NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



08-23-2010

ESTATE OF ALBERIGI ELIZABETH A DATE OF DEATH 03-30-2010 FILE NUMBER 35 10-0459 LACKAWANNA LANCE J FANUCCI ESQ AČN 101 APPEAL DATE: 10-22-2010 1418 MAIN ST STE 207 PECKVILLE (See reverse side under Objections) PA 18452 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE RETAIN LOWER PORTION FOR YOUR RECORDS -REV-1547 EX AFP (12-09) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ALBERIGI ELIZABETH AFILE NO.:35 10-0459 ACN: 101 DATE: 08-23-2010 TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN 1. Real Estate (Schedule A) 154,000.00 (1)· NOTE: To ensure proper 2. Stocks and Bonds (Schedule B) .00 credit to your account, submit the upper portion Closely Held Stock/Partnership Interest (Schedule C) 00 of this form with your 4. Mortgages/Notes Receivable (Schedule D) . 00 tax payment. 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) 387,834.00 6. Jointly Owned Property (Schedule F) .00 7. Transfers (Schedule G) .00 8. Total Assets APPROVED DEDUCTIONS AND EXEMPTIONS: 9. Euneral Expenses/Adm. Costs/Misc. Expenses (Schedule H) 14,489.78 . (9):__ 10. Debts/Mortgage Ciabilities/Liens (Schedule I) (10) 2,429.93 11. Total Deflictions 16,919.71 (11) 12. Net Value of Tax Return 524,914.29 (12) 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) (13) _ .00 14. Net Value of Estate Subject to Tax (14) If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at Spousal rate .00 x 00 = 16. Amount of Line 14 taxable at Lineal/Class A rate <u>.00</u> x 045 = . 00 17. Amount of Line 14 at Sibling rate <u>524.914.29</u> x 12 = 4 62,989.71 18. Amount of Line 14 taxable at Collateral/Class.B rate .00 x 15 = .00 19. Principal Tax Due (19)= 62,989.71 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 06-23-2010 LC013597 3,149.49 59,840.22 TOTAL TAX PAYMENT 62,989.71

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BALANCE OF TAX DUE

INTEREST AND PEN.

TOTAL DUE

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.