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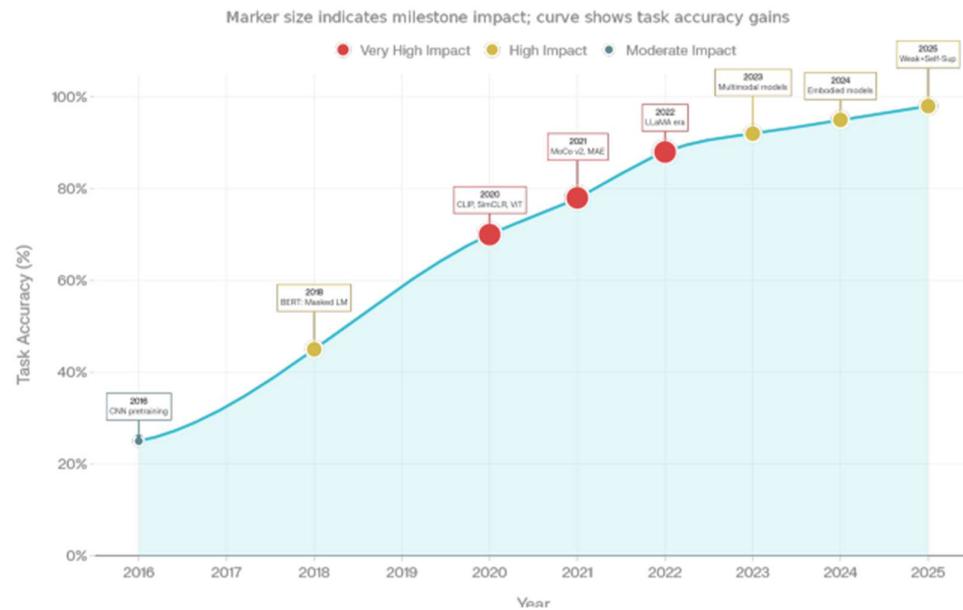
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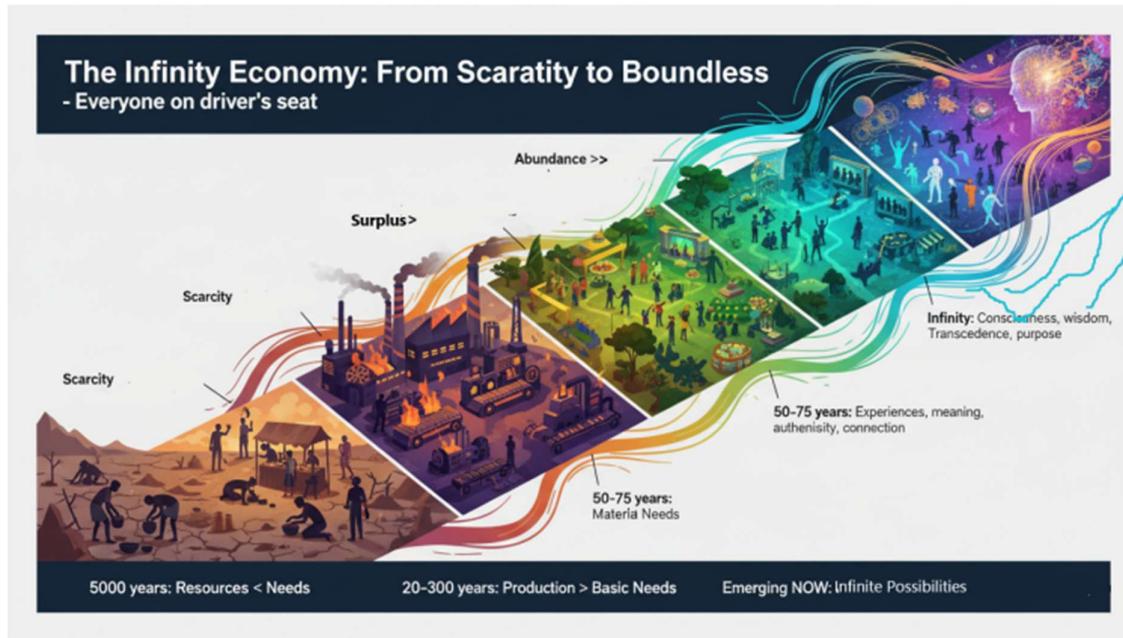
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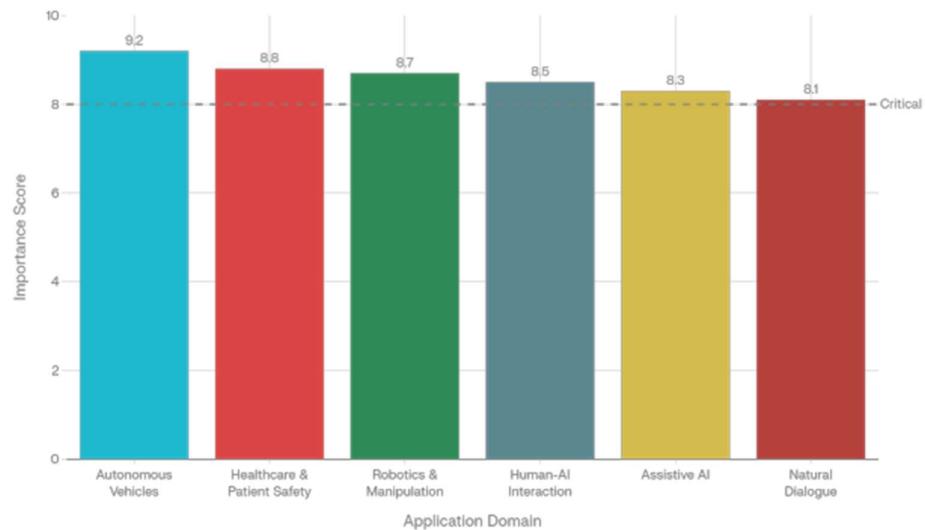
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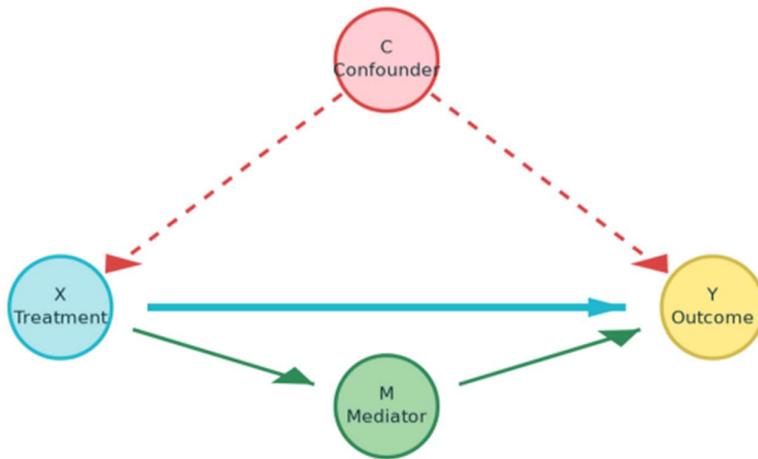
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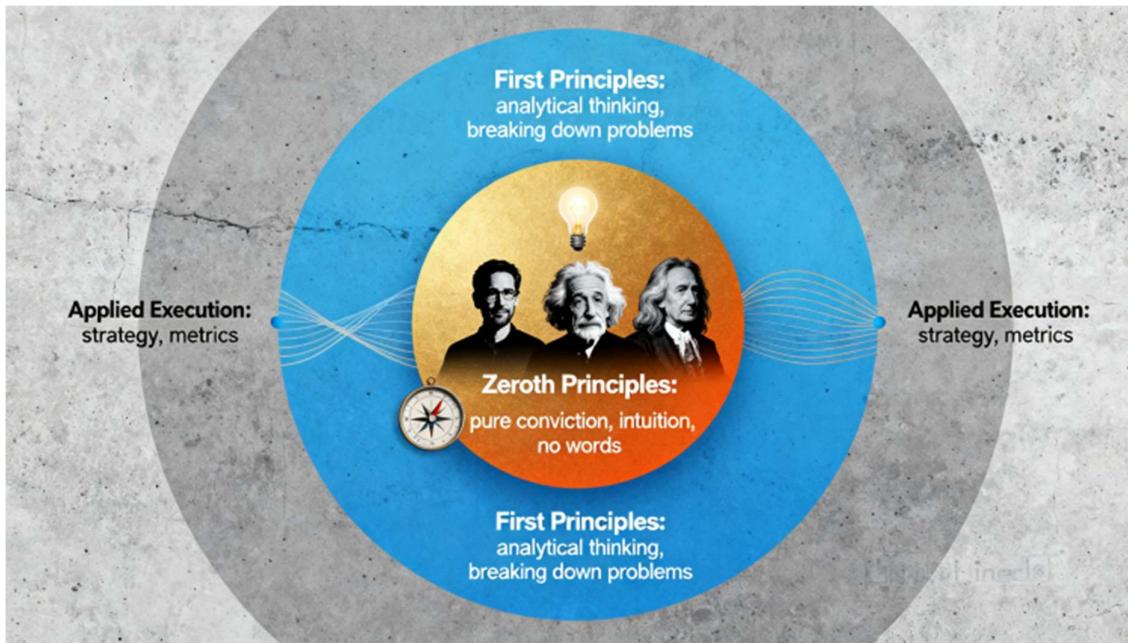


