

Software and systems engineering

Paulo Borba
Informatics Center
Federal University of Pernambuco

phmb@cin.ufpe.br ♦ twitter.com/pauloborba

To do before class

- Watch video
- Read related part of chapter 10 in the textbook
- Send questions and opinions through slack

Software and systems engineering

Paulo Borba
Informatics Center
Federal University of Pernambuco

phmb@cin.ufpe.br ♦ twitter.com/pauloborba

Configuration management I, basic concepts and operations

Software and system
development is often
done in teams!

Team members
contribute to the same
artifacts

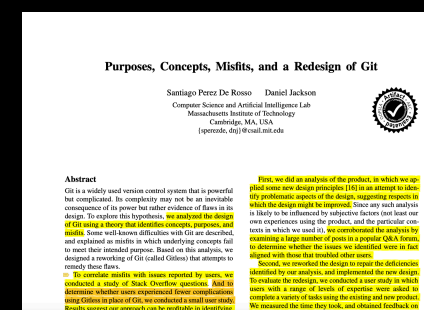
Productivity and quality problems sharing requirements, source code, etc. via...

- email
- dropbox
- google docs

Source code (artifact)
control systems

Version Control purposes (De Rosso & Jackson)

- **Data management:** make a set of changes persistent
- **Change management:** group logically related changes, record coherent points
- **Collaboration:** synchronise changes
- **Parallel development:** isolated lines of development
- **Disconnected operation**

