To get started with Business Analyzer please select from the following topics that you and your business client are focusing on:

- Rewarding and retaining employees
- Business protection and business succession planning
- Retirement and estate planning for business owners
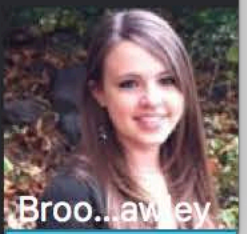
jhBusinessAnalyzerT1

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Select the item that best meets the employer's goals:

🔵 Employee wants tax deferral of current income

Plan Design : Salary Deferral

Related Documents

Fact Finder

Success Strategy

Sales Strategy

Presentation

This design is used in situations where there is no tax leverage gained through the business. This design is typically used with sole proprietors personal service corporations and

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Producer T&C Statement Status

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New Business forms

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Underwriting
Interactive Field Underwriting Guide

UCheck

Inforce Policies
Policy lookup

Life Account Access

Customer service & claims forms

Initiate death claim

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