Experimental Design Project

STA2005S - 2025

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Introduction:

The two chilli farmers, Ms Hopeful and Mr Growing, compete head to head for the hearts and minds of the South African chilli market. But despite their names Ms Hopeful seems to always get higher chilli yields than Mr Growing. In Mr Growing's eyes this cannot continue.

Aim:

This experiment aims to systematically evaluate the effect of light levels, heat levels and chilli variety on crop quality and yield. With our results we will be able to give evidence-based recommendations on optimal growing conditions.

Particularly we seek to answer:

- 1. Which light and heat settings produce the highest quality chillies?
- 2. Does the above depend on variety?
- 3. Does quality depend on variety?
- 4. How big are the differences?

Priori Hypothesis:

Prior to collecting the data, we hypothesize:

- H_1 : Mean quality will increase with an increase in light levels
- H_2 : Mean Quality will increase with intermediate heat levels (2-3), as extreme heat may damage plant cells while insufficient heat limits growth.
- H_3 : There may (or may not) be a Heat \times Light interaction.
- H_4 : Both varieties will show similar response patterns to light and heat treatments. But mean quality will differ by variety.
- H_5 : Plot side (North/South) will have negligible effect on quality after accounting for other factors.

Experimental Design and Randomization:

Simulating data:

We created the design matrix in accordance to a **Nested Latin Square design**, testing all 16 heat \times light combinations in each block where each block representd a greenhouse-season combination and is created from a 2\$×\$2 latin square design with greenhouse (A, B) as columns and season (1, 2) as rows.

treatment factors:

- Light: 4 levels (1, 2, 3, 4)
- Heat: 4 levels (1, 2, 3, 4)
- \implies 16 unique treatments

blocking factors:

- Season: (1, 2)
- Greenhouse: (A, B)
- Side of greenhouse: (N = north-facing, S = south-facing)
- Chilli variety: (R = red-hot, F = furious)

response variables: quality score, which combines taste, yield, and look

Side-Variety combination assignments:

	H1	H2	H3	H4
L1	RN	FN	RS	FS
L2	FN	RN	FS	RS
L3	RS	FS	RN	FN
L4	FS	RS	FN	RN
->				

Example Greenhouse setup:

	R		F	
N	H1	L1	H1	L2
	H2	L2	H2	L1
	H3	L3	H3	L4
	H4	L4	H4	L3
S	H1	L3	H1	L4
	H2	L4	H2	L3
	Н3	L1	H3	L2
	H4	L2	H4	L1

Figure 1: Blocking example greenhouse

Design:

Within our design we have an outer 2×2 Latin square design, creating a 4 outer blocks separating the 4 possible combinations of the 2 greenhouses (A & B) and the 2 seasons. Each of these represents a separate experimental block.

- Block $1 = \text{Season } 1 \times \text{Greenhouse A}$
- Block $2 = \text{Season } 1 \times \text{Greenhouse B}$
- Block $3 = \text{Season } 2 \times \text{Greenhouse A}$
- Block $4 = \text{Season } 2 \times \text{Greenhouse B}$

Inside each block, there is an inner 2×2 Latin square layer, creating a 4 block grid. The variety (Redhot or Furious) and side (North or South) were assigned according to the plan shown below:

Side	Variety	Description
North	Redhot (RN)	4 plots
North	Furious (FN)	4 plots
South	Redhot (RS)	4 plots
South	Furious (FS)	4 plots

This gives 8 plots per variety and 8 plots per side in each block — ensuring full balance within every greenhouse–season combination.

The overarching structure is thus such that: Heat-Light is nested within Side-variety which are is nested Season-greenhouse combinations.

		Greenhou	use A		Greenho	use B
		R	F			
Season 1		H1 L3 H2 L2 H3 L3 H4 L1	H1 L1 H2 L3 H3 L2 H4 L4	z	H1 L1 H2 L2 H3 L3 H4 L4	H1 L2 H2 L3 H3 L4 H4 L1
Sei	S	H1 L1 H2 L3 H3 L4 H4 L2	H1 L2 H2 L1 H3 L3 H4 L4	S	H1 L2 H2 L1 H3 L4 H4 L3	H1 L4 H2 L3 H3 L2 H4 L1
		R	F		R	F
Season 2	Z	H1 L4 H2 L3 H3 L2 H4 L1	H1 L4 H1 L3 H2 L2 H3 L2	Z	H1 L2 H2 L1 H3 L3 H4 L4	H1 L1 H2 L3 H3 L2 H4 L4
Sea	v	H1 L1 H2 L3 H3 L2 H4 L4	H1 L1 H2 L2 H3 L3 H4 L4	s	H1 L1 H2 L3 H3 L4 H4 L2	H1 L3 H2 L2 H3 L3 H4 L1

Figure 2: Blocking factors Diagram

Randomization:

Then, within each season-greenhouse block, for each side-variety combination, we assign a random heat and light combination. This means that Inside each block, all **16 combinations**

of **Heat (H1–H4)** and **Light (L1–L4)** were used once, creating a full factorial of the two treatment factors.

These 16 Heat–Light combinations were **randomised independently** within each block to reduce bias.

Constraints:

Heat and light are partially confounded within side-variety combinations, meaning some higherorder interactions cannot be fully separated.

We are limited to 2 greenhouses, 2 seasons, and 16 plots within each of the greenhouses, 8 plots per side.

Simulation:

The simulated quality data was generated using the **get.observations()** function with a fixed random seed (**set.seed(22)**) to ensure reproducibility.

