☐ HotelMate - Managing Travel Agents

1. Accessing the Travel Agents Module

- From the sidebar menu, go to Reservation \rightarrow In-House.
- The dashboard displays:
 - Travel Agent Performance: A visual chart showing each agent's contribution by Revenue or Room Nights.
 - Agent Statistics: A breakdown table of channel, currency, revenue, reservations, and room nights.
 - Agent List: All travel agents added to the system with quick edit and performance options.

2. Adding a New Travel Agent

- 1. Click + Add Agent.
- 2. Fill in the fields:
 - o Name: Agent
 - o **Agent Type**: Select the category that best describes the agent. Options include:
 - Local Travel Agent Domestic agencies working within your country.
 - International Travel Agent Agencies booking from overseas markets.
 - Online Travel Agent (OTA) Platforms like Booking.com, Airbnb, Expedia.
 - Corporate Direct tie-ups with businesses for employee stays.
 - FIT (Free Independent Traveler) Direct individual guests not tied to agents.
 - Email: Contact email.
 - o **Phone**: Contact number.
 - o **Commission**: Enter % commission agreed with the agent.
 - o **Address**: Billing/office address.
 - VAT No: For tax purposes.
 - o **Status**: Active or Inactive.
- Click Save.

The agent will now appear in the list and contribute to performance stats.

3. Editing a Travel Agent

- 1. Locate the agent in the list (right-hand panel).
- 2. Click the **edit** (**pencil**) icon.
- 3. Update details such as email, phone, commission, or status.
- 4. Click **Save** to apply changes.

This ensures your agent database always remains up to date with correct commission rates and contact information.

4. Viewing Agent Performance

- In the **Travel Agent Performance** section, toggle between:
 - o **Revenue**: Displays contribution by income.
 - o **Room Nights**: Shows number of nights booked through each agent.
- Each agent is represented on the chart, helping you quickly identify your top-performing channels.

5. Agent Statistics Table

Below the chart, you'll see a table summarizing:

- Channel: Name of the agent or OTA.
- **Currency**: Transaction currency.
- **Revenue**: Total earnings from the agent.
- **Reservations**: Number of bookings received.
- Room Nights: Number of room nights generated.

This table allows for quick comparison across all agents.