

Malawi Stock Exchange

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DAILY STOCK NEWS

01st February, 2018

Daily Range		MSE Code	Buy (t)	Sell (t)	Prev. Closing Volume Weighted Average Price VWAP (t)	Today's Closing Volume Weighted Average Price VWAP (t)	Volume	Dividend		Earnings Yield (%)	P/E Ratio	P/BV Ratio	Market Capitalisation MKmn	After Tax Profit MKmn	No. of Shares in issue
High (t)	Low (t)							Net (t)	Yield (%)						
Domestic															
-	-	BHL	2800	-	2800	-	-	100.00	3.57	12.17	8.21	0.76	3,617.39	440,376	129,192,416
-	-	ILLOVO	-	24000	24000	-	-	0.00	0.00	4.13	24.18	4.68	171,226.65	7,080.000	713,444,391
-	-	MPICO TS	-	1570	1570	-	-	0.00	0.00	5.51	18.14	1.29	36,079.35	1,988.639	2,298,047,460
-	-	NBM	-	27008	27008	-	-	1788.00	6.62	13.17	7.59	1.86	126,108.92	16,605.00	466,931,738
850	850	NBS TS	-	850	850	850	99,806	0.00	0.00	N/A	N/A	3.63	24,739.87	(4,330.15)	2,910,573,356
3400	3400	NICO TS	-	3400	3400	3400	40,300	40.00	1.18	7.71	12.97	1.10	35,463.40	2,735.00	1,043,041,096
-	-	NITL TS	-	6006	6006	-	-	100.00	1.67	N/A	N/A	1.24	8,108.10	(1,071.02)	135,000,000
-	-	PCL TS	-	-	60000	-	-	1250.00	2.08	23.86	4.19	0.70	72,153.49	17,214.00	120,255,820
-	-	StandardTS	-	61000	61000	-	-	2557.00	4.19	13.57	7.37	2.28	143,147.58	19,425.00	234,668,162
-	-	SUNBIRD TS	11000	-	11000	-	-	40.00	0.36	4.64	21.53	2.18	28,774.08	1,336.457	261,582,580
1615	1615	TNM TS	1615	-	1615	1615	88,400	33.00	2.04	5.06	19.76	7.78	162,153.27	8,206.000	10,040,450,000
Domestic – weighted average							228,506	108.71	2.46	8.58	11.66	2.12	811,572.10	69,629.30	18,353,187,019
Foreign															
-	-	FMBCH	7010	-	7010	-	-	0.00	0.00	4.68	21.38	3.74	163,771.13	7,661.00	2,336,250,000
199000	199000	OML	199000	-	196500	199000	437	5394.00	2.71	7.67	13.04	0.99	9,809,710.75	752,151.40	4,929,502,888
Foreign - weighted average						437	3659.60	2.67	7.62	13.13	1.00	9,973,481.87	759,812.40	7,265,752,888	
Domestic & Foreign – weighted average						228,943	1115.77	2.65	7.69	13.00	1.04	10,785,053.98	829,441.70	25,618,939,907	

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Malawi All Share Index (11 November 1996 – 100)	01/02/18	31/01/18	C'NGE	100 tambala (t) = 1 Malawi Kwacha (MK) MSE introduced a new method of calculating closing prices of equities with effect from 1 st March, 2011. Closing prices will be calculated using the Volume Weighted Average Price of each traded equity for every given trading day.
	22226.04	22223.44	2.60 ▲	
Domestic Share Index (11 November 1996 – 100)	16692.97	16692.97	0.00 ■	
Foreign Share Index (12 July 1999 – 100)	3676.32	3673.87	2.45 ▲	

Market Snapshot

Market Cap US\$ mn	Market Cap US\$ mn*	Turnover US\$	No. Of Deals
14,862.51	1,356.74	6,223.13	06

* Excludes non-Malawi register Old Mutual plc shares

Today's Movers

MSE CODE	Counter	Opening Price (t)	Closing Price (t)	% Change
OML	Old Mutual Plc	196500	199000	1.27 ▲

DEBT SECURITIES

Counter Bonds	Nominal Value Issued (MKmn)	Maturity Date	Coupon Rate	Bid	Offer	Last	Sales	Interest Due Date
TN02YR310819	20,000.00	31-08-2019	11%	-	-	-	-	28 Feb & 31 Aug

INFLATION & INTEREST RATES

Key Rates	01 st Feb. 2018	31 st Jan. 2018	01 st Feb. 2017
Inflation Rate %	7.1 (Dec 17)	7.1 (Dec 17)	16.1
Policy Rate %	16.0	16.0	24.0
Prime rate %	23.0	23.0	32.0

Source: RBM, NBM & National Statistical Office of Malawi

EXCHANGE RATES

Currencies	01 st Feb. 2018	31 st Jan. 2018	01 st Feb. 2017
US\$	725.6548	725.6548	725.4297
GBP	1,027.3479	1,025.0197	912.0103
Rand	61.3270	60.9288	54.0988

Source: Standard Bank Malawi

Trading Status of a Security

Symbol	Information
TS	The Security has issued a Trading Statement

Corporate News

- TS** – TNM is expecting its profits for the year ending December 2017 to be more than **60%** higher than the corresponding period.
- TS** – SUNBIRD is expecting its profits for the year ending December 2017 to be more than **70%** higher than the corresponding period.
- TS** – STANDARD is expecting its profits for the year ending December 2017 to be more than **30%** lower than the corresponding period.
- TS** – MPICO is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS** – PCL is expecting its profits for the year ending December 2017 to be more than **90%** higher than the corresponding period.
- TS** – NBS is expecting its loss for the year ending December 2017 to be at least **70%** lower than the corresponding period
- TS** – NITL is expecting its profits for the year ending December 2017 to be more than **100%** higher than the corresponding period.
- TS** – NICO is expecting its profits for the year ending December 2017 to be more than **180%** higher than the corresponding period

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