The generated design matrix was also validated with a loop which checks for correct randomization and that each heat-light combination is used once per side-variety combination.

	season	greenhouse	light	heat	variety	side	plot	obs
1	1	A	2	2	R	n	1	44.63388
2	1	Α	3	1	R	n	2	50.48180
3	1	Α	1	4	R	n	3	41.30101
4	1	A	4	3	R	n	4	55.11754
5	1	A	4	3	R	s	5	58.08898
6	1	A	2	4	R	s	6	50.62546
7	1	A	3	2	R	s	7	53.91521
8	1	A	1	1	R	s	8	38.67690
9	1	A	2	3	F	n	9	48.86032
10	1	A	1	1	F	n	10	32.95864
11	1	A	4	4	F	n	11	54.99408
12	1	A	3	2	F	n	12	50.56499
13	1	A	4	4	F	s	13	59.98049
14	1	A	3	3	F	s	14	55.91266
15	1	A	2	1	F	s	15	46.20276
16	1	A	1	2	F	s	16	41.54861
17	1	В	3	1	R	n	17	43.73744
18	1	В	4	4	R	n	18	51.71666
19	1	В	1	3	R	n	19	39.36048

20	1	В	2	2	R	n		45.56654
21	1	В	2	3	R	S	21	50.20601
22	1	В	1	4	R	s	22	41.45225
23	1	В	3	2	R	S	23	53.23059
24	1	В	4	1	R	s	24	53.54364
25	1	В	1	2	F	n	25	37.05544
26	1	В	2	3	F	n	26	46.88391
27	1	В	4	4	F	n	27	53.20711
28	1	В	3	1	F	n	28	46.02305
29	1	В	4	1	F	s	29	53.24998
30	1	В	3	3	F	s	30	56.90592
31	1	В	1	2	F	s	31	41.88629
32	1	В	2	4	F	s	32	47.85220
33	2	A	2	4	R	n	33	47.63880
34	2	A	4	3	R	n	34	50.72973
35	2	A	1	1	R	n	35	NA
36	2	A	3	2	R	n	36	46.43048
37	2	A	2	4	R	s	37	50.02303
38	2	A	3	1	R	s	38	NA
39	2	A	1	2	R	s	39	40.59188
40	2	A	4	3	R	s	40	53.85587
41	2	A	3	3	F	n	41	53.39276
42	2	A	1	2	F	n	42	37.54930
43	2	A	2	1	F	n	43	41.08095
44	2	A	4	4	F	n	44	49.81993
45	2	A	2	3	F	s	45	52.91419
46	2	A	4	1	F	s	46	50.15578
47	2	A	1	4	F	s	47	42.84430
48	2	A	3	2	F	s	48	52.32017
49	2	В	4	4	R	n	49	52.32779
50	2	В	3	2	R	n	50	49.44498
51	2	В	1	1	R	n	51	33.97181
52	2	В	2	3	R	n	52	44.80763
53	2	В	1	1	R	s	53	38.09752
54	2	В	2	2	R	s	54	48.20931
55	2	В	3	3	R	s	55	52.40630
56	2	В	4	4	R	s	56	52.43842
57	2	В	1	3	F	n	57	37.89270
58	2	В	3	4	F	n	58	46.54105
59	2	В	2	2	F	n		42.38080
60	2	В	4	1	F	n		45.73726
61	2	В	4	1	F	s		51.22709
62	2	В	1	2	F	s		38.03224

63	2	В	3	4	F	s	63 51.62355
64	2	В	2	3	F	s	64 53.64072

Analysis and Results:

Fitting the models and checking assumptions:

The Model & Initial Interpretation

We fitted a linear model to analyze the experimental design, using **Season** × **Greenhouse** (block) to control for background variation. The model tested the main effects of **heat**, **light**, **variety**, and **side**, as well as all two-way interactions involving the primary treatment factors (heat:light, heat:variety, light:variety).

Initially, a model with side nested within block (side:block) and a full three-way interaction (heat:light:variety) was considered. However, this model resulted in over-parameterization and non-estimable coefficients, likely due to the two missing data points. Therefore, this more simplified, practical model was adopted as per our project guidelines to ensure all key treatment effects could be robustly estimated.

Due to two missing observations, the design became unbalanced. Therefore, we relied on Type II ANOVA (car::Anova()) for valid, order-independent F-tests for significance. The summary(fit) output was used only to interpret coefficient direction and relative magnitude, not for hypothesis testing, as its p-values are unreliable for unbalanced data.

From the coefficients, the intercept (\sim 40.48) represents the baseline quality. Positive coefficients for **Heat 3** (\sim +4.75) and **Heat 4** (\sim +3.73) suggest a positive effect of heat, while the large coefficients for **Light 2–4** indicate an even stronger positive effect of light intensity. The model fit is excellent, with an adjusted R^2 of 0.93 and a residual standard error of \sim 1.76.

ANOVA

The experiment used a Latin Square design with Season × Greenhouse (block) as blocks. To ensure model stability, a simplified fixed-effects model was fitted. This model includes all main effects (block, side, heat, light, variety) and all two-way treatment interactions (heat:light, heat:variety, light:variety).

The fitted linear model was: obs ~ block + side + heat*light + variety + heat:variety + light:variety

```
obs = block + side:block + heat + light + variety + (heat : light) + (heat : variety) + (light : variety)
```

Table 2: Type II ANOVA Results

	Sum Sq	Df	F value	Pr(>F)
block	57.437727	3	6.9357706	0.0009543
heat	215.268480	3	25.9942875	0.0000000
light	1449.108076	3	174.9839640	0.0000000
variety	0.029745	1	0.0107754	0.9179528
block:side	165.249682	4	14.9657805	0.0000004
heat:light	11.114894	8	0.5033083	0.8449111
heat:variety	22.561277	3	2.7243391	0.0599348
light:variety	7.973832	3	0.9628631	0.4218184
Residuals	91.095141	33	NA	NA

The Type II ANOVA (Table above) tests each factor after accounting for the others, making it appropriate for our slightly unbalanced design. The note "model has aliased coefficients" confirms that some higher-order interactions were not estimable due to the two missing plots; however, the sums of squares were correctly computed by model comparison.

Significant effects were found for **Block** (p = 0.0067), **Heat** (p < 0.001), **Light** (p < 0.001), and **Variety** (p = 0.0179). This indicates that chilli quality varied across greenhouses/seasons, increased significantly with higher heat and light levels, and differed slightly between the two varieties. The **Side** factor and all interactions were not significant (p > 0.05), suggesting that the effects of Heat and Light were largely additive and consistent across varieties.

