

Exploratory spatial data analysis with GeoDa

Spatial Data Analysis Center

2020-12-03

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Introduction

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It is a *sample* book written in **Markdown**. You can use anything that Pandoc's Markdown supports, e.g., a math equation.

The **bookdown** package can be installed from CRAN or Github:

```
install.packages("bookdown")
# or the development version
# devtools::install_github("rstudio/bookdown")
```

Remember each Rmd file contains one and only one chapter, and a chapter is defined by the first-level heading #.

website

To compile this example to PDF, you need XeLaTeX. You are recommended to install TinyTeX (which includes XeLaTeX): <https://yihui.name/tinytex/>.

Chapter 1

Project Overview

Lorem Ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

1.1 Example Subsection1

You can label chapter and section titles using `{#label}` after them, e.g., we can reference Chapter 1. If you do not manually label them, there will be automatic labels anyway, e.g., Chapter ??.

Figures and tables with captions will be placed in `figure` and `table` environments, respectively.

```
par(mar = c(4, 4, .1, .1))
plot(pressure, type = 'b', pch = 19)
```

Reference a figure by its code chunk label with the `fig:` prefix, e.g., see Figure 1.1. Similarly, you can reference tables generated from `knitr::kable()`, e.g., see Table 1.1.

```
knitr::kable(
  head(iris, 20), caption = 'Here is a nice table!',
  booktabs = TRUE
)
```

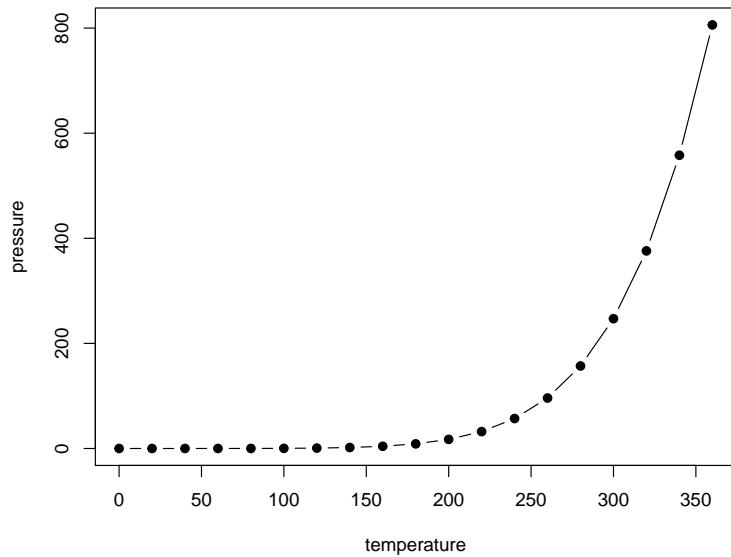


Figure 1.1: Here is a nice figure!

Table 1.1: Here is a nice table!

Sepal.Length	Sepal.Width	Petal.Length	Petal.Width	Species
5.1	3.5	1.4	0.2	setosa
4.9	3.0	1.4	0.2	setosa
4.7	3.2	1.3	0.2	setosa
4.6	3.1	1.5	0.2	setosa
5.0	3.6	1.4	0.2	setosa
5.4	3.9	1.7	0.4	setosa
4.6	3.4	1.4	0.3	setosa
5.0	3.4	1.5	0.2	setosa
4.4	2.9	1.4	0.2	setosa
4.9	3.1	1.5	0.1	setosa
5.4	3.7	1.5	0.2	setosa
4.8	3.4	1.6	0.2	setosa
4.8	3.0	1.4	0.1	setosa
4.3	3.0	1.1	0.1	setosa
5.8	4.0	1.2	0.2	setosa
5.7	4.4	1.5	0.4	setosa
5.4	3.9	1.3	0.4	setosa
5.1	3.5	1.4	0.3	setosa
5.7	3.8	1.7	0.3	setosa
5.1	3.8	1.5	0.3	setosa

You can write citations, too. For example, we are using the **bookdown** package (Xie, 2020) in this sample book, which was built on top of R Markdown and **knitr** (Xie, 2015).

Chapter 2

The Cases

2.1 John Snow and the Cholera Epidemic

How demarcation helped John Snow figure out that water caused cholera to spread in the 19th century

The Puzzle

In the mid-19th century, cholera was claiming the lives of thousands in London. But how did the disease spread? In other words, what was the main mode of transmission of cholera?

For an overview of this case, see our introductory story map and video.

The video thumbnail shows a historical map of London with a large red shaded area indicating the epicenter of the cholera outbreak. The map includes a legend and a compass rose. The title of the video is "How Do We Explain a Puzzle? The Case of John Snow and the 19th Century Cholera Epidemic" by Marcos Falcone, dated August 28, 2020.

How Do we Explain a Puzzle? John Snow and the 19th Century Cholera Epidemic

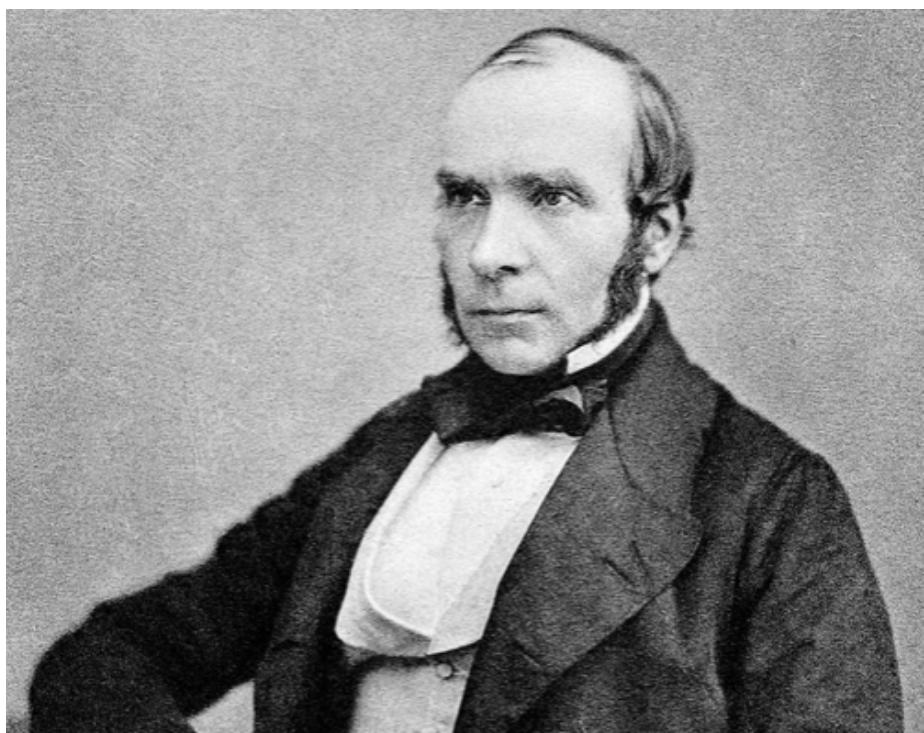


Figure 2.1: Source: Wikipedia

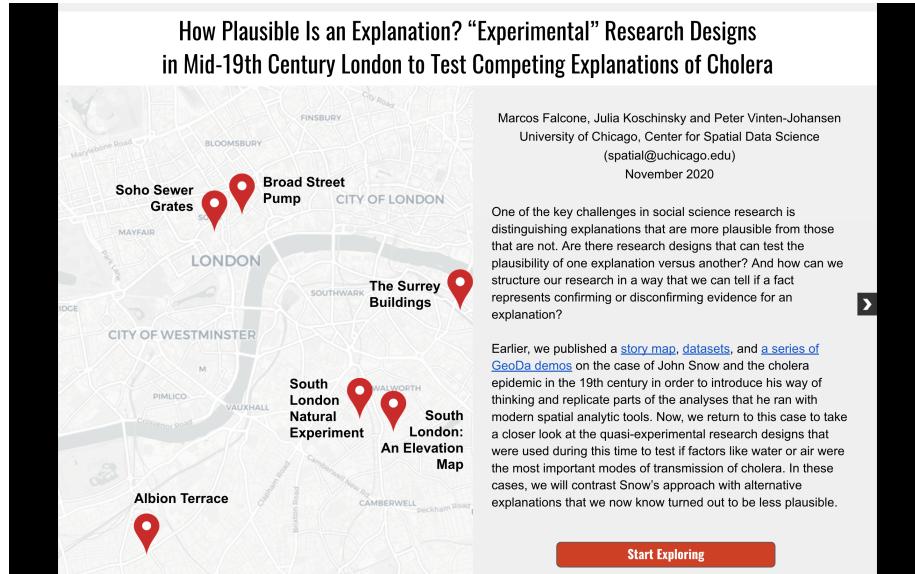
The Research Design

To answer that question, a doctor named John Snow developed a waterborne theory of cholera and then studied the locations where the disease was prevalent as well as those where it was not, along with specific locations where water suppliers varied.



