

A Brief Introduction to Zotero

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① What's Zotero?

Problem

Options

② Why Zotero?

Comparison

Features

③ How to Install?

Set up

Configuration

④ How to Use?

Basic Usage

Advanced Usage

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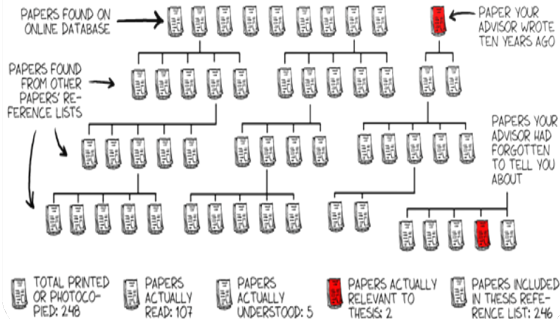
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REFERENCES

MAKING SURE NO ONE HAS ALREADY WRITTEN YOUR THESIS

phd.stanford.edu

JORGE CHAM @STANFORD DAILY



How many papers must a man read before we call him a man?



- Question: Which one do you prefer?
- My Answer: *Zotero*.



- Zotero is, at the most basic level, a reference manager.
- It is designed to **store, manage and cite** bibliographic references, such as books and articles.
- More broadly, Zotero is a powerful tool for collecting and organizing research information and sources.

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	EndNote EndNote Web		Zotero	Connotea	Mendeley Desktop Mendeley Web	
Developer	Thomson Reuters		George Mason University	Nature Publishing Group	Mendeley	
Released	1988		2006	2004	2008	
Cost	Fee-based		Free / Open Source	Free / Open Source	Free / Proprietary	
Latest v.	X5 for Windows X4.0.2 for MAC		2.1.8	1.8	1.0.1 for Windows XP +	
Platform	Desktop	Web-Based	Firefox Plugin + Web Account	Web-Based	Desktop	Web-Based
Key Features:						
• Web Access	No	Yes	Yes	Yes	No	Yes
• Direct Searching Remote / External Databases	Yes	Yes	No	No	No	No
• PDF Management	Yes	Yes (limited)	Yes	No	Yes	Yes
• Save Web Resources	No	Yes	Yes	Yes	Yes	Yes
• Unlimited Size / Space	Yes	No (25,000 Records)	No (100 MB Free)	Yes	No	No (500MB Personal Free)
• Sharing / Collaborating	No	Yes (not publicly)	Yes	Yes	No (but easy web syncing)	Yes
• CWYW	Yes (a strong feature)	Yes	Yes	No	Yes	Yes
• Formatted Bibliographies	Yes (a strong feature)	Yes	Yes	No	Yes	Yes
• Social Bookmarking / Social Networking	No	No	No	Yes	No	Yes
Website	http://endnote.com/		http://www.zotero.org/	http://connotea.org/	http://www.mendeley.com/	

Source: ZHANG Y. Comparison of Select Reference Management Tools[J]. Medical Reference Services Quarterly, Routledge, 2012, 31(1): 45–60. [\[click here\]](#)

- ① Free and Open Source
- ② Tags
- ③ Groups
- ④ LookUp Engines
- ⑤ *RSS* Feeds
- ⑥ Zotero + Sci-hub
- ⑦ Zotero + Web of Science
- ⑧ PDF Preview

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① Download

- Open the [*Download Page*](#)
- Zotero
- Browser Extension

② Install

- Zotero: click **next** until the installation is complete
- Extension: If failed, try offline installation

③ Read the [*Quick Start Guide*](#)

① Settings

- Switch language
- Install Microsoft Word Add-in
- Classic View

② Useful Extensions

- [ZotFile](#)
 - Advanced PDF management for Zotero
- [Jasminum](#)
 - A Zotero add-on to retrieve CNKI meta data
- [ZoteroQuickLook](#)
- [Zutilo](#)
 - Add extra menu items and keyboard shortcuts

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- Layout
 - Left-hand column: arrange collections into folders.
 - Middle column: shows the content of these folders.
 - Right-hand column: browse, and edit the detail of the individual item.

- Creating folders and searching Zotero
- Adding resources to your collection
 - Adding automatically through web pages
 - Adding by identifier
 - Adding items manually
- Duplicate items

- Citation Style
 - How to define citation style
 - How to find and add citation style
 - How to modify citation style [\[Visual CSL Editor\]](#)
 - **Trouble: GB/T 7714-2015**
- Multiple Sources
- Creating a Bibliography

- Tags
- Groups
- Saved Searches
- LookUp Engines
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- Zotero + Web of Science
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PyStaData

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Thank you!

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