Towards precise stellar ages: combining isochrone fitting with empirical gyrochronology

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ABSTRACT

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We present a new age-dating technique that combines gyrochronology and isochrone fitting to infer ages for FGKM main-sequence and subgiant field stars. The age-dating methods of gyrochronology and isochrone fitting are each capable of providing relatively precise ages in certain areas of the Hertzsprung-Russell diagram: rotation periods can provide precise ages for cool stars on the main sequence via gyrochronology, and isochrone fitting can provide precise ages for stars near main sequence turn off. Combined, these two age-dating techniques can be applied to a broader range of stellar masses and evolutionary stages and can provide ages that are more precise and accurate than either method used in isolation. In this investigation, we demonstrate that the position of a star on the Hertzsprung-Russell or color-magnitude diagram can be combined with its rotation period to infer a precise age via both isochrone fitting and gyrochronology simultaneously. We show that incorporating rotation periods with 5% uncertainties into stellar evolution models particularly improves age precision for FGK stars on the main sequence, and can, on average, provide age estimates that are up to three times more precise than isochrone fitting alone for these stars. In addition, we provide a new gyrochronology relation, calibrated to the Praesepe cluster and the Sun, that includes a variance model to capture the rotational behavior of stars whose rotation periods do not decay with the square-root of time, and parts of the Hertzsprung-Russell diagram where gyrochronology has not been calibrated. This publication is accompanied by an open source Python package (stardate: https://github.com/ruthangus/stardate) for inferring the ages of main sequence and subgiant FGKM stars from rotation periods, spectroscopic parameters and/or apparent magnitudes and parallaxes.

1. Introduction

Age is the most difficult stellar property to measure, and the difficulty of age-dating is particularly acute for low mass (GKM) stars on the main sequence (MS). Using conventional dating methods, uncertainties on the ages of these stars can be as large as the age of the Universe. GKM dwarfs are difficult to age-date because most of their physical and observable properties do not change rapidly. This is represented in the spacing of isochrones on a Hertzsprung-Russell diagram (HRD) or color-magnitude diagram (CMD). On the MS, isochrones are tightly spaced and, even with very precise measurements of effective temper-

ature and luminosity, the position of a MS star on the HRD may be consistent with range of isochrones spanning several billion years. At main sequence turn-off however, isochrones are spread further apart, so that sufficiently precisely measured temperatures and luminosities can yield ages that are extremely precise (with minimum statistical uncertainties on the order of 5-10%) (e.g. Pont and Eyer 2004). The classical method for measuring stellar ages is isochrone placement, or isochrone fitting, where surface gravity changes resulting from fusion in the core (usually observed via luminosity, L, and effective temperature, $T_{\rm eff}$, or absolute magnitude and colour) are compared with a set of models that trace stellar evolution across the HRD, or CMD/HRD position has been thoroughly mapped with physical models, and can be used to calculate relatively accurate (but not necessarily precise) ages, barring some systematic variations between different models, (e.g. Yi et al. 2001; Dotter et al. 2008; Dotter 2016). On the MS itself, there is little differentiation between stars of different ages in the L and $T_{\rm eff}$ plane, so ages tend to be very imprecise. The method of inferring a star's age from its rotation period, called 'gyrochronology', is much better suited for measuring ages on the MS because MS stars spin down relatively rapidly.

Magnetic braking in MS stars was first observed by Skumanich (1972) who, studying young clusters and the Sun, found that the rotation periods of Solar-type stars decay with the square-root of time. It has since been established that the rotation period of a MS star depends, to first order, only on its age and effective temperature or color (e.g. Barnes 2003). The convenient characteristic of stars that allows their ages to be inferred from their current rotation periods and independently of their primordial ones, comes from the steep dependence of spin-down rate on rotation period (Kawaler 1989). Stars spinning with high angular velocity will experience a much greater angular momentum loss rate than slowly spinning stars and for this reason, no matter the initial rotation period, Solar type stars will have the same rotation period after around the age of the Hyades, 500-700 million years (Irwin and Bouvier 2009; Gallet and Bouvier 2015). After this time, the age of a star can be inferred, to first order, from its dust-corrected color (e.g. B-V or $G_{BP} - G_{RP}$) and current rotation period alone (See Epstein and Pinsonneault 2014, for an analysis of how initial conditions effect gyrochronal ages).

The relation between age, rotation period and mass has been studied in detail, and several different models have been developed to capture the rotational evolution of Sunlike stars. Some of these models are theoretical and based on physical processes; modeling angular momentum loss as a function of stellar properties as well as the properties of the magnetic field and stellar wind (e.g. Kawaler 1988, 1989; Pinsonneault et al. 1989; van Saders and Pinsonneault 2013; Matt et al. 2015; van Saders et al. 2016). Other models are empirical and capture the behavior of stars from a purely observational standpoint, using simple functional forms that can reproduce the data (e.g. Barnes 2003, 2007; Mamajek

and Hillenbrand 2008; Angus et al. 2015). Both types of model, theoretical and empirical, must be calibrated using observations. Old calibrators are especially important because new evidence suggests that rotational evolution goes through a transition at old age or, more specifically, at a large Rossby number, Ro (the ratio of rotation period to the convective overturn timescale). For example, stars shown to be old from Kepler asteroseismic data rotate more rapidly than expected given their age (Angus et al. 2015; van Saders et al. 2016). A new physically motivated gyrochronology model, capable of reproducing these data, was recently introduced (van Saders et al. 2016). It relaxes magnetic braking at a critical Rossby number of around 2, approximately the Solar value. This model predicts that, after stellar rotation periods lengthen enough to move stars across this Ro threshold, stars conserve angular momentum and maintain a nearly constant rotation period from then until they evolve off the MS.

The gyrochronology models that capture post *Ro*-threshold, rotational evolution (van Saders et al. 2016) are the current state-of-the-art in rotation dating. These models can be computed over a grid of stellar parameters, and interpolated-over to predict the age of a star. The process of measuring the age of a field star with these models is similar to inferring an age using any set of isochrones, with the difference being that rotation period is an additional observable dimension. Ages calculated using these models are therefore likely to be much more precise than using rotation-free isochrones since rotation period provides an additional anchor-point for the age of a star. We present here a complementary method that combines isochrones with an *empirical* gyrochronology model. The methodology is related to the van Saders et al. (2016) model in that both use a combination of rotation periods and other observable properties that track stellar evolution on the HRD in concert. The main difference is that the gyrochronology model used here is an entirely empirically calibrated one, as opposed to a physically derived one.

One major advantage of using a physically motivated gyrochronology model is the ability to rely on physics to interpolate or extrapolate over parts of parameter space with sparse data coverage. However, rotational spin-down is a complex process that is not yet fully understood and currently no physical model can accurately reproduce all the data available. For this reason, even physically motivated gyrochronology models cannot always be used to reliably extrapolate into unexplored parameter space. Physical models, when calibrated to data, can provide insight into the physics of stars, however, if accurate and precise prediction of stellar properties is desired, empirical models can have advantages over physical ones. For example, the data may reveal complex trends that cannot be reproduced with our current understanding of the physical processes involved, but may be captured by more flexible data-driven models. In addition, it is relatively straightforward to build an element of stochasticity into empirical models, i.e. to allow for and incorporate outliers or noisy trends. This is

particularly important for stellar spin down because rotation periods can be affected by additional confounding variables which are not always observed (having a binary or planetary companion, for example). A further advantage of empirical models is that inference is more tractable: it can be extremely fast to fit them to data.

