Robinhood Markets Inc 85 Willow Road Menlo Park, CA 94025 650-940-2700



Gandharv Mahajan 905 W Middlefield Rd Mountain View, CA 94043

Master Account Number for Import: 597013879

Document ID for Import: 15CQX9W0R8B

Enclosed is your 2024 Consolidated Tax Statement. 1099 Tax Forms for the following accounts are included in this package:

597013879 - Robinhood Securities LLC 597013879C - Robinhood Crypto LLC

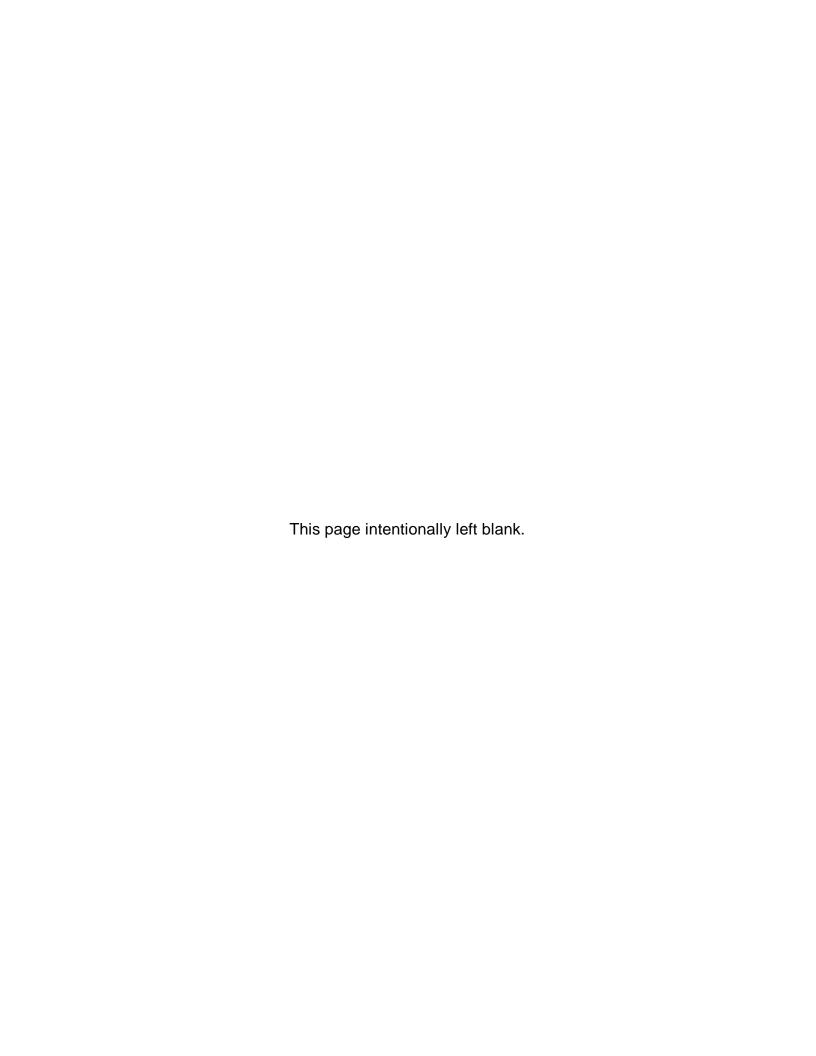
### New for 2024 Tax Year -

- Event Contracts Net income from trading activity on Robinhood event contracts in 2024 will be reported as Miscellaneous Income and available on your Consolidated Form 1099 for this year. Please note, Miscellaneous Income totaling less than \$600 will not generate a form. Settlement payments on Robinhood event contracts made in 2025 will be reported next year.
- Section 1256 Reporting Certain products, including index options and regulated futures contracts, will be reported under Section 1256 Contracts on your Consolidated Form 1099. These contracts are also subject to an annual "mark-to-market" process for positions held through the end of the calendar year.

For additional information, please visit the Help Center > Taxes and Forms (https://robinhood.com/us/en/support/articles/about-tax-documents/#Whatsnewthisyear).

**Multiple Robinhood Accounts** - You can expect your Consolidated Form 1099 package to be reported under Robinhood Markets Inc and cover your applicable Robinhood Securities, Crypto and Derivatives accounts. If you have a Joint account with reportable activity, a separate Form 1099 will be provided. If you had any reportable distributions or contributions within a Robinhood Retirement account, your 2024 tax forms 1099-R and/or 5498 will also be delivered separately. Retirement accounts will be reported under Robinhood Securities LLC.

Filing Your Taxes - If filing through tax service providers, such as TurboTax or H&R Block, please utilize the Master Account Number and Document ID listed above for your consolidated accounts (Securities, Crypto and Futures). The Document ID is necessary to directly import your 1099 data into the tax software so that you do not need to manually enter each transaction. If you have a reportable Joint Account or Retirement account, it will have its own unique Master Account Number and Document ID, and will need to be imported separately. Please note that tax software providers may have limits on what can be directly imported using the Document ID (i.e. maximum number of transactions or 1256 contract information).



Statement Date: 02/11/2025

## Robinhood Markets Inc as agent for Robinhood Securities LLC

85 Willow Road Menlo Park, CA 94025

Customer Service: 650-940-2700

## Tax Information Account 597013879

Gandharv Mahajan 905 W Middlefield Rd Mountain View, CA 94043

RECIDIENT'S TINI: XXX-XX-4178

PAYER'S TIN: 46-4364776	RECIPIENT'S TIN: XXX-XX-4178

11 - [ ] FATCA filing requirement (see instructions)	/ Information	13 - [ ] FATCA filing requiren	nent (see instructions)	
DIVIDENDS AND DISTRIBUTIONS 2024 1099-DIV*	OMB No. 1545-0110	MISCELLANEOUS INFORMATION	2024 1099-MISC*	OMB No. 1545-0115
1a- Total ordinary dividends (includes lines 1b, 5, 2e)	28.92	2- Royalties		0.00
1b- Qualified dividends	28.70	3- Other income		0.27
2a- Total capital gain distributions (includes lines 2b, 2c, 2d, 2f)	0.00	4- Federal income tax withheld		0.00
2b- Unrecaptured Section 1250 gain	0.00	8- Substitute payments in lieu of dividends or i	interest	0.64
2c- Section 1202 gain	0.00	• •		
2d- Collectibles (28%) gain	0.00	SECTION 1256 CONTRACTS	2024 1099-B*	OMB No. 1545-0715
2e- Section 897 ordinary dividends	0.00			
2f- Section 897 capital gain	0.00	8- Profit or (loss) realized in 2024 on closed co		0.00
3- Nondividend distributions	0.00	9- Unrealized profit or (loss) on open contracts		0.00
4- Federal income tax withheld	0.00	<ol><li>10- Unrealized profit or (loss) on open contracts</li></ol>	s-12/31/2024	0.00
5- Section 199A dividends	0.09	<li>11- Aggregate profit or (loss) on contracts</li>		0.00
6- Investment expenses 8- Foreign country or US possession: See detail 9- Cash liquidation distributions 10- Noncash liquidation distributions 12- Exempt-interest dividends (includes line 13) 13- Specified private activity bond interest dividends (AMT)	0.00 0.21 0.00 0.00 0.00 0.00	If applicable, proceeds from sale transaction detailed in subsequent sections of this docu.  * This is important tax information and is being furnish from the required to file a return, a negligence penal you if this income is taxable and the IRS determines the	<i>ment.</i> hed to the Internal Reven ilty or other sanction ma	ue Service. ly be imposed on

## SUMMARY OF PROCEEDS, GAINS & LOSSES, ADJUSTMENTS AND WITHHOLDING

Refer to the 1099-B and Proceeds not reported to the IRS pages to ensure that you consider all relevant items and to determine the correct gains and losses. The amounts shown below are for informational purposes.

Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed	Net gain or loss(-)
Short	A (basis reported to the IRS)	10,913.34	9,923.13	0.00	213.84	1,204.05
Short	B (basis not reported to the IRS)	443.04	435.04	0.00	0.00	8.00
Short	C (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Short-term	11,356.38	10,358.17	0.00	213.84	1,212.05
Long	D (basis reported to the IRS)	751.10	585.24	0.00	0.00	165.86
Long	E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Long-term	751.10	585.24	0.00	0.00	165.86
Undetermined	B or E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Undetermined	C or F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Undetermined-term	0.00	0.00	0.00	0.00	0.00
	Grand total	12,107.48	10,943.41	0.00	213.84	1,377.91
Withholding		Amount				
Federal income	tax withheld	0.00				

Account 597013879

**Robinhood Markets Inc as agent** for Robinhood Securities LLC

## **Summary Information**

(continued) 02/11/2025

INTEREST INCOME

2024

2024 1099-INT

OMB No. 1545-0112

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1- Interest income (not included in line 3)	60.44
2- Early withdrawal penalty	0.00
3- Interest on US Savings Bonds & Treasury obligations	0.00
4- Federal income tax withheld	0.00
5- Investment expenses	0.00
7- Foreign country or U.S. territory: 6- Foreign tax paid:	0.00
8- Tax-exempt interest (includes line 9)	0.00
9- Specified private activity bond interest (AMT)	0.00
10- Market discount (covered lots)	0.00
11- Bond premium (covered lots)	0.00
12- Bond premium on Treasury obligations (covered lots)	0.00
13- Bond premium on tax-exempt bonds (categorized below)	0.00
Tax-exempt obligations (covered lots)	0.00
Tax-exempt private activity obligations (AMT, covered lots)	0.00
14- Tax-exempt and tax credit bond CUSIP number	See detail
FATCA filing requirement []	

The following amounts are not reported to the IRS. They are presented here for your reference when preparing your tax return(s).

Taxable accrued interest paid	0.00
Taxable accrued Treasury interest paid	0.00
Tax-exempt accrued interest paid	0.00
Tax-exempt accrued interest paid (AMT)	0.00
Taxable accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid (AMT)	0.00
Nonqualified interest	0.00
Tax-exempt nonqualified interest	0.00
Tax-exempt nonqualified interest (AMT)	0.00
Interest shortfall on contingent payment debt	0.00
Bond premium- Non Treasury obligations (noncovered lots)	0.00
Bond premium- Treasury obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (AMT, noncovered lots)	0.00
Market discount (noncovered lots)	0.00

### STATE TAX WITHHELD

Use the details of the State Tax Withholding page(s) to determine the appropriate amounts for your income tax return(s). The amounts shown in this section are for your reference.

