

# Financial Statement Analysis

Ticker: SPX Index      Periodicity: Annuals      Currency: USD      Note: Years shown on the report are Calendar Years      Company: S&P 500 INDEX

Filing: Most Recent

## Highlights

	2006 A	2007 A	2008 A	2009 A	2010 A	2011 A	2012 A	2013 A	2014 A	2015 A
For the period ending	2006-12-29	2007-12-31	2008-12-31	2009-12-31	2010-12-31	2011-12-30	2012-12-31	2013-12-31	2014-12-31	2015-12-31
Valuation Metrics										
Price/Earnings	16.46	15.56	11.18	18.49	15.05	12.59	13.68	16.47	17.13	16.99
Price/Earnings before XO, Positive	16.38	16.16	10.53	17.94	15.38	13.20	14.25	17.87	18.21	19.04
Price/Earnings before XO	17.33	17.75	15.14	36.92	16.03	13.53	15.08	18.33	18.58	21.44
Price/Book Value	2.87	2.79	1.78	2.22	2.21	2.04	2.14	2.64	2.80	2.77
EV/Sales	2.26	2.36	1.41	1.69	1.72	1.49	1.57	1.85	2.00	2.04
EV/EBIT	16.15	18.37	16.39	18.77	12.97	10.38	12.59	13.52	13.93	15.81
EV/EBITDA	10.52	11.50	9.07	10.38	8.97	7.57	9.13	9.66	10.14	11.11
Dividend Yield	1.77	1.93	3.15	2.12	1.88	2.12	2.24	1.89	1.95	2.15
Fundamentals										
Gross Margin		31.95	31.84	32.98	33.33	32.59	32.75	33.50	34.44	35.05
Operating Margin	13.48	13.21	10.17	8.60	12.31	13.27	12.56	12.58	13.82	12.30
Profit Margin	9.73	9.84	7.88	6.88	8.95	9.72	9.60	9.93	10.50	10.68
Return on Assets	2.87	2.57	2.04	1.12	2.79	3.12	2.95	3.06	3.28	2.71
Return on Equity	16.36	15.98	11.51	5.28	13.23	14.60	13.71	14.13	14.79	12.54

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	2016 A	2017 A	2018 A	2019 A	2020 A	2021 A	2022 A	Current	Estimate:2023 A	Estimate:2024 A
For the period ending	2016-12-30	2017-12-29	2018-12-31	2019-12-31	2020-12-31	2021-12-31	2022-12-30	2023-11-25	2023-12-30	2024-12-30
Valuation Metrics										
Price/Earnings	18.65	20.70	15.68	19.80	26.32	23.96	17.21	20.61	20.56	18.68
Price/Earnings before XO, Positive	20.91	22.67	16.94	22.13	29.11	25.07	19.02	22.41	22.74	20.06
Price/Earnings before XO	23.97	23.87	18.54	23.59	36.73	26.40	19.93	24.01		
Price/Book Value	2.89	3.31	3.00	3.64	4.15	4.92	3.91	4.28	4.18	3.76
EV/Sales	2.25	2.50	2.15	2.68	3.10	3.37	2.47	2.74	2.84	2.69
EV/EBIT	17.85	17.85	18.46	19.14	26.66	20.28	16.01	19.12		
EV/EBITDA	12.37	12.45	13.11	12.92	16.16	14.94	11.78	13.37	14.06	12.57
Dividend Yield	2.09	1.89	2.15	1.82	1.57	1.27	1.76	1.53	1.54	1.63
Fundamentals										
Gross Margin	34.50	35.36	35.00	35.35	33.89	36.05	34.69	33.57	35.00	35.91
Operating Margin	12.29	13.35	13.37	13.05	10.36	15.13	14.54	13.56	15.39	16.78
Profit Margin	10.65	10.83	12.22	11.96	10.69	13.38	13.03	12.40	12.43	13.02
Return on Assets	2.59	2.88	3.39	3.24	2.25	3.71	3.88	3.77	5.67	5.93
Return on Equity	12.13	13.46	15.79	15.16	11.18	18.50	19.36	17.88	18.26	18.70

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