



**LOUISIANA STATE UNIVERSITY**  
**College of Agriculture**  
**School of Plant, Environmental, and Soil Sciences**  
**AGRO 7075 Prediction-based Breeding**



# Mating designs

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# Importance of mating designs

- **Estimate components of variance**
- **Understand the genetic control**
- **Identify:**
  - *the best parents,*
  - *population structure (*heterotic groups*),*
  - *testers, and*
  - *the best combinations (*hybrids*)*
- **Support decisions – *populations and breeding schemes***

# Principle and ideal scenario

**Principle:** generate various levels of **relatedness** among the relative **progenies** by effecting a series of **crosses** among individuals of a random mating population that caused different statistical **components** of **variation** from which genetic components of variations were estimated.

**Ideal:** **all** possible **crosses**, but generally **not practical** and not economically or biologically necessary

**Balanced mating designs** are preferred to estimate general combining ability (**GCA**) and specific combining ability (**SCA**)

- Therefore, breeders have moved from full diallel to top cross over the years due to practical issues.
- **E.g.**, 49 lines, divided into two groups (**34 and 15**)

|                | L <sub>1</sub>    | L <sub>2</sub>    | L <sub>3</sub>    | L <sub>4</sub>    |
|----------------|-------------------|-------------------|-------------------|-------------------|
| L <sub>1</sub> | L <sub>1</sub>    | HS <sub>1,2</sub> | HS <sub>1,3</sub> | HS <sub>1,4</sub> |
| L <sub>2</sub> | HS <sub>2,1</sub> | L <sub>2</sub>    | HS <sub>2,3</sub> | HS <sub>2,4</sub> |
| L <sub>3</sub> | HS <sub>3,1</sub> | HS <sub>3,2</sub> | L <sub>3</sub>    | HS <sub>3,4</sub> |
| L <sub>4</sub> | HS <sub>4,1</sub> | HS <sub>4,2</sub> | HS <sub>4,3</sub> | L <sub>4</sub>    |

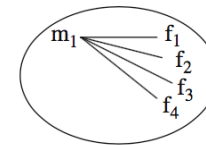
$$SC = n(n-1)/2$$

$$SC = \frac{49(48)}{2} = 1,176$$

|    | P1      | P2      |
|----|---------|---------|
| P3 | F1(1,3) | F1(2,3) |
| P4 | F1(1,4) | F1(2,4) |

$$SC = n_a \times n_b$$

$$SC = 34 \times 15 = 510$$



$$SC = t_b n_a + t_a n_b$$

$$SC = 1 \times 34 + 1 \times 15 = 49$$

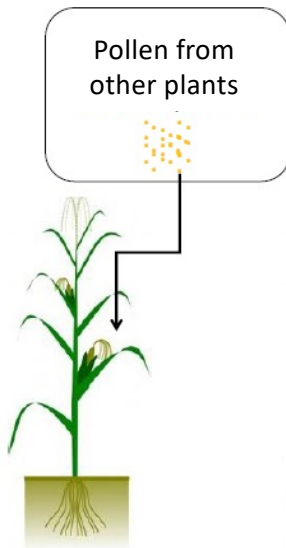
# Mating Designs: A Survey

- **Two schools have contributed the most:** North Carolina State University, USA, and the University of Birmingham, England (UK)
- *The former concentrated on the analyses of random mating populations. They are extensions of the one-way, two-way, and nested anova.*
- *The latter worked on a series of mating designs that can be easily selfed or crossed*
- **Two important issues should be considered before choosing any mating design:**
- **The kind of relatives that will be available for analysis:** certain types of **relatives** are observed more readily in some species than others, and some types of **covariance between relatives** are more likely to approximate the desired quantities than others.
- **The degree of precision:** number of individuals per family, genetic distance between parents, number of parents, number of families, traits, genetic effects controlling the traits, and polyploid vs. diploid

## Sib Analysis – progeny test

- An attractive alternative to parent-offspring regression in estimating genetic parameters
- **There are three types of sib analysis:** full-sib families, half-sib families, and; combinations of the half-sib and full-sib families
- A comparison between families and within families' variances provides an estimate of **VA** (additive genetic variance), in some cases, dominance (**VD**)
- The common environmental effects are the main drawbacks of any sib analysis.
- **Let's see the overall way to estimate GCA and SCA in a full diallel**