1099-DIV total withheld	0.00
1099-INT total withheld	0.00
1099-OID total withheld	0.00
1099-MISC total withheld	0.00
1099-B total withheld	0.00

## ORIGINAL ISSUE DISCOUNT AND ADJUSTMENTS

Use bond-by-bond details from the Form 1099-OID page(s) to determine amounts of Original Issue Discount income for your income tax return(s). The amounts shown in this section are for your reference when preparing your income tax return(s).

Original issue discount for the year	0.00
Acquisition premium (covered lots)	0.00
Acquisition premium (noncovered lots)	0.00
Original issue discount on Treasury obligations	0.00
Acquisition premium, Treasury obligations (covered lots)	0.00
Acquisition premium, Treasury obligations (noncovered lots)	0.00
Tax-exempt OID	0.00
Tax-exempt OID (lots not reported)	0.00
Acquisition premium (covered)	0.00
Acquisition premium (lots not reported)	0.00
Tax-exempt OID on private activity bonds	0.00
Tax-exempt OID on private activity bonds (lots not reported)	0.00
Acquisition premium (AMT, covered)	0.00
Acquisition premium (AMT, lots not reported)	0.00
Market discount (all lots)	0.00
Early withdrawal penalty	0.00
Investment expenses	0.00

### RECONCILIATIONS, FEES, EXPENSES AND EXPENDITURES

The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your income tax return(s).

Other Receipts & Reconciliations- Partnership distributions	0.00
Other Receipts & Reconciliations- Foreign tax paid- partnership	0.00
Other Receipts & Reconciliations- Return of principal	0.00
Other Receipts & Reconciliations- Deferred income payment	0.00
Other Receipts & Reconciliations- Deemed premium	0.00
Other Receipts & Reconciliations- Income accrual- UIT	0.00
Other Receipts & Reconciliations- Basis adjustments	0.00
Other Receipts & Reconciliations- Foreign tax pd beyond treaty	0.00
Fees & Expenses- Margin interest	0.00
Fees & Expenses- Dividends paid on short position	0.00
Fees & Expenses- Interest paid on short position	0.00
Fees & Expenses- Non reportable distribution expense	0.00
Fees & Expenses- Other expenses	66.94
Fees & Expenses- Severance tax	0.00
Fees & Expenses- Organizational expense	0.00
Fees & Expenses- Miscellaneous fees	0.00
Fees & Expenses- Tax-exempt investment expense	0.00
Foreign Exchange Gains & Losses- Foreign currency gain/loss	0.00

## **Proceeds from Broker and Barter Exchange Transactions**

Account 597013879

**2024 1099-B\*** OMB No. 1545-0715

02/11/2025

Sales transactions are organized into sections according to term (long, short or undetermined) and covered status (covered or noncovered). For tax lots whose term is undetermined, use your historical documents to establish the cost basis and date of purchase. The Box 12, Check if basis reported to IRS checkmark, is reflected as being checked in the title of the covered securities pages of Forms 1099-B, short-term and long-term. The title pages of the noncovered securities pages for Forms 1099-B reflect that Box 12 is not being checked, as these securities are not being reported to the IRS.

Several columns include both an amount and a qualifying notation to its right. Where proceeds are the result of an option exercise or assignment, there is indication of whether the amount is N (net of option premium) or G (Gross). Accrued market discount and wash sale loss disallowed appear in the same column, identified by the letters D or W, respectively. Where you are not permitted to recognize a loss, an indication of X (change in control or capital structure) or Z (other corporate action) is used. The change in control condition is reported to the IRS for covered lots. Neither the disallowance of loss due to a corporate action nor the amount of gain or loss is reported to the IRS in any instance.

Some tax lots may have notations in the column of Additional Information because they require special treatment on your tax returns. Sales of securities such as Contingent Payment Debt Instruments (CPDI) are marked as "Ordinary" because gains and losses on these instruments generally do not qualify as short- or long-term capital transactions. Similarly, lots noted as "3 - [X] Collectible" are handled distinctly under the tax code. These conditions are reported to the IRS. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment for these scenarios. With further regard to Box 3, there is also a checkmark to indicate the proceeds of sale are from a Qualified Opportunity Zone Fund investment - a QOF. If the proceeds are from a QOF the Additional Information column will reflect the following - "3 - [X] Proceeds from QOF." The tax treatment for QOF investments can be complex and you may wish to consult your tax advisor about such sales.

Closing of written options is presented in a distinct manner in accordance with IRS regulations. For these transactions the Cost or other basis (column 1e) is always presented as \$0.00 and the Proceeds (column 1d) is the net of the amount received when the option was written and the cost to close the position.

FATCA filing requirement []

## SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12) "Gain or loss (-)" is NOT reported to the IRS.

1c- Date sold or	<b>.</b>	1d- Proceeds & 6- Reported		1e- Cost or	1f- Accrued mkt disc (D) & 1g- Wash sale loss	Gain or loss(-) & 7- Loss not allowed (X)	
disposed	Quantity	(G)ross or (N)et	acquired	other basis	disallowed (W)	also not reported (Z)	Additional information
ADVANCED MICRO DEV	ICES, INC. C OMMON STOC	K / CUSIP: 007903107	/ Symbol:				
02/12/24	1.146	199.92	Various	175.00		24.92	Sale
04/15/24	1.000	159.59	Various	180.89	10.68 W	-10.62	Sale
07/24/24	2.000	299.70	Various	339.02	2.41 W	-36.91	Sale
	Security total:	659.21		694.91	13.09 W	-22.61	
ALPHABET INC. CLASS	A COMMON S TOCK / CUSIF	2: 02079K305 / Symbol					
01/26/24	0.329	50.00	07/13/23	41.47		8.53	Sale
07/24/24	3.329	577.41	Various	473.17	•••	104.24	Sale
11/21/24	3.000	509.83	Various	509.45	11.69 W	12.07	Sale
	Security total:	1,137.24		1,024.09	11.69 W	124.84	
AMREP CORPORATION	/ CUSIP: 032159105 / Symbo	l:					
01/25/24	1.000	20.95	12/26/23	21.95		-1.00	Sale

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## **Proceeds from Broker and Barter Exchange Transactions**

Account 597013879

**2024 1099-B\*** OMB No. 1545-0715

(continued)

02/11/2025

## SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of proper	ty/CUSIP/Symbol						
1c- Date		1d- Proceeds &	41. D-4-	4- 0	1f- Accrued mkt disc (D) &	Gain or loss(-) &	
sold or disposed	Quantity	6- Reported (G)ross or (N)et		1e- Cost or other basis	1g- Wash sale loss disallowed (W)	7- Loss not allowed (X) also not reported (Z)	Additional information
•	TOCK / CUSIP: 037833100 / S	., .,		00		u.eeet .epe.teu (_)	
01/26/24	0.260	50.00	07/21/23	50.15	0.15 W	0.00	Sale
02/12/24	0.260	149.93	Various	153.63	3.70 W	0.00	Sale
04/19/24	2.000	329.88	Various	372.97		-43.09	Sale
07/24/24	0.296	64.43	Various	54.47	•••	9.96	Sale
08/05/24	0.964	191.12	Various	190.39	2.76 W	3.49	Sale
	Security total:	785.36		821.61	6.61 W	-29.64	
ARM HOLDINGS PLC AM	IERICAN DEPO SITARY SHA	RES / CUSIP: 0420682	205 / Symbol:				
02/13/24	1.000	127.11	02/06/24	74.80		52.31	Sale
03/14/24	0.500	64.39	02/07/24	42.18		22.21	Sale
04/19/24	2.000	180.47	Various	245.33	1.11 W	-63.75	Sale
07/01/24	1.000	154.74	Various	126.08		28.66	Sale
	Security total:	526.71		488.39	1.11 W	39.43	
BOEING COMPANY / CU	SIP: 097023105 / Symbol:						
01/03/24	0.115	28.00	12/22/23	30.00		-2.00	Sale
BRAZE, INC. CLASS A C	OMMON STO CK / CUSIP: 10	576N102 / Symbol:					
11/25/24	0.119	4.70	02/08/24	7.00		-2.30	Sale
DELL TECHNOLOGIES IN	NC. / CUSIP: 24703L202 / Syn	nbol:					
07/17/24	0.505	63.11	Various	66.87	•••	-3.76	Sale
DIREXION DAILY SEMIC	ONDUCTOR B ULL 3X SHAR	ES / CUSIP: 25459W4	58 / Symbol:				
01/03/24	3.068	80.13	12/28/23	100.00	6.48 W	-13.39	Sale
01/12/24	1.000	28.10	01/05/24	32.40	•••	-4.30	Sale
02/16/24	0.499	19.31	02/15/24	20.00		-0.69	Sale
	Security total:	127.54		152.40	6.48 W	-18.38	
EPLUS INC. COMMON S	TOCK / CUSIP: 294268107 / S	Symbol:					
01/19/24	0.373	28.26	12/22/23	30.00		-1.74	Sale
META PLATFORMS, INC	CLASS A C OMMON STOCK	( / CUSIP: 30303M102	/ Symbol:				
07/01/24	1.000	499.89	Various	486.48	1.91 W	15.32	Sale
12/09/24	1.000	614.98	Various	448.42		166.56	Sale
	Security total:	1,114.87		934.90	1.91 W	181.88	

