



Income Statement

Balance Sheet

Cash Flow

Ratio Analysis

FISCAL YEAR

- 2017
- 2018
- 2019
- 2020
- 2021



REVENUE

\$469,822



EXPENSES

\$444,943



NET INCOME

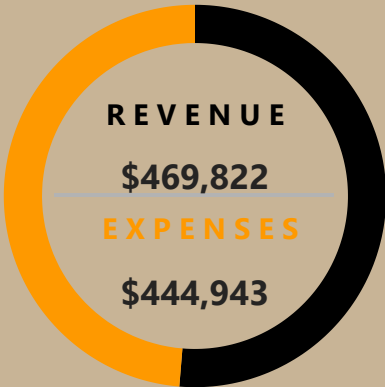
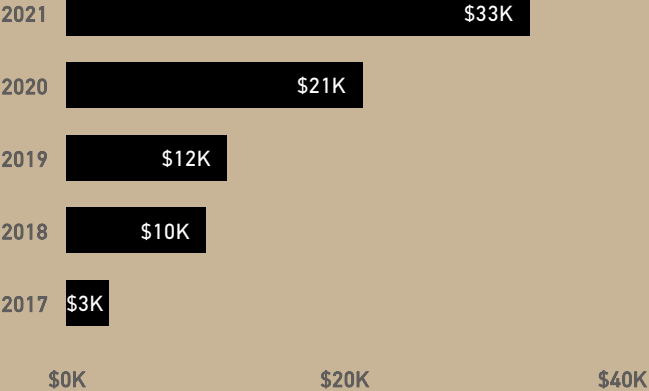
\$33,364



INCOME %

7.10%

NET INCOME BY YEAR



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INCOME STATEMENT

In millions (USD) except ratios	2017	2018	2019	2020	2021
Revenue	177,866	232,887	280,522	386,064	469,822
Cost of sales	111,934	139,156	165,536	233,307	272,344
Gross Profit	65,932	93,731	114,986	152,757	197,478
Fulfillment	25,249	34,027	40,232	58,517	75,111
Technology and content	22,620	28,837	35,931	42,740	56,052
Marketing	10,069	13,814	18,878	22,008	32,551
General and administrative	3,674	4,336	5,203	6,668	8,823
SG&A	38,992	52,177	64,313	87,193	116,485
Other operating expense (income), net	(214)	(296)	(201)	75	(62)
Total operating expenses	173,760	220,466	265,981	363,165	444,943
Operating income	4,106	12,421	14,541	22,899	24,879
Interest income	202	440	832	555	832
Interest expense	(848)	(1,417)	(1,600)	(1,647)	(1,600)
Other income (expense), net	346	(183)	203	2,371	14,633
Total non-operating income (expense)	(300)	(1,160)	(565)	1,279	13,272

[Income Statement](#)[Balance Sheet](#)[Cash Flow](#)[Ratio Analysis](#)

FISCAL YEAR

[2017](#)[2018](#)[2019](#)[2020](#)[2021](#)

ASSETS

\$420,579



LIABILITIES

\$282,334



EQUITY

\$138,245



CAPITAL EMPLOYED

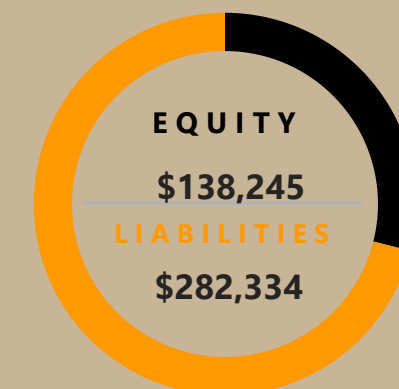
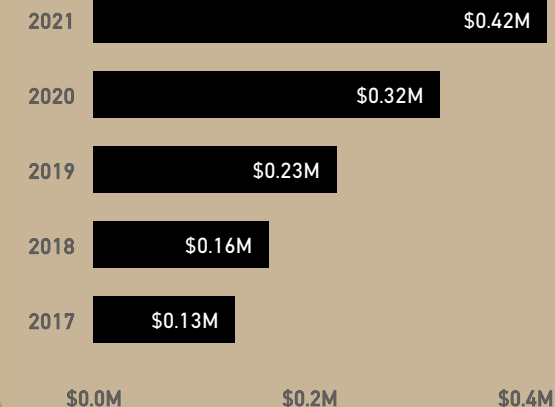
\$138,245

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STATEMENT OF FINANCIAL POSITION

