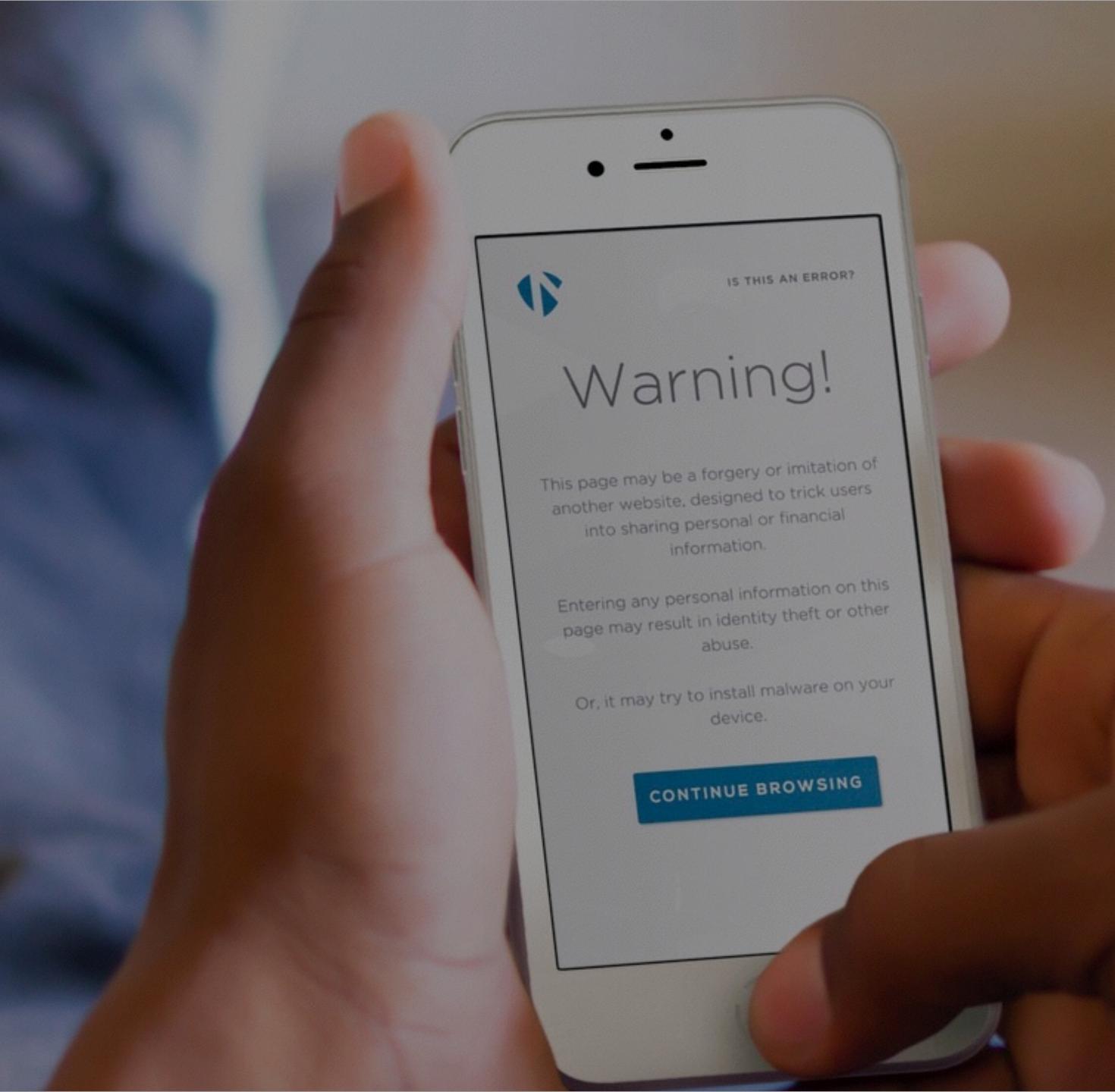


Security for Mobile Apps

Paul Walsh
paul@metacert.com
+1 415 994 4274



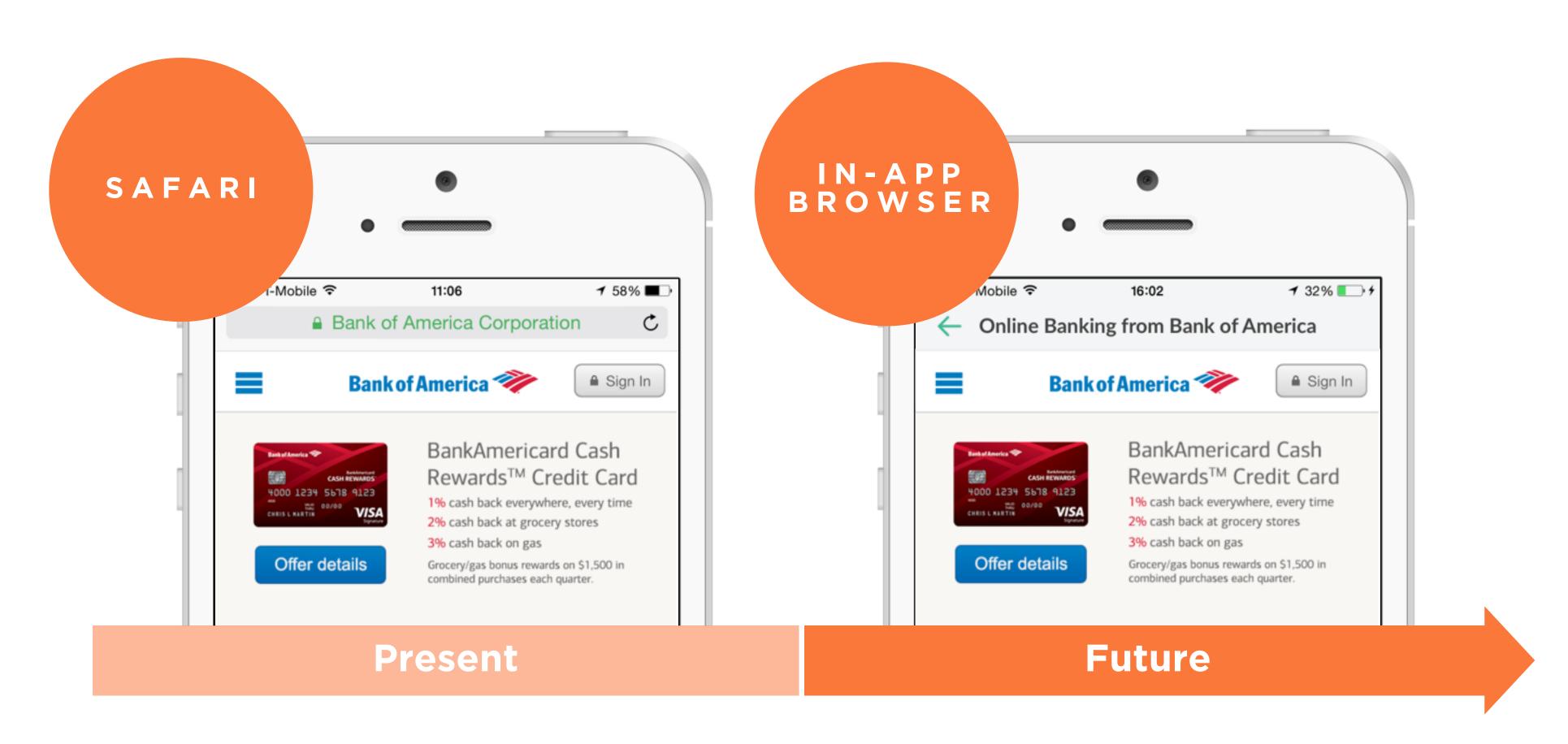


Our mission is to provide the invisible security layer for every URL and IP address that connects devices, APIs, apps and websites - protecting business from cyberattacks via malicious links.

Our go-to-market strategy starts with in-app security focussing on team collaboration because it is a vertical that is currently going through exponential growth.



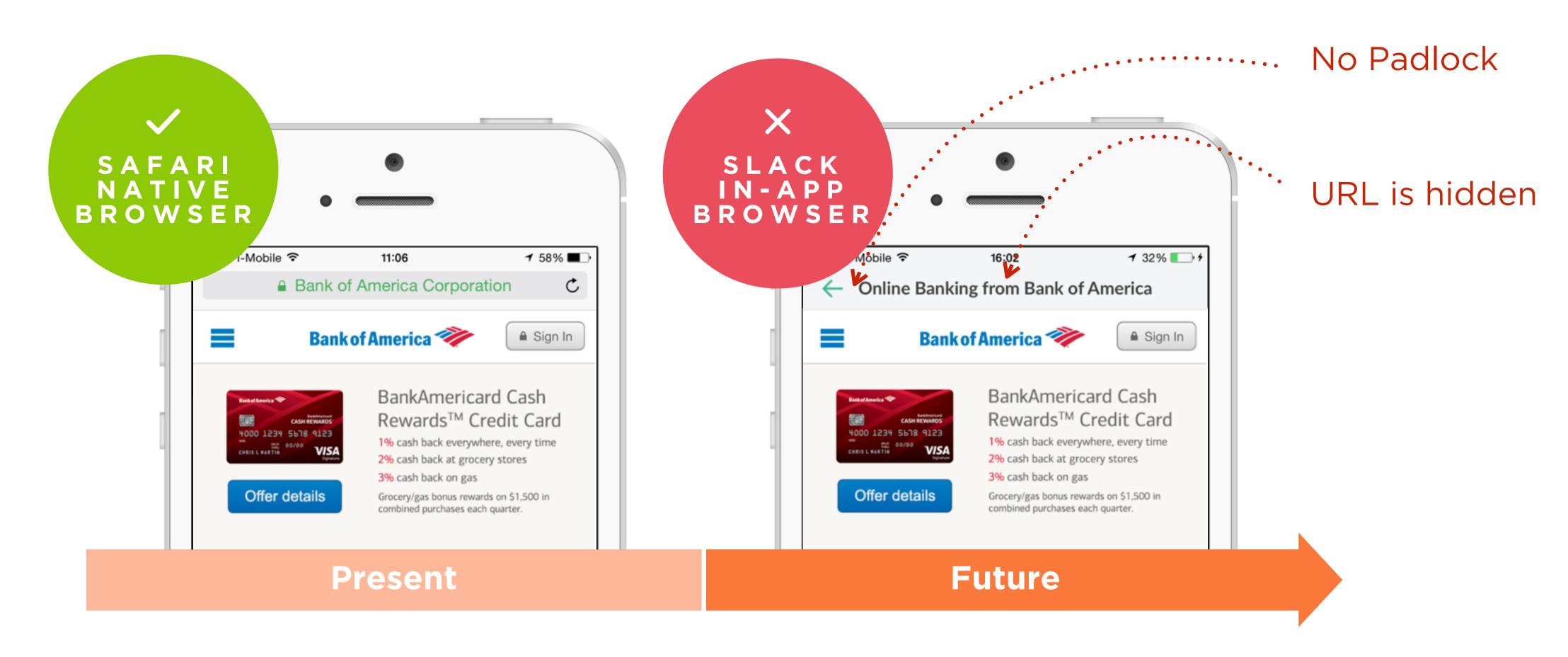
# MORE PEOPLE ARE OPENING WEB LINKS INSIDE APPS INSTEAD OF MOBILE BROWSERS



Users have come to expect security from browsers. So they assume they're safe when opening links inside apps.



# HOW DO YOU KNOW THIS REALLY IS BANK OF AMERICA?



Millions of people now browse the web inside apps like Slack, HipChat, LinkedIn, Facebook, Messenger, Twitter et al.



In-app browsing doesn't have built-in security like native browsers; Safari and Chrome.

Millions of apps built by SMEs have no easy reliable way to protect users from malicious and inappropriate web links.

and...

