The Planetary Pump

Thesis:

The U.S. government holds less than 29,000 BTC, significantly less than the previously reported around 200,000 BTC expected.

Trump has burned $1B/day from the US Bitcoin reserves to fake the price of bitcoin, which will create a "Planetary Pump" that results in the "Digital Financial Crisis".

The "Planetary Pump" is zero Bitcoin supply meeting the exponential demand of yield farms.

The result is a "Digital Financial Crisis", a seller's market where digital money eats all fiat currencies.

#planetarypump #donnydidit

Not financial advice.

Reason for this theory:

In the NFT bubble, I built a yield farm and burned crypto to pump it using bots. This left evidence of collusion. The resulting distrust hurt my team and the project, and I sincerely apologize to them.

I believe the same has happened with the US government. An army of yield farms ("Treasury Companies") are waiting to pump Bitcoin. I discovered evidence of collusion, and it led me to the immense harm this will cause the world.

Research in a nutshell:

When I heard about Treasury Companies, it sounded like fake news.

Fake money buying fake bitcoin. Treasury Companies have acquired around 150k BTC in the first half of 2025. Yet the price had gone down from its ATH ("all time high").

I thought this was strange, so I did what I call "track the T's (trillions) of the world and the M's (millions) of the bitcoin".

I mapped the world economy and the bitcoin supply, and curiously, there was a $1B/day loss in the system. I went hunting for data to reveal this, and came across a report by Cygnus:

Several years ago there was 7M bitcoin on exchanges. Several months ago, there was 3M. Two weeks ago it was 2M. Maybe 1M aren't sellers (which is unobservable). The sequence goes to 0.

And then it hit me. Around $1B/day was being siphoned from exchanges without changing the price. It was *real money*, buying *real bitcoin*, at a *fake price*.

And what's impressive is not just the amount, but the *age* of the coins being sent to OTC markets. These were some of the earliest bitcoin holders, I assume to make it look like large whales cashing out… at a lower price.

I instantly recognized Treasury Companies as yield farms. They buy bitcoin, to print dollars, to buy bitcoin. It's a positive feedback loop that results in exponential demand.

The yield farms are ready. The catalyst would be a pump that hits world news. Retail rushes to buy, and there's no bitcoin left. The Planetary Pump.

So I waited, and then the news came. 120k BTC and 3k ETH highs on the same Sunday. I had found evidence of collusion.

July 8, 2025 - July 17, 2025

This was the weekend "Crypto Week" was announced.

The Trump administration uses weekends to manipulate markets because they have light volume and Wall Street sees it at work on Monday. For example, in the tariff crash, when the Bitcoin Strategic Reserve was announced on a Friday to pump the price:
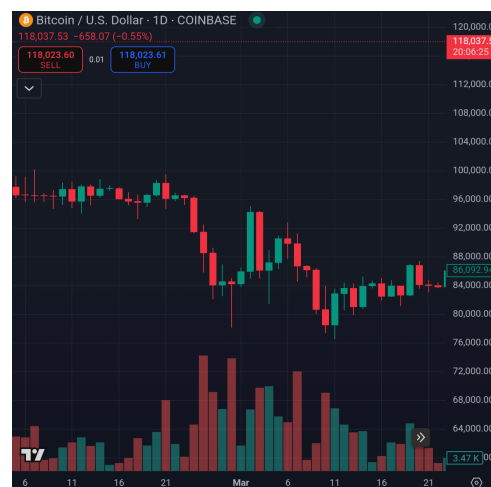
April 6, 2005 - March 21, 2005

So I knew *who*, but not how. How can you burn $1B/day to siphon bitcoin off exchanges?

When news hit of the possibility of missing US government Bitcoin reserves

(around 170k out of 200k), I estimated a burn rate that starts small but grows to over $1B/day as the yield farms grow exponentially. The numbers finally made sense.

End result:

This act of greed will result in the "Digital Financial Crisis".

Because demand is exponential, sellers can't keep up. The resulting market is a "seller's market", where exponential demand absorbs all supply at any price willing to be sold. The price can only go up.

When the price is high enough, any digital money can buy all fiat money. Fiat goes to zero, and asset prices appear to rise exponentially. Digital money literally "eats" fiat money.

By trying to scam Satoshi's vision, Trump has delivered it. Fiat currencies and centralized finance are rapidly replaced by digital finance using decentralized technology.

The world will have to come together and figure out how to equitably solve this overnight crisis.