Optimal placement of inertia and primary control a matrix perturbation theory approach

Laurent Pagnier

September 25, 2019







# Power system dynamics: grid frequency and power imbalance

### Swing equation:

$$M \frac{\mathrm{d}}{\mathrm{d}t} \omega_{\mathrm{sys}} = P_{\mathrm{gen}} - P_{\mathrm{cons}}$$

M: system inertia

 $\omega_{\mathrm{sys}} \equiv 2\pi f_{\mathrm{sys}}$ : system frequency

 $P_{\mathrm{gen}}$ : generation

 $P_{\rm cons}$ : consumption



# Power system dynamics: grid frequency and power imbalance

### Swing equation:

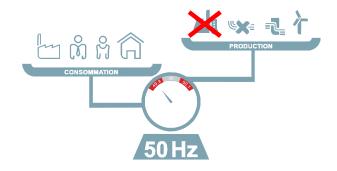
$$M\frac{\mathrm{d}}{\mathrm{d}t}\omega_{\mathrm{sys}} = P_{\mathrm{gen}} - P_{\mathrm{cons}}$$

M: system inertia

 $\omega_{\mathrm{sys}} \equiv 2\pi f_{\mathrm{sys}}$ : system frequency

 $P_{\mathrm{gen}}$ : generation

 $P_{\rm cons}$ : consumption



# Power system dynamics: grid frequency and power imbalance

### Swing equation:

$$M \frac{\mathrm{d}}{\mathrm{d}t} \omega_{\mathrm{sys}} + D \omega_{\mathrm{sys}} = P_{\mathrm{gen}} - P_{\mathrm{cons}}$$

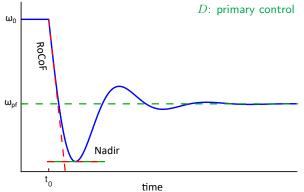
frequency deviation:  $\omega_{\rm sys} - \omega_0 \rightarrow \omega_{\rm sys}$ 

#### M: system inertia

 $\omega_{\mathrm{sys}} \equiv 2\pi f_{\mathrm{sys}}$ : system frequency

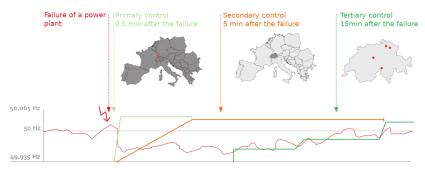
 $P_{\rm gen}$ : generation

 $P_{\rm cons}$ : consumption



## Scope of validity of the swing equation

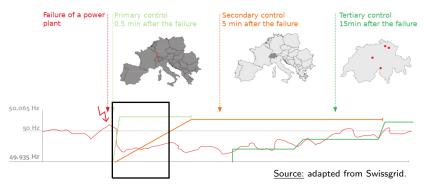
### Simple scheme of the frequency control:



Source: adapted from Swissgrid.

## Scope of validity of the swing equation

#### Simple scheme of the frequency control:



up to 20-30s after the fault.







#### New renewable sources:

- Distributed generation
- Non-dispatchable & fluctuating
- Negligible marginal cost
- Power inverters

#### Conventional sources:

- Power plants
- Dispatchable (in most cases)
- Fuel cost
- Rotating generators







#### New renewable sources:

- Distributed generation
- Non-dispatchable & fluctuating
- Negligible marginal cost
- Power inverters

#### Conventional sources:

- Power plants
- Dispatchable (in most cases)
- Fuel cost
- Rotating generators







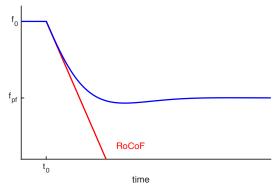
#### New renewable sources:

- Distributed generation
- Non-dispatchable & fluctuating
- Negligible marginal cost
- Power inverters

#### Conventional sources:

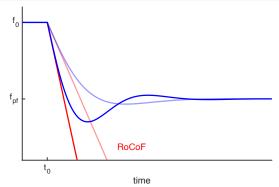
- Power plants
- Dispatchable (in most cases)
- Fuel cost
- Rotating generators

New renewable sources have no rotational inertia.



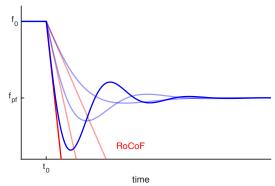


RoCoF: rate of change of frequency



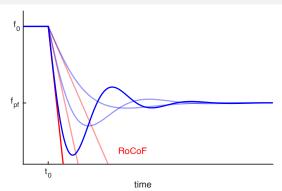


RoCoF: rate of change of frequency





RoCoF: rate of change of frequency





RoCoF: rate of change of frequency

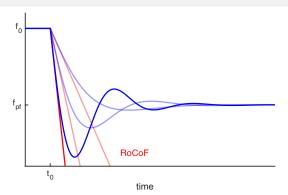






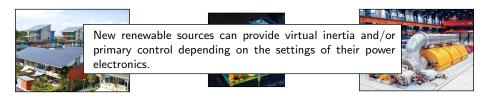








RoCoF: rate of change of frequency



 $\mathsf{Analytical} \Rightarrow \mathsf{Numerical}$ 

 $\mathsf{Approximations} \boldsymbol{\rightleftharpoons} \text{ ``TSO friendly'' parameters}$ 

### 

 $\mbox{Approximations} \ \rightleftharpoons \ \mbox{"TSO friendly" parameters} \\ \mbox{Disturbance causes:}$ 

- line fault/tripping
- abrupt power loss (e.g. loss of a plant)
- fluctuation/noise in power generation or load

### 

 $Approximations \Rightarrow \text{``TSO friendly'' parameters} \\ Disturbance causes:$ 

- line fault/tripping → Robin's talk
- abrupt power loss (e.g. loss of a plant)
- fluctuation/noise in power generation or load

### $Analytical \Rightarrow Numerical$

 $Approximations \Rightarrow \text{``TSO friendly'' parameters} \\ Disturbance causes:$ 

- line fault/tripping → Robin's talk
- abrupt power loss (e.g. loss of a plant)
- fluctuation/noise in power generation or load

