# ☐ HotelMate - Managing In-House Guests

## ☐ Step 1: Accessing the In-House Guests Screen

- 1. From the sidebar menu, go to Reservation  $\rightarrow$  In-House.
- 2. The screen will display a list of all guests currently staying in the property.
- 3. Each row contains key details:
  - **Booking ID** The system reference number.
  - o **Guest Name** Primary guest registered in the booking.
  - o **Room Type & Room No.** Assigned accommodation details.
  - o Stay Dates Check-in and check-out dates.
  - o **Travel Agent** Source of booking.
  - o **Status** Marked as **Checked-in** once the guest is in-house.

### ☐ Step 2: Viewing Guest Details

- 1. Click on a reservation to open the **Reservation Details Drawer**.
- 2. The drawer includes multiple tabs:
  - Overview
  - Financials
  - Guests
  - Attachments

This view ensures staff can instantly see everything related to a guest's stay.

#### ☐ Step 3: Managing Rooming List

- Within the reservation detail drawer, you can also open the **Rooming List** by clicking Group Details button.
- It shows:
  - Guest Name and Room No.
  - o Contact information.
  - Board basis
  - o Flags for VIP status or repeat guests.
- ☐ From here, you can also **Remove a guest** from the booking if needed.

## ☐ Step 4: Performing Guest Actions

Both the Reservation Detail Drawer and the Rooming List have an Actions dropdown.

Available actions include:

- **Edit** Update guest/booking information.
- **Room Change** Move the guest to another room type or number.
- **Post Charges** Add extra charges (mini bar, spa, restaurant bills).
- **Post Credit / Discount** Apply refunds, waivers, or discounts.
- **Take Payments** Record payments made during the stay.
- **Extend Stay** Increase the number of nights.
- **Shorten Stay** Adjust if guest checks out early.
- Cancel Booking / No Show If required, adjust booking status.