

NOTICE OF INHERITANCE TAX  
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE  
OF DEDUCTIONS AND ASSESSMENT OF TAX

KLUGER JOSEPH E  
600 3RD AVE  
KINGSTON PA 18704-5815

DATE 07-22-2013  
ESTATE OF ABDA JR JOSEPH  
DATE OF DEATH 03-07-2009  
FILE NUMBER 35 13-0507  
COUNTY LACKAWANNA  
ACN 101  
APPEAL DATE: 09-20-2013  
(See reverse side under Objections)

Amount Remitted   
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:  
REGISTER OF WILLS  
507 LINDEN STREET STE 400  
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←  
REV-1547 EX AFP (02-13) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR  
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX  
ESTATE OF: ABDA JR JOSEPH FILE NO.: 35 13-0507 ACN: 101 DATE: 07-22-2013

TAX RETURN WAS: (X) ACCEPTED AS FILED ( ) CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	<u>180,000.00</u>	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	<u>.00</u>	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	<u>.00</u>	
4. Mortgages/Notes Receivable (Schedule D)	(4)	<u>.00</u>	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	<u>.00</u>	
6. Jointly Owned Property (Schedule F)	(6)	<u>.00</u>	
7. Transfers (Schedule G)	(7)	<u>.00</u>	
8. Total Assets	(8)	<u>180,000.00</u>	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	<u>571.00</u>	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	<u>.00</u>	
11. Total Deductions	(11)	<u>571.00</u>	
12. Net Value of Tax Return	(12)	<u>179,429.00</u>	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	<u>.00</u>	
14. Net Value of Estate Subject to Tax	(14)	<u>179,429.00</u>	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	<u>104,429.00</u> x 00 =	<u>.00</u>
16. Amount of Line 14 taxable at lineal rate	(16)	<u>75,000.00</u> x 045 =	<u>3,375.00</u>
17. Amount of Line 14 at sibling rate	(17)	<u>.00</u> x 12 =	<u>.00</u>
18. Amount of Line 14 taxable at collateral rate	(18)	<u>.00</u> x 15 =	<u>.00</u>
19. Principal Tax Due	(19)		<u>3,375.00</u>

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
06-20-2013	LC018707	.00	3,375.00

BALANCE OF UNPAID INTEREST/PENALTY AS OF 06-21-2013

TOTAL TAX PAYMENT	3,375.00
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	396.23
TOTAL DUE	396.23

BOOK 0687 PAGE 0210