## NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX



BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601

06-18-2012 DATE ADAMO **FRANCES** ESTATE OF DATE OF DEATH 05-05-2011 FILE NUMBER 35 11-0578 **LACKAWANNA** COUNTY DANIEL L PENETAR JR ACN 101 APPEAL DATE: STE 2A 08-17-2012 (See reverse side under Objections) 116 N WASHINGTON AVE SCRANTON PA 18503-1800 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 --- RETAIN LOWER PORTION FOR YOUR RECORDS -CUT ALONG THIS LINE REV-1547 EX AFP (12-11) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ADAMO **FRANCES** MFILE NO.:35 11-0578 DATE: 06-18-2012 TAX RETURN WAS: ( X ) ACCEPTED AS FILED ( ) CHANGED ORIGINAL RETURN APPRAISED VALUE OF RETURN BASED ON: 26,460.00 Real Estate (Schedule A) (1)NOTE: To ensure proper credit to your account, .00 2. Stocks and Bonds (Schedule B) (2)\_\_ submit the upper portion .00 3. Closely Held Stock/Partnership Interest (Schedule C) (3)\_\_\_\_ of this form with your .00 4. Mortgages/Notes Receivable (Schedule D) (4) tax payment. 24,553.36 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) 6. Jointly Owned Property (Schedule F) .00 (6)\_. .00 7. Transfers (Schedule 3) (7)\_\_\_ 8. Total Assets (8) 51,013.36 APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) (9) = 10.197.6910. Debts/Mortgage Liabilities/Liens (Schedule I) 255.51 (10)\_\_\_\_\_ 10,453.20 11. Total Deductions (11)40,560.16 12. Net Value of Tax Return (12) 00 13. Charitable/Governmen tal Bequests; Non-elected 9113 Trusts (Schedule J) (13)14. Net Value of Estate Subject to Tax  $(14)_{-}$ NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date. ASSESSMENT OF TAX: .00 X 00 .00 15. Amount of Line 14 at Spousal rate (15)\_ 16. Amount of الناء 14 takable at Lineal/Class A rate (16)\_\_\_ <u>.00</u> x 045 = .00 17. Amount of Line 14⊊at Sibling rate <u>.00</u> x 12 = .00 18. Amount of Line 14 taxable at Collateral/Class B rate (18) 40,560.16 x 15 = 6,084.02 19. Principal Tax Dues (19)= 6,084.02 TAX CREDITS: PAYMENT RECEIP DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 08-02-2011 ZLC015526 302.39 02-02-2012 02-02-2012 5,745.33 €LC016358 .00 51.42 ERK 701 1 ږ.. TOTAL TAX PAYMENT 6,099.14 BALANCE OF TAX DUE 15.12CR INTEREST AND PEN. .00

IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.

15.12CR

TOTAL DUE

IF PAID AFTER DATE INDICATED, SEE REVERSE 586 FOR CALCULATION OF ADDITIONAL INTEREST.