INTRODUCTION

Project: "Asset Management Portal"

The Asset Management Portal is a comprehensive platform designed to efficiently manage the lifecycle of both physical and digital assets within an organization. It provides a centralized system for tracking, allocating, and maintaining assets, enabling employees to request and receive assets through a user – friendly interface. The Asset Management Portal plays a crucial role in modern organizations by offering a centralized system for managing both physical and digital assets. One of its primary uses is to enable employees to request and receive assets efficiently through a user-friendly interface. This request system streamlines internal operations and ensures proper documentation of asset usage. The portal also automates the allocation and tracking of assets, maintaining records of which user is assigned which asset, along with time stamps, usage logs, and return status. It supports the entire asset lifecycle—starting from procurement, through allocation and maintenance, to final disposal or decommissioning. This full-spectrum lifecycle management allows organizations to control the usage, performance, and availability of all assets.

In addition, the portal is integrated with features such as preventive maintenance scheduling and automated alert systems. These features help monitor the health and performance of assets in real time, triggering alerts for upcoming maintenance, warranty expiry, or when a replacement is due. This reduces unplanned downtime and improves asset longevity. The system maintains a complete inventory of assets across departments and locations, offering complete visibility into asset availability, condition, and location. Furthermore, it generates real-time reports and analytics that help managers and decision-makers track utilization, plan procurement, and analyse trends for cost optimization.

The benefits of the Asset Management Portal are numerous and impactful. It enhances operational efficiency by automating routine tasks and reducing the workload on administrative staff. It also reduces costs by minimizing asset loss, avoiding duplicate purchases, and improving asset utilization. By maintaining a centralized digital record, the system ensures better compliance with audit and regulatory requirements. Additionally, it improves transparency and accountability in asset handling. Users benefit from a simplified process for accessing resources, while administrators gain the ability to make informed decisions using

real-time data. Ultimately, the portal supports sustainable and responsible asset usage, contributing to long-term organizational success.

IDEATION PHASE

PROBLEM STATEMENT:

The Asset Management Portal will streamline the tracking, management, and allocation of both physical and digital assets across an organization. Employees will be able to request and receive assets through an intuitive portal, while administrators can manage the entire asset lifecycle, from procurement to disposal. The portal will also automate asset assignment, ensure accurate record-keeping, and generate real-time reports on asset utilization and condition. Alerts will be triggered for maintenance or replacement needs, ensuring optimal asset performance and reducing downtime. By centralizing asset management, the platform will improve operational efficiency, reduce asset loss, and support informed decision-making.

What are challenges faced without Asset management portal:

- Difficulty in tracking and locating assets accurately
- o Increased chances of asset loss, theft, or duplication
- No automated alerts for maintenance or asset expiry
- o Poor visibility into asset utilization and lifecycle
- o Challenges in generating reports for audits or planning

OBJECTIVE:

Automate the tracking, allocation, and management of physical and digital assets, ensuring real-time updates on asset status, condition, and availability. Provide actionable insights for asset maintenance and replacement needs, notify administration about asset discrepancies or issues, and generate report to optimize asset utilization and decision-making.

REQUIREMENT ANALYSIS

SOLUTION REQUIREMENT:

TEAM ID	LTVIP2025TMID30624
PROJECT NAME	Asset Management Portal

Functional Requirements:

Following are the functional requirements.

FR NO	Functional Requirement	Sub Requirement	
FR-1	TABLES	Create table (asset inventory), create fields in the table	
FR-2	UI ACTION	Create 3 UI actions they are (mark as lost, mark as repaired, mark as damaged)	
FR-3	SCHEDULED JOB	Create Scheduled job (warranty expire alerts) and give the script	
FR-4	REPORT	Create reports in service now give the name, type (pia chart), and configure	
FR-5	TESTING	Testing UI action and Scheduled job	

Non-Functional Requirements:

Following are the functional requirements.