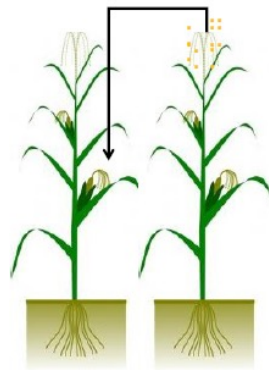
# Progeny types



Half-sibs (HS)

**Open pollination**

$$\sigma_g^2 = \frac{1}{4} \sigma_A^2$$



Full-sibs (FS)

**Manual pollination**

$$\sigma_g^2 = \frac{1}{2} \sigma_A^2 + \frac{1}{4} \sigma_D^2$$



Self-sibs (Sn)

**Natural or manual pollination**

$$\sigma_g^2 = \frac{1}{2} \sigma_A^2$$

# Sib Analysis – progeny test

Table 1. ANOVA table of polycross design with many replicated.

| Source           | df               | MS    | EMS                             | Variance components                                  |
|------------------|------------------|-------|---------------------------------|--|
| <b>Progenies</b> | $g - 1$          | $M_1$ | $\sigma_e^2 + r\sigma_{prog}^2$ | $\sigma^2_{prog} = Cov(HS) = \frac{1+F}{4}\sigma^2A$ |
| <b>Blocks</b>    | $r - 1$          | $M_2$ | -                               | -  |
| <b>error</b>     | $(g - 1)(r - 1)$ | $M_3$ | $\sigma_e^2$                    | $\sigma^2_e = \sigma^2$                              |

Source: Wricke and Weber, 1986

$$RS = i. \frac{\frac{1}{4}\sigma_a^2}{\sqrt{\sigma_G^2 + \sigma_D^2 + \sigma_E^2/r}}$$

# Generation Mean Analysis - Mather (1949)

- It is an extensive analysis of family means, universally known as the "basic generation analysis"
- **Six generations** (P1, P2, F1), F2, F2xP1, and F2xP2
- Test and estimate the additive, dominance, and epistatic effects of genes at the means level
- **Provided a rationale to estimate VA, VD, and VE, thus heritability**
- $V_p = F_2$
- $V_e = V(P_1 + P_2 + F_1) / 3$
- $V_g = V_p - V_e$



## Mean analysis = $m + a$

- Two consecutive generations. *E.g.,  $F_1$  and  $F_2$*
- $F_1 = m + a + d$
- $F_2 = m + a + 1/2d$   $m + a = 2F_2 - F_1$
- $F_3 = m + a + 1/4d$   $m + a = 2(m + a + \frac{d}{2}) - (m + a + d)$
- ...
- $F_\infty$  - homozygosity – the lines performance will be  $m + a$
- So, progenies with higher  $m + a$  are “superior”

| Cross   | F1 (Kg ha) | F2 (Kg ha) | 2F2 – F1        | $m + a$ |
|---------|------------|------------|-----------------|---------|
| L1 x L2 | 2,0        | 2,2        | $2 * 2,2 - 2,0$ | 2,4     |
| L3 x L4 | 2,5        | 2,5        | $2 * 2,5 - 2,5$ | 2,5     |
| L5 x L6 | 2,2        | 3,0        | $2 * 3,0 - 2,2$ | 3,8     |

# North Carolina Designs

Comstock and Robinson (1952) proposed three mating designs, I, II, and III

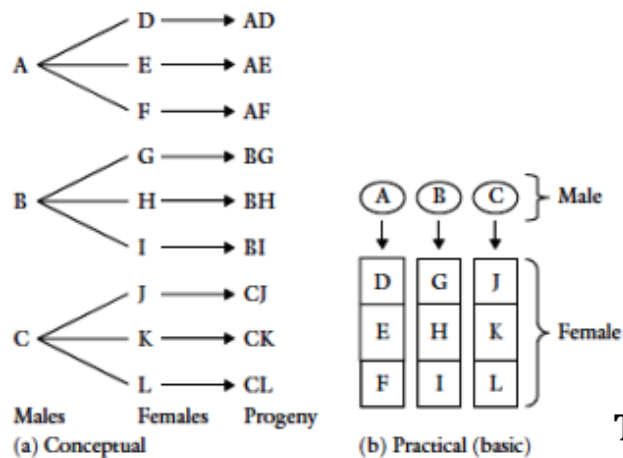


Table 2. Skeleton of general ANOVA for North Carolina design I.

