

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



COLEMAN ESQUI HARRY T
STE 316
41 N MAIN ST
CARBONDALE PA 18407

DATE 03-09-2015
ESTATE OF ADAMS CHARLES E
DATE OF DEATH 06-14-2013
FILE NUMBER 35 13-1125
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 05-08-2015
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ADAMS CHARLES EFILE NO.: 35 13-1125 ACN: 101 DATE: 03-09-2015

TAX RETURN WAS: () ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: SUPPLEMENTAL RETURN NO. 01

1. Real Estate (Schedule A)	(1)	.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	9,342.79	
6. Jointly Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	9,342.79	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	.00
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	.00
11. Total Deductions	(11)	.00
12. Net Value of Tax Return	(12)	9,342.79
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00
14. Net Value of Estate Subject to Tax	(14)	10,237.55

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00 x 00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	10,237.55 x 045 =	460.67
17. Amount of Line 14 at sibling rate	(17)	.00 x 12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00 x 15 =	.00
19. Principal Tax Due	(19)		460.67

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
03-04-2014	LC019781	.00	40.25
10-24-2014	LC020927	.00	420.42

BALANCE OF UNPAID INTEREST/PENALTY AS OF 10-25-2014

TOTAL TAX PAYMENT	460.67
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	7.72
TOTAL DUE	7.72

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DEPARTMENT OF REVENUE

PO Box 280601
HARRISBURG, PA 17128-0601

INHERITANCE TAX EXPLANATION OF CHANGES

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