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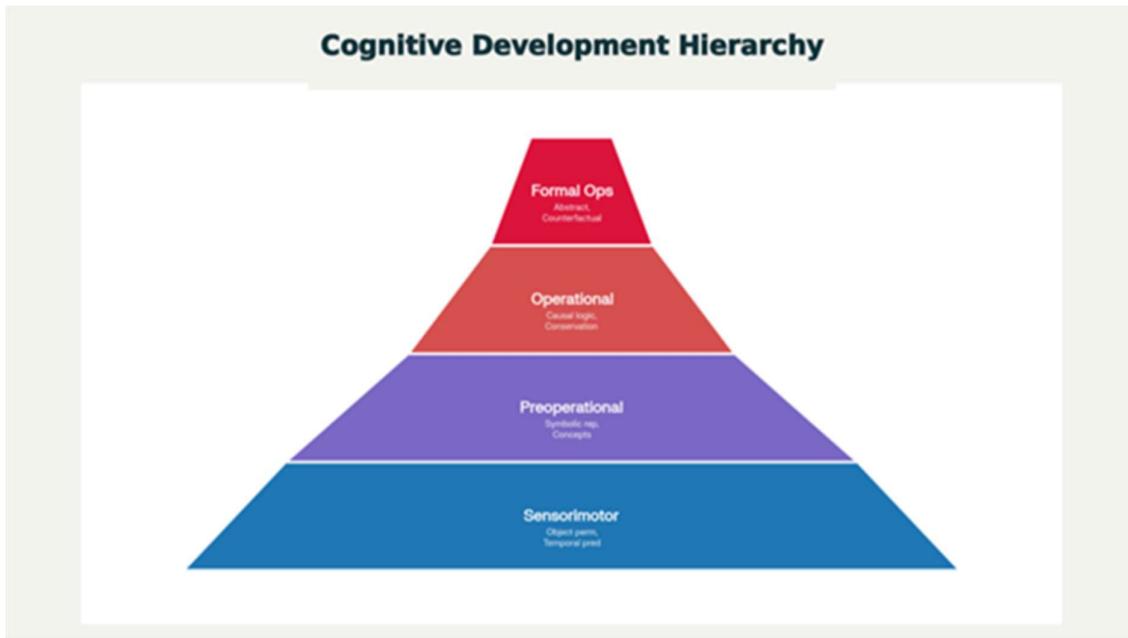


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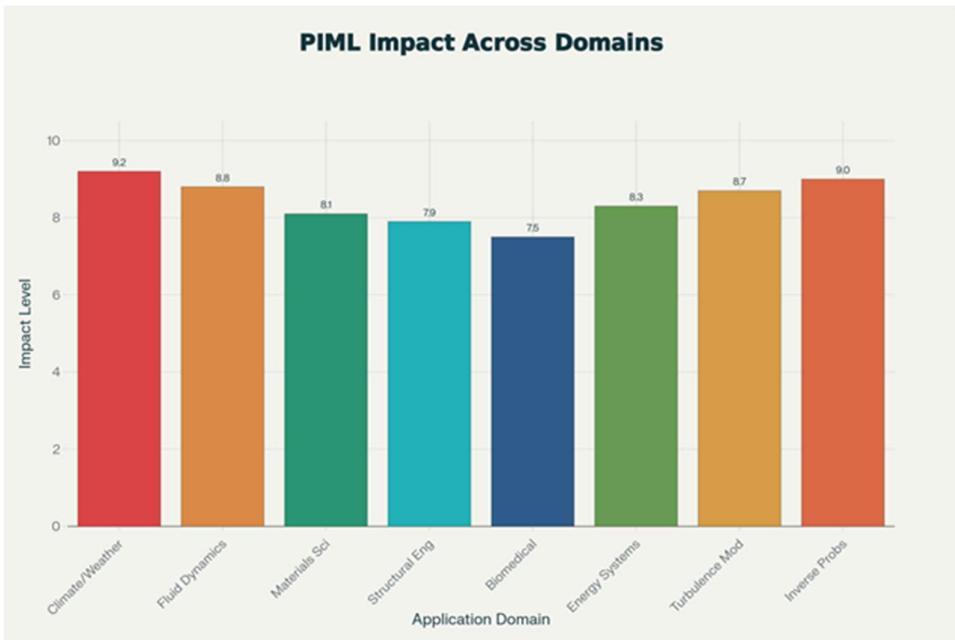


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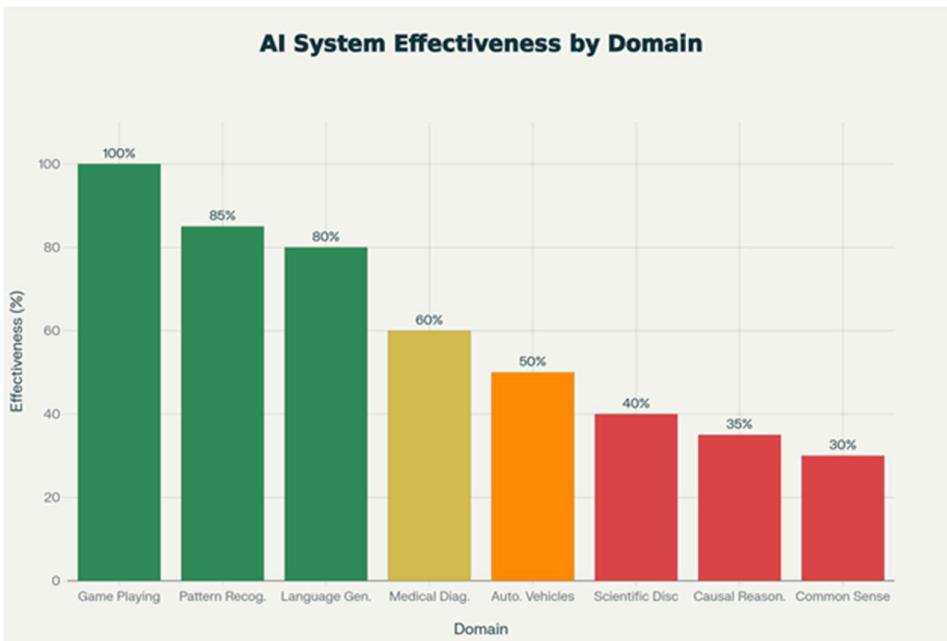


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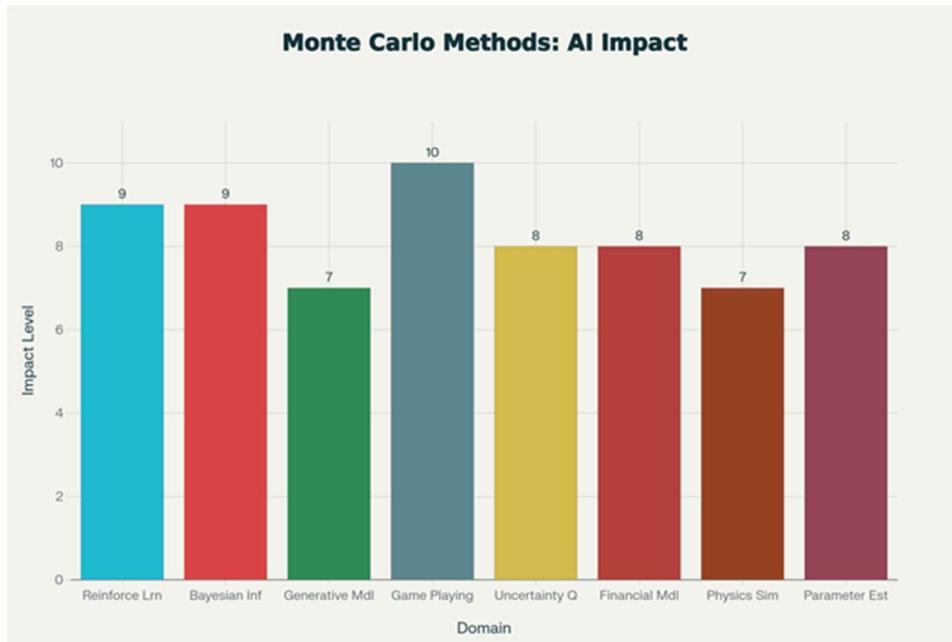


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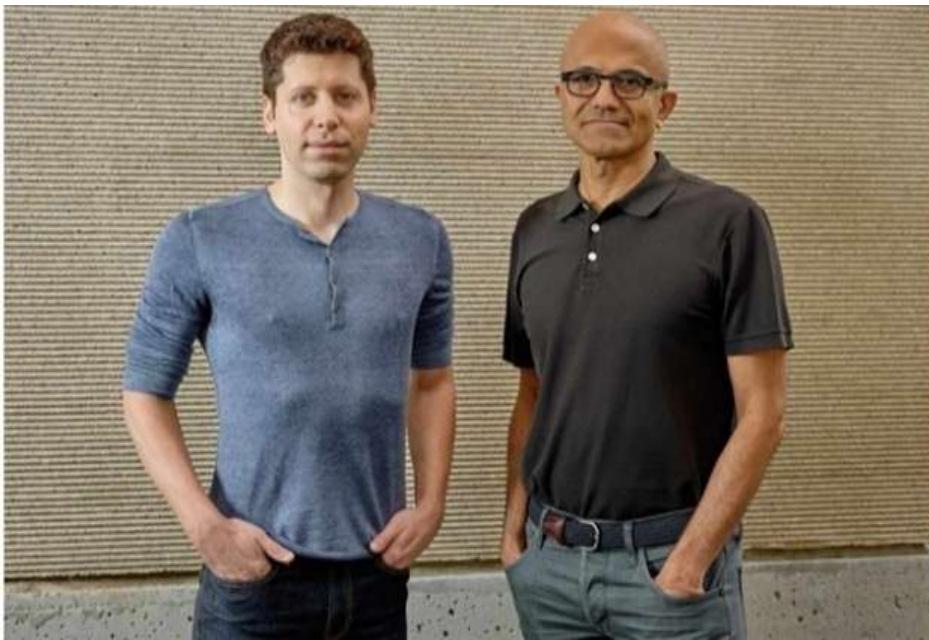


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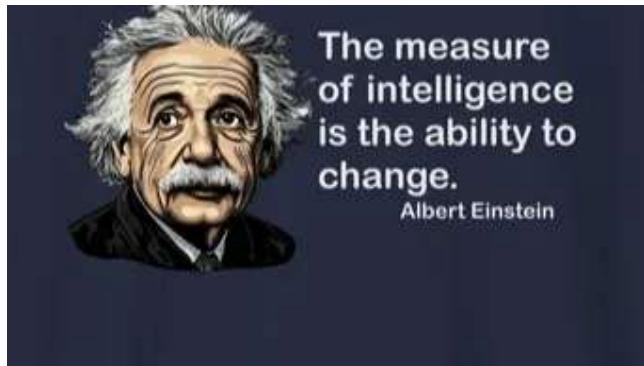


