BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX



DATE 10-14-2013 ESTATE OF ALFANO SR ANTHONY DATE OF DEATH 11-03-2012 35 12-1381 FILE NUMBER **LACKAWANNA** COUNTY BLASI **FRANK** 101 ACN FL 3 APPEAL DATE: 12-13-2013 (See reverse side under Objections) 240 PENN AVE SCRANTON PA 18503-1932 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 → RETAIN LOWER PORTION FOR YOUR RECORDS ← CUT ALONG THIS LINE REV-1547 EX AFP (02-13) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ALFANO SR FILE NO.:35 12-1381 **ANTHONY** DATE: 10-14-2013 TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN 1. Real Estate (Schedule A) . 00 NOTE: To ensure proper 2. Stocks and Bonds (Schedule B) 142,749.35 credit to your account, (2) submit the upper portion Closely Held Stock/Partnership Interest (Schedule C) .00 of this form with your 4. Mortgages/Notes Receivable (Schedule D) .00 tax payment. 12,735.40 Cash/Bank Deposits/Misc. Personal Property (Schedule E) 265,512.30 6. Jointly Owned Property (Schedule F) 7. Transfers (Schedule G) 151,328.54 8. Total Assets 572,325.59 APPROVED DEDUCTIONS AND EXEMPTIONS: Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) 20,884.20 (9)_____ 10. Debts/Mortgage Liabilities/Liens (Schedule I) (10) — 11. Total Deductions 20,884.20 (11) 12. Net Value of Tax Return 551,441.39 (12) 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) 00 (13) -14. Net Value of Estate Subject to Tax 551,441.39 (14). If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will NOTE: reflect figures that include the total of all returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at spousal rate .00 x 00 (15).00 16. Amount of Line 14 taxable at lineal rate 551.441.39 x 045 = 24,814.86 17. Amount of Line 14 at sibling rate <u>00</u> x 12 00 18. Amount of Line 14 taxable at collateral rate <u>.00</u> x 15 00 19. Principal Tax Due (19) =24,814.86 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 07-30-2013 LC018861 .00 24,814.86 ľ TOTAL TAX PAYMENT 24,814.86 BALANCE OF TAX DUE

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.

INTEREST AND PEN.

TOTAL DUE

.00

.00

.00