NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



03-16-2015

DATE ESTATE OF ABBOTT STELLA G DATE OF DEATH 01-31-2014 35 14-0248 FILE NUMBER **LACKAWANNA** COUNTY KRUSHINSKI ESQ MICHAEL 101 ACN 418 MAIN ST APPEAL DATE: 05-15-2015 (See reverse side under Objections) DICKSON CITY PA 18519-1774 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ← REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ABBOTT STELLA GFILE NO.:35 14-0248 DATE: 03-16-2015 TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED ORIGINAL RETURN APPRAISED VALUE OF RETURN BASED ON: 1. Real Estate (Schedule A) .00 (1)NOTE: To ensure proper 2. Stocks and Bonds (Schedule B) 94,829.19 credit to your account. submit the upper portion 3. Closely Held Stock/Partnership Interest (Schedule C) .00 (3). of this form with your .00 4. Mortgages/Notes Receivable (Schedule D) tax payment. 5. Cash/Bank Deposits/Misc. Personal: Property (Schedule E) 4,167.83 00 6. Jointly Owned Property (Schedule F) $(6)_{-}$ 17,070.22 7. Transfers (Schedule G) $(7)_{-}$ 8. Total Assets 116,067.24 (8) APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) 14,458.19 (9)___ 10. Debts/Mortgage Liabilities/Liens (Schedule I) 1,192,39 (10)___ 11. Total Deductions 15,650.58 (11)12. Net Value of Tax Return 100,416.66 (12)13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) 00 (13)14. Net Value of Estate Subject to Tax 100,416.66 (14) -NOTE: If angassessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at spousal rate (15)00 X 00 .00 16. Amount of Line 14 taxable at lineal rate 100.416.66 x 045 $(16)_{-}$ 4,518.75 17. Amount of Line 14 at sibling rate (17).<u>00 x 12</u> 00 18. Amount of Line 14 taxable at collateral rate 00 x 15 00 19. Principal Tax Due (19) =4,518.75 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 04-29-2014 LC020065 225.94 4,292.82 TOTAL TAX PAYMENT 4,518.76 BALANCE OF TAX DUE .Olcr INTEREST AND PEN. .00

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.

.01CR

TOTAL DUE

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.