By demarcating cases in this way and testing his theory at both a micro (Soho) and a macro level (South London), Snow was able to gather evidence that was compatible with the waterborne theory of cholera but was harder to account for by the airborne theory.

For more detail on the research designs devised by Snow and his contemporaries, see our specialized story map and video.

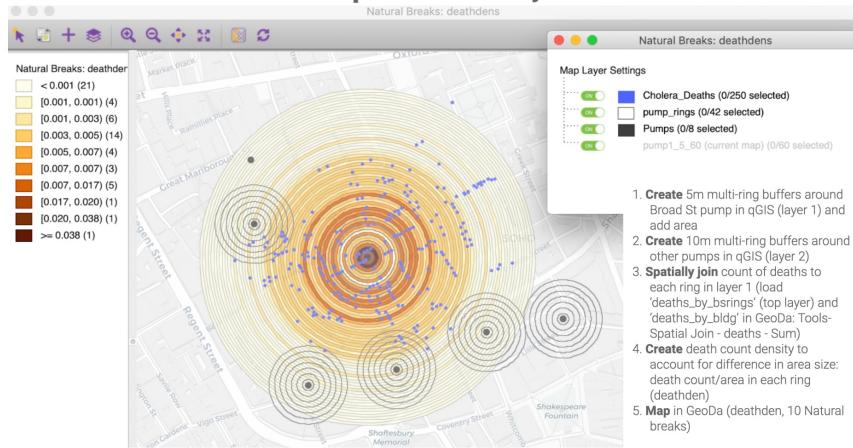


The Tools

Using cluster analysis and other statistical techniques like conditional plots and averages charts, it is today possible to replicate and illustrate Snow’s analyses with our GeoDa demo scripts.

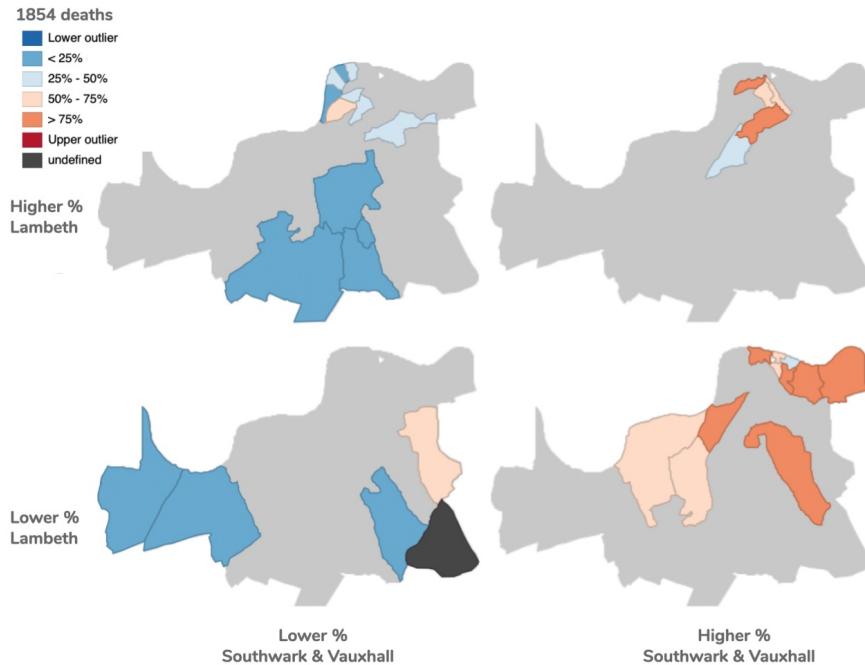


More Deaths Near Broad St Pump: Distance Decay Demonstration



The Insights

Snow used a natural experiment to find out that cholera cases concentrated in groups of people who relied on specific water supply mechanisms, whereas groups which relied on a different water supply were not affected even if they were located right next to clusters of infections.



More Information

Access our data and documentation to replicate these findings in GeoDa.

Overview of 9 Spatial Data Files: John Snow and the Cholera Epidemic

Screenshot	File # and Name	Description	Case	Type	N	Var	Contemporary Source	Original Source	License
	1. deaths_nd_by_house	Deaths and non-deaths aggregated to houses	Broad St Pump	Point	1852	8	Digitized by CSDS	General Board of Health 1855	GPL
	2. deaths	Individual deaths	Broad St Pump	Point	578	4	Tobler 1994, Arribas-Bel et al. 2017	Snow 1855 (Map 1)	GPL
	3. deaths_by_bldg	Deaths aggregated to buildings	Broad St Pump	Point	250	8	Wilson 2011, Arribas-Bel et al. 2017	Snow 1855 (Map 1)	Unknown
	4. deaths_by_block	Deaths aggregated to blocks	Broad St Pump	Polygon	40	3	Wilson 2011, Arribas-Bel et al. 2017, Added workhouse by CSDS	Snow 1855 (Map 1)	Unknown
	5. deaths_by_bearings	Deaths aggregated to 5m rings around Broad St pump	Broad St Pump	Polygon	60	4	Tobler 1994, Wilson 2011, Arribas-Bel et al. 2017, Rings + calculations by CSDS	Snow 1855 (Map 1)	GPL
	6. deaths_by_otherpumps	Deaths aggregated to 10m rings around other pumps	Broad St Pump	Polygon	35	6	Tobler 1994, Wilson 2011, Arribas-Bel et al. 2017, Rings + calculations by CSDS	Snow 1855 (Map 1)	GPL
	7. pumps	Pumps in the Broad St area	Broad St Pump	Point	6	4	Wilson 2011, Arribas-Bel et al. 2017	Snow 1855 (Map 1)	Unknown
	8. sewergrates_ventilators	Untrapped sewer grates and ventilators	Broad St Pump	Point	325	5	Digitized by CSDS	General Board of Health 1855	GPL
	9. subdistricts	London subdistricts as of 1855 with data	South London Natural Experiment	Polygon	32	28	Data by Coleman 2010, Original boundaries by Koch and Denike 2006 (no data). Modified boundaries by CSDS.	Snow 1855 (Map 2)	BSD 2

2.2 Sherlock Holmes and the Napoleon Busts

Finding a key common feature of the smashed Napoleon busts allowed the famous detective to solve the mystery of why they were smashed.



