# **Project Report**

on

# Intelligent Customer Helpdesk with Smart Document Understanding

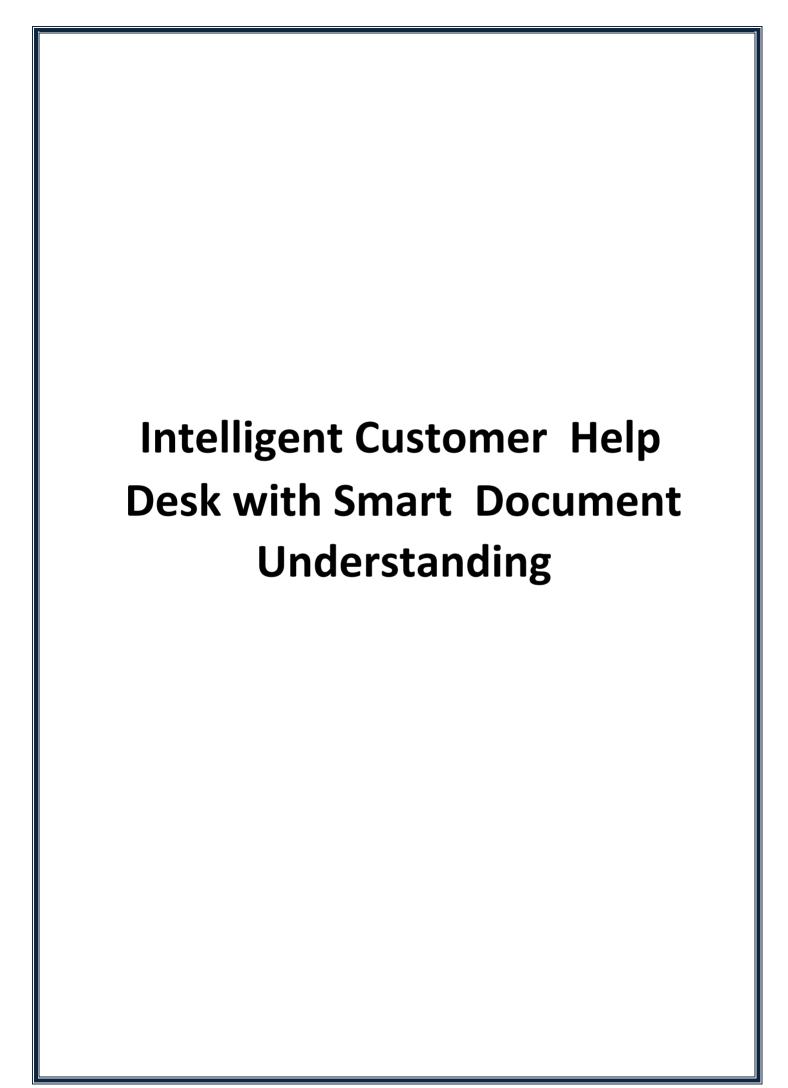
in

Artificial Intelligence

by

**Glenita Shareen Furtado** 

(glenitashareen@gmail.com)



1.	. Introduction		4.
	1.1	Overview	4
	1.2	Purpose	4
2.	Lite	erature Survey	6
	2.1	Existing Problem	6
	2.2	Proposed Solution	6
3.	Th	eoretical Analysis	7
	3.1	Block Diagram	7
	3.2	Hardware / Software Designing	7
4.	E	xperimental Investigations	8
5.	F	lowchart	11
6.	R	esult	12
7.	A	dvantages & Disadvantages	16
8.	A	pplications	17
9.	C	onclusion	. 17
10.	Fu	ıture Scope	<b>1</b> 7
11.	Bi	bliography	<b>.</b> 18
		ppendix	
	,	Source Code	19

# 1. Introduction

#### 1.1 Overview

We will build a chatbot that uses various Watson Al Services (Watson Discovery, Watson Assistant, Watson Cloud Functions and Node-Red) to deliver an effective Web based UI through which we can chat with the assistant.

We will integrate the Watson Discovery service with Watson Assistant using webhooks.

- Project Requirements: Node-RED, IBM Cloud, IBM Watson, Node JS
- Functional Requirements: IBM Cloud
- Technical Requirements : AI, ML, Watson AI, Node JS
- Software Requirements: Watson Assistant, Watson Discovery,

Watson Cloud Functions, Node-RED

- Project Deliverables : Intelligent Chatbot with Smart Document Understanding
- Project Team : Glenita Shareen Furtado

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Project Duration : 19 Days

## 1.2 Purpose

The typical customer care chatbot can answer simple questions, such as store locations and hours, directions, and maybe even making appointments. When a question falls outside of the scope of the pre- determined question set, the option is typically to tell the customer the question isn't valid or offer to speak to a real person.

In this project, there will be another option. If the customer question is about the operation of a device, the application shall pass the question onto Watson Discovery Service, which has been pre-loaded with the device's owners manual. So now, instead of "Would you like to speak to a customer representative?" we can return relevant sections of the owners manual to help solve our customers'

problems. So unless and until customer specifically asks for a customer representative the bot will try to solve all your queries.

To take it a step further, the project shall use the Smart Document Understanding feature of Watson Discovery to train it on what text in the owners manual is important and what is not. This will improve the answers returned from the queries. Then using Watson actions as webhook, Watson Discovery can be integrated with Watson assistant. Finally using Node-Red, Watson assistant can be integrated with a web UI. This UI can then be used to connect with Watson assistant and chat with it.

#### **Scope of Work**

- Create a customer care dialog skill in Watson Assistant
- Use Smart Document Understanding to build an enhanced Watson Discovery collection
- Create an IBM Cloud Functions web action that allows Watson
   Assistant to post queries to Watson Discovery
- Build a web application with integration to all these services & deploy the same on IBM Cloud Platform

# 2.Literature Survey

#### 2.1 Existing Problem

The typical customer care chatbot can answer simple questions, such as store locations and hours, directions, and maybe even making appointments. When a question falls outside of the scope of the pre- determined question set, the option is typically to tell the customer the question isn't valid or offer to speak to a real person.

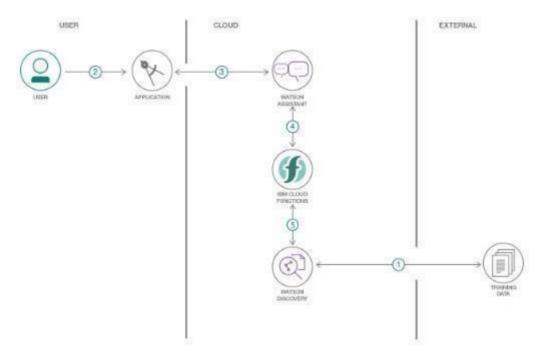
#### 2.2 Proposed Solution

In this project, there will be another option. If the customer question is about the operation of a device, the application shall pass the question onto Watson Discovery Service, which has been pre-loaded with the device's owners manual. So now, instead of "Would you like to speak to a customer representative?" we can return relevant sections of the owners manual to help solve our customers' problems. So unless and until customer specifically asks for a customer representative the bot will try to solve all your queries.

To take it a step further, the project shall use the Smart Document Understanding feature of Watson Discovery to train it on what text in the owners manual is important and what is not. This will improve the answers returned from the queries. Then using Watson actions as webhook, Watson Discovery can be integrated with Watson assistant. Finally using Node-Red, Watson assistant can be integrated with a web UI. This UI can then be used to connect with Watson assistant and chat with it.

