Key financial data

Key financial data [PLN million]	Q1 2013 *	Q2 2013 *	Q3 2013 *	Q4 2013 *	12 months 2013 *	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 months 2014	Q1 2015	Q2 2015	Q3 2015	Q4 1 2015	12 months 2015	Q1 2016	Q2 2016 2	Q3 016 2	Q4 12 016	months 2016	Q1 2017 2		Q3 Q4 2017 2017	12 month 2017	ns Q1 2018	Q2 2018	Q3 2018	Q4 2018		Q1 Q2 2019 2019
Sales revenues	27 450	28 221	30 304	27 622	113 597	24 119	28 651	29 160	24 902	106 832	20 005	24 776	23 468	20 087	88 336	16 213	19 355 2	1 083 2	2 902	79 553	22 875 2	3 025	24 730 24 734	95 3	84 23 2/	1 26 701	30 344	29 420	109 706	25 246 29 228
Operating Profit/(Loss) under LIFO increased by depreciation and amortisation (EBITDA LIFO) before impairment allowances **, including:	910		765		3 086	968	856	2 129	1 260	5 213			2 060	1 866	8 738				2 655				3 047 2 022							2 014 2 732
Downstream	932	600	419	456	2 407	833	612	1 778	987	4 210	1 753	2 712	1 655	1 656	7 776	1 755	2 291	1 698	2 363	8 107	2 021	2 550	2 513 1 636	87	20 1 51	13 1 580	1 762	1 366	6 031	1 449 1 991
Retail	123		451	325	1 268	237	359	441	379	1 416	282	349	539	369	1 539	301	441	619	440	1 801	372	576	610 49	2.0	49 46	34 677	723	917	2 781	676 859
Upstream	(6)	(3)	(9)	(14)	(32)	31	27	52	42	152	14	13	10	7	44	27	42	58	128	255	80	82	53 78	3 2	93 6	38 82	2 86	69	305	94 83
Corporate functions 1	(139)	(147)	(96)	(175)	(557)	(133)	(142)	(142)	(148)	(565)	(139)	(172)	(144)	(166)	(621)	(146)	(180)	(149)	(276)	(751)	(152)	(150)	(129) (183) (61	(152	2) (212)	(166)	(263)	(793)	(205) (201)
Operating Profit/(Loss) under LIFO increased by depreciation and amortisation (EBITDA LIFO), including:	910	819	765	592	3 086	953	(4 146)	2 117	929	(147)	1 899	2 458	1 959	1 429	7 745	1 930	2 590	2 224	2 813	9 557	2 319	3 045	2 997 1 918	10 2	79 189	96 2 111	2 389	2 822	9 028	2 004 2 715
Downstream	932		419		2 407	821	(4 380)	1 766	941	(852)	1 741	2 703	1 549	1 647	7 640	1 749	2 288		2 595	8 325			2 510 1 620						6 723	1 438 1 988
Retail	123	369	451	325		234	357	441	408	1 440	283	343	544	369	1 539	300	442	618	434	1 794	372	564	609 493						2 767	678 859
Upstream	(6)	(3)	(9)	(14)	(32)	31	19	52	(272)	(170)	14	(416)	10	(416)	(808)	27	40	59	56	182	79	82	11 (19) 1	53 6	36 72	2 86	63	287	93 83
Corporate functions 1	(139)	(147)	(96)	(175)	(557)	(133)	(142)	(142)	(148)	(565)	(139)	(172)	(144)	(171)	(626)	(146)	(180)	(146)	(272)	(744)	(152)	(152)	(133) (176) (61	(152	2) (214)	(169)	(214)	(749)	(205) (207
Operating Profit/(Loss) under LIFO increased by depreciation and amortisation (EBITDA LIFO), including:	910	819	765	592	3 086	953	(4 146)	2 117	929	(147)	1 899	2 458	1 959	1 429	7 745	1 930	2 590	2 224	2 813	9 557	2 319	3 045	2 997 1 918	10 2	79 189	96 2 111	2 389	2 822	9 028	2 004 2 71
PKN ORLEN S.A.	547	440	457	630	2 074	445	411	1 225	839	2 920	763	1 371	919	1 323	4 376	1 046	1 150	1 311	1 339	4 846	1 169	1 353	1 625 1 180	53	27 1 24	10 1 258	1 340	1 352	5 000	1 148 1 907
Unipetrol Group	71		36	40	255	284	(555)	346	403	478	472	591	462	128	1 653	56	743	306	847	1 952	578	1 048	557 199			52 389			2 195	145 297
ORLEN Lietuva Group	124		(16)	(140)		(64)	(4 189)	174	(296)	(4 375)	376	515	106	77	1 074	322	277	182	302	1 083	169	220	338 346			56 113			201	206 43
Other	168		288	62	780	288	187	372	(17)	830	288	(19)	472	(99)	642	506	420	425	325	1 676	403	424	477 193				437		1 632	505 468
Operating Profit/(Loss) increased by depreciation and amortisation (EBITDA)	857		1 127				(4 293)	1 461	(664)	(2 720)	1 662		1 625	321	6 235				3 339	9 642	2 838	2 701	2 890 2 649		78 2 04		2 968	2 023		1829 2932
Depreciation and amortisation, including:	523	520	526	542	2 111	522	524	460	485	1 991	452	464	469	510	1 895	515	508	537	550	2 110	562	581	616 662	2 4		26 673	677	697	2 673	833 846
Downstream	408		403		1 633	388	393	310	317	1 408	310	314	318	327	1 269	324	312	328	353	1 317	361	374	394 439						1 791	571 589
Retail	86	87	90	88	351	90	85	89	91	355	91	90	92	95	368	97	99	99	97	392	103	103	104 112		22 11				461	157 153
Upstream	0	- 1	1	4	6	17	20	37	48	122	34	39	36	64	173	71	72	85	73	301	75	78	89 76			75 82		71	308	70 66
Corporate functions 1	29	27	32	33	121	27	26	24	29	106	17	21	23	24	85	23	25	25	27	100	23	26	29 35	1	13 2	25 26	30	32	113	35 38
Operating Profit/(Loss) under LIFO (EBIT LIFO), including:	387	299	239	50	975	431	(4 670)	1 657	444	(2 138)	1 447	1 994	1 490	919	5 850	1 415	2 082	1 687	2 263	7 447	1 757	2 464	2 381 1 250	78	58 1 27	70 1 438	1 712	2 125	6 355	1 171 1 869
Downstream	524		16			433	(4 773)	1 456	624	(2 260)	1 431	2 389	1 231	1 320	6 371	1 425	1 976		2 242	7 008			2 116 1 18						4 932	867 1 396
Retail	37		361		917	144	272	352	317	1 085	192	253	452	274	1 171	203	343	519	337	1 402	269	461	505 38						2 306	521 702
Upstream	(6)	(4)	(10)			14	(1)	15	(320)	(292)	(20)	(455)	(26)	(480)	(981)	(44)	(32)	(26)	(17)	(119)	4	4	(78) (95						(21)	23 16
Corporate functions 1	(168)	(174)	(128)	(208)	(678)	(160)	(168)	(166)	(177)	(671)	(156)	(193)	(167)	(195)	(711)	(169)	(205)	(171)	(299)	(844)	(175)	(178)	(162) (211	(72	26) (177	7) (240)	(199)	(246)	(862)	(240) (245)
Operating Profit/(Loss) (EBIT)	334	(140)	601	(488)	307	254	(4 817)	1 001	(1 149)	(4 711)	1 210	2 163	1 156	(189)	4 340	478	2 491	1 774	2 789	7 532	2 276	2 120	2 274 1 987	8 6	57 141	14 2 374	2 291	1 326	7 215	996 2 086
Net Profit/(Loss)	145		652			126	(5 390)		(1 179)	(5 828)	868	1 549	885	(69)	3 233				2 043				1 697 1 634					902	5 604	849 1 601
Net Profit/(Loss) attributable to equity owners of the Parent	149	(207)	655	(421)	176	64	(5 197)	538	(1 216)	(5 811)	756	1 367	795	(81)	2 837	337		1 527	1 789	5 261	1 920	1 541	1 603 1 59	6.6	55 1 04	12 1744	2 063	897	5 556	849 1 602
Total assets		54 131			51 352		50 607	50 984					49 866		48 137				5 559				59 076 60 664					64 141		68 983 70 770
Equity		27 761						22 743					24 101				25 592 2		9 285		31 449 3		33 823 35 211			28 33 442		35 739		36 425 36 641
Net debt	8 507			4 668					6 720			4 441	5 683	6 810	6 810				3 363			1 175	568 76			54 4 256	3 651	5 599		5 051 2 417
Net cash - operating activities	(1 332)		1 095			(3 440)	4 055	2 164	408	3 187	980	2 679	132	1 563	5 354				2 543	9 331			3 003 881							1 191 3 494
Net cash - investing activities	(128)			(1 261)	(2 441)	(816)	(1 264)		(1 000)	(4 020)	(568)	(750)	(591)		(4 096)				(839)	(4 436)			(939) (1 139		25) (1 265				(3 798)	(666) (675
Increases in non-current assets ****	304			1 001		684		880	872	3 788	583	582		1 296	3 183				1 216	4 673		1 198	977 1704						4 280	749 994
Return on capital employed (ROACE) f%1 ²	3,2		0,1			0,5	1,4	2,5	1,7	1,7	4,4	11,8	12,4	15,2	15,2		12,3	13,2	19,1	19,1		21,8	22,7 20,9),9 18,				13,7	12,7 12,3
Return on capital employed under LIFO (ROACE LIFO) 1%1 3	5,4	3,4	1,6	2,3	2,3	2,4	2,6	6,4	8,5	8,5	11,6	18,5	18,1	19,5	19,5	19,0	17,6	17,3	18,9	18,9	19,3	19,9	21,2 19,0	19	9,0 17,	,3 14,7	12,7	12,3	11,9	11,6 12,6
Net financial leverage I%1 4	26,8	18,5	17,2	16,9	16,9	32,7	28,5	25,9	33,0	33,0	28,9	19,8	23,6	28,1	28,1	22,4	19,8	18,3	11,5	11,5	11,6	3,7	1,7 2,2		2,2 15,	,7 12,7	10,3	15,7	15,7	13,9 6,6
Net debt/Profit from operations under LIFO plus depreciation and amortisation for the last four quarters (EBITDA LIFO) s	N/D ^s	1,16	N/D ^s	1,51	1,51	N/D ^s	1,76	N/D ⁵	1,29	1,29	N/D ^s	0,53	N/D ^s	0,73	0,73	N/D ^s	0,59	N/D ^s	0,35	0,35	N/D ^s	0,11	N/D ⁵ 0,07	0,	07 N/E	D ^s 0,46	N/D ^s	0,67	0,67	N/D ⁶ 0,28
Net debt/Profit from operations plus depreciation and amortisation for the last four quarters (EBITDA) 7	N/D ^s	1.32	N/D ^s	1.93	1.93	N/D ^s	2,06	N/D ⁵	2.55	2.55	N/D ^s	0.74	N/D ^s	0.88	0.88	N/D ^s	0.77	N/Ds	0.35	0.35	N/D ^s	0.11	N/D ^s 0.07	0.	07 N/E	Ds 0.39	N/Ds	0.60	0.60	N/Ds 0.27
Net Profit/(Loss) attributable to equity owners of the Parent per share (EPS) [PLN/share]		(0,48)		(0,99)	0,41		(12,15)			(13,59)	1,77		1,86		6,63				4,18	12,30		3,60	3,75 3,72						12,99	1,98 3,75
Effect of inventory valuation under LIFO [PLN million]	Q1 2013 *	Q2 2013 *	Q3 2013 *	Q4 2013 *	12 months	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 months	Q1 2015	Q2 2015	Q3 2015	Q4 1 2015	12 months	Q1 2016	Q2 20162	Q3	Q4 12	months 2016	Q1 0	Q2 017 3	Q3 Q4 2017 2017	12 month	s Q1	Q2 2018	Q3 2018	Q4 -	12 months	Q1 Q2 2019 2019
Effect of inventory valuation under LIFO on EBITDA including:	(53)	(439)	362	(538)	(668)	(177)	(147)	(656)	(1 593)	(2 573)	(237)	169	(334)	(1 108)	(1 510)	(937)	409	87	526	85	519	(344)	(107) 73	7	99 14	14 936	579	(799)	860	(175) 217
PKN ORLEN S.A.	(57)		230		(595)	(129)	(195)	(520)	(1 428)	(2 272)	(153)	94	(336)	(1 112)	(1 507)	(876)	397	239	405	165		(249)	(34) 57		01 15				989	(134) 165
Unipetrol Group	17		83			(20)	21	(48)	(231)	(278)	(32)	91	(82)	(15)	(38)	34	(51)	(85)	89	(13)	58	(78)	(77) 123		26 (21				(116)	15 (21
ORLEN Lietuva Group	(18)		55			(25)	25	(88)	98	10	(65)	(21)	93	21	28	(92)	54	(62)	23	(77)	50	(12)	2 29			8 43			(9)	(59) 68
Other	5	(19)	(6)	1	(19)	(3)	2	0	(32)	(33)	13	5	(9)	(2)	7	(3)	9	(5)	9	10	(2)	(5)	2 1		3	2 6	4	(16)	(4)	3 5
W 0.100	J	(10)	(0)		(10)	(3)			(02)	(00)			(0)	\~/		10/		107			(~)	(0)					. 4	(10)		

- IV quarter of 2015 of PLN in the amount of PLN 07 billion manily regarding downstream part in Unipertio Group.

"In the 12 months of 2018, the Conjug adjusted in the line penalises and compensations penalises necessive for improper execution of the contract of the power plant CCGT in Plock in the amount of PLN 190 million, and adjusted the purchase price of non-current asset.

"I'i) In accordance with IFRS 16 Leases, the "increase in non-current asset" item includes rights-of-use- in the interests of consistency, the data for the 1 quarter of 2019 were also updated.

1) Includes Concords Functions of the ORLEN Group commonies as well as connamines not included in many of the above secoments.

2) IROACE = profit from operations for the last of uquarters after tax before impairment allowances of non-current assets / average captal employed (equity + net debt) for the last four quarters.

3) IROACE = profit from operations for the last of uquarters under LIO data that a before impairment allowances of non-current assets / average captal employed (equity + net debt) for the last four quarters.

4) I'vest financial leverage = not debt / equity — calculated at the end of the pend.

5) Coverants lessed according to be an agreements excluded impairment of non-current assets.

6) Interest bearing debt in dt Crash and cash equilements at the end of the pend of LEITDA for the last four quarters.