### $\mathsf{Analytical} \mathrel{\rightleftharpoons} \mathsf{Numerical}$

 $\mbox{Approximations} \ \rightleftharpoons \ \mbox{"TSO friendly" parameters} \\ \mbox{Disturbance causes:}$ 

- line fault/tripping → Robin's talk
- abrupt power loss (e.g. loss of a plant)
- fluctuation/noise in power generation or load

→ Tyloo, Pagnier, Jacquod, in press (Science Advances)

### Analytical $\rightleftharpoons$ Numerical

 $\mbox{Approximations} \ \rightleftharpoons \ \mbox{"TSO friendly" parameters} \\ \mbox{Disturbance causes:}$ 

- line fault/tripping → Robin's talk
- abrupt power loss (e.g. loss of a plant)
- fluctuation/noise in power generation or load

Disturbance measures:

- Rate of change of frequency (RoCoF)
- Frequency nadir/overshoot
- Performance measures based on  $\theta_i$  and  $\omega_i \equiv \dot{\theta}_i$

### Analytical $\rightleftharpoons$ Numerical

Approximations ⇒ "TSO friendly" parameters Disturbance causes:

- line fault/tripping → Robin's talk
- abrupt power loss (e.g. loss of a plant)
- fluctuation/noise in power generation or load

☐ Tyloo, Pagnier, Jacquod, in press (Science Advances)
Disturbance measures:

- Rate of change of frequency (RoCoF)
- Frequency nadir/overshoot
- Performance measures based on  $heta_i$  and  $\omega_i \equiv \dot{ heta}_i$

#### Generic expression:

$$\mathcal{M} = \int_{0}^{\infty} \left[ \boldsymbol{\theta}^{\top} \boldsymbol{N} \boldsymbol{\theta} + \boldsymbol{\omega}^{\top} \boldsymbol{S} \boldsymbol{\omega} \right] \mathrm{d}t$$

Bamieh, Jovanovic, Mitra, Patterson (2012)
Bamieh and Gayme (2013)
Siami and Motee (2014)
Grunberg and Gayme (2016)
Poolla, Bolognani, Dörfler (2017)
Paganini and Mallada (2017)
Tyloo, Coletta, Jacquod (2018)
Coletta, Bamieh, Jacquod (2018)

#### Power system dynamics:

$$m_i \dot{\omega}_i + d_i \omega_i = P_i(t) - \sum_j b_{ij} \sin(\theta_i - \theta_j)$$

Before a disturbance, a power systems is in a stable steady-state solution.

Power system dynamics:

$$m_i \dot{\omega}_i + d_i \omega_i = P_i(t) - \sum_j b_{ij} \sin(\theta_i - \theta_j)$$

Before a disturbance, a power systems is in a stable steady-state solution.

Power flow equations:

$$\begin{split} P_i &= \sum_j V_i V_j \Big[ B_{ij} \sin \left( \theta_i - \theta_j \right) + G_{ij} \cos \left( \theta_i - \theta_j \right) \Big] \,, \\ Q_i &= \sum_j V_i V_j \Big[ G_{ij} \sin \left( \theta_i - \theta_j \right) - B_{ij} \cos \left( \theta_i - \theta_j \right) \Big] \,. \end{split}$$

 $P_i$ : active power injections

 $Q_i$ : reactive power injections

 $V_i$ : voltage magnitudes

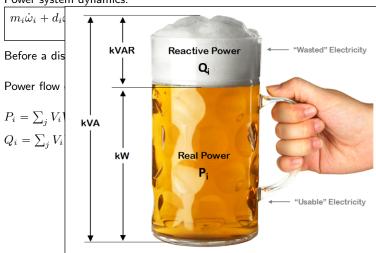
 $\theta_i$ : voltage phases

 $B_{ij}$ : susceptances

 $G_{ij}$ : conductances

 $\omega \equiv \dot{\theta}_i$ : phase frequencies





ower injections power injections magnitudes phases ances tances

se frequencies

Power system dynamics:

$$m_i \dot{\omega}_i + d_i \omega_i = P_i(t) - \sum_j b_{ij} \sin(\theta_i - \theta_j)$$

Before a disturbance, a power systems is in a stable steady-state solution.

Power flow equations:

$$P_{i} = \sum_{j} V_{i} V_{j} \Big[ B_{ij} \sin \left( \theta_{i} - \theta_{j} \right) + G_{ij} \cos \left( \theta_{i} - \theta_{j} \right) \Big],$$

$$Q_{i} = \sum_{j} V_{i} V_{j} \Big[ G_{ij} \sin \left( \theta_{i} - \theta_{j} \right) - B_{ij} \cos \left( \theta_{i} - \theta_{j} \right) \Big].$$

 $P_i$ : active power injections

 $Q_i$ : reactive power injections

 $V_i$ : voltage magnitudes

 $\theta_i$ : voltage phases

 $B_{ij}$ : susceptances

 $G_{ij}$ : conductances

 $\omega \equiv \dot{\theta}_i$ : phase frequencies

In transmission grids,  $B_{ij} \gg G_{ij}$ . In the lossless line approximation ( $G_{ij}=0$  and  $V_i=V_i^{\rm R}$ )

$$P_i = \sum_j b_{ij} \sin \left( heta_i - heta_j 
ight),$$
 with  $b_{ij} = V_i^{
m R} V_j^{
m R} B_{ij}.$ 

Diagonalization of the network Laplacian:

$$oldsymbol{L} = oldsymbol{U}^{(0) op}oldsymbol{\Lambda}^{(0)}oldsymbol{U}^{(0)}$$
  $oldsymbol{L}_{ij} = egin{dcases} \sum\limits_k b_{ik}\cos( heta_i^{(0)} - heta_k^{(0)}), ext{ if } i=j, \ -b_{ij}\cos( heta_i^{(0)} - heta_i^{(0)}), ext{ otherwise.} \end{cases}$ 

