

Communications

The communications functionality of OneView and POV allow users to have digital conversations as well as send or receive notices between OneView and POV users.

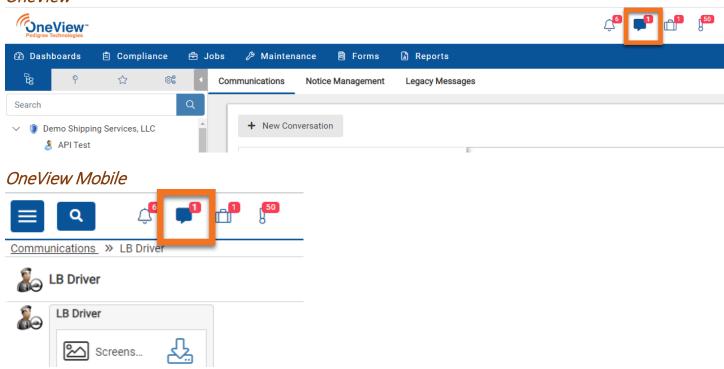
Conversations

Conversations is a digital messaging functionality similar to chat or texting on a phone. Conversations can happen between OneView users and POV users. Conversations has the ability to share files as well as chat messages.

Start a Conversation

Click on the Message icon at the top right in OneView and OneView Mobile, or on the Communications tab in POV.

OneView

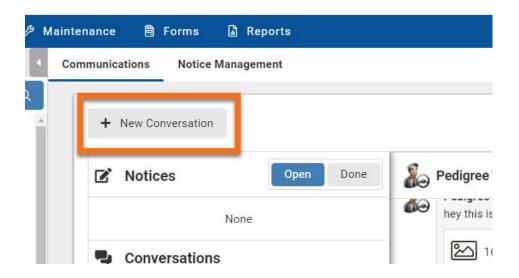






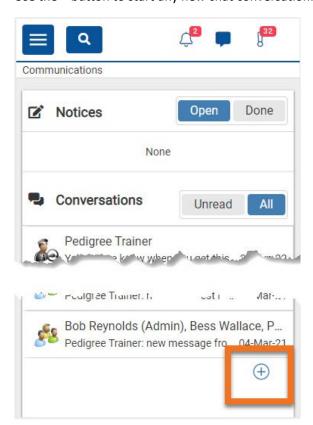
OneView

Use the + New Conversation button to start any new chat conversation.



OneView Mobile

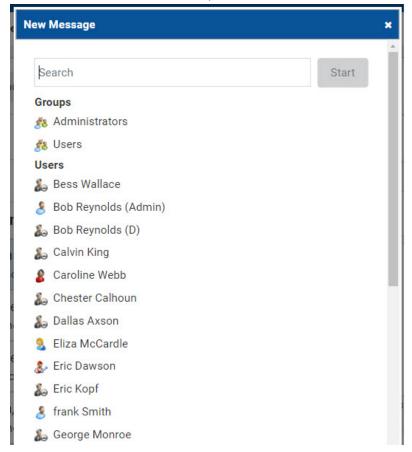
Use the + button to start any new chat conversation.

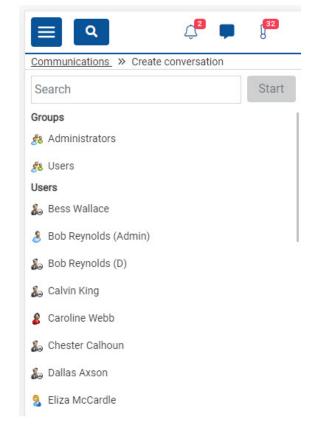




Add Recipients by Group or Individually

Choose the recipients of the chat conversation. You can choose one or more groups to receive the message or one or more users to receive the message. You cannot combine groups and users as recipients. If selecting a group, you will only have access to groups you are in. For example you cannot send a message to the Drivers group if you're not a driver. (for that use Notices- see later in this document)