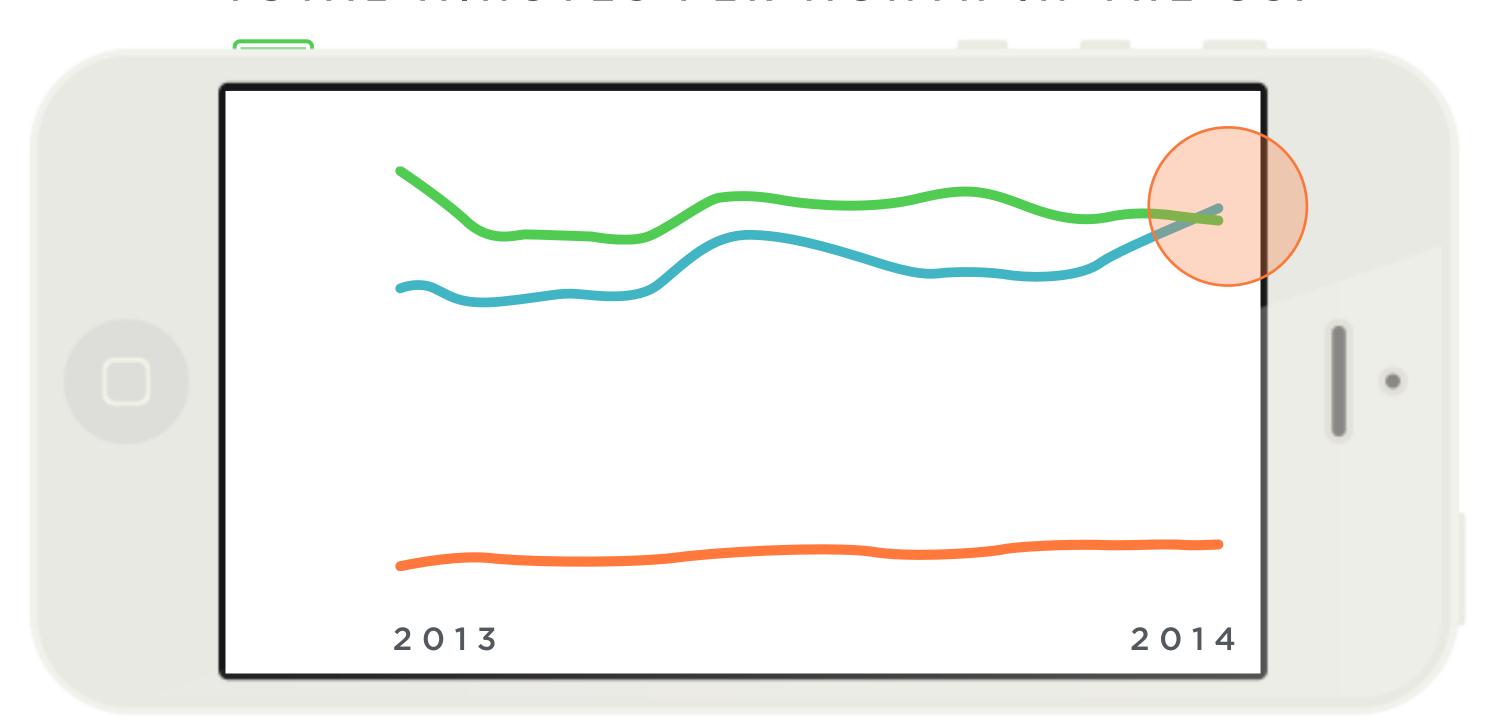
Businesses that use Team Collaboration apps to share sensitive information are most vulnerable because of an exponentially increased user base - and security hasn't had time to keep up.



# WHY NOW FOR IN-APP SECURITY?

Thanks to DIY app making platforms app creation by SMEs is **EXPLODING** and will surpass that of Internet domain names in 2016

#### TOTAL MINUTES PER MONTH IN THE US:



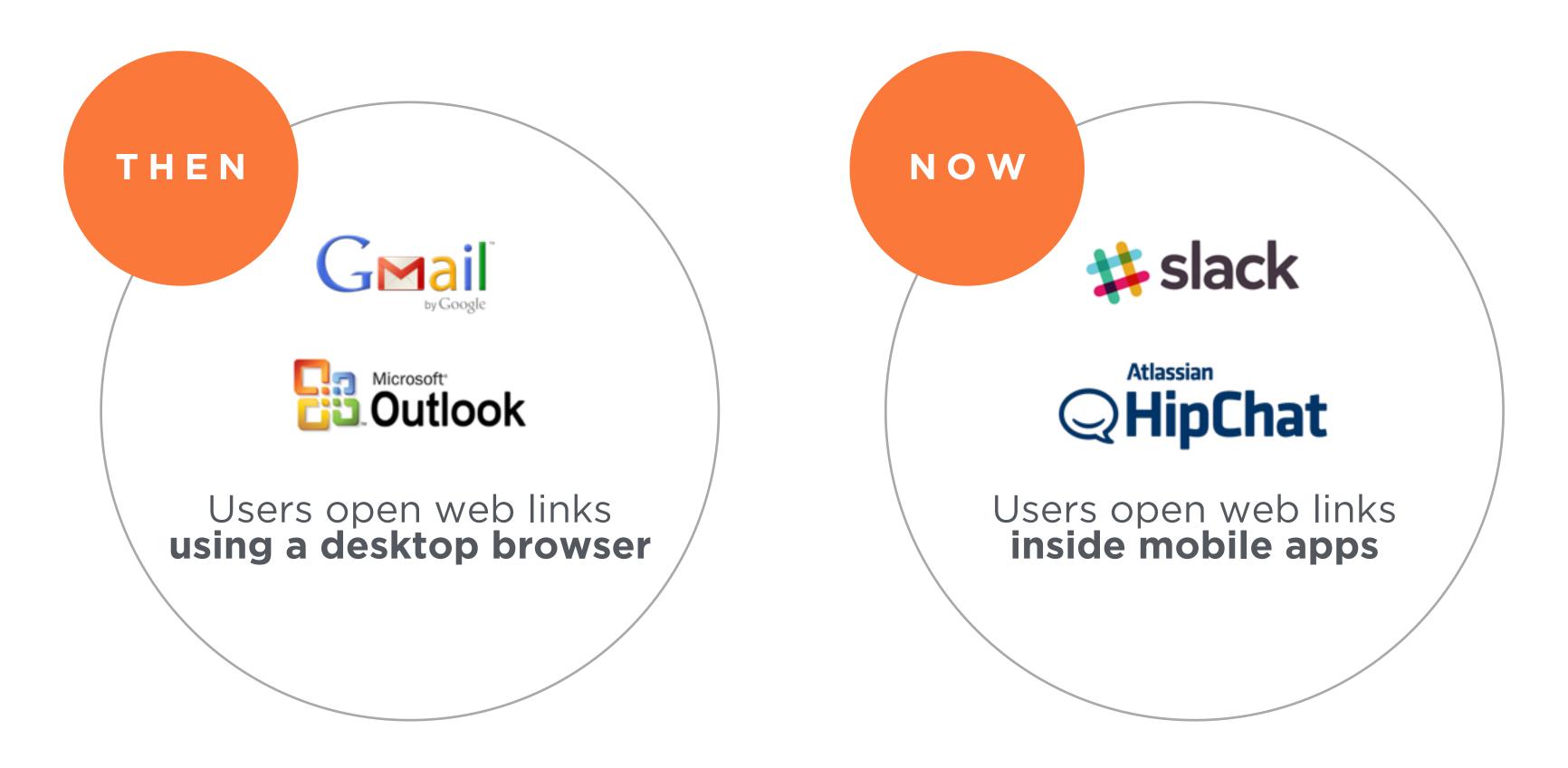
Time spent within mobile apps now **EXCEEDS** desktop web access

