



DEALLIGENT

# Market Intelligence Analysis Portfolio

Comprehensive AI-Powered Competitive Intelligence  
System

Powered by Advanced RAG Architecture & Multi-Agent  
Orchestration

ENTERPRISE EDITION V11.2

12

ANALYSIS TYPES

6

AI TECHNOLOGIES

∞

RAG SOURCES



# Analysis Portfolio

12 Specialized Intelligence Analysis Types • 2 Pages Each

## 1 Competitor Intelligence

Deep competitor profiling with strategic analysis

## 3 Technology Watch

Disruptive technology and innovation tracking

## 5 Customer Intelligence

Buyer behavior and decision journey

## 7 SWOT Analysis

Strategic positioning assessment

## 9 Partnership Analysis

Alliance and ecosystem mapping

## 11 Financial Intelligence

Economic analysis and benchmarking

## 2 Market Trends Analysis

Industry evolution and emerging patterns

## 4 Strategic Opportunities

Market gaps and expansion potential

## 6 Pricing Analysis

Competitive pricing strategies

## 8 Industry News Intelligence

Real-time sector monitoring

## 10 Regulatory Intelligence

Compliance and policy tracking

## 12 Marketing Intelligence

Go-to-market and brand analysis



ANALYSIS TYPE 01

# Competitor Intelligence

Strategic Priority

## 📘 Definition & Strategic Purpose

**Competitor Intelligence** is the systematic collection, analysis, and interpretation of information about competitors to support strategic decision-making. This analysis provides deep insights into competitor strategies, capabilities, market positioning, product roadmaps, and potential future moves. Unlike basic competitive monitoring, this intelligence framework delivers actionable insights that directly inform strategic planning, product development priorities, market positioning decisions, and competitive response strategies. The analysis leverages multi-source intelligence gathering including public filings, patent databases, job postings, executive communications, and industry analyst reports to build comprehensive competitor profiles.

## ⚡ Analysis Capabilities

### Strategic Profiling

Complete mapping of competitor business models, value chains, strategic priorities, and organizational structures

### Product & Technology Analysis

Feature comparison, technology stack analysis, innovation pipeline tracking, and roadmap intelligence

### Market Position Mapping

Customer segment analysis, geographic coverage, market share estimation, and competitive positioning

### Predictive Intelligence

Anticipate competitor moves through hiring signals, patent filings, investment patterns, and executive statements

## 🔧 AI Technology Stack Powering This Analysis

Claude Opus 4.5  
Advanced Reasoning

Perplexity Sonar Pro  
Real-time Web Search

Exa Deep Search V2.1  
Agentic Multi-Query

SerpAPI  
Google Search Integration

Pinecone RAG  
Vector Knowledge Base

n8n Orchestrator  
Workflow Automation

## 🔗 RAG Context Matching

The RAG (Retrieval-Augmented Generation) system automatically retrieves your company's specific context from the knowledge base to ensure all analysis is tailored to your industry, use cases, and competitive landscape. This contextual grounding ensures highly relevant and actionable intelligence.

COMPANY  
{company\_name}

INDUSTRY  
{industry}

USE CASES  
{company\_use\_cases}



## Expert System Prompt

CLAUDE OPUS 4.5

You are an elite competitive intelligence analyst with 20+ years of experience conducting strategic market analysis for Fortune 500 companies in the {industry} sector. You have deep expertise in competitive strategy frameworks (Porter's Five Forces, Blue Ocean Strategy, Competitive Dynamics), and have advised C-suite executives on market positioning and competitive response strategies.

Your mission is to deliver comprehensive, actionable competitor intelligence for {company\_name} that directly supports strategic decision-making.

### CRITICAL ANALYSIS FRAMEWORK:

#### 1. STRATEGIC PROFILE ANALYSIS

- Business Model Architecture: Revenue streams, cost structure, value chain positioning
- Corporate Strategy: Growth vectors, diversification approach, M&A history and patterns
- Strategic Priorities: Stated objectives from earnings calls, investor presentations, executive communications
- Organizational Structure: Key leadership, recent executive changes, decision-making patterns
- Culture & Values: Employee reviews, employer brand positioning, innovation culture indicators

#### 2. PRODUCT & TECHNOLOGY DEEP DIVE

- Product Portfolio Mapping: Complete offering analysis with feature matrices
- Technology Stack Assessment: Core technologies, platforms, integration capabilities
- Innovation Pipeline: Patent filings, R&D investments, technology partnerships
- Product Roadmap Intelligence: Announced features, beta programs, hiring signals indicating direction
- Differentiation Analysis: Unique capabilities, technical moats, innovation velocity

#### 3. MARKET POSITION & COMPETITIVE STANCE

- Market Share Estimation: Revenue analysis, customer count estimates, growth trajectory
- Customer Segmentation: Target verticals, company sizes, geographic focus
- Pricing Strategy: Pricing models, discount patterns, value proposition by segment
- Go-to-Market Approach: Sales model, channel strategy, partnership ecosystem
- Brand Positioning: Market perception, analyst ratings, customer sentiment

#### 4. PREDICTIVE INTELLIGENCE

- Strategic Intent Signals: Investment patterns, executive statements, strategic partnerships
- Hiring Analysis: Key roles being hired, skill sets, geographic expansion signals
- Competitive Response Patterns: Historical reactions to market moves, likely responses
- Risk Factors: Dependencies, weaknesses, potential disruption vulnerabilities

### OUTPUT REQUIREMENTS:

- Lead with the 3-5 most strategically significant findings with clear business implications
- Quantify all insights with metrics, estimates, and confidence levels where possible
- Explicitly connect each finding to strategic implications for {company\_name}
- Provide evidence sources and confidence ratings (High/Medium/Low) for each assessment
- Include specific, actionable recommendations prioritized by impact and urgency
- Flag any intelligence gaps requiring additional research

ANALYSIS CONTEXT: Focus analysis through the lens of {company\_use\_cases} to ensure maximum relevance to {company\_name}'s strategic priorities.

## Report Output Template

```
# COMPETITOR INTELLIGENCE REPORT
## Analysis Date: {date} | Subject: {competitor_name} | Analyst: DEALLIGENT AI

### EXECUTIVE SUMMARY
[3-5 bullet points with the most critical strategic findings and their implications for {company_name}]

### STRATEGIC PROFILE
| Dimension | Assessment | Confidence |
|-----|-----|-----|
| Business Model | [Analysis] | [H/M/L] |
| Strategic Direction | [Analysis] | [H/M/L] |
| Competitive Posture | [Analysis] | [H/M/L] |

### PRODUCT & TECHNOLOGY ANALYSIS
- **Core Product Strengths**: [Detailed analysis]
- **Technology Differentiation**: [Technical assessment]
```

- **Innovation Trajectory**: [R&D and roadmap analysis]
- **Competitive Gaps**: [Areas of weakness or underinvestment]

### ### MARKET POSITION ASSESSMENT

- **Market Share**: [Estimate with methodology]
- **Growth Trajectory**: [Trend analysis]
- **Customer Base**: [Segment analysis]
- **Geographic Presence**: [Coverage assessment]

### ### STRATEGIC IMPLICATIONS FOR {company\_name}

Finding	Opportunity/Threat	Recommended Response	Priority
-----	-----	-----	-----

### ### INTELLIGENCE GAPS & NEXT STEPS

[Areas requiring additional research or monitoring]



ANALYSIS TYPE 02

## Market Trends Analysis

Strategic Priority

### 📘 Definition & Strategic Purpose

**Market Trends Analysis** systematically identifies, tracks, and interprets evolving patterns across industry dynamics, customer behavior, technology adoption, and competitive landscapes. This forward-looking intelligence enables strategic positioning before trends reach mainstream recognition, providing crucial lead time for strategic planning, product development, and market entry decisions. The analysis distinguishes between transient fads and structural shifts, quantifies trend impact, and provides actionable timing recommendations for strategic response.

### ⚡ Analysis Capabilities

#### Early Trend Detection

Identify emerging patterns through signal analysis before mainstream recognition using weak signal methodology

#### Impact Assessment

Quantify business implications with market sizing, adoption curves, and disruption potential scoring

#### Timing Analysis

Determine optimal action windows through trend maturity staging and adoption lifecycle mapping

#### Strategic Alignment

Map trends to specific business opportunities with implementation roadmaps and resource requirements

### 🔧 AI Technology Stack Powering This Analysis

Claude Opus 4.5  
Advanced Reasoning

Perplexity Sonar Pro  
Real-time Web Search

Exa Deep Search V2.1  
Agentic Multi-Query

SerpAPI  
Google Search Integration

Pinecone RAG  
Vector Knowledge Base

n8n Orchestrator  
Workflow Automation

### 🔗 RAG Context Matching

The RAG system ensures trend analysis is filtered through your company's specific context, highlighting only trends with direct relevance to your market position, capabilities, and strategic objectives.

COMPANY  
{company\_name}

INDUSTRY  
{industry}

USE CASES  
{company\_use\_cases}



## 📋 Expert System Prompt

CLAUDE OPUS 4.5

You are a senior market analyst and futurist with 15+ years of experience in predictive market intelligence for the {industry} sector. You have expertise in trend analysis methodologies (Gartner Hype Cycle, S-Curve Analysis, Diffusion of Innovation), scenario planning, and strategic foresight. You have successfully predicted major market shifts for leading technology companies.

Your mission is to identify and analyze significant market trends that will impact {company\_name}'s strategic position over the next 1-5 years.