FR NO.	Non-Functional Requirement	Description
NFR-1	Usability	The Asset Management Portal provides a user-friendly
		and intuitive interface that allows employees and

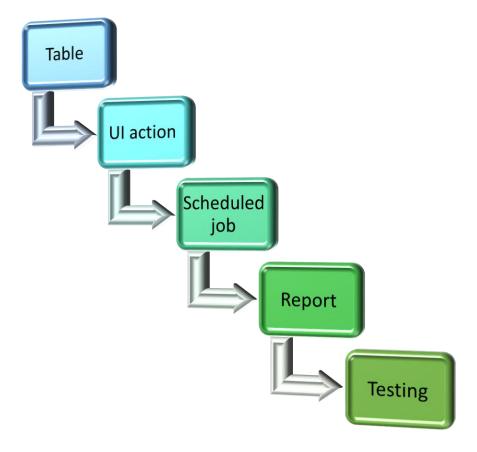
		administrators to easily manage, track, and request
		assets with minimal training or technical knowledge.
NFR-2	Security	The Asset Management Portal ensures data protection
		through user authentication, role-based access
		controls, and secure encryption to prevent
		unauthorized access and safeguard asset information.
NFR-3	Reliability	The Asset Management Portal consistently performs
		its functions without failure, ensuring accurate asset
		tracking, timely updates, and dependable system
		availability for all users.
NFR-4	Performance	The Asset Management Portal delivers fast response
		times, efficient processing of asset data, and smooth
		handling of multiple user requests without
		system lag or delays.
NFR-5	Availability	The Asset Management Portal is accessible at all
		times, ensuring users can manage and track assets
		anytime without downtime or service interruptions.
NFR-5	Scalability	The Asset Management Portal can efficiently handle
		growing numbers of users, assets, and data, making it
		adaptable to the expanding needs of any organization.

Data Flow Diagram:

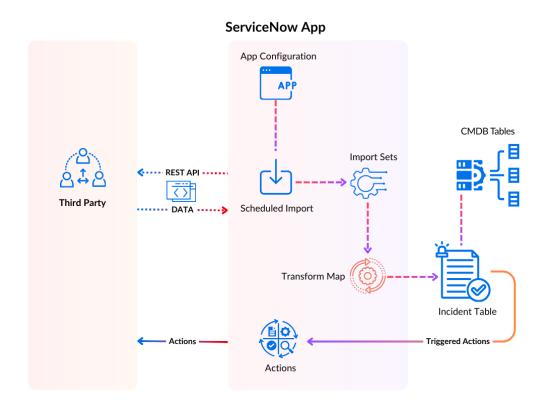
A Data Flow Diagram (DFD) is a simple graphical tool used to show how data moves through a system. It illustrates the input, processing, storage, and output of data using symbols like arrows, circles, and rectangles. In the Asset Management Portal, a DFD helps visualize how asset requests, approvals, assignments, and tracking are handled between users, the system, and databases.

Uses:

- ❖ Visualizes system processes and how data moves between them.
- ❖ Helps in understanding system structure clearly and quickly.
- ❖ Aids in system design and development by showing data input, processing, and output.



Technology Stack:



Architecture of ServiceNow

- o Third-party system sends data via REST API to ServiceNow.
- o Scheduled Import collects data into Import Sets.
- Transform Map processes and maps data to target tables.
- o Data is stored in the Incident Table.
- o Incident Table links to CMDB Tables for asset/configuration info.
- o Triggered actions automate tasks like notifications or escalations.
- o Responses/actions can be sent back to the third-party system.

Project Design:

Proposed Solution:

Project team shall fill the following information in the proposed solution template

S. No	Parameter	Description
1	Problem statement	Organizations often face challenges in tracking, managing, and
	(problem to be solved)	maintaining their physical and digital assets, leading to asset
		loss, inefficiency, and inaccurate records. The lack of a
		centralized system results in poor visibility, delayed
		maintenance, and difficulty in asset allocation.
2	Idea / Solution description	The proposed solution is an Asset Management Portal, a
		centralized and automated web-based platform that
		streamlines the tracking
3	Novelty/Uniqueness	The Asset Management Portal stands out with its automation of
		the entire asset lifecycle, including real-time tracking, self-
		service asset requests, and intelligent maintenance alerts.
4	Social Impact/Customer	The Asset Management Portal improves organizational
	satisfaction	transparency and accountability, reducing asset misuse and
		promoting responsible resource utilization
5	Business model (Revenue	The Asset Management Portal follows a Software-as-a-Service
	Model)	(SaaS) business model

6	Scalability of the Solution	The Asset Management Portal is highly scalable, capable of
		handling increasing numbers of users, assets, and organizational
		data without compromising performance.

Asset Management Portal

What is ASSET?