| Source of variation | df          | MS    | Expected mean squares                        |
|---------------------|-------------|-------|--|
| <b>Males</b>        | $(m - 1)$   | $M_1$ | $\sigma^2_w + r\sigma^2_{mf} + rf\sigma^2_m$ |
| <b>Females</b>      | $m(f - 1)$  | $M_2$ | $\sigma^2_w + r\sigma^2_{mf}$                |
| <b>Within plots</b> | $mf(r - 1)$ | $M_3$ | $\sigma^2_w$                                 |
| <b>Total</b>        | $rmf - 1$   |       |  |

Source: Acquah, 2012.

The parameter  $\sigma^2_w$  refers to the average variance within the full sib families and is given as;

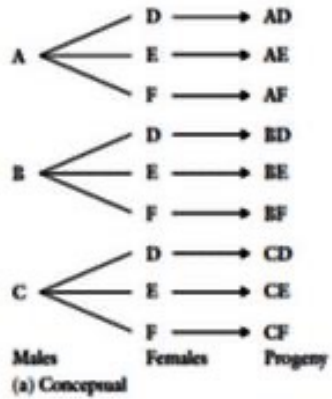
$$\sigma^2_w = M_3 = \frac{1}{2}V_A + \frac{3}{4}V_D + V_E$$

$$\sigma^2_m = (M_1 - M_2)/rf = \frac{1}{4}V_A$$

$$r\sigma^2_{mf} = (M_2 - M_3)/r = \frac{1}{4}V_A + \frac{1}{4}V_D$$

$$RS.males = i. \frac{\frac{1}{4}\sigma_a^2}{\sqrt{\sigma_G^2 + \sigma_D^2 + \sigma_E^2}/r}$$

# North Carolina II



|    | P1      | P2      |
|----|---------|---------|
| P3 | F1(1,3) | F1(2,3) |
| P4 | F1(1,4) | F1(2,4) |

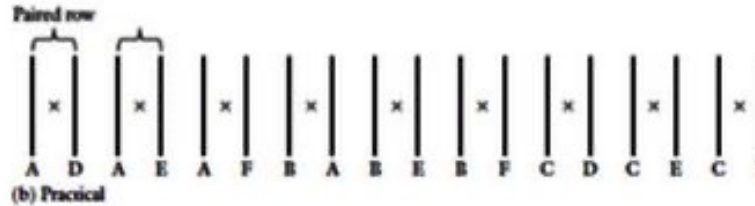


Table 5. Skeleton of general ANOVA of NC II.

| Source of variation | df            | MS    | Expected mean squares                        |
|---------------------|---------------|-------|--|
| Replications        | $r-1$         |       |  |
| Males               | $m-1$         | $M_1$ | $\sigma^2_w + r\sigma^2_{mf} + rf\sigma^2_m$ |
| Females             | $f-1$         | $M_2$ | $\sigma^2_w + r\sigma^2_{mf} + rm\sigma^2_f$ |
| Males x females     | $(m-1)(f-1)$  | $M_3$ | $\sigma^2_w + r\sigma^2_{mf}$                |
| Within progenies    | $mf(r-1)$     | $M_4$ | $\sigma^2_w$                                 |
| Error               | $(r-1)(mf-1)$ | $M_5$ | $\sigma^2$                                   |
| Total               | $rmf-1$       |       |  |

Source: Kearsey and Pooni, 1996

Where:  $\sigma^2_w$  is the within progenies genetic and environmental variances. In the absence of epistasis and common environmental effects,  $\sigma^2_{mf}$  is a function of dominance variance  $V_D$  only (Kearsey and Pooni, 1996).

