

BUREAU OF INDIVIDUAL TAXES
INHERITANCE TAX DIVISION
PO BOX 280601
HARRISBURG PA 17128-0601

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

pennsylvania 
DEPARTMENT OF REVENUE
REV-1547 EX APP (12-09)

BRIGID E CAREY ESQ
429 S MAIN ST STE 6
OLD FORGE PA 18518

DATE 07-26-2010
ESTATE OF ANDRES ROBERT E
DATE OF DEATH 08-05-2009
FILE NUMBER 35 09-1471
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 09-24-2010
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←
REV-1547 EX APP (12-09) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX
ESTATE OF: ANDRES ROBERT EFILE NO.: 35 09-1471 ACN: 101 DATE: 07-26-2010

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	6,170.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	108,750.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	3,450.00	
6. Jointly Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	118,370.00	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	9,599.00	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	27,300.00	
11. Total Deductions	(11)	36,899.00	
12. Net Value of Tax Return	(12)	81,471.00	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00	
14. Net Value of Estate Subject to Tax	(14)	81,471.00	

NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of ALL returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at Spousal rate	(15)	81,471.00	x 00	=	.00
16. Amount of Line 14 taxable at Lineal/Class A rate	(16)	.00	x 045	=	.00
17. Amount of Line 14 at Sibling rate	(17)	.00	x 12	=	.00
18. Amount of Line 14 taxable at Collateral/Class B rate	(18)	.00	x 15	=	.00
19. Principal Tax Due	(19)			=	.00

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
2010 AUG 12	2010 AUG 12		

TOTAL TAX PAYMENT	.00
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	.00
TOTAL DUE	.00

* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A "CREDIT" (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE OF THIS FORM FOR INSTRUCTIONS.

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