

Financial Statement Analysis

Ticker: SPX Index Periodicity: Quarters Currency: USD Note: Years shown on the report are Calendar Years Company: S&P 500 INDEX

Filing: Most Recent

Highlights

	2019 Q2	2019 Q3	2019 Q4	2020 Q1	2020 Q2	2020 Q3	2020 Q4	2021 Q1	2021 Q2	2021 Q3
For the period ending	2019-6-28	2019-9-30	2019-12-31	2020-3-31	2020-6-30	2020-9-30	2020-12-31	2021-3-31	2021-6-30	2021-9-30
Valuation Metrics										
Price/Earnings	17.88	18.16	19.80	15.72	19.47	23.15	26.32	28.41	27.16	23.42
Price/Earnings before XO, Positive	19.95	19.90	22.13	17.02	22.53	26.17	29.11	30.39	27.65	24.34
Price/Earnings before XO	21.15	21.33	23.59	18.03	25.76	32.51	36.73	40.88	32.75	26.43
Price/Book Value	3.43	3.42	3.64	2.88	3.54	3.79	4.15	4.35	4.66	4.51
EV/Sales	2.52	2.51	2.68	2.18	2.54	2.75	3.10	3.23	3.36	3.21
EV/EBIT	18.37	18.90	19.14	19.72	18.81	24.33	26.66	30.21	24.84	22.10
EV/EBITDA	12.86	12.97	12.92	13.16	12.03	14.75	16.16	17.58	16.50	15.92
Dividend Yield	1.91	1.92	1.82	2.34	1.95	1.79	1.57	1.46	1.35	1.38
Fundamentals										
Gross Margin	35.34	35.72	36.05	35.11	34.61	35.92	35.69	34.33	36.10	37.06
Operating Margin	13.72	13.68	13.73	12.60	6.04	8.83	13.35	11.49	16.16	16.51
Profit Margin	11.91	12.07	12.32	11.65	10.01	9.13	11.69	11.82	13.61	14.01
Return on Assets	3.36	3.35	3.24	3.36	2.68	2.27	2.25	2.10	2.74	3.38
Return on Equity	15.98	15.85	15.16	15.71	13.51	11.43	11.18	10.51	13.88	16.91

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	2021 Q4	2022 Q1	2022 Q2	2022 Q3	2022 Q4	2023 Q1	2023 Q2	2023 Q3	Estimate:2023 Q4	Estimate:2024 Q1
For the period ending	2021-12-31	2022-3-31	2022-6-30	2022-9-30	2022-12-30	2023-3-31	2023-6-30	2023-9-29	2023-12-29	2024-3-29
Valuation Metrics										
Price/Earnings	23.96	21.36	17.42	16.20	17.21	18.36	19.94	19.50	20.56	20.56
Price/Earnings before XO, Positive	25.07	21.74	18.00	17.52	19.02	21.08	22.81	21.27	22.74	22.74
Price/Earnings before XO	26.40	22.24	18.48	18.06	19.93	23.03	24.51	23.01		
Price/Book Value	4.92	4.56	3.80	3.63	3.91	4.06	4.30	4.08	4.18	4.08
EV/Sales	3.37	3.10	2.53	2.38	2.47	2.58	2.74	2.63	2.84	2.84
EV/EBIT	20.28	20.19	18.94	16.51	16.01	17.98	18.98	20.17		
EV/EBITDA	14.94	15.12	14.39	12.35	11.78	12.44	13.49	14.17	14.06	14.06
Dividend Yield	1.27	1.37	1.70	1.85	1.76	1.68	1.55	1.61		
Fundamentals										
Gross Margin	36.26	36.06	34.91	34.09	34.07	34.41	34.02	33.86	35.40	35.73
Operating Margin	16.09	15.65	15.11	14.01	13.59	11.82	14.53	13.85	15.49	16.24
Profit Margin	13.90	13.09	13.14	13.15	12.70	11.93	12.28	12.28	12.06	12.54
Return on Assets	3.71	4.14	4.09	3.98	3.88	3.55	3.56	3.67	4.06	3.79
Return on Equity	18.50	20.43	20.57	19.86	19.36	17.40	17.32	17.57	18.27	18.16

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