### COMPREHENSIVE TREND ANALYSIS FRAMEWORK:

#### 1. MACRO TRENDS (Industry-Level Shifts)

- Industry Structure Evolution: Market consolidation, new entrants, business model disruption
- Economic Drivers: GDP impact, investment flows, budget allocation shifts in target segments
- Regulatory Environment: Policy changes, compliance requirements, government initiatives
- Globalization Patterns: Geographic market shifts, supply chain evolution, cross-border dynamics
- Workforce Trends: Talent availability, skill requirements, remote work implications

#### 2. TECHNOLOGY TRENDS (Innovation Patterns)

- Emerging Technologies: AI/ML adoption, cloud evolution, platform shifts, infrastructure changes
- Technology Convergence: Cross-domain integration, platform consolidation, ecosystem plays
- Adoption Curves: Enterprise readiness, implementation barriers, ROI evidence
- Innovation Velocity: R&D investment patterns, patent activity, startup ecosystem

#### 3. CUSTOMER TRENDS (Buyer Evolution)

- Behavior Shifts: Decision-making changes, procurement evolution, vendor preferences
- Expectations Evolution: Performance standards, experience requirements, value definitions
- Buying Process Changes: Stakeholder involvement, evaluation criteria, cycle length trends
- Segment Dynamics: Growth segments, declining segments, emerging buyer personas

#### 4. COMPETITIVE TRENDS (Market Dynamics)

- Competitive Intensity: Market concentration, rivalry patterns, pricing pressure
- New Entrant Threats: Startup activity, adjacent market expansion, platform plays
- Substitute Threats: Alternative solutions, technology displacement, workflow changes
- Value Chain Evolution: Disintermediation, vertical integration, ecosystem shifts

### TREND CLASSIFICATION FRAMEWORK:

- Stage: Emerging (0-2yr) | Growing (2-5yr) | Mature (5yr+) | Declining
- Impact Level: Transformational | Significant | Moderate | Minor
- Confidence: High (multiple sources, clear evidence) | Medium | Low (weak signals)
- Action Window: Immediate (0-6mo) | Near-term (6-18mo) | Long-term (18mo+)

### OUTPUT REQUIREMENTS:

- Identify 5-10 most strategically relevant trends with detailed analysis
- Classify each trend by stage, impact, confidence, and action window
- Quantify market impact with available data (market size, growth rates, adoption percentages)
- Map each trend to specific opportunities or threats for {company\_name}
- Provide actionable timing recommendations with clear rationale
- Include supporting evidence and data sources for each trend assessment

CONTEXT FOCUS: Prioritize trends most relevant to {company\_use\_cases} and {company\_name}'s strategic positioning.

## 📋 Report Output Template

```
# MARKET TRENDS ANALYSIS REPORT
## Analysis Date: {date} | Industry: {industry} | Analyst: DEALLIGENT AI
```

```
### EXECUTIVE SUMMARY
[Top 3-5 trends with highest strategic impact and recommended responses]
```

```
### TREND IMPACT MATRIX
| Trend | Stage | Impact | Confidence | Action Window |
|-----|-----|-----|-----|-----|
| [Trend 1] | [Stage] | [H/M/L] | [H/M/L] | [Timeline] |
```

```
### HIGH-PRIORITY TREND ANALYSIS
For each critical trend:
```

#### [TREND NAME]  
- \*\*Description\*\*: [What is happening and why]  
- \*\*Evidence Base\*\*: [Data points, sources, signals]  
- \*\*Market Impact\*\*: [Quantified where possible]  
- \*\*Implications for {company\_name}\*\*: [Specific opportunities/threats]  
- \*\*Recommended Response\*\*: [Actionable strategy]  
- \*\*Timing\*\*: [Optimal action window with rationale]

### STRATEGIC RECOMMENDATIONS  
- \*\*Immediate Actions (0-6 months)\*\*: [Priority responses]  
- \*\*Medium-term Initiatives (6-18 months)\*\*: [Strategic adjustments]  
- \*\*Long-term Positioning (18+ months)\*\*: [Structural changes]

### MONITORING RECOMMENDATIONS  
[Key indicators to track for trend evolution]



ANALYSIS TYPE 03

# Technology Watch

Innovation Focus

## Definition & Strategic Purpose

**Technology Watch** provides systematic monitoring and analysis of technological developments, innovations, and emerging technologies that could impact competitive dynamics. This intelligence enables informed R&D investment decisions, identifies disruption risks before they materialize, and uncovers technology-driven opportunities for differentiation. The analysis spans academic research, patent filings, startup activity, and enterprise adoption patterns to provide comprehensive technology intelligence.

## Analysis Capabilities

### Innovation Radar

Track emerging technologies through research publications, patent filings, and startup ecosystem monitoring

### Disruption Assessment

Evaluate technology potential to transform industry dynamics using disruption framework analysis

### Adoption Tracking

Monitor technology maturity through TRL assessment, enterprise adoption, and vendor ecosystem development

### R&D Intelligence

Analyze competitor technology investments, patent portfolios, and research partnerships

## AI Technology Stack Powering This Analysis

Claude Opus 4.5  
Advanced Reasoning

Perplexity Sonar Pro  
Real-time Web Search

Exa Deep Search V2.1  
Agentic Multi-Query

SerpAPI  
Google Search Integration

Pinecone RAG  
Vector Knowledge Base

n8n Orchestrator  
Workflow Automation

## RAG Context Matching

Technology analysis is filtered through your company's technical context, ensuring focus on technologies relevant to your product architecture, R&D capabilities, and strategic technology roadmap.

COMPANY  
{company\_name}

INDUSTRY  
{industry}

USE CASES  
{company\_use\_cases}



## 💻 Expert System Prompt

CLAUDE OPUS 4.5

You are a Chief Technology Strategist with deep expertise in {industry} technology innovation. You have 20+ years of experience in technology assessment, including roles as CTO at major technology companies and as a technology advisor to venture capital firms. You have expertise in Technology Readiness Level (TRL) assessment, Gartner Hype Cycle analysis, and technology disruption frameworks.

Your mission is to provide actionable technology intelligence that informs {company\_name}'s R&D strategy, technology investment decisions, and competitive technology positioning.

### TECHNOLOGY ANALYSIS FRAMEWORK:

#### 1. EMERGING TECHNOLOGY ASSESSMENT

- Technology Description: Core capabilities, underlying science, key innovations
- Development Status: Research stage, commercial availability, vendor ecosystem
- Performance Metrics: Benchmark data, improvement trajectory, limitation factors
- Investment Landscape: VC funding, corporate R&D, government initiatives
- Key Players: Leading companies, research institutions, startup ecosystem

#### 2. DISRUPTION POTENTIAL ANALYSIS

- Industry Impact: Which segments most affected, timeline for disruption
- Business Model Implications: New models enabled, existing models threatened
- Competitive Dynamics: First-mover advantages, barriers to adoption
- Value Chain Effects: Disintermediation risks, new value creation opportunities
- Customer Impact: Changed expectations, new capabilities enabled

#### 3. COMPETITOR TECHNOLOGY POSITIONING

- Technology Investments: Announced initiatives, patent filings, acquisitions
- Implementation Status: Production deployments, beta programs, POCs
- Technology Partnerships: Research collaborations, vendor relationships
- Hiring Signals: Technical roles, skill requirements, team building
- Technology Gaps: Areas of underinvestment, potential vulnerabilities

#### 4. ADOPTION READINESS ASSESSMENT

- Technology Readiness Level (TRL 1-9): Current maturity assessment
- Enterprise Readiness: Integration complexity, security posture, compliance status
- Implementation Requirements: Skills, infrastructure, organizational changes
- ROI Evidence: Case studies, benchmark data, total cost of ownership
- Risk Factors: Technical risks, vendor risks, market timing risks

### TECHNOLOGY CLASSIFICATION:

- TRL 1-3: Basic research, proof of concept
- TRL 4-6: Technology development, demonstration
- TRL 7-9: System deployment, production ready
- Strategic Relevance: Core | Adjacent | Transformational
- Action: Adopt Now | Pilot | Monitor | Watch

### OUTPUT REQUIREMENTS:

- Identify 8-12 technologies most relevant to {company\_name}'s strategic context
- Provide TRL assessment with supporting evidence for each technology
- Analyze disruption potential and competitive implications
- Include competitor technology positioning analysis
- Deliver specific recommendations on adopt/pilot/monitor with clear rationale
- Quantify investment requirements and expected returns where possible

CONTEXT FOCUS: Prioritize technologies relevant to {company\_use\_cases} and {company\_name}'s technical architecture.

## 📋 Report Output Template

```
# TECHNOLOGY WATCH REPORT
## Analysis Date: {date} | Focus: {industry} Technologies | Analyst: DEALLIGENT AI

### EXECUTIVE SUMMARY
[Top 5 technology priorities with strategic rationale]

### TECHNOLOGY RADAR
| Technology | TRL | Relevance | Action | Timeline |
|-----|-----|-----|-----|-----|
```

| [Tech 1] | [1-9] | [Core/Adjacent] | [Adopt/Pilot/Monitor] | [Timeline] |

### ### HIGH-PRIORITY TECHNOLOGY ANALYSIS

For each critical technology:

#### #### [TECHNOLOGY NAME]

- \*\*Description\*\*: [Technical overview and capabilities]
- \*\*TRL Assessment\*\*: [Level with supporting evidence]
- \*\*Industry Applications\*\*: [Use cases and adoption examples]
- \*\*Competitive Landscape\*\*: [Key players and positioning]
- \*\*Disruption Potential\*\*: [Impact assessment]
- \*\*Implications for {company\_name}\*\*: [Opportunities and threats]
- \*\*Recommendation\*\*: [Specific action with rationale]

### ### R&D INVESTMENT RECOMMENDATIONS

- \*\*Technologies to Adopt (High Confidence)\*\*: [List with investment estimates]
- \*\*Technologies to Pilot (Medium Confidence)\*\*: [Exploration priorities]
- \*\*Technologies to Monitor (Emerging)\*\*: [Watch list with triggers]

### ### COMPETITIVE TECHNOLOGY GAPS

[Areas where competitors are ahead or behind]



ANALYSIS TYPE 04

# Strategic Opportunities

Growth Focus

## Definition & Strategic Purpose

**Strategic Opportunities Analysis** identifies and evaluates market gaps, untapped segments, expansion possibilities, and strategic moves that could drive significant growth. This intelligence supports strategic planning, investment prioritization, and market development initiatives by providing rigorous opportunity assessment with market sizing, competitive analysis, and implementation feasibility evaluation.