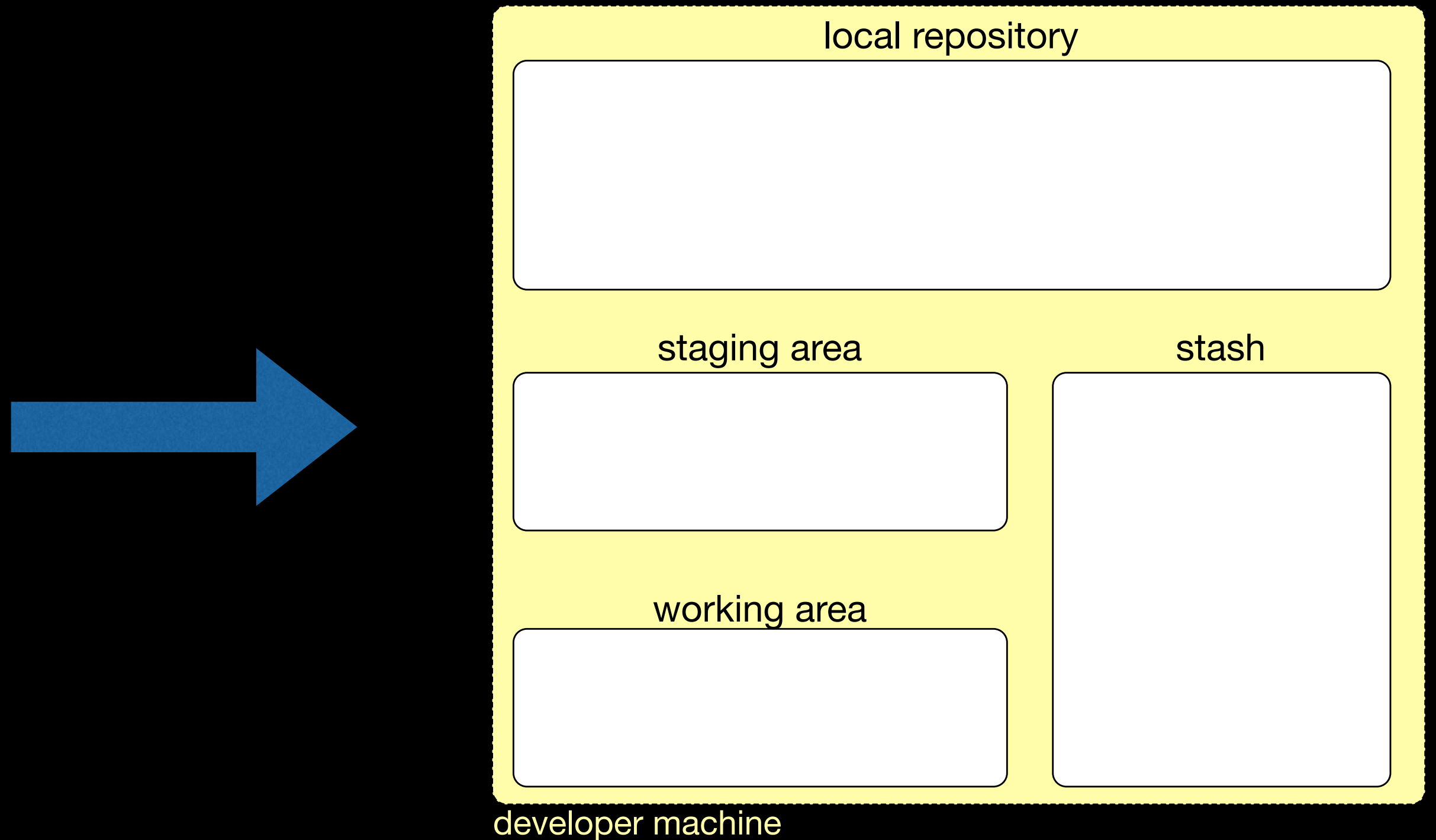


Overview of main concepts

Creating a local repository

From scratch

git init

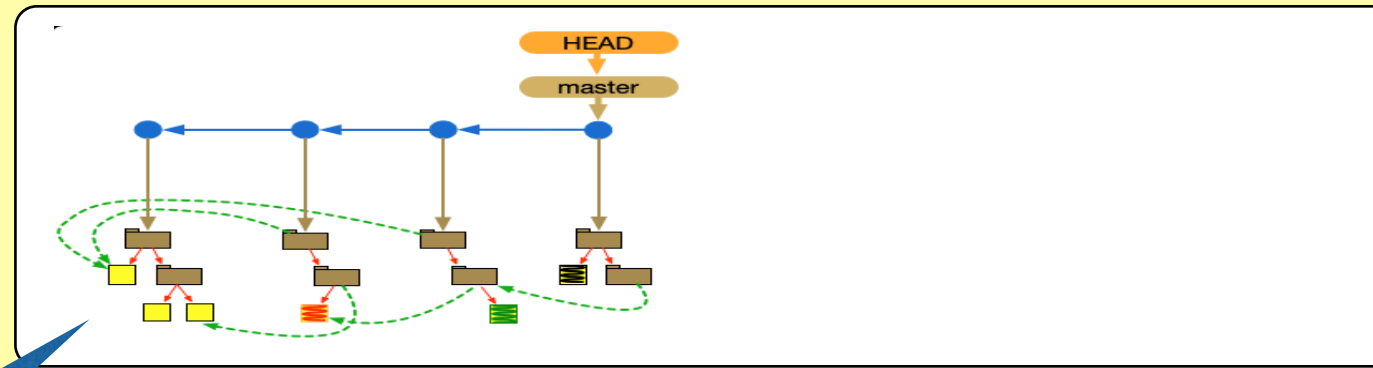


From an existing
repository

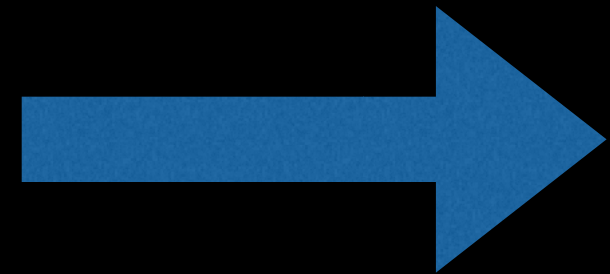
git clone

server

remote repository

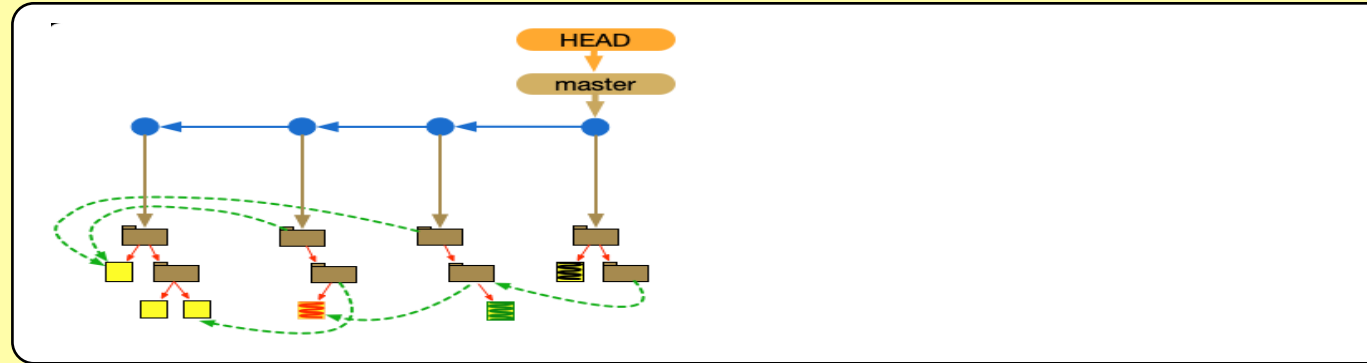


project
history

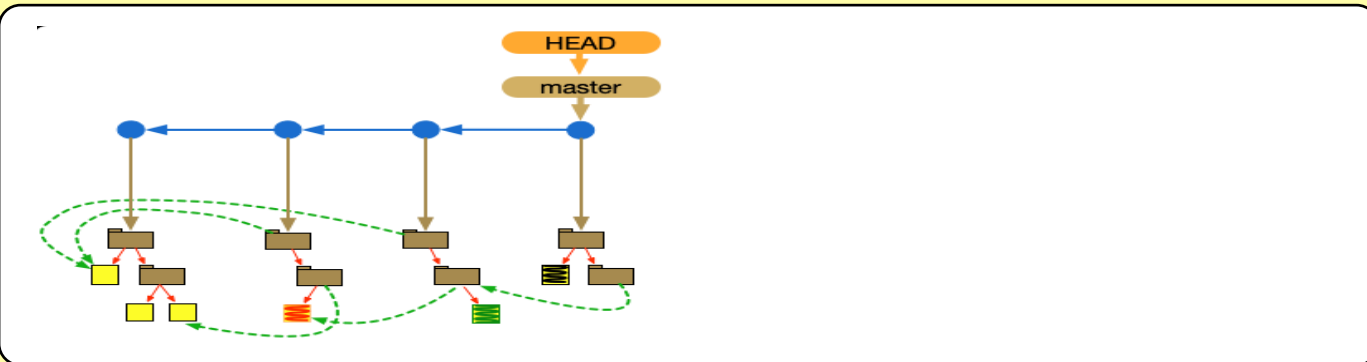


server

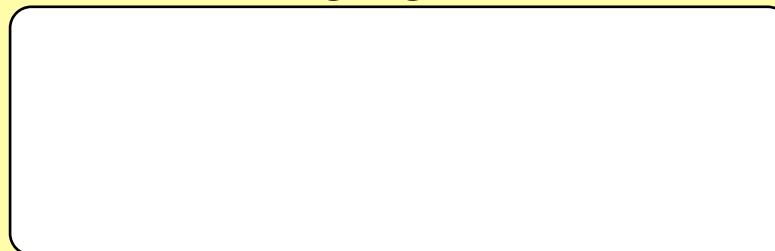
remote repository



local repository



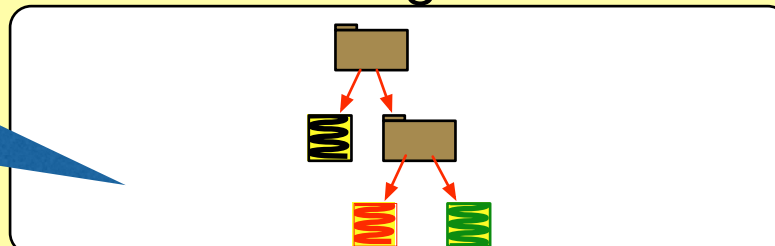
staging area



stash



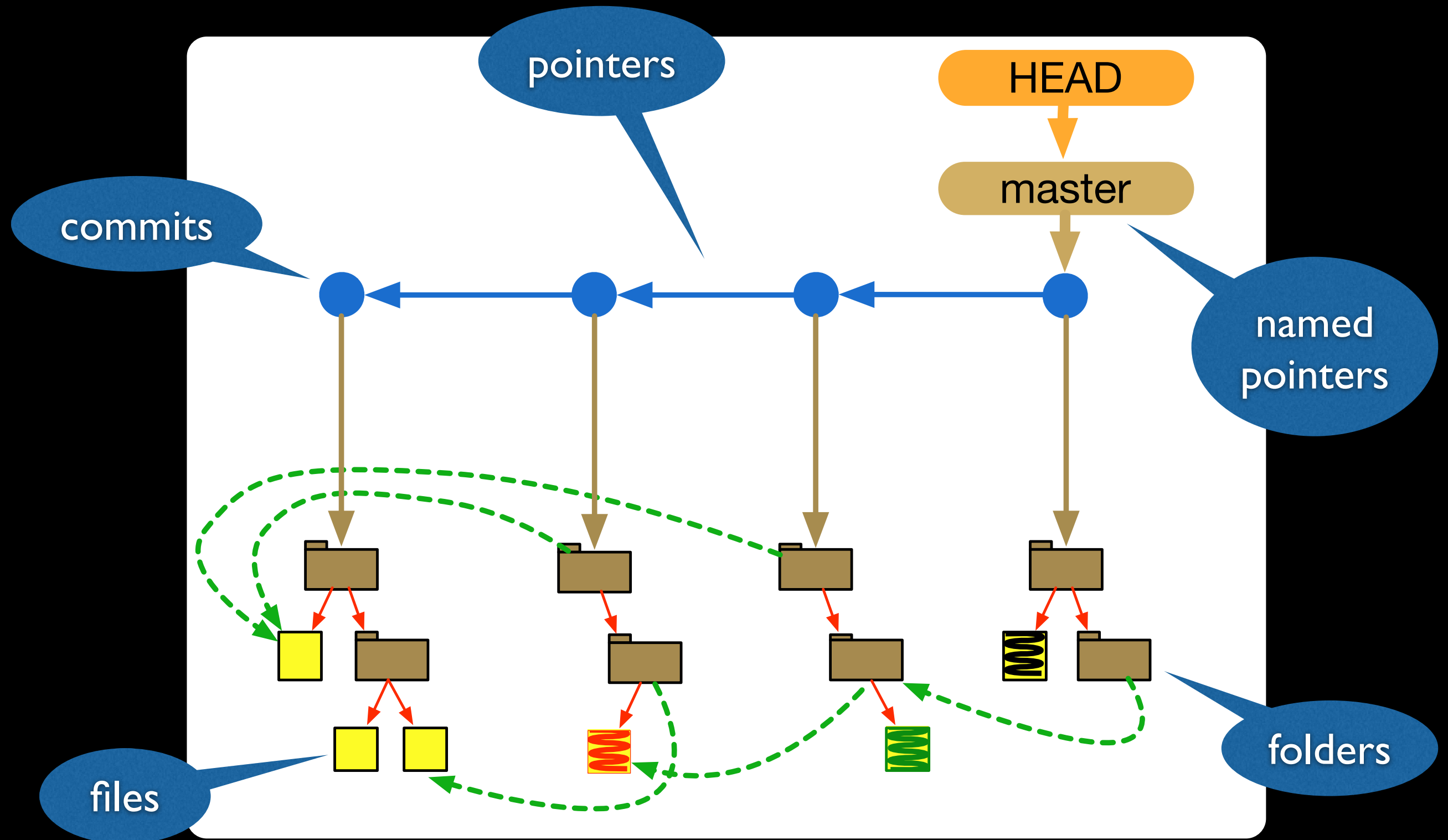
working area



files and
folders pointed
by HEAD

developer machine

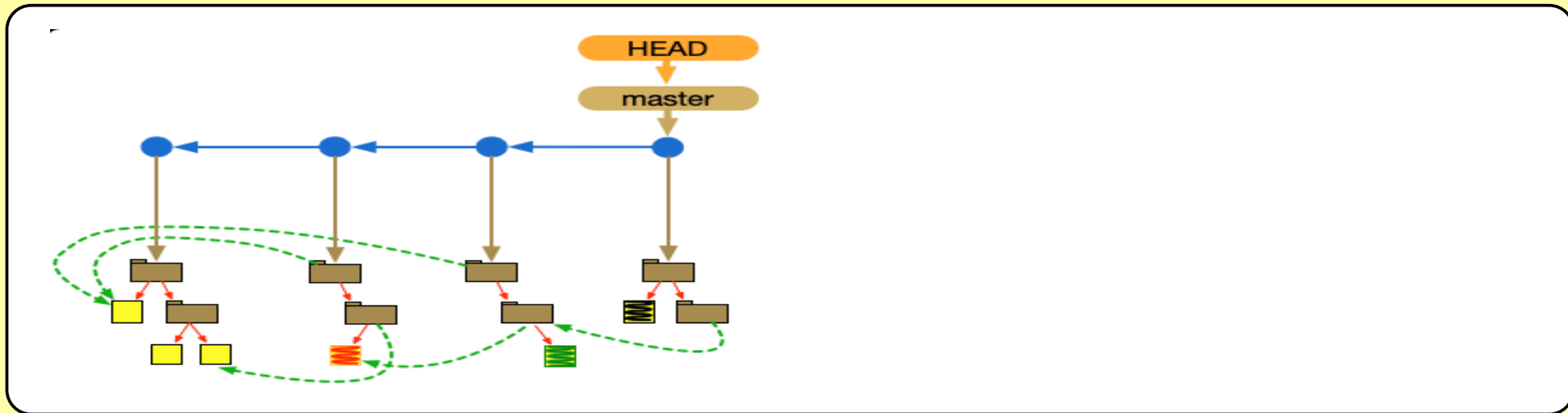
Commit graph



Persisting and recording
changes

Locally changing files

local repository



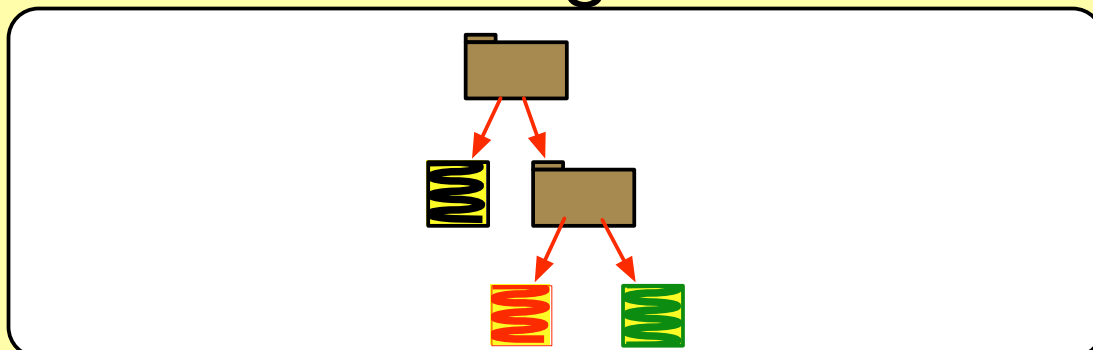
staging area



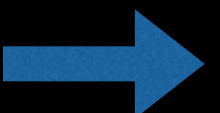
stash



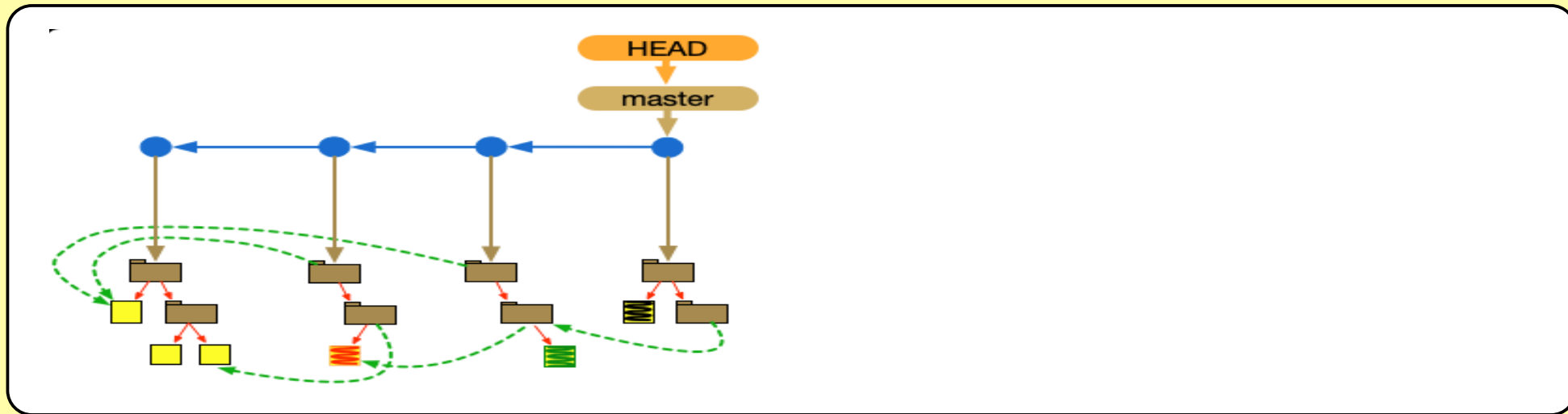
working area



developer machine



local repository



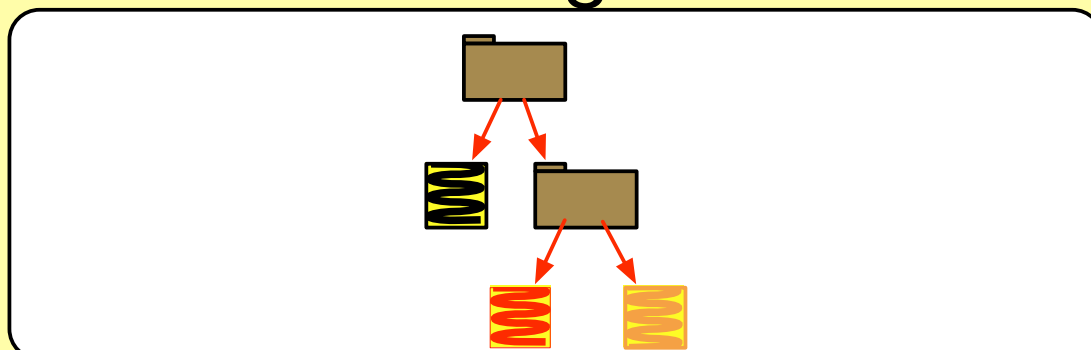
staging area



stash



working area

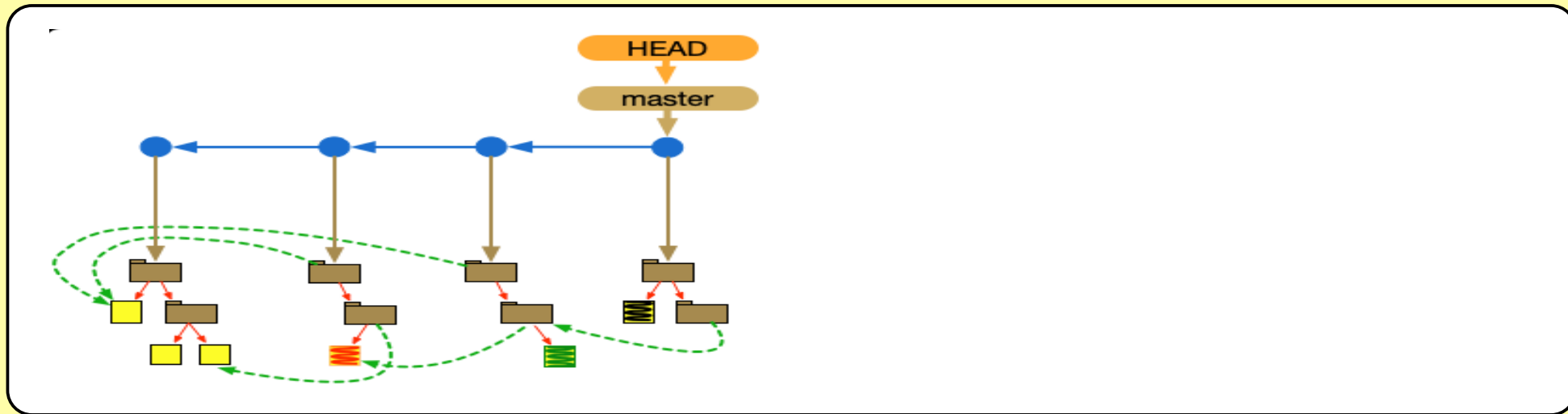


developer machine

git add

indicating that files are
of interest

local repository



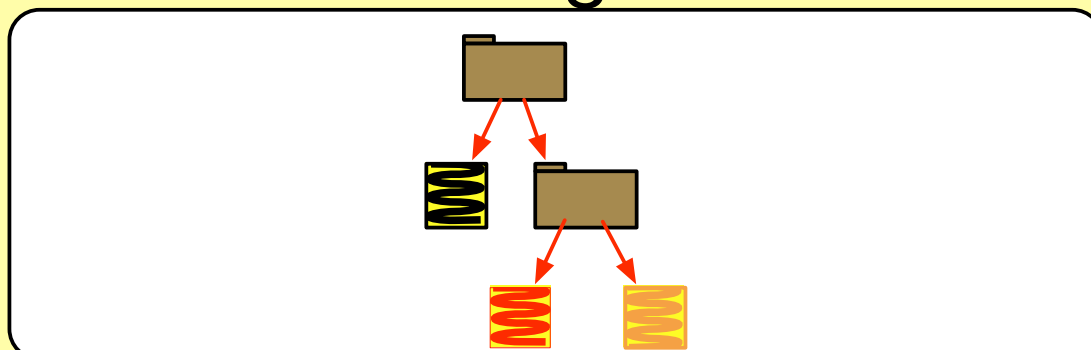
staging area



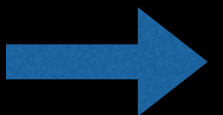
stash



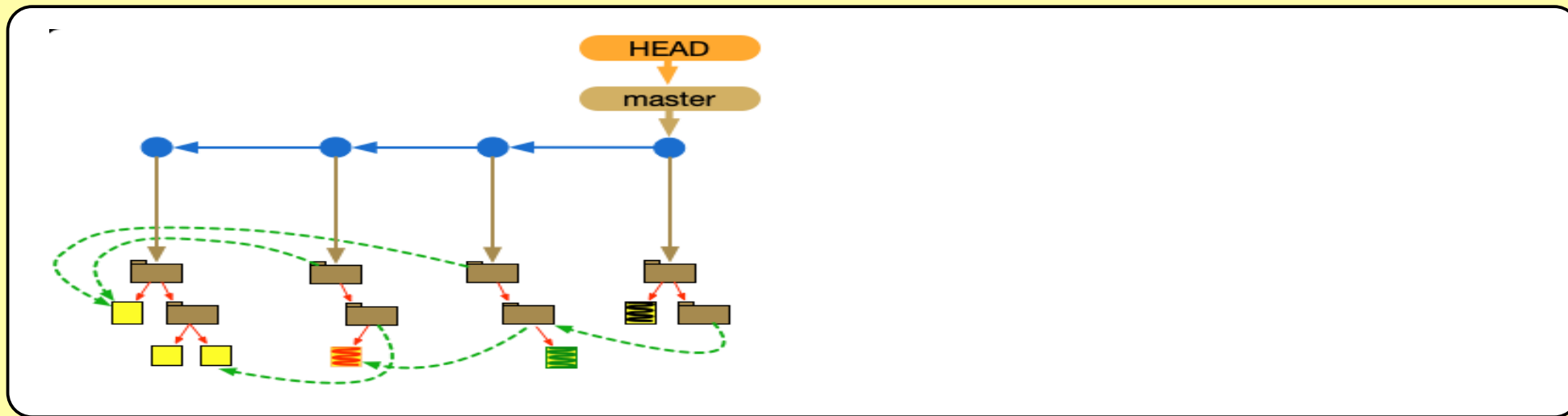
working area



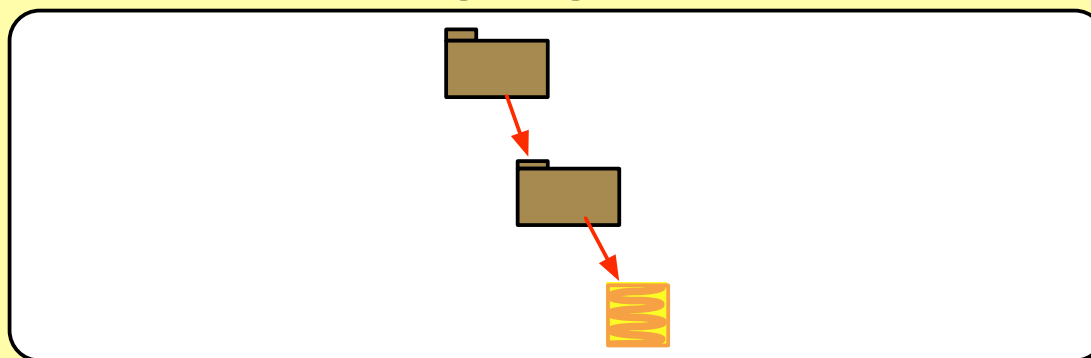
developer machine



local repository



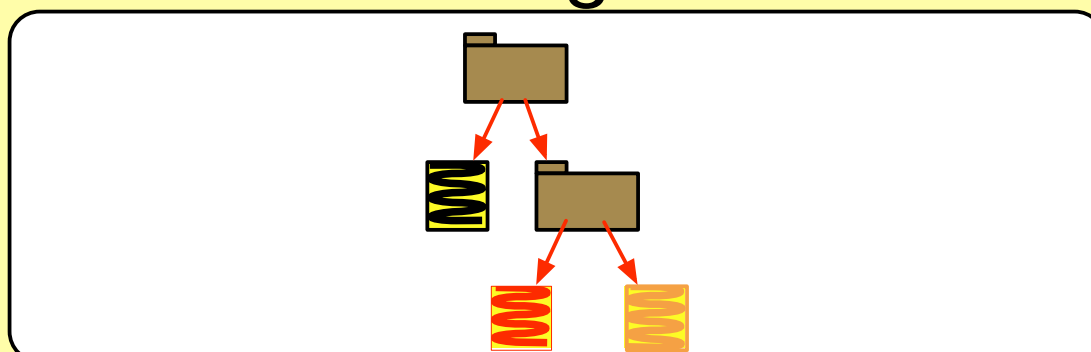
staging area



stash



working area

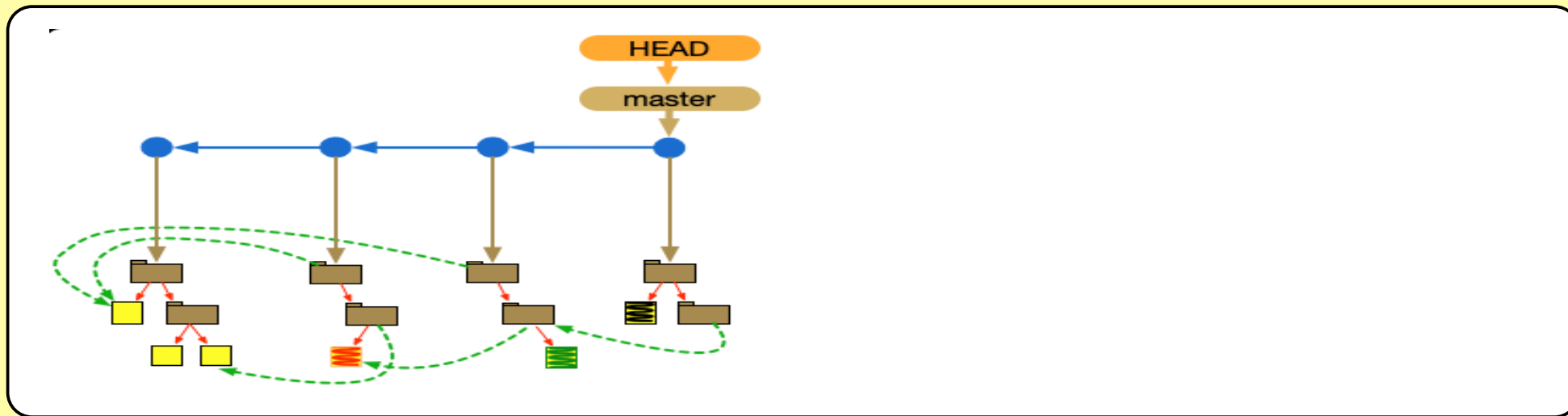


developer machine

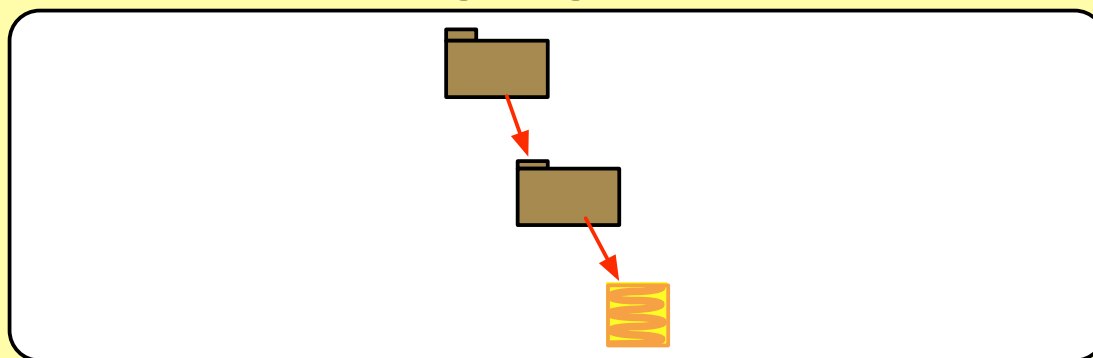
git commit

recording changes

local repository



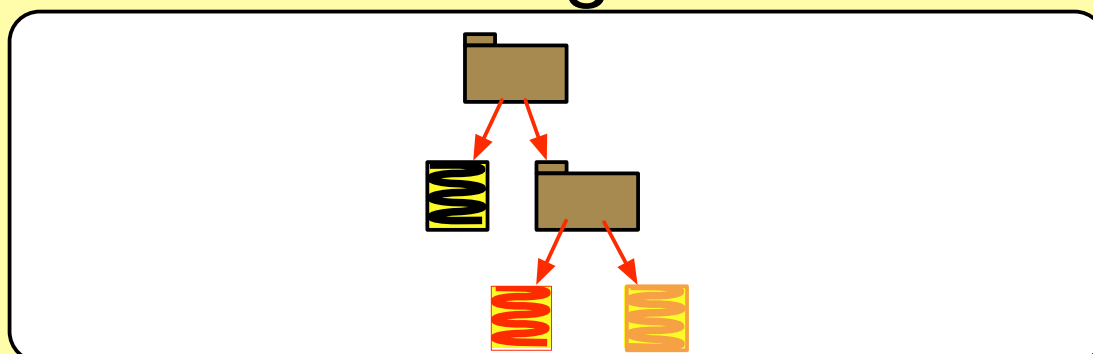
staging area



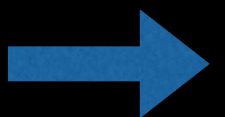
stash



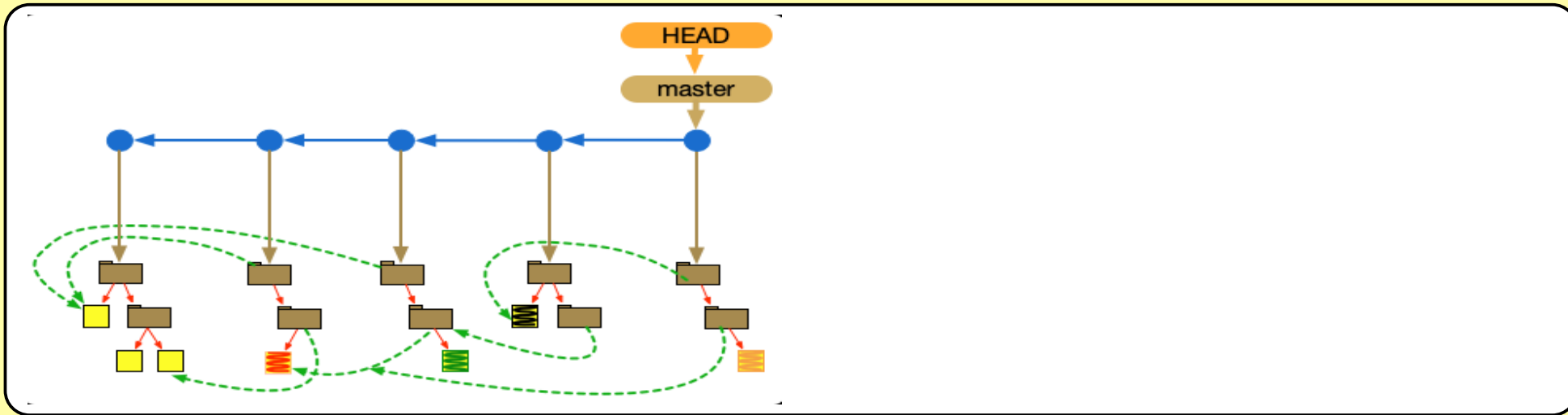
working area



developer machine



local repository



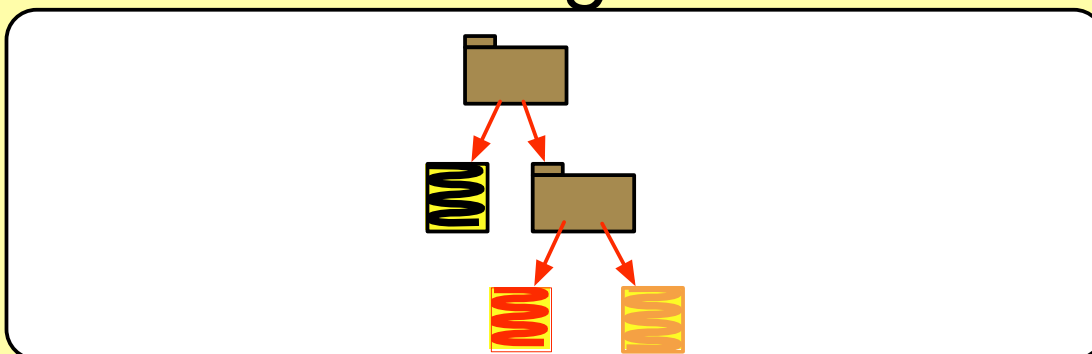
staging area



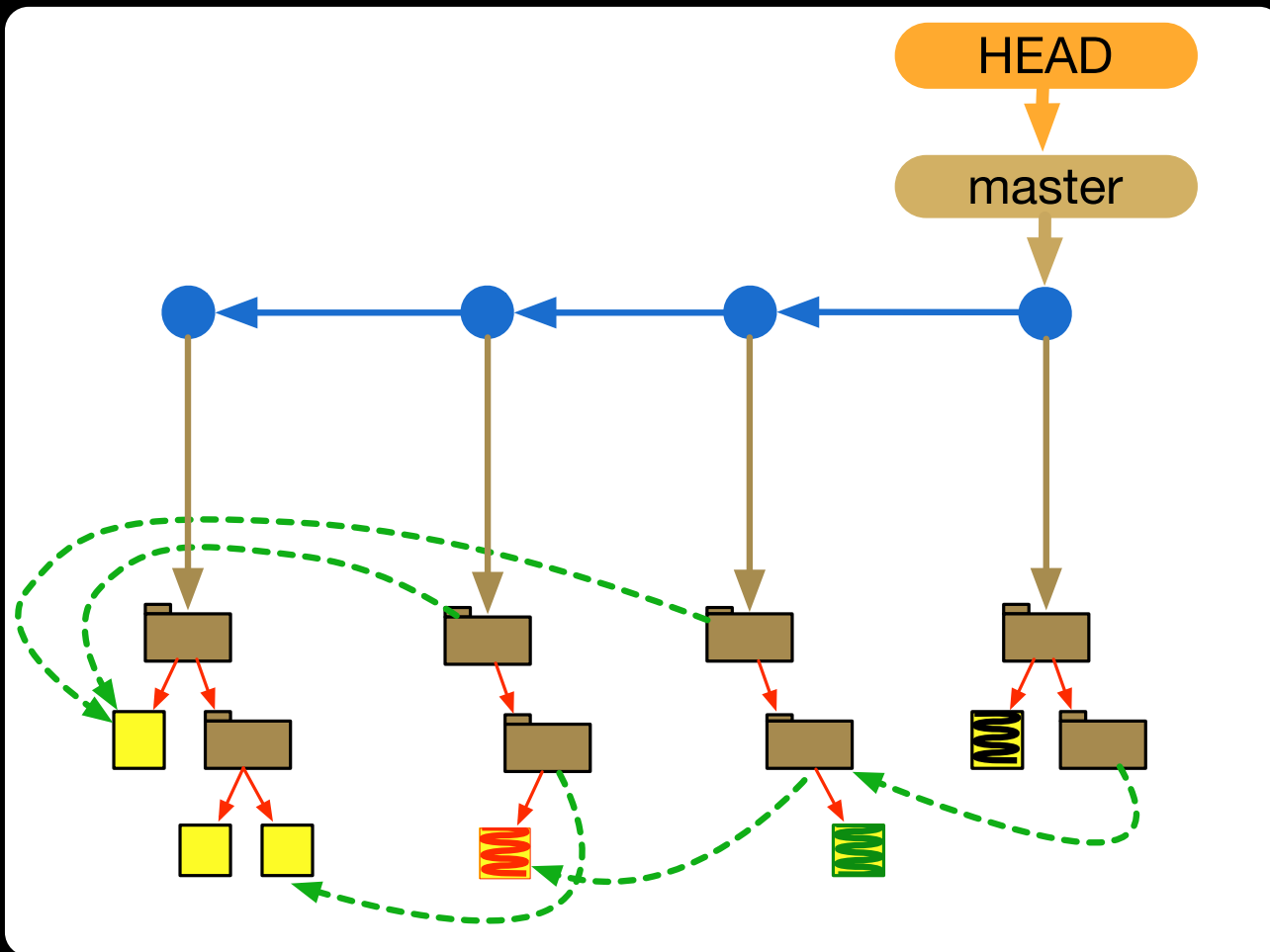
stash



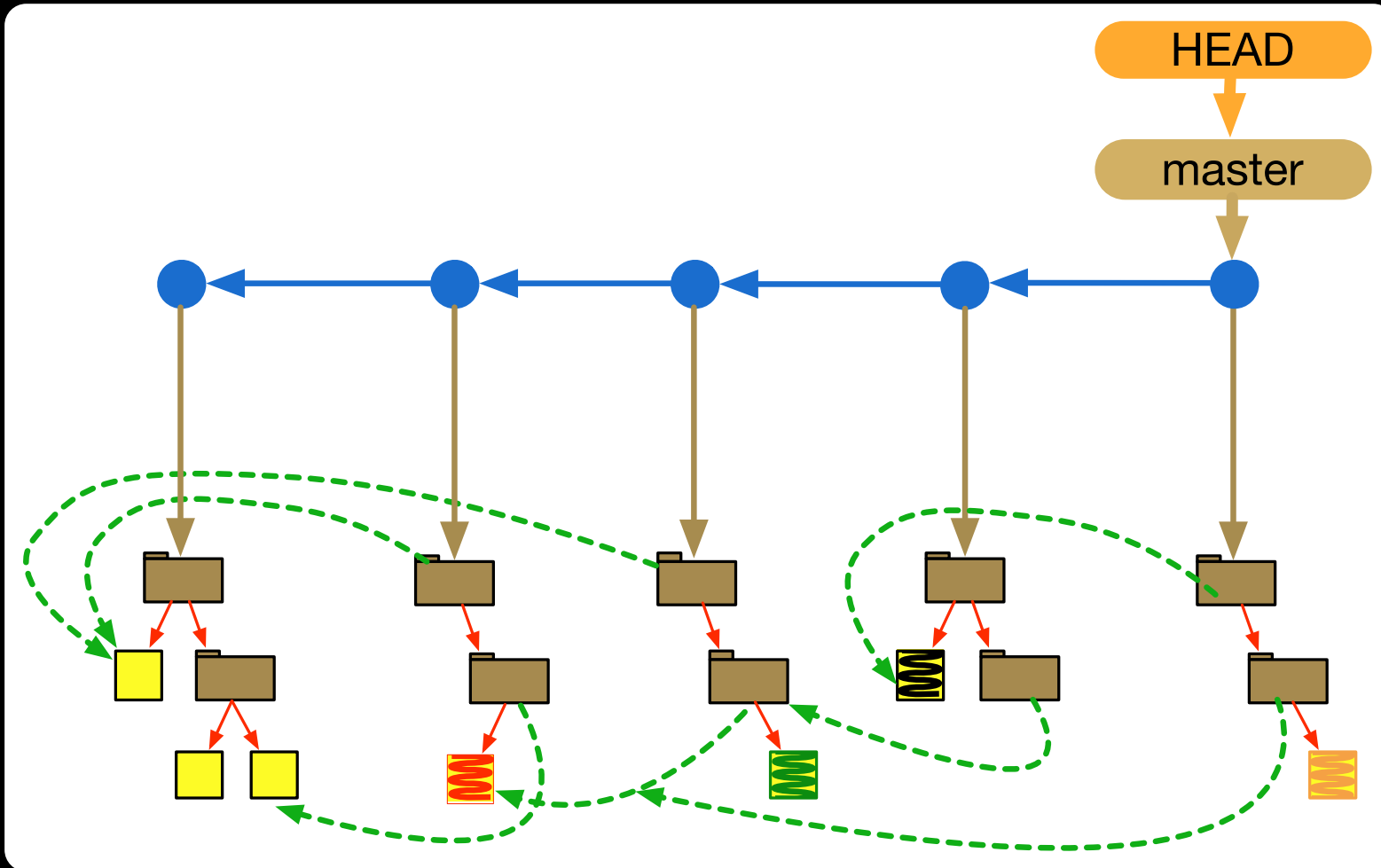
working area



developer machine



named
pointers are
updated

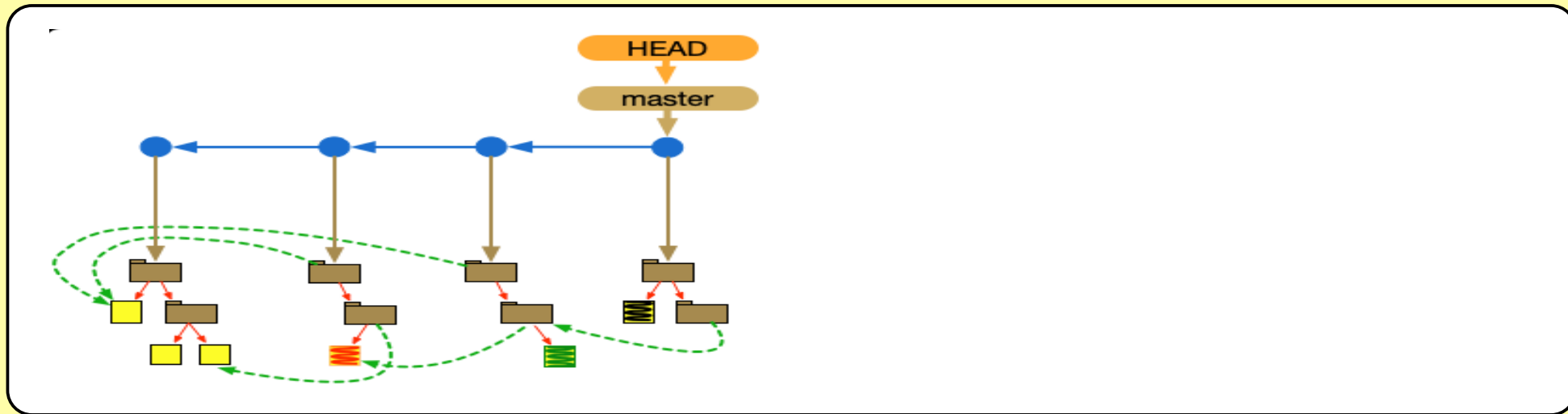


Could select subset of
changes that are in the
stage area

`git commit -a`

combining commands

local repository



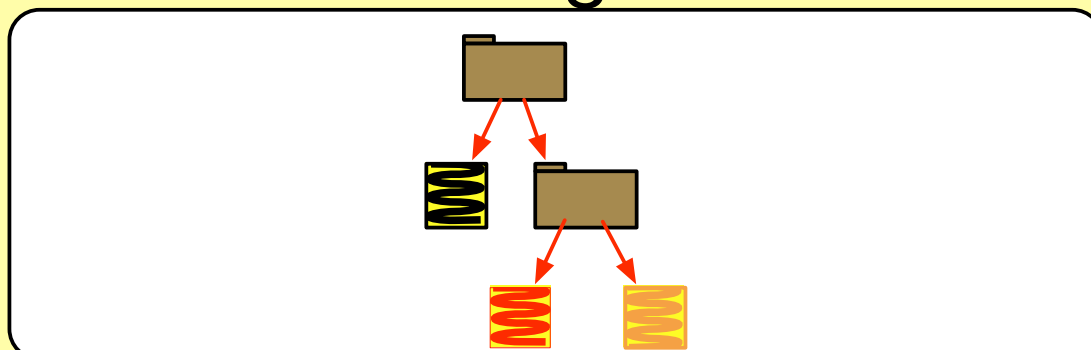
staging area



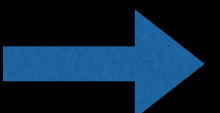
stash



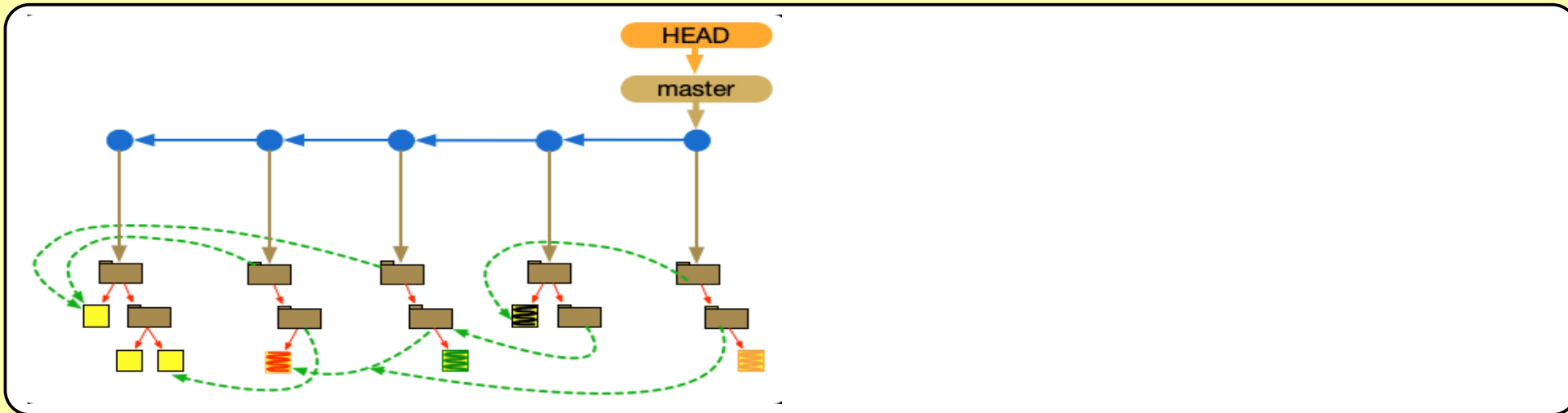
working area



developer machine



local repository



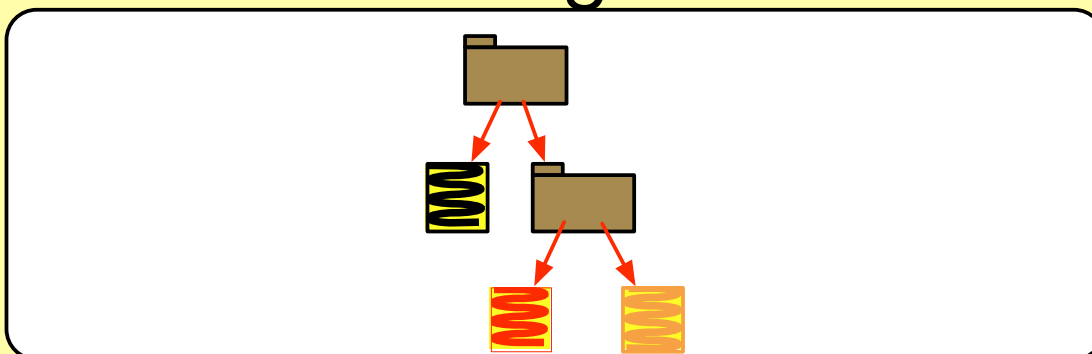
staging area



stash



working area



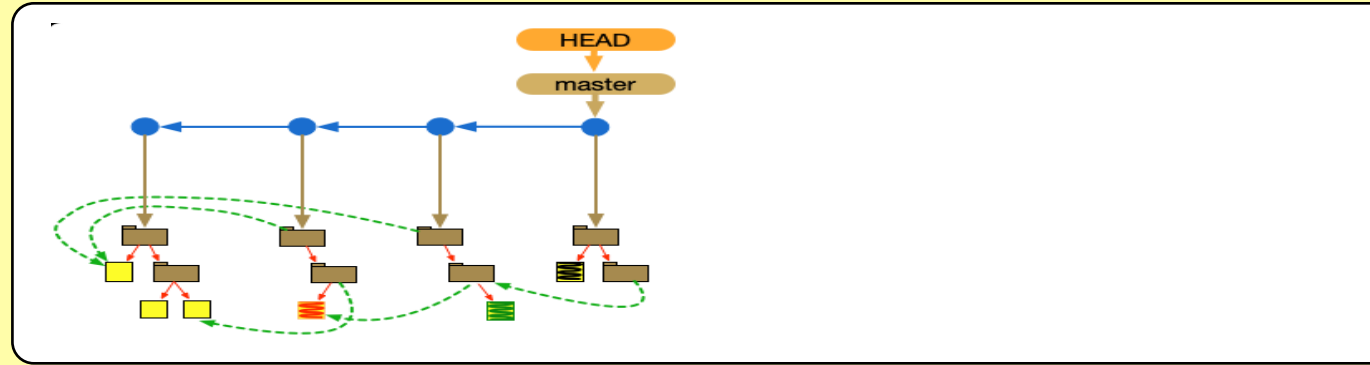
developer machine

Collaborating

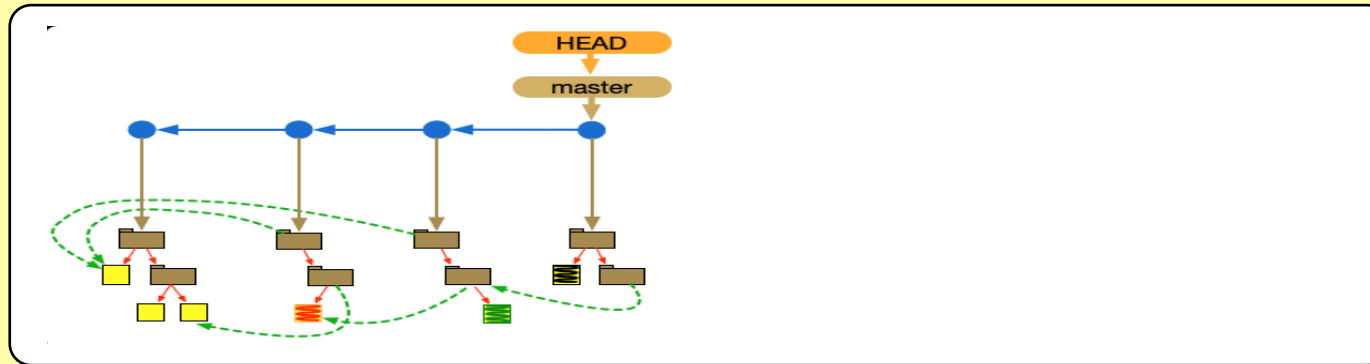
At creation time, local
and remote commit
histories are identical

server

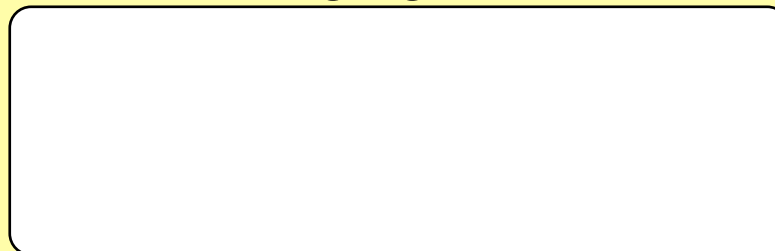
remote repository



local repository



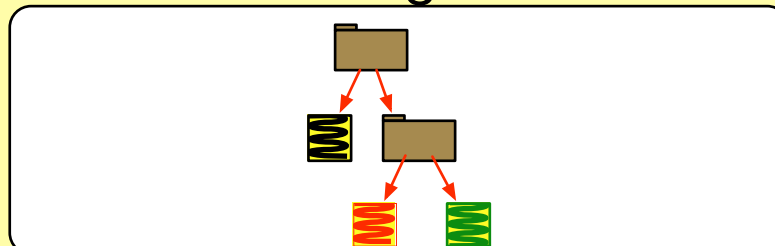
staging area



stash



working area

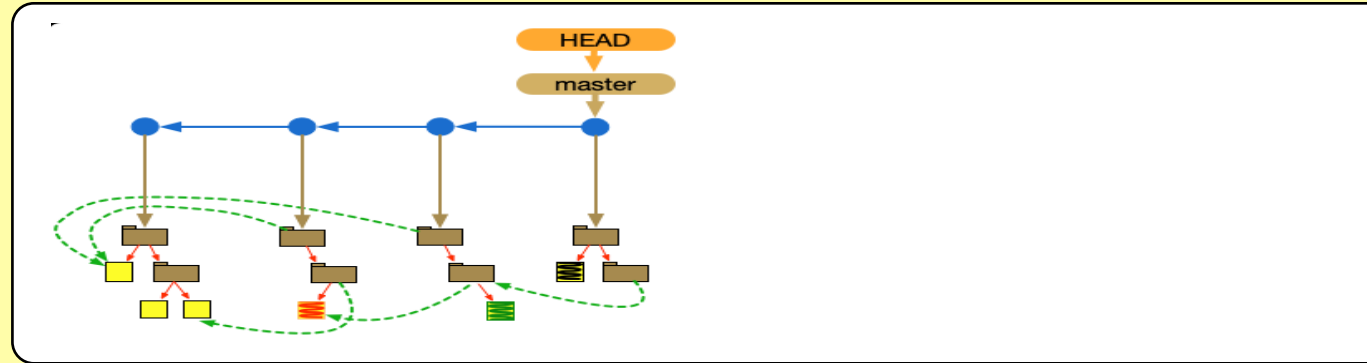


developer machine

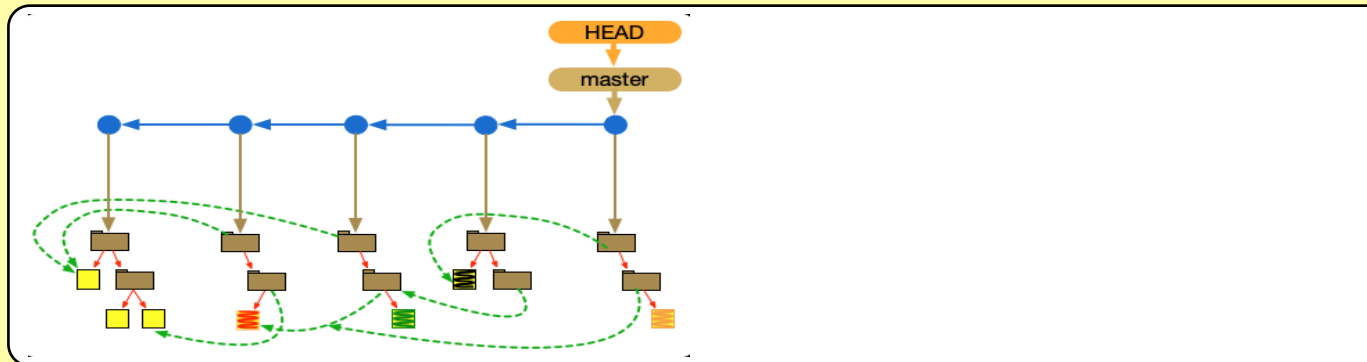
But history might have
evolved in the local
repository