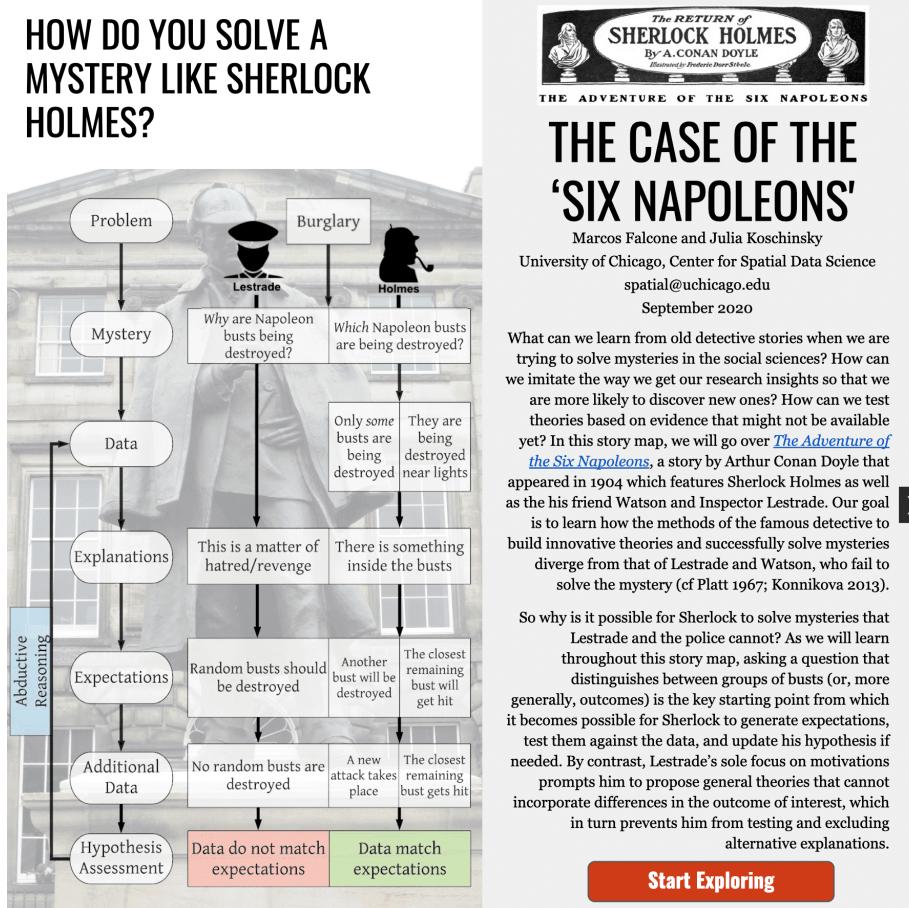
THE ADVENTURE OF THE SIX NAPOLEONS

Figure 2.2: Source: The Arthur Conan Doyle Encyclopedia

The Puzzle

In The Adventures of the Six Napoleons, the famous detective Sherlock Holmes faced a mystery: Napoleon busts were being destroyed in private property across the city of London and nobody knew why.

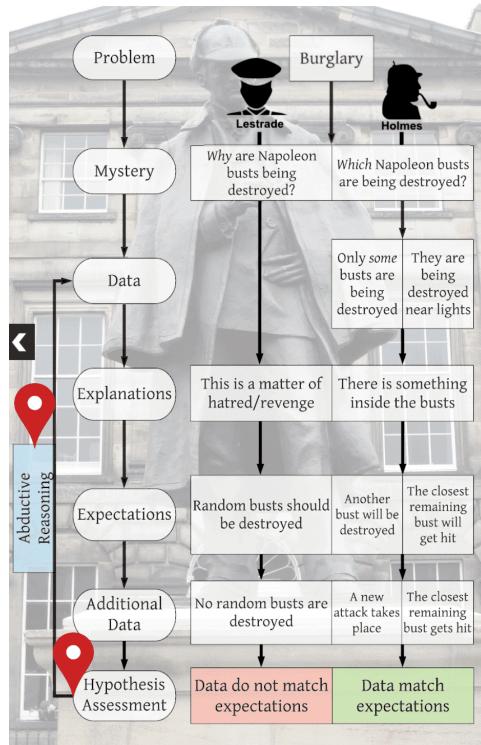
For an overview of this case, see our story map and video.



The Research Design

Policemen initially thought that hatred was causing someone to break the busts – or that they were dealing with a potential vendetta.

HOW DO YOU SOLVE A MYSTERY LIKE SHERLOCK HOLMES?



ABDUCTIVE REASONING: A VENDETTA?

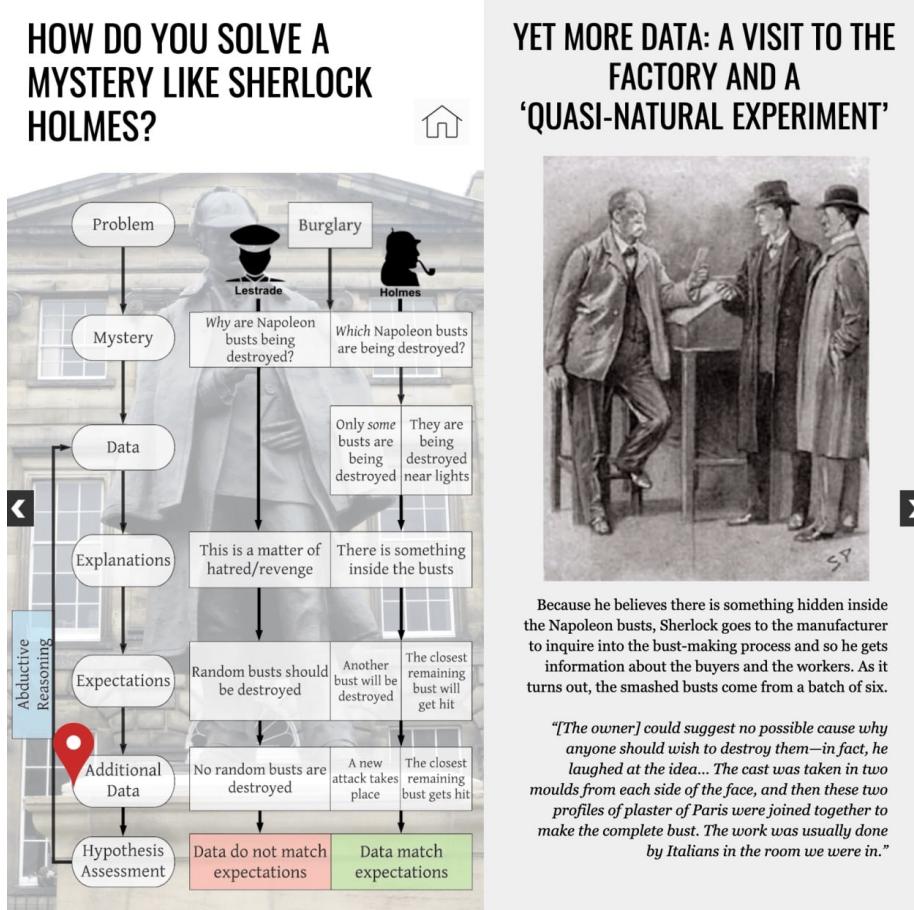


As we collect new information, it often becomes clear that initial hypotheses need to be updated.

The phenomena that we believed we could explain, as it turns out, is actually more complicated than we thought. This process is called **abductive reasoning**, which takes the facts that we know, seeks the most likely conclusion from them and then updates hypotheses as more data become available in an iterative process.

In our story, Lestrade is also struck by the realization that the 'hatred' theory needs to be revised and so he states that, for him, this is now the case of a *vendetta*, or simply revenge.

According to Sherlock, however, neither of these theories explained why only a specific subset of busts was being smashed. By observing the circumstances of the attacks and discovering that the busts came from the same manufacturer and the same batch, he came up with the theory that there was a hidden object inside one of these busts. He then predicted which bust would be the next to be destroyed, alerted the police and conducted a quasi-natural experiment at the location where he thought that the attack would take place.



The Insights

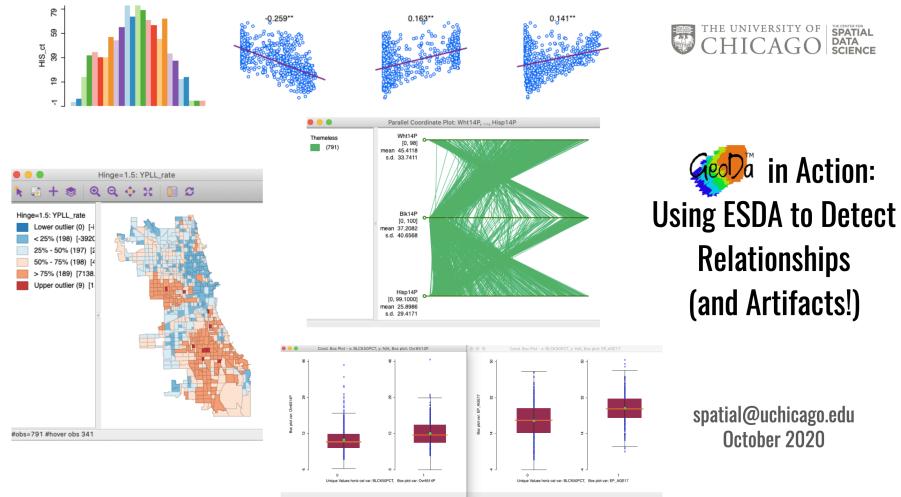
As it turned out, Sherlock was right and the burglar was caught on site. Basing his approach on demarcation and a quasi-natural experimental setting was successful at solving the mystery.

2.3 The Immigrant Paradox

We demonstrate that health outcomes in poor immigrant neighborhoods that are better than those in nearby non-immigrant poor neighborhoods do not actually reflect the “Immigrant Paradox” theory but are likely an artifact of a younger immigrant population.



