## NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

BUREAU OF INDIVIDUAL TAXES INHERITANCE TAX DIVISION PO BOX 280601 HARRISBURG PA 17128-0601



DATE 07-04-2011 ESTATE OF ALIBRO **GENEVIEVE** DATE OF DEATH 08-20-1988 35 11-0469 FILE NUMBER LACKAWANNA COUNTY JAMES W REID ACN 101 OLIVER PRICE & RHODES APPEAL DATE: 09-02-2011 PO BOX 240 (See reverse side under Objections) CLARKS SUMMIT PA 18411 Amount Remitted MAKE CHECK PAYABLE AND REMIT PAYMENT TO: REGISTER OF WILLS 507 LINDEN STREET STE 400 SCRANTON PA 18503 CUT ALONG THIS LINE REV-1547 EX AFP (12-10) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX ESTATE OF: ALIBRO GENEVIEVE FILE NO.:35 11-0469 101 DATE: 07-04-2011 TAX RETURN WAS: ( ) ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE ORIGINAL RETURN APPRAISED VALUE OF RETURN BASED ON: 1. Real Estate (Schedule A) 18,687.50 (1)NOTE: To ensure proper .00 2. Stocks and Bonds (Schedule B) credit to your account, submit the upper portion Closely Held Stock/Partnership Interest (Schedule C) .00 of this form with your 00 4. Mortgages/Notes Receivable (Schedule D) (4) tax payment. .00 59 Cash/Bank Deposits/Misc. Personal Property (Schedule E) >6 Jointly Owned Property (Schedule F) .00 (6)\_\_ ∸7≳Transfers (§chedule G) .00 (7) \_\_\_\_\_ ₹ Zali\_Total Assets 18,687.50 APPROVED DEDUCTIONS AND EXEMPTIONS: ≤9!⊔Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H) (9) 4,365.00 10://Debts/Mortgage Liabilities/Liens (Schedule I) (10) Timota Deductions 4,365.00 (11)14,322.50 12 -Net Value of Tax Return (12) 13. Charitable Governmental Bequests; Non-elected 9113 Trusts (Schedule J) 00 (13) \_ 14. Net Value of Estate Subject to Tax 14,322.50 (14)NOTE: If an assessment was issued previously, lines 14, 15 and/or 16, 17, 18 and 19 will reflect figures that include the total of  $\underline{\mathsf{ALL}}$  returns assessed to date. ASSESSMENT OF TAX: 15. Amount of Line 14 at Spousal rate .<u>00</u> x 06 .00 (15) 16. Amount of Line 14 taxable at Lineal/Class A rate (16)\_\_\_ 00 X 06 00 17. Amount of Line 14 at Sibling rate  $(17)_{-}$ 00 x 00 00 14,322.50 x 15 18. Amount of Line 14 taxable at Collateral/Class B rate (18)\_\_\_\_ 2,148.38 19. Principal Tax Due 2,148.38 TAX CREDITS: PAYMENT RECEIPT DISCOUNT (+) AMOUNT PAID INTEREST/PEN PAID (-) DATE NUMBER 01-18-1996 AMNP PEN 519.68 .00 NOTE: AMNESTY NP 04-26-2011 LC015067 2,390.27-4,538.65 PENALTY ASSESSED

TOTAL TAX PAYMENT 2,148.38

BALANCE OF TAX DUE .00

INTEREST AND PEN. 1,651.37

TOTAL DUE 1,651.37

BALANCE OF UNPAID INTEREST/PENALTY AS OF 04-27-2011

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IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.



**INHERITANCE TAX EXPLANATION OF CHANGES** 

**BUREAU OF INDIVIDUAL TAXES** 

PO Box 280601 HARRISBURG, PA 17128-0601

DECEDENT'S NAME	Genevieve Alibro	FILE NUMBER	3511-0469
REVIEWED BY	Destiny S.R. Brown	ACN	101
SCHEDULE NO	ΕΧΡΙ ΔΝΔ	TION OF CHANGES	

REVIEWED BY	<i>"</i>	Destiny S.R. Brown	ACN		101		
SCHEDULE	NO.	Taxable at 15%. The tax rate change for siblings is effective for dates of death on or after 07-01-2000.					
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