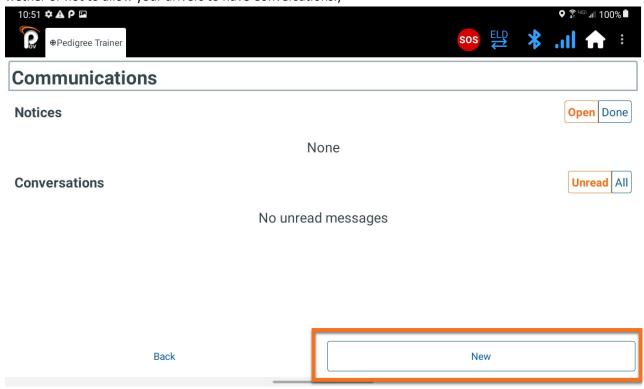




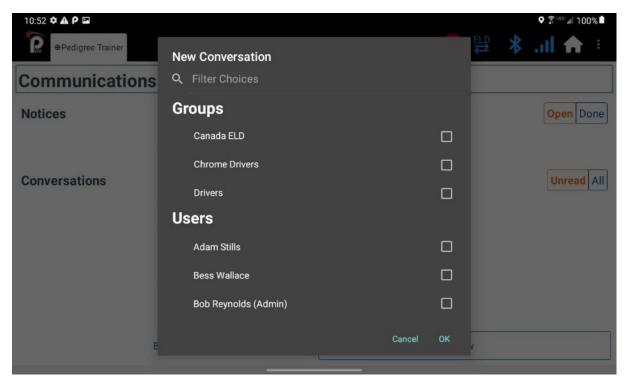


POV

Use the New button at the bottom right in POV to start a new message chat. (Conversations are a permission. You can choose wether or not to allow your drivers to have Conversations.)



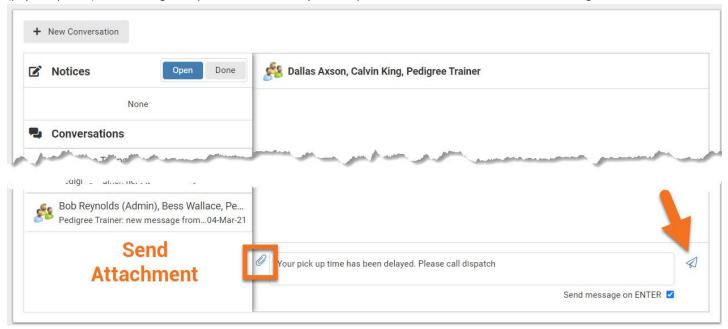
In the New Conversations pop-up, choose one or more groups to include in the message or choose one or more users to receive the message. (You must either choose groups or users, you cannot include both.)





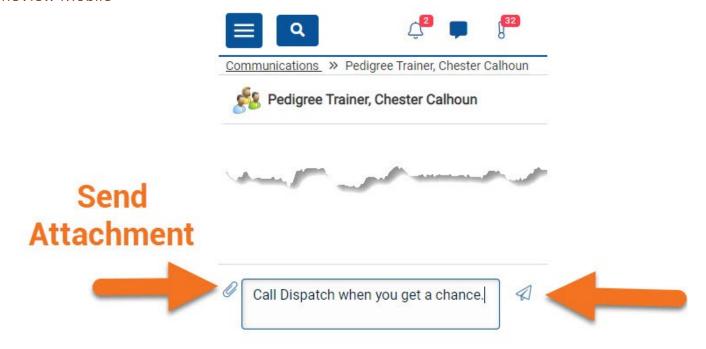
Add Message and/or Attachments

The message or chat field allows you to type any message that you would like. You can also use the attachment feature (paperclip icon) to add images or pdf files to send to your recipients. Use the arrow to send the message.



In OneView, you can use the enter key to send messages, or uncheck the Send Message on ENTER button to only use the arrow to send.