 $\theta_i^{(0)}$ : a stable solution

Diagonalization of the network Laplacian:

$$\boldsymbol{L} = \boldsymbol{U}^{(0)\top} \boldsymbol{\Lambda}^{(0)} \boldsymbol{U}^{(0)}$$

$$L_{ij} = \begin{cases} \sum_{k} b_{ik} \cos(\theta_i^{(0)} - \theta_k^{(0)}), & \text{if } i = j, \\ -b_{ij} \cos(\theta_i^{(0)} - \theta_j^{(0)}), & \text{otherwise.} \end{cases}$$

 $\theta_i^{(0)}$ : a stable solution

### Properties:

$$\lambda_1^{(0)} = 0 < \lambda_2^{(0)} \leqslant \dots \leqslant \lambda_N^{(0)}$$

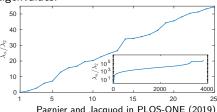
Diagonalization of the network Laplacian:

$$\boldsymbol{L} = \boldsymbol{U}^{(0)\top} \boldsymbol{\Lambda}^{(0)} \boldsymbol{U}^{(0)}$$

$$L_{ij} = \begin{cases} \sum_{k} b_{ik} \cos(\theta_i^{(0)} - \theta_k^{(0)}), & \text{if } i = j, \\ -b_{ij} \cos(\theta_i^{(0)} - \theta_j^{(0)}), & \text{otherwise.} \end{cases}$$

 $\theta_i^{(0)}$ : a stable solution

### Eigenvalues:



Pagnier and Jacquod in PLOS-ONE (2019)

### Properties:

$$\lambda_1^{(0)} = 0 < \lambda_2^{(0)} \leqslant \dots \leqslant \lambda_N^{(0)}$$

Diagonalization of the network Laplacian:

$$\boldsymbol{L} = \boldsymbol{U}^{(0)\top} \boldsymbol{\Lambda}^{(0)} \boldsymbol{U}^{(0)}$$

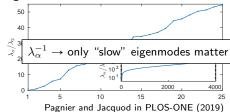
$$L_{ij} = \begin{cases} \sum_{k} b_{ik} \cos(\theta_i^{(0)} - \theta_k^{(0)}), & \text{if } i = j, \\ -b_{ij} \cos(\theta_i^{(0)} - \theta_j^{(0)}), & \text{otherwise.} \end{cases}$$

 $\theta_i^{(0)}$ : a stable solution

### Properties:

$$\lambda_1^{(0)} = 0 < \lambda_2^{(0)} \leqslant \dots \leqslant \lambda_N^{(0)}$$

### Eigenvalues:



Diagonalization of the network Laplacian:

$$\boldsymbol{L} = \boldsymbol{U}^{(0)\top} \boldsymbol{\Lambda}^{(0)} \boldsymbol{U}^{(0)}$$

$$L_{ij} = \begin{cases} \sum_{k} b_{ik} \cos(\theta_i^{(0)} - \theta_k^{(0)}), & \text{if } i = j, \\ -b_{ij} \cos(\theta_i^{(0)} - \theta_j^{(0)}), & \text{otherwise.} \end{cases}$$

 $\theta_i^{(0)}$ : a stable solution

### Properties:

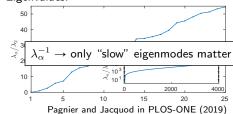
$$\lambda_{1}^{(0)} = 0 < \lambda_{2}^{(0)} \leqslant \dots \leqslant \lambda_{N}^{(0)}$$

$$u_{\alpha i}^{(0)2} = 1, \ \forall \alpha$$

$$u_{1i}^{(0)} = \frac{1}{\sqrt{N}}, \ \forall i$$

$$\sum_{i} u_{\alpha i}^{(0)} = 0, \ \alpha > 1$$

#### Eigenvalues:



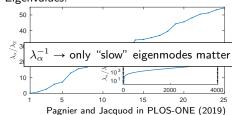
Diagonalization of the network Laplacian:

$$\boldsymbol{L} = \boldsymbol{U}^{(0)\top} \boldsymbol{\Lambda}^{(0)} \boldsymbol{U}^{(0)}$$

$$L_{ij} = \begin{cases} \sum_{k} b_{ik} \cos(\theta_i^{(0)} - \theta_k^{(0)}), & \text{if } i = j, \\ -b_{ij} \cos(\theta_i^{(0)} - \theta_j^{(0)}), & \text{otherwise.} \end{cases}$$

 $\theta_i^{(0)}$ : a stable solution

## Eigenvalues:

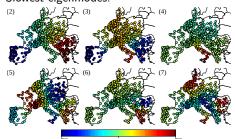


### Properties:

$$\begin{split} \lambda_1^{(0)} &= 0 < \lambda_2^{(0)} \leqslant \dots \leqslant \lambda_N^{(0)} \\ u_{\alpha i}^{(0)2} &= 1, \, \forall \alpha \\ u_{1i}^{(0)} &= \frac{1}{\sqrt{N}}, \, \forall i \end{split}$$

$$\rightarrow \sum_i u_{\alpha i}^{(0)} = 0$$
,  $\alpha > 1$ 

#### Slowest eigenmodes:



Pagnier and Jacquod to appear in IEEE-Access

Diagonalization of the network Laplacian:

$$\boldsymbol{L} = \boldsymbol{U}^{(0)\top}\boldsymbol{\Lambda}^{(0)}\boldsymbol{U}^{(0)}$$

$$\boldsymbol{L}_{ij} = \begin{cases} \sum_{k} b_{ik} \cos(\theta_i^{(0)} - \theta_k^{(0)}), & \text{if } i = j, \\ -b_{ij} \cos(\theta_i^{(0)} - \theta_j^{(0)}), & \text{otherwise.} \end{cases}$$