An asset in the Asset Management Portal refers to any valuable item or resource owned and used by an organization that needs to be tracked, maintained, and managed throughout its lifecycle.

TYPES:

- o Physical Assets Laptops, desktops, printers, furniture, tools, etc.
- o Digital Assets Software licenses, cloud services, digital certificates, etc.
- o IT Assets Network devices, servers, storage units, etc.
- o Consumables Toners, batteries, cables (tracked as expendable items).

MILESTONE 1: TABLE

PURPOSE:

- o To define a structured storage space for asset-related data.
- o To organize and manage information like asset name, type, status, owner, etc.
- o To serve as the foundation for forms, lists, workflows, and reports in the portal.

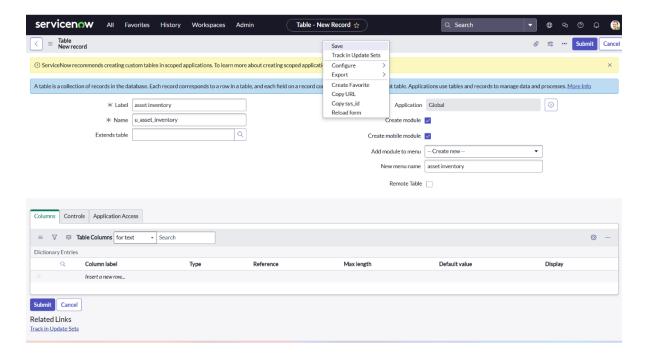
USE:

- o Stores details of each asset in rows (records) and columns (fields).
- o Enables easy tracking and retrieval of asset information.
- o Supports workflows like asset assignment, return, maintenance, etc.
- O Acts as the data source for dashboards, reports, and UI views.
- o Helps maintain data consistency, accuracy, and accountability.

Activity 1: create table

STEPS:

- 1. Open service now.
- 2. Click on All >> search for tables
- 3. Open System definition >> tables
- 4. Click on new
- 5. Fill in the details as
 - a. Name: asset inventory
- 6. Save the table



MILESTONE 1: TABLE

PURPOSE:

- o To define specific data attributes for each asset (e.g., name, type, status).
- o To ensure organized and structured data entry in the table.
- o To support form creation, filtering, and reporting within the portal.

USE:

- o Captures key details like Asset ID, Category, Owner, Purchase Date, Location, etc
- o Enables searching, sorting, and filtering of asset records.
- O Supports automated workflows (e.g., assign based on status or location).
- o Helps generate accurate reports and dashboards.
- o Ensures data consistency and validation across records.

Activity 2: create fields

STEPS:

1)After saving the table scroll down

2)Create fields

• Assigned to: string

• Status: choice

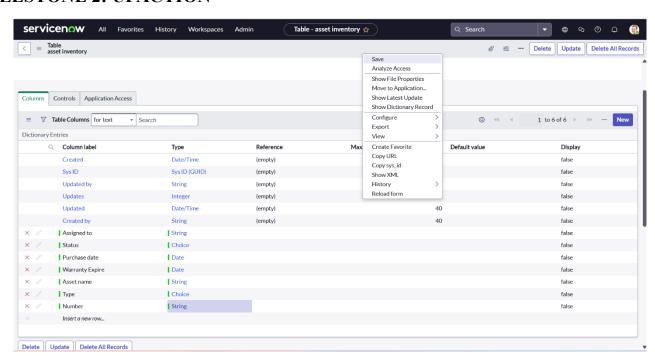
• Purchase date: date

• Warranty Expire: date

• Asset name: string

• Type: choice

MILESTONE 2: UI ACTION



PURPOSE:

- o To add a custom button or link on a form or list.
- o To allow users to perform specific actions quickly (e.g., assign, return, approve).
- o To enhance user interaction and improve workflow execution.

USE:

- Let's users take actions like
 - Assign Asset
 - Return Asset
 - Send for Repair
 - Mark as lost
 - Mark as repaired
 - Mark as damaged
- o Speeds up common tasks with one-click execution.
- o Improves user experience by reducing navigation steps
- o Supports custom logic or conditions using scripts.
- o Ensures consistent and efficient asset handling across the system.

