## NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



DATE 12-25-2017 ALBRIGHT WILLIAM ESTATE OF DATE OF DEATH 11-22-2015 35 15-1423 FILE NUMBER LACKAWANNA COUNTY MCGRAW ESQ SEAN 101 ACN 41 N MAIN ST STE 415 APPEAL DATE: 02-23-2018 (See reverse side under Objections) CARBONDALE PA 18407-2357 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ← REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ALBRIGHT AFILE NO.:35 15-1423 WILLIAM ACN: 101 DATE: 12-25-2017 TAX RETURN WAS: ( X ) ACCEPTED AS FILED ( ) CHANGED ORIGINAL RETURN APPRAISED VALUE OF RETURN BASED ON: 167,440.00 1. Real Estate (Schedule A) (1)NOTE: To ensure proper .00 credit to your account, 2. Stocks and Bonds (Schedule B)  $(2)_{-}$ submit the upper portion 00 3. Closely Held Stock/Partnership Interest (Schedule C) (3)\_ of this form with your .00 4. Mortgages/Notes Receivable (Schedule D) tax payment. 76,174.00 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)  $(5)_{-}$ 00 6. Jointly Owned Property (Schedule F) (6)-446,661.04 7. Trangfers (@chedgte G)  $(7)_{-}$ 8. Tota∭ASsets (8) 690,275.04 APPROVED DEBUCTIONS AND EXEMPTIONS: 9. Fun al Expenses/Adm. Costs/Misc. Expenses (Schedule H) 6,000.00 (9)..... 10. Debts Portgage trabilities/Liens (Schedule I) (10)\_\_\_\_ 11. Totalimeductions 6,000.00 (11) 12. Net Velue of Tax Return 684,275.04 (12)13. Chartable Fove Enmental Requests; Non-elected 9113 Trusts (Schedule J) .00 (13) 14. Net value of Estate Subject to Tax 684,275.04 (14) -Lu NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date. ASSESSMENT OF TAX: 684,275.04 x 00 .00 15. Amount of Line 14 at spousal rate <u>nn</u> x 045 <u>=</u> .00 16. Amount of Line 14 taxable at lineal rate .00 17. Amount of Line 14 at sibling rate <u>.00</u> x 12 18. Amount of Line 14 taxable at collateral rate .00 x 15 .00 (18)19. Principal Tax Due (19) =. 00 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID NUMBER DATE INTEREST/PEN PAID (-) TOTAL TAX PAYMENT .00

IF PAID AFTER DATE INDICATED, SEE REVERSE OF CALCULATION OF ADDITIONAL INTEREST.

A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.

BALANCE OF TAX DUE

INTEREST AND PEN.

TOTAL DUE

.00

.00

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