# 3. Theoretical Analysis

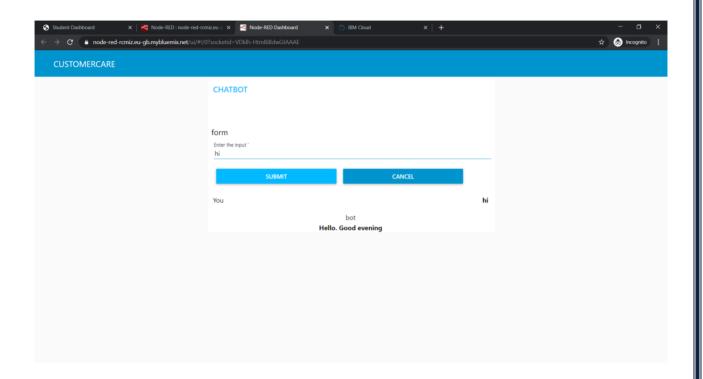
#### 3.1 Block / Flow Diagram

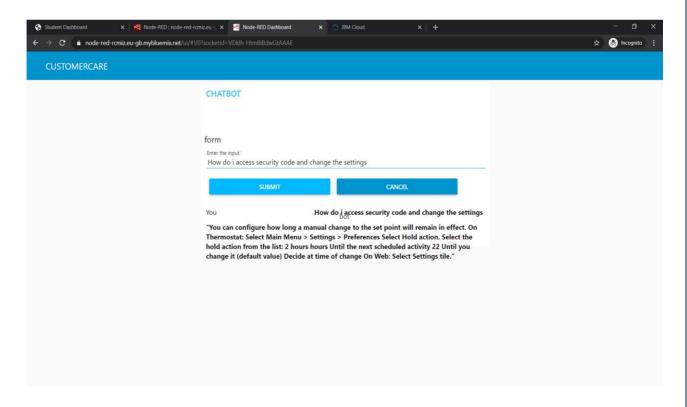


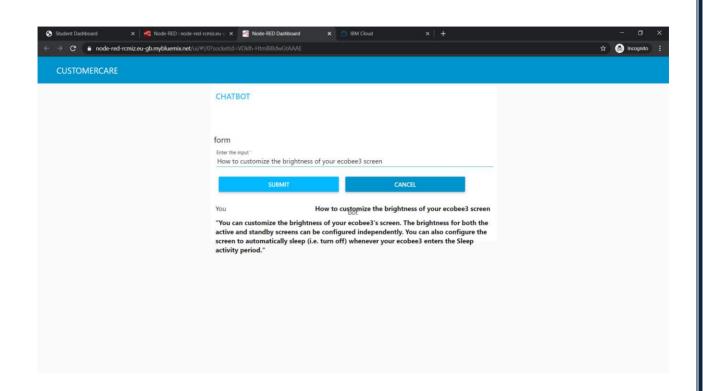
#### 3.2 Hardware /Software Designing

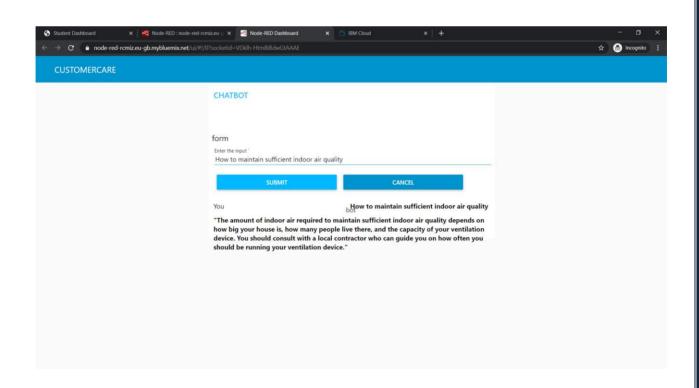
- 1. Create necessary Watson Services.
- 2. Configure Watson Discovery.
- 3. Create Watson Cloud Functions Action.
- 4. Configure Watson Assistant.
- 5. Integrate Watson Discovery with Watson Assistant using webhook.
- 6. Build Node-RED flow to integrate Watson Assistant and Web Dashboard.

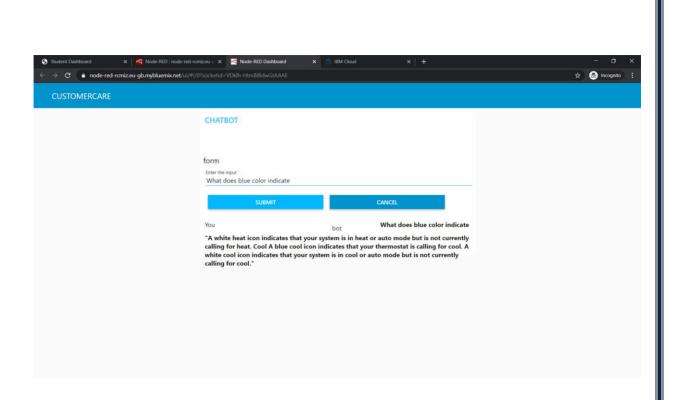
# 4. Experimental Investigation

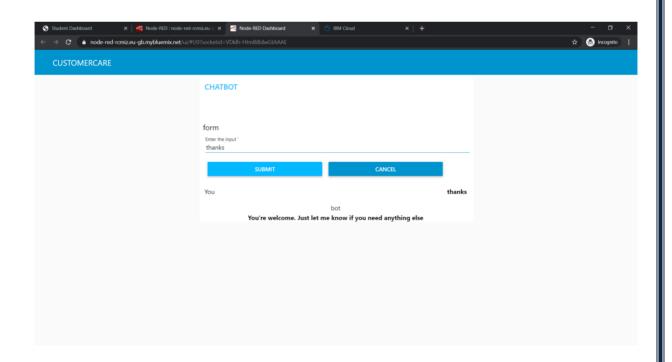








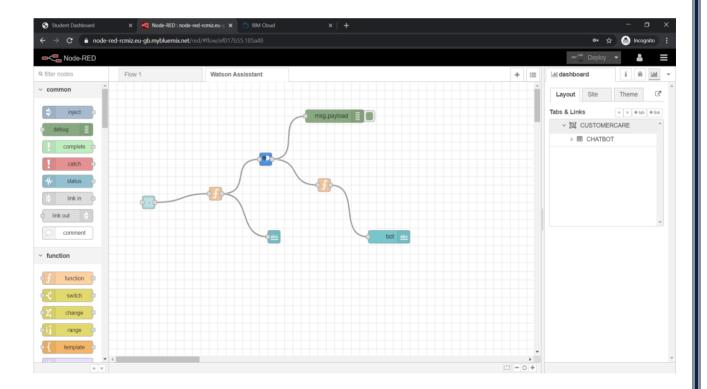




# 5. Flowchart

Insert the following nodes into the flow in Node-RED.