server

remote repository



local repository



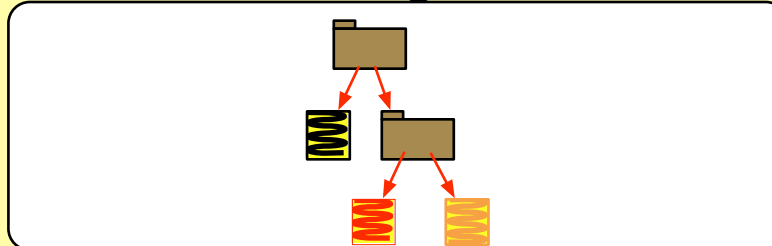
staging area



stash



working area



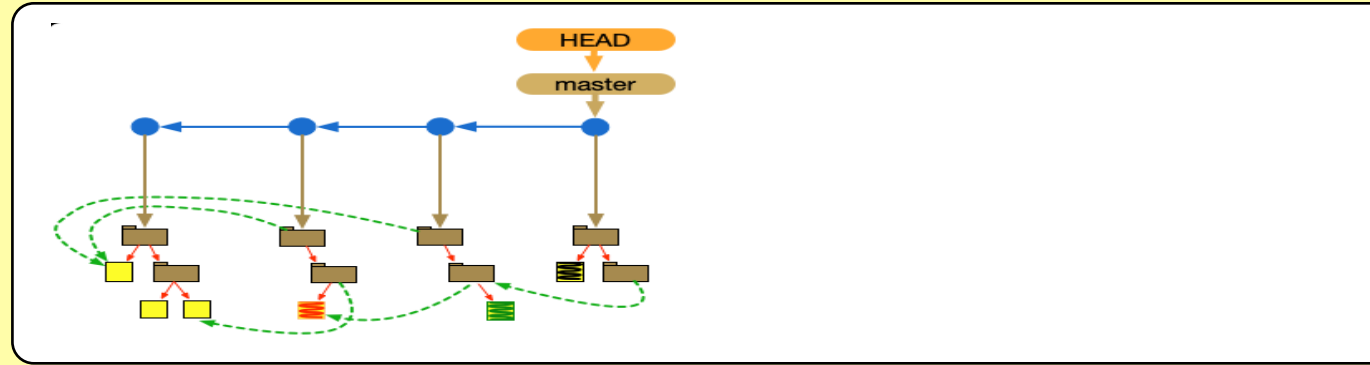
developer machine

git push

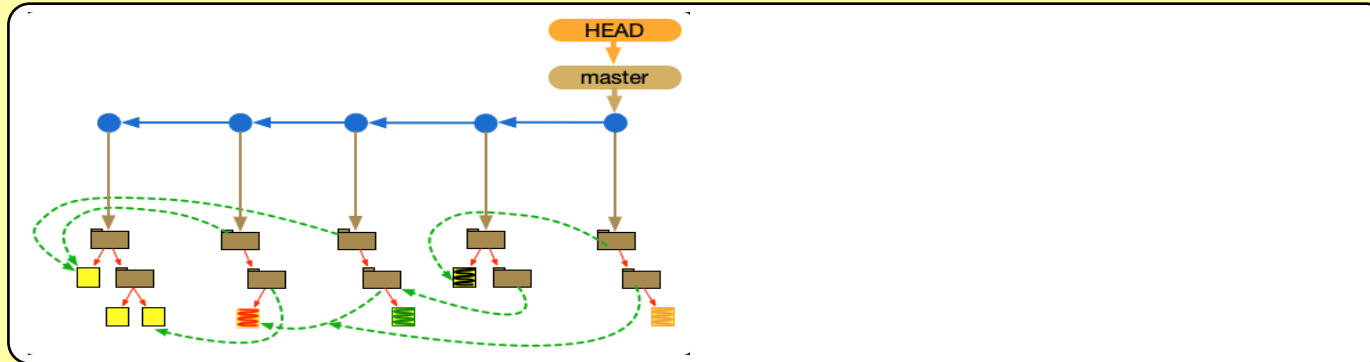
sending changes to a
remote repository

server

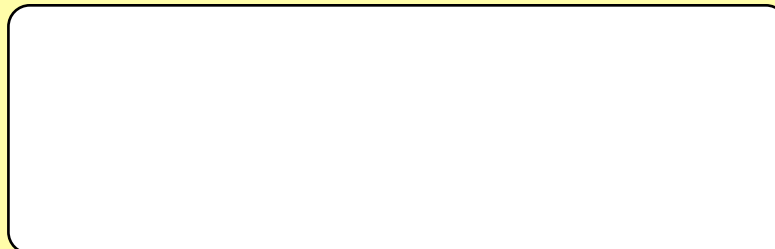
remote repository



local repository



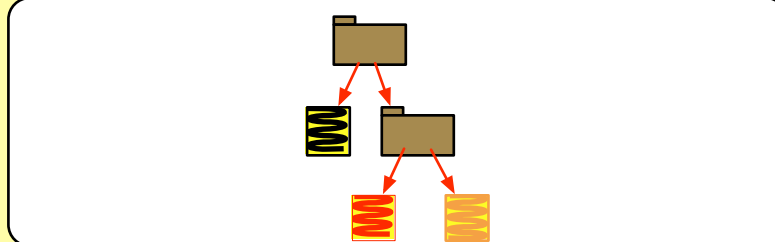
staging area



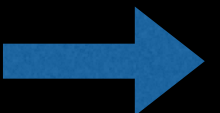
stash



working area

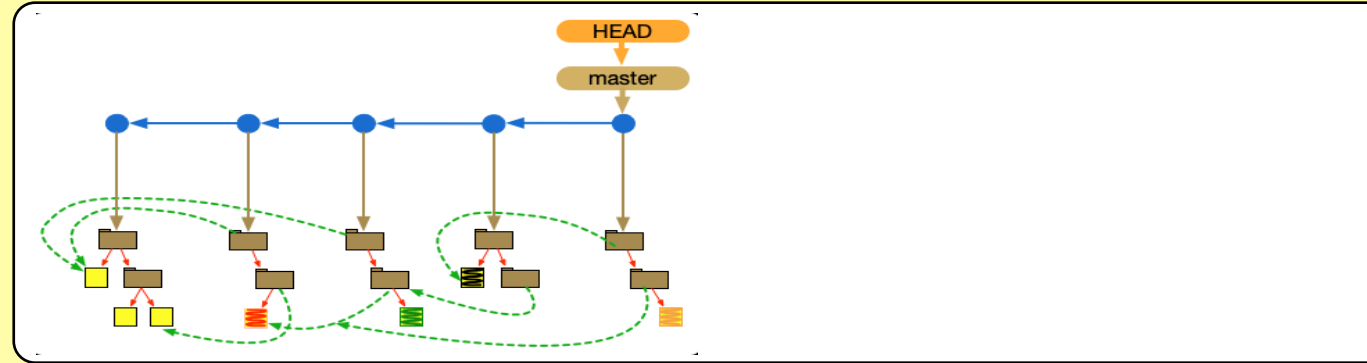


developer machine

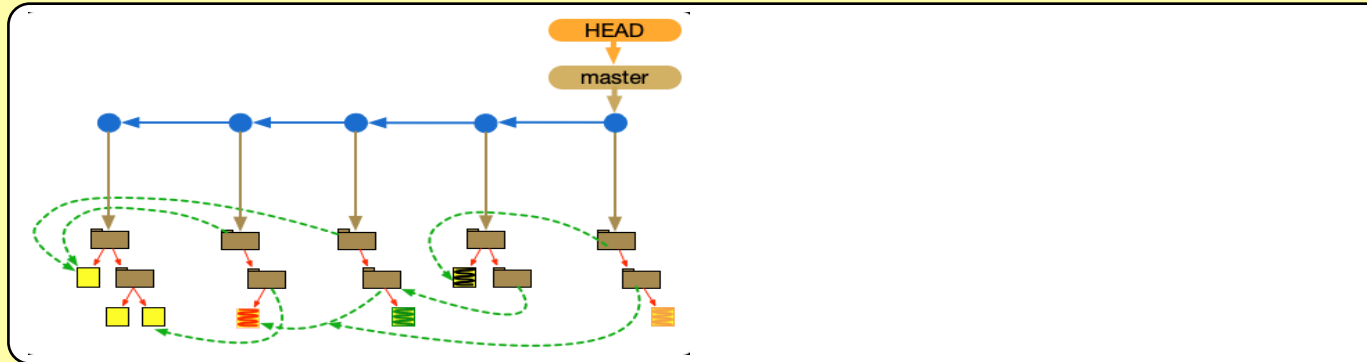


server

remote repository



local repository



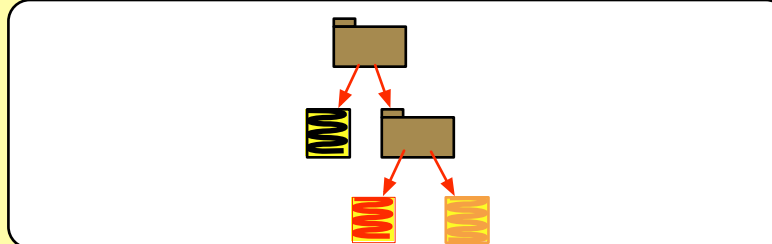
staging area



stash



working area

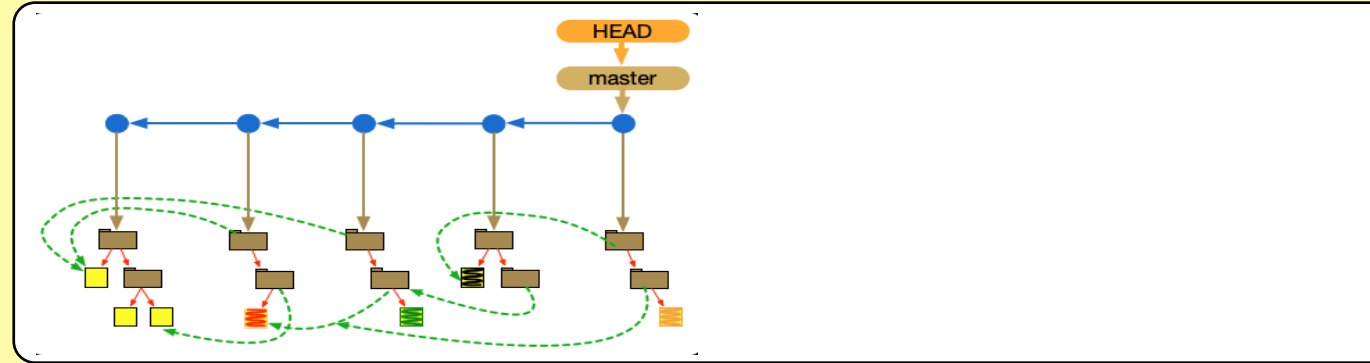


developer machine

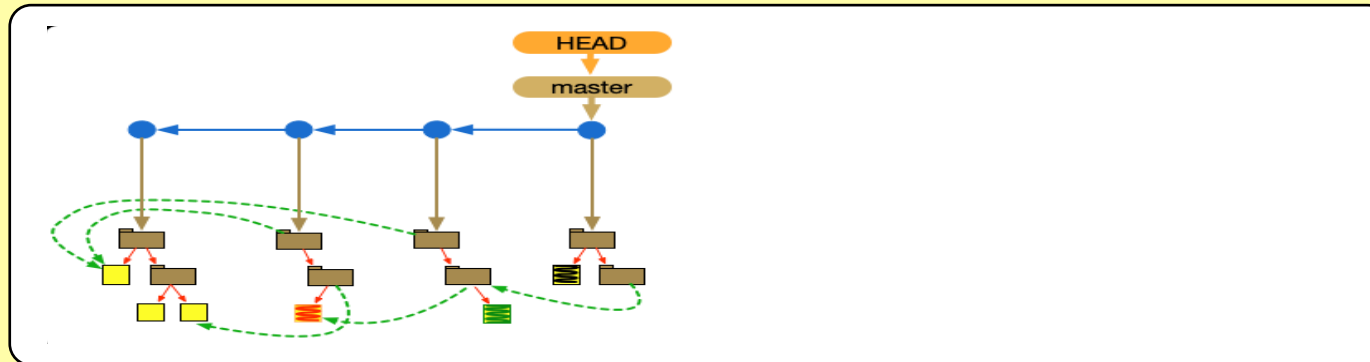
But history might have
evolved in the remote
repository

server

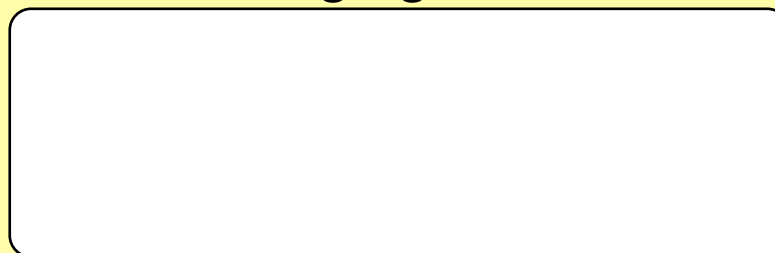
remote repository



local repository



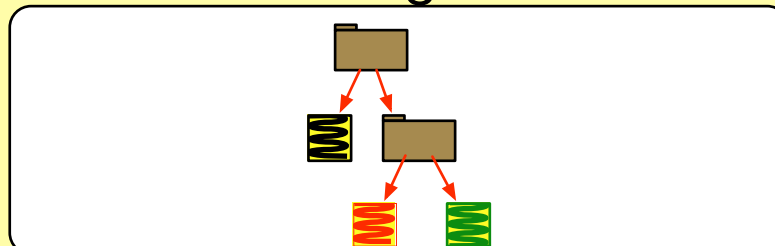
staging area



stash



working area



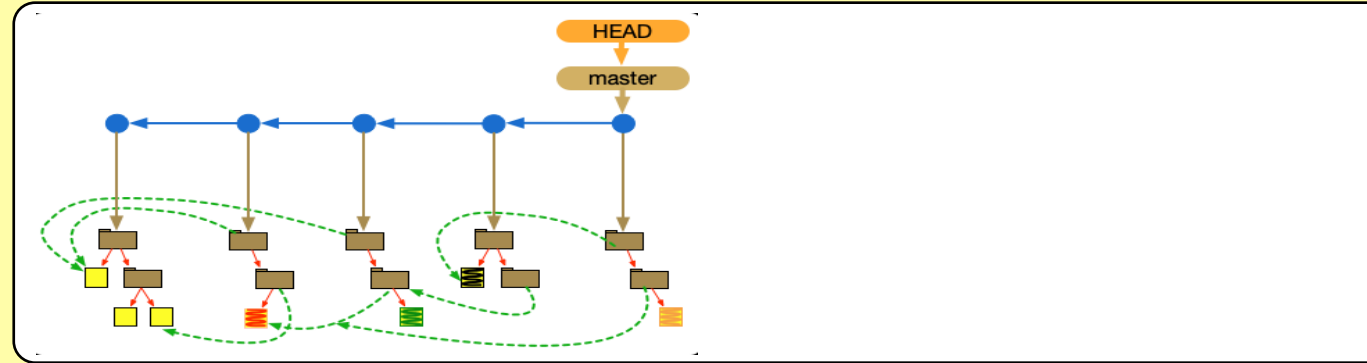
developer machine

git pull

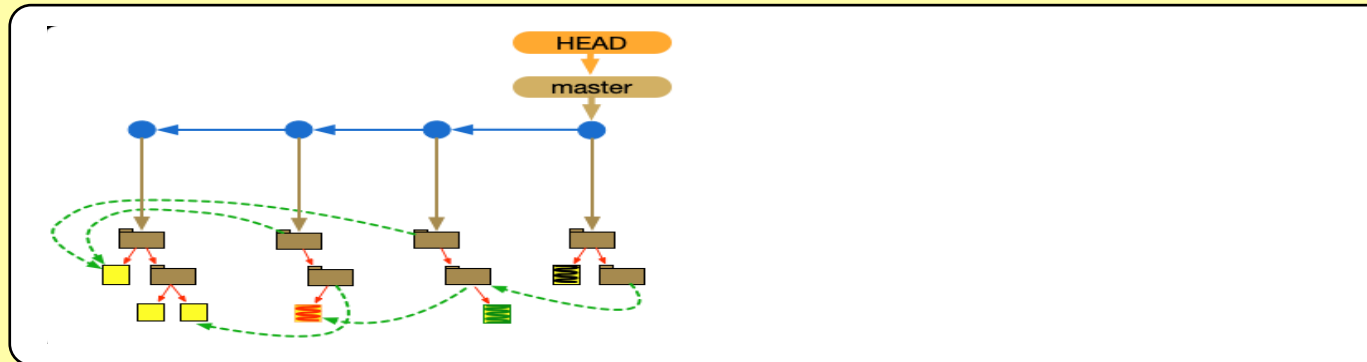
getting changes from a
remote repository

server

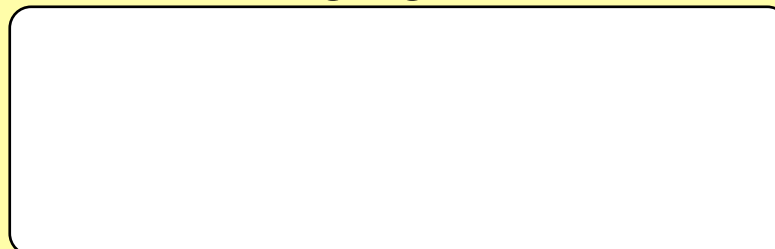
remote repository



local repository



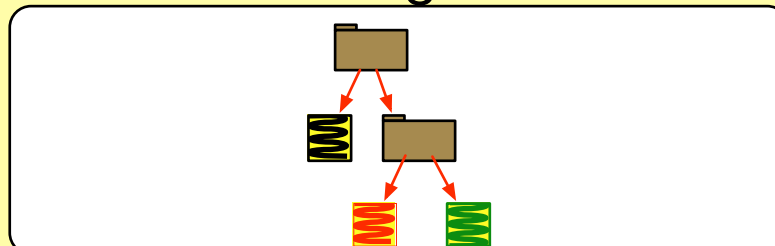
staging area



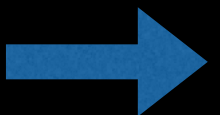
stash



working area

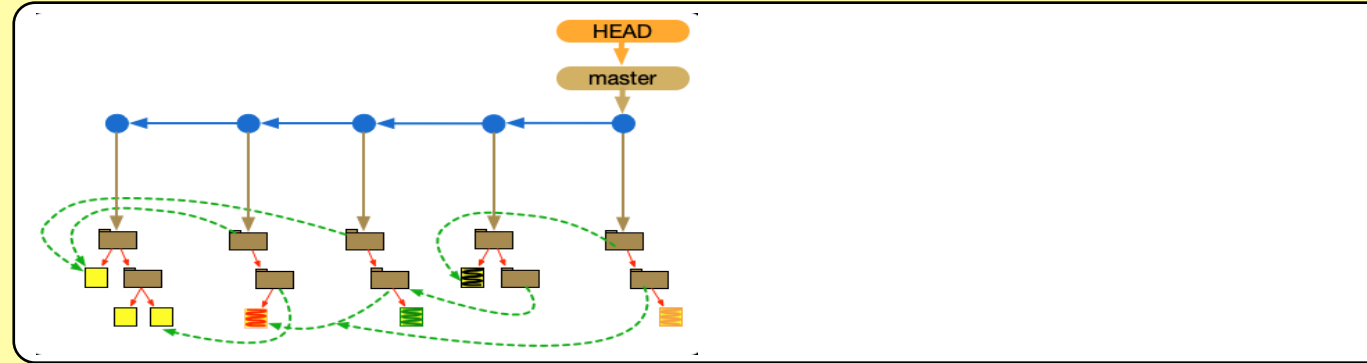


developer machine

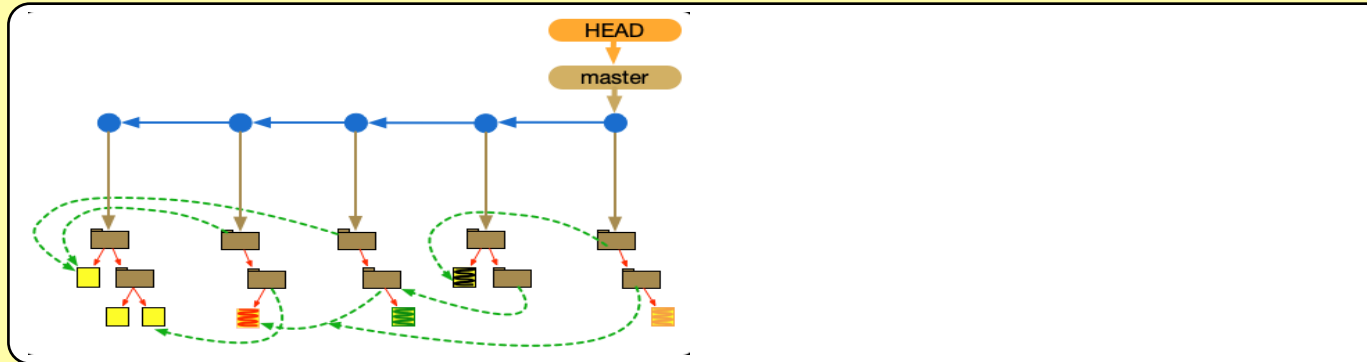


server

remote repository



local repository



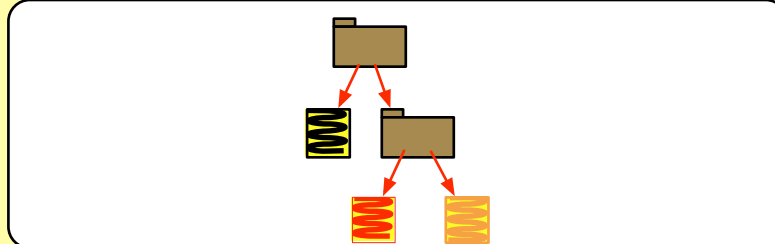
staging area



stash



working area

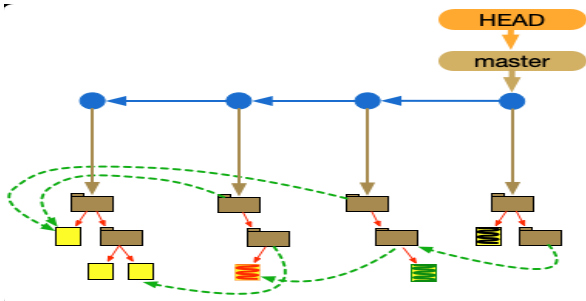


developer machine

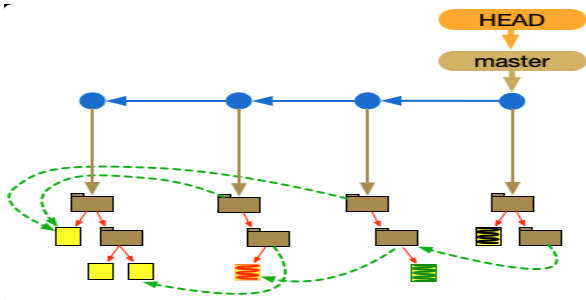
When you don't have
write access to the
remote repository...

Create your own
remote repository, a
fork

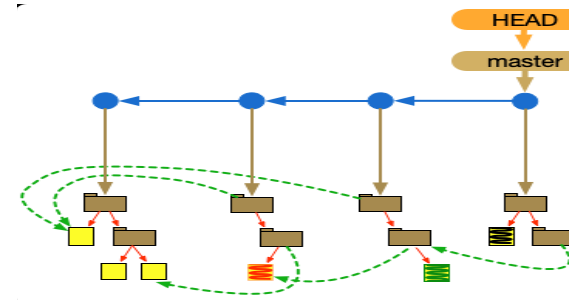
remote repository



remote repository



fork

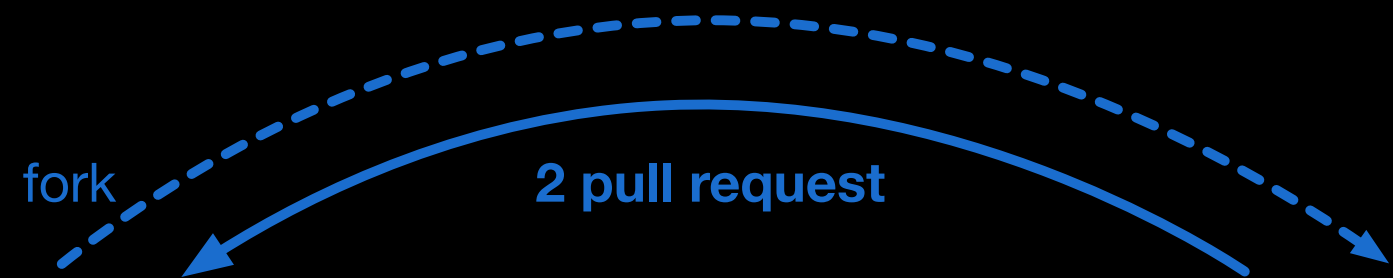


Push to fork

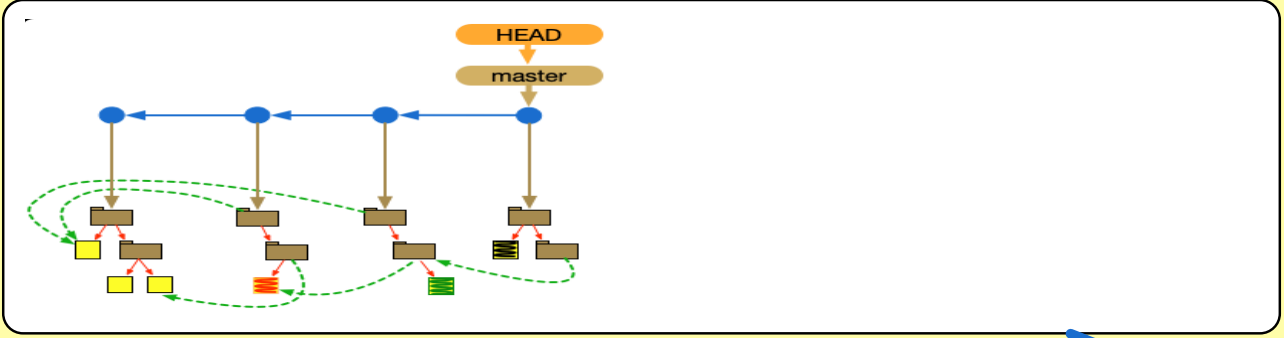
Create and send Pull
Request
(from fork to remote)

Pull request collaboration model

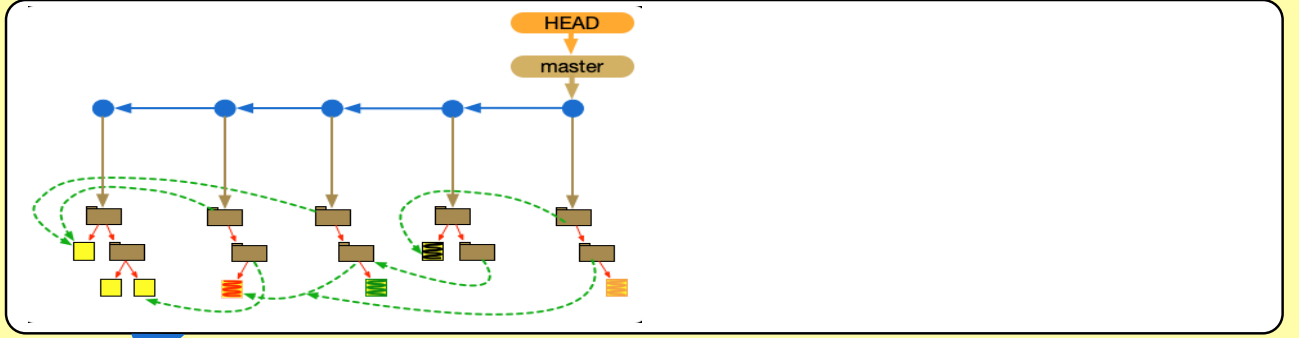
server



remote repository



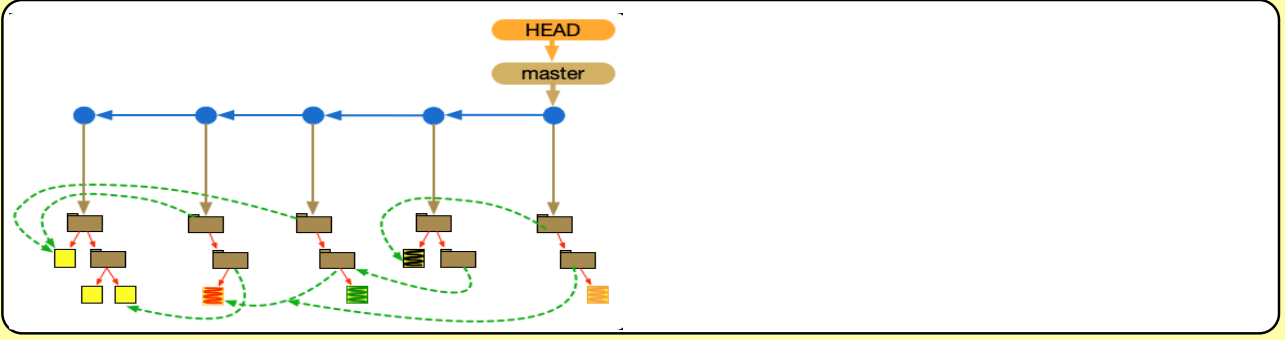
fork



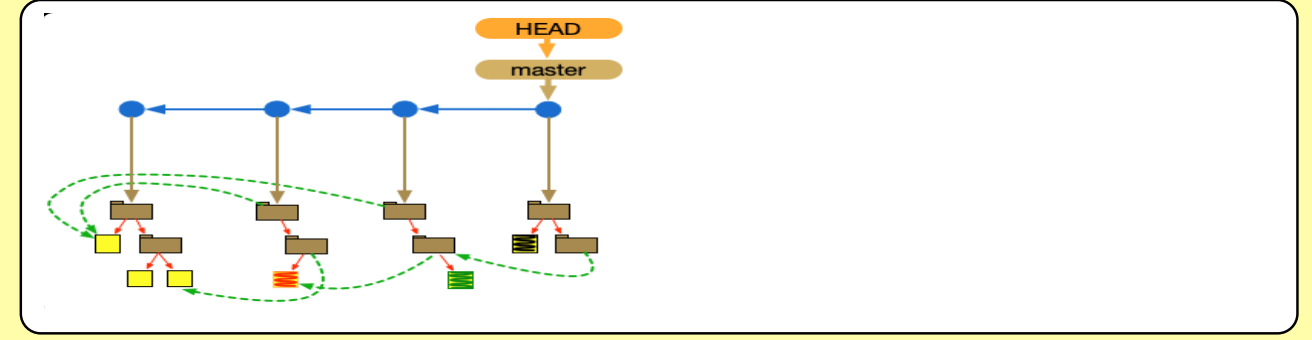
1 push

3 pull

local repository



local repository



developer machine A

developer machine B

Take notes,
now!

Hands on exercises

Configuration management I, basic concepts and operations

Configuration management 2, advanced concepts and operations

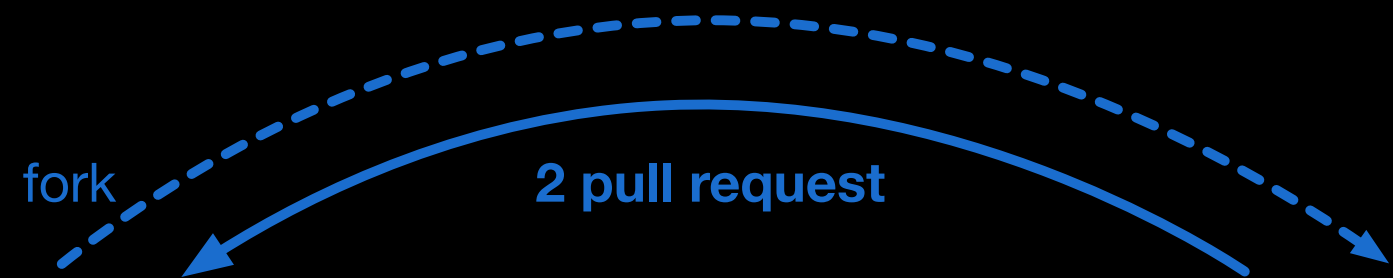
What if the changes
you are making are
tentative or risky?

And you don't want to
compromise other
tasks and developers

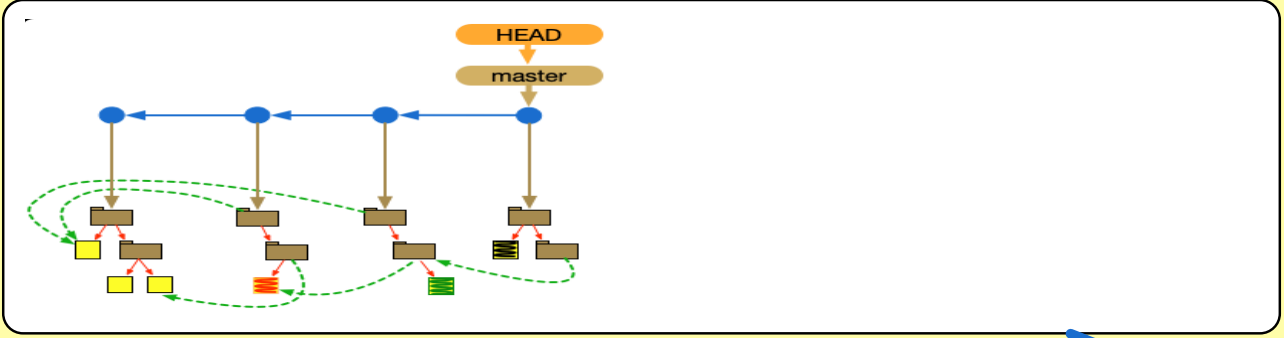
Supporting independent
(parallel) development