In this work we calibrated a new empirical gyrochronology relation, fit to the Praesepe open cluster and the Sun, in Gaia $G_{BP} - G_{RP}$ color. Gaia G, G_{BP} and G_{RP} apparent magnitudes are now the most abundant photometric measurements, available for more than a billion stars (Gaia Collaboration et al. 2018). In fact, an important point of context for this work is the new availability of data relevant to gyrochronology and stellar ages. Gaia now provides broad-band photometry and parallaxes for over a billion stars, and Kepler, K2 and TESS are providing rotation periods for hundreds of thousands of stars. Gyrochronology is becoming one of the most readily available age-dating methods, so continuing to improve gyrochronology relations and methods is important. Like any other gyrochronology relation, this new Praesepe-based model does not perfectly reproduce all the observed data and some simple modifications could make significant improvements, for example, by including a mixture model to account for outliers and binaries, and by removing the period-age, period-color separability to account for different period-color shapes seen in clusters of different ages. We leave these improvements for a future project and, for now, test this new Praesepe-based model, which is built into an open source Python package for gyrochronology called stardate. stardate provides the framework for simultaneous gyrochronology and isochrone fitting, and, because stardate is modular, it would be straightforward to update the gyrochronology relation in future.

This paper is laid out as follows. In section 2 we describe our new age-dating model and its implementation, in section 3 we test this model on simulated stars and cluster stars, and in section 4 we discuss the implications of these tests and future pathways for development. Throughout this paper we use the term 'observables' to refer to the following observed properties of a star: T_{eff} , $\log(g)$, observed bulk metallicity ([Fe/H]), parallax $(\bar{\omega})$, photometric colors in different passbands ($\mathbf{m_x} = [m_J, m_H, m_K, m_B, m_V, m_G, m_{GBP}, m_{GRP}...]$, etc) and rotation period (P_{rot}). The term 'parameters' refers to the physical properties of that star: age (A), equivalent evolutionary phase (EEP), metallicity (Fe/H), distance (D) and V-band extinction (A_V). These are the properties that generate the observables.

2. Method

2.1. A new empirical gyrochronology relation

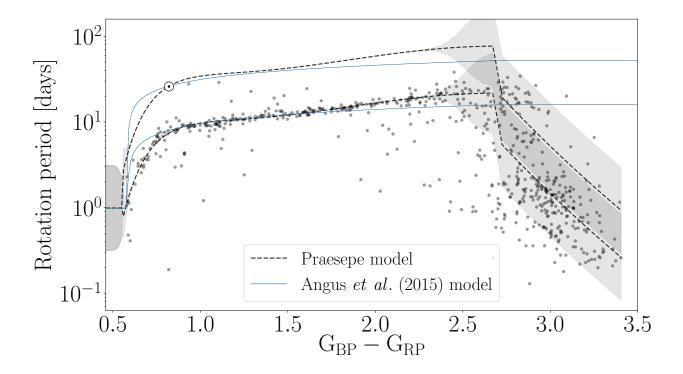
We fit a broken power law to the 650 Myr Praesepe cluster in order to calibrate a gyrochronology relation that takes advantage of new data available from the K2 and Gaia surveys. This relation captures the detailed shape of Praesepe's rotation period-color relation, and is calibrated to $Gaia\ G_{BP}-G_{RP}$ color. Praesepe is the ideal calibration cluster because it has the largest number of members with precisely measured rotation periods, over a large range of colors (spanning spectral types A0 through M6, Rebull et al. 2017), of any open cluster. It is relatively tightly clustered on the sky and many of its members were targeted in a single K2 campaign, from which rotation periods have been measured via light curve frequency analysis (Douglas et al. 2017; Rebull et al. 2017). We compiled rotation periods, Gaia photometry and Gaia parallaxes for members of the 650 Myr Praesepe cluster (Fossati et al. 2008) by identifying Praesepe members with measured rotation periods from Douglas et al. (2017) in the K2-Gaia crossmatch catalog provided at https://gaia-kepler.fun/. This catalog cross-matched the EPIC catalog (Huber et al. 2016) with with the Gaia DR2 catalog (Gaia Collaboration et al. 2018), using a 1" search radius. The result was a sample of 757 stars with rotation periods, parallaxes and $Gaia\ G$, G_{BP} and G_{RP} -band photometry, shown in figure 1¹². Although this new model does not perfectly describe the rotation period of every star, it provides a better representation of rotational evolution than previous models such as the Angus et al. (2015) model (shown as the blue solid line in figure 1). In order to fit a relation to Praesepe, we removed rotational outliers bluer than $G_{BP}-G_{RP}$ = 2.7 via sigma-clipping and fit a 5th-order polynomial to the remaining FGK and early M stars. We also fit a straight line to the late M dwarfs $(G_{BP} - G_{RP} > 2.7)$, to capture the mass-dependent initial rotation periods of low mass stars (Somers et al. 2017). We fit a separable straight line function to the period-age relation using the ages of Praesepe and the Sun¹³. This new Praesepe-calibrated gyrochronology relation is,

$$\log_{10}(P_{\text{rot}}) = c_A \log_{10}(A) + \sum_{n=0}^{4} c_n [\log_{10}(G_{BP} - G_{RP})]^n$$
(1)

¹²This analysis was performed in a Jupyter notebook available here: https://github.com/RuthAngus/stardate/blob/master/paper/code/Praesepe.ipynb

¹³The fitting process was performed in a Jupyter notebook available at https://github.com/RuthAngus/stardate/blob/master/paper/code/Fitting_Praesepe.ipynb.

Fig. 1.— The rotation periods of Praesepe members (Douglas et al. 2016), vs. their Gaia colors $(G_{BP} - G_{RP})$ with a broken power law model, fit to these data. The dashed line and shaded region shows the mean and variance model described in equation 3 at 650 Myrs (lower model) and 4.56 Gyrs (upper model). The solid blue line shows the (Angus et al. 2015) gyrochronology relation at 650 Myrs (lower model) and 4.56 Gyrs (upper model). Shaded regions show the 1σ range of the rotation period model (equation 3). The rotation periods of stars bluer than around 0.56 dex and redder than around 2.7 dex in $G_{BP}-G_{RP}$ are modeled as a broad log-normal distribution with a standard deviation of 0.5 dex, added to observational uncertainties. This figure was generated in a Jupyter notebook available at https://github.com/RuthAngus/stardate/blob/master/paper/code/Fitting_Praesepe.ipynb



for stars with $G_{BP} - G_{RP} < 2.7$ and

$$\log_{10}(P_{\text{rot}}) = c_A \log_{10}(A) + \sum_{m=0}^{1} b_m [\log_{10}(G_{BP} - G_{RP})]^m$$
 (2)

for stars with $G_{BP} - G_{RP} > 2.7$, where P_{rot} is rotation period in days and A is age in years. Best-fit coefficient values are shown in table 1.

