NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE



01-24-2017

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601

ALEXANDER ANDRAKE ESTATE OF DATE OF DEATH 04-07-2016 35 16-0550 FILE NUMBER LACKAWANNA COUNTY PAUL 101 KELLY JR ESQ ACN APPEAL DATE: 03-25-2017 STE 306 (See reverse side under Objections) 201 LACKAWANNA AVE Amount Remitted PA 18503-1953 **SCRANTON** MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 --- RETAIN LOWER PORTION FOR YOUR RECORDS CUT ALONG THIS LINE REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX DATE: 01-24-2017 ACN: ALEXANDER FILE NO.:35 16-0550 ESTATE OF: ANDRAKE TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED ORIGINAL RETURN APPRAISED VALUE OF RETURN BASED ON: 35,000.00 NOTE: To ensure proper $(1)_{-}$ 1. Real Estate (Schedule A) credit to your account, 00 (2) 2. Stocks and Bonds (Schedule B) submit the upper portion .00 Closely Held Stock/Partnership Interest (Schedule C) of this form with your .00 tax payment. 4. Mortgages/Notes Receivable (Schedule D) 288,267.00 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) .00 Jointly Owned Property (Schedule F) .00 7. Transfers (Schedule G): / 323,267.00 (8) 8. Total Assets APPROVED DEDUCTIONS AND EXEMPTIONS: 53,953.00 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) (9)__ 00 Debts/Mortgage Liabilities/Liens (Schedule I) $(10)_{-}$ 53,953.00 (11)11. Total Deductions 269,314.00 (12) 12. Net Value of Tax Return 00 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) (13) -269,314.00 14. Net Value of Estate Subject to Tax If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date. ASSESSMENT OF TAX: .00 .00 x 00 (15)15. Amount of Line 14 at spousal rate . 00 16. Amount of Line 14 taxable at lineal rate .00 x 12== 77.20 .00 17. Amount of Line 14 at sibling rate (17)269,314.00 x 15⁻²⁵= 40,7397.00 18. Amount of Line 14 taxable at collateral rate $(1^{1}9) =$ 40,397.00 19. Principal Tax Due TAX CREDITS: DISCOUNT (+) TIPE PAYMENT RECEIPT AMOUNT PAID INTEREST/PEN PAID (-) NUMBER DATE 40,397.00 .00 LC023934 09-13-2016 TOTAL TAX PAYMENT 40,397.00

ANNKO **75**5 PAGET 608

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.

.00

BALANCE OF TAX DUE

INTEREST AND PEN.

TOTAL DUE

^{*} IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.