## NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE

ESTATE OF

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



HARRY

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08-04-2014

ABBEY

DATE OF DEATH 07-06-2013 35 13-0806 FILE NUMBER **LACKAWANNA** COUNTY THOMAS ESQ DOUGLAS P 101 ACN 415 WYOMING AVE APPEAL DATE: 10-03-2014 (See reverse side under Objections) SCRANTON PA 18503-1227 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ← REV-1547 EX AFP (08-13) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ABBEY OFILE NO.:35 13-0806 HARRY DATE: 08-04-2014 TAX RETURN WAS: (X) ACCEPTED AS FILED ( ) CHANGED ORIGINAL RETURN APPRAISED VALUE OF RETURN BASED ON: 155,708.17 1. Real Estate (Schedule A) (1) NOTE: To ensure proper credit to your account, 9,972.31 2. Stocks and Bonds (Schedule B) (2)\_ submit the upper portion 3. Closely Held Stock/Partnership Interest (Schedule C) .00 of this form with your .00 4. Mortgages/Notes Receivable (Schedule D) tax payment. 49,799.58 5. Jash/Bank Depusits/Misc. Personal Property (Schedule E) 6. Laintly Owned Property (Schedule F)  $(6)_{-}$ .00 (8) 215,480,06 APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) 33,113.79 (9)\_\_\_\_ 10. Webts/Mortgage Liabilities/Liens (Schedule I) 8,876.11 (10)\_\_\_\_ 11. Total Deductions 41,989.90 (11)12. Net Value of Tax Return  $(12)_{-}$ 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) 00 (13) -14. Net Value of Estate Subject to Tax 173,490.16 (14) -If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will NOTE: reflect figures that include the total of all returns assessed to date. ASSESSMENT OF TAX: 00 x 00 15. Amount of Line 14 at spousal rate (15).00 16. Amount of Line 14 taxable at lineal rate <u>00 x</u> 045 = .00 17. Amount of Line 14 at sibling rate <u>133,587,42</u> x 12 16,030.49 18. Amount of Line 14 taxable at collateral rate 3<u>9,902.74</u> x 15 5,985.41 19. Principal Tax Due (19)= 22,015.90 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 04-01-2014 LC019928 . 00 22,015.90

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TOTAL TAX PAYMENT 22,015.90

BALANCE OF TAX DUE .00

INTEREST AND PEN. .00

TOTAL DUE .00

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.