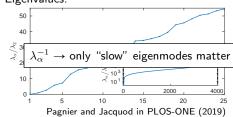
 $\theta_i^{(0)}$ : a stable solution

### Properties:

$$\begin{split} \lambda_{1}^{(0)} &= 0 < \lambda_{2}^{(0)} \leqslant \cdots \leqslant \lambda_{N}^{(0)} \\ u_{\alpha i}^{(0)2} &= 1, \ \forall \alpha \\ u_{1i}^{(0)} &= \frac{1}{\sqrt{N}}, \ \forall i \end{split}$$

$$\rightarrow \sum_{i} u_{\alpha i}^{(0)} = 0$$
,  $\alpha > 1$ 

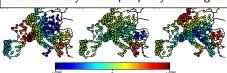
### Eigenvalues:

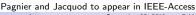


### Slowest eigenmodes:



located mostly in the periphery of the grid





#### Scheme:

- 1) quantify the disturbance  $\Rightarrow$  introduction of a measure
- 2) resolve of the system dynamics for an abrupt power loss
- 3) evaluate our performance measure
- 4) minimize it by optimally distributing inertia and primary control

#### Scheme:

- 1) quantify the disturbance  $\Rightarrow$  introduction of a measure
- 2) resolve of the system dynamics for an abrupt power loss
- 3) evaluate our performance measure
- 4) minimize it by optimally distributing inertia and primary control

We limit our investigations to abrupt power losses  $\delta P(t) = \delta P\Theta(t)$ .

Heaviside function: 
$$\Theta(t) = \begin{cases} 0, & \text{if } t < 0, \\ 1, & \text{if } t \ge 0 \end{cases}$$

#### Scheme:

- 1) quantify the disturbance ⇒ introduction of a measure
- 2) resolve of the system dynamics for an abrupt power loss
- 3) evaluate our performance measure
- 4) minimize it by optimally distributing inertia and primary control

We limit our investigations to abrupt power losses  $\delta {m P}(t) = \delta {m P}\Theta(t).$ 

Our measure: 
$$\boxed{ \mathcal{M} = \int_0^\infty \left( \boldsymbol{\omega} - \bar{\boldsymbol{\omega}} \right)^\top \boldsymbol{M} \left( \boldsymbol{\omega} - \bar{\boldsymbol{\omega}} \right) \mathrm{d}t, } \quad \text{where} \quad \bar{\omega}_i = \sum_k m_k \omega_k / \sum_k m_k / \sum_k m_k \omega_k / \sum_k m_k \omega_k / \sum_k m_k \omega_k / \sum_k m_k \omega_k / \sum_k m_$$

#### Scheme:

- 1) quantify the disturbance  $\Rightarrow$  introduction of a measure
- 2) resolve of the system dynamics for an abrupt power loss
- 3) evaluate our performance measure
- 4) minimize it by optimally distributing inertia and primary control

We limit our investigations to abrupt power losses  $\delta P(t) = \delta P\Theta(t)$ .

Our measure: 
$$\boxed{ \mathcal{M} = \int_0^\infty \left( \boldsymbol{\omega} - \bar{\boldsymbol{\omega}} \right)^\top \boldsymbol{M} \left( \boldsymbol{\omega} - \bar{\boldsymbol{\omega}} \right) \mathrm{d}t, } \quad \text{where} \quad \bar{\omega}_i = \sum_k m_k \omega_k / \sum_k m_k$$
 and  $\boldsymbol{M} = \mathrm{diag}(\{m_i\})$ 

- every bus has inertia and primary control

$$m_i \dot{\omega}_i + d_i \omega_i = P_i(t) - \sum_j b_{ij} \sin(\theta_i - \theta_j)$$

#### Optimization of dynamical resources

#### Scheme:

- 1) quantify the disturbance  $\Rightarrow$  introduction of a measure
- 2) resolve of the system dynamics for an abrupt power loss
- 3) evaluate our performance measure
- 4) minimize it by optimally distributing inertia and primary control

We limit our investigations to abrupt power losses  $\delta P(t) = \delta P\Theta(t)$ .

Our measure: 
$$\mathcal{M} = \int_0^\infty \left( \boldsymbol{\omega} - \bar{\boldsymbol{\omega}} \right)^\top \boldsymbol{M} \left( \boldsymbol{\omega} - \bar{\boldsymbol{\omega}} \right) \mathrm{d}t,$$
 where  $\bar{\omega}_i = \sum_k m_k \omega_k / \sum_k m_k$ 

and 
$$M = \operatorname{diag}(\{m_i\})$$

- every bus has inertia and primary control
- linearized dynamics  $[\theta_i(t) = \theta_i^{(0)} + \delta\theta_i(t)]$

$$m_i \delta \dot{\omega}_i + d_i \delta \omega_i = \delta P_i(t) - \sum_j b_{ij} \cos(\theta_i^{(0)} - \theta_j^{(0)}) (\delta \theta_i - \delta \theta_j)$$

$$P_i(t) = P_i^{(0)} + \delta P_i(t)$$
, where  $P_i^{(0)} = \sum_j \, b_{ij} \sin( heta_i^{(0)} - heta_j^{(0)})$ 

#### Optimization of dynamical resources

#### Scheme:

- 1) quantify the disturbance ⇒ introduction of a measure
- 2) resolve of the system dynamics for an abrupt power loss
- 3) evaluate our performance measure
- 4) minimize it by optimally distributing inertia and primary control

We limit our investigations to abrupt power losses  $\delta P(t) = \delta P\Theta(t)$ .

Our measure: 
$$\mathcal{M} = \int_0^\infty \left( \boldsymbol{\omega} - \bar{\boldsymbol{\omega}} \right)^\top M \left( \boldsymbol{\omega} - \bar{\boldsymbol{\omega}} \right) \mathrm{d}t,$$
 where  $\bar{\omega}_i = \sum_k m_k \omega_k / \sum_k m_k$ 