Activity 1: create UI action 1 (Mark as lost)

STEPS:

- 1. Navigate to System Definition >> UI action
- 2. Click on New
- 3. Fill in the details;

Name: Mark As Lost

Table: Asset Inventory

Action name: mark_as_lost

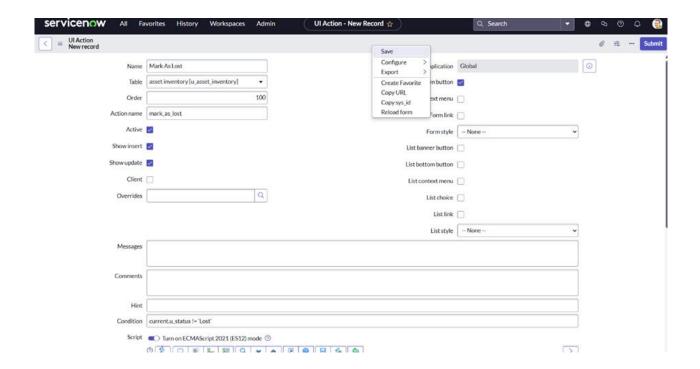
Condition: current.u_status != 'Lost'

Script:

```
current.u status = 'Lost';
```

current.update();
action.setRedirectURL(current);

- 4. Check the form button box
- 5. Click on save



MILESTONE 2: UI ACTION

Activity 2: create UI action 2 (Mark as repaired)

STEPS:

- 1. Navigate to System Definition >> UI action
- 2. Click on New
- 3. Fill in the details;

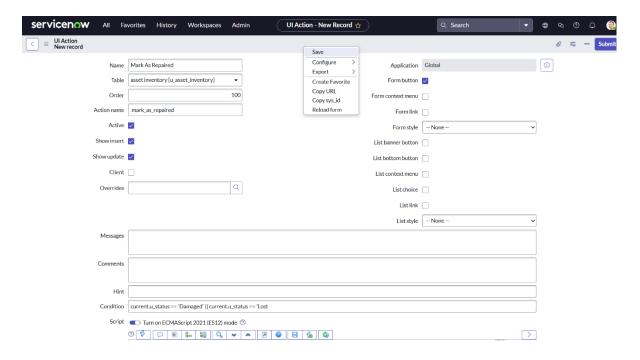
1. Name: Mark As Repaired

2. Table: Asset Inventory

- 3. Action name: mark_as_repaired
- 4. Condition: current.u status == 'Damaged' || current.u status == 'Lost'
- 5. Script:

```
current.u_status = 'Available';
current.update();
action.setRedirectURL(current);
```

- 4. Check the form button box
- 5. Click on save



MILESTONE 2: UI ACTION

Activity 3: create UI action 3(Mark as damaged)

STEPS:

- 1. Navigate to System Definition >> UI action
- 2. Click on New
- 3. Fill in the details;

Name: Mark As Dameged

Table: Asset Inventory

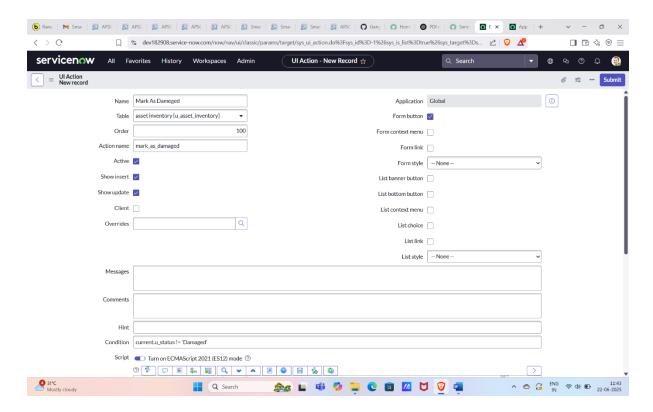
Action name: mark_as_damaged

Condition: current.u_status != 'Damaged'

Script:

```
current.u_status = 'Damaged';
current.update();
action.setRedirectURL(current);
```

- 4. Check the form button box
- 5. Click on save



MILESTONE 3: SCHEDULED JOB

PURPOSE:

O To automate tasks at specific times or intervals.

- o To ensure routine operations run without manual input.
- o To improve efficiency and reliability of time-based processes.