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2024

## **Proceeds from Broker and Barter Exchange Transactions**

Account 597013879

**1099-B\*** OMB No. 1545-0715 (continued)

02/11/2025

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (*Line 12*) "Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol 1c- Date 1d- Proceeds & 1f- Accrued mkt disc (D) & Gain or loss(-) & sold or 6- Reported 1b- Date 1e- Cost or 1g- Wash sale loss 7- Loss not allowed (X) disposed Quantity (G)ross or (N)et acquired other basis disallowed (W) also not reported (Z) Additional information FIRST TRUST INDIA NIFTY 50 EQU AL WEIGHT ETF / CUSIP: 33737J802 / Symbol: 02/08/24 01/22/24 0.62 1.000 55.80 55.18 Sale HEWLETT PACKARD ENTERPRISE COM PANY / CUSIP: 42824C109 / Symbol: 07/24/24 1.000 20.33 05/17/24 17.85 2.48 Sale INVESCO QQQ TRUST, SERIES 1 / CUSIP: 46090E103 / Symbol: 11/12/24 1.019.97 916.16 Sale 2.000 Various 103.81 ISHARES SEMICONDUCTOR ETF / CUSIP: 464287523 / Symbol: 04/17/24 2.000 420.00 Various 414.95 6.04 W 11.09 Sale 07/24/24 2.000 466.70 463.06 8.37 W Sale Various 12.01 Security total: 886.70 878.01 14.41 W 23.10 JET.AI INC. COMMON STOCK / CUSIP: 47714H100 / Symbol: 01/19/24 2.000 2.06 12/27/23 4.34 -2.28Sale KOSS CORPORATION COMMON STOCK / CUSIP: 500692108 / Symbol: 07/03/24 12.80 07/03/24 16.40 -3.60Sale ELI LILLY & CO. / CUSIP: 532457108 / Symbol: 03/13/24 59.39 Various 50.46 0.70 W 9.63 Sale MICROSOFT CORPORATION COMMON S TOCK / CUSIP: 594918104 / Symbol: 04/17/24 0.359 148.22 Various 141.68 0.44 W 6.98 Sale 07/17/24 1.000 441.30 Various 414.51 26.79 Sale 07/24/24 1.000 436.92 Various 431.76 6.70 W Sale 11.86 12/30/24 1.000 424.70 Various 430.27 2.71 W -2.86Sale Security total: 1,451.14 1,418.22 9.85 W 42.77 MOBIX LABS, INC. CLASS A COMMO N STOCK / CUSIP: 60743G100 / Symbol: 01/05/24 7.62 12/26/23 2.000 15.10 -7.48Sale NORTHROP GRUMMAN CORP. / CUSIP: 666807102 / Symbol: 01/24/24 0.065 30.34 12/22/23 30.00 0.34 Sale

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## **Proceeds from Broker and Barter Exchange Transactions**

Account 597013879

**2024 1099-B\*** OMB No. 1545-0715

(continued)

02/11/2025

## SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of proper	ty/CUSIP/Symbol						
1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et		1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
NVIDIA CORPORATION (	COMMON STOC K / CUSIP: 6	7066G104 / Symbol:					
05/30/24 07/01/24	0.400 2.000 <b>Security total:</b>	438.29 239.32 <b>677.61</b>	Various Various	304.61 173.26 <b>477.87</b>	 	133.68 66.06 <b>199.74</b>	Total of 2 transactions Sale
PALANTIR TECHNOLOG	IES INC. CLA SS A COMMON	STOCK / CUSIP: 696	08A108 / Syr	nbol:			
07/24/24 12/09/24	8.000 9.000 <b>Security total:</b>	217.61 683.98 <b>901.59</b>	Various Various	183.66 363.67 <b>547.33</b>	 	33.95 320.31 <b>354.26</b>	Sale Sale
SCHWAB U.S SMALL- CA	AP ETF / CUSIP: 808524607 /	Symbol:					
02/16/24	0.944	44.56	12/27/23	45.27		-0.71	Sale
SCHWAB U.S. REIT ETF	/ CUSIP: 808524847 / Symbol	:					
01/24/24	1.000	19.90	01/04/24	20.45		-0.55	Sale
SOLAREDGE TECHNOLO	OGIES, INC. C OMMON STOC	CK / CUSIP: 83417M10	04 / Symbol:				
01/25/24 02/15/24	0.306 0.262 <b>Security total:</b>	20.48 22.35 <b>42.83</b>	12/22/23 02/13/24	30.00 28.16 <b>58.16</b>	8.16 W  <b>8.16 W</b>	-1.36 -5.81 <b>-7.17</b>	Sale Sale
SUPER MICRO COMPUT	ER, INC. COM MON STOCK		Symbol:	30.10	0.10 11	-1.11	
02/16/24	0.248	199.98	Various	72.58	***	127.40	Total of 2 transactions
SUPER MICRO COMPUT	ER, INC. COM MON STOCK /	CUSIP: 86800U302 /	Symbol:				
10/31/24 12/10/24	2.000 6.000 <b>Security total:</b>	63.22 251.70 <b>314.92</b>	Various Various	60.89 338.49 <b>399.38</b>	1.83 W 127.86 W <b>129.69 W</b>	4.16 41.07 <b>45.23</b>	Sale Sale
TAKE-TWO INTERACTIV	E SOFTWARE, INC. COMMOI	N STOCK / CUSIP: 87	4054109 / Sy	mbol:			
02/16/24	0.117	17.99	02/13/24	18.03		-0.04	Sale

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## **Proceeds from Broker and Barter Exchange Transactions**

Account 597013879

**2024 1099-B\*** OMB No. 1545-0715

(continued)

02/11/2025

## SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of propert	ty/CUSIP/Symbol						
1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et		1e- Cost or other basis	If- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
TESLA, INC. COMMON S	TOCK / CUSIP: 88160R101 /	Symbol:					
03/19/24 07/02/24 07/24/24 07/25/24	0.751 0.400 1.000 0.200 Security total:	128.51 91.13 220.03 44.54 <b>484.21</b>	Various Various Various Various	135.00 73.08 186.43 48.58 <b>443.09</b>	3.01 W  5.53 W <b>8.54 W</b>	-3.48 18.05 33.60 1.49 <b>49.66</b>	Sale Sale Sale
2X BITCOIN STRATEGY F	ETF / CUSIP: 92864M301 / S			443.09	0.J4 VV	49.00	
03/13/24 03/14/24	1.000 1.000 Security total:	57.90 54.68 <b>112.58</b>	03/13/24 03/13/24	59.50 60.41 <b>119.91</b>	1.60 W  <b>1.60 W</b>	0.00 -5.73 <b>-5.73</b>	Sale Sale
ARB IOT GROUP LIMITED	O ORDINARY SHARES / CUS	SIP: G0447T100 / Syml	ool:				
01/04/24 BEAMR IMAGING LTD. O	2.000 RDINARY SH ARE / CUSIP: I	3.35 M1R79L104 / Symbol:	12/26/23	6.14		-2.79	Sale
02/12/24 IREN LIMITED ORDINAR)	1.000 Y SHARES / CUSIP: Q4982L	18.12 109 / Symbol:	02/12/24	26.44		-8.32	Sale
02/15/24 Totals :	4.000	33.60 <b>10,913.34</b>	02/06/24	14.64 <b>9,923.13</b>	 213.84 W	18.96 <b>1,204.05</b>	Sale

## SHORT TERM TRANSACTIONS FOR NONCOVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Line 5)

Report on Form 8949, Part I with Box B checked. Basis is NOT provided to the IRS. (Line 12)

"Date acquired," "Cost or other basis," "Accrued market discount," "Wash sale loss disallowed" and "Gain or loss (-)" are NOT reported to the IRS.

1a- Description of property/CUS	SIP/Symbol
---------------------------------	------------

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported Date (G)ross or (N)et acquired	Cost or other basis	Accrued mkt disc (D) & Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	
ISHARES BITCOIN TRUST	ΓETF / CUSIP: 46438F101 / S	Symbol:				
07/25/24	12.000	443.04 Various	435.04		8.00	Sale
Totals :		443.04	435.04		8.00	

<sup>\*</sup> This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

2024

## **Proceeds from Broker and Barter Exchange Transactions**

Account 597013879

(continued)

02/11/2025

LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5) Report on Form 8949, Part II with Box D checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

**1099-B\*** OMB No. 1545-0715

1a- Description of property/Cl	JSIP/Symbol						
1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et		1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
ALPHABET INC. CLASS A CO	MMON S TOCK / CUSIP:	02079K305 / Symbol:					
07/24/24	1.671	289.71	07/13/23	210.27		79.44	Sale
APPLE INC. COMMON STOCK	( / CUSIP: 037833100 / Sy	/mbol:					
07/24/24 08/05/24	0.704 0.036 <b>Security total:</b>	153.51 7.07 <b>160.58</b>	Various 02/14/24	135.91 6.70 <b>142.61</b>	 	17.60 0.37 <b>17.97</b>	Sale Sale
MICROSOFT CORPORATION	•		bol:	142.01		17.51	
04/17/24	0.641	264.41	09/21/22	152.86		111.55	Sale
RIVIAN AUTOMOTIVE, INC. C	LASS A COMMON STOC	K / CUSIP: 76954A10	3 / Symbol:				
06/26/24 <b>Totals</b> :	2.000	36.40 <b>751.10</b>	09/15/22	79.50 <b>585.24</b>		-43.10 <b>165.86</b>	Sale

<sup>\*</sup> This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

Robinhood Markets Inc as agent for Robinhood Securities LLC Detail for Dividends and Distributions

2024

Account 597013879

02/11/2025

This section of your tax information statement contains the payment level detail of your taxable dividends, capital gains distributions, Section 199A dividends, Section 897 dividends and capital gains, exempt-interest dividends, nondividend distributions and liquidation distributions. Also shown are the fair market values of any taxable stock dividends or noncash liquidation distributions.

Federal, state and foreign tax withheld and investment expenses are presented as negative amounts but do not net against the reportable income totals. All amounts are grouped by security, with the transactions listed in chronological order. Subtotals for each security are provided. For situations in which the tax character of a distribution (or part thereof) is different than at the time it was paid, endnotes are provided for further explanation.

Note that a payment characterized as a "Qualified dividend" is only issuer-qualified. There is also a holder level criteria for a dividend to be treated as Qualified. If the payment is from a common stock you are required to have held it for more than 60 days during the 121-day period that begins 60 days before the ex-dividend date of the dividend is from preferred shares and covers a period greater than 366 days, you must have held the preferred stock for more than 90 days during the 181-day period that begins 90 days before the ex-dividend date of the dividend.

Amounts presented in Box 2e as Section 897 Ordinary Dividends or Box 2f as Section 897 Capital Gains apply only to foreign persons and entities whose income maintains its character when passed through or distributed to its direct or indirect foreign owners or beneficiaries, The IRS has indicated that boxes 2e and 2f are not applicable to recipients that are U.S. individuals. You should consult your tax advisor for further information.