- every bus has inertia and primary control
- linearized dynamics  $[\theta_i(t) = \theta_i^{(0)} + \delta\theta_i(t)]$

$$m{M}\dot{m{\omega}} + m{D}m{\omega} = \deltam{P}(t) - m{L}m{ heta}$$

$$M = \operatorname{diag}(\{m_i\}), D = \operatorname{diag}(\{d_i\}) \text{ and } L_{ij} = \begin{cases} \sum_k b_{ik} \cos(\theta_i^{(0)} - \theta_k^{(0)}), & \text{if } i = j, \\ -b_{ij} \cos(\theta_i^{(0)} - \theta_j^{(0)}), & \text{otherwise.} \end{cases}$$

$$M\dot{\omega} + D\omega = \delta P(t) - L\theta$$

$$\dot{\boldsymbol{\omega}} + \boldsymbol{\Gamma} \boldsymbol{\omega} = \boldsymbol{M}^{-1} \delta \boldsymbol{P}(t) - \boldsymbol{M}^{-1} \boldsymbol{L} \boldsymbol{\theta}$$

1) 
$$\Gamma \equiv {m M}^{-1}{m D} = \gamma \mathbb{1}_N$$
 (assumption)

$$\frac{\mathrm{d}}{\mathrm{d}t} \left[ \begin{array}{c} \boldsymbol{\theta} \\ \boldsymbol{\omega} \end{array} \right] = \left[ \begin{array}{cc} \mathbb{O}_{N \times N} & \mathbb{1}_{N} \\ -\boldsymbol{M}^{-1}\boldsymbol{L} & -\boldsymbol{\Gamma} \end{array} \right] \left[ \begin{array}{c} \boldsymbol{\theta} \\ \boldsymbol{\omega} \end{array} \right] + \left[ \begin{array}{c} \mathbb{O} \\ \boldsymbol{M}^{-1}\boldsymbol{\delta}\boldsymbol{P} \end{array} \right],$$

1) 
$$\Gamma \equiv M^{-1}D = \gamma \mathbb{1}_N$$
 (assumption)

$$\frac{\mathrm{d}}{\mathrm{d}t} \left[ \begin{array}{c} \boldsymbol{\xi} \\ \boldsymbol{\xi} \end{array} \right] = \left[ \begin{array}{cc} \mathbb{O}_{N \times N} & \mathbb{1}_{N} \\ -\boldsymbol{\Lambda} & -\gamma \mathbb{1}_{N} \end{array} \right] \left[ \begin{array}{c} \boldsymbol{\xi} \\ \boldsymbol{\xi} \end{array} \right] + \left[ \begin{array}{c} \mathbb{O} \\ \boldsymbol{\mathcal{P}} \end{array} \right],$$

- 1)  $\Gamma \equiv M^{-1}D = \gamma \mathbb{1}_N$  (assumption)
- 2) symmetrization and diagonalization:  $L_M \equiv M^{-1/2}LM^{-1/2} = U^{\top}\Lambda U$ ,
- 3) change of variables:  $m{ heta} = m{M}^{-1/2} m{U}^{ op} m{\xi}$  and  $m{\mathcal{P}} = m{U} m{M}^{-1} \delta m{P}$

$$\frac{\mathrm{d}}{\mathrm{d}t} \left[ \begin{array}{c} \boldsymbol{\xi} \\ \boldsymbol{\dot{\xi}} \end{array} \right] = \left[ \begin{array}{cc} \mathbb{O}_{N \times N} & \mathbb{1}_{N} \\ -\boldsymbol{\Lambda} & -\gamma \mathbb{1}_{N} \end{array} \right] \left[ \begin{array}{c} \boldsymbol{\xi} \\ \boldsymbol{\dot{\xi}} \end{array} \right] + \left[ \begin{array}{c} \mathbb{O} \\ \boldsymbol{\mathcal{P}} \end{array} \right],$$

- 1)  $\Gamma \equiv M^{-1}D = \gamma \mathbb{1}_N$  (assumption)
- 2) symmetrization and diagonalization:  $m{L}_M \equiv m{M}^{-1/2} m{L} m{M}^{-1/2} = m{U}^{ op} m{\Lambda} m{U}$ ,
- 3) change of variables:  $m{ heta} = m{M}^{-1/2} m{U}^{ op} m{\xi}$  and  $m{\mathcal{P}} = m{U} m{M}^{-1} \delta m{P}$

In this basis, 
$$\mathcal{M} = \int_0^\infty \sum_{\alpha>1} \dot{\xi}_\alpha^2(t) \mathrm{d}t$$
 and  $\ddot{\xi}_\alpha + \gamma \dot{\xi}_\alpha + \lambda_\alpha \xi_\alpha = \mathcal{P}_\alpha$ ,  $\forall \alpha \in \mathcal{P}_\alpha$ 

$$\boxed{\dot{\xi}_{\alpha}(t) = \frac{2\mathcal{P}_{\alpha}}{f_{\alpha}}e^{-\gamma t/2}\sin\left(\frac{f_{\alpha}}{2}t\right)} \quad \text{where } f_{\alpha} = \sqrt{4\lambda_{\alpha} - \gamma^2}$$

$$\frac{\mathrm{d}}{\mathrm{d}t} \left[ \begin{array}{c} \pmb{\xi} \\ \pmb{\dot{\xi}} \end{array} \right] = \left[ \begin{array}{cc} \mathbb{O}_{N \times N} & \mathbb{1}_{N} \\ -\pmb{\Lambda} & -\gamma \mathbb{1}_{N} \end{array} \right] \left[ \begin{array}{c} \pmb{\xi} \\ \pmb{\dot{\xi}} \end{array} \right] + \left[ \begin{array}{c} \mathbb{O} \\ \pmb{\mathcal{P}} \end{array} \right],$$

- 1)  $\Gamma \equiv M^{-1}D = \gamma \mathbb{1}_N$  (assumption)
- 2) symmetrization and diagonalization:  $L_M \equiv M^{-1/2}LM^{-1/2} = U^{\top}\Lambda U$ ,
- 3) change of variables:  $\boldsymbol{\theta} = \boldsymbol{M}^{-1/2} \boldsymbol{U}^{\mathsf{T}} \boldsymbol{\xi}$  and  $\boldsymbol{\mathcal{P}} = \boldsymbol{U} \boldsymbol{M}^{-1} \delta \boldsymbol{P}$

