

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX



J J GRADY
A
2333 N WASHINGTON AVE
SCRANTON PA 18509-1466

DATE 03-19-2018
ESTATE OF ALBERT PAUL W
DATE OF DEATH 03-25-2016
FILE NUMBER 35 16-0976
COUNTY LACKAWANNA
ACN 101

APPEAL DATE: 05-18-2018

(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE TO:

REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE  RETAIN LOWER PORTION FOR YOUR RECORDS 

REV-1547 EX AFP (10-17) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ALBERT PAUL W FILE NO.: 35 16-0976 ACN: 101 DATE: 03-19-2018

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	4,682.00	
6. Jointly Owned Property (Schedule F)	(6)	19,313.97	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	23,995.97	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	9,443.00	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	.00	
11. Total Deductions	(11)	9,443.00	
12. Net Value of Tax Return	(12)	14,552.97	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	14,552.97	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	14,552.97	X .00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	.00	X .045 =	.00
17. Amount of Line 14 taxable at sibling rate	(17)	.00	X .12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00	X .15 =	.00
19. Principal Tax Due	(19)			.00

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
TOTAL TAX PAYMENT			.00
BALANCE OF TAX DUE			.00
INTEREST AND PEN.			.00
TOTAL DUE			.00

IF PAID AFTER DATE INDICATED, SEE REVERSE
FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE
A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.