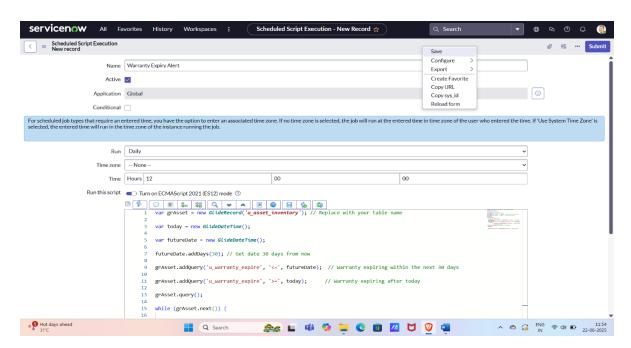
USE:

- o Sends automatic maintenance reminders or alerts.
- o Generates daily, weekly, or monthly asset reports.
- o Updates asset statuses based on conditions (e.g., warranty expiry).
- o Reduces manual effort by handling background tasks.
- o Ensures timely actions are taken to maintain asset performance.

Activity 1: create scheduled job (Warranty expire alerts)

STEPS:

- 1. Navigate to System Definition >> Scheduled Job
- 2. Click on New
- 3. Name: Warranty Expiry Alert,
- 4. Run: Daily
- 5. Time: 12:00
- 6. Write the script
- 7. And click on save



MILESTONE 4: REPORT

PURPOSE:

- O To visually present data for better understanding and analysis.
- o To help in monitoring asset performance, usage, and status
- o To support data-driven decisions with clear insights.

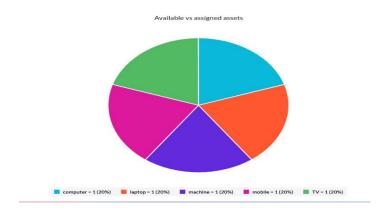
USE:

- o Tracks asset availability, assignments, and maintenance history
- o Identifies underutilized or idle assets.
- o Helps in budget planning and forecasting.
- o Supports audit and compliance reporting.
- o Improves management decisions through real-time data visibility.

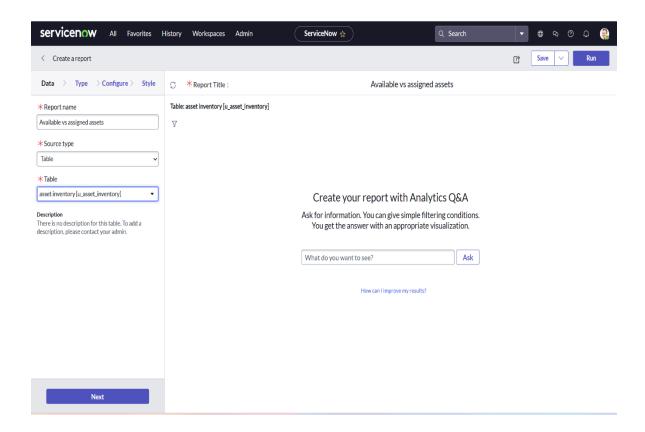
Activity 1: create report

STEPS:

- 1. Navigate To Reports
- 2. Click on Create New
- 3. Report Name: Available vs assigned assets, Source Type: Table, Table: Asset Inventory
- 4. Type: Pie Chart
- 5. Group By: Status, Aggregation: Count



6. Click on save And then click on Run



MILESTONE 5: TESTING

PURPOSE:

- o To verify that the created UI action (button or link) works as expected.
- o To ensure the action triggers the correct function without errors.
- o To identify and fix bugs before going live.

USE:

- O Confirms that actions like "Assign Asset" or "Return Asset" perform correctly.
- o Ensures a smooth user experience by preventing broken or faulty buttons.
- Validates that scripts, conditions, and permissions tied to the UI action function properly.
- o Improves system reliability and reduces user confusion or errors.

Activity 1: testing UI action

STEPS:

1. Go to Asset Inventory table

- 2. Click on New
- 3. Fill in the details
 - a) Asset name: Laptop
 - b) Type: laptop
 - c) Assigned to: Abel Tutor
 - d) Status: Available
 - e) select some purchase and expiry date
- 4. Click on submit
- 5. Open the record again
- 6. Click on mark as lost button and save
- 7. Check the status is changed to lost.

MILESTONE 5: TESTING

PURPOSE:

- o To ensure the scheduled job runs automatically at the defined time.
- o To verify the job performs the intended task correctly (e.g., send alert, update record).
- o To detect and fix errors in automation before production use.

