

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

COLEMAN ESQUI HARRY T
41 N MAIN ST
3RD FL STE 316
CARBONDALE PA 18407

DATE 04-13-2015
ESTATE OF ANDREWS DOROTHY
DATE OF DEATH 11-20-2006
FILE NUMBER 35 06-1523
COUNTY LACKAWANNA
ACN 401
APPEAL DATE: 06-12-2015
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLIS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←

REV-1547 EX APP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: ANDREWS DOROTHY FILE NO.: 35 06-1523 ACN: 401 DATE: 04-13-2015

TAX RETURN WAS: () ACCEPTED AS FILED (X) CHANGED SEE ATTACHED NOTICE

APPRAISED VALUE OF RETURN BASED ON: RELEASE OF LIEN RETURN

1. Real Estate (Schedule A)	(1)	60,000.00	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	.00	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	.00	
4. Mortgages/Notes Receivable (Schedule D)	(4)	.00	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	.00	
6. Jointly Owned Property (Schedule F)	(6)	.00	
7. Transfers (Schedule G)	(7)	.00	
8. Total Assets	(8)	60,000.00	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	.00
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	.00
11. Total Deductions	(11)	.00
12. Net Value of Tax Return	(12)	60,000.00
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	.00
14. Net Value of Estate Subject to Tax	(14)	60,000.00

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	.00 x 00	=	.00
16. Amount of Line 14 taxable at lineal rate	(16)	60,000.00 x 045	=	2,700.00
17. Amount of Line 14 at sibling rate	(17)	.00 x 12	=	.00
18. Amount of Line 14 taxable at collateral rate	(18)	.00 x 15	=	.00
19. Principal Tax Due	(19)		=	2,700.00

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
09-03-2014	LC020634	.00	2,700.00

TOTAL TAX PAYMENT	2,700.00
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	.00
TOTAL DUE	.00

* IF PAID AFTER DATE INDICATED, SEE REVERSE FOR CALCULATION OF ADDITIONAL INTEREST.

IF TOTAL DUE IS REFLECTED AS A CREDIT (CR), YOU MAY BE DUE A REFUND. SEE REVERSE SIDE FOR INSTRUCTIONS.



pennsylvania

DEPARTMENT OF REVENUE

BUREAU OF INDIVIDUAL TAXES

PO Box 280601
HARRISBURG, PA 17128-0601

**INHERITANCE TAX
EXPLANATION
OF CHANGES**

DECEDENT'S NAME	Dorothy Andrews	FILE NUMBER	3506-1523
REVIEWED BY	James (Agent 197)	ACN	401

SCHEDULE	ITEM NO.	EXPLANATION OF CHANGES
		To complete the Release of Lien negotiated with the Office of Chief Counsel, a Commonwealth Appraisement has been produced to assess the real estate. For the value received, the assessed property is hereby released from the lien, payment, operation and collectability of any and all succession, estate or inheritance taxes, including direct, transfer and collateral inheritance taxes, now due or that may hereafter become due the Commonwealth of Pennsylvania. This release of lien is given pursuant to the authority vested in the Secretary of Revenue.

660718 PAGE 1291