

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



pennsylvania
DEPARTMENT OF REVENUE
REV-1547 EX AFP (11-14)

P TIMOTHY KELLY ESQ
240 PENN AVE
SCRANTON PA 18503

DATE 02-15-2016
ESTATE OF AMES ANNE E
DATE OF DEATH 08-07-2014
FILE NUMBER 35 14-0938
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 04-15-2016
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILL'S
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: AMES ANNE EFILE NO.: 35 14-0938 ACN: 101 DATE: 02-15-2016

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	86,000.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	130,974.15	
6. Jointly Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	216,974.15	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	9,759.88
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	37,946.39
11. Total Deductions	(11)	47,706.27
12. Net Value of Tax Return	(12)	169,267.88
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00
14. Net Value of Estate Subject to Tax	(14)	169,267.88

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00 x 00	=	.00
16. Amount of Line 14 taxable at lineal rate	(16)	169,267.88 x 045	=	7,617.05
17. Amount of Line 14 at sibling rate	(17)	.00 x 12	=	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00 x 15	=	.00
19. Principal Tax Due	(19)		=	7,617.05

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
08-27-2015	LC022243	.00	7,617.05

BALANCE OF UNPAID INTEREST/PENALTY AS OF 08-28-2015

TOTAL TAX PAYMENT	7,617.05
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	69.95
TOTAL DUE	69.95

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* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT ON, YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.