In millions (USD) except ratios	2017	2018	2019	2020	2021
Current assets:					
Cash and cash equivalents	30,986	41,250	55,021	84,396	96,049
Cash in hand	0	31,750	36,092	42,122	36,220
Marketable securities	0	9,500	18,929	42,274	58,829
Inventories	16,047	17,174	20,497	24,542	32,640
Accounts receivable, net and other	13,164	16,677	20,816	24,542	32,891
Total current assets	60,197	75,101	96,334	132,733	161,580
Property and equipment, net	48,466	61,797	72,705	113,114	160,281
Operating leases		0	25,141	37,553	56,082
Goodwill	13,350	14,548	14,754	15,017	15,371
Other assets	8,897	11,202	16,314	22,778	27,235
Total assets	131,310	162,648	225,248	321,195	420,579
LIABILITIES AND STOCKHOLDERS' EQUITY					
Current liabilities:					
Accounts payable	0	38,192	47,183	72,539	78,664
Accrued expenses and other	0	23,663	32,439	51,775	44,138

ASSETS BY YEAR







Δ IN CASH

\$5,900



OPERATING

\$46,327



INVESTING

(\$58,154)



FINANCING

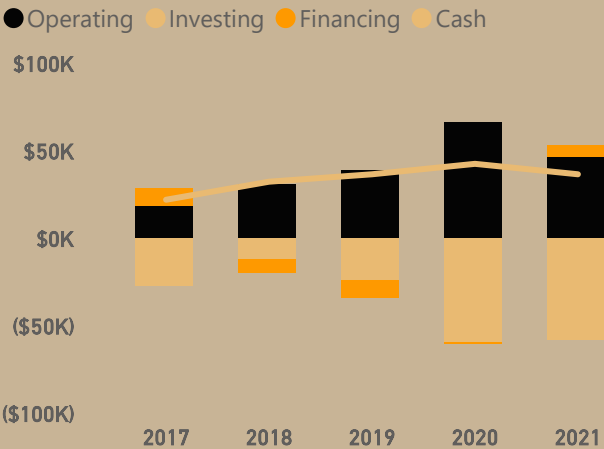
\$6,291

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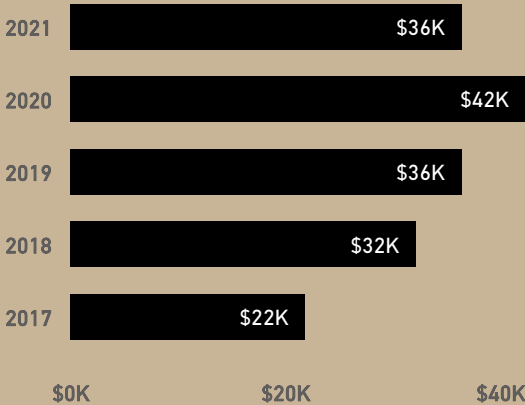
STATEMENT OF CASH FLOW

In millions (USD) except ratios	2017	2018	2019	2020	2021
CASH, CASH EQUIVALENTS, AND RESTRICTED CAS...	19,934	21,856	32,173	36,410	42,377
OPERATING ACTIVITIES:					
Net income	3,033	10,073	11,588	21,331	33,364
Adjustments to reconcile net income to net cash fr...					
Depreciation and amortization of property and eq...	11,478	15,341	21,789	25,251	34,296
Stock-based compensation	4,215	5,418	6,864	9,208	12,757
Other operating expense (income), net	202	274	164	(71)	137
Other expense (income), net	(292)	219	(249)	(2,582)	(249)
Deferred income taxes	(29)	441	796	(554)	796
Changes in operating assets and liabilities:					
Inventories	(3,583)	(1,314)	(3,278)	(2,849)	(9,487)
Accounts receivable, net and other	(4,780)	(4,615)	(7,681)	(8,169)	(18,163)
Accounts payable	7,100	3,263	8,193	17,480	3,602
Accrued expenses and other	283	472	(1,383)	5,754	2,123
Unearned revenue	738	1,151	1,711	1,265	2,314
Net cash provided by (used in) operating activities	18,365	30,723	38,514	66,064	46,327
INVESTING ACTIVITIES:					

CASH FLOW COMPONENT



CASH BY YEAR



PROFITABILITY RATIOS



7.10%

Net Income %



24.13%

ROE



5.30%

EBIT %



24.13%

ROCE

LIQUIDITY RATIOS



1.14

Current Ratio



0.91

Acid Test Ratio



0.26

Cash Ratio



0.33

Operate CF Ratio

EFFICIENCY RATIOS



16.43

Inventory Turnover



16.36

Receivables Turnover



4.06

Capital Turnover



1.12

Asset Turnover

FINANCIAL RISK RATIOS



0.67

Debt Ratio



2.04

Debt to Equity



15.55

Interest Cover



0.18

DSCR