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**Press release**  
**Regulated information – Inside information**  
**November 2, 2016, 5:55 p.m.**

## **MDxHealth Launches Equity Placement**

**IRVINE, CA, and HERSTAL, BELGIUM** – November 2, 2016 – **MDxHealth** SA (Euronext Brussels: MDXH), announced today that it has launched an equity offering to raise an amount of approximately EUR 15 million by means of a private placement of new shares, with the possibility to increase the size of the placement to up to 4,526,962 new shares in total (representing close to 10% of the company's outstanding shares).

Degroof Petercam is acting as Sole Lead Manager and Bookrunner for the private placement, which will be structured as an accelerated bookbuilding. The bookbuilding procedure will commence immediately and is expected to close on November 2, 2016, subject to acceleration or extension of the timetable.

The net proceeds of the placement of the new shares will be used mainly to support and scale-up the Company's U.S.-based managed care and related healthcare reimbursement efforts, the sales and marketing efforts in the U.S. for ConfirmMDx and SelectMDx, and the sales and marketing and related commercialization efforts in Europe and the rest of the world for SelectMDx. In addition, depending on the amount raised, the net proceeds would be used to accelerate the product development of the AssureMDx bladder cancer test, and for general corporate purposes.

Trading in MDxHealth shares on Euronext Brussels will be suspended throughout the bookbuilding period. Trading in the stock is expected to resume following the publication of the results of the placement.

The company will announce the results of the placement as soon as possible after closing of the bookbuilding in a subsequent press release.

### **About MDxHealth**

MDxHealth is a multinational healthcare company that provides actionable molecular diagnostic information to personalize the diagnosis and treatment of cancer. The company's tests are based on proprietary gene methylation (epigenetic) and other molecular technologies and assist physicians with the diagnosis of cancer, prognosis of recurrence risk, and prediction of response to a specific therapy. For more information visit [mdxhealth.com](http://mdxhealth.com) and follow us on

Twitter at: [twitter.com/mdxhealth](https://twitter.com/mdxhealth).

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**Important information**

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*This press release contains forward-looking statements and estimates with respect to the anticipated future performance of MDxHealth and the market in which it operates. Such statements and estimates are based on various assumptions and assessments of known and unknown risks, uncertainties and other factors, which were deemed reasonable but may not prove to be correct. Actual events are difficult to predict, may depend upon factors that are beyond the Company's control, and may turn out to be materially different. No representations are made as to the accuracy or fairness of such forward-looking statements and estimates. Furthermore, forward-looking statements and estimates only speak as of the date of the publication of this document. MDxHealth expressly disclaims any obligation to update any such forward-looking statements in this release to reflect any change in its expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based unless required by law or regulation.*

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