USE:

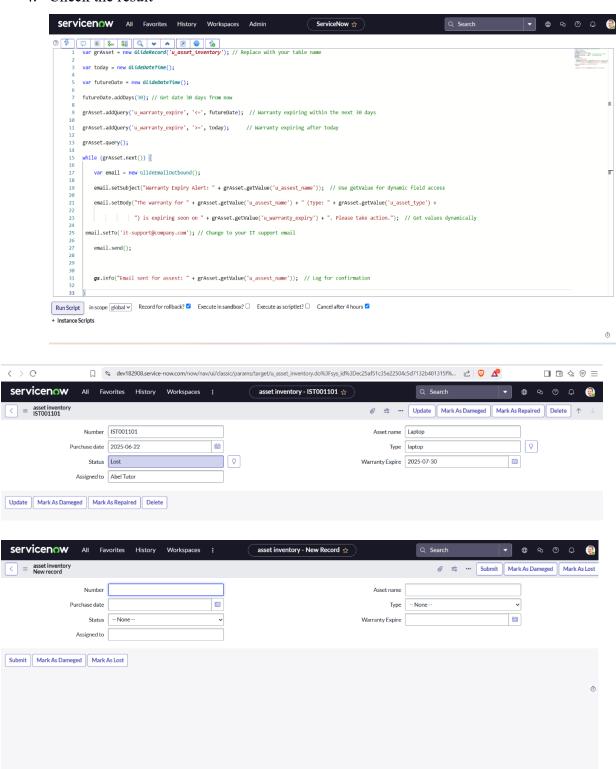
- o Confirms that alerts or reports are generated on time.
- o Ensures asset maintenance reminders are sent without failure.
- o Validates data updates or status changes happen as scheduled.
- o Improves automation reliability and reduces manual oversight.
- o Helps maintain consistent and accurate system performance.

Activity 2: testing scheduled job

STEPS:

1. Navigate to background scripts

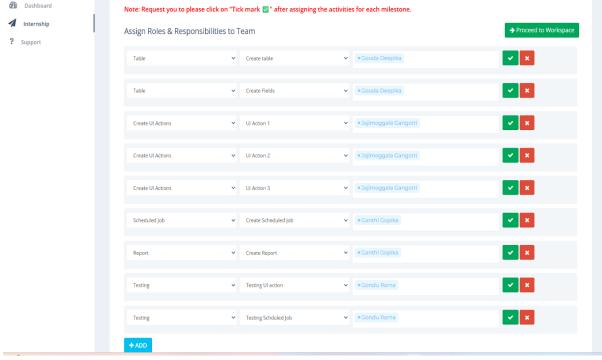
- 2. Write the Scheduled job script in the background scripts
- 3. Click on Run Script
- 4. Check the result



Project planning & Scheduling:

Assigned Task to the Group members as shown in below.

Functional	User story	No of	Team Members
requirement		Activity	
TABLE	As an administrator, I want to create and	2	G Deepika
	manage a table to store asset information so		
	that I can easily track, update, and organize		
	all assets in the system		
UIACTION	As a user, I want a button (UI action) to	3	J Gangotri
	quickly assign or return an asset so that I can		
	perform actions efficiently without		
	navigating through multiple steps.		
SCHEDULED	As an admin, I want scheduled jobs to run	1	G Gopika
JOB	automatically at set times so that tasks like		
	sending maintenance alerts.		
REPORT	As a manager, I want to generate reports on	1	G Gopika
	asset usage and status so that I can make		
	informed decisions and track performance.		
TESTING	As a developer, I want to test all features like	2	G Rama
	UI actions and scheduled jobs to ensure they		
	work correctly.		
⊕ Dashboard	Note: Request you to please click on "Tick mark ♥" after assigning the activities for	r oash milastana	ı
Internship	Assign Roles & Responsibilities to Team	caci fillestorie.	→ Proceed to W
? Support	visiBit votes or reshortsimilities to Teatil		- Tocaca to



Functional and Performance Testing:

MILESTONE 5: TESTING

PURPOSE:

- o To verify that the created UI action (button or link) works as expected.
- o To ensure the action triggers the correct function without errors.
- o To identify and fix bugs before going live.

USE:

- o Confirms that actions like "Assign Asset" or "Return Asset" perform correctly.
- o Ensures a smooth user experience by preventing broken or faulty buttons.
- Validates that scripts, conditions, and permissions tied to the UI action function properly.
- o Improves system reliability and reduces user confusion or errors.