In this basis, 
$$\mathcal{M} = \int_0^\infty \sum_{\alpha \geq 1} \dot{\xi}_{\alpha}^2(t) dt$$
 and  $\ddot{\xi}_{\alpha} + \gamma \dot{\xi}_{\alpha} + \lambda_{\alpha} \xi_{\alpha} = \mathcal{P}_{\alpha}$ ,  $\forall \alpha$ 

$$\boxed{\dot{\xi}_{\alpha}(t) = \frac{2\mathcal{P}_{\alpha}}{f_{\alpha}}e^{-\gamma t/2}\sin\left(\frac{f_{\alpha}}{2}t\right)} \quad \text{where } f_{\alpha} = \sqrt{4\lambda_{\alpha} - \gamma^2}$$

For a fault localized at bus #b,  $\delta P_i(t) = \delta P \delta_{ib} \Theta(t)$ ,

$$\mathcal{M}_b = \frac{\delta P^2}{2\gamma m} \sum_{\alpha > 1} \frac{u_{\alpha b}^2}{\lambda_{\alpha}}$$

### Mild inhomogoeneity

Parametrization:

$$\begin{split} m_i &= m(1+\mu r_i)\,,\\ d_i &= m_i \gamma_i = m \gamma (1+\mu r_i) (1+g a_i)\,,\\ r_i, a_i &: \text{ inhomogeneity parameters}\\ \mu, g \ll 1: \text{ small dimensionless}\\ \text{parameters} \end{split}$$

### Mild inhomogoeneity

Parametrization:

$$\begin{split} m_i &= m(1+\mu r_i)\,,\\ d_i &= m_i \gamma_i = m \gamma (1+\mu r_i)(1+ga_i)\,,\\ r_i, a_i \colon \text{inhomogeneity parameters}\\ \mu, g \ll 1 \colon \text{small dimensionless}\\ \text{parameters} \end{split}$$

Fixed total resources:

$$\sum_{i} a_i = \sum_{i} r_i = 0,$$

Bounded increases/decreases:

$$-1 < r_i < 1$$
  
 $-1 < a_i < 1$ 

#### Mild inhomogoeneity

Parametrization:

$$\begin{split} m_i &= m(1+\mu r_i)\,,\\ d_i &= m_i \gamma_i = m \gamma (1+\mu r_i) (1+g a_i)\,,\\ r_i, a_i \colon \text{inhomogeneity parameters}\\ \mu, g \ll 1 \colon \text{small dimensionless}\\ \text{parameters} \end{split}$$

Fixed total resources:

$$\sum_{i} a_i = \sum_{i} r_i = 0,$$

Bounded increases/decreases:

$$-1 < r_i < 1 \\
-1 < a_i < 1$$

$$m{L}_{m{M}} = m^{-1} ig[ m{L} - \mu (m{L} m{R} + m{R} m{L}) / 2 + \mathcal{O}(\mu^2) ig], \text{ with } m{R} = \mathrm{diag}(\{r_i\})$$
  
 $\Gamma = \gamma ig[ \mathbb{1}_N + g m{U} m{A} m{U}^{\top} ig], \text{ with } m{A} = \mathrm{diag}(\{a_i\})$ 

#### Mild inhomogoeneity

Parametrization:

$$\begin{split} m_i &= m(1+\mu r_i)\,,\\ d_i &= m_i \gamma_i = m \gamma (1+\mu r_i)(1+ga_i)\,,\\ r_i, a_i &: \text{ inhomogeneity parameters}\\ \mu, g \ll 1: \text{ small dimensionless}\\ \text{parameters} \end{split}$$

Fixed total resources:

$$\sum_{i} a_i = \sum_{i} r_i = 0,$$

Bounded increases/decreases:

$$-1 < r_i < 1$$
  
 $-1 < a_i < 1$ 

$$-1 < a_i < 1$$

$$m{L}_{m{M}} = m^{-1} ig[ m{L} - \mu (m{L} m{R} + m{R} m{L}) / 2 + \mathcal{O}(\mu^2) ig], \text{ with } m{R} = \mathrm{diag}(\{r_i\})$$
  
 $m{\Gamma} = \gamma ig[ \mathbb{1}_N + g m{U} m{A} m{U}^{\top} ig], \text{ with } m{A} = \mathrm{diag}(\{a_i\})$ 

$$\mathcal{M}_b = \mathcal{M}_b^{(0)} + \sum_i \rho_i r_i + \sum_i \alpha_i a_i + \mathcal{O}(\mu^2, g^2)$$

where 
$$\begin{split} \rho_i &= \frac{\partial \mathcal{M}_b}{\partial r_i} = -\frac{\mu \delta P^2}{\gamma N} \sum_{\alpha > 1} \frac{u_{\alpha b}^{(0)} u_{\alpha b}^{(0)}}{\lambda_{\alpha}^{(0)}} \,, \\ \alpha_i &= \frac{\partial \mathcal{M}_b}{\partial a_i} = -\frac{g \delta P^2}{2 \gamma m} \Bigg[ \sum_{\alpha > 1} \frac{u_{\alpha i}^{(0)^2} u_{\alpha b}^{(0)^2}}{\lambda_{\alpha}^{(0)}} + \sum_{\substack{\alpha > 1, \\ \beta \neq \alpha}} \frac{u_{\alpha i}^{(0)} u_{\beta i}^{(0)} u_{\alpha b}^{(0)} u_{\beta b}^{(0)}}{(\lambda_{\alpha}^{(0)} - \lambda_{\beta}^{(0)})^2 + 2 \gamma (\lambda_{\alpha}^{(0)} + \lambda_{\beta}^{(0)})} \Bigg] \,. \end{split}$$

There is no certainty on when and where a fault will occur.

Global "vulnerability" measure:

$$\mathcal{V} = \sum_b \eta_b \mathcal{M}_b$$

 $\eta_b$ : weights (e.g. failure probability)

There is no certainty on when and where a fault will occur.

