

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



NEPA ESQUI JEFFREY W
41 N MAIN STREET
SUITE 400
CABONDALE PA 18407

DATE 07-17-2017
ESTATE OF ADAMS BRIAN L
DATE OF DEATH 11-20-2014
FILE NUMBER 35 15-0062
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 09-15-2017
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX
ESTATE OF: ADAMS BRIAN LFILE NO.: 35 15-0062 ACN: 101 DATE: 07-17-2017

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	89,500.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	16,274.97	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	24,017.43	
6. Jointly Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	129,792.40	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	28,598.15
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	5,112.85
11. Total Deductions	(11)	33,711.00
12. Net Value of Tax Return	(12)	96,081.40
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00
14. Net Value of Estate Subject to Tax	(14)	96,081.40

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00 x 00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	96,081.40 x 045 =	4,323.66
17. Amount of Line 14 at sibling rate	(17)	.00 x 12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00 x 15 =	.00
19. Principal Tax Due	(19)	=	4,323.66

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
03-02-2017	LC024750	205.93-	4,531.42

TOTAL TAX PAYMENT	4,325.49
BALANCE OF TAX DUE	1.83CR
INTEREST AND PEN.	.00
PAGE TOTAL DUE	1.83CR

* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.