Table 1: Coefficient values for equations 1 and 2.

Coefficient	Value
c_A	0.65 ± 0.05
c_0	-4.7 ± 0.5
c_1	0.72 ± 0.05
c_2	-4.9 ± 0.2
c_3	29 ± 2
c_4	-38 ± 4
b_0	0.9 ± 0.5
b_1	-13.6 ± 0.1

We calibrated this new relation using Praesepe and the Sun alone, without including other clusters, because different open clusters have slightly different period-color relationships (Agüeros et al. 2018; Agüeros 2018; Curtis and Agüeros 2018; Curtis et al. 2019) and, given that we used an age-color separable relation, adding in extra clusters was unlikely to improve the calibration. We did not include asteroseismic stars because most are slightly evolved and would require a gyrochronology relation that depends on $\log g$. This new relation, fit to Praesepe and the Sun, does not perfectly predict the rotation periods of stars at all colors and ages, but it provides several improvements over previous empirical gyrochronology relations. Firstly, it uses new K2 rotation period measurements to model the period-color relation of Praesepe in detail, secondly, it includes a model for the rotational behavior of M dwarfs, and thirdly, it is calibrated to $Gaia\ G_{BP}-G_{RP}$ color: a directly observable quantity and the most widely available photometric color index.

Equation 1, describing the rotational evolution of FGK and early M stars, is most closely analogous to previously calibrated empirical gyrochronology relations (e.g. Barnes 2003, 2007; Mamajek and Hillenbrand 2008; Barnes 2010; Angus et al. 2015). It describes stars with Sun-like magnetic dynamos that follow a 'Skumanich-like' magnetic braking law, i.e. their rotation period increases with the square root of their age. It does not describe stars hotter than around 6250 K which have a thin convective layers and a weak magnetic

dynamo, nor does it describe fully convective stars which take a long time to converge onto the Skumanich (1972) braking law (Krishnamurthi et al. 1997). In addition, stars with Rossby numbers larger than around 2 do not show Skumanich-like magnetic braking (van Saders et al. 2016, 2018), so equation 1 does not describe these stars. It also does not describe the rotation periods of subgiants or giants, whose rotation periods are influenced by their expanding radii, changing winds, and core-to-surface differential rotation (e.g. van Saders and Pinsonneault 2013; Tayar and Pinsonneault 2018). Finally, this relation does not describe the rotation periods of dynamically or magnetically interacting binaries which often rotate more rapidly than isolated stars at the same age and color (Douglas et al. 2016). In order to include non-Skumanich type stars in our combined gyrochronal and isochronal model, we designed a composite gyrochronology relation which describes a mean and variance model for the rotation period distributions across the HRD. Rotation periods are modeled differently for stars of different photometric color, EEP, Rossby number, age and metallicity. The rotation period model for each of these groups is described below.

- The rotation periods of late F, GK, and early M dwarfs (0.56 $< G_{BP} G_{RP} < 2.7$), with Rossby numbers less than 2, are modeled as a log-normal distribution, with mean given by equation 1, and variance given by the squared inverse of their observational uncertainties.
- The rotation periods of fully convective stars $(G_{BP} G_{RP} > 2.7)$ are modeled with a log-normal distribution with mean given by equation 2, and an extra standard deviation of 0.5 dex, added to observational uncertainties. This distribution reflects the observed rotation periods of late M dwarfs in the Praesepe cluster which span a broad range at every color. Late M dwarfs with masses $\leq 0.3 \text{ M}_{\odot}$, temperatures ≤ 3500 and $G_{BP} G_{RP} \gtrsim 2.7$ exhibit weak magnetic braking until at least after the age of Praesepe (~ 650 million years).
- The rotation periods of F-type and hotter stars, with $G_{BP} G_{RP} < 0.56$ dex, are modeled as a log-normal distribution with mean, $\log_{10}(P_{\text{rot}}) = 0.56$, and an additional standard deviation, added to observational uncertainties, of 0.5 dex. Stars more massive than around 1.25 M_{\odot} , with a temperature $\gtrsim 6250$ K and a $G_{BP} G_{RP} \lesssim 0.56$ do not spin down appreciably over their main-sequence lifetimes because they do not have the deep convective envelope needed to generate strong magnetic fields. This model for the mean and variance of hot star rotation periods is based on stars hotter than 6250 K in the McQuillan et al. (2014) sample, which have a mean $\log_{10}(P_{\text{rot}})$ of 0.56 dex and a standard deviation of around 0.5 dex. Both hot and cool stars retain rotation periods that are similar to their primordial distribution (see e.g. Matt et al. 2012; Somers et al. 2017).

- The rotation periods of stars with large Rossby numbers are modeled as follows. The age at which a star's Rossby number would exceed 2 is calculated by inverting equation 1. If a star's age is greater than this, its mean rotation period is given by P_{max} = 2/τ, where τ is the convective turnover timescale, calculated via stellar mass using equation 11 from Wright et al. (2011).
- The rotation periods of subgiants are described with a log-normal distribution with mean given by equation 1, 2 or 0.56, depending on its color, and an additional standard deviation of 5 dex. This is not an accurate model of subgiant rotation periods (see, e.g. van Saders and Pinsonneault 2013) but the highly inflated variance makes it a weakly constraining one. Isochrone fitting provides precise ages for subgiants, so by inflating the variance of the gyrochronology relation at large EEP, we allow a star's position on the HRD/CMD to dominate the age information over its rotation period. This is useful because we have not yet built an accurate rotation-age relation for subgiants into our model.
- We model stars younger than around 250 Myrs with a log-normal distribution with mean function given by 1, 2 or 0.56, depending on it whether it has an intermediate, blue or red color, respectively and a inflated standard deviation of 0.5 dex. Rotation periods in young open clusters show a large amount of scatter because they have not yet converged onto the Skumanich (1972) spin-down sequence.
- Finally, we model stars with very low and high metallicites (-3 > [Fe/H] > 3) with a log-normal distribution with mean given by 1, 2 or 0.56, depending on its color, and a standard deviation of 0.5 dex. Gyrochronology is not calibrated at these extreme metallicities due to a lack of suitable metal poor and rich calibration stars. Rather than assume the same gyrochronology model can be naïvely applied to these stars, we take a more conservative approach and model them with a broad Gaussian distribution.

Inflating the variance of the rotation period distribtion for stars with non-Skumanich magnetic braking behavior has two purposes: 1) in the cases of hot stars and fully convective stars, it allows the broad distributions of rotation periods observed in clusters and the field to be matched, and 2) it down-weights the age-information provided by rotation periods in regions of the HRD/CMD where rotation periods are not information-rich or the gyrochronology model is inaccurate or uncalibrated. If the observational uncertainties on rotation periods are 5% on average, which corresponds to $0.05/\ln(10) \sim 0.02$ dex, adding 0.5 amounts to a 25× increase in standard deviation, or a $\sim 600\times$ increase in variance. So, practically speaking, when the standard deviation is inflated to 0.5 dex or more, ages are almost entirely inferred via isochrone fitting.