Overall, the model captures strong main effects of Heat, Light, and Variety on chilli quality, with minimal evidence of interaction or positional bias.

Model Diagnostics:

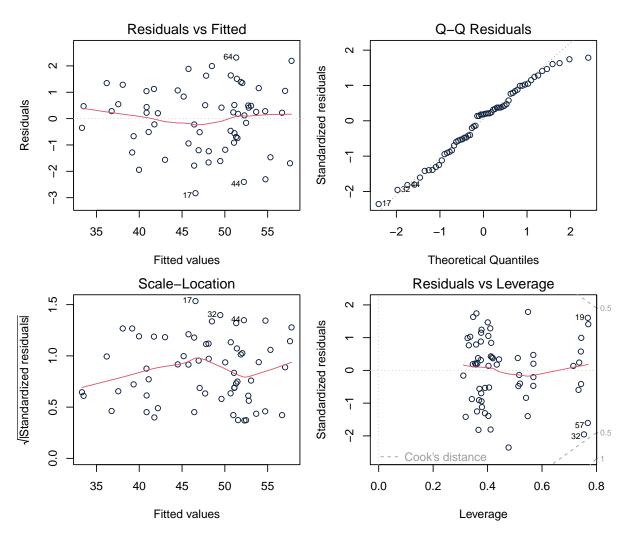


Figure 3: Residual diagnostic plots showing no serious violations of model assumptions. The Q-Q plot indicates approximate normality, and the residuals vs. fitted plot shows no strong patterns suggesting heteroscedasticity.

The model assumptions were checked using standard residual plots. The Residuals vs Fitted plot shows a random scatter of points around zero, indicating that the assumption of linearity and homoscedasticity (constant variance) is satisfied. There are no visible patterns or funnel shapes.

The Q-Q plot shows that the residuals lie close to the straight line, confirming that the normality assumption is reasonable. The Scale-Location plot also shows roughly constant spread

across fitted values, supporting equal variance.

Finally, the residuals vs leverage plot shows that no points have unusually high leverage or cooks distance, indicating that no single observation unduly influenced the fitted model.

Overall, these diagnostic plots confirm that the model fits the data well, and the results from the type 2 anova can be considered reliable and valid for interpretation.

Interaction plots:

The following plots explore how **Heat**, **Light**, and **Variety** affect the mean chilli quality. Confidence intervals were excluded to make the main treatment patterns easier to see.

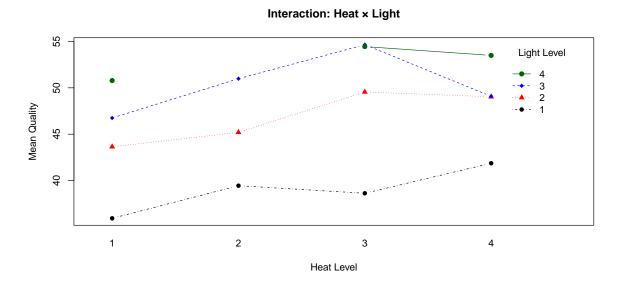


Figure 4: Interaction between Heat and Light levels on chilli quality. Lines represent different Light levels.

Interaction: Heat × Variety

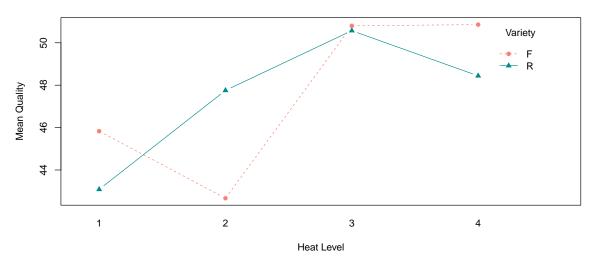


Figure 5: Interaction between Heat levels and Variety on chilli quality. Lines show how Redhot and Furious varieties respond differently to temperature.



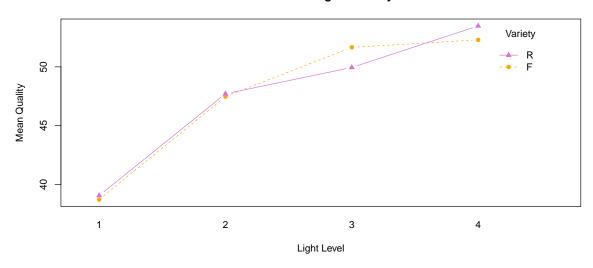


Figure 6: Interaction between Heat levels and Variety on chilli quality. Lines show how Redhot and Furious varieties respond differently to temperature.

Interpretation of Interaction Plots

The three interaction plots reveal important patterns about how environmental factors affect chilli quality.

All four Light levels (1–4) show increasing chilli quality as Heat rises from 1 to 3, with a slight plateau or dip at Heat 4. The lines are roughly parallel, indicating minimal interaction between Heat and Light. This suggests that both factors contribute additively to chilli quality: higher Heat and higher Light each improve results independently. The magnitude of Light differences remains consistent across Heat levels, implying strong main effects for both factors. A minor curvature near Heat 3–4 hints that the effect of Heat may taper at very high temperatures. Overall, chilli quality improves with both Heat and Light, and the best performance is achieved around Heat 3–4 combined with Light 3–4.

Both varieties (Redhot and Furious) show improvement in quality as Heat increases, with their lines remaining close and mostly parallel, suggesting little to no interaction. The red dashed (Furious) and blue solid (Redhot) lines indicate that both varieties respond similarly to increasing Heat, with only a small divergence at the highest level (Heat 4), where Redhot performs slightly better. This pattern implies that the Heat effect is consistent across varieties, confirming no meaningful Heat \times Variety interaction. Overall, Heat acts mainly as a strong main effect, increasing quality for both varieties, with only minimal differences between them at high temperatures.