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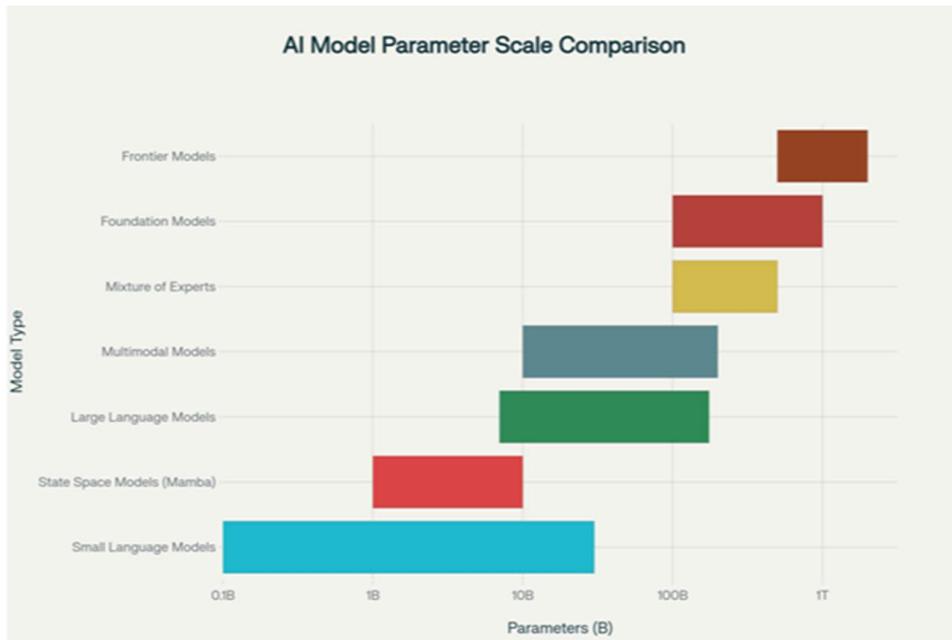


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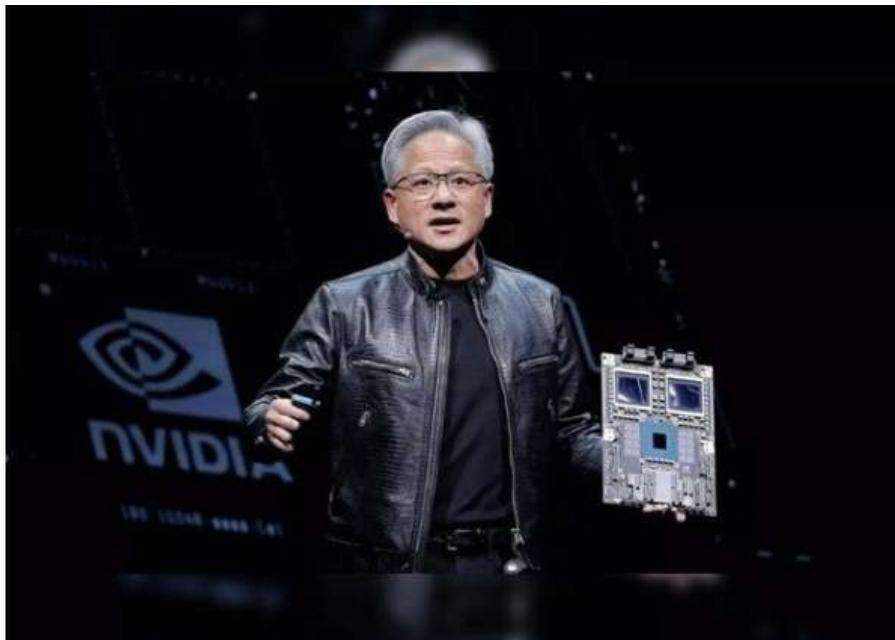


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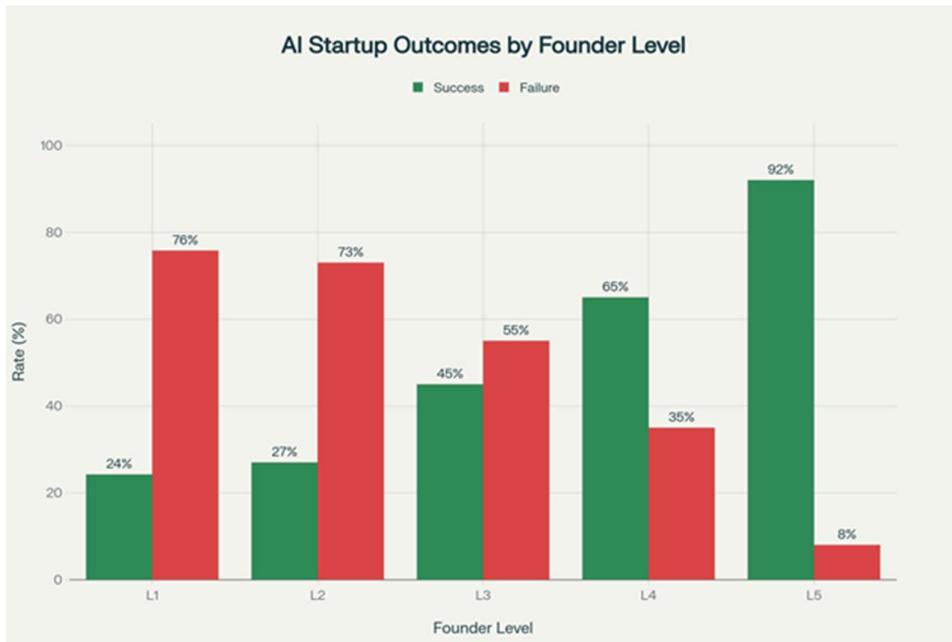
Company	Phase	Score	Key Strength	Key Risk	Timeline to Profitability
<i>xAI</i>	3-4	8.5/10	Real-time data differentiator, X platform integration	Massive CapEx needed, competition intense	24-36 months
<i>Perplexity</i>	3-4	8.7/10	Real-time search + UX, high engagement	Google/Microsoft competitive threat	18-24 months
<i>Scale AI</i>	5-6	9.2/10	Meta partnership, data network effects	Meta dependency concentration risk	Already profitable
<i>Mistral</i>	3-4	8.3/10	European positioning, open-source community	Feature parity vs. GPT-4 challenge	24-30 months

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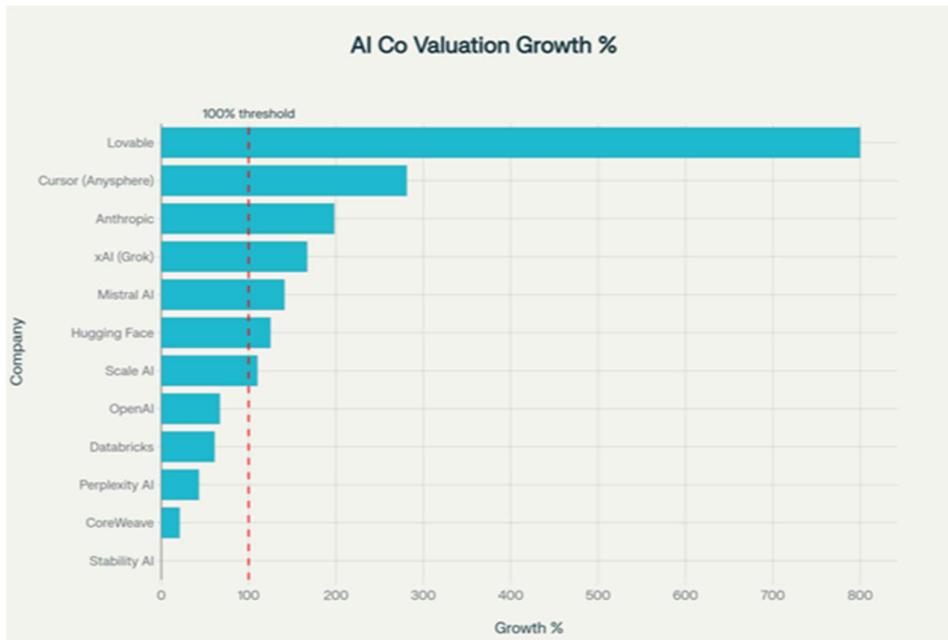


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Marc Tessier-Lavigne  
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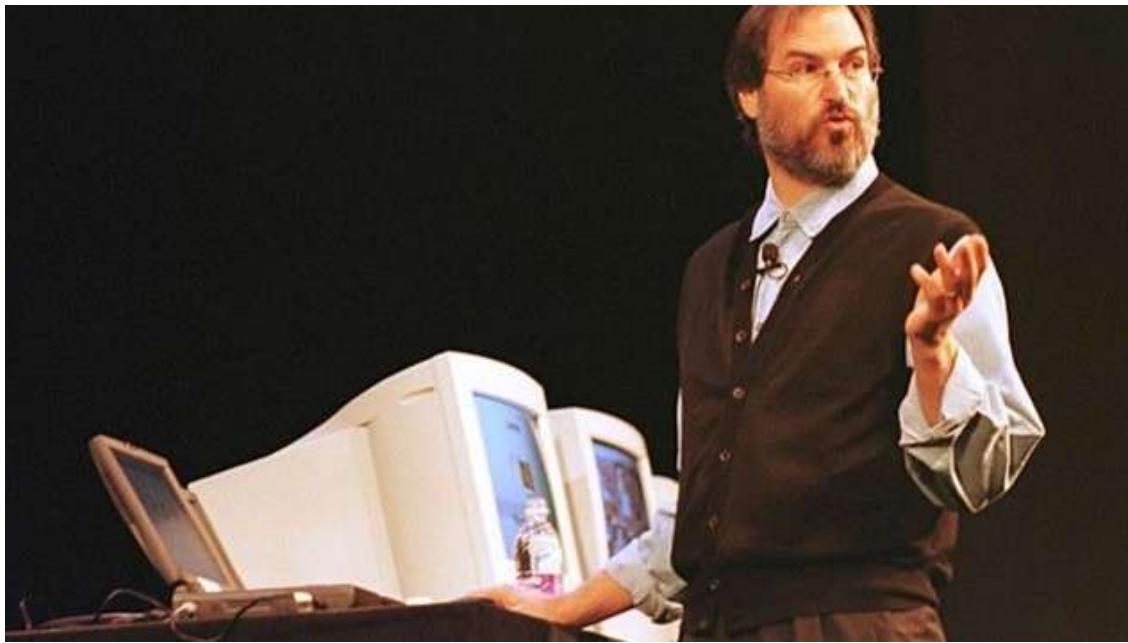