We used the following composite gyrochronology model to infer ages from rotation periods,

$$\log_{10}(P_{\text{rot}}) \sim \begin{cases} \mathcal{N}\left[(1), (\sigma + \sigma_{P})^{2}\right], & Ro < 2, 0.56 < G_{BP} - G_{RP} < 2.7\\ \mathcal{N}\left[(2), (\sigma + \sigma_{P})^{2}\right], & Ro < 2, G_{BP} - G_{RP} > 2.7\\ \mathcal{N}\left[\log_{10}(P_{\text{max}}), (\sigma + \sigma_{P})^{2}\right], & Ro \ge 2\\ \mathcal{N}\left[0.56, (\sigma + \sigma_{P})^{2}\right], & G_{BP} - G_{RP} < 0.56, \end{cases}$$
(3)

where σ is the relative period uncertainty, divided by $\ln(10)$, on individual rotation period measurements and σ_P is an additional scatter that is a function of EEP, age, metallicity and color. It takes a maximal value of 0.5 for hot stars and fully convective stars, 5 for subgiants and giants, and a minimal value of zero for late F, GK and early M dwarfs. The variance model is shown in figure 2. Sigmoid functions were used to provide smooth transitions between regions of low and high variance. Sharp changes in variance would produce sharp changes in likelihood, which would cause the posterior distributions over stellar parameters to be more difficult to sample. The sigmoid functions shown in figure 2 reach half their maximum values at $G_{BP} - G_{RP} = 0.56$ and 2.5 for hot and cool stars respectively, EEP = 454 for subgiants, age = 250 Myrs for young stars, [Fe/H] = -3 for metal poor stars and 3 for metal rich stars. The logistic growth rate, or steepness, of the sigmoid functions is 100 dex^{-1} for both color transitions, .2 EEP⁻¹ for the EEP transition, 20 dex⁻¹ for the age transition and 5 dex⁻¹ for the both metallicity transitions. The additional standard deviation is additive, so if a star is e.g. hot, evolved and metal poor, the additional standard deviation of its rotation period rises to 6.

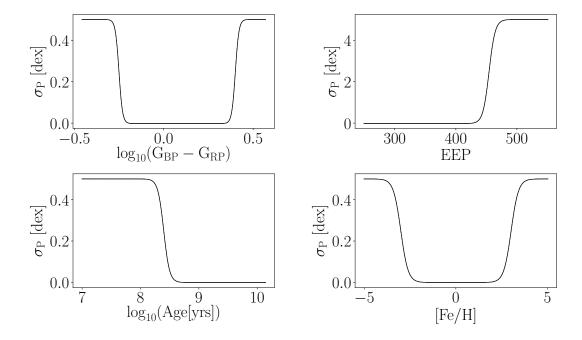
2.2. Simultaneously fitting gyrochronology and isochrones

The previous part of this section describes the model for the mean and variance of rotation periods as a function of their ages (and colors, EEPs, masses and metallicities). In what follows, we describe how this model was combined with a stellar evolution model to infer stellar ages (and other parameters) via gyrochronology and isochrone fitting simultaneously. Our goal was to infer the age of a star from its observable properties by estimating the posterior probability density function (PDF) over age,

$$p(A|\mathbf{m}_{\mathbf{x}}, P_{\text{rot}}, \bar{\omega}),$$
 (4)

where A is age, $\mathbf{m_x}$ is a vector of apparent magnitudes in various bandpasses, P_{rot} is the rotation period and $\bar{\omega}$ is parallax. Spectroscopic properties (T_{eff} , log(g) and Fe/H) and/or asteroseismic parameters ($\Delta \nu$ and ν_{max}) may also be available for a star, in which case they

Fig. 2.— The additional rotation period scatter, σ_P , added to the observational period uncertainties in the model (see equation 3). The standard deviation was increased for early F and hotter stars ($G_{BP} - G_{RP} < 0.56$), late M dwarfs ($G_{BP} - G_{RP} > 2.7$) and evolved stars (EEP ≥ 420) in order to down-weight the age-information supplied by rotation periods and reproduce observed rotation period distributions. We also increased the variance for stars younger than around 250 Myrs, because the rotation periods of these stars typically have not yet converged onto a tight gyrochronology sequence, and for very high and low metallicity stars (-3 \geq [Fe/H] \geq 3) because the gyrochronology relations have not been calibrated at these extreme values. Down-weighting the gyrochronal likelihood by the inverse variance (1/ σ^2) allowed the ages of these stars to be mostly inferred via isochrone fitting. Sigmoid functions were used to provide smooth transitions between regions of low and high variance.



would appear to the right of the '|' in the above equation since they are observables. In order to calculate a posterior PDF over age, other stellar parameters must be marginalized over. These parameters are distance (D), V-band extinction (A_V) , the inferred metallicity, F^{14} , and equivalent evolutionary phase (abbreviated to EEP or E). EEP is a dimensionless number ranging from around 200 for M dwarfs up to around 1600 for giants and is 355 for the Sun (see Dotter 2016; Choi et al. 2016). Stars are defined as subgiants when their EEP exceeds 454. Mass is uniquely defined by EEP, age and metallicity. The marginalization involves integrating over these extra parameters,

$$p(A|\mathbf{m}_{\mathbf{x}}, P_{\text{rot}}, \bar{\omega})$$

$$\propto \int p(\mathbf{m}_{\mathbf{x}}, P_{\text{rot}}, \bar{\omega}|A, E, F, D, A_V) \ p(A) \ p(E) \ p(F) \ p(D) \ p(A_V) \ dE \ dF \ dD \ dA_V.$$
(5)

This equation is a form of Bayes' rule,

Posterior
$$\propto$$
 Likelihood \times Prior, (6)

where the likelihood of the data given the model is,

$$p(\mathbf{m}_{\mathbf{x}}, \bar{\omega}, P_{\text{rot}} | A, E, D, A_V, F), \tag{7}$$

and the prior PDF over parameters is,

$$p(A) p(E) p(D) p(A_V) p(F).$$
(8)

The priors we used are described in the appendix.