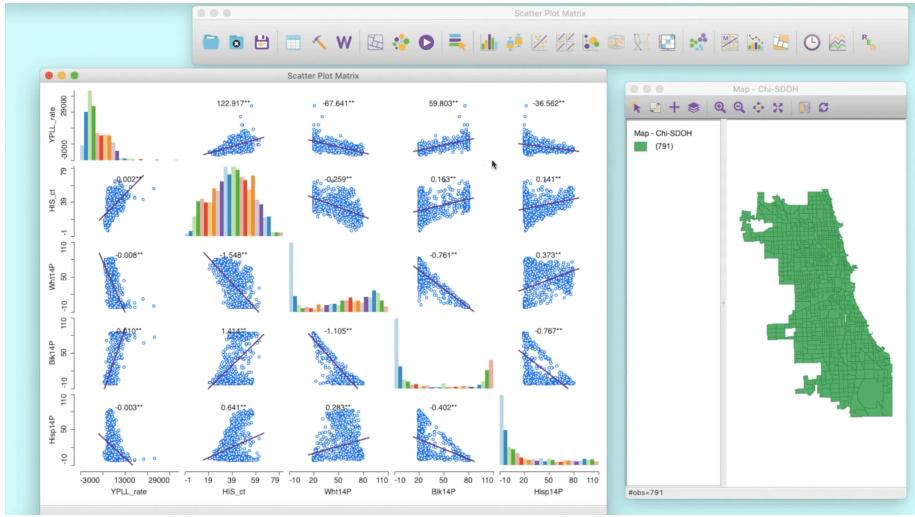
Figure 2.3: Source: Pixabay



The Puzzle

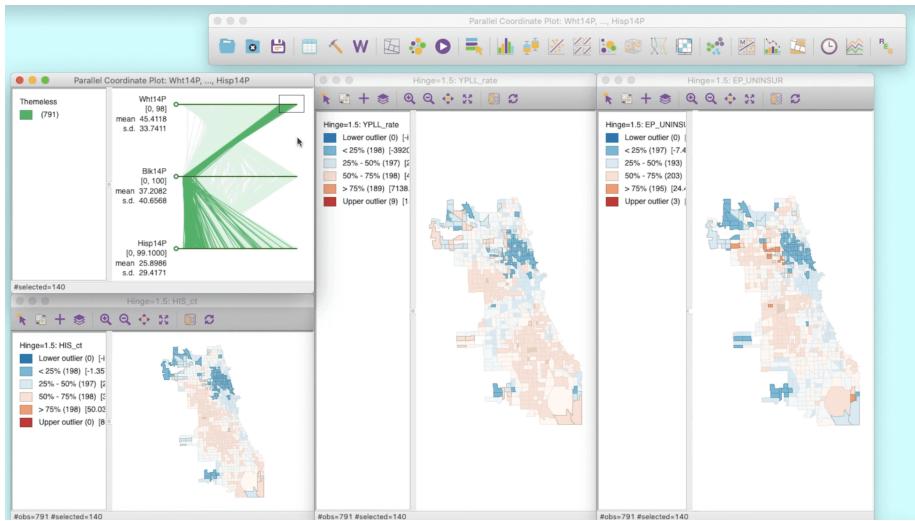
Economic hardship has long been associated with worse health outcomes, particularly with more life years lost prematurely. But, in the US, Hispanic immigrants often do better in terms of health even when they face similar socioeconomic issues. Why?

For an overview of this case, see our video here.



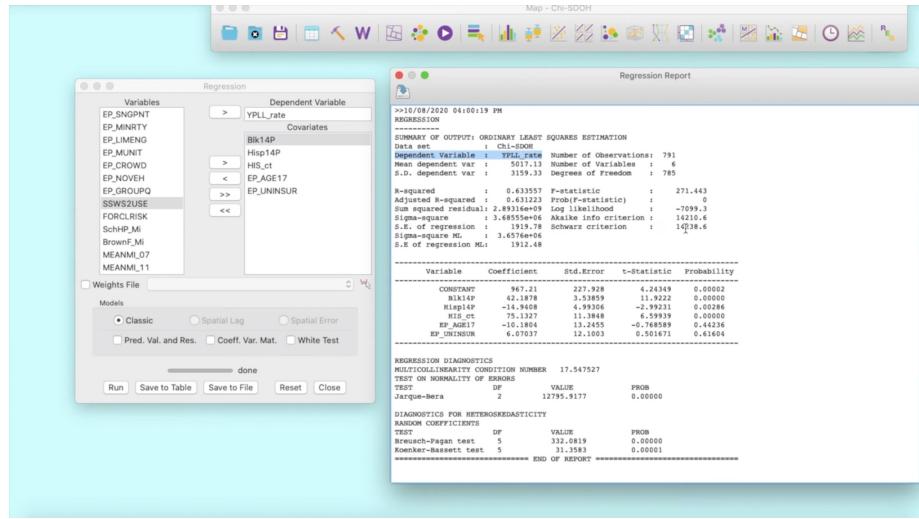
The Research Design

We compare premature mortality outcomes for different demographic groups and use a process of abductive reasoning to explore the plausibility of hypotheses that could explain these outcomes.



The Tools

We test these hypotheses with scatter plots, parallel coordinate plots, conditional box plots and various types of maps – and with regression analysis.



The Insights

In the end, while insurance rates for different groups do not seem to explain the difference in health outcomes, younger ages in Hispanic neighborhoods do appear to be the driving factor behind lower premature mortality compared to predominantly White or African-American neighborhoods in Chicago.

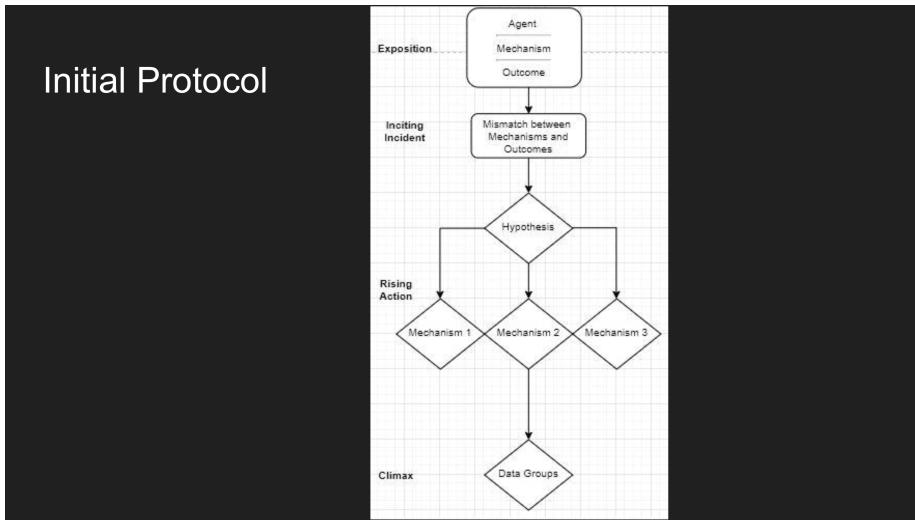
An important lesson

Check how your variables are constructed before you start to avoid discovering insights that turn out to be **data artifacts**

2.4 Health and Race: A Preliminary Approach

By **Atman Mehta** (3rd year student in the College)

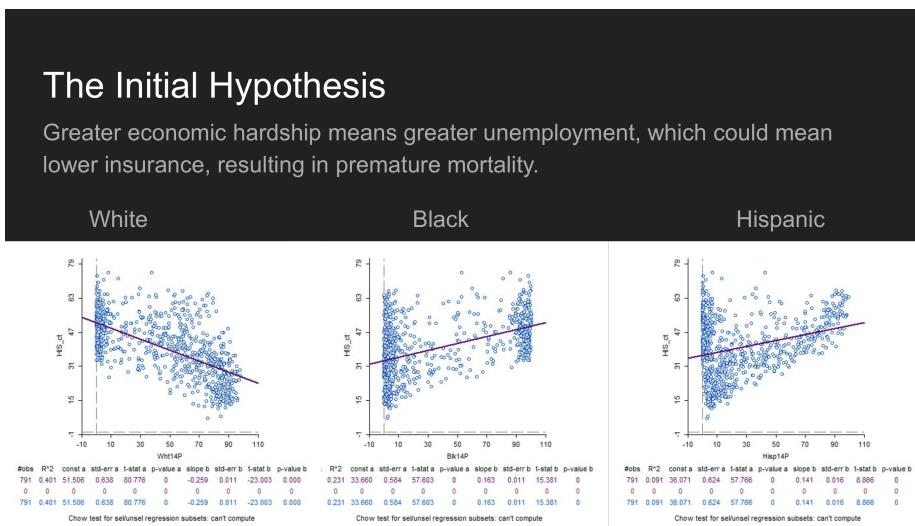
A protocol that differentiates groups based on racial majorities provides an initial assessment of potential determinants of health indicators



The Puzzle

How can we create groups to explain differences in outcomes in the social sciences? The question of the determinants of health in Chicago can be used as an example to illustrate this process.

