NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

DATE

pennsylvania
DEPARTMENT OF REVENUE
REV-1547 EX AFP (12-09)

04-12-2010

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601

MARY ESTATE OF ALLISON DATE OF DEATH 12-08-2008 35 09-0098 FILE NUMBER **LACKAWANNA** COUNTY JOHN J LAWLER JR ESQ 101 ACN APPEAL DATE: 06-11-2010 25 N MAIN ST (See reverse side under Objections) CARBONDALE PA 18407 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 → RETAIN LOWER PORTION FOR YOUR RECORDS ← CUT ALONG THIS LINE REV-1547 EX AFP (12-09) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX EFILE NO.:35 09-0098 ACN: 1.01 DATE: 04-12-2010 ALLISON MARY TAX RETURN WAS: (X) ACCEPTED AS FILED) CHANGED ORIGINAL RETURN APPRAISED VALUE OF RETURN BASED ON: 00 NOTE: To ensure proper 1. Real Estate (Schedule A) (1)credit to your account, .00 2. Stocks and Bonds (Schedule B) $_{\infty}$ submit the upper portion 0.0 3. Closely Held Stock/Partnership Interest (Schedule 'C) of this form with your 00 4. Mortgages/Notes Receivable (Schedule D) ... tax payment. 4,985. 38 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E) 00 6. Jointly Owned Property (Schedule F) (6) 00 7. Transfers (Schedule G) (8) <u>4,985.38</u> 8. Total Assets APPROVED DEDUCTIONS AND EXEMPTIONS: . 60 9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H). (9) 00 10. Debts/Mortgage Liabilities/Liens (Schedule I) (10) 6,184.60 (11)11. Total Deductions 1,199.22-(12) 12. Net Value of Tax Return 00 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) (13) 1,199.22-14. Net-Value of Estate Subject to Tax (14) If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will Eceflect figures that include the total of ALL returns assessed to date. ASSESSMENT OF TAX: O .00 x 00 .00 (15)16. Amount of Line 14 taxable at Lineal/Class A rate 00 x 045 .00 17. Amount of Line 14 at Sibling rate <u>00</u> x 12 ..00 <u>00</u> x 15 <u>=</u> 00 18. Amount of Line (14 taxable at Collateral/Class B rate (19)= 00 19. Principal Tax Due TAX CREDITS: DISCOUNT (+) PAYMENT RECEIPT AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) TOTAL TAX PAYMENT 00 BALANCE OF TAX DUE .00 INTEREST AND PEN. .00

TOTAL DUE

.00

IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.