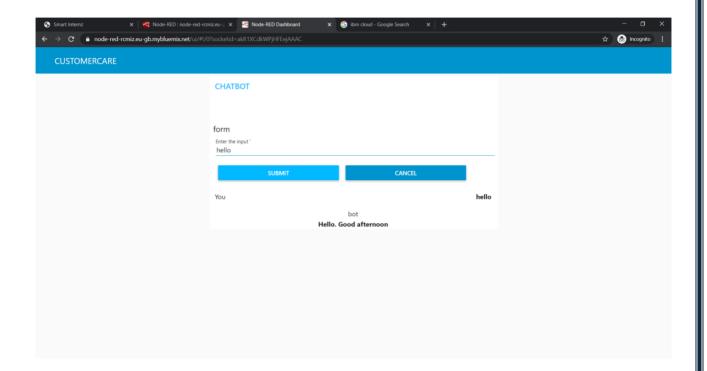
- Debug
- ui\_Form
- ui\_Text
- ui\_Button
- Function
- Assistant

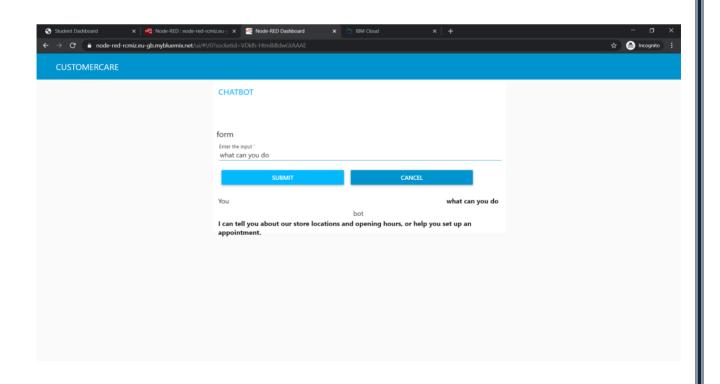


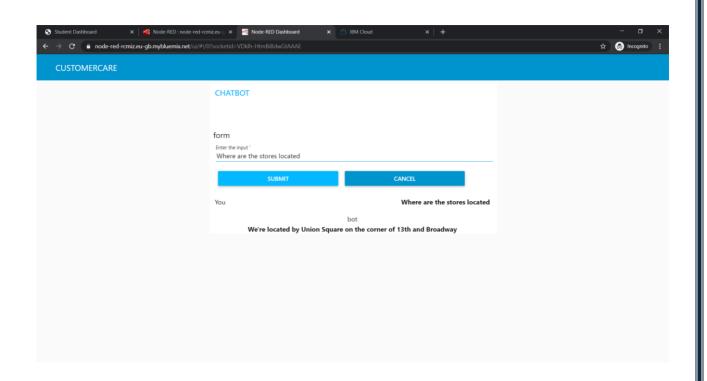
# 7. Result

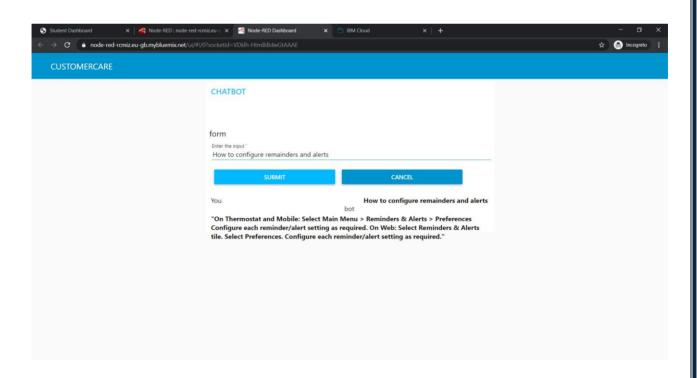
Web based UI was developed by integrating all the services using NODE-RED.

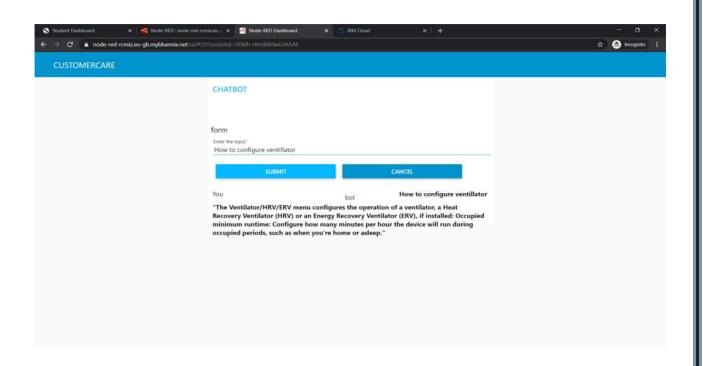
URL for UI Dashboard: <a href="https://node-red-rcmiz.eu-gb.mybluemix.net/ui/">https://node-red-rcmiz.eu-gb.mybluemix.net/ui/</a>

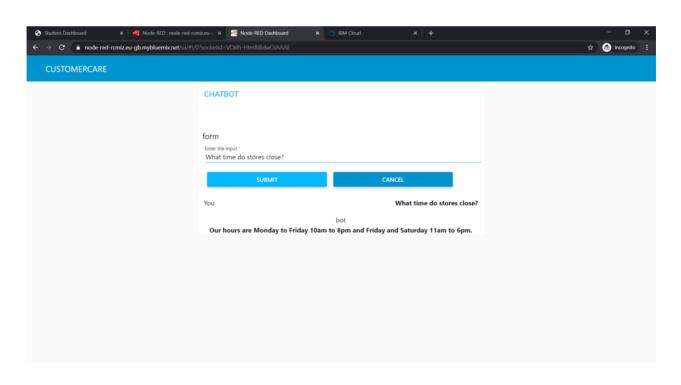


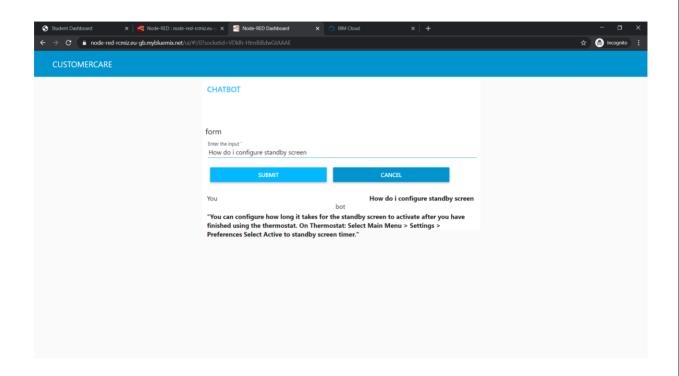


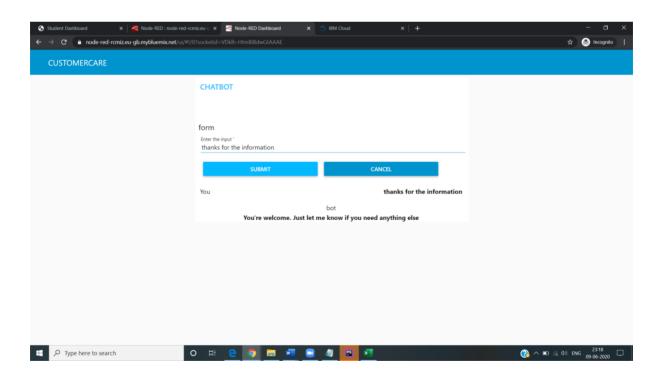












# 7. Advantages & Disadvantages

#### **Advantages**

- 1. Reduces Man Power
- 2. Cost Efficient
- 3. Less and less calls will be diverted to Customer Representatives.

#### **Disadvantages**

- 1. Sometimes it can mislead customers as it tries to search irrelevant information in the manual.
- 2. It may also give same answers to different queries.

# 8. Applications

- This chatbot can be deployed to various websites as it can solve a lot of basic questions.
- 2. It can be used to deploy as Customer Helpdesk for small scale products as their manual usually has the solution for the user's problems.

### 9. Conclusion

An Intelligent Customer Helpdesk Chatbot was created using various Watson services like Watson Discovery, Watson Assistant, Watson Cloud Functions and Node-RED.

# 10. Future Scope

In the future, various other Watson services like Text-To-Speech and Speech-To-Text can be integrated in the chatbot. This can make the chatbot Hands-free.