Global "vulnerability" measure:

$$\mathcal{V} = \sum_b \eta_b \mathcal{M}_b$$

 $\eta_b$ : weights (e.g. failure probability)

With  $\eta_b = 1$ ,  $\forall b$ 

$$\begin{aligned} \frac{\partial \mathcal{V}}{\partial r_i} &= 0\\ \frac{\partial \mathcal{V}}{\partial a_i} &= -\frac{g\delta P^2}{2\gamma m} \sum_{\alpha \geq 1} \frac{u_{\alpha i}^{(0)2}}{\lambda_{\alpha}} \end{aligned}$$

There is no certainty on when and where a fault will occur.

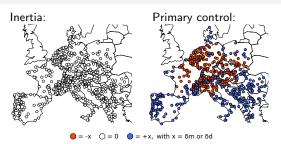
Global "vulnerability" measure:

$$\mathcal{V} = \sum_b \eta_b \mathcal{M}_b$$

 $\eta_b$ : weights (e.g. failure probability)

With  $\eta_b = 1$ ,  $\forall b$ 

$$\begin{split} \frac{\partial \mathcal{V}}{\partial r_i} &= 0 \\ \frac{\partial \mathcal{V}}{\partial a_i} &= -\frac{g \delta P^2}{2 \gamma m} \sum_{\alpha \geq 1} \frac{u_{\alpha i}^{(0)2}}{\lambda_{\alpha}} \end{split}$$



There is no certainty on when and where a fault will occur.

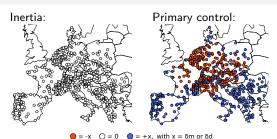
Global "vulnerability" measure:

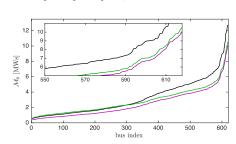
$$\mathcal{V} = \sum_b \eta_b \mathcal{M}_b$$

 $\eta_b$ : weights (e.g. failure probability)

With  $\eta_b = 1$ ,  $\forall b$ 

$$\begin{split} \frac{\partial \mathcal{V}}{\partial r_i} &= 0\\ \frac{\partial \mathcal{V}}{\partial a_i} &= -\frac{g\delta P^2}{2\gamma m} \sum_{\alpha \geq 1} \frac{u_{\alpha i}^{(0)2}}{\lambda_{\alpha}} \end{split}$$





uniform,  $\eta_b = 1$ , max bound

There is no certainty on when and where a fault will occur.

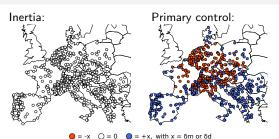
Global "vulnerability" measure:

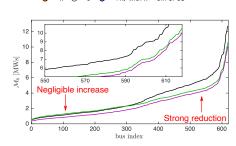
$$\mathcal{V} = \sum_b \eta_b \mathcal{M}_b$$

 $\eta_b$ : weights (e.g. failure probability)

With  $\eta_b = 1$ ,  $\forall b$ 

$$\begin{split} \frac{\partial \mathcal{V}}{\partial r_i} &= 0 \\ \frac{\partial \mathcal{V}}{\partial a_i} &= -\frac{g \delta P^2}{2 \gamma m} \sum_{\alpha \geq 1} \frac{u_{\alpha i}^{(0)2}}{\lambda_{\alpha}} \end{split}$$





uniform,  $\eta_b = 1$ , max bound

There is  $\underline{\text{no certainty}}$  on when and where a fault will occur.

Global "vulnerability" measure:

$$\mathcal{V} = \sum_b \eta_b \mathcal{M}_b$$

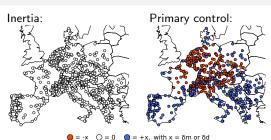
 $\eta_b$ : weights (e.g. failure probability)

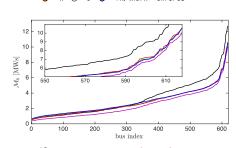
With  $\eta_b = 1$ ,  $\forall b$ 

$$\begin{split} \frac{\partial \mathcal{V}}{\partial r_i} &= 0 \\ \frac{\partial \mathcal{V}}{\partial a_i} &= -\frac{g \delta P^2}{2 \gamma m} \sum_{\alpha > 1} \frac{u_{\alpha i}^{(0)2}}{\lambda_{\alpha}} \end{split}$$

Some other choices:

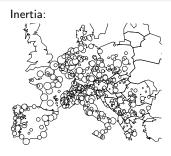
$$\begin{split} & \eta_b = \mathcal{M}_b^{(0)2} \\ & \eta_b = \left\{ \begin{array}{l} 1 \,, \text{ if } \mathcal{M}_b^{(0)} > \mathcal{M}_{\rm thres} \,, \\ 0 \,, \text{ otherwise} \end{array} \right. \end{split}$$





uniform,  $\eta_b = 1$ , max bound

For inhomogeneous initial configurations (still with  $\Gamma=\gamma\mathbb{1}_N$ ), our procedure remains valid:  $m{L} \to m{L}_M^{(0)} = m{M}_0^{-1/2} m{L} m{M}_0^{-1/2}$ 



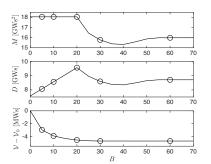
#### Primary control:

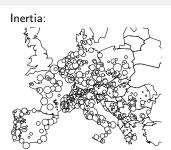


For inhomogeneous initial configurations (still with  $\Gamma=\gamma\mathbb{1}_N$ ), our procedure remains valid:  $m{L} \to m{L}_M^{(0)} = m{M}_0^{-1/2} m{L} m{M}_0^{-1/2}$ 

Grid enhancement under a budget constraint:

$$\sum_{i} \left( c_{i}^{\text{m+}} \delta m_{i}^{+} + c_{i}^{\text{d+}} \delta d_{i}^{+} + c_{i}^{\text{m-}} \delta m_{i}^{-} + c_{i}^{\text{d-}} \delta d_{i}^{-} \right) < B$$





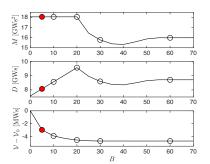
#### Primary control:



For inhomogeneous initial configurations (still with  $\Gamma=\gamma\mathbb{1}_N$ ), our procedure remains valid:  $m{L} o m{L}_M^{(0)} = m{M}_0^{-1/2} m{L} m{M}_0^{-1/2}$ 