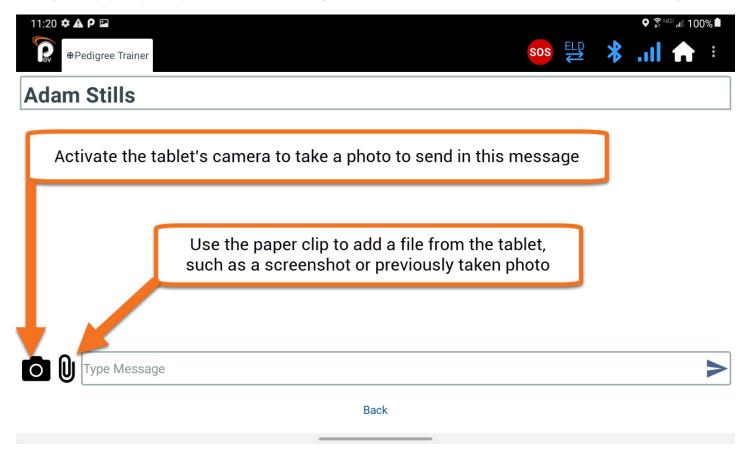
OneView Mobile





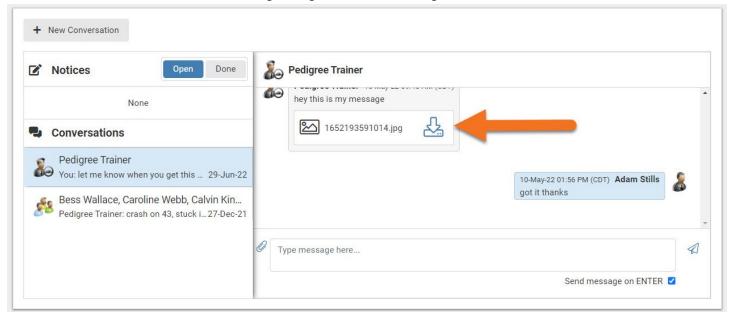
POV

POV includes two different attachment icons. The camera will activate the tablet's camera and attach the photo to the message. The paperclip will open the tablets file storage and the driver can select a saved file to attach to the message.



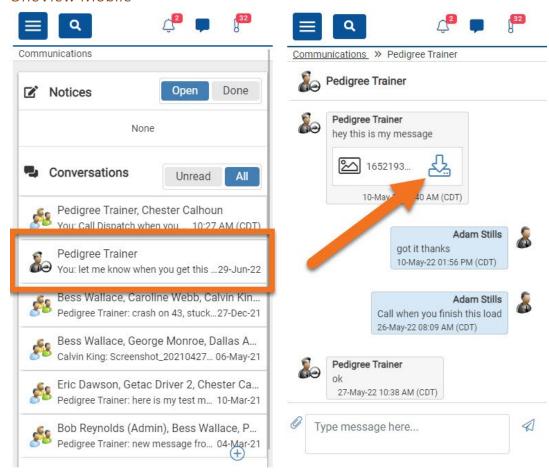
Message String

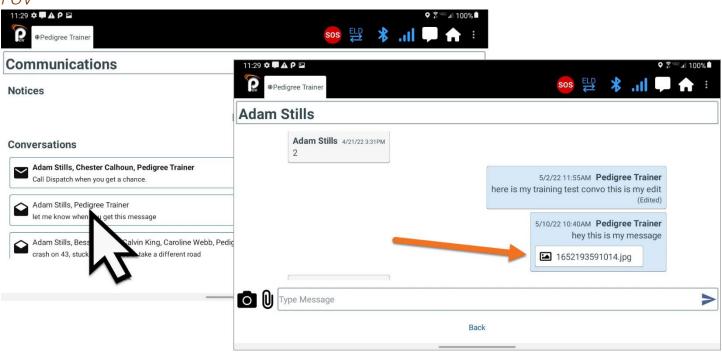
You will continue to have access to the message string and add new messages and attachments as needed.





OneView Mobile





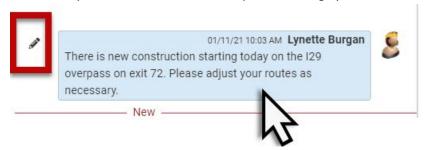


Edit a Conversation Message

From time to time you may realize that you need to correct a message you previously sent, or attach a forgotten file. You can edit one of your own messages, but not the messages of others.

OneView

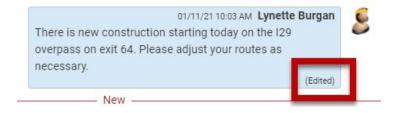
Hover with your mouse over the chat response/message you wish to edit to reveal an edit pencil.



After clicking the edit pencil, your message can now be edited, including using the attachment icon to add or change the attachment. Save your changes.



