

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



pennsylvania
DEPARTMENT OF REVENUE
REV-1547 EX AFP (11-14)

JOHN J ATTY
PO BOX 310
MOSCOW PA 18444-0310

DATE 01-26-2016
ESTATE OF ALT FLOYD
DATE OF DEATH 12-26-2013
FILE NUMBER 35 14-0056
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 03-26-2016
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX
ESTATE OF: ALT FLOYD FILE NO.: 35 14-0056 ACN: 101 DATE: 01-26-2016

TAX RETURN WAS: () ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: SUPPLEMENTAL RETURN NO. 01

1. Real Estate (Schedule A)	(1)	95,841.73
2. Stocks and Bonds (Schedule B)	(2)	.00
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	.00
6. Jointly Owned Property (Schedule F)	(6)	.00
7. Transfers (Schedule G)	(7)	.00
8. Total Assets	(8)	95,841.73

NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	4,744.00
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	.00
11. Total Deductions	(11)	4,744.00
12. Net Value of Tax Return	(12)	91,097.13
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00
14. Net Value of Estate Subject to Tax	(14)	348,583.41

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00 x 00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	348,583.41 x 045 =	15,686.25
17. Amount of Line 14 at sibling rate	(17)	.00 x 12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00 x 15 =	.00
19. Principal Tax Due	(19)		15,686.25

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
03-20-2014	LC019867		
01-28-2015	LC021317	473.68	9,000.00
07-02-2015	LC022021	.00	1,509.00
07-17-2015	SBADJUST	.00	633.27
		.00	.10

INTEREST IS CHARGED THROUGH 02-10-2016
AT THE RATES APPLICABLE AS OUTLINED ON THE
REVERSE SIDE OF THIS FORM

TOTAL TAX PAYMENT	11,616.05
BALANCE OF TAX DUE	4,070.20
INTEREST AND PEN.	197.38
TOTAL DUE	4,267.58

* IF PAID AFTER DATE INDICATED, SEE REVERSE
FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE
A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.



pennsylvania

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**INHERITANCE TAX
EXPLANATION
OF CHANGES**

DECEDENT'S NAME	Floyd Alt	FILE NUMBER	3514-0056
REVIEWED BY	Yvonne Agent ID 96	ACN	101

SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES
A	1	Forwarded to Post Assessment Review Unit in reference to the reduction to real estate.
A	2-4	Accepted additional assets
A	5-6	These items were duplications of items reported on of the original return and appraised on 06/15/2015.
E	1-10	These items were duplications of items reported on of the original return and appraised on 06/15/2015.
H-A	1-3	These items were duplications of items reported on of the original return and appraised on 06/15/2015.
H-B	1	Accepted additional deduction.
H-B	2	Accepted additional deduction.
H-B	4-27	These items were duplications of items reported on of the original return and appraised on 06/15/2015.
I	1-3	These items were duplications of items reported on of the original return and appraised on 06/15/2015.

BOOK 734 PAGE 2272

ROW