## COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE

NOTICE OF INHERITANCE TAX OF DEDUCTIONS AND ASSESSMENT OF TAX



REV-1547 EX AFP (06-05)

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION APPRAISEMENT, ALLOWANCE OR DISALLOWANCE PO BOX 280601 HARRISBURG PA 17128-0601 DATE 05-01-2006 **AGENTOWICZ** HELEN ESTATE OF DATE OF DEATH 10-26-2005 35 05-1284 FILE NUMBER

RICHARD A FANUCCI ESQ

**STE 206** 

1418 MAIN ST

**PECKVILLE** 

PA 18452

LACKAWANNA COUNTY

ACN 101

APPEAL DATE: 06-30-2006 (See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE AND REMIT PAYMENT TO:

REGISTER OF WILLS LACKAWANNA CO COURT HOUSE SCRANTON, PA 18503

CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS -REV-1547 EX AFP (03-05) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

AGENTOWICZ ESTATE OF

HELEN

FILE NO. 35 05-1284

ACN

DATE 05-01-2006

TAX RETURN WAS: (X) ACCEPTED AS FILED ( ) CHANGED

RESERVATION CONCERNING FUTURE INTEREST - SEE REVERSE	<u>.</u>		
APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN			
1. Real Estate (Schedule A)	(1) <u>40,50</u> 0	0.00	NOTE: To insure proper
2. Stocks and Bonds (Schedule B)	(2) <u>6,345</u>	<u>. 51</u>	credit to your account, submit the upper portion
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	of this form with your
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	tax payment.
5. Cash/Bank_Beposits/Misc. Personal Property (Schedule E)	(5)	.00	•
6. Jointly Owned Property (Schedule F)	(6) <u>21,710</u>	1.02	
7. Transfers Schedule G)	(7)	.00	
8. Total Assets?		(8)	68,555.53
APPROVED DEDUCTIONS AND EXEMPTIONS:	13,827	47	
9. Funeral (Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)		
10 _Debts/Mortgage_Liabilities/Liens (Schedule I)	(10) 2.394	70	
10. Debts/Mortgage-Liabilities/Liens (Schedule I)  11		(11)	16.222.17_
12. ப் Net walue of Tax Return		(12)	52,333.36
13. Charitable/Governmental Bequests; Non-elected 9113 Tru	sts (Schedule J)	(13)	.00
14. Net Value of Estate Subject to Tax		(14)	<u>52,333.36</u>

If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of  $\underline{ALL}$  returns assessed to date. NOTE:

(18)

## ASSESSMENT OF TAX:

15.	Amount	of	Line	14	at	Spous	al	rate		
16.	Amount	of	Line	14	ta	eldex	at	Lineal/Class	A	rate

17. Amount of Line 14 at Sibling rate

18. Amount of Line 14 taxable at Collateral/Class B rate 19. Principal Tax Due

.00 x 00 .00 .00 x 045 . 00 (16).00 <sub>X</sub> 12 .00

52,333.36 <sub>X</sub> 7,850.00 15 7,850.00

TAX CREDITS:	RECEIPT	DISCOUNT (+)	AMOUNT PAID
DATE	NUMBER	INTEREST/PEN PAID (-)	
01-25-2006 04-24-2006	LC005803 REFUND	392.50 .00	7,500.00 42.50-
	<b>‡</b>		
	1	· ·	

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	TOTAL TAX CREDIT	7,850.00		
1	BALANCE OF TAX DUE	.00		
ſ	INTEREST AND PEN.	.00		
Ì	TOTAL DUE	.00		

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

<sup>(</sup> IF TOTAL DUE IS LESS THAN \$1, NO PAYMENT IS REQUIRED. IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.)