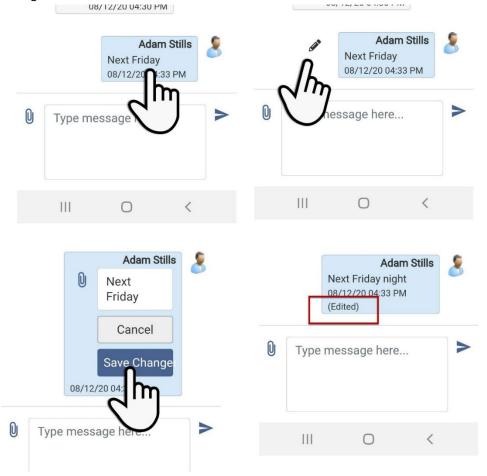
After making any changes and resaving your message, you will see the "edited" note on your message.





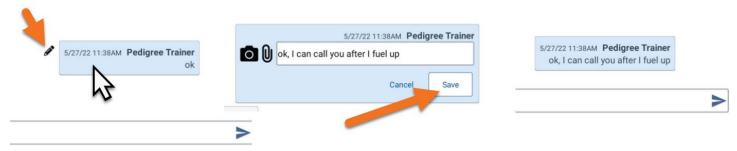
OneView Mobile

Find the message you wish to edit and tap on it. Then tap the edit pencil. Next make changes and then resave. Your edited message will include the "edited" note.

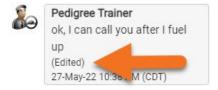


POV

Find the message you want to edit and tap on it to reveal the edit pencil. Tap the edit pencil and then edit your message and save your changed.



The recipient will see (Edited) on any message that has been edited.



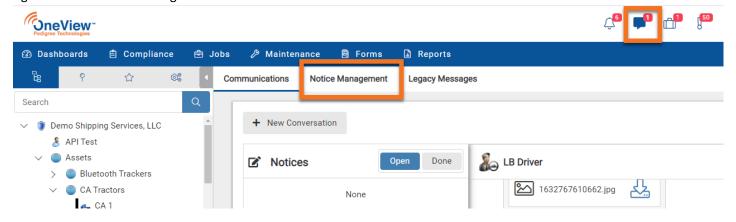


Notices

Notices can be sent to users of OneView and POV with the ability to add attachments, require signatures, and optional correspondence. Notices are tracked and notice manager will be able to view when notices were viewed, signed, and completed.

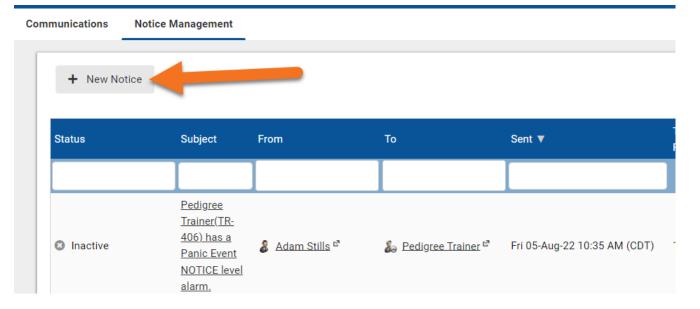
How to Create and Send a Notice

Notice administrators will see their notice management button in the message area. First click on the message icon at the top right and then Notice Management.



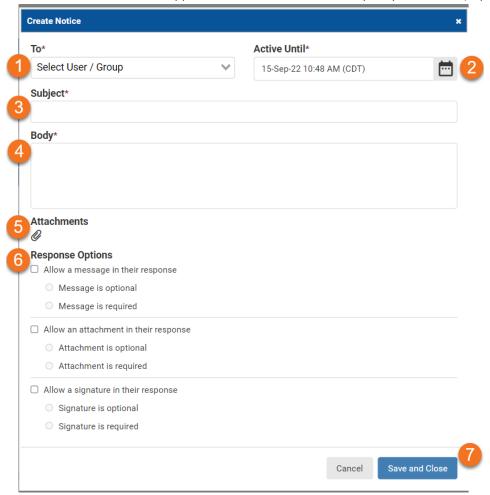
Add New Notice

Use the + New Notice button to start a new notice.