Macroeconomic parameters

Item	Q1 2013	Q2 2013	Q3 2013	Q4 2013	12 months 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 months 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	12 months 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	12 months 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	12 months 2017	Q1 2018	Q2 2018	Q3 2018	Q4 1 2018	2 months 2018	Q1 2019	Q2 2019
Brent crude oil (USD/bbl)	113	102	110	109	10	19 108	110	102	77	99	54	62	50	44	52	34	46	46	49	44	54	50	52	61	54	67	74	75	69	71	63	69
Brent / URAL differential (USD/bbl)	1,7	0,7	0,2	1,4	1.	.0 1,4	2,2	1,8	1,5	1,7	1,7	1,5	1,5	2,7	1,8	2,7	2,6	2,4	2,2	2,5	2,1	1,5	1,0	0,9	1,4	1,6	2,2	1,3	1,0	1,5	0,2	0,5
WTI crude oil (USD/bbl)	94	94	106	100	9	99	103	98	74	94	49	58	46	42	49	34	46	45	49	44	52	48	48	55	51	63	68	70	59	65	55	60
Canadian Light Sweet crude oil (USD/bbl)	88	91	101	82	9	1 91	96	90	67	86	42	55	43	40	45	30	43	42	46	40	49	46	46	52	48	57	61	59	36	53	51	54
Henry Hub gas (USD/1000m3)	123	142	125	136	13	2 183	163	140	133	155	102	97	97	75	93	72	78	103	110	91	108	111	106	104	107	115	104	106	137	116	106	91
Gas NGX AB-NIT (2A) (USD/1000m3)	111	113	88	114	10	7 170	142	123	106	135	75	73	74	62	71	47	40	66	85	60	74	75	48	48	61	59	34	35	43	43	70	30
Model downstream margin (USD/bbl) 1	12,4	12,1	9,5	9,0	10,	7 9,5	10,4	12,9	12,6	11,4	12,6	15,1	15,5	12,0	13,8	11,7	12,2	11,0	12,0	11,7	12,1	13,6	13,9	11,5	12,8	11,4	12,4	12,8	12,1	12,2	10,0	11,1
Model refining margin (USD/bbl) 2	4,1	5,3	3,3	0,7	3,	4 1,3	2,5	4,8	5,0	3,4	7,5	9,7	9,9	5,5	8,2	5,3	6,0	4,3	5,8	5,3	5,3	6,9	7,9	5,3	6,4	4,0	5,2	6,2	4,8	5,1	4,4	5,9
Model petrochemical margin (EUR/t) 3	737	729	719	736	73	0 756	741	782	844	781	746	1 035	1 113	960	968	998	982	957	906	960	930	1 003	911	890	933	902	853	870	921	885	885	906
Model olefin margin (EUR/t) 4	493	482	448	462	47	1 477	456	495	517	486	386	490	543	414	460	347	336	372	335	347	387	469	390	363	402	399	374	386	442	400	383	398
Quotation of margins (crack margins)																																
Refining products (USD/t) 5																																
Gasoline	186	187	176	120		140	195	193	135	167	140	215	212	140	177	143	170	125	131	142	142	161	164	139	151	133	160	171	87	138	77	163
Diesel oil	124	117	117	116	11	9 107	91	111	122	108	123	116	108	85	108	60	71	66	87	71	77	79	96	91	86	87	97	101	124	102	113	92
Light heating oil	106	94	94	102	9	95	78	95	104	93	109	104	97	72	96	52	63	61	78	64	74	69	81	80	76	80	82	90	114	91	106	80
Jet A-1 fuel	183	152	155	166	16	153	136	164	171	156	155	132	120	107	129	84	91	89	110	93	105	106	124	126	115	140	143	139	162	146	146	123
Heavy heating oil	(242)	(198)	(243)	(253)	(23	1) (251)	(254)	(215)	(180)	(225)	(133)	(147)	(140)	(147)	(142)	(122)	(147)	(119)	(110)	(125)	(118)	(99)	(100)	(130)	(112)	(154)	(163)	(147)	(119)	(146)	(102)	(136)
SN 150	68	205	121	128	13	1 97	149	202	194	161	166	198	145	197	177	234	108	106	110	139	151	359	382	289	295	224	176	164	201	191	146	67
Petrochemical products (EUR/t) 5																																
Polyethylene ⁶	183	189	202	188	10	1 200		198	242	209	272	481			459	571	556	475	428		422	399	336	321	370	286	263	282	288	280	311	308
Polypropylene ⁶	307	297	297	292	29				363	328	371	527	539		496	561	556	512	487	529	475	489	474	472	478	447	414	392	392	412	421	423
Ethylene	643	594	577	608	60	5 603	562	604	588	589	505	619	671	604	602	606	605	619	608	610	637	689	642	642	653	652	630	644	640	641	578	593
Propylene	467	453	456	494	48	7 530	545	557	540	543	454	557	564	373	488	342	334	368	393	359	442	517	471	477	477	510	503	552	568	532	516	511
Toluene	320	292	195	190	24	9 218	206	276	276	244	161	228	299	230	231	227	237	167	176	201	240	222	191	167	205	166	192	213	195	191	172	218
Benzene	433	430	334	304	37	5 411	405	479	435	432	180	307	355	264	278	319	293	304	266	296	513	402	329	346	398	335	255	262	189	261	103	174
Butadiene	737	713	203	267	48	0 364	393	381	354	373	238	227	393	317	295	272	318	364	447	350	1 072	1 087	461	393	760	415	583	657	571	556	453	422
Paraxsylene	602	527	473	475	51	9 420	295	369	443	382	336	411	481	427	416	459	438	431	396	431	461	459	384	362	418	387	362	431	628	448	534	487

Parasoylene 602 627 473 475 559 420 206 500 445 302 302 302 305 41 10 Model documentum managin (MIDI) = Revenues (IOI) 79 Frontian (102 Sept. 10 Model of 10 Sept. 10 Sept.

Exchange rates

												Av	verage exch	ange rates	, 1																_												Pi	eriod end e	change rat	25 ¹⁾										
Currency Q1	2013 Q2 2	2013 Q3	2013 Q4	12 m 20	onths Q1 113	2014 Q2	0014 Q3 :	2014 Q42	2014 12	months 2014	Q1 2015	Q2 2015	Q3 2015	24 2015	12 months 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	12 months 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	12 month 2017	s Q1 2018	Q2 8 2011	Q3 8 2018	Q4 2018	12 monti 2018	15 Q1 2019	Q2 2019	Q1 2013	Q2 2013	Q3 2013 Q	Q4 2013 Q1	1 2014 Q2	2 2014 Q3	2014 Q4 2	014 Q1 20	I5 Q2 201	5 Q3 2015	Q4 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	Q1 2018	Q2 2018 Q3	2018 Q4	2018 Q1:	019 Q2 2019
USDIPLN EURIPLN CZKIPLN CADIPLN		4,20	4,25 0.16		3,16 4,20 0,16 3,07	3,06 4,19 0.15 2,77	0,15 2,79	0,15 2,89	0,15 2,97	0,15 2,85	0,15 3,00		4,19 0,15 2,88	3,90 4,26 0,16 2,92	3,77 4,18 0,15 2,95	3,96 4,37 0,16 2,88	4,37 0,16 3,00	0,16 2,98	4,38 0,16 3,04	0,1 2,9	0,16 3,07	4,22 0,16 2,85	2 4,26 3 0,16 5 2,89	3 4,2 3 0,1 9 2,8	3 4,1 7 0,1 3 2,1	6 4, 6 0, 11 2,	,16 0 ;69 2	1,26 4,3 3,17 0,1 2,77 2,8	11 4,5 17 0,1 13 2,8	77 3, 30 4, 17 0, 86 2,	26 4, 17 0, 79 2,	17 0,17 85 2,85	4,18 0.16 3,20	3 4,33 0.17 3 3,17	4,22 0.16 3,03	4,15 0,15 2,83	4,17 0.15 2,74	4,16 0,15 2,85	0,15 2,95	4,26 4 0,15 0 3,03 2	15 0,1 99 3,0	19 4,2 15 0.1 14 2,8	0,16	0,16 2,9	3,98 4,43 0,16 3,07	0.16 2,93	0,16 3,10	0,16 2,96	4,23 0,16 2,85	0.17 2,94	4,17 0,16 2,78	3,41 4,21 0,17 2,65	3,74 4,36 0,17 2,83	3,68 4,27 0.17 2,83	4,30 0,17 2,76	3,84 3,73 4,30 4,25 0,17 0,17 2,86 2,85
USDILTL EURILTL	0,99 1 2,62 3,45	0,98 2,64 3,45	0,96 2,61 3,45	0,95 2,54 3,45	0,97 2,60 3,45	0,91 2,52 3,45	0,92 2,52 3,45	0,92 2,60 3,45	0,88 2,76 3,45	0,90 2,60 3,45	0,81 n/a n/a	0,81 n/a n/a	0,76 n/a n/a	0,75 n/a n/a	0,78 nia nia	0,73 nia nia	0,78 n/a n/a	0,77 n/a n/a	0,75 n/a n/a	0,7\ n\ n\	0,76 n/a	0,74 n/a	0,80 n/a n/a	0,7 a ni a ni	9 0,1 a n	7 0. la la	,79 0 bd bd	0,77 0,7 bd b bd b	16 0,7 id b id b	bd	77 0. bd bd	od bd	0,98 2,70 3,45	2,65		2,51		0,93 2,53 3,45	0,89 2,72 3,45	0,88 0 2,84 3,45	78 0,6 ila n ila n	1 0,7 la ni la ni	0,72 n/a n/a	0,77 n/a n/a	0,77 Na Na	0,76 n/a n/a	0,74 n/a n/a	0,75 n/a n/a	0,77 n/a n/a	0,81 nia nia	0,80 n/a n/a	0,78 bd bd	0,76 bd bd	0,77 bd bd	bd	0,74 0,76 bd bi bd bi
USD/CZK EUR/CZK	19,4 25,6	19,8 25,8	25,9	19,6 26,7	19,5 26,0	20,0 27,4	27,4	20,8 27,6	22,1 27,6	20,8 27,5	24,6 27,6	24,8 27,4	24,4 27,1	24,7 27,1	24,6 27,3	24,5 27,0	23,9 27,0	24,2 27,0	25,1 27,0	24,4 27,1	25,4 27,0	24,1 26,5	22,2 5 26,1	2 21, 1 25,	8 23 7 26	4 20 3 25	0,7 2 5,4 2	21,5 22, 25,6 25,	.1 22 .7 25	.7 2 .9 2	,7 2 ,6 2	,6 22,9 ,7 25,7	20,1	19,8 26,0		19,9 27,4	19,9 27,4	20,1 27,5	21,9 27,5	22,8 2 27,7 2	,6 24 ,5 27	3 24, 2 27,	24,8 27,0	23,8 27,1	24,4 27,1	24,2 27,0	25,6 27,0	25,3 27,0	23,0 26,2	22,0 26,0	21,3 25,5	20,6 25,4	22,3 26,0	22,0 25,7	22,5 25,7	23,0 22,4 25,8 25,4

1) Based on exchange rates published by NBP, Czech Republic National Bank and Bank of Lithuania (for the years 2013-2014).

Fuel consumption 1)

Countries, ('000 tonnes)	Q1 2013	Q2 2013	Q3 2013	Q4 2013	12 months 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 months 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	12 months 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	12 months 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	12 months 2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	12 months 2018	Q1 2019	Q2 2019
Poland	3 271	3 692	3 986	3 710	14 659	3 322	3 684	3 932	3 703	14 641	3 519	3 929	4 146	3 928	15 522	3 712	4 094	4 814	4 709	17 329	4 559	5 110	5 486	5 215	20 370	4 845	5 376	5 703	5 446	21 370	4 985	5 584
Gasoline	807	936	986	904	3 633	812	942	975	924	3 653	841	971	994	956	3 762	889	1 021	1 098	1 020	4 028	963	1 111	1 170	1 102	4 346	1 018	1 151	1 207	1 145	4 521	1 045	1 201
Diesel oil	2 464	2 756	3 000	2 806	11 026	2 510	2 742	2 957	2 779	10 988	2 678	2 958	3 152	2 972	11 760	2 823	3 073	3 716	3 689	13 301	3 596	3 999	4 316	4 113	16 024	3 827	4 225	4 496	4 301	16 849	3 940	4 383
Lithuania	251	351	381	320	1 303	303	373	413	378	1 467	315	402	412	363	1 493	323	478	471	374	1 645	361	444	476	468	1 749	392	516	540	454	1 902	408	515
Gasoline	44	56	58	50	208	46	50	57	52	205	44	54	59	48	205	45	58	58	54	215	47	55	60	53	214	51	62	65	56	234	50	68
Diesel oil	207	295	324	270	1 095	257	323	355	326	1 261	271	348	353	315	1 287	278	420	413	319	1 430	315	389	416	414	1 534	342	454	474	398	1 669	359	447
Czech Republic	1 252	1 442	1 519	1 495	5 708	1 310	1 492	1 593	1 512	5 907	1 380	1 548	1 649	1 540	6 117	1 395	1 617	1 715	1 611	6 338	1 433	1 653	1 744	1 668	6 498	1 475	1 697	1 712	1 675	6 559	1 512	1 732
Gasoline	352	405	414	399	1 570	350	411	418	391	1 570	352	413	419	392	1 576	354	418	432	401	1 605	352	416	434	399	1 601	352	430	420	403	1 605	358	436
Diesel oil	900	1 037	1 105	1 096	4 138	960	1 081	1 175	1 121	4 337	1 028	1 135	1 230	1 148	4 541	1 041	1 199	1 283	1 210	4 733	1 081	1 237	1 310	1 269	4 897	1 123	1 267	1 292	1 272	4 954	1 154	1 296
Germany	11 958	13 563	14 186	13 595	53 302	12 675	13 536	14 119	13 784	54 114	12 487	13 717	14 589	14 190	54 982	12 944	14 217	14 794	14 184	56 139	13 600	14 501	14 707	14 191	56 999	12 903	14 145	14 398	13 866	55 312	13 112	13 863
Gasoline	4 191	4 743	4 892	4 627	18 451	4 344	4 684	4 825	4 674	18 527	4 170	4 648	4 792	4 615	18 226	4 249	4 646	4 778	4 565	18 238	4 378	4 691	4 734	4 492	18 296	4 167	4 633	4 623	4 414	17 837	4 102	4 520
Diesel oil	7 767	8 821	9 295	8 968	34 851	8 332	8 852	9 294	9 110	35 587	8 317	9 069	9 797	9 574	36 756	8 695	9 571	10 016	9 619	37 901	9 222	9 809	9 973	9 699	38 703	8 737	9 511	9 775	9 452	37 475	9 0 1 0	9 343

1) Estimates prepared based on data of Agencja Rynku Energii S.A., Lithuanian Statistical Office, Czech Statistical Office and Association of the German Petroleum Industry.

F	RП	'DA	LIE	'n

Des.					. 01						SE COMMONDA THE 2016					03 2018	O4		Umarita ,	I months 2018 Saltes						2016 2016	Umariba	2 months 2018 O							12 months							Q4	Q4 2018 believe	T months				
PAN million					3814	impairment 2 (Diseascies)	one impairment affirmances	2014	npatement 2 Danabases	OT4 Impair allows	ment impairment man' alternation'	2010 1-	mpatement :	2016 Impaire allowan	2011 ces ²	impairment allowances	2018	allowanies*	2078 inq	patronand 20 respected.	TR Impains	2916 	impairment allowances"	2014 Januar Albert	rmant 201 anima'	allowanies'	2016 (-	epairmand 201 location	E7 Impairme allimance	a 3017	impairment allies sectors*	2017 Impair allows	and 2017 (m)	Impatement afferences	2017	Impatement attenuences	2018 Imp	abmed 20	THE IMPAIN	2018 1007	impairmen allemanie	2018	Impairment allowances	2016" .	mpatement 2	ora Impaire affirmati	and 2019 and	Allerand
Relining	276	87	100	10.	86 276	286	16 6001 27	1 180	1 100	266	288 2003	1 080	1 080	1.798	1710	734 717	1 191	1 196	4710	4.763	1113 1	119 119	1188	969	972	2019 1774	8 286	100	1202 12	Q3 120	06 1 204	1 600	1662 11	110	0.229	9.264	731	733	804	888 1	1279 127	/6 1686	1021	4394	3 607	667	671 13	.08 13
LIPO which plantings	PR .	(412)	326	(628) (6	(142)	(162)	(145) (145)	(420)	(620)	(7.488)	(1 mm) (2 m7)	(270)	(270)	160	na p	200	-1 079	-2 079	-7.813	-7 872	penny p	(100) 31	394	82	82	206 206		-	212 2	13 (30	4) (204)	(90)	(94) 6	CS 679	788	788	MF	MF	889	and .	882 87	a (728)	(728)	860	ano	(194)	794) 20	28 7
Petrolemos	656	813	309	400 1	61 567	947	279 33		107	600	699 2 172	661	663	100	1 002	819 908	416	460	2 900	3 083	636	636 1 10	1 1100	724	726	176 509	3 039	3 018	788 1	18 13	45 1 346	80	m 4	CT 401	3 672	3 479	780	790	732	722	487 4	17 380	345	2 369	2 336	771	779 7	ar :
LIFO effect (PROSchenical)	16	gen	26	æ	20 (18)	(18)		(26)	(26)	(100)	(100) (100)	33	33	36	M .	00 00	- 29	-28		2	ON.	ON 1				14 14	es es	Ø		4 /4	9 (49	(71)	(73	a a	- 11		a	a	er	e	26	H (70)	670		e	78	n 0	m 1
Development	103	400	419	496 2	er #21	833	14 3901 61	1.766	1.778	945	887 4210	1.761	1 793	3 793 3	2712 1	160 1600	1647	1 696	7 640	7.776	170 1	1788 2.20	2 291	1 493	1488	2 898 2 383	8 328	8 107	2 030 2 0	21 28	11 2 800	2 810	140 14	120 1436	8 701	8 720	1801	1 813	1.0%	1880 1	1790 179	42 2006	1366	6 723	6 631	1408	449 19	
Retail	123	309	481	338 1	III 236	237	387 39	641	441	408	379 1416	283	382	343	349	844 839	309	369	1 539	1 638	300	301 44	861	618	619	434 600	1794	1 801	3/9 3	172 8	66 576	609	610 6	100 400	2 018	2 049	471	464	677	677	ru r	23 907	917	2.797	2.781	679	676 8	46 F
Upstream	100	(0)	m	(14)	(a) 31	31	19 2			(272)	42 192	14	14	(416)	13	10 10	416	7	400	44	27	27 4	1 42	89	88	86 128	182	200	79	80 I	12 12	11	m (10) 71	183	293	66	68	72	10	-	46 63		287	306	80	94 1	10
Corporate Sunctions					(133)						(160) (160)															(272) (279)		(790)				(133)		70) (183		(614)	(102)	(162)	(214)	(212)	(168) (16		(983)	(748)	(790)	(200)	pos) po	an or
																			1166	8.778		107 10	2 2 1 10	2 224	2 226	2813 2688	9.007	160	229 23		4 188	2 997	1 0 cr 1 1 1	HI 2 622	10 279	12 448	1 894										111	d1 2'
BRITISA LIPO	910	200																																														