Source: comScore



# WHY NOW FOR TEAM COLLABORATION SECURITY?

Millions of staff who work for businesses like Bank of America, Uber, Capital One and Intuit open web links inside team collaboration apps every day - with no protection against malicious links & inappropriate content.



In the last two years, 21% of mobile web traffic came from in-app browsers

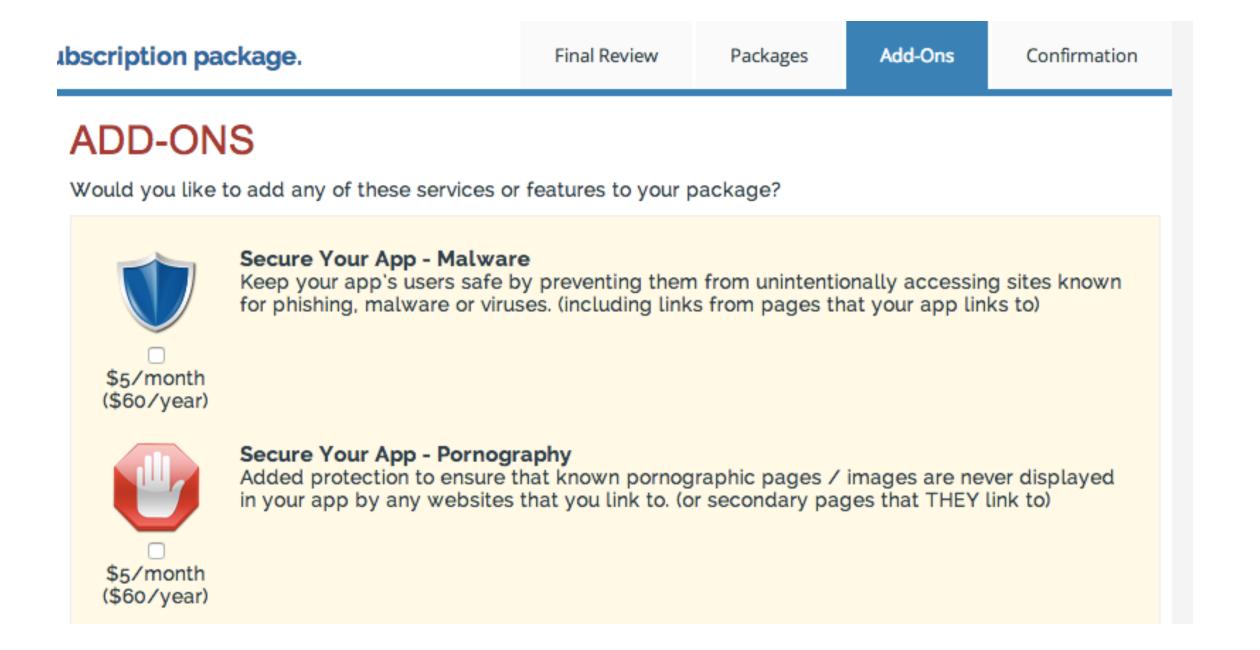


# THE SOLUTION FOR SMES ON APP MAKING PLATFORMS

It takes a Channel Partner 60mins to integrate the Security API.

It takes 30 seconds for an SME to select and pay for MetaCert's security services.

Integration for SMEs is automated and easier than buying an SSL certificate for a website.





# THE SOLUTION FOR TEAM COLLABORATION

No hardware or software required.

METACERT

Settings

Support

FAQ

#### **Enterprise Security Integration**

We see a world where your users aren't afraid of clicking on the wrong link.

Protect your business from malicious and inappropriate web links.

It takes 30 seconds for an Enterprise customer to add MetaCert to HipChat.

organization.

Only one person is required to install our integration for it to work across every device in the

Phishing and Malware Protection

Get built-in Phishing and Malware Protection to help keep your rooms safe from dangerous web links. This feature will warn you when a web link has been reported as a Web Forgery of a legitimate site, as a source of Unwanted Software or as an Attack Site designed to harm your phone or computer.

Stop Pornography Websites

This feature will warn you before it's too late. MetaCert has classified over 10 billion URLs that your team should probably avoid. Pornography isn't appropriate for work and it could harm your phone or computer, or compromise your corporate network with malware, spyware and other forms of malicious software.

Join the HipChat Community

Add this feature if you would like to benefit from our HipChat community submissions. We will warn you about Phishing and Malware links that have been reported by other HipChat customers in real time.