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
ALPHABET INC. CLASS A COMMON S	02079K305		06/17/24	1.09	Qualified dividend	
TOCK			09/16/24	0.61	Qualified dividend	
			12/16/24	0.55	Qualified dividend	
				2.25	Total Dividends & distributions	
APPLE INC. COMMON STOCK	037833100		02/15/24	0.80	Qualified dividend	
			05/16/24	0.27	Qualified dividend	
			08/15/24	0.02	Qualified dividend	
			11/14/24	0.35	Qualified dividend	
				1.44	Total Dividends & distributions	
COSTCO WHOLESALE CORPORATION C	22160K105		08/09/24	0.12	Qualified dividend	
OMMON STOCK			11/15/24	0.78	Qualified dividend	
				0.90	Total Dividends & distributions	
META PLATFORMS, INC. CLASS A C	30303M102		03/26/24	0.08	Qualified dividend	
OMMON STOCK			06/26/24	0.99	Qualified dividend	
			09/26/24	0.59	Qualified dividend	
			12/27/24	0.74	Qualified dividend	
				2.40	Total Dividends & distributions	
GOLDMAN SACHS GROUP INC.	38141G104		09/27/24	0.30	Qualified dividend	
			12/30/24	2.40	Qualified dividend	
			-	2.70	Total Dividends & distributions	

## **Detail for Dividends and Distributions**

Account 597013879

2024 (continued)

02/11/2025

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
HP INC.	40434L105		07/03/24	0.83	Qualified dividend	
			10/02/24	0.83	Qualified dividend	
				1.66	Total Dividends & distributions	
HEWLETT PACKARD ENTERPRISE COM	42824C109		07/18/24	0.26	Qualified dividend	
PANY			10/18/24	0.13	Qualified dividend	
				0.39	Total Dividends & distributions	
INVESCO QQQ TRUST, SERIES 1	46090E103		04/30/24	0.14	Qualified dividend	
			07/31/24	0.18	Qualified dividend	
			10/31/24	1.56	Qualified dividend	
			12/31/24	2.21	Qualified dividend	03
				4.09	Total Dividends & distributions	
ISHARES SEMICONDUCTOR ETF	464287523		03/27/24	0.51	Qualified dividend	
			06/17/24	0.46	Qualified dividend	
			09/30/24	0.32	Qualified dividend	
			12/20/24	0.53	Qualified dividend	03
				1.82	Total Dividends & distributions	
JPMORGAN CHASE & CO.	46625H100		10/31/24	0.25	Qualified dividend	
ELI LILLY & CO.	532457108		03/08/24	0.07	Qualified dividend	
			06/10/24	0.10	Qualified dividend	
			09/10/24	0.29	Qualified dividend	
			12/10/24	0.29	Qualified dividend	
				0.75	Total Dividends & distributions	
MICROSOFT CORPORATION COMMON S	594918104		03/14/24	0.65	Qualified dividend	
TOCK			06/13/24	0.75	Qualified dividend	
			09/12/24	0.05	Qualified dividend	
			12/12/24	1.13	Qualified dividend	
				2.58	Total Dividends & distributions	
MICRON TECHNOLOGY, INC. COMMON	595112103		04/16/24	0.06	Qualified dividend	
STOCK			07/23/24	0.06	Qualified dividend	
			10/23/24	0.12	Qualified dividend	
				0.24	Total Dividends & distributions	

## **Detail for Dividends and Distributions**

Account 597013879

2024 (continued)

02/11/2025

ecurity description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
A CORPORATION COMMON STOC K	67066G104		03/27/24	0.01	Qualified dividend	
			06/28/24	0.03	Qualified dividend	
			10/03/24	0.01	Qualified dividend	
			12/27/24	0.01	Qualified dividend	
				0.06	Total Dividends & distributions	
S SMALL CAP CASH COWS 1 00	69374H857		03/27/24	0.21	Qualified dividend	
			07/03/24	0.16	Qualified dividend	
			10/02/24	0.09	Qualified dividend	
			01/02/25	0.23	Qualified dividend	03
				0.69	Total Dividends & distributions	
COMM INCORPORATED COMMON S	747525103		06/20/24	0.62	Qualified dividend	
<			09/26/24	1.47	Qualified dividend	
			12/19/24	1.89	Qualified dividend	
				3.98	Total Dividends & distributions	
WAB U.S SMALL- CAP ETF	808524607		03/25/24	0.01	Qualified dividend	
			07/01/24	0.12	Qualified dividend	03
			07/01/24	0.03	Nonqualified dividend	03
			07/01/24	0.02	Section 199A dividend	03
			09/30/24	0.13	Qualified dividend	03
			09/30/24	0.03	Nonqualified dividend	03
			09/30/24	0.02	Section 199A dividend	03
			12/16/24	0.24	Qualified dividend	03
			12/16/24	0.07	Nongualified dividend	03
			12/16/24	0.05	Section 199A dividend	03
				0.72	Total Dividends & distributions	
NCIAL SELECT SECTOR SPDR F UND	81369Y605		09/25/24	0.17	Qualified dividend	
			12/26/24	0.62	Qualified dividend	03
				0.79	Total Dividends & distributions	
/AN SEMICONDUCTOR MANUFACTU	874039100		07/11/24	0.38	Qualified dividend	
COMPANY LTD.			07/11/24	-0.08	Foreign tax paid-TW	
			10/09/24	0.62	Qualified dividend	
			10/09/24	-0.13	Foreign tax paid-TW	
				1.00	Total Dividends & distributions	
				-0.21	Total Foreign tax withheld	
MART INC.	931142103		09/03/24	0.21	Qualified dividend	

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Robinhood Markets Inc as agent		Account 597013879
for Robinhood Securities LLC	Detail for Dividends and Distributions	
2024	(continued)	02/11/2025

28.92 Total Dividends & distributions
-0.21 Total Foreign tax withheld

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## **Robinhood Markets Inc as agent** for Robinhood Securities LLC

2024

## **Detail for Interest Income**

02/11/2025

Account 597013879

This section of your tax information statement contains the payment level detail of taxable interest and associated bond premium. Market discount will be shown here only if you have elected to recognize it currently rather than at the time of sale or maturity. Bond premium and market discount for covered tax lots are totaled on Form 1099-INT and reported to the IRS. For noncovered tax lots, they are totaled and presented beneath the 1099-INT for informational purposes and are not reported to the IRS.

To provide a complete picture of activity for each investment, we also include here nonreportable transactions such as accrued interest paid on purchases and payment or receipt of nonqualified interest. Other amounts, such as federal, state and foreign tax withheld and investment expenses are shown as negative amounts but do not net against the reportable income totals.

Security description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
Sold Deposit Boost Payment		07/01/24	0.15	Interest	
		07/31/24	0.61	Interest	
		11/01/24	0.26	Interest	
		12/02/24	0.86	Interest	
		_	1.88	Total Interest	
nterest payment		02/29/24	0.65	Interest	
		03/28/24	1.31	Interest	
		04/30/24	3.31	Interest	
		05/31/24	4.98	Interest	
		06/28/24	2.96	Interest	
		07/31/24	8.51	Interest	
		08/30/24	12.63	Interest	
		09/30/24	6.06	Interest	
		10/31/24	7.50	Interest	
		11/29/24	4.84	Interest	
		12/31/24	4.17	Interest	
		<del>-</del>	56.92	Total Interest	
Security Lending Income		01/08/24	0.03	Interest	
		01/08/24	0.01	Interest	
		01/08/24	0.01	Interest	
		02/07/24	0.02	Interest	
		02/07/24	0.01	Interest	
		02/07/24	0.01	Interest	
		02/07/24	0.01	Interest	
		02/07/24	0.01	Interest	
		02/07/24	0.01	Interest	
		02/07/24	0.01	Interest	
		02/07/24	0.01	Interest	
		02/07/24	0.01	Interest	
		02/07/24	0.01	Interest	
		03/07/24	0.01	Interest	

Robinhood Markets Inc as agent for Robinhood Securities LLC Detail for Interest Income

2024 (continued)

Account 597013879

02/11/2025

ecurity description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
ecurity Lending Income (cont'd)		03/07/24	0.01	Interest	
		03/07/24	0.01	Interest	
		03/07/24	0.01	Interest	
		03/07/24	0.01	Interest	
		03/07/24	0.01	Interest	
		03/07/24	0.01	Interest	
		03/07/24	0.01	Interest	
		04/05/24	0.03	Interest	
		04/05/24	0.01	Interest	
		04/05/24	0.01	Interest	
		04/05/24	0.01	Interest	
		04/05/24	0.01	Interest	
		04/05/24	0.01	Interest	
		04/05/24	0.01	Interest	
		05/06/24	0.01	Interest	
		05/06/24	0.01	Interest	
		05/06/24	0.01	Interest	
		05/06/24	0.01	Interest	
		05/06/24	0.01	Interest	
		05/06/24	0.01	Interest	
		05/06/24	0.01	Interest	
		06/07/24	0.18	Interest	
		06/07/24	0.01	Interest	
		06/07/24	0.01	Interest	
		06/07/24	0.01	Interest	
		06/07/24	0.01	Interest	
		06/07/24	0.01	Interest	
		06/07/24	0.01	Interest	
		06/07/24	0.01	Interest	
		06/07/24	0.01	Interest	
		07/05/24	0.09	Interest	
		07/05/24	0.01	Interest	
		07/05/24	0.01	Interest	
		07/05/24	0.01	Interest	
		07/05/24	0.01	Interest	
		07/05/24	0.01	Interest	
		07/05/24	0.01	Interest	
		07/05/24	0.01	Interest	

Robinhood Markets Inc as agent for Robinhood Securities LLC Detail for Interest Income

2024 (continued)

Account 597013879

02/11/2025

ecurity description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
curity Lending Income (cont'd)		07/05/24	0.01	Interest	
		07/05/24	0.01	Interest	
		08/07/24	0.20	Interest	
		08/07/24	0.02	Interest	
		08/07/24	0.01	Interest	
		08/07/24	0.01	Interest	
		08/07/24	0.01	Interest	
		08/07/24	0.01	Interest	
		08/07/24	0.01	Interest	
		08/07/24	0.01	Interest	
		08/07/24	0.01	Interest	
		08/07/24	0.01	Interest	
		08/07/24	0.01	Interest	
		08/07/24	0.01	Interest	
		09/09/24	0.01	Interest	
		09/09/24	0.01	Interest	
		09/09/24	0.01	Interest	
		09/09/24	0.01	Interest	
		09/09/24	0.01	Interest	
		09/09/24	0.01	Interest	
		09/09/24	0.01	Interest	
		09/09/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		10/07/24	0.01	Interest	
		11/07/24	0.01	Interest	
		11/07/24	0.01	Interest	