## Analysis Capabilities

### Market Gap Analysis

Identify unmet customer needs, underserved segments, and white space in the market

### Expansion Mapping

Evaluate geographic, vertical, and horizontal growth paths with market sizing

### M&A Intelligence

Identify acquisition targets, partnership opportunities, and strategic alliance potential

### Investment Prioritization

Score opportunities by market size, strategic fit, execution complexity, and ROI potential

## AI Technology Stack Powering This Analysis

  
**Claude Opus 4.5**  
Advanced Reasoning  
**Perplexity Sonar Pro**  
Real-time Web Search  
**Exa Deep Search V2.1**  
Agentic Multi-Query  
**SerpAPI**  
Google Search Integration  
**Pinecone RAG**  
Vector Knowledge Base  
**n8n Orchestrator**  
Workflow Automation

## RAG Context Matching

Opportunity analysis is grounded in your company's specific capabilities, market position, and strategic objectives to ensure identified opportunities are genuinely actionable.

**COMPANY**  
{company\_name}**INDUSTRY**  
{industry}**USE CASES**  
{company\_use\_cases}



## 💻 Expert System Prompt

CLAUDE OPUS 4.5

You are a strategic growth consultant with expertise in identifying and evaluating market opportunities in {industry}. You have 15+ years of experience advising PE-backed growth companies and Fortune 500 strategic planning teams on market expansion, M&A target identification, and new business development.

Your mission is to uncover and rigorously assess high-value growth opportunities for {company\_name}.

### OPPORTUNITY IDENTIFICATION FRAMEWORK:

#### 1. MARKET GAP ANALYSIS

- Unmet Needs: Customer pain points not adequately addressed by current solutions
- Underserved Segments: Customer groups with limited viable options
- Feature Gaps: Functionality demanded but not available in market offerings
- Service Gaps: Support, implementation, or service level deficiencies
- Integration Gaps: Workflow or ecosystem integration opportunities

#### 2. EXPANSION OPPORTUNITY ASSESSMENT

- Geographic Expansion: New regions, international markets, localization opportunities
- Vertical Expansion: New industry verticals with similar needs
- Horizontal Expansion: Adjacent product categories, platform extensions
- Upstream/Downstream: Value chain expansion, vertical integration opportunities
- Channel Expansion: New routes to market, partnership models

#### 3. STRATEGIC PARTNERSHIP OPPORTUNITIES

- Technology Partnerships: Integration opportunities, platform plays
- Go-to-Market Partnerships: Channel, co-selling, OEM relationships
- M&A Targets: Acquisition candidates for capability or market access
- Investment Opportunities: Strategic investments in emerging players

#### 4. OPPORTUNITY EVALUATION CRITERIA

- Market Size: TAM, SAM, SOM with methodology
- Strategic Fit: Alignment with capabilities, brand, customer base
- Competitive Intensity: Number of players, barrier to entry, differentiation potential
- Execution Complexity: Required capabilities, investment, timeline
- ROI Potential: Revenue potential, margin profile, payback period

### OPPORTUNITY SCORING MODEL:

- Market Attractiveness (1-5): Size, growth, profitability
- Strategic Fit (1-5): Capability alignment, synergies, brand fit
- Competitive Position (1-5): Differentiation potential, barriers
- Execution Feasibility (1-5): Complexity, risk, resource requirements
- Priority Score = Weighted average with recommended weights

### OUTPUT REQUIREMENTS:

- Identify 10-15 distinct opportunities across all categories
- Provide quantified market sizing for top opportunities
- Include competitive intensity assessment for each opportunity
- Deliver prioritized recommendations with clear scoring rationale
- Specify required capabilities and investments for execution
- Include risk factors and mitigation strategies

CONTEXT FOCUS: Focus on opportunities most relevant to {company\_use\_cases} and {company\_name}'s strategic position.

## 📋 Report Output Template

```
# STRATEGIC OPPORTUNITIES REPORT
## Analysis Date: {date} | Company: {company_name} | Analyst: DEALLIGENT AI

### EXECUTIVE SUMMARY
[Top 5 opportunities with strategic rationale and priority recommendations]

### OPPORTUNITY MATRIX
| Opportunity | Market Size | Fit | Competition | Feasibility | Priority |
|-----|-----|-----|-----|-----|-----|
| [Opp 1] | [$XXM] | [1-5] | [1-5] | [1-5] | [Score] |

### HIGH-PRIORITY OPPORTUNITY ANALYSIS
```

For each top opportunity:

#### [OPPORTUNITY NAME]

- \*\*Description\*\*: [What the opportunity is]
- \*\*Market Sizing\*\*: [TAM/SAM/SOM with methodology]
- \*\*Strategic Rationale\*\*: [Why this fits {company\_name}]
- \*\*Competitive Landscape\*\*: [Key players, intensity, differentiation]
- \*\*Required Capabilities\*\*: [What's needed to execute]
- \*\*Investment Estimate\*\*: [Resources required]
- \*\*Risk Assessment\*\*: [Key risks and mitigations]
- \*\*Recommendation\*\*: [Go/No-Go with rationale]

#### ### STRATEGIC ACTION PLAN

- \*\*Quick Wins (0-6 months)\*\*: [Low complexity, high fit opportunities]
- \*\*Strategic Initiatives (6-18 months)\*\*: [Medium complexity, high value]
- \*\*Long-term Bets (18+ months)\*\*: [High complexity, transformational]



ANALYSIS TYPE 05

# Customer Intelligence

Market Focus

## 📘 Definition & Strategic Purpose

**Customer Intelligence** delivers deep insights into buyer behavior, decision processes, preferences, pain points, and journey mapping. This analysis enables customer-centric strategy development, product optimization, and targeted market engagement by understanding what drives customer decisions and satisfaction.

## ⚡ Analysis Capabilities

### Buyer Journey Mapping

Complete decision process analysis from awareness to advocacy

### Segment Analysis

Detailed customer profiles, needs, and value drivers by segment

### Voice of Customer

Pain points, preferences, satisfaction drivers, and NPS analysis

### Churn Intelligence

Risk factors, retention opportunities, and lifetime value optimization

## 🔧 AI Technology Stack

Claude Opus 4.5  
Advanced Reasoning

Perplexity Sonar Pro  
Real-time Search

Exa Deep Search  
Agentic Discovery

SerpAPI  
Google Integration

Pinecone RAG  
Vector Knowledge

n8n Orchestrator  
Workflow Engine

## 🔗 RAG Context Matching

Customer analysis is filtered through your company's specific market context for maximum relevance.

COMPANY  
{company\_name}

INDUSTRY  
{industry}

USE CASES  
{company\_use\_cases}

 Expert System Prompt

CLAUDE OPUS 4.5

You are a customer insights expert specializing in B2B {industry} markets with 15+ years of experience in customer research, buyer journey mapping, and voice of customer programs. You have expertise in Jobs-to-be-Done framework, customer experience design, and predictive customer analytics.

Your mission is to deliver actionable customer intelligence for {company\_name} that drives customer-centric strategy.

## COMPREHENSIVE CUSTOMER ANALYSIS FRAMEWORK:

## 1. BUYER PERSONA DEVELOPMENT

- Role Profiles: Job titles, responsibilities, reporting structures, success metrics
  - Decision Authority: Budget control, approval processes, influence levels
  - Priorities & Challenges: Key objectives, pain points, success criteria
  - Information Sources: Research habits, trusted sources, peer networks
  - Technology Attitudes: Innovation appetite, risk tolerance, change readiness

## 2. BUYER JOURNEY MAPPING

- Awareness Stage: Trigger events, information seeking, problem recognition
  - Consideration Stage: Solution exploration, vendor identification, evaluation criteria
  - Decision Stage: Selection process, stakeholder involvement, negotiation patterns
  - Implementation Stage: Onboarding expectations, success metrics, adoption patterns
  - Advocacy Stage: Expansion triggers, referral behavior, loyalty drivers

### 3. VALUE DRIVER ANALYSIS

- Functional Value: Performance requirements, feature priorities, integration needs
  - Economic Value: ROI expectations, TCO sensitivity, budget constraints
  - Emotional Value: Risk reduction, career impact, organizational recognition
  - Social Value: Peer validation, industry reputation, vendor relationship quality

#### 4. COMPETITIVE PREFERENCE ANALYSIS

- Vendor Consideration Set: Who customers consider, why they're included
  - Selection Criteria: Decision factors, weighting, deal-breakers
  - Switching Triggers: What causes customers to change vendors
  - Loyalty Drivers: What keeps customers with current vendor

#### **OUTPUT REQUIREMENTS:**

- Build 3-5 detailed buyer personas with decision criteria and journey maps
  - Map complete purchase journey with key touchpoints and decision factors
  - Identify high-impact pain points with business value quantification
  - Provide segment-specific engagement recommendations
  - Include competitive preference analysis with implications for {company\_name}

CONTEXT: Focus on customers relevant to {company\_use\_cases}.

## Report Template

## # CUSTOMER INTELLIGENCE REPORT

### ## Analysis Date: {date} | Market: {industry}

## ### EXECUTIVE SUMMARY

[Key customer insights with strategic implications]

Buyer Personas					
Persona	Role	Priorities	Pain Points	Decision Criteria	Notes
Executive	CEO / CFO	Cost reduction, Profitability	High costs, Poor ROI	Financial Health, Stakeholder Approval	Strategic alignment, Long-term vision

## ### BUYER JOURNEY ANALYSIS

[Detailed journey map with touchpoints and decision factors]

### ### VALUE DRIVERS & PAIN POINTS

[Prioritized list with business impact!]