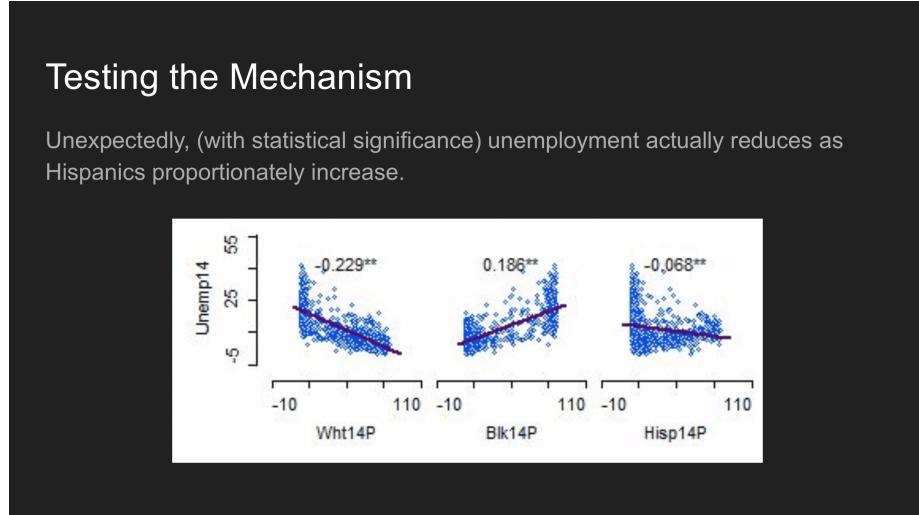
For an overview of this case, see more from our summer project here.



The Research Design

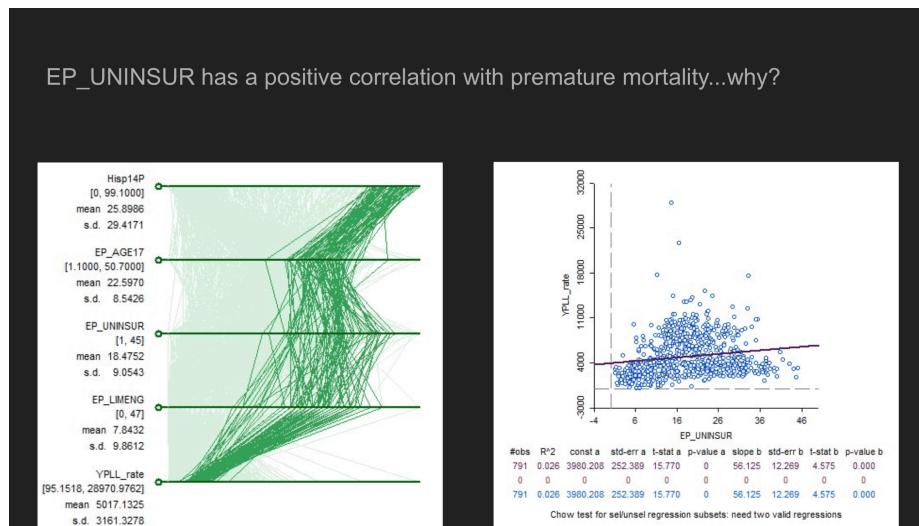
Atman first looked at potential plausible explanations and mechanisms, with the main idea being that greater economic hardship means greater unemploy-

ment, which means lower insurance and results in premature mortality. He then differentiated demographic groups according to race to test if the variables behaved in the expected ways across tracts with different racial majorities.



The Tools

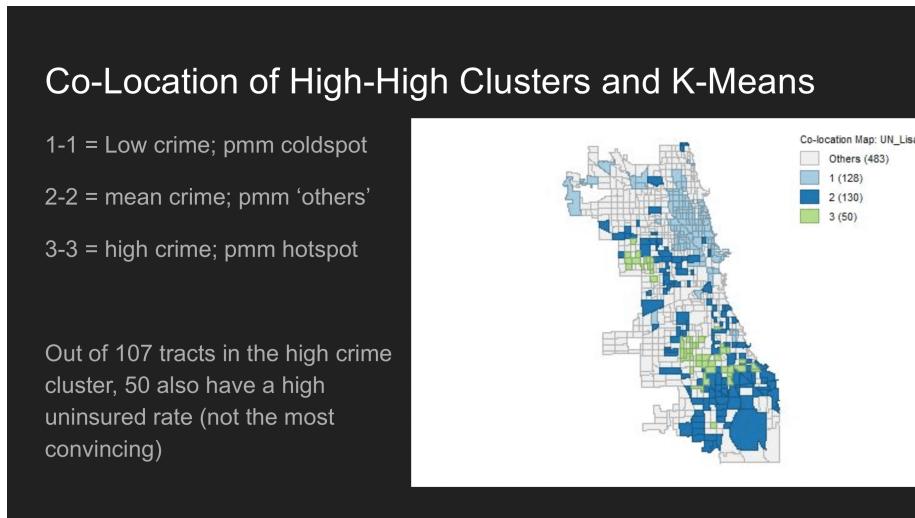
Several hypotheses were tested by using tools available in GeoDa such as parallel coordinate plots and scatter plots as well as co-location, cluster and LISA maps.



The Insights

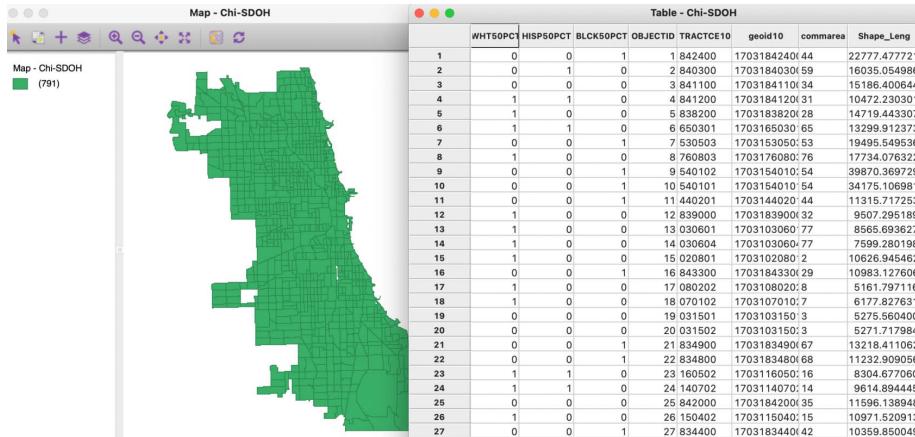
The resulting protocol helps in structuring the problem at hand in a way that is easy to test. Substantially, dissimilarities in indicators such as premature mortality rates for different racial groups do not seem to be explained by un-

employment or violent crime. This puzzle is explored in more detail in the case of The Immigrant Paradox, also available on this website.



