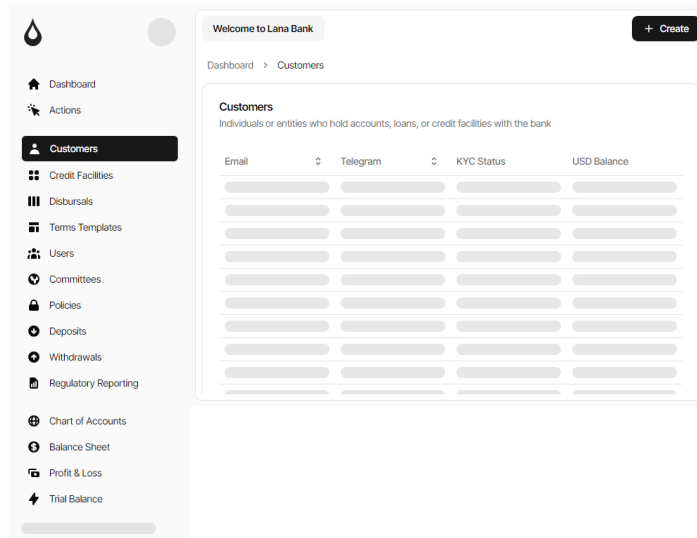


# Steps to Create a New Customer

Follow these steps to successfully create a new customer in the application.

## Step 1: Visit the Customers Page

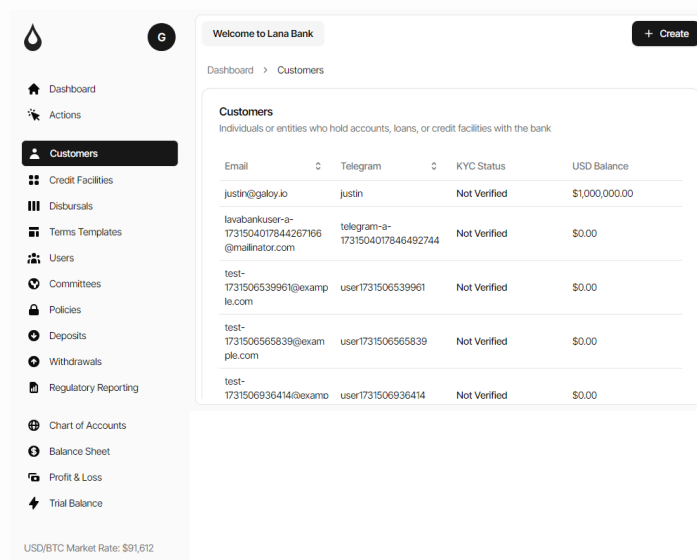
Navigate to the Customers page where you can view existing customers and manage customer records.



Step 1: Visit the Customers Page

## Step 2: Customers List

Here you can see the list of individuals or entities who hold accounts, loans, or credit facilities with the bank.



## Step 2: Customers List

### Step 3: Click the “Create” Button

Click on the “Create” button to initiate the process of creating a new customer.

The screenshot shows the Lana Bank dashboard with a sidebar menu on the left containing options like Dashboard, Actions, Customers, Credit Facilities, Disbursals, Terms Templates, Users, Committees, Policies, Deposits, Withdrawals, and Regulatory Reporting. The main content area displays a 'Welcome to Lana Bank' header with a 'Create' button. Below this is a modal titled 'Add new customer' with fields for 'Email' and 'Telegram ID', and a 'Review Details' button. In the background, a table lists existing customers with columns for Telegram ID, Username, Status, and USD Balance.

Telegram ID	Username	Status	USD Balance
test-1731506565839@exam	user1731506565839	Not Verified	\$1,000,000.00
test-1731506936414@exam	user1731506936414	Not Verified	\$0.00
test-1731506565839@exam	user1731506565839	Not Verified	\$0.00
test-1731506936414@exam	user1731506936414	Not Verified	\$0.00
test-1731506565839@exam	user1731506565839	Not Verified	\$0.00
test-1731506936414@exam	user1731506936414	Not Verified	\$0.00

### Step 3: Click the “Create” Button

### Step 4: Ensure the Email Input is Visible

Confirm that the email input field is visible for entering the customer’s email.