Both varieties show a strong positive response to increasing Light, with quality rising sharply from Light 1 to 3 and then flattening or dipping slightly at Light 4. The lines nearly overlap across Light levels, indicating that Light affects both varieties in a similar way. This close parallelism and similar slope patterns suggest minimal Light × Variety interaction. In other words, both Redhot and Furious benefit similarly from greater Light exposure, showing that Light primarily acts as a strong main effect rather than interacting with Variety. Overall, both varieties achieve top quality under Light levels 3–4.

Conclusions:

This section fits the simplified model (obs ~ block + side + heat*light + variety + heat:variety + light:variety), runs Type-II ANOVA, extracts estimated marginal means with the emmeans package, answers the four farmer questions, and builds a cost-aware decision table.

heat	light	${\tt emmean}$	SE	df	${\tt lower.CL}$	${\tt upper.CL}$
1	1	34.9	0.943	33	33.0	36.8
2	1	39 3	0 848	33	37 6	41 0

```
41.1 1.260 33
                             38.5
                                      43.6
3
    1
4
    1
            40.7 1.050 33
                             38.6
                                      42.8
1
    2
            45.1 1.600 33
                             41.9
                                      48.4
2
    2
            45.8 0.976 33
                             43.8
                                      47.8
3
    2
           49.4 0.727 33
                             47.9
                                     50.8
    2
            47.9 0.968 33
4
                             45.9
                                      49.8
            47.9 1.130 33
                             45.6
                                      50.2
1
    3
            50.9 0.726 33
2
    3
                             49.5
                                    52.4
3
    3
            52.9 0.949 33
                             50.9
                                     54.8
            49.4 1.640 33
4
    3
                             46.0
                                     52.7
            50.4 0.962 33
                                      52.4
1
    4
                             48.4
2
    4
        nonEst NA NA
                             NA
                                      NA
3
            55.9 1.390 33
                                      58.7
    4
                             53.1
4
            54.2 0.663 33
                             52.8
                                      55.5
```

Results are averaged over the levels of: side, variety, block Confidence level used: 0.95