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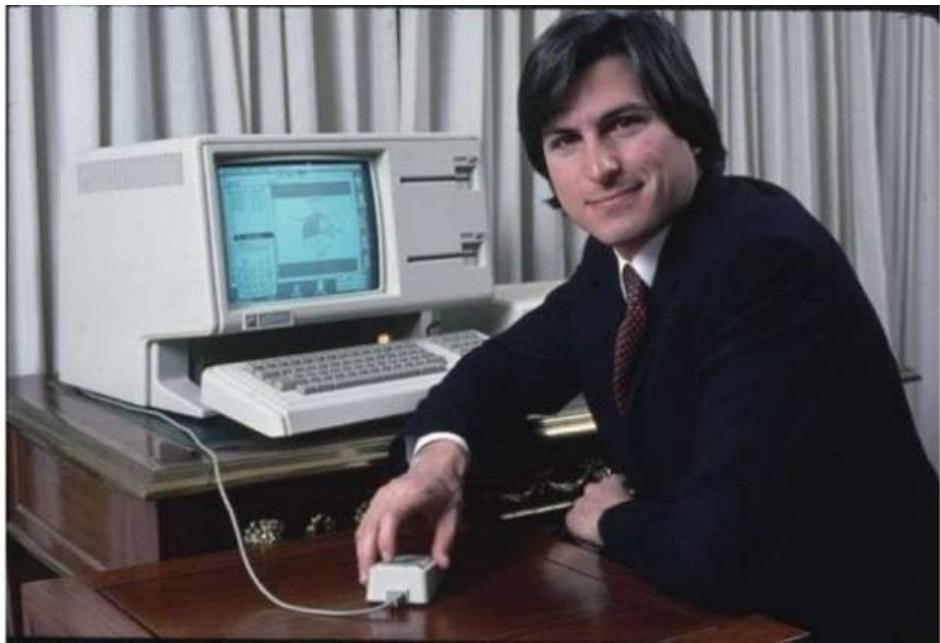


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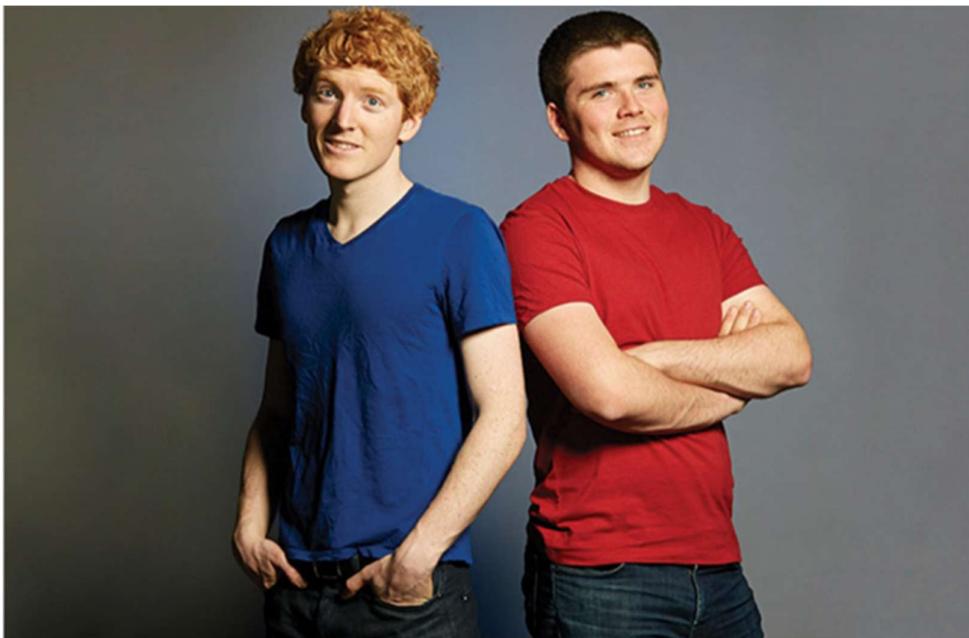


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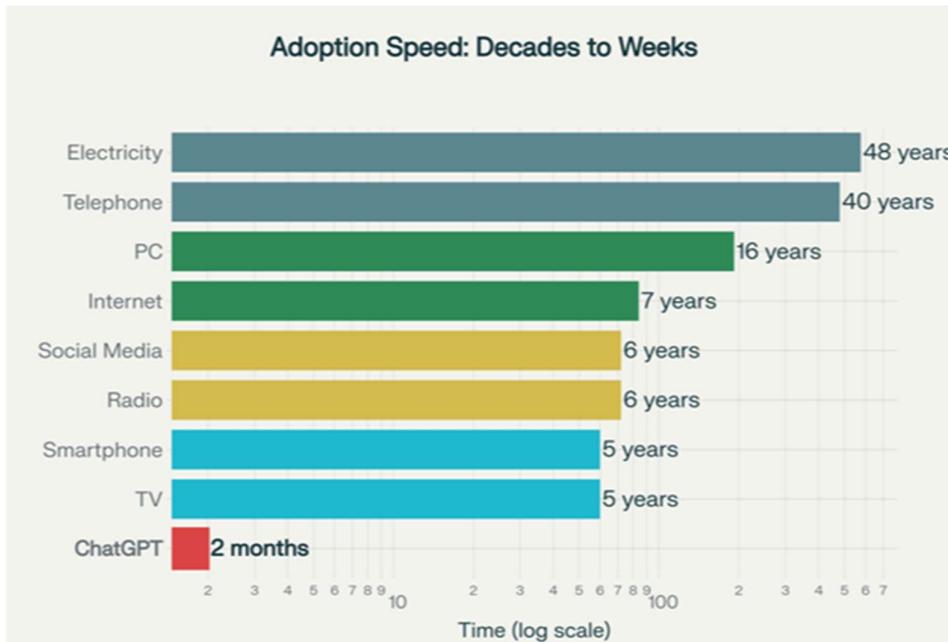


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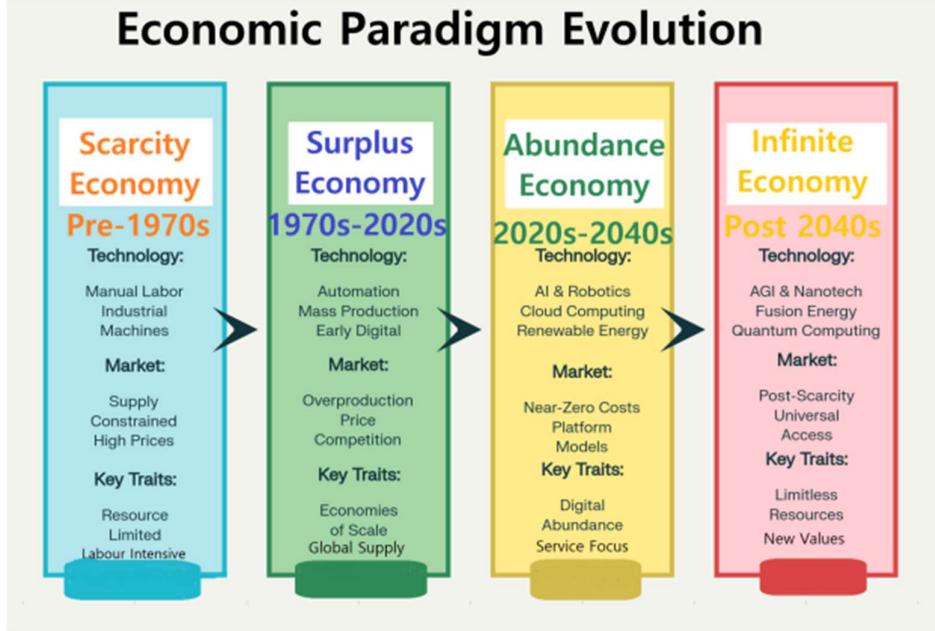
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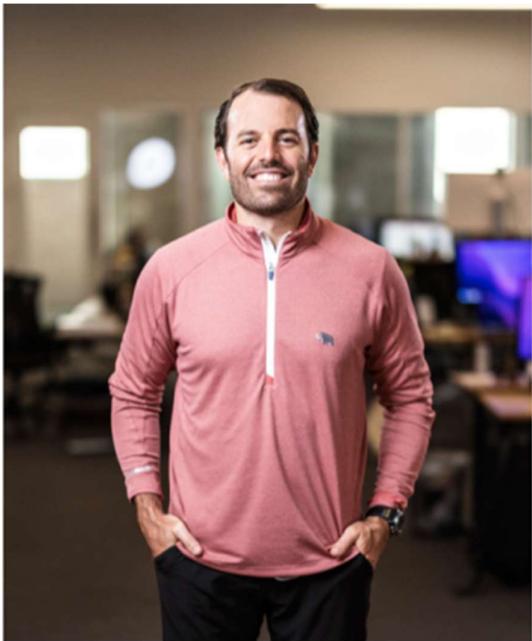