Add Integration

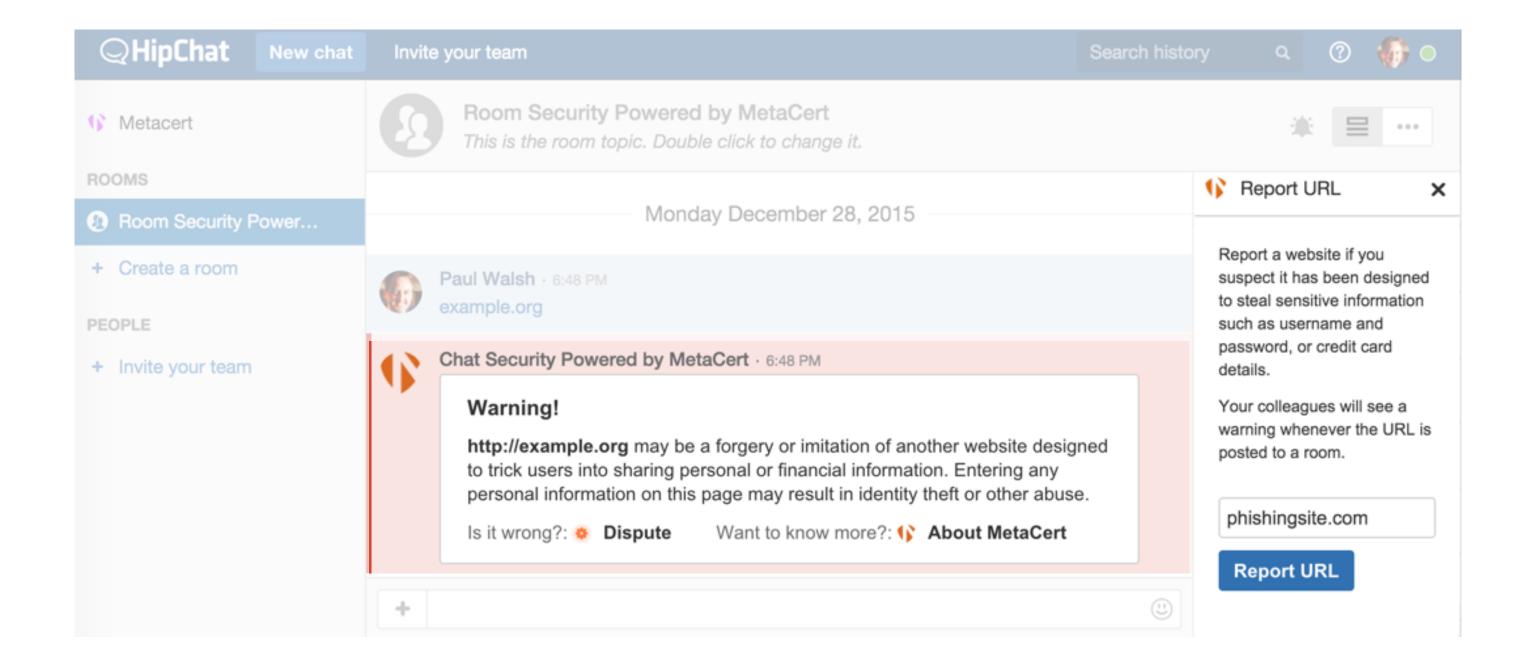


# THE SOLUTION FOR TEAM COLLABORATION

MetaCert monitors every message, alerting users when a malicious link has been detected.

MetaCert has built the world's first anti-spear phishing solution for Team Collaboration.

Users can flag and immediately warn IT about new malicious links before harm is done.





# THE SOLUTION FOR TEAM COLLABORATION

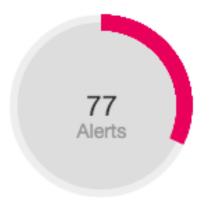
We make MetaCert more sticky by providing message analytics for Management.

Management can monitor the type of websites that staff share across all messages.

Management can easily find out which websites are mostly accessed across the organization.







Links 1	Category	Ţţ	Name	ļ↑	Room	ļ↑	Date	<b>↓</b> ↑
http://angelousmexicangrill .com/migration/css/yahoo/ 1/yahoo/yahoo.html	Malware & Phishing		Paul Walsh		testing2		Dec 22 2015 18:14	
http://badsite3.com/	Spear Phishing		Paul Walsh		Secure Chat		Dec 23 2015 19:54	
http://badurl.com/bad.html	Malware & Phishing		Paul Walsh		testing2		Dec 15 2015 18:57	
http://badurl3.com/	Spear Phishing		Paul Walsh		Capital One		Dec 23 2015 20:11	
http://badurlrsite.com/	Spear Phishing		Paul Walsh		First Bank		Dec 23 2015 20:15	
http://dangerousite.com/	Spear Phishing		Paul Walsh		Better Security		Dec 23 2015 19:59	
http://dangerousurl.com/b ad.html	Spear Phishing		Paul Walsh		test4		Dec 22 2015 19:38	
http://ertete.org/xyzjj.html	Spear Phishing		Paul Walsh		TestRoom		Dec 15 2015 18:55	
http://example.com/	XXX		Paul Walsh		Security Powered by MetaCert		Dec 18 2015 21:10	

#### HOW IT WORKS



Adrian works for Intuit. He's working from home and about to open a link inside HipChat

Every link is checked against MetaCert's treat intelligence system in the cloud

Adrian is warned that this is a phishing site & he should proceed with caution



#### REVENUE MODEL

#### We sell the following services



Anti-Phishing & Malware Protection Pornography-blocking

Future services include App Identity Verification to help businesses differentiate their app from malicious/clone apps



Enterprise customers that use Team Collaboration Services

\$ 1.50 per user/ per month Fixed for all services



SMEs that build Apps using App Making Platforms

\$5 per app/ per month Each service is paid for separately



#### BUSINESS MODEL

#### SMEs that build apps using an App Making Platform (Channel Reseller)

MetaCert Platform Partners benefit by promoting their apps as more secure than those built on other platforms.

SMEs are offered MetaCert before checkout.

SMEs pay for MetaCert to help differentiate their app in an increasingly busy search and discovery ecosystem.

50% of apps built on AppMakr last month subscribed to at least one service.

85% of those subscribed to 'Malware & Phishing' & 'XXX-Blocking'.









1 Platform

1.5 Million App Publishers SME pays \$5 /m for each service

\$10 Million Annual RR



#### BUSINESS MODEL

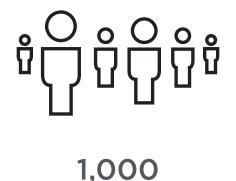
#### **Enterprises - Team Collaboration**

Team Collaboration companies benefit from offering MetaCert to their Enterprise customers, by promoting their service as more secure than corporate email.