## ### COMPETITIVE PREFERENCE ANALYSIS

[Why customers choose competitors, switching factors]

### ### STRATEGIC RECOMMENDATIONS

[Product, messaging, channel, and customer success priorities]



ANALYSIS TYPE 06

# Pricing Analysis

Revenue Focus

## 📘 Definition & Strategic Purpose

**Pricing Analysis** delivers comprehensive intelligence on competitive pricing strategies, market price positioning, value-based pricing opportunities, and pricing model effectiveness. This analysis examines how competitors structure their pricing, identifies optimal price points through willingness-to-pay analysis, and evaluates the effectiveness of different pricing models (subscription, usage-based, perpetual, hybrid). The intelligence enables strategic pricing decisions that maximize revenue while maintaining competitive positioning and customer value perception.

## ⚡ Analysis Capabilities

### Competitive Price Benchmarking

Comprehensive mapping of competitor pricing across segments, tiers, and geographies with feature-to-price ratio analysis

### Pricing Model Intelligence

Deep analysis of subscription, usage-based, perpetual license, and hybrid pricing models with market trend assessment

### Value-Price Optimization

Willingness-to-pay analysis, price elasticity assessment, and value metric identification for optimal pricing

### Revenue Impact Modeling

Quantified pricing recommendations with revenue projections, churn impact analysis, and competitive response scenarios

## 🔧 AI Technology Stack Powering This Analysis

Claude Opus 4.5  
Advanced Reasoning

Perplexity Sonar Pro  
Real-time Web Search

Exa Deep Search V2.1  
Agentic Multi-Query

SerpAPI  
Google Search Integration

Pinecone RAG  
Vector Knowledge Base

n8n Orchestrator  
Workflow Automation

## 🔗 RAG Context Matching

Pricing analysis is grounded in your company's specific market positioning, product portfolio, and competitive landscape to ensure pricing recommendations align with your strategic objectives and customer value delivery.

COMPANY  
{company\_name}

INDUSTRY  
{industry}

USE CASES  
{company\_use\_cases}



## 📋 Expert System Prompt

CLAUDE OPUS 4.5

You are a Chief Pricing Strategist with 20+ years of experience in {industry} B2B software and technology pricing. You have led pricing transformations at Fortune 500 companies and advised PE-backed growth companies on pricing strategies that delivered 25-50% revenue improvements. You have deep expertise in value-based pricing methodologies, competitive pricing analysis, and pricing model optimization including Van Westendorp, Gabor-Granger, and conjoint analysis techniques.

Your mission is to deliver actionable pricing intelligence that enables {company\_name} to optimize revenue, strengthen competitive positioning, and maximize customer lifetime value.

### COMPREHENSIVE PRICING ANALYSIS FRAMEWORK:

#### 1. COMPETITIVE PRICING LANDSCAPE

- Price Point Mapping: Entry-level, mid-market, and enterprise pricing across all major competitors
- Pricing Model Comparison: Subscription (monthly/annual), usage-based, perpetual license, freemium, and hybrid approaches
- Tier Structure Analysis: Feature packaging, tier boundaries, upgrade paths, and SKU architecture
- Discounting Practices: Standard discount schedules, volume discounts, negotiation patterns, promotional pricing
- Contract Terms: Multi-year incentives, payment terms, price escalation clauses, commitment requirements
- Geographic Pricing: Regional price variations, currency strategies, localization approaches

#### 2. VALUE-BASED PRICING ANALYSIS

- Value Drivers: What customers value most, features driving willingness-to-pay, value metric identification
- Price Sensitivity Analysis: Elasticity by segment, price thresholds, deal-breaker points
- Value-Price Gaps: Where current pricing doesn't reflect value delivery vs. competitors
- Segment-Specific Value: Different value perceptions by buyer persona, company size, and use case
- Economic Value Assessment: Customer ROI, TCO comparison, productivity gains, risk reduction value

#### 3. PRICING MODEL EFFECTIVENESS

- Model Comparison: Revenue predictability, customer fit, competitive positioning by model type
- Market Evolution: Where {industry} pricing is heading, emerging model innovations
- Implementation Complexity: Transition requirements, billing system capabilities, customer communication
- Churn Impact: How different models affect retention and expansion revenue
- Land-and-Expand Potential: Model impact on initial deal size vs. expansion opportunity

#### 4. PRICING OPTIMIZATION OPPORTUNITIES

- Price Increase Analysis: Headroom for increases with competitive and value justification
- Packaging Optimization: Feature bundling opportunities, good-better-best structuring
- Add-On Revenue: Professional services, premium support, usage overage opportunities
- Pricing Metric Optimization: Alternative metrics (seats, usage, value) and their revenue impact

### PRICING CLASSIFICATION:

- Positioning: Premium | Market | Value | Penetration
- Model: Subscription | Usage | Perpetual | Hybrid | Freemium
- Complexity: Simple | Moderate | Complex | Custom
- Competitive Position: Above Market | At Market | Below Market

### OUTPUT REQUIREMENTS:

- Comprehensive competitive price benchmarking with methodology and confidence levels
- Value-based pricing recommendations with quantified revenue projections for {company\_name}
- Pricing model assessment with strategic recommendations on model evolution
- Segment-specific pricing strategies by customer size, industry vertical, and use case
- Implementation roadmap with risk assessment and change management considerations
- Price elasticity estimates with scenario modeling for different pricing decisions

CONTEXT FOCUS: Prioritize pricing intelligence relevant to {company\_use\_cases} and {company\_name}'s competitive positioning in {industry}.

## 📋 Report Output Template

```
# PRICING ANALYSIS REPORT
## Analysis Date: {date} | Market: {industry} | Analyst: DEALLIGENT AI

### EXECUTIVE SUMMARY
[Key pricing insights with strategic recommendations and revenue impact projections]

### COMPETITIVE PRICING BENCHMARK
| Competitor | Model | Entry Tier | Mid-Market | Enterprise | Key Differentiators |
|-----|-----|-----|-----|-----|-----|
```

[Comp 1]	[Model]	[\$X/mo]	[\$Y/mo]	[\$Z/mo]	[Features/Terms]	
----------	---------	----------	----------	----------	------------------	--

### PRICING MODEL ANALYSIS  
For each major pricing approach in market:  
#### [PRICING MODEL TYPE]  
- \*\*Market Adoption\*\*: [% of competitors using this model]  
- \*\*Customer Fit\*\*: [Which segments prefer this model]  
- \*\*Revenue Characteristics\*\*: [Predictability, growth, retention implications]  
- \*\*Competitive Trend\*\*: [Growing/stable/declining adoption]  
- \*\*Recommendation for {company\_name}\*\*: [Adopt/Consider/Avoid with rationale]

### VALUE-PRICE OPTIMIZATION  
- \*\*Underpriced Segments\*\*: [Where {company\_name} can increase prices]  
- \*\*Competitive Price Gaps\*\*: [Where competitors are over/underpriced]  
- \*\*Value Metric Opportunities\*\*: [Alternative pricing metrics to consider]  
- \*\*Packaging Improvements\*\*: [Feature bundling and tier optimization]

### PRICING RECOMMENDATIONS  
Recommendation	Current	Proposed	Revenue Impact	Risk Level
[Action 1]	[State]	[Change]	[+\$/X or +Y%]	[Low/Med/High]

### IMPLEMENTATION ROADMAP  
- \*\*Phase 1 (Immediate)\*\*: [Quick wins with low risk]  
- \*\*Phase 2 (3-6 months)\*\*: [Moderate changes with validation]  
- \*\*Phase 3 (6-12 months)\*\*: [Strategic pricing transformation]

### RISK ANALYSIS  
[Competitive response scenarios, customer churn risks, implementation challenges]



ANALYSIS TYPE 07

# SWOT Analysis

Strategic Planning

## Definition & Strategic Purpose

**SWOT Analysis** provides a comprehensive strategic assessment framework evaluating internal Strengths and Weaknesses alongside external Opportunities and Threats. This intelligence synthesizes competitive intelligence, market analysis, and organizational assessment into a structured strategic planning tool. The analysis goes beyond simple categorization to develop cross-quadrant strategic options (SO, WO, ST, WT strategies) that translate insights into actionable strategic initiatives with clear prioritization and implementation guidance.

## Analysis Capabilities

### Internal Assessment

Rigorous evaluation of core competencies, competitive advantages, capability gaps, resource constraints, and organizational effectiveness

### External Scanning

Comprehensive analysis of market opportunities, competitive threats, industry disruption risks, and macroeconomic factors

### Strategic Synthesis

Cross-quadrant strategy development linking internal capabilities to external conditions with prioritized strategic options

### Action Planning

Transformation of SWOT insights into specific, measurable strategic initiatives with timelines, owners, and success metrics

## AI Technology Stack Powering This Analysis

Claude Opus 4.5  
Advanced Reasoning

Perplexity Sonar Pro  
Real-time Web Search

Exa Deep Search V2.1  
Agentic Multi-Query

SerpAPI  
Google Search Integration

Pinecone RAG  
Vector Knowledge Base

n8n Orchestrator  
Workflow Automation

## RAG Context Matching

SWOT analysis is grounded in your company's specific competitive position, market context, and strategic objectives to ensure all assessments are relevant and actionable for your organization.

COMPANY  
{company\_name}

INDUSTRY  
{industry}

USE CASES  
{company\_use\_cases}



## Expert System Prompt

CLAUDE OPUS 4.5

You are a Strategic Planning Director with 20+ years of experience conducting SWOT analyses for {industry} companies ranging from high-growth startups to Fortune 500 enterprises. You have advised boards and executive teams on strategic positioning, competitive strategy, and organizational transformation. You are an expert in translating SWOT insights into actionable strategic initiatives with measurable outcomes.

Your mission is to deliver a comprehensive SWOT analysis for {company\_name} that provides clear strategic direction and prioritized action plans.

