

**2.01 Fund Name**

Ethos Capital Investments LP

**Section A: Fund Level / Cash Flow Information (Fund Local Currency)****2.02 Issue Date (MM-DD-YYYY):** \_\_\_\_\_ 6/26/2025**2.03 Due Date (MM-DD-YYYY):** \_\_\_\_\_ 7/10/2025**2.04 Fund Local Currency:** \_\_\_\_\_ USD**2.05 GP Commitment** \_\_\_\_\_ \$37,250,000**2.06 Fund Size, Including all AIVs (Fund Local Currency):** \_\_\_\_\_ \$288,500,000**Fund Aggregate Calls / Distributions (Incl. GP's Share)** **Contributions** **(Distributions)****2.07 Cumulative Fund Amount (Prior To Current Notice):** \_\_\_\_\_ \$151,049,202 (\$38,080,262)**2.08 Fund Amount (Current Notice)** \_\_\_\_\_ \$31,311,835 -

Cumulative Fund Amount (Including Current Notice): \_\_\_\_\_ \$182,361,037 (\$38,080,262)

**Section B: LP Information (Fund Local Currency)****2.09 LP / ID Number:** \_\_\_\_\_ The Robert A. Smith GRAT UAD 10/27/1994 FBO Madeleine Smith**2.10 LP Commitment:** \_\_\_\_\_ \$500,000

LP % of Fund (LP Commitment / Fund Size) \_\_\_\_\_ 0.17%

**2.11 LP % of Cap. Account (% of NAV)** \_\_\_\_\_ 0.15%**2.12 LP Unfunded Commitment (Prior to current notice)** \_\_\_\_\_ \$227,900**2.13 LP Cumulative Contributions (Prior to current notice)** \_\_\_\_\_ \$272,100**2.14 LP Cumulative Distributions (Prior to current notice)** \_\_\_\_\_ \$65,997**LP Balances / Totals (Fund Local Currency)****2.19 Unfunded Commitment** \_\_\_\_\_

Total Unfunded Balance (Prior to Current Notice) \_\_\_\_\_ \$227,900

Impact on Unfunded Balance (Current Notice) \_\_\_\_\_ (\$57,865)

Unfunded Balance (Including Current Notice) \_\_\_\_\_ \$170,035

**Aggregate Calls / Distributions** **Contributions** **Distributions****2.20 Cumulative LP Amount (Prior To Current Notice):** \_\_\_\_\_ \$272,100 (\$65,997)

as a % of Fund Amount \_\_\_\_\_ 0.18% 0.17%

**2.21 LP Amount (Current Notice):** \_\_\_\_\_ \$57,865 -

as a % of Fund Amount \_\_\_\_\_ 0.18% 0.00%

**2.22 Cumulative LP Amount (Including Current Notice):** \_\_\_\_\_ \$329,965 (\$65,997)

as a % of Fund Amount \_\_\_\_\_ 0.18% 0.17%

**2.23 LP Total Net Amount Called / (Distributed) - Current Notice** \_\_\_\_\_ \$57,865

**Section C: Worksheet - LP Amounts (Fund Local Currency) - Please include any transactions that net to zero**

<b>2.15 Holding Name / Transaction Description</b>	<b>2.16 Transaction Type</b>	<b>2.17 LP Amount</b>	<b>2.18 Impact on Unfunded Commitment</b>	<b>Value Impact on Unfunded Commitment (Net Contributed)</b>	<b>Net Amount Called / (Distributed) - Current Notice</b>
Capital Call for Deemed GP Contribution	Call: Deemed GP Contribution	2,965.00	Decreases	(\$2,965)	\$2,965
Capital Call for Management Fees	Call: Management Fee (inside commitment)	4,907.00	Decreases	(\$4,907)	\$4,907
Capital Call for Partnership Expenses	Call: Partnership Expenses	1,217.00	Decreases	(\$1,217)	\$1,217
Capital Call for Investments	Call: Investments	48,776.00	Decreases	(\$48,776)	\$48,776

**Section D: Side Calculations (Fund Local Currency)**

**2.24 Management Fee Calculation (per Section 8.1 of LPA)**

Time Period:	April 1, 2025 through September 30, 2025
Calculation Basis, per LPA:	2.0% per annum of aggregate LP Commitment
Gross Calculation:	\$5,000
Waiver Amount	-
Fee Offset	(\$93)
Call: Mgmt. Fee (The Robert A. Smith GRAT UAD 10/27/1994 FBO Madeleine Smith):	\$4,907
<b>2.25 Cumulative Management Fees</b>	<b>\$29,294</b>

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