Partners like HipChat will promote and market MetaCert, making it easy for us to scale quickly.







employees



1 Channel Partner

1 Enterprise Customer Customer pays \$1.50 /m per user \$18,000 Annual RR



#### STRATEGIC PARTNERSHIPS / INTEGRATIONS

#### **Team Collaboration**

#### **App Making Platforms**

HipChat has committed to marketing MetaCert to its 50,000 enterprise customers in 2016.

**Slack** reached out to us in December 2015 about a "deep and meaningful" partnership. They have **2 million** daily active users.

Our live platform integrations with **AppMakr and appery.io** will be leveraged to attract other app making platforms in 2016.

We are in discussion with lonic and Appcelerator.

### **Team Collaboration**













### **Operating Systems**







#### Frameworks & Platforms





























#### GO-TO-MARKET STRATEGY



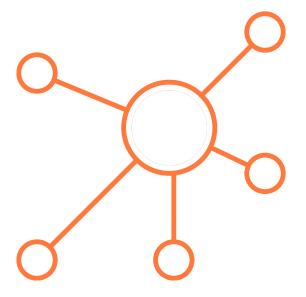
## **Tactics: Drive Awareness of Problem**

- TechCrunch and BI articles; blog posts
- Speak at mobile security conferences
- Promote with strategic partners e.g. HipChat



## Tactics: Demonstrate Solving Problem

- Drive successful Proof of Concept
- (POC) trials with partners and pilots e.g. HipChat will help with PR
- Gather quantitative and qualitative data through POC; e.g. blocked x number of suspicious links
- Customer case studies with testimonials



# Tactics: Drive Reach Through Strategic Partnerships & Distribution

- We will go after distribution partnerships that will give us wide reach i.e. bottom of the pyramid app making platforms e.g. AppMakr
- Go after strategic partnerships with long term growth potential e.g. HipChat - 49K+ customers
- Embed at the OS level e.g. Android
   long term roadmap
- HipChat is actively helping MetaCert go-to-market with pilot customers - approaching Twitter and other large customers



The Global Cybersecurity market is expected to grow from \$86B to \$155.74B by 2019

#### OUR ADDRESSABLE MARKET

United States Only

# of HipChat Enterprise Customers (Enterprise Communication)	49,000
Avg number of users per customer Total number of users Monthly price per user Monthly Revenue Annual RR	250 12,250,000 \$1.50 \$18,375,000 \$220,500,000
Total # of Enterprise Customers (Enterprise Communication)	595,812
Number of employees	95,529,679
Annual RR	\$1,719,534,222
# of MSMEs that will build long tail apps	5,707,941
# of MSMEs that will build long tail apps  Monthly price of each Security Service	5,707,941 \$5
Monthly price of each Security Service	\$5
Monthly price of each Security Service  Avg Services per company	\$5 1.3
Monthly price of each Security Service  Avg Services per company  Total Potential Subscriptions	\$5 1.3 7,420,323
Monthly price of each Security Service  Avg Services per company  Total Potential Subscriptions  Annual RR	\$5 1.3 7,420,323 \$445,219,398
Monthly price of each Security Service  Avg Services per company  Total Potential Subscriptions  Annual RR  # of companies that will pay for ID Verification	\$5 1.3 7,420,323 \$445,219,398 400,000



#### CORE BACKEND TECHNOLOGY

#### One API:

It takes a developer less than an hour to integrate. Adding six lines of code can lookup 10 billion URLs across 60 categories of sites 250ms.

#### **API Server:**

We can turn on new services in less than 60 seconds e.g. block gambling, social networks.

#### Index:

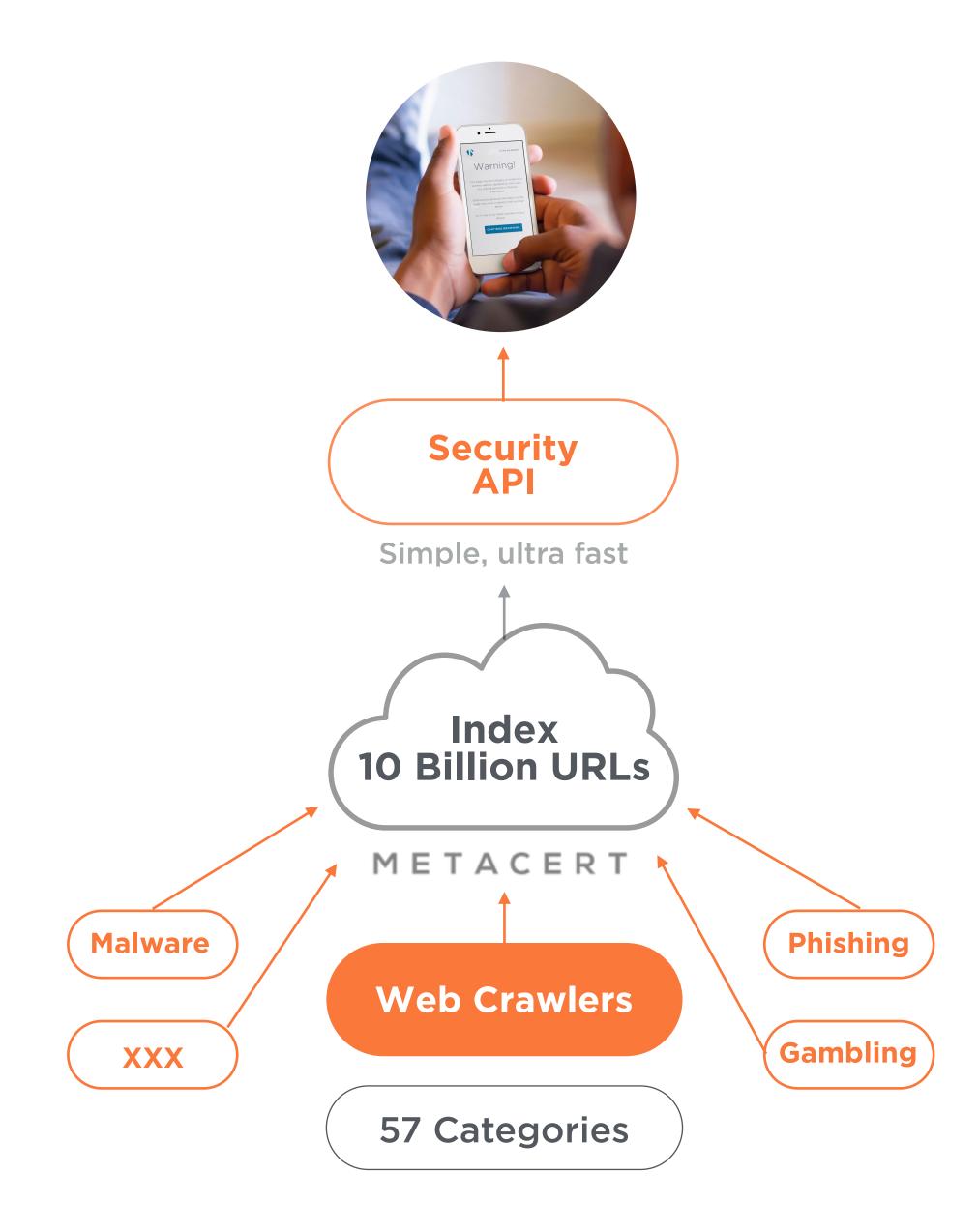
World's biggest database of categorized websites by an order of magnitude. Growing hourly.

