

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

pennsylvania 
DEPARTMENT OF REVENUE
REV-1547 EX AFP (12-11)

DANIEL J KELLEHER ESQ
800 OAK ST
SCRANTON PA 18508

DATE 08-06-2012
ESTATE OF ALISAUSKAS JEAN
DATE OF DEATH 10-20-2011
FILE NUMBER 35 11-1361
COUNTY LACKAWANNA
ACN 101

APPEAL DATE: 10-05-2012
(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (12-11) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX
ESTATE OF: ALISAUSKAS JEAN FILE NO.: 35 11-1361 ACN: 101 DATE: 08-06-2012

TAX RETURN WAS: () ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	18,000.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	347,269.77	
6. Jointly-Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	365,269.77	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	29,763.78	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	.00	
11. Total Deductions	(11)	29,763.78	
12. Net Value of Tax Return	(12)	335,505.99	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	317,505.99	
14. Net Value of Estate Subject to Tax	(14)	18,000.00	

NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at Spousal rate	(15)	.00	X	00	=	.00
16. Amount of Line 14 taxable at Lineal/Class A rate	(16)	.00	X	045	=	.00
17. Amount of Line 14 at Sibling rate	(17)	.00	X	12	=	.00
18. Amount of Line 14 taxable at Collateral/Class B rate	(18)	18,000.00	X	15	=	2,700.00
19. Principal Tax Due	(19)				=	2,700.00

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
04-30-2012	LC016801	.00	2,700.00

TOTAL TAX PAYMENT	2,700.00
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	.00
TOTAL DUE	.00

BOOK 667 PAGE 1391

* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.



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**INHERITANCE TAX
EXPLANATION
OF CHANGES**

DECEDENT'S NAME	Jean Alisauskas	FILE NUMBER	3511-1361
REVIEWED BY	Yvonne Bricker	ACN	101

SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES
I	1	The deduction(s) claimed for these item(s) have been disallowed. They were paid prior to the decedent's death and therefore, they were not debts of the decedent outstanding at death.