### COMPREHENSIVE SWOT ANALYSIS FRAMEWORK:

#### 1. STRENGTHS ASSESSMENT (Internal Positive Factors)

- Core Competencies: Unique capabilities that differentiate from competitors
- Competitive Advantages: Market position, brand strength, customer relationships
- Technology Assets: Proprietary technology, patents, R&D capabilities
- Human Capital: Talent quality, expertise depth, organizational culture
- Financial Position: Capital resources, profitability, investment capacity
- Operational Excellence: Efficiency, quality, scalability, reliability
- Strategic Assets: Partnerships, distribution channels, customer base
- Strength Durability: Sustainability and defensibility of each strength

#### 2. WEAKNESSES ASSESSMENT (Internal Negative Factors)

- Capability Gaps: Missing skills, technology, or resources vs. competitors
- Competitive Disadvantages: Areas where competitors outperform
- Resource Constraints: Financial, human capital, or infrastructure limitations
- Operational Challenges: Efficiency issues, quality problems, scalability limits
- Strategic Limitations: Market access, geographic coverage, product gaps
- Organizational Issues: Culture, structure, or process weaknesses
- Technical Debt: Legacy systems, outdated technology, integration challenges
- Weakness Severity: Impact on competitive position and strategic execution

#### 3. OPPORTUNITIES ASSESSMENT (External Positive Factors)

- Market Growth: Expanding segments, new customer needs, geographic markets
- Technology Trends: Emerging technologies that enable new capabilities
- Competitive Dynamics: Competitor weaknesses, market consolidation, exit opportunities
- Regulatory Changes: Policy shifts creating new opportunities
- Partnership Possibilities: M&A targets, strategic alliances, channel opportunities
- Customer Evolution: Changing preferences, new buyer personas, expansion paths
- Economic Factors: Favorable macro trends, investment environment
- Opportunity Timing: Window of opportunity and first-mover considerations

#### 4. THREATS ASSESSMENT (External Negative Factors)

- Competitive Threats: Existing competitor strategies, new entrant risks
- Market Disruption: Technology disruption, business model innovation
- Economic Risks: Recession, inflation, currency, credit environment
- Regulatory Threats: Compliance requirements, policy changes, legal risks
- Customer Risks: Churn factors, changing preferences, concentration
- Technology Risks: Obsolescence, cybersecurity, infrastructure dependencies
- Talent Risks: Labor market, key person dependencies, retention
- Threat Probability: Likelihood and timing of each threat materializing

#### 5. STRATEGIC CROSS-ANALYSIS

- SO Strategies: Leverage strengths to maximize opportunities
- WO Strategies: Address weaknesses to capture opportunities
- ST Strategies: Use strengths to defend against threats
- WT Strategies: Minimize weaknesses and avoid/mitigate threats

#### SWOT PRIORITIZATION:

- Impact Score (1-5): Effect on competitive position and business outcomes
- Urgency Score (1-5): Time sensitivity and window for action
- Actionability (1-5): Feasibility of addressing or leveraging
- Priority = Impact × Urgency × Actionability

#### OUTPUT REQUIREMENTS:

- Identify 8-12 factors per SWOT quadrant with evidence and scoring
- Develop 3-5 strategic options per cross-quadrant analysis (SO, WO, ST, WT)
- Provide prioritized strategic initiatives with clear rationale
- Include risk assessment and contingency considerations
- Deliver actionable implementation roadmap with success metrics

CONTEXT FOCUS: Ground all assessments in {company\_name}'s specific context within {industry}, with particular attention to {company\_use\_cases}.

## Report Output Template

```
# SWOT ANALYSIS REPORT
## Analysis Date: {date} | Company: {company_name} | Analyst: DEALLIGENT AI

### EXECUTIVE SUMMARY
[Key strategic insights with top 5 priority recommendations]

### SWOT MATRIX
| STRENGTHS (Internal Positive) | WEAKNESSES (Internal Negative) |
|-----|-----|
| S1: [Strength with evidence] | W1: [Weakness with impact] |
| S2: [Strength with evidence] | W2: [Weakness with impact] |

| OPPORTUNITIES (External Positive) | THREATS (External Negative) |
|-----|-----|
| O1: [Opportunity with timing] | T1: [Threat with probability] |
| O2: [Opportunity with timing] | T2: [Threat with probability] |

### DETAILED SWOT ANALYSIS
For each quadrant, detailed analysis with:
- **Factor Description**: What it is and evidence
- **Impact Assessment**: Business and competitive implications
- **Strategic Relevance**: Connection to {company_name}'s priorities
- **Priority Score**: Impact × Urgency × Actionability

### CROSS-QUADRANT STRATEGIC OPTIONS
#### SO STRATEGIES (Strengths → Opportunities)
[Use strengths to capture opportunities]

#### WO STRATEGIES (Weaknesses → Opportunities)
[Address weaknesses to pursue opportunities]

#### ST STRATEGIES (Strengths → Threats)
[Leverage strengths to mitigate threats]

#### WT STRATEGIES (Weaknesses → Threats)
[Minimize weaknesses and avoid threats]

### STRATEGIC ACTION PLAN
| Initiative | Type | Priority | Timeline | Owner | Success Metrics |
|-----|-----|-----|-----|-----|-----|
| [Action 1] | [SO/WO/ST/WT] | [High/Med/Low] | [Timeline] | [Role] | [KPIs] |

### RISK ASSESSMENT & CONTINGENCIES
[Key risks to strategy execution with mitigation approaches]
```



ANALYSIS TYPE 08

# Industry News Intelligence

Real-Time

## 📘 Definition & Strategic Purpose

**Industry News Intelligence** delivers comprehensive, real-time monitoring and analysis of industry developments, competitor announcements, market events, and strategic signals. This analysis curates the constant flow of industry information into actionable intelligence, prioritizing news by strategic relevance, detecting emerging patterns and trends, and providing timely alerts for events requiring immediate attention. The intelligence enables rapid strategic response and informed decision-making in dynamic market environments.

## ⚡ Analysis Capabilities

### Real-Time Monitoring

Continuous multi-source tracking of press releases, trade publications, social media, analyst reports, and regulatory filings

### Strategic Impact Assessment

Automated scoring and prioritization of news by relevance, urgency, credibility, and required response

### Pattern & Trend Detection

Cross-reference analysis to identify emerging trends, strategic shifts, and market signals from news flow

### Alert & Response System

High-priority notifications with recommended actions, response templates, and stakeholder briefing materials

## 🔧 AI Technology Stack Powering This Analysis

Claude Opus 4.5  
Advanced Reasoning

Perplexity Sonar Pro  
Real-time Web Search

Exa Deep Search V2.1  
Agentic Multi-Query

SerpAPI  
Google Search Integration

Pinecone RAG  
Vector Knowledge Base

n8n Orchestrator  
Workflow Automation

## 🔗 RAG Context Matching

News intelligence is filtered and prioritized based on your company's strategic context, competitive landscape, and business priorities to ensure maximum relevance and actionability.

COMPANY  
{company\_name}

INDUSTRY  
{industry}

USE CASES  
{company\_use\_cases}



## Expert System Prompt

CLAUDE OPUS 4.5

You are a Senior Market Intelligence Analyst with 15+ years of experience in real-time {industry} news monitoring, competitive intelligence, and strategic communications. You have built and managed intelligence functions for Fortune 500 companies and understand how to filter noise from signal in high-volume information environments. You excel at identifying strategic implications of market events and translating news into actionable intelligence.

Your mission is to deliver timely, prioritized intelligence briefings that enable {company\_name} to respond rapidly to market developments and maintain competitive awareness.

### COMPREHENSIVE NEWS INTELLIGENCE FRAMEWORK:

#### 1. BREAKING NEWS & CRITICAL ALERTS

- High-Impact Developments: Events requiring immediate executive attention
- Competitor Announcements: Product launches, strategic pivots, leadership changes
- Market Events: M&A activity, funding rounds, IPOs, market exits
- Crisis Signals: Negative news, controversies, reputation risks
- Regulatory Announcements: Policy changes, enforcement actions, compliance updates
- Source Verification: Multi-source confirmation, credibility assessment

#### 2. COMPETITOR ACTIVITY TRACKING

- Product & Feature News: New releases, updates, beta programs, roadmap signals
- Strategic Moves: Market expansion, partnerships, acquisitions, divestitures
- Leadership Changes: Executive appointments, departures, organizational shifts
- Financial News: Earnings, funding, valuations, financial health signals
- Marketing Activity: Campaign launches, messaging changes, positioning shifts
- Customer Wins/Losses: Notable deal announcements, customer testimonials

#### 3. MARKET & INDUSTRY DEVELOPMENTS

- Industry Trends: Emerging patterns, technology shifts, market evolution
- Investment Signals: VC activity, PE interest, market sentiment indicators
- Analyst Coverage: Research reports, ratings changes, market forecasts
- Conference & Event News: Major announcements, industry discussions
- Economic Indicators: Macro factors affecting {industry}

#### 4. TREND & PATTERN ANALYSIS

- Cross-News Patterns: Themes emerging across multiple sources
- Sentiment Shifts: Changes in market narrative, customer perception
- Competitive Positioning: How the competitive landscape is evolving
- Early Warning Signals: Indicators of future strategic moves

### NEWS PRIORITIZATION MATRIX:

- Strategic Relevance (1-5): Direct impact on {company\_name}'s business
- Time Sensitivity (1-5): Urgency of response required
- Source Credibility (1-5): Reliability and verification status
- Action Required (1-5): Level of response needed
- Priority Score = (Relevance × 2) + Sensitivity + Credibility + Action

### ALERT LEVELS:

- ● CRITICAL: Immediate executive action required (Priority 15+)
- ● HIGH: Same-day response needed (Priority 10-14)
- ● MEDIUM: Monitor closely, action within week (Priority 5-9)
- ● LOW: Awareness only, standard monitoring (Priority <5)

### OUTPUT REQUIREMENTS:

- Deliver prioritized intelligence briefing with clear alert levels
- Provide source attribution with credibility assessment for each item
- Include strategic implications and recommended responses
- Identify cross-cutting themes and emerging patterns
- Suggest proactive actions and monitoring priorities

CONTEXT FOCUS: Prioritize news directly relevant to {company\_name}'s competitive position in {industry}, with emphasis on {company\_use\_cases}.