Naturally supported
with local repositories

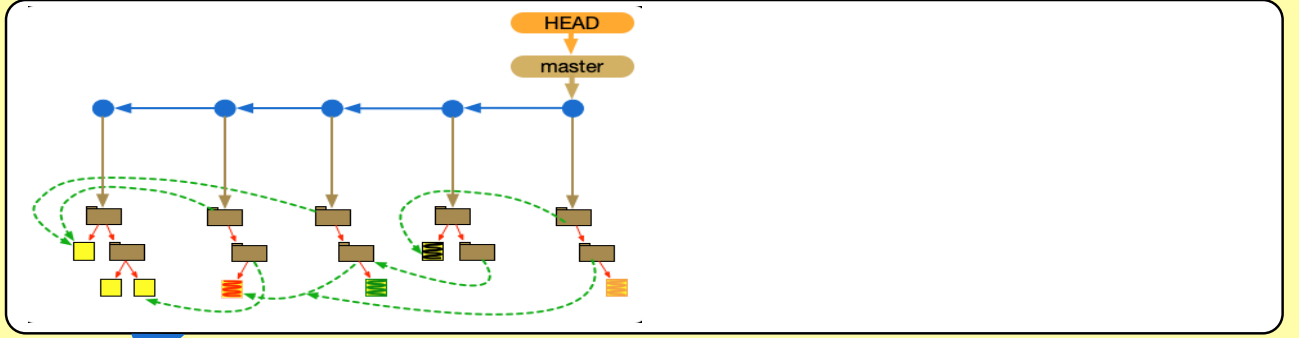
server



remote repository



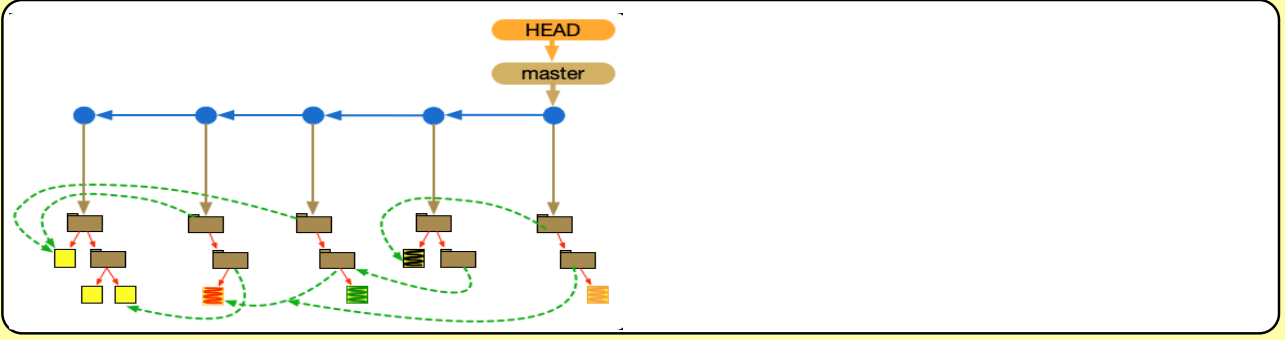
fork



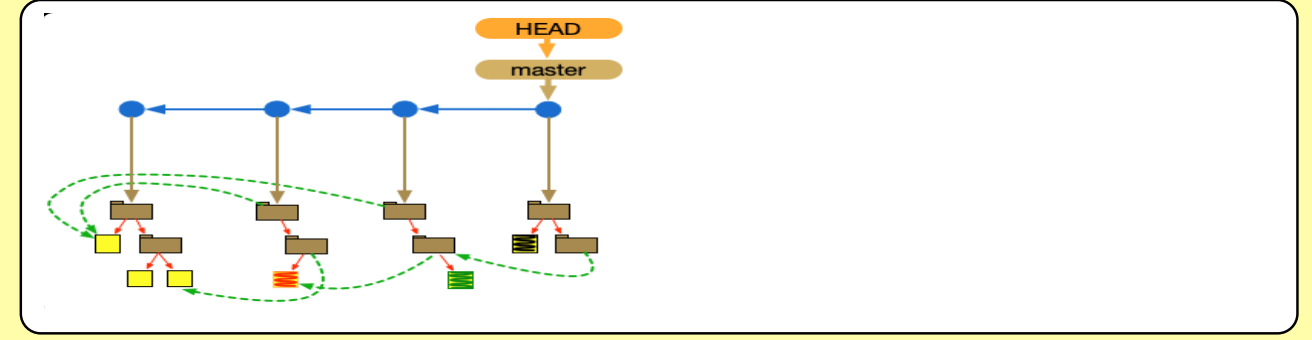
1 push

3 pull

local repository



local repository



developer machine A

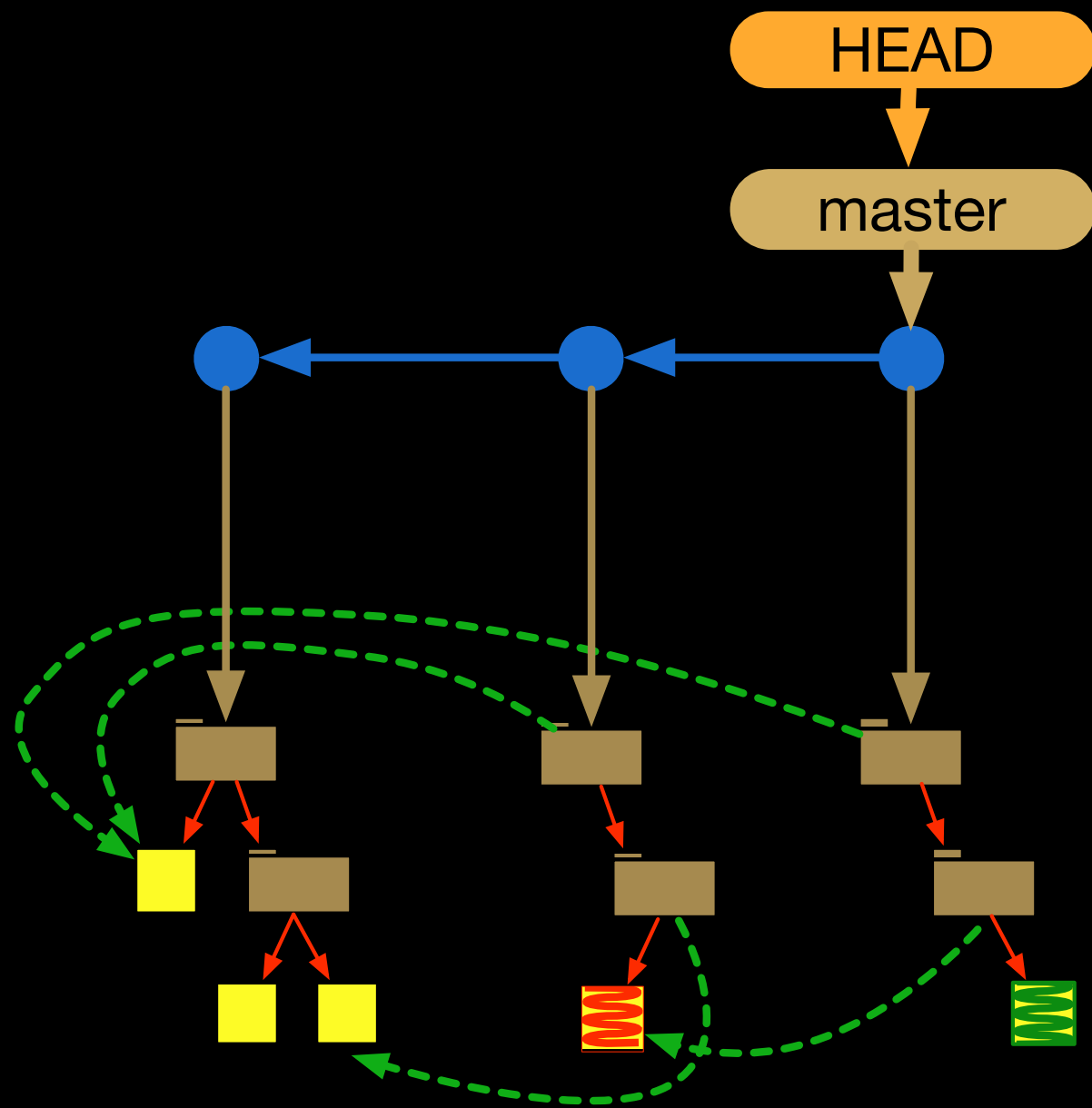
developer machine B

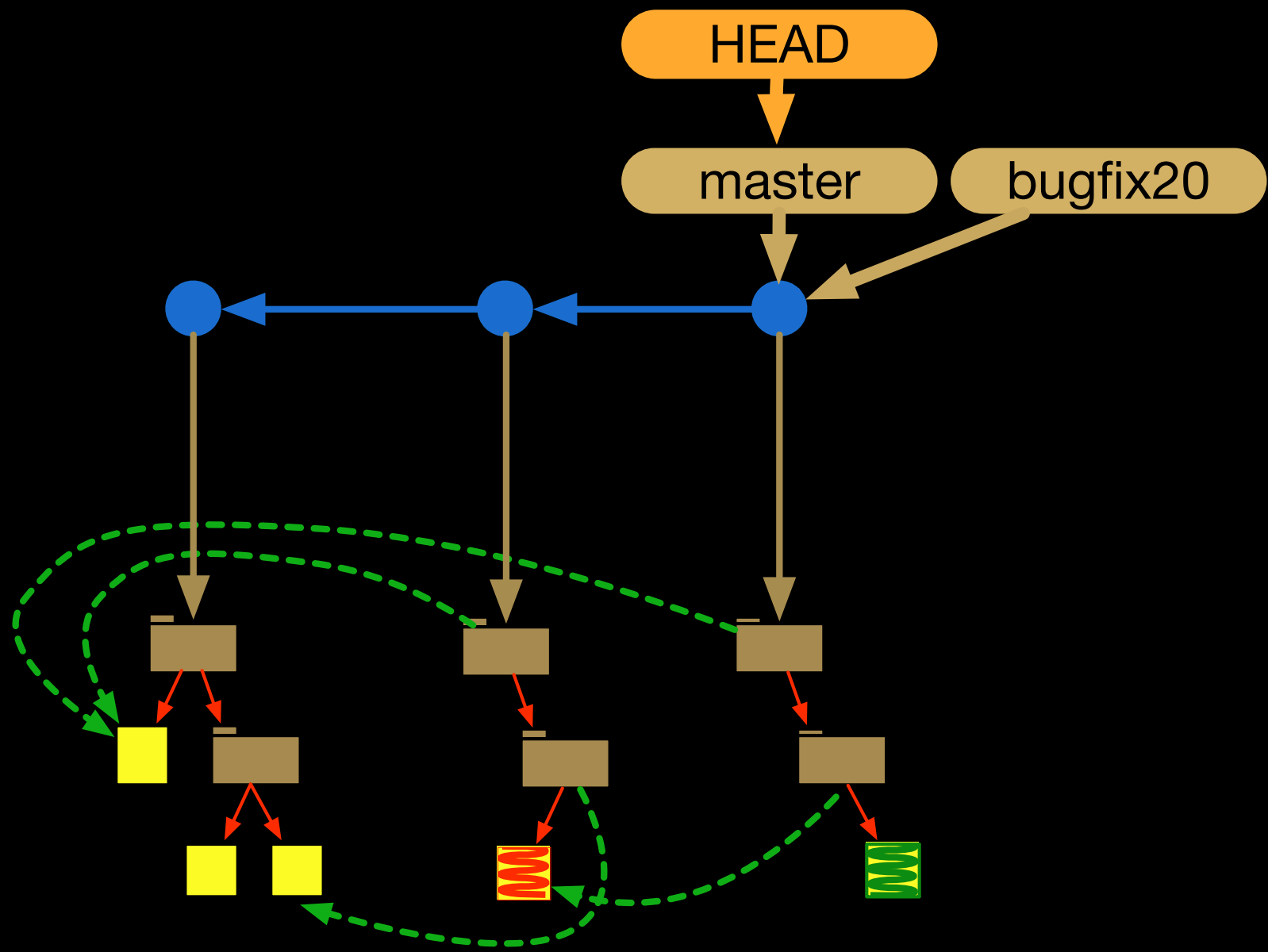
But can we also
support independence
locally?

git branch

branches as pointers

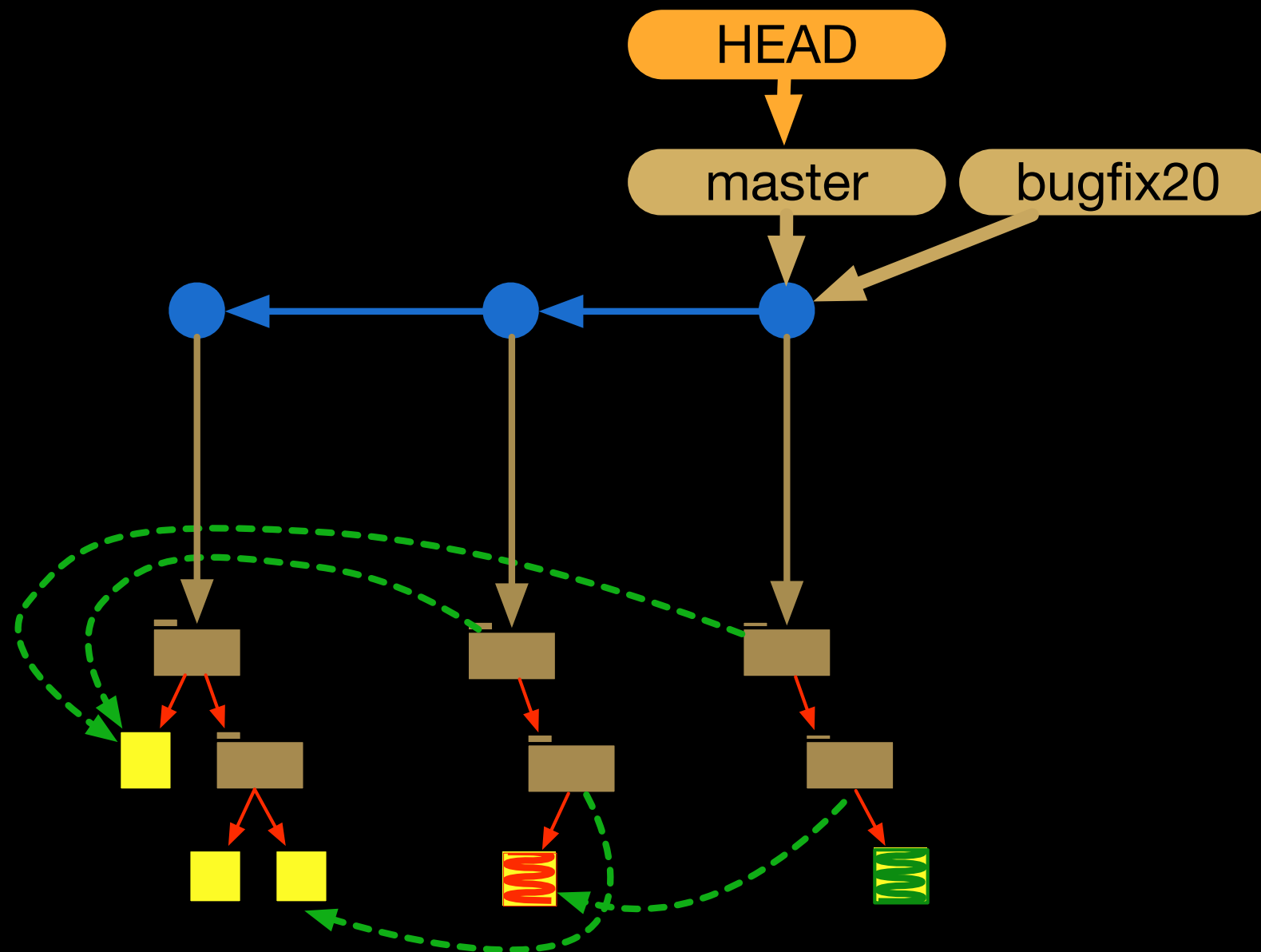
multiple development
lines

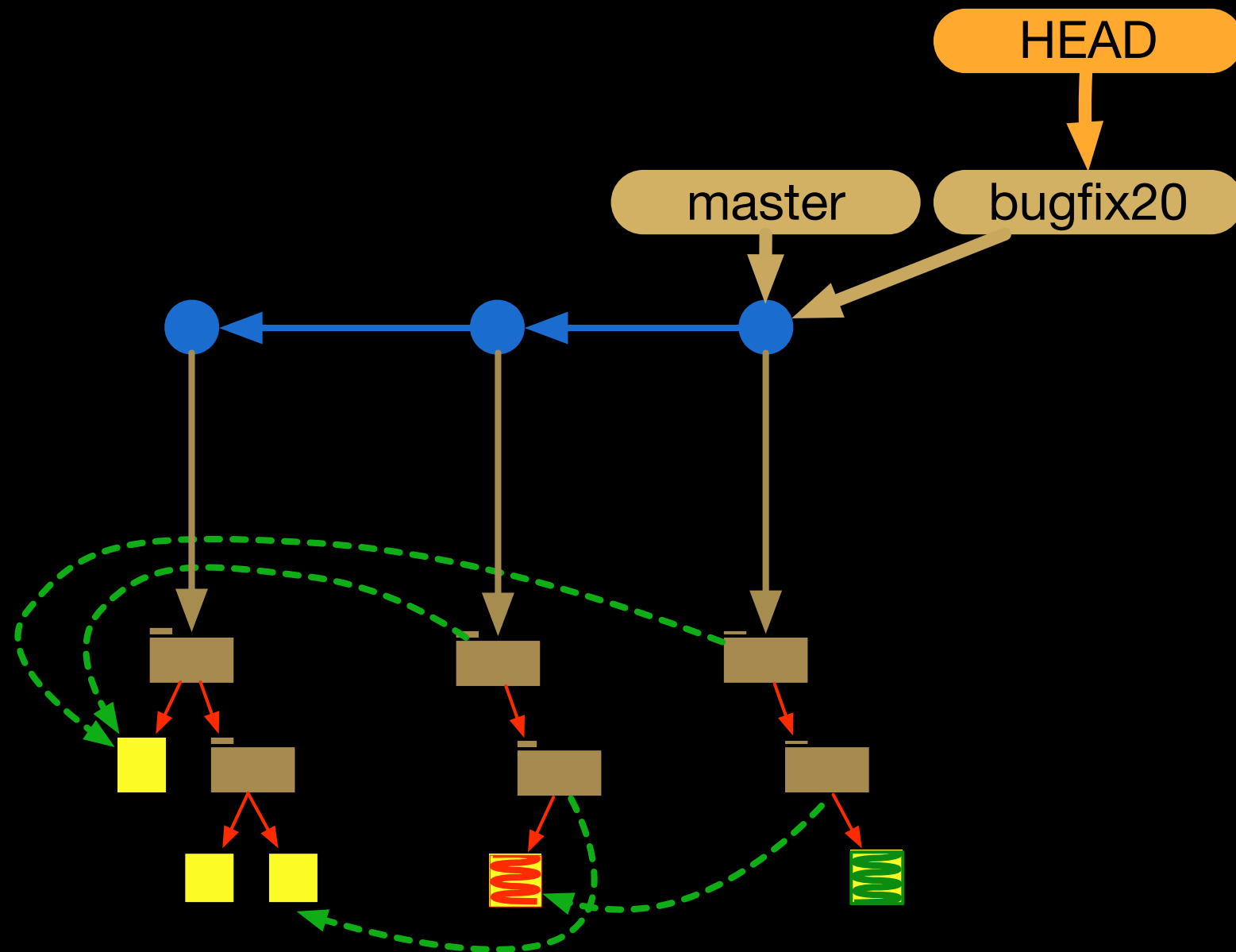




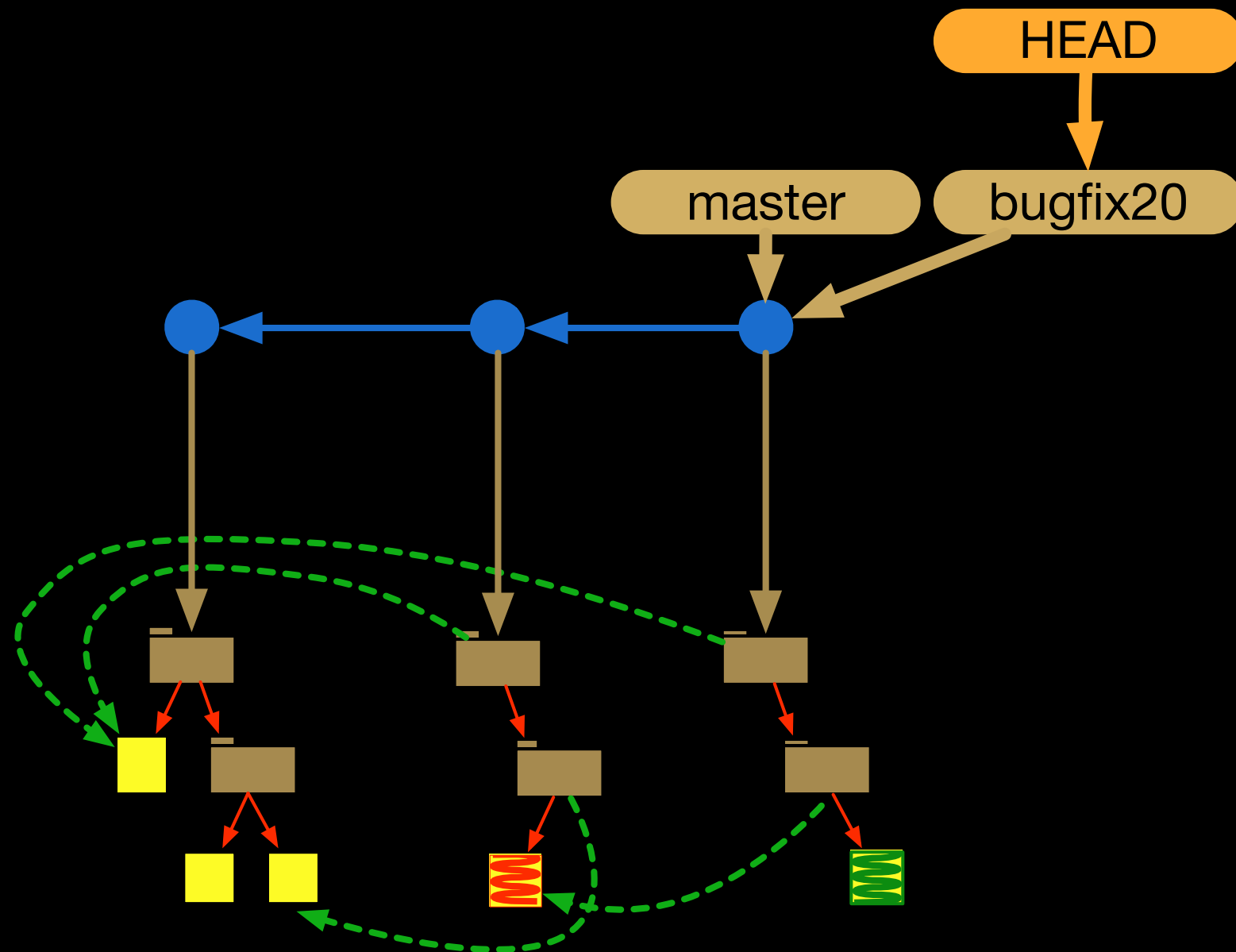
git checkout

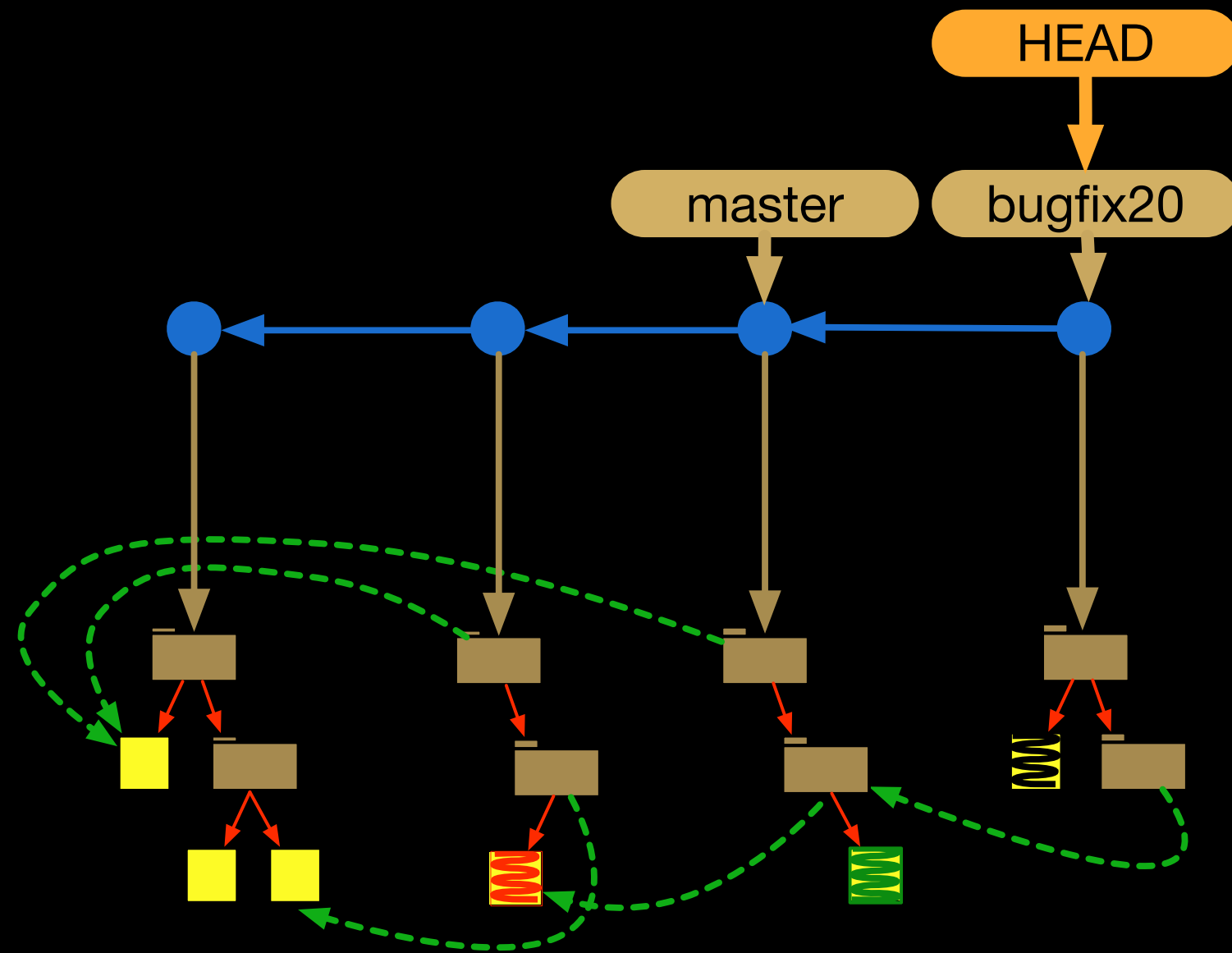
changing branches





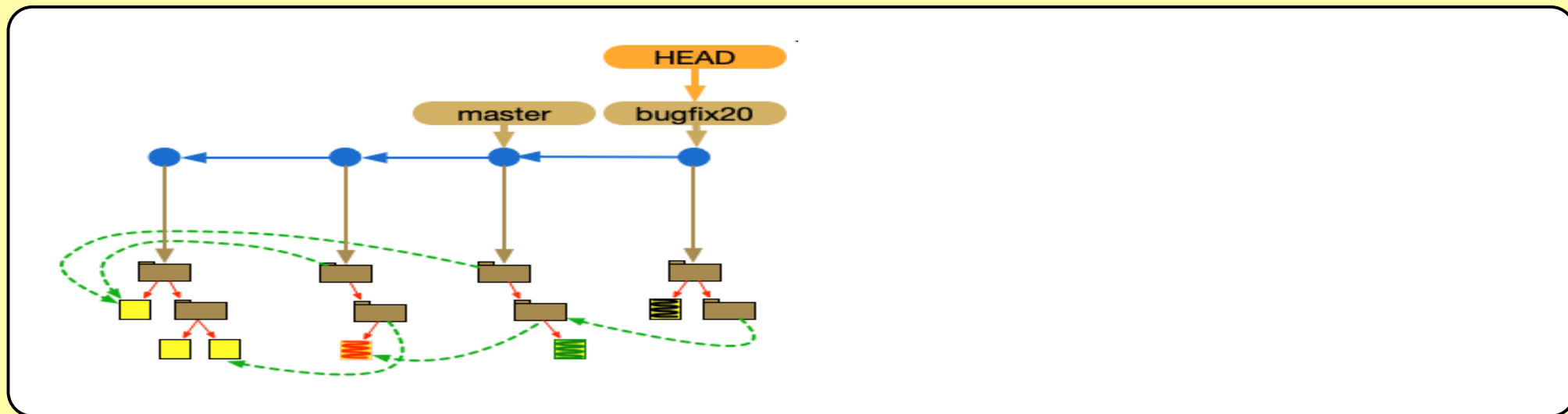
evolving a branch by
creating new commits