# 11. Bibliography

1. Node-RED Starter Application:

https://developer.ibm.com/tutorials/how-to-create-a-node-red-starter-application/

2. Build your own AI assistant:

https://www.youtube.com/watch?v=hitUOFNne14

3. How to use Watson Assistant with Webhooks : <a href="https://www.youtube.com/embed/5z3i5IsBVnk">https://www.youtube.com/embed/5z3i5IsBVnk</a>

4. Watson Discovery:

https://developer.ibm.com/articles/introduction- watson-discovery/

# **Appendix**

#### A. Source Code

#### **Node-RED Flow code**

```
[{"id":"ef017b55.185a48","type":"tab","label":"Watson
Assisstant", "disabled": false, "info": ""}, {"id": "9f4cdd22.f4787", "type": "watson-
conversation-
v1","z":"ef017b55.185a48","name":"Assisstant","workspaceid":"dfe59824-3b92-
4a9d-b64f-6350ee45a2b8","multiuser":false,"context":false,"empty-
payload":false,"service-endpoint":"https://api.eu-
gb.assistant.watson.cloud.ibm.com/instances/ec4357f9-b4c0-46cd-9678-
183d7306b452", "timeout": "", "optout-
learning":false,"x":375,"y":180,"wires":[["bc95b953.c45bf8","306d261d.68a6ea"
]],"I":false},{"id":"75660a2b.0b1be4","type":"function","z":"ef017b55.185a48","
name":"F1","func":"msg.payload = msg.payload.text; \nreturn
msg;","outputs":1,"noerr":0,"x":255,"y":260,"wires":[["9f4cdd22.f4787","c22374
3d.48a088"]],"I":false},{"id":"6033c114.d2926","type":"ui form","z":"ef017b55.
185a48","name":"","label":"form","group":"f16f9f74.c9c0e","order":1,"width":0
,"height":0,"options":[{"label":"Enter the
input","value":"text","type":"text","required":true,"rows":null}],"formValue":{"t
ext":""},"payload":"","submit":"submit","cancel":"cancel","topic":"","x":95,"y":2
80,"wires":[["75660a2b.0b1be4"]],"l":false},{"id":"bc95b953.c45bf8","type":"fun
ction", "z": "ef017b55.185a48", "name": "F2", "func": "if(msg.payload.output.error) {
\n msg.payload = \"please rephrase\";\n return msg;\n}\nmsg.payload =
msg.payload.output.text[0];\nreturn
msg;","outputs":1,"noerr":0,"x":515,"y":240,"wires":[["fc02c705.6c6738"]],"I":fa
lse},{"id":"c223743d.48a088","type":"ui text","z":"ef017b55.185a48","group":"f
16f9f74.c9c0e","order":3,"width":0,"height":0,"name":"","label":"You","format"
:"{{msg.payload}}","layout":"row-
spread","x":395,"y":360,"wires":[],"I":false},{"id":"fc02c705.6c6738","type":"ui t
ext","z":"ef017b55.185a48","group":"f16f9f74.c9c0e","order":6,"width":0,"heig
ht":0,"name":"","label":"bot","format":"{{msg.payload}}","layout":"col-
center","x":670,"y":360,"wires":[]},{"id":"306d261d.68a6ea","type":"debug","z":
"ef017b55.185a48", "name": "", "active": true, "tosidebar": true, "console": false, "tos
tatus":false,"complete":"false","x":540,"y":80,"wires":[]},{"id":"f16f9f74.c9c0e","
type":"ui_group","z":"","name":"CHATBOT","tab":"ff6aa7c2.092f28","order":1,"
disp":true,"width":13,"collapse":false},{"id":"ff6aa7c2.092f28","type":"ui tab","z
":"","name":"CUSTOMERCARE","icon":"","disabled":false,"hidden":false}
```

