

A Brief Introduction to Zotero

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① What's Zotero?

Problem

Options

② Why Zotero?

Comparison

Features

③ How to Install?

Set up

Configuration

④ How to Use?

Basic Usage

Advanced Usage

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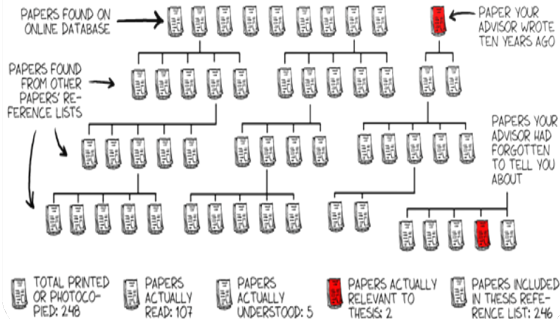
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REFERENCES

MAKING SURE NO ONE HAS ALREADY WRITTEN YOUR THESIS

phd.stanford.edu

JORGE CHAM @STANFORD DAILY



How many papers must a man read before we call him a man?



- Question: Which one do you prefer?
- My Answer: *Zotero*.



- Zotero is, at the most basic level, a reference manager.
- It is designed to **store, manage and cite** bibliographic references, such as books and articles.
- More broadly, Zotero is a powerful tool for collecting and organizing research information and sources.

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| | EndNote EndNote Web | | Zotero | Connotea | Mendeley Desktop Mendeley Web | |
|--|---|---------------------|---|---|---|--------------------------|
| Developer | Thomson Reuters | | George Mason University | Nature Publishing Group | Mendeley | |
| Released | 1988 | | 2006 | 2004 | 2008 | |
| Cost | Fee-based | | Free / Open Source | Free / Open Source | Free / Proprietary | |
| Latest v. | X5 for Windows X4.0.2 for MAC | | 2.1.8 | 1.8 | 1.0.1 for Windows XP + | |
| Platform | Desktop | Web-Based | Firefox Plugin + Web Account | Web-Based | Desktop | Web-Based |
| Key Features: | | | | | | |
| • Web Access | No | Yes | Yes | Yes | No | Yes |
| • Direct Searching Remote / External Databases | Yes | Yes | No | No | No | No |
| • PDF Management | Yes | Yes (limited) | Yes | No | Yes | Yes |
| • Save Web Resources | No | Yes | Yes | Yes | Yes | Yes |
| • Unlimited Size / Space | Yes | No (25,000 Records) | No (100 MB Free) | Yes | No | No (500MB Personal Free) |
| • Sharing / Collaborating | No | Yes (not publicly) | Yes | Yes | No (but easy web syncing) | Yes |
| • CWYW | Yes (a strong feature) | Yes | Yes | No | Yes | Yes |
| • Formatted Bibliographies | Yes (a strong feature) | Yes | Yes | No | Yes | Yes |
| • Social Bookmarking / Social Networking | No | No | No | Yes | No | Yes |
| Website | http://endnote.com/ | | http://www.zotero.org/ | http://connotea.org/ | http://www.mendeley.com/ | |

Source: ZHANG Y. Comparison of Select Reference Management Tools[J]. Medical Reference Services Quarterly, Routledge, 2012, 31(1): 45–60. [\[click here\]](#)

- ① Free and Open Source
- ② Tags
- ③ Groups
- ④ Saved Searches
- ⑤ LookUp Engines
- ⑥ *RSS* Feeds
- ⑦ Zotero + Sci-hub
- ⑧ Zotero + Web of Science

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① Download

- Open the [*Download Page*](#)
- Zotero
- Browser Extension

② Install

- Zotero: click **next** until the installation is complete
- Extension: If failed, try offline installation

③ Read the [*Quick Start Guide*](#)

① Settings

- Switch language
- Install Microsoft Word Add-in
- Classic View

② Useful Extensions

- [ZotFile](#)
 - Advanced PDF management for Zotero
- [Jasminum](#)
 - A Zotero add-on to retrieve CNKI meta data
- [ZoteroQuickLook](#)
- [Zutilo](#)
 - Add extra menu items and keyboard shortcuts
- [markdown-here](#)
- [scite](#)

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- Layout
 - Left-hand column: arrange collections into folders.
 - Middle column: shows the content of these folders.
 - Right-hand column: browse, and edit the detail of the individual item.

- Creating folders and searching Zotero
- Adding resources to your collection
 - Adding automatically through web pages
 - Adding by identifier
 - Adding items manually
 - *Importing from other reference managers*
 - *Scan Books into Zotero from Your iPhone or iPad*
 - Moving from other reference managers (e.g. [Endnote](#))
- Duplicate items

- Citation Style
 - How to define citation style you want to use
 - How to find and add citation style
 - How to modify citation style *[Visual CSL Editor]*
 - **Trouble: GB/T 7714-2015**
 - What's GB/T 7714-2015? *[GBT 7714-2015.pdf]*
 - Where is the trouble with Zotero?
- Multiple Sources
- Creating a Bibliography

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- PDF Preview



PyStaData

微信扫描二维码，关注我的公众号

Thank you!

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