BUREAU OF INDIVIDUAL TAXES INHERITANCETAX DIVISION PD BOX 280601 HARRISBURG PA 17128-0601

REV-1547 EX AFP (10-17)

## NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX



NAOMI W ALAMAR CO FRANCES GELB 164 S TURNBERRY WILLIAMSBURG VA 23188-8924 DATE

02-19-2018

**ESTATE OF** 

ALAMAR 02-02-2017

PAUL

FILE NUMBER

35 17-0340

COUNTY

LACKAWANNA

ACN

101

**APPEAL DATE: 04-20-2018** 

(See reverse side under Objections)

Amount Remitted

DATE OF DEATH

MAKE CHECK PAYABLE TO:

REGISTER OF WILLS

507 LINDEN STREET STE 400

SCRANTON PA 18503

CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS

NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ALAMAR PAUL FILE NO.: 35 17-0340 ACN: 101 **DATE:** 02-19-2018 TAX RETURN WAS: (X) ACCEPTED AS FILED ( ) CHANGED APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN 1. Real Estate (Schedule A) .00 NOTE: To ensure proper credit to your account, submit the upper portion of this form with 2. Stocks and Bonds (Schedule B) 65,652.00 3. Closely Held Stock/Partnership Interest (Schedule C) .00 your tax payment. 4. Mortgages/Notes Receivable (Schedule D) .00 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) 149,381.00 6. Jointly Owned Property (Schedule F) 2,858.00 (6) 7. Transfers Schedule CIT .00 8. Total Assets 217,891.00 APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) 16,396.00 10. Debts/Martage Liabilities/Lians (Schedule I) 1,100.00 (10) 11. Total Deductions 12. Net Value of Tax Returns 200.395.00 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

## ASSESSMENT OF TAX:

14. Net Value of Estate Subject to Tax

15. Amount of Line 14 at spousal rate	(15)197,53	<u>37.00</u> x .00 <u>≈</u>	00
16. Amount of Line 14 taxable at lineal rate	(16) 2,85	58.00 ×.045 ≈	129.00
17. Amount of Line 14 taxable at sibling rate	(17)	.00 X .12 ≈	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00 X .15≈	.00
19. Principal Tax Due		(19)	129.00

## **TAX CREDITS:**

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
10-19-2017	LC025985	.00	129.00

 TOTAL TAX PAYMENT
 129.00

 BALANCE OF TAX DUE
 .00

 INTEREST AND PEN.
 .00

 TOTAL DUE
 .00

BOOK 0 785 PAGE 2 131