#### **Watson Cloud Function Action Code**

```
* @param {object} params
* @param {string} params.iam apikey
* @param {string} params.url
* @param {string} params.username
* @param {string} params.password
* @param {string} params.environment id
* @param {string} params.collection id
* @param {string} params.configuration id
* @param {string} params.input
* @return {object}
*/
const assert = require('assert');
const DiscoveryV1 = require('watson-developer-cloud/discovery/v1');
/**
* main() will be run when you invoke this action
* @param Cloud Functions actions accept a single parameter, which must be
a JSON object.
* @return The output of this action, which must be a JSON object.
function main(params) {
  return new Promise(function (resolve, reject) {
    let discovery;
    if (params.iam_apikey){
      discovery = new DiscoveryV1({
```

```
'iam apikey': params.iam apikey,
         'url': params.url,
         'version': '2019-03-25'
      });
    }
    else {
      discovery = new DiscoveryV1({
         'username': params.username,
         'password': params.password,
         'url': params.url,
         'version': '2019-03-25'
      });
    }
    discovery.query({
      'environment_id': params.environment_id,
       'collection_id': params.collection_id,
      'natural_language_query': params.input,
      'passages': true,
       'count': 3,
       'passages_count': 3
    }, function(err, data) {
      if (err) {
         return reject(err);
      return resolve(data);
    });
  });
}
Customer Care Sample Skill Assistant Code
"intents": [
   "intent": "Thanks",
  "examples": [
```

```
"text": "that's nice of you"
  "text": "much appreciated"
  "text": "many thanks"
  "text": "thank you very much"
  "text": "thx"
  "text": "i appreciate it"
  "text": "thank you"
  "text": "thanks"
"description": "Thanks"
"intent": "Product_information",
"examples": [
  "text": "How do i set the time"
 },
  "text": "How do i configure standby screen"
  "text": "How do i configure wifi"
  "text": "How do i access the settings"
},
```

```
"text": "How do i turn on the heater"
},
  "text": "How to configure the reminders and alerts"
  "text": "How to customize the brightness of your ecobee3's screen"
  "text": "How to maintain sufficient indoor air quality"
  "text": "sensor settings"
  "text": "What does blue color indicate"
  "text": "configure wifi"
"description": ""
"intent": "General Connect to Agent",
"examples": [
  "text": "I don't want to talk to a bot."
},
  "text": "How can I skip the recorded menu and go straight to a live person?"
  "text": "Hi can you transfer me"
  "text": "Do not want a robot?"
  "text": "Customer service representative please."
```

```
"text": "Could you please transfer me to your master?"
"text": "Contact person"
"text": "Can you connect me with a real person?"
"text": "Can you assist me to connect to an agent?"
"text": "Can I talk to someone?"
"text": "Can I speak with somebody?"
"text": "Can I speak to an advisor?"
"text": "Can I speak to a live person?"
"text": "Can I speak to a human please?"
"text": "Can I connect to an agent?"
"text": "get me a person"
"text": "I don't want to speak with a robot"
"text": "Send me to an agent"
"text": "Where is the closest agent?"
"text": "Yes, take me to a real person"
```

```
},
 "text": "Agent help"
 "text": "talk to a human"
 "text": "Call agent"
 "text": "A real agent, please."
 "text": "I want to talk to the manager"
 "text": "I want to speak to a human"
 "text": "call the manager"
 "text": "I dont want to talk to a computer"
 "text": "Connect me to a live operator please."
 "text": "I want to speak to a person"
 "text": "representative"
 "text": "Put me through to someone"
 "text": "Pls connect"
},
 "text": "Please let me talk to a human being."
```

```
},
     "text": "Please connect me to a live agent"
     "text": "Operator please"
     "text": "Please assist me to get to an agent"
    },
     "text": "Need help from human"
     "text": "I would like to speak to someone"
     "text": "I would like to speak to a human"
     "text": "I want to talk to a person"
     "text": "I want an agent to help me"
     "text": "I want a manager"
     "text": "I want agent"
     "text": "I need to speak to a representative. How would I go about doing
so?"
    },
     "text": "Is there anyone there I can actually talk to for real?"
     "text": "I don't want to talk to you"
   "description": "Request a human agent."
```

```
},
 "intent": "Customer_Care_Store_Location",
 "examples": [
   "text": "Where is your office?"
   "text": "where are you"
   "text": "what is the address"
   "text": "how do i find you"
   "text": "location please"
   "text": "can you give me directions"
   "text": "where are you located"
   "text": "how do i get to your place"
   "text": "Find store"
   "text": "Where is?"
   "text": "Where are you located?"
   "text": "how do i get to your business"
  },
   "text": "Go to your company"
```

```
},
  "text": "I'd like to go to a store"
  "text": "I need help with find a store"
  "text": "I want to know about a store"
},
  "text": "Looking for a location"
  "text": "What is the closest store to my address?"
  "text": "What is the nearest branch?"
  "text": "What is the store near my zip code?"
  "text": "give me directions"
  "text": "which cross streets are you on"
  "text": "how can i get to you from grand central"
  "text": "please suggest route from times square"
  "text": "what's your location"
"description": "Locate a physical store location or an address."
"intent": "Help",
"examples": [
```

```
"text": "help me"
  "text": "i need assistance"
  "text": "what can i do"
  "text": "what can i say"
  "text": "can you help"
  "text": "can you assist me"
  "text": "help"
  "text": "help me decide"
"description": "Ask for help"
"intent": "Customer_Care_Store_Hours",
"examples": [
  "text": "Are you open on bank holidays?"
 },
  "text": "are stores open on sunday"
  "text": "how late are you open tonight"
  "text": "how late are you open"
},
```

```
"text": "Are you open on Sunday"
 "text": "Hours of operation"
 "text": "What time do you close today"
 "text": "what time do you close on Sunday"
},
 "text": "What time do you open on Saturdays"
 "text": "What time do you close"
 "text": "when do you close"
 "text": "will you be open Memorial day"
 "text": "will you open for christmas"
 "text": "what are your hours"
 "text": "What time is your store open on saturday?"
},
 "text": "What time do stores close?"
 "text": "What time does the central manchester store shut on a saturday?"
 "text": "What time are you closing today?"
},
```

```
"text": "What are your hous?"
},
 "text": "What are ur opening hours?"
 "text": "What are the saturday opening times for the local store?"
 "text": "What are the hours of operation?"
 "text": "What are the business hours of the store nearest to me?"
 "text": "Is the branch open now?"
 "text": "How long are you open?"
 "text": "How early do you open?"
 "text": "Does the store in the city center opens till 8pm on weekends?"
 "text": "Can you tell me how late the stores are open till?"
 "text": "At what hour can I swing by?"
 "text": "Are you open on sundays, and if so what are the hours?"
 "text": "Are you open during thanksgiving?"
 "text": "Are the stores open early?"
```

```
"text": "will you open on christmas"
"text": "how late y'all stay up till"
"text": "how late are you there"
"text": "how early do you open on Saturdays"
"text": "Are you closed new Year's eve"
"text": "Are you closing early today"
"text": "What is the opening time for the washington store?"
"text": "store open hours?"
"text": "store open"
"text": "store hours"
"text": "store hrs"
"text": "when can i visit your store"
"text": "when does the store close"
"text": "when do your stores open"
"text": "open hours store"
```

```
},
  "text": "store open now"
"description": "Find business hours."
"intent": "Customer_Care_Appointments",
"examples": [
  "text": "Store appointment"
  "text": "do you have availability next week"
  "text": "can i make an appointment"
  "text": "can you make an appointment for me"
  "text": "i'd like to make an appointment"
  "text": "What time can I meet the staff?"
  "text": "When can I meet with one of your employees at your store?"
  "text": "Want to change my visit"
  "text": "i'd like to come in for an appointment"
  "text": "Set up an appt"
 },
  "text": "Make an appointment"
```

```
},
     "text": "meet in store"
     "text": "I want to talk in person with someone about my case"
