

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

pennsylvania 
DEPARTMENT OF REVENUE
REV-1547 EX AFP (12-09)

RAYMOND C RINALDI II
RINALDI & POVEROMO PC
520 SPRUCE ST
SCRANTON PA 18503

DATE 08-02-2010
ESTATE OF ALBERICO JENNIE
DATE OF DEATH 07-19-2009
FILE NUMBER 35 09-1110
COUNTY LACKAWANNA
ACN 101

APPEAL DATE: 10-01-2010
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX AFP (12-09) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ALBERICO JENNIE FILE NO. 35 09-1110 ACN: 101 DATE: 08-02-2010

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN.

1. Real Estate (Schedule A)	(1)	<u>.00</u>	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	<u>20,171.00</u>	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	<u>.00</u>	
4. Mortgages/Notes Receivable (Schedule D)	(4)	<u>.00</u>	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	<u>.00</u>	
6. Jointly Owned Property (Schedule F)	(6)	<u>58,082.79</u>	
7. Transfers (Schedule G)	(7)	<u>.00</u>	
8. Total Assets	(8)	<u>78,253.79</u>	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	<u>12,034.20</u>	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	<u>.00</u>	
11. Total Deductions	(11)	<u>12,034.20</u>	
12. Net Value of Tax Return	(12)	<u>66,219.59</u>	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	<u>.00</u>	
14. Net Value of Estate Subject to Tax	(14)	<u>66,219.59</u>	

NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at Spousal rate	(15)	<u>.00</u> x 00 = <u>.00</u>
16. Amount of Line 14 taxable at Lineal/Class A rate	(16)	<u>.00</u> x 045 = <u>.00</u>
17. Amount of Line 14 at Sibling rate	(17)	<u>66,219.59</u> x 12 = <u>7,946.35</u>
18. Amount of Line 14 taxable at Collateral/Class B rate	(18)	<u>.00</u> x 15 = <u>.00</u>
19. Principal Tax Due	(19)	<u>7,946.35</u>

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
10-09-2009	LC012286	397.32	8,900.00

TOTAL TAX PAYMENT	9,297.32
BALANCE OF TAX DUE	1,350.97CR
INTEREST AND PEN.	.00
TOTAL DUE	1,350.97CR

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* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.