Dograsiation

Den. PLN nelline	Q1 2013	03 2013	Q1 2013	O4 13 2013	months	Q1 20% 114 befor	4 G3	QZ 2014 Serlara Impaliment	Q3 3014	Q3 2014 Selene Impainment	Q4 3014	GA 2014 Seture Impairment in	O mordin. 2014 Seture spainment 2	QI Seller	1 12 G2 100 2211 100 2211	Q2 2015 Selvins Impairms	00 2011	Q3 2015 before impairment	Q4 2018	OI 2011 before impairment	months b	mariba 2018 Qual- other 201 atread 201	Q1 20% Selow Impairment	00 2016	02 2016 Setion Impairment	CO 2016 Defining	OH 2014	Oil 2016 Belline Impairment	Umarilla la 2016 imp	months 1015 G efters strengt	Q1 2017 Sefere Impairment	G2 2017	G2 2017 before impairment	01 2017 imp	G3 2017 G infure 201 printered 201	G4 2017 4 before 17 impairme	12 manths 2017	U mordes 2017 Seture Imparement	Qf 2078 =	Of 2018 Indone painment	CO DESIGNATION OF THE COMPANY OF THE	03 2011	Q3 3018 Sedime Impairment	Q1 2018	Q4 2018 Sefere Impairment allowanies?	U mordis 2011	12 months 2018 Sellere mpairment Sentences	2 L	Of 2019 others othersed	GE 2019 En between impairment of the control of the
Refining	201	238	238	266	958	227	227	232 2	U 16	6 16	193	192	799	163	163	198	198 1	61 161	172	172	904	664	367 3	7 199	199	176	176 1	7 187	603	689	100 1	80 186	786	202	202	239	239 80	7 807	204	204	261	201	207 20	7 268	218	960	960	381	381	364 364
Petrachemical	167	167	166	173	679	161	161	30 3	10 10	6 766	167	167	653	107	107	196	100 1	87 197	100	100	621	G1	107 1	7 193	183	182	192 19	100	628	628	100 0		100	192	160	200 :	200 76	10 200	208	208	210	210	205 20	5 208	208	831	820	220	222	229 229
Downstream	61	61	40	417	1 633	288	288	383 3	10 21	0 310	317	317	1 408	310	310	314	314 3	ns 218	327	327	1289	1 269	324 3	N 312	312	328	328 31	3 383	1 317	1 217	361 3	61 276	374	294	394	439	GD 106	1 1000	412	412	481	480	480 48	2 476	476	1791	1 790	871	871	
Retail															85																		103					12 422	114	114	114	116	150 11	118	118	481	461	107	107	163 163
Upsteam		1	1	4		17	17	20 :	20 20	7 37	48	48	122	34	34	39	39	36 36	66	64	173	173	71	72	72	80	an 1	2 72	301	301	76	75 76	78	89		76	79 31	18 218	79	79	82	10	NO 1	0 71	71	308	306	72	72	66 66
Corporate functions	29	27	32	33	121	27	27	26 3	26 26	1 24	29	29	106	17	17	21	21	23 23	24	24	80	88	23	9 29	29	29	20 2	27	100	100	23	23 26	26	29	29	38	38 11	13 113	29	29	26	26	30 3	0 32	32	113	113	38	38	38 38
Depreciation	103	100	131	10	2 111	822	822	Di E	14 48	0 460	411	411	1991	482	402	484	484 4	an an	810	810	1 896	1 899		9 909	808	837	837 80	0 800	2 116	2110	HC B	G 881	- 81	616	616	662 (662 2.42	11 2421	626	CI	ers	673	677 63	7 697	697	2 673	245	E33	H33	144 144

FRIT LIFE

Sen. PEN relition	61 2013					G1 20 2014 best		2214 Setters Impairment		2014 Serlore Impairment		2014 2 Santona San Spatianana Sangar	find of the second	2011 Imber Impairmen		2015 Serbon Impairment		2018 Serbore Impairment	O4 3018	OI DIS observed streamed	usetha 200 pra lasta pra lasta	E Q1	2016 Sections Impairment		2016 Serbon Impairment		2016 Serbore Impairment	an	OH 2014 12 man selves 201	Da John	91 2017	2017 Sertion Impairment			01 1 2017 Imp	23 2317 inher printed	24 Series 207 Series	7 12 mars	to Section		2018 Seriore Impairment		2018 Serbon Sepatronnoid		201 201 201 201 201 201 201 201 201 201	GA 2018 Hardise Har Impaire		es Impairment		271 Indoo Impainment		2010 Seekers Seekers
Netwo	30	(181)	(180)	(181)	(682)	67	10	4.891) 4	3 1536	100	- 14	138	1285	67 6	7 1967	1 862	172	586	1019	1024	4 200	4 000	165 1	102	1027	790	796	1 832	1 987	4 997 6	360 106	1963	1 020	1 018	1 617	1 440	101	916 6	62 66	7 527	521	613	617	1 024	1 028	1418	793 2	1394 277	J 216	322	844	863
LIPO ethol (Metrory)		(412)	328	(839)	(660)	(162)	(362)	(re) (re	9 (620)	(420)	(7.480)	(2.400)	(2.67)	(270) (27	9 140	160	gent	gen	-1 079	-1.079	199	-1 812 (one or	NO 39	394	82	82	208	808			813	(304)	(200)	(90)	(94)	679	679	nu n	a 147	347			882	882	(708)	(728)	862 89	a (194)	(194)	228	228
Petrohemical	an	306	201	230	1200	386	386	118 17	s 421	43	121	132	1807	804 8	M NO	840	658	791	301	306	2 309	2 408	en e	an 99	982	872	874	410	423	2411 2	1400 61	617	1107	1.708	600	600	279	281 2	711 271	8 872	872	812	812	280	282	172	197 1	107	4 80	100	882	807
LIFO ethol (Personnessa)	36	an	36	(B)	20	(10)	(18)		2 (26)	(24)	(100)	(100)	(198)	33 3	D M		(12)	(77)	- 29	49	3	2	(M) (I	30) 1	10			18	18	(1)	(9)		(92)	(40)	(71)	(73		34		1 (3)	(4)	er	er	26	26	PR)	(70)	0 0	0 79	78	(77)	(77)
Developm	104	194	- 14	20	774	433	441	4 773) 21	9 149	1 465	626	673	3 803	1401 14	13 2 3 10	2 3 86	1 221	1 227	1 339	1 329	6371	6 907 1	143 14	i21 197	1979	1366	1379	2242	2 910	7 008 6	790 149	1 660	2 177	2 176	2 116	2 119	1 101	1197 7	133 7 18	2 1000	1 101	1 128	1 129	1 306	1310	1 880	880 4	4 933 4 340	0 967	171	1 394	1 400
Retail	37	282	361	237	917	166	167	272 27	9 350	352	317	288	1061	192 1	10 250	299	482	467	274	274	1.071	1 171	303 3	204 34	342	819	820	337	363	1402 1	100 20	200	461	473	806	906	381	379 1	616 162	7 387	380	863	843	887	608	790	799 2	.306 2.32	3 821	819	702	706
Upstean	(6)	100	(10)	(10)	(30)	14	14	(1)	7 10		(200)	(4)	30	poj (2	0) (488)	(24)	(20)	(28)	-680	47	481	-129	(66) (66) (32	(30)	(24)	(27)	(17)	88	(110)	(80)		4	4	(70)	(80)	(60)	2 (160) (8	1 (9)	(7)	(10)				00	(2)	(21) (3	0 23	24	16	17
Corporate functions	(168)	(17%)	(120)	(200)	(679)	(160)	(160)	(166) (166	(166)	(166)	(127)	(177)	(671)	(100) (10	e) (160)	(190)	(167)	(167)	-199	190	471	798 ((180)	es (20)	(201)	(171)	(174)	(200)	(303)	(840)	(179	(779)	(72%)	(72%)	(192)	(100)	(211)	(216) (796) (70)	(177)	(177)	(240)	(238)	(198)	(196)	(200)	(PRI) #	(90)	3 (245)	peop	(981)	(239)

2) in the 12 months of 2016. The Orion adjusted in the line sensities and commencations are desirable in income about of the content of the content of the amount of PUV 100 million, and adjusted the authors arise of non-content asset.

Downstream Segment

item, PLN million	Q1 2013 *	Q2 2013 *	Q3 2013 *	Q4 2013 *	12 months 2013 *	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 months 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	12 months 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	12 months 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	12 months 2017	Q1 2018	Q2 2018	Q3 2018	Q4 1 2018	12 months 2018 **	Q1 2019	Q2 2019
Segment revenues	22 850	22 870	24 675	22 591	92 986	19 273	23 324	23 565	19 779	85 941	15 696	20 108	18 464	15 343	69 611	11 943	14 422	15 851	17 878	60 094	18 053	17 698	19 336	20 154	75 241	18 771	21 847	25 014	24 105	89 737	20 577	23 867
External revenues	19 264	18 931	20 188	18 664	77 047	15 718	19 293	19 273	16 265	70 549	12 880	16 564	15 060	12 483	56 987	9 838	11 655	12 961	14 748	49 202	14 833	14 327	15 786	16 479	61 425	15 161	17 322	19 889	19 291	71 663	16 518	18 881
Inter-segment revenues	3 586	3 939	4 487	3 927	15 939	3 555	4 031	4 292	3 514	15 392	2 816	3 544	3 404	2 860	12 624	2 105	2 767	2 890	3 130	10 892	3 220	3 371	3 550	3 675	13 816	3 610	4 525	5 125	4 814	18 074	4 059	4 986
Operating expenses	(22 390)	(23 128)	(24 269)	(22 923)	(92 710)	(19 218)	(23 267)	(22 800)	(20 686)	(85 971)	(14 554)	(17 652)	(17 575)	(15 182)	(64 963)	(11 652)	(12 790)	(14 841)	(15 656)	(54 939)	(16 141)	(16 487)	(17 475)	(18 307)	(68 410)	(17 677)	(20 236)	(23 194)	(24 097)	(85 204)	(19 940)	(22 389)
Other operating income	43	53	18	74	188	255	45	63	105	468	60	83	53	80	276	163	690	423	688	1 964	223	584	114	127	1 048	281	464	113	934	1 593	121	200
Other operating expenses	(42)	(43)	(66)	(248)	(399)	(70)	(5 043)	(52)	(164)	(5 329)	(39)	(54)	(130)	(93)	(316)	(51)	(36)	(50)	(187)	(324)	(26)	(18)	(28)	(122)	(194)	(176)	(64)	(78)	(147)	(456)	(110)	(97)
Other operating income/expenses, net	1	10	(48)	(174)	(211)	185	(4 998)	11	(59)	(4 861)	21	29	(77)	(13)	(40)	112	654	373	501	1 640	197	566	86	5	854	105	400	35	787	1 137	11	103
(Loss)/reversal of loss due to impairment of financial instruments	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	9	(3)	6	(17)	(5)	0	(6)
Share in profit from investments accounted for under equity method	10	4	20	7	41	16	21	24	(3)	58	31	73	85	64	253	85	99	69	45	298	69	56	62	60	247	35	53	26	13	127	44	38
Operating profit/(loss) under LIFO increased by depreciation and amortisation (EBITDA LIFO) before impairment allowances	932	600	419	456	2 407	833	612	1 778	987	4 210	1 753	2 712	1 655	1 656	7 776	1 755	2 291	1 698	2 363	8 107	2 021	2 550	2 513	1 636	8 720	1 513	1 580	1 762	1 366	6 031	1 449	1 991
Operating profit/(loss) under LIFO increased by depreciation and amortisation (EBITDA LIFO)	932	600	419	456	2 407	821	(4 380)	1 766	941	(852)	1 741	2 703	1 549	1 647	7 640	1 749	2 288	1 693	2 595	8 325	2 020	2 551	2 510	1 620	8 701	1 511	1 576	1 760	2 066	6 723	1 438	1 985
Operating profit/(loss) increased by depreciation and amortisation (EBITDA)	879	161	781	(82)	1 739	644	(4 527)	1 110	(652)	(3 425)	1 504	2 872	1 215	539	6 130	812	2 697	1 780	3 121	8 410	2 539	2 207	2 403	2 351	9 500	1 655	2 512	2 339	1 267	7 583	1 263	2 202
Profit/(Loss) from operations under LIFO before impairment allowances	524	195	16	39	774	445	219	1 468	670	2 802	1 443	2 398	1 337	1 329	6 507	1 431	1 979	1 370	2 010	6 790	1 660	2 176	2 119	1 197	7 152	1 101	1 129	1 310	890	4 240	878	1 402
Profit/(Loss) from operations under LIFO	524	195	16	39	774	433	(4 773)	1 456	624	(2 260)	1 431	2 389	1 231	1 320	6 371	1 425	1 976	1 365	2 242	7 008	1 659	2 177	2 116	1 181	7 133	1 099	1 125	1 308	1 590	4 932	867	1 396
Profit/(Loss) from operations	471	(244)	378	(499)	106	256	(4 920)	800	(969)	(4 833)	1 194	2 558	897	212	4 861	488	2 385	1 452	2 768	7 093	2 178	1 833	2 009	1 912	7 932	1 243	2 061	1 887	791	5 792	692	1 613
Increases in non-current assets ***	196	338	457	605	1 596	475	1 105	597	537	2 714	401	453	448	940	2 242	784	957	997	795	3 533	446	678	675	1 126	2 925	400	715	626	900	2 451	432	624
Sales (thousand tonnes)	6 937	6 766	7 472	7 201	28 376	6 152	6 642	7 616	7 296	27 706	6 756	7 855	8 090	7 679	30 380	7 263	7 203	8 063	8 179	30 708	7 583	7 906	8 946	8 490	32 925	7 729	7 955	8 479	8 553	32 716	7 801	8 109

