

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



pennsylvania
DEPARTMENT OF REVENUE
REV-1547 EX APP (11-14)

CUMMINGS THOMAS P
1818 GREEN RIDGE ST
DUNMORE PA 18509

DATE 05-30-2016
ESTATE OF ALTMANN VINCENT M
DATE OF DEATH 11-10-2012
FILE NUMBER 35 12-1440
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 07-29-2016
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX APP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX
ESTATE OF: ALTMANN VINCENT MFILE NO.: 35 12-1440 ACN: 101 DATE: 05-30-2016

TAX RETURN WAS: () ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	.00
2. Stocks and Bonds (Schedule B)	(2)	66,728.00
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	73,011.00
6. Jointly Owned Property (Schedule F)	(6)	.00
7. Transfers (Schedule G)	(7)	.00
8. Total Assets	(8)	139,749.00

NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	22,496.00
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	1,800.00
11. Total Deductions	(11)	24,296.00
12. Net Value of Tax Return	(12)	115,453.00
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00
14. Net Value of Estate Subject to Tax	(14)	115,443.00

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00 x 00	=	.00
16. Amount of Line 14 taxable at lineal rate	(16)	115,443.00 x .045	=	5,194.94
17. Amount of Line 14 at sibling rate	(17)	.00 x 12	=	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00 x 15	=	.00
19. Principal Tax Due	(19)		=	5,194.94

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
12-24-2015	LC022735	199.06-	5,394.00

BALANCE OF UNPAID INTEREST/PENALTY AS OF 12-25-2015

TOTAL TAX PAYMENT	5,194.94
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	169.84
TOTAL DUE	169.84

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* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.

**pennsylvania**

DEPARTMENT OF REVENUE

BUREAU OF INDIVIDUAL TAXES

PO Box 280601
HARRISBURG, PA 17128-0601**INHERITANCE TAX
EXPLANATION
OF CHANGES**

DLN16014300

DECEDENT'S NAME

Vincent M. Altmann

File number

3512-1440

REVIEWED BY

Brown Agent 95

ACN

101

SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES
		The value of the estate has been adjusted as the result of the correction of an error in arithmetic.

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ROW