

# Phase 4 :- Process Automation

## 1. Validation Rules

Training Program Validation Rule

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Validation Rule Detail

Edit

Clone

|                         |  |                |                                     |
|-------------------------|--|----------------|-------------------------------------|
| Rule Name               | End_Date_After_Start_Date  | Active         | <input checked="" type="checkbox"/> |
| Error Condition Formula | End_Date__c < Start_Date__c                                      |                |                                     |
| Error Message           | End Date must be after Start Date.                               | Error Location | End Date                            |
| Description             | Ensure the end date of the program will be after the start date. |                |                                     |
| Created By              | Gaurang Deotale, 9/25/2025, 8:31 AM                              | Modified By    | Gaurang Deotale, 9/25/2025, 8:31 AM |

Edit

Clone

## 2. Approval Process

Approval Steps <sup>1</sup>

| Action  | Step Number | Name   | Description | Criteria | Assigned Approver | Reject Behavior |
|---|-------------|--------|-------------|----------|-------------------|-----------------|
| <a href="#">Show Actions</a>   <a href="#">Edit</a> | 1           | Step 1 |             |          | User:John Mohan   | Final Rejection |

Final Approval Actions <sup>1</sup>

Add Existing

Add New ▾

| Action  | Type         | Description                   |
|---|--------------|-------------------------------|
| <a href="#">Edit</a>                          | Record Lock  | Unlock the record for editing |
| <a href="#">Edit</a>   <a href="#">Remove</a> | Field Update | Status_to__Approved           |

Final Rejection Actions <sup>1</sup>

Add Existing

Add New ▾

| Action  | Type         | Description                   |
|---|--------------|-------------------------------|
| <a href="#">Edit</a>                          | Record Lock  | Unlock the record for editing |
| <a href="#">Edit</a>   <a href="#">Remove</a> | Field Update | Status_to__Rejected           |

Recall Actions <sup>1</sup>

Add Existing

Add New ▾

| Action | Type        | Description                   |
|--------|-------------|-------------------------------|
|        | Record Lock | Unlock the record for editing |

Approval Steps <sup>1</sup>

| Action  | Step Number | Name   | Description | Criteria | Assigned Approver | Reject Behavior |
|---|-------------|--------|-------------|----------|-------------------|-----------------|
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Final Approval Actions <sup>1</sup>

Add Existing

Add New ▾

| Action  | Type         | Description                   |
|---|--------------|-------------------------------|
| <a href="#">Edit</a>                          | Record Lock  | Unlock the record for editing |
| <a href="#">Edit</a>   <a href="#">Remove</a> | Field Update | Status_to__Approved           |

Final Rejection Actions <sup>1</sup>

Add Existing

Add New ▾

| Action  | Type         | Description                   |
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| <a href="#">Edit</a>                          | Record Lock  | Unlock the record for editing |
| <a href="#">Edit</a>   <a href="#">Remove</a> | Field Update | Status_to__Rejected           |

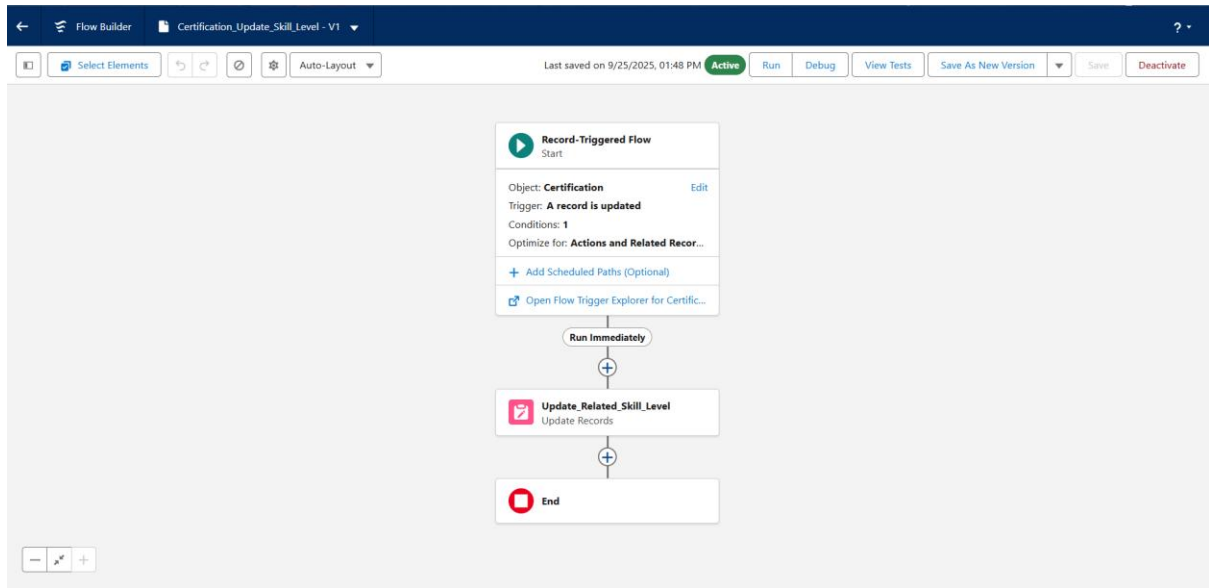
Recall Actions <sup>1</sup>

Add Existing

Add New ▾

| Action | Type        | Description                   |
|--------|-------------|-------------------------------|
|        | Record Lock | Unlock the record for editing |

### 3. Flow Builder



### 4. Email Alerts

This will be for Future Scope