NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE

ESTATE OF

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



DORA

F

07-09-2012

ANDERSON

DATE OF DEATH 01-27-2011 FILE NUMBER 35 11-1138 **LACKAWANNA** COUNTY P TIMOTHY KELLY ACN 1 11 1 108 N WASHINGTON AVE APPEAL DATE: 09-07-2012 (See reverse side under Objections) PA 18503-1846 SCRANTON Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 RETAIN LOWER PORTION FOR YOUR RECORDS ← CUT ALONG THIS LINE REV-1547 EX AFP (12-11) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX EFILE NO.:35 11-1138 ESTATE OF: ANDERSON DORA DATE: 07-09-2012 TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED ORIGINAL RETURN APPRAISED VALUE OF RETURN BASED ON: .00 1. Real Estate (Schedule A) NOTE: To ensure proper credit to your account, 2. Stocks and Bonds (Schedule B) .00 (2) submit the upper portion .00 3. Closely Held Stock/Partnership Interest (Schedule C) of this form with your .00 4. Mortgages/Notes Receivable (Schedule D) tax payment. 7,408.62 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) (5) .00 6. Jointly Owned Property (Schedule F) (6) .00 7. Transfers (Schedule G) (7) 8. Total Assets 7,408.62 APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) 3,307.00 (9) 10. Debts/Mortgage Liabilities/Liens (Schedule I) (10) 3,307.00 11. Total Deductions (11) 4,101.62 12. Net Value of Tax Return (12) _ 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) 0.0 (13) 14. Net Value of Estate Subject to Tax 4,101.62 (14) NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at Spousal rate .00 x 00 0.0 (15) 16. Amount of Line 14 taxable at Lineal/Class A rate <u>.00</u> x 045 = 17. Amount of Line 14 at Sibling rate .00 x 12 .00 18. Amount of Line 14 taxable at Collateral/Class B rate (18)_____ 4,101.62 x 15 615.25 19. Principal Tax Due (19) =615,25 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 03-07-2012 LC016514 .00 615.25 спевк он овьнуя солвт

TOTAL TAX PAYMENT

BALANCE OF TAX DUE

INTEREST AND PEN.

TOTAL DUE

615.25

.00

6.66

6.66

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REGIZTER OF WILLS

LINDA MUMIEY

95 :P BALANCE OF UNPAID INTEREST/PENALTY AS OF 03-08-2012

IF PAID AFTER DATE INDICATED, SEE REVERS 5 MATERIAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE FOR CALCULATION OF ADDITIONAL INTEREST. A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.