     "text": "I would like to discuss my situation face to face"
    },
     "text": "I would like to make an appointment to visit the nearest store to my
location."
    },
     "text": "Could I speak to someone in the store next tuesday?"
     "text": "Can I book an in person session"
     "text": "are you available on tuesday"
     "text": "I prefer a face to face visit"
     "text": "can i book for tonight"
   "description": "Schedule or manage an in-store appointment."
   "intent": "Cancel",
   "examples": [
     "text": "nevermind"
     "text": "i don't want a table anymore anymore"
     "text": "cancel the request"
```

```
},
  "text": "i changed my mind"
  "text": "cancel that"
  "text": "never mind"
  "text": "forget it"
"description": "Cancel the current request"
"intent": "General_Greetings",
"examples": [
  "text": "Hi advisor"
 "text": "Hey twin"
  "text": "What's new?"
  "text": "Hi there"
  "text": "You there"
 "text": "How is it going?"
  "text": "Hey you"
 },
  "text": "Looking good eve"
```

```
},
 "text": "How r u?"
 "text": "hi"
 "text": "What's up?"
 "text": "Who is this?"
 "text": "How have you been?"
 "text": "How are you today?"
 "text": "How are things going?"
 "text": "yo"
 "text": "hiya"
 "text": "Good day"
 "text": "Good evening"
 "text": "Good morning"
 "text": "Good to see you"
},
 "text": "Greetings"
```

```
"text": "Have you been well?"
  "text": "Hello Agent"
  "text": "Hello"
  "text": "Hello I am looking for some help here"
  "text": "Hey how are you doing"
  "text": "Hey there all"
  "text": "Hey there"
  "text": "Ok take me back"
"description": "Greetings"
"intent": "Goodbye",
"examples": [
  "text": "see ya"
  "text": "so long"
  "text": "good bye"
  "text": "bye"
},
```

```
"text": "ciao"
   },
    "text": "arrivederci"
  "description": "Good byes"
"entities": [
  "entity": "specialist",
  "values": [
    "type": "synonyms",
    "value": "Derrik",
    "synonyms": [
     "derek",
     "derik",
     "derrik",
     "derrick"
    "type": "synonyms",
    "value": "Brenda",
    "synonyms": []
   },
    "type": "synonyms",
    "value": "Barbara",
    "synonyms": [
     "barbra"
    "type": "synonyms",
    "value": "Robert",
    "synonyms": [
     "bob"
    ]
   },
```

```
"type": "synonyms",
  "value": "Nicholas",
  "synonyms": [
   "nick"
  "type": "synonyms",
  "value": "Maria",
  "synonyms": []
"entity": "zip_code",
"values": [
  "type": "patterns",
  "value": "US Zip",
  "patterns": [
   "(\\b|\\s)\\d{5}(\\b|\\s)"
"entity": "holiday",
"values": [
  "type": "synonyms",
  "value": "christmas eve",
  "synonyms": [
   "x mas eve",
   "x-mas eve",
   "xmas eve"
  "type": "synonyms",
  "value": "labor day",
  "synonyms": []
```

```
},
 "type": "synonyms",
 "value": "independence day",
 "synonyms": [
  "7/4",
  "fourth of july",
  "july 4",
  "july 4th",
  "july fourth"
},
 "type": "synonyms",
 "value": "valentine's day",
 "synonyms": [
  "valentine day",
  "valentines day"
},
 "type": "synonyms",
 "value": "new years",
 "synonyms": [
  "1/1",
  "jan 1",
  "jan 1st",
  "jan first",
  "january 1",
  "january 1st",
  "january first",
  "new year",
  "new year day",
  "new years day"
},
 "type": "synonyms",
 "value": "thanksgiving",
 "synonyms": [
  "turkey day"
]
},
```

```
"type": "synonyms",
   "value": "memorial day",
   "synonyms": []
  },
   "type": "synonyms",
   "value": "new years eve",
   "synonyms": [
    "12-31",
    "12/31",
    "dec 31",
    "dec 31st",
    "new year's eve"
  },
   "type": "synonyms",
   "value": "halloween",
   "synonyms": []
  },
   "type": "synonyms",
   "value": "christmas",
   "synonyms": [
    "christmas day",
    "x man day",
    "xmas",
    "x mas",
    "x-mas",
    "x-mas day",
    "xmas day"
},
 "entity": "sys-date",
 "values": []
},
 "entity": "reply",
```

```
"values": [
  "type": "synonyms",
  "value": "no",
  "synonyms": [
   "definitely not",
   "don't think so",
   "dont think so",
   "i think not",
   "nope",
   "not at this time",
   "not now"
},
  "type": "synonyms",
  "value": "yes",
  "synonyms": [
   "definitely",
   "go for it",
   "let's do it",
   "ok",
   "please",
   "sure",
   "why not",
   "yeah",
   "yes",
   "you bet",
   "you betcha",
   "yep"
"entity": "phone",
"values": [
  "type": "patterns",
  "value": "US Phone pattern",
  "patterns": [
   "(\\d{3})-(\\d{3})"
```

```
"entity": "sys-number",
  "values": []
  "entity": "landmark",
  "values": [
    "type": "synonyms",
    "value": "grand central",
    "synonyms": []
    "type": "synonyms",
    "value": "times square",
    "synonyms": [
     "time sqaure",
     "time square",
     "times sqaure"
    "type": "synonyms",
    "value": "empire state building",
    "synonyms": [
     "empire state",
     "emprire state"
  "fuzzy_match": true
  "entity": "sys-time",
  "values": []
"metadata": {
"api_version": {
```

```
"major version": "v2",
   "minor version": "2018-11-08"
  }
 },
 "webhooks": [
   "url":
                                                               "https://eu-
gb.functions.cloud.ibm.com/api/v1/web/si05202000793%40smartinternz.com
dev/default/assistantenhanced.json",
   "name": "main_webhook",
   "headers": []
 }
 "dialog nodes": [
   "type": "response condition",
   "output": {
    "text": {
     "values": [
      "We are open on <? @sys-date.reformatDateTime(\"EEEEE\") ?> from
10am until 8pm"
     ],
     "selection policy": "sequential"
   "parent": "Hours of Operation",
   "context": {},
   "metadata": {},
   "conditions": "@sys-date.reformatDateTime(\"EEEEE\") == \"Monday\" ||
@sys-date.reformatDateTime(\"EEEEE\") == \"Tuesday\"
                                                              \Box
                                                                     @sys-
date.reformatDateTime(\"EEEEE\") == \"Wednesday\"
                                                              \Pi
                                                                     @sys-
                                  == \"Thursday\" ||
date.reformatDateTime(\"EEEEE\")
                                                                     @sys-
date.reformatDateTime(\"EEEEE\") == \"Friday\"",
   "dialog node": "node 1 1522387330204",
   "previous sibling": "node 4 1482425833988"
 },
   "type": "response condition",
   "output": {
    "text": {
      "Our hours on <? @sys-date.reformatDateTime(\"EEEEE\") ?> are 11am to
6pm."
```

```
],
     "selection policy": "sequential"
   },
   "parent": "Hours of Operation",
   "context": {},
   "metadata": {},
   "conditions": "@sys-date.reformatDateTime(\"EEEEE\") == \"Saturday\" ||
@sys-date.reformatDateTime(\"EEEEE\") == \"Sunday\"",
   "dialog node": "node 2 1482424204936",
   "previous sibling": "node 5 1482426503106"
  },
   "type": "response condition",
   "output": {
    "text": {
     "values": [
      "Our hours are Monday to Friday 10am to 8pm and Friday and Saturday
11am to 6pm."
     1,
     "selection policy": "sequential"
    }
   },
   "parent": "Hours of Operation",
   "context": {},
   "metadata": {},
   "conditions": " true",
   "dialog node": "node 6 1482426521282",
   "previous_sibling": "node_2_1482424204936"
   "type": "response_condition",
   "output": {
    "text": {
     "values": [
      "We are open on @holiday regular hours"
     "selection policy": "sequential"
   "parent": "Hours of Operation",
   "context": {},
```

```
"metadata": {},
   "conditions": "@holiday",
   "dialog node": "node 5 1482426503106",
   "previous sibling": "node 1 1522387330204"
   "type": "response condition",
   "output": {
    "text": {
     "values": [
      "We are closed on @holiday"
     "selection policy": "sequential"
    }
   },
   "parent": "Hours of Operation",
   "context": {},
   "metadata": {},
   "conditions":
                   "@holiday:christmas ||
                                                  @holiday:thanksgiving
                                                                            Ш
@holiday:(new years)",
   "dialog node": "node 4 1482425833988"
  },
   "type": "response condition",
   "output": {
    "text": {
     "values": [
      "To get to our business from the Empire State Building, walk to Herald
Square and take the N train to Union Square"
     "selection policy": "sequential"
   "parent": "Directions",
   "metadata": {},
   "conditions": "@landmark:(empire state building)",
   "dialog node": "node 7 1482459200886",
   "previous sibling": "node 3 1522439390442"
   "type": "response condition",
   "output": {
    "text": {
```

```
"values": [
      "To get to our business from Grand Central, take the 4,5 or 6 train
