



# Robotics

## Dynamics

*1D point mass, damping & oscillation, PID, dynamics of mechanical systems, Euler-Lagrange equation, Newton-Euler, joint space control, reference trajectory following, optimal operational space control*

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## Kinematic

instantly change joint velocities  $\dot{q}$ :

$$\delta q_t \stackrel{!}{=} J^\# (y^* - \phi(q_t))$$

accounts for kinematic coupling of joints but **ignores inertia, forces, torques**

gears, **stiff**, all of industrial robots



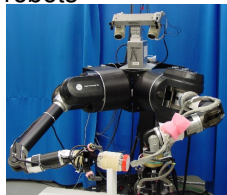
## Dynamic

instantly change joint torques  $u$ :

$$u \stackrel{!}{=} ?$$

accounts for dynamic coupling of joints and full Newtonian physics

future robots, **compliant**, few research robots



# When velocities cannot be changed/set arbitrarily

- Examples:
  - An air plane flying: You cannot command it to hold still in the air, or to move straight up.
  - A car: you cannot command it to move side-wards.
  - Your arm: you cannot command it to throw a ball with arbitrary speed (force limits).
  - A *torque controlled* robot: You cannot command it to instantly change velocity (infinite acceleration/torque).
- What all examples have in comment:
  - One can set **controls**  $u_t$  (air plane's control stick, car's steering wheel, your muscles activations, torque/voltage/current send to a robot's motors)
  - But these controls only indirectly influence the **dynamics of state**

$$x_{t+1} = f(x_t, u_t)$$

# Dynamics

- The dynamics of a system describes how the controls  $u_t$  influence the change-of-state of the system

$$x_{t+1} = f(x_t, u_t)$$

- The notation  $x_t$  refers to the *dynamic state* of the system: e.g., joint positions *and velocities*  $x_t = (q_t, \dot{q}_t)$ .
- $f$  is an arbitrary function, often smooth

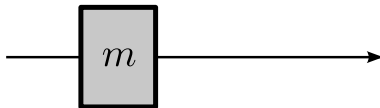
# Outline

- We start by discussing a **1D point mass** for 3 reasons:
  - The most basic force-controlled system with inertia
  - We can introduce and understand **PID control**
  - The behavior of a point mass under PID control is a *reference* that we can also follow with arbitrary dynamic robots (if the dynamics are known)
- We discuss computing the dynamics of general robotic systems
  - Euler-Lagrange equations
  - Euler-Newton method
- We derive the dynamic equivalent of inverse kinematics:
  - operational space control

## **PID and a 1D point mass**

# The dynamics of a 1D point mass

- Start with simplest possible example: 1D point mass (no gravity, no friction, just a single mass)



- The state  $x(t) = (q(t), \dot{q}(t))$  is described by:
  - position  $q(t) \in \mathbb{R}$
  - velocity  $\dot{q}(t) \in \mathbb{R}$
- The controls  $u(t)$  is the force we apply on the mass point
- The system dynamics is:

$$\ddot{q}(t) = u(t)/m$$

# 1D point mass – proportional feedback

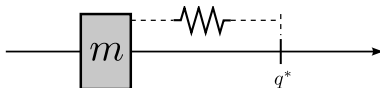
- Assume current position is  $q$ .  
The goal is to move it to the position  $q^*$ .

What can we do?

- Idea 1:**

*“Always pull the mass towards the goal  $q^*$ :”*

$$u = K_p (q^* - q)$$





# 1D point mass – proportional feedback

- What's the effect of this control law?

$$m \ddot{q} = u = K_p (q^* - q)$$

$q = q(t)$  is a function of time, this is a second order differential equation

- Solution: **assume**  $q(t) = a + b e^{\omega t}$   
(a “non-imaginary” alternative would be  $q(t) = a + b e^{-\lambda t} \cos(\omega t)$ )