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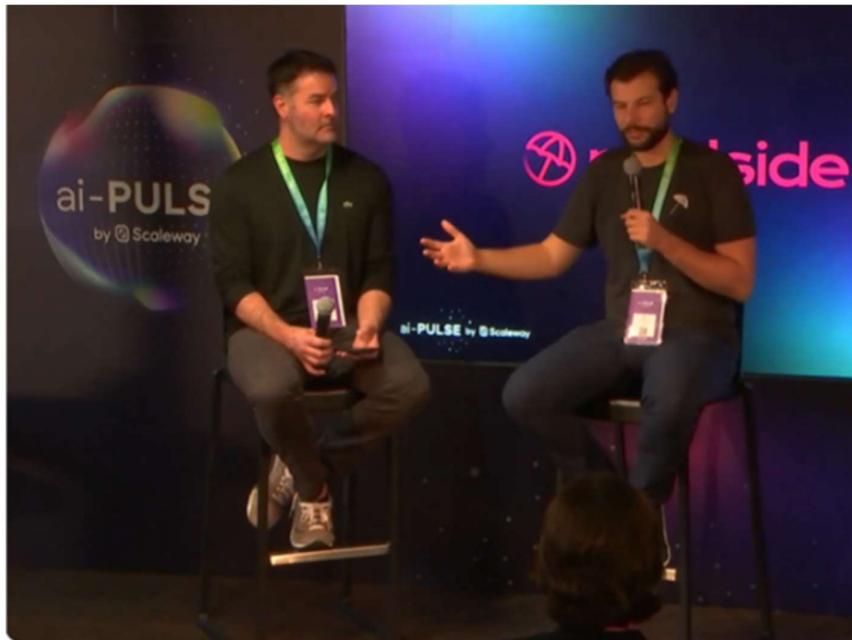
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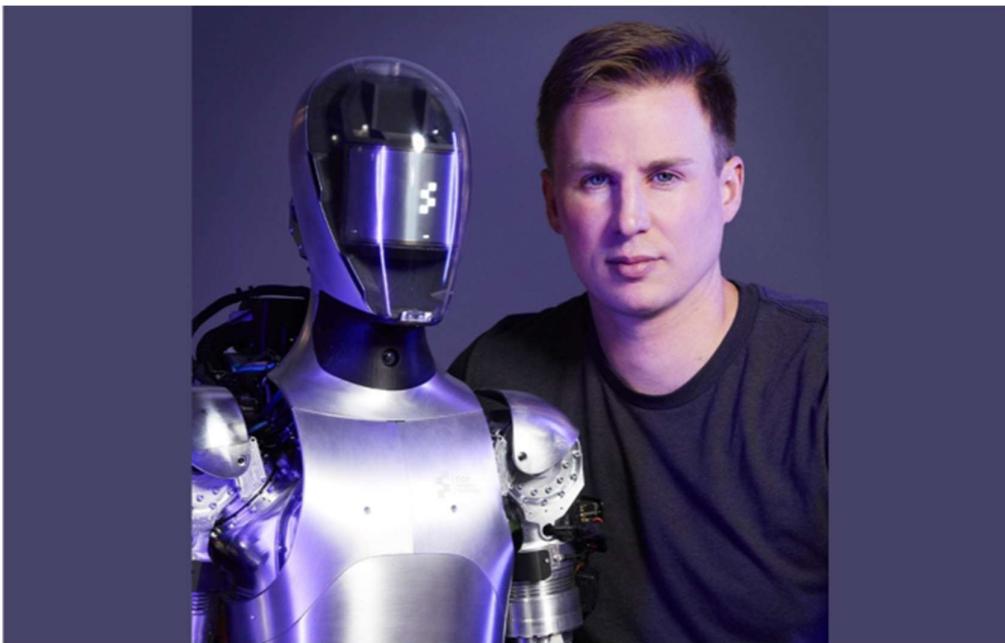


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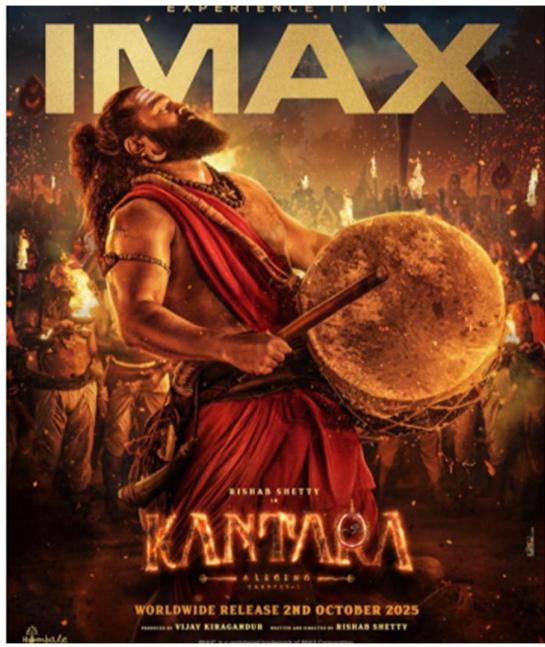


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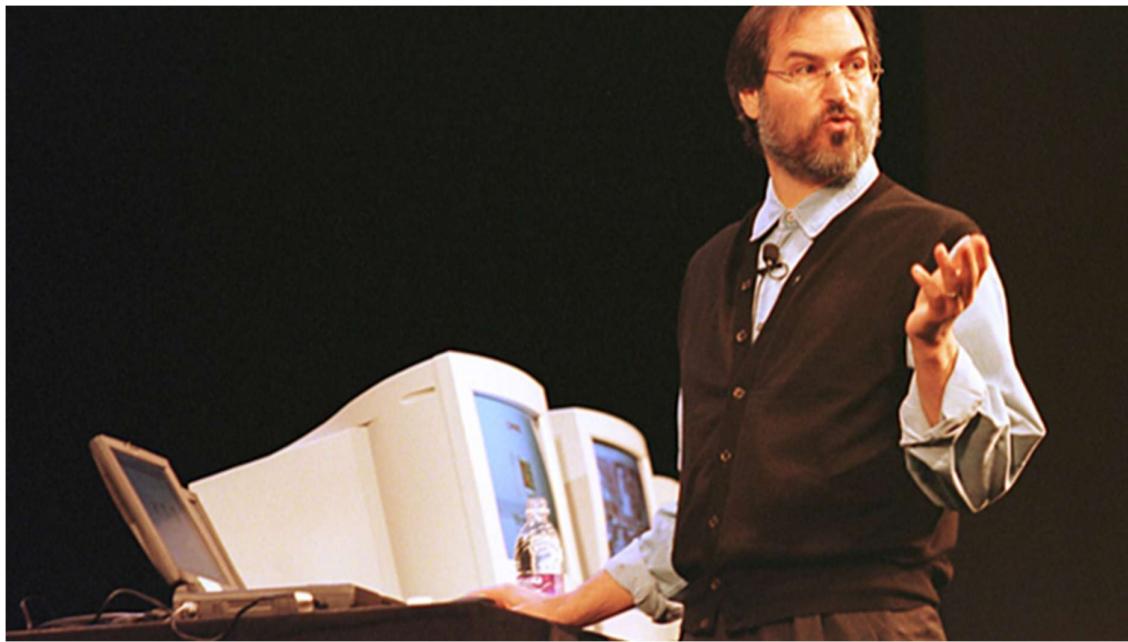


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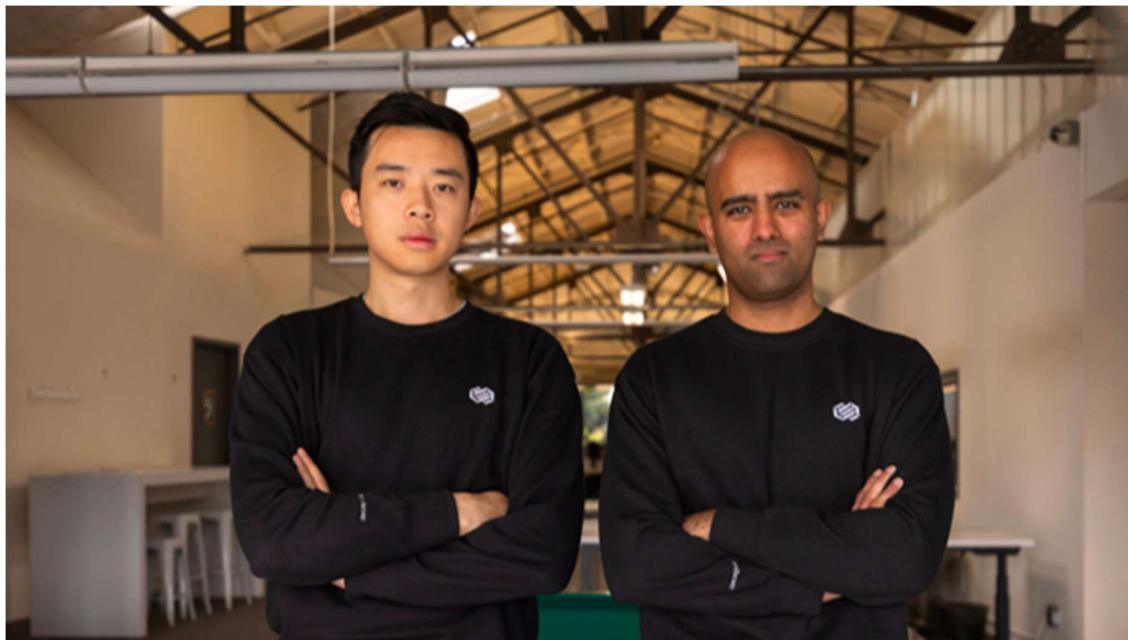