Retail Segment

Item, PLN million	Q1 2013 *	Q2 2013 *	Q3 2013 *	Q4 2013 *	12 months 2013 *	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 months 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	12 months 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	12 months 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	12 months 2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	12 months 2018	Q1 2019	Q2 2019
Segment revenues	8 202	9 314	10 147	8 961	36 624	8 362	9 320	9 832	8 590	36 104	7 065	8 151	8 351	7 555	31 122	6 307	7 696	8 111	8 007	30 121	7 903	8 588	8 918	8 221	33 630	7 928	9 299	10 285	9 962	37 474	8 606	10 290
External revenues	8 167	9 273	10 102	8 920	36 462	8 320	9 272	9 778	8 543	35 913	7 050	8 132	8 333	7 537	31 052	6 264	7 588	7 992	7 997	29 841	7 892	8 550	8 814	8 094	33 350	7 919	9 191	10 276	9 953	37 339	8 544	10 189
Inter-segment revenues	35	41	45	41	162	42	48	54	47	191	15	19	18	18	70	43	108	119	10	280	11	38	104	127	280	9	108	9	9	135	62	101
Operating expenses	(8 165)	(9 032)	(9 774)	(8 724)	(35 695)	(8 229)	(9 046)	(9 480)	(8 260)	(35 015)	(6 875)	(7 894)	(7 897)	(7 268)	(29 934)	(6 104)	(7 351)	(7 572)	(7 654)	(28 681)	(7 634)	(8 111)	(8 406)	(7 835)	(31 986)	(7 576)	(8 727)	(9 680)	(9 156)	(35 139)	(8 085)	(9 578)
Other operating income	15	42	9	24	90	35	29	10	108	182	14	9	12	15	50	14	22	12	39	87	17	13	20	55	105	22	15	19	58	114	17	38
Other operating expenses	(15)	(42)	(21)	(24)	(102)	(24)	(31)	(10)	(121)	(186)	(12)	(13)	(14)	(28)	(67)	(14)	(24)	(32)	(55)	(125)	(17)	(29)	(27)	(60)	(133)	(17)	(23)	(26)	(75)	(141)	(15)	(46)
Other operating income/expenses, net	0	0	(12)	0	(12)	11	(2)	0	(13)	(4)	2	(4)	(2)	(13)	(17)	0	(2)	(20)	(16)	(38)	0	(16)	(7)	(5)	(28)	5	(8)	(7)	(17)	(27)	2	(8)
(Loss)/reversal of loss due to impairment of financial instruments	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(1)	(1)	0	(2)	(2)	(2)
Operating profit/(loss) increased by depreciation and amortisation (EBITDA) before impairment allowances	123	369	451	325	1 268	237	359	441	379	1 416	282	349	539	369	1 539	301	441	619	440	1 801	372	576	610	491	2 049	464	677	723	917	2 781	676	859
Operating profit/(loss) increased by depreciation and amortisation (EBITDA)	123	369	451	325	1 268	234	357	441	408	1 440	283	343	544	369	1 539	300	442	618	434	1 794	372	564	609	493	2 038	471	677	712	907	2 767	678	855
Profit/(Loss) from operations under LIFO before impairment allowances	37	282	361	237	917	147	274	352	288	1 061	191	259	447	274	1 171	204	342	520	343	1 409	269	473	506	379	1 627	350	563	608	799	2 320	519	706
Profit/(Loss) from operations	37	282	361	237	917	144	272	352	317	1 085	192	253	452	274	1 171	203	343	519	337	1 402	269	461	505	381	1 616	357	563	597	789	2 306	521	702
Increases in non-current assets **	44	60	110	253	467	28	85	83	149	345	68	82	97	201	448	72	76	96	235	479	88	124	131	335	678	128	159	192	353	832	152	192
Sales (thousand tonnes)	1 659	1 933	2 052	1 872	7 516	1 763	1 957	2 088	1 968	7 776	1 839	1 983	2 133	2 031	7 986	1 910	2 054	2 171	2 052	8 187	1 953	2 262	2 336	2 268	8 819	2 167	2 375	2 501	2 405	9 448	2 236	2 480

^{*)} Restated data - change in consolidation method for Basell ORLEN Polydefines Sp. z o.o. and Plocki Park Przemysłowo-Technologiczny S.A. in accordance with IFRS 11.

**) In accordance with IFRS 16 Leases, the "increase in non-current assets" item includes rights-of-use - in the interests of consistency, the data for the I quarter of 2019 were also updated.

Upstream Segment

ltem, PLN million	Q1 2013 *	Q2 2013 *	Q3 2013 *	Q4 2013	12 m 3 * 20	nonths)13 *	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 months 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	12 months 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	12 months 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	12 months 2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	12 months 2018	Q1 2019	Q2 2019
Segment revenues	0	1		0	16	17	55	68	91	84	298	52	61	49	53	215	92	97	115	138	442	134	133	115	133	515	145	165	154	141	605	163	141
External revenues	0	1		0	16	17	55	68	91	84	298	52	61	49	53	215	92	97	115	138	442	134	133	115	133	515	145	165	154	141	605	163	141
Inter-segment revenues	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating expenses	(6)	(5) (1	0)	(27)	(48)	(43)	(62)	(77	(89)	(271)	(72	(87)	(76)	(112)	(347)	(136)	(127)	(139)	(135)	(537)	(129)	(129)	(150)	(132)	(540)	(132)	(141)	(145)	(152)	(570)	(140)	(136)
Other operating income	0	0		0	83	83	3	0	1	0	4	0	0	1	2	3	0	0	2	58	60	0	1	0	3	4	0	3	0	268	271	0	16
Other operating expenses	0	0		0	(90)	(90)	(1)	(7)	0	(315)	(323)	0	(429)	0	(423)	(852)	0	(2)	(3)	(78)	(83)	(1)	0	(43)	(101)	(145)	(22)	(37)	(3)	(265)	(327)	0	(5)
Other operating income/expenses, net	0	0		0	(7)	(7)	2	(7)	1	(315)	(319)	0	(429)	1	(421)	(849)	0	(2)	(1)	(20)	(23)	(1)	1	(43)	(98)	(141)	(22)	(34)	(3)	3	(56)	0	11
Share in profit from investments accounted for under equity method	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(1)	0	(1)	0	(1)	0	2	1	0	0	0	0	0	0	0
Operating profit/(loss) increased by depreciation and amortisation (EBITDA) before impairment allowances	(6)	(3) (9)	(14)	(32)	31	27	52	42	152	14	13	10	7	44	27	42	58	128	255	80	82	53	78	293	68	82	86	69	305	94	83
Operating profit/(loss) increased by depreciation and amortisation (EBITDA)	(6)	(3) (9)	(14)	(32)	31	19	52	(272)	(170)	14	(416)	10	(416)	(808)	27	40	59	56	182	79	82	11	(19)	153	66	72	86	63	287	93	82
Profit/(Loss) from operations before impairment allowances	(6)	(4) (1	0)	(18)	(38)	14	7	15	(6)	30	(20) (26)	(26)	(57)	(129)	(44)	(30)	(27)	55	(46)	5	4	(36)	2	(25)	(7)	0	6	(2)	(3)	24	17
Profit/(Loss) from operations	(6)	(4) (1	0)	(18)	(38)	14	(1)	15	(320)	(292)	(20	(455)	(26)	(480)	(981)	(44)	(32)	(26)	(17)	(119)	4	4	(78)	(95)	(165)	(9)	(10)	6	(8)	(21)	23	16
Increases in non-current assets **	55	105	5	8	86	304	127	54	178	140	499	76	21	98	93	288	126	180	94	125	525	153	339	122	164	778	247	134	172	187	740	147	119
Sales (thousand tonnes)	0	0		0	17	17	41	50	80	87	258	71	83	75	81	310	136	131	144	147	558	147	153	172	166	638	171	182	172	203	728	184	179

Sales (mousand cornes)

7] Restated data—change in consolidation method for Basell ORLEN Polyolefines Sp. z.o.a and Plocki Park Pzemyslowo-Technologiczy S.A. in accordance with IFRS 11.

11) In accordance with IFRS 16. Leases, the "increase in non-current assets" item includes rights-of-use - in the interests of consistency.

Corporate Functions

ltem, PLN million	Q1 2013 *	Q2 2013 *	Q3 2013 *	Q4 2013 *	12 months 2013 *	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 mont 2014	hs Q1 2015	Q2 201	Q3 5 201	5 2	Q4 1: 015	2 months 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	12 months 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	12 months 2017	Q1 2018	Q2 2018	Q3 2018	Q4 1: 2018	2 months 2018	Q1 2019	Q2 2019
Segment revenues	76	81	73	84	314	81	77	80	73		11	67	72	77	72	288	84	88	91	88	351	90	97	99	130	416	124	129	133	144	530	120	130
External revenues	19	16	14	22	71	26	18	18	10		72	23	19	26	14	82	19	15	15	19	68	16	15	15	28	74	16	23	25	35	99	21	17
Inter-segment revenues	57	65	59	62	243	55	59	62	63	2	39	44	53	51	58	206	65	73	76	69	283	74	82	84	102	342	108	106	108	109	431	99	113
Operating expenses	(248)	(277)	(251)	(302)	(1 078)	(244)	(263)	(240)	(260)	(10	07) (2	19) (251) (220)	(281)	(971)	(258)	(277)	(259)	(278)	(1 072)	(254)	(267)	(266)	(345)	(1 132)	(291)	(331)	(325)	(380)	(1 327)	(333)	(361)
Other operating income	15	78	76	41	210	10	55	12	35	1	12	7	24	9	51	91	21	6	7	19	53	9	14	12	51	86	41	32	23	115	172	3	8
Other operating expenses	(11)	(56)	(26)	(30)	(123)	(7)	(37)	(17)	(25)		86) (11)	(38)	(33)	(37)	(119)	(16)	(22)	(10)	(128)	(176)	(20)	(22)	(7)	(47)	(96)	(47)	(70)	(30)	(120)	(228)	(22)	(15)
Other operating income/expenses, net	4	22	50	11	87	3	18	(5)	10		26	(4)	(14)	(24)	14	(28)	5	(16)	(3)	(109)	(123)	(11)	(8)	5	4	(10)	(6)	(38)	(7)	(5)	(56)	(19)	(7)
(Loss)/reversal of loss due to impairment of financial instruments	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(4)	0	0	(5)	(9)	(8)	(7)
Share in profit from investments accounted for under equity method	0	0	0	(1)	(1)	0	0	(1)	0		(1)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating profit/(loss) increased by depreciation and amortisation (EBITDA) before impairment allowances	(139)	(147)	(96)	(175)	(557)	(133)	(142)	(142)	(148)	(5	65) (1	39) (172) (144)	(166)	(621)	(146)	(180)	(149)	(276)	(751)	(152)	(150)	(129)	(183)	(614)	(152)	(212)	(166)	(263)	(793)	(205)	(201)
Operating profit/(loss) increased by depreciation and amortisation (EBITDA)	(139)	(147)	(96)	(175)	(557)	(133)	(142)	(142)	(148)	(5	(1	39) (172) (144)	(171)	(626)	(146)	(180)	(146)	(272)	(744)	(152)	(152)	(133)	(176)	(613)	(152)	(214)	(169)	(214)	(749)	(205)	(207)
Profit/(Loss) from operations before impairment allowances	(168)	(174)	(128)	(208)	(678)	(160)	(168)	(166)	(177)	(6	71) (1	56) (193) (167)	(190)	(706)	(169)	(205)	(174)	(303)	(851)	(175)	(176)	(158)	(218)	(727)	(177)	(238)	(196)	(295)	(906)	(240)	(239)
Profit/(Loss) from operations	(168)	(174)	(128)	(208)	(678)	(160)	(168)	(166)	(177)	(6	71) (1	56) (193) ([.]	167)	(195)	(711)	(169)	(205)	(171)	(299)	(844)	(175)	(178)	(162)	(211)	(726)	(177)	(240)	(199)	(246)	(862)	(240)	(245)
Increases in non-current assets **	9	32	19	57	117	54	108	22	46	- 2	:30	38	26	79	62	205	20	35	20	61	136	36	57	49	79	221	27	62	37	131	257	18	59

The stated data change in consolidation method for Basell ORLEN Polyolefines Sp. z o.o. and Plockl Park Pzramyslovo-Technologiczny SA. in accordance with IFRS 11.

"I) in accordance with IFRS 16. Leases, the "increase in non-current assets" item includes rights-of-use - in the interests of consistency, the data for the I quarter of 2019 were also updated.

Consolidated statement of profit or loss and other comprehensive income

item, PLN million	Q1 2013 *	Q2 2013 *	Q3 2013 *	Q4 2013 *	12 months 2013 *	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 months 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	12 months 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	12 months 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	12 months 2017
Statement of profit or loss																									
Sales revenues	27 450	28 221	30 304	27 622	113 597	24 119	28 651	29 160	24 902	106 832	20 005	24 776	23 468	20 087	88 336	16 213	19 355	21 083	22 902	79 553	22 875	23 025	24 730	24 734	95 364
Cost of sales	(25 834)	(27 068)	(28 381)	(26 570)	(107 853)	(22 821)	(27 163)	(26 785)	(24 241)	(101 010)	(17 523)	(20 880)	(20 973)	(18 416)	(77 792)	(14 574)	(16 223)	(18 349)	(19 077)	(68 223)	(19 449)	(20 151)	(21 060)	(21 106)	(81 766)
Gross profit on sales	1 616	1 153	1 923	1 052	5 744	1 298	1 488	2 375	661	5 822	2 482	3 896	2 495	1 671	10 544	1 639	3 132	2 734	3 825	11 330	3 426	2 874	3 670	3 628	13 598
Distribution expenses	(943)	(957)	(998)	(985)	(3 883)	(915)	(971)	(1 021)	(1 013)	(3 920)	(934)	(986)	(990)	(1 061)	(3 971)	(1 001)	(1 004)	(1 054)	(1 066)	(4 125)	(1 037)	(983)	(1 140)	(1 167)	(4 327)
Administrative expenses	(354)	(372)	(334)	(391)	(1 451)	(346)	(366)	(383)	(417)	(1 512)	(388)	(402)	(332)	(430)	(1 552)	(362)	(370)	(323)	(371)	(1 426)	(367)	(369)	(359)	(442)	(1 537)
Other operating income	73	173	103	222	571	303	129	86	248	766	81	116	75	148	420	198	718	444	803	2 163	249	612	146	236	1 243
Other operating expenses	(68)	(141)	(113)	(392)	(714)	(102)	(5 118)	(79)	(625)	(5 924)	(62)	(534)	(177)	(581)	(1 354)	(81)	(84)	(95)	(447)	(707)	(64)	(69)	(105)	(330)	(568)
Share in profit from investments accounted for under equity method	10	4	20	6	40	16	21	23	(3)	57	31	73	85	64	253	85	99	68	45	297	69	55	62	62	248
Profit/(Loss) from operations	334	(140)	601	(488)	307	254	(4 817)	1 001	(1 149)	(4 711)	1 210	2 163	1 156	(189)	4 340	478	2 491	1 774	2 789	7 532	2 276	2 120	2 274	1 987	8 657
Finance income	117	105	376	178	460	48	34	132	140	354	89	70	101	130	390	45	54	194	123	248	679	201	214	733	1 760
Finance costs	(338)	(230)	(171)	(187)	(610)	(148)	(947)	(389)	(405)	(1 889)	(265)	(282)	(202)	(283)	(1 032)	(89)	(509)	(41)	(422)	(893)	(416)	(198)	(428)	(725)	(1 700)
Net finance income and costs	(221)	(125)	205	(9)	(150)	(100)	(913)	(257)	(265)	(1 535)	(176)	(212)	(101)	(153)	(642)	(44)	(455)	153	(299)	(645)	263	3	(214)	8	60
Profit/(Loss) before tax	113	(265)	806	(497)	157	154	(5 730)	744	(1 414)	(6 246)	1 034	1 951	1 055	(342)	3 698	434	2 036	1 927	2 490	6 887	2 539	2 123	2 060	1 995	8 717
Tax expense	32	36	(154)	19	(67)	(28)	340	(129)	235	418	(166)	(402)	(170)	273	(465)	(98)	(244)	(358)	(447)	(1 147)	(451)	(369)	(363)	(361)	(1 544)
Net profit/(loss)	145	(229)	652	(478)	90	126	(5 390)	615	(1 179)	(5 828)	868	1 549	885	(69)	3 233	336	1 792	1 569	2 043	5 740	2 088	1 754	1 697	1 634	7 173
Items of other comprehensive income:																									
which will not be reclassified into profit or loss	(7)	(2)	(1)	4	(6)	0	0	0	(16)	(16)	0	0	0	3	3	0	0	0	(4)	(4)	0	0	0	(13)	(13)
fair value measurement of investment property as at the date of reclassification	(9)	(2)	(1)	0	(12)	0	0	0	0	0	0	0	0	0	0	0	0	0	6	6	0	0	0	0	0
actuarial gains and losses	0	0	0	4	4	0	0	0	(20)	(20)	0	0	0	4	4	0	0	0	(10)	(10)	0	0	0	(15)	(15)
deferred tax	2	0	0	0	2	0	0	0	4	4	0	0	0	(1)	(1)	0	0	0	0	0	0	0	0	2	2
which were or will be reclassified into profit or loss	120	73	(48)	(339)	(194)	(65)	590	(67)	(1 113)	(655)	100	210	809	208	1 327	(120)	257	(80)	164	221	76	108	187	(235)	136
hedging instruments	23	(109)	188	158	260	(100)	(125)	(100)	(1 433)	(1 758)	296	28	1 008	198	1 530	(131)	(213)	277	(329)	(396)	832	41	(86)	142	929
exchange differences on translating foreign operations	101	162	(201)	(467)	(405)	16	691	14	48	769	(140)	188	(7)	47	88	(14)	430	(300)	426	542	(598)	78	253	(351)	(618)
deferred tax	(4)	20	(35)	(30)	(49)	19	24	19	272	334	(56)	(6)	(192)	(37)	(291)	25	40	(57)	67	75	(158)	(11)	20	(26)	(175)
Total items of other comprehensive income	113	71	(49)	(335)	(200)	(65)	590	(67)	(1 129)	(671)	100	210	809	211	1 330	(120)	257	(80)	160	217	76	108	187	(248)	123
Total net comprehensive income	258	(158)	603	(813)	(110)	61	(4 800)	548	(2 308)	(6 499)	968	1 759	1 694	142	4 563	216	2 049	1 489	2 203	5 957	2 164	1 862	1 884	1 386	7 296
Net profit/(loss) attributable to	145	(229)	652	(478)	90	126	(5 390)	615	(1 179)	(5 828)	868	1 549	885	(69)	3 233	336	1 792	1 569	2 043	5 740	2 088	1 754	1 697	1 634	7 173
equity owners of the parent	149	(207)	655	(421)	176	64	(5 197)	538	(1 216)	(5 811)	756	1 367	795	(81)	2 837	337	1 608	1 527	1 789	5 261	1 920	1 541	1 603	1 591	6 655
non-controlling interest	(4)	(22)	(3)	(57)	(86)	62	(193)	77	37	(17)	112	182	90	12	396	(1)	184	42	254	479	168	213	94	43	518
Total net comprehensive income attributable to	258	(158)	603	(813)	(110)	61	(4 800)	548	(2 308)	(6 499)	968	1 759	1 694	142	4 563	216	2 049	1 489	2 203	5 957	2 164	1 862	1 884	1 386	7 296
equity owners of the parent	277	(186)	634	(613)	112	(55)	(4 597)	455	(2 387)	(6 584)	929	1 521	1 576	81	4 107	254	1 781	1 508	1 902	5 445	2 101	1 529	1 717	1 370	6 717
non-controlling interest	(19)	28	(31)	(200)	(222)	116	(203)	93	79	85	39	238	118	61	456	(38)	268	(19)	301	512	63	333	167	16	579
Net profit/(loss) and diluted net profit/(loss) per share attributable to equity owners of the parent (in PLN per share)	0,35	(0,48)	1,54	(0,99)	0,41	0,15	(12,15)	1,26	(2,85)	(13,59)	1,77	3,19	1,86	(0,19)	6,63	0,79	3,76	3,57	4,18	12,30	4,49	3,60	3,75	3,72	15,56