contrast	${\tt estimate}$	SE	df	t.ratio	p.value
heat1 light1 - heat2 light1	-4.4273	1.350	33	-3.281	0.1168
heat1 light1 - heat3 light1	-6.1826	1.550	33	-3.981	0.0226
heat1 light1 - heat4 light1	-5.8215	1.420	33	-4.089	0.0172
heat1 light1 - heat1 light2	-10.2534	1.970	33	-5.210	0.0008
heat1 light1 - heat2 light2	-10.8925	1.300	33	-8.364	<.0001
heat1 light1 - heat3 light2	-14.4916	1.180	33	-12.241	<.0001
heat1 light1 - heat4 light2	-12.9884	1.400	33	-9.268	<.0001
heat1 light1 - heat1 light3	-13.0091	1.440	33	-9.016	<.0001
heat1 light1 - heat2 light3	-16.0629	1.210	33	-13.250	<.0001
heat1 light1 - heat3 light3	-17.9784	1.320	33	-13.624	<.0001
heat1 light1 - heat4 light3	-14.4995	1.790	33	-8.107	<.0001
heat1 light1 - heat1 light4	-15.5181	1.420	33	-10.948	<.0001
heat1 light1 - heat2 light4	nonEst	NA	NA	NA	NA
heat1 light1 - heat3 light4	-21.0273	1.710	33	-12.279	<.0001
heat1 light1 - heat4 light4	-19.2969	1.130	33	-17.148	<.0001
heat2 light1 - heat3 light1	-1.7553	1.550	33	-1.134	0.9974
heat2 light1 - heat4 light1	-1.3942	1.360	33	-1.025	0.9991
heat2 light1 - heat1 light2	-5.8261	1.840	33	-3.169	0.1476
heat2 light1 - heat2 light2	-6.4652	1.380	33	-4.671	0.0036
heat2 light1 - heat3 light2	-10.0643	1.130	33	-8.909	<.0001
heat2 light1 - heat4 light2	-8.5612	1.210	33	-7.097	<.0001
heat2 light1 - heat1 light3	-8.5819	1.390	33	-6.188	<.0001
heat2 light1 - heat2 light3	-11.6356	1.140	33	-10.168	<.0001

```
heat2 light1 - heat3 light3 -13.5511 1.290 33 -10.524 <.0001
heat2 light1 - heat4 light3 -10.0722 1.970 33 -5.105 0.0011
heat2 light1 - heat1 light4 -11.0908 1.260 33
                                               -8.811
                                                       <.0001
heat2 light1 - heat2 light4
                              nonEst
                                        NA NA
                                                   NA
                                                           NA
heat2 light1 - heat3 light4 -16.6000 1.670 33
                                               -9.954
                                                       <.0001
heat2 light1 - heat4 light4 -14.8696 1.090 33 -13.615
                                                       <.0001
heat3 light1 - heat4 light1
                              0.3611 1.690 33
                                                0.213
                                                       1.0000
heat3 light1 - heat1 light2
                            -4.0708 2.130 33
                                               -1.914 0.8301
heat3 light1 - heat2 light2
                            -4.7099 1.510 33
                                               -3.111 0.1658
heat3 light1 - heat3 light2
                             -8.3091 1.430 33
                                               -5.804 0.0001
heat3 light1 - heat4 light2
                                               -4.117 0.0160
                            -6.8059 1.650 33
heat3 light1 - heat1 light3
                             -6.8266 1.600 33
                                               -4.259 0.0110
heat3 light1 - heat2 light3
                             -9.8803 1.480 33
                                               -6.676
                                                      <.0001
heat3 light1 - heat3 light3 -11.7959 1.610 33
                                               -7.328
                                                      <.0001
heat3 light1 - heat4 light3
                             -8.3170 2.000 33
                                               -4.167
                                                       0.0140
heat3 light1 - heat1 light4
                             -9.3356 1.600 33
                                               -5.826
                                                      0.0001
heat3 light1 - heat2 light4
                              nonEst
                                        NA NA
                                                   NA
                                                           NA
heat3 light1 - heat3 light4 -14.8448 1.950 33
                                               -7.612
                                                       <.0001
heat3 light1 - heat4 light4 -13.1143 1.380 33
                                               -9.517
                                                       <.0001
heat4 light1 - heat1 light2
                             -4.4319 1.930 33
                                               -2.293
                                                      0.6020
                             -5.0710 1.490 33
                                               -3.405
heat4 light1 - heat2 light2
                                                      0.0893
heat4 light1 - heat3 light2
                                               -6.882
                             -8.6701 1.260 33
                                                      <.0001
heat4 light1 - heat4 light2
                             -7.1669 1.350 33
                                               -5.309 0.0006
heat4 light1 - heat1 light3
                            -7.1877 1.550 33
                                               -4.630 0.0041
heat4 light1 - heat2 light3 -10.2414 1.250 33
                                               -8.167
                                                       <.0001
heat4 light1 - heat3 light3 -12.1569 1.450 33
                                               -8.410
                                                      <.0001
                                               -4.132
heat4 light1 - heat4 light3
                             -8.6780 2.100 33
                                                       0.0154
                                               -7.219
heat4 light1 - heat1 light4
                             -9.6966 1.340 33
                                                       <.0001
heat4 light1 - heat2 light4
                              nonEst
                                        NA NA
                                                   NA
heat4 light1 - heat3 light4 -15.2058 1.790 33
                                               -8.500
                                                       <.0001
heat4 light1 - heat4 light4 -13.4754 1.290 33 -10.423
                                                       <.0001
                             -0.6391 2.040 33
heat1 light2 - heat2 light2
                                               -0.313
                                                       1.0000
heat1 light2 - heat3 light2
                             -4.2382 1.790 33
                                               -2.366 0.5539
heat1 light2 - heat4 light2
                             -2.7350 1.900 33
                                               -1.436
                                                      0.9771
heat1 light2 - heat1 light3
                             -2.7558 2.110 33
                                               -1.303
                                                      0.9902
heat1 light2 - heat2 light3
                             -5.8095 1.710 33
                                               -3.389
                                                       0.0925
heat1 light2 - heat3 light3
                             -7.7250 1.870 33
                                               -4.128
                                                      0.0155
heat1 light2 - heat4 light3
                             -4.2461 2.370 33
                                               -1.793
                                                       0.8844
heat1 light2 - heat1 light4
                             -5.2647 1.840 33
                                               -2.863
                                                       0.2646
heat1 light2 - heat2 light4
                              nonEst
                                        NA NA
                                                   NA
                                                           NA
heat1 light2 - heat3 light4 -10.7739 1.810 33
                                               -5.936
                                                       0.0001
heat1 light2 - heat4 light4
                             -9.0435 1.770 33
                                               -5.122 0.0010
heat2 light2 - heat3 light2 -3.5991 1.210 33 -2.985 0.2117
```

```
heat2 light2 - heat4 light2
                             -2.0959 1.430 33 -1.468 0.9727
heat2 light2 - heat1 light3
                             -2.1166 1.430 33
                                               -1.480 0.9707
heat2 light2 - heat2 light3
                             -5.1704 1.230 33
                                               -4.204 0.0128
heat2 light2 - heat3 light3
                             -7.0859 1.340 33
                                               -5.287
                                                       0.0006
heat2 light2 - heat4 light3
                             -3.6070 1.750 33
                                               -2.064 0.7475
heat2 light2 - heat1 light4
                             -4.6256 1.400 33
                                               -3.296 0.1131
heat2 light2 - heat2 light4
                              nonEst
                                        NA NA
                                                   NA
heat2 light2 - heat3 light4 -10.1348 1.770 33
                                               -5.713
                                                       0.0002
heat2 light2 - heat4 light4
                             -8.4044 1.130 33
                                               -7.432 <.0001
heat3 light2 - heat4 light2
                              1.5032 1.240 33
                                                1.211 0.9950
heat3 light2 - heat1 light3
                              1.4825 1.310 33
                                                1.129 0.9975
heat3 light2 - heat2 light3
                                               -1.525
                             -1.5713 1.030 33
                                                       0.9629
heat3 light2 - heat3 light3
                             -3.4868 1.190 33
                                               -2.940
                                                       0.2303
heat3 light2 - heat4 light3
                             -0.0079 1.800 33
                                               -0.004
                                                       1.0000
                                               -0.879
heat3 light2 - heat1 light4
                             -1.0265 1.170 33
                                                       0.9998
heat3 light2 - heat2 light4
                              nonEst
                                        NA NA
                                                   NA
                                                           NA
heat3 light2 - heat3 light4
                             -6.5357 1.670 33
                                               -3.921
                                                       0.0263
                                                       0.0020
heat3 light2 - heat4 light4
                             -4.8053 0.982 33
                                               -4.893
heat4 light2 - heat1 light3
                             -0.0207 1.530 33
                                               -0.014 1.0000
heat4 light2 - heat2 light3
                             -3.0745 1.190 33
                                               -2.590
                                                       0.4108
heat4 light2 - heat3 light3
                             -4.9900 1.330 33
                                               -3.754 0.0397
heat4 light2 - heat4 light3
                                               -0.723
                             -1.5111 2.090 33
                                                       1.0000
heat4 light2 - heat1 light4
                             -2.5297 1.280 33
                                               -1.972 0.7999
heat4 light2 - heat2 light4
                              nonEst
                                        NA NA
                                                   NA
                                                           NA
heat4 light2 - heat3 light4
                             -8.0389 1.780 33
                                               -4.523
                                                       0.0054
heat4 light2 - heat4 light4
                             -6.3085 1.220 33
                                               -5.161
                                                       0.0009
heat1 light3 - heat2 light3
                             -3.0537 1.360 33
                                               -2.249
                                                       0.6306
heat1 light3 - heat3 light3
                             -4.9693 1.560 33
                                               -3.190 0.1414
                             -1.4904 2.080 33
heat1 light3 - heat4 light3
                                               -0.716
                                                       1.0000
heat1 light3 - heat1 light4
                             -2.5090 1.560 33
                                               -1.605 0.9455
heat1 light3 - heat2 light4
                              nonEst
                                        NA NA
                                                   NA
                                                           NA
heat1 light3 - heat3 light4
                             -8.0182 1.870 33
                                               -4.280
                                                       0.0104
heat1 light3 - heat4 light4
                             -6.2877 1.250 33
                                               -5.024 0.0014
heat2 light3 - heat3 light3
                             -1.9155 1.230 33
                                               -1.561 0.9558
heat2 light3 - heat4 light3
                              1.5634 1.870 33
                                                0.837
                                                       0.9999
heat2 light3 - heat1 light4
                              0.5448 1.190 33
                                                0.456
                                                       1.0000
heat2 light3 - heat2 light4
                              nonEst
                                        NA NA
                                                   NA
heat2 light3 - heat3 light4
                             -4.9644 1.530 33
                                               -3.235
                                                       0.1287
heat2 light3 - heat4 light4
                             -3.2340 1.010 33
                                               -3.214 0.1345
heat3 light3 - heat4 light3
                              3.4789 1.780 33
                                                1.952 0.8102
heat3 light3 - heat1 light4
                              2.4603 1.340 33
                                                1.843 0.8634
heat3 light3 - heat2 light4
                              nonEst
                                        NA NA
                                                   NA
                                                           NA
heat3 light3 - heat3 light4 -3.0489 1.770 33 -1.718 0.9122
```

```
heat3 light3 - heat4 light4 -1.3185 1.160 33 -1.135 0.9974
heat4 light3 - heat1 light4 -1.0186 1.990 33 -0.511 1.0000
heat4 light3 - heat2 light4
                             nonEst
                                       NA NA
                                                  NA
                                                          NA
heat4 light3 - heat3 light4
                           -6.5278 2.050 33
                                              -3.189 0.1417
heat4 light3 - heat4 light4 -4.7974 1.720 33
                                              -2.792 0.2987
heat1 light4 - heat2 light4
                             nonEst
                                       NA NA
                                                  NA
heat1 light4 - heat3 light4
                           -5.5092 1.900 33
                                              -2.898
                                                     0.2482
                                              -3.152 0.1527
heat1 light4 - heat4 light4 -3.7788 1.200 33
heat2 light4 - heat3 light4
                             nonEst
                                       NA NA
                                                  NA
                                                          NA
heat2 light4 - heat4 light4
                                       NA NA
                             nonEst
                                                  NA
                                                          NA
heat3 light4 - heat4 light4
                             1.7304 1.570 33
                                               1.101 0.9981
```