$$m b \omega^2 e^{\omega t} = K_p q^* - K_p a - K_p b e^{\omega t}$$

$$(m b \omega^2 + K_p b) e^{\omega t} = K_p (q^* - a)$$

$$\Rightarrow (m b \omega^2 + K_p b) = 0 \wedge (q^* - a) = 0$$

$$\Rightarrow \omega = i \sqrt{K_p/m}$$

$$q(t) = q^* + b e^{i \sqrt{K_p/m} t}$$

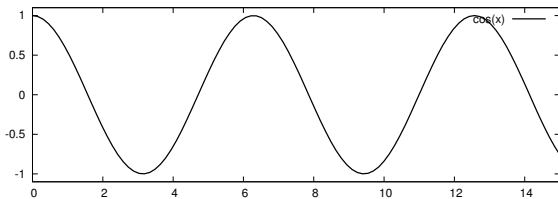
This is an oscillation around  $q^*$  with amplitude  $b = q(0) - q^*$  and frequency  $\sqrt{K_p/m}$ !

# 1D point mass – proportional feedback

$$m \ddot{q} = u = K_p (q^* - q)$$

$$q(t) = q^* + b e^{i\sqrt{K_p/m} t}$$

Oscillation around  $q^*$  with amplitude  $b = q(0) - q^*$  and frequency  $\sqrt{K_p/m}$



# 1D point mass – derivative feedback

- Idea 2**

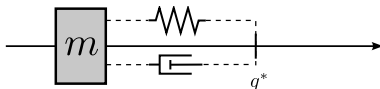
*“Pull less, when we’re heading the right direction already.”*

*“Damp the system.”*

$$u = K_p(q^* - q) + K_d(\dot{q}^* - \dot{q})$$

$\dot{q}^*$  is a desired goal velocity

For simplicity we set  $\dot{q}^* = 0$  in the following.



# 1D point mass – derivative feedback

- What's the effect of this control law?

$$m\ddot{q} = u = K_p(q^* - q) + K_d(0 - \dot{q})$$

- Solution: again assume  $q(t) = a + be^{\omega t}$

$$m b \omega^2 e^{\omega t} = K_p q^* - K_p a - K_p b e^{\omega t} - K_d b \omega e^{\omega t}$$

$$(m b \omega^2 + K_d b \omega + K_p b) e^{\omega t} = K_p (q^* - a)$$

$$\Rightarrow (m \omega^2 + K_d \omega + K_p) = 0 \wedge (q^* - a) = 0$$

$$\Rightarrow \omega = \frac{-K_d \pm \sqrt{K_d^2 - 4mK_p}}{2m}$$

$$q(t) = q^* + b e^{\omega t}$$

The term  $-\frac{K_d}{2m}$  in  $\omega$  is real  $\leftrightarrow$  exponential decay (damping)

# 1D point mass – derivative feedback

$$q(t) = q^* + b e^{\omega t}, \quad \omega = \frac{-K_d \pm \sqrt{K_d^2 - 4mK_p}}{2m}$$

- Effect of the second term  $\sqrt{K_d^2 - 4mK_p}/2m$  in  $\omega$ :

$$\begin{aligned} K_d^2 < 4mK_p &\Rightarrow \omega \text{ has imaginary part} \\ &\text{oscillating with frequency } \sqrt{K_p/m - K_d^2/4m^2} \\ q(t) &= q^* + b e^{-K_d/2m t} e^{i\sqrt{K_p/m - K_d^2/4m^2} t} \end{aligned}$$

$$\begin{aligned} K_d^2 > 4mK_p &\Rightarrow \omega \text{ real} \\ &\text{strongly damped} \end{aligned}$$

$$\begin{aligned} K_d^2 = 4mK_p &\Rightarrow \text{second term zero} \\ &\text{only exponential decay} \end{aligned}$$