More Information

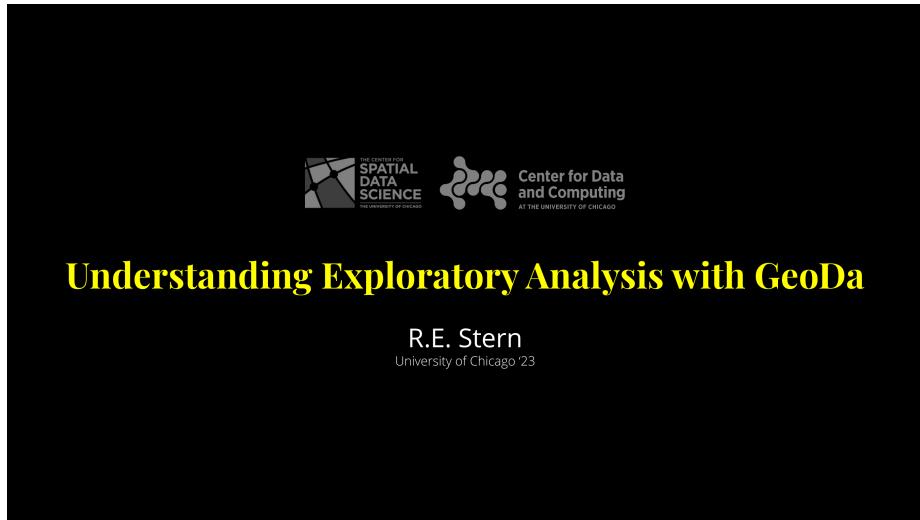
Access our UPDATE BEFORE PUBLISHING to replicate these findings in GeoDa.



2.5 Turnout and Elections: A Spatial Perspective

By R.E. Stern (1st year student in the College)

Changes in turnout in presidential elections from 2012 to 2016, which could have had an impact on their outcome, appear to be related to demographics.



The Puzzle

What are the factors that explain changes in turnout in the 2016 presidential election compared to previous elections?

For an overview of this case, see more from our summer project here.

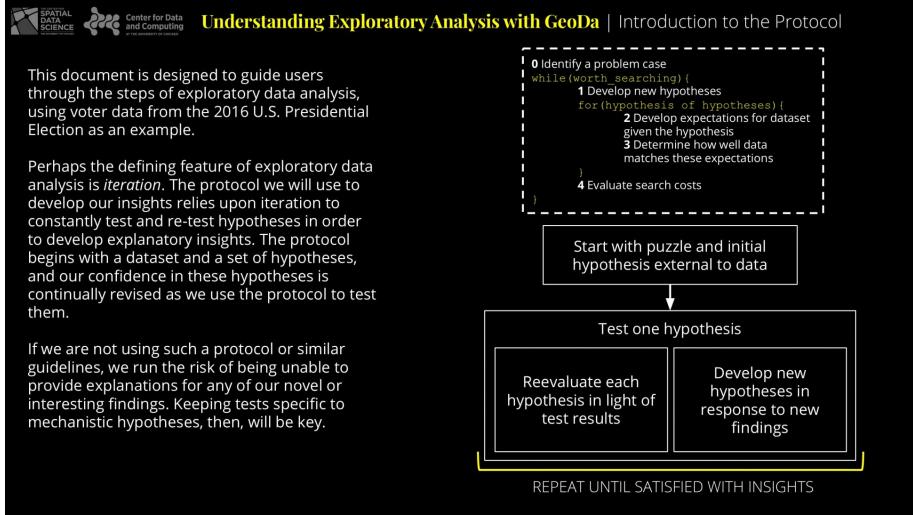
 This is a screenshot of a journal article from the journal "SOCIUS". The article is titled "Him, Not Her: Why Working-class White Men Reluctant about Trump Still Made Him President of the United States" and is authored by Robert D. Francis. The article is part of a special collection on "Gender & Politics". The abstract discusses why working-class white men supported Donald Trump over Hillary Clinton. The keywords listed are Donald Trump, Hillary Clinton, white working class, 2016 presidential election, gender in politics, sexism. The text of the abstract is as follows:

There are many hypotheses for why working-class white men supported Donald Trump over Hillary Clinton by such a large margin (71 percent to 23 percent), yet little systematic qualitative work has been done on how these men understood their vote. On the basis of interviews with 20 white, working-class men from rural Pennsylvania, the author finds evidence of three main reasons: a sense of being betrayed by the political establishment; yet another outsider, Trump. Why? The men described the choice as one between a business-minded outsider and an entrenched politician, yet the decisive factor for most was simply that Clinton was more objectionable, often for reasons beyond her policies. This finding suggests that aversion to Clinton, rather than the appeal of Trump, might be a more complete explanation for Trump's margin of victory among white, working-class men.

The Research Design

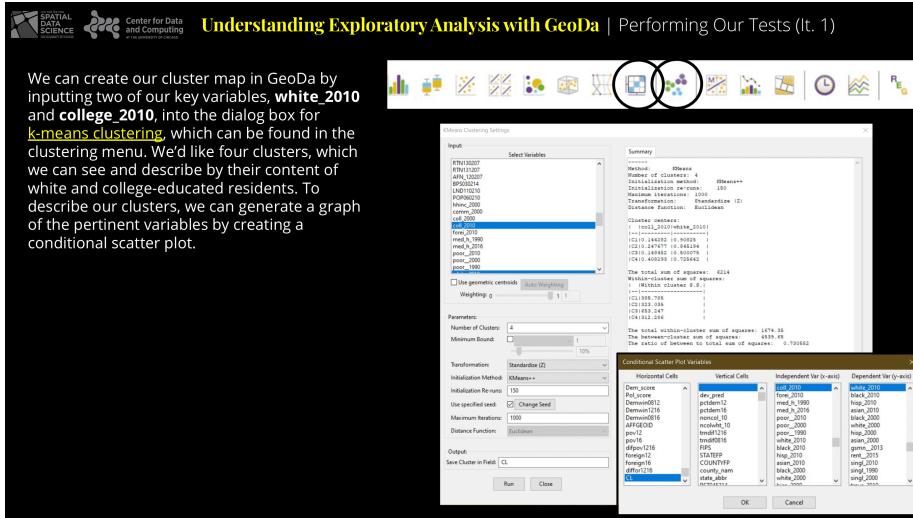
R.E.'s protocol highlights the importance of an iterative discovery process, i.e. the continuous testing and re-testing of hypotheses to develop explanatory

insights. The hypothesis that non-college white voters turned out to vote in higher numbers in 2016 leads to expectations with an estimated probability that are then tested.



The Tools

First, exploratory spatial data analysis tools such as box maps give an overview of the data. Then, GeoDa's cluster maps such as K-Means or Local Moran's I allow users to re-assess the probabilities they assign to each hypothesis.



The Insights

Counties with more white residents without college degrees did see slightly higher turnout in 2016 compared to 2012 – more importantly, though, counties

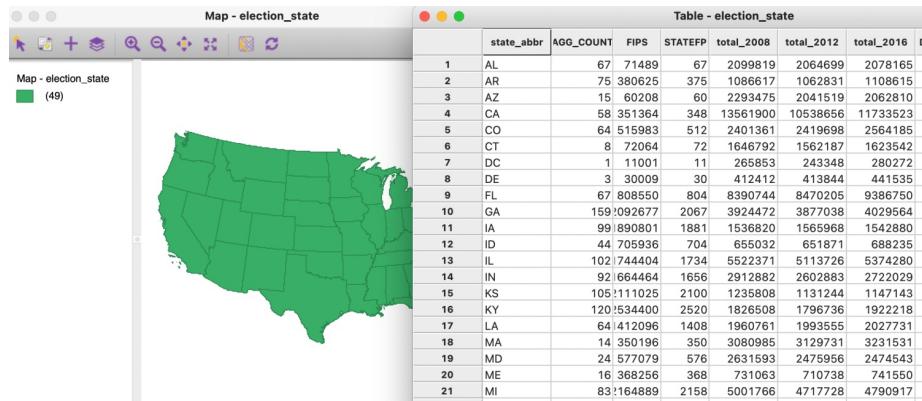
with more non-white residents and no college degrees saw less turnout.

The screenshot shows a GeoDa interface with a map of the United States on the left and a hypothesis table on the right. The map is titled "Map - election_state" and shows state abbreviations. The hypothesis table is titled "HYPOTHESES & CONFIDENCE" and contains three entries:

- H1:** Non-college educated white Americans turned out at higher levels in 2016 due to Trump's candidacy (calculated estimate: roughly 10% confidence)
- H2:** Non-college educated non-white Americans turned out at lower levels in 2016 due to Trump's candidacy (calculated estimate: 39% confidence)
- H3:** Voters living in areas that are homogeneous with respect to concentration of non-college whites turned out at lower levels in 2016 due to perceived non-competitiveness. (calculated estimate: 10% confidence)

More Information

Access our UPDATE BEFORE PUBLISHING to replicate these findings in GeoDa.



2.6 Asthma and Pollution

By **Mark Baker** (4th year student in the College) and **Jizhou Wang** (3rd year student in the College)

Proximity to potential bus pollution is higher in areas with more residents who are economically vulnerable and African-American, groups which are also at higher asthma risk.