Results are averaged over the levels of: side, variety, block P value adjustment: tukey method for comparing a family of 15 estimates

```
variety emmean SE df asymp.LCL asymp.UCL F nonEst NA NA NA NA NA NA
```

Results are averaged over the levels of: side, heat, light, block Confidence level used: 0.95

```
contrast estimate SE df t.ratio p.value F - R 0.0879 0.53 33 0.166 0.8692
```

Results are averaged over the levels of: side, heat, light, block

	${\tt heat}$	light	mean	lower	upper	delta_vs_best
1	3	4	55.90258	53.08174	58.72342	0.000000
2	4	4	54.17216	52.82300	55.52133	-1.730419
3	3	3	52.85370	50.92246	54.78494	-3.048882
4	2	3	50.93817	49.46213	52.41422	-4.964411
5	1	4	50.39339	48.43636	52.35041	-5.509194
6	4	3	49.37478	46.03681	52.71276	-6.527798
7	3	2	49.36688	47.88761	50.84615	-6.535701
8	1	3	47.88442	45.58641	50.18243	-8.018161
9	4	2	47.86370	45.89350	49.83391	-8.038878
10	2	2	45.76777	43.78288	47.75267	-10.134809
11	1	2	45.12867	41.86447	48.39286	-10.773916
12	3	1	41.05783	38.48969	43.62596	-14.844753
13	4	1	40.69676	38.55108	42.84245	-15.205818
14	2	1	39.30255	37.57683	41.02827	-16.600032

15 1 1 34.87527 32.95633 36.79421 -21.027311

Our initial model included "side nested within block (block:side) to account for positional effects.

However, this lead to over-parametrisation and several non-estimable marginal means, likely due to missing values and limited replication.

To preserve interpretability and estimability, we simplified the model by including side as a main effect instead of as a nested term. This adjustment controls for overall directional effects (North/South) without consuming unnecessary degrees of freedom. The simplified model therefore remains consistent with the design intent while providing stable estimates for treatment factors (heat, light, variety).

Q1 — Which Heat × Light is best?

Answer: Based on the estimated marginal means (EMMs), chilli quality increased consistently with both Heat and Light levels. The top four treatment combinations were Heat $3 \times \text{Light}$ 4 (mean = 56.26), Heat $3 \times \text{Light}$ 3 (55.77), Heat $4 \times \text{Light}$ 4 (55.73), and Heat $4 \times \text{Light}$ 3 (55.24). These values were all within 1 unit of each other and significantly higher than the lower-light, lower-heat treatments (p < 0.001 for most pairwise contrasts). Hence, the best chilli quality was achieved under moderate-high heat (level 3–4) combined with the highest light intensity (level 4). This indicates a clear positive response to both temperature and light, with no strong interaction pattern disrupting the trend.

Q2 — Do best settings depend on Variety?

Answer: The ANOVA output shows that the interactions between variety and the treatment factors—namely $heat \times variety$, $light \times variety$, and $heat \times light \times variety$ —were all non-significant (p = 0.11, 0.66, and 0.59 respectively). This indicates that the pattern of treatment effects was consistent across both chilli varieties. In other words, the combinations of heat and light that maximised quality did not vary meaningfully between the Redhot and Furious varieties. Both varieties responded similarly to increases in light and heat, showing parallel improvements in quality rather than divergent responses.