# 1D point mass – derivative feedback

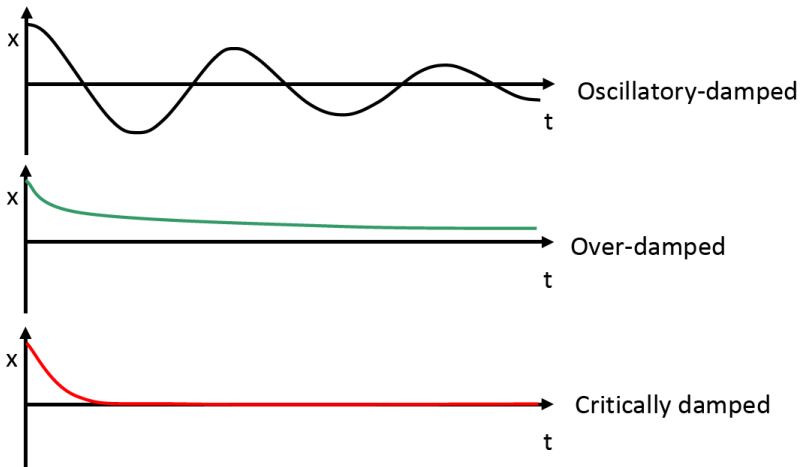


illustration from O. Brock's lecture

# 1D point mass – derivative feedback

Alternative parameterization:

Instead of the *gains*  $K_p$  and  $K_d$  it is sometimes more intuitive to set the

- wave length  $\lambda = \frac{1}{\omega_0} = \frac{1}{\sqrt{K_p/m}}$  ,  $K_p = m/\lambda^2$ ,  $\omega_0 = T/(2\pi)$
- damping ratio  $\xi = \frac{K_d}{\sqrt{4mK_p}} = \frac{\lambda K_d}{2m}$  ,  $K_d = 2m\xi/\lambda$

$\xi > 1$ : over-damped

$\xi = 1$ : critically damped

$\xi < 1$ : oscillatory-damped

$$q(t) = q^* + be^{-\xi t/\lambda} e^{i\sqrt{1-\xi^2} t/\lambda}$$

# 1D point mass – integral feedback

- **Idea 3**

*“Pull if the position error accumulated large in the past:”*

$$u = K_p(q^* - q) + K_d(\dot{q}^* - \dot{q}) + K_i \int_{s=0}^t (q^*(s) - q(s)) ds$$

- This is not a linear ODE w.r.t.  $x = (q, \dot{q})$ .

However, when we extend the state to  $x = (q, \dot{q}, e)$  we have the ODE

$$\dot{q} = \dot{q}$$

$$\ddot{q} = u/m = K_p/m(q^* - q) + K_d/m(\dot{q}^* - \dot{q}) + K_i/m e$$

$$\dot{e} = q^* - q$$

(no explicit discussion here)



# 1D point mass – PID control

$$u = K_p(q^* - q) + K_d(\dot{q}^* - \dot{q}) + K_i \int_{s=0}^t (q^* - q(s)) ds$$

- **PID control**

- Proportional Control (“Position Control”)

$$u \propto K_p(q^* - q)$$

- Derivative Control (“Damping”)

$$u \propto K_d(\dot{q}^* - \dot{q}) \quad (\dot{x}^* = 0 \rightarrow \text{damping})$$

- Integral Control (“Steady State Error”)

$$u \propto K_i \int_{s=0}^t (q^*(s) - q(s)) ds$$

# Controlling a 1D point mass – lessons learnt

- Proportional and derivative feedback (PD control) are like adding a spring and damper to the point mass
- PD control is a *linear control law*

$$(q, \dot{q}) \mapsto u = K_p(q^* - q) + K_d(\dot{q}^* - \dot{q})$$

(linear in the *dynamic system state*  $x = (q, \dot{q})$ )

- With such linear control laws we can design approach trajectories (by tuning the gains)
  - but no optimality principle behind such motions

# **Dynamics of mechanical systems**

# Two ways to derive dynamics equations for mechanical systems

- The Euler-Lagrange equation,  $L = L(t, q(t), \dot{q}(t))$ ,

$$\frac{d}{dt} \frac{\partial L}{\partial \dot{q}} - \frac{\partial L}{\partial q} = u$$

Used when you want to derive analytic equations of motion (“on paper”)

- The Newton-Euler recursion (and related algorithms)

$$f_i = m\dot{v}_i, \quad u_i = I_i\dot{\omega} + \omega \times I\omega$$

Algorithms that “propagate” forces through a kinematic tree and numerically compute the *inverse* dynamics  $u = \text{NE}(q, \dot{q}, \ddot{q})$  or *forward* dynamics  $\ddot{q} = f(q, \dot{q}, u)$ .