We assumed that the process of magnetic braking is independent of hydrogen burning in the core, outside of the dependencies that are captured in the model. This assumption allowed us to multiply two separate likelihood functions together: one computed using an isochronal model and one computed using a gyrochronal model. We assumed that the probability of observing the measured observables given the model parameters was a Gaussian and that the observables were identically and independently distributed. The isochronal likelihood function was,

$$\mathcal{L}_{iso} = p(\mathbf{m}_{\mathbf{x}}, \bar{\omega} | A, E, F, D, A_V)$$

$$= \frac{1}{\sqrt{(2\pi)^n \det(\Sigma)}} \exp\left(-\frac{1}{2}(\mathbf{O}_{\mathbf{I}} - \mathbf{I})^T \Sigma^{-1}(\mathbf{O}_{\mathbf{I}} - \mathbf{I})\right),$$
(9)

where $O_{\mathbf{I}}$ is the vector of n observables: $\bar{\omega}$, $\mathbf{m_x}$ plus spectroscopic and/or asteroseismic observables if available, and Σ is the covariance matrix of that set of observables. \mathbf{I} is the

¹⁴The inferred metallicity is a model parameter which is different to the *observed* metallicity which would appear on the right side of the '|' in equation 4.

vector of model observables that correspond to a set of parameters: A, E, F, D and A_V , calculated using an isochrone model. We assumed there is no covariance between these observables and so this covariance matrix consists of individual parameter variances along the diagonal with zeros everywhere else. The gyrochronal likelihood function was,

$$\mathcal{L}_{\text{gyro}} = p(P_{\text{rot}}|A, E, F, D, A_V)$$

$$= \frac{1}{\sqrt{(2\pi)\det(\Sigma_P)}} \exp\left(-\frac{1}{2}(\mathbf{P_O} - \mathbf{P_P})^T \Sigma_P^{-1}(\mathbf{P_O} - \mathbf{P_P})\right),$$
(10)

where $\mathbf{P_O}$ is a 1-D vector of observed logarithmic rotation periods, and $\mathbf{P_P}$ is the vector of corresponding logarithmic rotation periods, predicted by the model. Σ_P was comprised of individual rotation period measurement uncertainties, plus an additional variance that is a function of EEP and $G_{BP} - G_{RP}$ color, added in quadrature. This variance accounts for the stochastic nature of the rotation periods of very hot and very cool stars and allowed us to predominantly use isochrone fitting to measure the ages of subgiants. The full likelihood used in our model was the product of these two likelihood functions,

$$\mathcal{L}_{\text{full}} = \mathcal{L}_{\text{iso}} \times \mathcal{L}_{\text{gyro}}.$$
 (11)

The inference processes proceded as follows. First, a set of parameters: age, EEP, metallicity, distance and extinction, and observables for a single star were passed to the isochronal likelihood function in equation (9). Then, a set of observables corresponding to those parameters were generated from the MIST model grid using isochrones.py (Morton 2015) and compared to the measured observables via the isochronal likelihood, \mathcal{L}_{iso} (also computed using isochrones.py). The parameters were also passed to the gyrochronology model (equation 3) where A, E, F, D and A_V were used to calculate $G_{BP} - G_{RP}$ color and mass from the MIST model grid and, in turn, rotation period via the gyrochronology model. EEP and $G_{BP} - G_{RP}$ were also used to calculate the additional rotation period variance, added to the individual period uncertainties. This model rotation period was compared to the measured rotation period using gyrochronal likelihood function of equation 10. The gyrochronal log-likelihood was added to the isochronal log-likelihood to give the full likelihood, which was then added to the log-prior to produce a single sample from the posterior PDF.

Ages were inferred with stardate using Markov Chain Monte Carlo. The joint posterior PDF over age, mass, metallicity, distance and extinction was sampled using the affine invariant ensemble sampler, emcee (Foreman-Mackey et al. 2013) with 24 walkers. Samples were drawn from the posterior PDF until 100 independent samples were obtained. We actively estimated the autocorrelation length, which indicates how many steps were taken per independent sample, after every 100 steps using the autocorrelation tool built into emcee.

The MCMC concluded when *either* 100 times the autocorrelation length was reached and the change in autocorrelation length over 100 samples was less than 0.01, or the maximum of 500,000 samples was obtained. This method is trivially parallelizable, since the inference process for each star can be performed on a separate core. The age of a single star can be inferred in around 1 hour on a laptop computer.

3. Results

In order to demonstrate the performance of our method, we conducted two sets of tests. In the first we simulated observables from a set of stellar parameters for a few hundred stars using the MIST stellar evolution models and the gyrochronology model of equation 3. The ages predicted with our model were compared to the true parameters used to generate the data. In the second we tested our model by measuring the ages of individual stars in the NGC 6819 open cluster.

3.1. Test 1: simulated stars

For the first test we drew masses, ages, bulk metallicities, distances and extinctions at random for 1000 stars from the following uniform distributions:

$$EEP \sim U(198, 480)$$
 (12)

$$A \sim U(0.5, 14) \text{ [Gyr]}$$
 (13)

$$F \sim U(-0.2, 0.2) \tag{14}$$

$$D \sim U(10, 1000) [pc]$$
 (15)

$$A_V \sim U(0, 0.1).$$
 (16)

 $T_{\rm eff}$, log(g), \hat{F} , parallax, and apparent magnitudes $B,\,V,\,J,\,H,\,K,\,$ Gaia $G,\,G_{BP}$ and G_{RP} were generated from these stellar parameters using the MIST stellar evolution models. We added a small amount of noise to the 'observed' stellar properties in order to reflect optimistic observational uncertainties for isochrone-dating. We added Gaussian noise with a standard deviation of 25 K to $T_{\rm eff}$, 0.01 dex to [Fe/H] and log(g), and 10 mmags to B, V, J, H, and K magnitudes. These are just one choice of uncertainties that we could have adopted and are extremely optimistic. The uncertainties on predicted ages will depend strongly on all observational uncertainties, however, since this analysis is designed to show the relative improvement in stellar age precision when rotation periods are included, we chose to use bestcase spectroscopic parameters. The noise added to Gaia G-band photometry ranged from 0.3 mmag for stars brighter than 13th magnitude, to 10 mmag for stars around 20th magnitude (Evans et al. 2017; Gaia Collaboration et al. 2018). Noise added to $Gaia G_{BP}$ and G_{RP} bands ranged from 2 mmag for stars brighter than 13th magnitude to 200 mmag for stars fainter than 17th. Unphysical combinations of stellar parameters were discarded, resulting in a final sample size of 841 simulated stars. Figure 3 shows the position of these stars on an HRD (with log(g) on the y-axis instead of luminosity to improve the visibility of the MS), colored by their age. Rotation periods for these stars were generated using the gyrochronology relation described in equation 3. We added 5% Gaussian noise to all stellar rotation periods to represent realistic measurement uncertainties of 5%. The median uncertainty on rotation periods calculated from *Kepler* light curves, provided in the McQuillan et al. (2014) catalog is 1%. However, the Aigrain et al. (2015) injection and recovery study showed that true rotation period uncertainties are often slightly larger than this, and noise distribution of rotation periods can be highly non-Gaussian (e.g. Aigrain et al. 2015; Angus et al. 2018). Figure 4 shows the rotation periods of 841 stars generated from the gyrochronology model.

