



VC206SH1000012
(Certificate No)

15000 Units
(No of Certificates)

January 7, 2026
(Date)

EQUITY CERTIFICATE & STATEMENT OF HOLDINGS

VERSO Capital 2 SCSP Series 206, the Issuer, in the name and on behalf of Series 206 "OpenAI"

Company Number: B271234

This is to certify that Capital Partners Fund the registered holder of 15000 Certificates only as issued by the Issuer and ultimately backed by 15000 Shares of Series C Preferred Stock of OpenAI.

This certificate was authorised by:

 Signature
Mr Julien Machot
Managing Partner

VERSO Capital 2 SCSP Series 206
2, Avenue Charles de Gaulle, L-1653 Luxembourg
acting in the name and on behalf of its
Series 206

 Signature
Mr Frederic Dupont
General Counsel