# The Euler-Lagrange equation

$$\frac{d}{dt} \frac{\partial L}{\partial \dot{q}} - \frac{\partial L}{\partial q} = u$$

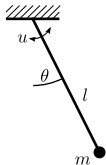
- $L(q, \dot{q})$  is called **Lagrangian** and defined as

$$L = T - U$$

where  $T$ =kinetic energy and  $U$ =potential energy.

- $q$  is called generalized coordinate – any coordinates such that  $(q, \dot{q})$  describes the state of the system. Joint angles in our case.
- $u$  are external forces

## Example: A pendulum



- Generalized coordinates: angle  $q = (\theta)$
- Kinematics:
  - velocity of the mass:  $v = (l\dot{\theta} \cos \theta, 0, l\dot{\theta} \sin \theta)$
  - angular velocity of the mass:  $w = (0, -\dot{\theta}, 0)$
- Energies:

$$T = \frac{1}{2}mv^2 + \frac{1}{2}w^\top I w = \frac{1}{2}(ml^2 + I_2)\dot{\theta}^2, \quad U = -mgl \cos \theta$$

- Euler-Lagrange equation:

$$\begin{aligned} u &= \frac{d}{dt} \frac{\partial L}{\partial \dot{q}} - \frac{\partial L}{\partial q} \\ &= \frac{d}{dt}(ml^2 + I_2)\dot{\theta} + mgl \sin \theta = (ml^2 + I_2)\ddot{\theta} + mgl \sin \theta \end{aligned}$$

# The Euler-Lagrange equation

- How is this typically done?
- **First**, describe the *kinematics and Jacobians* for every link  $i$ :

$$(q, \dot{q}) \mapsto \{T_{W \rightarrow i}(q), v_i, w_i\}$$

Recall  $T_{W \rightarrow i}(q) = T_{W \rightarrow A} T_{A \rightarrow A'}(q) T_{A' \rightarrow B} T_{B \rightarrow B'}(q) \cdots$

Further, we know that a link's velocity  $v_i = J_i \dot{q}$  can be described via its position Jacobian. Similarly we can describe the link's *angular velocity*  $w_i = J_i^w \dot{q}$  as linear in  $\dot{q}$ .

- **Second**, formulate the kinetic energy

$$T = \sum_i \frac{1}{2} m_i v_i^2 + \frac{1}{2} w_i^\top I_i w_i = \sum_i \frac{1}{2} \dot{q}^\top M_i \dot{q}, \quad M_i = \begin{pmatrix} J_i \\ J_i^w \end{pmatrix}^\top \begin{pmatrix} m_i \mathbf{I}_3 & 0 \\ 0 & I_i \end{pmatrix} \begin{pmatrix} J_i \\ J_i^w \end{pmatrix}$$

where  $I_i = R_i \bar{I}_i R_i^\top$  and  $\bar{I}_i$  the inertia tensor in link coordinates

- **Third**, formulate the potential energies (typically independent of  $\dot{q}$ )

$$U = g m_i \text{height}(i)$$

- **Fourth**, compute the partial derivatives analytically to get something like

$$\underbrace{u}_{\text{control}} = \frac{d}{dt} \frac{\partial L}{\partial \dot{q}} - \frac{\partial L}{\partial q} = \underbrace{M}_{\text{inertia}} \ddot{q} + \underbrace{\dot{M} \dot{q}}_{\text{Coriolis}} - \underbrace{\frac{\partial T}{\partial q}}_{\text{gravity}} + \frac{\partial U}{\partial q}$$

which relates accelerations  $\ddot{q}$  to the forces

# Newton-Euler recursion

- An algorithm that computes the *inverse dynamics*

$$u = \text{NE}(q, \dot{q}, \ddot{q}^*)$$

by recursively computing force balance at each joint:

- **Newton's equation** expresses the force acting at the center of mass for an accelerated body:

$$f_i = m\dot{v}_i$$

- **Euler's equation** expresses the torque (=control) acting on a rigid body given an angular velocity and angular acceleration:

$$u_i = I_i\dot{w} + w \times Iw$$

- **Forward recursion:** ( $\approx$  kinematics)

Compute (angular) velocities  $(v_i, w_i)$  *and* accelerations  $(\dot{v}_i, \dot{w}_i)$  for every link (via forward propagation; see geometry notes for details)

- **Backward recursion:**

For the leaf links, we now know the desired accelerations  $\ddot{q}^*$  and can compute the necessary joint torques. Recurse backward.



