

BUREAU OF INDIVIDUAL TAXES  
INHERITANCE TAX DIVISION  
PO BOX 280601  
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX  
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE  
OF DEDUCTIONS AND ASSESSMENT OF TAX



SPALL EESQ JOHN F  
2573 RTE 6  
HAWLEY PA 18428

DATE 10-06-2014  
ESTATE OF ALEXANDER SYLVIA A  
DATE OF DEATH 03-30-2014  
FILE NUMBER 35 14-0412  
COUNTY LACKAWANNA  
ACN 101  
APPEAL DATE: 12-05-2014  
(See reverse side under Objections)

Amount Remitted   
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:  
REGISTER OF WILLS  
507 LINDEN STREET STE 400  
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←

REV-1547 EX AFP (08-13) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR  
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ALEXANDER SYLVIA AFIL NO.: 35 14-0412 ACN: 101 DATE: 10-06-2014

TAX RETURN WAS: ( ) ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	.00	
6. Jointly Owned Property (Schedule F)	(6)	4,965.29	
7. Transfers (Schedule G)	(7)	6,490.53	
8. Total Assets	(8)	11,455.82	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	2,739.04	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	273.19	
11. Total Deductions	(11)	3,012.23	
12. Net Value of Tax Return	(12)	8,443.59	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	8,443.59	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00	x 00	=	.00
16. Amount of Line 14 taxable at lineal rate	(16)	8,443.59	x 045	=	379.96
17. Amount of Line 14 at sibling rate	(17)	.00	x 12	=	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00	x 15	=	.00
19. Principal Tax Due	(19)			=	379.96

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
05-28-2014	LC020177	19.00	360.96
TOTAL TAX PAYMENT			379.96
BALANCE OF TAX DUE			.00
INTEREST AND PEN.			.00
TOTAL DUE			.00

\* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.  
IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.



**pennsylvania**

DEPARTMENT OF REVENUE

BUREAU OF INDIVIDUAL TAXES

PO Box 280601

HARRISBURG, PA 17128-0601

## INHERITANCE TAX EXPLANATION OF CHANGES

DLN14101711

DECEDENT'S NAME		Sylvia Alexander	FILE NUMBER	3514-0412
REVIEWED BY		Saeslinger	ACN	101
SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES		
		Total on Line 14 was not correctly carried forward to recapitulation page.		

BOOK 0708 PAGE 2177