

NOTICE OF INHERITANCE TAX  
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE  
OF DEDUCTIONS AND ASSESSMENT OF TAX



DANTE A CANCELLI ESQ  
400 SPRUCE ST STE 401  
SCRANTON PA 18503-1870

DATE 02-12-2018  
ESTATE OF ABBOTT MARGARET A  
DATE OF DEATH 06-02-2017  
FILE NUMBER 35 17-0689  
COUNTY LACKAWANNA  
ACN 101

APPEAL DATE: 04-13-2018

(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE TO:

REGISTER OF WILLS  
507 LINDEN STREET STE 400  
SCRANTON PA 18503

CUT ALONG THIS LINE  RETAIN LOWER PORTION FOR YOUR RECORDS 

REV-1547 EX AFP (10-17) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR  
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ABBOTT MARGARET A FILE NO.: 35 17-0689 ACN: 101 DATE: 02-12-2018

TAX RETURN WAS: (X) ACCEPTED AS FILED ( ) CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	140,000.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	80,364.42	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	11,242.97	
6. Jointly Owned Property (Schedule F)	(6)	23,892.73	
7. Transfers (Schedule G)	(7)	143,049.43	
8. Total Assets	(8)	398,549.55	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	40,235.59	
10. Debts/Mortgages/Liabilities/Claims (Schedule I)	(10)	3,199.45	
11. Total Deductions	(11)	43,435.04	
12. Net Value of Tax Return	(12)	355,114.51	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	355,114.51	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00	X .00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	355,114.51	X .045 =	15,980.15
17. Amount of Line 14 taxable at sibling rate	(17)	.00	X .12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00	X .15 =	.00
19. Principal Tax Due	(19)	15,980.15		

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
08-29-2017	LC025706	799.01	15,250.00

TOTAL TAX PAYMENT	16,049.01
BALANCE OF TAX DUE	68.86CR
INTEREST AND PEN.	.00
TOTAL DUE	68.86CR

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