^{*)} Restated data – change in consolidation method for Basell ORLEN Polyolefines Sp. z o.o. and Plocki Park Przemyslowo-Technologiczny S.A. in accordance with IFRS 11.

Consolidated statement of profit or loss and other comprehensive income

ltem, PLN million	Q1 2018	Q2 2018	Q3 2018	Q4 2018	12 months 2018 *
Sales revenues	23 241	26 701	30 344	29 420	109 706
	19 092	20 701	25 509	29 420	91 014
revenues from sales of finished goods and services revenues from sales of merchandise and raw materials	4 149	4 871	4 835	4 837	18 692
Cost of sales	(20 436)	(23 169)	(26 495)	(27 165)	(97 265)
	(16 723)	(18 794)	(20 495)	(23 000)	(80 781)
cost of finished goods and services sold cost of merchandise and raw materials sold	. ,	. ,	. ,		
	(3 713)	(4 375)	(4 231)	(4 165)	(16 484)
Gross profit on sales	2 805 (1 135)	3 532 (1 140)	3 849	2 255	12 441 (4 745)
Distribution expenses	` ,	, ,	(1 223)	(1 247)	, ,
Administrative expenses	(378)	(387)	(384)	(441)	(1 590)
Other operating income	344	514	155	1 375	2 150
Other operating expenses	(262)	(194)	(137)	(607)	(1 152)
(Loss)/reversal of loss due to impairment of financial instruments	5	(4)	5	(22)	(16)
Share in profit from investments accounted for under equity method	35	53	26	13	127
Profit from operations	1 414	2 374	2 291	1 326	7 215
Finance income	503	422	391	244	1 413
Finance costs	(671)	(564)	(134)	(295)	(1 517)
Net finance income and costs	(168)	(142)	257	(51)	(104)
(Loss)/reversal of loss due to impairment of financial instruments	(1)	0	0	0	(1)
Profit before tax	1 245	2 232	2 548	1 275	7 110
Tax expense	(201)	(459)	(473)	(373)	(1 506)
current tax	(187)	(405)	(429)	(160)	(1 181)
deferred tax	(14)	(54)	(44)	(213)	(325)
Net profit	1 044	1 773	2 075	902	5 604
Other comprehensive income:	13	224	(144)	345	438
which will not be reclassified subsequently into profit or loss	6	(9)	(12)	(9)	(24)
actuarial gains and losses	0	O	o	(5)	(5)
gains/(losses) on investments in equity instruments at fair value through other comprehensive income	8	(12)	(14)	(5)	(23)
deferred tax	(2)	` á	` ź	1	4
which will be reclassified into profit or loss	7	233	(132)	354	462
hedging instruments	(39)	(343)	40	354	12
hedging costs	24	26	17	(29)	38
exchange differences on translating foreign operations	16	492	(177)	84	415
deferred tax	6	58	(11)	(55)	(3)
Total net comprehensive income	1 057	1 997	1 931	1 247	6 042
Net profit attributable to	1 044	1 773	2 075	902	5 604
equity owners of the parent	1 042	1 744	2 063	897	5 556
non-controlling interest	2	29	12	5	48
Total net comprehensive income attributable to	1 057	1 997	1 931	1 247	6 042
equity owners of the parent	1 006	1 968	1 924	1 229	5 937
non-controlling interest	51	29	7	18	105
non controlling intelest	01	23	,	, 0	100

^{*)} In the 12 months of 2018, the Group adjusted in the line penalties and compensations penalties received for improper execution of the contract of the power plant CCGT in Plock in the amount of PLN 190 million, and adjusted the purchase price of non-current asset.

Consolidated statement of profit or loss and other comprehensive income

ltem, PLN million	Q1 2019	Q2 2019
Sales revenues	25 246	29 228
revenues from sales of finished goods and services	21 239	24 349
revenues from sales of merchandise and raw materials	4 007	4 879
Cost of sales	(22 392)	(25 269)
cost of finished goods and services sold	(18 813)	(21 050)
cost of merchandise and raw materials sold	(3 579)	(4 219)
Gross profit on sales	2 854	3 959
Distribution expenses	(1 465)	(1 546)
Administrative expenses	(421)	(449)
Other operating income	141	262
Other operating expenses	(147)	(163)
(Loss)/reversal of loss due to impairment of financial instruments	(10)	(15)
Share in profit from investments accounted for under equity method	44	38
Profit from operations	996	2 086
Finance income	264	222
Finance costs	(266)	(184)
Net finance income and costs	(2)	38
(Loss)/reversal of loss due to impairment of financial instruments	0	(1)
Profit before tax	994	2 123
Tax expense	(145)	(522)
current tax	(183)	(337)
deferred tax	38	(185)
Net profit	849	1 601
Other comprehensive income:		
which will not be reclassified subsequently into profit or loss	(7)	(9)
gains/(losses) on investments in equity instruments at fair value through other comprehensive income	(8)	(9)
deferred tax	1	Ó
which will be reclassified into profit or loss	(152)	121
hedging instruments	(356)	210
hedging costs	82	(5)
exchange differences on translating foreign operations	80	(45)
deferred tax	42	(39)
Total net comprehensive income	690	1 713
Net profit attributable to	849	1 601
equity owners of the parent	849	1 602
non-controlling interest	0	(1)
Total net comprehensive income attributable to	690	1 713
equity owners of the parent	690	1 714
non-controlling interest	0	(1)
Net profit and diluted net profit per share attributable to equity owners of the parent (in PLN per share)	1,98	3,75

ltem, PLN million	31.03.2013 *	30.06.2013 *	30.09.2013 *	31.12.2013 *	31.03.2014	30.06.2014	30.09.2014	31.12.2014	31.03.2015	30.06.2015	30.09.2015	31.12.2015
ASSETS												
Property, plant and equipment	24 310	24 527	24 186	24 904	25 234	22 021	22 509	22 644	22 618	22 428	22 489	24 536
Investment property	124	126	125	121	120	113	113	111	109	111	113	103
Intangible assets	1 224	982	974	823	1 059	615	636	703	788	606	617	1 298
Perpetual usufruct of land	93	93	92	95	94	88	89	89	93	94	96	99
Investments accounted for under equity method	605	589	610	615	632	652	675	672	703	661	746	774
Financial assets available for sale	41	40	40	40	40	41	40	40	40	41	41	40
Deferred tax assets	272	301	262	151	154	237	223	385	244	272	261	365
Other financial assets	26	41	64	158	35	41	140	327	519	375	481	147
Non-current assets	26 695	26 699	26 353	26 907	27 368	23 808	24 425	24 971	25 114	24 588	24 844	27 362
Inventories	16 507	13 830	15 264	13 749	16 208	12 894	12 770	9 829	10 167	10 721	11 916	10 715
Trade and other receivables	8 762	8 817	8 999	7 768	8 406	8 362	8 439	7 057	7 429	9 088	7 663	6 597
Other financial assets	82	288	78	165	176	203	339	862	674	455	520	974
Current tax assets	119	63	54	59	66	32	24	35	44	26	37	44
Cash and cash equivalents	1 145	4 414	2 492	2 689	758	5 295	4 981	3 937	3 090	4 140	4 869	2 348
Non-current assets classified as held for sale	20	20	16	15	24	13	6	34	17	7	17	97
Current assets	26 635	27 432	26 903	24 445	25 638	26 799	26 559	21 754	21 421	24 437	25 022	20 775
Total assets	53 330	54 131	53 256	51 352	53 006	50 607	50 984	46 725	46 535	49 025	49 866	48 137
EQUITY AND LIABILITIES												
EQUITY												
Share capital	1 058	1 058	1 058	1 058	1 058	1 058	1 058	1 058	1 058	1 058	1 058	1 058
Share premium	1 227	1 227	1 227	1 227	1 227	1 227	1 227	1 227	1 227	1 227	1 227	1 227
Hedging reserve	(52)	(141)	9	148	59	(39)	(133)	(1 319)	(1 061)	(1 030)	(215)	(80)
Revaluation reserve	2	1	1	0	0	0	0	0	0	0	0	0
Foreign exchange differences on subsidiaries from consolidation	192	303	132	(201)	(231)	467	478	509	424	547	513	537
Retained earnings	24 328	23 480	24 134	23 716	23 803	17 990	18 528	17 296	18 052	18 713	19 508	19 431
Total equity attributable to equity owners of the parent	26 755	25 928	26 561	25 948	25 916	20 703	21 158	18 771	19 700	20 515	22 091	22 173
Non-controlling interest	1 808	1 833	1 803	1 603	1 696	1 492	1 585	1 615	1 654	1 892	2 010	2 071
Total equity	28 563	27 761	28 364	27 551	27 612	22 195	22 743	20 386	21 354	22 407	24 101	24 244
LIABILITIES												
Loans, borrowings and bonds	6 507	6 852	5 772	6 507	7 734	10 123	10 054	9 670	8 733	8 046	9 656	8 131
Provisions	656	668	667	658	657	676	681	709	707	740	740	710
Deferred tax liabilities	673	581	717	538	482	458	465	75	113	332	549	674
Deferred income	15	15	15	10	10	9	10	8	8	8	8	8
Other financial liabilities	153	177	157	133	219	468	702	1 843	819	785	1 128	704
Non-current liabilities	8 004	8 293	7 328	7 846	9 102	11 734	11 912	12 305	10 380	9 911	12 081	10 227
Trade and other liabilities	12 449	14 405	15 120	14 013	12 985	14 392	14 668	11 215	11 310	13 732	11 454	10 658
Loans and borrowings	3 145	2 695	1 585	850	2 040	1 508	811	987	518	535	896	1 027
Current tax liabilities	54	20	20	36	46	19	55	42	17	118	203	162
Provisions	764	577	604	821	874	424	497	648	704	475	597	749
Deferred income	256	224	181	124	279	239	190	122	282	244	191	128
Other financial liabilities	95	155	53	110	64	96	108	1 020	1 970	1 603	343	870
Liabilities directly associated with assets classified as held for sale Current liabilities	0	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 47 FC4	15 955	16 292	16.679	16 220	0	0	16.707	12.694	72 13 666
	16 763	18 077	17 564			16 678	16 329	14 034	14 801	16 707	13 684	
Total liabilities	24 767	26 370	24 892	23 801	25 394 53 006	28 412	28 241	26 339	25 181	26 618	25 765	23 893
Total equity and liabilities	53 330	54 131	53 256	51 352	53 006	50 607	50 984	46 725	46 535	49 025	49 866	48 137

^{*)} Restated data – change in consolidation method for Basell ORLEN Polyolefines Sp. z o.o. and Płocki Park Przemysłowo-Technologiczny S.A. in accordance with IFRS 11.

