## NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



DATE 10-21-2014 ESTATE OF **AMBROSE** ANN DATE OF DEATH 01-28-2013 35 13-1278 FILE NUMBER **LACKAWANNA** COUNTY GIOMBETTI ESQ KIM ACN 101 THE RITZ BLDG APPEAL DATE: 12-20-2014 222 WYOMING AVE (See reverse side under Objections) **SCRANTON** PA 18503-1441 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS -REV-1547 EX AFP (08-13) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: AMBROSE FILE NO.:35 13-1278 101 DATE: 10-21-2014 TAX RETURN WAS: ( X ) ACCEPTED AS FILED ( ) CHANGED APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN 1. Real Estate (Schedule A) 90,000.00  $(1)_{-}$ NOTE: To ensure proper 2. Stocks and Bonds (Schedule B) .00 credit to your account, Closely Held Stock/Partnership Interest (Schedule C) submit the upper portion .00 of this form with your 4. Mortgages/Notes Receivable (Schedule D) .00 tax payment. Cash/Bank Deposits/Misc. Personal Property (Schedule E) 6,696.62  $(5)_{-}$ Jointly Owned Property (Schedule F) 307.44  $(6)_{-}$ 7. Transfers (Schedule (G) .00 8. Total Assets (8) 97,004.06 APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses (Schedule H) (9)\_ <u>17,5</u>05.60 10. Debts/MortgagenLiabilities/Liens (Schedule I) 418.54  $(10)_{-}$ 11. Total Deductions 17,924.14 (11)12. Net Value of Tax Return 79,079.92 (12) 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) .00 (13)14. Net Value of Estate Subject to Tax 79,079.92 (14)NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at spousal rate  $(15)_{-}$ <u>.00 x</u> 00 00 16. Amount of Line 14 taxable at lineal rate 79.079.92 x 045 = 3,558.60 17. Amount of Line 14 at sibling rate  $(17)_{-}$ <u>00</u> x 12 00 18. Amount of Line 14 taxable at collateral rate (18) .00 x 15 00 19. Principal Tax Due (19) =3,558.60 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID DATE INTEREST/PEN PAID (-) NUMBER 11-21-2013 LC019347 7.00-3,600.00 10-14-2014 REFUND .00 34.40-TOTAL TAX PAYMENT 3,558.60 BALANCE OF TAX DUE .00 INTEREST AND PEN.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.

TOTAL DUE

.00

.00

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.