We took two approaches to inferring the ages of these simulated stars: firstly using isochrone fitting only, and secondly using isochrone fitting combined with a gyrochronology model (stardate). Since the posterior PDFs of stars are often multimodal, we found that the choice of initial positions of the emcee walkers influenced the final outcome because walkers occasionally got stuck in local minima. We found that the following set of initial parameters worked well, though not perfectly: EEP = 330, A = 9.56 Gyr, F = -0.05, D = 269 pc and $A_V = 0.0^{15}$. Figure 5 shows the results of combining gyrochronology with isochrone fitting for the simulated sample. The stars' true ages are plotted against their predicted ages, with ages inferred with gyrochronology and isochrone fitting in color, and ages inferred using isochrone fitting only plotted in light grey. The different panels show the results for different types of stars: FGK dwarfs that are still undergoing magnetic braking, FGK dwarfs that have ceased magnetic braking (their Rossby number is around 2), M dwarfs, and evolved stars. The selection criteria for these groups are in the panel headings. The FGK dwarfs with low Rossby numbers showed the largest improvement: the median age precision for this group (defined as the standard deviation of the posterior as a percentage of the median age) was 8% when using a combination of isochrones and gyrochronology, and 22% using isochrone fitting alone. This equates to an almost 3× improvement in age precision. The age RMS of this group was 0.8 Gyr using isochrones and gyrochronology, and 2 Gyr using isochrones only. Despite the fact that stars with Rossby numbers of 2 have stopped spinning down and their rotation periods no longer evolve with age, the ages of these stars can still be relatively precisely constrained with isochrone fitting. The median age precision for stars with large Rossby numbers was 11% with gyrochronology and isochrone fitting, and 13% with isochrone fitting only. The precision of M dwarf ages did improve overall when their rotation periods were included, but this improvement was entirely driven by the early M dwarfs. The precision of this group improved overall from 33% to 22% and RMS from 5.4 Gyr to 4.6 Gyr. The precision of ages inferred for evolved stars changed very little when rotation periods were included in the inference process. This is because the variance of the rotation-age relation was inflated by a large amount in the gyrochronology model (equation

¹⁵These are the default initial parameters provided in stardate.

Fig. 3.— The simulated star sample plotted on an HRD, colored by age (top panel) and rotation period (bottom panel). HRD positions were calculated using MIST isochrones via the isochrones.py *Python* package and rotation periods were generated using equation 3. This figure was generated in a Jupyter notebook available at https://github.com/RuthAngus/stardate/blob/master/paper/code/Simulate_data.ipynb

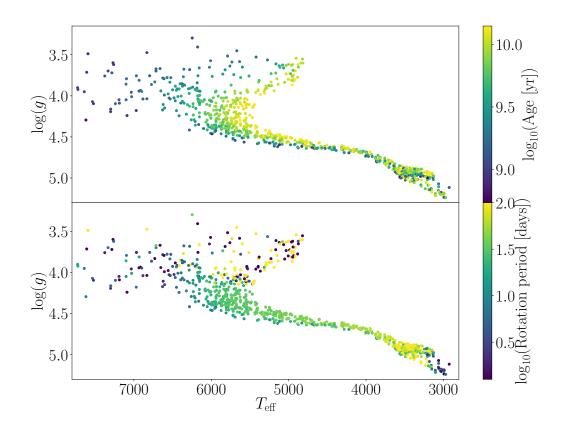
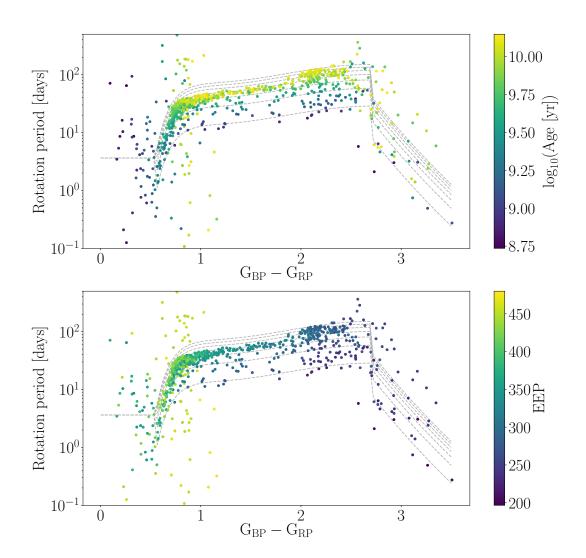


Fig. 4.— Data simulated from the rotation period model. Late F, GK and early M dwarfs (stars with $0.56 < G_{BP} - G_{RP} < 2.7$ follow the Praesepe-calibrated gyrochronology relation (dashed gray lines), with the exception of old, slowly rotating stars with large Rossby numbers whose rotation periods are fixed at $2\times$ their convective overturn time. The rotation periods of early F ($G_{BP} - G_{RP} < 0.56$), late M dwarfs ($G_{BP} - G_{RP} < 2.7$) and subgiants (EEP $\gtrsim 420$) were generated from a log-normal distribution with standard deviation given by equation 3. The top panel shows the rotation periods vs. $G_{BP} - G_{RP}$ colors of simulated stars, colored by their age and the bottom panel shows the same stars colored by their equivalent evolutionary phase (EEP). The gray lines describe the mean gyrochronology model at ages 1, 3, 5, 7, 9, 11, and 13 (rotation periods rise with age). This figure was generated in a Jupyter Notebook, available at https://github.com/RuthAngus/stardate/blob/master/paper/code/Simulate_data.ipynb



3), making rotation periods almost entirely uninformative for this group. The median age precision of subgiants from both gyrochronology and isochrone fitting and isochrone fitting alone was 7%.

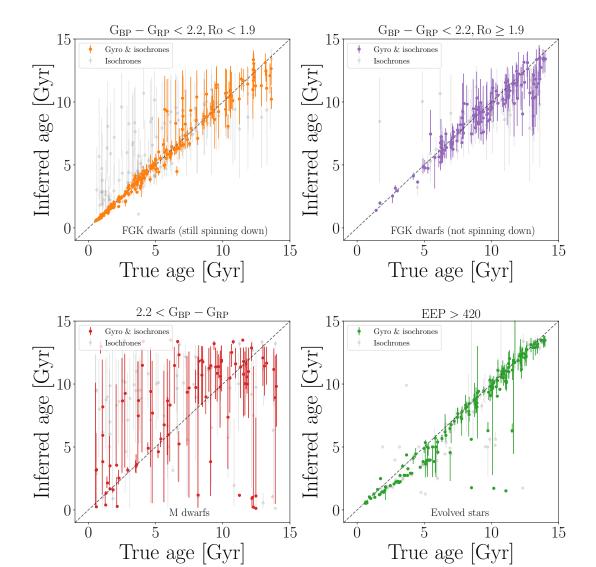
An important caveat associated with these results is that they strongly depend on the uncertainties adopted for all observables used in the analysis: $T_{\rm eff}$, [Fe/H], $\log(g)$, G, G_BP , G_RP , J, H, K, B, V, and rotation period. Changing the uncertainties on these observables will affect the uncertainties on inferred ages in different ways. This demonstration is not intended to reflect the typical age uncertainties that will result for all stars in reality, it merely exemplifies the increase in stellar age precision that results from one specific choice of uncertainties. Needless to say, estimating the uncertainties on observables accurately can be as important as accurately measuring the observables themselves.