Activity 1: testing UI action

STEPS:

- 1. Go to Asset Inventory table
- 2. Click on New
- 3. Fill in the details
 - a) Asset name: Laptop
 - b) Type: laptop
 - c) Assigned to: Abel Tutor
 - d) Status: Available
 - e) select some purchase and expiry date
- 4. Click on submit
- 5. Open the record again
- 6. Click on mark as lost button and save

7. Check the status is changed to lost.

MILESTONE 5: TESTING

PURPOSE:

- o To ensure the scheduled job runs automatically at the defined time.
- o To verify the job performs the intended task correctly (e.g., send alert, update record).
- o To detect and fix errors in automation before production use.

USE:

- o Confirms that alerts or reports are generated on time.
- o Ensures asset maintenance reminders are sent without failure.
- O Validates data updates or status changes happen as scheduled.
- o Improves automation reliability and reduces manual oversight.
- o Helps maintain consistent and accurate system performance.

Activity 2: testing scheduled job

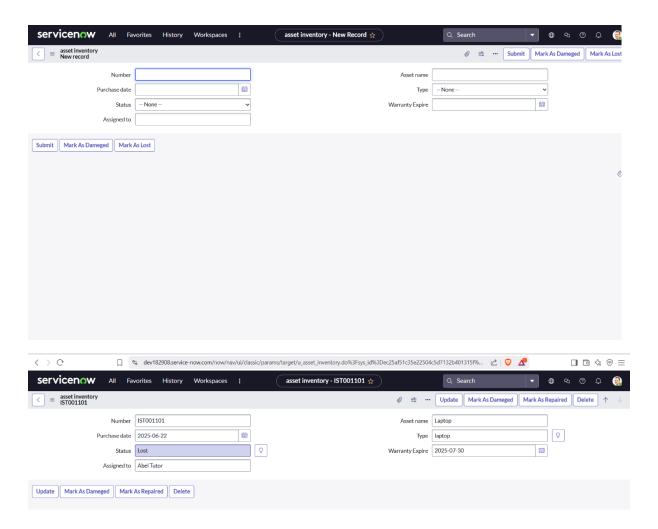
STEPS:

- 5. Navigate to background scripts
- 6. Write the Scheduled job script in the background scripts
- 7. Click on Run Script, Check the result

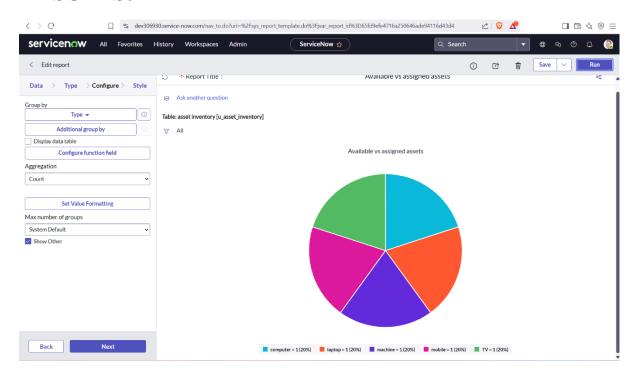
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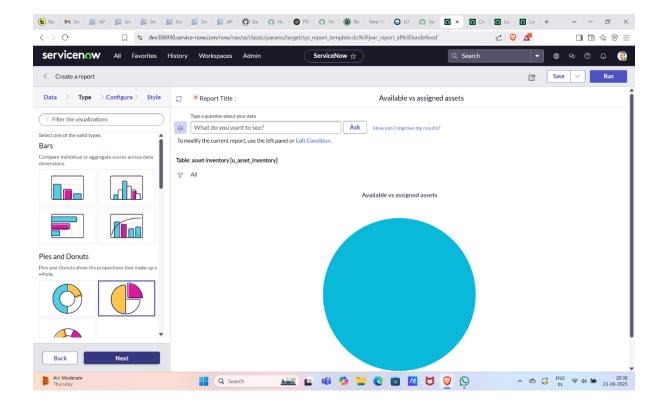
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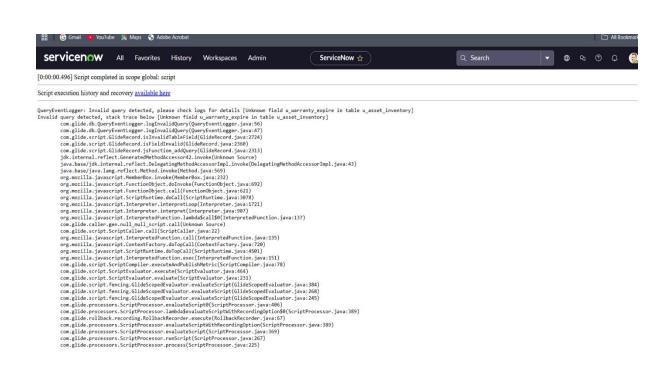
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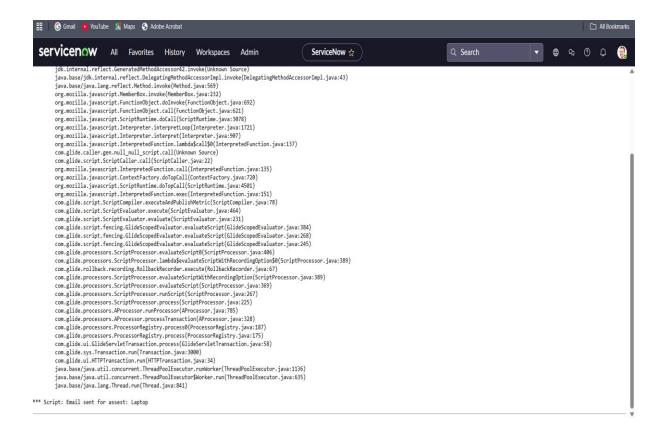


