



**VC206SH1000012**  
(Certificate No)

**15000 Units**  
(No of Certificates)

**January 7, 2026**  
(Date)

# EQUITY CERTIFICATE & STATEMENT OF HOLDINGS

VERSO Capital 2 SCSP Series 206, the Issuer, in the name and on behalf of Series 206 "OpenAI"

Company Number: B271234

This is to certify that Capital Partners Fund the registered holder of 15000 Certificates only as issued by the Issuer and ultimately backed by 15000 Shares of Series C Preferred Stock of OpenAI.

This certificate was authorised by:

Signature  
**Mr Julien Machot**  
Managing Partner

VERSO Capital 2 SCSP Series 206  
2, Avenue Charles de Gaulle, L-1653 Luxembourg  
acting in the name and on behalf of its  
Series 206

Signature  
**Mr Frederic Dupont**  
General Counsel