Case Example: Asthma in Chicago

Developed Research Protocol
Appendix

Exploratory Spatial Data Analysis (EDSA)

Mark Baker, Research Intern at the Center for Spatial Data Science

Case Example: Asthma in Chicago

This Case Example presents a linear progression of exploratory spatial data analysis (EDSA); however, it is important to note that this process often involves multiple iterations and refinements of presented hypotheses in order to draw clear insights. In fact, this case example did not follow a linear progression, but was presented as linear for increased clarity.

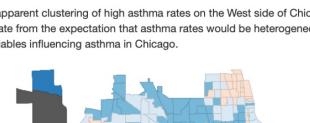
Data Utilized for this case example came from Chicago Data Portal in addition to the CDC's 500 Cities Dataset.

Examining Asthma in Chicago

Looking at Asthma Prevalence in Chicago, there is apparent clustering of high asthma rates on the West side of Chicago and the South Side of Chicago. This cluster appears to deviate from the expectation that asthma rates would be heterogeneous across all Chicago. This indicates there may exist other variables influencing asthma in Chicago.

Legend: [S] - rt_asth

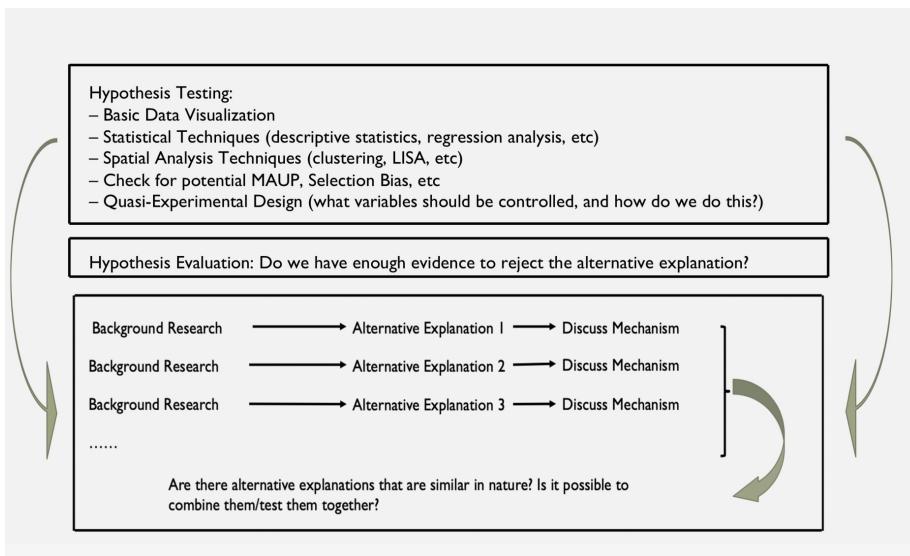
- [Blue square] Lower outlier (3) [0 : 3.200]
- [Light blue square] < 25% (182) [3.200 : 8.600]
- [Light orange square] 25% - 35% (182) [8.600 : 9.400]
- [Orange square] 35% - 75% (209) [9.400 : 12.400]
- [Red square] > 75% (193) [12.400 : 17.400]
- [Dark red square] Upper outlier (8) [17.400 - inf]
- [Black square] undefined (4)



The Puzzle

Are groups at higher risk of asthma also more likely to be exposed to bus pollution?

For an overview of this case, see insights and methods from our summer project.



The Research Design

Path diagrams outline what factors could be driving spatial concentrations of asthma, including pollution from traffic, lower housing values and older homes. Mechanisms for hypotheses are developed and tested to assess their strength

based on a classification by Mark Baker.

Hypothesis Strength

To standardize the process of assigning values to the strength of the hypothesis presented. I will be using the following framework. This is also included below in the overall research framework developed from this case example.

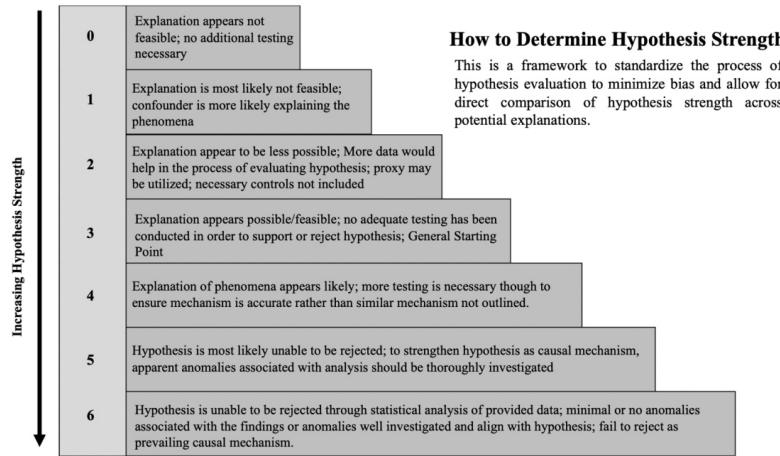
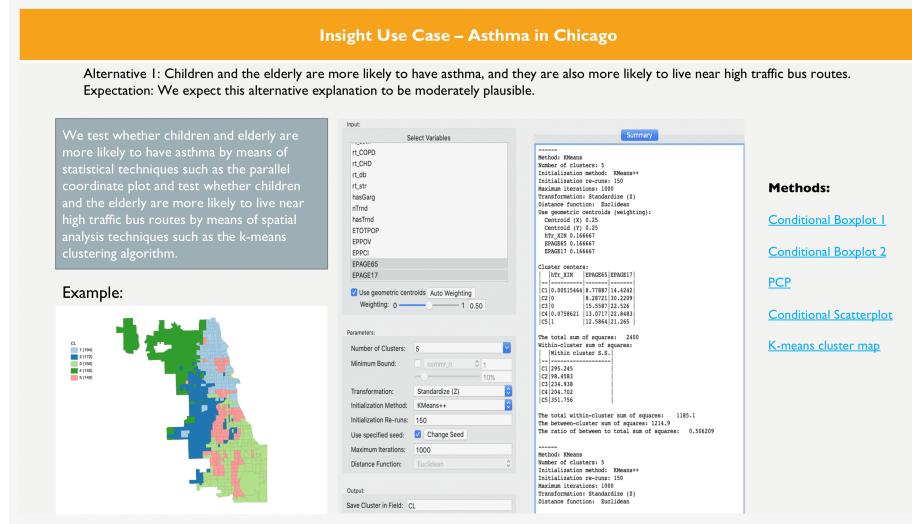


Figure 19: Working model for the evaluation of Hypothesis Strength.

The Tools

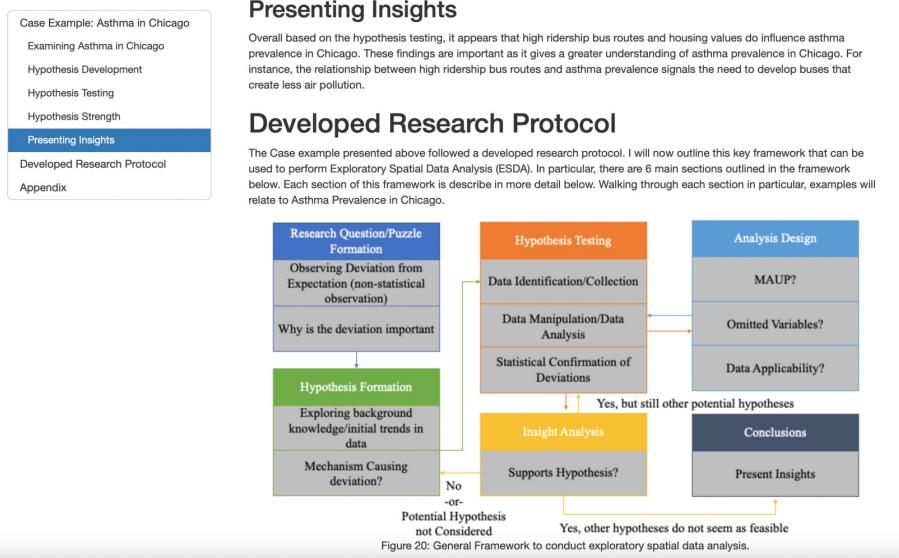
Mark Baker and Jizhou Wang assess the strength of different hypotheses with boxplots, scatterplots, parallel coordinate plots, cluster analyses, averages charts and regressions in GeoDa.



