

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE 06-18-2018
ESTATE OF STRZELEC RUTH H
DATE OF DEATH 01-17-2015
FILE NUMBER 35 15-0090
COUNTY LACKAWANNA
ACN 101

APPEAL DATE: 08-17-2018

(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE TO:

REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE

RETAIN LOWER PORTION FOR YOUR RECORDS

REV-1547 EX APP (10-17) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: STRZELEC RUTH H FILE NO.: 35 15-0090 ACN: 101 DATE: 06-18-2018

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	238,667.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	37,853.36	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgage Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	113,460.09	
6. Jointly Owned Property (Schedule F)	(6)	13,638.65	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	403,619.10	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses, Int. Costs/Misc. Expenses (Schedule H)	(9)	9,950.50	
10. Debts and Liabilities (Schedule I)	(10)	500.00	
11. Total Deductions			(11) 10,450.50
12. Net Value of Tax Return			(12) 393,168.50
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)			(13) .00
14. Net Value of Estate Subject to Tax			(14) 393,168.50

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00	X .00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	393,168.50	X .045 =	17,692.58
17. Amount of Line 14 taxable at sibling rate	(17)	.00	X .12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00	X .15 =	.00
19. Principal Tax Due				(19) 17,692.58

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
04-10-2015	LC021625	815.79	15,500.00
02-14-2018	LC026537	111.88-	2,192.58
TOTAL TAX PAYMENT			18,396.49
BALANCE OF TAX DUE			703.91CR
INTEREST AND PEN.			.00
TOTAL DUE			703.91CR

IF PAID AFTER DATE INDICATED, SEE REVERSE
FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE
A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.