## NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

pennsylvania
DEPARTMENT OF REVENUE
REV-1547 EX AFP (12-09)

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601

RAYMOND C RINALDI II

520 SPRUCE ST SCRANTON

RINALDI & POVEROMO PC

PA 18503

DATE 08-02-2010 ESTATE OF ALBERICO

ALBERICO 07-19-2009 JENNIE

DATE OF DEATH

35 09-1110

COUNTY

LACKAWANNÁ

ACN

101

APPEAL DATE: 10-01-2010

(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE AND REMIT PAYMENT TO:

REGISTER OF WILLS

507 LINDEN STREET STE 400

SCRANTON PA 18503 RETAIN LOWER PORTION FOR YOUR RECORDS -CUT ALONG THIS LINE REV-1547 EX AFP (12-09) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ALBERICO ' JENNIE FILE NO.:35 09-1110 DATE: 08-02-2010 TAX RETURN WAS: ( X ) ACCEPTED AS FILED ( ) CHANGED ORIGINAL RETURN. APPRAISED VALUE OF RETURN BASED ON: .00 1. Real Estate (Sch'edule A) NOTE: To ensure proper credit to your account, 2. Stocks and Bonds (Schedule B) (2) submit the upper portion 00 3. Closely Held Stock/Partnership Interest (Schedule C) (3) of this form with your .00 4. Mortgages/Notes Receivable (Schedule D) tax payment. .00 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) (5) 58,082.79 6. Jointly Owned Property (Schedule F) (6) .00 7. Transfers (Schedule G) 8. Total Assets · 78,253.79 (8) APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) (9)\_\_\_ Debts/Mortgage Liabilities/Liens (Schedule I) (10)\_\_ 12,034.20 ll. Total Deductions (11) 66,219.59 12. Net Value of Tax Return (12) 00 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) (13) 14. Net Value of Estate Subject to Tax (14) NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of  $\underline{\mathsf{ALL}}$  returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at Spousal rate' .00 x 00 .00 (15)16. Amount of Line 14 taxable at Lineal/Class A rate <u>00</u> x 045 00 (16)66,219,59 x 12 17. Amount of Line 14 at Sibling rate  $(17)_{-}$ 7,946.35 00 x 15 .00 18. Amount of Line 14 taxable at Collateral/Class B rate (18) 19. Principal Tax Due (19) =7,946.35 TAX CREDITS: PAYMENT RECEIPT · DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 10-09-2009 397.32 LC012286 8,900.00 TOTAL TAX PAYMENT 9,297.32

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IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.