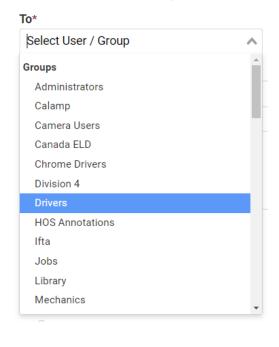


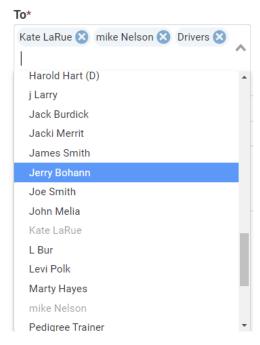


The new notice window will appear. Fill out the fields necessary for your notice. (Explanation of fields below.)



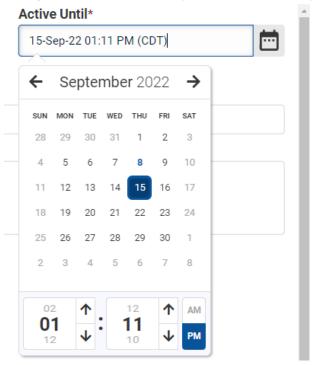
1. To: This field will be the recipients of this notice. Either notify a group, or individual users.



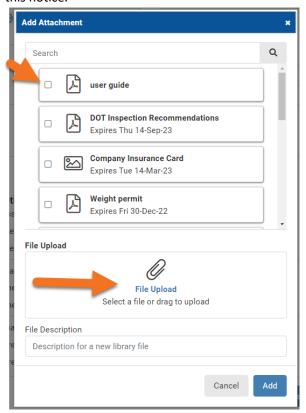




2. **Active Until:** This field will bring up a calendar where you can set a date for this notice to expire. Use both the date and the time clock to set a specific moment in time when the notice will be removed from recipients' lists. Notice managers will be able to see expired notices after they have been removed from users message area.

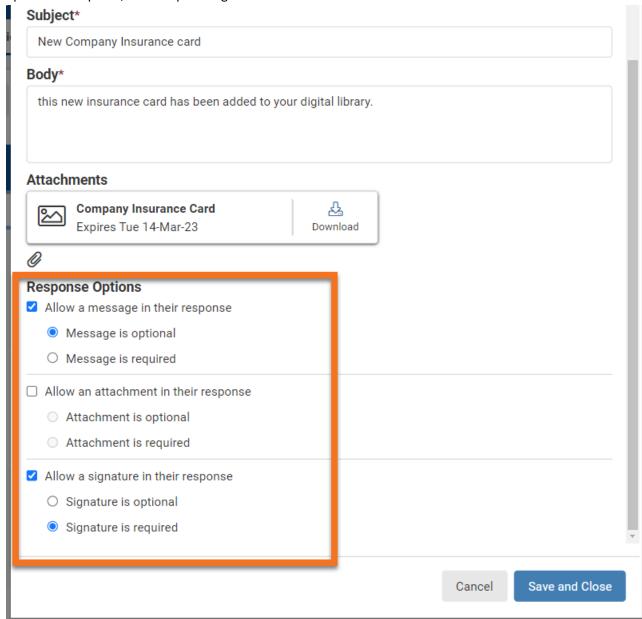


- 3. **Subject:** Add the subject line of this notice here.
- 4. **Body:** Add the message text that you want to include with the notice here.
- 5. **Attachments:** Click the paperclip icon to Choose a file from your digital library or add pdf's or image attachments to this notice.





6. Response Options: you can add optional and required response options for the recipients of this notice. First check the box next to the option, like all message, allow attachment, or allow signature, and then choose if their response is optional or required, like a required signature.

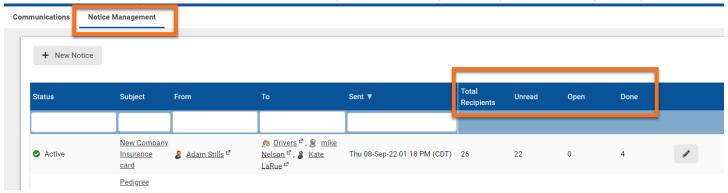


7. **Save and Close**: after completing the add notice form, save and close the form, or cancel to exit without completing the form.



