

NOTICE OF INHERITANCE TAX
APPRAISEMENT, ALLOWANCE OR DISALLOWANCE
OF DEDUCTIONS AND ASSESSMENT OF TAX

CAREY ESQ BRIGID E
PO BOX 4466
SCRANTON PA 18505

DATE 07-10-2017
ESTATE OF AMITY JOSEPH R
DATE OF DEATH 06-26-2016
FILE NUMBER 35 16-0816
COUNTY LACKAWANNA
ACN 101
APPEAL DATE: 09-08-2017
(See reverse side under Objections)

Amount Remitted
MAKE CHECK PAYABLE AND REMIT PAYMENT TO:
REGISTER OF WILLS
507 LINDEN STREET STE 400
SCRANTON PA 18503

CUT ALONG THIS LINE → RETAIN LOWER PORTION FOR YOUR RECORDS ←

REV-1547 EX APP (11-14) NOTICE OF INHERITANCE TAX APPRAISEMENT, ALLOWANCE OR
DISALLOWANCE OF DEDUCTIONS AND ASSESSMENT OF TAX

ESTATE OF: AMITY JOSEPH RFILE NO.: 35 16-0816 ACN: 101 DATE: 07-10-2017

TAX RETURN WAS: (X) ACCEPTED AS FILED () CHANGED

APPRAISED VALUE OF RETURN BASED ON: ORIGINAL RETURN

1. Real Estate (Schedule A)	(1)	<u>33,930.00</u>	NOTE: To ensure proper credit to your account, submit the upper portion of this form with your tax payment.
2. Stocks and Bonds (Schedule B)	(2)	<u>34,326.90</u>	
3. Closely Held Stock/Partnership Interest (Schedule C)	(3)	<u>15,600.00</u>	
4. Mortgages/Notes Receivable (Schedule D)	(4)	<u>.00</u>	
5. Cash/Bank Deposits/Misc. Personal Property (Schedule E)	(5)	<u>11,120.70</u>	
6. Jointly Owned Property (Schedule F)	(6)	<u>47,877.05</u>	
7. Transfers (Schedule G)	(7)	<u>141,697.80</u>	
8. Total Assets	(8)	<u>284,552.45</u>	

APPROVED DEDUCTIONS AND EXEMPTIONS:

9. Funeral Expenses/Adm. Costs/Misc. Expenses (Schedule H)	(9)	<u>5,801.77</u>	
10. Debts/Mortgage Liabilities/Liens (Schedule I)	(10)	<u>1,341.55</u>	
11. Total Deductions	(11)	<u>7,143.32</u>	
12. Net Value of Tax Return	(12)	<u>277,409.13</u>	
13. Charitable/Governmental Bequests; Non-elected 9113 Trusts (Schedule J)	(13)	<u>.00</u>	
14. Net Value of Estate Subject to Tax	(14)	<u>277,409.13</u>	

NOTE: If an assessment was issued previously, Lines 14, 15, 16, 17, 18 and/or 19 will reflect figures that include the total of all returns assessed to date.

ASSESSMENT OF TAX:

15. Amount of Line 14 at spousal rate	(15)	<u>.00</u> x 00 = <u>.00</u>
16. Amount of Line 14 taxable at lineal rate	(16)	<u>277,409.13</u> x 045 = <u>12,483.41</u>
17. Amount of Line 14 at sibling rate	(17)	<u>.00</u> x 12 = <u>.00</u>
18. Amount of Line 14 taxable at collateral rate	(18)	<u>.00</u> x 15 = <u>.00</u>
19. Principal Tax Due	(19)	<u>12,483.41</u>

TAX CREDITS:

PAYMENT DATE	RECEIPT NUMBER	DISCOUNT (+) INTEREST/PEN PAID (-)	AMOUNT PAID
01-25-2017	LC024606	.00	12,483.41

TOTAL TAX PAYMENT	12,483.41
BALANCE OF TAX DUE	.00
INTEREST AND PEN.	.00
TOTAL DUE	.00

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