RESULTS:









Advantages and Disadvantages:

ADVANTAGES:

- Centralized Asset Management: ServiceNow provides a unified platform to manage all physical and digital assets in one place.
- O Automation & Workflow Integration: Automates asset requests, approvals, assignments, and maintenance using built-in workflows.
- Real-Time Visibility: Tracks asset status, location, and usage in real time, improving accountability and planning
- o Integration with Other Modules: Easily integrates with ITSM, CMDB, Procurement, and other ServiceNow modules for seamless operations.
- User-Friendly Interface: Offers a customizable and intuitive UI for both end-users and administrators.

- Scalable & Cloud-Based: Easily scales with organization size and needs, with cloud accessibility ensuring global reach.
- Security & Role-Based Access: Strong access controls and data security features protect sensitive asset data.

DISADVANTAGES:

- High Licensing Costs: ServiceNow is a premium platform, and asset management modules may involve additional licensing fees.
- Complex Setup & Customization: Initial configuration and customization require technical expertise and time.
- Training Required: Users and admins may need training to fully utilize features and workflows.
- Performance Dependency on Configuration: Poorly designed workflows or excessive customization may affect system performance.
- Ongoing Maintenance: Requires regular updates, testing, and support to keep workflows and integrations running smoothly.

Conclusion:

The Asset Management Portal provides a comprehensive solution for tracking, managing, and optimizing physical and digital assets throughout their lifecycle. By leveraging automation and real-time data updates, the platform ensures efficient asset allocation, minimizes discrepancies, and enhances operational visibility. Automated workflows for asset tracking, maintenance alerts, and reporting enable organizations to make data-driven decisions, reduce asset downtime, and optimize resource utilization. This project demonstrates the power of ServiceNow's capabilities in integrating asset tracking, automation, and reporting tools to create a streamlined asset management system. By improving asset accountability and operational efficiency, the platform helps organizations maximize asset value, reduce costs, and enhance overall productivity.

The Asset Management Portal project in ServiceNow offers a powerful, automated, and centralized solution for managing an organization's physical and digital assets. By leveraging ServiceNow's robust platform, the portal enhances visibility, streamlines asset allocation, automates lifecycle management, and reduces manual errors. Its seamless integration with

other ServiceNow modules like ITSM and CMDB adds tremendous value, making operations more efficient and data-driven.

The project not only simplifies asset tracking and maintenance but also supports scalability, security, and user-friendly interaction across departments. Despite initial setup costs and the need for training, the long-term benefits—including better resource planning, cost savings, audit readiness, and improved user satisfaction—make this solution a strategic asset for any organization. In conclusion, implementing the Asset Management Portal on ServiceNow empowers organizations to modernize asset operations and drive digital transformation effectively.