


BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

 **pennsylvania**
DEPARTMENT OF REVENUE
REV-1547 EX AFP (11-14)

KELLY JR ESQ PAUL A
STE 306
201 LACKAWANNA AVE
SCRANTON PA 18503

DATE 11-06-2017
ESTATE OF ANDRAKE-SR ALEXANDER A
DATE OF DEATH 01-17-1999
FILE NUMBER 35 99-0405
COUNTY LACKAWANNA
ACN 101

APPEAL DATE: 2015-05-20
(See reverse side under Objections)

Amount Remitted 0000000000
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLSTESTAMENTARY
507 LINDEN STREET, 2ND FLOOR
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS
REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ANDRAKE-SR ALEXANDER A FILE NO.: 35 99-0405 ACN: 101 DATE: 11-06-2017

TAX RETURN WAS: () ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	19,500.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	.00	
6. Jointly Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	19,500.00	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	3,277.00	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	.00	
11. Total Deductions	(11)	3,277.00	
12. Net Value of Tax Return	(12)	16,223.00	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	16,223.00	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00	x 00	=	.00
16. Amount of Line 14 taxable at lineal rate	(16)	.00	x 06	=	.00
17. Amount of Line 14 at sibling rate	(17)	.00	x 00	=	.00
18. Amount of Line 14 taxable at collateral rate	(18)	16,223.00	x 15	=	2,433.45
19. Principal Tax Due	(19)			=	2,433.45

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
06-30-2017	LC025370	1,246.55-	3,680.00

BALANCE OF UNPAID INTEREST/PENALTY AS OF 07-01-2017

TOTAL TAX PAYMENT	2,433.45
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	931.23
TOTAL DUE	931.23

* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

BOOK 0780 PAGE 1805

IF TOTAL DUE IS DEBITED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.



pennsylvania

DEPARTMENT OF REVENUE

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PO Box 280601
HARRISBURG, PA 17128-0601

**INHERITANCE TAX
EXPLANATION
OF CHANGES**

DLN#17129319

DECEDENT'S NAME	ALEXANDERA ANDRAKE-SR	FILE NUMBER	3599-0405
REVIEWED BY	Marina, Agent # 179	ACN	101

SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES
		Taxable at 15%. The tax rate change for siblings is effective for dates of death on or after 07-01-2000.