If there is environmental variation between FS families, this could be due to general and specific maternal effects. The general maternal effects ( $V_{EM}$ ) will appear

in  $\sigma^2_f = \frac{1}{4}V_A + V_{EM}$ , while the specific maternal effects

$V_{EC} - V_{EM}$  will appear in  $\sigma^2_{mf} = \frac{1}{4}V_D + (V_{EC} - V_{EM})$  and will

be confounded with  $V_D$  (Kearsey and Pooni, 1996). If the number of males and females is the same,  $n_1 = n_2 = n$ , we can have a test of maternal effects by comparing  $M_1/M_2$  as a variance ratio.

$$RS.males = i. \frac{\frac{1}{4}\sigma_a^2}{\sqrt{\sigma_G^2 + \sigma_D^2 + \sigma_E^2}/r} \quad RS.females = i. \frac{\frac{1}{4}\sigma_a^2}{\sqrt{\sigma_G^2 + \sigma_D^2 + \sigma_E^2}/r}$$

# North Carolina III

- A random sample of F<sub>2</sub> plants is backcrossed to the two inbred lines from which the F<sub>2</sub> was descended - **triple testcross**
- Capable of testing non-allelic (epistatic) interactions

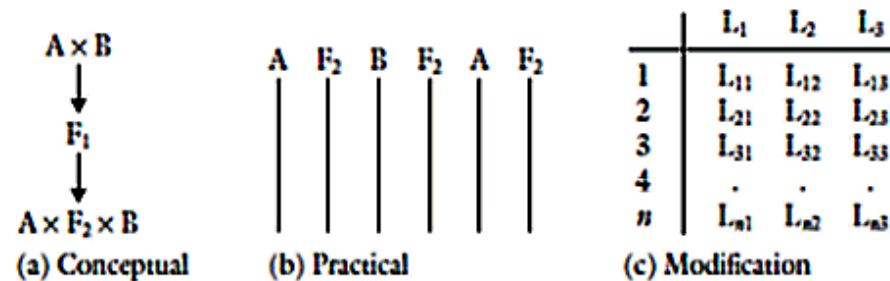


Table 7. Skeleton of NC III ANOVA.

| Source of variation        | df                | MS    | Expected mean squares                 |
|----------------------------|-------------------|-------|---------------------------------------|
| Testers, p                 | 1                 | $M_4$ | $\sigma^2 + r\sigma_{mp}^2 + rmK_p^2$ |
| Males (F <sub>2</sub> ), m | $m - 1$           | $M_3$ | $\sigma^2 + 2r\sigma_m^2$             |
| Testers x parents          | $m - 1$           | $M_2$ | $\sigma^2 + r\sigma_{mp}^2$           |
| Within FS families/error   | $(r - 1)(2m - 1)$ | $M_1$ | $\sigma^2$                            |
| Total                      | $2mr - 1$         |       |                                       |

Source: Hallauer *et al.*, 2010

# Griffing's diallel

|                | L <sub>1</sub>   | L <sub>2</sub>   | L <sub>3</sub>   | L <sub>4</sub>   |
|----------------|------------------|------------------|------------------|------------------|
| L <sub>1</sub> | L <sub>1</sub>   | HS <sub>12</sub> | HS <sub>13</sub> | HS <sub>14</sub> |
| L <sub>2</sub> | HS <sub>21</sub> | L <sub>2</sub>   | HS <sub>23</sub> | HS <sub>24</sub> |
| L <sub>3</sub> | HS <sub>31</sub> | HS <sub>32</sub> | L <sub>3</sub>   | HS <sub>34</sub> |
| L <sub>4</sub> | HS <sub>41</sub> | HS <sub>42</sub> | HS <sub>43</sub> | L <sub>4</sub>   |

- A set of genotypes are crossed in all possible combinations
- Lead to the testing and estimation of the general (**GCA**) and specific (**SCA**) combining abilities
- **Four** diallel mating methods depend on whether parents and reciprocals are retained or excluded from a particular design:
  - **Method I or full diallel**: parents, one set of F1s, and reciprocal F1s.  $n^2$  genotypes
  - **Method II**: parents and one set of F1s without reciprocals F1s.  $p(p+1)/2$  genotypes
  - **Method III**: one set of F1s and the reciprocals are included.  $p(p-1)$  genotypes
  - **Method IV**: only one set of F1s is included. It is the most common of the diallel crossing systems.  $p(p-1)/2$  genotypes

# Diallel

The table 8 presents the estimates of variances for variance components both fixed and random model.