Grid enhancement under a budget constraint:

$$\sum_{i} \left( c_{i}^{m+} \delta m_{i}^{+} + c_{i}^{d+} \delta d_{i}^{+} + c_{i}^{m-} \delta m_{i}^{-} + c_{i}^{d-} \delta d_{i}^{-} \right) < B$$



Inertia:

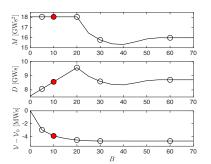
#### Primary control:

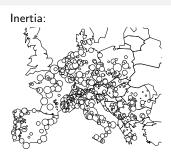


For inhomogeneous initial configurations (still with  $\Gamma=\gamma\mathbb{1}_N$ ), our procedure remains valid:  $m{L} \to m{L}_M^{(0)} = m{M}_0^{-1/2} m{L} m{M}_0^{-1/2}$ 

Grid enhancement under a budget constraint:

$$\sum_{i} \left( c_{i}^{\text{m+}} \delta m_{i}^{+} + c_{i}^{\text{d+}} \delta d_{i}^{+} + c_{i}^{\text{m-}} \delta m_{i}^{-} + c_{i}^{\text{d-}} \delta d_{i}^{-} \right) < B$$





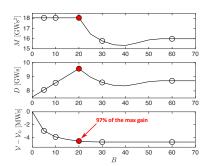
#### Primary control:

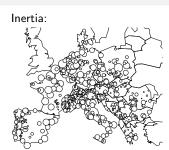


For inhomogeneous initial configurations (still with  $\Gamma=\gamma\mathbb{1}_N$ ), our procedure remains valid:  $m{L} o m{L}_M^{(0)} = m{M}_0^{-1/2} m{L} m{M}_0^{-1/2}$ 

Grid enhancement under a budget constraint:

$$\sum_{i} \left( c_{i}^{m+} \delta m_{i}^{+} + c_{i}^{d+} \delta d_{i}^{+} + c_{i}^{m-} \delta m_{i}^{-} + c_{i}^{d-} \delta d_{i}^{-} \right) < B$$





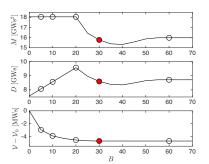
#### Primary control:

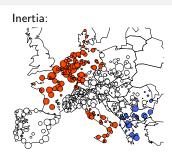


For inhomogeneous initial configurations (still with  $\Gamma=\gamma\mathbb{1}_N$ ), our procedure remains valid:  $m{L} \to m{L}_M^{(0)} = m{M}_0^{-1/2} m{L} m{M}_0^{-1/2}$ 

Grid enhancement under a budget constraint:

$$\sum_{i} \left( c_{i}^{m+} \delta m_{i}^{+} + c_{i}^{d+} \delta d_{i}^{+} + c_{i}^{m-} \delta m_{i}^{-} + c_{i}^{d-} \delta d_{i}^{-} \right) < B$$





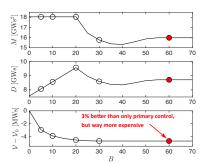
#### Primary control:

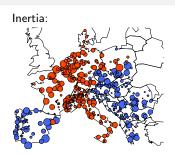


For inhomogeneous initial configurations (still with  $\Gamma=\gamma\mathbb{1}_N$ ), our procedure remains valid:  $m{L} \to m{L}_M^{(0)} = m{M}_0^{-1/2} m{L} m{M}_0^{-1/2}$ 

Grid enhancement under a budget constraint:

$$\sum_{i} \left( c_{i}^{\text{m+}} \delta m_{i}^{+} + c_{i}^{\text{d+}} \delta d_{i}^{+} + c_{i}^{\text{m-}} \delta m_{i}^{-} + c_{i}^{\text{d-}} \delta d_{i}^{-} \right) < B$$





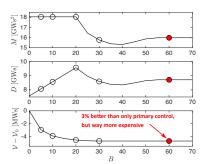
#### Primary control:



For inhomogeneous initial configurations (still with  $\Gamma=\gamma\mathbb{1}_N$ ), our procedure remains valid:  $m{L} \to m{L}_M^{(0)} = m{M}_0^{-1/2} m{L} m{M}_0^{-1/2}$ 

Grid enhancement under a budget constraint:

$$\sum_{i} \left( c_{i}^{\text{m+}} \delta m_{i}^{+} + c_{i}^{\text{d+}} \delta d_{i}^{+} + c_{i}^{\text{m-}} \delta m_{i}^{-} + c_{i}^{\text{d-}} \delta d_{i}^{-} \right) < B$$



#### Primary control:



#### Conclusion

We applied perturbation theory to optimally placed inertia and primary control.

In terms of global system vulnerability:

- Primary control is the key element to mitigate disturbances.
- If resources are limited, primary control must first be increased in the periphery of the grid.
- Inertia has a really limited effect compared to primary control.
- Inertia seems to be best placed when uniformly distributed.

#### Work in progress:

second order perturbation theory  $\rightarrow$  quadratic programming

#### Conclusion

We applied perturbation theory to optimally placed inertia and primary control.

In terms of global system vulnerability:

- Primary control is the key element to mitigate disturbances.
- If resources are limited, primary control must first be increased in the periphery of the grid.
- Inertia has a really limited effect compared to primary control.
- Inertia seems to be best placed when uniformly distributed.

#### Work in progress:

second order perturbation theory → quadratic programming

#### Some reading:

- ${\rm L.\ PAGNIER,\ P.\ JACQUOD,\ } \textit{Optimal placement of inertia and primary control: a matrix perturbation theory approach,\ to appear in IEEE-Access}$
- L. PAGNIER, P. JACQUOD, Inertia location and slow network modes determine disturbance propagation in large-scale power grids, PloS-ONE (2019)
- M. TYLOO, L. PAGNIER, P. JACQUOD, The Key Player Problem in Complex Oscillator Networks and Electric Power Grids: Resistance Centralities Identify Local Vulnerabilities, in press (Science Advances)