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April 24, 2025

RE: CVF IV Coinvest Distribution Notice

Dear Investor:

You are a Limited Partner to the Amended and Restated Agreement of Limited Partnership (the "Agreement") of CVF IV US Coinvest LP dated August 30, 2017 or CVF IV Cayman Coinvest LP dated August 30, 2017, which is between West End Partner Sub-Entity GP Corp. (the "General Partner") and the Limited Partners therein.

CVI Credit Value Fund IV is now in its harvest period and is distributing cash in accordance with the Agreement.

The distribution will occur on Tuesday, April 29, 2025, and your portion of the distribution will be wired to the approved wire instructions maintained on file.

Please contact Brandy Morris with any questions at (952)444-4901.

**Matthew R. Bogart Revocable Trust**

Account ID: 90015190_CCU4_00000

CVF IV US Coinvest LP

Distribution Notice

Investor Summary

Capital Commitment	\$800,000.00
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Distribution Summary

	Current	Since Inception
Return of Capital Distributions	\$ 28,227.71	\$ 569,657.76
Return on Capital Distributions	13,881.86	334,045.95
Total Capital Distributions	<hr/> \$ 42,109.57	<hr/> \$ 903,703.71
Available to Recall	\$ -	\$ 56,000.00

Distribution Date	April 29, 2025
Distribution Currency	USD
Distribution Wire Amount	\$42,109.57

Pursuant to the governing documents, any cash distributed during the investment period is reflected as unfunded contributions and is considered recallable. The Return Of amount distributed during the investment period will be treated as a reduction to contributed capital for management fee purposes.

The Return On / Return Of characterization is based upon an analysis of the fund value relative to the net contribution base. The re-investment policies of the fund do not allow us to provide a detailed breakdown of interest, dividends or capital gains at this time. The Schedule K-1 reported approximately 120 days after each tax year end will provide further characterization.