Table 8. Skeleton of ANOVA for method I diallel design.

| Source          | df         | SS    | MS    | Expected mean squares                             |  |
|-----------------|------------|-------|-------|---|--|
|                 |            |       |       | Model I   | Model II   |
| GCA             | $p-1$      | $S_g$ | $M_g$ | $\sigma^2 + 2p(\frac{1}{p-1})\sum g_i^2$          | $\sigma^2 + \frac{2(p-1)}{p}\sigma_g^2 + 2p\sigma_g^2$ |
| SCA             | $p(p-1)/2$ | $S_s$ | $M_s$ | $\sigma^2 + \frac{2}{p(p-1)}\sum\sum S_{ij}^2$    | $\sigma^2 + \frac{2(p^2-p+1)}{p^2}\sigma_s^2$          |
| Reciprocal eff. | $p(p-1)/2$ | $S_r$ | $M_r$ | $\sigma^2 + 2(\frac{2}{p(p-1)})\sum\sum r_{ij}^2$ | $\sigma^2 + 2\sigma_r^2$                               |
| Error           | $m$        | $S_e$ | $M_e$ | $\sigma^2$  |  |

Source: Griffing (1956b)

Table 9. The analysis of variance for method II.

| Source | df         | SS    | MS    | Expected mean squares                              |   |
|--------|------------|-------|-------|--|---|
|        |            |       |       | Model I  | Model II                                  |
| GCA    | $p-1$      | $S_g$ | $M_g$ | $\sigma^2 + (2+p)(\frac{1}{p-1})\sum g_i^2$        | $\sigma^2 + \sigma_s^2 + (p+2)\sigma_g^2$ |
| SCA    | $p(p-1)/2$ | $S_s$ | $M_s$ | $\sigma^2 + \frac{2}{p(p-1)}\sum_i\sum_j s_{ij}^2$ | $\sigma^2 + \sigma_s^2$                   |
| Error  | $m$        | $S_e$ | $M_e$ | $\sigma^2$   |   |

Source: Griffing (1956b)

Table 10. Skeleton of ANOVA of Diallel method III.

| Source          | df         | SS    | MS    | Expected mean squares                                    |   |
|-----------------|------------|-------|-------|--|---|
|                 |            |       |       | Model I  | Model II                                    |
| GCA             | $p-1$      | $S_g$ | $M_g$ | $\sigma^2 + 2p(p-2)(\frac{1}{p-1})\sum g_i^2$            | $\sigma^2 + 2\sigma_s^2 + 2(p-2)\sigma_g^2$ |
| SCA             | $p(p-3)/2$ | $S_s$ | $M_s$ | $\sigma^2 + \frac{2}{p(p-3)}\sum_{i<j} s_{ij}^2$         | $\sigma^2 + 2\sigma_s^2$                    |
| Reciprocal eff. | $p(p-1)/2$ | $S_r$ | $M_r$ | $\sigma^2 + 2(\frac{2}{p(p-1)})\sum_{i<j} \sum r_{ij}^2$ | $\sigma^2 + 2\sigma_r^2$                    |
| Error           | $m$        | $S_e$ | $M_e$ | $\sigma^2$   | $\sigma^2$                                  |

Source: Griffing (1956b)

Table 11. Skeleton of ANOVA for Diallel method IV.

| Source | df         | SS    | MS    | Expected mean squares                            |  |
|--------|------------|-------|-------|--|--|
|        |            |       |       | Model I  | Model II                                   |
| GCA    | $p-1$      | $S_g$ | $M_g$ | $\sigma^2 + (p-2)(\frac{1}{p-1})\sum_i g_i^2$    | $\sigma^2 + 2\sigma_s^2 + (p-2)\sigma_g^2$ |
| SCA    | $p(p-3)/2$ | $S_s$ | $M_s$ | $\sigma^2 + \frac{2}{p(p-3)}\sum_{i<j} s_{ij}^2$ | $\sigma^2 + \sigma_s^2$                    |
| Error  | $m$        | $S_e$ | $M_e$ | $\sigma^2$                                       | $\sigma^2$                                 |