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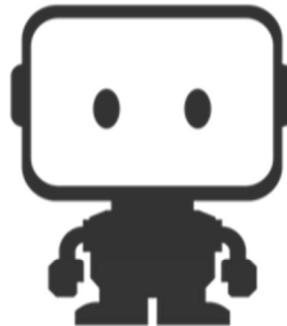
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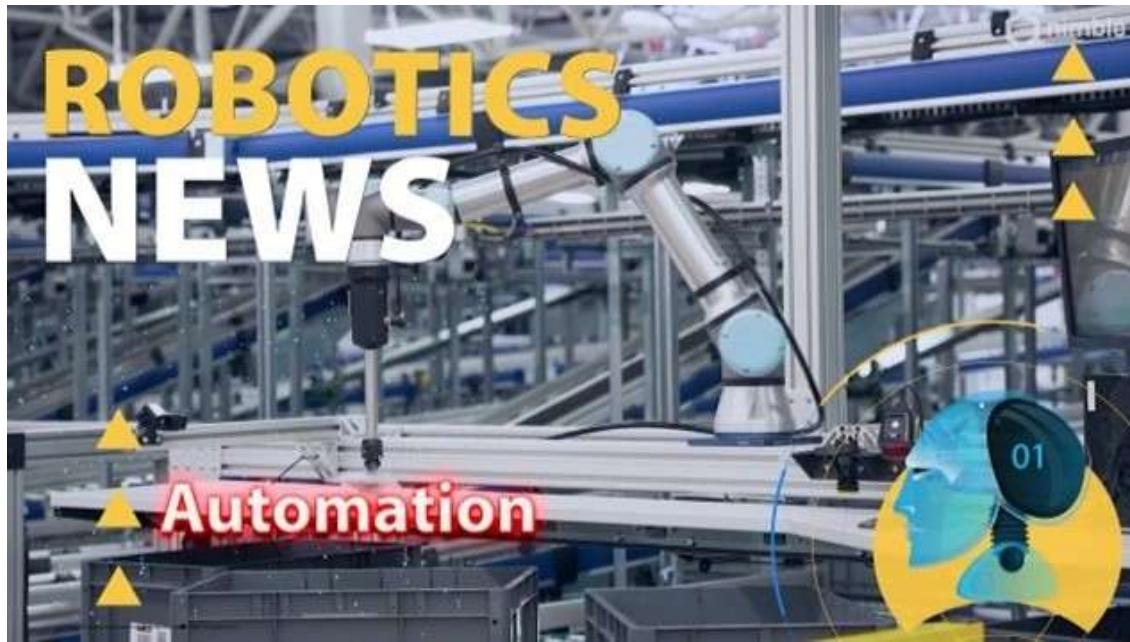
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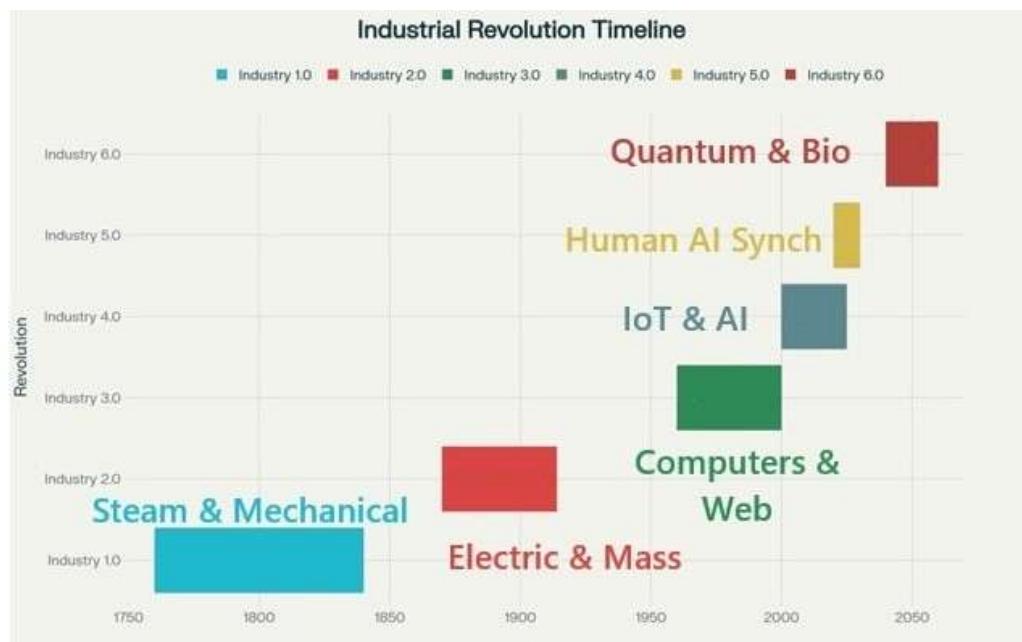


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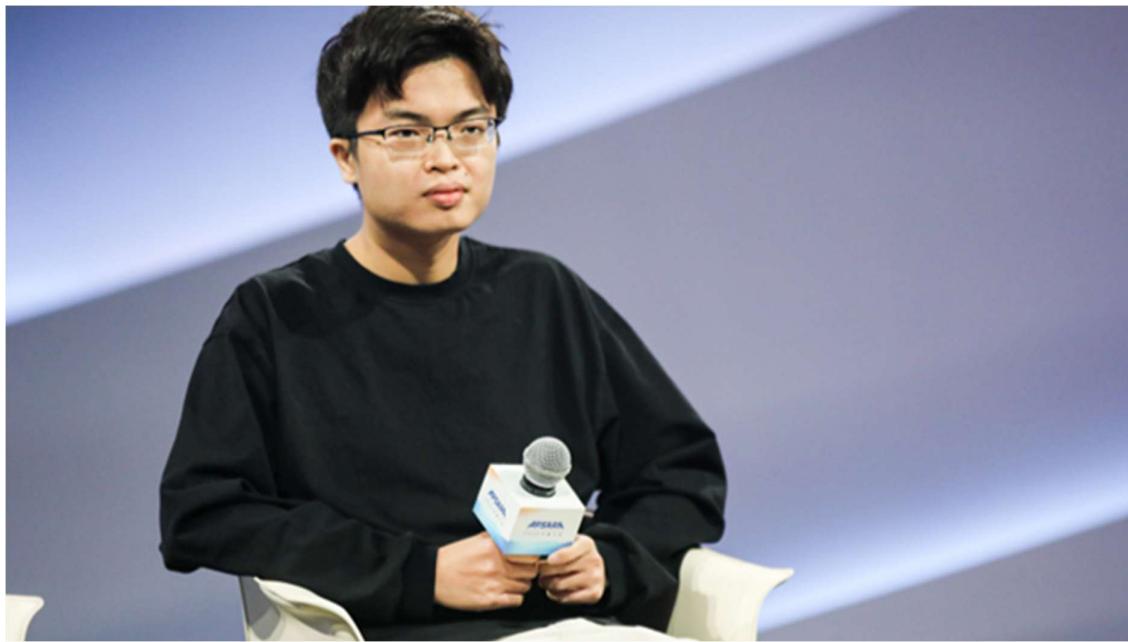


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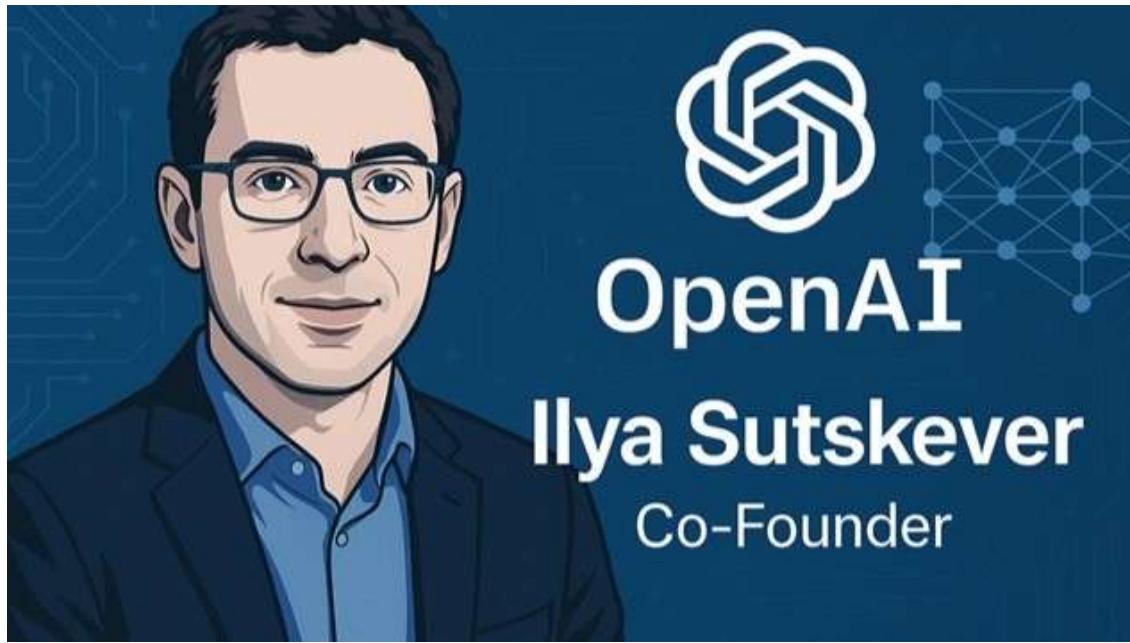


