

REVENUE
\$469,822

EXPENSES
\$444,943

NET INCOME
\$33,364

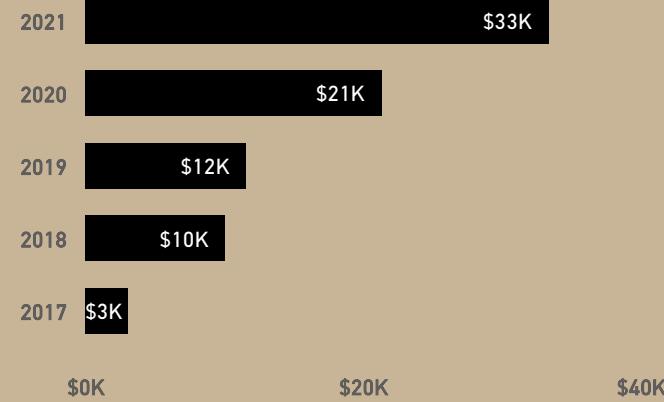
INCOME %
7.10%

CLICK HERE

INCOME STATEMENT

| In millions (USD) except ratios | 2017 | 2018 | 2019 | 2020 | 2021 |
|---------------------------------------|---------|---------|---------|---------|---------|
| Revenue | 177,866 | 232,887 | 280,522 | 386,064 | 469,822 |
| Cost of sales | 111,934 | 139,156 | 165,536 | 233,307 | 272,344 |
| Gross Profit | 65,932 | 93,731 | 114,986 | 152,757 | 197,478 |
| | | | | | |
| Fulfillment | 25,249 | 34,027 | 40,232 | 58,517 | 75,111 |
| Technology and content | 22,620 | 28,837 | 35,931 | 42,740 | 56,052 |
| Marketing | 10,069 | 13,814 | 18,878 | 22,008 | 32,551 |
| General and administrative | 3,674 | 4,336 | 5,203 | 6,668 | 8,823 |
| SG&A | 38,992 | 52,177 | 64,313 | 87,193 | 116,485 |
| Other operating expense (income), net | (214) | (296) | (201) | 75 | (62) |
| Total operating expenses | 173,760 | 220,466 | 265,981 | 363,165 | 444,943 |
| | | | | | |
| Operating income | 4,106 | 12,421 | 14,541 | 22,899 | 24,879 |
| | | | | | |
| Interest income | 202 | 440 | 832 | 555 | 832 |
| Interest expense | (848) | (1,417) | (1,600) | (1,647) | (1,600) |
| Other income (expense), net | 346 | (183) | 203 | 2,371 | 14,633 |
| Total non-operating income (expense) | (300) | (1,160) | (565) | 1,279 | 13,272 |

NET INCOME BY YEAR



ASSETS
\$420,579

LIABILITIES
\$282,334

EQUITY
\$138,245

CAPITAL EMPLOYED
\$138,245

CLICK HERE

STATEMENT OF FINANCIAL POSITION

| In millions (USD) except ratios | 2017 | 2018 | 2019 | 2020 | 2021 |
|---|----------------|----------------|----------------|----------------|----------------|
| ▲ | | | | | |
| Current assets: | | | | | |
| Cash and cash equivalents | 30,986 | 41,250 | 55,021 | 84,396 | 96,049 |
| Cash in hand | 0 | 31,750 | 36,092 | 42,122 | 36,220 |
| Marketable securities | 0 | 9,500 | 18,929 | 42,274 | 58,829 |
| Inventories | 16,047 | 17,174 | 20,497 | 24,542 | 32,640 |
| Accounts receivable, net and other | 13,164 | 16,677 | 20,816 | 24,542 | 32,891 |
| Total current assets | 60,197 | 75,101 | 96,334 | 132,733 | 161,580 |
| Property and equipment, net | 48,466 | 61,797 | 72,705 | 113,114 | 160,281 |
| Operating leases | | 0 | 25,141 | 37,553 | 56,082 |
| Goodwill | 13,350 | 14,548 | 14,754 | 15,017 | 15,371 |
| Other assets | 8,897 | 11,202 | 16,314 | 22,778 | 27,235 |
| Total assets | 131,310 | 162,648 | 225,248 | 321,195 | 420,579 |
| LIABILITIES AND STOCKHOLDERS' EQUITY | | | | | |
| Current liabilities: | | | | | |
| Accounts payable | 0 | 38,192 | 47,183 | 72,539 | 78,664 |
| Accrued expenses and other | 0 | 23,663 | 32,439 | 51,775 | 44,138 |

ASSETS BY YEAR




[CLICK HERE](#)

STATEMENT OF CASH FLOW

| In millions (USD) except ratios | 2017 | 2018 | 2019 | 2020 | 2021 |
|---|---------|---------|---------|---------|----------|
| CASH, CASH EQUIVALENTS, AND RESTRICTED CAS... | 19,934 | 21,856 | 32,173 | 36,410 | 42,377 |
| OPERATING ACTIVITIES: | | | | | |
| Net income | 3,033 | 10,073 | 11,588 | 21,331 | 33,364 |
| Adjustments to reconcile net income to net cash fr... | | | | | |
| Depreciation and amortization of property and eq... | 11,478 | 15,341 | 21,789 | 25,251 | 34,296 |
| Stock-based compensation | 4,215 | 5,418 | 6,864 | 9,208 | 12,757 |
| Other operating expense (income), net | 202 | 274 | 164 | (71) | 137 |
| Other expense (income), net | (292) | 219 | (249) | (2,582) | (249) |
| Deferred income taxes | (29) | 441 | 796 | (554) | 796 |
| Changes in operating assets and liabilities: | | | | | |
| Inventories | (3,583) | (1,314) | (3,278) | (2,849) | (9,487) |
| Accounts receivable, net and other | (4,780) | (4,615) | (7,681) | (8,169) | (18,163) |
| Accounts payable | 7,100 | 3,263 | 8,193 | 17,480 | 3,602 |
| Accrued expenses and other | 283 | 472 | (1,383) | 5,754 | 2,123 |
| Unearned revenue | 738 | 1,151 | 1,711 | 1,265 | 2,314 |
| Net cash provided by (used in) operating activities | 18,365 | 30,723 | 38,514 | 66,064 | 46,327 |
| INVESTING ACTIVITIES: | | | | | |
| Financing Activities: | | | | | |

CASH FLOW COMPONENT

- Operating
- Investing
- Financing
- Cash

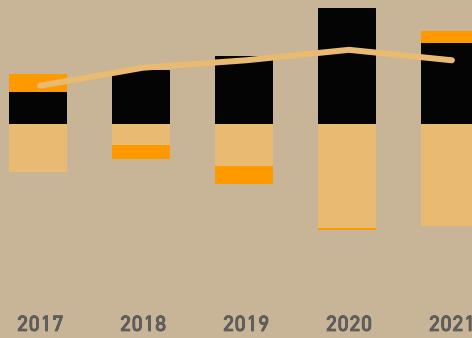
\$100K

\$50K

\$0K

(\$50K)

(\$100K)



CASH BY YEAR

| | | |
|------|--|-------|
| 2021 | | \$36K |
| 2020 | | \$42K |
| 2019 | | \$36K |
| 2018 | | \$32K |
| 2017 | | \$22K |

\$0K

\$20K

\$40K

PROFITABILITY RATIOS



LIQUIDITY RATIOS



EFFICIENCY RATIOS



FINANCIAL RISK RATIOS

