NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE

ESTATE OF

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



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01-26-2016

ADAMS

EDWARD DATE OF DEATH 11-19-2014 FILE NUMBER 35 15-0997 COUNTY LACKAWANNA MARSILI MARIA ACN 101 71 RIVER ST STE 2 APPEAL DATE: 03-26-2016 CARBONDALE PA 18407-2307 (See reverse side under Objections) Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS -REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ADAMS **EDWARD** FILE NO.:35 15-0997 ACN: 101 DATE: 01-26-2016 TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN Real Estate (Schedule A) .00 (1) NOTE: To ensure proper 2. Stocks and Bonds (Schedule B) .00 credit to your account, (2) 3. Closely Held: Stock/Partnership Interest (Schedule C) submit the upper portion . 00 of this form with your 4. Mortgages/Notes Receivable (Schedule D) .00 (4) tax payment. 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) 613.00 Jointly Owned Property (Schedule F) .00 7. Transfers (Schedulecs) 48,300.00 8. Total Mssets ... (7)APPROVED DEBUGTIONS AND EXEMPTIONS: <u>48,913.00</u> 9. Funerab Expenses/Add. Costs/Misc. Expenses (Schedule H) <u>15,627.00</u> (9)_ 10. Debts/Mortgage Liahflities/Liens (Schedule I) 11. Total Deductions ©

12. Net Value of Ilax Return 9,066.49 $(10)_{-}$ 24,693.49 (11)24,219.51 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) (12).00 14. Net Value of state Subject to Tax 24,219.51 (14) =NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at spousal rate .00 X 00 (15)0.0 16. Amount of Line 14 taxable at lineal rate 24.219.51 x 045 = $(16)_{-}$ 1,089.88 17. Amount of Line 14.at sibling rate . . ٠ (17). <u>.00 x 12</u> 00 18. Amount of Line 14 taxable at collateral rate (18) .00 x 15 .00 19. Principal Tax Due (19)= 1,089.88 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) DATE AMOUNT PAID NUMBER INTEREST/PEN PAID (-) 08-18-2015 LC022208 .00 1,089.88 TOTAL TAX PAYMENT 1,089.88 BALANCE OF TAX DUE

INTEREST AND PEN.

TOTAL DUE

PAGE 2 301 I TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.