Item,					
PLN million	31.12.2015	31.03.2016	30.06.2016	30.09.2016	31.12.2016
ASSETS					
Property, plant and equipment	24 536	25 037	26 136	26 520	27 671
Intangible assets	1 298	1 521	1 176	1 176	1 377
Investments accounted for under equity method	774	859	780	846	763
Deferred tax assets	365	338	376	311	167
Other financial assets	147	111	59	85	99
Other assets	242	247	253	251	244
Non-current assets	27 362	28 113	28 780	29 189	30 321
Inventories	10 715	9 236	10 646	10 388	11 182
Trade and other receivables	6 641	6 604	7 857	7 770	8 674
Other financial assets	974	742	422	372	249
Cash and cash equivalents	2 348	3 467	4 094	3 858	5 072
Non-current assets classified as held for sale	97	55	10	27	61
Current assets	20 775	20 104	23 029	22 415	25 238
Total assets	48 137	48 217	51 809	51 604	55 559
EQUITY AND LIABILITIES		-			
EQUITY					
Share capital	1 058	1 058	1 058	1 058	1 058
Share premium	1 227	1 227	1 227	1 227	1 227
Hedging reserve	(80)	(145)	(330)	(103)	(355)
Revaluation reserve	0	0	0	0	5
Foreign exchange differences on subsidiaries from consolidation	537	519	877	631	946
Retained earnings	19 431	19 768	20 520	22 047	23 882
Equity attributable to owners of the parent	22 173	22 427	23 352	24 860	26 763
Non-controlling interests	2 071	2 033	2 240	2 221	2 522
Total equity	24 244	24 460	25 592	27 081	29 285
LIABILITIES					
Loans, borrowings and bonds	8 131	7 893	7 892	7 624	7 446
Provisions	710	730	759	767	828
Deferred tax liabilities	674	664	853	928	809
Other financial liabilities	712	567	684	543	569
Non-current liabilities	10 227	9 854	10 188	9 862	9 652
Trade and other liabilities	10 820	11 041	13 552	12 444	14 250
Loans and borrowings	1 027	1 041	1 273	1 187	989
Provisions	749	767	406	465	666
Deferred income	128	271	233	193	145
Other financial liabilities	870	748	565	372	572
Liabilities directly associated with assets classified	70	0.5	^	^	^
as held for sale	72	35	0	0	0
Current liabilities	13 666	13 903	16 029	14 661	16 622
	00.000	00.757	00.047	04.500	
Total liabilities	23 893	23 757	26 217	24 523	26 274

ltem,	31.12.2016	31.03.2017	30.06.2017	30.09.2017	31.12.2017	31.03.2018	30.06.2018	30.09.2018	31.12.2018
PLN million									
ASSETS									
Property, plant and equipment	27 671	27 364	27 978	28 499	29 071	29 197	29 963	30 181	31 390
Intangible assets	1 377	1 529	1 222	1 249	1 272	1 543	1 202	1 268	1 323
Investments accounted for under equity method	763	830	710	774	758	750	641	667	650
Deferred tax assets	167	132	109	60	49	32	26	30	70
Derivatives	66	168	257	196	303	260	95	167	161
Other assets	277	286	283	288	287	344	337	345	338
Non-current assets	30 321	30 309	30 559	31 066	31 740	32 126	32 264	32 658	33 932
Inventories	11 182	11 946	11 036	11 353	12 440	13 348	14 446	15 409	14 362
Trade and other receivables	8 553	7 896	8 420	9 541	9 518	9 862	11 826	12 552	10 479
Current tax assets	121	74	101	81	80	101	86	88	114
Cash and cash equivalents	5 072	3 816	5 833	6 533	6 244	4 080	5 278	6 012	4 192
Non-current assets classified as held for sale	61	25	15	12	75	62	22	75	202
Derivatives	97	435	380	374	434	445	572	583	524
Other assets	152	94	145	116	133	68	77	79	336
Current assets	25 238	24 286	25 930	28 010	28 924	27 966	32 307	34 798	30 209
Total assets	55 559	54 595	56 489	59 076	60 664	60 092	64 571	67 456	64 141
EQUITY AND LIABILITIES									
EQUITY									
Share capital	1 058	1 058	1 058	1 058	1 058	1 058	1 058	1 058	1 058
Share premium	1 227	1 227	1 227	1 227	1 227	1 227	1 227	1 227	1 227
Hedging reserve	(355)	297	293	231	331	297	48	90	361
Revaluation reserve	5	5	5	5	5	11	2	(10)	(15)
Exchange differences on translating foreign operations	946	475	467	643	334	326	808	639	709
Retained earnings	23 882	25 802	26 060	27 663	29 242	29 308	29 769	31 832	32 387
Equity attributable to equity owners of the parent	26 763	28 864	29 110	30 827	32 197	32 227	32 912	34 836	35 727
Non-controlling interests	2 522	2 585	2 829	2 996	3 014	501	530	537	12
Total equity	29 285	31 449	31 939	33 823	35 211	32 728	33 442	35 373	35 739
LIABILITIES									
Loans, borrowings and bonds	7 446	6 536	6 351	6 449	6 688	7 831	8 499	8 549	8 598
Provisions	828	813	844	845	902	902	931	929	1 055
Deferred tax liabilities	809	1 045	1 114	1 085	1 095	1 091	1 079	1 138	1 445
Derivatives	280	127	119	134	75	53	70	46	42
Other liabilities	289	293	290	293	311	324	333	354	366
Non-current liabilities	9 652	8 814	8 718	8 806	9 071	10 201	10 912	11 016	11 506
Trade and other liabilities	13 591	11 977	13 877	14 196	14 469	13 900	17 047	17 717	13 697
Liabilities from contracts with customers	0	0	0	0	0	164	227	251	231
Loans and bonds	989	933	657	652	317	1 403	1 035	1 114	1 193
Provisions	666	724	451	539	673	820	564	736	1 019
Current tax liabilities	659	215	296	418	290	297	481	482	473
Destructions		149	195	208	313	287	576	500	193
Derivatives	403						•		
Other liabilities	403 314	334	356	434	320	292	287	267	90
			356 15 832	434 16 447	320 16 382	292 17 163	287 20 217	267 21 067	90 16 896
Other liabilities	314	334							

Property, plant and equipment Intangible assets 1 992 1 281 Rights of use assets 3 684 3 606 Investments accounted for under equity method 694 625 Deferred tax assets 62 48 Derivatives 150 254 Long-term lease receivables 21 18 Other assets 213 194 Non-current assets 37 946 37 278 Trade and other receivables 11 440 11 771 Current tax assets 182 247 Cash and cash equivalents 3 665 6 188 Non-current assets classified as held for sale 66 22 Derivatives 306 352 Short-term lease receivables 31 31 31 Other assets 30 370 30 370 Current assets 31 31 31 31 31 31 31 31 31 32 32 32 33 37 70 70 22 63 32 </th <th>ltem, PLN million</th> <th>31.03.2019</th> <th>30.06.2019</th>	ltem, PLN million	31.03.2019	30.06.2019
Intangible assets 1 992 1 281 Rights of use assets 3 684 3 606 Deferred tax assets 62 48 Derivatives 150 254 Lorg-term lease receivables 21 18 Other assets 213 194 Mon-current assets 37 946 37 275 Inventories 15 337 14 554 Trade and other receivables 11 440 1177 Current tax assets 182 247 Cash and cash equivalents 3 665 6 188 Non-current assets classified as held for sale 66 22 Derivatives 306 32 Short-term lease receivables 11 11 Other assets 30 33 Total assets 31 037 33 495 Total assets 31 037 33 495 EQUITY 31 037 34 495 Share permium 1 227 1227 Hedging reserve 12 22 Revaluation reserve 12	ASSETS		
Rights of use assets 3 684 3 606 Investments accounted for under equity method 694 625 Defrored tax assets 62 48 Derivatives 150 254 Long-term lease receivables 21 18 Other assets 213 194 Non-current assets 15 337 14 554 Trade and other receivables 11 40 1177 Current tax assets 182 247 Cash and cash equivalents 365 6 188 Non-current assets classified as held for sale 66 22 Derivatives 30 357 Short-term lease receivables 11 11 Other assets 30 370 Current assets 30 370 Total assets 68 983 70 770 EQUITY AND LIABILITIES 105 105 EQUITY AND LIABILITIES 122 122 EQUITY AND LIABILITIES 122 124 Every Explain of experiment 10 25 10 45	Property, plant and equipment	31 130	31 249
Investments accounted for under equity method 694 625 626	Intangible assets	1 992	1 281
Investments accounted for under equity method 694 625 626	Rights of use assets	3 684	3 606
Derivatives 150 254 Long-term lease receivables 21 18 Other assets 213 194 Non-current assets 37 946 37 275 Inventories 15 337 14 554 Trade and other receivables 11 140 11 177 Current tax assets 182 247 Cash and cash equivalents 3665 6168 Non-current assets classified as held for sale 66 22 Derivatives 306 352 Short-term lease receivables 11 11 11 Other assets 30 370 30 Current assets 31 037 33 495 33 70 Current assets 31 037 33 495 33 495 33 495 33 495 33 495 33 495 33 495 34 495 34 495 34 495 34 495 34 495 34 495 34 495 34 495 34 495 34 495 34 495 34 495 34 495 34 495 34 495 34 495 34 495 34 49	Investments accounted for under equity method	694	625
Long-term lease receivables 21 18 Other assets 213 194 Mon-current assets 37 946 37 275 Inventories 15 337 14 554 Trade and other receivables 11 440 1177 Current tax assets 182 247 Cash and cash equivalents 36 65 6 168 Non-current assets classified as held for sale 66 22 Derivatives 366 352 Short-term lease receivables 11 11 Other assets 31 037 33 495 Total assets 68 983 70 70 EQUITY Total assets 68 983 70 70 EQUITY AND LIABILITIES Total assets 68 983 70 70 EQUITY Hedging reserve 129 295 Revaluation reserve 129	Deferred tax assets	62	48
Olther assets 213 194 Non-current assets 37 946 37 275 Inventories 15 337 14 545 Trade and other receivables 11 1440 11 771 Current tax assets 182 247 Cash and cash equivalents 365 6 186 Non-current assets classified as held for sale 66 22 Derivatives 306 352 Short-term lease receivables 31 11 11 Other assets 30 370 370 Current assets 31 037 33 495 33 370 Current assets 31 037 33 495 33 23 370	Derivatives	150	254
Non-current assets 37 946 37 275 Inventories 15 337 14 554 Trade and other receivables 11 440 11 777 Current tax assets 182 247 Cash and cash equivalents 3 665 6 168 Non-current assets classified as held for sale 66 22 Derivatives 306 352 Short-term lease receivables 11 11 Other assets 31037 33 90 Current assets 31037 33 90 Total assets 68 983 70 70 EQUITY 70 70 EQUITY AND LIABILITIES 8 983 70 70 EQUITY Bhate capital 1 058 1 058 1 058 Share permium 1 227	Long-term lease receivables	21	18
Inventories	Other assets	213	194
Trade and other receivables 11 440 11 771 Current tax assets 182 247 Cash and cash equivalents 3 665 6 188 Non-current assets classified as held for sale 66 22 Derivatives 306 362 Short-term lease receivables 11 11 Other assets 30 370 Current assets 31 037 33 495 Total assets 68 983 70 770 EQUITY AND LIABILITIES 8 1058 1 058 EQUITY Equity And Capital 1 058 1 058 1 058 Share premium 1 227	Non-current assets	37 946	37 275
Current tax assets 182 247 Cash and cash equivalents 3 665 6 188 Non-current assets classified as held for sale 66 22 Derivatives 306 352 Short-term lease receivables 11 11 Other assets 30 370 Current assets 68 983 70 70 70 EQUITY AND LIABILITIES 70 1058 1058 Share capital 1 058 1 058 Share permium 1 227 1 227 Hedging reserve 129 295 Exchainge differences on translating foreign operations 789 744 Retained earnings 33 232 33 337 Equity attributable to equity owners of the parent 36 413 36 630 Non-controlling interests 12 11 Total equity 36 425 36 641 LABILITIES 1 1046 1045 Deferred tax liabilities 3 075 3 018 29 Derivatives 36 29 Lease liabilities	Inventories	15 337	14 554
Cash and cash equivalents 3 665 6 168 Non-current assets classified as held for sale 66 22 Derivatives 306 352 Short-term lease receivables 11 11 Other assets 30 370 Current assets 68 93 70 70 EQUITY AND LIABILITIES 70 70 EQUITY AND LIABILITIES 1 058 1 058 EQUITY 1 1 058 1 058 Share capital 1 058 1 058 Share pernium 1 227 1 227 Hedging reserve 1 29 295 Revaluation reserve (22) (31 Exchange differences on translating foreign operations 78 74 Retained earnings 33 232 33 33 Equity attributable to equity owners of the parent 36 413 36 630 Non-controlling interests 1 2 11 Total equity 36 425 36 641 Liabilities 3 6 425 36 641 Lease liabilities 3 0 75 3 0 18	Trade and other receivables	11 440	11 771
Non-current assets classified as held for sale 66 22 Derivatives 306 352 Short-term lease receivables 11 11 Other assets 30 370 Current assets 68 983 70 770 EQUITY AND LIABILITIES 893 70 770 EQUITY Share capital 1 058 1 058 Share premium 1 227 1 227 Hedging reserve (22) (31 Revaluation reserve (22) (31 Exchange differences on translating foreign operations 789 744 Retained earnings 33 232 33 333 Non-controlling interests 12 11 Total equity 36 425 36 641 LABILITIES 12 1 Loans and bonds 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 3 075 3 018 Other liabilities 1 92 184 Non-current liabilities 581 550 Cu	Current tax assets	182	247
Derivatives 306 352 Short-term lease receivables 11 11 Other assets 30 370 Current assets 68 983 70 770 EQUITY 8983 70 770 EQUITY Short LIABILITIES 8983 70 770 EQUITY Share premium 1 058 1 058 Share capital 1 058 1 058 Share premium 1 227 1 227 Hedging reserve 129 295 Revaluation reserve (22) (31 Exchange differences on translating foreign operations 789 744 Retained earnings 33 232 33 337 Equity attributable to equity owners of the parent 36 413 36 630 Non-controlling interests 12 11 Loans and bonds 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 3 075 3 018 Derivatives 3 075 3 018 Dether liabilities 15 074 17 346	Cash and cash equivalents	3 665	6 168
Short-term lease receivables 11 11 Other assets 30 370 Current assets 68 983 70 70 Total assets 68 983 70 70 EQUITY AND LIABILITIES 8 1058 1058 EQUITY 8 1058	Non-current assets classified as held for sale	66	22
Other assets 30 370 Current assets 31 037 33 495 Total assets 68 983 70 770 EQUITY AND LIABILITIES EQUITY Share capital 1 058 1 058 Share premium 1 227 1 227 Hedging reserve (22) (31 Revaluation reserve (22) (31 Exchange differences on translating foreign operations 789 744 Retained earnings 33 232 33 337 Equity attributable to equity owners of the parent 36 413 36 630 Non-controlling interests 12 11 Total equity 36 425 36 641 LABILITIES 8 604 8 172 Provisions 8 604 8 172 Deferred tax liabilities 3 075 3 018 Derivatives 3 075 3 018 Derivatives 3 075 3 018 Derivatives 15 074 17 346 Lease liabilities 551 550 <td>Derivatives</td> <td>306</td> <td>352</td>	Derivatives	306	352
Current assets 31 037 33 495 Total assets 68 983 70 770 EQUITY County Cou	Short-term lease receivables	11	11
Current assets 31 037 33 495 Total assets 68 983 70 770 EQUITY County Cou	Other assets	30	370
EQUITY AND LIABILITIES EQUITY Share capital 1 058 1 058 Share premium 1 227 1 227 1 227 Hedging reserve 129 295 Revaluation reserve (22) (31 Exchange differences on translating foreign operations 789 744 Retained earnings 33 232 33 337 Equity attributable to equity owners of the parent 36 413 36 630 Non-controlling interests 12 11 Total equity 36 425 36 641 LIABILITIES 36 042 36 642 Loans and bonds 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 3 36 29 Lease liabilities 3 075 3 018 Other liabilities 192 144 Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities from contracts with customers 243 263 Lease liabilities f	Current assets		33 495
EQUITY AND LIABILITIES EQUITY Share capital 1 058 1 058 Share premium 1 227 1 227 1 227 Hedging reserve 129 295 Revaluation reserve (22) (31 Exchange differences on translating foreign operations 789 744 Retained earnings 33 232 33 337 Equity attributable to equity owners of the parent 36 413 36 630 Non-controlling interests 12 11 Total equity 36 425 36 641 LIABILITIES 36 042 36 642 Loans and bonds 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 3 36 29 Lease liabilities 3 075 3 018 Other liabilities 192 144 Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities from contracts with customers 243 263 Lease liabilities f	Total assets	68 983	70 770
Share capital 1 058 1 058 Share premium 1 227 1 227 Hedging reserve 1 229 295 Revaluation reserve (22) (31 Exchange differences on translating foreign operations 789 744 Retained earnings 33 232 33 337 Equity attributable to equity owners of the parent 36 431 36 630 Non-controlling interests 12 11 Total equity 36 425 36 630 LIABILITIES 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 1 354 1 556 Derivatives 3 075 3 018 Derivatives 3 075 3 018 Other liabilities 1 4 307 14 013 Trade and other liabilities 551 550 Lease liabilities from contracts with customers 243 263 Leans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 <td>EQUITY AND LIABILITIES</td> <td></td> <td></td>	EQUITY AND LIABILITIES		
Share capital 1 058 1 058 Share premium 1 227 1 227 Hedging reserve 1 229 295 Revaluation reserve (22) (31 Exchange differences on translating foreign operations 789 744 Retained earnings 33 232 33 337 Equity attributable to equity owners of the parent 36 431 36 630 Non-controlling interests 12 11 Total equity 36 425 36 630 LIABILITIES 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 1 354 1 556 Derivatives 3 075 3 018 Derivatives 3 075 3 018 Other liabilities 1 4 307 14 013 Trade and other liabilities 551 550 Lease liabilities from contracts with customers 243 263 Leans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 <td>EQUITY</td> <td></td> <td></td>	EQUITY		
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Hedging reserve 129 295 Revaluation reserve (22) (31 Exchange differences on translating foreign operations 789 744 Retained earnings 33 232 33 337 Equity attributable to equity owners of the parent 36 413 36 630 Non-controlling interests 12 11 Total equity 36 425 36 641 LIABILITIES 8 604 8 172 Loans and bonds 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 36 29 Lease liabilities 36 29 Lease liabilities 192 184 Non-current liabilities 192 14 Non-current liabilities 15 074 17 346 Lease liabilities 581 550 Lease liabilities from contracts with customers 243 263 Lease liabilities 112 413 Provisions 127 732 Current tax liabilities 161 204 <td>·</td> <td>1 227</td> <td>1 227</td>	·	1 227	1 227
Revaluation reserve (22) (31 Exchange differences on translating foreign operations 789 744 Retained earnings 33 232 33 337 Equity attributable to equity owners of the parent 36 413 36 630 Non-controlling interests 12 11 Total equity 36 425 36 641 LIABILITIES 8 604 8 172 Loans and bonds 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 36 29 Lease liabilities 375 30 8 Other liabilities 192 184 Non-current liabilities 192 184 Non-current liabilities 15 074 17 346 Lease liabilities 15 074 17 346 Lease liabilities 581 550 Labilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1277 732 Current tax liabilities 161 204	•		295
Exchange differences on translating foreign operations 789 744 Retained earnings 33 232 33 337 Equity attributable to equity owners of the parent 36 413 36 630 Non-controlling interests 12 11 Total equity 36 425 36 641 LIABILITIES 804 8 172 Loans and bonds 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 3 075 3 018 Derivatives 36 29 Lease liabilities 192 184 Non-current liabilities 192 184 Non-current liabilities 15 074 17 346 Lease liabilities 581 550 Lease liabilities from contracts with customers 263 263 Lease liabilities from contracts with customers 212 413 Loans and bonds 112 413 Provisions 1277 732 Current tax liabilities 181 204 Derivatives 19		(22)	(31)
Retained earnings 33 232 33 337 Equity attributable to equity owners of the parent 36 413 36 630 Non-controlling interests 12 11 Total equity 36 425 36 641 LABILITIES 8604 8 172 Loans and bonds 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 3 075 3 018 Other liabilities 3 075 3 018 Other liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities from contracts with customers 243 263 Lease liabilities from contracts with customers 243 263 Loans and bonds 112 413 77 732 Current tax liabilities 161 204 209 Other liabilities 161 204 209 Other liabilities 15 074 13 32 14 307 14 307 Total liabilities 161 204 208 201		` '	744
Equity attributable to equity owners of the parent 36 413 36 630 Non-controlling interests 12 11 Total equity 36 425 36 641 Liabilities 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 1 354 1 565 Derivatives 3 6 29 Lease liabilities 192 184 Other liabilities 192 184 Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities from contracts with customers 243 263 Leans and bonds 112 413 Provisions 1277 732 Current tax liabilities 161 204 Derivatives 161 204 Other liabilities 654 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129		33 232	33 337
Non-controlling interests 12 11 Total equity 36 425 36 641 LIABILITIES 36 48 172 Provisions 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 1 354 1 565 Derivatives 3 07 3 018 Other liabilities 192 184 Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 161 204 Other liabilities 654 308 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129		36 413	36 630
LABILITIES 8 604 8 172 Loans and bonds 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 1 354 1 556 Derivatives 36 29 Lease liabilities 3 075 3 018 Other liabilities 192 184 Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 161 204 Other liabilities 654 369 Current liabilities 18 251 20116 Total liabilities 32 558 34 129	Non-controlling interests	12	11
Loans and bonds 8 604 8 172 Provisions 1 046 1 045 Deferred tax liabilities 1 354 1 565 Derivatives 36 29 Lease liabilities 3 075 3 018 Other liabilities 192 184 Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities 581 550 Liabilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 149 239 Other liabilities 654 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Total equity	36 425	36 641
Provisions 1 046 1 045 Deferred tax liabilities 1 354 1 565 Derivatives 36 29 Lease liabilities 3 075 3 018 Other liabilities 192 184 Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 149 239 Other liabilities 654 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	LIABILITIES		
Deferred tax liabilities 1 354 1 555 Derivatives 36 29 Lease liabilities 3 075 3 018 Other liabilities 192 184 Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 161 203 Other liabilities 654 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Loans and bonds	8 604	8 172
Derivatives 36 29 Lease liabilities 3 075 3 018 Other liabilities 192 184 Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities from contracts with customers 581 550 Loains and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 161 204 Other liabilities 654 369 Current liabilities 18 251 20116 Total liabilities 32 558 34 129	Provisions	1 046	1 045
Lease liabilities 3 075 3 018 Other liabilities 192 184 Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities 581 550 Liabilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 149 239 Other liabilities 584 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Deferred tax liabilities	1 354	1 565
Other liabilities 192 184 Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities 581 550 Liabilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 149 239 Other liabilities 654 368 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Derivatives	36	29
Non-current liabilities 14 307 14 013 Trade and other liabilities 15 074 17 346 Lease liabilities 581 550 Liabilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 149 239 Other liabilities 654 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Lease liabilities	3 075	3 018
Trade and other liabilities 15 074 17 346 Lease liabilities 581 550 Liabilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 149 239 Other liabilities 654 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Other liabilities	192	184
Lease liabilities 581 550 Liabilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 149 238 Other liabilities 654 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Non-current liabilities	14 307	14 013
Liabilities from contracts with customers 243 263 Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 149 239 Other liabilities 554 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Trade and other liabilities	15 074	17 346
Loans and bonds 112 413 Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 149 239 Other liabilities 554 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Lease liabilities	581	550
Provisions 1 277 732 Current tax liabilities 161 204 Derivatives 149 239 Other liabilities 654 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Liabilities from contracts with customers	243	263
Current tax liabilities 161 204 Derivatives 149 239 Other liabilities 654 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Loans and bonds	112	413
Derivatives 149 239 Other liabilities 654 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Provisions	1 277	732
Derivatives 149 239 Other liabilities 654 369 Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Current tax liabilities	161	204
Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Derivatives		239
Current liabilities 18 251 20 116 Total liabilities 32 558 34 129	Other liabilities	654	369
Total liabilities 32 558 34 129	Current liabilities		20 116
Total equity and liabilities 68 983 70 770	Total liabilities		34 129
	Total equity and liabilities	68 983	70 770