The Insights

Economically vulnerable and African-American neighborhoods that have a higher asthma risk are also more likely to be exposed to traffic pollution.

2.7. RACIAL DIVERSITY: WHAT BUILT ENVIRONMENT FEATURES DISTINGUISH RACIALLY DIVERSE FROM NON-DIVERSE AREAS?



2.7 Racial Diversity: What Built Environment Features Distinguish Racially Diverse from Non-Diverse Areas?

By **Felix Farb** (Junior High School student)

Planning-related factors like highway dividers and land use diversity, as well as out-migration of African-American residents, distinguish racially diverse from non-diverse areas in Chicago.

An approach to hypothesis refinement and the scientific method

Felix Farb

The Puzzle

Do racially diverse areas in the city of Chicago differ in terms of planning-related factors from non-diverse areas?

For an overview of this case, see insights and methods from our summer project.

Question: Why do racially diverse areas in the city exist where they do?

Comparing: Diverse areas to their non Diverse neighbors.

This question is interesting, but too broad to be answered on its own. Let's break this question down into multiple more specific possible causes.

The Research Design

An exploratory spatial data analysis identifies areas in Chicago that are racially diverse and compares potential planning-related drivers such as highway dividers and diverse land uses to gentrification. Felix's protocol demonstrates how hypotheses can be made more and more specific to make them testable.

2.7. RACIAL DIVERSITY: WHAT BUILT ENVIRONMENT FEATURES DISTINGUISH RACIALLY DIVERSE FROM NON-DIVERSE AREAS?

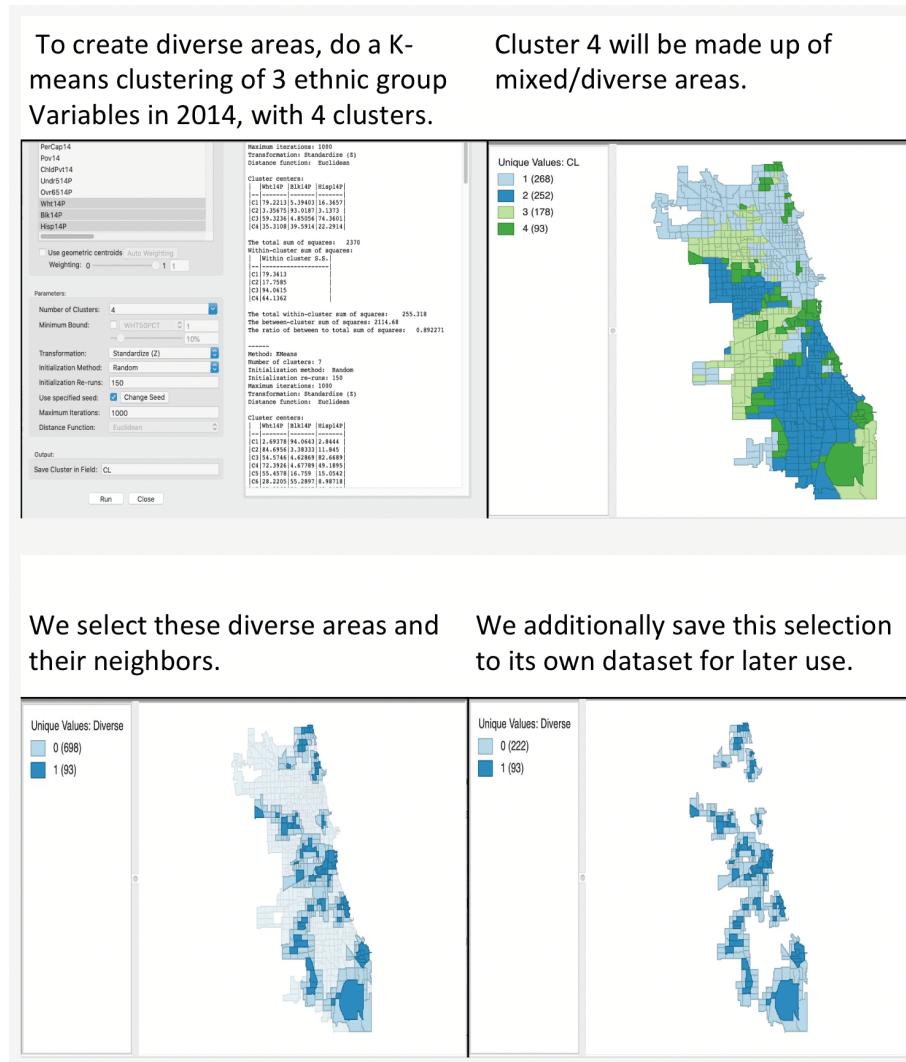
H1	diverse (D) areas are more likely to form near non-diverse (ND) ones when there's a physical divider like a highway between them
definition	
variables	
measurement	
data exploration test	
result	
result significance	
New H1	
H2	Diverse areas are created by and correlated to, the level of diversity of land use in those areas
definition	
variable	
measurement	
data exploration test	
result	
result significance	
New H2	
H3	Diverse areas are created by change in the racial makeup of areas through gentrification and other processes.
definition	
variable	
measurement	
data exploration	
result	
result significance	
New H3	
H4	proximity of D vs ND areas is due to the diverse areas being transition zones with demographics made up of a combination of their neighbors
definition	
variable	
measurement	
data exploration	
result	
result significance	
New H4	

These “causes” or hypotheses are direct, but we can still make them more precise, so from here we should follow a framework and do research in order to turn these into hypotheses that aim to answer a specific question.

Why should we do this?
It's important to be constantly questioning, testing, and refining your hypotheses during research. The research process should be constantly iterative to its core.

The Tools

Different maps, distance buffers, averages charts and K-Means clusters are used to assess the relevance of the results to each hypothesis.



The Insights

This initial exploratory analysis suggests that racially diverse neighborhoods in Chicago are more likely to be physically divided from other neighborhoods through highways and have more diverse land uses. Some diverse areas are also characterized by disproportionate out-migration of African-American residents.

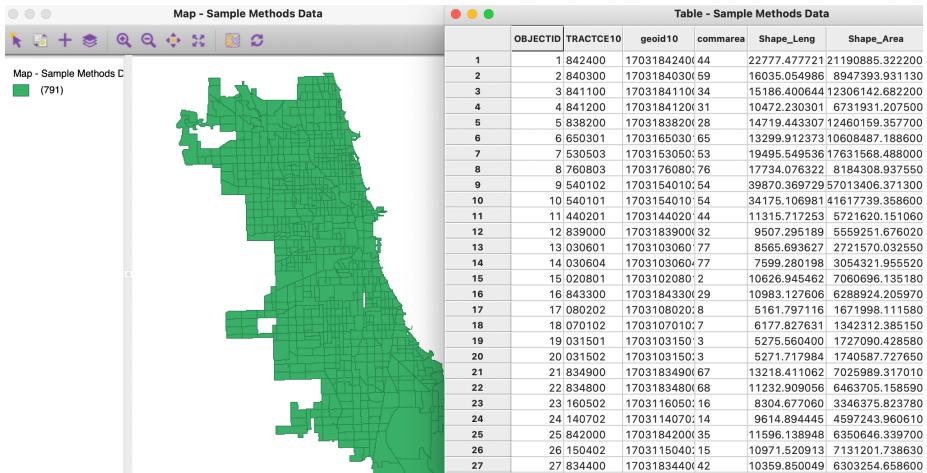
2.7. RACIAL DIVERSITY: WHAT BUILT ENVIRONMENT FEATURES DISTINGUISH RACIALLY DIVERSE F

New H1	Highways and possibly public transport can create diversity when they converge many areas of the city upon one another.
New H2	Features such as Universities, Museums, and parks create diversity by attracting residents from backgrounds more reflective of the city as a whole.
New H3	Some areas that are diverse have become diverse due to an abnormal decrease in black population in these areas.
New H4	Diverse areas can be created at boundaries that are fuzzy and not physically separated, between different racially homogenous neighborhoods.

Through this refinement process, we have created 4 supported, targeted theories. From here we can finalize our results through more rigorous data testing, or focus in on one of these theories to dig into more deeply, possibly coming up with new theories and results.

More Information

Access our UPDATE BEFORE PUBLISHING to replicate these findings in GeoDa.



References

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