git checkout effect on
working area

local repository



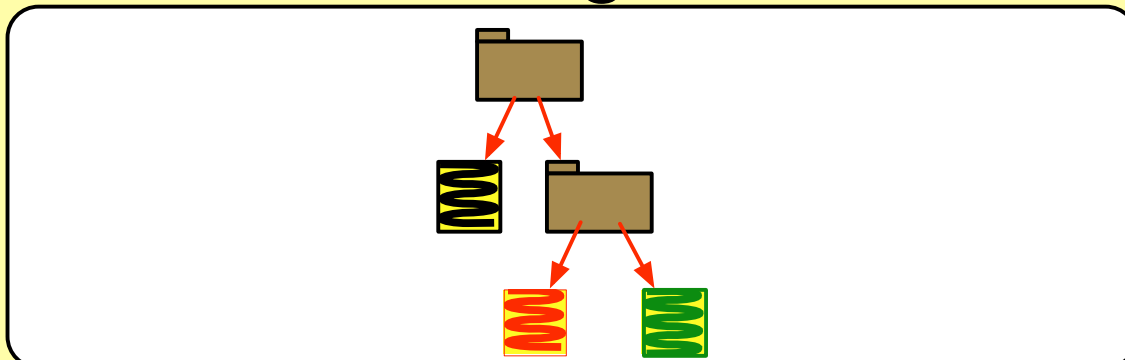
staging area



stash

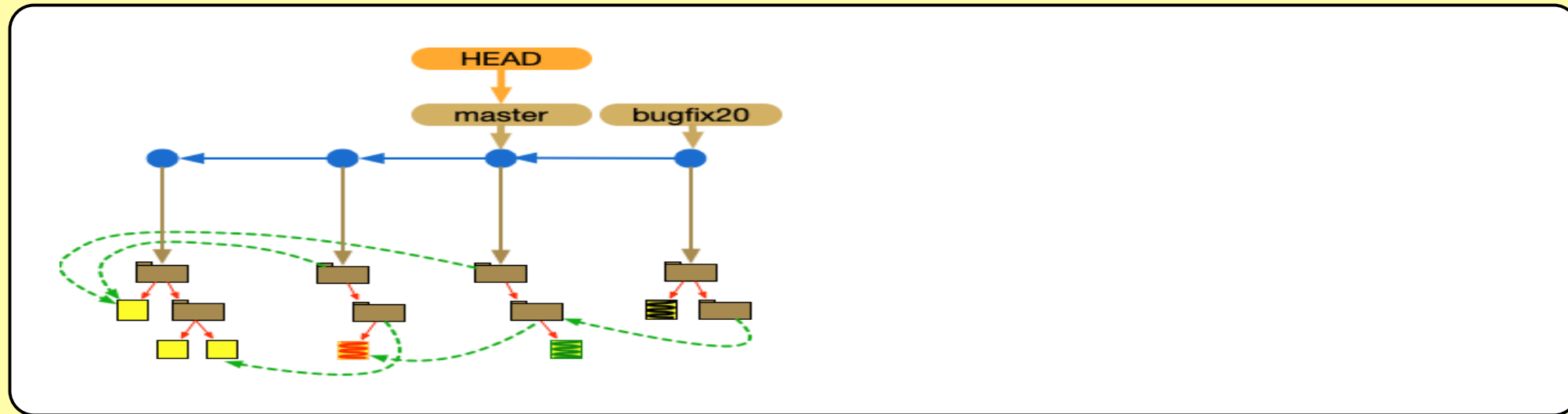


working area



developer machine

local repository



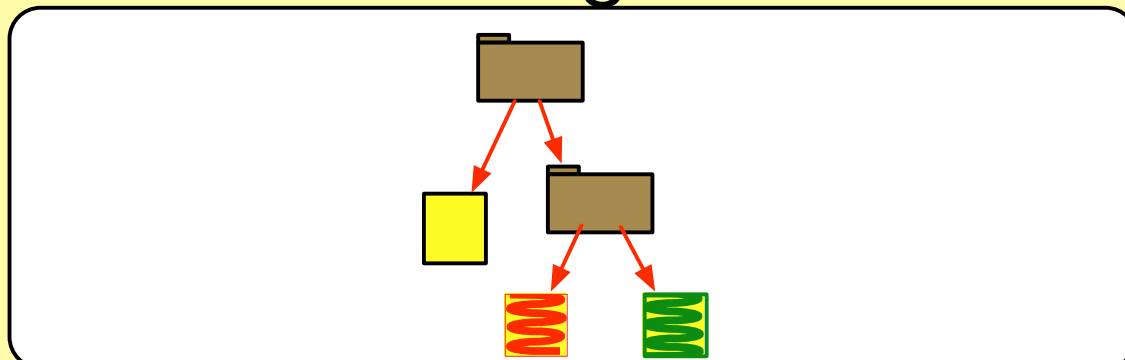
staging area



stash

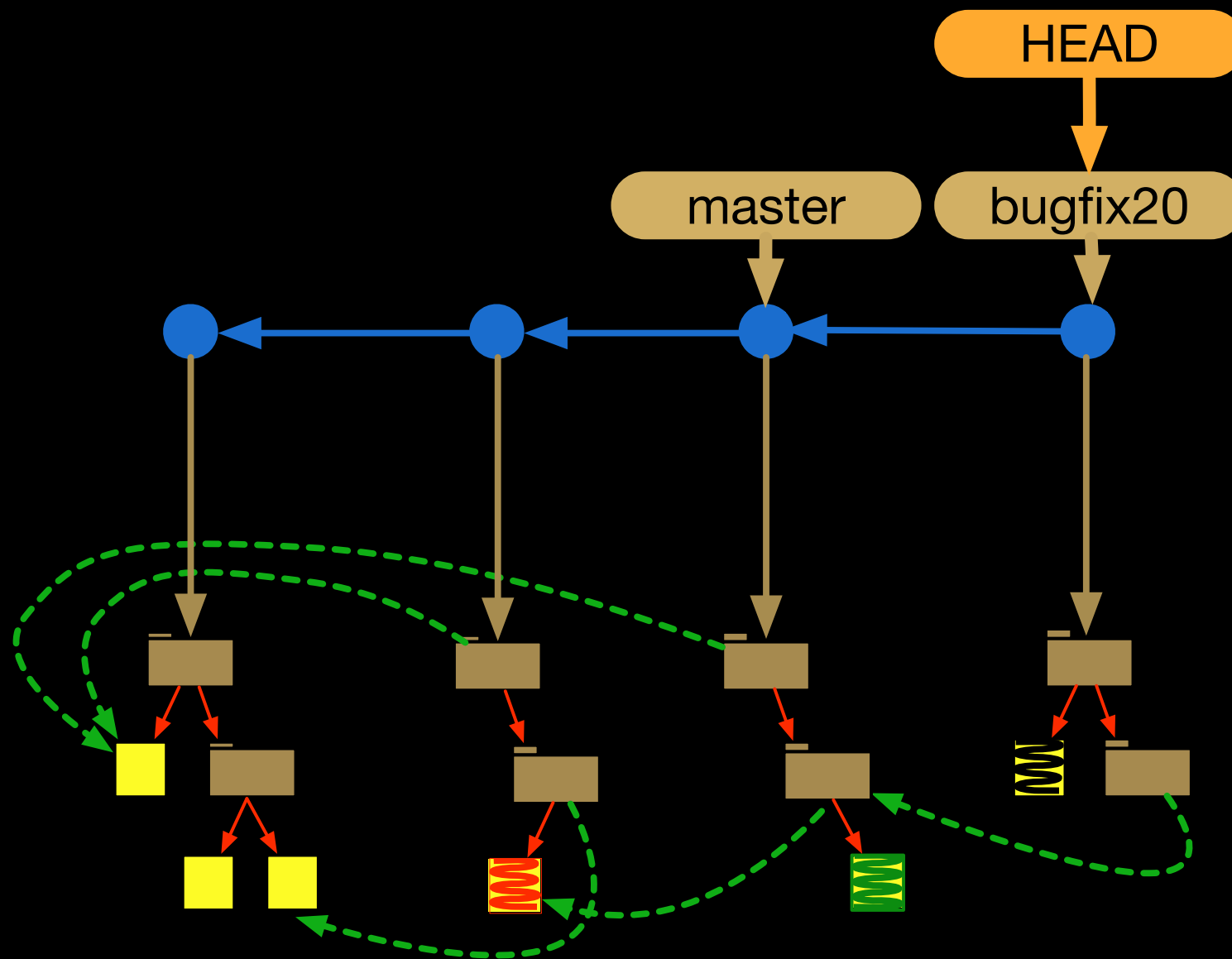


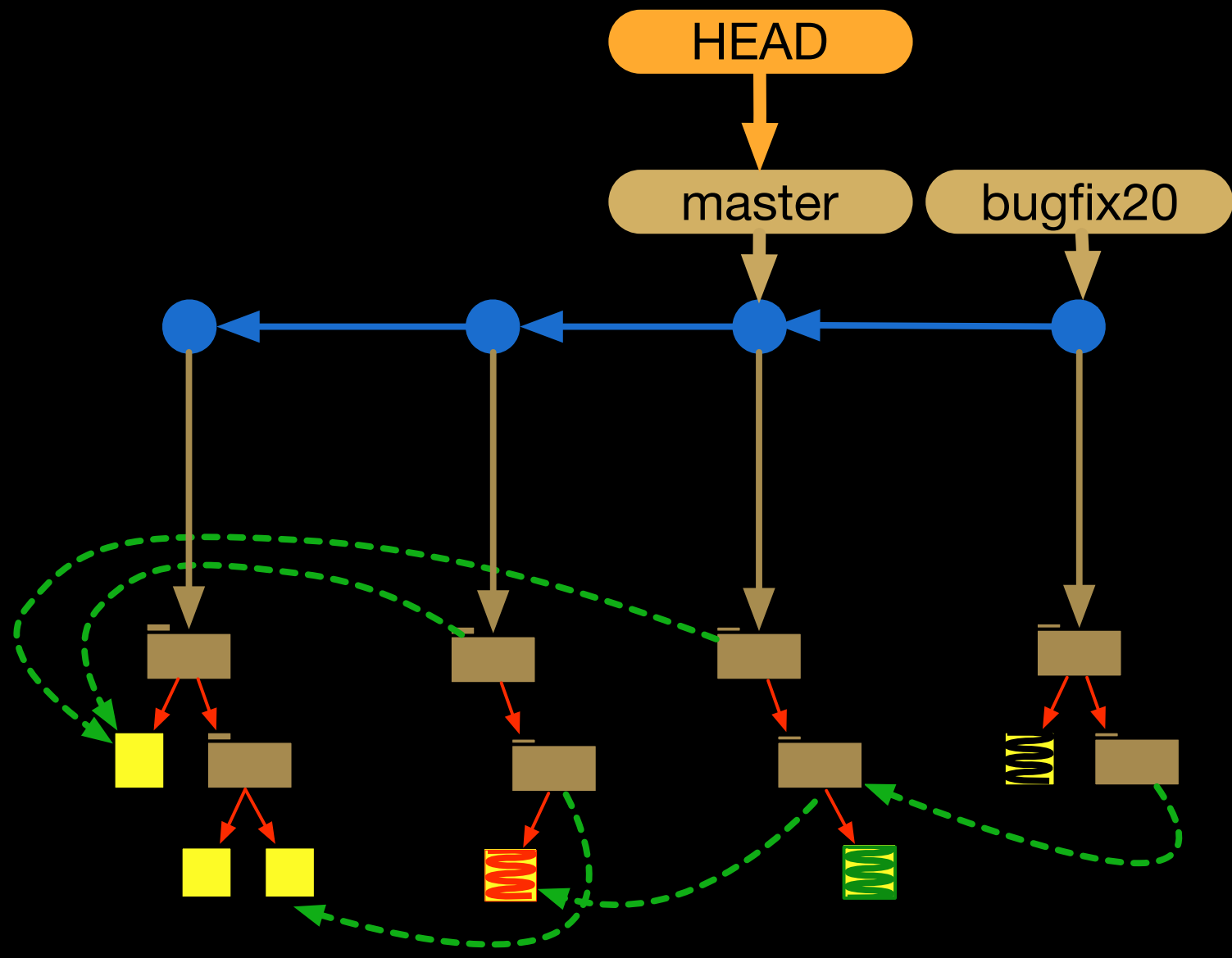
working area

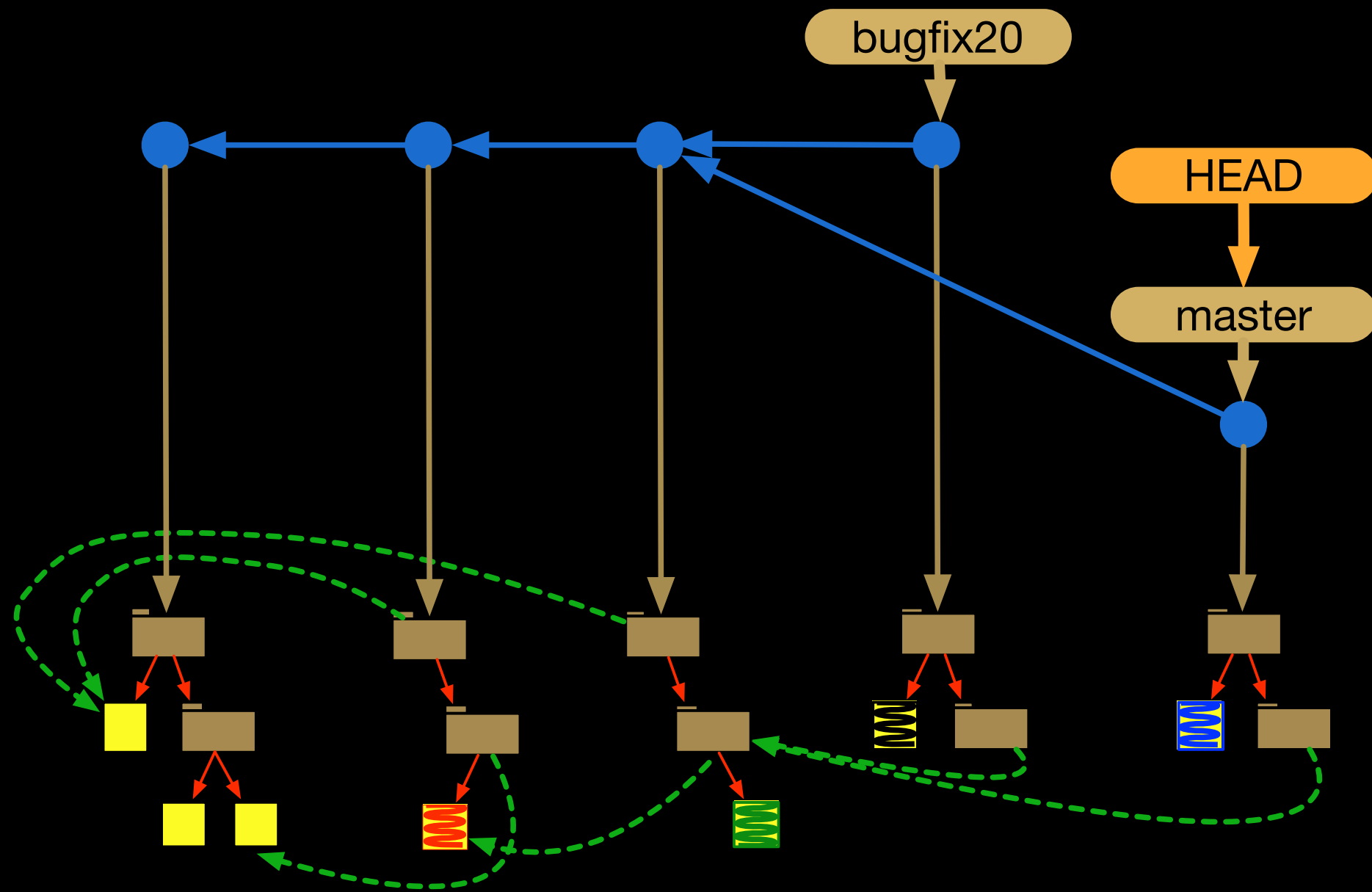


developer machine

evolving another
branch by creating new
commits



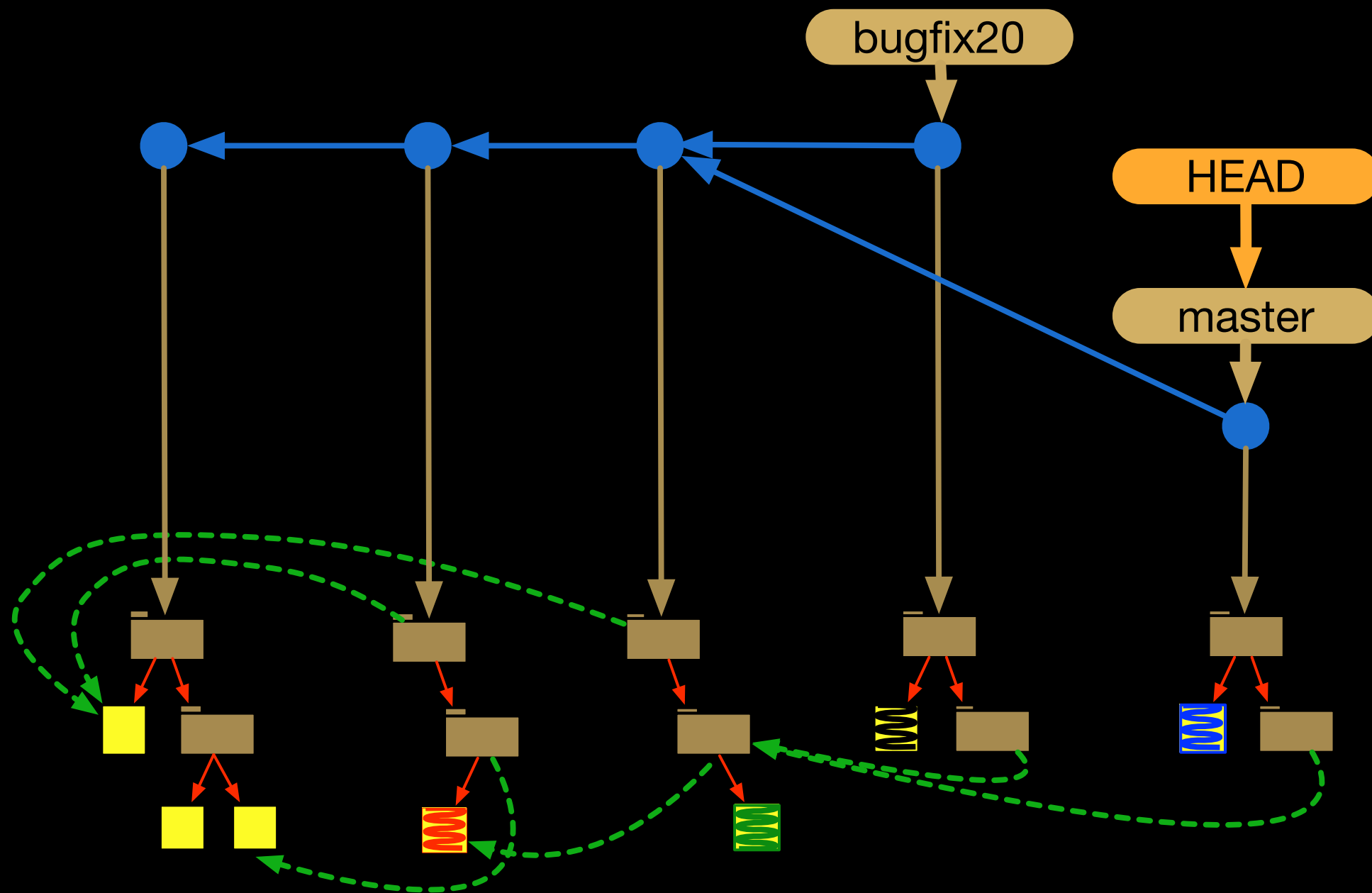


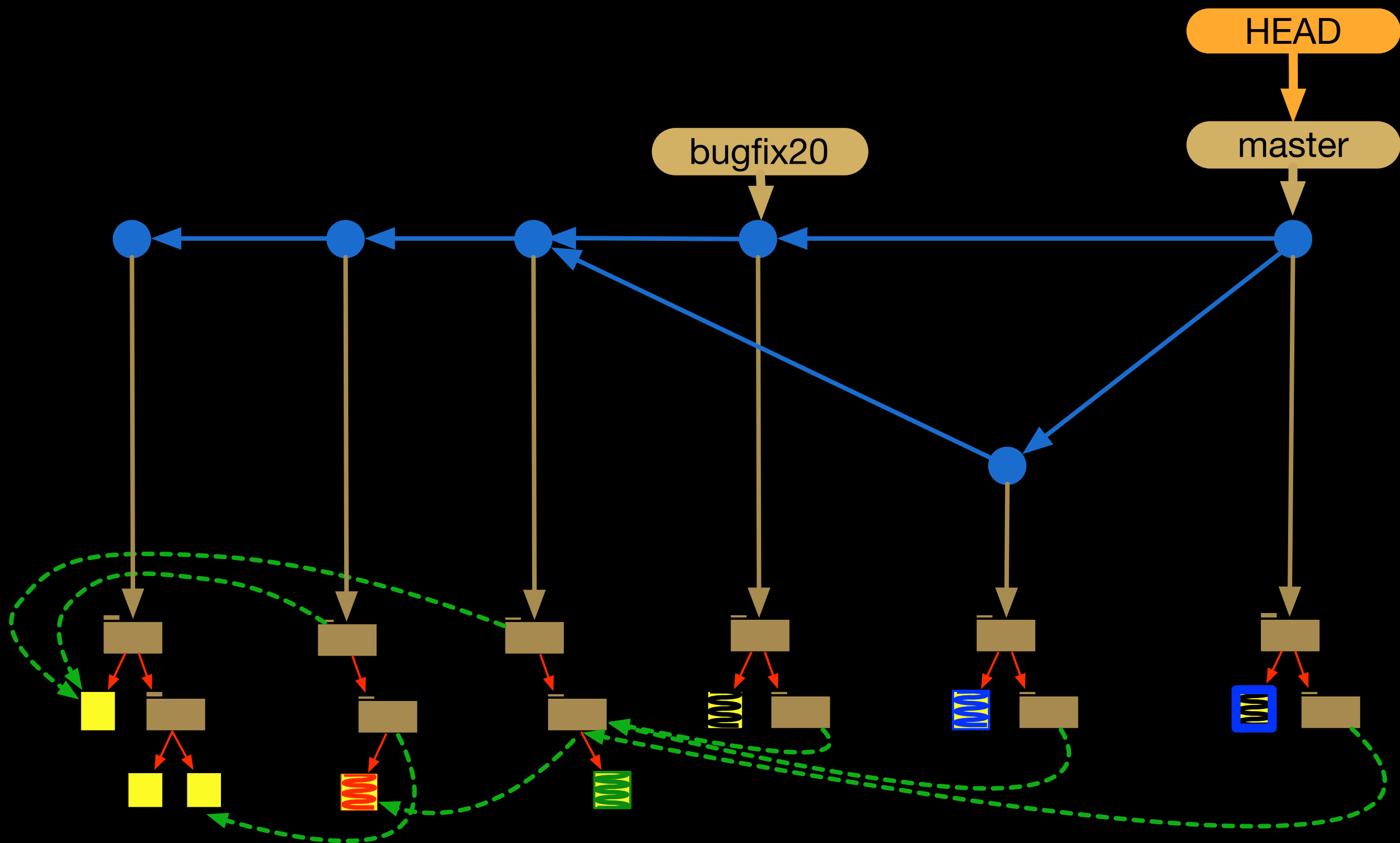


Integrating code contributions

git merge

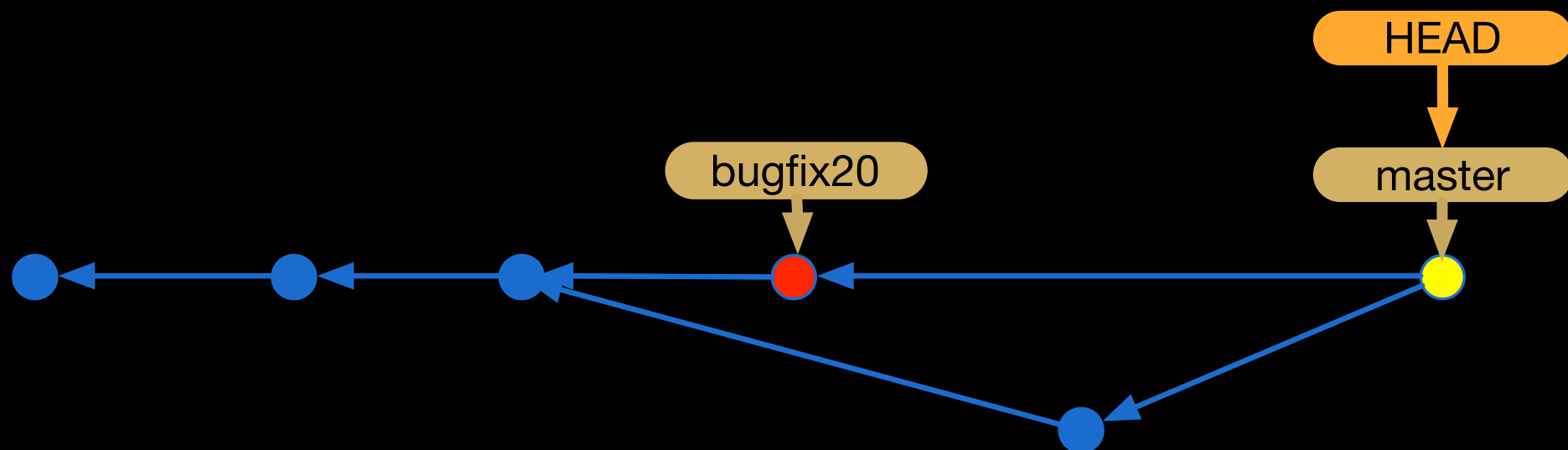
merging locally

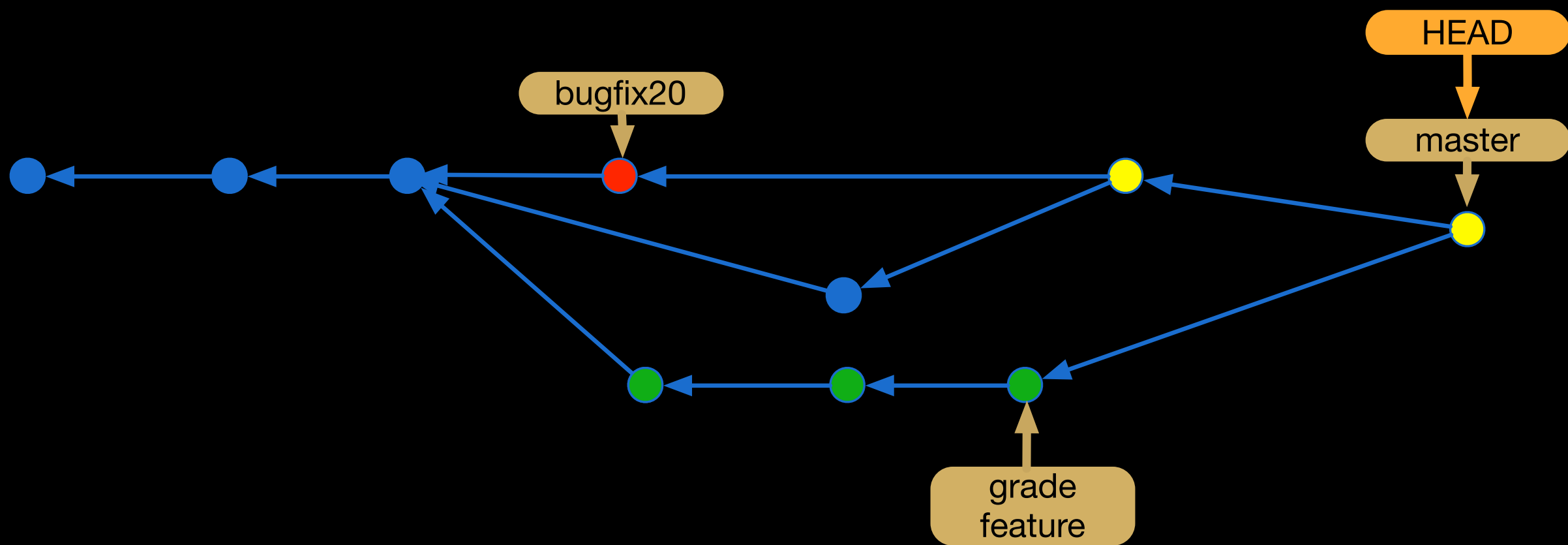


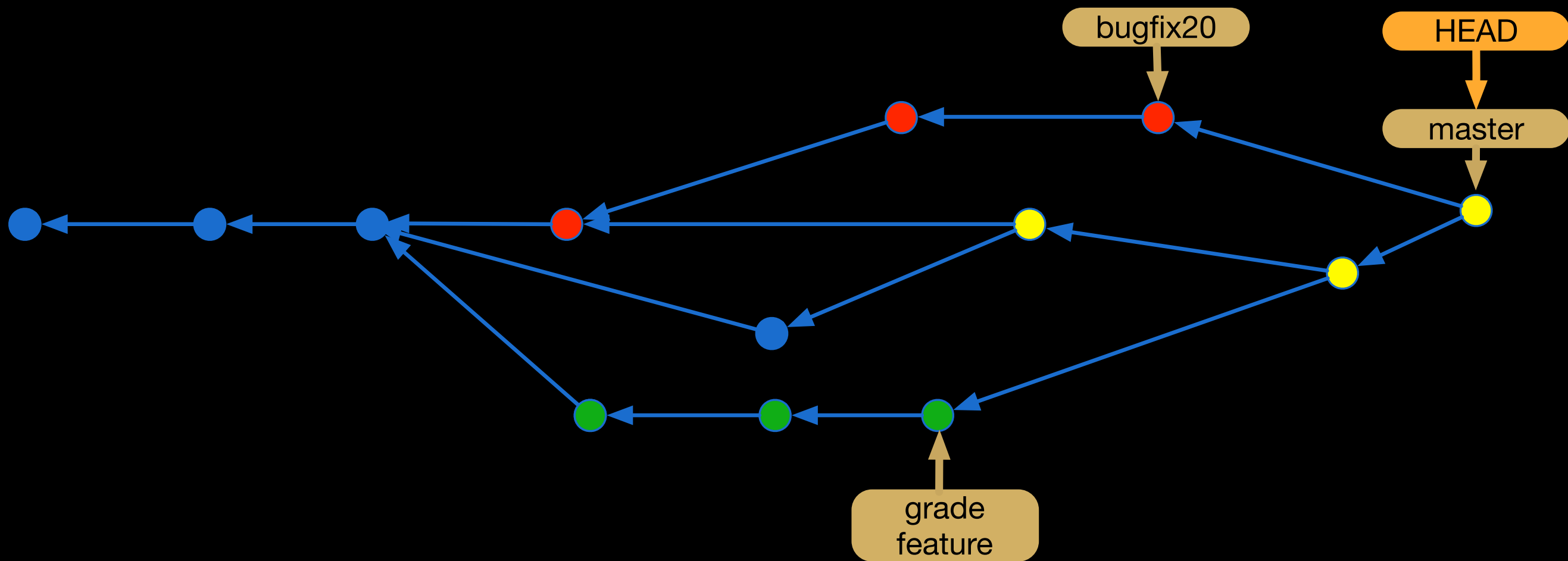


multiple branches and
lines

multiple merges







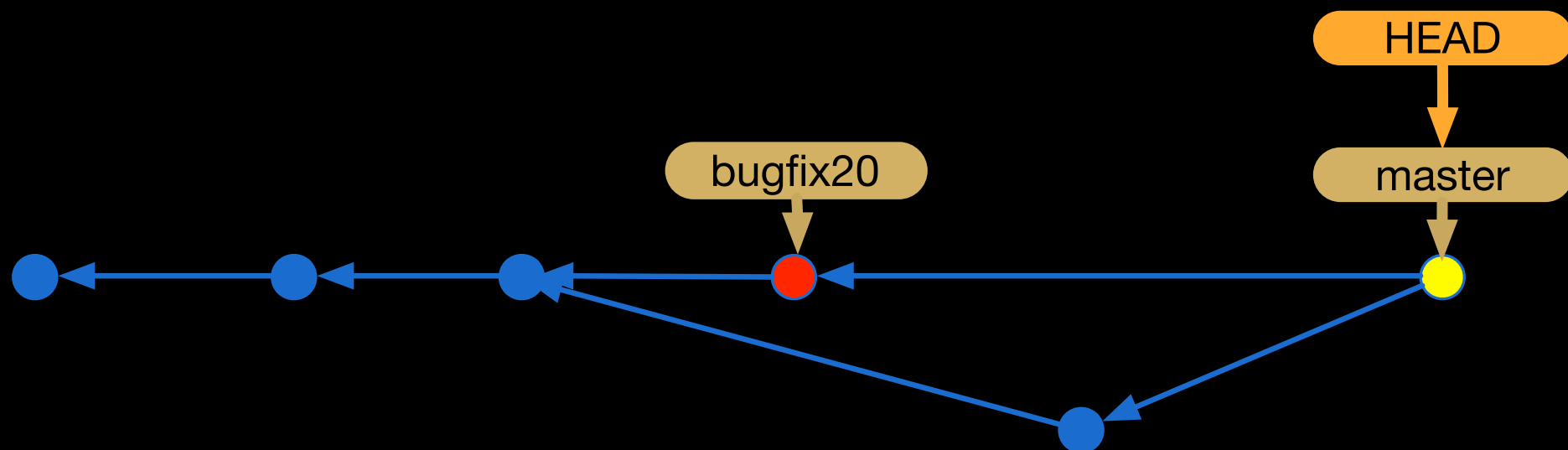
commit hashes

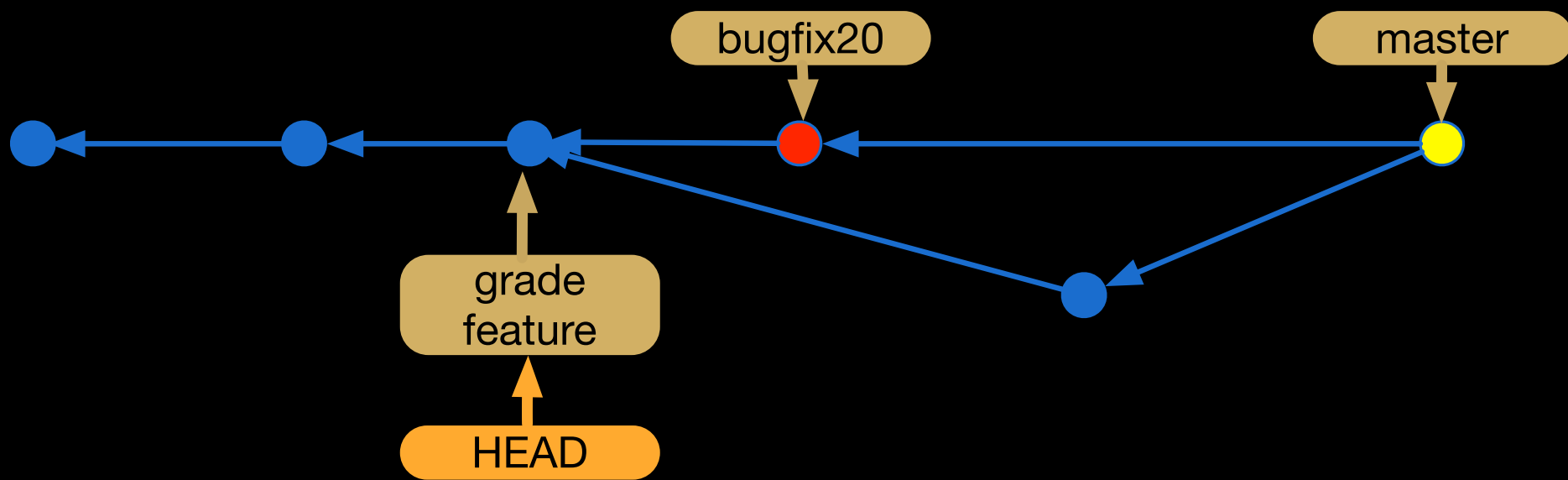
```
ed7058d9fd9ef55eed72abf29752bc50aa43ac5b
```

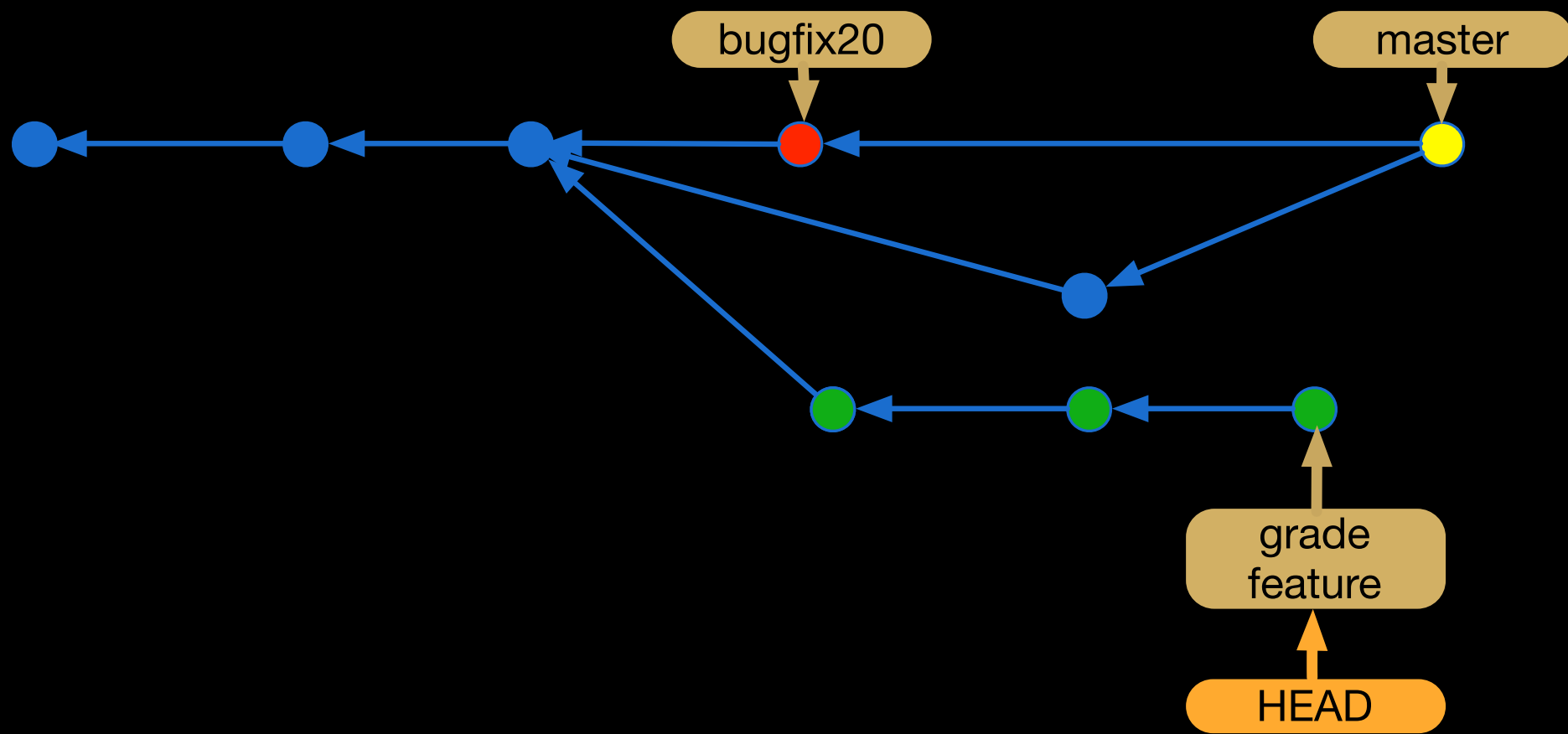
```
331cd13938e1487b8fbb2dd2fe7714d4934cf274
```

