



June 28, 2024

**RE: Distribution/Capital Call Due:**

- 1) **Distribution of Capital from New York Community Bank ("NYCB")**
- 2) **Distribution of Capital from Signature Estate & Investment Advisors, L.L.C. ("SEIA")**
- 3) **Distribution of Capital from TIAA Bank ("TIAA")**
- 4) **Management Fees for the period July 1, 2024 to September 30, 2024**

Dear Investor,

Pursuant to Section 5.02 of the Amended and Restated Agreement of Limited Partnership, dated as of October 22, 2021, as amended from time to time (the "Partnership Agreement"), of Reverence Capital Partners Opportunities Fund V (PE Fund III), L.P. (together with Reverence Capital Partners Opportunities Fund V-A (PE Fund III), L.P., Reverence Capital Partners Opportunities Fund V (AI) (PE Fund III), L.P. and Reverence Capital Partners Opportunities Fund V (FOO) (PE Fund III), L.P., the "Fund"), notice is hereby given that the Fund will be making a distribution related to NYCB, SEIA and TIAA, net of Management Fees.

**Distribution:**

NYCB made a distribution to its shareholders. The Fund's portion is approximately \$0.9mm.

SEIA made a distribution to its shareholders. The Fund's portion is approximately \$2.9mm.

TIAA made a distribution to its shareholders. The Fund's portion is approximately \$4.4mm.

**Capital Call:**

The Fund is calling Management Fees for the period July 1, 2024 to September 30, 2024 at this time.

We will net these capital call amounts against the distribution as reflected in the chart on the following page.

No action is due at this time and you will be receiving your net amount on or about Wednesday, July 3, 2024. Funds will be distributed pursuant to the wiring instructions we currently have on file for you.



Healey Investments III LLC:

**Your share of the net distribution totals \$20,355.**

The breakdown of this total is reflected on the chart below, provided for your information.

<b>Your Commitment:</b>	<b>\$</b>	<b>4,500,000</b>
Your share of the NYCB distribution:		2,258
Your share of the SEIA distribution:		7,177
Your share of the TIAA distribution:		10,920
Your Management Fee for July 1, 2024 to September 30, 2024:		-
Your Offset to the Management Fees:		-
<b>Total Amount Due to You</b>	<b>\$</b>	<b>20,355</b>

If you have any questions concerning the Investment, please do not hesitate to call me at (212) 804-8025 or send an e-mail to [ir@reverencecapital.com](mailto:ir@reverencecapital.com).

Sincerely,

RCP Opp Fund II GP, L.P.  
By: RCP GenPar LP  
By: RCP GenPar HoldCo LLC

By:

Name: Milton Berlinski  
Title: Managing Member