

NOTICE OF INHERITANCE TAX  
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE  
OF DEDUCTIONS AND ASSESSMENT OF TAX

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STE 206  
1418 MAIN ST  
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DATE 01-17-2011  
ESTATE OF ALUNNI ROLAND J  
DATE OF DEATH 04-22-1999  
FILE NUMBER 35 99-0916  
COUNTY LACKAWANNA  
ACN 101  
APPEAL DATE: 03-18-2011  
(See reverse side under Objections)

Amount Remitted   
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:  
REGISTER OF WILLS  
507 LINDEN STREET STE 400  
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←

REV-1547 EX AFP (12-10) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR  
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ALUNNI ROLAND JFILE NO.:35 99-0916 ACN: 101 DATE: 01-17-2011

TAX RETURN WAS: ( ) ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: SUPPLEMENTAL RETURN NO. 01

|  |     |          |   |
|--|-----|----------|---|
| 1. Real Estate (Schedule A)                                | (1) | 0.00     | NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment. |
| 2. Stocks and Bonds (Schedule B)                           | (2) | 0.00     |   |
| 3. Closely Held Stock/Partnership Interest (Schedule C)    | (3) | 0.00     |   |
| 4. Mortgages/Notes Receivable (Schedule D)                 | (4) | 0.00     |   |
| 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) | (5) | 0.00     |   |
| 6. Jointly Owned Property (Schedule F)                     | (6) | 3,125.00 |   |
| 7. Transfers (Schedule G)                                  | (7) | 0.00     |   |
| 8. Total Assets  | (8) | 3,125.00 |   |

APPROVED DEDUCTIONS AND EXEMPTIONS:

|  |      |          |  |
|--|------|----------|--|
| 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)                 | (9)  | 1,000.00 |  |
| 10. Debts/Mortgage Liabilities/Liens (Schedule I)                          | (10) | 0.00     |  |
| 11. Total Deductions   | (11) | 1,000.00 |  |
| 12. Net Value of Tax Return  | (12) | 2,125.00 |  |
| 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) | (13) | 0.00     |  |
| 14. Net Value of Estate Subject to Tax                                     | (14) | 740.80   |  |

NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date.

ASSESSMENT OF TAX:

|  |      |           |   |      |
|--|------|-----------|---|------|
| 15. Amount of Line 14 at Spousal rate                    | (15) | 0.00 x 00 | = | 0.00 |
| 16. Amount of Line 14 taxable at Lineal/Class A rate     | (16) | 0.00 x 06 | = | 0.00 |
| 17. Amount of Line 14 at Sibling rate                    | (17) | 0.00 x 00 | = | 0.00 |
| 18. Amount of Line 14 taxable at Collateral/Class B rate | (18) | 0.00 x 15 | = | 0.00 |
| 19. Principal Tax Due                                    | (19) |           | = | 0.00 |

TAX CREDITS:

| PAYMENT DATE | RECEIPT NUMBER | DISCOUNT (+)<br>INTEREST/PEN PAID (-) | AMOUNT PAID |
|--------------|----------------|---------------------------------------|-------------|
| 11-10-2010   | LC014281       | 0.00                                  | 212.70      |

|                    |          |
|--------------------|----------|
| TOTAL TAX PAYMENT  | 212.70   |
| BALANCE OF TAX DUE | 212.70CR |
| INTEREST AND PEN.  | 0.00     |
| TOTAL DUE          | 212.70CR |



**pennsylvania**

DEPARTMENT OF REVENUE

BUREAU OF INDIVIDUAL TAXES

PO Box 280601

HARRISBURG, PA 17128-0601

**INHERITANCE TAX  
EXPLANATION  
OF CHANGES**

|                 |                              |             |                  |
|-----------------|------------------------------|-------------|------------------|
| DECEDENT'S NAME | <b>Roland J. Alunni, Sr.</b> | FILE NUMBER | <b>3599-0916</b> |
| REVIEWED BY     | <b>Sheila Megonnell</b>      | ACN         | <b>101</b>       |

| SCHEDULE | ITEM NO. | EXPLANATION OF CHANGES                          |
|----------|----------|---|
|          |          | Applied excess deductions from prior return(s). |

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