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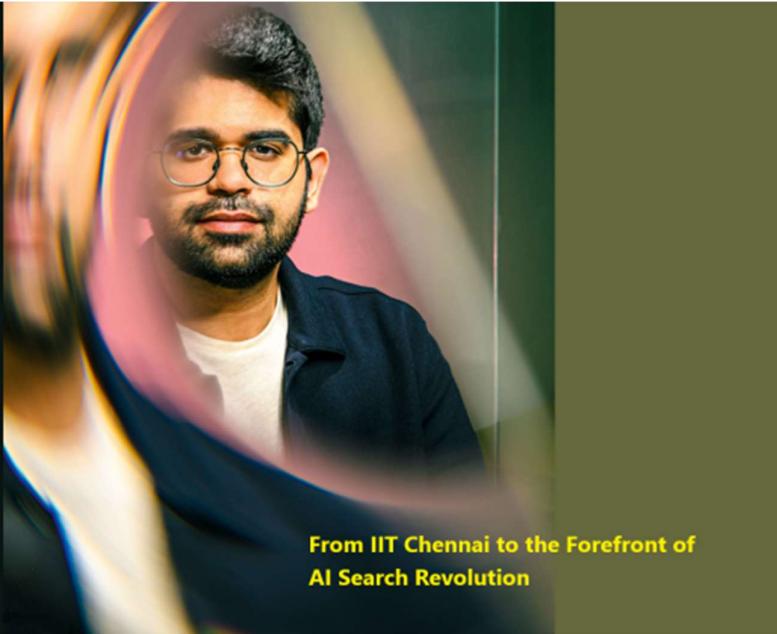
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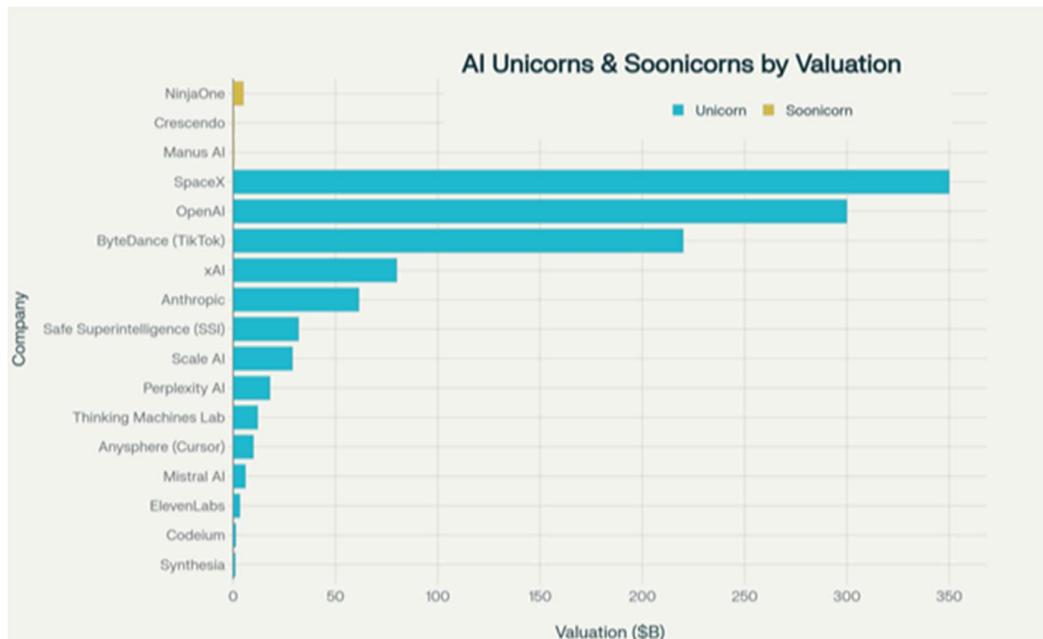
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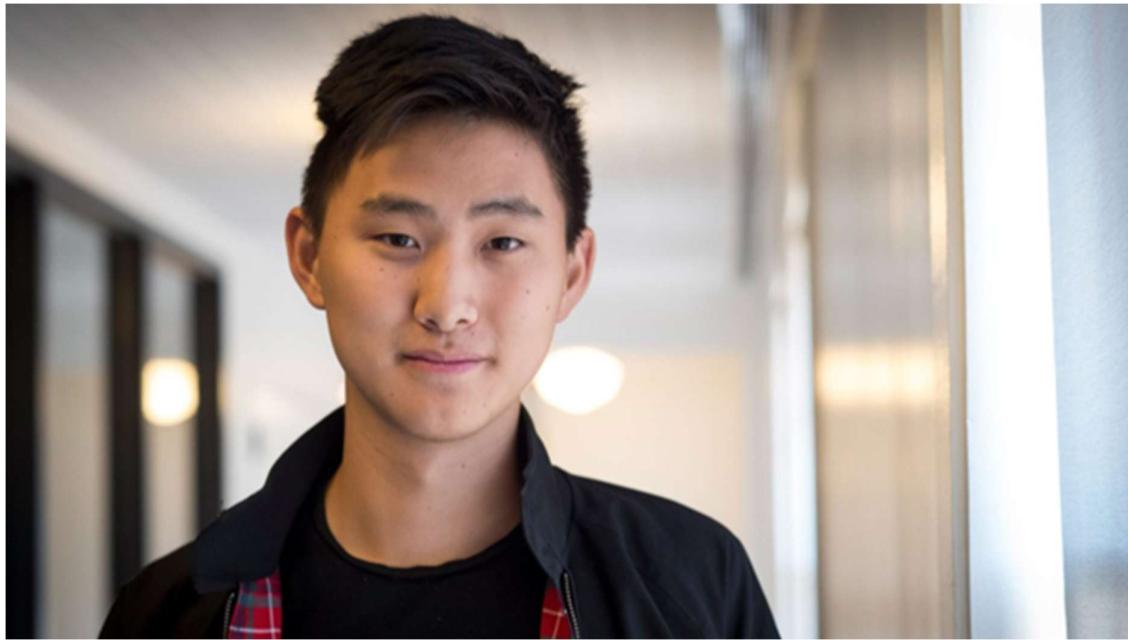


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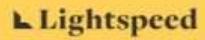


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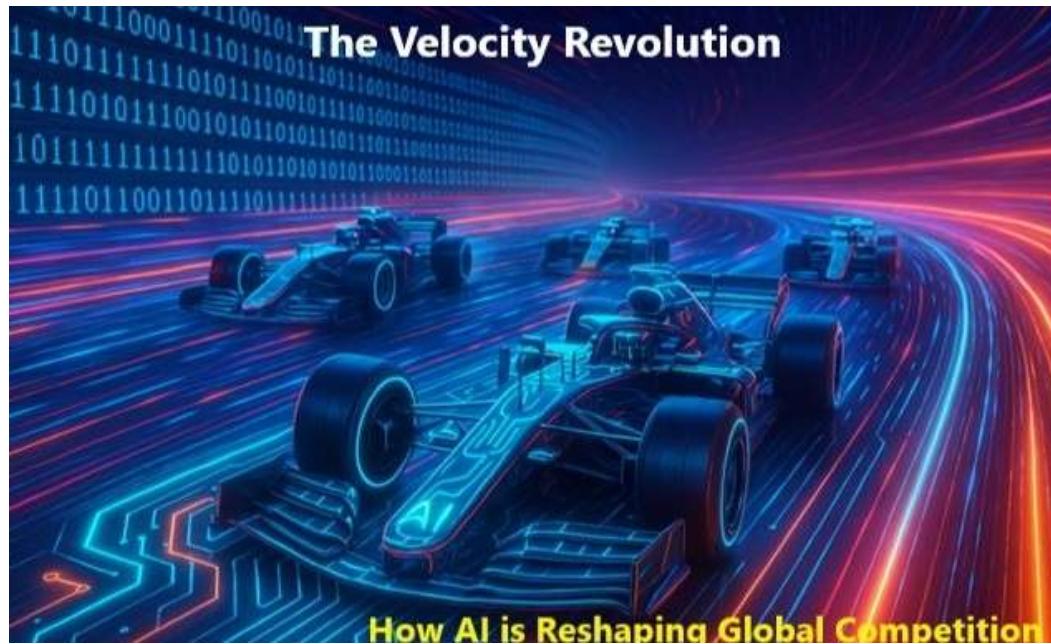


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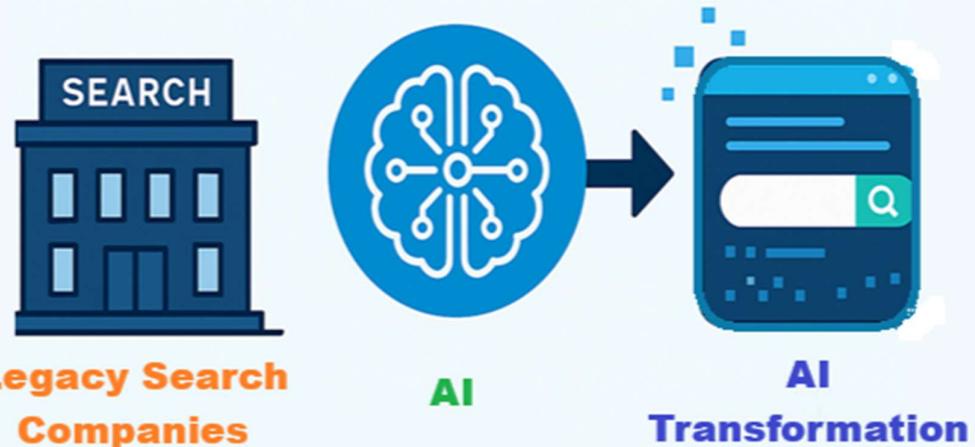
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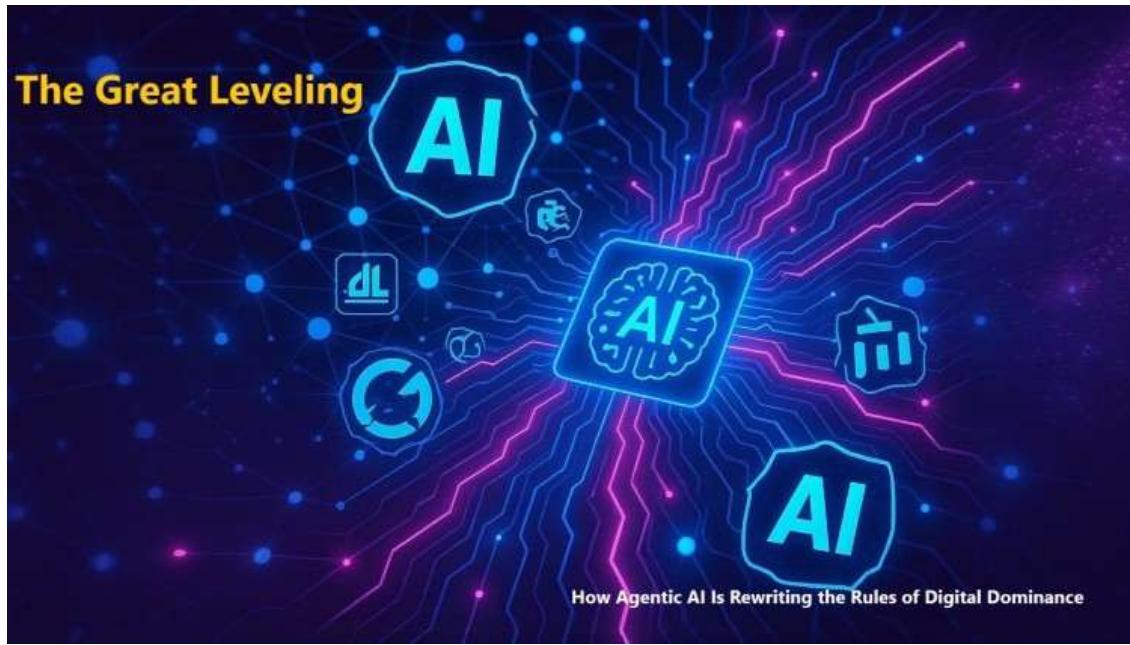