# Numeric algorithms for forward and inverse dynamics

- **Newton-Euler recursion:** very fast ( $O(n)$ ) method to compute *inverse* dynamics

$$u = \text{NE}(q, \dot{q}, \ddot{q}^*)$$

Note that we can use this algorithm to also compute

- gravity terms:  $u = \text{NE}(q, 0, 0) = G(q)$
  - Coriolis terms:  $u = \text{NE}(q, \dot{q}, 0) = C(q, \dot{q}) \dot{q} + G(q)$
  - column of Intertia matrix:  $u = \text{NE}(q, 0, e_i) = M(q) e_i$
- **Articulated-Body-Dynamics:** fast method ( $O(n)$ ) to compute *forward* dynamics  $\ddot{q} = f(q, \dot{q}, u)$

## Some last practical comments

- Use *energy conservation* to measure dynamic of physical simulation
- Physical simulation engines (developed for games):
  - ODE (Open Dynamics Engine)
  - Bullet (originally focussed on collision only)
  - Physx (Nvidia)

Differences of these engines to Lagrange, NE or ABD:

- Game engine can model much more: Contacts, tissues, particles, fog, etc
  - (The way they model contacts looks ok but is somewhat fictional)
  - On kinematic trees, NE or ABD are much more precise than game engines
  - Game engines do not provide *inverse* dynamics,  $u = \text{NE}(q, \dot{q}, \ddot{q})$
- 
- Proper modelling of contacts is really really hard

# Controlling a dynamic robot

- We previously learnt the effect of PID control on a 1D point mass
- Robots are not a 1D point mass
  - Neither is each joint a 1D point mass
  - Applying separate PD control in each joint neglects force coupling  
(Poor solution: Apply very high gains separately in each joint  $\leftrightarrow$  make joints stiff, as with gears.)
- However, knowing the robot dynamics we can transfer our understanding of PID control of a point mass to general systems

# General robot dynamics

- Let  $(q, \dot{q})$  be the dynamic state and  $u \in \mathbb{R}^n$  the controls (typically joint torques in each motor) of a robot
- Robot dynamics can generally be written as:

$$M(q) \ddot{q} + C(q, \dot{q}) \dot{q} + G(q) = u$$

$M(q) \in \mathbb{R}^{n \times n}$  is positive definite inertia matrix  
(can be inverted  $\rightarrow$  forward simulation of dynamics)

$C(q, \dot{q}) \in \mathbb{R}^{n \times n}$  are the centripetal and coriolis forces

$G(q) \in \mathbb{R}^n$  are the gravitational forces

$u$  are the joint torques

(cf. to the Euler-Lagrange equation on slide 22)

- We often write more compactly:

$$M(q) \ddot{q} + F(q, \dot{q}) = u$$

# Controlling a general robot

- From now on we just assume that we have algorithms to efficiently compute  $M(q)$  and  $F(q, \dot{q})$  for any  $(q, \dot{q})$
- **Inverse dynamics:** If we know the desired  $\ddot{q}^*$  for each joint,

$$u = M(q) \ddot{q}^* + F(q, \dot{q})$$

gives the necessary torques

- **Forward dynamics:** If we know which torques  $u$  we apply, use

$$\ddot{q}^* = M(q)^{-1}(u - F(q, \dot{q}))$$

to simulate the dynamics of the system (e.g., using Runge-Kutta)

# Following a reference trajectory in joint space

- Where could we get the desired  $\ddot{q}^*$  from?

Assume we have a nice smooth **reference trajectory**  $q_{0:T}^{\text{ref}}$  (generated with some motion profile or alike), we can at each  $t$  read off the desired acceleration as

$$\ddot{q}_t^{\text{ref}} := \frac{1}{\tau}[(q_{t+1} - q_t)/\tau - (q_t - q_{t-1})/\tau] = (q_{t-1} + q_{t+1} - 2q_t)/\tau^2$$

However, tiny errors in acceleration will accumulate greatly over time!  
This is Instable!!