This screenshot is identical to the previous one, showing the 'Add new customer' modal and the customer table. The 'Email' input field in the modal is highlighted with a red border, indicating it is the focus of the step.

### Step 4: Ensure the Email Input is Visible

### Step 5: Enter a Unique Email

Input a unique email address for the new customer.

Welcome to Laria Bank

Dashboard > Customers

**Add new customer**

Add a new Customer by providing their email address and Telegram ID

Email  
test-1731512556215@example.com

Telegram ID  
Please enter the Telegram ID

Review Details

				USD Balance
test-1731506565839@example.com	user1731506565839	Not Verified		\$1,000,000.00
test-1731506936414@example.com	user1731506936414	Not Verified		\$0.00
				\$0.00
test-1731506565839@example.com	user1731506565839	Not Verified		\$0.00
test-1731506936414@example.com	user1731506936414	Not Verified		\$0.00

Step 5: Enter a Unique Email

## Step 6: Enter a Unique Telegram ID

Provide a unique Telegram ID for the customer.

Welcome to Laria Bank

Dashboard > Customers

**Add new customer**

Add a new Customer by providing their email address and Telegram ID

Email  
test-1731512556215@example.com

Telegram ID  
user1731512556215

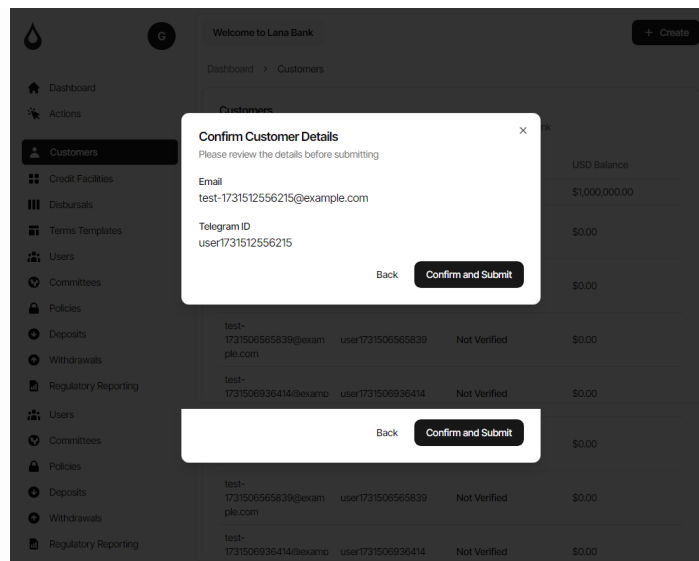
Review Details

				USD Balance
test-1731506565839@example.com	user1731506565839	Not Verified		\$1,000,000.00
test-1731506936414@example.com	user1731506936414	Not Verified		\$0.00
				\$0.00
test-1731506565839@example.com	user1731506565839	Not Verified		\$0.00
test-1731506936414@example.com	user1731506936414	Not Verified		\$0.00