This simulation experiment was designed to show the theoretical improvement in age precision when gyrochronology is incorporated into isochrone fitting. However, it does not demonstrate the accuracy of this method because the test data were simulated from the same model used to infer ages. The results of this experiment are therefore extremely accurate by design. When applying this method to real data, the results will only be accurate if the model is accurate. In other words, stardate, like any age-dating method, provides model-dependent ages. Stellar ages calculated with stardate depend on both the accuracy of the MIST models and the accuracy of the gyrochronology model (equation 3). In order to test the accuracy of stardate, we applied it to real data, as described in the following section.

3.2. Test 2: Open clusters

In order to test our model on real stars with known ages, we selected a sample of stars in the 2.5 Gyr NGC 6819 cluster. We compiled Kepler-based rotation periods (Meibom et al. 2015), Gaia photometry and Gaia parallaxes for members of the NGC 6819 cluster. Figure 6 shows the period-color relation of this cluster and figure 7 shows the results of inferring the ages of individual cluster members using a combination of gyrochronology and isochrone fitting (via stardate) and isochrone fitting alone. The ages of F stars in this cluster ($G_{BP} - G_{RP} \sim 5.5$ -6.5) were relatively precisely constrained by isochrone fitting alone because, at 2.5 Gyr, they are approaching MS turn-off. For these hot stars, ages inferred with gyrochronology and isochrones were similar to ages inferred with isochrones and similarly precise, showing that isochrones provide a lot of age information for these stars and rotation periods do not add significantly more information. The G and early K stars in this cluster ($G_{BP} - G_{RP} \lesssim .65$) were not precisely recovered from isochrone fitting alone – the isochrone-only age posteriors tend towards the prior which is a uniform distribution between 0 and

Fig. 5.— The true vs. predicted ages of simulated stars. Ages calculated by combining gyrochronology and isochrone fitting with stardate are shown in color and ages calculated with isochrone fitting only are shown in gray. The different panels show the results for stars with $G_{BP} - G_{RP} < 2.2$ (FGK dwarfs) that are still braking magnetically (Ro < 2), stars with $G_{BP} - G_{RP} < 2.2$ that have stopped braking magnetically ($Ro \ge 2$), stars with $2.2 < G_{BP} - G_{RP}$ (M dwarfs), and evolved stars (EEP > 420). Gyrochronology is highly effective for FGK stars and ages inferred with both gyrochronology and isochrone fitting are more accurate and precise than ages inferred via isochrone fitting only for this group. Neither gyrochronology nor isochrone fitting can provide precise ages for M dwarfs, so the ages of these stars are imprecise regardless of age-dating method. This figure was generated in a Jupyter Notebook available at https://github.com/RuthAngus/stardate/blob/master/paper/code/Results_plots.ipynb.



13.8 Gyrs. The median age of stars in the cluster was 4.27 ± 0.48 Gyr when only isochrone fitting was used. In contrast, including gyrochronology when inferring the ages of G and K stars in this cluster significantly improved age precision. The median age of stars in this cluster was 2.63 ± 0.16 Gyr when ages were inferred with a combination of isochrone fitting and gyrochronology, using the newly calibrated Praesepe-based gyrochronology model. The previously-calibrated Angus et al. (2015) model resulted in a median stellar age of 2.66 ± 0.21 Gyr, which is still consistent with the established cluster age of 2.5 Gyr. The median age of stars in the cluster using uncorrected photometry was slightly underestimated at 1.86 ± 0.22 Gyr. This suggests that, despite the fact that V-band extinction is marginalized over during the inference process, correcting for extinction before ages are estimated will reduce bias introduced by dust.

We found that 5% rotation period uncertainties resulted in the most accurate ages for NGC 6819. The uncertainties on the measured rotation periods, provided in Meibom et al. (2015) and shown in figure 6, were likely underestimated for some stars. Underestimated rotation period uncertainties can result in inaccurate age estimates. This raises the question: how should uncertainties on rotation periods be estimated? The likelihood is weighted by the inverse variance, so uncertainties on the rotation period control the relative information provided by gyrochronology, isochrones, and the prior. If rotation period uncertainties are either too large or too small, the resulting age estimate will be imprecise and/or inaccurate. It is difficult to measure uncertainties on rotation periods directly: standard techniques such as Lomb-Scargle periodograms and autocorrelation functions do not provide them. In general, rotation period uncertainties should probably be calculated empirically via simulations as in the Aigrain et al. (2015) study. A thorough exploration of how rotation period uncertainties affect stellar ages via gyrochronology is key to understanding the power of gyrochronology as an age-dating method. For now, we leave this exploration for a future study.

Fig. 6.— The Kepler-based rotation periods of members of the 2.5 Gyr NGC 6819 open cluster. The raw $G_{BP}-G_{RP}$ colors are shown in red and the dust-corrected colors are shown in black. The dashed line shows a gyrochronology model that was fit to the Praesepe cluster and the Sun in this work, interpolated to 2.5 Gyrs. The solid blue line shows a previously calibrated gyrochronology model (Angus et al. 2015). This figure was generated in a Jupyter Notebook available at: https://github.com/RuthAngus/stardate/blob/master/paper/code/NGC6819.ipynb

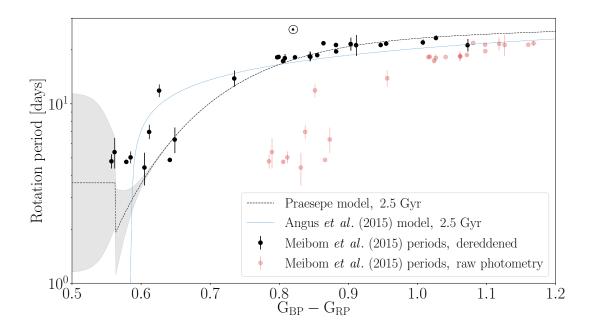
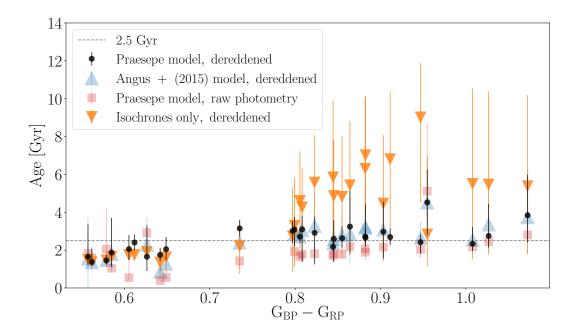


