NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



LINDA MUNLEY REGISTER OF WILLS DATE 03-04-2013 ESTATE OF ALCO SUE DATE OF DEATH 01-30-2011 2013 MAR 1 1 P 12: 0 1 FILE NUMBER 35 11-0272 COUNTY **LACKAWANNA** ERNEST J GAZDA JR ESQ LERK OF ORPHANS COURT ACN 101 STE 2A APPEAL DATE: 05-03-2013 116 N WASHINGTON AVE (See reverse side under Objections) **SCRANTON** PA 18503-1800 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ← REV-1547 EX AFP (12-11) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ALCO SUE FILE NO.: 35 11-0272 ACN: 101 DATE: 03-04-2013 TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN 1. Real Estate (Schedule A) 00 Φ. NOTE: To ensure proper 2. Stocks and Bonds (Schedule B) 00 credit to your account, (Ź). submit the upper portion Closely Held Stock/Partnership Interest (Schedule C) 00 of this form with your 4. Mortgages/Notes Receivable (Schedule D) .00 (4) tax payment. Cash/Bank Deposits/Misc. Personal Property (Schedule E) 1,995.85 (5). Jointly Owned Property (Schedule F) 48,655.20 (6). 159,371.31 7. Transfers (Schedule G) (7). 8. Total Assets 210,022.36 APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) 10,944.54 $(9)_{-}$ 10. Debts/Mortgage Liabilities/Liens (Schedule I) $(10)_{-}$ 11. Total Deductions 11,072.54 (11)12. Net Value of Tax Return 198,949.82 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) <u>. 00</u> (13)14. Net Value of Estate Subject to Tax 198,949.82 If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will NOTE: reflect figures that include the total of all returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at spousal rate .00 x 00 (15)00 198.949.82 x 045 = 16. Amount of Line 14 taxable at lineal rate 8,952.74 (16).17. Amount of Line 14 at sibling rate (17).<u>.00 x 12</u> 00 18. Amount of Line 14 taxable at collateral rate <u>00</u> x 15 (18)00 19. Principal Tax Due (19) =8,952.74 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 04-29-2011 LC015087 447.64 8,638.93 TOTAL TAX PAYMENT 9,086.57 i_{l} BALANCE OF TAX DUE 133.83CR

IF PAID AFTER DATE INDICATED (SEE REVERSE TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE FOR CALCULATION OF ADDITIONAL INTEREST.

INTEREST AND PEN.

TOTAL DUE

.00

133.83CR