#### Patent:

Application has been filed. It will prevent other companies from checking the security level of links inside apps.

#### **Crawlers:**

The secret sauce: The world's most advanced Categorization Platform. It's magical.





#### COMPETITION

#### **Network & Device Security**

#### **In-App Browsing Security**

Next-Gen













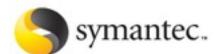


Incumbents































PAUL WALSH Founder & CEO

Paul co-instigated the creation of the W3C Standard for Web/URL categorization. He is one of the seven original founders of the W3C Mobile Web Initiative and has presented on the same stage as Tim Berners-Lee on these topics. Other W3C Standards include HTML.

MetaCert's patent-pending app security solution is based on his unique knowledge and expertise in this field.

Paul started his first mobile testing company Segala, in 2003, bootstrapped the company to \$2M + in revenue. Opened an Indian restaurant when he was 29 - it now has a Michelin Star.

AOL '95 - '98 First Technical Accounts Manager and Intl Beta Coordinator in Europe.

#### TEAM



DAVID ROOKS
Head of Data & Frontend Developer

David has held senior development positions at Telefonica and BSkyB. He has contributed to more W3C Technical Specifications than mos, including coauthoring the W3C Standard for Web/URL Categorization and Mobile Web Best Practice Specifications.

David holds a Degree in Software Engineering from Queensland University of Technology.

David worked as General Manager at Paul's last company Segala, for 8 years.



ALFONSO VALDES

DevOps & Full Stack Engineer

Alfonso is a certified Ethical Hacker and has worked in Senior Engineering and Network Management positions for Sprint, Texas Instruments and Affiliated Computer Services.

Alfonso holds a degree in Computer Engineering from Tecnológico de Monterrey.



#### INVESTMENT OPPORTUNITY



\$750K to \$1M on a \$5.9M Pre (equity) 14 to 18 months runway

**\$350K Committed:** TiE Angels, Monta Vista Capital and TiE LaunchPad

\$400K required to fill the round. An additional \$250K will provide buffer / longer runway.



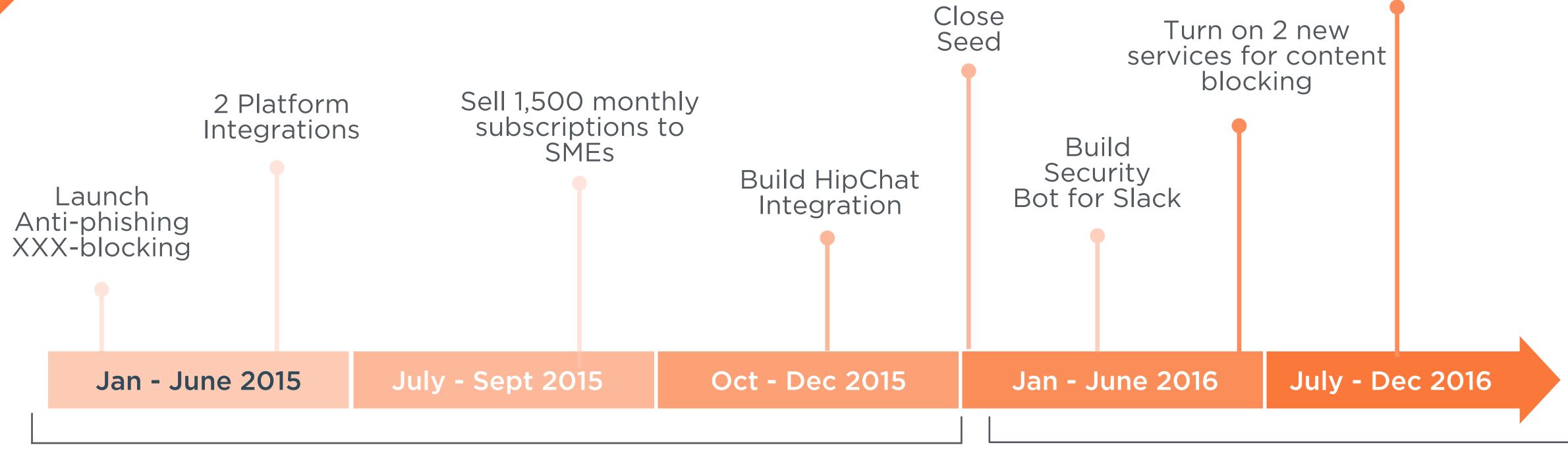
Full time Business
Development / Senior
Engineer to help with the
demand we are seeing

Both positions have been filled by excellent candidates. The engineer has already started.



#### MILESTONES

Build new product to protect users from malicious apps



#### PHASE 1

PHASE 2

- Better understand MAU & optimize
- Close 5+ Major Platform Integrations
- Close 2+ major Team Collaboration / Messaging Services
- Launch a new category every 3 months
- Close at least 20 Enterprise Customers using HipChat

- Launch App Owner ID Verification to combat malicious/cloned apps
- Trustmark for apps
- Extend our threat intelligence platform to support IoT mac address classification / lookup



# APPENDIX



Our original mission was to secure integrations with every smart phone and tablet in the world, to solve the problem of Internet Safety for kids.