downtown to Union Square."
     1,
     "selection_policy": "sequential"
   "parent": "Directions",
   "metadata": {},
   "conditions": "@landmark:(grand central)",
   "dialog node": "node 4 1522439442155",
   "previous_sibling": "node 8 1482459217052"
   "type": "response condition",
   "output": {
    "text": {
     "values": [
      "To get to our business from Times Square, take the N train downtown to
Union Square"
     "selection policy": "sequential"
   "parent": "Directions",
   "metadata": {},
   "conditions": "@landmark:(times square)",
   "dialog node": "node 8 1482459217052",
   "previous sibling": "node 7 1482459200886"
   "type": "standard",
   "title": "Provide location",
   "output": {
    "text": {
     "values": [
      "We're located by Union Square on the corner of 13th and Broadway"
     "selection policy": "sequential"
   "parent": "Directions",
```

```
"metadata": {},
   "conditions": "true",
   "dialog node": "node 3 1522439390442"
  },
   "type": "event handler",
   "output": {},
   "parent": "slot 105 1498132552870",
   "context": {
    "time": "@sys-time"
   "metadata": {},
   "conditions": "@sys-time",
   "event name": "input",
   "dialog node": "handler 106 1498132552870",
   "previous sibling": "handler 107 1498132552870"
  },
   "type": "event handler",
   "output": {
    "text": {
     "values": [
      "We only accept appointments between 11am and 5pm"
   "parent": "slot 105 1498132552870",
   "metadata": {},
   "next step": {
    "behavior": "reprompt"
   },
   "conditions": "$time.after('17:30:30') || $time.before('10:59:59')",
   "event name": "filled",
   "dialog node": "handler 1 1509694458589",
   "previous sibling": "handler 106 1498132552870"
  },
   "type": "event handler",
   "output": {
    "text": "What time on <? $date.reformatDateTime(\"EEEEE\") ?> do you want
to come in?"
   },
   "parent": "slot 105 1498132552870",
```

```
"metadata": {},
 "event_name": "focus",
 "dialog node": "handler 107 1498132552870"
},
 "type": "event handler",
 "output": {},
 "parent": "slot 8 1509132875735",
 "context": {
  "confirm": "@reply && slot in focus"
 },
 "metadata": {},
 "conditions": "@reply && slot in focus",
 "event name": "input",
 "dialog node": "handler 9 1509132875735",
 "previous sibling": "handler 10 1509132875735"
},
 "type": "event handler",
 "output": {
  "text": {
   "values": [
    "Perfect!"
 "parent": "slot_8_1509132875735",
 "metadata": {},
 "conditions": "@reply:yes",
 "event name": "filled",
 "dialog node": "handler 14 1509133469904",
 "previous_sibling": "handler_9_1509132875735"
},
 "type": "event handler",
 "output": {
  "text": {
   "values": [
    "Sorry... let's try again"
  }
 },
```

```
"parent": "slot 8 1509132875735",
   "context": {
    "date": null,
    "time": null.
    "confirm": null
   },
   "metadata": {},
   "conditions": "@reply:no",
   "event_name": "filled",
   "dialog node": "handler 17 1509135162089",
   "previous sibling": "handler 14 1509133469904"
  },
   "type": "event handler",
   "output": {
    "text": "Let me confirm: You want
                                                an
                                                      appointment for
$date.reformatDateTime(\"EEEEE\") ?> at <? $time.reformatDateTime(\"h a\")
?>. Is this correct?"
   },
   "parent": "slot 8 1509132875735",
   "metadata": {},
   "event name": "focus",
   "dialog node": "handler 10 1509132875735"
  },
   "type": "standard",
   "output": {
    "text": "OK. Let me know how I can help"
   },
   "parent": "node 22 1467833484410",
   "metadata": {},
   "conditions": "@reply:no",
   "dialog node": "node 21 1468350173406",
   "previous sibling": "node 19 1468350024009"
  },
   "type": "standard",
   "output": {
    "text": {
     "values": [
      "OK. Transferring... [Use IBM Cloud Functions to connect to backend
systems]"
```

```
}
},
"parent": "node 22 1467833484410",
"metadata": {},
"conditions": "@reply:yes",
"dialog node": "node 19 1468350024009"
"type": "event_handler",
"output": {
 "text": {
  "values": [
   "Looks like you're trying to make a reservation in the past. Try again."
},
"parent": "slot 102 1498132501942",
"metadata": {},
"next step": {
 "behavior": "reprompt"
},
"conditions": "$date.before(now())",
"event name": "filled",
"dialog node": "handler 6 1509695999145",
"previous sibling": "handler 103 1498132501942"
"type": "event handler",
"output": {},
"parent": "slot 102 1498132501942",
"context": {
 "date": "@sys-date"
},
"metadata": {},
"conditions": "@sys-date",
"event name": "input",
"dialog_node": "handler_103_1498132501942",
"previous sibling": "handler 104 1498132501942"
"type": "event handler",
"output": {
```

```
"text": "What day would you like to come in?"
 },
 "parent": "slot 102 1498132501942",
 "metadata": {},
 "event name": "focus",
 "dialog node": "handler 104 1498132501942"
 "type": "event_handler",
 "output": {},
 "parent": "slot_12_1522596437268",
 "context": {
  "specialist": "@specialist"
},
 "metadata": {},
 "conditions": "@specialist",
 "event name": "input",
 "dialog node": "handler 13 1522596437268",
 "previous sibling": "handler 14 1522596437268"
 "type": "event handler",
 "output": {
  "text": {
   "values": [
    "We'll do our best to book you with @specialist"
   "selection policy": "sequential"
 }
 "parent": "slot 12 1522596437268",
 "event name": "filled",
 "dialog node": "handler 15 1522596463593",
 "previous sibling": "handler 13 1522596437268"
},
 "type": "event handler",
 "output": {},
 "parent": "slot 12 1522596437268",
 "event name": "focus",
 "dialog node": "handler 14 1522596437268"
},
```

```
"type": "response condition",
 "output": {
  "generic": [
    "values": [
      "text": "I didn't understand your query"
    "response_type": "text",
    "selection_policy": "sequential"
 "parent": "node 4 1591609769682",
 "conditions": "anything else",
 "dialog node": "response 1 1591609838501",
 "previous sibling": "response 5 1591609835678"
},
 "type": "response condition",
 "output": {
  "generic": [
    "values": [
      "text": "\"<?$webhook result 1.passages[0].passage text?>\""
    "response_type": "text",
    "selection_policy": "sequential"
 "parent": "node 4 1591609769682",
 "conditions": "$webhook result 1",
 "dialog node": "response 5 1591609835678"
 "type": "response_condition",
 "output": {
  "text": {
```

```
"values": [
    "Hello. Good evening",
    "Hi. Good evening",
    "Hello. How can I help this evening?"
   ],
   "selection policy": "sequential"
 },
 "parent": "node 13 1502484041694",
 "metadata": {},
 "conditions": "now().after('17:00:00')",
 "dialog_node": "node_15_1488295465298",
 "previous sibling": "node 1 1495022305143"
},
 "type": "response_condition",
 "output": {
  "text": {
   "values": [
    "Hello. Good afternoon",
    "Hi there. It's a beautiful afternoon",
    "Good afternoon. How can I help?"
   "selection policy": "sequential"
 "parent": "node 13 1502484041694",
 "metadata": {},
 "conditions": "now().after('12:00:00') && now().before('16:59:59')",
 "dialog node": "node 1 1495022305143",
 "previous sibling": "node 16 1488295517679"
},
 "type": "response condition",
 "output": {
  "text": {
   "values": [
    "Hello",
    "Hi there",
    "Hi. How can I help"
   "selection policy": "sequential"
```

```
},
 "parent": "node 13 1502484041694",
 "metadata": {},
 "dialog node": "node 28 1522448362216",
 "previous_sibling": "node_15_1488295465298"
},
 "type": "response condition",
 "output": {
  "text": {
   "values": [
    "Hello. Good morning",
    "It's a beautiful morning. Hello",
    "Hi there. How can I help you this morning?"
   "selection policy": "sequential"
 "parent": "node 13 1502484041694",
 "metadata": {},
 "conditions": "now().after('04:00:00') && now().before('11:59:59')",
 "dialog node": "node 16 1488295517679"
},
 "type": "event handler",
 "output": {
  "text": {
   "values": [
    "Thanks"
   "selection policy": "sequential"
 "parent": "slot 22 1522444583114",
 "context": {},
 "metadata": {},
 "conditions": "true",
 "event name": "filled",
 "dialog node": "handler 22 1522598191131",
 "previous sibling": "handler 23 1522444583114"
},
```

```
"type": "event handler",
 "output": {},
 "parent": "slot 22 1522444583114",
 "context": {
  "phone": "@phone"
 },
 "metadata": {},
 "conditions": "@phone",
 "event_name": "input",
 "dialog node": "handler 23 1522444583114",
 "previous_sibling": "handler_24_1522444583114"
},
 "type": "event_handler",
 "output": {
  "text": "I'll just need a phone to hold your reservation"
 "parent": "slot 22 1522444583114",
 "metadata": {},