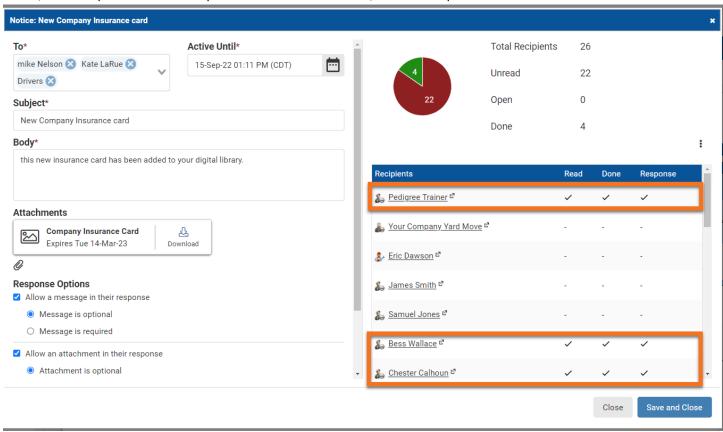
List of Notices – Notice Management

After creating a notice, you will see it in a filterable list on your Notice Management Page (Notice Managers Only).



Notice Recipient Data

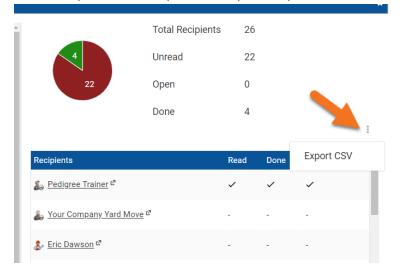
If you click on a notice from the list, you will see the recipient data that shows who the notice was sent to, who read the notice, who completed all of the required elements in the notice, and who responded to the notice.



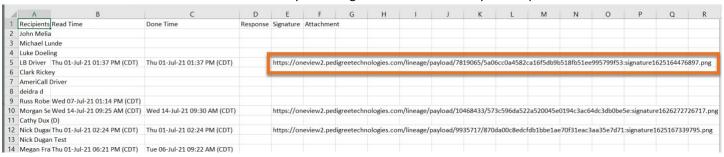


Export Notice Results

Use the ellipsis menu to export the recipient response results.

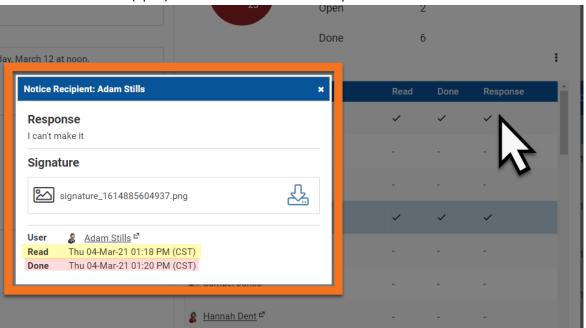


The csv that downloads will include links to view any of the signatures or files sent by the responder.



View a Response

By clicking on the check marks in the notice window, the pop up will include the response message, signature and any attachment the responder uploaded. You can click the download button on any file or signature to view or download the file as well as see the read (open) time and done time of the responder.