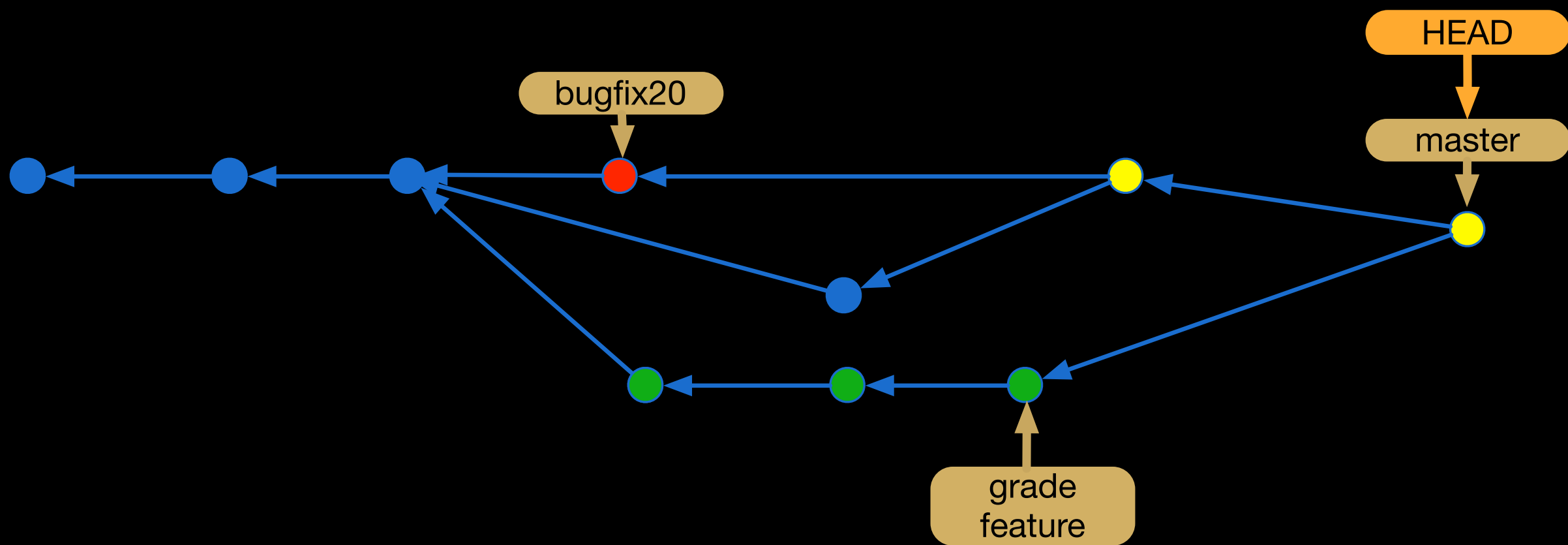
```
5fe7dfebaabc5c60f521568f96288f72dfb82c4c
```

git checkout for branches and hashes



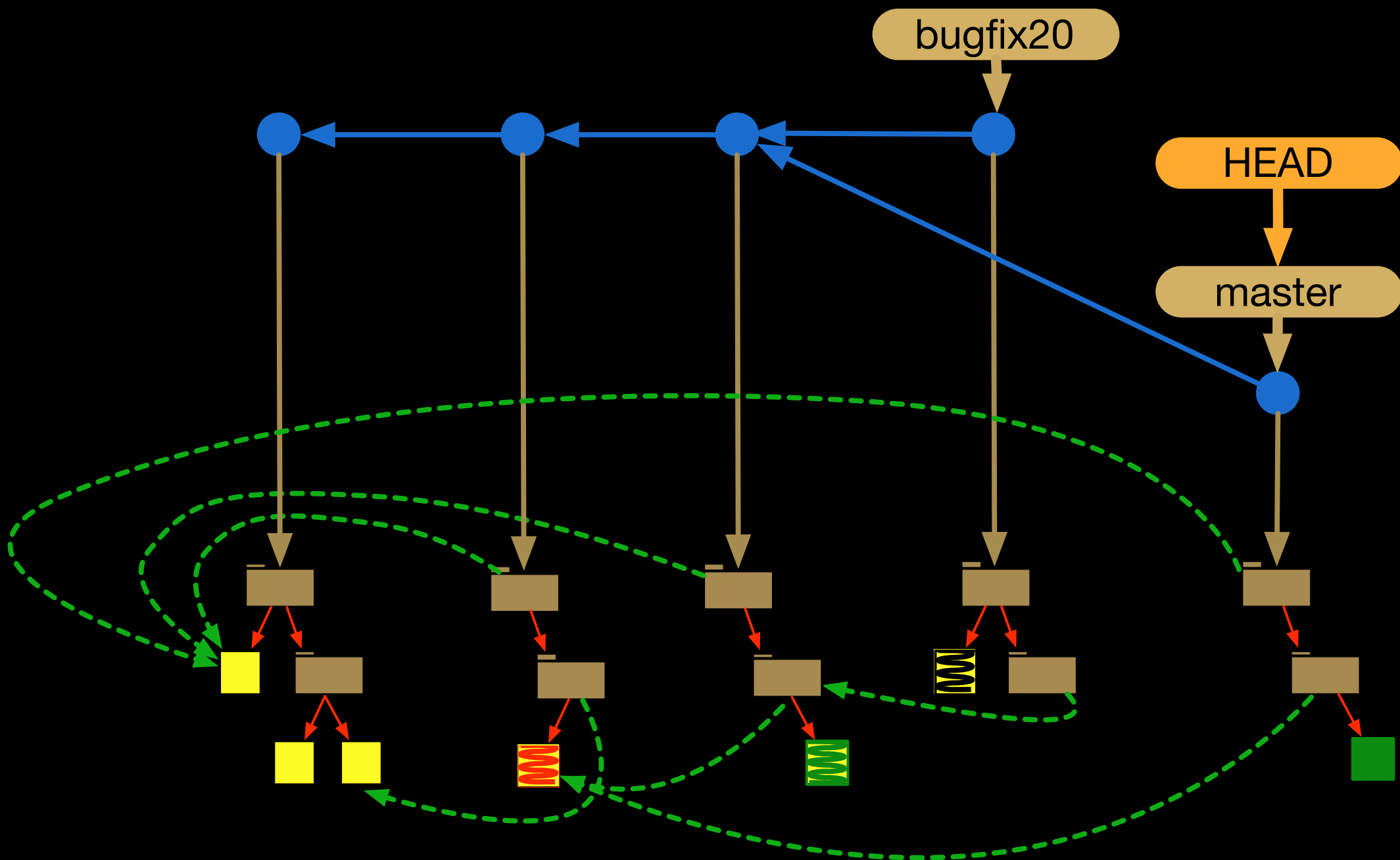


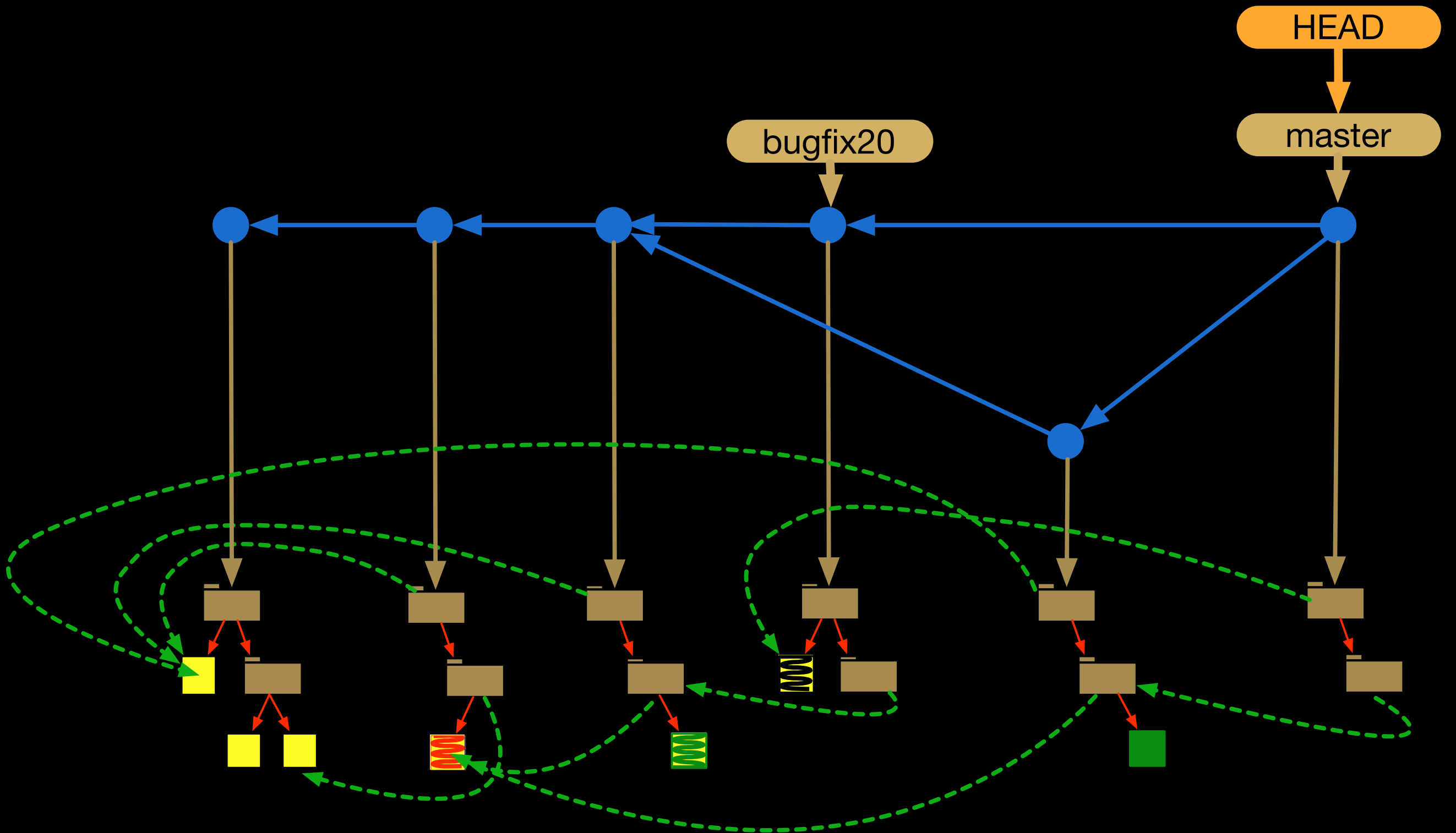




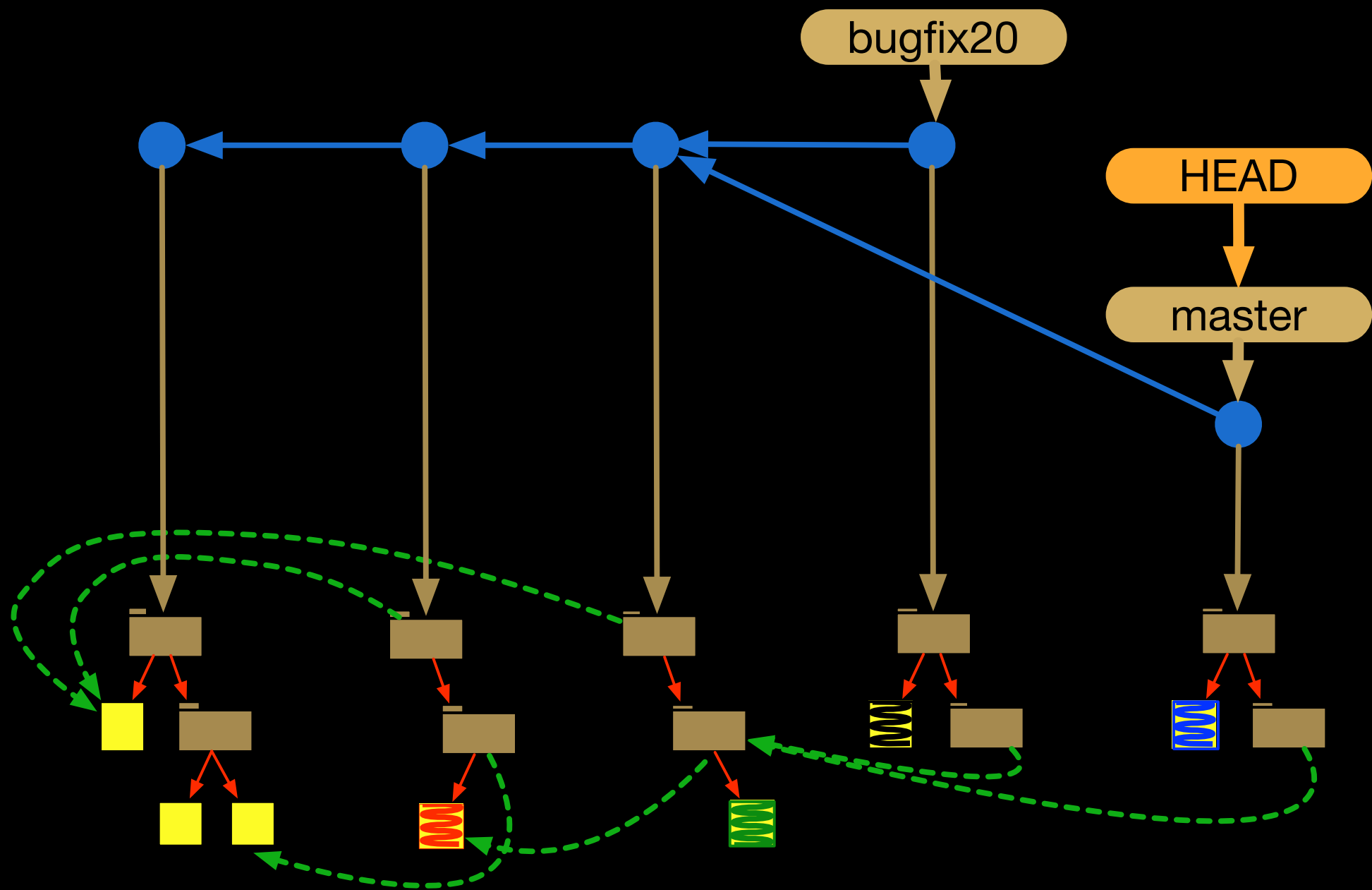
merge conflicts

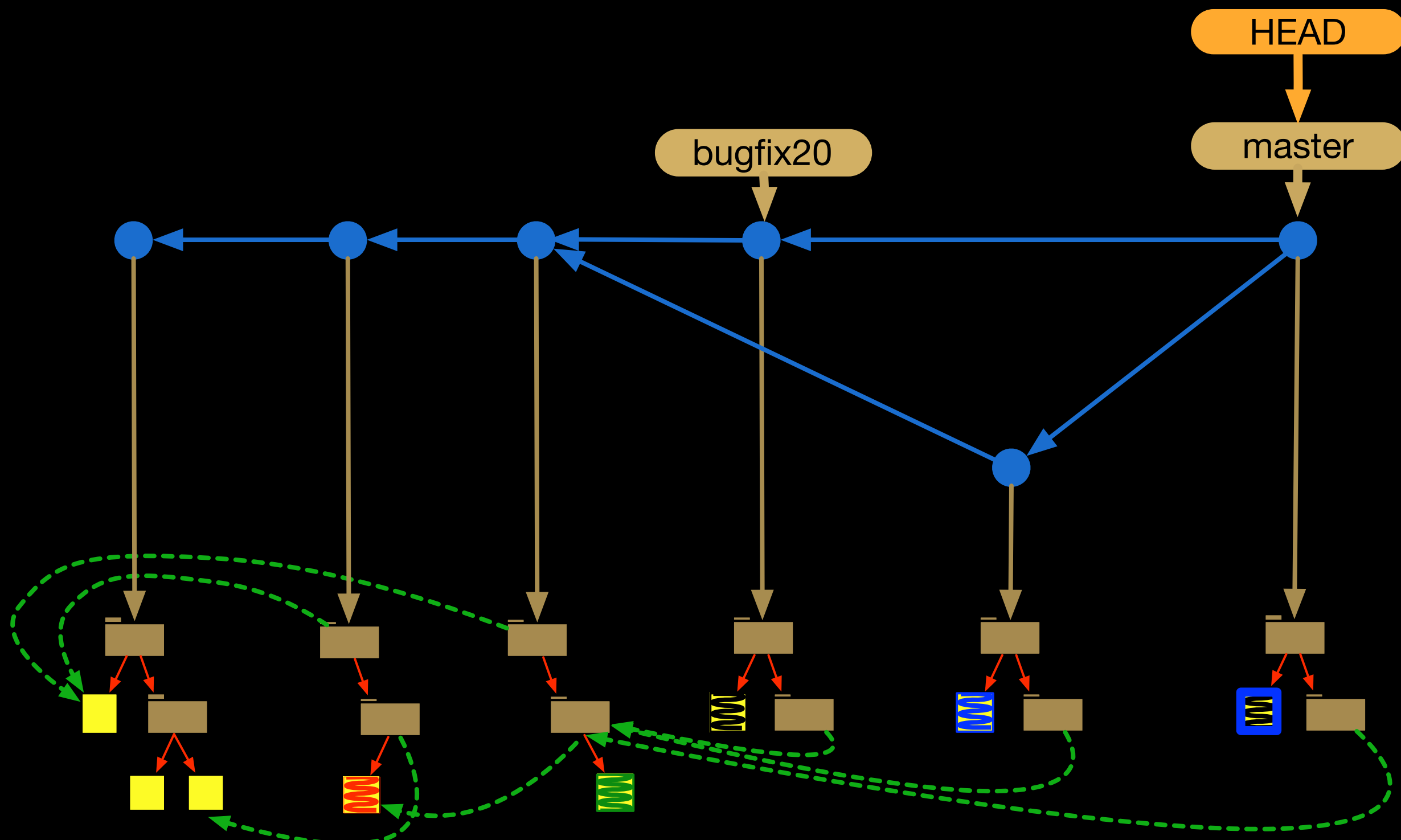
no problem when
different files are
changed





no problem if the same
files are changed in
different areas





but conflict if the same
files are changed in the
same areas

```
class C {  
    m() {  
        ...  
    }  
    ...  
}
```

```
class C {  
    n() {  
        ...  
    }  
    m() {  
        ...  
    }  
    ...  
}
```

```
class C {  
    o() {  
        ...  
    }  
    m() {  
        ...  
    }  
    ...  
}
```

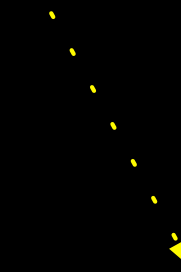
```
class C {  
    <<<<<<  
    n() {  
        ...  
    }  
    =====  
    o() {  
        ...  
    }  
    >>>>>>  
    m() {  
        ...  
    }  
    ...  
}
```

conflict markers

no merge
commit is created

separators define areas

```
class C {  
    m() {  
        ...  
    }  
    ...  
}
```



```
class C {  
    m() {  
        ...  
    }  
    o() {  
        ...  
        ...  
    }  
    ...  
}
```



```
class C {  
    n() {  
        ...  
    }  
    m() {  
        ...  
    }  
    ...  
}
```



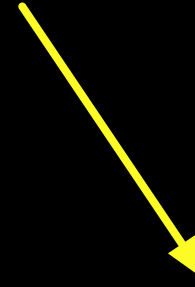
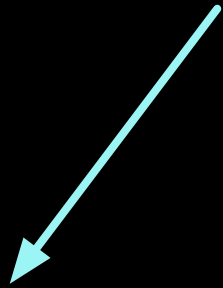
```
class C {  
    n() {  
        ...  
    }  
    m() {  
        ...  
    }  
    o() {  
        ...  
        ...  
    }  
    ...  
}
```



separator

git merge does not
detect semantic
conflicts

```
m(x){  
    if (x==null) return;  
    y = x;  
    if (x!=null) y = x.n();  
}
```

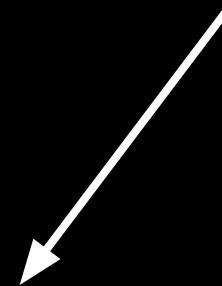
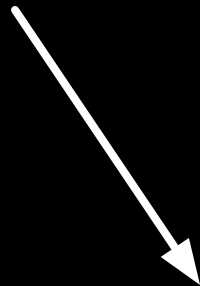


```
m(x){  
    if (x==null) return;  
    y = x;  
    y = x.n();  
}
```

```
m(x){  
    y = x;  
    if (x!=null) y = x.n();  
}
```

git merge

```
m(x){  
    y = x;  
    y = x.n();  
}
```



Take notes,
now!

Hands on exercises

Configuration management 2, advanced concepts and operations

Configuration management
3, continuous integration
and deployment

Branches

Branches are used for supporting...

- independent development
 - feature or component development
 - bug fixing
- bug fixing in previous releases
- customer specific variants (not a good idea, better options available)

Branches isolate changes until they are...

- mature (do not break other functionality)
- chosen for a release (in master)
- ready to be updated with other changes (from master, without breaking development flow)
- reconciled with alternative functionality

But we should use with
care

Risks of branching

- isolation provided by branches reduce pressure to integrate changes (increase time to market)
- delayed integration
 - increase the risk of conflicts, which are harder to solve the latter they are detected
 - developers might avoid refactoring because of the risk of conflicts

promiscuous— branch to branch
— integration, or from master to
branch, could reduce the risks

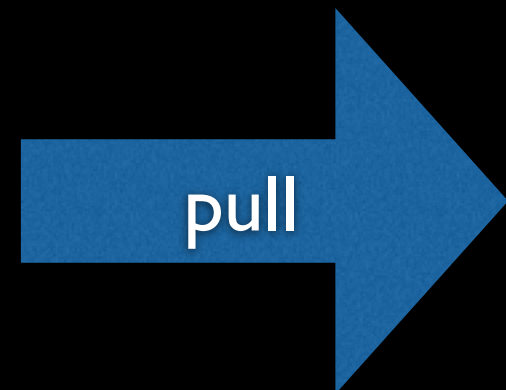
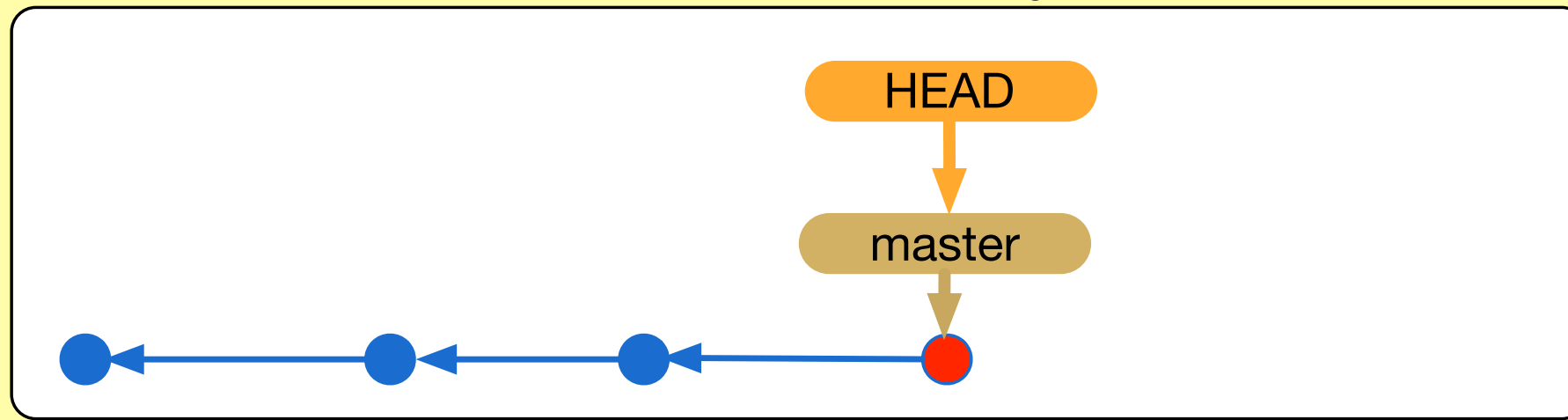
Code integration is not
restricted to branches
in a single repository

git pull
(fetch + merge)