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#### Robinhood Markets Inc as agent for Robinhood Securities LLC **Detail for Interest Income** 2024 02/11/2025 (continued)

Security description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
Security Lending Income (cont'd)		11/07/24	0.01	Interest	
		11/07/24	0.01	Interest	
		11/07/24	0.01	Interest	
		11/07/24	0.01	Interest	
		11/07/24	0.01	Interest	
		11/07/24	0.01	Interest	
		11/07/24	0.01	Interest	
		11/07/24	0.01	Interest	
		11/07/24	0.01	Interest	
		11/07/24	0.01	Interest	
		11/07/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		12/06/24	0.01	Interest	
		-	1.64	Total Interest	
		-	60.44	Total Interest	

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Robinhood Markets Inc as agent for Robinhood Securities LLC Detail for Miscellaneous Information

2024

Account 597013879

02/11/2025

Security description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
PACER US SMALL CAP CASH COWS 1 00	69374H857	07/03/24	0.20	Substitute payment	
ETF		10/02/24	0.44	Substitute payment	
			0.64	Total Miscellaneous income	
US Dollars	USDOLLARS	08/05/24	0.14	Other income	
		08/05/24	0.13	Other income	
			0.27	Total Miscellaneous income	
			0.91	Total Miscellaneous income	

This section of your tax information statement may contain the detail of fees and investment expenses that are not accounted for in amounts reportable to the IRS on the various Forms 1099. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper tax treatment.

These amounts are provided here to facilitate an accounting of all amounts received during the year and are totaled in the Reconciliations, Fees, Expenses and Expenditures found in the Summary Information at the beginning of the statement.

Description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
Gold Subscription fee	GLDSUBFEE	02/26/24	-6.99	Subscription expense	
		03/25/24	-6.99	Subscription expense	
		04/24/24	-6.99	Subscription expense	
		05/24/24	-6.99	Subscription expense	
		06/24/24	-6.99	Subscription expense	
		07/23/24	-6.99	Subscription expense	
		08/22/24	-5.00	Subscription expense	
		09/23/24	-5.00	Subscription expense	
		10/21/24	-5.00	Subscription expense	
		11/20/24	-5.00	Subscription expense	
		12/20/24	-5.00	Subscription expense	
		-	-66.94	Total Subscription expense	
		-	-66.94	Total Subscription expense	

This schedule lists all income and foreign tax by country. Mutual Funds and Unit Investment Trusts (UITs) structured as Regulated Investment Companies (RICs) are listed separately with a country. designation of "RIC."

	Dividends						
Country	Security Description	CUSIP	Nonqualified	Qualified	Interest	Total Income	Tax
TW	TAIWAN SEMICONDUCTOR MANUFACTU RING COMPANY LTD.	874039100	0.00	1.00	0.00	1.00	-0.21
Total TAIWAN			0.00	1.00	0.00	1.00	-0.21
Grand Total	Total Foreign Source Income* Qualified Foreign Source Incom Foreign Tax	<b>3</b> **		1.00 1.00 -0.21			

<sup>\*</sup> Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.
\*\* Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

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Account 597013879

Robinhood Markets Inc as agent
for Robinhood Securities LLC
2024

# **Non-Reportable Actions**

02/11/2025

Security Description	CUSIP and/or symbol	Date	Quantity	Amount	Transaction type	Notes
SUPER MICRO COMPUTER, INC. COM MON STOCK	86800U104	10/01/24	-0.49	0.00	Merger	
SUPER MICRO COMPUTER, INC. COM MON STOCK	86800U302	10/01/24	4.93	0.00	Merger	

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Robinhood Markets Inc as agent for Robinhood Securities LLC

## **2024 End Notes for Account 597013879**

03 The tax character of the distribution has been allocated based on information provided by the security issuer.

#### Common Instructions for Recipient

Recipient's taxpaver identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Payer's Routing Transit Number (RTN). A payer may include the RTN to identify the bank or financial institution where your account is held.

Backup Withholding. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your taxpayer identification number. See Form W-9 and Pub. 505 for more information. Report this amount on your income tax return as tax

Nominees. If this 1099 form includes amounts belonging to another person, you are considered a nominee recipient. You must file as the "payer" the respective Form 1099 (DIV, INT, or OID) Copy A (with a Form 1096) to the IRS for each of the other owners as recipient(s) to show their allocable share of the income and you must furnish the respective Copy B Form(s) and amounts to each owner. A spouse is not required to file a nominee return to show amounts owned by the other spouse. See the General Instructions for Certain Information Returns.

FATCA filing requirement. If the FATCA filing requirement box is checked, the payer is reporting on Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938.

#### Keep tax documents for your records.

#### 1099-DIV Instructions for Recipient

Line 1a. Shows total ordinary dividends that are taxable. Include this amount on the "Ordinary dividends" line of Form 1040 or 1040-SR. Also report it on Schedule B (Form 1040) if required

Line 1b. Shows the portion of the amount in Line 1a that may be eligible for reduced capital gains rates. See the Instructions for Forms 1040 for how to determine this amount and where to report.

The amount shown may be dividends a corporation paid directly to you as a participant (or beneficiary of a participant) in an employee stock ownership plan (ESOP). Report it as a dividend on your Form 1040 or 1040-SR but treat it as a plan distribution, not as investment income, for any other purpose,

Line 2a. Shows total capital gain distributions from a regulated investment company (RIC) or real estate investment trust (REIT). See How To Report in the Instructions for Schedule D (Form 1040), But, if no amount is shown in Lines 2b, 2c, 2d, and 2f and your only capital gains and losses are capital gain distributions, you may be able to report the amounts shown in Line 2a on your Form 1040 or 1040-SR rather than Schedule D. See the Instructions for Form 1040.

Line 2b. Shows the portion of the amount in Line 2a that is unrecaptured section 1250 gain from certain depreciable real property. See the Unrecaptured Section 1250 Gain Worksheet in the Instructions for Schedule D (Form 1040).

Line 2c. Shows the portion of the amount in Line 2a that is section 1202 gain from certain small business stock that may be subject to an exclusion. See the Schedule D (Form 1040) instructions.

Line 2d. Shows the portion of the amount in Line 2a that is 28% rate gain from sales or exchanges of collectibles. If required, use this amount when completing the 28% Rate Gain Worksheet in the Instructions for Schedule D (Form 1040).

Line 2e. Shows the portion of the amount in Line 1a that is section 897 gain attributable to disposition of U.S. real property interests (USRPI).

Line 2f. Shows the portion of the amount in Line 2a that is section 897 gain attributable to disposition of USRPI.

Note: Lines 2e and 2f apply only to foreign persons and entities whose income maintains its character when passed through or distributed to its direct or indirect foreign owners or beneficiaries. It is generally treated as effectively connected to a trade or business within the United States. See the instructions for your tax return.

Line 3. Shows a return of capital. To the extent of your cost (or other basis) in the stock, the distribution reduces your basis and is not taxable. Any amount received in excess of your basis is taxable to you as capital gain. See Pub. 550.

Line 4. Shows backup withholding. A payer must backup withhold on certain payments if you did not give your TIN to the payer. See Form W-9 for information on backup withholding. Include this amount on your income tax return as tax withheld.

Line 5. Shows the portion of the amount in Line 1a that may be eligible for the 20% qualified business income deduction under section 199A. See the instructions for Form 8995 and Form 8995-A.

Line 6. Shows your share of expenses of a nonpublicly offered RIC, generally a nonpublicly offered mutual fund. This amount is included in Line 1a.

#### Instructions for Recipient

Line 7. Shows the foreign tax that you may be able to claim as a deduction or a credit on Form 1040 or 1040-SR. See the Instructions for Form 1040.

Line 8. This Line should be left blank if a RIC reported the foreign tax shown in Line 7. Lines 9 and 10. Show cash and noncash liquidation distributions.

Line 11. If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its account reporting requirement under chapter 4 of the Internal Revenue Code. You may also have a filing requirement. See the Instructions for Form ลดวล

Line 12. Shows exempt-interest dividends from a mutual fund or other RIC paid to you during the calendar year. See the Instructions for Forms 1040 for where to report. This amount may be subject to backup withholding. See Line 4 above.

Line 13. Shows exempt-interest dividends subject to the alternative minimum tax. This amount is included in Line 12. See the Instructions for Form 6251.

Lines 14-16. State income tax withheld reporting Lines.

Future developments. For the latest information about developments related to Form 1099-DIV and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099DIV.

Free File. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

#### 1099-INT Instructions for Recipient

The information provided may be different for covered and noncovered securities. For a description of covered securities, see the Instructions for Form 8949. For a taxable covered security acquired at a premium, unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize the premium under section 171, or for a tax-exempt covered security acquired at a premium, your payer must generally report either (1) a net amount of interest that reflects the offset of the amount of interest paid to you by the amount of premium amortization allocable to the payment(s), or (2) a gross amount for both the interest paid to you and the premium amortization allocable to the payment(s). If you did notify your payer that you did not want to amortize the premium on a taxable covered security, then your payer will only report the gross amount of interest paid to you. For a noncovered security acquired at a premium, your payer is only required to report the gross amount of interest paid to you.

Line 1. Shows taxable interest paid to you during the calendar year by the payer. This does not include interest shown in line 3. May also show the total amount of the credits from clean renewable energy bonds, new clean renewable energy bonds, qualified energy conservation bonds, qualified zone academy bonds, qualified school construction bonds, and build America bonds that must be included in your interest income. These amounts were treated as paid to you during the calendar year on the credit allowance dates (March 15, June 15, September 15, and December 15). For more information, see Form 8912. See the instructions above for a taxable covered security acquired at a premium

Line 2. Shows interest or principal forfeited because of early withdrawal of time savings. You may deduct this amount to figure your adjusted gross income on your income tax return. See the Instructions for Forms 1040 to see where to take the deduction.