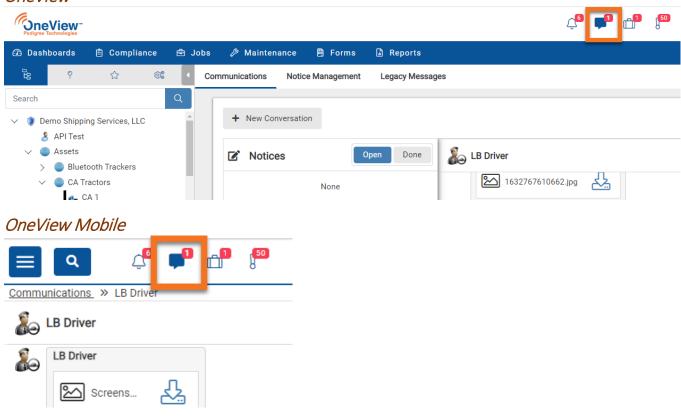




Read a Notice

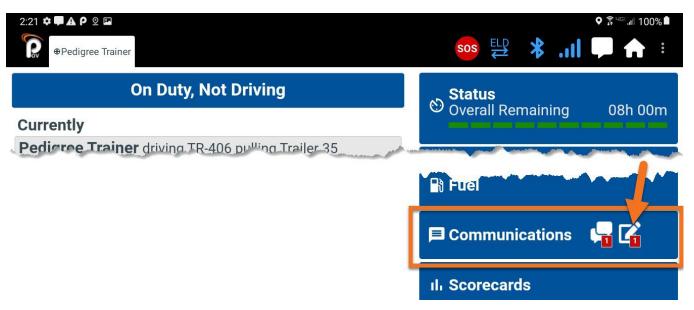
To send a notice (or read a notice) tap on the Message icon in OneView or OneView Mobile, or tap the Communications button in POV.

OneView



POV

To read a notice, tap the Communications tab.

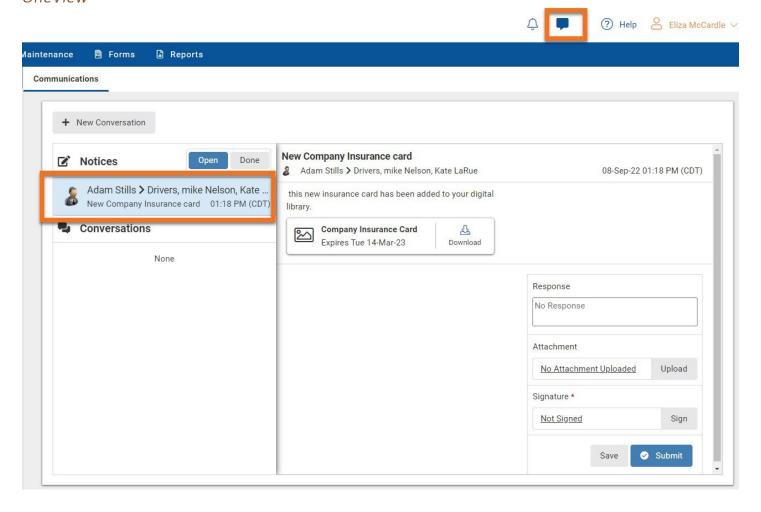




Open Notice

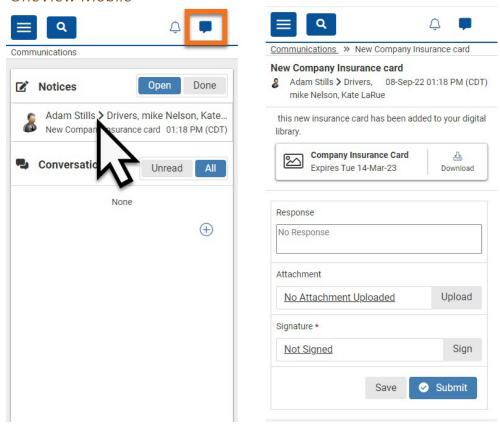
Notices are listed under the section titled **Notices**. Click or tap on any notice to open.

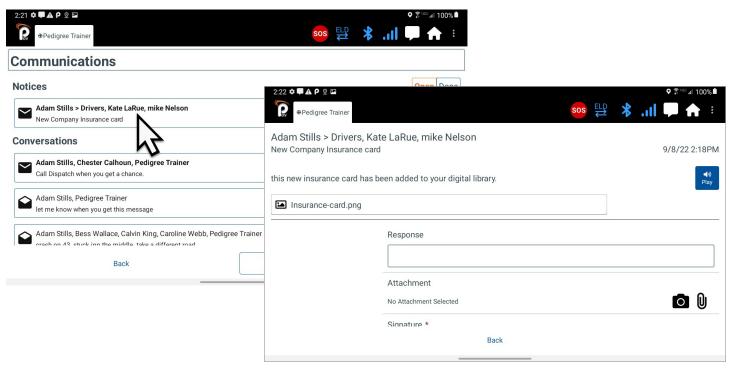
OneView





OneView Mobile







Notice

The notice will include text to read and may include an attachment, require a signature or allow a response or even an upload from the recipient.

OneView



OneView Mobile