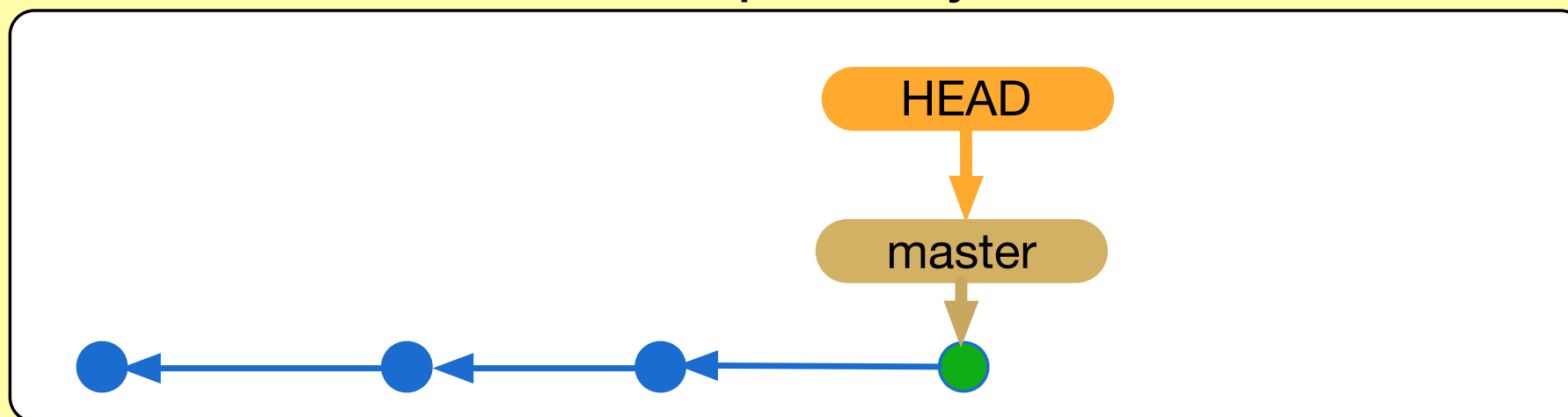
merging with remote

server

remote repository



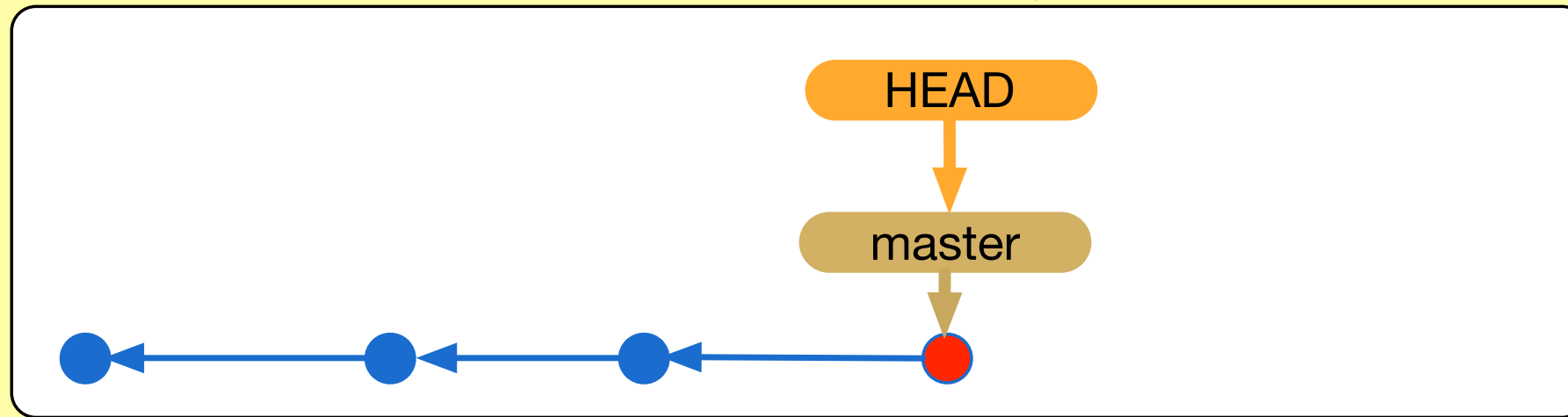
local repository



developer machine A

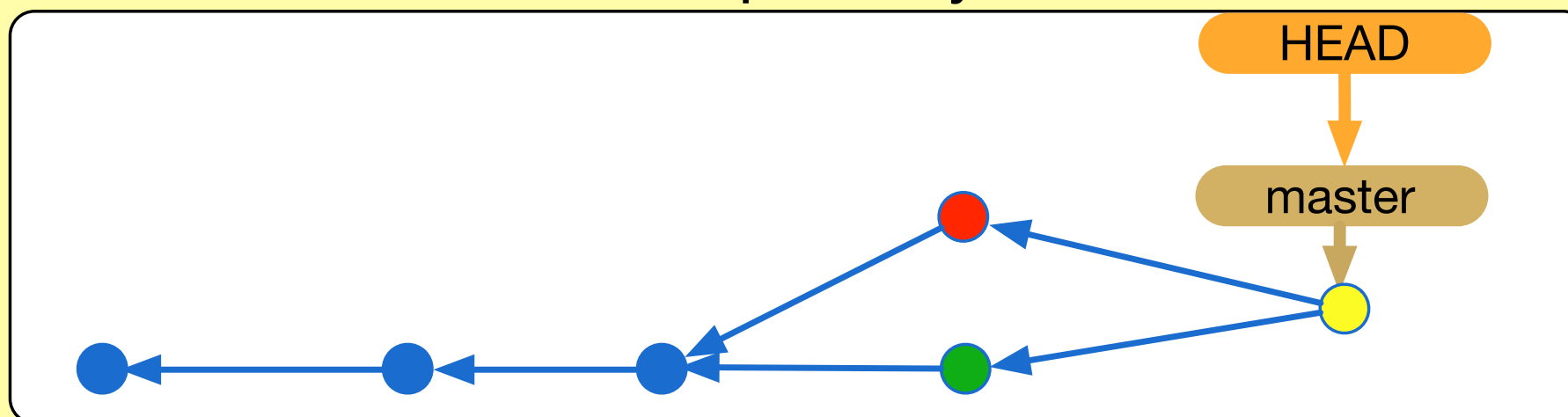
server

remote repository



push

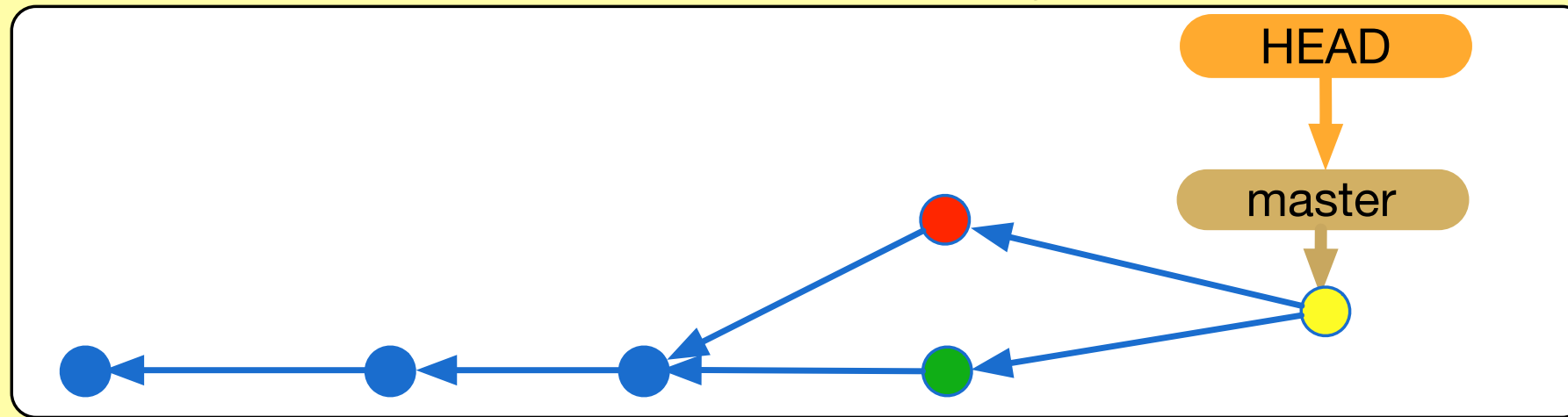
local repository



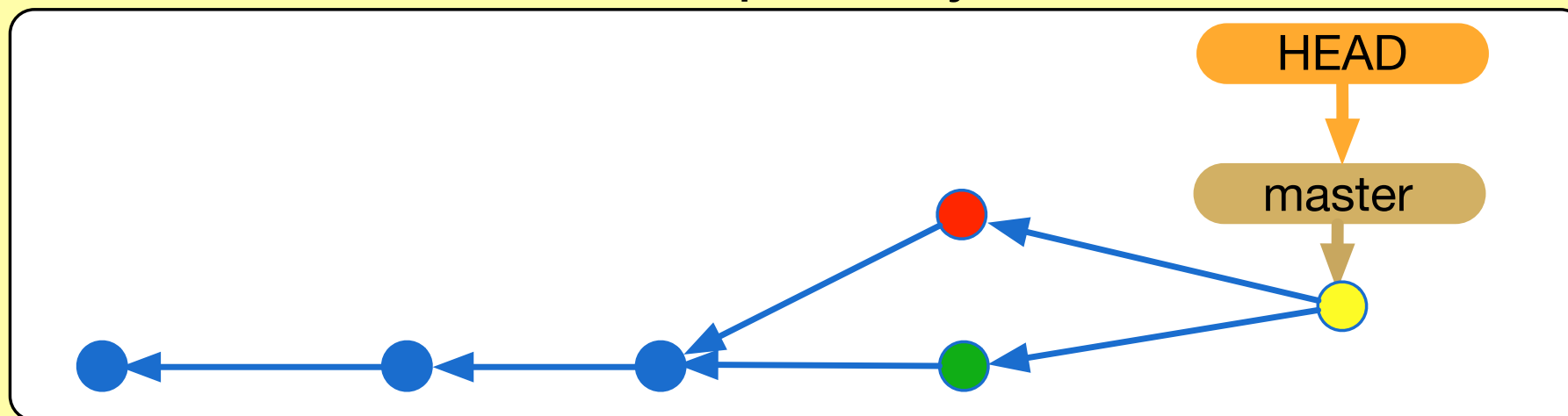
developer machine A

server

remote repository



local repository

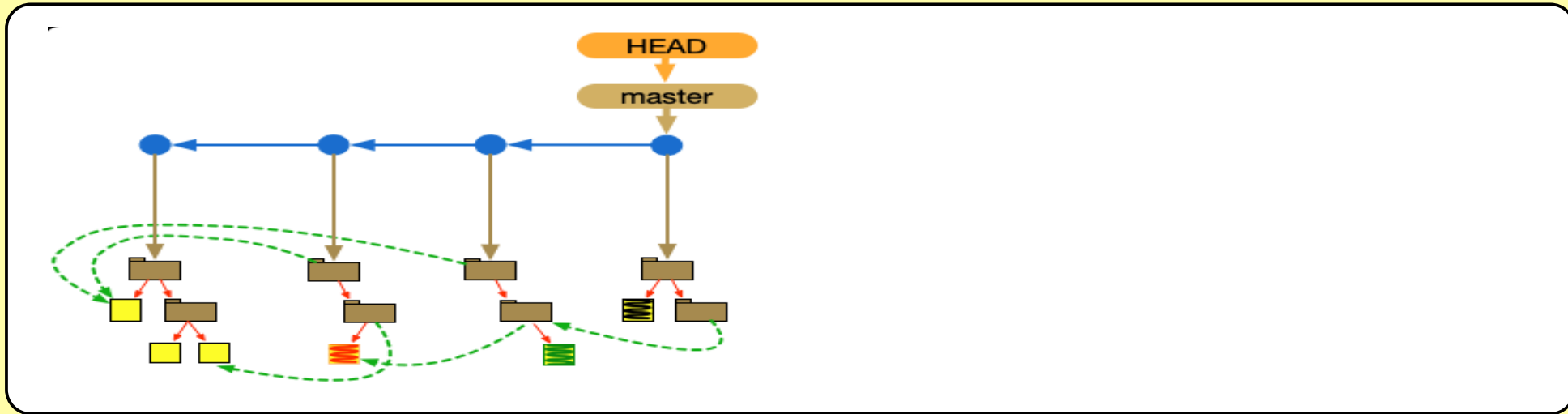


developer machine A

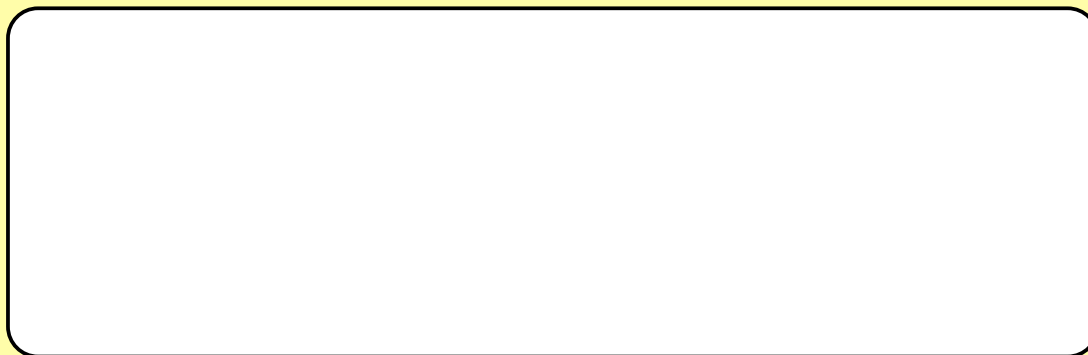
git stash

temporarily saving
partial changes

local repository



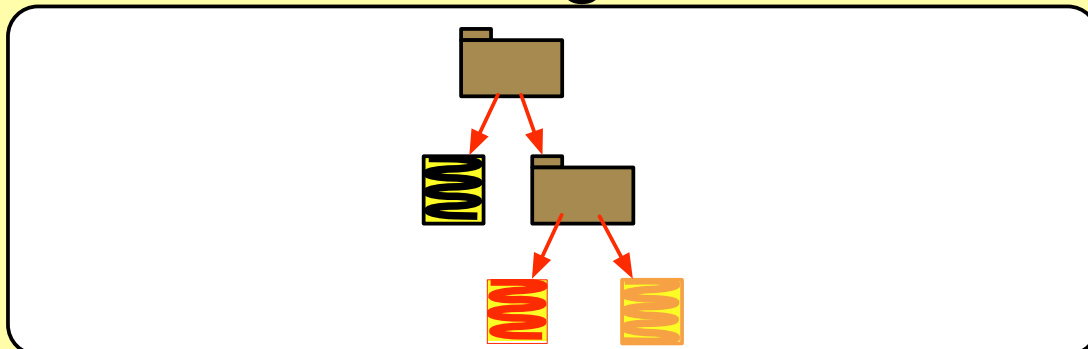
staging area



stash

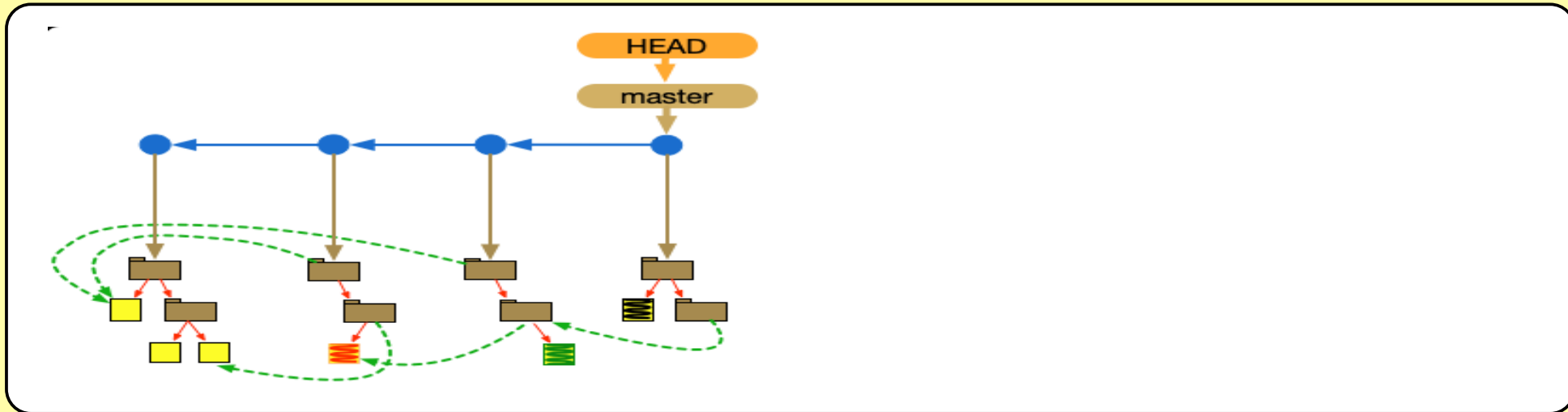


working area

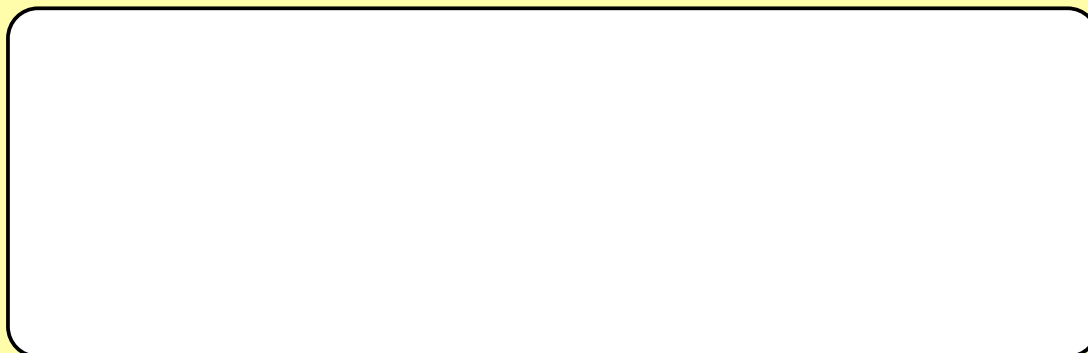


developer machine

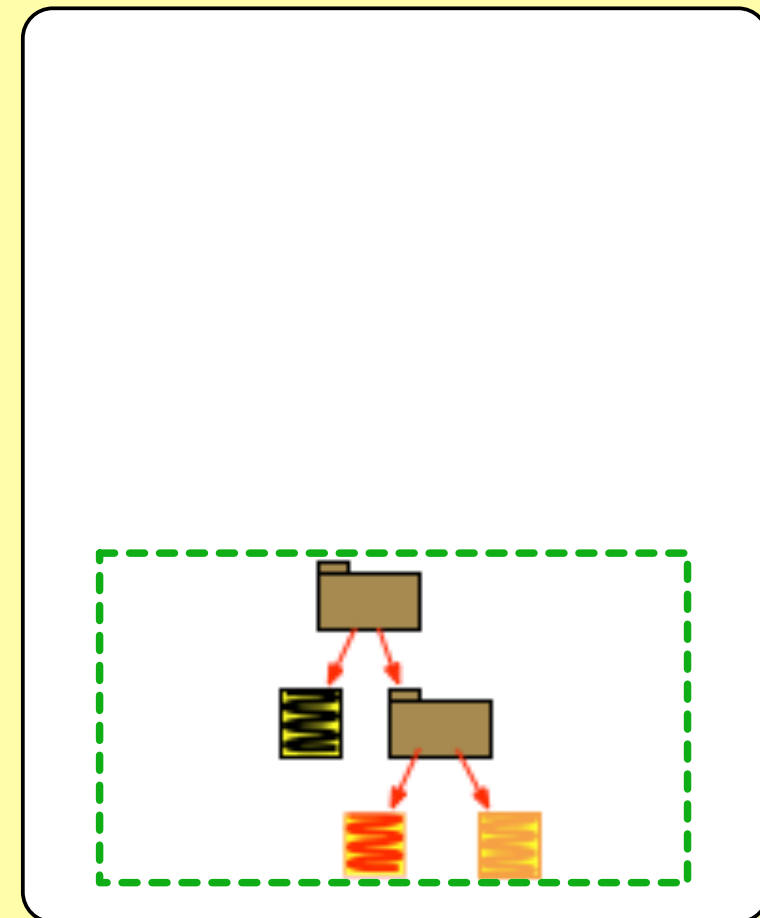
local repository



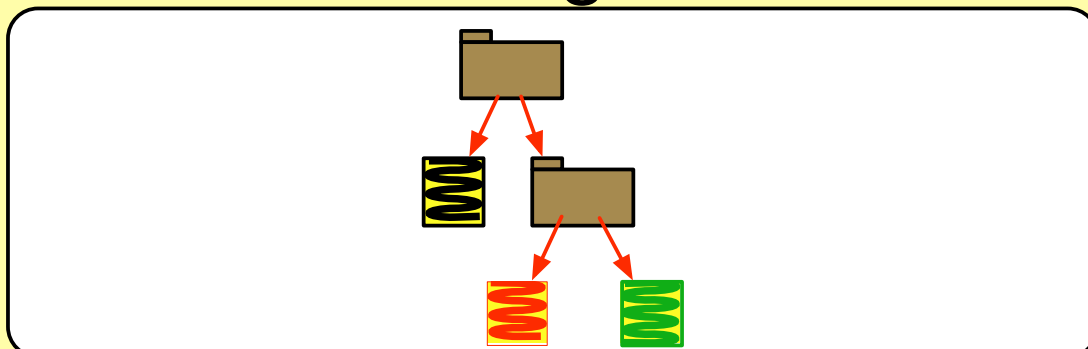
staging area



stash



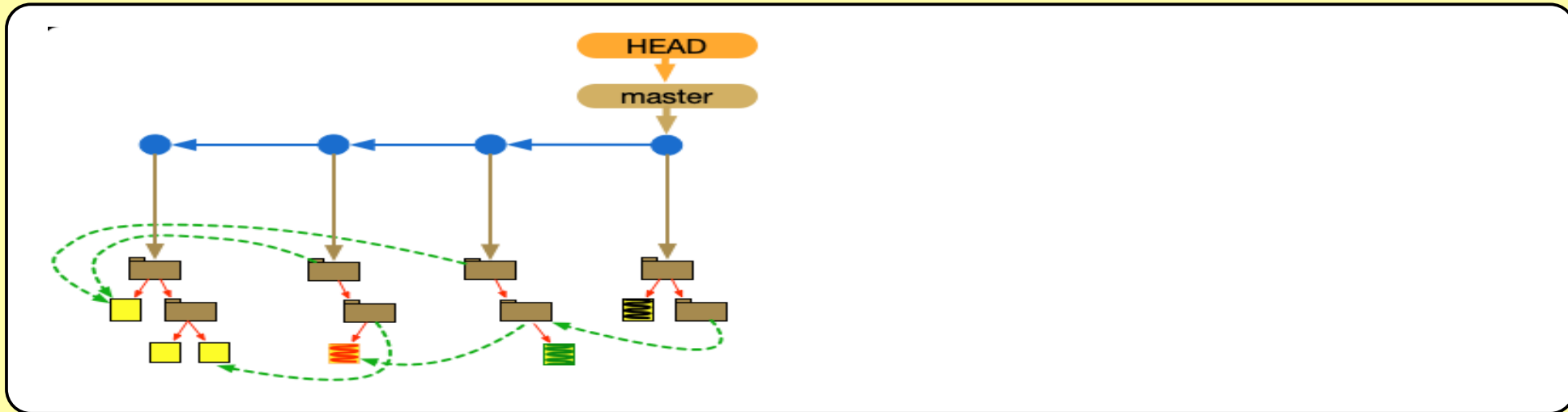
working area



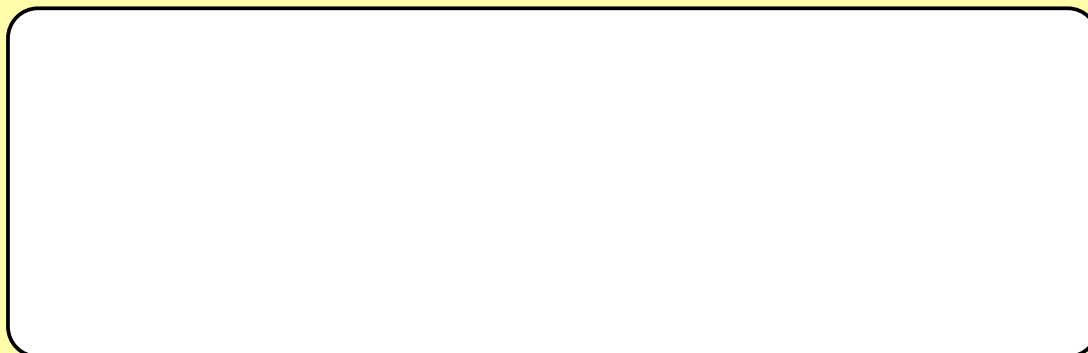
developer machine

stash area is a stack

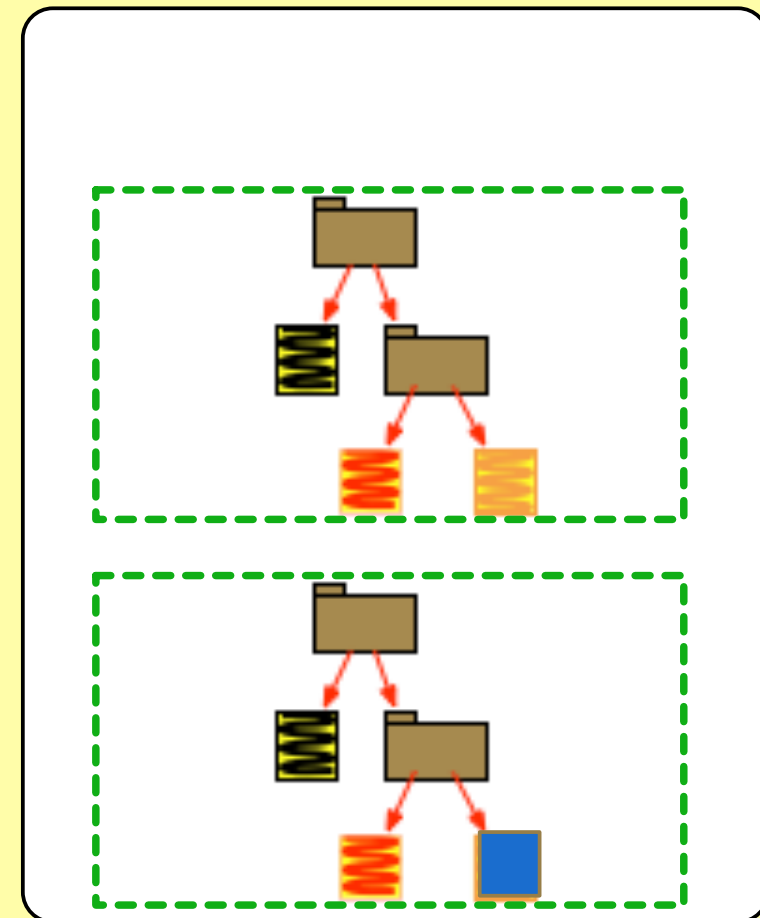
local repository



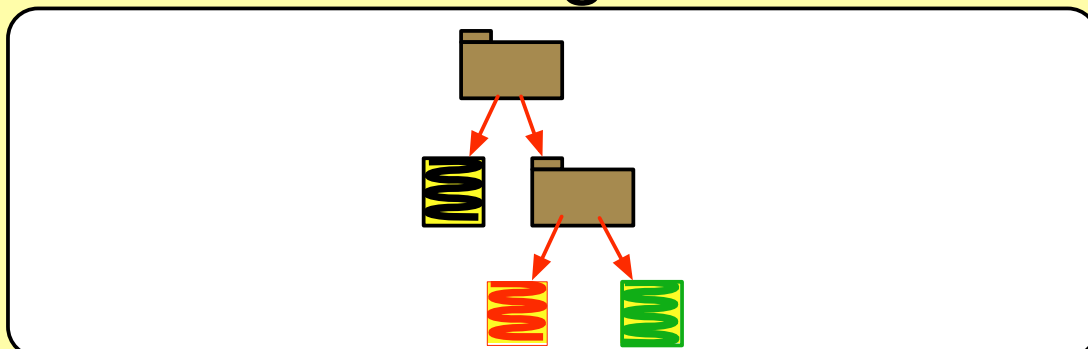
staging area



stash



working area

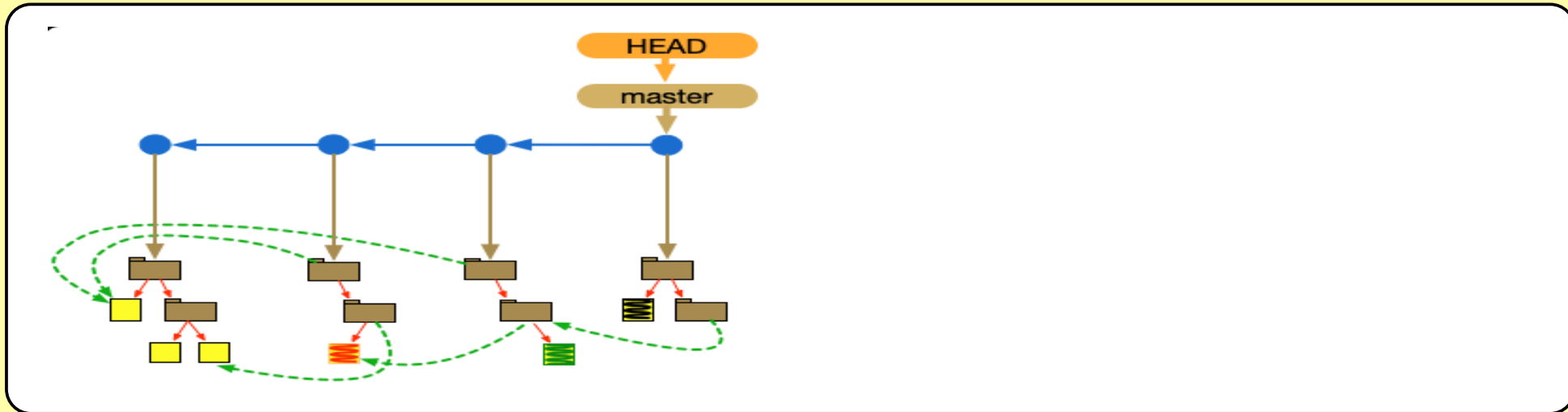


developer machine

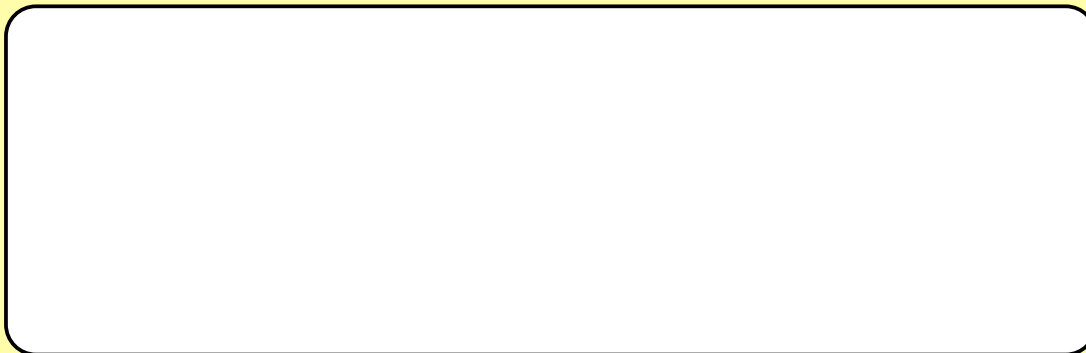
git stash drop (pop)

git stash apply

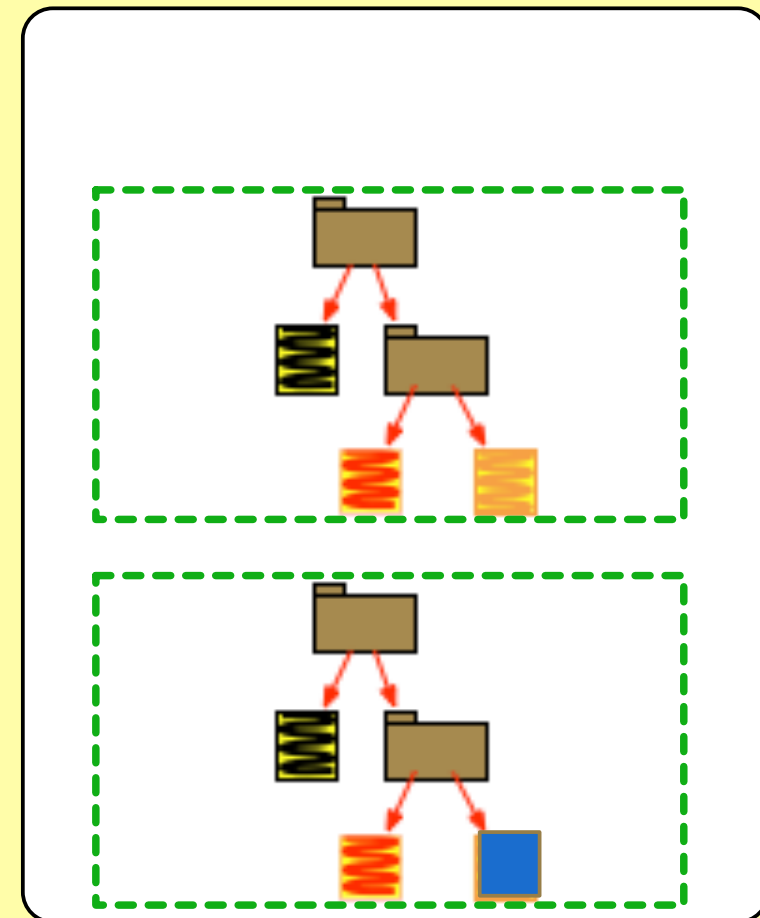
local repository



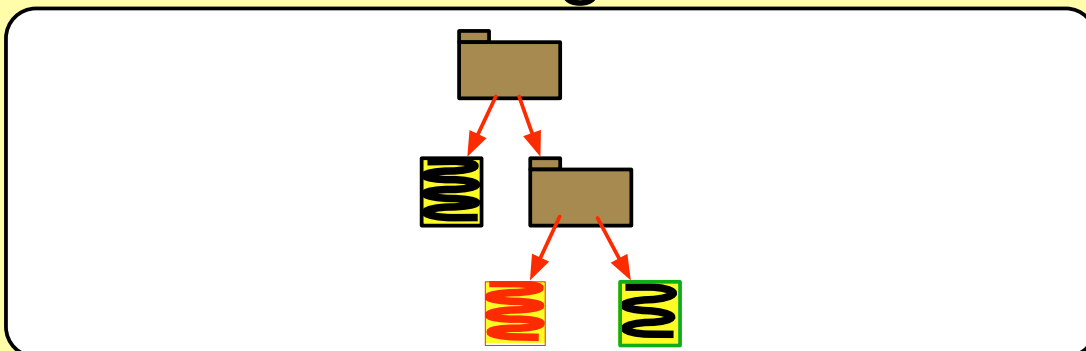
staging area



stash

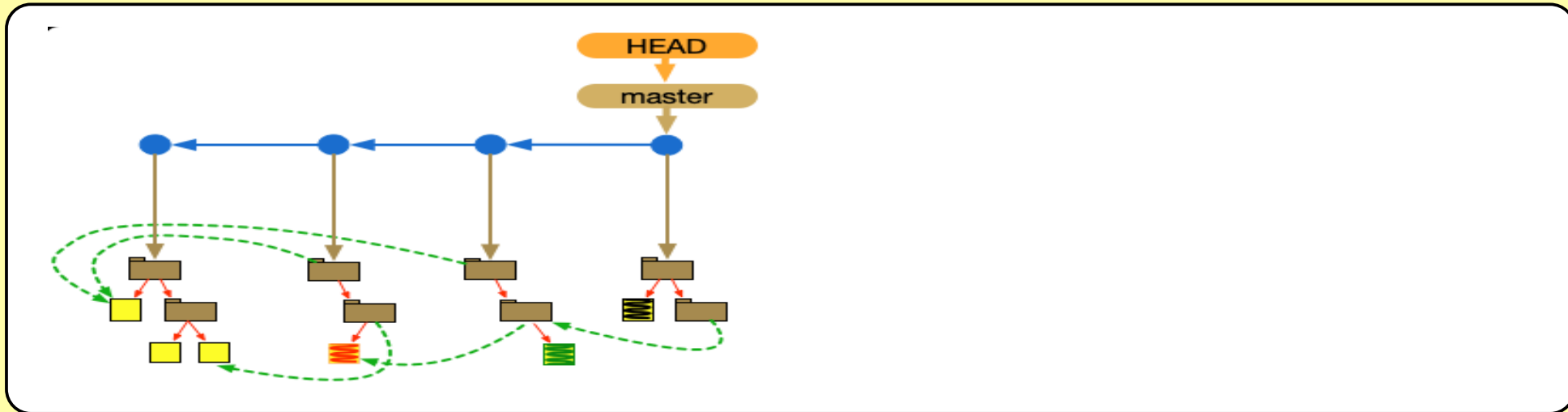


working area

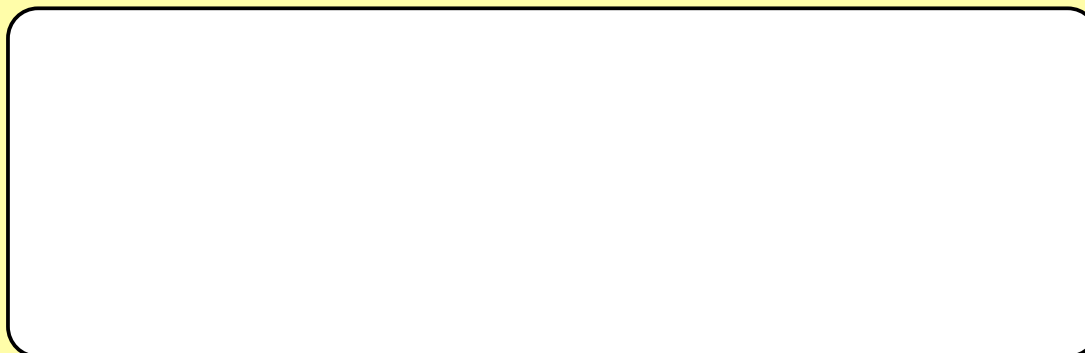


developer machine

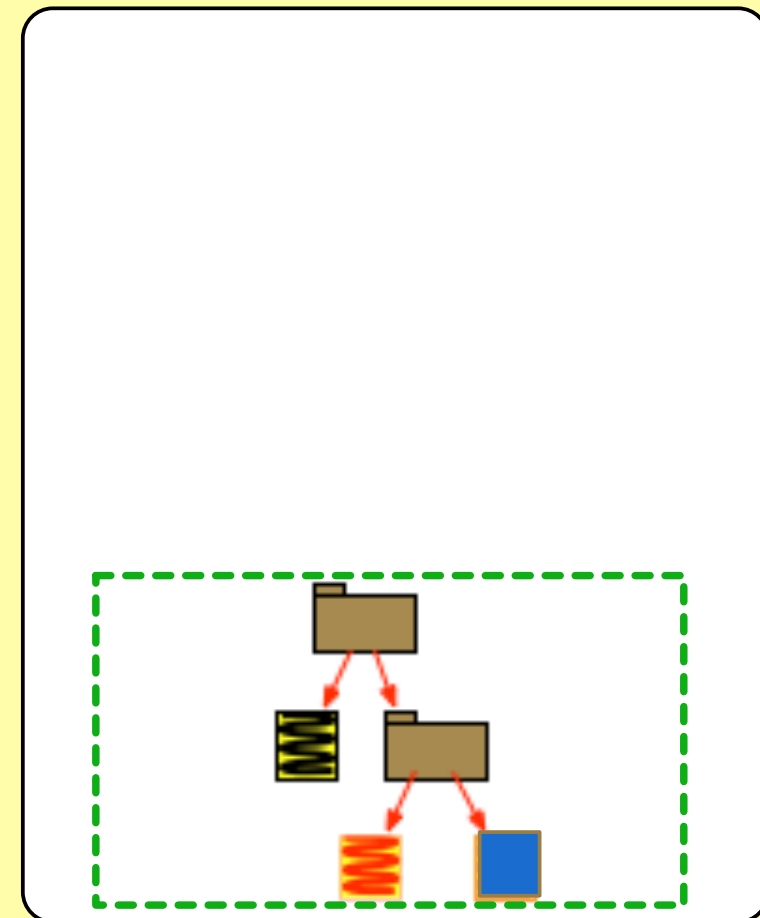
local repository



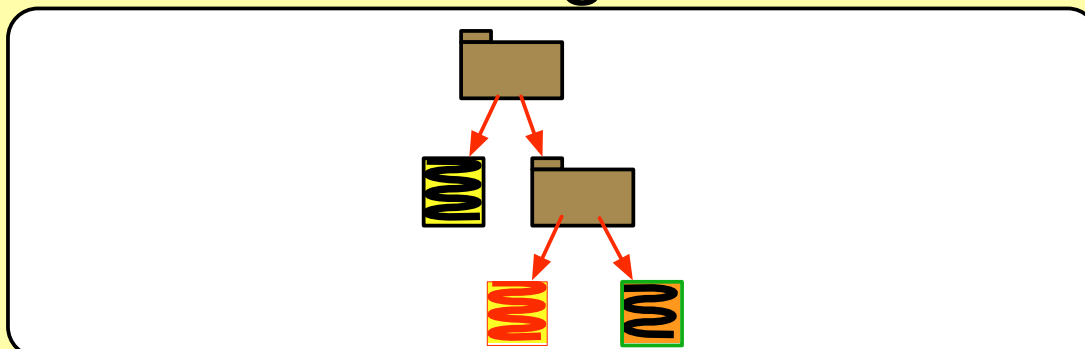
staging area



stash



working area



developer machine

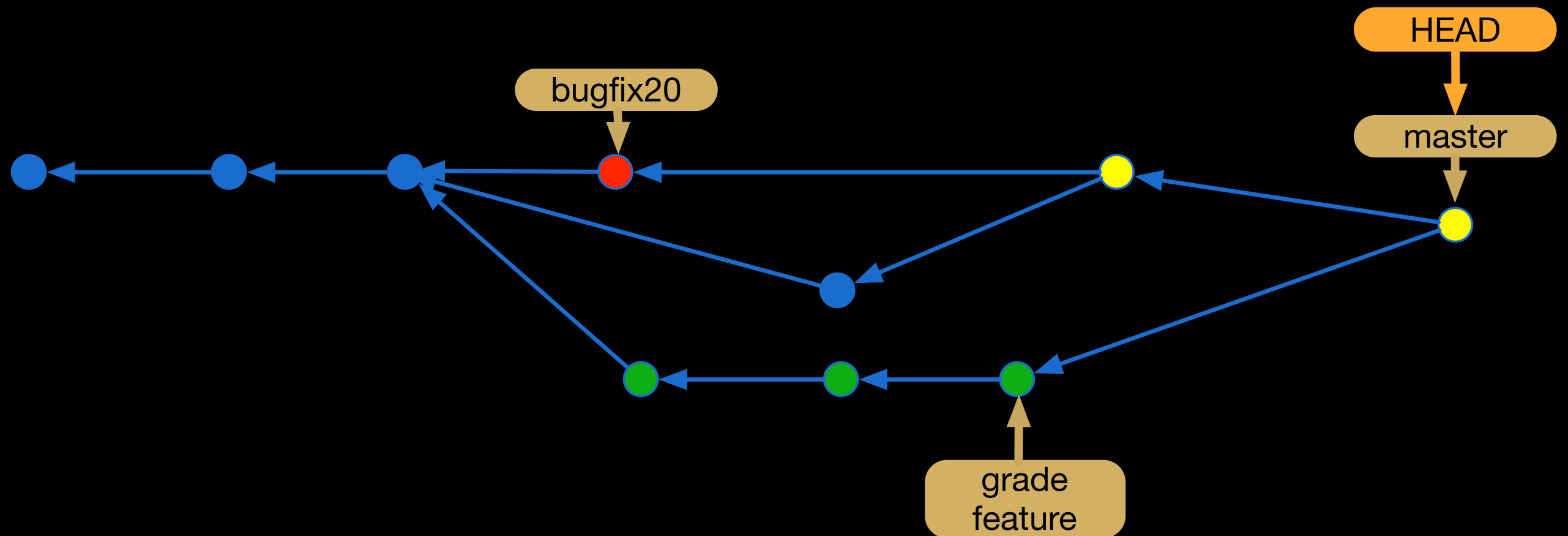
stash code is integrated
to the working area

