

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



pennsylvania

DEPARTMENT OF REVENUE
REV-1547 EX AFP (11-14)

HORGER PAUL D
1212 S ABINGTON RD
PO BOX 240
CLARKS SUMMIT PA 18411

DATE 07-27-2015
ESTATE OF ADCROFT JOSEPH R
DATE OF DEATH 06-23-2013
FILE NUMBER 35 13-0835
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 09-25-2015
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX
ESTATE OF: ADCROFT JOSEPH RFILE NO.:35 13-0835 ACN: 101 DATE: 07-27-2015

TAX RETURN WAS: () ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: SUPPLEMENTAL RETURN NO. 01

1. Real Estate (Schedule A)	(1)	.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	.00	
6. Jointly Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	.00	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	.00	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	.00	
11. Total Deductions	(11)	.00	
12. Net Value of Tax Return	(12)	.00	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	1,284,792.30	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00	x 00	=	.00
16. Amount of Line 14 taxable at lineal rate	(16)	1,284,792.30	x 045	=	57,815.65
17. Amount of Line 14 at sibling rate	(17)	.00	x 12	=	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00	x 15	=	.00
19. Principal Tax Due	(19)			=	57,815.65

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
09-20-2013	LC019087	2,890.78	58,000.00
03-20-2015	REFUND	.00	3,075.13
04-20-2015	LC021679	.00	15,279.41

FRANCIS M KOVALESKI
REGISTER OF WILLS

TOTAL TAX PAYMENT	73,095.06
BALANCE OF TAX DUE	15,279.41CR
INTEREST AND PEN.	.00
TOTAL DUE	15,279.41CR

* IF PAID AFTER DATE INDICATED, SEE REVERSE SIDE FOR CALCULATION OF ADDITIONAL INTEREST. IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.

**pennsylvania**

DEPARTMENT OF REVENUE

BUREAU OF INDIVIDUAL TAXES

PO Box 280601
HARRISBURG, PA 17128-0601**INHERITANCE TAX
EXPLANATION
OF CHANGES**

DECEDENT'S NAME	Joseph R. Adcroft	FILE NUMBER	3513-0835
REVIEWED BY	C. Moyer	ACN	101

SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES
-	-	Supplemental returns are utilized to report additional assets and/or debts. The return has been adjusted accordingly.