Line 3. Shows interest on U.S. Savings Bonds, Treasury bills, Treasury bonds, and Treasury notes. This may or may not all be taxable. See Pub. 550. This interest is exempt from state and local income taxes. This interest is not included in line 1. See the instructions above for a taxable covered security acquired at a premium.

Line 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN or you did not furnish the correct TIN to the payer. See Form W-9. Include this amount on your income tax return as tax withheld.

Line 5. Any amount shown is your share of investment expenses of a singleclass REMIC. This amount is included in line 1. Note: This amount is not deductible.

Line 6. Shows foreign tax paid. You may be able to claim this tax as a deduction or a credit on your Form 1040 or 1040-SR. See your tax return instructions.

Line 7. Shows the country or U.S. territory to which the foreign tax was paid. Line 8. Shows tax-exempt interest paid to you during the calendar year by the payer. See how to report this amount in the Instructions for Forms 1040. This amount may be subject to backup withholding. See Line 4 above. See the instructions above for a

tax-exempt covered security acquired at a premium.

Line 9. Shows tax-exempt interest subject to the alternative minimum tax. This amount is included in line 8. See the Instructions for Form 6251. See the instructions above for a tax-exempt covered security acquired at a premium.

Line 10. For a taxable or tax-exempt covered security, if you made an election under section 1278(b) to include market discount in income as it accrues and you notified your payer of the election in writing in accordance with Regulations section 1.6045-1(n)(5), shows the market discount that accrued on the debt instrument during the year while held by you, unless it was reported on Form 1099-OID. For a taxable or tax-exempt

covered security acquired on or after January 1, 2015, accrued market discount will be calculated on a constant yield basis unless you notified your paver in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to make a constant yield election for market discount under section 1276(b). Report the accrued market discount on your income tax return as directed in the Instructions for Forms 1040. Market discount on a tax-exempt security is includible in taxable income as interest income

Line 11. For a taxable covered security (other than a U.S. Treasury obligation), shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this line, see the Instructions for Schedule B (Form 1040) to determine the net amount of interest includible in income on Form 1040 or 1040-SR with respect to the security. If an amount is not reported in this line for a taxable covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in line 1. If the amount in line 11 is greater than the amount of interest paid on the covered security, see Regulations section 1.171-2(a)(4).

Line 12. For a U.S. Treasury obligation that is a covered security, shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this line, see the Instructions for Schedule B (Form 1040) to determine the net amount of interest includible in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation. If an amount is not reported in this line for a U.S. Treasury obligation that is a covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in line 3. If the amount in line 12 is greater than the amount of interest paid on the U.S. Treasury obligation, see Regulations section 1.171-2(a)(4).

Line 13. For a tax-exempt covered security, shows the amount of premium amortization allocable to the interest payment(s). If an amount is reported in this line, see Pub. 550 to determine the net amount of tax-exempt interest reportable on Form 1040 or 1040-SR. If an amount is not reported in this line for a tax-exempt covered security acquired at a premium, the payer has reported a net amount of interest in line 8 or 9, whichever is applicable. If the amount in line 13 is greater than the amount of interest paid on the tax-exempt covered security, the excess is a nondeductible loss. See Regulations section 1.171-2(a)(4)(ii).

Line 14. Shows CUSIP number(s) for tax-exempt bond(s) on which tax-exempt interest was paid, or tax credit bond(s) on which taxable interest was paid or tax credit was allowed, to you during the calendar year. If blank, no CUSIP number was issued for the

Lines 15-17. State tax withheld reporting lines.

Future developments. For the latest information about developments related to Form 1099-INT and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099INT.

Free File. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

#### 1099-B Instructions for Recipient

Brokers and barter exchanges must report proceeds from (and in some cases, basis for) transactions to you and the IRS on Form 1099-B. Reporting is also required when your broker knows or has reason to know that a corporation in which you own stock has had a reportable change in control or capital structure. You may be required to recognize gain from the receipt of cash, stock, or other property that was exchanged for the corporation's stock. If your broker reported this type of transaction to you, the corporation is identified in box 1a.

CUSIP number. Shows the CUSIP (Committee on Uniform Security Identification Procedures) number or other applicable identifying number.

Applicable checkbox on Form 8949. Indicates where to report this transaction on Form 8949 and Schedule D (Form 1040), and which checkbox is applicable. See the instructions for your Schedule D (Form 1040) and/or Form 8949.

Line 1a. Shows a brief description of the item or service for which amounts are being reported. For regulated futures contracts and forward contracts, "RFC" or other appropriate description may be shown. For Section 1256 option contracts, "Section 1256 option" or other appropriate description may be shown. For a corporation that had a reportable change in control or capital structure, this box may show the class of stock as C (common), P (preferred), or O (other).

Line 1b. This box may be blank if box 5 is checked or if the securities sold were acquired on a variety of dates. For short sales, the date shown is the date you acquired the security delivered to close the short sale.

Line 1c. Shows the trade date of the sale or exchange. For short sales, the date shown is the date the security was delivered to close the short sale. For aggregate reporting in boxes 8 through 11, no entry will be present.

Line 1e. Shows the cost or other basis of securities sold. If the securities were acquired through the exercise of a noncompensatory option granted or acquired on or after January 1, 2014, the basis has been adjusted to reflect your option premium. If the securities were acquired through the exercise of a noncompensatory option granted or acquired before January 1, 2014, your broker is permitted, but not required, to adjust the basis to reflect your option premium. If the securities were acquired through the exercise of a compensatory option, the basis has not been adjusted to include any amount related to the option that was reported to you on a Form W-2. If box 5 is checked, box 1e may be blank. See the Instructions for Form 8949, the Instructions for Schedule D (Form 1040 or), or Pub. 550 for details.

is applicable) as explained in the Instructions for Schedule D (Form 1040).

Line 1f. Shows the amount of accrued market discount. For details on market discount, see the Schedule D (Form 1040) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1f may be blank.

Line 1g. Shows the amount of nondeductible loss in a wash sale transaction. For details on wash sales, see the Schedule D (Form 1040) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1g may be blank.

Line 2. The short-term and long-term boxes pertain to short-term gain or loss and long-term gain or loss. If the "Ordinary" box is checked, your security may be subject to special rules. For example, gain on a contingent payment debt instrument subject to the noncontingent bond method is generally treated as ordinary interest income rather than as capital gain. See the Instructions for Form 8949, Pub. 550, or Pub. 1212 for more details on whether there are any special rules or adjustments that might apply to your security. If box 5 is checked, box 2 may be blank.

**Line 3.** If checked, proceeds are from a transaction involving collectibles or from a Qualified Opportunity Fund (QOF).

Line 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN to the payer. See Form W-9 for information on backup withholding. Include this amount on your income tax return as tax withheld.

Line 5. If checked, the securities sold were noncovered securities and boxes 1b, 1e, 1f, 1g, and 2 may be blank. Generally, a noncovered security means: stock purchased before 2011, stock in most mutual funds purchased before 2012, stock purchased in or transferred to a dividend reinvestment plan before 2012, debt acquired before 2014, options granted or acquired before 2014, and securities futures contracts entered into before 2014.

Line 6. If the exercise of a noncompensatory option resulted in a sale of a security, a checked "net proceeds" box indicates whether the amount in box 1d was adjusted for option premium.

**Line 7**. If checked, you cannot take a loss on your tax return based on gross proceeds from a reportable change in control or capital structure reported in box 1d. See the Form 8949 and Schedule D (Form 1040) instructions. The broker should advise you of any losses on a separate statement.

Line 12. If checked, the basis in box 1e has been reported to the IRS and either the short-term or the long-term gain or loss box in box 2 will be checked. If box 12 is checked on Form(s) 1099-B and NO adjustment is required, see the instructions for your Schedule D (Form 1040) as you may be able to report your transaction directly on Schedule D (Form 1040). If the "Ordinary" box in box 2 is checked, an adjustment may be required.

**Line 13.** Shows the cash you received, the fair market value of any property or services you received, and the fair market value of any trade credits or scrip credited to your account by a barter exchange. See Pub. 525.

Lines 14-16. Show state(s)/local income tax information.

Future developments. For the latest information about any developments related to Form 1099-B and its instructions, such as legislation enacted after they were published, go to <a href="https://www.irs.gov/Form1099B">www.irs.gov/Form1099B</a>.

Free File. Go to <a href="www.irs.gov/FreeFile">www.irs.gov/FreeFile</a> to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

#### 1099-MISC Instructions for Recipient

Line 2. Report royalties from oil, gas, or mineral properties; copyrights; and patents on Schedule E (Form 1040). However, report payments for a working interest as explained

#### Instructions for Recipient

in the Schedule E (Form 1040) instructions. For royalties on timber, coal, and iron ore, see Pub. 544.

Line 3. Generally, report this amount on the "Other income" line of Schedule 1 (Form 1040) and identify the payment. The amount shown may be payments received as the beneficiary of a deceased employee, prizes, awards, taxable damages, Indian gaming profits, or other taxable income. See Pub. 525. If it is trade or business income, report this amount on Schedule C or F (Form 1040).

Line 4. See "Backup Withholding" section.

Shows backup withholding or withholding on Indian gaming profits.

Generally, a payer must backup withhold if you did not furnish your TIN. See Form W-9 and Pub. 505 for more information. Report this amount on your income tax return as tax withheld.

**Line 8.** Shows substitute payments in lieu of dividends or tax-exempt interest received by your broker on your behalf as a result of a loan of your securities. Report on the "Other income" line of Schedule 1 (Form 1040).

Line 13. If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its account reporting requirement under chapter 4 of the Internal Revenue Code. You may also have a filing requirement. See the Instructions for Form 8938.

Lines 16-18. Show state or local income tax withheld from the payments.

Future developments. For the latest information about developments related to Form 1099-MISC and its instructions, such as legislation enacted after they were published, so to www.irs.gov/Form1099MISC.