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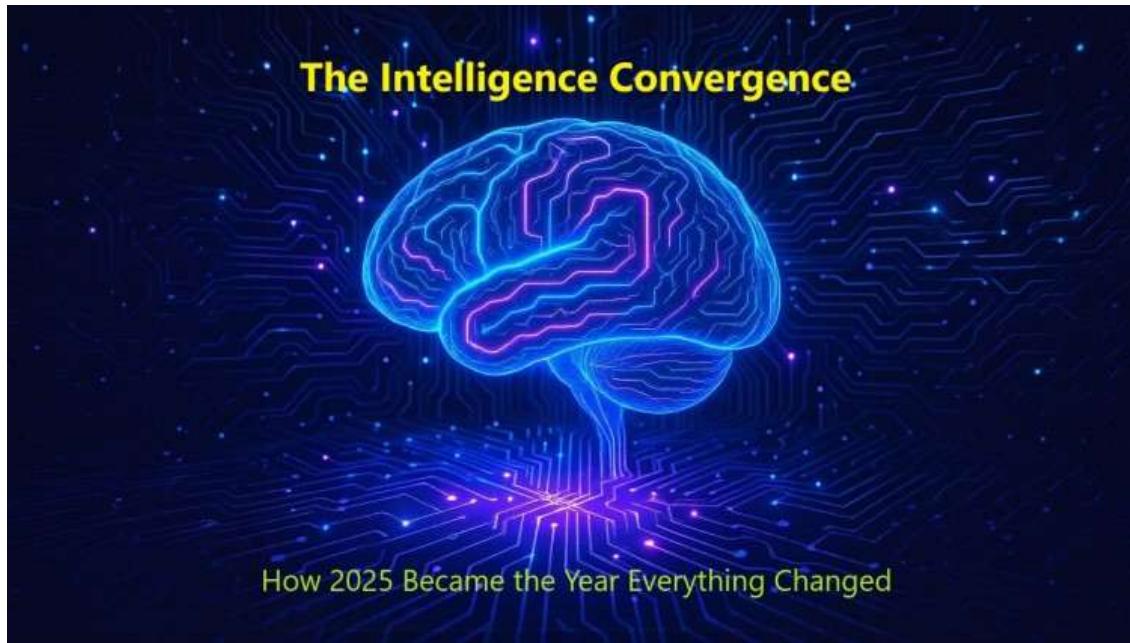


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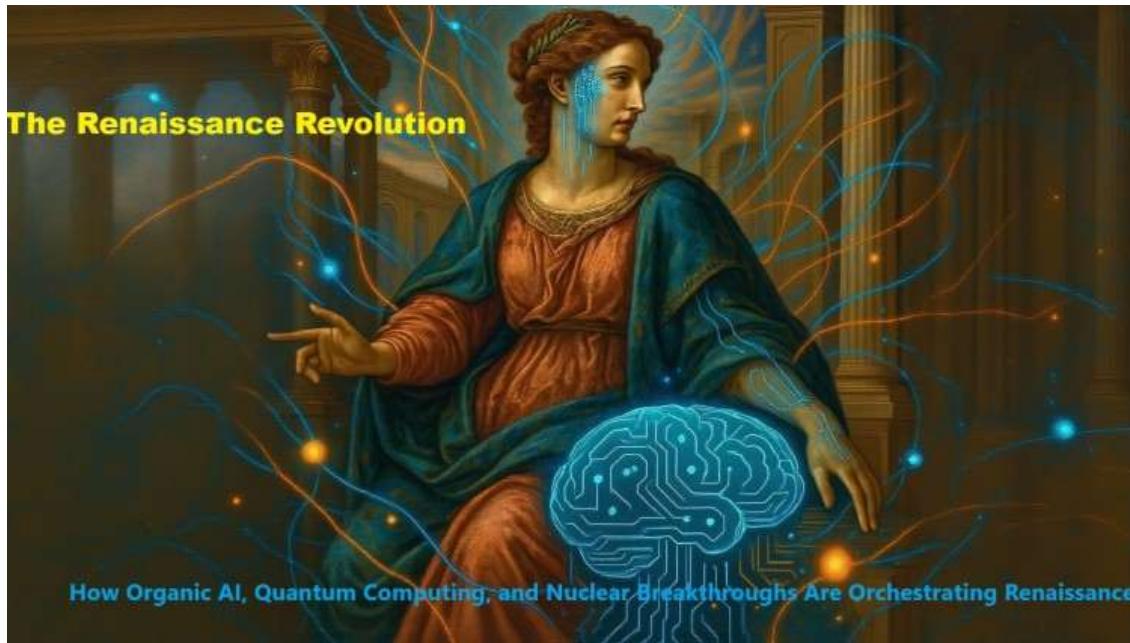


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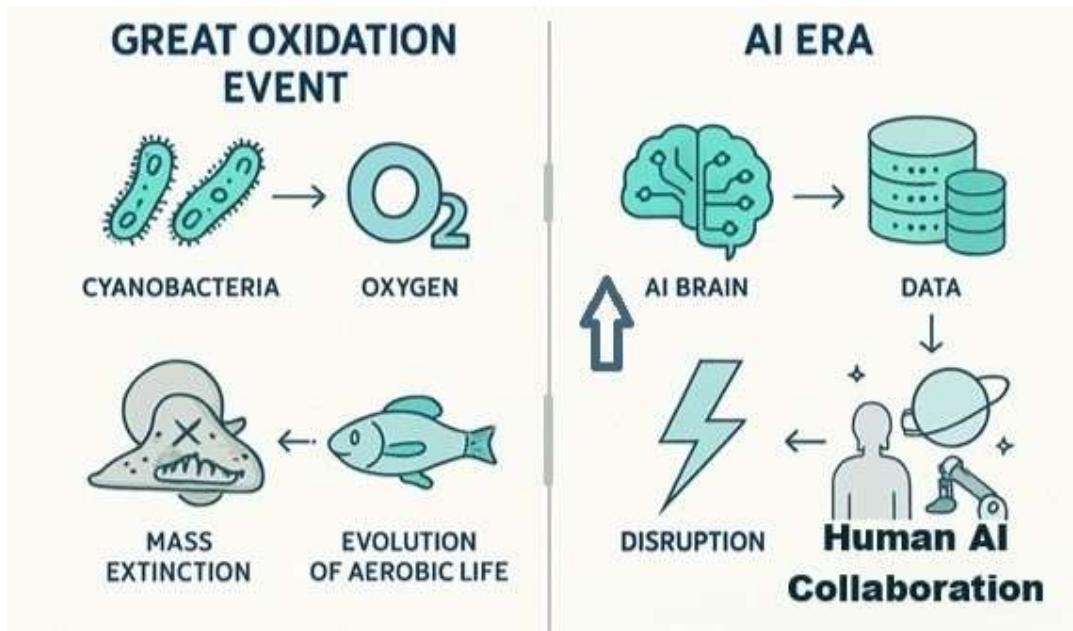


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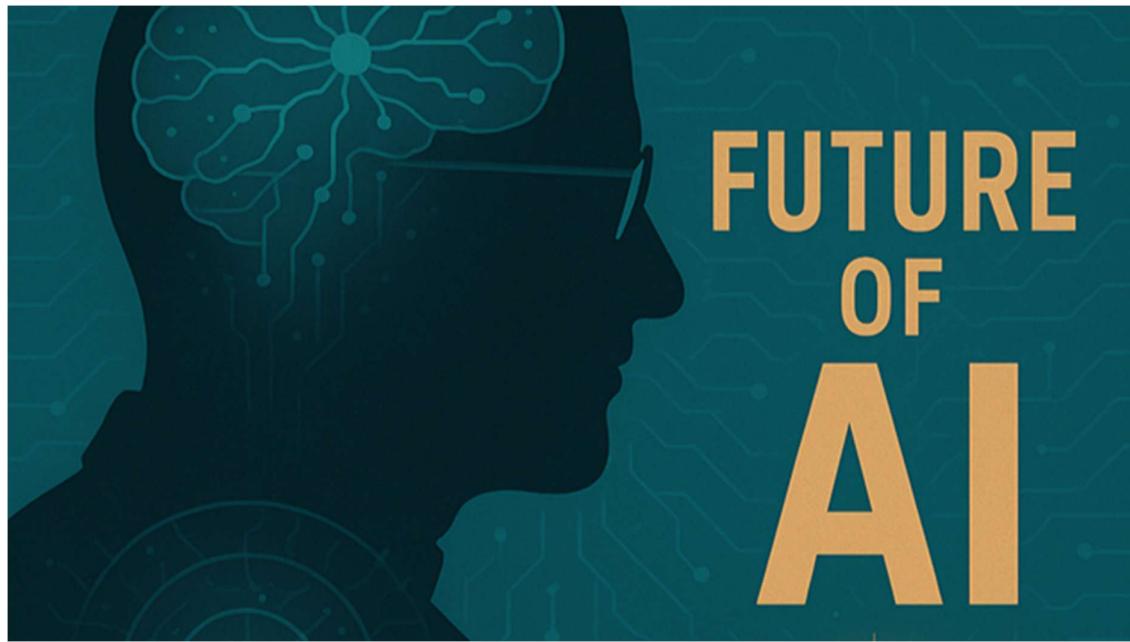


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admin@i2u.ai

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