

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601

HORGER

PO BOX 240 CLARKS SUMMIT

1212 S ABINGTON RD

PAUL

Ð

PA 18411

NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX



DATE 03-23-2015

ESTATE OF **ADCROFT**

PATRICIA A **DATE OF DEATH 07-31-2008**

FILE NUMBER

35 08-1216

COUNTY

LACKAWANNA

ACN

101

APPEAL DATE: 05-22-2015 (See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE AND REMIT PAYMENT TO:

REGISTER OF WILLS

507 LINDEN STREET STE 400 SCRANTON PA 18503

CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS -REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ADCROFT

PATRICIA AFILE NO.:35 08-1216

ACN: 101 DATE: 03-23-2015

TAX RETURN WAS: () ACCEPTED AS FILE	(X)	CHANGED	SEE	ATTACHED NOTICE
APPRAISED VALUE OF RETURN BASED ON: SUPPLEMENTAL RE	TURN NO	. 01		
 Real Estate (Schedule A) 	(1)		.00	NOTE: To ensure proper
2. Stocks and Bonds (Schedule B)	(2)	78,296	. 67	credit to your account,
 Closely Held Stock/Partnership Interest (Schedule C) 	(3)		.00	submit the upper portion of this form with your
4. Mortgages/Notes Receivable (Schedule D)	(4)		.00	tax payment.
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)		.00	
6. Jointly Owned Property (Schedule F)	(6)		.00	
7. Transfers (Schedule 6)	(7)		.00	
8. Total Assets o			(8)	78,296.67
APPROVED DEDUCTIONS AND EXEMPTIONS:				
9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	57,472	.00	
lO. Debts/Mortgage Lia@ilities/Liens (Schedule I)	(10)		.00	
11. Total Deductions O			(11)	57,472.00
12. Net Value of Tax Return			(12)	20 926 7
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts	(Schedule	J)	(13)	
14. Net Value of Estata Subject to Tax			(14)	20,824.67

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15.	Amount	of	Line	14	at spousal	rate		
16.	Amount	of	Line	14	taxable at	lineal	rate	
17.	Amount	of	Line	14	at sibling	rate		

18. Amount of Line 14 taxable at collateral rate

20.824.67 x 045 = $(17)_{-}$ <u>00</u> x 12 .00 x 15

937.11 .00 .00

.00

19. Principal Tax Due

(19)= 937.11

TAY CDEDITS.

PAYMENT DATE	RECEIPT Number	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
09-20-2013	LC019088	145.46-	22,000.00
			!

TOTAL TAX PAYMENT 21,854.54 BALANCE OF TAX DUE 20,917.43CR INTEREST AND PEN. .00 **TOTAL DUE** 20,917.43CR

00 X 00

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE



INHERITANCE TAX EXPLANATION OF CHANGES

BUREAU OF INDIVIDUAL TAXES

PO Box 280601 HARRISBURG, PA 17128-0601

DECEDENT'S	NAME	Patricia A. Adcroft	FILE NUMBER 3508-1216				
REVIEWED BY	· .	C. Moyer	ACN Supplemental				
SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES					
		Supplemental returns are utilized for reporting administrative correction is required for any of the second	g additional assets and debts. An changes to an original return.				