## NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



DATE 05-13-2013 ESTATE OF AMACIO **JEAN** М DATE OF DEATH 04-19-2012 35 12-0996 FILE NUMBER LACKAWANNA COUNTY BRIGID E CAREY 101 ACN PO BOX 3838 APPEAL DATE: 07-12-2013 SCRANTON PA 18505-0838 (See reverse side under Objections) Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ← REV-1547 EX AFP (02-13) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: AMACIO **JEAN** MFILE NO.:35 12-0996 DATE: 05-13-2013 TAX RETURN WAS: (X) ACCEPTED AS FILED ( ) CHANGED APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN .0003 1. Real Estate (Schedule A)  $(1)_{-}$ NOTE: To ensure proper 2. Stocks and Bonds (Schedule B) . 00 credit to your account, (2) submit the upper portion .00≨ 3. Closely Held Stock/Partnership Interest (Schedule C) (3). of this form with your 0 ₫⊋ Mortgages/Notes Receivable (Schedule D) tax. payment 0.05 5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)  $(5)_{-}$ N 00 6. Jointly Owned Property (Schedule F)  $(6)_{-}$ ₽0  $\Sigma_{\mathcal{Q}}$ 150,000.00 7. Transfers (Schedule G) (8) 8. Total Assets 150 000.00 APPROVED DEDUCTIONS AND EXEMPTIONS: Ŵ  $\bigcirc$ Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) 1,100,00 (9) S Debts/Mortgage Liabilities/Liens (Schedule I) 1,252.00  $(10)_{-}$ 11. Total Deductions 2,352.00 (11) 12. Net Value of Tax Return 147,648.00 (12) 13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J) 00 (13) -14. Net Value of Estate Subject to Tax 147,648.00 NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at spousal rate .00 x 00 . 00 (15)16. Amount of Line 14 taxable at lineal rate 147.648.00 x 045 = 6,644.16 17. Amount of Line 14 at sibling rate (17)\_\_\_ OO x 12 00 18. Amount of Line 14 taxable at collateral rate .00 x 15 00 19. Principal Tax Due (19)= 6,644.16 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID DATE NUMBER INTEREST/PEN PAID (-) 08-21-2012 LC017329 .00 6,644.16 TOTAL TAX PAYMENT 6,644.16 BALANCE OF TAX DUE

IF TOTAL BURGER BLOCTED AS 2 3 BIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.

INTEREST AND PEN.

TOTAL DUE

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IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.