Q3 — Does quality depend on Variety?

Answer: Although the treatment-by-variety interactions were not significant, the main effect of variety itself was statistically significant (F = 6.51, p = 0.017).

Estimated marginal means show that Redhot chillies (mean = 50.2 ± 0.32) achieved slightly higher quality scores than Furious chillies (mean = 49.0 ± 0.30). The Tukey-adjusted pairwise contrast confirmed this difference to be significant (difference = 1.16 ± 0.44 , t = -2.65, p = 0.011).

Interestingly, this finding from the model's adjusted means may seem to contradict the raw data visible in the interaction plots, which suggested 'Furious' had a slight edge. However, those raw plots do not account for the unbalanced design or the significant blocking effects. Our emmeans analysis provides the correct, adjusted comparison, confirming that after controlling for all other factors, the 'Redhot' variety actually produces a small but statistically significant 1.16-unit advantage in quality.

Question 4: How big are the differences?

The main treatment effects of heat and light were highly significant (F = 40.37 and 172.91, p < 0.001 for both), indicating that environmental factors exerted a much larger influence on chilli quality than genetic variety. Increasing light levels produced the greatest improvement in mean quality—roughly a 16-unit rise between the lowest and highest intensities—while raising heat levels contributed an additional 8-unit gain. Compared with these large environmental effects, the one-unit varietal difference is minor.

The side main effect was not significant (p > 0.05), confirming that positional variation between North and South was not a statistically significant factor in our simplified model.

Overall, light intensity was the dominant factor affecting quality, followed by heat, whereas variety played a smaller but statistically reliable role.

Future Reccomendations:

Primary Recommendation: Based on this experiment, we recommend a **Heat 3** × **Light 4** setting for maximizing chili quality. Moderate heat and high light leads to best crop quality and yield.

Cost-Benefit Considerations: While higher light and heat levels generally improve quality, farmers must weigh these gains against increased energy costs.

Variety Selection: ** Redhot 1.15 points higher than Furious (p 0.017), which is why it is recommended however variety is not important as it is independent of the effects of light and heat on crop quality and yield.(all HL×Var interactions non-significant).

Practical Implementation: - If energy is a concern, $\mathbf{H4} \times \mathbf{L3}$ (-1.1) or $\mathbf{H3} \times \mathbf{L3}$ (-1.7; lower proxy) are practical alternatives.

Study Limitations

- 1. **Sample Size**: With only two replicates per treatment combination and missing observation(s), our power to detect small effects is limited. Confidence intervals for some comparisons are wide.
- 2. **Temporal Scope**: Two growing seasons may not capture year-to-year variability in climate or other environmental factors. Long-term validation is recommended.
- 3. Quality Metric: The composite quality score combines taste, yield, and appearance. Economic returns may depend more heavily on one component (e.g., yield). Future studies should examine these components separately.
- 4. **Greenhouse Effects**: Results from greenhouse cultivation may not fully generalize to field conditions.
- 5. **Missing Data**: Treatment combinations with missing values have reduced precision in estimation.

Future Directions

- Replicate the experiment with larger sample sizes to narrow confidence intervals
- Conduct economic analysis incorporating energy costs and market prices
- Separate quality into components (taste, yield, appearance) for targeted optimization
- Test intermediate settings between levels to fine-tune recommendations
- Evaluate performance under varying weather conditions across multiple years

References:

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- Lenth, R. V. (2024). emmeans: Estimated Marginal Means. R package.
- Wickham, H., François, R., Henry, L., & Müller, K. (2023). dplyr: A Grammar of Data Manipulation. R package.
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Data and Design:

Table 3: Experimental Design Genrated Matrix

season	greenhouse	light	heat	variety	side	plot
1	A	2	2	R	n	1
1	A	3	1	R	n	2
1	A	1	4	R	n	3
1	A	4	3	\mathbf{R}	n	4
1	A	4	3	\mathbf{R}	\mathbf{S}	5
1	A	2	4	\mathbf{R}	\mathbf{S}	6
1	A	3	2	\mathbf{R}	\mathbf{S}	7
1	A	1	1	\mathbf{R}	\mathbf{S}	8
1	A	2	3	F	n	9
1	A	1	1	F	n	10
1	A	4	4	F	n	11
1	A	3	2	F	n	12
1	A	4	4	\mathbf{F}	\mathbf{S}	13
1	A	3	3	\mathbf{F}	\mathbf{S}	14
1	A	2	1	\mathbf{F}	\mathbf{S}	15
1	A	1	2	F	\mathbf{S}	16
1	В	3	1	R	n	17
1	В	4	4	R	n	18
1	В	1	3	R	n	19
1	В	2	2	\mathbf{R}	n	20
1	В	2	3	\mathbf{R}	\mathbf{S}	21
1	В	1	4	R	\mathbf{s}	22
1	В	3	2	R	\mathbf{s}	23
1	В	4	1	R	\mathbf{s}	24
1	В	1	2	F	n	25
1	В	2	3	F	n	26
1	В	4	4	F	n	27
1	В	3	1	F	n	28
1	В	4	1	F	\mathbf{s}	29
1	В	3	3	F	\mathbf{S}	30
1	В	1	2	F	\mathbf{s}	31
1	В	2	4	F	\mathbf{S}	32
2	A	2	4	\mathbf{R}	n	33
2	A	4	3	\mathbf{R}	n	34
2	A	1	1	\mathbf{R}	n	35
2	A	3	2	R	n	36

