

NOTICE OF INHERITANCE TAX  
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE  
OF DEDUCTIONS AND ASSESSMENT OF TAX



**pennsylvania**  
DEPARTMENT OF REVENUE  
REV-1547 EX AFP (11-14)

KELLEHER ESQ DANIEL J  
800 OAK ST  
SCRANTON PA 18508-1255

DATE 03-02-2015  
ESTATE OF ALBRECHT EDWARD J  
DATE OF DEATH 07-21-2014  
FILE NUMBER 35 14-0854  
COUNTY LACKAWANNA  
ACN 101

APPEAL DATE: 05-01-2015  
(See reverse side under Objections)

Amount Remitted

MAKE CHECK PAYABLE AND REMIT PAYMENT TO:  
REGISTER OF WILLS  
507 LINDEN STREET STE 400  
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←

REV-1547 EX AFP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR  
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ALBRECHT EDWARD J FILE NO.: 35 14-0854 ACN: 101 DATE: 03-02-2015

TAX RETURN WAS: (X) ACCEPTED AS FILED ( ) CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	20,961.64	
6. Jointly Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	20,961.64	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	6,949.26
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	.00
11. Total Deductions	(11)	6,949.26
12. Net Value of Tax Return	(12)	14,012.38
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00
14. Net Value of Estate Subject to Tax	(14)	14,012.38

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00 x 00 =	.00
16. Amount of Line 14 taxable at lineal rate	(16)	.00 x 045 =	.00
17. Amount of Line 14 at sibling rate	(17)	.00 x 12 =	.00
18. Amount of Line 14 taxable at collateral rate	(18)	14,012.38 x 15 =	2,101.86
19. Principal Tax Due	(19)	=	2,101.86

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
10-07-2014	LC020838	105.08	1,996.56
02-23-2015	SBADJUST	.00	.22

TOTAL TAX PAYMENT	2,101.86
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	.00
TOTAL DUE	.00

\* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.

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