at lineal rate	(16)	198,949.82	x 045	=	8,952.74
17. Amount of Line 14 at sibling rate	(17)	.00	x 12	=	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00	x 15	=	.00
19. Principal Tax Due	(19)			=	8,952.74

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
04-29-2011	LC015087	447.64	8,638.93

TOTAL TAX PAYMENT	9,086.57
BALANCE OF TAX DUE	133.83CR
INTEREST AND PEN.	.00
TOTAL DUE	133.83CR

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