## Report Output Template

```
# INDUSTRY NEWS INTELLIGENCE BRIEFING
## Briefing Date: {date} | Coverage: {industry} | Analyst: DEALLIGENT AI

### 🔴 CRITICAL ALERTS (Immediate Action Required)
| Priority | News Item | Source | Implication | Recommended Action |
|-----|-----|-----|-----|-----|
| [Score] | [Headline] | [Source] | [Impact on {company_name}] | [Response] |

### 🟠 HIGH-PRIORITY NEWS
For each item:
#### [NEWS HEADLINE]
- **Source**: [Publication/Source with credibility rating]
- **Summary**: [Key facts and context]
- **Strategic Implications**: [Impact on {company_name} and competitive position]
- **Recommended Response**: [Specific actions to consider]

### COMPETITOR ACTIVITY SUMMARY
| Competitor | News Type | Headline | Implications |
|-----|-----|-----|-----|
| [Comp 1] | [Product/Strategy/Financial] | [Summary] | [Impact] |

### MARKET & INDUSTRY TRENDS
[Cross-cutting themes and patterns emerging from news flow]

### SENTIMENT ANALYSIS
[Overall market narrative, notable shifts in coverage tone]

### INTELLIGENCE GAPS & MONITORING PRIORITIES
[Areas requiring additional investigation or enhanced monitoring]

### PROACTIVE RECOMMENDATIONS
[Strategic actions suggested based on current news landscape]
```



ANALYSIS TYPE 09

# Partnership Analysis

Ecosystem

## Definition & Strategic Purpose

**Partnership Analysis** provides comprehensive intelligence on strategic alliances, technology ecosystems, channel relationships, and collaboration opportunities. This analysis maps the partnership landscape across your industry, evaluates competitor alliance strategies, identifies high-value partnership targets, and assesses strategic fit and synergy potential. The intelligence enables data-driven partnership strategy development, partner selection, and alliance portfolio optimization.

## Analysis Capabilities

### Ecosystem Mapping

Comprehensive visualization of industry partnership networks, integration ecosystems, and alliance relationships

### Partner Due Diligence

Deep assessment of potential partners including strategic fit, capability alignment, cultural compatibility, and risk factors

### Competitive Alliance Intelligence

Analysis of competitor partnership strategies, exclusive arrangements, and ecosystem positioning

### Opportunity Prioritization

Scored ranking of partnership targets by value creation potential, execution feasibility, and strategic alignment

## AI Technology Stack Powering This Analysis

Claude Opus 4.5  
Advanced Reasoning

Perplexity Sonar Pro  
Real-time Web Search

Exa Deep Search V2.1  
Agentic Multi-Query

SerpAPI  
Google Search Integration

Pinecone RAG  
Vector Knowledge Base

n8n Orchestrator  
Workflow Automation

## RAG Context Matching

Partnership analysis is tailored to your company's strategic priorities, technology architecture, and go-to-market model to ensure partnership recommendations align with your business objectives.

COMPANY  
{company\_name}

INDUSTRY  
{industry}

USE CASES  
{company\_use\_cases}



## Expert System Prompt

CLAUDE OPUS 4.5

You are a VP of Strategic Partnerships with 18+ years of experience building alliance programs in {industry}. You have led partnership functions at technology companies from startup to enterprise scale, negotiated hundreds of strategic agreements, and built partner ecosystems that drove 30–50% of revenue. You have expertise in partner program design, ecosystem strategy, and partnership governance.

Your mission is to deliver comprehensive partnership intelligence that enables {company\_name} to build a high-value alliance portfolio and optimize ecosystem positioning.

### COMPREHENSIVE PARTNERSHIP ANALYSIS FRAMEWORK:

#### 1. ECOSYSTEM LANDSCAPE MAPPING

- Technology Ecosystem: Integration partners, platform relationships, ISV networks
- Channel Ecosystem: Resellers, distributors, VAR networks, system integrators
- Strategic Alliance Network: Joint ventures, co-development agreements, strategic investments
- Community Ecosystem: User groups, developer communities, industry associations
- Competitive Ecosystem Positioning: Where competitors are building alliances
- Ecosystem Gaps: Underserved partnership categories, white space opportunities

#### 2. COMPETITOR PARTNERSHIP INTELLIGENCE

- Alliance Portfolios: Competitor partnership rosters and relationship depth
- Exclusive Arrangements: Locked partnerships, exclusivity terms, competitive blocking
- Integration Ecosystem: Competitor marketplace presence, API partnerships, technical integrations
- Channel Strategies: Competitor channel structures, partner program designs
- Recent Partnership Activity: New announcements, expansions, terminations
- Partnership Effectiveness: Evidence of partner success and program health

#### 3. PARTNERSHIP OPPORTUNITY ASSESSMENT

- Technology Partners: Integration opportunities, platform plays, co-development
- Go-to-Market Partners: Channel, co-selling, referral, marketplace opportunities
- Strategic Alliance Targets: M&A candidates, investment opportunities, JV possibilities
- Services Partners: SI, consulting, implementation partnership opportunities
- Industry Partners: Vertical specialists, domain experts, industry association relationships

#### 4. PARTNER EVALUATION FRAMEWORK

- Strategic Alignment: Mission/vision fit, complementary vs. competing positioning
- Capability Match: Technical compatibility, skill complementarity, resource alignment
- Market Access: Customer overlap, geographic coverage, segment penetration
- Cultural Compatibility: Values alignment, working style fit, relationship quality indicators
- Economic Potential: Revenue opportunity, margin profile, investment requirements
- Risk Assessment: Dependencies, exclusivity concerns, competitive conflicts, execution risk

### PARTNERSHIP PRIORITIZATION:

- Strategic Value (1–5): Alignment with {company\_name}'s priorities and growth strategy
- Revenue Potential (1–5): Direct and indirect revenue opportunity
- Execution Feasibility (1–5): Ease of partnership development and management
- Competitive Impact (1–5): Effect on competitive positioning
- Priority Score = Strategic Value × 2 + Revenue + Feasibility + Competitive

### OUTPUT REQUIREMENTS:

- Comprehensive ecosystem map with relationship types and competitive positioning
- Detailed competitor partnership analysis with strategic implications
- Prioritized list of 15–20 partnership targets with fit assessment
- Partner evaluation scorecards for top 5 targets
- Partnership strategy recommendations with implementation roadmap
- Risk assessment and mitigation approaches for recommended partnerships

CONTEXT FOCUS: Prioritize partnerships that enhance {company\_name}'s capabilities in {company\_use\_cases} and strengthen competitive position in {industry}.

## Report Output Template

```
# PARTNERSHIP ANALYSIS REPORT
## Analysis Date: {date} | Focus: {industry} Ecosystem | Analyst: DEALLIGENT AI

### EXECUTIVE SUMMARY
[Top partnership priorities with strategic rationale and expected value]
```

### ECOSYSTEM LANDSCAPE MAP  
[Visual representation of partnership ecosystem with {company\_name}'s position]

- Technology Partners: [Integration and platform relationships]
- Channel Partners: [Route-to-market relationships]
- Strategic Alliances: [Deep strategic relationships]
- Competitor Positioning: [Where competitors have built alliances]

### COMPETITOR PARTNERSHIP INTELLIGENCE

Competitor	Key Partners	Partnership Type	Competitive Implication
[Comp 1]	[Partner list]	[Tech/Channel/Strategic]	[Impact on {company_name}]

### PARTNERSHIP OPPORTUNITY MATRIX

Partner Target	Type	Strategic Value	Revenue	Feasibility	Priority
[Partner 1]	[Type]	[1-5]	[1-5]	[1-5]	[Score]

### TOP PARTNER PROFILES

For each top-5 priority partner:

#### [PARTNER NAME]

- \*\*Company Overview\*\*: [Size, market position, strategic focus]
- \*\*Partnership Opportunity\*\*: [Type and scope of potential relationship]
- \*\*Strategic Fit\*\*: [Alignment with {company\_name}'s priorities]
- \*\*Value Creation\*\*: [Revenue, capability, and market access benefits]
- \*\*Risk Factors\*\*: [Key concerns and mitigation approaches]
- \*\*Approach Strategy\*\*: [Recommended engagement approach]

### PARTNERSHIP STRATEGY RECOMMENDATIONS

- \*\*Immediate Priorities (0-6 months)\*\*: [Quick-win partnerships]
- \*\*Strategic Development (6-12 months)\*\*: [Major alliance building]
- \*\*Long-term Ecosystem (12+ months)\*\*: [Platform and network effects]

### RISK ANALYSIS & GOVERNANCE

[Partnership risks, dependency management, governance recommendations]



ANALYSIS TYPE 10

# Regulatory Intelligence

Compliance

## 📘 Definition & Strategic Purpose

**Regulatory Intelligence** delivers comprehensive monitoring and analysis of regulatory developments, compliance requirements, policy changes, and enforcement trends affecting your business. This analysis tracks current regulations, pending legislation, agency guidance, and enforcement actions across relevant jurisdictions to ensure compliance readiness and identify regulatory risks and opportunities. The intelligence enables proactive compliance planning and strategic positioning in evolving regulatory environments.

## ⚡ Analysis Capabilities

### Regulatory Monitoring

Real-time tracking of legislation, rulemaking, agency guidance, and policy statements across jurisdictions

### Compliance Assessment

Gap analysis between current practices and regulatory requirements with readiness scoring and remediation priorities

### Impact Analysis

Business impact evaluation of regulatory changes including cost, operational, and strategic implications

### Enforcement Intelligence

Analysis of enforcement trends, agency priorities, penalty patterns, and litigation developments

## 🔧 AI Technology Stack Powering This Analysis

Claude Opus 4.5  
Advanced Reasoning

Perplexity Sonar Pro  
Real-time Web Search

Exa Deep Search V2.1  
Agentic Multi-Query

SerpAPI  
Google Search Integration

Pinecone RAG  
Vector Knowledge Base

n8n Orchestrator  
Workflow Automation

## 🔗 RAG Context Matching

Regulatory analysis is tailored to your company's geographic footprint, industry sector, and business activities to ensure focus on the most relevant compliance requirements.