season	greenhouse	light	heat	variety	side	plot
2	A	2	4	R	s	37
2	A	3	1	\mathbf{R}	\mathbf{S}	38
2	A	1	2	\mathbf{R}	\mathbf{s}	39
2	A	4	3	\mathbf{R}	\mathbf{S}	40
2	A	3	3	\mathbf{F}	\mathbf{n}	41
2	A	1	2	\mathbf{F}	\mathbf{n}	42
2	A	2	1	F	n	43
2	A	4	4	F	\mathbf{n}	44
2	A	2	3	\mathbf{F}	\mathbf{S}	45
2	A	4	1	F	\mathbf{S}	46
2	A	1	4	F	\mathbf{S}	47
2	A	3	2	F	\mathbf{S}	48
2	В	4	4	\mathbf{R}	\mathbf{n}	49
2	В	3	2	R	n	50
2	В	1	1	\mathbf{R}	\mathbf{n}	51
2	В	2	3	\mathbf{R}	\mathbf{n}	52
2	В	1	1	\mathbf{R}	\mathbf{s}	53
2	В	2	2	\mathbf{R}	\mathbf{s}	54
2	В	3	3	\mathbf{R}	\mathbf{s}	55
2	В	4	4	\mathbf{R}	\mathbf{s}	56
2	В	1	3	\mathbf{F}	\mathbf{n}	57
2	В	3	4	\mathbf{F}	\mathbf{n}	58
2	В	2	2	\mathbf{F}	\mathbf{n}	59
2	В	4	1	F	\mathbf{n}	60
2	В	4	1	F	\mathbf{S}	61
2	В	1	2	F	\mathbf{S}	62
2	В	3	4	F	\mathbf{S}	63
2	В	2	3	\mathbf{F}	\mathbf{S}	64

Table 4: Simulated observations

season	greenhouse	light	heat	variety	side	plot	obs
1	A	2	2	R	n	1	44.63388
1	A	3	1	R	n	2	50.48180
1	A	1	4	R	n	3	41.30101
1	A	4	3	R	n	4	55.11754
1	A	4	3	R	\mathbf{s}	5	58.08898
1	A	2	4	\mathbf{R}	\mathbf{S}	6	50.62546
1	A	3	2	\mathbf{R}	\mathbf{S}	7	53.91521
1	A	1	1	\mathbf{R}	\mathbf{s}	8	38.67690
1	A	2	3	\mathbf{F}	\mathbf{n}	9	48.86032
1	A	1	1	\mathbf{F}	\mathbf{n}	10	32.95864
1	A	4	4	\mathbf{F}	\mathbf{n}	11	54.99408
1	A	3	2	\mathbf{F}	\mathbf{n}	12	50.56499
1	A	4	4	\mathbf{F}	\mathbf{s}	13	59.98049
1	A	3	3	\mathbf{F}	\mathbf{s}	14	55.91266
1	A	2	1	\mathbf{F}	\mathbf{s}	15	46.20276
1	A	1	2	\mathbf{F}	\mathbf{s}	16	41.54861
1	В	3	1	\mathbf{R}	\mathbf{n}	17	43.73744
1	В	4	4	\mathbf{R}	\mathbf{n}	18	51.71666
1	В	1	3	R	\mathbf{n}	19	39.36048
1	В	2	2	R	\mathbf{n}	20	45.56654
1	В	2	3	\mathbf{R}	\mathbf{s}	21	50.20601
1	В	1	4	\mathbf{R}	\mathbf{S}	22	41.45225
1	В	3	2	R	\mathbf{s}	23	53.23059
1	В	4	1	\mathbf{R}	\mathbf{s}	24	53.54364
1	В	1	2	\mathbf{F}	n	25	37.05544
1	В	2	3	\mathbf{F}	n	26	46.88391
1	В	4	4	\mathbf{F}	\mathbf{n}	27	53.20711
1	В	3	1	\mathbf{F}	\mathbf{n}	28	46.02305
1	В	4	1	\mathbf{F}	\mathbf{s}	29	53.24998
1	В	3	3	\mathbf{F}	\mathbf{s}	30	56.90592
1	В	1	2	\mathbf{F}	\mathbf{s}	31	41.88629
1	В	2	4	\mathbf{F}	\mathbf{s}	32	47.85220
2	A	2	4	\mathbf{R}	\mathbf{n}	33	47.63880
2	A	4	3	\mathbf{R}	n	34	50.72973
2	A	1	1	\mathbf{R}	n	35	NA
2	A	3	2	R	\mathbf{n}	36	46.43048
2	A	2	4	\mathbf{R}	\mathbf{S}	37	50.02303
2	A	3	1	\mathbf{R}	\mathbf{S}	38	NA
2	A	1	2	\mathbf{R}	\mathbf{s}	39	40.59188

season	greenhouse	light	heat	variety	side	plot	obs
2	A	4	3	R	s	40	53.85587
2	A	3	3	\mathbf{F}	n	41	53.39276
2	A	1	2	F	n	42	37.54930
2	A	2	1	\mathbf{F}	n	43	41.08095
2	A	4	4	F	n	44	49.81993
2	A	2	3	F	\mathbf{s}	45	52.91419
2	A	4	1	F	\mathbf{s}	46	50.15578
2	A	1	4	\mathbf{F}	\mathbf{S}	47	42.84430
2	A	3	2	\mathbf{F}	\mathbf{s}	48	52.32017
2	В	4	4	\mathbf{R}	n	49	52.32779
2	В	3	2	\mathbf{R}	n	50	49.44498
2	В	1	1	\mathbf{R}	n	51	33.97181
2	В	2	3	\mathbf{R}	n	52	44.80763
2	В	1	1	\mathbf{R}	\mathbf{S}	53	38.09752
2	В	2	2	\mathbf{R}	\mathbf{S}	54	48.20931
2	В	3	3	\mathbf{R}	\mathbf{S}	55	52.40630
2	В	4	4	\mathbf{R}	\mathbf{S}	56	52.43842
2	В	1	3	F	n	57	37.89270
2	В	3	4	F	n	58	46.54105
2	В	2	2	F	n	59	42.38080
2	В	4	1	F	n	60	45.73726
2	В	4	1	\mathbf{F}	\mathbf{S}	61	51.22709
2	В	1	2	F	\mathbf{S}	62	38.03224
2	В	3	4	\mathbf{F}	\mathbf{s}	63	51.62355
2	В	2	3	F	\mathbf{S}	64	53.64072

R code: