

- Review tutorial #3 for exam, ASME code for design

Feb. 6/18  
MACHINE DESIGN

↳ don't calculate wrong I

- three questions (Feb. 15)

## \* 6 - Mises-Hencky theory for shafting

According to this theory, the equivalent static normal stress  $S$  for the element considered earlier is:

$$S^2 = \sigma^2 + 3\tau^2$$

$$\therefore S = \sqrt{\left(\sigma_{av} + \frac{K\sigma_{ult}}{\sigma_e} \sigma_r\right)^2 + 3\left(\tau_{av} + \frac{K\tau_{ult}}{\sigma_e} \tau_r\right)^2}$$

OR

distortion  
energy theory

$$S = \frac{32}{\pi d^3} \sqrt{\left(M_{av} + \frac{K\sigma_{ult}}{\sigma_e} M_r\right)^2 + 0.75\left(T_{av} + \frac{K\tau_{ult}}{\sigma_e} T_r\right)^2}$$

Mises-Hencky eq'n

## 7 - Critical speed of rotating shafts

The critical speed of rotating shaft is equal to its natural frequency which can be shown to be

$$f = \frac{1}{2\pi} \sqrt{\frac{g(W_1 y_1 + W_2 y_2 + \dots)}{W_1 y_1^2 + W_2 y_2^2 + \dots}} \quad \text{cycles/sec}$$

where  $W_1, W_2$ , etc. represent the weight of the rotating bodies.

$y_1, y_2$ , etc. represent the respective static deflections of the weights

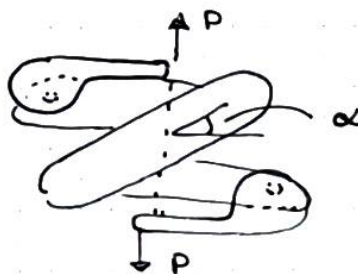
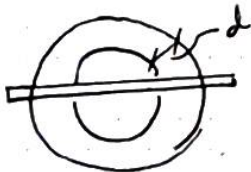
$g = 386 \text{ in/sec}^2$  = gravitational constant

## Springs

(end of midterm material)

Symbols are as listed on pp. 261-262 Spotts

### 1 - Helical Springs



When a static load  $P$  is applied, it will introduce both torsional and transverse shearing stresses in the spring wire. The total shearing stress  $\tau$  on the inside of the coil at the mid-height by static load  $P$  is given by:

$$\tau = \frac{16PR}{\pi d^3} \left(1 + \frac{0.615}{C}\right) = K_s \frac{16PR}{\pi d^3}$$

Where  $H_s = 1 + \frac{0.615}{C}$  is by definition,  $C = \frac{2R}{d}$

$$\text{then } \tau = H_s \frac{8PC}{\pi A^3} = H_s \frac{2PC^3}{\pi R^3}$$

and the spring index may be written as

$$C = \frac{\pi d^3 \tau}{8P} - 0.615$$

$$\text{and } R = \frac{d}{2} \left( \frac{\pi d^3 \tau}{8P} - 0.615 \right)$$

### 1.1 - Deflection of Helical Spring

The work done to compress the spring is

$$W = \int_0^{\delta} P dx = \int_0^{\delta} Hx dx$$

where  $P = Hx$

$H$  = spring rate

$x$  = displacement

$$\text{and } W = \frac{Hx^2}{2} \Big|_0^{\delta} = H \frac{\delta^2}{2}$$

$$\text{but } H\delta = P$$

$$\text{and } W = \frac{P}{2} \delta$$

The strain energy in the spring is

$$W = T\theta/2$$

Where the total angle of twist is

$$\theta = TL/GJ$$

$$\text{and } L = \pi DN_c / \cos \alpha \approx \pi DN_c$$

number of coils

$$\alpha \approx 5^\circ \\ \cos \alpha \approx 1$$

$$\therefore W = \frac{1}{2} \left( \underbrace{\frac{PD}{2}}_{T/2} \cdot \underbrace{\frac{PD}{2}}_T \underbrace{\pi DN_c}_L \right) / \underbrace{(G\pi d^4/32)}_J$$

$$= 8P^2 D^3 N_c / 2Gd^4$$

$$\text{but } W = P\delta/2$$

$$\therefore \frac{P\delta}{2} = 8P^2 D^3 N_c / 2Gd^4$$

$$\frac{\delta}{P} = 8PD^3 N_c / Gd^4 = 8PC^3 N_c / Gd$$

$$\text{and } H = \frac{P}{\delta} = \frac{Gd}{8C^3 N_c}$$

where  $D = 2R$

$$G = 11,500,000 \text{ psi} \\ = 78,300 \text{ MPa}$$

Example 1 - A steel helical compression spring is made from wire 4mm in diameter and is to carry a load of 450 N at a deflection of 25mm. Maximum shearing stress to be 550 MPa and number of inactive end coils  $Q$  equals 2. Find required values for mean radius  $R$ , number of active coils  $N_c$ , and volume of spring material.

$$\text{Solution: } R = \frac{d}{2} \left( \frac{\pi d^2 \tau}{8P} - 0.615 \right) = \frac{4}{2} \left( \frac{\pi 4^2 \times 550}{8 \times 450} - 0.615 \right)$$

$$R = 14.14 \text{ mm}$$

$$C = \frac{2R}{d} = \frac{2 \times 14.14}{4} = 7.07$$

$$N_c = \frac{8RC}{4PC^4} = \frac{25 \times 14.14 \times 79300}{4 \times 450 \times 7.07^4} = 6.23 \text{ active coils}$$

$$V = \frac{1}{2} \pi^2 d^2 R (N_c + Q)$$

$$= \frac{1}{2} \pi^2 4^2 \times 14.14 (6.23 + 2) = 9,188 \text{ mm}^3$$

1.2 - Helical spring of minimum volume of material (static load)  
It can be shown that for minimum volume of spring material, the following condition must be satisfied (for static loading only)

$$B = \frac{8G}{Q\sqrt{8P\pi\tau}} = \frac{C^3(5C + 1.23)}{2.46\sqrt{C + 0.615}}$$

Table 4.8 provides values for  $C$  for a range of numerical values of  $B$  from 94 to 1,830.

→ Table 10-2

1.3 - Design of Helical Spring For Fluctuating loads

The basic equation for the design of springs with continuously fluctuating loading is:

$$\frac{K_c \tau_r}{\frac{\tau_{yp}}{f_s} \tau_{av}} = \frac{1/2 \tau_e'}{\tau_{yp} - 1/2 \tau_e'}$$

Where  $K_c$  = Wahl Factor for curvature

$$K_c = \frac{4C - 1}{4C - 4}$$

$\tau_{av}$  = average stress

$\tau_r$  = range stress

$\tau_{yp}$  } table 4-6 (spots)  
 $\tau_e'$  }

$\sigma_{ult}$  } table 4-2 to 4-5 (spots)



Example 2 - A helical compression spring, made of No. 4 music wire, carries a fluctuating load.

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The spring index is 6, and the factor of safety is 1.5. Find the permissible values for the maximum and minimum loads.



Solution:  $R = \frac{cd}{2} = \frac{6 \times 0.2253}{2} = 0.676$

$$K_c = \frac{4 \times 6 - 1}{4 \times 6 - 4} = 1.15$$

$$\tau = \frac{16PR}{\pi d^3} \left( 1 + \frac{0.615}{C} \right)$$

$$\tau_{av} = \frac{16 \times 120 \times 0.676}{\pi \times 0.2253^3} \left( 1 + \frac{0.615}{6} \right) = 39,820 \text{ psi}$$

From Table 4-3

$$\sigma_{ult} = 235,000 \text{ psi}$$

From Table 4-6

$$\tau_{yp} = 0.4 ; \sigma_{ult} = 94,000 \text{ psi}$$

$$\tau_{e'} = 0.23 ; \sigma_{ult} = 54,000 \text{ psi}$$

$$\begin{aligned} \text{Then: } \frac{K_c \tau_r}{\frac{\tau_{yp}}{f_s} - \tau_{av}} &= \frac{(\frac{1}{2}) \tau_{e'}}{\tau_{yp} - (\frac{1}{2}) \tau_{e'}} \\ \frac{1.15 \tau_r}{\frac{94000}{1.6} - 39,820} &= \frac{27025}{94000 - 27025} \end{aligned}$$

$$\tau_r = 8020 \text{ psi}$$

$$P_r = \frac{\tau_r}{\tau_{av}} P_{av} = \frac{8020}{39820} (120) = 24.2 \text{ lb}$$

$$P_2 = 120 + 24.2 = 144.2 \text{ lb}$$

$$P_1 = 120 - 24.2 = 95.8 \text{ lb}$$

## 1-4 - Surging of helical springs

A sudden compression of the end of a helical spring will form a compression wave of frequency  $f$  such as:

$$f = \frac{d}{2\pi R^3 N_c} \sqrt{\frac{Gg}{32g}} \quad \text{cycles/sec}$$

The spring may exhibit higher modes such that

$$f_h = Nf \quad N = 2, 3, 4, \dots$$

$$g = 386 \text{ in/sec}^2$$

and for steel spring ;  $G = 11,500,000 \text{ psi}$

$$\gamma = 0.285 \text{ lb/in}^3$$

$$\therefore f = 3510d / R^3 N_c \quad \text{cycles/sec}$$

Surge will be introduced if the operating spring frequency coincide with one of its natural frequencies given by  $f_h = Nf$ .  $N = 1, 2, 3, 4, \dots$

## 2 - Leaf Spring

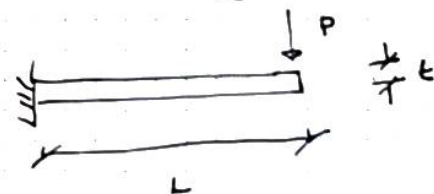


For this type of springs the maximum bending stress is :

$$\sigma = 6PL / bt^3$$

and the maximum deflection is

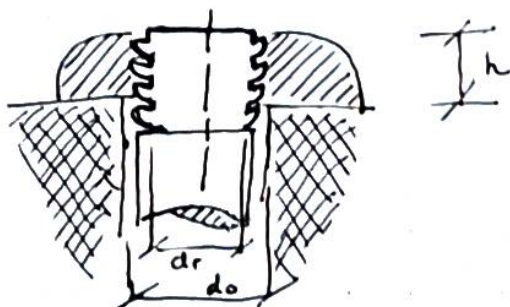
$$\delta = 6PL^3 / Eb t^3$$



## Detachable Fastenings

### Screws

Unless otherwise stated, specifications of screw fastenings refer to the major (outside) diameter, i.e. a  $\frac{1}{2}$  in bolt has  $d_o = \frac{1}{2}$  in



1 - Height of nut

1.1 - strength of the bolt in Tension

$$F_t = \frac{\pi d_r^2}{4} \sigma_t$$

1.2 - Strength of the threads in shear

$$F_s = \pi d_r h S_s$$

1.3 - Determination of  $h$  For equal strength

$$\text{Let } F_s = F_t$$

$$\pi d_r h S_s = \frac{\pi d_r^2}{4} \sigma_t$$

based on maximum shear stress theory ;

$$S_s = \sigma_t / 2$$

$$\therefore d_r / 2 = h$$

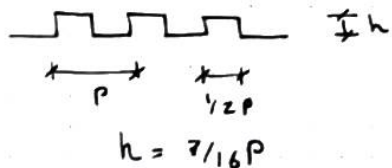
For standard coarse threads  $d_r = 0.8 d_o$

$$\therefore h = \frac{0.8 d_o}{2} = 0.4 d_o$$

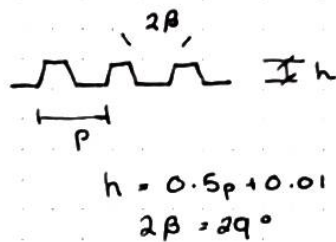
American standard nuts are  $7/8 d_o$  in height so that the thread would not shear.

Translation Screws

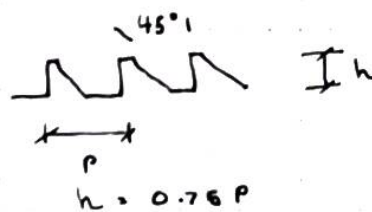
1 - Form of threads



(Square thread)



(Acme thread)



(buttress thread)

(all forms of  
translation thread  
screws)

## 2 - Multiple threads

Translation screws with multiple threads, such as double, triple, etc, are used when it is desired to secure a large load with fine threads or high-efficiency.

## 3 - Efficiency of Screws

Let  $Q$  = axial load, lb

$d$  = diameter of mean helix, in.

$\alpha$  = lead angle

$\phi$  = Friction angle

$2\theta$  = included angle thread

$f$  = coefficient of thread friction =  $\tan \phi$

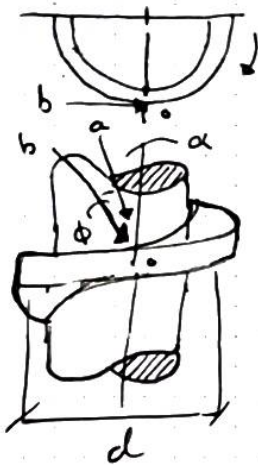
$L$  = lead of threads, in

$T$  = torque required to overcome thread friction and to move load, lb-in

$T_0$  = torque required to move load, neglecting friction, lb-in.

$e$  = efficiency of screw

### 3.1 - Square threads



(Forces on square-threaded screws)

When the screw rotates so that the nut is moved against its external load  $Q$ , the line of action of  $Q$  will be rotated through the angle of friction  $\phi$  to  $bO$ , as shown above.

For equilibrium of forces,

$$\sum F_y = 0 \quad \therefore Q = bO \cos(\alpha + \phi) \quad (1)$$

$$\sum F_x = 0 \quad \therefore F = bO \sin(\alpha + \phi) \quad (2)$$

dividing (2) by (1)

$$\therefore F = Q \tan(\alpha + \phi)$$



$$T = F \frac{d}{2} = Q \frac{d}{2} \tan(\alpha + \phi)$$

$$\text{but, } \tan(\alpha + \phi) = \frac{\tan \alpha + \tan \phi}{1 - \tan \alpha \tan \phi}$$

$$\tan \phi = f \quad (\text{coeff. of Friction})$$

$$\text{and } \tan \alpha = L / \pi d$$

$$\therefore \tan(\alpha + \phi) = \frac{(L / \pi d) + f}{1 - fL / \pi d} = \frac{L + \pi d f}{\pi d - fL}$$

$$\text{and } T = Q \frac{d}{2} \frac{L + \pi d f}{\pi d - fL}$$

$$\text{if } f = 0 \text{ then: } T_0 = QL / 2\pi$$

$$\text{and, } e = \frac{T_0}{T} = \frac{QL}{2\pi T}$$

(From earlier

$$N_c = \frac{G \delta R}{4 P c^4} )$$