ltem, PLN million	Q1 2013 *	Q2 2013 *	Q3 2013 *	Q4 2013 *	12 months 2013 *	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 months 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	12 months 2015
	2010	2010	2010	2010	2010	2017	2017	2014	2017	2017	2010	2010	2010	2010	2010
Cash flows – operating activities Net profit/(Loss)	145	(229)	652	(478)	90	126	(5 390)	615	(1 179)	(5 828)	868	1 549	885	(69)	3 233
Adjustments for:	145	(229)	032	(470)	30	120	(5 590)	013	(1 173)	(3 626)	000	1 343	003	(69)	3 233
Share in profit from investments accounted for under equity method	(10)	(4)	(20)	(6)	(40)	(16)	(21)	(23)	3	(57)	(31)	(73)	(85)	(64)	(253)
Depreciation and amortisation	523	520	526	(6) 542	2 111	522	524	(23) 460	485	1 991	(31) 452	464	469	(64) 510	1 895
Foreign exchange (gain)/loss	56	72	(37)	(27)	64	(4)	796	(31)	119	880	(218)	156	48	38	24
Interest, net	64	78	74	56	272	52	77	63	49	241	54	51	46	48	199
Dividends	0	(2)	0	0	(2)	0	(2)	0	0	(2)	0	(2)	0	0	(2)
(Profit)/Loss on investing activities	(43)	(48)	110	75	94	36	4 971	(254)	262	5 015	113	488	107	398	1 106
Tax expense	(32)	(36)	154	(19)	67	28	(340)	129	(235)	(418)	166	402	170	(273)	465
Change in provisions	56	159	41	135	391	63	(110)	64	124	141	56	142	139	126	463
Change in working capital	(2 011)	3 807	(294)	1 313	2 815	(3 965)	3 615	1 083	1 019	1 752	(419)	(371)	(1 482)	952	(1 320)
inventories	(1 524)	2 720	(1 547)	1 325	974	(2 404)	3 253	223	3 034	4 106	(334)	(437)	(1 143)	1 259	(655)
receivables	(550)	29	(207)	1 133	405	(780)	(177)	(36)	1 917	924	(332)	(1 215)	1 381	1 424	1 258
liabilities	63	1 058	1 460	(1 145)	1 436	(781)	539	896	(3 932)	(3 278)	247	1 281	(1 720)	(1 731)	(1 923)
Other adjustments	(78)	(7)	(71)	(59)	(215)	(225)	(61)	101	(175)	(360)	26	(109)	(114)	(55)	(252)
Income tax (paid)	(2)	(21)	(40)	(44)	(107)	(57)	(4)	(43)	(64)	(168)	(87)	(18)	(51)	(48)	(204)
Net cash provided by/(used in) operating activities	(1 332)	4 289	1 095	1 488	5 540	(3 440)	4 055	2 164	408	3 187	980	2 679	132	1 563	5 354
Cash flows – investing activities	(1 332)	7 203	1 000	1 400	3 340	(3 440)	4 000	2 104	400	3 107	300	2 0/3	102	1 303	3 334
Acquisition of property, plant and equipment, intangible assets and perpetual usufruct of land	(524)	(460)	(622)	(776)	(2 382)	(761)	(943)	(973)	(1 023)	(3 700)	(616)	(629)	(605)	(1 229)	(3 079)
Disposal of property, plant and equipment, intangible assets and perpetual usufruct of land	91	27	15	31	164	20	321	15	44	400	43	11	16	61	131
Acquisition of shares	01	(2)	0	(534)	(536)	(62)	(683)	0	(47)	(792)	0	(35)	0	(1 160)	(1 195)
Disposal of shares	0	(2)	0	(334)	(550)	0	46	2	0	48	0	(33)	0	(1 100)	(1 133)
Deposits, net	12	5	1	1	19	3	(2)	(29)	1	(27)	1	17	2	8	28
Dividends received	0	2	20	0	22	0	2	(20)	0	2		3	115	75	192
Proceeds/(Outflows) from borrowings granted	274	(241)	242	(3)	272	2	1	2	0	5	1	0	0	0	1
Other	19	33	(72)	20	0	(18)	(6)	43	25	44	3	(118)	(119)	58	(175)
Net cash (used) in investing activities	(128)	(636)	(416)	(1 261)	(2 441)	(816)	(1 264)	(940)	(1 000)	(4 020)	(568)	(750)	(591)	(2 187)	(4 096)
Cash flows from financing activities	(120)	(000)	(410)	(1201)	(2 441)	(0.10)	(1204)	(040)	(1000)	(4 020)	(000)	(700)	(001)	(2 107)	(4 000)
Proceeds from loans and borrowings received	2 994	44	367	184	3 589	3 401	4 965	502	771	9 639	71	304	1 989	288	1 896
Debt securities issued	0	400	0	300	700	0	2 350	0	0	2 350	0	0	0	0	0
Repayment of loans and borrowings	(2 328)	(761)	(2 233)	(111)	(5 433)	(1 009)	(5 486)	(1 354)	(1 174)	(9 023)	(1 275)	(1 078)	(72)	(2 102)	(3 771)
Repurchase of debt securities	(2 020)	0	0	(304)	(304)	0	0	0	0	0	0	(. 0.0)	0	(2 .02)	0
Interest paid	(80)	(60)	(80)	(90)	(310)	(60)	(76)	(60)	(49)	(245)	(54)	(98)	(56)	(50)	(258)
Dividend paid	0	0	(642)	0	(642)	0	0	(617)	0	(617)	0	0	(706)	0	(706)
Payments of liabilities under finance lease agreements	(7)	(7)	(7)	(7)	(28)	(8)	(8)	(8)	(6)	(30)	(7)	(6)	(8)	(7)	(28)
Grands received	o´	, o	o´	ĺ	1	0	0	0	10	10	o´	0	0	í	1
Other	(3)	(1)	(4)	(3)	(11)	0	(2)	0	1	(1)	0	0	3	(3)	0
Net cash provided by/(used in) financing activities	576	(385)	(2 599)	(30)	(2 438)	2 324	1 743	(1 537)	(447)	2 083	(1 265)	(878)	1 150	(1 873)	(2 866)
Net (decrease) in cash and cash equivalents	(884)	3 268	(1 920)	197	661	(1 932)	4 534	(313)	(1 039)	1 250	(853)	1 051	691	(2 497)	(1 608)
Effect of exchange rate changes	0	1	(2)	0	(1)	1	3	(1)	(5)	(2)	6	(1)	38	(24)	19
Cash and cash equivalents, beginning of the period	2 029	1 145	4 414	2 492	2 029	2 689	758	5 295	4 981	2 689	3 937	3 090	4 140	4 869	3 937
Cash and cash equivalents, end of the period	1 145	4 414	2 492	2 689	2 689	758	5 295	4 981	3 937	3 937	3 090	4 140	4 869	2 348	2 348

^{*)} Restated data – change in consolidation method for Basell ORLEN Polyolefines Sp. z o.o. and Plocki Park Przemysłowo-Technologiczny S.A. in accordance with IFRS 11.

ltem, PLN million	Q1 2016	Q2 2016	Q3 2016	Q4 2016	12 months 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	12 months 2017
Cash flows from operating activities										
Profit before tax	434	2 036	1 927	2 490	6 887	2 539	2 123	2 060	1 995	8 717
Adjustments for:										
Share in profit from investments accounted for under equity method	(85)	(99)	(68)	(45)	(297)	(69)	(55)	(62)	(62)	(248)
Depreciation and amortisation	515	508	537	550	2 110	562	581	616	662	2 421
Foreign exchange (profit)/loss	41	238	(28)	36	287	(137)	45	65	(206)	(233)
Interest, net	50	78	36	55	219	50	53	52	49	204
Dividends		(5)	0	0	(5)	0	(4)	0	0	(4)
(Profit)/Loss on investing activities	(43)	(1)	(2)	(253)	(299)	110	93	157	189	549
recognition/(reversal) of impairment allowances of property, plant and equipment and intangible assets	7	4	2	(158)	(145)	2	13	50	104	169
Change in provisions	30	19	79	202	330	71	62	86	126	345
Change in working capital	1 766	(713)	204	(441)	816	(1 735)	1 317	(267)	(1 282)	(1 967)
inventories	1 477	(1 295)	172	(641)	(287)	(930)	915	(266)	(1 164)	(1 445)
receivables	32	(930)	158	(939)	(1 679)	(72)	20	(1 472)	(55)	(1 579)
liabilities	257	1 512	(126)	1 139	2 782	(733)	382	1 471	(63)	1 057
Other adjustments, incl.:	307	(259)	(445)	16	(381)	11	(531)	549	(160)	(131)
change in balances of settlements due to compensation from insurers in Unipetrol Group	293	(298)	0	0	0	200	(475)	493	4	222
rights granted free of charge	(51)	(43)	(65)	(81)	(240)	(70)	(59)	(85)	(96)	(310)
Income tax (paid)	(88)	(38)	(143)	(67)	(336)	(729)	(191)	(253)	(430)	(1 603)
Net cash from operating activities	2 927	1 764	2 097	2 543	9 331	673	3 493	3 003	881	8 050
Cash flows from investing activities										
Acquisition of property, plant and equipment, intangible assets and perpetual usufruct of land	(1 533)	(1 271)	(1 149)	(1 080)	(5 033)	(889)	(1 112)	(879)	(1 159)	(4 039)
Acquisition of shares adjusted for received cash	0	(2)	0	0	(2)	0	0	0	(3)	(3)
Disposal of property, plant and equipment, intangible assets and perpetual usufruct of land	61	22	10	48	141	50	18	17	20	105
Sale of subsidiary	71	3	0	3	77	0	0	0	0	0
Dividends received	0	182	5	130	317	0	177	0	75	252
Settlement of instruments not subject to hedge accounting	(1)	9	(7)	59	60	(64)	(25)	(78)	(67)	(234)
Other	3	1	(1)	1	4	(4)	2	1	(5)	(6)
Net cash (used) in investing activities	(1 399)	(1 056)	(1 142)	(839)	(4 436)	(907)	(940)	(939)	(1 139)	(3 925)
Cash flows from financing activities										
Proceeds from loans and borrowings received	2 130	1 985	35	44	3 586	19	223	132	2	6
Bonds issued		3 258	0	0	3 258	0	0	0	400	400
Repayments of loans and borrowings	(2 383)	(5 316)	(229)	(623)	(7 943)	(785)	(229)	(177)	(67)	(888)
Redemption of bonds	0	0	0	0	0	0	(400)	0	(300)	(700)
Interest paid	(52)	(99)	(38)	(34)	(223)	(34)	(156)	(24)	(20)	(234)
Dividends paid			(909)	(3)	(912)	0	0	(1 376)	(8)	(1 384)
equity owners of the parent			(855)	0	(855)	0	0	(1 283)	0	(1 283)
non-controlling interest			(54)	(3)	(57)	0	0	(93)	(8)	(101)
Payments of liabilities under finance lease agreements	(7)	(8)	(6)	(7)	(28)	(7)	(7)	(7)	(7)	(28)
Other	1	(7)	(5)	63	52	(1)	0	(2)	(1)	(4)
Net cash from / (used in) financing activities	(311)	(187)	(1 152)	(560)	(2 210)	(808)	(569)	(1 454)	(1)	(2 832)
Net increase/(decrease) in cash and cash equivalents	1 217	521	(197)	1 144	2 685	(1 042)	1 984	610	(259)	1 293
Effect of exchange rate changes	(98)	106	(39)	70	39	(214)	33	90	(30)	(121)
Cash and cash equivalents, beginning of the period	2 348	3 467	4 094	3 858	2 348	5 072	3 816	5 833	6 533	5 072
Cash and cash equivalents, end of the period	3 467	4 094	3 858	5 072	5 072	3 816	5 833	6 533	6 244	6 244