Fig. 7.— The inferred ages of members of the NGC 6819 open cluster as a function of their $G_{BP}-G_{RP}$ color. Ages of stars inferred using a combination of isochrone fitting and gyrochronology (Praesepe and Sun calibration) with dereddened $Gaia~G,~G_{BP}$, and G_{RP} photometry (black circles) and uncorrected, raw, photometry (red squares). Even though V-band extinction is marginalized over in the inference process, reddening can still bias ages. Blue triangles, pointing up, show ages inferred using isochrone fitting and gyrochronology, with the Angus et al. (2015) gyrochronology model. Orange triangles, pointing down, show ages inferred using isochrone fitting only. The ages of F stars (stars bluer than 0.7) were precisely constrained by isochrones and including gyrochronology makes little difference to their inferred ages. The age precision of G and K dwarfs (stars redder than 0.7) was improved by including gyrochronology. The median age of stars inferred using the gyrochronology model calibrated to Praesepe and the Sun (black circles) was 2.65 ± 0.13 which is consistent with the established cluster age (2.5 Gyr). This figure was generated in a Jupyter Notebook available at: https://github.com/RuthAngus/stardate/blob/master/paper/code/NGC6819.ipynb



4. Conclusions

We present a statistical framework for measuring precise ages of MS stars and subgiants by combining observables that relate, via different evolutionary processes, to stellar age. Specifically, we combined HRD/CMD placement with rotation periods, in a hierarchical Bayesian model, to age-date stars based on both their hydrogen burning and magnetic braking history. The two methods of isochrone fitting and gyrochronology were combined by taking the product of two likelihoods: one that contains an isochronal model and the other a gyrochronal one. We used the MIST stellar evolution models and computed isochronal ages and likelihoods using the isochrones Python package. We fit a new broken power law gyrochronology model to the Praesepe cluster and included a modification recommended by van Saders et al. (2016) that accounts for weakened magnetic braking at Rossby numbers larger than 2. The rotation periods of hot stars, cool stars, evolved stars, young stars and extremely metal poor and rich stars were modeled with a broad log-normal distribution. We tested stardate on simulated data and cluster stars and demonstrated that combining gyrochronology with isochrone fitting improves the precision of age estimates for FGK dwarfs by a factor of 3 over isochrone fitting alone, assuming 5% measurement uncertainties on rotation periods. Incorporating rotation periods into stellar evolution models also improves the precision of the equivalent evolutionary phase (EEP) parameter and, since EEP, combined with age and metallicity, determines the mass, radius and log(g) of a star, this means rotation periods can improve the precision of all stellar parameters. Although V-band extinction is marginalized over during inference, correcting photometry for dust-extinction before analysis, or including it as a prior can improve the accuracy of stellar ages measured with stardate.

stardate may predict inaccurate ages for stars in close binaries whose interactions influence their rotation period evolution. Rotational outliers are often seen in clusters (see e.g. Douglas et al. 2016; Rebull et al. 2016; Douglas et al. 2017; Rebull et al. 2017) and many of these fall above the main sequence on a CMD, indicating that they are binaries. In addition, measured rotation periods may not always be accurate and can, in many cases, be a harmonic of the true rotation period. For example, a common rotation period measurement failure mode is to measure half the true rotation period. The best way to prevent an erroneous or outlying rotation period from resulting in an erroneous age measurement is to allow for outlying rotation periods using a mixture model, and we intend to build a mixture model into stardate in future.

The optimal way to age-date stars is by combining *all* their available age-related observables. This could ultimately include activity dating via flare rates and chromospheric activity indices, kinematic dating and chemical dating. Of all the established age-dating methods,

gyrochronology and isochrone fitting are two of the most complementary. The two methods are optimal in different parts of the HRD: gyrochronology works well for FGK dwarfs and isochrone fitting works well for subgiants and hot stars, so combining the two methods results in consistently precise ages across a range of masses, ages and evolutionary stages. In addition, using both methods at once circumvents the need to decide which method to use a priori. It eliminates the circular process of classifying a star based on its CMD position (M dwarf, subgiant, etc), then deciding which age-dating method to use, then inferring an age which itself depends on the classification that was made. It is important to infer all stellar properties at once since they all depend on each other. stardate is applicable to a large number of stars: FGKM dwarfs and subgiants with a rotation period and broad-band photometry. This already includes tens-of-thousands of Kepler and K2 stars and could include millions more from TESS, LSST, WFIRST, PLATO, Gaia, and others in future.

The code used in this project is available as a *Python* package called stardate, DOI: https://doi.org/10.5281/zenodo.2712419. It is available for download via Github¹⁶ or through PyPI¹⁷. Documentation is available at https://stardate.readthedocs.io/en/latest/. All code used to produce the figures in this paper is available at https://github.com/RuthAngus/stardate. This paper is based on code with the following Git hash: f739562c1546e117e9bb217e1732c62b41be8061.

¹⁶git clone https://github.com/RuthAngus/stardate.git

¹⁷pip install stardate_code

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This work made use of the gaia-kepler.fun crossmatch database created by Megan Bedell

This work has made use of data from the European Space Agency (ESA) mission *Gaia* (https://www.cosmos.esa.int/gaia), processed by the *Gaia* Data Processing and Analysis Consortium (DPAC, https://www.cosmos.esa.int/web/gaia/dpac/consortium). Funding for the DPAC has been provided by national institutions, in particular the institutions participating in the *Gaia* Multilateral Agreement.

5. Appendix

Priors

We used the default priors in the isochrones.py python package. The prior over age was,

$$p(A) = \frac{\log(10)10^A}{10^{10.5} - 10^8}, \quad 8 < A < 10.5.$$
 (17)

where A, is $\log_{10}(\text{Age [yrs]})$. The prior over EEP was uniform with an upper limit of 800. We found that adding this upper limit reduced some multi-modality caused by the giant branch and resulted in better performance. The prior over true bulk metallicity was based on the galactic metallicity distribution, as inferred using data from the Sloan Digital Sky Survey (Casagrande et al. 2011). It is the product of a Gaussian that describes the metallicity distribution over halo stars and two Gaussians that describe the metallicity distribution in the thin and thick disks:

$$p(F) = H_F \frac{1}{\sqrt{2\pi\sigma_{\text{halo}}^2}} \exp\left(-\frac{(F - \mu_{\text{halo}})^2}{2\sigma_{\text{halo}}}\right)$$

$$\times (1 - H_F) \frac{1}{\xi} \left[\frac{0.8}{0.15} \exp\left(-\frac{(F - 0.016)^2}{2\times 0.15^2}\right) + \frac{0.2}{0.22} \exp\left(-\frac{(F - 0.15)^2}{2\times 0.22^2}\right) \right],$$
(18)

where $H_F = 0.001$ is the halo fraction, $\mu_{\rm halo}$ and $\sigma_{\rm halo}$ are the mean and standard deviation of a Gaussian that describes a probability distribution over metallicity in the halo, and take values -1.5 and 0.4 respectively. The two Gaussians inside the square brackets describe probability distributions over metallicity in the thin and thick disks. The values of the means and standard deviations in these Gaussians are from Casagrande et al. (2011). ξ is the integral of everything in the square brackets from $-\infty$ to ∞ and takes the value ~ 2.507 . The prior over distance was,

$$p(D) = \frac{3}{3000^3}D^2, \quad 0 < D < 3000, \tag{19}$$

with D in kiloparsecs, and, finally, the prior over extinction was uniform between zero and one,

$$p(A_V) = U(0,1). (20)$$

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