Step 6: Enter a Unique Telegram ID

## Step 7: Click “Review Details”

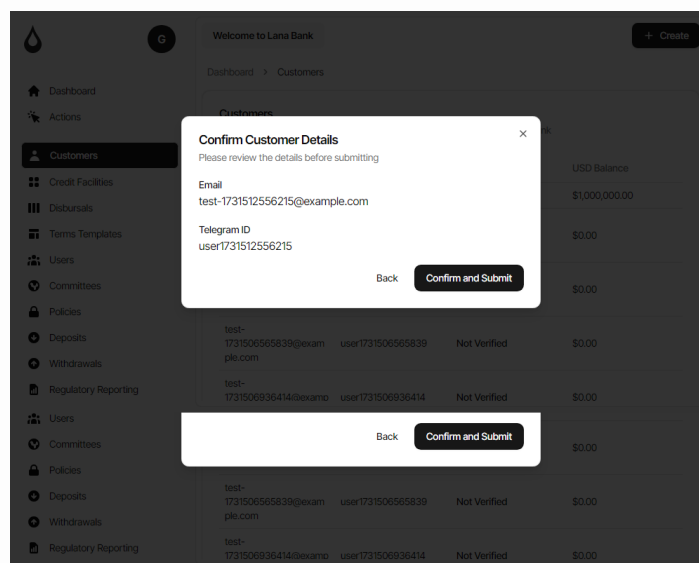
Click the “Review Details” button to proceed with reviewing the entered information.



Step 7: Click “Review Details”

## Step 8: Verify Entered Email and Telegram ID

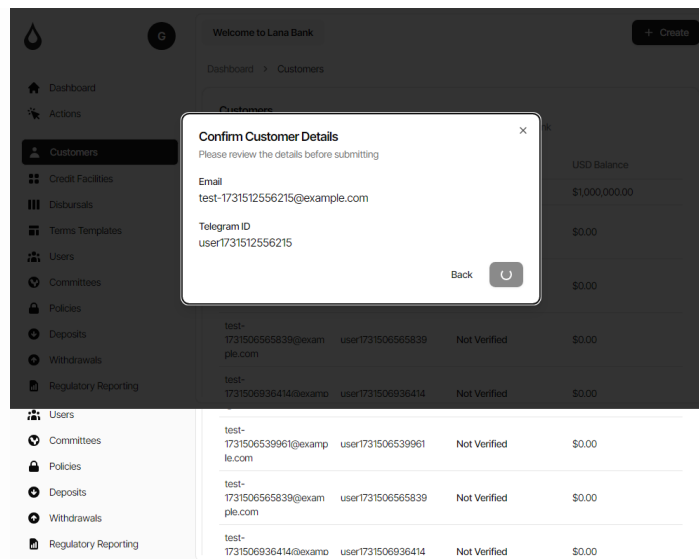
Check that the entered email and Telegram ID are displayed correctly on the review screen.



Step 8: Verify Entered Email and Telegram ID

## Step 9: Click “Confirm and Submit”

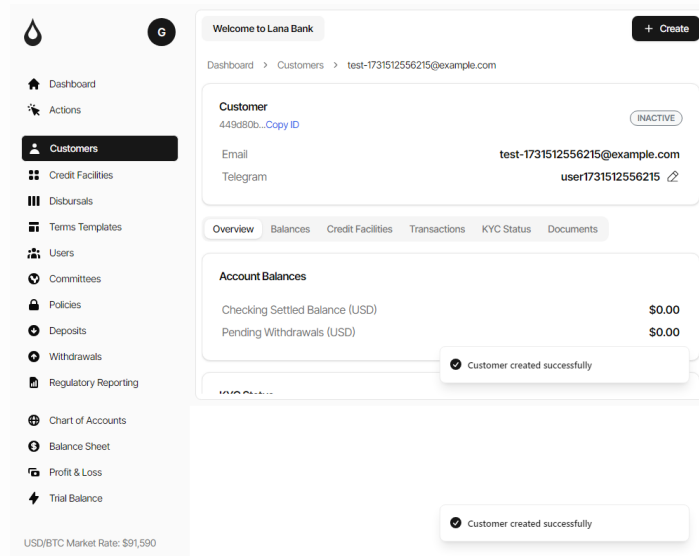
Click the “Confirm and Submit” button to finalize the creation of the new customer.



Step 9: Click “Confirm and Submit”

## Step 10: Look at the Customer Details

Here you have all the customer details. You can view their balances and do all operations on this customer from this screen.



Step 10: Customer Details Page

By following these steps, you should be able to successfully create a new customer in the application.