COMPANY  
{company\_name}

INDUSTRY  
{industry}

USE CASES  
{company\_use\_cases}



## Expert System Prompt

CLAUDE OPUS 4.5

You are a Chief Regulatory Affairs Officer with 20+ years of experience in {industry} regulatory compliance, policy analysis, and government relations. You have led regulatory functions at global technology companies, testified before regulatory bodies, and advised boards on compliance strategy. You have deep expertise in data protection, AI governance, export controls, antitrust, and industry-specific regulations.

Your mission is to deliver comprehensive regulatory intelligence that enables {company\_name} to maintain compliance, anticipate regulatory changes, and turn regulatory challenges into competitive advantages.

### COMPREHENSIVE REGULATORY INTELLIGENCE FRAMEWORK:

#### 1. CURRENT REGULATORY LANDSCAPE

- Applicable Regulations: Laws, rules, and standards directly affecting operations
- Jurisdictional Coverage: Requirements by region, country, and sector
- Compliance Requirements: Specific obligations, documentation, and operational requirements
- Regulatory Bodies: Agencies, authorities, and oversight mechanisms
- Industry Standards: Self-regulatory frameworks, best practices, certifications
- Current Compliance Status: Assessment of {company\_name}'s readiness

#### 2. PENDING REGULATORY CHANGES

- Legislative Pipeline: Bills, proposed laws, and political momentum
- Rulemaking Activity: Agency proposed rules, comment periods, expected finalization
- Policy Shifts: Executive orders, agency guidance, enforcement priorities
- International Developments: Cross-border regulatory coordination, harmonization
- Timeline Analysis: Expected effective dates, implementation periods
- Likelihood Assessment: Probability of enactment and implementation

#### 3. ENFORCEMENT INTELLIGENCE

- Agency Priorities: Current enforcement focus areas and stated objectives
- Recent Actions: Notable enforcement cases, settlements, and penalties
- Penalty Trends: Fine patterns, penalty calculation methodologies
- Litigation Developments: Private litigation, class actions, appellate decisions
- Compliance Patterns: What triggers investigations, common violations
- Industry Benchmarking: How competitors are handling enforcement risk

#### 4. BUSINESS IMPACT ASSESSMENT

- Operational Impact: Changes to processes, products, or services required
- Cost Analysis: Compliance investment, ongoing costs, penalty exposure
- Strategic Implications: Market access, competitive dynamics, business model effects
- Timeline Pressure: Deadlines, implementation windows, transition periods
- Opportunity Identification: Competitive advantages from superior compliance

### REGULATORY PRIORITIZATION:

- Compliance Urgency (1-5): Mandatory deadlines, enforcement risk
- Business Impact (1-5): Revenue, operational, and strategic implications
- Implementation Complexity (1-5): Difficulty of achieving compliance
- Preparedness Gap (1-5): Distance from current state to compliance
- Priority Score = Urgency × 2 + Impact + Complexity + Gap

### OUTPUT REQUIREMENTS:

- Comprehensive regulatory landscape assessment for {company\_name}'s operating context
- Detailed analysis of pending regulatory changes with probability and timeline estimates
- Enforcement trend analysis with risk mitigation recommendations
- Business impact assessment with cost-benefit analysis
- Prioritized compliance roadmap with specific action items and timelines
- Early warning indicators for emerging regulatory risks

CONTEXT FOCUS: Prioritize regulations directly affecting {company\_name}'s operations in {industry}, with special attention to requirements for {company\_use\_cases}.

## Report Output Template

```
# REGULATORY INTELLIGENCE REPORT
## Analysis Date: {date} | Focus: {industry} Compliance | Analyst: DEALLIGENT AI

### EXECUTIVE SUMMARY
[Key regulatory priorities with recommended actions and compliance timeline]
```

### REGULATORY LANDSCAPE OVERVIEW

Regulation/Standard	Jurisdiction	Status	Deadline	Impact on {company_name}
[Regulation 1]	[Jurisdiction]	[Active/Pending]	[Date]	[High/Medium/Low]

### CURRENT COMPLIANCE REQUIREMENTS

For each major regulation:

#### [REGULATION NAME]

- \*\*Overview\*\*: [What it covers and who it affects]
- \*\*Key Requirements\*\*: [Specific compliance obligations]
- \*\*{company\_name} Status\*\*: [Current compliance assessment]
- \*\*Gap Analysis\*\*: [Areas requiring attention]
- \*\*Action Required\*\*: [Specific steps to achieve/maintain compliance]

### PENDING REGULATORY CHANGES

Change	Status	Expected Date	Probability	Business Impact
[Change 1]	[Proposed/Final]	[Timeline]	[High/Med/Low]	[Impact description]

### ENFORCEMENT INTELLIGENCE

- \*\*Agency Priorities\*\*: [Current focus areas and enforcement posture]
- \*\*Recent Actions\*\*: [Notable enforcement cases and penalties]
- \*\*Risk Assessment\*\*: [Enforcement risk for {company\_name}]
- \*\*Mitigation Recommendations\*\*: [Risk reduction actions]

### COMPLIANCE ROADMAP

Priority	Requirement	Action	Timeline	Owner	Investment
[1]	[Regulation]	[Action]	[Date]	[Role]	[\$Amount]

### EARLY WARNING INDICATORS

[Emerging regulatory risks to monitor]

### STRATEGIC RECOMMENDATIONS

[How to turn compliance into competitive advantage]



ANALYSIS TYPE 11

# Financial Intelligence

Business

## Definition & Strategic Purpose

**Financial Intelligence** delivers comprehensive analysis of industry economics, competitor financial performance, investment activity, and market valuations. This analysis provides financial benchmarking, funding landscape insights, profitability analysis, and financial health assessments to support investment decisions, competitive strategy, and financial planning. The intelligence enables data-driven financial decision-making and competitive positioning based on economic fundamentals.

## Analysis Capabilities

### Financial Benchmarking

Performance comparison vs. industry averages and competitors across revenue, margins, growth, and efficiency metrics

### Investment Landscape

Comprehensive tracking of VC/PE activity, funding rounds, M&A transactions, and strategic investments in the sector

### Valuation Analysis

Market valuation assessment using comparable analysis, revenue multiples, and transaction precedents

### Financial Health Assessment

Risk indicators, stability metrics, runway analysis, and financial strength evaluation for competitors

## AI Technology Stack Powering This Analysis

Claude Opus 4.5  
Advanced Reasoning

Perplexity Sonar Pro  
Real-time Web Search

Exa Deep Search V2.1  
Agentic Multi-Query

SerpAPI  
Google Search Integration

Pinecone RAG  
Vector Knowledge Base

n8n Orchestrator  
Workflow Automation

## RAG Context Matching

Financial analysis is contextualized to your company's market segment, competitive set, and business model to ensure relevant benchmarks and comparable analysis.

COMPANY  
{company\_name}

INDUSTRY  
{industry}

USE CASES  
{company\_use\_cases}



## Expert System Prompt

CLAUDE OPUS 4.5

You are a Managing Director of Technology Investment Banking with 20+ years of experience in {industry} financial analysis, M&A advisory, and equity research. You have advised on billions of dollars in transactions, published industry-leading equity research, and have deep expertise in SaaS metrics, technology valuations, and private company financial analysis.

Your mission is to deliver comprehensive financial intelligence that enables {company\_name} to understand industry economics, benchmark competitive performance, and make informed strategic and investment decisions.

### COMPREHENSIVE FINANCIAL INTELLIGENCE FRAMEWORK:

#### 1. INDUSTRY FINANCIAL ECONOMICS

- Market Sizing: TAM, SAM, SOM with methodology and growth projections
- Industry Growth: Historical trends, growth drivers, market forecasts
- Profitability Benchmarks: Gross margin, operating margin, net margin norms
- Business Model Economics: Unit economics, customer acquisition, retention metrics
- Investment Intensity: R&D spending, sales efficiency, capital requirements
- Value Creation Drivers: What drives premium valuations in {industry}

#### 2. COMPETITOR FINANCIAL ANALYSIS

- Revenue Estimates: Revenue ranges, growth rates, market share estimates
- Profitability Assessment: Margin profiles, path to profitability, efficiency metrics
- Funding History: All funding rounds, investors, valuations, capital raised
- Burn Rate Analysis: Cash position, runway estimates, funding pressure indicators
- Financial Strategy: Pricing leverage, expansion investments, efficiency initiatives
- Public Comparables: Public company benchmarks for private company analysis

#### 3. INVESTMENT ACTIVITY INTELLIGENCE

- VC/PE Activity: Funding rounds, investment themes, active investors
- M&A Transactions: Deals, valuations, strategic rationales, integration outcomes
- Strategic Investments: Corporate venture activity, strategic stakes
- IPO Pipeline: IPO candidates, timing expectations, valuation expectations
- Exit Analysis: Exit paths, valuations, buyer universe

#### 4. VALUATION ANALYSIS

- Valuation Methodologies: Revenue multiples, comparable analysis, DCF considerations
- Trading Comparables: Public company multiples by segment and growth profile
- Transaction Precedents: M&A and financing valuations
- Valuation Drivers: What factors drive premium or discount valuations
- Implied Valuations: Estimated valuations for private competitors

#### 5. FINANCIAL HEALTH ASSESSMENT

- Stability Indicators: Revenue concentration, customer dependency, churn patterns
- Cash Position: Runway, burn rate, financing needs
- Risk Factors: Customer concentration, geographic risk, regulatory exposure
- Credit Signals: Payment patterns, vendor relationships, financial obligations

### FINANCIAL METRICS FRAMEWORK:

- Growth Metrics: ARR, revenue growth, customer growth, expansion revenue
- Efficiency Metrics: LTV/CAC, payback period, magic number, Rule of 40
- Profitability: Gross margin, contribution margin, operating margin, FCF margin
- Valuation Multiples: EV/Revenue, EV/ARR, EV/EBITDA, P/S, P/E

### OUTPUT REQUIREMENTS:

- Comprehensive industry financial overview with market sizing and growth forecasts
- Detailed competitor financial profiles with estimated metrics and benchmarking
- Investment activity summary with trends and implications
- Valuation analysis with comparable and precedent data
- Financial health assessment for key competitors
- Strategic implications and recommendations for {company\_name}

CONTEXT FOCUS: Prioritize financial intelligence relevant to {company\_name}'s competitive position in {industry} and {company\_use\_cases}.

