

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



pennsylvania
DEPARTMENT OF REVENUE
REV-1547 EX DocEXEC (02-18)

DATE 07-02-2018
ESTATE OF ALLEN ELIZABETH
DATE OF DEATH 11-10-2012
FILE NUMBER 35 13-0136
COUNTY LACKAWANNA
ACN 301

APPEAL DATE: 08-31-2018

(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE TO:

REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503



VIRGINIA KEHOE
129 WANOKA LN
FALLS PA 18615

CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS

REV-1547 EX AFP (10-17) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ALLEN ELIZABETH FILE NO.: 35 13-0136 ACN: 301 DATE: 07-02-2018

TAX RETURN WAS: () ACCEPTED AS FILED

(X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: TRANSFEREE RETURN

1. Real Estate (Schedule A)	(1)	.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	.00	
6. Jointly Owned Property (Schedule F)	(6)	10,125.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	10,125.00	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	.00
10. Debt/Mortgage Liabilities/Liens (Schedule I)	(10)	.00
11. Total Deductions	(11)	.00
12. Net Value of Tax Return	(12)	10,125.00
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00
14. Net Value of Estate Subject to Tax	(14)	10,125.00

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00	x	.00	=	.00
16. Amount of Line 14 taxable at lineal rate	(16)	.00	x	.045	=	.00
17. Amount of Line 14 taxable at sibling rate	(17)	.00	x	.12	=	.00
18. Amount of Line 14 taxable at collateral rate	(18)	10,125.00	x	.15	=	1,518.75
19. Principal Tax Due	(19)					1,518.75

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
08-09-2013	LC018913	.00	2,077.00

TOTAL TAX PAYMENT	2,077.00
BALANCE OF TAX DUE	558.25CR
INTEREST AND PEN.	.00
TOTAL DUE	558.25CR

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.



pennsylvania

DEPARTMENT OF REVENUE

BUREAU OF INDIVIDUAL TAXES

PO Box 280601
HARRISBURG, PA 17128-0601

**INHERITANCE TAX
EXPLANATION
OF CHANGES**

DECEDENT'S NAME	Elizabeth Allen	FILE NUMBER	3513-0136
REVIEWED BY	James (Agent 197)	ACN	301

SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES
F		Assets were joint and adjusted to 50% taxable.
H		Deductions denied as no documentation attached.

BOOK 792 PAGE 2454