NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE

ESTATE OF

DATE OF DEATH

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



MARIE LOU

08-13-2012

06-09-2011

ANDERSON

35 11-0937 FILE NUMBER COUNTY LACKAWANNA THOMAS J NOLAN ESQ ACN 101 APPEAL DATE: 142 N WASHINGTON AVE 10-12-2012 (See reverse side under Objections) 800 PENN SECURITY BAN SCRANTON PA 18503-2200 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE REV-1547 EX AFP (12-11) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX MARIE LOU FILE NO.:35 11-0937 ESTATE OF: ANDERSON DATE: 08-13-2012 TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED ORIGINAL RETURN APPRAISED VALUE OF RETURN BASED ON: .00 1. Real Estate (Schedule A) (1) NOTE: To ensure proper . 00 credit to your account, 2. Stocks and Bonds (Schedule B) submit the upper portion 0.0 3. Closely Held Stock/Partnership Interest (Schedule C) of this form with your 00 4. Mortgages/Notes Réceivable (Schedule D) tax payment. 600.34 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) 0.0 6. Jointly Owned Property (Schedule F) (6) 66,920.75 യല 7. Transfers (Schedule G) 8. Total Assets (8) APPROVED DEDUCTIONS AND EXEMPTIONS: Zi. 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) 10,519.85 (9)_ 409.96 Ū Debts/Mortgage Liabilities/Liens (Schedule I) (10)60 <u>7</u>2 10,929.81 11. Total Deductions 12. Net Value of Tax Return 56,591.28 (£12): Δ (13) <u>o</u> Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) 00 14. Net Value of Estate Subject to Tax NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date. ASSESSMENT OF TAX: .<u>00</u> x 00 15. Amount of Line 14 at Spousal rate .00 16. Amount of Line 14 taxable at Lineal/Class A rate 56.591.28 x 045 2,546.61 <u>00</u> x 12 17. Amount of Line 14 at Sibling rate 00 18. Amount of Line 14 taxable at Collateral/Class B rate 00 x 15 0.0 19. Principal Tax Due (19)= 2,546.61 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 03-28-2012 LC016637 .00 2,326.03

INTEREST IS CHARGED THROUGH 08-28-2012 AT THE RATES APPLICABLE AS OUTLINED ON THE REVERSE SIDE OF THIS FORM DDBK0667 PAGE2051

TOTAL TAX PAYMENT 2,326.03 BALANCE OF TAX DUE 220.58 INTEREST AND PEN. 6.74 227.32 TOTAL DUE

IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.