

BUREAU OF INDIVIDUAL TAXES  
INHERITANCE TAX DIVISION  
PO BOX 280601  
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX  
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE  
OF DEDUCTIONS AND ASSESSMENT OF TAX



pennsylvania

DEPARTMENT OF REVENUE  
REV-1547 EX APP (09-12)

J JOSEPH GRADY ESQ  
639 JEFFERSON AVE  
SCRANTON PA 18510-1621

DATE 12-03-2012  
ESTATE OF ANDREOLI LEONA  
DATE OF DEATH 02-04-2009  
FILE NUMBER 35 09-0159  
COUNTY LACKAWANNA  
ACN 101  
APPEAL DATE: 02-01-2013  
(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE AND REMIT PAYMENT TO:  
REGISTER OF WILL'S  
507 LINDEN STREET STE 400  
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←

REV-1547 EX APP (12-11) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR  
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ANDREOLI LEONA FILE NO.: 35 09-0159 ACN: 101 DATE: 12-03-2012

TAX RETURN WAS: (X) ACCEPTED AS FILED ( ) CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	60,806.96	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	8,528.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgage/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	133,343.02	
6. Jointly Owned Property (Schedule F)	(6)	49,728.40	
7. Transfers (Schedule G)	(7)	.00	
Total Assets	(8)	252,406.38	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	38,020.72	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	.00	
11. Total Deductions	(11)	38,020.72	
12. Net Value of Tax Return	(12)	214,385.66	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	214,385.66	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00 x 00	=	.00
16. Amount of Line 14 taxable at lineal rate	(16)	.00 x 045	=	.00
17. Amount of Line 14 at sibling rate	(17)	.00 x 12	=	.00
18. Amount of Line 14 taxable at collateral rate	(18)	214,385.66 x 15	=	32,157.85
19. Principal Tax Due	(19)		=	32,157.85

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
04-30-2009	LC011507	1,607.89	45,000.00

TOTAL TAX PAYMENT	46,607.89
BALANCE OF TAX DUE	14,450.04CR
INTEREST AND PEN.	.00
TOTAL DUE	14,450.04CR

\* IF PAID AFTER DATE INDICATED, SEE REVERSE  
FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE  
A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.