- Choose a desired acceleration  $\ddot{q}_t^*$  that implies a *PD-like behavior around the reference trajectory*!

$$\ddot{q}_t^* = \ddot{q}_t^{\text{ref}} + K_p(q_t^{\text{ref}} - q_t) + K_d(\dot{q}_t^{\text{ref}} - \dot{q}_t)$$

This is a standard and very convenient heuristic to track a reference trajectory when the robot dynamics are known: *All joints will exactly behave like a 1D point particle around the reference trajectory!*

## Following a reference trajectory in task space

- Recall the inverse kinematics problem:
  - We know the desired step  $\delta y^*$  (or velocity  $\dot{y}^*$ ) of the *endeffector*.
  - Which step  $\delta q$  (or velocities  $\dot{q}$ ) should we make in the joints?
- Equivalent dynamic problem:
  - We know how the desired acceleration  $\ddot{y}^*$  of the *endeffector*.
  - What controls  $u$  should we apply?



# Operational space control

- Inverse kinematics:

$$q^* = \operatorname{argmin}_q \|\phi(q) - y^*\|_C^2 + \|q - q_0\|_W^2$$

- Operational space control (one might call it “Inverse task space dynamics”):

$$u^* = \operatorname{argmin}_u \|\ddot{\phi}(q) - \ddot{y}^*\|_C^2 + \|u\|_H^2$$

# Operational space control

- We can derive the optimum perfectly analogous to inverse kinematics  
We identify the minimum of a locally squared potential, using the local linearization (and approx.  $\ddot{J} = 0$ )

$$\ddot{\phi}(q) = \frac{d}{dt}\dot{\phi}(q) \approx \frac{d}{dt}(J\dot{q} + \dot{J}q) \approx J\ddot{q} + 2\dot{J}\dot{q} = JM^{-1}(u - F) + 2\dot{J}\dot{q}$$

We get

$$u^* = T^\sharp(\ddot{y}^* - 2\dot{J}\dot{q} + TF)$$

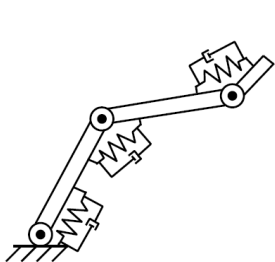
with  $T = JM^{-1}$ ,  $T^\sharp = (T^\top CT + H)^{-1}T^\top C$

$$(C \rightarrow \infty \Rightarrow T^\sharp = H^{-1}T^\top(TH^{-1}T^\top)^{-1})$$

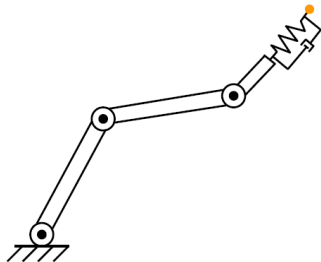
# Controlling a robot – operational space approach

- Where could we get the desired  $\ddot{y}^*$  from?
  - **Reference trajectory**  $y_{0:T}^{\text{ref}}$  in operational space
  - **PD-like behavior** in each operational space:

$$\ddot{y}_t^* = \ddot{y}_t^{\text{ref}} + K_p(y_t^{\text{ref}} - y_t) + K_d(\dot{y}_t^{\text{ref}} - \dot{y}_t)$$



Joint Space



Operational Space

illustration from O. Brock's lecture

- Operational space control: *Let the system behave as if we could directly “apply a 1D point mass behavior” to the endeffector*

## Multiple tasks

- Recall trick last time: we defined a “big kinematic map”  $\Phi(q)$  such that

$$q^* = \operatorname{argmin}_q \|q - q_0\|_W^2 + \|\Phi(q)\|^2$$

- Works analogously in the dynamic case:

$$u^* = \operatorname{argmin}_u \|u\|_H^2 + \|\Phi(q)\|^2$$

# What have we learned? What not?

- More theory
  - Contacts  $\rightarrow$  Inequality constraints on the dynamics
  - Switching dynamics (e.g. for walking)
  - Controlling contact forces
- **Hardware limits**
  - I think: the current success stories on highly dynamic robots are all anchored in novel hardware approaches