Between 2011 - 2014 we raised \$1.2M to build crawling technology, a content classification platform (threat intelligence system) and consumer products to show potential partners how to make use of our data.

After winning a competitive pitch with Samsung and Apple for integration with over 1.3 BILLION devices, both companies decided that the timing wasn't right for them. So they decided not to proceed with the integrations.

Due to a reduced market size, we decided to build a new Security API and change our business model to Mobile Security, which is now a bigger opportunity.



# COMPETITIVE ADVANTAGE

MetaCert's patent application will prevent other companies from checking the security level of URLs inside apps.

MetaCert has the full support of HipChat - they will help sell our Security Integration - this will make it difficult for a competing service to win enterprise customers in this space.

MetaCert is being integrated with the world's biggest app making platforms - once integrated, it's extremely unlikely that a platform reseller would want to offer a competing service.

Google has a similar API service for desktop browsers, but it's extremely complicated when compared with MetaCert's. Google doesn't have any Developer Tools or Platform integrations. Our patent application will prevent Google from offering their service to app publishers.

MetaCert has built the world's most advanced threat intelligence platform. We have crawled and classified the largest dataset of categorized URLs and IP addresses - with the world's lowest error rate of false positives at 0.3%.

Our technology can be used to classify IoT devices.



#### MOBILE SECURITY LANDSCAPE

#### **Mobile Security Stack**

#### Non-Mobile

	In-App (NEW)	App Layer	Operating System	Device	Network	Computer
MetaCert						
Area1 Security						
AVAST Software				•	•	
AVG						
Barracuda Networks						
Bit9						
BullGuard						
Bromium						
ESET						
FireEye						
F-Secure						
Good Technology						
Google						
IBM						
Ionic Security						
Kaspersky						
Lookout						
McAfee						
MobileIron						
NQ Mobile			Ŏ			
Okta						
OpenPeak						
Palo Alto Networks						
Samsung						
SAP						
Sophos						
SonicWALL						
Symantec Trend Micro		7				
Veracode						
VMWare						
Websense						

#### MOBILE SECURITY LANDSCAPE



#### MetaCert

is the 1st to defend apps
from malware & phishing
URLs. And the only
company in the world, to
defend applications from
pornography + 59
additional categories of
web content.
The MetaCert API is
designed with developers
in mind, with a distribution
model that hasn't been
addressed before now.

Patent application pending.



#### **Good Technology**

does not offer a service that defends applications from malicious URLs or unwanted content.



#### Google

is MetaCert's only competitor to defend apps from malware & phishing URLs. But it does not support any other category. And their Safe Browser API is much more complicated than MetaCert's. Google has no platform integrations at this time so MetaCert benefits from faster adoption.

Google will be infringing on MetaCert's patent should it be approved in February 2016.

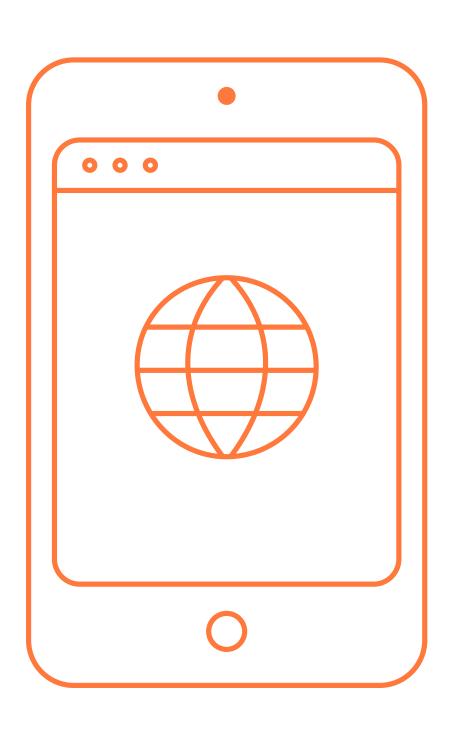


#### Veracode

does not offer a service that defends applications from malicious URLs or unwanted content.



# WHAT IS AN IN-APP BROWSER ('WEBVIEW') IN PLAIN ENGLISH?



'WebView' is a code library provided Apple & Google to help developers display web content inside iOS and Android apps.

Developers use a WebView to give apps browser-like capability so endusers don't need to close the app to open links using a native browser.

When the app ecosystems were first launched, Google & Apple couldn't have known the extent to which their WebViews would be used today - especially with 'hybrid' apps being built entirely around a WebView. Hence the lack of security today.

HTML5 was only released as a W3C Full Recommendation in 2014, making it possible for virtually anyone to publish 'hybrid' apps using a DIY App Making Platform.

# METACERT'S WEB CATEGORIZATION PLATFORM IS PURE MAGIC!

When an end-user tries to share or open the image http://imgur.com/r/sex/sex.html MetaCert's API sends a request to MetaCert's trusted database 'TrustServ', to see if it is safe to open or not. The syntax on the right is the response given to the API call.

imgur.com is a reputable image sharing website used by millions of people. It would be wrong to categorize the entire site as 'XXX' even though there is a large number of images that are nsfw uploaded on a regular basis.

It is technically impossible for any company to classify images the minute they are uploaded - or even soon afterwards. So across the web, tens of millions of URLs go unclassified by MetaCert's competitors.

MetaCert's unique system has classified <u>imgur.com</u> as 'image sharing' and imgur.com/r/sex/ as 'XXX'. This means every image uploaded to that folder will be automatically classified and therefore, detected by our Security API. This is pure magic. And it's the reason MetaCert Founder Paul Walsh coinstigated the creation of the W3C Standard for web categorization, replacing PICS in 2009!

```
"status": {
    "code": 200,
    "message": "OK"
    },
"data": {
    "URLs": [
       "url": "http://imgur.com/r/sex/sexy.html",
       "type": "xxx"
     "Folders": [
          "folder": "/r/sex/",
          "type": "xxx",
    ],
     "Domains": [
           "domain": "imgur.com",
           "type": "image-sharing"
```



# THANK YOU

Paul Walsh

Founder & CEO

paul@metacert.com +1 415 994 4274