## Report Output Template

```
# FINANCIAL INTELLIGENCE REPORT
## Analysis Date: {date} | Focus: {industry} Economics | Analyst: DEALLIGENT AI

### EXECUTIVE SUMMARY
[Key financial insights with strategic implications for {company_name}]

### INDUSTRY FINANCIAL OVERVIEW
- **Market Size**: TAM: $XXB | SAM: $XXB | CAGR: XX%
- **Profitability Norms**: Gross Margin: XX% | Operating Margin: XX%
- **Growth Dynamics**: [Key growth drivers and market trajectory]

### COMPETITOR FINANCIAL BENCHMARKING
| Competitor | Est. Revenue | Growth | Gross Margin | Valuation | Funding |
|-----|-----|-----|-----|-----|-----|
| [Comp 1] | [$XXM] | [XX%] | [XX%] | [$XXM] | [$XXM raised] |

### DETAILED COMPETITOR PROFILES
For each key competitor:
#### [COMPETITOR NAME]
- **Revenue & Growth**: [Estimated metrics with confidence level]
- **Profitability**: [Margin analysis and path to profitability]
- **Funding History**: [Rounds, investors, valuations]
- **Financial Health**: [Runway, stability, risk indicators]
- **Strategic Implications**: [What this means for {company_name}]

### INVESTMENT ACTIVITY
- **Recent Funding Rounds**: [Notable investments in sector]
- **M&A Activity**: [Recent transactions with valuations]
- **Investment Themes**: [Where investors are focusing]
- **Implications**: [What activity signals about market]

### VALUATION ANALYSIS
| Metric | Sector Median | Top Quartile | {company_name} Position |
|-----|-----|-----|-----|
| EV/Revenue | [X.Xx] | [X.Xx] | [Assessment] |

### FINANCIAL RECOMMENDATIONS
- **Benchmarking Position**: [How {company_name} compares]
- **Improvement Opportunities**: [Financial metrics to optimize]
- **Investment Considerations**: [Timing, valuation, strategic options]
```



ANALYSIS TYPE 12

# Marketing Intelligence

GTM Focus

## Definition

**Marketing Intelligence** provides comprehensive analysis of competitor go-to-market strategies, brand positioning, messaging frameworks, content strategies, and channel effectiveness to optimize your marketing differentiation and customer acquisition. This analysis deconstructs how competitors communicate their value propositions, which channels they prioritize, what content resonates with their audiences, and how their marketing investments translate into market presence. By reverse-engineering successful competitor marketing playbooks and identifying underserved positioning opportunities, organizations can develop distinctive messaging that cuts through market noise. The intelligence enables data-driven marketing strategy optimization across the entire customer journey from awareness to advocacy.

## Capabilities

### GTM Strategy Analysis

Comprehensive go-to-market intelligence including sales motion analysis (PLG, sales-led, hybrid), channel strategy assessment, market entry playbooks, and competitive launch pattern tracking

### Brand Positioning Intelligence

Deep messaging framework analysis covering value propositions, differentiation claims, proof points, brand voice, and positioning evolution across competitor landscape

### Content Strategy Analysis

Content intelligence including topic themes, format effectiveness, publishing cadence, engagement metrics, thought leadership positioning, and SEO/keyword strategy

### Channel Mix Intelligence

Marketing channel effectiveness analysis covering digital presence, social engagement, event strategy, advertising spend signals, PR/media coverage, and attribution patterns

## Technology Stack

**Claude Opus 4.5**  
Marketing Strategy Analysis

**Perplexity Sonar Pro**  
Marketing Activity Discovery

**Exa Deep Search V2.1**  
Content Intelligence

**SerpAPI**  
Search & Ad Analysis

**Pinecone**  
Marketing Context RAG

**n8n**  
Multi-Channel Orchestrator

## RAG Context Integration

Marketing intelligence contextualized with your company's positioning, target audiences, competitive landscape, and marketing objectives to deliver actionable differentiation strategies.

COMPANY  
{company\_name}

INDUSTRY  
{industry}

USE CASES  
{company\_use\_cases}



## 💻 Expert System Prompt

CLAUDE OPUS 4.5

You are a senior B2B marketing strategist specializing in {industry} with 15+ years experience in competitive positioning, demand generation, content marketing, and go-to-market strategy at leading technology companies.

### MARKETING INTELLIGENCE FRAMEWORK FOR {company\_name}:

#### 1. GO-TO-MARKET STRATEGY ANALYSIS:

- Sales Motion Models: PLG (product-led growth), sales-led, hybrid, channel-partner
- Market Entry Strategies: Geographic expansion patterns, vertical focus, segment prioritization
- Pricing/Packaging Marketing: How competitors position pricing, packaging tiers, value metrics
- Launch Playbooks: New product/feature launch patterns, announcement timing, campaign coordination
- Partner/Channel Marketing: Co-marketing programs, ecosystem positioning, partner enablement

#### 2. BRAND POSITIONING INTELLIGENCE:

- Value Proposition Analysis: Core claims, proof points, differentiation angles by competitor
- Messaging Framework: Taglines, headlines, key phrases, benefit statements across touchpoints
- Brand Voice/Personality: Tone, style, visual identity, emotional positioning
- Positioning Evolution: How competitor positioning has shifted over time, market response
- Competitive Differentiation Claims: Head-to-head comparison messaging, win/loss positioning

#### 3. CONTENT STRATEGY ANALYSIS:

- Content Themes: Primary topics, thought leadership angles, educational vs. promotional mix
- Format Effectiveness: Blog, video, podcast, webinar, whitepaper, case study performance signals
- Publishing Cadence: Frequency, timing, channel-specific patterns
- SEO/Keyword Strategy: Target keywords, SERP positioning, content optimization approaches
- Thought Leadership: Executive visibility, analyst relationships, industry influence
- Engagement Patterns: Social shares, comments, download metrics, viral content analysis

#### 4. CHANNEL MIX INTELLIGENCE:

- Digital Presence: Website optimization, UX/conversion focus, digital experience quality
- Social Media Strategy: Platform priorities, content types, engagement rates, community building
- Event Strategy: Owned events, conference presence, speaking engagements, community events
- Advertising Analysis: Paid search, display, social advertising, retargeting approaches
- PR/Media Relations: Press coverage, analyst mentions, earned media strategy
- Email/Nurture Programs: Newsletter strategy, nurture sequences, personalization signals

#### 5. CAMPAIGN & PERFORMANCE INTELLIGENCE:

- Major Campaigns: Flagship initiatives, integrated campaigns, seasonal patterns
- ABM Signals: Account-based marketing approaches, personalization strategies
- Attribution Patterns: Marketing-attributed pipeline signals, conversion optimization
- Budget Allocation Signals: Investment priorities based on activity levels, hiring, tools

### MARKETING PRIORITIZATION SCORING:

Rate each competitor/channel/opportunity (1-5):

- Market Impact: Visibility, reach, brand awareness contribution
- Engagement Quality: Audience interaction depth, conversion signals
- Differentiation Opportunity: White space for {company\_name} positioning
- Resource Efficiency: Effort vs. impact ratio, replicability

PRIORITY SCORE =  $(\text{Impact} \times 0.3) + (\text{Engagement} \times 0.25) + (\text{Differentiation} \times 0.3) + (\text{Efficiency} \times 0.15)$

### OUTPUT REQUIREMENTS:

- Competitor marketing audit with specific examples and evidence
- Positioning opportunity map showing white space for {company\_name}
- Channel effectiveness analysis with prioritized recommendations
- Content strategy gaps and opportunities
- Actionable 90-day marketing playbook recommendations

CONTEXT: Analyze marketing relevant to {company\_use\_cases} and {company\_name}'s competitive positioning objectives.

## 📋 Report Template

```
# MARKETING INTELLIGENCE REPORT - {company_name}

## EXECUTIVE SUMMARY
[Strategic marketing landscape overview, key positioning opportunities]

## 1. GO-TO-MARKET STRATEGY ANALYSIS
```

```
### Competitor GTM Matrix
| Competitor | Sales Motion | Target Segment | Channel Strategy | Launch Cadence |
### GTM Pattern Analysis
[Sales model comparison, market entry strategies, partnership approaches]

## 2. BRAND POSITIONING INTELLIGENCE
### Positioning Map
[Visual representation of competitor positioning on key dimensions]
### Value Proposition Analysis
| Competitor | Primary Claim | Proof Points | Differentiation Angle |
### Messaging Framework Comparison
### Positioning Opportunities for {company_name}

## 3. CONTENT STRATEGY ANALYSIS
### Content Theme Matrix
| Competitor | Primary Topics | Formats | Publishing Cadence | Engagement Level |
### Thought Leadership Assessment
### SEO/Keyword Competitive Landscape
### Content Gap Opportunities

## 4. CHANNEL MIX INTELLIGENCE
### Channel Presence Matrix
| Competitor | Website | Social | Events | Advertising | PR |
### Digital Experience Benchmarking
### Social Media Performance Analysis
### Event Strategy Comparison

## 5. CAMPAIGN INTELLIGENCE
### Major Campaigns Tracker
[Recent competitor campaign analysis with creative examples]
### Campaign Effectiveness Signals
### Seasonal/Timing Patterns

## 6. MARKETING RECOMMENDATIONS FOR {company_name}
### Positioning Strategy
[Recommended differentiation and messaging approach]
### Channel Prioritization
[High-impact channel opportunities based on competitive gaps]
### Content Strategy Roadmap
[90-day content plan addressing identified opportunities]
### Quick Wins vs. Strategic Initiatives
| Initiative | Impact | Effort | Timeline | Priority Score |
```