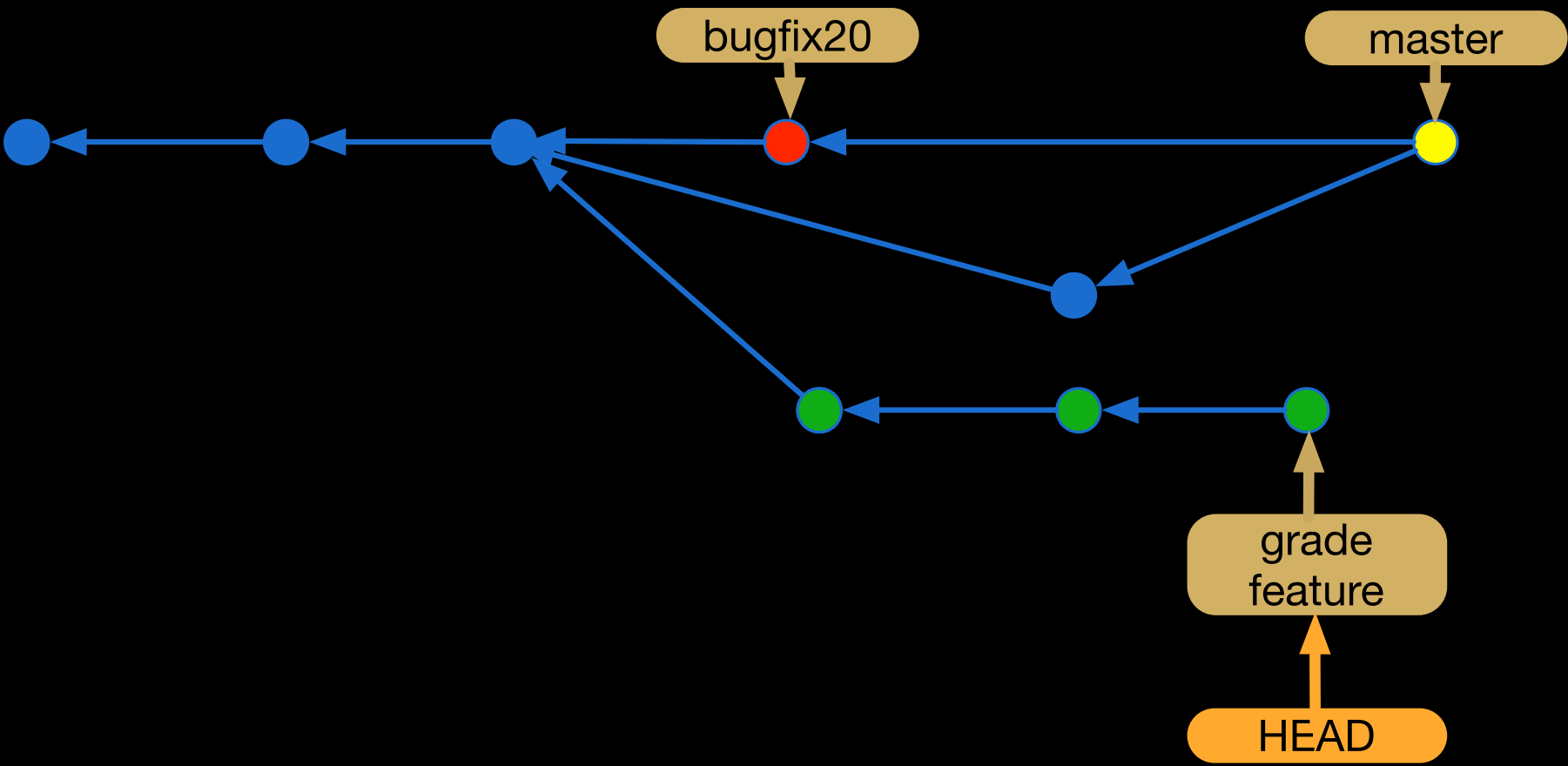
conflicts might arise

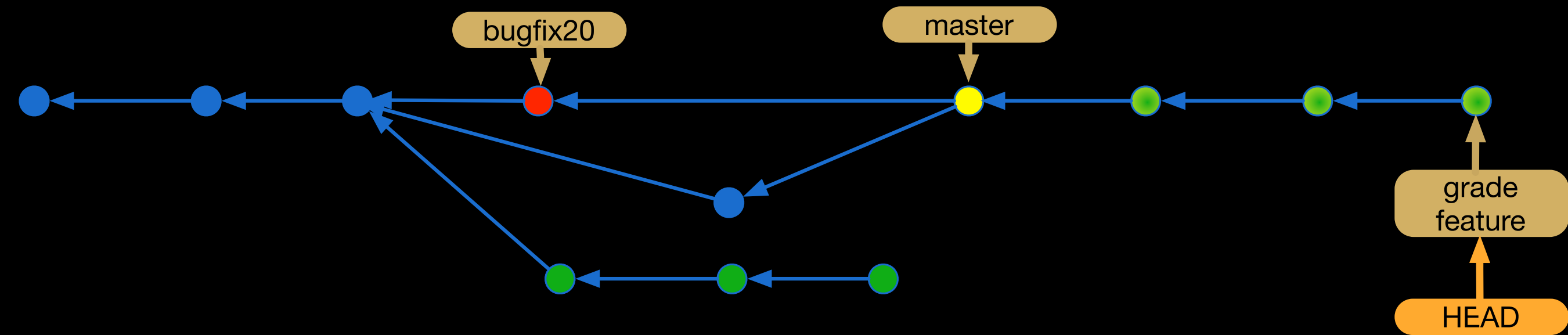
Other code integration commands

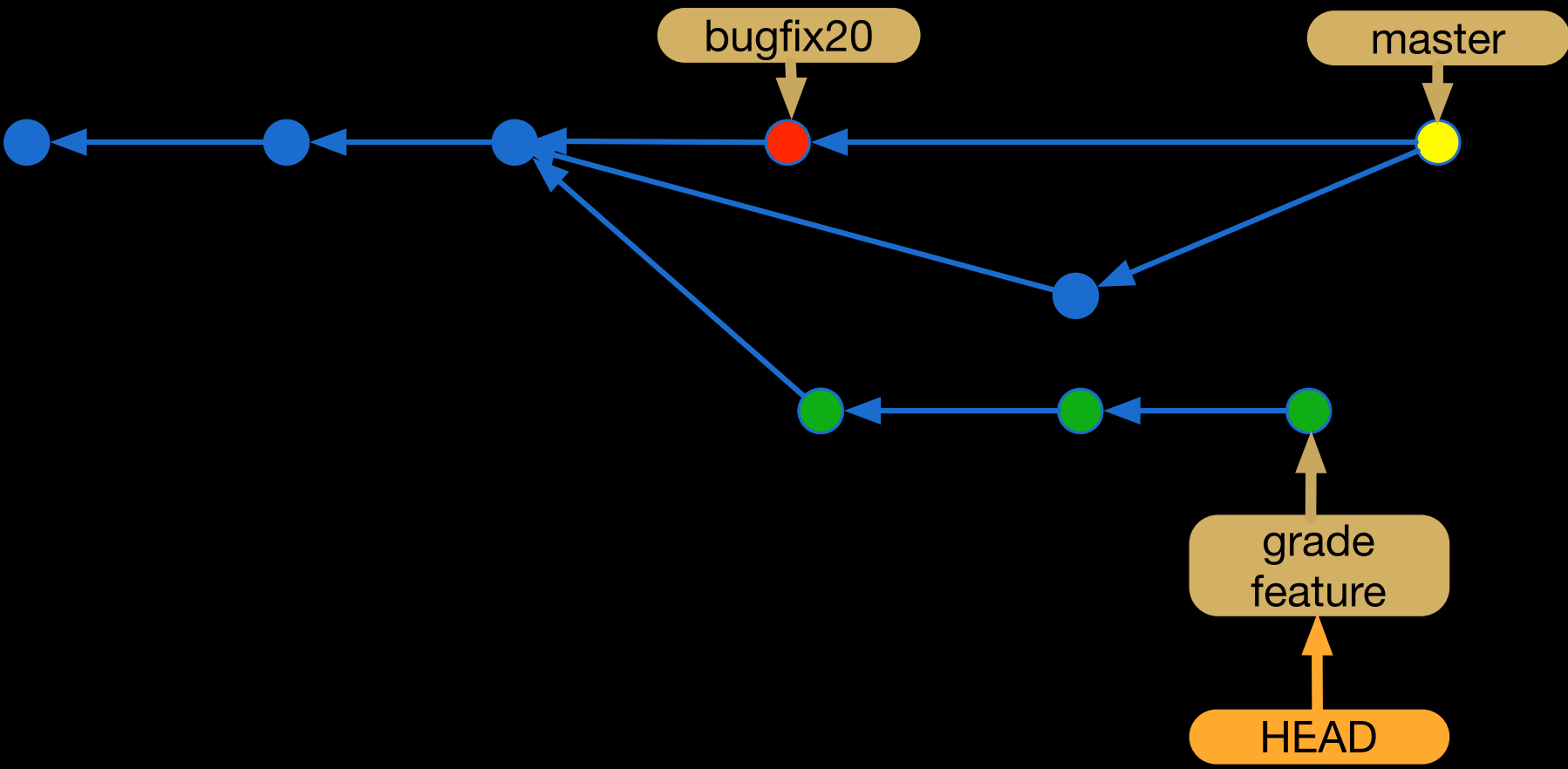
git rebase

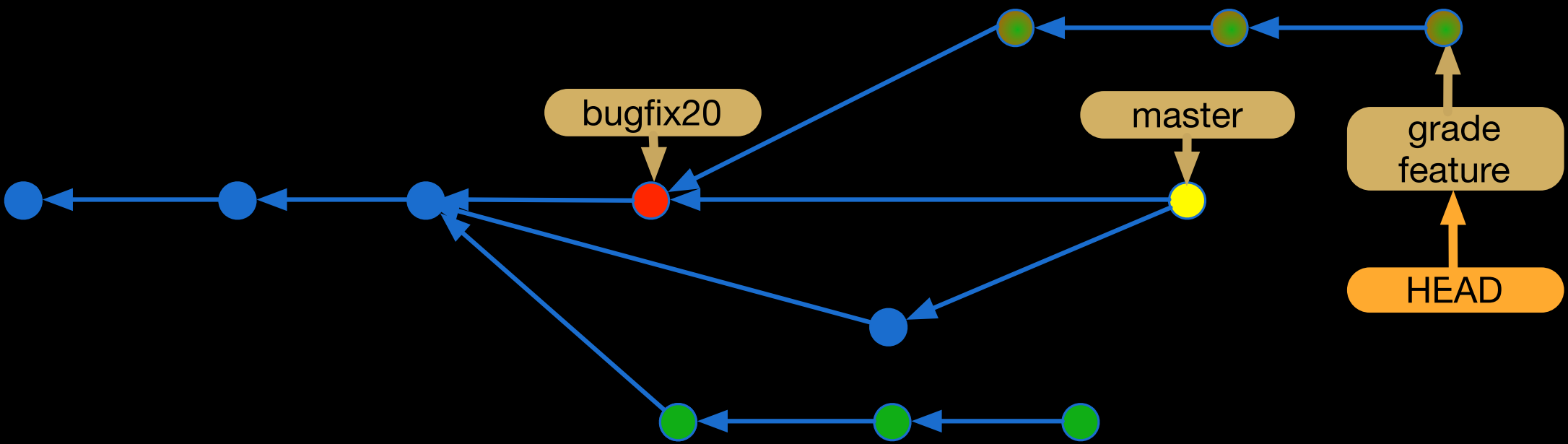
merge might complicate history







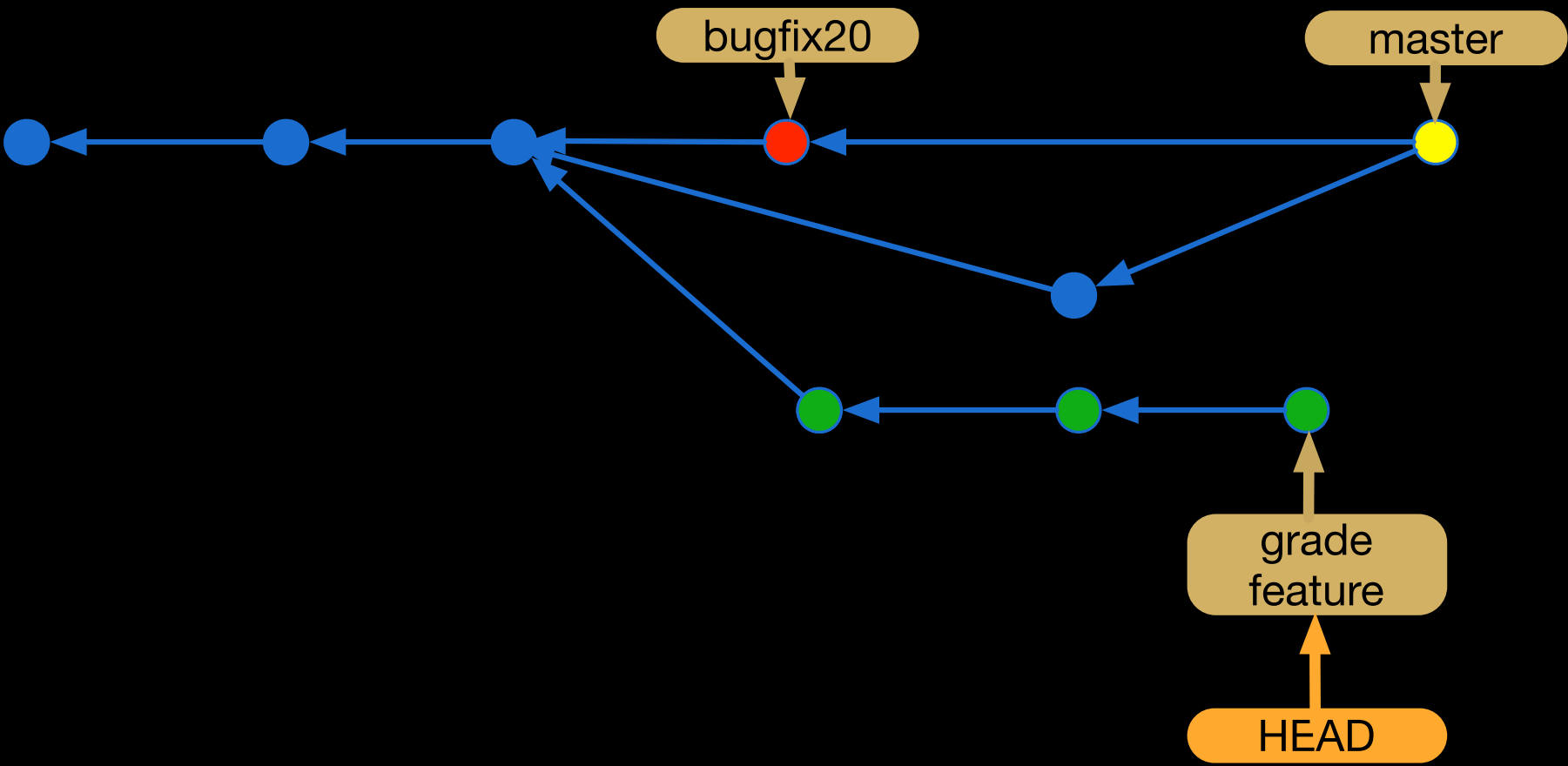


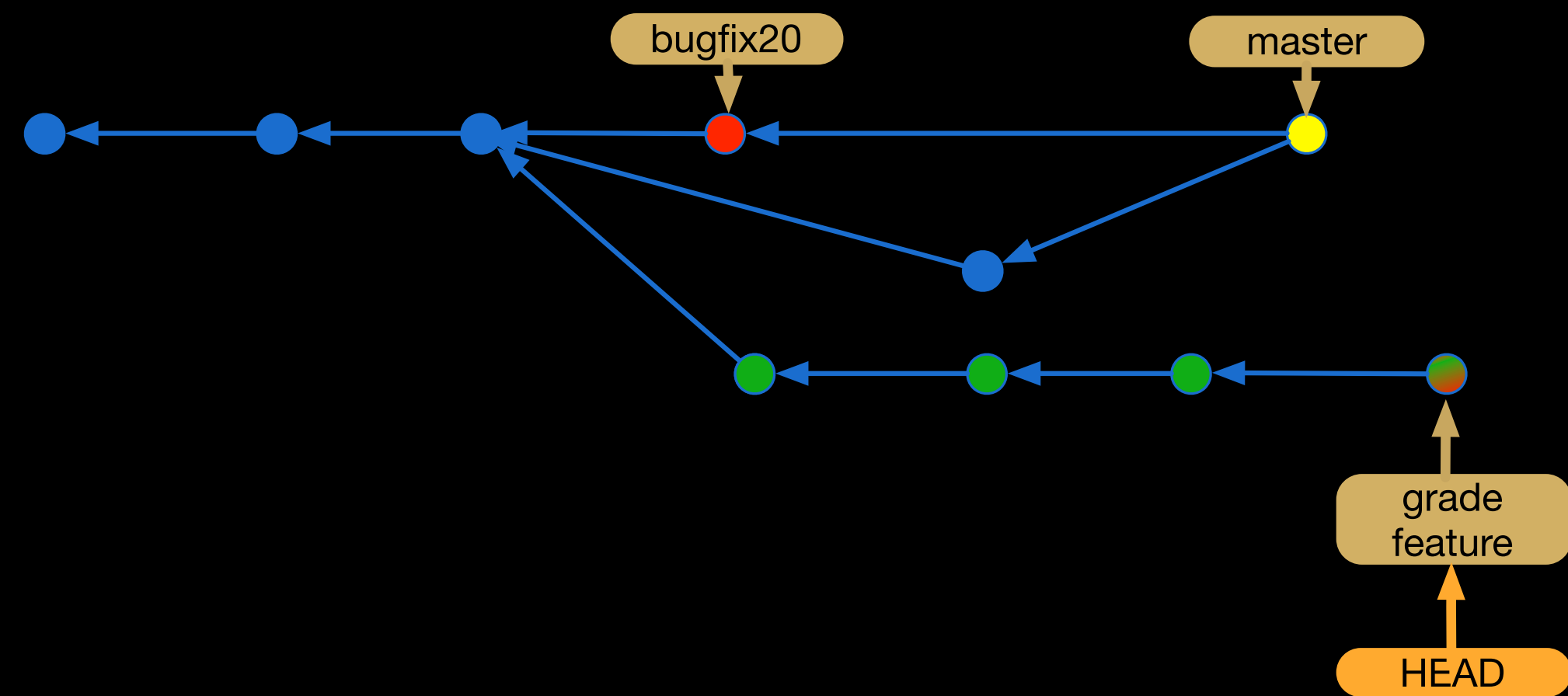


interactive rebase

squash

git cherry-pick

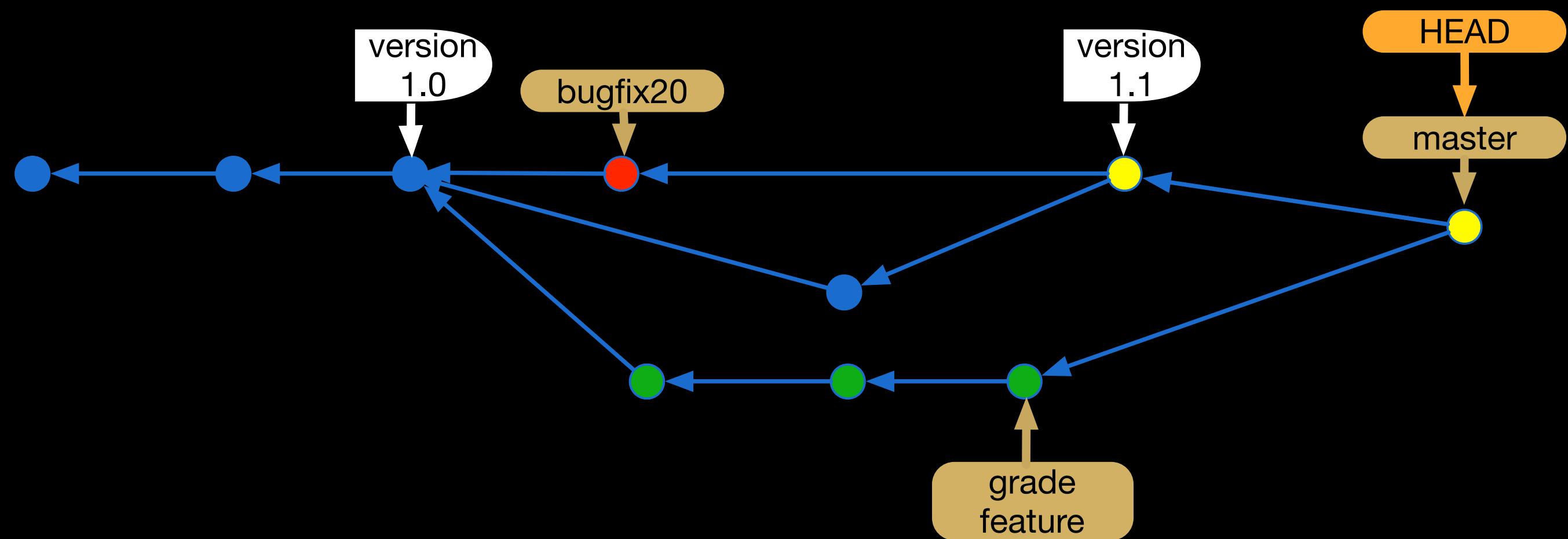




Advanced

git config

git tag



git reset

reset --soft X: makes HEAD and the current branch point to X (X could be HEAD~ or hash)

reset --mixed X (default): same as before plus updates stage (index) with X contents

reset --hard X: same as before plus updates working directory with X contents

Commit

- 1 hash: 40 hex characters (SHA)
- Parent commits, message, author/commiter, email, time
- Not diffs
- Root (Merkle) tree, contains names of files and folders inside (and file modes)
- Blobs (binary large objects; file contents, not names)
- `git cat-file -p commit_hash` (to see commit contents, all with identifiers based on SHA)

Summary of git concepts

Workflows

- Creating repositories (locals, remotes, bare, fork, clone)
- Recording changes (working area, stage, tracked, ignored, assume unchanged, commit)
- Branching (pointer, master, HEAD, stash)

Workflows

- Tagging (pointer not updated by commit)
- Integrating changes (merge, rebase, cherry-pick, conflicts, squash)
- Synchronizing repositories (push, pull, PR, remote branch, upstream branch)

Storage areas

- Non-bare Repository
- Bare Repository
- Commit
- Staging Area
- Stash

References

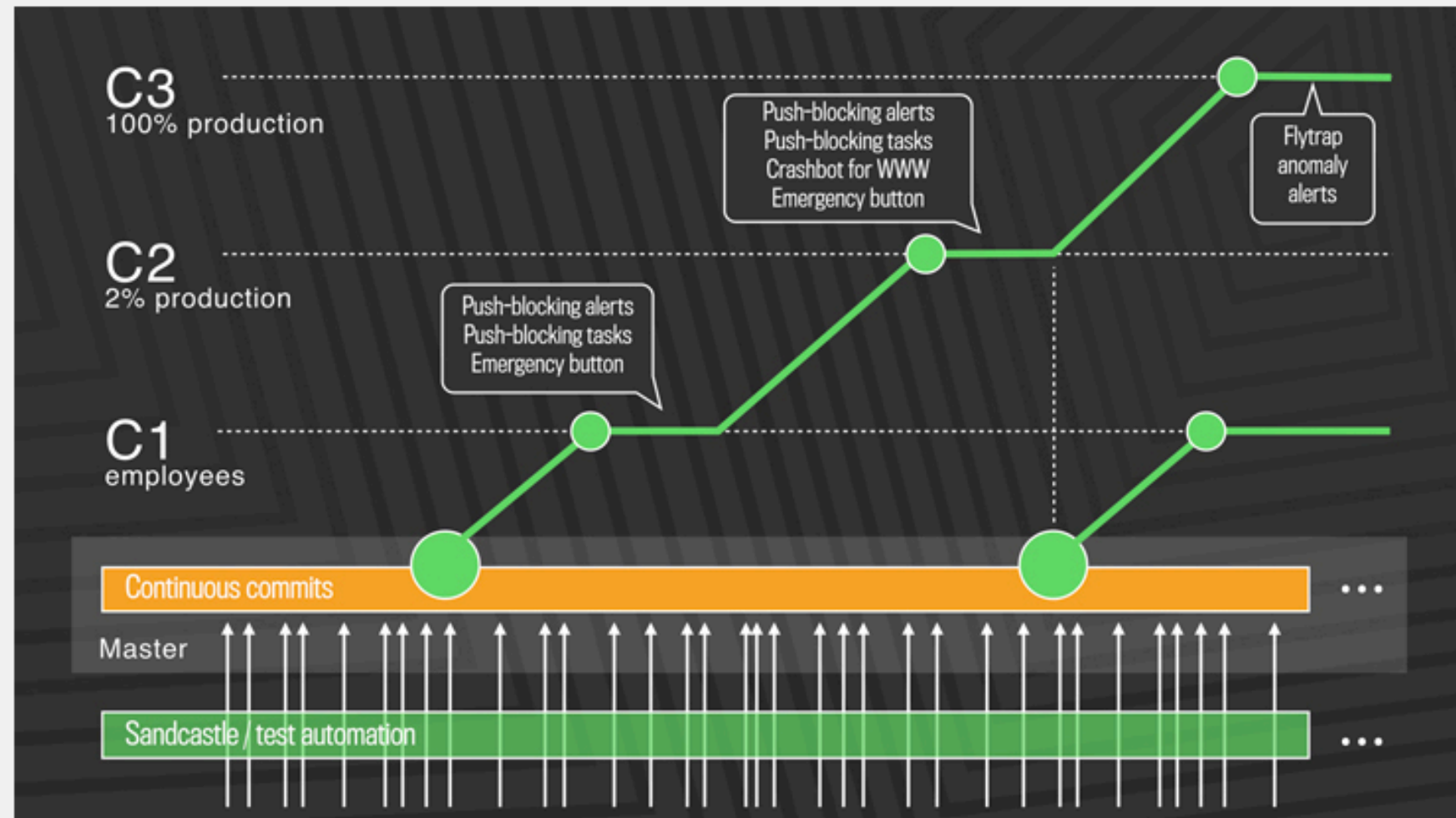
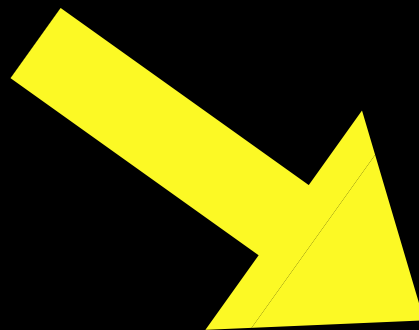
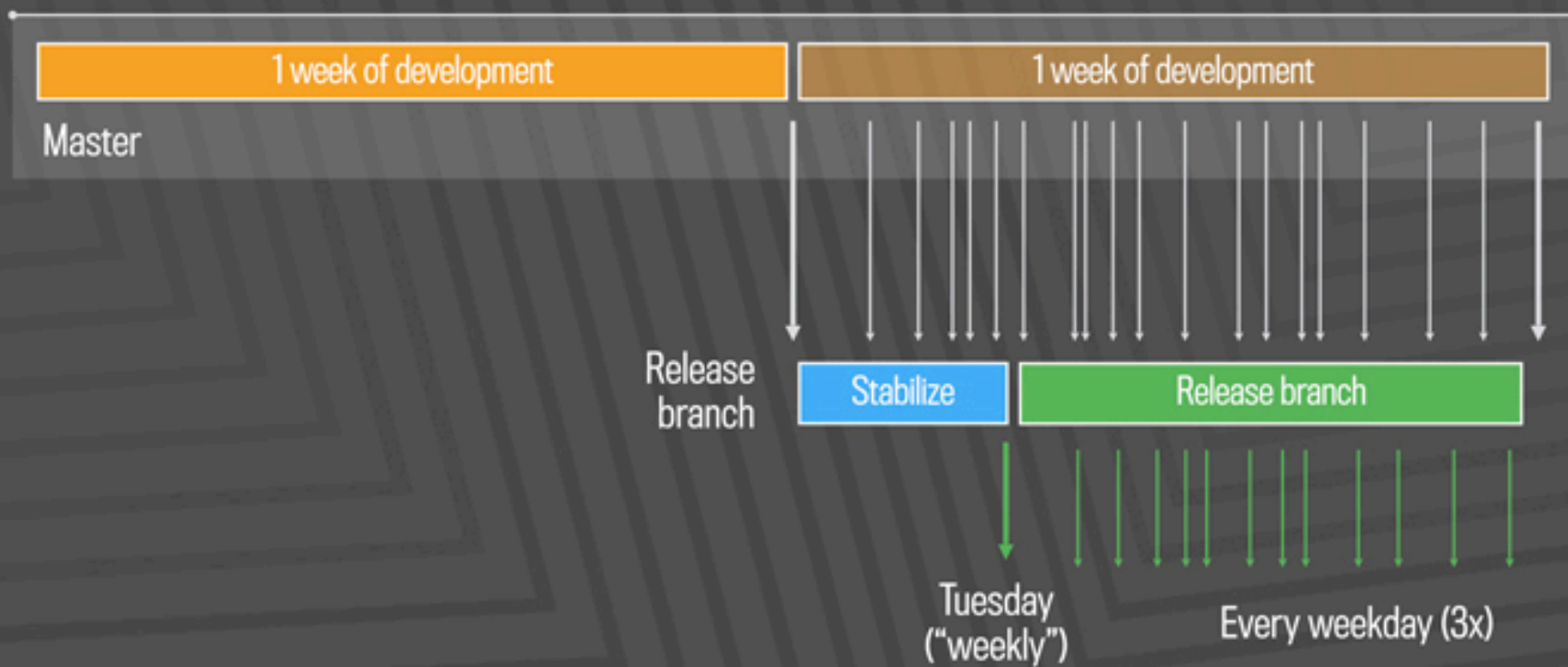
- Head
- Tag
- Branch
- Upstream Branch (sync default)
- Remote Branch

File classifications

- Tracked
- Untracked
- Ignored
- Assume Unchanged
- In Conflict

at least daily

Continuous
building and testing
integration
deployment



Advantages and disadvantages

- No need for hotfixes
- Better support for a global engineering team
- Scales (number of developers, commits, etc.)
- Conflicts are detected early
- High quality, confident developers
- Might break development flow (due to code that might not even be released)
- Need for Gatekeeper system
 - feature flags might pollute the code
 - part of the functionality might become dead code

Before integrating...

- Review scenarios and features, or write scenarios in pairs
- Make sure they follow style and quality criteria
- Organize review procedures and meetings

Checklist

Checklist

- Clear commit messages, exactly corresponding to what has changed
 - no language errors
- Commit early and often
 - avoid tangled commits
 - aim for conceptual, modular changes
- Often integrate your code (small integrations, by merging to or from master)

Checklist

- Antes de enviar um pull request, deve-se, obrigatoriamente, fazer um merge ou rebase para que suas modificações sejam aplicadas à versão mais atual do repositório central do seu projeto, não à última versão que você tinha na sua máquina e com informações desnecessárias.
- A mensagem do pull request deve descrever com precisão e clareza o seu conteúdo.
- Cada pull request deve incluir somente os arquivos que foram alterados para a atividade.

Checklist

- Pull requests não devem conter arquivos gerados ou de configuração particular de cada máquina ou IDE, como `.classpath`, `.project`, `.class`. O mesmo vale para arquivos de log e similares. Não deve-se dar commits nesses arquivos. Use o `.gitignore` para evitar esse problema.
- Evite pular linhas, adicionar espaços, etc. em partes do código que você não precisa modificar; cada mudança desses precisa ser analisada por quem vai integrar a sua contribuição ao repositório principal, e podem gerar conflitos.
- Tenha certeza de que todos os testes estejam passando na versão incluída no pull request.

Change requests and
change managements

Issues or change requests

- Bug report
- Need for new feature or scenario
- Need for changing a particular feature
- Need for code improvement
- Need for performance improvement
- Chore description (provide no direct value to the customer)

Take notes,
now!

Hands on exercises

Configuration management 3

CM research at CIn

- Advanced merging tools: Paulo
- Collaboration conflicts characteristics: Paulo

To do after class

- Answer questionnaire (check classroom assignment), study correct answers
- Finish exercise (check classroom assignment), study correct answers
- Read, again, part of chapter 10 in the textbook
- Evaluate classes
- Study questions from previous exams

To do after class

- Use Pro Git, and Git Cheat Sheet as references
- Read either Git concepts simplified or A Visual Git Reference
- Opcionalmente, ler artigo que descreve um workflow colaborativo, e outro artigo que adiciona mais alguns detalhes
- Opcionalmente, instale e use uma ferramenta que ajuda na resolução de conflitos

Questions from previous exams

- Explique brevemente (a) o que é um branch em um sistema de controle de versão, e (b) porque você criaria um em seu projeto. Explique também (c) o propósito e o funcionamento da operação de merge.
- Podemos tanto fazer merge de mudanças do branch principal em um branch de feature (atualizando o branch de feature) quanto fazer merge de mudanças de um branch de feature no branch principal (atualizando o branch principal)? Explique brevemente sua resposta.