 "event name": "focus",
 "dialog node": "handler 24 1522444583114"
},
 "type": "event handler",
 "output": {
  "text": {
   "values": [
    "OK. Canceling your request..."
 },
 "parent": "Reservation using slots",
 "context": {
  "date": null,
  "time": null,
  "phone": null,
  "confirm": null,
  "specialist": null,
  "user cancelled": true
 },
 "metadata": {},
 "next_step": {
  "behavior": "skip_all_slots"
```

```
},
 "conditions": "#Cancel",
 "event name": "generic",
 "dialog node": "handler 16 1509133697261",
 "previous_sibling": "handler_3_1501275087289"
},
 "type": "slot",
 "output": {},
 "parent": "Reservation using slots",
 "metadata": {},
 "variable": "$specialist",
 "dialog node": "slot 12 1522596437268",
 "previous sibling": "slot 105 1498132552870"
 "type": "response condition",
 "output": {
  "text": {
   "values": [
    "[Use IBM Cloud Functions to connect to to backend systems]"
 "parent": "Reservation using slots",
 "metadata": {},
 "conditions": "$user needs help",
 "dialog node": "node 25 1522598839584",
 "previous_sibling": "handler_7 1509696539866"
 "type": "slot",
 "output": {},
 "parent": "Reservation using slots",
 "metadata": {
  " customization": {}
 "variable": "$phone",
 "dialog node": "slot 22 1522444583114",
 "previous_sibling": "slot_8_1509132875735"
},
```

```
"type": "slot",
 "output": {},
 "parent": "Reservation using slots",
 "metadata": {
  " customization": {
   "mcr": true
 },
 "variable": "$time",
 "dialog node": "slot 105 1498132552870",
 "previous_sibling": "slot_102_1498132501942"
},
 "type": "slot",
 "output": {},
 "parent": "Reservation using slots",
 "metadata": {},
 "variable": "$confirm",
 "dialog node": "slot 8 1509132875735",
 "previous_sibling": "slot_12_1522596437268"
},
 "type": "response condition",
 "output": {
  "text": {
   "values": [
    "Let me know how else I can help"
   ],
   "selection policy": "sequential"
  }
 },
 "parent": "Reservation using slots",
 "context": {},
 "metadata": {},
 "conditions": "$user cancelled",
 "dialog node": "node 10 1509697567474",
 "previous sibling": "node 25 1522598839584"
 "type": "slot",
 "output": {},
 "parent": "Reservation using slots",
 "metadata": {
```

```
" customization": {
     "mcr": true
   },
   "variable": "$date",
   "dialog node": "slot 102 1498132501942",
   "previous_sibling": "node_3_1519173961259"
  },
   "type": "response condition",
   "output": {
    "text": {
     "values": [
      "Let me check availability... [Use IBM Cloud Functions to connect to
backend systems]"
     1
   "parent": "Reservation using slots",
   "context": {},
   "metadata": {},
   "conditions": "true",
   "dialog node": "node 3 1519173961259",
   "previous sibling": "node 10 1509697567474"
  },
   "type": "event handler",
   "output": {
    "text": {
     "values": []
    }
   "parent": "Reservation using slots",
   "disabled": true,
   "metadata": {},
   "event name": "focus",
   "dialog node": "handler 7 1509696539866",
   "previous sibling": "handler 16 1509133697261"
   "type": "event_handler",
   "output": {
```

```
"text": {
     "values": [
      "I see you need help making an appointment. Let me transfer you to an
agent..."
     ],
     "selection policy": "sequential"
   },
   "parent": "Reservation using slots",
   "context": {
    "date": null,
    "time": null,
    "phone": null,
    "confirm": null,
    "specialist": null,
    "user needs help": true
   },
   "metadata": {},
   "next step": {
    "behavior": "skip all slots"
   },
   "conditions": "#Help",
   "event name": "generic",
   "dialog_node": "handler_3_1501275087289"
  },
   "type": "standard",
   "title": "Where are you located?",
   "output": {},
   "metadata": {},
   "next step": {
    "behavior": "skip_user_input"
   },
   "conditions": "#Customer Care Store Location",
   "digress in": "does not return",
   "dialog node": "Directions",
   "digress out": "allow all",
   "previous sibling": "Hours of Operation"
   "type": "frame",
   "title": "I want to make an appointment",
   "output": {},
```

```
"metadata": {
    "fallback": "leave",
    " customization": {
     "mcr": true
   "conditions": "#Customer Care Appointments",
   "digress in": "does not return",
   "dialog_node": "Reservation using slots",
   "digress_out": "allow_all",
   "previous_sibling": "Directions",
   "digress_out_slots": "allow_all"
   "type": "standard",
   "output": {
    "text": {
     "values": [
      "You're welcome. Just let me know if you need anything else",
      "No problem. Just let me know if you need anything else",
      "My pleasure. Just let me know if you need anything else"
     "selection policy": "sequential"
   },
   "metadata": {},
   "conditions": "#Thanks",
   "digress in": "does not return",
   "dialog node": "node 2 1468243505617",
   "previous sibling": "node 12 1468329566917"
  },
   "type": "standard",
   "title": "What can I do",
   "output": {
    "generic": [
      "values": [
         "text": "I can tell you about our store locations and opening hours, or
help you set up an appointment."
       },
```

```
{
      "text": "You could also ask me to connect you to an agent."
    "response type": "text",
    "selection policy": "sequential"
  1
 "conditions": "#Help",
 "dialog_node": "node_4_1570050459690",
 "previous sibling": "node 22 1467833484410"
 "type": "standard",
 "title": "Please transfer me to an agent",
 "output": {
  "text": {
   "values": [
    "Would you like me to transfer you to a representative?"
   ],
   "selection policy": "sequential"
 },
 "metadata": {},
 "conditions": "#General_Connect_to_Agent",
 "digress in": "does not return",
 "dialog_node": "node_22_1467833484410",
 "digress out": "allow all never return",
 "previous sibling": "node 2 1468243505617"
},
 "type": "standard",
 "title": "Ask about Product",
 "actions": [
   "name": "main_webhook",
   "type": "webhook",
   "parameters": {
    "input": "<?input text?>"
   "result_variable": "webhook_result_1"
```

```
],
 "metadata": {
  " customization": {
   "mcr": true
 "conditions": "#Product_information",
 "dialog node": "node 4 1591609769682",
 "previous_sibling": "Opening"
},
 "type": "standard",
 "output": {
  "text": {
   "values": [
    "I didn't understand can you try again"
   ],
   "selection policy": "sequential"
 },
 "metadata": {},
 "conditions": "anything else",
 "digress in": "returns",
 "dialog node": "node 2 1467831978407",
 "digress out": "allow all",
 "previous_sibling": "node_4_1570050459690",
 "disambiguation opt out": true
},
 "type": "standard",
 "title": "What are your hours?",
 "output": {},
 "metadata": {},
 "next step": {
  "behavior": "jump to",
  "selector": "body",
  "dialog node": "node 3 1522439390442"
 "conditions": "#Customer Care Store Hours",
 "digress in": "does not return",
 "dialog_node": "Hours of Operation",
 "digress_out": "allow_all",
```

```
"previous_sibling": "node_4_1591609769682"
  },
   "type": "standard",
   "output": {
    "text": {
     "values": [
      "So long",
      "See ya",
      "Good bye"
     "selection_policy": "sequential"
   "metadata": {},
   "conditions": "#Goodbye",
   "digress in": "does not return",
   "dialog node": "node 12 1468329566917",
   "previous sibling": "node 13 1502484041694"
   "type": "standard",
   "output": {},
   "metadata": {},
   "conditions": "#General Greetings",
   "digress in": "does not return",
   "dialog_node": "node_13_1502484041694",
   "previous sibling": "Reservation using slots"
  },
   "type": "standard",
   "title": "Opening",
   "output": {
    "text": {
     "values": [
      "Hello, I'm a demo customer care virtual assistant to show you the basics.
       can help with directions to my store, hours of operation and booking an
in-
        store appointment"
     "selection_policy": "sequential"
```

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},
  "context": {
   "no reservation": true
  "metadata": {},
  "conditions": "welcome",
  "dialog_node": "Opening"
],
"counterexamples": [
  "text": "configure wifi"
  "text": "how doi acess"
"system settings": {
 "tooling": {
  "store generic responses": true
 },
 "off topic": {
  "enabled": true
 },
 "disambiguation": {
  "prompt": "Did you mean:",
  "enabled": true,
  "randomize": true,
  "max_suggestions": 5,
  "suggestion_text_policy": "title",
  "none_of_the_above_prompt": "None of the above."
 "system entities": {
  "enabled": true
 "spelling auto correct": true
"learning opt out": false,
"name": "Customer Care Sample Skill",
"language": "en",
"description": "Sample simple customer service skill to get you started."
```