item, PLN million	Q1 2018	Q2 2018	Q3 2018	Q4 2018	12 months 2018 *
Cash flows from operating activities					
Profit before tax	1 245	2 232	2 548	1 275	7 110
Adjustments for:	1 240	2 202	2 040	1270	7 110
Share in profit from investments accounted for under equity method	(35)	(53)	(26)	(13)	(127)
Depreciation and amortisation	626	673	677	697	2 673
Foreign exchange (gain)/loss	68	314	(148)	85	319
Interest, net	49	47	53	54	203
Dividends	0	(4)	0	0	(4)
(Profit)/Loss on investing activities, incl.:	145	(192)	(145)	(908)	(1 100)
recognition/(reversal) of impairment allowances of property, plant and equipment and intangible assets	(3)	16	16	(733)	(704)
Change in provisions	150	129	172	285	736
Change in working capital	(1 398)	(710)	631	(1 582)	(3 059)
inventories	(880)	(924)	(1 026)	1 101	(1 729)
receivables	(280)	(1 581)	(633)	1 425	(1 069)
liabilities	(238)	1 795	2 290	(4 108)	(261)
Other adjustments, incl.:	(137)	(347)	220	(468)	(732)
rights received free of charge	(130)	(84)	(152)	(128)	(494)
Income tax (paid)	(203)	(210)	(430)	(196)	(1 039)
Net cash from/(used in) operating activities	510	1 879	3 552	(771)	4 980
Cash flows from investing activities				(***/	
Acquisition of property, plant and equipment, intangible assets and perpetual usufruct of land	(1 149)	(1 056)	(1 065)	(1 374)	(4 454)
Acquisition of shares	0	(25)	0	0	(25)
Disposal of property, plant and equipment, intangible assets and perpetual usufruct of land	58	47	21	35	161
Dividends received	0	129	0	67	196
Settlement of derivatives not designated as hedge accounting	(170)	258	39	212	339
Other	(4)	0	(4)	(7)	(15)
Net cash (used) in investing activities	(1 265)	(647)	(1 009)	(1 067)	(3 798)
Cash flows from financing activities	(1 203)	(647)	(1 009)	(1007)	(3 / 90)
Redemption of non-controlling shares Unipetrol a.s.	(3 531)	0	(691)	0	(4 222)
Proceeds from loans and borrowings received	2 126	7	57	44	2 232
•					
Bonds issued	0	400	200	0	600
Repayments of loans and borrowings	(1)	(90)	(2)	(6)	(97)
Redemption of bonds	0	(200)	0	0	(200)
Interest paid	(28)	(152)	(27)	(24)	(231)
Dividends paid	0	(1)	(1 283)	0	(1 284)
to equity owners of the parent	0	0	(1 283)	0	(1 283)
to non-controlling interest	0	(1)	0	0	(1)
Payments of liabilities under finance lease agreements	(8)	(9)	(7)	(8)	(32)
Other	(1)	0	(3)	1	(3)
Net cash from / (used in) financing activities	(1 443)	(45)	(1 756)	7	(3 237)
Net increase/(decrease) in cash and cash equivalents	(2 198)	1 187	787	(1 831)	(2 055)
Effect of exchange rate changes	34	11	(53)	11	3
Cash and cash equivalents, beginning of the period	6 244	4 080	5 278	6 012	6 244
Cash and cash equivalents, end of the period	4 080	5 278	6 012	4 192	4 192
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^{*)} In the 12 months of 2018, the Group adjusted in the line penalties and compensations penalties received for improper execution of the contract of the power plant CCGT in Plock in the amount of PLN 190 million, and adjusted the purchase price of non-current asset.

PLN million Cash flows from operating activities	2019	2019
Cash flows from operating activities		
Profit before tax	994	2 123
Adjustments for:		
Share in profit from investments accounted for under equity method	(44)	(38)
Depreciation and amortisation	833	846
Foreign exchange loss	15	(100)
Interest, net	70	55
Dividends		(5)
(Profit)/Loss on investing activities	(19)	26
Change in provisions	251	266
Change in working capital	(542)	1 194
inventories	(955)	752
receivables	(987)	(340)
liabilities	1 400	782
Other adjustments, incl.:	199	(518)
rights received free of charge	(165)	(172)
Income tax (paid)	(566)	(355)
Net cash from operating activities	1 191	3 494
Cash flows from investing activities		
Acquisition of property, plant and equipment,	(834)	(894)
intangible assets and rights of use assets	(004)	(004)
Disposal of property, plant and equipment,	171	63
intangible assets and rights of use assets		
Dividends received		112
Settlement of derivatives not designated as hedge accounting	(8)	48
Other	5	(4)
Net cash (used) in investing activities	(666)	(675)
Cash flows from financing activities		
Return of cash related to the purchase of non-controlling shareholders of UNIEPTROL, a.s.	212	(12)
Proceeds from received loans and borrowings	304	58
Repayment of loans	(410)	(2)
Redemption of bonds	(1 000)	0
Interest paid from loans and bonds	(29)	(153)
Interest paid on lease	(15)	(20)
Payments of liabilities under finance lease agreements	(97)	(173)
Other	(1)	0
Net cash (used) in financing activities	(1 036)	(302)
Net (decrease) in cash and cash equivalents	(511)	2 517
Effect of changes in exchange rates	(16)	(14)
Cook and each aguitalante haginning of the nation	4 192	3 665
Cash and cash equivalents, beginning of the period		
Cash and cash equivalents, end of the period	3 665	6 168

Production volume

Production ('000 tonnes)	Q1 2013 *	Q2 2013 *	Q3 2013 *	Q4 2013 *	12 mpnths 2013 *	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 months 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	12 months 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	12 months 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	12 months 2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	12 months 2018	Q1 2019	Q2 2019
Downstream Segment	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN	ORLEN	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group	ORLEN Group
Crude oil throughput	7 003		7 461		28 216	6 190		7 385	7 221	27 276	6 652	8 149	8 332	7 776	30 909	7 369	6 938	7 532	8 308		7 894	7 622	8 966	8 746	33 228	8 529	7 461	8 694	8 696	33 380	8 225	8 289
Light distillates [gasoline, LPG]	1 536	1 489	1 659	9 161	6 295	1 197	1 389	1 639	1 548	5 773	1 333	1 780	1 925	1 887	6 925	1 781	1 583	1 746	1 929	7 039	1 759	1 787	1 987	1 993	7 526	1 770	1 576	1 973	2 025	7 344	1 714	1 881
Medium distillates (diesel oil. light heating oil. iet fuel)	3 107	3 025	3 49	3 3 29	12 920	2 801	2 956	3 459	3 313	12 529	3 063	3 888	3 928	3 765	14 644	3 393	3 277	3 586	3 987	14 243	3 622	3 568	4 212	4 004	15 406	3 971	3 595	4 136	4 114	15 816	3 867	4 077
Heavy fractions [heavy heating oil, asphalt, oils]	1 121	1 165	1 36	3 1 20	4 856	877	1 074	1 362	1 203	4 516	961	1 244	1 243	1 101	4 549	982	1 066	1 345	1 154	4 547	1 084	1 072	1 398	1 333	4 887	1 095	1 213	1 341	1 325	4 974	1 060	1 138
Monomers [ethylene, propylene]	213	194	198	3 19-	799	215	205	182	217	819	230	247	156	203	836	204	181	151	144	680	207	226	247	212	892	256	215	221	181	873	253	284
Polymers [polyethylene, polypropylene]	133	133	111	1 14:	520	146	142	153	155	596	158	142	83	56	439	66	49	39	129	283	123	145	143	154	565	143	142	111	136	532	146	139
Aromas [benzene, toluene, paraxylene, ortoxylene]	102	92	8	7 10	386	107	95	107	108	417	122	114	73	44	353	59	59	53	78	249	78	71	111	104	364	108	97	90	75	370	112	116
Fertilizers [CANWIL, ammonium nitrate, ammonium sulphate, other]	293	259	170	300	1 028	313	243	295	306	1 157	287	309	251	300	1 147	304	320	217	317	1 158	268	296	284	240	1 088	308	244	295	227	1 074	297	205
Plastics [PVC, PVC granulate]	107	102	109	5 110	424	118	100	106	100	424	118	121	106	96	441	90	116	95	70	371	105	98	95	97	395	112	92	96	83	383	97	107
PTA	152	114	150	150	566	147	94	160	160	561	169	157	144	114	584	167	174	134	126	601	156	100	159	104	519	149	128	127	82	486	158	164
Other	576	541	618	3 569	2 304	577	554	564	560	2 255	523	616	594	580	2 313	625	625	659	614	2 523	617	780	683	702	2 782	648	641	673	630	2 592	693	640
Total production	7 340	7 114	7 95	7 68	30 098	6 498	6 852	8 027	7 670	29 047	6 964	8 618	8 503	8 146	32 231	7 671	7 450	8 025	8 548	31 694	8 019	8 143	9 319	8 943	34 424	8 560	7 943	9 063	8 878	34 444	8 397	8 751

^{*)} Restated data – change in consolidation method for Basell ORLEN Polyolefines Sp. z o.o. and Plocki Park Przemysłowo-Technologiczny S.A. in accordance with IFRS 11.

Sales volume

Sales ('000 tonnes)	Q1 2013 *	Q2 2013 *	Q3 2013 *	Q4 2013 *	12 months 2013 *	Q1 2014	Q2 2014	Q3 2014	Q4 2014	12 months 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	12 months 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	12 months 2016	Q1 2017	Q2 2017	Q3 2017	Q4 2017	12 months 2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	12 months 2018	Q1 2019	Q2 2019
Downstream Segment	6 937	6 766	7 472	7 201	28 376	6 152	6 642	7 616	7 296	27 706	6 756	7 855	8 090	7 679	30 380	7 263	7 203	8 063	8 179	30 708	7 583	7 906	8 946	8 490	32 925	7 729	7 955	8 479	8 553	32 716	7 801	8 109
Light distillates [gasoline, LPG]	1 335	1 245	1 333	1 317	5 230	928	1 128	1 316	1 251	4 623	1 042	1 348	1 511	1 536	5 437	1 427	1 363	1 463	1 512	5 765	1 344	1 423	1 495	1 556	5 818	1 251	1 249	1 442	1 508	5 450	1 206	1 349
Medium distillates [diesel oil, light heating oil, jet fuel]	2 475	2 410	2 746	2 609	10 240	2 175	2 490	2 742	2 685	10 092	2 564	3 146	3 236	3 049	11 995	2 810	2 877	3 331	3 442	12 460	2 996	3 196	3 663	3 488	13 343	3 134	3 299	3 598	3 622	13 653	3 279	3 442
Heavy fractions [heavy heating oil, asphalt, oils]	1 061	1 212	1 351	1 189	4 813	884	1 081	1 345	1 217	4 527	931	1 236	1 227	1 150	4 544	954	1 019	1 280	1 081	4 334	1 101	1 058	1 396	1 324	4 879	1 113	1 221	1 292	1 406	5 032	1 079	1 104
Monomers [ethylene, propylene]	223	202	212	195	832	218	205	190	224	837	232	240	203	203	878	203	197	155	126	681	208	213	239	208	868	252	207	229	161	849	259	270
Polymers [polyethylene, polypropylene]	121	135	118	136	510	141	146	151	154	592	160	152	108	62	482	59	58	46	82	245	135	129	146	140	550	149	140	131	120	540	139	136
Aromas [benzene, toluene, paraxylene, ortoxylene]	101	88	87	105	381	107	94	107	105	413	120	114	78	46	358	55	61	52	80	248	73	71	110	106	360	106	97	90	75	368	115	116
Fertilizers [CANWIL, ammonium nitrate, ammonium sulphate, other]	291	197	244	302	1 034	313	174	366	290	1 143	304	205	354	283	1 146	287	180	305	317	1 089	262	202	367	250	1 081	251	264	308	244	1 067	280	223
Plastics [PVC, PVC processing]	115	108	99	101	423	116	114	103	85	418	134	119	106	86	445	92	105	64	90	351	113	92	100	86	391	103	105	94	69	371	106	99
PTA	138	133	146	139	556	145	106	160	160	571	167	156	131	133	587	168	173	134	130	605	149	109	157	108	523	142	148	120	98	508	151	163
Other	1 077	1 036	1 136	1 108	4 357	1 125	1 104	1 136	1 125	4 490	1 102	1 139	1 136	1 131	4 508	1 208	1 170	1 233	1 319	4 930	1 202	1 413	1 273	1 224	5 112	1 228	1 225	1 175	1 250	4 878	1 187	1 207
Retail Segment	1 659	1 933	2 052	1 872	7 516	1 763	1 957	2 088	1 968	7 776	1 839	1 983	2 133	2 031	7 986	1 910	2 054	2 171	2 052	8 187	1 953	2 262	2 336	2 268	8 819	2 167	2 375	2 501	2 405	9 448	2 236	2 480
Light distillates [gasoline, LPG]	624	733	768	707	2 832	655	742	783	736	2 916	667	768	807	758	3 000	718	800	842	776	3 136	743	871	895	830	3 339	787	904	946	910	3 546	848	973
Medium distillates [diesel oil, light heating oil]	1 035	1 200	1 284	1 165	4 684	1 108	1 215	1 305	1 232	4 860	1 172	1 215	1 326	1 273	4 986	1 192	1 254	1 329	1 276	5 051	1 210	1 391	1 441	1 438	5 480	1 380	1 471	1 555	1 495	5 902	1 388	1 507
Upstream Segment	0	0	0	17	17	41	50	80	87	258	71	83	75	81	310	136	131	144	147	558	147	153	172	166	638	171	182	172	203	728	184	179
ORLEN Group - total	8 596	8 699	9 524	9 090	35 909	7 956	8 649	9 784	9 351	35 740	8 666	9 921	10 298	9 791	38 676	9 309	9 388	10 378	10 378	39 453	9 683	10 321	11 454	10 924	42 382	10 067	10 512	11 152	11 161	42 892	10 221	10 768

*) Restated data – change in consolidation method for Basell ORLEN Polyolefines Sp. z o.o. and Plocki Park Przemysłowo-Technologiczny S.A. in accordance with IFRS 11.