NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE

pennsylvania
DEPARTMENT OF REVENUE
REV-1547 EX AFP (11-14)

05-04-2015

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601

JOHN ALIMENTI ESTATE OF DATE OF DEATH 05-13-2014 35 14-0583 FILE NUMBER **LACKAWANNA** COUNTY DAVID CHERUNDOLO 101 ACN APPEAL DATE: 07-03-2015 410 JEFFERSON AVE (See reverse side under Objections) PA 18510-2413 SCRANTON Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS -REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX JOHN JFILE NO.:35 14-0583 ACN: DATE: 05-04-2015 ESTATE OF: ALIMENTI () CHANGED TAX RETURN WAS: (X) ACCEPTED AS FILED ORIGINAL RETURN APPRAISED VALUE OF RETURN BASED ON: 267,250.00 Real Estate (Schedule A) 237,283.17 credit to your account, 2. Stocks and Bonds (Schedule B) (2). submit the upper portion .00 3. Closely Held Stock/Partnership Interest (Schedule C) of this form with your .00 4. Mortgages/Notes Reçeivable (Schedule D) tax payment. 263,057.86 5. Cash Bank Deposits Misc. Personal Property (Schedule E) . 00 6. Jointly Owned Property (Schedule F) 00 7. Transfers (Schedule 6) 8. Total Assets 767,591.03 APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) (9)_ 10. Debts/Mortgage Liabilities/Liens (Schedule I) 00 11. Total Deductions (11) 12. Net Walue of Tax Return (12)00 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) (13)14. Net Value of Estate Subject to Tax 656,117.34 (14)If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will NOTE: reflect figures that include the total of all returns assessed to date. ASSESSMENT OF TAX: .00 x 00 15. Amount of Line 14 at spousal rate $(15)_{-}$ 16. Amount of Line 14 taxable at lineal rate <u> 10 x 045 = </u> .00 <u>00 x 12</u> 17. Amount of Line 14 at sibling rate (17) .00 18. Amount of Line 14 taxable at collateral rate (18) 656,117.34 x 15 98,417.60 19. Principal Tax Due (19)= 98,417.60 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) . AMOUNT PAID DATE NUMBER INTEREST/PEN PAID. (-) 08-06-2014 LC020514 4,736.84 90,000.00 12-12-2014 LC021124 .00 3,917.60 **TOTAL TAX PAYMENT** 98,654.44

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.

236.84CR

236.84CR

.00

BALANCE OF TAX DUE

INTEREST AND PEN.

TOTAL DUE

IF PAID AFTER DATE INDICATED SEE REVERSE
FOR CALCULATION OF ADDITIONAL INTEREST.