Free File. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

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# Robinhood Markets Inc as agent for Robinhood Crypto LLC

85 Willow Road

Menlo Park, CA 94025 Customer Service: 650-940-2700

Tax Information Account 597013879C	Statement Date: 02/11/2025	2024
Gandharv Mahajan 905 W Middlefield Rd Mountain View, CA 94043		

PAYER'S TIN: 46-4364776 RECIPIENT'S TIN: XXX-XX-4178

17.12.10 11.11 10 100 11.10		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
11 - [ ] FATCA filling requirement (see instructions)	Summar	y Information	13 - [ ] FATCA filing require	ment (see instructions)
DIVIDENDS AND DISTRIBUTIONS 2024 1099-DIV*	OMB No. 1545-0110	MISCELLANEOUS INFORMATION	2024 1099-MISC*	OMB No. 1545-0115
1a- Total ordinary dividends (includes lines 1b, 5, 2e)	0.00	2- Royalties		0.00
1b- Qualified dividends	0.00	3- Other income		0.04
2a- Total capital gain distributions (includes lines 2b, 2c, 2d, 2f)	0.00	4- Federal income tax withheld		0.00
2b- Unrecaptured Section 1250 gain	0.00	8- Substitute payments in lieu of dividends or in	nterest	0.00
2c- Section 1202 gain	0.00			
2d- Collectibles (28%) gain	0.00	SECTION 1256 CONTRACTS	2024 1099-B*	OMB No. 1545-0715
2e- Section 897 ordinary dividends	0.00	Q. Drofit or (loss) realized in 2024 on alosed as	ntrooto	
2f- Section 897 capital gain	0.00	8- Profit or (loss) realized in 2024 on closed co		0.00
3- Nondividend distributions	0.00	9- Unrealized profit or (loss) on open contracts		0.00
4- Federal income tax withheld	0.00	10- Unrealized profit or (loss) on open contracts	-12/31/2024	0.00
5- Section 199A dividends	0.00	11- Aggregate profit or (loss) on contracts		0.00
6- Investment expenses	0.00	If applicable proceeds from sale transaction	a annoar aummarized ha	low and ara
8- Foreign country or US possession: 7- Foreign tax paid:	0.00	If applicable, proceeds from sale transactions detailed in subsequent sections of this docur		iow and are
9- Cash liquidation distributions	0.00	•		
10- Noncash liquidation distributions	0.00	* This is important tax information and is being furnish		
12- Exempt-interest dividends (includes line 13)	0.00	If you are required to file a return, a negligence penal		
13- Specified private activity bond interest dividends (AMT)	0.00	you if this income is taxable and the IRS determines th	at it has not been repoi	rtea.

## SUMMARY OF PROCEEDS, GAINS & LOSSES, ADJUSTMENTS AND WITHHOLDING

Refer to the 1099-B and Proceeds not reported to the IRS pages to ensure that you consider all relevant items and to determine the correct gains and losses. The amounts shown below are for informational purposes.

Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed	Net gain or loss(-)
Short	A (basis reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Short	B (basis not reported to the IRS)	1,518.18	1,351.41	0.00	0.00	166.77
Short	C (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Short-term	1,518.18	1,351.41	0.00	0.00	166.77
Long	D (basis reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	E (basis not reported to the IRS)	305.68	198.21	0.00	0.00	107.47
Long	F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Long-term	305.68	198.21	0.00	0.00	107.47
Undetermined	B or E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Undetermined	C or F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Undetermined-term	0.00	0.00	0.00	0.00	0.00
	Grand total	1,823.86	1,549.62	0.00	0.00	274.24
Withholding		Amount				
Federal income	tax withheld	0.00				

Account 597013879C

**Robinhood Markets Inc as agent** for Robinhood Crypto LLC

## **Summary Information**

(continued) 02/11/2025

INTEREST INCOME

2024

2024 1099-INT

OMB No. 1545-0112

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1- Interest income (not included in line 3) 2- Early withdrawal penalty	0.00 0.00
3- Interest on US Savings Bonds & Treasury obligations	0.00
4- Federal income tax withheld	0.00
5- Investment expenses	0.00
7- Foreign country or U.S. territory: 6- Foreign tax paid:	0.00
8- Tax-exempt interest (includes line 9)	0.00
9- Specified private activity bond interest (AMT)	0.00
10- Market discount (covered lots)	0.00
11- Bond premium (covered lots)	0.00
12- Bond premium on Treasury obligations (covered lots)	0.00
13- Bond premium on tax-exempt bonds (categorized below)	0.00
Tax-exempt obligations (covered lots)	0.00
Tax-exempt private activity obligations (AMT, covered lots)	0.00
14- Tax-exempt and tax credit bond CUSIP number	
FATCA filing requirement [ ]	

The following amounts are not reported to the IRS. They are presented here for your reference when preparing your tax return(s).

Taxable accrued interest paid Taxable accrued Treasury interest paid Tax-exempt accrued interest paid Tax-exempt accrued interest paid (AMT) Taxable accrued nonqualified interest paid Tax-exempt accrued nonqualified interest paid Tax-exempt accrued nonqualified interest paid Tax-exempt accrued nonqualified interest paid (AMT) Nonqualified interest Tax-exempt nonqualified interest Tax-exempt nonqualified interest (AMT) Interest shortfall on contingent payment debt Bond premium- Non Treasury obligations (noncovered lots) Bond premium- Treasury obligations (noncovered lots) Bond premium- Tax-exempt obligations (noncovered lots)	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0
Bond premium- Treasury obligations (noncovered lots)	
Bond premium- Tax-exempt obligations (AMT, noncovered lots) Market discount (noncovered lots)	0.00 0.00

## STATE TAX WITHHELD

Use the details of the State Tax Withholding page(s) to determine the appropriate amounts for your income tax return(s). The amounts shown in this section are for your reference.

1099-DIV total withheld	0.00
1099-INT total withheld	0.00
1099-OID total withheld	0.00
1099-MISC total withheld	0.00
1099-B total withheld	0.00

## ORIGINAL ISSUE DISCOUNT AND ADJUSTMENTS

Use bond-by-bond details from the Form 1099-OID page(s) to determine amounts of Original Issue Discount income for your income tax return(s). The amounts shown in this section are for your reference when preparing your income tax return(s).

Original issue discount for the year Acquisition premium (covered lots) Acquisition premium (noncovered lots)	0.00 0.00 0.00
Original issue discount on Treasury obligations Acquisition premium, Treasury obligations (covered lots)	0.00 0.00
Acquisition premium, Treasury obligations (noncovered lots)	0.00
Tax-exempt OID	0.00
Tax-exempt OID (lots not reported)	0.00
Acquisition premium (covered)	0.00
Acquisition premium (lots not reported)	0.00
Tax-exempt OID on private activity bonds	0.00
Tax-exempt OID on private activity bonds (lots not reported)	0.00
Acquisition premium (AMT, covered)	0.00
Acquisition premium (AMT, lots not reported)	0.00
Market discount (all lots)	0.00
Early withdrawal penalty	0.00
Investment expenses	0.00

### RECONCILIATIONS, FEES, EXPENSES AND EXPENDITURES

The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your income tax return(s).

Other Receipts & Reconciliations- Partnership distributions	0.00
Other Receipts & Reconciliations- Foreign tax paid- partnership	0.00
Other Receipts & Reconciliations- Return of principal	0.00
Other Receipts & Reconciliations- Deferred income payment	0.00
Other Receipts & Reconciliations- Deemed premium	0.00
Other Receipts & Reconciliations- Income accrual- UIT	0.00
Other Receipts & Reconciliations- Basis adjustments	0.00
Other Receipts & Reconciliations- Foreign tax pd beyond treaty	0.00
Fees & Expenses- Margin interest	0.00
Fees & Expenses- Dividends paid on short position	0.00
Fees & Expenses- Interest paid on short position	0.00
Fees & Expenses- Non reportable distribution expense	0.00
Fees & Expenses- Other expenses	0.00
Fees & Expenses- Severance tax	0.00
Fees & Expenses- Organizational expense	0.00
Fees & Expenses- Miscellaneous fees	0.00
Fees & Expenses- Tax-exempt investment expense	0.00
Foreign Exchange Gains & Losses- Foreign currency gain/loss	0.00

## Robinhood Markets Inc as agent for Robinhood Crypto LLC

## **Proceeds from Broker and Barter Exchange Transactions**

02/11/2025

Account 597013879C

2024 **1099-B\*** OMB No. 1545-0715

Sales transactions are organized into sections according to term (long, short or undetermined) and covered status (covered or noncovered). For tax lots whose term is undetermined, use your historical documents to establish the cost basis and date of purchase. The Box 12. Check if basis reported to IRS checkmark, is reflected as being checked in the title of the covered securities pages of Forms 1099-B. short-term and long-term. The title pages of the noncovered securities pages for Forms 1099-B reflect that Box 12 is not being checked, as these securities are not being reported to the IRS.

Several columns include both an amount and a qualifying notation to its right. Where proceeds are the result of an option exercise or assignment, there is indication of whether the amount is N (net of option premium) or G (Gross). Accrued market discount and wash sale loss disallowed appear in the same column, identified by the letters D or W, respectively. Where you are not permitted to recognize a loss, an indication of X (change in control or capital structure) or Z (other corporate action) is used. The change in control condition is reported to the IRS for covered lots. Neither the disallowance of loss due to a corporate action nor the amount of gain or loss is reported to the IRS in any instance.

Some tax lots may have notations in the column of Additional Information because they require special treatment on your tax returns. Sales of securities such as Contingent Payment Debt Instruments (CPDI) are marked as "Ordinary" because gains and losses on these instruments generally do not qualify as short- or long-term capital transactions. Similarly, lots noted as "3 - IXI Collectible" are handled distinctly under the tax code. These conditions are reported to the IRS. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment for these scenarios. With further regard to Box 3, there is also a checkmark to indicate the proceeds of sale are from a Qualified Opportunity Zone Fund investment - a QOF. If the proceeds are from a QOF the Additional Information column will reflect the following - "3 - IXI Proceeds from QOF." The tax treatment for QOF investments can be complex and you may wish to consult your tax advisor about such sales.

Closing of written options is presented in a distinct manner in accordance with IRS regulations. For these transactions the Cost or other basis (column 1e) is always presented as \$0.00 and the Proceeds (column 1d) is the net of the amount received when the option was written and the cost to close the position.

FATCA filing requirement [1]

## SHORT TERM TRANSACTIONS FOR NONCOVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Line 5)

Report on Form 8949, Part I with Box B checked. Basis is NOT provided to the IRS. (Line 12)

"Date acquired," "Cost or other basis," "Accrued market discount," "Wash sale loss disallowed" and "Gain or loss (-)" are NOT reported to the IRS.