Source: Griffing (1956b)

## Line x tester - topcross

- Involves hybridization between lines (f) and wide based testers in one-to-one fashion generating **f x m = fm hybrids**
- It provides both full-sibs and half-sibs simultaneously as opposed to topcross which provides only half-sibs
- Estimates SCA of each cross, but not provides GCA of lines only for testers

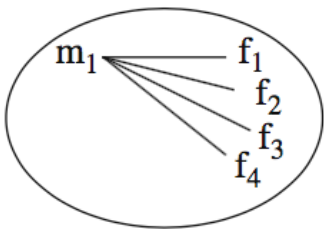


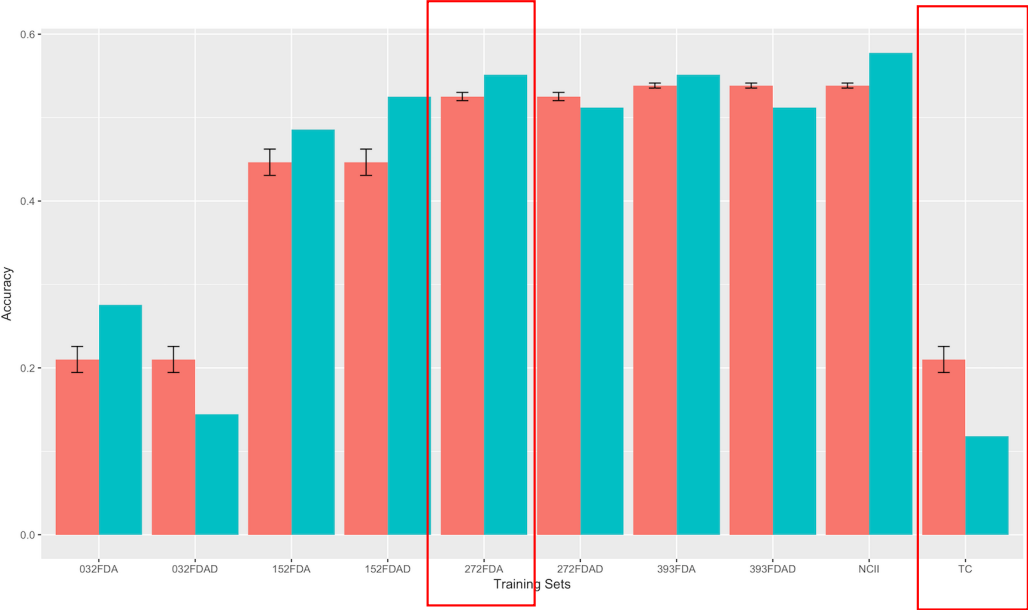
Table 3. Skeleton of ANOVA for Line X Tester Design

| Source        | df            | MS    | Expected mean squares   |                                     |
|---------------|---------------|-------|---|-------------------------------------|
|               |               |       | Model I   | Model II                            |
| Replication   | $r-1$         |       |   |                                     |
| Lines         | $m-1$         | $M_1$ | $\sigma^2 + rf \frac{1}{m-1} + \sum_i g_i^2$                            | $\sigma^2 + v_{sca} + rf_{gca(m)}$  |
| Testers       | $f-1$         | $M_2$ | $\sigma^2 + rm \left( \frac{1}{f-1} \right) \sum_j g_j^2$               | $\sigma^2 + rv_{sca} + rm_{gca(f)}$ |
| Line x tester | $(m-1)(f-1)$  | $M_3$ | $\sigma^2 + r \left[ \frac{1}{(m-1)(f-1)} \right] \sum_i \sum_j s_{ij}$ | $\sigma^2 + rv_{sca}$               |
| Error         | $(r-1)(mf-1)$ | $M_4$ | $\sigma^2$  | $\sigma^2$                          |

Source: Sharma (2006)

# Accuracy of genomic selection to predict maize single-crosses obtained through different mating designs

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- Testcross is the worst mating design to be used as TS
- At least six crosses per parent to separate GCA and SCA

