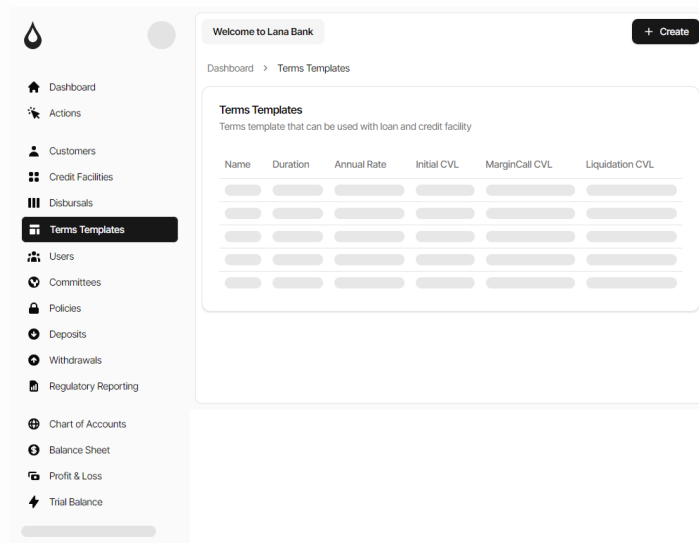# Steps to Create a New Terms Template

Follow these steps to successfully create a new terms template in the application.

Step 1: Visit the Terms Templates Page
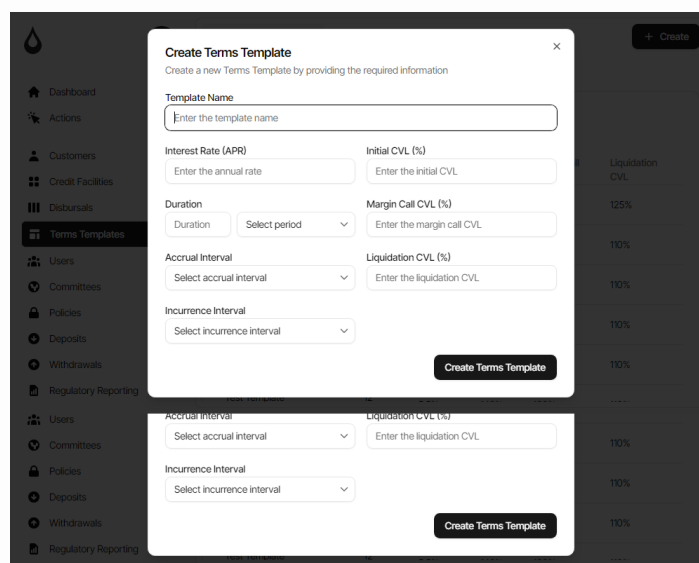
Navigate to the Terms Templates page where you can view and manage template records.

Step 1: Visit the Terms Templates Page

Step 2: Click the "Create" Button

Click on the "Create" button to start creating a new terms template.

Step 2: Click the "Create" Button

Step 3: Enter Template Name

Type in a unique template name. For example, use Test Template followed by a timestamp to ensure uniqueness.

Step 3: Enter Template Name

Step 4: Enter Annual Rate

Input the annual interest rate, such as 5.5.

Step 4: Enter Annual Rate

Step 5: Enter Duration Units

Specify the duration units, e.g., 12, for a one-year term.

Step 5: Enter Duration Units

Step 6: Select Duration Period

Choose the period for the duration from the dropdown menu. For example, select MONTHS for monthly duration.

Step 6: Select Duration Period

Step 7: Select Accrual Interval

Select the accrual interval, choosing an option like END_OF_MONTH from the dropdown.

Step 7: Select Accrual Interval

Step 8: Select Incurrence Interval

Set the incurrence interval by selecting an option such as `END_OF_MONTH`.

Step 8: Select Incurrence Interval

Step 9: Enter Initial CVL (Collateral Value Limit)

Input the initial CVL, e.g., `140`, to specify the starting collateral value limit.

Step 9: Enter Initial CVL

Step 10: Enter Margin Call CVL

Input the margin call CVL, e.g., 120, to define the limit for triggering a margin call.

Step 10: Enter Margin Call CVL

Step 11: Enter Liquidation CVL

Input the liquidation CVL, e.g., 110, for the value at which liquidation occurs.

Step 11: Enter Liquidation CVL

Step 12: Submit the Terms Template

Click the "Submit" button to create the new terms template.

Step 12: Submit the Terms Template

Step 13: Verify Terms Template Creation

Confirm that the URL matches the terms template detail page format and that the template name is visible, indicating successful creation.

Step 13: Verify Terms Template Creation

By following these steps, you can successfully create a new terms template in the application.