1a- Description of prop	erty/CUSIP/Symbol						
1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	Date acquired	Cost or other basis	Accrued mkt disc (D) & Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
Bitcoin / CUSIP: BTC / S	Symbol:						
02/17/24 03/13/24 03/15/24 08/05/24 Ethereum / CUSIP: ETH	0.00157286 0.00139264 0.00592461 0.00892577 Security total:	79.45 100.00 399.46 474.37 <b>1,053.28</b>	12/05/23 Various Various Various	69.18 60.16 248.95 551.29 <b>929.58</b>	  	10.27 39.84 150.51 -76.92 <b>123.70</b>	Sale Sale Sale Sale
02/29/24 08/05/24 08/09/24 Totals:	0.014986 0.11571087 0.056697 Security total:	50.01 264.83 150.06 <b>464.90</b> <b>1,518.18</b>	07/30/23 Various Various	28.28 261.19 132.36 <b>421.83</b> <b>1,351.41</b>	  	21.73 3.64 17.70 <b>43.07</b> <b>166.77</b>	Sale Sale Sale

<sup>\*</sup> This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

Robinhood Markets Inc as agent for Robinhood Crypto LLC

**1099-B\*** OMB No. 1545-0715

2024

## **Proceeds from Broker and Barter Exchange Transactions**

Account 597013879C

(continued) 02/11/2025

LONG TERM TRANSACTIONS FOR NONCOVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Line 5)
Report on Form 8949, Part II with Box E checked. Basis is NOT provided to the IRS. (Line 12)

"Date acquired," "Cost or other basis," "Accrued market discount," "Wash sale loss disallowed" and "Gain or loss (-)" are NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol							
1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	Date acquired	Cost or other basis	Accrued mkt disc (D) & Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	
Bitcoin / CUSIP: BTC / Symbol:							
02/17/24	0.00238682	120.56	10/11/22	45.60		74.96	Sale
Ethereum / CUSIP: ETH / Symbol:							
08/05/24	0.08088213	185.12	07/30/23	152.61		32.51	Sale
Totals :		305.68		198.21		107.47	

<sup>\*</sup> This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

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Robinhood Markets Inc as agent		Account	597013879C
for Robinhood Crypto LLC	Detail for Miscellaneous Information		
2024		02/11/202	25

Security description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
Ethereum	ETHUSD	06/24/24	0.01	Other income	
		07/03/24	0.01	Other income	
		07/04/24	0.01	Other income	
		08/04/24	0.01	Other income	
			0.04	Total Miscellaneous income	
		-	0.04	Total Miscellaneous income	

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

**Account number.** May show an account or other unique number the payer assigned to distinguish your account.

Payer's Routing Transit Number (RTN). A payer may include the RTN to identify the bank or financial institution where your account is held.

**Backup Withholding.** Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your taxpayer identification number. See Form W-9 and Pub. 505 for more information. Report this amount on your income tax return as tax withhold.

Nominees. If this 1099 form includes amounts belonging to another person, you are considered a nominee recipient. You must file as the "payer" the respective Form 1099 (DIV, INT, or OID) Copy A (with a Form 1096) to the IRS for each of the other owners as recipient(s) to show their allocable share of the income and you must furnish the respective Copy B Form(s) and amounts to each owner. A spouse is not required to file a nominee return to show amounts owned by the other spouse. See the General Instructions for Certain Information Returns.

FATCA filing requirement. If the FATCA filing requirement box is checked, the payer is reporting on Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938.

#### Keep tax documents for your records.

#### 1099-B Instructions for Recipient

Brokers and barter exchanges must report proceeds from (and in some cases, basis for) transactions to you and the IRS on Form 1099-B. Reporting is also required when your broker knows or has reason to know that a corporation in which you own stock has had a reportable change in control or capital structure. You may be required to recognize gain from the receipt of cash, stock, or other property that was exchanged for the corporation's stock. If your broker reported this type of transaction to you, the corporation is identified in box 1a.

**CUSIP number**. Shows the CUSIP (Committee on Uniform Security Identification Procedures) number or other applicable identifying number.

Applicable checkbox on Form 8949. Indicates where to report this transaction on Form 8949 and Schedule D (Form 1040), and which checkbox is applicable. See the instructions for your Schedule D (Form 1040) and/or Form 8949.

Line 1a. Shows a brief description of the item or service for which amounts are being reported. For regulated futures contracts and forward contracts, "RFC" or other appropriate description may be shown. For Section 1256 option contracts, "Section 1256 option" or other appropriate description may be shown. For a corporation that had a reportable change in control or capital structure, this box may show the class of stock as C (common), P (preferred), or O (other).

**Line 1b.** This box may be blank if box 5 is checked or if the securities sold were acquired on a variety of dates. For short sales, the date shown is the date you acquired the security delivered to close the short sale.

**Line 1c.** Shows the trade date of the sale or exchange. For short sales, the date shown is the date the security was delivered to close the short sale. For aggregate reporting in boxes 8 through 11, no entry will be present.

Line 1d. Shows the cash proceeds, reduced by any commissions or transfer taxes related to the sale, for transactions involving stocks, debt, commodities, forward contracts, non-Section 1256 option contracts, or securities futures contracts. May show the proceeds from the disposition of your interest(s) in a widely held fixed investment trust. May also show the aggregate amount of cash and the fair market value of any stock or other property received in a reportable change in control or capital structure arising from the corporate transfer of property to a foreign corporation. Losses on forward contracts or nonSection 1256 option contracts are shown in parentheses. This box does not include proceeds from regulated futures contracts or Section 1256 option contracts. Report this amount on Form 8949 or on Schedule D (Form 1040) (whichever is applicable) as explained in the Instructions for Schedule D (Form 1040).

Line 1e. Shows the cost or other basis of securities sold. If the securities were acquired through the exercise of a noncompensatory option granted or acquired on or after January 1, 2014, the basis has been adjusted to reflect your option premium. If the securities were acquired through the exercise of a noncompensatory option granted or acquired before January 1, 2014, your broker is permitted, but not required, to adjust the basis to reflect your option premium. If the securities were acquired through the exercise of a compensatory option, the basis has not been adjusted to include any amount related to the option that was reported to you on a Form W-2. If box 5 is checked, box 1e may be blank. See the Instructions for Form 8949, the Instructions for Schedule D (Form 1040 or), or Pub. 550 for details.

#### Instructions for Recipient

**Line 1f.** Shows the amount of accrued market discount. For details on market discount, see the Schedule D (Form 1040) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1f may be blank.

Line 1g. Shows the amount of nondeductible loss in a wash sale transaction. For details on wash sales, see the Schedule D (Form 1040) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 10 may be blank.

Line 2. The short-term and long-term boxes pertain to short-term gain or loss and long-term gain or loss. If the "Ordinary" box is checked, your security may be subject to special rules. For example, gain on a contingent payment debt instrument subject to the noncontingent bond method is generally treated as ordinary interest income rather than as capital gain. See the Instructions for Form 8949, Pub. 550, or Pub. 1212 for more details on whether there are any special rules or adjustments that might apply to your security. If box 5 is checked, box 2 may be blank.

**Line 3.** If checked, proceeds are from a transaction involving collectibles or from a Qualified Opportunity Fund (QOF).

Line 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN to the payer. See Form W-9 for information on backup withholding. Include this amount on your income tax return as tax withheld.

Line 5. If checked, the securities sold were noncovered securities and boxes 1b, 1e, 1f, 1g, and 2 may be blank. Generally, a noncovered security means: stock purchased before 2011, stock in most mutual funds purchased before 2012, stock purchased in or transferred to a dividend reinvestment plan before 2012, debt acquired before 2014, options granted or acquired before 2014, and securities futures contracts entered into before 2014.

Line 6. If the exercise of a noncompensatory option resulted in a sale of a security, a checked "net proceeds" box indicates whether the amount in box 1d was adjusted for option premium.

Line 7. If checked, you cannot take a loss on your tax return based on gross proceeds from a reportable change in control or capital structure reported in box 1d. See the Form 8949 and Schedule D (Form 1040) instructions. The broker should advise you of any losses on a separate statement.

Line 12. If checked, the basis in box 1e has been reported to the IRS and either the short-term or the long-term gain or loss box in box 2 will be checked. If box 12 is checked on Form(s) 1099-B and NO adjustment is required, see the instructions for your Schedule D (Form 1040) as you may be able to report your transaction directly on Schedule D (Form 1040). If the "Ordinary" box in box 2 is checked, an adjustment may be required.

Line 13. Shows the cash you received, the fair market value of any property or services you received, and the fair market value of any trade credits or scrip credited to your account by a barter exchange. See Pub. 525.

Lines 14-16. Show state(s)/local income tax information.

Future developments. For the latest information about any developments related to Form 1099-B and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099B.

Free File. Go to <a href="https://www.irs.gov/FreeFile">www.irs.gov/FreeFile</a> to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

#### 1099-MISC Instructions for Recipient

**Line 2.** Report royalties from oil, gas, or mineral properties; copyrights; and patents on Schedule E (Form 1040). However, report payments for a working interest as explained in the Schedule E (Form 1040) instructions. For royalties on timber, coal, and iron ore, see Pub. 544.

Line 3. Generally, report this amount on the "Other income" line of Schedule 1 (Form 1040) and identify the payment. The amount shown may be payments received as the beneficiary of a deceased employee, prizes, awards, taxable damages, Indian gaming profits, or other taxable income. See Pub. 525. If it is trade or business income, report this amount on Schedule C or F (Form 1040).

Line 4. See "Backup Withholding" section.

Shows backup withholding or withholding on Indian gaming profits.

Generally, a payer must backup withhold if you did not furnish your TIN. See Form W-9 and Pub. 505 for more information. Report this amount on your income tax return as tax withheld.

**Line 8.** Shows substitute payments in lieu of dividends or tax-exempt interest received by your broker on your behalf as a result of a loan of your securities. Report on the "Other income" line of Schedule 1 (Form 1040).

Line 13. If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its account reporting requirement under chapter 4 of the Internal Revenue Code. You may also have a filing requirement. See the Instructions for Form 8938.

Lines 16-18. Show state or local income tax withheld from the payments.

Future developments. For the latest information about developments related to Form 1099-MISC and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099MISC.

Free File. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.